

MILBANK LLP

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Matthew Brod (admitted *pro hac vice*)
Lauren C. Doyle (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
DDunne@Milbank.com
SKhalil@Milbank.com
MBrod@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. et al.,¹
Debtors.

Case No. 25-23630 (MBK)
Chapter 11
(Jointly Administered)

**DEBTORS' APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF MILBANK LLP AS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



TO THE HONORABLE MICHAEL B. KAPLAN, UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (the “**Debtors**” or “**USS**”) respectfully state as follows in support of this application (the “**Application**”).

RELIEF REQUESTED

1. The Debtors seek entry of an order authorizing the employment and retention of Milbank LLP (“**Milbank**”), effective as of the Petition Date, as attorneys for the Debtors to perform the legal services expected to be required during the Chapter 11 Cases. A proposed form of order is attached as **Exhibit A** to the Application.

2. In support of the Application, the Debtors submit (a) the declaration of Matthew Brod, a partner at Milbank, attached hereto as **Exhibit B** (the “**Brod Declaration**”) and (b) the declaration of Jeffrey Dunlop, the Debtors’ Vice President and General Counsel, attached hereto as **Exhibit C** (the “**Dunlop Declaration**”) and, together with the Brod Declaration, the “**Supporting Declarations**”).

3. The principal statutory bases for the relief requested in this Application are sections 105(a), 327(a), 329, and 330 of title 11 of the United States Code (as amended, the “**Bankruptcy Code**”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “**Local Rules**”).

JURISDICTION AND VENUE

4. The Court has jurisdiction over this Application pursuant to 28 U.S.C. § 1334. This case has been referred to the Court pursuant to 28 U.S.C. § 157(a) by the *Standing Order of Reference to the Bankruptcy Court under Title 11* (D.N.J. amended June 6, 2025) (Bumb, C.J.). This Application is a core proceeding under 28 U.S.C. § 157(b). The Debtors consent to the Court’s entry of a final order on this Application if it is determined that the Court cannot otherwise enter a final order or judgment consistent with article III of the U.S. Constitution. Venue in the Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

I. UNITED SITE SERVICES

5. USS is one of the United States' leading providers of portable restrooms and complementary site services. USS's primary service is portable sanitation: convenient access to regularly serviced portable restrooms and sinks across a variety of settings, including special events, construction sites, and other agricultural and industrial settings that lack sufficient permanent facilities. USS owns approximately 350,000 portable restrooms, which range from plastic single-user units to luxury mobile trailers with running water, electricity and air conditioning.

6. In addition to portable restrooms, as part of its core services, USS offers hand hygiene stations ranging from alcohol-based sanitizer stations to portable sinks with soap and water. In addition to these services, USS offers a range of complementary services, such as temporary fences, crowd control barricades, roll-off dumpsters, modular storage, and temporary power sources. USS also offers non-hazardous liquid waste removal services, pumping and hauling high volumes of liquid waste from commercial settings, such as grease traps from restaurants, underground water from construction sites, and leachate from landfills.

7. USS is headquartered in Westborough, Massachusetts and has over 3,000 employees.

8. On December 29, 2025 (the "**Petition Date**"), each Debtor commenced a case under chapter 11 of the Bankruptcy Code by filing a voluntary petition for relief. The Debtors are operating their business as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee, examiner or official committee has been appointed. These Chapter 11 Cases are prepackaged cases commenced for the purpose of implementing a comprehensive restructuring in accordance with the terms of a restructuring support agreement. The Debtors commenced solicitation of votes on the *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 16] (the "**Plan of Reorganization**") reflecting the terms of the restructuring support

agreement prior to commencing these Chapter 11 Cases, and filed that Plan of Reorganization with the Court on December 29, 2025.

9. For further information about USS, its business operations, assets and capital structure, and the circumstances that led to the filing of the Chapter 11 Cases, USS refers to the *Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al.* [Docket No. 15] (the “**First Day Declaration**”), filed on December 29, 2025 and incorporated herein by reference.²

II. MILBANK’S QUALIFICATIONS

10. Milbank has served as outside counsel to the Debtors since 2024, focusing on various corporate, financing, and restructuring matters. As a result, Milbank has become familiar with the Debtors’ business, capital structure, financial circumstances and needs, as well as many of the potential legal issues that may arise in the Chapter 11 Cases. Milbank and the Debtors memorialized the scope of Milbank’s engagement in an engagement letter dated June 10, 2024.

11. Milbank is an international law firm with its principal office located at 55 Hudson Yards, New York, NY 10001, and with branch offices in Washington, D.C., Los Angeles, São Paulo, London, Frankfurt, Munich, Singapore, Hong Kong, Tokyo, and Seoul. Milbank is one of the largest law firms in the United States, with a national and international practice, and has experience in all aspects of law that may be relevant to the Chapter 11 Cases.

12. Milbank has been practicing in the areas of insolvency and reorganization for more than fifty years. Milbank’s Financial Restructuring Group currently comprises approximately 75 attorneys worldwide. Milbank has been actively involved in many of the most significant recent restructurings in the United States and has represented debtors in possession in numerous large chapter 11 cases, including, among others: *In re LifeScan Glob. Corp.*, No. 25-90259 (ARP) (Bankr. S.D. Tex.); *In re Ligado Networks LLC*, No. 25-10006 (TMH) (Bankr. D. Del.); *In re*

² Capitalized terms used but not defined in this Application have the meanings ascribed to them in the First Day Declaration.

Edgio, Inc., No. 24-11985 (KBO) (Bankr. D. Del.); *In re Intrum AB*, No. 24-90575 (CML) (Bankr. S.D. Tex.); *In re Number Holdings, Inc.*, No. 24-10719 (JKS) (Bankr. D. Del.); *In re GOL Linhas Aéreas Inteligentes S.A.*, No. 24-10131 (MG) (Bankr. S.D.N.Y.); *In re Voyager Aviation Holdings, LLC*, No. 23-11177 (JPM) (Bankr. S.D.N.Y.); *In re Lucky Bucks, LLC*, No. 23-10758 (KBO) (Bankr. D. Del.); *In re Wesco Aircraft Holdings, Inc.*, No. 23-90611 (MI) (Bankr. S.D. Tex.); *In re Guitar Ctr., Inc.*, No. 20-34656 (KRH) (Bankr. E.D. Va.); *In re Avianca Holdings S.A.*, No. 20-11133 (MG) (Bankr. S.D.N.Y.); *In re OneWeb Glob. Ltd.*, No. 20-22437 (RDD) (Bankr. S.D.N.Y.); *In re Internap Tech. Sols. Inc.*, No. 20-22393 (RDD) (Bankr. S.D.N.Y.); *In re Am. Comm. Lines Inc.*, No. 20-30982 (MI) (Bankr. S.D. Tex.); *In re Gymboree Grp., Inc.*, No. 19-30258 (KLP) (Bankr. E.D. Va.); *In re Remington Outdoor Co.*, No. 18-10684 (BLS) (Bankr. D. Del.); *In re Northshore Mainland Servs., Inc.*, No. 15-11402 (KJC) (Bankr. D. Del.); *In re Frederick's of Hollywood, Inc.*, No. 15-10836 (KG) (Bankr. D. Del.); *In re Eagle Bulk Shipping Inc.*, No. 14-12303 (SHL) (Bankr. S.D.N.Y.); and *In re Mach Gen, LLC*, No. 14-10461 (MFW) (Bankr. D. Del).

13. Because of Milbank's expertise in bankruptcy law and its familiarity with the Debtors' business operations and capital structure, the Debtors desire Milbank to represent them in the Chapter 11 Cases.

III. SERVICES TO BE PROVIDED

14. The Debtors have requested that Milbank render the following professional services in connection with the Chapter 11 Cases:

- a. advise the Debtors with respect to their rights, powers, and duties as debtors in possession in operating their business;
- b. advise on the administration of the Chapter 11 Cases, including with respect to all of the legal and administrative requirements of operating in chapter 11;
- c. appear before the Court and any appellate courts, if necessary, to represent the interests of the Debtors' estates;
- d. draft all pleadings, including motions, applications, answers, responses, orders, reports, and others necessary or beneficial to the administration of the Debtors' estates;

- e. represent the Debtors in connection with obtaining postpetition financing and authorization to use cash collateral;
- f. advise the Debtors concerning assumption, assignment, and rejection of executory contracts and unexpired leases;
- g. advise the Debtors and take all necessary or appropriate actions to protect and preserve the Debtors' estates, including prosecuting actions and representing the Debtors in contested matters, defending any actions commenced against the Debtors, resolving disputes or contested matters in which the Debtors are involved, and preparing objections to claims filed against the Debtors' estates;
- h. attend meetings and negotiate with representatives of creditors and other parties in interest, including governmental authorities, as necessary;
- i. advise the Debtors, prepare necessary documentation and pleadings, and take all necessary or appropriate actions in connection with statutory bankruptcy issues, strategic transactions, asset sale transactions, real estate, intellectual property, employee benefits, business and commercial litigation, regulatory, corporate, and tax matters;
- j. advise the Debtors, prepare the necessary documentation and pleadings, and take all necessary or appropriate actions in connection with the Debtors' plan of reorganization, their anticipated equity rights offering and their other anticipated exit financing; and
- k. perform all other necessary legal services in connection with the Chapter 11 Cases as may be required.

15. The Debtors may, from time to time, request that Milbank undertake specific matters beyond the scope of the services set forth above. Should Milbank agree to undertake any such specific matters, the Debtors request authority to employ Milbank for such matters without further order of the Court.

16. By separate application, the Debtors are also seeking to retain Cole Schotz P.C. ("**Cole Schotz**") as their co-counsel. Milbank and Cole Schotz have distinct and well-defined roles, designed to minimize the risk of any duplication of services. Milbank will coordinate with Cole Schotz and any other counsel the Debtors may retain in the Chapter 11 Cases to minimize the risk that the legal services provided by each firm are duplicative. The Debtors recognize that efficient coordination of efforts among the Debtors' legal professionals, as well as between their legal and other professionals, is necessary for the optimal administration of the Chapter 11 Cases.

IV. PROFESSIONAL COMPENSATION

17. Milbank intends to apply to the Court for allowance of compensation and reimbursement of necessary out-of-pocket expenses incurred after the Petition Date in connection with the Chapter 11 Cases in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

18. Subject to the Court’s approval, Milbank will be compensated at its standard hourly rates, which are based on the particular professional’s level of experience. At present, the standard hourly rates charged by Milbank are as follows:

Partners	\$2,145 to \$2,725
Special Counsel	\$1,995 to \$2,270
Associates	\$745 to \$1,820
Legal Assistants	\$410 to \$595

19. The Debtors understand that these hourly rates are subject to annual and customary firm-wide adjustments in the ordinary course of Milbank’s business. The Debtors understand that Milbank’s hourly rates and the proposed rate structure are consistent with the rates that Milbank charges other clients in comparable engagements.

20. Milbank will provide ten business days’ notice to the Debtors, the Office of the United States Trustee for the District of New Jersey (the “**U.S. Trustee**”), and any statutory committee that may be appointed in the Chapter 11 Cases prior to any further increase in Milbank’s hourly rates.

21. Milbank will maintain detailed, contemporaneous records of time (in tenths of an hour) and documentation of all necessary costs and expenses incurred in connection with rendering its legal services to the Debtors. It is Milbank’s policy to charge its clients for all disbursements and out-of-pocket expenses incurred in the rendition of legal services. Depending on the complexity and pace of the Chapter 11 Cases, from time to time, Milbank’s employees may be required to work after business hours, during the weekend, and on holidays. The Debtors understand that Milbank generally invoices the applicable client for meals and transportation to or from the office related to the work performed during such times. The disbursements and expenses also include,

among other things, costs for telephone and facsimile charges, photocopying, travel, business meals, computerized research, messengers, couriers, postage, witness fees, and other fees related to trials and hearings. Milbank will comply with the requirements of the Local Rules when requesting compensation or reimbursement of expenses.

22. The Debtors and Milbank intend to develop a budget and staffing plan that will set forth the expected types and number of timekeepers and their respective hourly rates. During the Chapter 11 Cases, Milbank may submit subsequent budgets and staffing plans to the Debtors for approval as necessary or appropriate.

23. Other than as set forth above, there is no proposed arrangement between the Debtors and Milbank for Milbank's compensation in the Chapter 11 Cases. Milbank has no agreement with any entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

24. Milbank will make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. 330 by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the "**UST Guidelines**"), both in connection with this Application and with any fee applications filed in the Chapter 11 Cases.

V. COMPENSATION RECEIVED BY MILBANK FROM THE DEBTORS

25. In the year prior to the Petition Date, Milbank received approximately \$14,132,268.63 from USS and is currently holding a retainer of approximately \$508,232.78 (the "**Retainer**"), which Milbank intends to hold throughout the Chapter 11 Cases according to its standard internal procedures in the same manner as it holds retainers received from other clients.

