



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

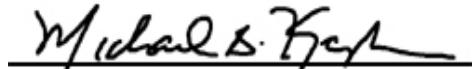
In re
UNITED SITE SERVICES, INC. et al.¹
Debtors.

Case No. 25-23630 (MBK)
Order Filed on December 30, 2025
Chapter 11
by Clerk
U.S. Bankruptcy Court
(Jointly Administered) District of New Jersey

**INTERIM ORDER
AUTHORIZING PAYMENT OF CERTAIN TAXES AND FEES**

The relief set forth on the following pages, numbered three (3) through seven (7), is
ORDERED.

DATED: December 30, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



2523630260102000000000009

Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP

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*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

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Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Interim Order Authorizing Payment of Certain Taxes and Fees

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an interim order (this “**Interim Order**”) authorizing the Debtors to (a) continue paying or otherwise satisfying its obligations on account of Taxes and Fees in the ordinary course, (b) satisfy, pay, or use certain credits to offset prepetition Taxes and Fees, (c) remit and pay any Audit Amounts that may become payable in the ordinary course of business, and (d) granting related relief; and the Court having jurisdiction to decide the Motion and to enter this Interim Order pursuant to 28 U.S.C. § 1334; and these chapter 11 cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Interim Order; and it appearing that entry of this Interim Order on an expedited interim basis is justified to avoid immediate and irreparable harm to the Debtors’ estates; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** on an interim basis as set forth herein.
2. A hearing to consider the Motion on a final basis shall be held on **February 3, 2026, at 10:00 a.m. (ET)**. Any objection or response to entry of an order granting the Motion on a final basis shall be filed by **January 27, 2026, at 4:00 p.m. (ET)**, and served so as to be actually received by (a) proposed co-counsel to the Debtors, (i) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), Matthew Brod (MBrod@Milbank.com), Lauren C. Doyle (LDoyle@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com)) and (ii) Cole Schotz

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

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Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

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P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Sirota

(MSirota@coleschotz.com), Felice R. Yudkin (FYudkin@coleschotz.com), and Daniel J. Harris

(DHarris@coleschotz.com)); (b) the Office of the United States Trustee for Region 3, One Newark

Center, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov)

and Samantha S. Lieb (Samantha.Lieb2@usdoj.gov)); (c) counsel to the Ad Hoc Group, (i) Akin

Gump Strauss Hauer & Feld LLP, Robert S. Strauss Tower, 2001 K Street N.W., Washington, DC

20006 (Attn: Scott L. Alberino (SAlberino@AkinGump.com)) and 2300 N. Field Street, Ste. 1800,

Dallas, TX 75201 (Attn: Zach Lanier (ZLanier@AkinGump.com)) and (ii) Pashman Stein Walder

Hayden, P.C., 101 Crawfords Corner Road, Ste. 4202, Holmdel, NJ 07722 (Attn: John W. Weiss

(JWeiss@PashmanStein.com)); and (d) counsel to any statutory committee appointed in these

Chapter 11 Cases. If no such objection is timely filed and served, the Court may enter an order

granting the Motion on a final basis without convening the hearing.

3. The Debtors are authorized, but not directed, on an interim basis, to remit and pay, or use credits to offset, all postpetition Taxes and Fees (including Tax Processing Fees) in the ordinary course of business, consistent with past practices.

4. The Debtors are further authorized, but not directed, on an interim basis, to remit and pay, or use credits to offset, all Taxes and Fees that accrued and were unpaid (in whole or in part) as of the Petition Date, were incurred for prepetition periods but did not become due until after the Petition Date, or were subsequently determined by audit or otherwise to be owed for periods prior to the Petition Date. To the extent the Debtors have overpaid any Taxes or Fees, they are authorized to seek a refund or credit on account of such Taxes or Fees (collectively, “**Prepetition Taxes and Fees**”).

5. In the event the Debtors make a payment with respect to any Prepetition Taxes and Fees, and the Court subsequently determines that such Taxes and Fees (in whole or in part) are not entitled to priority status under section 507(a)(8) or section 503(b)(1)(B), the Debtors may, in their sole discretion, seek an order from the Court requiring a return of the paid amounts and the payment of such amount shall, upon order of the Court, be refunded to the Debtors.

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6. The Debtors are authorized, but not directed, on an interim basis, to continue any offsetting practices with respect to Taxes or Fees in the ordinary of their business, consistent with past practices. This relief is without prejudice to the Debtors' rights to contest the amounts of any Taxes or Fees on any grounds they deem appropriate or the Debtors' right to request further relief related to the Taxes and Fees in the future.

7. Prior to making a payment to any of the Authorities, the Debtors are authorized, but not directed, on an interim basis, to settle some or all of the claims on account of the Taxes and Fees for less than their asserted amount without further notice or a hearing.

8. The Debtors shall (a) provide the advisors to the Ad Hoc Group, the U.S. Trustee and any statutory committee that may be appointed with information regarding any material Audit Amounts, as well as any related disputes, that commence during the Chapter 11 Cases and (b) provide the advisors to the Ad Hoc Group, the U.S. Trustee and any statutory committee that may be appointed five days' notice prior to entering into settlements of claims for Taxes or Fees.

