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*Proposed Co-Counsel to the Debtors
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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC.,¹

Debtor.

Tax ID No. 35-2373387

Case No. 25-[●] (●)

Chapter 11

In re

JOHNNY ON THE SPOT, LLC,

Debtor.

Tax ID No. 22-2071604

Case No. 25-[●] (●)

Chapter 11

In re

NORTHEAST SANITATION, INC.,

Debtor.

Tax ID No. 20-4543569

Case No. 25-[●] (●)

Chapter 11

¹ A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



In re

PECF USS INTERMEDIATE HOLDING II CORPORATION,

Debtor.

Tax ID No. 87-3315368

Case No. 25-[●] (●)

Chapter 11

In re

PECF USS INTERMEDIATE HOLDING III CORPORATION,

Debtor.

Tax ID No. 87-3229019

Case No. 25-[●] (●)

Chapter 11

In re

PORTABLE HOLDING CORPORATION,

Debtor.

Tax ID No. 82-2252044

Case No. 25-[●] (●)

Chapter 11

In re

PORTABLE INTERMEDIATE HOLDING CORPORATION,

Debtor.

Tax ID No. 82-2252150

Case No. 25-[●] (●)

Chapter 11

In re

PORTABLE INTERMEDIATE HOLDING II CORPORATION,

Debtor.

Tax ID No. 82-2252253

Case No. 25-[●] (●)

Chapter 11

In re

RUSSELL REID WASTE HAULING AND DISPOSAL SERVICE CO., INC.,

Debtor.

Tax ID No. 22-2365208

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE NATIONAL SERVICES
COMPANY,**

Debtor.

Tax ID No. 26-0674933

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES NORTHEAST,
INC.,**

Debtor.

Tax ID No. 04-2563022

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES OF
CALIFORNIA, INC.,**

Debtor.

Tax ID No. 20-0968969

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES OF COLORADO,
INC.,**

Debtor.

Tax ID No. 84-0925717

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES OF FLORIDA,
LLC,**

Debtor.

Tax ID No. 59-1231631

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES OF LOUISIANA,
INC.,**

Debtor.

Tax ID No. 26-2660960

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES OF MARYLAND,
INC.,**

Debtor.

Tax ID No. 36-4491689

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES OF MISSISSIPPI,
LLC,**

Debtor.

Tax ID No. 20-3497131

Case No. 25-[●] (●)

Chapter 11

In re

**UNITED SITE SERVICES OF NEVADA,
INC.,**

Debtor.

Tax ID No. 05-0538145

Case No. 25-[●] (●)

Chapter 11

In re

UNITED SITE SERVICES OF TEXAS, INC.,

Debtor.

Tax ID No. 75-2593850

Case No. 25-[●] (●)

Chapter 11

In re

USS ULTIMATE HOLDINGS, INC.,

Debtor.

Tax ID No. 47-1278857

Case No. 25-[●] (●)

Chapter 11

In re

VORTEX HOLDCO, LLC,

Debtor.

Tax ID No. 98-1786868

Case No. 25-[●] (●)

Chapter 11

In re

VORTEX OPCO, LLC,

Debtor.

Tax ID No. 98-1786864

Case No. 25-[●] (●)

Chapter 11

(Joint Administration Requested)

**DEBTORS' MOTION FOR
ENTRY OF AN ORDER DIRECTING
JOINT ADMINISTRATION OF CHAPTER 11 CASES**

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (the “**Debtors**” or “**USS**”) respectfully state as follows in support of this motion (the “**Motion**”):

RELIEF REQUESTED

1. The Debtors seek entry of an order (i) directing joint administration of these Chapter 11 Cases, and (ii) granting related relief. A proposed form of order (the “**Proposed Order**”) is attached as **Exhibit A** to this Motion.

