Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
District of New Jersey Case number (If known): Chapt	<sub>er</sub> <u>11</u>

☐ Check if this is an amended filing

# Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	e	United Site Services of Louisiana, Inc.				
2. All other namin the last 8 years		N/A				
Include any assu trade names, an as names	umed names, d <i>doing business</i>					
3. Debtor's fede Identification	ral Employer Number (EIN)	26_26_60_960				
4. Debtor's addr	ess	Principal place of business	Mailing address, if different from principal place of business			
		118 Flanders Road	N/A			
		Number Street	Number Street			
		Suite 1000				
		Westborough MA 01581	P.O. Box			
		City State ZIP Code	City State ZIP Code			
		Worcester County	Location of principal assets, if different from principal place of business			
		County	Number Street			
			City State ZIP Code			
5. Debtor's webs	site (URL)	UnitedSiteServices.com				

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eb	tor United Site Services o	DI LOUISIANA, INC. Case number (if known)
<b>3</b> .	Type of debtor	☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:
7.	Describe debtor's business	A. Check one:
•		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
		Railroad (as defined in 11 U.S.C. § 101(44))
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
		✓ None of the above
		B. Check all that apply:
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .  5 6 2 9
	Under which chapter of the Bankruptcy Code is the	Check one:
		☐ Chapter 7
	debtor filing?	□ Chapter 9
		☑ Chapter 11. Check all that apply:
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to
		insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
		A plan is being filed with this petition.
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filin for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		☐ Chapter 12
9.	Were prior bankruptcy cases	☑ No
	filed by or against the debtor within the last 8 years?	☐ Yes. District When Case number
	•	Yes. District When Case number
	If more than 2 cases, attach a separate list.	District When Case number
	ooparate not.	MM / DD / YYYY

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ebtor United Site Services o	of Louisiana, Inc.	Case number (if known	n)	
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  List all cases. If more than 1, attach a separate list.		der 1 ersey	Relationship When	Affiliate  Date Hereof  MM / DD /YYYY
11. Why is the case filed in <i>this</i> district?	immediately preceding the district.	cile, principal place of business, or princ he date of this petition or for a longer pa erning debtor's affiliate, general partner	art of such 18	0 days than in any other
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Why does the pro It poses or is al What is the haz It needs to be p It includes peris attention (for ex assets or other Other Where is the prop	erty?	eck all that app identifiable ha weather. ly deteriorate t, dairy, produ	azard to public health or safety azard to public health or safety or lose value without uce, or securities-related  State ZIP Code
Statistical and adminis	trative information			
13. Debtor's estimation of available funds		or distribution to unsecured creditors. expenses are paid, no funds will be ava	illable for dist	ribution to unsecured creditor
14. Estimated number of creditors (on a consolidated basis)	☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	<b>5</b> 0,0	01-50,000 01-100,000 e than 100,000

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Debtor United Site Services Name	United Site Services of Louisiana, Inc.		wn)
15. Estimated assets (on a consolidated basis, based on estimated unaudited financial statements as of 09/2025)	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$\square \\$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion  More than \$50 billion
16. Estimated liabilities (on a consolidated basis, based on estimated unaudited financial statements as of 09/2025)	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion
Request for Relief, De	claration, and Signatures	s	
		tatement in connection with a bankrupton 18 U.S.C. §§ 152, 1341, 1519, and 35	
17. Declaration and signature of authorized representative of debtor	The debtor requests re petition.	lief in accordance with the chapter of tit	le 11, United States Code, specified in this
	I have been authorized	to file this petition on behalf of the deb	tor.
	I have examined the integrated correct.	formation in this petition and have a rea	sonable belief that the information is true and
		perjury that the foregoing is true and co	rect.
	Executed on = 12/29/2		
	* John Haff	lerty Joh	nn Hafferty
	Signature of authorized rep	oreseculative of debtor Printed	name
18. Signature of attorney	➤ Wichael To Signature of attorney for d		12/29/2025 MM / DD / YYYY
	Michael D. Sirota		
	Cole Schotz P.C. Firm name 25 Main Street, Co	ourt Plaza North	
	Number Street Hackensack City		
	1 (201) 489-3000 Contact phone	M	Sirota@ColeSchotz.com
	014321986 Bar number		IJtte

## RIDER 1 TO VOLUNTARY PETITION

On the date hereof, each of the affiliated entities listed below (collectively, the "**Debtors**") has filed or will file a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of United Site Services, Inc.