VI. DISINTERESTEDNESS OF MILBANK

26. To the best of the Debtors' knowledge, Milbank is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, as it (a) is not a creditor, an equity security holder or an insider of the Debtors, (b) is

not and was not, within two years before the Petition Date, a director, officer, or employee of the Debtors, and (c) does not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders. To the best of the Debtors' knowledge, Milbank has no connection to the Debtors, their creditors, or other parties in interest, except as disclosed in the Brod Declaration. Milbank has informed the Debtors of its ongoing representations of certain parties described in the Brod Declaration in matters unrelated to the Chapter 11 Cases, and the Debtors have consented to Milbank's continued representation of such parties.

27. Milbank will continue to monitor its records to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Milbank will disclose the same in supplemental declarations, as required by Bankruptcy Rule 2014(a).

BASIS FOR RELIEF

28. Section 327(a) of the Bankruptcy Code provides that a debtor, subject to court approval, "may employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor]'s duties under [the Bankruptcy Code]." 11. U.S.C. § 327(a).

29. Bankruptcy Rule 2014(a) requires that an application for retention include:

[S]pecific facts showing: (A) the need for the employment; (B) the name of the [firm] to be employed; (C) the reasons for the selection; (D) the professional services to be rendered; (E) any proposed arrangement for compensation; and (F) to the best of the applicant's knowledge, all of the [firm's] connections with: the debtor; creditors; any other party in interest; their respective attorneys and accountants; the United States trustee; and any person employed in the United States trustee's office.

Fed. R. Bankr. P. 2014(a)(2).

30. Milbank is uniquely qualified to deal effectively and efficiently with the legal issues and problems likely to arise in the Chapter 11 Cases. Not only do Milbank's attorneys have extensive experience in insolvency and related matters, but they also possess substantial familiarity with

the Debtors' business and financial affairs. If the Debtors were required to retain restructuring counsel other than Milbank, the Debtors and their estates would be unduly and materially prejudiced by the time and substantial expense necessary to enable other counsel to become as familiar with the Debtors' businesses, operations, and restructuring needs.

31. The Debtors request that Milbank's retention be made effective as of the Petition Date. As Milbank has been providing services to the Debtors from before the Petition Date, the Debtors submit that, under the circumstances, retroactive retention is warranted.

32. The Debtors submit that, for all the reasons stated above and in the Supporting Declarations, Milbank's retention meets the applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and should be approved.

NOTICE

33. Notice of this Application will be provided to (a) the Office of the U.S. Trustee for Region 3 (Newark office); (b) the creditors holding the thirty largest unsecured claims, according to the consolidated list filed by the Debtors with their petitions; (c) the administrative agent or indenture trustee (as applicable) for the ABL Facility, each of the 2024 First Lien Facilities, Amended Term Loans, and the Amended Unsecured Notes; (d) counsel to the Ad Hoc Group; (e) counsel to Clearlake Capital Group, L.P.; (f) counsel to Platinum; (g) counsel to CastleKnight; (h) the Internal Revenue Service; (i) the Office of the U.S. Attorney for the District of New Jersey; and (j) any other party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors respectfully submit that no further notice is required under the circumstances.

[Remainder of page intentionally blank]

Upon the foregoing Application, the Debtors respectfully request that the Court (a) enter an order, substantially in the form attached to the Application as **Exhibit A**, granting the Application, and (b) grant such other relief as is just and proper.

Dated: January 6, 2026

Respectfully submitted,

/s/ John D. Hafferty

John Hafferty
Chief Financial Officer
United Site Services, Inc.

EXHIBIT A TO MILBANK RETENTION APPLICATION
PROPOSED ORDER

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*¹
Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF MILBANK LLP AS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through five (5), is
ORDERED.

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Matthew Brod (admitted *pro hac vice*)
Lauren C. Doyle (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
DDunne@Milbank.com
SKhalil@Milbank.com
MBrod@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

- and -

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

(Page 3)

Debtors: United Site Services, Inc. *et al.*
Case No.: 25-23630 (MBK)
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

Upon the application (the “**Application**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) authorizing the employment and retention of Milbank, as attorneys for the Debtors, effective as of the Petition Date, to perform the legal services that may be required during the Chapter 11 Cases; and the Court having jurisdiction to decide the Application and to enter this Order pursuant to 28 U.S.C. § 1334; and these Chapter 11 Cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Application and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2016-1, the Debtors are hereby authorized to employ and retain Milbank as their attorneys in the Chapter 11 Cases, effective as of the Petition Date.
3. Milbank is authorized to provide the Debtors with the professional services described in the Application. Should the Debtors request that Milbank undertake specific matters beyond the scope of such services, and should Milbank agree to undertake any such specific matters, the Debtors are authorized to employ Milbank for such matters without further orders of this Court.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

(Page 4)

Debtors: United Site Services, Inc. *et al.*
Case No.: 25-23630 (MBK)
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

4. Milbank shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, any case-specific fee protocols established by the Court, and any order establishing procedures for interim compensation and reimbursement of expenses for professionals entered by this Court. Milbank shall make reasonable efforts to comply with the U.S. Trustee's requests for information and any additional disclosures as set forth in the UST Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Milbank in the Chapter 11 Cases.

5. Milbank shall provide ten business days' notice prior to any future increase in Milbank's hourly rates to the Debtors, the U.S. Trustee, and any statutory committee that may be appointed in these cases.

6. Milbank is authorized, but not obligated, to apply a portion of the Retainer against its fees and expenses as they become payable in accordance with the orders of this Court, prior to seeking payment of such fees and expenses from the Debtors.

7. Milbank shall make a reasonable effort to avoid duplication of services provided by any of the other Debtors' professionals retained in the Chapter 11 Cases.

8. Notwithstanding anything in the Application to the contrary, Milbank shall (a) to the extent that Milbank uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in these cases, pass through the costs of such Contractors to the Debtors at the same rate that Milbank pays the Contractors; (b) seek reimbursement for actual out-of-pocket costs only; (c) ensure that the Contractors are subject to the same conflicts checks as required for Milbank; (d) file with this Court any disclosures with respect to the Contractors required by Bankruptcy Rule 2014, and (e) attach any invoices received from the Contractors to its monthly fee statements.

(Page 5)

Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

9. To the extent the Application is inconsistent with this Order, the terms of this Order shall control.

10. Notice of the Application as described therein is deemed good and sufficient notice of the Application and the relief requested therein, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

11. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out the provisions of this Order.

12. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

EXHIBIT B TO MILBANK RETENTION APPLICATION

BROD DECLARATION

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

DECLARATION OF MATTHEW L. BROD
IN SUPPORT OF DEBTORS' APPLICATION
FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF MILBANK LLP AS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

Pursuant to 28 U.S.C. § 1746, I, Matthew L. Brod, declare that the following is true to the best of my knowledge, information, and belief:

1. I am a partner in the Financial Restructuring Group of Milbank LLP ("**Milbank**"), proposed counsel to the above-captioned debtors and debtors in possession (the "**Debtors**"). I am admitted in, practicing in, and a member in good standing of, the bar of the State of New York. There are no disciplinary proceedings pending against me.

2. I submit this declaration (the "**Declaration**") in support of the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* (the "**Application**").² Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I would testify thereto. Certain of the disclosures set forth herein relate

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3887. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

² Capitalized terms used but not otherwise defined in this Declaration have the meanings set forth in the Application.

to matters not within my personal knowledge, but rather within the knowledge of other attorneys and employees at Milbank and are based on information provided to me by them.

3. To the extent any information disclosed herein requires amendment or modification as additional information becomes available to Milbank, a supplemental declaration reflecting such amended or modified information will be promptly submitted to this Court.

I. MILBANK'S QUALIFICATIONS

4. Milbank has served as outside counsel to the Debtors since 2024 in connection with various corporate, financing, and restructuring matters. As a result, Milbank has become familiar with the Debtors' business, capital structure, financial circumstances and needs, as well as many of the legal issues that may arise in these cases. Milbank and the Debtors memorialized the scope of Milbank's engagement in an engagement letter dated June 10, 2024.

5. Milbank is an international law firm with its principal office located at 55 Hudson Yards, New York, NY 10001, and with branch offices in Washington, D.C., Los Angeles, São Paulo, London, Frankfurt, Munich, Singapore, Hong Kong, Tokyo, and Seoul. Milbank is one of the largest law firms in the United States, with a national and international practice, and has experience in all aspects of law that may arise in these Chapter 11 Cases.

6. Milbank has been practicing in the areas of insolvency and reorganization for more than fifty years. Milbank's Financial Restructuring Group currently comprises approximately 75 attorneys worldwide. Milbank has been actively involved in many of the most significant recent restructurings in the United States and has represented debtors in many large chapter 11 cases, including, among others: *In re LifeScan Glob. Corp.*, No. 25-90259 (ARP) (Bankr. S.D. Tex.); *In re Ligado Networks LLC*, No. 25-10006 (TMH) (Bankr. D. Del.); *In re Edgio, Inc.*, No. 24-11985 (KBO) (Bankr. D. Del.); *In re Intrum AB*, No. 24-90575 (CML) (Bankr. S.D. Tex.); *In re Number Holdings, Inc.*, No. 24-10719 (JKS) (Bankr. D. Del.); *In re GOL Linhas Aéreas Inteligentes S.A.*, No. 24-10131 (MG) (Bankr. S.D.N.Y.); *In re Voyager Aviation Holdings, LLC*, No. 23-11177 (JPM) (Bankr. S.D.N.Y.); *In re Lucky Bucks, LLC*, No. 23-10758 (KBO) (Bankr.

D. Del.); *In re Wesco Aircraft Holdings, Inc.*, No. 23-90611 (MI) (Bankr. S.D. Tex.); *In re Guitar Ctr., Inc.*, No. 20-34656 (KRH) (Bankr. E.D. Va.); *In re Avianca Holdings S.A.*, No. 20-11133 (MG) (Bankr. S.D.N.Y.); *In re OneWeb Glob. Ltd.*, No. 20-22437 (RDD) (Bankr. S.D.N.Y.); *In re Internap Tech. Sols. Inc.*, No. 20-22393 (RDD) (Bankr. S.D.N.Y.); *In re Am. Comm. Lines Inc.*, No. 20-30982 (MI) (Bankr. S.D. Tex.); *In re Gymboree Grp., Inc.*, No. 19-30258 (KLP) (Bankr. E.D. Va.); *In re Remington Outdoor Co.*, No. 18-10684 (BLS) (Bankr. D. Del.); *In re Northshore Mainland Servs., Inc.*, No. 15-11402 (KJC) (Bankr. D. Del.); *In re Frederick's of Hollywood, Inc.*, No. 15-10836 (KG) (Bankr. D. Del.); *In re Eagle Bulk Shipping Inc.*, No. 14-12303 (SHL) (Bankr. S.D.N.Y.); and *In re Mach Gen, LLC*, No. 14-10461 (MFW) (Bankr. D. Del).

7. Because of Milbank's expertise in bankruptcy law and familiarity with the Debtors' business operations and capital structure, I believe Milbank is well positioned to provide the Debtors with the legal services they will require as debtors in possession.

II. SERVICES TO BE PROVIDED

8. The Debtors have requested that Milbank render the following professional services in connection with the Chapter 11 Cases:

- a. advise the Debtors with respect to their rights, powers, and duties as debtors in possession in operating their business;
- b. advise on the administration of the Chapter 11 Cases, including with respect to all of the legal and administrative requirements of operating in chapter 11;
- c. appear before the Court and any appellate courts, if necessary, to represent the interests of the Debtors' estates;
- d. draft all pleadings, including motions, applications, answers, responses, orders, reports, and others necessary or beneficial to the administration of the Debtors' estates;
- e. represent the Debtors in connection with obtaining postpetition financing and authorization to use cash collateral;
- f. advise the Debtors concerning assumption, assignment, and rejection of executory contracts and unexpired leases;

- g. advise the Debtors and take all necessary or appropriate actions to protect and preserve the Debtors' estates, including prosecuting actions and representing the Debtors in contested matters, defending any actions commenced against the Debtors, resolving disputes or contested matters in which the Debtors are involved, and preparing objections to claims filed against the Debtors' estates;
- h. attend meetings and negotiate with representatives of creditors and other parties in interest, including governmental authorities, as necessary;
- i. advise the Debtors, prepare necessary documentation and pleadings, and take all necessary or appropriate actions in connection with statutory bankruptcy issues, strategic transactions, asset sale transactions, real estate, intellectual property, employee benefits, business and commercial litigation, regulatory, corporate, and tax matters;
- j. advise the Debtors, prepare the necessary documentation and pleadings, and take all necessary or appropriate actions in connection with the Debtors' plan of reorganization, their anticipated equity rights offering and their other anticipated exit financing; and
- k. perform all other necessary legal services in connection with the Chapter 11 Cases as may be required.

9. Subject to the Court's approval of the Application, Milbank is willing to serve as the Debtors' attorneys and to perform the services described above. I understand that the Debtors may, from time to time, request that Milbank undertake specific matters beyond the scope of such services. Should Milbank agree to undertake any such specific matters, the Debtors have requested authority to employ Milbank for such matters, in addition to those set forth above, without further order of this Court.