2. The principal statutory bases for the relief requested in this Motion are sections 105(a) and 342(c) of title 11 of the U.S. Code (the “**Bankruptcy Code**”), Rules 1015(b) and 2002(o) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 1002-2(c) and 9013-5 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “**Local Rules**”) and section III(a) of the Chapter 11 Complex Case Procedures (Dec. 2, 2025) (the “**Complex Case Procedures**”).

3. In support of joint administration, USS requests that the Court maintain one file and one docket for all of the jointly administered cases under the case of United Site Services, Inc., with the following consolidated caption:

In re

UNITED SITE SERVICES, INC. et al.,¹

Debtors.

Case No. 25-[●] ()

Chapter 11

(Jointly Administered)

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

4. USS further requests the Court to make a finding that the foregoing satisfies the requirements set forth in § 342(c)(1) of the Bankruptcy Code and Rules 1005 and 2002(o) of the Bankruptcy Rules.

JURISDICTION AND VENUE

5. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334. This case has been referred to the Court pursuant to 28 U.S.C. § 157(a) by the *Standing Order of Reference to the Bankruptcy Court under Title 11* (D.N.J. amended June 6, 2025) (Bumb, C.J.). This Motion is a core proceeding under 28 U.S.C. § 157(b). The Debtors consent to the Court's entry of a final order on this Motion if it is determined that the Court cannot otherwise enter a final order or judgment consistent with article III of the U.S. Constitution. Venue in the Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

I. UNITED SITE SERVICES

6. USS is one of the United States' leading providers of portable restrooms and complementary site services. USS's primary service is portable sanitation: convenient access to regularly serviced portable restrooms and sinks across a variety of settings, including special events, construction sites, and other agricultural and industrial settings that lack sufficient permanent facilities. USS owns approximately 350,000 portable restrooms, which range from plastic single-user units to luxury mobile trailers with running water, electricity and air conditioning.

7. In addition to portable restrooms, as part of its core services USS offers hand hygiene stations ranging from alcohol-based sanitizer stations to portable sinks with soap and water. In addition to these services, USS offers a range of complementary services, such as temporary fences, crowd control barricades, roll-off dumpsters, modular storage, and temporary power sources. USS also offers non-hazardous liquid waste removal services, by pumping and hauling high volumes of liquid waste from commercial settings, such as grease traps from restaurants, underground water from construction sites, and leachate from landfills.

8. USS is headquartered in Westborough, Massachusetts and has over 3,000 employees.

9. On December 29, 2025 (the “**Petition Date**”), each Debtor commenced a case under chapter 11 of the Bankruptcy Code by filing a voluntary petition for relief. The Debtors are operating their business as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee, examiner or official committee has been appointed. These Chapter 11 Cases are prepackaged cases commenced for the purpose of implementing a comprehensive restructuring in accordance with the terms of a restructuring support agreement. The Debtors commenced solicitation of votes on a plan of reorganization reflecting the terms of the restructuring support agreement prior to commencing these Chapter 11 Cases, and filed that plan of reorganization with the Court contemporaneously herewith.

10. For further information about USS, its business operations, assets and capital structure, and the circumstances that led to the filing of the Chapter 11 Cases, USS refers to the *Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al.* (the “**First Day Declaration**”), which was filed contemporaneously with this Motion and the Debtors’ voluntary petitions for relief.²

BASIS FOR RELIEF

11. Section 105(a) of the Bankruptcy Code authorizes this Court to issue “any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.” 11 U.S.C. § 105(a). Bankruptcy Rule 1015(b) provides, in pertinent part, that “[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates.” Fed. R. Bankr. P. 1015(b). All Debtors in these cases are “affiliates” as that term is defined in section 101(2) of the Bankruptcy Code.