	Debtor
1.	Johnny on the Spot, LLC
2.	Northeast Sanitation, Inc.
3.	PECF USS Intermediate Holding II Corporation
4.	PECF USS Intermediate Holding III Corporation
5.	Portable Holding Corporation
6.	Portable Intermediate Holding Corporation
7.	Portable Intermediate Holding II Corporation
8.	Russell Reid Waste Hauling and Disposal Service Co., Inc.
9.	United Site National Services Company
10.	United Site Services, Inc.
11.	United Site Services of California, Inc.
12.	United Site Services of Colorado, Inc.
13.	United Site Services of Florida, LLC
14.	United Site Services of Louisiana, Inc.
15.	United Site Services of Maryland, Inc.
16.	United Site Services of Mississippi, LLC
17.	United Site Services of Nevada, Inc.
18.	United Site Services Northeast, Inc.
19.	United Site Services of Texas, Inc.
20.	USS Ultimate Holdings, Inc.
21.	Vortex Holdco, LLC
22.	Vortex Opco, LLC

# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re

UNITED SITE SERVICES OF LOUISIANA, INC.,

Debtor.

Case No. 25-[•] (•)
Chapter 11
(Joint Administration Requested)

# LIST OF EQUITY SECURITY HOLDERS

<b>Equity Holder</b>	Last Known Address	Percentage of Equity Held		
United Site Services, Inc.	118 Flanders Road Suite 1000 Westborough, MA 01581	100%		

# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re

UNITED SITE SERVICES OF LOUISIANA, INC.,

Debtor.

Case No. 25-[●] (●)
Chapter 11
(Joint Administration Requested)

## CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, attached as **Exhibit A** is an organizational chart reflecting all ownership interests. The following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Hold
United Site Services, Inc.	100%

# EXHIBIT A TO CORPORATE OWNERSHIP STATEMENT CORPORATE ORGANIZATION CHART

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Fill in this information to identify the case:	
Debtor name United Site Services, Inc. et. al.	
United States Bankruptcy Court for the: District of New Jersey	
(State)	☐ Check if this is an
Case number (If known):	amended filing

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders<sup>1</sup> 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code				claim (for example, trade debts, contingent, unliquidated, f		Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		professional services, and government contracts)		or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff <sup>2</sup>	Unsecured claim <sup>3</sup>	
1.	UMB BANK, N.A. 1412 BROADWAY NEW YORK, NY, 10018	ATTN: SETH J. KLEINMAN  EMAIL: SKLEINMAN@BENESCHLAW.COM  PHONE: 872-302-6453	Amended First Lien Term Loan	Contingent, Unliquidated	UNDETERMINED	UNDETERMINED	UNDETERMINED	
2.	BANK OF AMERICA, N.A. GATEWAY VILLAGE - 900 BUILDING 900 W TRADE STREET CHARLOTTE, NC, 28255-0001	ATTN: JOEL MOSS, JORDAN WISHNEW EMAIL: JMOSS@CAHILL.COM, JWISHNEW@CAHILL.COM PHONE: 212-701-3668, 212-701-3450	Second Out Loans	Contingent, Unliquidated	UNDETERMINED	UNDETERMINED	UNDETERMINED	
3.	WILMINGTON TRUST, N.A. 1100 NORTH MARKET STREET WILMINGTON, DE, 19890	ATTN: KURT F. GWYNNE, CAMERON A. CAPP EMAIL: KGWYNNE@REEDSMITH.COM, CCAPP@REEDSMITH.COM PHONE: 212-549-0230, 302-778-7567	Third Out Notes	Contingent, Unliquidated	UNDETERMINED	UNDETERMINED	UNDETERMINED	
4.	WILMINGTON TRUST, N.A. 1100 NORTH MARKET STREET WILMINGTON, DE, 19890	ATTN: KURT F. GWYNNE, CAMERON A. CAPP EMAIL: KGWYNNE@REEDSMITH.COM, CCAPP@REEDSMITH.COM PHONE: 212-549-0230, 302-778-7567	Unsecured Notes				\$ 133,000,000	
5.	SATELLITE INDUSTRIES INC 2530 XENIUM LN N PLYMOUTH, MN, 55441-3695	ATTN: CHARLIE SENECAL TITLE: PRESIDENT EMAIL: CHARLIES@SATELLITEINDUSTRIES.COM PHONE: 763-553-1900	Trade Payable				\$ 8,820,029	
6.	PENSKE TRUCK LEASING CO LP 2675 MORGANTOWN ROAD READING, PA, 19607	ATTN: JEFF JACKSON TITLE: PRESIDENT EMAIL: JEFF JACKSON@PENSKE.COM PHONE: 610-775-6000	Trade Payable				\$ 4,959,143	

<sup>&</sup>lt;sup>1</sup> The information herein shall not constitute an admission of liability by, nor is it binding on, any Debtors with respect to all or any portion of the claims listed below. Moreover, nothing herein shall affect the Debtors' right to challenge the amount or characterization of any claim at a later date.