10. I understand that, by separate application, the Debtors are requesting to retain Cole Schotz as their co-counsel. Milbank and Cole Schotz will have distinct and well-defined roles, designed to minimize the risk of any duplication of services. Milbank will coordinate with Cole Schotz and any other counsel the Debtors may retain in the Chapter 11 Cases to minimize the risk that the legal services provided by each firm are duplicative.

11. Pursuant to section 1107(b) of the Bankruptcy Code, Milbank is not disqualified for employment by the Debtors in the Chapter 11 Cases because of its representation of the Debtors before the Petition Date.

12. Other than as set forth above, no arrangement is proposed between the Debtors and Milbank for Milbank's compensation in the Chapter 11 Cases. Milbank has no agreement with any other entity to share any compensation received, nor will any agreement be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

III. PROFESSIONAL COMPENSATION

13. Milbank intends to apply to the Court for allowance of compensation and reimbursement of necessary out-of-pocket expenses incurred after the Petition Date in connection with the Chapter 11 Cases in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

13. Milbank has assembled a highly qualified team of professionals and paraprofessionals to provide services to the Debtors in connection with the Chapter 11 Cases. Subject to the Court's approval, Milbank will be compensated at its standard hourly rates, which are based on the particular professional's level of experience. At present, the standard hourly rates charged by Milbank are as follows:

Partners	\$2,145 to \$2,725
Special Counsel	\$1,995 to \$2,270
Associates	\$745 to \$1,820
Legal Assistants	\$410 to \$595

14. These hourly rates are subject to annual and customary firm-wide adjustments in the ordinary course of Milbank's business. The hourly rates and the proposed rate structure are consistent with the rates that Milbank charges other clients in connection with comparable engagements.

15. Milbank will maintain detailed, contemporaneous records of time (in tenths of an hour) and documentation of all necessary costs and expenses incurred in connection with rendering its legal services to the Debtors. It is Milbank's policy to charge its clients for all disbursements and expenses incurred in the rendition of services. Depending on the complexity and pace of the Chapter 11 Cases, from time to time, Milbank's employees may be required to work after business

hours, during the weekend, and on holidays. Milbank generally invoices the applicable client for meals and transportation to or from the office related to the work performed during such times. The disbursements and expenses also include, among other things, costs for telephone and facsimile charges, photocopying, travel, business meals, computerized research, messengers, couriers, postage, witness fees, and other fees related to trials and hearings.

16. Milbank will comply with the requirements of the Local Rules when requesting compensation or reimbursement of expenses.

17. Milbank intends to develop, for the Debtors' approval, a budget and staffing plan that will set forth the expected types and number of timekeepers and their respective hourly rates. During the Chapter 11 Cases, Milbank may submit subsequent budgets and staffing plans to the Debtors for approval as necessary or appropriate.

18. Other than as set forth above, there is no proposed arrangement between the Debtors and Milbank for Milbank's compensation in the Chapter 11 Cases. Milbank has no agreement with any other entity to share any compensation received, nor will any agreement be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

19. Milbank will make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures, both in connection with this Application and with any fee applications to be filed in the Chapter 11 Cases.

IV. COMPENSATION RECEIVED BY MILBANK FROM THE DEBTORS

20. In the year prior to the Petition Date, Milbank received approximately \$14,132,268.63 from the Debtors and is currently holding a Retainer of approximately \$508,232.78, which Milbank intends to hold throughout the Chapter 11 Cases according to its standard internal procedures in the same manner as it holds retainers received from other clients.

V. MILBANK'S DISINTERESTEDNESS

21. To the best of my knowledge, Milbank (a) is not a creditor, an equity security holder, or an insider of the Debtors, (b) is not and was not, within two years before the Petition

Date, a director, officer, or employee of the Debtors, and (c) does not have an interest materially adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors or for any other reason. Accordingly, Milbank is a "disinterested person," as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code.

22. Milbank does not represent and will not represent any person or entity, other than the Debtors, in matters related to the Chapter 11 Cases.

23. To ensure compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules regarding disclosure, Milbank has searched its client database to determine whether it had any relationships with any of the potential parties in interest in the Chapter 11 Cases, which are listed on **Schedule 1** hereto (the "**Potential Parties in Interest**"). To the extent that such searches indicated that Milbank (or any of its partners or employees) has or had a relationship with any Potential Party in Interest within the last three years, the identity of such entity, and Milbank's relationship therewith, are set forth on **Schedule 2** hereto, which is incorporated herein.

24. Milbank has not represented any of the Potential Parties in Interest in connection with any matters relating to the Debtors and does not, and will not, represent any of the Potential Parties in Interest in any capacity in connection with the Chapter 11 Cases.

25. The annual fees for each of the last two years paid to Milbank by any party listed on **Schedule 2** did not exceed 1% of Milbank's annual gross revenue, except for the fees paid by the following entities and their affiliates: Goldman Sachs & Co., J.P. Morgan Chase, Bank of America, Morgan Stanley, Blackstone, Barclays, Apollo Global Management, KKR Credit Advisors, and Deutsche Bank. Each entity listed in the preceding sentence accounted for less than 2% of Milbank's gross revenue during each such year, other than Goldman Sachs & Co. and J.P. Morgan Chase, each of which constituted less than 3% during each such year. Milbank has not represented any of these entities in connection with any matters relating to the Debtors and does not, and will not, represent these entities in any capacity in connection with these cases.

26. As disclosed on **Schedule 2**, Milbank currently represents and has formerly represented certain entities associated with Platinum Equity, LLC and its affiliated investment funds and portfolio companies (collectively, “**Platinum**”) on a variety of matters. Certain affiliates of Platinum own a controlling interest in the equity interests of PECF Intermediate Holding II Corporation, the direct or indirect parent company of each of the Debtors. Additionally, certain individuals affiliated with Platinum currently serve as directors or their equivalents at certain of the Debtors. Milbank has not represented, and will not represent, Platinum in connection with these Chapter 11 Cases. I understand that Platinum has retained counsel other than Milbank in connection with these Chapter 11 Cases. I do not believe Milbank’s representations of Platinum discussed in this paragraph presents a conflict of interest but have disclosed this connection out of an abundance of caution.

27. In addition to the disclosures set forth on **Schedule 2**, from time to time, Milbank works with certain professional firms that have been retained by the Debtors or other parties in interest in the Chapter 11 Cases or that may be rendering advice to other parties in interest in the Chapter 11 Cases.

28. I submit that none of the foregoing disqualifies Milbank from acting as the Debtors’ counsel. Pursuant to section 327(c) of the Bankruptcy Code, Milbank is not disqualified merely because it represents certain Potential Parties in Interest in matters unrelated to the Chapter 11 Cases.

29. Milbank has also made a general inquiry of all partners and employees of the firm requesting disclosure of any relationship with (a) any Bankruptcy or District Judge in the District of New Jersey, (b) anyone employed by the Office of the Clerk of the Bankruptcy Court for the District of New Jersey, (c) any trustee, attorney, or staff employed by the U.S. Trustee, or (d) any significant equity holder of the Debtors. Additionally, Milbank requested disclosure by all partners and employees, to the best of their knowledge, of any claims against, or equity interest in, any of the Debtors and whether any Milbank partner or employee is or was a director, officer, or general partner (or a relative of any of the foregoing) of the Debtors.

30. One Milbank attorney responded to the foregoing inquiry, stating that she was formerly an intern for the Honorable Stacey L. Meisel, a Bankruptcy Judge in the District of New Jersey, from June 2021 to August 2021. No other attorneys or employees responded to the foregoing inquiry by disclosing any connection with any of the foregoing parties.

31. To the best of my knowledge, based on the foregoing inquiry, other than those disclosed above, no Milbank attorney or employee has a relationship with (a) any United States Bankruptcy Judge or District Court Judge for the District of New Jersey, (b) anyone employed by the Office of the Clerk of the Bankruptcy Court for the District of New Jersey, (c) any trustee, attorney, or staff employed by the U.S. Trustee, or (d) any significant creditor or equity holder of the Debtors. Accordingly, I respectfully submit that the proposed employment of Milbank is not prohibited by, or improper under, Bankruptcy Rule 5002.

32. The Debtors have numerous relationships and creditors. Consequently, although every reasonable effort has been made to discover and eliminate the possibility of any connection or conflict, including the efforts outlined above, Milbank is unable to state with certainty which of its clients or such clients' affiliated entities may hold claims or otherwise may be parties in interest in the Chapter 11 Cases. If Milbank discovers any information that is contrary or pertinent to the statements made herein, Milbank will promptly disclose such information to the Court on notice to the U.S. Trustee and such creditors or other parties in interest as may be required under noticing procedures applicable to the Chapter 11 Cases.

VI. STATEMENT REGARDING UST GUIDELINES

33. Milbank will make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the UST Guidelines, both in connection with this Application and with any fee applications filed in these Chapter 11 Cases.

34. The following information is provided in response to the request for additional information set forth in Paragraph D.1. of the UST Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: Milbank did not agree to a variation of its standard or customary billing arrangements for this engagement.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: None of Milbank's professionals included in this engagement have varied their rate based on the geographic location of the Chapter 11 Cases.

Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Response: Milbank represented the Debtors in both restructuring and other matters in the twelve (12) months prior to the Petition Date. The billing rates and material financial terms have not changed from those agreed to in connection with restructuring matters, other than due to annual and customary firm-wide adjustments to Milbank's hourly rates in the ordinary course of Milbank's business.

Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: The Debtors and Milbank intend to develop a budget and staffing plan for these Chapter 11 Cases. The Debtors and Milbank may amend the budget as necessary to reflect changed or unanticipated developments.

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 6, 2026
New York, NY

/s/ Matthew L. Brod

Matthew L. Brod

SCHEDULE 1 TO BROD DECLARATION

PARTIES IN INTEREST LIST¹

¹ This list (and the categories contained herein) are for purposes of a connections check and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category.

List of Schedules

Schedule	Category¹
1(a)	Debtors
1(b)	Former Names / DBAs / Aliases
1(c)	Significant Equity Holders
1(d)	Former Directors and Officers
1(e)	Current Directors and Officers
1(f)	Significant Competitors
1(g)	Banks
1(h)	Lenders/Noteholders
1(i)	UCC Lien Parties
1(j)	Largest Unsecured Creditors
1(k)	D.N.J. Bankruptcy Judges and Staff
1(l)	Office of U.S. Trustee, Region 3
1(m)	Debtors' Professional
1(n)	Ordinary Course Professionals
1(o)	Other Professionals
1(p)	Significant Customers
1(q)	Insurance
1(r)	Surety and Letters of Credit
1(s)	Landlords
1(t)	Equipment Lessors
1(u)	Litigation Counterparties
1(v)	Adverse Litigation Firms
1(w)	Benefits Providers
1(x)	Taxing Authority / Governmental / Regulatory Agencies
1(y)	Utilities
1(z)	Vendors

¹ Where a party and the Debtors have multiple relationships, such parties are listed under one category, except for "Largest Unsecured Creditors," which contains duplicate entities in other categories.

