

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

SUPPLEMENTAL DECLARATION OF
MATTHEW L. BROD IN SUPPORT OF DEBTORS' APPLICATION
FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF MILBANK LLP AS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE

Pursuant to 28 U.S.C. § 1746, I, Matthew L. Brod, declare that the following is true to the best of my knowledge, information, and belief:

1. I am a partner in the Financial Restructuring Group of Milbank LLP ("**Milbank**"), proposed counsel to the above-captioned debtors and debtors in possession (the "**Debtors**"). I am admitted in, practicing in, and a member in good standing of, the bar of the State of New York. There are no disciplinary proceedings pending against me.

2. I submit this declaration (the "**Supplemental Declaration**") in support of the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* [Dkt. No. 134] (the "**Application**")² to supplement the *Declaration of Matthew L. Brod in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* [Dkt.

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3887. A complete list of the Debtors in these chapter 11 cases (the "**Chapter 11 Cases**"), with each one's tax identification number, principal office address and former names and trade names, is available on the website of the Debtors' noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors' service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

² Capitalized terms used but not otherwise defined in this Supplemental Declaration have the meanings set forth in the Application.



No. 134-B] (the “**Original Declaration**”). Unless otherwise stated in this Supplemental Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I would testify thereto. Certain of the disclosures set forth herein relate to matters not within my personal knowledge, but rather within the knowledge of other attorneys and employees at Milbank and are based on information provided to me by them.

3. To the extent any information disclosed herein requires amendment or modification as additional information becomes available to Milbank, a supplemental declaration reflecting such amended or modified information will be promptly submitted to this Court.

I. ADDITIONAL DISCLOSURES

4. As set forth in the Original Declaration, Milbank has served as outside counsel to the Debtors since 2024 in connection with various corporate, financing, and restructuring matters. Due to Milbank’s prior representation of the Debtors, there were no negotiations regarding Milbank’s rates specific to the bankruptcy representation. As set forth in the Original Declaration, Milbank will be compensated by the Debtors at its standard hourly rates, consistent with the rates that Milbank charges other clients in connection with comparable engagements, which are based on the particular professional’s level of experience.

5. At the request of the U.S. Trustee, the chart below provides the names and billing rates of the attorneys and paraprofessionals at Milbank who are performing services for the Debtors in these Chapter 11 Cases:³

Name	Rate	Department	Position	Year of Hire	Bar Admission
Dennis F. Dunne	\$2,725.00	Financial Restructuring	Partner	1998	1991
Paul Denaro	\$2,725.00	Corporate Finance and Securities	Partner	1999	2000

³ The list is not exclusive and is subject to change based on additional attorneys that may be required to perform services on behalf of the Debtors in their Chapter 11 Cases, as will be set forth in the applicable monthly and interim fee applications and statements. Milbank may also increase the hourly billing rates of attorneys and paraprofessionals consistent with the terms of the Application and Milbank’s engagement letter dated June 10, 2024.

