

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:)	Chapter 11
)	
TRICOLOR HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 25-33487 (MVL)
)	
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

INTRODUCTION

Anne Elizabeth Burns, solely in her capacity as the duly appointed chapter 7 bankruptcy trustee (the “Chapter 7 Trustee”) for Tricolor Holdings, LLC and its various affiliates and subsidiaries in the above-captioned chapter 7 cases (collectively, the “Debtors”), is filing for each Debtor entity Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” and, collectively, the “Statements”) with the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

The Debtors in these chapter 7 cases failed to discharge their duties under section 521(a)(1)(B) of the Bankruptcy Code by failing to file the Schedules and Statements on or after the Petition Date (defined below). Therefore, by order of the Bankruptcy Court² and pursuant to Rule 1007(k) of the Bankruptcy Rules, the Chapter 7 Trustee assumed the responsibility for assembling the Schedules and Statements to the best of her abilities.

For avoidance of doubt, the Schedules and Statements should not be relied on for purposes of accuracy, as the Chapter 7 Trustee and her advisors have no personal knowledge to independently verify the information as found in the Debtors’ books and records. Furthermore,

¹ The Debtors in these chapter 7 cases are as follows: Tricolor Holdings, LLC, TAG Intermediate Holding Company, LLC, Tricolor Auto Group, LLC, Tricolor Auto Acceptance, LLC, Tricolor Insurance Agency, LLC, Tricolor Home Loans LLC dba Tricolor Mortgage, Tricolor Real Estate Services, LLC, TAG California Holding Company, LLC, Flexi Compras Autos, LLC, TAG California Intermediate Holding Company, LLC, Tricolor California Auto Group, LLC, Tricolor California Auto Acceptance, LLC, Risk Analytics LLC, Tricolor Tax, LLC, Tricolor Financial, LLC, Tricolor Auto Receivables LLC, Tricolor Asset Funding, LLC, and Apoyo Financial, LLC.

² See Docket No. 156.



such records were often incomplete and contradictory, and therefore the Schedules and Statements represent the best efforts of the Trustee and her advisors to reconcile the information available to them.

The Chapter 7 Trustee has **no confidence** that the Debtors' financial records can be meaningfully separated; to the contrary, the Chapter 7 Trustee believes that these Debtors may need to be substantively consolidated by the Bankruptcy Court for effective administration through these chapter 7 bankruptcy cases. Additionally, given the scale of the Debtors' businesses, the Chapter 7 Trustee and her advisors have not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

These global notes and statement of limitations, methodology, and disclaimers regarding the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements (the "Specific Notes" and, together with the Global Notes, the "Notes"). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Chapter 7 Trustee reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of the applicable Debtor or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' or Chapter 7 Trustee's rights or an admission with respect to the Chapter 7 Cases, including, but not limited to, liability for any claims, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Chapter 7 Trustee shall not be required to update the Schedules and Statements except as may be required by applicable law.

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

1. **Description of the Chapter 7 Cases.** Beginning on September 10, 2025 (the "Petition Date"), each Debtor commenced a voluntary case by filing a petition for relief under chapter 7 of the Bankruptcy Code (collectively, the "Chapter 7 Cases"). On September 10, 2025, the Office of the United States Trustee for Region

6 (the “U.S. Trustee”) appointed the Chapter 7 Trustee in the Chapter 7 Cases. On September 18, 2025, the Bankruptcy Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b). *See* Docket No. 68. On October 6, 2025, the Bankruptcy Court entered an order authorizing, but not directing, the Chapter 7 Trustee to file the Schedules and Statements on behalf of the Debtors. *See* Docket No. 156.