Schedule 1

SCHEDULE 1(A)

Debtors

- JOHNNY ON THE SPOT, LLC
- NORTHEAST SANITATION, INC.
- PECF USS INTERMEDIATE HOLDING II CORPORATION
- PECF USS INTERMEDIATE HOLDING III CORPORATION
- PORTABLE HOLDING CORPORATION
- PORTABLE INTERMEDIATE HOLDING CORPORATION
- PORTABLE INTERMEDIATE HOLDING II CORPORATION
- RUSSELL REID WASTE HAULING AND DISPOSAL SERVICES CO., INC.
- UNITED SITE NATIONAL SERVICES COMPANY
- UNITED SITE SERVICES NORTHEAST, INC.
- UNITED SITE SERVICES OF CALIFORNIA, INC.
- UNITED SITE SERVICES OF COLORADO, INC.
- UNITED SITE SERVICES OF FLORIDA, LLC
- UNITED SITE SERVICES OF LOUISIANA, INC.
- UNITED SITE SERVICES OF MARYLAND, INC.
- UNITED SITE SERVICES OF MISSISSIPPI, INC.
- UNITED SITE SERVICES OF NEVADA, INC.
- UNITED SITE SERVICES OF TEXAS, INC.
- UNITED SITE SERVICES, INC.
- USS ULTIMATE HOLDINGS, INC.
- VORTEX HOLDCO, LLC
- VORTEX OPCO, LLC

Schedule 1

SCHEDULE 1(B)

Former Names / DBAs / Aliases

- ABC RESTROOMS
- ACME & SONS ELECTRIC
- ACME & SONS SANITATION INC.
- AFFORDABLE PORTABLE SERVICES
- ALL CAL SERVICES
- AMASON'S PORTABLE RESTROOMS
- AMASON'S PORTABLE TOILETS AND HOLDING TANKS
- AMASON'S ROLL-OFFS
- AMASON'S SEPTIC TANK SERVICES
- AMERICAN CLASSIC SANITATION
- AMERICAN PORTABLE SERVICES
- APPROVED TOILET RENTALS
- ARMADILLO PORTABLE TOILETS
- A-THRONE CO.
- CAROLINA CONTAINER SERVICES
- CASCADE PHILLIPS CO.
- CASCADE-PHILLIPS SANI-POT CO.
- COMFORT ZONE
- DAVE'S SEPTIC SERVICES
- DOWN VALLEY SEPTIC
- EDMUNDS WASTE REMOVAL
- EDMUNDS WASTE TRANSPORT
- EMPIRE PLUMBING
- EMPIRE PORTABLES
- EVENT RESTROOM
- FLORIDA FENCE RENTAL
- GLOBAL SITE SERVICES
- HANDY CAN
- HANDY HOUSE
- HOWSE BROTHERS SANITATION SERVICES, INC.
- JOHNNY ON THE SPOT - GEORGIA, INC.
- MILLER & COMPANY PORTABLE TOILET SERVICE
- MOUNTAIN PORTABLES
- MR. JOHN
- MR. JOHN CO.
- MR. JOHN PORTABLE SANITATION UNITS, INC.
- MR. JOHN, INC.
- NATURE'S CALLING INC.
- NORCAL PORTABLE SERVICES
- NORTHWEST SANITATION
- NTR RENTS
- PBS SERVICES, INC.
- PORTOSAN
- POTTY PROS
- POTTY QUEEN
- RUSSELL REID CO.
- SEACOAST PORTABLES
- SONCO EVENTS
- SONCO RENTALS
- TPI
- TPI PORTABLE SANITATION
- UNITED SITE SERVICES
- UNITED SITE SERVICES JOTS, LLC
- UNITED SITE SERVICES OF FLORIDA, INC.
- UNITED SITE SERVICES OF GEORGIA
- USS CLEARWATER RECYCLING
- USS D&D ONSITE SERVICES
- USS INDUSTRIAL
- USS JEFFERSON STATE PUMPING
- USS THRONE TO GO
- VALCO ENTERPRISES
- WIZARD OF OOZE

Schedule 1

SCHEDULE 1(C)

Significant Equity Holders

- PECF USS HOLDING CORPORATION
- PECF USS INTERMEDIATE HOLDING CORPORATION
- PLATINUM EQUITY, LLC
- PLATINUM EQUITY ADVISORS LLC

Schedule 1

SCHEDULE 1(D)

Former Directors and Officers

- ASTERIOS SATRAZEMIS
- BRIAN KELLN
- EVA KALAWSKI
- JAMES HYMAN
- JASON NORDIN
- SCOTT JAMROZ

Schedule 1

SCHEDULE 1(E)

Current Director and Officers

- BARBARA VELASCO
- BOBBY CREASON
- BRANDON CRAWLEY
- CHRISTINE DELLA ROCCA
- DAVID EGURE
- DAVID GLATT
- DAWN WALLOCH
- JEFFREY DUNLOP
- JOHN HAFFERTY
- JOHN HOLLAND
- LOUIS SAMSON
- MARY ANN SIGLER
- MICHAEL FABIANO
- MICHAEL WARTELL
- SATYABRAT KAR
- TY RENBARGER

Schedule 1

SCHEDULE 1(F)

Significant Competitors

- CLEAN RESTROOM RENTALS
- DIAMOND ENVIRONMENTAL SERVICES
- DOODIE CALLS
- HONEY BUCKET
- JOHNS TO GO
- NATIONAL CONSTRUCTION RENTALS
- RELIABLE ONSITE SERVICES
- UNITED RENTALS
- WASTE MANAGEMENT AND RECYCLING SERVICES

Schedule 1

SCHEDULE 1(G)

Banks

- BANK OF AMERICA, N.A.
- COMERICA BANK & TRUST, N.A.
- JP MORGAN CHASE & CO.

Schedule 1

SCHEDULE 1(H)

Lenders/Noteholders

- 400 CAPITAL MANAGEMENT
- AFCO CREDIT CORPORATION
- ANCHORAGE ADVISORS
- APOLLO
- ARTISAN PARTNERS
- BARCLAYS
- BARINGS ASSET MANAGEMENT
- BC PARTNERS
- BLACKROCK
- BNP PARIBAS
- BOKF, N.A.
- CANYON CAPITAL
- CANYON PARTNERS
- CASPIAN CAPITAL
- CASTLEKNIGHT
- CLEARLAKE
- DEUTSCHE BANK
- DIAMETER CAPITAL
- ELLIOTT MANAGEMENT
- FS INVESTMENTS
- GENERATE ADVISORS
- GLENDON CAPITAL
- GOLDMAN SACHS
- GSO / BLACKSTONE
- HBK INVESTMENTS
- HEIN PARK CAPITAL
- HSBC
- KING STREET CAPITAL
- KKR & CO. INC.
- MIDOCEAN PARTNERS
- MONARCH CAPITAL
- MORGAN STANLEY
- MUDRICK CAPITAL MANAGEMENT
- NEW YORK LIFE
- NOMURA
- OAKTREE
- POST ADVISORY GROUP
- REDDING RIDGE
- SABA
- SANCUS CAPITAL
- SCULPTOR
- SEARCHLIGHT CAPITAL
- SECURITY BENEFIT
- SIXTH STREET
- UMB BANK, N.A.
- VÄRDE PARTNERS
- WHITEHORSE
- WHITESTAR
- WILMINGTON SAVINGS FUND SOCIETY, FSB
- WILMINGTON TRUST

Schedule 1

SCHEDULE 1(I)

UCC Lien Parties

- CITIBANK, N.A.
- CUSTOM TRUCK CAPITAL
- FIRST CITIZENS BANK & TRUST COMPANY

SCHEDULE 1(J)

Largest Unsecured Creditors

- AHEAD, INC
- ALIX PARTNERS, LLP
- AM TRANSPORTATION LLC
- AMAZON BUSINESS
- AUTOMOTIVE RENTALS INC
- AW SITE SERVICES LLC
- BANK OF AMERICA, N.A.
- CRK VENTURE AND CONSULTANTS
- DIGITAL INSURANCE LLC
- ENTERPRISE FM TRUST
- GOOGLE INC
- HERC RENTALS INC
- LIFE INSURANCE COMPANY OF NORTH AMERICA
- LUX FACILITIES
- LYTX INC
- NEW ERA TECHNOLOGY NE
- PENSKE TRUCK LEASING CO LP
- PEOPLEREADY INC
- SATELLITE INDUSTRIES
- STRAN & COMPANY, INC
- SUNBELT RENTALS
- SUSTAIN, LLC
- TULLY ENVIRONMENTAL, INC.
- UKG INC
- UMB BANK, N.A.
- UNIFIRST CORPORATION
- WILMINGTON TRUST, N.A.
- WIND RIVER ENVIRONMENTAL, LLC
- ZTERS INC

Schedule 1

SCHEDULE 1(K)

D.N.J. Bankruptcy Judges and Staff

- AMANDA CRAVEN
- ANGELA PATTISON
- ANTHONY SODONO
- ARON KAPLAN
- BEN FANUCCI
- BRENDAN ALDRICH
- CATHERINE MCAULEY
- CHARLESE RICHARDSON
- CHIEF JUDGE CHRISTINE M. GRAVELLE
- CHRISTY MCDONALD
- DANA MUCCIE
- GINA PRICE
- GRACE LABRUNO
- HEATHER RENYE
- HON. ANDREW B. ALTENBURG, JR.
- HON. JERROLD N. POSLUSNY, JR.
- HON. JOHN K. SHERWOOD
- HON. MARK E. HALL
- HON. MICHAEL B. KAPLAN
- HON. STACEY L. MEISEL
- HON. VINCENT F. PAPALIA
- JENNA MARSHIANO
- JUAN FILGUEIRAS
- KATHLEEN RYAN
- KEVIN HOLDEN
- KIYA MARTIN
- KRISTA SHAHEEN
- LINDA BRAKEL
- LUCAS BAKER
- MARIA FIGUERIA
- MICHAEL BROWN
- MICHAEL TEDESCO
- MICHAEL FOGLEMAN
- NATALIE GREENSPAN
- NTORIAN PAPPAS
- OHANNA FERNANDES
- RACHEL STILLWELL
- REBECCA A. EARL
- SHEFALI KOTTA
- SUZANNE SWEENEY
- TRAVIS GRAGA
- WENDY QUILES
- ZELDA HAYWOOD

SCHEDULE 1(L)

Office of U.S. Trustee, Region 3

- ADELA ALFARO
- ANDREW VARA
- ANGELIZA ORTIZ-NG
- DANIEL C. KROPIEWNICKI
- DAVID GERARDI
- FRAN B. STEELE
- FRANCYNE D. ARENDAS
- IVY CONES
- JAMES STIVES
- JEFFREY SPONDER
- KIRSTEN K. ARDELEAN
- LAUREN BIELSKIE
- MICHAEL ARTIS
- RACHEL WOLF
- SAMANTHA LIEB
- TIA GREEN
- TINA L. OPPELT
- WILLIAM J. ZIEMER

Schedule 1

SCHEDULE 1(M)

Debtors' Professionals

- ALVARAZ & MARSAL HOLDINGS, LLC
- COLE SCHOTZ P.C.
- MILBANK LLP
- PJT PARTNERS
- PRICEWATERHOUSECOOPERS (PWC)

Schedule 1

SCHEDULE 1(N)

Ordinary Course Professionals

- AKERMAN LLP
- GORDON, ARATA, MONTGOMERY, BARNETT, MCCOLLAM, DUPLANTIS & EAGAN, LLC
- HINSHAW & CULBERTSON LLP
- LITTLER MENDELSON P C
- MCCARTER & ENGLISH, LLP
- O'HAGAN MEYER LLC
- SNELL & WILMER, LLP
- WOMBLE BOND DICKINSON (US) LLP
- HILCO GROUP
- MAPLES GROUP

Schedule 1

SCHEDULE 1(O)

Other Professionals

- AKIN GUMP STRAUSS HAUER & FELD LLP
- ARENTFOX SCHIFF LLP
- BLUEROSE ASSOCIATES
- CAHILL GORDON & REINDEL LLP
- CENTERVIEW PARTNERS
- FTI CONSULTING INC
- GREENBERG TRAUERIG LLP
- KIRKLAND & ELLIS LLP
- PASHMAN STEIN WALDER HAYDEN P.C.
- PORZIO, BROMBERG & NEWMAN, P.C.
- PRYOR CASHMAN
- QUINN EMANUEL URQUHART & SULLIVAN, LLP
- REED SMITH LLP
- ROLNICK KRAMER SADIGHI LLP

Schedule 1

SCHEDULE 1(P)

Significant Customers

- AMAZON
- BAAM US LLC
- BLACK ROCK CITY GROUP
- C3 PRESENTS LLC
- CITY OF LOS ANGELES MOBILE PITSTOPS
- CLAYCO CONSTRUCTION
- F21 DESIGN BUILD TEAM
- GILBANE BUILDING CO INC
- GOLDENVOICE PRODUCTION
- HITT CONTRACTING INC
- INSOMNIAC INC
- LAYTON CONSTRUCTION CO LLC
- LONG ISLAND RAILROAD
- MOBILE MODULAR MANAGEMENT CORP
- OES EQUIPMENT LLC
- OKLAND CONSTRUCTION
- OSL GUIDE LLC
- PASSAIC VALLEY WATER COMMISSION
- TURNER YATES KOKOSING JV
- WASTE PRO OF LOUISIANA INC
- WILLIAMS SCOTSMAN INC DBA
- WILLSCOT MOBILE MINI

Schedule 1

SCHEDULE 1(Q)

Insurance

- AIG
- ALLIANZ
- ALLIED WORLD ASSURANCE COMPANY INC. (AWAC)
- ASCOT SPECIALTY INSURANCE COMPANY
- ASSURANT
- AXA XL
- AXIS
- CHUBB
- ENDURANCE ASSURANCE CORPORATION
- EVEREST NATIONAL INSURANCE COMPANY
- FAIRCO
- FEDERAL INSURANCE COMPANY
- FIREMANS FUND INS. COMPANY
- GOTHAM INSURANCE COMPANY
- GREAT AMERICAN INSURANCE COMPANY
- HARTFORD FIRE INSURANCE COMPANY
- LEXINGTON INSURANCE COMPANY
- NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH
- QBE INSURANCE CORPORATION
- SAFETY NATIONAL
- TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA
- VOYAGER
- WRIGHT NATIONAL FLOOD

Schedule 1

SCHEDULE 1(R)

Surety and Letters of Credit

- 1970 GROUP
- BERKLEY
- MUFG BANK, LTD.
- NATIONWIDE MUTUAL INSURANCE COMPANY
- TEXAS NATIONAL BANK

Schedule 1

SCHEDULE 1(S)