12. Bankruptcy Rule 2002(o) requires that the caption of any notices given under Bankruptcy Rule 2002 must conform to Bankruptcy Rule 1005. Fed. R. Bankr. P. 2002(o). Bankruptcy Rule 1005, in turn, requires that the caption must include the name of the debtor, the debtor’s tax

² Capitalized terms used but not defined in this Motion have the meanings ascribed to them in the First Day Declaration.

identification number, and any other names used by the debtor in the previous eight years. Fed. R. Bankr. P. 1005.

13. All pleadings to be filed by the Debtors in these cases and all notices mailed by the Debtors will include a footnote with the service address for the Debtors, along with a web address where parties in interest can find the names of all Debtors, their respective tax identification numbers, and all names and trade names used by the Debtors within the past eight years. Because USS has grown its enterprise by integrating dozens of smaller sanitation companies (each with its own former trade name) into a structure of over 20 legal entities, USS submits that it would be infeasible to list all the information that is nominally required by Bankruptcy Rule 1005. Instead, the proposed approach appropriately balances the need for notice of the Debtors' identities with the need for a concise standardized caption. Therefore, the Debtors request a waiver of strict compliance with Bankruptcy Rule 2002(o).

14. Given the integrated nature of USS's operations, the joint administration of these cases will provide significant administrative convenience. Many of the filings, hearings, and orders in these cases will affect many or all of the Debtors. Joint administration of these cases will therefore decrease fees and costs by avoiding duplicative filings that would otherwise be required, and will allow parties in interest to monitor these cases with greater ease and efficiency.

15. Joint administration of these cases will not harm nor otherwise prejudice in any way the Debtors' respective stakeholders because the Debtors seek only procedural consolidation and joint administration of their cases, not substantive consolidation of their estates. All parties in interest will benefit from the cost reductions associated with joint administration. Accordingly, the Debtors submit that joint administration of these cases is in the best interests of their estates, their creditors, and all other parties in interest.

16. Joint administration of interrelated chapter 11 cases is routinely approved by bankruptcy courts in this District under similar circumstances, and is rarely controversial. *See, e.g., In re Crown Capital Holdings, LLC*, Case No. 25-15351 (MBK) (Bankr. D.N.J. Oct. 10, 2025) [Dkt. No. 57] (granting joint administration); *In re Del Monte Foods Corp. II Inc.*, Case No. 25-

16984 (MBK) (Bankr. D.N.J. July 02, 2025) [Dkt. No. 54] (same); *In re New Rite Aid LLC*, Case No. 25-14861 (MBK) (Bankr. D.N.J. May 7, 2025) [Dkt. No. 122] (same); *In re Sam Ash Music Corp.*, Case No. 24-14727 (SLM) (Bankr. D.N.J. May 10, 2024) [Dkt. No. 39] (same); *In re Thrasio Holdings, Inc.*, Case No. 24-11840 (CMG) (Bankr. D.N.J. Mar. 1, 2024) [Dkt. No. 64] (same); *In re Invitae Corp.*, Case No. 24-11362 (MBK) (Bankr. D.N.J. Feb. 16, 2024) [Dkt. No. 54] (same); *In re Careismatic Brands, LLC*, Case No. 24-10561 (VFP) (Bankr. D.N.J. Jan. 24, 2024) [Dkt. No. 57] (same); *In re WeWork Inc.*, Case No. 23-19865 (JKS) (Bankr. D.N.J. Jan. 8, 2024) [Dkt. No. 1116] (same).