2. **Reporting Date.** The reported assets and liabilities in Schedules A, B, and E/F, with the exception of estimated cash balances, reflect the Debtors’ assets and liabilities as of the Petition Date. Estimated cash balances presented in Schedule A reflect bank balances as of the Petition Date. Liabilities presented in Schedule D are as of the Petition Date.
3. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars.
4. **Other Paid Claims.** To the extent the Debtors reach any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval if necessary. To the extent the Chapter 7 Trustee pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Chapter 7 Trustee reserves all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
5. **Causes of Action.** Despite making reasonable efforts to identify all known assets, the Chapter 7 Trustee may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Chapter 7 Trustee reserves all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Schedules and Schedules shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

6. **Setoffs.** The Chapter 7 Trustee has not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors, or inchoate statutory lien rights. Such counterparties, if any to the best of the Chapter 7 Trustee's knowledge and information, have been listed on Schedule E/F.
7. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES

Schedule D. While the Chapter 7 Trustee may have scheduled claims of various creditors as secured claims, the Chapter 7 Trustee reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the recharacterization of the structure of any such transaction or any document or instrument related to such creditor's claim except as otherwise agreed to pursuant to a stipulation or an agreed order or any other order entered by the Bankruptcy Court. No claim set forth on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. The Chapter 7 Trustee reserves all rights to amend Schedule D to the extent that the Chapter 7 Trustee determines that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Chapter 7 Trustee of the legal rights of a claimant or a waiver of the Chapter 7 Trustee's rights to recharacterize or reclassify a claim or contract. Reference to the applicable loan agreements and related documents or other instrument creating the purported lien is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been itemized on Schedule D.

Schedules E/F. The claims listed on Schedules E/F arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Schedules E/F. To the best of the Debtors' knowledge, all claims listed on Schedules E/F arose or were incurred before the Petition Date. For avoidance of doubt, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), the Chapter 7 Trustee's review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Schedule G may be amended at any time to add any omitted

Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed on Schedule G.

Executory contracts for short-term service orders that are oral in nature have not been included in Schedule G.

Any and all of the Chapter 7 Trustee's rights, claims, and Causes of Action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Chapter 7 Trustee hereby reserves all rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (iii) amend or supplement such Schedule as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Chapter 7 Trustee has made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

Schedule H. The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. The Chapter 7 Trustee may not have identified on Schedule H certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedule E/F or Schedule G for the respective Debtors subject to such debt. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. The Chapter 7 Trustee reserves all rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

*****END OF GLOBAL NOTES*****

****SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE****

Fill in this information to identify the case:

Debtor name Tricolor Auto Group, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 25-33496

Check if this is an amended filing

Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2025 to Filing Date

Operating a business
 Other _____

Unknown

For prior year:
From 1/01/2024 to 12/31/2024

Operating a business
 Other _____

Unknown

For year before that:
From 1/01/2023 to 12/31/2023

Operating a business
 Other _____

\$584,877,119.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2025 to Filing Date

