



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

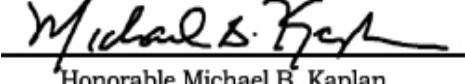
In re
UNITED SITE SERVICES, INC. et al.¹
Debtors.

Case No. 25-23630 (MBK)
Order Filed on December 30, 2025
Chapter 11
by Clerk
U.S. Bankruptcy Court
(Jointly Administered) District of New Jersey

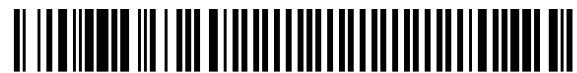
**INTERIM ORDER
AUTHORIZING THE DEBTORS TO CONTINUE
CUSTOMER PROGRAMS IN THE ORDINARY COURSE
AND HONOR RELATED PREPETITION OBLIGATIONS**

The relief set forth on the following pages, numbered three (3) through six (6), is
ORDERED.

DATED: December 30, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Westborough, MA 01581.



2523630260102000000000017

Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP

Dennis F. Dunne (*pro hac vice* pending)
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*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

(Page 3)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Interim Order Authorizing the Debtors to Continue Customer Programs in the Ordinary Course and Honor Related Prepetition Obligations

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an interim order (this “**Interim Order**”) authorizing them to (i) continue their customer programs in the ordinary course, consistent with prepetition practice and (ii) pay prepetition claims incurred in connection therewith; and the Court having jurisdiction to decide the Motion and to enter this Interim Order pursuant to 28 U.S.C. § 1334; and these chapter 11 cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Interim Order; and it appearing that interim relief is justified to avoid immediate and irreparable harm to the Debtors’ estates; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** on an interim basis as set forth herein.
2. A hearing to consider the Motion on a final basis shall be held on **February 3, 2026**, **at 10:00 a.m. (ET)**. Any objection or response to entry of an order granting the Motion on a final basis shall be filed by **January 27, 2026, at 4:00 p.m. (ET)**, and served so as to be actually received by (a) proposed co-counsel to the Debtors, (i) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), Matthew Brod (MBrod@Milbank.com), Lauren C. Doyle (LDoyle@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com)) and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Sirota (MSirota@coleschotz.com), Felice R. Yudkin (FYudkin@coleschotz.com), and Daniel J. Harris

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

(Page 4)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Interim Order Authorizing the Debtors to Continue Customer Programs in
the Ordinary Course and Honor Related Prepetition Obligations

(DHarris@coleschotz.com)); (b) the Office of the United States Trustee for Region 3, One Newark

Center, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov)

and Samantha S. Lieb (Samantha.Lieb2@usdoj.gov)); (c) counsel to the Ad Hoc Group, (i) Akin

Gump Strauss Hauer & Feld LLP, Robert S. Strauss Tower, 2001 K Street N.W., Washington, DC

20006 (Attn: Scott L. Alberino (SAlberino@AkinGump.com)) and 2300 N. Field Street, Ste. 1800,

Dallas, TX 75201 (Attn: Zach Lanier (ZLanier@AkinGump.com)) and (ii) Pashman Stein Walder

Hayden, P.C., 101 Crawfords Corner Road, Ste. 4202, Holmdel, NJ 07722 (Attn: John W. Weiss

(JWeiss@PashmanStein.com)); and (d) counsel to any statutory committee appointed in these

Chapter 11 Cases. If no such objection is timely filed and served, the Court may enter an order

granting the Motion on a final basis without convening the hearing.

3. The Debtors are authorized, but not directed, on an interim basis, to continue to administer the Customer Programs currently in effect and honor any undisputed prepetition obligations related to the Customer Programs, in each case, in the ordinary course of business, consistent with prepetition practices, and to modify, replace, or terminate any customer program in the ordinary course of business, in consultation with any statutory committee that may be appointed in these Chapter 11 Cases.

4. Notwithstanding anything to the contrary in this Interim Order, the Debtors' authorization to make payments in satisfaction of prepetition obligations related to the Customer Programs pursuant to this Interim Order is limited to an aggregate amount of \$20,000 prior to entry of an order resolving the Motion on a final basis.

