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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.

Case No. 25-[●] (●)

Chapter 11

(Joint Administration Requested)

**DEBTORS' MOTION FOR ENTRY OF INTERIM AND
FINAL ORDERS AUTHORIZING THE DEBTORS TO
(I) FILE A CONSOLIDATED CREDITOR MATRIX
AND TOP 30 CREDITORS LIST AND (II) REDACT
CERTAIN PERSONALLY IDENTIFIABLE INFORMATION**

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (the “**Debtors**” or “**USS**”) respectfully state as follows in support of this motion (the “**Motion**”).

RELIEF REQUESTED

1. The Debtors seek entry of an order authorizing them to (a) file a consolidated list of the Debtors’ 30 largest unsecured creditors (the “**Top 30 List**”) in lieu of a separate creditor list for each Debtor and a consolidated list of creditors (the “**Creditor Matrix**”) in lieu of submitting a separate mailing matrix for each Debtor, (b) redact certain personally identifiable information of natural persons, and (c) granting related relief. A proposed form of the interim order (the “**Interim Order**”) is attached as **Exhibit A-1** to this Motion, and a proposed form of the final order (the “**Final Order**”) is attached as **Exhibit A-2**.

2. The principal statutory bases for the relief requested in this Motion are sections 105(a), 107(c), and 521 of title 11 of the U.S. Code (the “**Bankruptcy Code**”), Rules 1007, 2002, 9007, and 9037 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 1007-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “**Local Rules**”), and section III(c) of the *Chapter 11 Complex Case Procedures* (Dec. 2, 2025) (the “**Complex Case Procedures**”).²

JURISDICTION AND VENUE

3. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334. This case has been referred to the Court pursuant to 28 U.S.C. § 157(a) by the *Standing Order of Reference to the Bankruptcy Court under Title 11* (D.N.J. amended June 6, 2025) (Bumb, C.J.). This Motion

² Pursuant to the *Complex Case Procedures*, the Debtors have sought both joint administration and designation of these Chapter 11 Cases as a Chapter 11 Complex Case. As such, and with Court approval of the designation, section III(c) of the *Complex Case Procedures* permits the Debtors to file a consolidated list of unsecured creditors and file it in the proposed lead case in lieu of filing a separate creditor list and mailing matrix for each Debtor. Nevertheless, the Debtors request this relief out of an abundance of caution with respect to both the Top 30 List and the Creditor Matrix.

is a core proceeding under 28 U.S.C. § 157(b). The Debtors consent to the Court's entry of a final order on this Motion if it is determined that the Court cannot otherwise enter a final order or judgment consistent with article III of the U.S. Constitution. Venue in the Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

I. UNITED SITE SERVICES

4. USS is one of the United States' leading providers of portable restrooms and complementary site services. USS's primary service is portable sanitation: convenient access to regularly serviced portable restrooms and sinks across a variety of settings, including special events, construction sites, and other agricultural and industrial settings that lack sufficient permanent facilities. USS owns approximately 350,000 portable restrooms, which range from plastic single-user units to luxury mobile trailers with running water, electricity and air conditioning.

5. In addition to portable restrooms, as part of its core services, USS offers hand hygiene stations ranging from alcohol-based sanitizer stations to portable sinks with soap and water. In addition to these services, USS offers a range of complementary services, such as temporary fences, crowd control barricades, roll-off dumpsters, modular storage, and temporary power sources. USS also offers non-hazardous liquid waste removal services, by pumping and hauling high volumes of liquid waste from commercial settings, such as grease traps from restaurants, underground water from construction sites, and leachate from landfills.

6. USS is headquartered in Westborough, Massachusetts and has over 3,000 employees.

7. On December 29, 2025 (the "**Petition Date**"), each Debtor commenced a case under chapter 11 of the Bankruptcy Code by filing a voluntary petition for relief. The Debtors are operating their business as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee, examiner or official committee has been appointed. These Chapter 11 Cases are prepackaged cases commenced for the purpose of implementing a

comprehensive restructuring in accordance with the terms of a restructuring support agreement. The Debtors commenced solicitation of votes on a plan of reorganization reflecting the terms of the restructuring support agreement prior to commencing these Chapter 11 Cases, and filed that plan of reorganization with the Court contemporaneously herewith.