Unknown

Unknown

For prior year:
From 1/01/2024 to 12/31/2024

Unknown

Unknown

For year before that:
From 1/01/2023 to 12/31/2023

Unknown

Unknown

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. 2040 Broadway Group LLC	7/2/2025; 8/1/2025	\$57,462.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.2. ALBERT URESTI, MPA.	6/18/25, 7/3/25, 7/8/25, 8/5/25, 8/6/25, 8/8/25, 8/12/25, 8/13/25, 8/21/25, 8/27/25, 9/5/25	\$48,148.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.3. AMERICAN TIRE DISTRIBUTORS, INC.	6/13/25, 6/23/25, 7/15/25, 8/13/25, 8/21/25, 8/25/25	\$9,344.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.4. ANNETTE RAMIREZ	7/3/25, 8/5/25, 9/5/25	\$66,636.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.5. Antonio O. Garza Jr	7/15/25	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.6. AUTO PAINT RECON	6/16/25, 6/23/25, 7/15/25, 7/31/25, 8/13/25, 8/21/25, 8/25/25	\$20,419.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.7. AVTECH CAPITAL, LLC	7/15/25	\$63,213.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.8. Blair Commercial Management, Inc.	7/2/25, 8/1/25	\$20,570.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent
3.9. BRINK'S CAPITAL LLC	7/29/25	\$121,683.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.10 Brothers Auto Glass	6/16/25, 7/15/25, 8/13/25	\$9,135.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.11 Credit Acceptance Corporation	8/29/25	\$8,588.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.12 DALLAS COUNTY TAX ASSESSOR-COLLECTOR	6/13/25, 6/16/25, 6/17/25, 6/20/25, 6/23/25, 6/24/25, 6/26/25, 6/27/25, 6/30/25, 7/1/25, 7/2/25, 7/7/25, 7/8/25, 7/10/25, 7/11/25, 7/14/25, 7/15/25, 7/16/25, 7/17/25, 7/18/25, 7/21/25, 7/23/25, 7/24/25, 7/25/25, 7/28/25, 7/29/25, 7/30/25, 7/31/25, 8/1/25, 8/4/25, 8/5/25, 8/6/25, 8/7/25, 8/8/25, 8/11/25, 8/12/25, 8/13/25, 8/14/25, 8/18/25, 8/19/25, 8/20/25, 8/21/25, 8/22/25, 8/25/25, 8/26/25, 8/27/25, 8/28/25, 9/2/25, 9/3/25, 9/4/25, 9/5/25,	\$736,294.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 DOUGLAS JOSE UZCATEGUI ARENAS	6/16/25, 8/25/25	\$15,763.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.14 ECTOR COUNTY APPRAISAL	7/3/25, 8/5/25, 9/5/25	\$11,346.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.15 FIRST INSURANCE FUNDING CORP.	7/14/25, 8/15/25	\$198,804.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.16 FIRST NATIONAL BANK OF FORT STOCKTON	7/2/25, 8/1/25	\$15,695.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.17 FT BEND TAX ASSESSOR-COLLECTOR	7/3/25, 8/5/25, 8/13/25, 8/22/25, 9/5/25	\$10,661.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.18 GATEWAY TIRE OF TEXAS, INC	7/31/25	\$10,660.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.19 GLASSEY LAW CORPORATION	8/15/25	\$10,236.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.20 HECTOR ESCOBAR	7/9/25, 7/16/25	\$10,558.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.21 HOUSTON AUTO AUCTION PROPERTIES, L.P.	7/10/25, 8/8/25	\$70,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.22 JOHN R AMES, CTA	6/20/25, 6/24/25, 6/26/25, 7/3/25, 7/10/25, 7/11/25, 7/15/25, 7/24/25, 7/25/25, 7/28/25, 7/30/25, 7/31/25, 8/5/25, 8/6/25, 8/7/25, 8/8/25, 8/13/25, 8/14/25, 8/15/25, 8/20/25, 8/22/25, 8/25/25, 8/29/25, 9/4/25, 9/5/25	\$42,693.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.23 KAREN HOOD TAX ASSESSOR/COLLECTOR	7/3/25, 7/24/25, 7/30/25, 8/5/25, 8/29/25, 9/4/25, 9/5/25	\$14,248.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.24 KIMURA LONDO & WHITE, LLP	8/15/25	\$9,108.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.25 LEASING CORPORATION OF AMERICA	7/2/25, 8/1/25	\$19,083.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.26 LKQ CORPORATION	7/31/25, 8/25/25	\$23,662.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.27 LUIS AGUIRRE	7/23/25, 8/28/25	\$16,806.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.28 MARK YOUR SPACE LLC	7/31/25	\$24,411.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.29 MARSCANO MECHANICAL SERVICES, LLC	6/16/25, 8/13/25, 8/21/25	\$25,731.