9. Nothing contained in the Motion or this Interim Order or any actions taken by the Debtors pursuant to the relief granted by this Interim Order is intended (and should not be construed) as: (a) an admission as to the amount of, basis for, priority, or validity of any particular claim under the Bankruptcy Code or applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type described in the Motion or any order granting the relief requested therein; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on the property of, the Debtors' estates, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection, or to seek avoidance of any and all liens, security interests, and other encumbrances; (g) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law; (h) a waiver of the Debtors' rights to contest the commencement and/or findings of any audit or assessment by

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Case No.: 25-23630 (MBK)

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any Authority; or (i) any other creation of rights in favor of, or enhancement of the status of any claim held by, any of the Authorities.

10. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the Prepetition Taxes and Fees approved herein are authorized, but not directed, to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized, but not directed, to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Interim Order.

11. Within two (2) business days of the entry of this Interim Order, the Debtors shall serve a copy of this Interim Order on each applicable bank and financial institution that is directed to comply with the terms of this Interim Order.

12. The Debtors are authorized, on an interim basis, to issue or effectuate, as applicable, checks, wire transfers, ACH transfers, and other debits or electronic means, in replacement of any checks or fund transfer requests that are dishonored because of the filing of the Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid under this Interim Order or any other order of the Court.

13. Nothing in this Interim Order authorizes the Debtors to accelerate any payments not otherwise due.

14. Notwithstanding anything to the contrary in this Interim Order, any payment made, or authorization contained, under this Interim Order, shall be subject to the "Approved Budget" as defined in the orders of the Court approving the debtor in possession financing in these Chapter 11 Cases.

15. Notice of the Motion as described therein shall be deemed good and sufficient notice of the Motion and the relief requested therein, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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16. Notwithstanding Bankruptcy Rule 6004(h) or any other provision of the Bankruptcy Rules or Local Rules, this Interim Order shall be effective and enforceable immediately upon its entry.

17. The Debtors shall serve this Interim Order, within 48 hours after its entry, by first class mail or email on the parties entitled to receive service pursuant to Local Rule 9013-5(f).

18. Any party may move for modification of this Interim Order in accordance with Local Rule 9013-5(e).

19. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Interim Order.

20. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Interim Order.

In re:
United Site Services, Inc.
Debtor

Case No. 25-23630-MBK
Chapter 11

District/off: 0312-3
Date Rcvd: Dec 31, 2025

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 02, 2026:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	+ Email/Text: CorporateCollections@unitedsiteservices.com	Dec 31 2025 20:40:00	United Site Services, Inc., 118 Flanders Road, Suite 1000, Westborough, MA 01581-1035

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 02, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 30, 2025 at the address(es) listed below:

Name	Email Address
Alan J. Brody	on behalf of Interested Party Bank of America N.A., as Prepetition ABL Agent and First-Out/Second-Out Agent brody@gtlaw.com, alan-brody-2138@ecf.pacerpro.com
Daniel C Fleming	on behalf of Creditor Toilets to Go LLC dba John to Go dfleming@wongfleming.com, sshaloo@wongfleming.com
Daniel C Fleming	on behalf of Creditor Richard Rivera dfleming@wongfleming.com sshaloo@wongfleming.com
James S. Carr	on behalf of Interested Party BOKF NA as proposed successor Indenture Trustee KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

District/off: 0312-3

User: admin

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Date Recd: Dec 31, 2025

Form ID: pdf903

Total Noticed: 1

Jeffrey M. Sponder

on behalf of U.S. Trustee Jeffrey.M.Sponder@usdoj.gov Jeffrey.M.Sponder@usdoj.gov

Kevin M. Capuzzi

on behalf of Creditor UMB Bank N.A. Kcapuzzi@beneschlaw.com, docket2@beneschlaw.com; lmolinaro@beneschlaw.com

Leah Eisenberg

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leah-eisenberg-0344@ecf.pacerpro.com; gkarnick@pashmanstein.com

Michael D. Sirota

on behalf of Debtor United Site Services Inc. msirota@coleschotz.com,
fpisano@coleschotz.com; ssallie@coleschotz.com; lmorton@coleschotz.com; pratkowiak@coleschotz.com; ddelehanty@coleschotz.com

Nicole Castiglione

on behalf of Creditor CastleKnight Master Fund LP ncastiglione@rksllp.com docket@rksllp.com

Samantha Lieb

on behalf of U.S. Trustee samantha.lieb2@usdoj.gov

U.S. Trustee

USTPRegion03.NE. ECF@usdoj.gov

Warren J. Martin, Jr.

on behalf of Interested Party Wilmington Savings Fund Society FSB wjmartin@pbnlaw.com,
mpdermatis@pbnlaw.com; pnbalala@pbnlaw.com; raparisi@pbnlaw.com; jmoconnor@pbnlaw.com

TOTAL: 12