

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.



**Order Filed on February 2, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey**

Case No. 25-23630 (MBK)

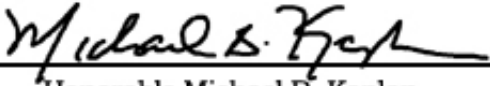
Chapter 11

(Jointly Administered)

**FINAL ORDER
(I) AUTHORIZING THE DEBTORS
TO (A) MAINTAIN AND USE THEIR EXISTING
CASH MANAGEMENT SYSTEM, (B) PAY BANK FEES AND
PROCESSING CHARGES, (C) MAINTAIN AND USE CREDIT
CARD PROGRAMS, (D) ENGAGE IN INTERCOMPANY
TRANSACTIONS, AND (E) PAY CERTAIN PREPETITION
AMOUNTS; (II) GRANTING ADMINISTRATIVE EXPENSE
STATUS TO POSTPETITION INTERCOMPANY CLAIMS; AND
(III) WAIVING CERTAIN U.S. TRUSTEE OPERATING GUIDELINES**

The relief set forth on the following pages, numbered three (3) through thirteen (13), is
ORDERED.

DATED: February 2, 2026


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the tax identification number of United Site Services, Inc. is 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



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Caption in compliance with D.N.J. LBR 9004-1(b)

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Caption of Order: Final Order (I) Authorizing the Debtors to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees and Processing Charges, (C) Maintain and Use Credit Card Programs, (D) Engage in Intercompany Transactions, and (E) Pay Certain Prepetition Amounts; (II) Granting Administrative Expense Status to Postpetition Intercompany Claims; and (III) Waiving Certain U.S. Trustee Operating Guidelines

Upon the motion (the “**Motion**”)¹ of the above-captioned debtors (collectively, the “**Debtors**”) for entry of a final order (this “**Final Order**”) (i) authorizing the Debtors to (a) maintain and use their Cash Management System, (b) pay the Bank Fees and Processing Charges, (c) maintain and use the Credit Card Programs, (d) engage in intercompany transactions, and (e) pay certain prepetition amounts related to the foregoing; (ii) granting administrative expense status to postpetition Intercompany Claims; (iii) waiving certain U.S. Trustee Guidelines; and (iv) granting certain related relief; and the Court having jurisdiction to decide the Motion and to enter this Final Order pursuant to 28 U.S.C. § 1334; and these Chapter 11 Cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Final Order; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** on a final basis as set forth herein.
2. Subject to the terms of this Final Order, the Debtors are authorized, but not directed, to: (i) continue using their Cash Management System, substantially as described in the Motion and Exhibit B to the Motion, and honor and satisfy any prepetition and postpetition obligations related thereto; (ii) designate, maintain, and close any Bank Accounts, including those identified

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

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on **Exhibit C** to the Motion, in the names and with the account numbers existing immediately before the Petition Date; and (iii) deposit funds into and withdraw or transfer funds from the Bank Accounts by any means, including checks, wire transfers, ACH transfers, and other debits or electronic means, and need not comply with the U.S. Trustee Guidelines requiring the opening of separate debtor-in-possession accounts; provided that once the Debtors have exhausted their existing supply of correspondence, business forms stock, and checks, the Debtors will obtain replacement business forms stock and checks reflecting their status as “Debtors-in-Possession” and including the corresponding lead bankruptcy case number on all checks.

3. The Debtors are authorized, but not directed, to remit, pay, offset, or otherwise satisfy all obligations and amounts due that were paid by the Debtors prepetition, but which payments were lost or not otherwise received in full by the intended recipient if such prepetition payments have been specifically authorized by an order of this Court. For the avoidance of doubt, such authorization is not limited to the relief requested in the Motion, but rather, applies to payments specifically authorized by any order of this Court.

4. Nothing contained herein shall prevent the Debtors from closing any Bank Account as they may deem necessary or appropriate, with seven days’ advance notice to the U.S. Trustee, counsel to the Ad Hoc Group, counsel to the First-Out/Second-Out Agent and the ABL Agent, and counsel to any statutory committee. The U.S. Trustee, the Ad Hoc Group, counsel to the First-Out/Second-Out Agent and the ABL Agent, and any statutory committee may object upon receipt of such notice by filing an objection with regard to the closing of a Bank Account. Each applicable Bank is authorized to honor the Debtors’ request to close any Bank Account.