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.30 Martha Vera Perez	7/2/25, 7/9/25, 7/14/25, 8/13/25, 8/20/25, 8/29/25	\$8,600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.31 Murillos General Construction Services	6/16/25	\$23,815.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.32 NATIONAL CREDITORS CONNECTION INC.	7/22/25, 7/28/25	\$57,195.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.33 NESTOR LEAL-HEREDIA	8/19/25	\$10,458.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.34 O'REILLY AUTO ENTERPRISES, LLC	7/15/25, 8/13/25, 8/25/25	\$12,030.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.35 PGW AUTO GLASS, LLC	7/15/25, 8/13/25, 8/25/25	\$15,295.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.36 RAPID RECON INC.	7/31/25	\$22,379.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.37 RICK D BARNES TARRANT COUNTY	6/20/25, 7/3/25, 7/23/25, 7/29/25, 7/30/25, 7/31/25, 8/5/25, 8/7/25, 8/11/25, 8/13/25, 8/20/25, 8/27/25, 9/2/25, 9/3/25, 9/5/25	\$33,810.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.38 SERGIO LLOVIO	7/2/25, 8/1/25	\$18,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.39 SHADE STRUCTURES, INC.	8/25/25	\$16,375.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.40 SIGNATURE RESOLUTION LLC	8/7/25	\$8,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.41 SIYU CHEN	7/24/25	\$11,600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.42 SOUTHERN TIRE MART, LLC	7/31/25, 8/25/25	\$21,878.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.43 SUNSHINE EAST, LLC	7/2/25, 8/1/25	\$18,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.44 SW410 LLC	7/2/25, 8/1/25	\$51,719.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.45 TECOBI, LLC	6/17/25, 6/18/25, 7/11/25, 7/17/25, 7/25/25, 8/15/25, 8/18/25	\$32,172.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.46 The Chander Law Firm PC	8/25/25	\$19,806.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.47 THE SADR LAW FIRM, APLC	6/16/25, 8/1/25	\$90,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.48 Triumph Commercial Finance	July 2025, 8/4/2025	\$28,502,674.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.49 12th Street and Camelback	July 2025, August 2025	\$31,296.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.50 13400 Cactus Road Inc	August 2025	\$284,965.49	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.51 ACV Capital, LLC	August 2025, July 2025, September 2025	\$22,298,473.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.52 AFCO CREDIT CORPORATION	July 2025, August 2025	\$245,125.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.53 Alvarez & Marsal	September 2025	\$758,096.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.54 American Express	July 2025, August 2025	\$648,707.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.55 APS Electric PMT Payments	July 2025, August 2025	\$18,551.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.56 Arredondo Ventures, Inc.	July 2025, August 2025	\$33,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.57 Avtech Capital Corp Coll	August 2025	\$63,213.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.58 Balboa Capital Corporation 525 Anton BLVD. 12th Floor Costa Mesa, CA 92626	July 2025	\$42,577.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.59 Beach Lake Stables LLC 8688 River Road Sacramento, CA 95823	July 2025, August 2025	\$78,300.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.60 Berkshire Risk Services	July 2025, August 2025	\$2,691,239.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.61 Bluescope Steel North America Corp	July 2025	\$280,721.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.62 CA DEPT TAX FEE	July 2025, August 2025, September 2025	\$2,909,028.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.63 Carta CC	July 2025	\$15,713.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.64 Department of Revenue CCDDIR.DBT	July 2025, August 2025	\$203,502.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.65 Department of Revenue EDI Payments	July 2025, August 2025, September 2025	\$482,221.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Tricolor Auto Group, LLC**