5. Nothing contained in the Motion or this Interim Order or any actions taken by the Debtors pursuant to the relief granted by this Interim Order is intended (and should not be construed) as: (a) an admission as to the amount of, basis for, priority, or validity of any particular claim under the Bankruptcy Code or applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type described in the Motion

(Page 5)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

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or any order granting the relief requested therein; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on, the property of the Debtors' estates, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection, or to seek avoidance of any and all liens security interests, and other encumbrances; or (g) a waiver of any claims or causes of action, which may exist against any entity under the Bankruptcy Code or any other applicable law.

6. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the Customer Programs approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized, but not directed, to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Interim Order.

7. As soon as practicable after entry of this Interim Order, but not later than two (2) business days thereafter, the Debtors shall serve a copy of this Interim Order on each applicable bank and financial institution that is directed to comply with the terms of this Interim Order.

8. The Debtors are authorized, on an interim basis, to issue or effectuate, as applicable, checks, wire transfers, ACH transfers, and other debits or electronic means, in replacement of any checks or fund transfer requests that are dishonored because of the filing of the Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid under this Interim Order or any other order of the Court.

9. Notwithstanding anything to the contrary in this Interim Order, any payment made, or authorization contained, under this Interim Order, shall be subject to the "Approved Budget" as defined in the orders of the Court approving the debtor in possession financing in these Chapter 11 Cases.

(Page 6)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

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10. Notice of the Motion as described therein shall be deemed good and sufficient
notice of the Motion and the relief requested therein, and the requirements of Bankruptcy Rule
6004(a) and the Local Rules are satisfied by such notice.

11. Notwithstanding Bankruptcy Rule 6004(h) or any other provision of the
Bankruptcy Rules or Local Rules, this Interim Order shall be effective and enforceable
immediately upon its entry.

12. The Debtors shall serve this Interim Order, within 48 hours after its entry, by first
class mail or email on the parties entitled to receive service pursuant to Local Rule 9013-5(f).

13. Any party may move for modification of this Interim Order in accordance with
Local Rule 9013-5(e).

14. The Debtors and their agents are authorized to take all steps necessary or
appropriate to carry out this Interim Order.

15. The Court retains jurisdiction over all matters arising from or related to the
implementation, interpretation or enforcement of this Interim Order.

In re:

United Site Services, Inc.

Debtor

Case No. 25-23630-MBK

Chapter 11

District/off: 0312-3

User: admin

Page 1 of 2

Date Rcvd: Dec 31, 2025

Form ID: pdf903

Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 02, 2026:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	+ Email/Text: CorporateCollections@unitedsiteservices.com	Dec 31 2025 20:40:00	United Site Services, Inc., 118 Flanders Road, Suite 1000, Westborough, MA 01581-1035

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 02, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 30, 2025 at the address(es) listed below:

Name	Email Address
------	---------------

Alan J. Brody

on behalf of Interested Party Bank of America N.A., as Prepetition ABL Agent and First-Out/Second-Out Agent
brody@gtlaw.com, alan-brody-2138@ecf.pacerpro.com

Daniel C Fleming

on behalf of Creditor Toilets to Go LLC dba John to Go dfleming@wongfleming.com, sshaloo@wongfleming.com

Daniel C Fleming

on behalf of Creditor Richard Rivera dfleming@wongfleming.com sshaloo@wongfleming.com

James S. Carr

on behalf of Interested Party BOKF NA as proposed successor Indenture Trustee
KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

District/off: 0312-3

User: admin

Page 2 of 2

Date Recd: Dec 31, 2025

Form ID: pdf903

Total Noticed: 1

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Kevin M. Capuzzi

on behalf of Creditor UMB Bank N.A. kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com

Leah Eisenberg

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leah-eisenberg-0344@ecf.pacerpro.com:gkarnick@pashmanstein.com

Michael D. Sirota

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fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz
.com

Nicole Castiglione

on behalf of Creditor CastleKnight Master Fund LP ncastiglione@rksllp.com docket@rksllp.com

Samantha Lieb

on behalf of U.S. Trustee samantha.lieb2@usdoj.gov

U.S. Trustee

USTPRegion03.NE.EDF@usdoj.gov

Warren J. Martin, Jr.

on behalf of Interested Party Wilmington Savings Fund Society FSB wjmartin@pbnlaw.com,
mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com

TOTAL: 12