5. The Debtors are authorized, but not directed, to open new Bank Accounts and enter into any ancillary agreements, including deposit account control agreements. Each new Bank Account shall be opened at a depository that (a) is insured by the FDIC, (b) is designated as an

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authorized depository by the U.S. Trustee Guidelines and is a party to a Uniform Depository Agreement (“UDA”), and (c) agrees to be bound by the terms of this Final Order. Any new debtor-in-possession bank account must bear the designation “Debtor in Possession” and be designated as “Debtor-in-Possession” accounts with the case number. The Debtors shall provide seven days’ advance notice of any new Bank Account to the U.S. Trustee, counsel to the Ad Hoc Group, counsel to the First-Out/Second-Out Agent and the ABL Agent, and counsel to any statutory committee. The opening of a new Bank Account shall be indicated on the applicable monthly operating report. The U.S. Trustee, the Ad Hoc Group, the First-Out/Second-Out Agent, the ABL Agent, and any statutory committee may object within fourteen (14) calendar days from receipt of such notice, or such later date as may be extended by the Court or agreed to between the Debtors, the U.S. Trustee, and/or any statutory committee(s) appointed in these Chapter 11 Cases by filing an objection with regard to the opening of a Bank Account.

6. Each new Bank Account opened by any Debtor shall, for purposes of this Final Order, be deemed a Bank Account as if it had been listed on **Exhibit C** to the Motion, and the bank or financial institution at which a new Bank Account is opened shall, for purposes of this Final Order, be deemed a Bank; provided that the Debtors shall use commercially reasonable efforts to ensure that any such account is subject to a deposit account control agreement in favor of the First-Out/Second-Out Agent and the ABL Agent, and in no event shall any such account remain without a deposit account control agreement later than sixty days after such account is opened; and provided further that, regardless of the existence or lack thereof of a deposit account control agreement, the First-Out/Second-Out Agent and the ABL Agent will retain valid, perfected and non-avoidable liens in any cash that is transferred to or deposited into a new Concentration Account to the same extent as the First-Out/Second-Out Agent and the ABL Agent would have held liens in cash that had remained in or been deposited into the existing Concentration Account.

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7. The Debtors and the Banks may, without further order of the Court, agree to implement modifications to the Cash Management System and related procedures in the ordinary course of business; provided, however, that the Debtors shall provide the U.S. Trustee, counsel to the Ad Hoc Group, and counsel to any statutory committee(s) appointed in these Chapter 11 Cases with not less than five (5) business days' written notice (the "**Notice Period**") prior to implementing any material changes to the Cash Management System, and if a written objection to such material changes is filed with the Court and served on the Debtors within the Notice Period, the Debtors shall not implement such material changes absent (a) the consensual resolution of such objection or (b) further order of the Court.

8. Except as otherwise provided in this Final Order, and only to the extent sufficient funds are available, each Bank is authorized to (a) service and administer the Bank Accounts without interruption and in the ordinary course of business, consistent with prepetition practices and the terms of any prepetition contractual agreements, including treasury and cash management services agreements (and any related security or control agreements) and prefunding arrangements and (b) receive, process, honor, and pay any and all checks, drafts, wire transfers, ACH, and other transfer requests, whether issued before or after the Petition Date. The Debtors are granted further relief to the extent necessary to continue conducting transactions by wires, ACH transactions, direct deposits, and other similar methods.

9. To the extent any of the Bank Accounts are not in compliance with section 345(b) of the Bankruptcy Code or any applicable U.S. Trustee Guidelines, the Debtors have thirty (30) calendar days from the date of this Final Order to come into compliance with section 345(b) of the Bankruptcy Code and the applicable U.S. Trustee Guidelines, without prejudice to seeking an additional extension or a final waiver of such requirements (by means of a stipulation with the U.S. Trustee or otherwise); provided that nothing herein shall prevent the Debtors or the U.S. Trustee

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from seeking further relief from the Court to the extent that an agreement cannot be reached within that time period (or such other period as is agreed to by the Debtors and the U.S. Trustee).

