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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. *et al.*,¹
Debtors.

Case No. 25-23630 (MBK)
Chapter 11
(Jointly Administered)

**NOTICE OF FILING OF
SECOND AMENDED PLAN SUPPLEMENT
IN CONNECTION WITH JOINT CHAPTER 11
PLAN OF UNITED SITE SERVICES, INC AND ITS
AFFILIATED DEBTORS AND DEBTORS IN POSSESSION**

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



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NOTICE IS HEREBY GIVEN as follows:

On December 29, 2025, the above captioned debtors and debtors in possession filed their *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 16] (as may be amended, modified, or supplemented from time to time and including all exhibits or supplements thereto, the “**Plan**”) and *Disclosure Statement for the Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 17] (as may be amended, modified, or supplemented from time to time and including all exhibits or supplements thereto, the “**Disclosure Statement**”).²

On December 30, 2025, the United States Bankruptcy Court for the District of New Jersey (the “**Court**”) entered an *Order (I) Scheduling a Combined Hearing to Approve the Disclosure Statement and Confirm the Plan; (II) Establishing Objection Deadlines; (III) Approving Solicitation Procedures; (IV) Approving the Form and Manner of Ballots and Notices; (V) Directing That a Meeting of Creditors Not Be Convened; (VI) Conditionally Waiving the Requirement to File Schedules of Assets and Liabilities and Statements of Financial Affairs; (VII) Approving Procedures for Assumption and Rejection of Executory Contracts and Unexpired Leases; (VIII) Granting Approval of Rights Offering Procedures; and (IX) Granting Related Relief* [Dkt. No. 79] (the “**Scheduling Order**”).

On January 23, 2026, the Debtors filed their *Notice of Filing of Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and its Affiliated Debtors and Debtors in Possession* [Dkt. No. 217].

On February 1, 2026, the Debtors filed their *Notice of Filing of Amended Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and its Affiliated Debtors and Debtors in Possession* [Dkt. No. 250].

² All capitalized terms used but not otherwise defined herein have the same meanings as in the Plan.

In accordance with the Plan and the Scheduling Order, the Debtors are hereby filing certain documents (or forms of documents), schedules, and exhibits (as may be amended, supplemented, or otherwise modified, the “**Second Amended Plan Supplement**”) with the Court. The Second Amended Plan Supplement includes the following documents (which remain subject to further amendment):

Exhibit	Document
H	Schedule of Rejected Leases

The respective rights of the Debtors and certain other parties in interest are expressly reserved, subject and pursuant to the terms and conditions set forth in the Plan and the Restructuring Support Agreement (including, for the avoidance of doubt, the consent rights set forth thereunder), to amend, supplement or modify the Second Amended Plan Supplement and any of the documents and designations contained herein in accordance with the Plan, the Bankruptcy Code, the Bankruptcy Rules and any other Final Order of the Court.

The hearing at which the Court will consider confirmation of the Plan (the “**Confirmation Hearing**”) will commence on **February 10, 2026, at 10:00 a.m. (ET)**, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Trenton, NJ 08608. The Confirmation Hearing may be continued from time to time without further notice other than by an announcement in open court or a notice filed on the Court’s docket and served on all parties entitled to the notice.

The deadline for filing objections to the Plan and Disclosure Statement was **January 30, 2026, at 4:00 p.m. (ET)** (the “**Objection Deadline**”). Any objections were required to: (i) be in writing; (ii) comply with the Bankruptcy Rules, the Local Rules, and the Complex Case Procedures; (iii) state the name and address of the objecting party and the amount and nature of the Claim or Interest beneficially owned by such party; (iv) state with particularity the legal and factual basis for such objection, and, if practicable and applicable, a proposed modification to the Plan that would resolve such objection; (v) be filed with the Clerk of the Court, together with proof of service thereof; and (vi) be served by personal service, overnight delivery, or electronic mail,

so as to be *actually received* no later than the Objection Deadline, by (a) proposed co-counsel to the Debtors, (i) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), Matthew Brod (MBrod@Milbank.com), Lauren C. Doyle (LDoyle@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com) and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Sirota (MSirota@coleschotz.com), Felice R. Yudkin (FYudkin@coleschotz.com), and Daniel J. Harris (DHarris@coleschotz.com)); (b) the Office of the United States Trustee for Region 3, One Newark Center, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov) and Samantha S. Lieb (Samantha.Lieb2@usdoj.gov)); (c) counsel to the Ad Hoc Group, (i) Akin Gump Strauss Hauer & Feld LLP, Robert S. Strauss Tower, 2001 K Street N.W., Washington, DC 20006 (Attn: Scott L. Alberino (SAlberino@AkinGump.com)) and 2300 N. Field Street, Ste. 1800, Dallas, TX 75201 (Attn: Zach Lanier (ZLanier@AkinGump.com)) and (ii) Pashman Stein Walder Hayden, P.C., 101 Crawfords Corner Road, Ste. 4202, Holmdel, NJ 07722 (Attn: John W. Weiss (JWeiss@PashmanStein.com)); and (d) counsel to any statutory committee appointed in these Chapter 11 Cases.

All documents filed in these Chapter 11 Cases may be obtained free of charge by visiting the website of Verita Global at www.veritaglobal.net/USS. You may also obtain copies of pleadings by visiting the Court's website at <https://www.njb.uscourts.gov/> in accordance with the procedures and fees set forth on that website.

This Notice is being sent to you for informational purposes only. If you have questions with respect to your rights under the Plan or about anything stated herein or you would like to obtain additional information, contact the Solicitation Agent.

Dated: February 3, 2026

Respectfully submitted,

/s/ Michael D. Sirota

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- and -

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EXHIBIT H TO SECOND AMENDED PLAN SUPPLEMENT
SCHEDULE OF REJECTED LEASES

SCHEDULE OF REJECTED LEASES

Debtor	Counterparty	Property Location	Document
United Site Services, Inc.	Flanders 118 LLC Attn: Christopher Egan & Marc Verreault 116 Flanders Road, Suite 2000 Westborough, MA 01581 With a copy to: Joseph Jenkins 116 Flanders Road, Suite 1100 Westborough, MA 01581	118 Flanders Road Westborough, MA 01581	Office Lease dated 12/15/2016, as amended and supplemented from time to time (including on 4/18/2017, 7/22/2019, and 5/19/2022)