8. For further information about USS, its business operations, assets and capital structure, and the circumstances that led to the filing of the Chapter 11 Cases, USS refers to the *Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al.* (the “**First Day Declaration**”), which was filed contemporaneously with this Motion and the Debtors’ voluntary petitions for relief.³

BASIS FOR RELIEF

I. CAUSE EXISTS TO AUTHORIZE THE DEBTORS TO FILE CONSOLIDATED LISTS.

9. Pursuant to Bankruptcy Rule 1007(d), a debtor shall file “a list containing the name, address and claim of the creditors that hold the 20 largest unsecured claims, excluding insiders.” Fed. R. Bankr. P. 1007(d). Section III(c) of the Complex Case Procedures modifies these requirements in part, providing that “[i]f joint administration is sought, the debtors may file a consolidated list of unsecured creditors of no less than 30 and no more than 50 largest unsecured creditors.” This list is primarily used by the United States Trustee for the District of New Jersey (the “**U.S. Trustee**”) to evaluate the types and amounts of unsecured claims against a debtor and, thereby, identify potential candidates to serve on an official committee of unsecured creditors appointed in a debtor’s case pursuant to section 1102 of the Bankruptcy Code. Little would be gained from the exercise of filing separate lists, since the largest creditors (administrative agents and indenture trustees for the funded debt) are the same for most or all of the Debtors. USS

³ Capitalized terms used but not defined in this Motion have the meanings ascribed to them in the First Day Declaration.

therefore requests authority to file a single, consolidated list of their 30 largest general unsecured creditors.⁴

10. Section 521(a) of the Bankruptcy Code and Bankruptcy Rule 1007(a)(1) require a debtor in a voluntary chapter 11 case to file a list containing the name and complete address of each of the debtors' creditors. *See* 11 U.S.C § 521(a); Fed. R. Bankr. P. 1007(a)(1). Allowing USS to prepare and maintain a consolidated Creditor Matrix, in lieu of filing a sperate creditor matrix for each Debtor, is warranted under the circumstances as there are thousands of creditors and parties in interest in these chapter 11 cases. Converting the Debtors' computerized information to a format compatible with the matrix requirements, as well as well as the preparation of separate lists of creditors for each Debtor, would be expensive, time consuming, administratively burdensome, and increase the risk of error whenever a party in interest attempts to deliver a notice to all creditors. As with the Rule 1007(d) lists, little would be gained by filing multiple creditor matrices, due to the substantial overlap between each Debtor's key creditors. Accordingly, the Debtors respectfully request authority to file one consolidated Creditor Matrix for all Debtors.

11. Courts in this jurisdiction have granted relief similar to the relief requested herein. *See, e.g., In re Del Monte Foods Corp. II Inc.*, No. 25-16984 (MBK) (Aug. 5, 2025) (authorizing a consolidated list of the debtors' 30 largest unsecured creditors); *In re New Rite Aid, LLC*, No. 25-14861 (MBK) (Bankr. D.N.J. May 7, 2025) (authorizing a consolidated list of the debtors' 50 largest unsecured creditors); *In re Sam Ash Music Corp.*, No. 24-14727 (SLM) (Bankr. D.N.J. June 5, 2024) (consolidated list of 30 largest); *In re Thrasio Holdings, Inc.*, No. 24- 11840 (CMG) (same); *In re Invitae Corp.*, No. 24-11362 (MBK) (same); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr D.N.J. Feb. 29, 2024) (same).

⁴ If any of these Chapter 11 Cases converts to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor will file an unconsolidated Top 30 List within 14 days of the conversion of its case.

II. CAUSE EXISTS TO REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION FROM USS’S FILINGS.

12. Section 107(c)(1) of the Bankruptcy Code provides that the Court, for cause, may protect an individual, with respect to the following types of information to the extent the court finds that disclosure of such information would create undue risk of identity theft or other unlawful injury to the individual or the individual’s property:

- (A) Any means of identification (as defined in section 1028(d) of title 18) contained in a paper filed, or to be filed in a case under [the Bankruptcy Code].
- (B) Other information contained in a paper described in subparagraph (A).