10. The Debtors shall instruct each Bank as to which checks, wire transfers, ACH transfers, and other debits or electronic transfers that were issued or initiated prepetition (excluding any wire transfers or ACH transfers that the Banks are obligated to settle), but are presented or drawn after the Petition Date may be honored consistent with this Final Order or any other order entered by this Court. Notwithstanding anything to the contrary herein, nothing in this Final Order obligates any Bank to (x) extend credit in connection with the Cash Management System by permitting overdrafts or otherwise, (y) honor any check or other payment item drawn on a Bank Account unless the Bank Account holds sufficient and collected funds, or (z) allow any Debtor or account holder to initiate any outgoing ACH credits with respect to any Bank Account unless the same has been pre-funded.

11. The Debtors are authorized and directed to issue or effectuate, as applicable, checks, wire transfers, ACH transfers, and other debits or electronic means, in replacement of any checks or fund transfer requests that are dishonored because of the filing of the Chapter 11 Cases with respect to prepetition amounts that are authorized to be paid under this Final Order or any other order of the Court.

12. Nothing in this Final Order authorizes the Debtors to accelerate any payments not otherwise due.

13. No Bank shall be liable to the Debtors, their estates or any other person or entity, or held in violation of this Final Order, for honoring a prepetition check or other item drawn on any Bank Account in a good-faith belief that the Court has authorized such prepetition check or item to be honored or as the result of a mistake made despite implementation of customary item

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handling procedures. Subject to the terms of this Final Order, the Banks may rely, without a duty of inquiry, upon the failure of the Debtors to issue a stop payment order with respect to any checks, wire transfers, ACH transfers, and other debits or electronic transfers, whether such item is issued prepetition or postpetition, as a direction by the Debtors that such an item be paid.

14. The Banks are authorized, but not directed, to charge, and the Debtors are authorized, but not directed, to pay, honor, or allow all prepetition and postpetition Bank Fees in the ordinary course of business and consistent with prepetition practices. The Debtors are also authorized, but not directed, to pay other additional costs, charges, overdrafts, expenses, and chargeback fees to the Banks in the ordinary course of business and consistent with prepetition practices, regardless of whether such amounts became owed prepetition or postpetition. The Debtors are also authorized, but not directed, to reimburse the Banks for any claims arising before or after the Petition Date in connection with customer checks deposited with the Banks that have been dishonored or returned as a result of insufficient funds in the applicable Bank Account; provided that, unless otherwise ordered by this Court and directed by the Debtors, no checks, drafts, electronic funds transfers or other items presented, issued or drawn on the Bank Accounts on account of a claim against the Debtors arising prior to the Petition Date shall be honored. Any postpetition Bank Fees, costs, charges, overdrafts, dishonored or returned checks, or chargebacks and all other related obligations that are not paid shall be entitled to administrative expense priority pursuant to section 503(b)(1) of the Bankruptcy Code.

15. Any prepetition agreements existing between the Debtors and the Banks shall continue to govern postpetition cash management relationships between the Debtors and the Banks and, subject to applicable law, all of the parties' respective rights and benefits under such agreements, including with respect to termination, fees, collateral, setoff, the right of a Bank to use funds in the relevant Bank Accounts to remedy any overdraft or other cash management obligation,

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and other remedies, shall remain in full force and effect absent further order of the Court or unless the Debtors and any Bank agree otherwise.

16. The Debtors are authorized, but not directed, to continue using their Books and Records as those existed on the Petition Date, and the U.S. Trustee Guidelines are waived to the extent they would otherwise require the immediate closure of the existing Bank Accounts and the Books and Records, and the opening of new debtor-in-possession accounts and business records.

17. The Debtors are authorized, but not directed, to continue the Credit Card Programs in the ordinary course, subject to the terms and conditions thereof and, in connection therewith: (a) the credit card issuers are (i) authorized to make advances to the Debtors from time to time, (ii) may rely on the representations of the Debtors with respect to their use of the Credit Card Programs, and (iii) shall not have any liability to any party for relying on such representations; and (b) all prepetition and postpetition charges and fees due to the credit card issuers pursuant to the Credit Card Programs are authorized to be paid in accordance with the respective terms of the Credit Card Programs and this Final Order, in each case subject to the “Approved Budget” as defined in the orders of the Court approving the debtor-in-possession financing in these Chapter 11 Cases.

18. The Debtors are authorized, but not directed, to pay, honor, or permit the netting of the Processing Charges, whether arising before or after the Petition Date and whether effected by invoice or by netting from settlement proceeds, in each case consistent with the applicable agreements and the budget approved by the Court, and the Credit Card Processors may continue to net such amounts from settlement proceeds.