Name	Rate	Department	Position	Year of Hire	Bar Admission
Samuel A. Khalil	\$2,725.00	Financial Restructuring	Partner	2008	2004
Al Pisa	\$2,725.00	Alternative Investments	Partner	1996	1997
Matt Brod	\$2,725.00	Financial Restructuring	Partner	2011	2011
Russell J. Kestenbaum	\$2,725.00	Tax	Partner	1999	1999
Andrew M Leblanc	\$2,725.00	Litigation	Partner	2002	1998
Lauren Doyle	\$2,460.00	Financial Restructuring	Partner	2012	2006
Jason T. Anderson	\$2,460.00	Global Corporate	Partner	2017	2009
Benjamin Schak	\$1,995.00	Financial Restructuring	Special Counsel	2019	2014
Michael Rivkin	\$1,995.00	Tax	Special Counsel	2020	2017
Mary Santanello	\$1,995.00	Alternative Investments	Special Counsel	2022	2007
Melanie Yanez	\$1,995.00	Litigation	Special Counsel	2004	2005
Lena Mandel	\$1,945.00	Financial Restructuring	Associate	2002	1991
Nathaniel Bachelis	\$1,820.00	Alternative Investments	Associate	2019	2010
Javier Ramos	\$1,820.00	Global Leveraged Finance	Associate	2011	2011
Maria C. Schweinberger	\$1,760.00	Corporate Finance and Securities	Associate	2018	2016
Carolyn Carpenter	\$1,760.00	Alternative Investments	Associate	2018	2019
Dani Lee Sauer	\$1,760.00	Litigation	Associate	2018	2019
Daniel Porat	\$1,760.00	Financial Restructuring	Associate	2018	2019
Riah Kim	\$1,635.00	Litigation	Associate	2020	2021
Nicholas Kunz	\$1,635.00	Corporate Finance and Securities	Associate	2022	2020
Jimmy Santos	\$1,510.00	Financial Restructuring	Associate	2025	2020
Alex She	\$1,510.00	Litigation	Associate	2025	2023
Daniel McCarthy	\$1,510.00	Financial Restructuring	Associate	2024	2022
Rupsha Basu	\$1,510.00	Financial Restructuring	Associate	2022	2023
Kristine Kazangyan	\$1,510.00	Global Corporate	Associate	2022	2022
Allison Mahoney	\$1,510.00	Corporate Finance and Securities	Associate	2022	2023
Elizabeth Fly	\$1,445.00	Litigation	Associate	2023	2023
Elliott O'Brien	\$1,445.00	Litigation	Associate	2025	2024
Claudio Rezende	\$1,445.00	Alternative Investments	Associate	2023	2024
Jordan Rosen	\$1,445.00	Financial Restructuring	Associate	2023	2024
Jane Edwards	\$1,445.00	Alternative Investments	Associate	2023	2024
Deepak Gore	\$1,445.00	Litigation	Associate	2023	2024
Anna Huang	\$1,295.00	Alternative Investments	Associate	2024	2025
Nick LaGinestra	\$1,295.00	Financial Restructuring	Associate	2024	2023
Xander Peng	\$1,295.00	Alternative Investments	Associate	2024	2025
Hannah Aiello	\$995.00	Litigation	Associate	2025	2025
Charlene Sun	\$995.00	Alternative Investments	Associate	2025	Not yet admitted

Name	Rate	Department	Position	Year of Hire	Bar Admission
Allie Chesky	\$995.00	Litigation	Associate	2025	2025
Ishani Pandya	\$995.00	Litigation	Associate	2025	2025
Dylan Solomon	\$995.00	Financial Restructuring	Associate	2025	Not yet admitted
Scott Stimler	\$995.00	Global Project, Energy and Infrastructure Finance	Associate	2025	2026
Rebecca Sadock	\$995.00	Alternative Investments	Associate	2025	Not yet admitted
Kelsey Rodriguez	\$995.00	Corporate Finance and Securities	Associate	2025	Not yet admitted
Minerva Zang	\$995.00	Alternative Investments	Associate	2025	Not yet admitted
Charmaine Thomas	\$595.00	Financial Restructuring	Case Manager	2006	N/A
Jason Feuchtbaum	\$595.00	Litigation	Specialist	2025	N/A
Sachin Chandani	\$505.00	Litigation	Specialist	2015	N/A
Amit Shah	\$505.00	Litigation	Specialist	2025	N/A
Ricky Windom	\$540.00	Litigation	Legal Assistant	2008	N/A
Candida Hinton	\$540.00	Global Leveraged Finance	Legal Assistant	2025	N/A
Ishmael Taylor-Kamara	\$540.00	Financial Restructuring	Legal Assistant	2018	N/A
Lily Kubany	\$480.00	Financial Restructuring	Legal Assistant	2025	N/A
Monique Thomas	\$480.00	Practice Support	Legal Assistant	2025	N/A
Rayanna Shwom	\$480.00	Practice Support	Legal Assistant	2025	N/A
Roman Tchaikovsky	\$430.00	Litigation	Staff Attorney	2017	2013
Ryan Park	\$430.00	Litigation	Staff Attorney	2016	2009
Sammy Kye	\$430.00	Litigation	Staff Attorney	2018	2007
Peter Kim	\$430.00	Litigation	Staff Attorney	2017	2013

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 23, 2026
New York, NY

/s/ Matthew L. Brod

Matthew L. Brod