Landlords

- 1001 PROSPERITY AVE SE LLC
- 1497 WEST CARDINAL OWNER, LLC
- 1655 DUNCAN OWNERS LLC
- 200 DEER RUN ROAD, LP
- 2157RT31 LLC
- 2MORCO, LLP
- 331 SELLECK LLC
- 3945 FISCAL PARTNERS LLC
- A & F PROPERTIES LLC
- ACCEL PROPERTY MANAGEMENT
- AGG ROK MATERIALS CO
- AIRPORT BOULEVARD PROPERTIES, LP
- ALBERT J. ROTTI, JR
- ALBUSA ENTERPRISES LLC
- ALTERRA IOS VENTURE III MASTER, LP
- AMER ABUGHERIR
- APCON REALTY
- A-ROD CONSULTING SERVICES, LLC
- B & P PARTNERS
- BASE LOGISTICS LLC
- BECKMAN AND BECKMAN PROPERTIES
- BIG CHIEF LLC
- BISMARCK ROAD LLC
- BRIAN THOMPSON
- BURMASTER LAND AND DEVELOPMENT COMPANY LLC
- CALIFORTECH INC
- CAMERON COMMERCIAL &
- CAMPBELL PROPERTY FUND, LLC
- PRICE REAL ESTATE, LLC
- B BRADY 6714 LLC
- CAROLINA CORPORATE LAND AUTHORITY LLC
- CASHWELL REAL ESTATE LLC
- CEDAR TREE PROPERTIES, INC
- CHRISTOPHER E. CROCKER AND SHARON A. CROCKER TRUST AND MAC F. AND ANN GRAVES TRUST
- CITY OF SEATTLE, WASHINGTON
- CLS LEASING CO., LLC
- CLW REAL ESTATE INVESTMENTS
- COAST TO COAST VENTURES, LLC
- CORONET ACQUISITIONS, INC.
- CRAWFORD & HEATH INVESTMENTS
- D III PROPERTIES, LLC
- D.H. DAVIS PROPERTIES, LLC, A GEORGIA LIMITED LIABILITY COMPANY
- DEALY 45 LLC
- DEAN C. JOHNSON AND CHERYL B. JOHNSON, TRUSTEES OF THE JOHNSON LIVING TRUST
- DEBORAH PHILLIPS
- DIMIFINI-QUEENS LLC
- DION DIEGO TAQUERIA LLC
- DIXIE SOUTHLAND CORP
- EDENS PROPERTIES, LLC
- ELEVEN SEE 3525 RC LLC
- EMA PROPERTY ENTERPRISES INC
- EVOQUA WATER TECHNOLOGIES LLC
- FLAGSHIP LEASING, LLC
- FLANDERS 118 LLC
- FORTIFIED-ISF 408 OLD RITCHIE LLC
- FOUNDRY ASSOCIATES LLC
- FREE MOUNTAIN LLC
- FULL OF SUNSHINE LLC
- HASTINGS ENTERPRISES
- HENDERSON SANI SERVICES SYSTEM
- HOMETOWN NATIONAL BANK
- HUFSMITH REAL ESTATE PARTNERS LLC
- HUNKELE EQUITIES LLC
- HURFFVILLE ROAD LLC
- J.H. PAYNE INVESTMENTS II, LLC
- JBD PROPERTIES LLC
- JEK REALTY, LLC
- JH MONTEATH LLC
- JM PROPERTIES LTD
- JMC RANCH METROMEDIA, LLC

Schedule 1

- JOSEPH HENSLER - HENSLER FAMILY TRUST
- JOSEPH WAYNE WRIGHT JR
- JOTS PROPERTIES LLC
- JPZ INC
- KAREN L RINEHART
- KERN VALUATION SERVICES INC
- KOPPERS ATLANTA LLC.
- LAURA ALICE LLC
- LEVEL GREEN LANDSCAPE
- LKC CO LLC
- LOG AM LLC
- LUMBER FAMILY LLC
- LUXURIANT REALTY, INC
- MAD RANCH LLC
- MAGELLAN BUILDING, LLC
- MAIN STREET LAND TRUST
- MAPLE RIDGE ACQUISITION
- MASS PROPERTIES SOUTH FORSYTH, LLC
- MAX PROPERTIES
- MB2 PROPERTIES LLC
- MBMB TAMPA III LLC
- MD KING, LLC
- MEA MANUFACTURING PROPERTIES, LLC
- MIKE PAVIPOWICZ
- MILLER & SPENCER LLC
- MUNCY AVE REALTY
- NAVISTAR REAL ESTATE LLC
- NEVADA SPEEDWAY LLC
- NEW HAMPSHIRE MOTOR SPEEDWAY
- O H SMITH MARITAL TRUST
- O STREET OWNERS LLC
- ORBIS TERRARUM LLC
- OSI 4760 CECILE AVE LLC
- OSI 515 N 700 W LLC
- P.A. LANDERS INC
- PALACIOS MARINE & INDUSTRIAL COATINGS, INC
- PAMELA CHENEY
- PARK MANAGEMENT LLC
- PASCO ROAD LLC
- PAUL R STRAUBINGER, LLC & STRAUBINGER, INC PARTNERS
- PEBBLE BEACH PROPERTIES LLC
- PETER PANARONI
- PINE HALL BRICK CO., INC
- PSS, LLC
- R&H INVESTMENTS
- RAM OF MINERVA LIMITED
- REXFORD INDUSTRIAL - 256 ALONDRA, LLC
- RINGSBY TERMINALS, INC.
- RKM ENTERPRISE LLC
- ROBBIE K FENN
- ROBIN INVESTMENT LLC
- ROCKY RUN ROAD LLC
- ROSEN FP LLC
- RUSS PERKINS
- SARBJIT S KHEHRA
- SCOTT COMPANIES AND RYDAN PARK
- SITE STORAGE, LLC
- SLUSSER GROUP, LLC
- SPEEDWAY BLVD WAREHOUSE LLC
- SRJ HOLDINGS, L.L.C.
- SRS PROPERTY MANAGEMENT LLC
- STORK ENTERPRISES, LLC
- SUNSHINE LEASING SERVICES, LLC
- T&S LAND HOLDINGS LLC
- TENBAR INC
- TENTH AVENUE HOMESTEAD, LLC
- TERRENO REALTY CORPORATION
- THE ALCHALEL REAL ESTATE INVESTMENT TRUST
- THE FRANK FISHER 2024 GST TRUST
- THE LACASSANE COMPANY INC
- THE TAYLOR FAMILY TRUST DATED
- THREE KINGS PROPERTIES LLC
- THREE RAILROAD DRIVE LLC
- THREEBEE LLC
- TRILITH PROPCO, LLC
- TUCSON CC OWNERS LLC
- VEX, INC
- WAAW, LLC
- WALT BASSETT OWNERS LLC
- WESTERN SIGN AND AWNING INC
- WESTSIDE INVESTMENTS
- YOUHAN Y YOUNAN

Schedule 1

SCHEDULE 1(T)

Equipment Lessors

- ENTERPRISE FM TRUST
- RYDER TRANSPORTATION SERVICES
- TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC.

Schedule 1

SCHEDULE 1(U)

Litigation Counterparties

- BRYAN ROBINSON
- CARLOS MARTINEZ
- CREDITORS ADJUSTMENT BOARD
- DARIEN DICKENS
- DAVID ESTRELLA
- ELIZABETH KOEHLER
- FIVE FAIRWAY VILLAGE, LLC
- GEORGE L. MILLER
- JASON OFFENDEL
- JONATHAN ARIAS
- KDC AGRIBUSINESS, LLC
- KEITH GILMORE
- MADISON KINDER
- MAX CAHILL
- MICHAEL GARCIA
- NOEL PELLERIN
- SKYLAR HADLOCK
- TREESAP FARMS, LLC
- WAYNE CARTER
- ZACHRY HOLDINGS, INC.

Schedule 1

SCHEDULE 1(V)

Adverse Litigation Firms

- BIBIYAN LAW GROUP
- ELLWANGER LAW LLLP
- LAWYERS FOR JUSTICE, PC
- THE NOURMAND LAW FIRM, APC
- VALLI KANE & VAGNINI LLP

Schedule 1

SCHEDULE 1(W)

Benefits Providers

- CIGNA HEALTH AND LIFE
- DELTA DENTAL
- EYEMED
- KAISER FOUNDATION HEALTH PLAN

SCHEDULE 1(X)

Taxing Authority/Governmental/Regulatory Agencies

- ADA COUNTY TREASURER
- ADAMS COUNTY TREASURER
- ALABAMA DEPARTMENT OF REVENUE
- ANN HARRIS BENNETT
- ANNE ARUNDEL COUNTY
- ARIZONA DEPARTMENT OF REVENUE
- ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION
- ASCENSION, LA PARISH REVENUE TAXATION DEPARTMENT
- AUTOMOTIVE RENTALS INC (D/B/A: HOLMAN)
- BEAUREGARD, LA PARISH REVENUE TAXATION DEPARTMENT
- BILLY HAMMOCK, REVENUE COMMISSIONER
- BOSSIER, LA PARISH REVENUE TAXATION DEPARTMENT
- BRANFORD TAX COLLECTOR
- BRAZORIA COUNTY TAX OFFICE
- BROWARD COUNTY TAX COLLECTOR
- BRYAN A. BLAKEMAN - COLUMBIANA COUNTY TREASURY
- BUREAU OF REVENUE AND TAXATION
- CADDO, LA PARISH REVENUE TAXATION DEPARTMENT
- CALCASIEU, LA PARISH REVENUE TAXATION DEPARTMENT
- CALHOUN COUNTY APPRAISAL DISTRICT
- CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION
- CALIFORNIA FRANCHISE TAX BOARD
- CHARLES COUNTY TREASURER
- CHARLESTON COUNTY TREASURER
- CHICAGO, IL DEPARTMENT OF FINANCE
- CHRIS ACKERLEY, COUNTY TREASURER
- CITY OF ARVADA, CO DEPARTMENT OF FINANCE
- CITY OF AURORA, CO DEPARTMENT OF FINANCE
- CITY OF BELLEVUE, WA DEPARTMENT OF FINANCE
- CITY OF BELLINGHAM, WA DEPARTMENT OF FINANCE
- CITY OF BOULDER, CO DEPARTMENT OF FINANCE
- CITY OF BRIGHTON, CO DEPARTMENT OF FINANCE
- CITY OF BROOMFIELD, CO SALES TAX ADMINISTRATION DIVISION
- CITY OF CASTLE PINES, CO DEPARTMENT OF FINANCE
- CITY OF CASTLE ROCK, CO DEPARTMENT OF REVENUE
- CITY OF CENTENNIAL, CO DEPARTMENT OF FINANCE
- CITY OF CHERRY HILLS, CO SALES TAX DEPARTMENT
- CITY OF COLORADO SPRINGS, CO DEPARTMENT OF FINANCE
- CITY OF COMMERCE CITY, CO SALES TAX DIVISION
- CITY OF DENVER, CO DEPARTMENT OF FINANCE
- CITY OF DUPONT, WA DEPARTMENT OF FINANCE
- CITY OF ENGLEWOOD, CO DEPARTMENT OF FINANCE
- CITY OF EVERETT, WA DEPARTMENT OF FINANCE

Schedule 1

- CITY OF FORT COLLINS, CO SALES TAX DEPARTMENT
- CITY OF GOLDEN, CO DEPARTMENT OF FINANCE
- CITY OF GREELEY, CO DEPARTMENT OF FINANCE
- CITY OF GREENWOOD VILLAGE, CO DEPARTMENT OF FINANCE
- CITY OF HOUSTON, TEXAS
- CITY OF JACKSONVILLE-TAX COLLECTOR, FLORIDA
- CITY OF KELSO, WA DEPARTMENT OF FINANCE
- CITY OF LACEY, WA DEPARTMENT OF FINANCE
- CITY OF LAFAYETTE, CO DEPARTMENT OF FINANCE
- CITY OF LAKEWOOD, CO DEPARTMENT OF FINANCE
- CITY OF LITTLETON, CO REVENUE DIVISION
- CITY OF LONGMONT, CO SALES TAX DIVISION
- CITY OF LONGVIEW, WA DEPARTMENT OF FINANCE
- CITY OF LOUISVILLE, CO SALES TAX DIVISION
- CITY OF LOVELAND, CO SALES TAX DIVISION
- CITY OF MERCER ISLAND, WA DEPARTMENT OF FINANCE
- CITY OF NORTH BEND, WA DEPARTMENT OF FINANCE
- CITY OF OLYMPIA, WA DEPARTMENT OF FINANCE
- CITY OF PACIFIC, WA DEPARTMENT OF FINANCE
- CITY OF PARKER, CO DEPARTMENT OF FINANCE
- CITY OF PROVIDENCE
- CITY OF PUEBLO, CO DEPARTMENT OF FINANCE
- CITY OF SEATTLE, WA DEPARTMENT OF FINANCE
- CITY OF SNOQUALMIE, WA DEPARTMENT OF FINANCE
- CITY OF SPRINGFIELD
- CITY OF STAMFORD, TAX COLLECTOR
- CITY OF TACOMA, WA DEPARTMENT OF FINANCE
- CITY OF THORNTON, CO DEPARTMENT OF FINANCE
- CITY OF TUMWATER, WA DEPARTMENT OF FINANCE
- CITY OF WARWICK - TAX
- CITY OF WESTMINSTER, CO DEPARTMENT OF FINANCE
- CITY OF WHEAT RIDGE, CO DEPARTMENT OF FINANCE
- CITY OF WHEELING, WV FINANCE DEPARTMENT
- CITY OF WINDSOR, CO SALES TAX DEPARTMENT
- CLACKAMAS COUNTY TAX COLLECTOR
- CLARK COUNTY ASSESSOR
- CLARK COUNTY TREASURER
- CLAY COUNTY DEPARTMENT OF REVENUE
- CLAY COUNTY ENTERPRISE FUND
- CLAYTON COUNTY TAX COMMISSIONER
- COLORADO COUNTY CENTRAL APPRAISAL DISTRICT
- COLORADO DEPARTMENT OF REVENUE
- COMMONWEALTH OF MASSACHUSETTS
- COMPTROLLER OF MARYLAND
- CONNECTICUT DEPARTMENT OF REVENUE SERVICES
- COUNTY OF COLUMBIA
- COUNTY OF MONTEREY
- COUNTY OF ORANGE
- COUNTY OF SANTA CLARA
- COUNTY OF VENTURA
- COUNTY OF VOLUSIA