19. The Debtors are authorized, but not directed, to continue engaging in Intercompany Transactions in the ordinary course of business, consistent with historical practice.

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Notwithstanding anything herein to the contrary, nothing in this Final Order shall modify or impair the ability of any party in interest to contest (i) how the Debtors account, including, without limitation, the validity or amount set forth in such accounting, for any Intercompany Transaction, whether arising prepetition or postpetition, and (ii) the ability of the Debtors to set off prepetition and/or postpetition obligations on account of Intercompany Transactions. The rights of all parties in interest with respect thereto are preserved.

20. Pursuant to section 503(b)(1) of the Bankruptcy Code, all valid postpetition Intercompany Claims incurred in the ordinary course of business and consistent with prepetition practices shall be accorded administrative expense status. For the avoidance of doubt, the relief granted in this Final Order with respect to postpetition Intercompany Transactions shall not constitute a finding as to the validity, priority, or status of any prepetition intercompany balance, and all parties reserve their rights to contest the validity, priority, or status of any such prepetition intercompany balance.

21. The Debtors shall maintain accurate and reasonably detailed records of all Intercompany cash transfers within the Cash Management System, in accordance with their prepetition practices, so that all such Intercompany cash transfers are adequately and properly documented in, and ascertainable from, the Debtors' Books and Records. Upon request of the U.S. Trustee and any statutory committee(s) appointed in these Chapter 11 Cases, the Debtors shall promptly make such records related to the foregoing available to such parties.

22. The Debtors shall maintain records of all transfers within the Cash Management System so that all transfers and transactions shall be adequately and promptly documented in, and ascertainable from, the Debtors' books and records, to the same extent as maintained prior to the commencement of the Chapter 11 Cases. The Debtors are also directed to maintain their books and records so as to provide a clear demarcation between prepetition and postpetition transactions.

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23. Notwithstanding the Debtors' use of a consolidated Cash Management System, the Debtors shall calculate their quarterly fees under 28 U.S.C. § 1930(a)(6) based on the disbursements of each Debtor, regardless of which entity pays those disbursements.

24. Except as otherwise stated herein, the relief granted in this Final Order and any actions taken hereunder, nothing contained herein shall (i) create, nor is it intended to create, any rights in favor of, or enhance the status of any claim held by, any person or entity or (ii) be deemed to convert the priority of any claim from a prepetition claim into an administrative expense claim.

25. Nothing contained in the Motion or this Final Order, nor any action taken by the Debtors pursuant to this Final Order, shall be deemed a waiver of rights of any party in interest to dispute the amount of, basis for, validity, or treatment of any Intercompany Transaction or any Intercompany Claim or the allocation of expenses or other costs among the Debtors or between the Debtors and any non-Debtor affiliates.

26. Nothing contained in the Motion or this Final Order or any actions taken by the Debtors pursuant to the relief granted by this Final Order is intended (and should not be construed) as: (a) an admission as to the amount of, basis for, priority, or validity of any particular claim under the Bankruptcy Code or applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type described in the Motion or any order granting the relief requested therein; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on the property of, the Debtors' estates, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection, or to seek avoidance of any and all liens, security

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interests, and other encumbrances; or (g) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law.

27. The banks and financial institutions on which checks were drawn or electronic payment requests made in connection with the Cash Management System approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized, but not directed, to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Final Order.

28. Within two (2) business days after entry of this Final Order, the Debtors shall serve a copy of this Final Order on each applicable bank and financial institution that is directed to comply with the terms of this Final Order.

29. Notwithstanding anything to the contrary in this Final Order, any payment made, or authorization contained, under this Final Order, shall be subject to the "Approved Budget" as defined in the orders of the Court approving the debtor-in-possession financing in these Chapter 11 Cases.

30. Notice of the Motion as described therein shall be deemed good and sufficient notice of the Motion and the relief requested therein, and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

31. Notwithstanding Bankruptcy Rule 6004(h) or any other provision of the Bankruptcy Rules or Local Rules, this Final Order shall be effective and enforceable immediately upon its entry.

32. The Debtors and their agents are authorized, but not directed, to take all steps necessary or appropriate to carry out this Final Order.

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33. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Final Order.