<sup>&</sup>lt;sup>2</sup> The Debtors reserve the right to assert setoff and other rights with respect to any of the claims listed herein.

<sup>&</sup>lt;sup>3</sup> This schedule omits certain disputed claims arising from pending or threatened litigation, to which the Debtors cannot reasonably ascribe a value.

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Case number (if known) Document

Debtor United Site Services, Inc. et al. Name

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	claim (for example, trade debts,	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			professional services, and government contracts)	or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff <sup>2</sup>	Unsecured claim <sup>3</sup>
		ATTN: JOANNE TAYLOR					
7.	ALIX PARTNERS, LLP 2000 TOWN CENTER, SUITE 2400 SOUTHFIELD, MI, 48075	TITLE: PARTNER AND MANAGING DIRECTOR EMAIL: JOTAYLOR@ALIXPARTNERS.COM PHONE:	Trade Payable				\$ 4,104,238
8.	ENTERPRISE FM TRUST 600 CORPORATE PARK DR ST. LOUIS, MO, 63105	212-490-2500 ATTN: BRYAN TAYLOR TITLE: SENIOR VICE PRESIDENT EMAIL: BRYAN.TAYLOR@EHI.COM PHONE: 314-512-5000	Trade Payable				\$ 1,254,439
9.	LUX FACILITIES 215 GAGE DR STE J #1007 HOLLISTER, MO, 65672	ATTN: JAY EDWARDS TITLE: OPERATIONS MANAGER EMAIL: INFO@LUXFACILITIES.COM PHONE: 417-501-5597	Trade Payable				\$ 892,979
10.	SUNBELT RENTALS INC 5701 CHAPEL HILL RD RALEIGH, NC, 27607-5103	ATTN: BRENDAN HORGAN TITLE: CEO EMAIL: BRENDAN.HORGAN@SUNBELTRENTALS.CO M PHONE: 317-782-1039	Trade Payable				\$ 749,757
11.	AHEAD, INC 444 W. LAKE STREET, SUITE 3000 CHICAGO, IL, 60606	ATTN: DANIEL ADAMANY  TITLE: CEO  EMAIL: DANIEL.ADAMANY@THINKAHEAD.COM  PHONE: 312-924-4492	Trade Payable				\$ 740,940
12.	HERC RENTALS INC 27500 RIVERVIEW CENTER BLVD SUITE 100 BONITA SPRINGS, FL, 34134	ATTN: LARRY SILBER TITLE: PRESIDENT AND CEO EMAIL: LSILBER@HERTZEQUIP.COM PHONE: 317-849-5124	Trade Payable				\$ 528,381
13.	STRAN & COMPANY, INC 500 VICTORY RD, SUITE 301 QUINCY, MA, 02171	ATTN: ANDY SHAPE TITLE: PRESIDENT AND CEO EMAIL: ANDYSHAPE@STRAN.COM PHONE: 617-822-6950	Trade Payable				\$ 478,282
14.	GOOGLE INC 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA, 94043	ATTN: ANAT ASHKENAZI TITLE: CFO EMAIL: ASHKENAZI@GOOGLE.COM PHONE: 650-253-0000	Trade Payable				\$ 451,372
15.	AMAZON BUSINESS 410 TERRY AVENUE SEATTLE, WA, 98109	ATTN: MARCUS MOUNIR HANANA TITLE: CFO EMAIL: MARCUSH@AMAZON.COM PHONE: 888-280-4331	Trade Payable				\$ 431,177
16.	AUTOMOTIVE RENTALS INC 4001 LEADENHALL ROAD MOUNT LAUREL, NJ, 08054	ATTN: BOB WHITE TITLE: PRESIDENT EMAIL: BOB.WHITE@HOLMAN.COM PHONE: 856-778-1500	Trade Payable				\$ 397,934
17.	LYTX INC 9785 TOWNE CENTRE DRIVE SAN DIEGO, CA, 92121	ATTN: CHRIS CABRERA TITLE: CEO EMAIL: CHRIS.CABRERA@LYTX.COM PHONE: 866-419-5861	Trade Payable				\$ 345,256
18.	UKG INC 900 CHELMSFORD STREET LOWELL, MA, 01851	ATTN: JENNIFER MORGAN  TITLE: CEO  EMAIL: JENNIFER.MORGAN@UKG.COM  PHONE: 800-225-1561	Trade Payable				\$ 329,592