Schedule 1

- COUNTY TAX COLLECTOR (SLOCTC)
- COWLITZ COUNTY TREASURER
- CT CORPORATION SYSTEM
- CULPEPER COUNTY TREASURER
- DAN M. MIERZWA, CONTRA COSTA COUNTY TAX COLLECTOR
- DAVIDSON COUNTY METROPOLITAN TRUSTEE
- DAVIS COUNTY ASSESSOR
- DAVIS COUNTY TREASURER
- DC TREASURER
- DEKALB COUNTY TAX COMMISSIONER
- DELAWARE DEPARTMENT OF REVENUE
- DELAWARE DIVISION OF REVENUE
- DEPARTMENT OF TAX AND COLLECTIONS
- DINWIDDIE COUNTY
- DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE
- EAST BATON ROUGE, LA PARISH REVENUE TAXATION DEPARTMENT
- EL PASO COUNTY TREASURER
- FAYETTE COUNTY TAX COMMISSIONER
- FLORIDA DEPARTMENT OF REVENUE
- FORSYTH COUNTY OFFICE OF TAX COMMISSIONER
- FRANKLIN TAX COLLECTOR
- GASTON COUNTY TAX COLLECTOR
- GEORGIA DEPARTMENT OF REVENUE
- HAYS COUNTY TAX OFFICE
- HENRY C LEVY, TAX COLLECTOR, ALAMEDA COUNTY
- HENSLER FAMILY TRUST
- IBERVILLE, LA PARISH REVENUE TAXATION DEPARTMENT
- IDAHO STATE TAX COMMISSION
- ILLINOIS DEPARTMENT OF REVENUE
- INDIANA DEPARTMENT OF REVENUE
- IOWA DEPARTMENT OF REVENUE
- IPERMIT
- JASPER COUNTY DELINQUENT TAX COLLECTOR
- JEFF YEAGER - CARROLL COUNTY TREASURER
- JEFFERSON COUNTY TAX A/C
- JEFFERSON DAVIS, LA PARISH REVENUE TAXATION DEPARTMENT
- JEFFERSON, LA PARISH REVENUE TAXATION DEPARTMENT
- JENNIFER ESCOBAR TAX ASSESSOR - COLLECTOR
- JENNIFER PERKINS DINWIDDIE COUNTY TREASURER
- JIM OVERTON, TAX COLLECTOR
- JOE G TEDDER, TAX COLLECTOR
- JOHN R. AMES, CTA
- JORDAN KAUFMAN, KERN COUNTY TREASURER
- JOSEPHINE COUNTY TAX OFFICE
- JUSTIN MCMICHAEL, COWETA COUNTY TAX COMMISSIONER
- KANSAS DEPARTMENT OF REVENUE
- KENTUCKY DEPARTMENT OF REVENUE
- KENTUCKY STATE TREASURER
- KIM HASTIE, MOBILE COUNTY REVENUE COMMISSIONER
- KING COUNTY TREASURY
- KLAMATH COUNTY TAX COLLECTOR
- KRISTIN R. BULANEK, BRAZORIA COUNTY TAX ASSESSOR
- LAFAYETTE, LA PARISH REVENUE TAXATION DEPARTMENT
- LAFOURCHE, LA PARISH REVENUE TAXATION DEPARTMENT
- LANE COUNTY TAX COLLECTOR
- LAURIE A. ZANESKI - RECEIVER OF TAXES
- LEE COUNTY TAX COLLECTOR

Schedule 1

- LIVE OAK COUNTY APPRAISAL DISTRICT
- LIVINGSTON, LA PARISH REVENUE TAXATION DEPARTMENT
- LOS ANGELES COUNTY TAX COLLECTOR
- LOUISIANA DEPARTMENT OF REVENUE
- MADISON COUNTY TAX COLLECTOR
- MAINE DEPARTMENT OF ADMINISTRATIVE AND FINANCIAL SERVICES
- MARICOPA COUNTY TREASURER
- MARYLAND DEPARTMENT OF ASSESSMENTS AND TAXATION
- MARYLAND DEPARTMENT OF REVENUE
- MARYLAND STATE DEPARTMENT OF ASSESSMENTS AND TAXATION
- MASSACHUSETTS DEPARTMENT OF REVENUE
- MATTHEW JENNINGS, RIVERSIDE COUNTY TREASURER - TAX COLLECTOR
- MECKLENBURG COUNTY TAX COLLECTOR
- MIAMI-DADE, OFFICE OF THE TAX COLLECTOR
- MICHIGAN DEPARTMENT OF TREASURY
- MIDLAND CENTRAL APPRAISAL DISTRICT
- MINNESOTA DEPARTMENT OF REVENUE
- MISSISSIPPI DEPARTMENT OF REVENUE
- MISSOURI DEPARTMENT OF REVENUE
- NANCY C. MILLAN, TAX COLLECTOR
- NAR OHIO
- NEVADA DEPARTMENT OF TAXATION
- NEW JERSEY DEPARTMENT OF TAXATION
- NEW JERSEY DIVISION OF TAXATION
- NEW KENT COUNTY TREASURER
- NEW MEXICO TAXATION AND REVENUE DEPARTMENT
- NEW YORK CITY DEPARTMENT OF FINANCE
- NEW YORK DEPARTMENT OF TAXATION AND FINANCE
- NEW YORK STATE CORPORATION TAX
- NORTH CAROLINA DEPARTMENT OF REVENUE
- NUECES COUNTY
- OHIO DEPARTMENT OF TAXATION
- OKLAHOMA STATE TAX COMMISSIONER
- OREGON DEPARTMENT OF REVENUE
- OREN L. BRADY III, SPARTANBURG COUNTY TREASURER
- ORLEANS, LA PARISH REVENUE TAXATION DEPARTMENT
- OUACHITA, LA PARISH REVENUE TAXATION DEPARTMENT
- PAYETTE COUNTY TAX COLLECTOR
- PENNSYLVANIA DEPARTMENT OF REVENUE
- PHILADELPHIA, PENNSYLVANIA DEPARTMENT OF REVENUE
- PIERCE COUNTY FINANCE
- PLAQUEMINES PARISH SHERIFF'S OFFICE
- PLAQUEMINES, LA PARISH REVENUE TAXATION DEPARTMENT
- PORTLAND, OREGON REVENUE DIVISION
- PRINCE GEORGE'S COUNTY, MD
- PRINCE WILLIAM COUNTY
- PUEBLO COUNTY TREASURER
- RHODE ISLAND DIVISION OF TAXATION

Schedule 1

- ROBERT P. WEBRE, SHERIFF & TAX COLLECTOR
- RUTH PIETRUSZEWSKI, TAX COLLECTOR
- RYAN WALL, TAX COLLECTOR
- SACRAMENTO COUNTY
- SACRAMENTO COUNTY TAX COLLECTOR
- SALT LAKE COUNTY ASSESSOR
- SALT LAKE COUNTY ASSESSOR - PERSONAL PROPERTY DIVISION
- SALT LAKE COUNTY TREASURER
- SAMUEL WADE MCCORD, BIBB COUNTY TAX COMMISSIONER
- SBC TAX COLLECTOR
- SCC DTAC
- SCOTT RANDOLPH, ORANGE COUNTY TAX COLLECTOR
- SDTTC
- SECRETARY OF STATE OF CONNECTICUT
- SHERIFF AND TAX COLLECTOR
- SKAGIT COUNTY TREASURER
- SONOMA COUNTY TAX COLLECTOR
- SOUTH CAROLINA DEPARTMENT OF REVENUE
- SPTEG COUNTY TAX COLLECTOR
- ST JOHNS COUNTY SOLID WASTE
- ST. BERNARD, LA PARISH REVENUE TAXATION DEPARTMENT
- ST. CHARLES, LA PARISH REVENUE TAXATION DEPARTMENT
- ST. HELENA, LA PARISH REVENUE TAXATION DEPARTMENT
- ST. JAMES, LA PARISH REVENUE TAXATION DEPARTMENT
- ST. JOHN, LA PARISH REVENUE TAXATION DEPARTMENT
- ST. TAMMANY, LA PARISH REVENUE TAXATION DEPARTMENT
- STANISLAUS COUNTY TAX COLLECTOR
- STARK COUNTY TREASURER
- STATE OF NEW HAMPSHIRE
- STATE OF NEW HAMPSHIRE OFFICE OF STATE TREASURER
- STATE OF NEW JERSEY
- STATE OF UTAH
- STATE OF WASHINGTON
- STATE OF WYOMING
- STEVE STEWART, BARTOW CO TAX COMMISSIONER
- SWEETWATER COUNTY TREASURER
- TANGIPAHOA, LA PARISH REVENUE TAXATION DEPARTMENT
- TAX APPRAISAL DISTRICT OF BELL COUNTY
- TAX COLLECTOR, NORTH HAVEN
- TAX COLLECTOR, PALM BEACH
- TAX COLLECTOR, TOWN OF FRANKLIN
- TENNESSEE DEPARTMENT OF REVENUE
- TERREBONNE, LA PARISH REVENUE TAXATION DEPARTMENT
- TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
- TOWN OF BRANFORD
- TOWN OF EAST WINDSOR
- TOWN OF FOXBOROUGH
- TOWN OF MANSFIELD
- TOWN OF NORTHBOROUGH
- TOWN OF SANDWICH
- TOWN OF WESTBOROUGH
- TRAVIS COUNTY TAX OFFICE
- TREASURER-STATE OF NEW JERSEY
- TREASURER-STATE OF NH
- UNION COUNTY TAX OFFICE
- UTAH STATE TAX COMMISSION
- VARIOUS LICENSE FEE PARTIES / AUTHORITIES
- VERMONT DEPARTMENT OF TAXES
- VIRGINIA DEPARTMENT OF TAXATION
- WAKE COUNTY TAX ADMINISTRATION
- WASHINGTON COUNTY, OR

Schedule 1

- WASHINGTON DEPARTMENT OF REVENUE
- WASHINGTON, LA PARISH REVENUE TAXATION DEPARTMENT
- WASHOE COUNTY TREASURER
- WELD COUNTY TREASURER
- WENDY BURGESS, TAX ASSESSOR - COLLECTOR
- WEST BATON ROUGE, LA PARISH REVENUE TAXATION DEPARTMENT
- WEST VIRGINIA DEPARTMENT OF REVENUE
- WEST VIRGINIA STATE TAX DEPARTMENT
- WILL ROBERTS - TAX COLLECTOR
- WISCONSIN DEPARTMENT OF REVENUE
- WYOMING DEPARTMENT OF REVENUE

SCHEDULE 1(Y)