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.66 Desert Title MVS	July 2025, August 2025, September 2025	\$52,991.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.67 Friedlander Family Trust	July 2025, August 2025	\$41,134.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.68 Geraldine Thomas	July 2025, August 2025	\$39,520.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.69 Google LLC	July 2025, August 2025	\$49,573.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.70 Hidalgo County Tax	July 2025	\$21,056.11	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.71 Houlihan Lokey Capital Inc.	August 2025	\$300,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.72 Hudson Cook LLP	August 2025	\$16,700.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.73 JP Morgan Chase Bank	July 2025, August 2025	\$4,486,899.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.74 K AND S INVESTMENTS	July 2025, August 2025	\$46,679.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.75 K&L Gates LLP	August 2025, September 2025	\$267,875.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.76 K&L Gates LLP SRF	July 2025	\$60,493.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.77 Libremax Structured Income Master	July 2025, August 2025	\$230,289.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.78 M & H Investment Inc.	July 2025, August 2025	\$18,956.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.79 Manheim	July 2025, August 2025	\$20,647,515.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.80 Marina LA Realty LLC	July 2025, August 2025	\$169,783.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.81 Mayer Brown LLP	August 2025	\$65,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Tricolor Auto Group, LLC**

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.82 Motor Vehicle SO Payment	July 2025, August 2025, September 2025	\$94,453.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.83 MVD Las Cruces C	July 2025, August 2025	\$10,374.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.84 Origin Bank 3838 Oak Lawn Avenue Suite P-100 Dallas, TX 75219	July 2025, August 2025	\$6,725,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.85 Pitney Bowes, Inc. PO Box 981039 Boston, MA 02298	July 2025, August 2025	\$15,728.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.86 PLS CHECK CASHERS OF TEXAS INC.	July 2025, August 2025	\$61,743.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.87 Richards Layton and Finger P.A.	August 2025	\$15,722.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.88 Sidley Austin, LLP	September 2025	\$300,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.89 State Comptroller	July 2025, August 2025	\$2,355,412.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.90 The Beckham Group PC DBA Beckham PO	July 2025, August 2025	\$27,642.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.91 The Offshore Group	July 2025, August 2025, September 2025	\$1,603,484.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.92 VFI ABS 2023 1 CORP COLL	July 2025, August 2025, September 2025	\$615,465.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.93 VFI ABS 2025 CORP COLL	September 2025	\$266,484.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.94 VFI KR SPE CORP COLL	July 2025, August 2025, September 2025	\$1,175,495.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.95 VFITRSPEILLC CORP COLL	July 2025, August 2025, September 2025	\$17,853.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.96 VIKNA LLC	July 2025, August 2025	\$42,738.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Daniel Chu Chief Executive Officer	1/16/24, 1/29/24, 1/30/24, 2/15/24, 2/16/24, 3/4/24, 3/15/24, 3/26/24, 4/1/24, 4/8/24, 4/22/24, 5/10/24, 5/15/24, 5/17/24, 6/3/24, 6/14/24, 6/20/24, 7/1/24, 7/11/24, 7/25/24, 8/6/24, 8/13/24, 8/26/24, 8/27/24, 8/28/24, 9/9/24, 9/16/24, 9/23/24, 9/30/24, 10/7/24, 10/9/24, 10/23/24, 10/31/24, 11/8/24, 11/22/24, 11/26/24, 11/27/24, 12/9/24, 12/16/24, 12/23/24, 1/2/25, 1/6/25, 1/17/25, 1/21/25, 1/28/25, 1/29/25, 1/31/25, 2/10/25, 2/18/25, 3/6/25, 3/10/25, 3/17/25, 4/7/25, 4/11/25, 4/14/25, 4/23/25,	\$4,667,790.00	Unknown Payments after 4/23/25: 5/1/25, 5/13/25, 5/21/25, 6/2/25, 6/9/25, 6/11/25, 6/16/25, 6/27/25, 7/14/25, 8/5/25, 8/11/25, 8/19/25, 8/20/25, 8/25/25

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. TBD TBD	TBD		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Manheim Unknown	Unknown	1,255 unique automobile vehicles located at 6 auction lots (G45, F45, A45, H45, Y145 El Paso Auction/Wholesale, B45). Total automobile cost of inventory at Manheim lots is \$11,388,539.66	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Copart Unknown	Unknown	339 unique automobile vehicles located at 6 auction lots (G45, F45, A45, H45, Y145 El Paso Auction/Wholesale, B45). Total automobile cost of inventory at Copart lots is \$4,588,523.12	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Jerry Kollar 6021 Connection Drive 4th Floor Irving, TX 75039	
26a.2. Reed Crow 6021 Connection Drive 4th Floor Irving, TX 75039	
26a.3. Cameron Witte 6021 Connection Drive 4th Floor Irving, TX 75039	

Debtor **Tricolor Auto Group, LLC**

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Name and address	Date of service From-To
26a.4. Ameryn Seibold 6021 Connection Drive 4th Floor Irving, TX 75039	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. Grant Thorton LLP 500 North Akard St. Suite 1200 Dallas, TX 75201	

Name and address	Date of service From-To
26b.2. Crowe LLP 2200 Ross Avenue Suite 4200E Dallas, TX 75201	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kathryn Petralia		Board of Director	Unknown
Dick Anderson		Board of Director	Unknown