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Debtor United Site Services, Inc. et al.
Name
Case number (if known)

	me of creditor and complete iling address, including zip e	address of creditor contact	Nature of the claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			professional services, and government contracts)	or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff <sup>2</sup>	Unsecured claim <sup>3</sup>
19.	NEW ERA TECHNOLOGY NE 2 BATTERYMARCH PARK, STE 401 QUINCY, MA, 02169	ATTN: DAVE HART  TITLE: CHAIRMAN & CEO  EMAIL: DAVE.HART@NEWERATECH.COM  PHONE: 617-367-7474	Trade Payable				\$ 312,196
20.	SUSTAIN, LLC 4684 BENTWOOD RD NEW WATERFORD, OH, 44445	ATTN: MARK BRENNER TITLE: CEO EMAIL: MARC.BRENNER@SUSTAINENVIRONMENTA L.COM PHONE: 216-586-6697	Trade Payable				\$ 297,500
21.	LIFE INSURANCE COMPANY OF NORTH AMERICA 51 MADISON AVENUE NEW YORK, NY, 10010	ATTN: ERIC FELDSTEIN  TITLE: EXECUTIVE VP & CFO  EMAIL: ERIC_FELDSTEIN@NEWYORKLIFE.COM PHONE: 800-225-5695	Trade Payable				\$261,963
22.	CRK VENTURE AND CONSULTANTS 3719 WATSEKA AVE LOS ANGELES, CA, 90034	ATTN: ROHIT NANNEGARI TITLE: OWNER EMAIL: RNANNEGARI@GMAIL.COM PHONE: 650-206-9466	Trade Payable				\$ 239,400
23.	PEOPLEREADY INC 1015 A STREET TACOMA, WA, 98402	ATTN: KRISTY WILLIS TITLE: PRESIDENT EMAIL: KWILLIS@PEOPLEREADY.COM PHONE: 818-753-2850	Trade Payable				\$ 227,793
24.	UNIFIRST CORPORATION 1201 N JOHN STOCKBAUER DR VICTORIA, TX, 77901	ATTN: STEVEN SINTROS TITLE: PRESIDENT & CEO EMAIL: STEVEN_SINTROS@UNIFIRST.COM PHONE: 615-399-5253	Trade Payable				\$ 221,380
25.	AW SITE SERVICES LLC 16150 MAIN ST N JACKSONVILLE, FL, 32218	ATTN: ERICA SAYO TITLE: NATIONAL MVP MANAGER EMAIL: ESAYO@ASAPMARKETPLACE.COM PHONE: 888-413-5105	Trade Payable				\$ 218,601
26.	AM TRANSPORTATION LLC 1332 LOUISIANA STREET MEMPHIS, TN, 38106	ATTN: EVAN SCHNEIDER TITLE: OWNER EMAIL: EVAN@AMTRANSPO.COM PHONE: 978-772-3900	Trade Payable				\$ 215,077
27.	DIGITAL INSURANCE LLC 200 GALLERIA PARKWAY, STE 1950 ATLANTA, GA, 30339	ATTN: JULIE CAPE  TITLE: SENIOR VICE PRESIDENT  EMAIL: JULIE.CAPE@DIGITALINSURANCE.COM  PHONE: 770-250-3000	Trade Payable				\$ 193,306
28.	TULLY ENVIRONMENTAL, INC. 15 GREINE STREET BAY SHORE, NY, 11706	ATTN: PETER TULLY TITLE: PRESIDENT EMAIL: PTULLY@TULLYGROUP.US PHONE: 631-586-0002	Trade Payable				\$ 188,579
29.	ZTERS INC 13727 OFFICE PARK DRIVE HOUSTON, TX, 77070	ATTN: CHAD FARLEY TITLE: CEO EMAIL: CHAD@ZTERS.COM PHONE: 281-378-4216	Trade Payable				\$ 172,703
30.	WIND RIVER ENVIRONMENTAL, LLC 31 WELCH PARK DR BERLIN, VT, 05602	ATTN: DAVID PARRY TITLE: CEO EMAIL: DPARRY@WRENVIRONMENTAL.COM PHONE: 978-841-5057	Trade Payable				\$ 171,493