11 U.S.C. § 107(c)(1). Moreover, the Court “may issue any order . . . that is necessary or appropriate to carry out the provisions of [the Bankruptcy Code].” § 105(a).

13. Cause exists to redact from all court filings home and email addresses of USS’s individual creditors and other parties in interest, including current and former employees. Absent this relief, USS could jeopardize the privacy and safety of these individuals by exposing their personal information without any advance notice or opportunity to take protective measures. *See* Decl. of Alvaro Bellon ¶ 7, *In re Charming Charlie Holdings Inc.*, No. 19-11534 (Bankr. D. Del. July 11, 2019), [Dkt. No. 14] (debtor’s employee was forced to move after an abusive ex-partner used unredacted bankruptcy schedules to track the employee to a new home address); Notice of Phishing Attempts, *In re Celsius Network LLC*, No. 22-10964 (MG) (Bankr. S.D.N.Y. Nov. 30, 2022) [Dkt. No. 1527] (customers of cryptocurrency company received phishing emails purporting to be from debtor’s counsel).

14. This relief is fully justified as the minimal (if any) benefit from public disclosure of individuals’ personal information should be balanced against the risk of identity theft, scams, harassment and injury to innocent individuals simply for doing business with a company undergoing an in-court restructuring. USS respectfully submits that the risks substantially outweigh the presumption in favor of public access to judicial records and papers. *See In re Cont’l Airlines*, 150 B.R. 334, 341 (D. Del. 1993). USS will serve any required notices on individual

creditors and employees through its proposed noticing agent, and any official committee will be at liberty to communicate with them as well.

15. USS proposes to provide an unredacted version of any redacted filings to the Court, the U.S. Trustee, counsel to any official committee that may be appointed in these cases, and any other party in interest upon reasonable request related to the Chapter 11 Cases.

16. Courts in this jurisdiction and within the Third Circuit have granted similar relief in other chapter 11 cases. *See, e.g., In re Del Monte Foods Corp. II Inc.*, No. 25-16984 (MBK) (Bankr. D.N.J. Aug. 5, 2025) (authorizing the debtors to redact the home addresses, email addresses and any other personally identifiable information, not including names, of natural persons that the Debtors identified as employees and individual customers, unless such names have already been made public in litigation); *In re New Rite Aid, LLC*, No. 25-14861 (MBK) (Bankr. D.N.J. June 9, 2025) (same); *In re Joann Inc.*, No. 25-10068 (CTG) (Bankr. D. Del. Feb. 10, 2025) (authorizing the debtors to redact the names, home addresses, and email addresses of individual customers listed on the creditor matrix, schedules and statements, and other documents filed with the court); *In re PGX Holdings, Inc.*, No. 23 10719 (CTG) (Bankr. D. Del. July 19, 2023) (same); and *In re SiO2 Medical Products, Inc.*, No. 23 10366 (JTD) (Bankr. D. Del. June 15, 2023) (same).

NOTICE

17. Notice of this Motion will be provided to (a) the Office of the U.S. Trustee for Region 3 (Newark office); (b) the creditors holding the thirty largest unsecured claims, according to the consolidated list filed by the Debtors with their petitions; (c) the administrative agent or indenture trustee (as applicable) for the ABL Facility, each of the 2024 First Lien Facilities, Amended Term Loans, and the Amended Unsecured Notes; (d) counsel to the Ad Hoc Group; (e) counsel to Clearlake Capital Group, L.P.; (f) counsel to Platinum; (g) counsel to CastleKnight; (h) the Internal Revenue Service; (i) the Office of the U.S. Attorney for the District of New Jersey; and (j) any other party that has requested notice pursuant to Bankruptcy Rule 2002. Pursuant to Complex Case Procedures § V(a)(iii)-(iv), the Debtors will also (A) post this Motion conspicuously on the noticing agent's website and (B) provide notice of an order granting the

request for expedited consideration of this Motion by hand delivery, fax, email, overnight mail, or next-day U.S. mail on the parties on the master service list. The Debtors respectfully submit that no further notice is required under the circumstances.