NOTICE

17. Notice of this Motion will be provided to (a) the Office of the U.S. Trustee for Region 3 (Newark office); (b) the creditors holding the thirty largest unsecured claims, according to the consolidated list filed by the Debtors with their petitions; (c) the administrative agent or indenture trustee (as applicable) for the ABL Facility, each of the 2024 First Lien Facilities, Amended Term Loans, and the Amended Unsecured Notes; (d) counsel to the Ad Hoc Group; (e) counsel to Clearlake Capital Group, L.P.; (f) counsel to Platinum; (g) counsel to CastleKnight; (h) the Internal Revenue Service; (i) the Office of the U.S. Attorney for the District of New Jersey; and (j) any other party that has requested notice pursuant to Bankruptcy Rule 2002. Pursuant to Complex Case Procedures § V(a)(iii)-(iv), the Debtors will also (A) post this Motion conspicuously on the noticing agent's website and (B) provide notice of an order granting the request for expedited consideration of this Motion by hand delivery, fax, email, overnight mail, or next-day U.S. mail on the parties on the master service list. The Debtors respectfully submit that no further notice is required under the circumstances. *Cf.* Complex Case Procedures, ¶ III.a. ("A proposed order granting a motion for joint administration may be entered without notice and a hearing, at the Court's discretion.").

[Remainder of page intentionally blank]

Upon the foregoing Motion, the Debtors respectfully request that the Court (a) enter an order, substantially in the form attached to the Motion as **Exhibit A**, granting the Motion, and (b) grant such other relief as is just and proper.

Dated: December 29, 2025

Respectfully submitted,

/s/ Michael D. Sirota

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EXHIBIT A TO JOINT ADMINISTRATION MOTION

PROPOSED ORDER

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
<i>In re</i> UNITED SITE SERVICES, INC.,¹ Debtors. Tax ID No. 35-2373387	Case No. 25-[●] (●) Chapter 11
<i>In re</i> JOHNNY ON THE SPOT, LLC, Debtor. Tax ID No. 22-2071604	Case No. 25-[●] (●) Chapter 11
<i>In re</i> NORTHEAST SANITATION, INC., Debtor. Tax ID No. 20-4543569	Case No. 25-[●] (●) Chapter 11
<i>In re</i> PECF USS INTERMEDIATE HOLDING II CORPORATION, Debtor. Tax ID No. 87-3315368	Case No. 25-[●] (●) Chapter 11
<i>In re</i> PECF USS INTERMEDIATE HOLDING III CORPORATION, Debtor. Tax ID No. 87-3315368	Case No. 25-[●] (●) Chapter 11

¹ A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

<i>In re</i> PORTABLE HOLDING CORPORATION, Debtor. Tax ID No. 82-2252044	Case No. 25-[●] (●) Chapter 11
<i>In re</i> PORTABLE INTERMEDIATE HOLDING CORPORATION, Debtor. Tax ID No. 82-2252150	Case No. 25-[●] (●) Chapter 11
<i>In re</i> PORTABLE INTERMEDIATE HOLDING II CORPORATION, Debtor. Tax ID No. 82-2252253	Case No. 25-[●] (●) Chapter 11
<i>In re</i> RUSSELL REID WASTE HAULING AND DISPOSAL SERVICE CO., INC., Debtor. Tax ID No. 22-2365208	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE NATIONAL SERVICES COMPANY, Debtor. Tax ID No. 26-0674933	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE SERVICES NORTHEAST, INC., Debtor. Tax ID No. 04-2563022	Case No. 25-[●] (●) Chapter 11

<i>In re</i> UNITED SITE SERVICES OF CALIFORNIA, INC., Debtor. Tax ID No. 20-0968969	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE SERVICES OF COLORADO, INC., Debtor. Tax ID No. 84-0925717	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE SERVICES OF FLORIDA, LLC, Debtor. Tax ID No. 59-1231631	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE SERVICES OF LOUISIANA, INC., Debtor. Tax ID No. 26-2660960	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE SERVICES OF MARYLAND, INC., Debtor. Tax ID No. 36-4491689	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE SERVICES OF MISSISSIPPI, LLC., Debtor. Tax ID No. 20-3497131	Case No. 25-[●] (●) Chapter 11