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Fill in this information to identify the case and this filing:	
Debtor Name United Site Services of Louisiana, Inc.	
United States Bankruptcy Court for the:	District of New Jersey
Case number (If known):	(2.50)

# Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

hav	re examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:	
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
	Schedule H: Codebtors (Official Form 206H)	
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
	Amended Schedule	
Ø	1 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)	
Q	Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Holders	
l de	clare under penalty of perjury that the foregoing is true and correct.	
12/29/2025 <b>X Val Val Val</b>		
	MM / DD / YYYY  Signature of individual signing on behalf of debtor	
	John Hafferty Printed name  Chief Financial Officer Position or relationship to debtor	

## OMNIBUS UNANIMOUS WRITTEN CONSENT AND RESOLUTIONS OF THE BOARDS OF DIRECTORS, BOARDS OF MANAGERS AND SOLE MANAGER

#### **December 26, 2025**

The undersigned, being all of the members of the boards of directors, the boards of managers or the sole manager (each a "Governing Body"), as applicable, of each of the entities listed on Annex I (each a "Company", and collectively, the "Companies"), acting pursuant to the applicable organizational documents of each Company and the applicable laws of each jurisdiction in which such Company is organized or incorporated, hereby adopt the following resolutions (these "Resolutions").

WHEREAS, the Governing Body of each Company, along with their legal and financial advisors, has considered the liquidity, financial and operational condition, including capital resources, and sources and uses of cash, of such Company and its subsidiaries and affiliates and its current lending arrangements in respect to meeting such Company's short-term liquidity needs;

**WHEREAS**, the Governing Body of each Company has reviewed the historical performance and results of such Company, the market in which such Company operates, its current, short-term and long-term future liquidity needs, its business prospects and its current and long-term liabilities;

**WHEREAS**, the Governing Body of each Company has considered and evaluated other lending arrangements and sources of liquidity in meeting such Company's short-term liquidity needs;

WHEREAS, the Governing Body of each Company has reviewed the materials presented by such Company's financial, operative, legal and other advisors and has engaged in numerous and extensive discussions (including, without limitation, with its management and such advisors) regarding, and have had the opportunity to fully consider, such Company's financial condition, including its capital resources and uses of cash, liabilities and liquidity position, the strategic alternatives available to it, the impact of the foregoing on such Company's business and operations and the advisability of entering into restructuring arrangements;

WHEREAS, each Company has considered the importance of retaining outside legal, operative and financial advisors and any other professionals required to assist during the restructuring process; and

**WHEREAS**, the Governing Body of each Company has determined that taking the actions set forth below are advisable and in the best interests of such Company to preserve and protect its ordinary course of business and therefore desires to approve the following Resolutions:

#### **Approval of Chapter 11 Cases**

**BE IT RESOLVED**, that the Governing Body of each Company has determined that it is desirable and in the best interests of such Company and its respective creditors and other parties

in interest that such Company file or cause to be filed a voluntary petition for relief under chapter 11 of title 11 of the U.S. Code (such title, the "<u>Bankruptcy Code</u>") commencing the chapter 11 case of each Company (together, the "<u>Chapter 11 Cases</u>") in the United States Bankruptcy Court for the District of New Jersey;

BE IT FURTHER RESOLVED, that each of Bobby Creason, John J. Hafferty, and Jeff G. Dunlop, on behalf of each Company, and each Company's respective officers and their respective designees or delegates (such persons for each applicable Company, together with Bobby Creason, John J. Hafferty, and Jeff G. Dunlop, and any successors-in-office to the foregoing persons, the "Authorized Persons"), in each case, acting singly or jointly, be, and each of them hereby is, authorized, empowered and directed to execute and file, or cause to be filed, with the bankruptcy court, for such Authorized Person's Company, all petitions, schedules, lists, motions, applications, pleadings and any other necessary papers or documents, including any amendments thereto, and to take any and all action and perform any and all further deeds that they deem necessary or proper to obtain chapter 11 bankruptcy relief or in connection with the Chapter 11 Cases, with a view to the successful prosecution of the Chapter 11 Cases, including the negotiation of such additional agreements, modifications, supplements, reports, documents, instruments, applications, notes, or certificates that may be required and/or the payment of all fees, consent payments, taxes, and other expenses as any such Authorized Person, in their sole discretion, may approve or deem necessary, appropriate, or desirable in order to carry out the intent and accomplish the purposes of the Resolutions herein and the transactions contemplated thereby;