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Upon the foregoing Motion, the Debtors respectfully request that the Court (a) at an initial hearing in these cases, (i) enter an order, substantially in the form attached to the Motion as **Exhibit A-1**, granting the Motion on an interim basis, and (ii) schedule a hearing for consideration of the Motion on a final basis, (b) at a subsequent hearing, enter an order, substantially in the form attached to the Motion as **Exhibit A-2**, granting the Motion on a final basis, and (c) grant such other relief as is just and proper.

Dated: December 29, 2025

Respectfully submitted,

/s/ Michael D. Sirota

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Proposed Co-Counsel to the Debtors

**EXHIBIT A-1 TO CONSOLIDATED CREDITOR LIST,
CONSOLIDATED MATRIX, AND REDACTION MOTION**

PROPOSED INTERIM ORDER

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.

Case No. 25-[●] (●)

Chapter 11

(Jointly Administered)

**INTERIM ORDER
AUTHORIZING THE DEBTORS TO
(I) FILE A CONSOLIDATED CREDITOR MATRIX
AND TOP 30 CREDITORS LIST AND (II) REDACT
CERTAIN PERSONALLY IDENTIFIABLE INFORMATION**

The relief set forth on the following pages, numbered three (3) through six (6), is
ORDERED.

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

Caption in compliance with D.N.J. LBR 9004-1(b)

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*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

(Page 3)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-[●] (●)

Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an interim order (this “**Interim Order**”) authorizing the Debtors to (a) file a consolidated list of the Debtors’ 30 largest unsecured creditors (the “**Top 30 List**”) in lieu of a separate creditor list for each Debtor and a list of creditors in lieu of submitting a separate mailing matrix (the “**Creditor Matrix**”) , (b) redact certain personally identifiable information of natural persons, and (c) granting related relief; and the Court having jurisdiction to decide the Motion and to enter this Interim Order pursuant to 28 U.S.C. § 1334; and these chapter 11 cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Interim Order; and it appearing that entry of this Interim Order on an interim basis is justified to avoid immediate and irreparable harm to the Debtors’ estates; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** on an interim basis as set forth herein.
2. A hearing to consider the Motion on a final basis shall be held on _____, **2026**, at _____ (**ET**). Any objection or response to entry of an order granting the Motion on a final basis shall be filed by _____, **2026**, at **4:00 p.m. (ET)**, and served so as to be actually received by (a) proposed co-counsel to the Debtors, (i) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), Matthew Brod

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

(Page 4)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-[●] (●)

Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

(MBrod@Milbank.com), Lauren C. Doyle (LDoyle@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com)) and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Sirota (MSirota@coleschotz.com), Felice R. Yudkin (FYudkin@coleschotz.com), and Daniel J. Harris (DHarris@coleschotz.com)); (b) the Office of the United States Trustee for Region 3, One Newark Center, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov) and Samantha S. Lieb (Samantha.Lieb2@usdoj.gov)); (c) counsel to the Ad Hoc Group, (i) Akin Gump Strauss Hauer & Feld LLP, Robert S. Strauss Tower, 2001 K Street N.W., Washington, DC 20006 (Attn: Scott L. Alberino (SAlberino@AkinGump.com)) and 2300 N. Field Street, Ste. 1800, Dallas, TX 75201 (Attn: Zach Lanier (ZLanier@AkinGump.com)) and (ii) Pashman Stein Walder Hayden, P.C., 101 Crawford's Corner Road, Ste. 4202, Holmdel, NJ 07722 (Attn: John W. Weiss (JWeiss@PashmanStein.com)); and (d) counsel to any statutory committee appointed in these Chapter 11 Cases. If no such objection is timely filed and served, the Court may enter an order granting the Motion on a final basis without convening the hearing.