Utilities

- 1ST SECURITY & SOUND INC.
- ADVANCED WIRELESS
- ALABAMA POWER
- ALAMEDA COUNTY WATER DISTRICT
- ALARMCO INC.
- ALERT III INC.
- ALL AMERICAN WASTE
- ALL WEST COMMUNICATIONS
- AMERICAN ELECTRIC POWER
- AQUARION WATER COMPANY OF CT
- ASCENSION WATER COMPANY
- AT&T
- AT&T GLOBAL SERVICES
- ATLANTIC CITY ELECTRIC
- ATMOS ENERGY
- AUTOMATED CONTROL ENGINEERING USA INC.
- BALTIMORE COUNTY, MD
- BARTOW COUNTY WATER DEPARTMENT
- BAY ALARM COMPANY
- BEAUFORT-JASPER WATER AND SEWER AUTHORITY
- BERKELEY COUNTY WATER AND SANITATION
- BGE BALTIMORE GAS AND ELECTRIC
- BIROS UTILITIES INC.
- BLACK HILLS ENERGY
- BOISE CITY UTILITY BILLING, IDAHO
- BRIGHTSPEED
- BROWARD COUNTY WATER & WASTEWATER SERVICES
- CALIFORNIA AMERICAN WATER
- CANTON CITY UTILITIES
- CANTON CITY UTILITIES – CANTON WRF
- CASCADE NATURAL GAS
- CENTURLINK
- CHARLES COUNTY GOVERNMENT
- CHARLESTON WATER SYSTEM
- CHARLOTTE COUNTY UTILITIES
- CHARTER COMMUNICATIONS
- CHELMSFORD WATER DISTRICT
- CHEROKEE METROPOLITAN DISTRICT
- CHESTERFIELD COUNTY TREASURER
- CITY OF ALLIANCE, OHIO
- CITY OF ANACORTES, WASHINGTON
- CITY OF ANAHEIM, CALIFORNIA
- CITY OF AURORA, COLORADO
- CITY OF AUSTIN, TEXAS
- CITY OF BAKERSFIELD, CALIFORNIA
- CITY OF BEAUMONT, TEXAS
- CITY OF BORDENTOWN - WATER
- CITY OF CHARLOTTE, NORTH CAROLINA
- CITY OF CLUTE, TEXAS
- CITY OF CORPUS CHRISTI, TEXAS
- CITY OF DALLAS, TEXAS
- CITY OF EL CAJON, CALIFORNIA
- CITY OF FOLSOM, CALIFORNIA
- CITY OF FRESNO, CALIFORNIA
- CITY OF GASTONIA-UTILITIES, NORTH CAROLINA
- CITY OF GRAND PRAIRIE WATER, TEXAS
- CITY OF GRETNA, LA
- CITY OF HAVERHILL, MASSACHUSETTS
- CITY OF HOMESTEAD, FLORIDA
- CITY OF HOPEWELL WATER RENEWAL, VIRGINIA
- CITY OF IRVING, TEXAS

Schedule 1

- CITY OF LAKE CHARLES WATER, LOUISIANA
- CITY OF LONGVIEW, WASHINGTON
- CITY OF MANSFIELD, TEXAS
- CITY OF MELBOURNE UTILITIES
- CITY OF MODESTO, CALIFORNIA
- CITY OF MONROE, NORTH CAROLINA
- CITY OF MOUNT VERNON, WASHINGTON
- CITY OF NORTH LAS VEGAS, NEVADA
- CITY OF PAYETTE, IDAHO
- CITY OF PHOENIX, ARIZONA
- CITY OF POINT COMFORT, TX
- CITY OF RALEIGH, NORTH CAROLINA
- CITY OF RIVIERA BEACH, FLORIDA
- CITY OF SACRAMENTO, CALIFORNIA
- CITY OF SALEM, OREGON
- CITY OF SAN BERNARDINO, CALIFORNIA
- CITY OF SAN DIEGO, CALIFORNIA
- CITY OF SANTA PAULA, CALIFORNIA
- CITY OF TAMPA – ORACLE LOCKBOX, FLORIDA
- CITY OF TAMPA UTILITIES, FLORIDA
- CITY OF TAYLOR, TX
- CITY OF TEMPLE, TEXAS
- CITY OF TUALATIN, OREGON
- CITY OF TUCSON UTILITY LOCKBOX
- CITY PUBLIC SERVICE BOARD
- CLARK COUNTY WATER DISTRICT
- CLARK COUNTY WATER RECLAMATION DISTRICT
- COACHELLA VALLEY
- COASTAL WASTE & RECYCLING INC.
- COLORADO SPRINGS UTILITIES
- COLUMBIA GAS
- COLUMBIANA COUNTY, OHIO
- COMCAST
- COMED
- COMPUTEREASE
- CONEDISON
- CONSTELLATION NEWENERGY INC.
- COOPERATIVE COMMUNICATIONS INC.
- COUCH OIL COMPANY
- COUNTY OF HENRICO, VIRGINIA
- COWLITZ PUD
- COX BUSINESS
- COX COMMUNICATIONS
- CRESTVIEW WATER + SANITATION
- CULPEPER COUNTY
- DEKALB COUNTY, GEORGIA
- DELTA TELECOM INC.
- DEPTFORD TOWNSHIP MUA
- DINWIDDIE COUNTY WATER AUTHORITY
- DIRECT ENERGY
- DIRECTTV LLC
- DOMINION ENERGY
- DUKE ENERGY
- DUQUESNE LIGHT COMPANY
- EAST CENTRAL SPECIAL UTILITY DISTRICT
- EASTERN MUNICIPAL UTILITY DISTRICT EMWD
- EBMUD PAYMENT CENTER
- EDCO WASTE & RECYCLING SVC
- ELIZABETHTOWN GAS COMPANY
- ENERGY
- EUGENE WATER & ELECTRIC
- EVERSOURCE
- FAIRFAX WATER
- FAUQUIER COUNTY WATER AND SANITATION AUTHORITY
- FERNCREST UTILITY ENTERPRISE
- FLORENCE UTILITIES
- FLORIDA LIFT GAS INC.
- FLORIDA POWER AND LIGHT - FPL
- FLORIDA PUBLIC UTILITIES
- FORSYTH COUNTY
- FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 50
- FRANKLIN COUNTY SOLID WASTE DEPARTMENT

Schedule 1

- FRONTIER COMMUNICATIONS
- GAGLIARDUCCI CONSTRUCTION INC.
- GAS SOUTH, LLC
- GEORGIA NATURAL GAS SERVICE
- GEORGIA POWER
- GERLACH GENERAL IMPROVEMENT
- GEXA ENERGY
- GOLDEN STATE WATER COMPANY
- GRAND BAY WATER WORKS BOARD
- GRIFFIS GAS
- HALIFAX COUNTY PUBLIC UTILITIES
- HANOVER COUNTY, VIRGINIA
- HARRISON COUNTY UTILITY AUTHORITY
- HENRY COUNTY WATER AUTHORITY
- HRSD/HRUBS
- HUNTER COMMUNICATIONS
- HUNTSVILLE UTILITIES
- IDAHO POWER COMPANY
- IMPERIAL IRRIGATION DISTRICT
- INDUSTRIAL SAFETY TRAINING COUNCIL
- INTEGRA WATER LLC
- INTERMOUNTAIN GAS COMPANY
- INTERSTATE WASTE SERVICES
- JACABB UTILITIES
- JACKSON COUNTY UTILITY AUTHORITY
- JACKSON ELECTRIC COOPERATIVE INC.
- JEA
- JERSEY CENTRAL POWER & LIGHT
- JOHNSON CONTROLS SECURITY SOLUTIONS
- JURUPA COMMUNITY SERVICES
- KENTRONIX
- KENTWOOD SPRINGS
- KING COUNTY WATER AND LAND RESOURCES DIVISION
- LAS VEGAS VALLEY WATER DISTRICT
- LEE COUNTY UTILITIES
- LOS ANGELES COUNTY SANITATION DISTRICTS
- LOUDOUN WATER
- M RAYMOND AND SONS INC.
- MACON WATER AUTHORITY
- MADISON SUBURBAN UTILITY DISTRICT
- MAGNA WATER DISTRICT
- MARIN MUNICIPAL WATER DISTRICT
- MCINTOSH COUNTY LANDFILL/GREEN ACRES T/S
- MCTV
- METRO WASTEWATER RECLAMATION
- METROPOLITAN TELECOMMUNICATION
- METROPOLITAN WATER DISTRICT
- MIAMI-DADE WATER AND SEWER DEPARTMENT
- MID OHIO WATER AND SEWER DISTRICT
- MIDDLESEX GASES
- MIDDLESEX WATER COMPANY
- MODESTO IRRIGATION DISTRICT
- MOMENTUM TELECOM INC.
- MONTEREY ONE WATER
- NASHVILLE ELECTRIC SERVICE
- NATIONAL GRID
- NEW HAMPSHIRE ELECTRIC COOPERATIVE
- NEW JERSEY AMERICAN WATER
- NEWNAN UTILITIES
- NICOR GAS
- NITEL, INC.
- NJ NATURAL GAS CO.
- NORTH WELD COUNTY WATER DISTRICT
- NOVEC
- NV ENERGY
- NW NATURAL
- OBUMA
- OCEAN COUNTY UTILITIES
- OHIO EDISON

Schedule 1

- OLD BRIDGE MUNICIPAL UTILITIES AUTHORITY
- OLD OCEAN VFD
- ON IT CONSTRUCTION, LLC
- OPTIMUM
- ORANGE COUNTY UTILITIES
- ORLANDO UTILITIES COMMISSION
- PACIFIC POWER
- PASCO COUNTY UTILITIES SERVICES BRANCH CUSTOMER INFO & SERV. DEPT.
- PECO
- PENNSYLVANIA AMERICAN WATER
- PEPCO – COLLEGE PARK
- PG&E
- PIEDMONT NATURAL GAS
- PINELLAS COUNTY UTILITIES
- PLAQUEMINES DEPARTMENT OF WATER
- PNM
- PORTLAND GENERAL ELECTRIC - PGE
- PPL ELECTRIC UTILITIES
- PSE&G CO.
- PSEGLI
- PUEBLO WATER
- PUGET SOUND ENERGY INC.
- PWCSA
- RELIANT ENERGY RETAIL SVCS, LLC
- RIVERHEAD WATER DISTRICT
- ROCK SPRINGS MUNICIPAL UTILITY
- ROCKY MOUNTAIN POWER
- SACRAMENTO COUNTY UTILITIES
- SALEM ELECTRIC
- SAN ANTONIO WATER SYSTEMS – UTILITY
- SAN BERNARD ELECTRIC COOPERATIVE
- SAN DIEGO GAS + ELECTRIC
- SAN FRANCISCO WATER
- SAN GABRIEL VALLEY WATER COMPANY
- SAN JOSE WATER COMPANY
- SARASOTA COUNTY, FLORIDA
- SAWNEE ELECTRIC MEMBERSHIP
- SC SEPTIC LLC
- SHOREWOOD MUNICIPAL UTILITIES
- SJWD WATER DISTRICT
- SKAGIT PUD
- SMECO - SOUTHERN MARYLAND ELECTRIC COOPERATIVE
- SMUD
- SOCIALGAS
- SOUTH ADAMS COUNTY WATER & SANITATION DISTRICT
- SOUTH CENTRAL WASTEWATER AUTHORITY
- SOUTH JERSEY GAS
- SOUTH SHORE WATER
- SOUTHERN CALIFORNIA EDISON CO
- SOUTHWEST GAS CORPORATION
- SPIRE
- SRP
- SUBURBAN WATER SYSTEMS
- SUFFOLK COUNTY WATER AUTHORITY
- SUMTER UTILITIES
- SUNRISE WATER AUTHORITY
- SW FL WATER MANAGEMENT DISTRICT
- SWEETWATER COUNTY SOLID WASTE DISPOSAL DISTRICT #1
- TECO TAMPA ELECTRIC
- TEXAS GAS SERVICE
- THE ALARM COMPANY
- THE CITY OF ADAIRSVILLE
- THE CITY OF DAYTONA BEACH, FLORIDA
- THIRD GENERATION OF PA
- T-MOBILE
- TOWN OF APPLE VALLEY, CALIFORNIA
- TOWN OF FOXBORO, MASSACHUSETTS
- TOWN OF GILBERT, ARIZONA
- TOWN OF NORTHBOROUGH, MASSACHUSETTS

Schedule 1

- TOWN OF RIVERHEAD, NEW YORK SEWER DISTRICT
- TRUCKEE MEADOWS WATER AUTHORITY
- TRUE NATURAL GAS
- TUCSON ELECTRIC POWER
- UNION COUNTY PUBLIC WORKS
- UNION POWER COOPERATIVE
- UNION WIRELESS
- UTE WATER CONSERVANCY DISTRICT
- VEOLIA WATER IDAHO
- VERIZON
- VICTORY PROPANE LLC
- VILLAGE OF MINERVA WATER & SEWER DEPARTMENT
- VILLAGE OF SHOREWOOD
- WEST COUNTY WASTEWATER DIST
- WEST VIEW WATER AUTHORITY
- WESTERN SIGN SYSTEMS
- WINDSTREAM
- WOW BUSINESS
- WSSC
- XCEL ENERGY
- YORBA LINDA WATER DISTRICT

Schedule 1

SCHEDULE 1(Z)