## **Approval of the Retention of Advisors**

**BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ the law firm of Milbank LLP as general bankruptcy counsel to represent and advise such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations, including filing any pleadings in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Milbank LLP;

**BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of PJT Partners LP, as investment banker to represent and assist such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of PJT Partners LP;

**BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of Alvarez & Marsal North America, LLC, as financial advisor to represent and assist such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Alvarez & Marsal North America, LLC;

**BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of Kurtzman Carson Consultants, LLC dba Verita Global, as notice and claims agent to represent and assist such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Kurtzman Carson Consultants, LLC dba Verita Global;

**BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of Cole Schotz P.C., as local bankruptcy counsel to represent and assist such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any postpetition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Cole Schotz P.C.;

**BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ any other professionals, including attorneys, accountants, tax advisors and notice and claims agents, necessary to assist such Authorized Persons' Company in carrying out such Company's duties under the Bankruptcy Code; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 Cases, and cause to be executed and filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary;

#### Other Authorization and Ratification

**BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of such

Company, to prosecute the Chapter 11 Cases in a manner that in their business judgment is likely to maximize the recovery for stakeholders in such Company and minimize the obligations incurred by such Company;

- **BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of such Company, to cause such Company to enter into, execute, deliver, certify, file and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such person shall be or become necessary, proper and desirable to prosecute to a successful completion the Chapter 11 Cases, including, but not limited to, implementing the foregoing Resolutions and the transactions contemplated by these Resolutions;
- **BE IT FURTHER RESOLVED**, that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of such Company, to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing Resolutions;
- **BE IT FURTHER RESOLVED**, that all acts, actions and transactions relating to the matters contemplated by the foregoing Resolutions done in the name and on behalf of each Company, which acts would have been approved by the foregoing Resolutions except that such acts were taken before these Resolutions were certified, are hereby in all respects approved and ratified;
- **BE IT FURTHER RESOLVED**, that, to the extent each Company serves as the sole member, managing member, general partner or other governing body (each a "<u>Controlling Company</u>") of any other company (each a "<u>Controlled Company</u>"), each Authorized Person of such Controlling Company, any one of whom may act without the joinder of any other Authorized Person of such Controlling Company, be, and each of them hereby is, severally authorized, empowered and directed in the name and on behalf of such Controlling Company (acting for such Controlled Company in the capacity set forth above, as applicable), to take all of the actions on behalf of such Controlled Company that an Authorized Person of such Controlling Company is herein authorized to take on behalf of such Controlling Company; and
- **BE IT FURTHER RESOLVED**, that these Resolutions may be signed in one or more counterparts, each of which shall be deemed an original and all of which shall constitute one instrument for each applicable Company, and delivery of an executed signature page of these Resolutions by electronic transmission will be as effective as delivery of a manually executed counterpart hereof, and an electronic copy of these Resolutions shall constitute an original for purposes of the records of meetings and/or minute books of each Company.

IN WITNESS WHEREOF, each of the undersigned has executed this consent as of the date first written above.

## **The Board of Directors of:**

**United Site National Services Company** 

United Site Services of Louisiana, Inc.

United Site Services of Nevada, Inc.

United Site Services Northeast, Inc.

United Site Services of Colorado, Inc.

United Site Services of Maryland, Inc.

United Site Services of California, Inc.

United Site Services of Texas, Inc.

Northeast Sanitation, Inc.

Russell Reid Waste Hauling and Disposal Service Co., Inc.

By:

Name: Bobby Creason

Title: Director

## The Board of Managers of:

**United Site Services of Florida, LLC** 

Johnny on the Spot, LLC

United Site Services of Mississippi, LLC

By:

Name: Bobby Creason

Title: Manager

The Sole Manager of:

Vortex Opco, LLC

**Vortex Holdco, LLC** 

By:

Name: John Hafferty

Title: Manager

#### **ANNEX I**

- 1. United Site National Services Company
- 2. United Site Services of Louisiana, Inc.
- 3. United Site Services of Florida, LLC
- 4. United Site Services of Nevada, Inc.
- 5. United Site Services Northeast, Inc.
- 6. United Site Services of Colorado, Inc.
- 7. United Site Services of Maryland, Inc.
- 8. United Site Services of California, Inc.
- 9. United Site Services of Texas, Inc.
- 10. Johnny on the Spot, LLC
- 11. Northeast Sanitation, Inc.
- 12. Russell Reid Waste Hauling and Disposal Service Co., Inc.
- 13. United Site Services of Mississippi, LLC
- 14. Vortex Holdco, LLC
- 15. Vortex Opco, LLC