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Name	Address	Position and nature of any interest	% of interest, if any
Stan Erwin		Board of Director	Unknown
Christian Donohue		Board of Director	Unknown
Derrick Weatherspoon		Board of Director	Unknown
Daniel Chu		Chief Executive Officer	Unknown
Jerome Kollar		Chief Financial Officer	Unknown
David Goodman		Chief Operating Officer	Unknown
Eduardo Perez		Chief Customer Officer	Unknown
Mauricio Delgado		Chief Strategy Officer	Unknown

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
James Li (Li, Zhi)		Chief Risk Officer	Resigned August 2025
Jody Diaz		Chief People Officer	Resigned Spring 2025

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Andrew DeLuca		General Counsel	Resigned September 2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Daniel Chu	\$435,721.0	Unknown	Expense Reimbursements
	Relationship to debtor Chief Executive Officer			
30.2	Jody Diaz	\$3,537.53	Unknown	Expense Reimbursements
	Relationship to debtor Chief People Officer (Former Employee)			
30.3	Mauricio Delgado	\$616,717.00	Unknown	Contractor/Consulting services (employee was a contractor as of 9/10/25 Petition date)
	Relationship to debtor Chief Strategy Officer			
30.4	Andrew DeLuca	\$38,115	Unknown	Post-employment contractor/consulting services
	Relationship to debtor General Counsel (Former Employee)			
30.5	Kathryn Petralia	\$137,500	Unknown	Contractor/consulting services
	Relationship to debtor Board of Director			
30.6	Antonio Garza	\$20,000	Unknown	Q3 2023 board fees paid in Q4 2024
	Relationship to debtor Board of Director			

Debtor **Tricolor Auto Group, LLC**

Case number (if known) **25-33496**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.7	Daniel Chu	\$1,501,920.00	8/15/24 - 9/10/25	Estimated compensation per 24 pay periods from 8/15/24 payroll
	Relationship to debtor Chief Executive Officer			
30.8	Jerome Kollar	\$506,365.44	8/15/24-9/10/25	Estimated compensation per 24 pay periods from 8/15/24 payroll
	Relationship to debtor Chief Financial Officer			
30.9	David Goodman	\$509,257.44	8/15/24 - 9/10/25	Estimated compensation per 24 pay periods from 8/15/24 payroll
	Relationship to debtor Chief Operating Officer			
30.10	Eduardo Perez	\$350,000.16	8/15/24-9/10/25	Estimated compensation per 24 pay periods from 8/15/24 payroll
	Relationship to debtor Chief Customer Officer			
30.11	Vanessa Mata	\$252,339.6	8/15/24-9/10/25	Estimated compensation per 24 pay periods from 8/15/24 payroll
	Relationship to debtor Chief Process Officer			
30.12	Daniel Chu	\$450,000.00	2/28/25	Annual Bonus Prepaid 11/26/24 processed thru ADP 2/28/25
	Relationship to debtor Chief Executive Officer			
30.13	Jerome Kollar	\$250,000.00	2/21/25	Annual Bonus paid 2/21/25
	Relationship to debtor Chief Financial Officer			

Debtor Tricolor Auto Group, LLC

Case number (if known) 25-33496

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 4.	<u>Eduardo Perez</u>	<u>\$100,000.00</u>	<u>2/21/25</u>	<u>Annual Bonus paid 2/21/25</u>
	<u>Relationship to debtor</u> <u>Chief Customer Officer</u>			
30.1 5.	<u>Daniel Chu</u>	<u>\$550,000.00</u>	<u>2/28/25</u>	<u>Annual Bonus Paid 2/28/25</u>
	<u>Relationship to debtor</u> <u>Chief Executive Officer</u>			
30.1 6.	<u>David Goodman</u>	<u>\$250,000.00</u>	<u>2/28/25</u>	<u>Annual Bonus Paid 2/28/25</u>
	<u>Relationship to debtor</u> <u>Chief Operating Officer</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Tricolor Holdings, LLC

Employer Identification number of the parent corporation

EIN: 47-4029315

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 24, 2025

/s/ Anne Elizabeth Burns, Trustee
Signature of individual signing on behalf of the debtor

Anne Elizabeth Burns, Trustee - but see Global Notes
Printed name

Position or relationship to debtor Chapter 7 Trustee

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes