

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY

*In re*

UNITED SITE SERVICES, INC. *et al.*,<sup>1</sup>

Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administrated)

**AFFIDAVIT OF PUBLICATION OF NOTICE OF (I) COMMENCEMENT OF  
CHAPTER 11 BANKRUPTCY CASES, (II) HEARING ON THE ADEQUACY  
OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE  
PRE-PACKAGED PLAN, AND (III) CERTAIN OBJECTION  
DEADLINES IN THE NEW YORK TIMES**

This Affidavit of Publication includes the sworn statement verifying that the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Hearing on the Adequacy of the Disclosure Statement and Confirmation of the Pre-Packaged Plan, and (III) Certain Objection Deadlines was published and incorporated by reference herein as follows:

1. In *The New York Times* on January 2, 2026, attached hereto as **Exhibit A**.

<sup>1</sup> The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at [www.veritaglobal.net/USS](http://www.veritaglobal.net/USS). The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



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## **Exhibit A**



The New York Times  
Company

620 8th Avenue  
New York, NY 10018  
nytimes.com

## PROOF OF PUBLICATION

January 5, 2026

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

1/2/2026, NY/NATL, pg B3

*Larnyce Tabron*

Sworn to me this 6th day  
of January, 2026

Shannon Schmidt  
Online Notary Public  
State of New York  
Nassau County  
Commission #: 01SC0033223  
Commission Expires: 01/28/2029

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY  
In re: UNITED SITE SERVICES, INC., et al.,  
Debtors.  
Case No. 25-23630 (MBK)  
Chapter 11  
(Jointly Administered)

**NOTICE OF (i) COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, (ii) HEARING ON THE ADEQUACY OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE PRE-PACKAGED PLAN, AND (iii) CERTAIN OBJECTION DEADLINES**

TO: All Holders of Claims and Interests and other parties in interest in the above-captioned Chapter 11 Cases:

NOTICE IS HEREBY GIVEN as follows:

On December 28, 2025 (the "Petition Date"), the above-captioned debtors (collectively, the "Debtors") filed with the United States Bankruptcy Court for the District of New Jersey (the "Court") the Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 14) (as amended, supplemented, or otherwise modified from time to time, the "Plan") and related disclosure statement (Docket No. 17) (as amended, supplemented, or otherwise modified from time to time, the "Disclosure Statement"). Copies of the Plan and Disclosure Statement may be obtained free of charge by (i) visiting the website maintained by the Debtors' solicitation agent (the "Solicitation Agent") at [www.ventaglobal.net/US5](http://www.ventaglobal.net/US5), (ii) calling the Solicitation Agent at 877-434-7164 (domestic toll-free) or +1-424-224-7229 (international), or (iii) sending an email to [USInfo@Ventaglobal.com](mailto:USInfo@Ventaglobal.com) (with "US5" in the subject line).

A hearing on the adequacy of the information contained in the Disclosure Statement and confirmation of the Plan (the "Combined Hearing") will be held before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Courtroom 8B, Teaneck, NJ 07666, on **February 10, 2026, at 10:00 a.m. (ET)**. Please be advised that the Combined Hearing may be continued from time to time without further notice other than an announcement of such adjournment in open court, notice of adjournment filed on the Court's docket, or by posting such notice of adjournment on the Solicitation Agent's website.

The deadline for filing objections (each, an "Objection") either to the adequacy of the Disclosure Statement or to the confirmation of the Plan is **January 30, 2026, at 4:00 p.m. (ET)** (the "Objection Deadline"). All Objections must (i) be in writing, (ii) comply with the Federal Rules of Bankruptcy Procedure and the Bankruptcy Local Rules for the District of New Jersey, (iii) state the name and address of the objecting party and the amount and nature of the Claim or interest beneficially owned by the objector, and (iv) state with particularity the legal and/or factual basis for the Objection.

Objections must be filed with the Court and served so as to be actually received, no later than the Objection Deadline, by (i) proposed co-counsel to the Debtors, (ii) MBK LLC, 55 Hudson Yards, New York, NY

10001 (US5); Dennis A. Dunne (DDunne@MBK.com); Samuel A. Khalil (SKhalil@MBK.com); Matthew Bond (MBond@MBK.com); Laurena C. Doyle (LDoyle@MBK.com); and Benjamin M. Schak (BSchak@MBK.com) and (ii) Gale Scholtz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Senta (MSenta@colescholtz.com); Telia R. Yadin (TYadin@colescholtz.com); and Daniel J. Harbin (DHarbin@colescholtz.com)). (b) The Office of the United States Trustee for Region 3, One Newark Center, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov) and Samantha S. Larkin (Samantha.Larkin@usdoj.gov)) (c) courtclerk to the Ad Hoc Group, (i) Akim Group (AkimGroup@akimgroup.com) (ii) Robert S. Shauca (RShauca@akimgroup.com) (iii) Washington, DC 20004 (Attn: Scott L. Alberino (SAlberino@akimgroup.com)) and (2000 N. Field Street, Ste. 1800, Dallas, TX 75201 (Attn: Zachary Lanier (ZLanier@akimgroup.com)) and (ii) Pashman Stein Walder Fierman, P.C., 101 Crawford-Carney Road, Ste. 4302, Redbank, NJ 07072 (Attn: John W. Weiss (JWeiss@PashmanStein.com)); and (d) counsel to any statutory committee appointed in these Chapter 11 Cases.

**Unless an Objection is timely filed and served in accordance with this notice, it may not be considered by the Court.**

**Critical Information Regarding the Plan**

Article VIII of the Plan contains settlement, release, exoneration, and injunction provisions. All Holders of Claims and Interests that do not elect to opt out of the Third-Party Release contained in Article VIII of the Plan will be deemed to have consented to the Third-Party Release and will be deemed to have unconditionally, irrevocably, and permanently released and discharged the Released Parties from, among other things, any and all claims that relate to the Debtors or the Chapter 11 Cases.

You are advised to carefully review and consider the Plan, including the discharge, release, exoneration, and injunction provisions, as your rights might be affected thereby.

The solicitation of votes on the Plan commenced prior to the Petition Date (December 22, 2025), was the date used to determine which holders of Claims in the Voting Classes were entitled to vote on the Plan. The deadline to vote on the Plan and opt-out of the Third-Party Release is **January 30, 2026, at 4:00 p.m. (ET)**.

<sup>1</sup> The last four digits of the tax identification number of United Site Services, Inc. are 3367. A complete list of the Debtors in these Chapter 11 cases (the "Chapter 11 Cases"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' solicitation agent at [www.ventaglobal.net/US5](http://www.ventaglobal.net/US5). The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the Plan or the Disclosure Statement, as applicable.