Vendors

- AHEAD, INC
- AIRGAS USA LLC
- AKAT BROKERAGE INC
- AM TRANSPORTATION LLC
- AMAZON BUSINESS
- AMCS GROUP INC
- APPLICANT INSIGHT, INC
- AUTOMOTIVE RENTALS INC
- B & K EQUIPMENT SERVICES, LLC.
- BAIN & COMPANY, INC
- BESTPASS, INC
- BIG TRUCK EQUIPMENTS LLC
- BUSINESS KNOWLEDGE SERVICES, INC.
- CAFENCE DEPOT INC
- CAROLINA WASTE TRANSFER
- CFGI, LLC
- CG NATIONAL PARTNERS LLC
- CHRISTOPHER A VAUGHAN
- CIELO INC
- CISCO SYSTEMS CAPITAL CORP
- CLAY COUNTY DEPARTMENT OF
- CLEAN WATER SERVICES
- CLOUDQ DBA: SYRAINFOTEK LLC
- COMDATA INC
- CONCUR TECHNOLOGIES, INC.
- CRK VENTURE AND CONSULTANTS
- CROWN CASTLE FIBER LLC
- CUSTOM TRUCK ONE SOURCE LP
- D&S LTD
- DAVIS GATE & WIRE MANUFACTURING, INC.
- DELAWARE COUNTY REGIONAL WATER / DELCORA
- DELL MARKETING LP
- DELTA DENTAL OF MASSACHUSETTS
- DEV-BYRNE & COMPANY
- DOMETIC
- DRAGON PRODUCTS LLC
- EAST BAY MUNI UTILITY DISTRICT
- EXPRESS SERVICES, INC
- FENCESCREEN LLC
- FENCING SUPPLY GROUP ACQUISITION PARENT, LLC
- FOUNDERS SERIES OF LOCKTON COMPANIES LLC
- FREEWAY INTERNATIONAL LOGISTICS, LLC
- GALLAGHER BASSETT SERVICES, INC
- GFL ENVIRONMENTAL
- GOOGLE INC
- GOSNAY'S MOBILE CONTAINER REPAIR LLC
- HALE LLC
- HAWKKE, LLC
- HERC RENTALS INC
- HOBIEDAWG SERVICES
- HUB INTERNATIONAL
- ICON INFORMATION CONSULTANTS, LP
- IMPERIAL INDUSTRIES INC
- ITI TRAILERS AND TRUCK BODIES INC.
- JAG MOBILE SOLUTIONS, INC
- JUDGE TECHNICAL SERVICES, INC.
- LIFE INSURANCE COMPANY OF NORTH AMERICA
- LUX FACILITIES
- LYTX INC
- MBA & COMPANY CONSULTANCY LTD
- MCDONALD FARMS ENTERPRISES INC
- MICROSOFT LICENSING, GP
- MICROSOFT ONLINE INC
- MOODY INVESTORS SERVICE

Schedule 1

- MOTUS, LLC
- NET AT WORK, LLC
- NEW ERA TECHNOLOGY NE
- NJ FENCE LLC
- NSC FINANCIAL INC
- ORACLE AMERICA INC
- OXFORD PLASTIC SYSTEMS, LLC
- PASSAIC VALLEY SEWER COMM
- PENSKE TRUCK LEASING CO LP
- PEOPLEREADY INC
- PROCESSWERX LLC
- RDX BROKERAGE
- RED WING BRANDS OF AMERICA INC
- REPUBLIC SERVICES
- ROBERT HALF MANAGEMENT RESOURCES
- S&P GLOBAL RATINGS
- SALESFORCE.COM INC
- SANITIZE915
- SATELLITE INDUSTRIES INC
- SIDETRADE
- SMARTWAY TRANSPORTATION, LLC
- SOLID WASTE DISPOSAL AUTHORITY
- STEPHENS PIPE & STEEL LLC
- STRAN & COMPANY, INC
- SUN COAST RESOURCES INC
- SUNBELT RENTALS INC
- SUSTAIN, LLC
- SYNACKTEK LLC
- T3NT LABOR KR3W CORP
- TARGETCAST, LLC
- THIRD ROCK SANITATION SOLUTIONS, LLC
- TWO95 INTERNATIONAL, INC
- TY L LECKNER - SHOWROOM TRANSPORT
- UCW LOGISTICS LLC
- UKG INC
- UNIFIRST CORPORATION
- UPWORK INC.
- VACUUM SALES, INC.
- VALTIR RENTALS, LLC
- WALTER E NELSON
- WASTE CONNECTIONS OF THE CAROLINA
- WASTE MANAGEMENT INC
- WASTE PRO
- WHITE DOVE JANITORIAL SERVICE
- WILLSCOT
- WIND RIVER ENVIRONMENTAL, LLC
- WORLDCOM EXCHANGE INC
- ZINGWORKS LLC
- ZOOMINFO TECHNOLOGIES LLC
- ZTERS INC

SCHEDULE 2 TO BROD DECLARATION
CONNECTIONS TO POTENTIAL PARTIES IN INTEREST

Name of Entity Searched	Category ¹	Description of Relationship
1970 Group	Surety and Letters of Credit	Current client on matter(s) unrelated to the Debtors or these cases.
AIG	Insurance	Current client on matter(s) unrelated to the Debtors or these cases.
Allianz	Insurance	Current client on matter(s) unrelated to the Debtors or these cases.
Amazon ²	Significant Customers / Vendors / Largest Unsecured Creditors	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Anchorage Advisors	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Apollo	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Artisan Partners	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
AXA XL	Insurance	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Axis	Insurance	Current client on matter(s) unrelated to the Debtors or these cases.
Bain & Company, Inc.	Vendors	Current client on matter(s) unrelated to the Debtors or these cases.
Bank of America	Banks	Current client on matter(s) unrelated to the Debtors or these cases.
Barclays	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Barings Asset Management	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
BC Partners	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.

¹ This column lists the relationship between the party and the Debtors as reported on the Debtors' Potential Parties in Interest List.

² Includes Amazon Business.

Name of Entity Searched	Category ¹	Description of Relationship
BlackRock, Inc.	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
BNP Paribas	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
BOKF, N.A.	Lenders/Noteholders	Former client on matter(s) unrelated to the Debtors or these cases.
Canyon Partners ³	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Caspian	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Charter Communications, Inc.	Utilities	Current client on matter(s) unrelated to the Debtors or these cases.
Cigna Health and Life	Benefits Providers	Current client on matter(s) unrelated to the Debtors or these cases.
Citibank, N.A.	UCC Lien Parties	Current client on matter(s) unrelated to the Debtors or these cases.
Clearlake	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Comcast	Utilities	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Crown Castle Fiber LLC	Vendors	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Deutsche Bank	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Diameter Capital	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Duke Energy	Utilities	Current client on matter(s) unrelated to the Debtors or these cases.
Elliott Investment Management LP	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.

³ Includes Canyon Capital.

Name of Entity Searched	Category ¹	Description of Relationship
Federal Insurance Company (Chubb)	Insurance	Affiliate of former client on matter(s) unrelated to the Debtors or these cases.
First Citizens Bank & Trust Company	UCC Lien Parties	Current client on matter(s) unrelated to the Debtors or these cases.
Frontier Communications	Utilities	Current client on matter(s) unrelated to the Debtors or these cases.
FTI	Other Professionals	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Glendon Capital	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Goldman Sachs	Lenders/Noteholders / Largest Unsecured Creditors	Current client on matter(s) unrelated to the Debtors or these cases.
Google Inc	Vendors / Largest Unsecured Creditors	Current client on matter(s) unrelated to the Debtors or these cases.
GSO / Blackstone	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Hein Park Capital	Lenders/Noteholders	Former client on matter(s) unrelated to the Debtors or these cases.
HSBC	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
JP Morgan Chase	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
King Street Capital	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
KKR	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Lexington Insurance Company	Insurance	Current client on matter(s) unrelated to the Debtors or these cases.
Lockton Companies, Inc.	Vendors	Current client on matter(s) unrelated to the Debtors or these cases.
Microsoft Licensing, GP Microsoft Online Inc	Vendors	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.

Name of Entity Searched	Category ¹	Description of Relationship
MidOcean Partners	Lenders/Noteholders	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Monarch Alternative Capital	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Morgan Stanley	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
MUFG Bank, Ltd.	Surety and Letters of Credit	Current client on matter(s) unrelated to the Debtors or these cases.
National Grid	Utilities	Current client on matter(s) unrelated to the Debtors or these cases.
Nationwide Mutual Insurance Company	Surety and Letters of Credit	Current client on matter(s) unrelated to the Debtors or these cases.
New York Life	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Nomura	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Oaktree	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Platinum Equity, LLC	Significant Equity Holders	Current client on matter(s) unrelated to the Debtors or these cases.
Post Advisory Group	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
PricewaterhouseCoopers (PwC)	Ordinary Course Professionals	Current client on matter(s) unrelated to the Debtors or these cases.
PSE&G Co.	Utilities	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Redding Ridge	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Saba	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Sculptor	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.

Name of Entity Searched	Category ¹	Description of Relationship
Searchlight	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Security Benefit	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Sixth Street	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Southwest Gas Corporation	Utilities	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
T-Mobile	Utilities	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Travelers Property Casualty Company of America	Insurance	Current client on matter(s) unrelated to the Debtors or these cases.
UMB Bank, N.A.	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Värde Partners	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.
Verizon Communications, Inc.	Utilities	Current client on matter(s) unrelated to the Debtors or these cases.
WhiteHorse	Lenders/Noteholders	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
WhiteStar	Lenders/Noteholders	Affiliate of current client on matter(s) unrelated to the Debtors or these cases.
Wilmington Trust	Lenders/Noteholders	Current client on matter(s) unrelated to the Debtors or these cases.

EXHIBIT C TO MILBANK RETENTION APPLICATION
DUNLOP DECLARATION

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re

UNITED SITE SERVICES, INC. *et al.*,¹

Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

DECLARATION OF JEFFREY DUNLOP
IN SUPPORT OF DEBTORS' APPLICATION
FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF MILBANK LLP AS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

I, Jeffrey Dunlop, state the following under penalty of perjury:

1. I am the Vice President and General Counsel of United Site Services, Inc. (together with its affiliated debtors in possession, the “**Debtors**” or “**USS**”). The Debtors’ headquarters is located at 118 Flanders Road, Suite 1000, Westborough, MA 01581.

2. I submit this declaration (the “**Declaration**”) in support of the *Debtors’ Application for Entry of an Order Authorizing and Approving the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* (the “**Application**”).² Except as otherwise noted, all facts in this Declaration are based on my personal knowledge of the matters set forth herein, information gathered from my review of relevant documents, and information supplied to me by members of the Debtors’ senior management and advisors.

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3887. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

² Capitalized terms used but not otherwise defined in this Declaration have the meanings set forth in the Application.

I. DEBTORS' SELECTION OF COUNSEL

3. The Debtors wish to retain Milbank LLP (“**Milbank**”) to serve as their counsel. The Debtors recognize that a comprehensive review process is necessary when selecting and managing chapter 11 counsel to ensure that bankruptcy professionals are subject to the same client-driven market forces, scrutiny, and accountability as professionals in non-bankruptcy engagements.

4. Milbank has served as outside counsel to the Debtors since 2024 in connection with various corporate, financing, and restructuring matters. As a result, Milbank has become familiar with the Debtors' business, their capital structure, financial circumstances and needs, as well as many of the potential legal issues that may arise in these cases. The Debtors did not interview other firms for the role of lead bankruptcy counsel given (i) that Milbank was the Debtors' existing counsel since 2024 in connection with various corporate, financing, and restructuring matters, (ii) Milbank's extensive knowledge of the Debtors' business gained since 2024 and in the time leading up to the Petition Date, and (iii) Milbank's extensive experience in corporate reorganizations, both out-of-court and under chapter 11 of the Bankruptcy Code.

5. For these reasons, I believe that Milbank is both well qualified and uniquely able to represent the Debtors in the Chapter 11 Cases in an efficient and effective manner.

II. RATE STRUCTURE

6. The Debtors and Milbank intend to develop a budget and staffing plan. This budget and staffing plan will provide guidance with respect to the periods of time involved and the level of the attorneys and paraprofessionals who will work on various matters, as well as projections of average hourly rates for such attorneys and paraprofessionals. The Debtors recognize, however, that, in the course of the Chapter 11 Cases, Milbank may incur unforeseeable fees and expenses that will need to be addressed. The Debtors, together with Milbank, will finalize the initial budget and staffing plan as soon as reasonably practicable and will periodically amend the budget and staffing plan as the Chapter 11 Cases develop. I will monitor the implementation of Milbank's budget and staffing plan.

III. COST SUPERVISION

7. In my capacity as USS's Vice President and General Counsel, I, along with the other senior USS personnel, am involved in supervising outside counsel retained by the Debtors in the ordinary course of business. Milbank has informed the Debtors that the rates it charges for bankruptcy representations are comparable to those it charges for non-bankruptcy representations. In my experience based on working with other outside law firms, I believe that Milbank's rates are comparable to those of firms similar to Milbank.

8. The Debtors recognize that it is their responsibility to closely monitor the billing practices of Milbank to ensure that fees and expenses paid by the estates remain consistent with the Debtors' expectations, taking into account the exigencies and other circumstances that may arise. To that end, the Debtors will continue to review and monitor the fee statements and applications submitted by Milbank.

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 6, 2026

/s/ Jeffrey Dunlop

Jeffrey Dunlop
Vice President & General Counsel
United Site Services, Inc.