3. The Debtors are authorized, but not directed, on an interim basis, pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1007(d), section III(c) of the Complex Case Procedures, and Local Rule 1007-1, to submit a consolidated Creditor Matrix; *provided* that if any of these Chapter 11 Cases converts to a case under chapter 7 of the Bankruptcy Code, each applicable Debtor shall file its own separate mailing matrix and provide the Clerk's office with the mailing matrix within fourteen days of the conversion.

4. The Debtors are authorized, on an interim basis, to file a single consolidated list of their 30 largest unsecured creditors, excluding insiders.

5. The Debtors are authorized, on an interim basis, pursuant to section 107(c) of the Bankruptcy Code, to redact the home and email addresses of each individual party in interest from

(Page 5)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-[●] (●)

Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

any filings in the Chapter 11 Cases, including the Debtors' creditor matrix, list of creditors, schedules of assets and liabilities, statements of financial affairs, and affidavits of service.

6. The Debtors shall provide an unredacted version of each filing that is redacted pursuant to this Interim Order to the Court, the U.S. Trustee, the Claims and Noticing Agent, counsel to any statutory committee that may be appointed in the Chapter 11 Cases, and any other party in interest upon reasonable request related to the Chapter 11 Cases. The Debtors shall inform the U.S. Trustee and the Court promptly after denying any request for an unredacted version of a document that has been redacted pursuant to this Interim Order.

7. Any party that receives any unredacted document pursuant to the preceding paragraph shall maintain the unredacted document in confidence and shall not transfer or otherwise provide the unredacted document to any other person or entity who was not a party to the request unless otherwise required to be disclosed by law or court order.

8. The Debtors shall file a redacted version of the creditor matrix, list of creditors, schedules of assets and liabilities, any statements of financial affairs, affidavits of service, or other documents filed with the Court, as well as post them on the website of the Claims and Noticing Agent.

9. The Debtors shall (a) file a redacted version of the Creditor Matrix with the Court, (b) post a redacted version of the Creditor Matrix on the Claims and Noticing Agent's website, and (c) file an unredacted Creditor Matrix under seal with the Court.

10. Nothing contained herein precludes a party in interest's right to file a motion to request that the Court unseal the information redacted by this Interim Order.

11. Nothing in this Interim Order shall waive or limit the service of any document upon or the provision of any notice to any natural person whose personally identifiable information is sealed or redacted pursuant to this Interim Order. Service of all documents and notices upon

(Page 6)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-[●] (●)

Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

individuals whose personally identifiable information is sealed or redacted pursuant to this Interim Order shall be confirmed in the corresponding certificate of service.

12. If a party in interest files a document on the docket in these Chapter 11 Cases that is required to be served on individuals whose information is under seal pursuant to this Interim Order, then that party in interest should contact counsel for the Debtors who, with the assistance of the Claims and Noticing Agent, will work in good faith to effectuate service on such party's behalf.

13. Notice of the Motion as described therein shall be deemed good and sufficient notice of the Motion and the relief requested therein, and satisfies the requirements of Bankruptcy Rule 9014(a) and all other Bankruptcy Rules and Local Rules.

14. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, this Interim Order shall be effective and enforceable immediately upon its entry.

15. The Debtors shall serve this Interim Order, within 48 hours after its entry, by first class mail or email on the parties entitled to receive service pursuant to Local Rule 9013-5(f).

16. Any party may move for modification of this Interim Order in accordance with Local Rule 9013-5(e).

17. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Interim Order.

18. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Interim Order.

**EXHIBIT A-2 TO CONSOLIDATED CREDITOR LIST,
CONSOLIDATED MATRIX, AND REDACTION MOTION**

PROPOSED FINAL ORDER

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.

Case No. 25-[●] (●)

Chapter 11

(Jointly Administered)

**FINAL ORDER
AUTHORIZING THE DEBTORS TO
(I) FILE A CONSOLIDATED CREDITOR MATRIX
AND TOP 30 CREDITORS LIST AND (II) REDACT
CERTAIN PERSONALLY IDENTIFIABLE INFORMATION**

The relief set forth on the following pages, numbered three (3) through five (5), is
ORDERED.

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Caption in compliance with D.N.J. LBR 9004-1(b)

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(Page 3)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-[●] (●)

Caption of Order: Final Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an final order (this “**Final Order**”) authorizing the Debtors to (a) file a consolidated list of the Debtors’ 30 largest unsecured creditors (the “**Top 30 List**”) in lieu of a separate creditor list for each Debtor and a list of creditors in lieu of submitting a separate mailing matrix (the “**Creditor Matrix**”) , (b) redact certain personally identifiable information of natural persons, and (c) granting related relief; and the Court having jurisdiction to decide the Motion and to enter this Final Order pursuant to 28 U.S.C. § 1334; and these chapter 11 cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Final Order; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** on a final basis as set forth herein.
2. The Debtors are authorized, but not directed, on a final bases, pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1007(d), section III(c) of the Complex Case Procedures, and Local Rule 1007-1, to submit a consolidated Creditor Matrix; *provided* that if any of these Chapter 11 Cases converts to a case under chapter 7 of the Bankruptcy Code, each applicable Debtor shall file its own separate mailing matrix and provide the Clerk’s office with the mailing matrix within fourteen days of the conversion.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

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Debtors: United Site Services, Inc. *et al.*

Case No.: 25-[●] (●)

Caption of Order: Final Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

3. The Debtors are authorized, on a final basis, to file a single consolidated list of their 30 largest unsecured creditors, excluding insiders.

4. The Debtors are authorized, on a final basis, pursuant to section 107(c) of the Bankruptcy Code, to redact the home and email addresses of each individual party in interest from any filings in the Chapter 11 Cases, including the Debtors' creditor matrix, list of creditors, schedules of assets and liabilities, statements of financial affairs, and affidavits of service.

5. The Debtors shall provide an unredacted version of each filing that is redacted pursuant to this Final Order to the Court, the U.S. Trustee, the Claims and Noticing Agent, counsel to any statutory committee that may be appointed in the Chapter 11 Cases, and any other party in interest upon reasonable request related to the Chapter 11 Cases. The Debtors shall inform the U.S. Trustee and the Court promptly after denying any request for an unredacted version of a document that has been redacted pursuant to this Final Order.

6. Any party that receives any unredacted document pursuant to the preceding paragraph shall maintain the unredacted document in confidence and shall not transfer or otherwise provide the unredacted document to any other person or entity who was not a party to the request unless otherwise required to be disclosed by law or court order.

7. The Debtors shall file a redacted version of the creditor matrix, list of creditors, schedules of assets and liabilities, any statements of financial affairs, affidavits of service, or other documents filed with the Court, as well as post them on the website of the Claims and Noticing Agent.

8. The Debtors shall (a) file a redacted version of the Creditor Matrix with the Court, (b) post a redacted version of the Creditor Matrix on the Claims and Noticing Agent's website, and (c) file an unredacted Creditor Matrix under seal with the Court.

9. Nothing contained herein precludes a party in interest's right to file a motion to request that the Court unseal the information redacted by this Final Order.

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Debtors: United Site Services, Inc. *et al.*

Case No.: 25-[●] (●)

Caption of Order: Final Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

10. Nothing in this Final Order shall waive or limit the service of any document upon or the provision of any notice to any natural person whose personally identifiable information is sealed or redacted pursuant to this Final Order. Service of all documents and notices upon individuals whose personally identifiable information is sealed or redacted pursuant to this Final Order shall be confirmed in the corresponding certificate of service.

11. If a party in interest files a document on the docket in these Chapter 11 Cases that is required to be served on individuals whose information is under seal pursuant to this Final Order, then that party in interest should contact counsel for the Debtors who, with the assistance of the Claims and Noticing Agent, will work in good faith to effectuate service on such party's behalf.

12. Notice of the Motion as described therein shall be deemed good and sufficient notice of the Motion and the relief requested therein, and satisfies the requirements of Bankruptcy Rule 9014(a) and all other Bankruptcy Rules and Local Rules.

13. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, this Final Order shall be effective and enforceable immediately upon its entry.

14. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Final Order.

15. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Final Order.