

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.



Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

Order Filed on December 30, 2025

by Clerk

U.S. Bankruptcy Court
District of New Jersey

**INTERIM ORDER
AUTHORIZING THE DEBTORS TO
(I) FILE A CONSOLIDATED CREDITOR MATRIX
AND TOP 30 CREDITORS LIST AND (II) REDACT
CERTAIN PERSONALLY IDENTIFIABLE INFORMATION**

The relief set forth on the following pages, numbered three (3) through six (6), is
ORDERED.

DATED: December 30, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



2523630260102000000000013

Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP

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*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

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Debtors: United Site Services, Inc. *et al.*
Case No.: 25-23630 (MBK)
Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an interim order (this “**Interim Order**”) authorizing the Debtors to (a) file a consolidated list of the Debtors’ 30 largest unsecured creditors (the “**Top 30 List**”) in lieu of a separate creditor list for each Debtor and a list of creditors in lieu of submitting a separate mailing matrix (the “**Creditor Matrix**”) , (b) redact certain personally identifiable information of natural persons, and (c) granting related relief; and the Court having jurisdiction to decide the Motion and to enter this Interim Order pursuant to 28 U.S.C. § 1334; and these chapter 11 cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Interim Order; and it appearing that entry of this Interim Order on an interim basis is justified to avoid immediate and irreparable harm to the Debtors’ estates; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** on an interim basis as set forth herein.
2. A hearing to consider the Motion on a final basis shall be held on **February 3, 2026, at 10:00 a.m. (ET)**. Any objection or response to entry of an order granting the Motion on a final basis shall be filed by **January 27, 2026, at 4:00 p.m. (ET)**, and served so as to be actually received by (a) proposed co-counsel to the Debtors, (i) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), Matthew Brod (MBrod@Milbank.com), Lauren C. Doyle

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

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Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

(LDoyle@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com)) and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Sirota (MSirota@coleschotz.com), Felice R. Yudkin (FYudkin@coleschotz.com), and Daniel J. Harris (DHarris@coleschotz.com)); (b) the Office of the United States Trustee for Region 3, One Newark Center, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov) and Samantha S. Lieb (Samantha.Lieb2@usdoj.gov)); (c) counsel to the Ad Hoc Group, (i) Akin Gump Strauss Hauer & Feld LLP, Robert S. Strauss Tower, 2001 K Street N.W., Washington, DC 20006 (Attn: Scott L. Alberino (SAlberino@AkinGump.com)) and 2300 N. Field Street, Ste. 1800, Dallas, TX 75201 (Attn: Zach Lanier (ZLanier@AkinGump.com)) and (ii) Pashman Stein Walder Hayden, P.C., 101 Crawfords Corner Road, Ste. 4202, Holmdel, NJ 07722 (Attn: John W. Weiss (JWeiss@PashmanStein.com)); and (d) counsel to any statutory committee appointed in these Chapter 11 Cases. If no such objection is timely filed and served, the Court may enter an order granting the Motion on a final basis without convening the hearing.

3. The Debtors are authorized, but not directed, on an interim basis, pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1007(d), section III(c) of the Complex Case Procedures, and Local Rule 1007-1, to submit a consolidated Creditor Matrix; *provided* that if any of these Chapter 11 Cases converts to a case under chapter 7 of the Bankruptcy Code, each applicable Debtor shall file its own separate mailing matrix and provide the Clerk's office with the mailing matrix within fourteen days of the conversion.

4. The Debtors are authorized, on an interim basis, to file a single consolidated list of their 30 largest unsecured creditors, excluding insiders.

5. The Debtors are authorized, on an interim basis, pursuant to section 107(c) of the Bankruptcy Code, to redact the home and email addresses of each individual party in interest from any filings in the Chapter 11 Cases, including the Debtors' creditor matrix, list of creditors, schedules of assets and liabilities, statements of financial affairs, and affidavits of service.

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Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

6. The Debtors shall provide an unredacted version of each filing that is redacted pursuant to this Interim Order to the Court, the U.S. Trustee, the Claims and Noticing Agent, counsel to any statutory committee that may be appointed in the Chapter 11 Cases, and any other party in interest upon reasonable request related to the Chapter 11 Cases. The Debtors shall inform the U.S. Trustee and the Court promptly after denying any request for an unredacted version of a document that has been redacted pursuant to this Interim Order.