<i>In re</i> UNITED SITE SERVICES OF NEVADA, INC., Debtor. Tax ID No. 05-0538145	Case No. 25-[●] (●) Chapter 11
<i>In re</i> UNITED SITE SERVICES OF TEXAS, INC., Debtor. Tax ID No. 75-2593850	Case No. 25-[●] (●) Chapter 11
<i>In re</i> USS ULTIMATE HOLDINGS, INC., Debtor. Tax ID No. 47-1278857	Case No. 25-[●] (●) Chapter 11
<i>In re</i> VORTEX HOLDCO, LLC, Debtor. Tax ID No. 98-1786868	Case No. 25-[●] (●) Chapter 11
<i>In re</i> VORTEX OPCO, LLC, Debtor. Tax ID No. 98-1786864	Case No. 25-[●] (●) Chapter 11

**ORDER DIRECTING JOINT
ADMINISTRATION OF CHAPTER 11 CASES**

The relief set forth on the following pages, numbered six (6) through eight (8), is
ORDERED.

Caption in compliance with D.N.J. LBR 9004-1(b)

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(Page 6)

Debtors: United Site Services, Inc. *et al.*
Case No.: 25-[●] (●)
Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) authorizing the Debtors to (a) direct procedural consolidation and joint administration of the Chapter 11 Cases for procedural purposes only, and (b) grant certain related relief; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and these chapter 11 cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** as set forth herein.
2. The above-captioned Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-_____ (___) (the “**Lead Case**”).
3. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of New Jersey shall keep, one consolidated docket, one file, and one consolidated service list for these jointly administered cases.
4. All lists, schedules, and statements shall be filed and docketed in the specific Debtor’s case to which they are applicable.
5. The Debtors shall file individual monthly operating reports for each Debtor and such reports shall be docketed in the Lead Case.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

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Debtors: United Site Services, Inc. *et al.*
Case No.: 25-[●] (●)
Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

6. If pleadings, papers, or documents have been filed in any of the above-captioned cases other than the Lead Case prior to the entry of this Order, and those matters have not yet been heard and decided, the party who filed the pleading, paper, or document shall (i) refile the pleading, paper, or document in the Lead Case within three (3) business days of the entry of this order, (ii) if applicable, set the pleading, paper, or document for hearing before the judge assigned to the Lead Case, and (iii) notice the hearing to all appropriate parties.

7. The caption for the jointly administered cases shall be as follows:

In re

UNITED SITE SERVICES, INC. *et al.*,¹

Debtors.

Case No. 25-[●] (●)

Chapter 11

(Jointly Administered)

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

8. The foregoing consolidated caption satisfies the requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rules 1005 and 2002(n). All pleadings and other papers filed in the Chapter 11 Cases shall bear the foregoing consolidated caption.

9. The Debtors are authorized to amend the consolidated caption as they deem appropriate in light of the circumstances, subject to providing notice to the U.S. Trustee and any official committees appointed in these cases prior to amending the consolidated caption.

10. A docket entry shall be made in each of the above-captioned Chapter 11 Cases, except the Chapter 11 Case of United Site Services, Inc., substantially as follows:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the procedural consolidation and joint administration of the chapter 11 cases of United Site Services, Inc. and its affiliated debtors. All further pleadings and papers shall be filed in, and all further docket entries shall be made in, the docket of United Site Services, Inc., Case No. 25-[●] (●), and that docket should be consulted for all matters affecting this chapter 11 case.

(Page 8)

Debtors: United Site Services, Inc. *et al.*
Case No.: 25-[●] (●)
Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

11. Any party in interest may request joint hearings on matters pending in any of the Chapter 11 Cases.

12. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors or the Debtors' estates.

13. Notice of the Motion as described therein shall be deemed good and sufficient notice of the Motion and the relief requested therein and satisfies the requirements of all Bankruptcy Rules and Local Rules.

14. This Order shall be effective and enforceable immediately upon its entry.

15. The Debtors shall serve this Order, within 48 hours after its entry, by first class mail or email on the parties entitled to receive service pursuant to Local Rule 9013-5(f).

16. Any party may move for modification of this Order in accordance with Local Rule 9013-5(e).

17. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

18. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.