7. Any party that receives any unredacted document pursuant to the preceding paragraph shall maintain the unredacted document in confidence and shall not transfer or otherwise provide the unredacted document to any other person or entity who was not a party to the request unless otherwise required to be disclosed by law or court order.

8. The Debtors shall file a redacted version of the creditor matrix, list of creditors, schedules of assets and liabilities, any statements of financial affairs, affidavits of service, or other documents filed with the Court, as well as post them on the website of the Claims and Noticing Agent.

9. The Debtors shall (a) file a redacted version of the Creditor Matrix with the Court, (b) post a redacted version of the Creditor Matrix on the Claims and Noticing Agent's website, and (c) file an unredacted Creditor Matrix under seal with the Court.

10. Nothing contained herein precludes a party in interest's right to file a motion to request that the Court unseal the information redacted by this Interim Order.

11. Nothing in this Interim Order shall waive or limit the service of any document upon or the provision of any notice to any natural person whose personally identifiable information is sealed or redacted pursuant to this Interim Order. Service of all documents and notices upon individuals whose personally identifiable information is sealed or redacted pursuant to this Interim Order shall be confirmed in the corresponding certificate of service.

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Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Interim Order Authorizing the Debtors to (I) File a Consolidated Creditor Matrix and Top 30 Creditor List (II) Redact Certain Personally Identifiable Information

12. If a party in interest files a document on the docket in these Chapter 11 Cases that is required to be served on individuals whose information is under seal pursuant to this Interim Order, then that party in interest should contact counsel for the Debtors who, with the assistance of the Claims and Noticing Agent, will work in good faith to effectuate service on such party's behalf.

13. Notice of the Motion as described therein shall be deemed good and sufficient notice of the Motion and the relief requested therein, and satisfies the requirements of Bankruptcy Rule 9014(a) and all other Bankruptcy Rules and Local Rules.

14. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, this Interim Order shall be effective and enforceable immediately upon its entry.

15. The Debtors shall serve this Interim Order, within 48 hours after its entry, by first class mail or email on the parties entitled to receive service pursuant to Local Rule 9013-5(f).

16. Any party may move for modification of this Interim Order in accordance with Local Rule 9013-5(e).

17. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Interim Order.

18. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Interim Order.

In re:
United Site Services, Inc.
Debtor

Case No. 25-23630-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Dec 31, 2025

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 02, 2026:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	+ Email/Text: CorporateCollections@unitedsiteservices.com	Dec 31 2025 20:40:00	United Site Services, Inc., 118 Flanders Road, Suite 1000, Westborough, MA 01581-1035

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 02, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 30, 2025 at the address(es) listed below:

Name	Email Address
Alan J. Brody	on behalf of Interested Party Bank of America N.A., as Prepetition ABL Agent and First-Out/Second-Out Agent brodya@gtlaw.com, alan-brody-2138@ecf.pacerpro.com
Daniel C Fleming	on behalf of Creditor Toilets to Go LLC dba John to Go dfleming@wongfleming.com, sshaloo@wongfleming.com
Daniel C Fleming	on behalf of Creditor Richard Rivera dfleming@wongfleming.com sshaloo@wongfleming.com
James S. Carr	on behalf of Interested Party BOKF NA as proposed successor Indenture Trustee KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforruptcy.com

District/off: 0312-3

User: admin

Page 2 of 2

Date Rcvd: Dec 31, 2025

Form ID: pdf903

Total Noticed: 1

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Kevin M. Capuzzi

on behalf of Creditor UMB Bank N.A. kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com

Leah Eisenberg

on behalf of Creditor Ad Hoc Group leisenberg@pashmanstein.com
leah-eisenberg-0344@ecf.pacerpro.com;gkarnick@pashmanstein.com

Michael D. Sirota

on behalf of Debtor United Site Services Inc. msirota@coleschotz.com,
fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Nicole Castiglione

on behalf of Creditor CastleKnight Master Fund LP ncastiglione@rkslp.com docket@rkslp.com

Samantha Lieb

on behalf of U.S. Trustee U.S. Trustee samantha.lieb2@usdoj.gov

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

Warren J. Martin, Jr.

on behalf of Interested Party Wilmington Savings Fund Society FSB wjmartin@pbnlaw.com,
mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com

TOTAL: 12