

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re

UNITED SITE SERVICES, INC. *et al.*,¹

Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administrated)

**DECLARATION OF JAMES LEE REGARDING THE SOLICITATION AND
TABULATION OF VOTES ON THE JOINT PREPACKAGED PLAN OF
REORGANIZATION OF UNITED SITE SERVICES, INC. AND ITS DEBTOR
AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

I, James Lee, depose and declare under the penalty of perjury:

1. I am a Vice President of Public Securities Service at Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), whose main business address is 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. I submit this declaration (this “Declaration”) with respect to the solicitation of votes and the tabulation of Ballots cast on the *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 16] (as amended, supplemented, or otherwise modified from time to time, the “Plan”).²

3. Prior to the commencement of these chapter 11 cases, the above captioned debtors and debtors in possession (collectively, the “Debtors”) engaged Verita as their claims, noticing and solicitation agent to assist with, among other things, (a) serving solicitation materials to the

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Scheduling Order (as defined herein), as applicable.



parties entitled to vote to accept or reject the Plan and (b) tabulating votes cast with respect thereto. Verita and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

4. On December 29, 2025, the Debtors filed the *Application for an Order Authorizing Retention of Claims and Noticing Agent for the Debtors Under 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and General Order Governing Protocol for the Retention of Claims and Noticing Agents Under 28 U.S.C. § 156(c) Pending Adoption of Local Rule (Filed by Michael D. Sirota on Behalf of United Site Services, Inc.)* [Docket No. 22]. The Court entered an order approving the retention on December 30, 2025 [Docket No. 72].

5. On January 6, 2026, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC, DBA Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 137]. The Court entered an order approving the retention on February 2, 2026 [Docket No. 251].

6. On December 30, 2025, the Court entered the *Order (I) Scheduling a Combined Hearing to Approve the Disclosure Statement and Confirm the Plan; (II) Establishing Objection Deadlines; (III) Approving Solicitation Procedures; (IV) Approving the Form and Manner of Ballots and Notices; (V) Directing that a Meeting of Creditors Not be Convened; (VI) Conditionally Waiving the Requirement to File Schedules of Assets and Liabilities and Statements of Financial Affairs; (VII) Approving Procedures for Assumption and Rejection of Executory Contracts and Unexpired Leases; (VIII) Granting Approval of Rights Offering Procedures; and (IX) Granting Related Relief* [Docket No. 79] (the “Scheduling Order”) establishing, among other things, the Solicitation Procedures.

7. Verita adhered to the procedures outlined in the Scheduling Order and caused the Ballots to be distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Verita's employees.

8. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and/or my review of the relevant documents. I am authorized to submit this Declaration on behalf of Verita. If I were called to testify, I would testify competently as to the facts set forth herein.

A. Prepetition Solicitation

9. On December 28, 2025, prior to the filing of the Debtors' voluntary petitions, Verita commenced service of the Solicitation Packages via electronic mail on (i) each person or entity that, based on the Debtors' books and records and the records provided by the relevant administrative agents or trustees, as applicable, held claims in Class 6 (First Lien Secured Claims)³ and Class 7 (Unsecured Funded Debt Claims) (the "Voting Classes") as of December 22, 2025 (the "Voting Record Date"), and (ii) the Nominees for subsequent distribution to Beneficial Holders of Class 7 Third Out Claims and Amended Unsecured Notes Claims. A Certificate of Service evidencing Verita's service of the foregoing was filed with the Court on December 29, 2025 [Docket No. 24].

B. Postpetition Solicitation

10. On December 29, 2025, Verita supplemented service of the Solicitation Packages by serving physical copies of the Solicitation Packages to the Nominees and their agents for subsequent delivery to the Beneficial Holders of Class 7 Third Out Claims and Amended

³ As explained herein, the Amended Plan (as defined herein) separated Class 6 into Class 6a and Class 6b.

Unsecured Notes Claims.. A Certificate of Service evidencing Verita's service of the foregoing was filed with the Court on January 9, 2026 [Docket No. 178].

11. Holders of Claims in Class 1 (Priority Non-Tax Claims), Class 2 (Other Secured Claims), Class 3 (ABL Facility Claims), Class 4 (First-Out Revolving Loans Claims), Class 5 (First-Out Term Loans/Notes Claims), Class 8 (General Unsecured Claims), Class 11 (Existing Equity Interests) and Class 12 (Subordinated Claims) are not entitled to vote on the Plan (collectively, the "Non-Voting Classes"). In lieu of a Solicitation Package, the Non-Voting Classes were served with the applicable Notice of Non-Voting Status and Opt-Out Form.

12. On or before January 2, 2026, Verita caused to be served the Notices of Non-Voting Status and Opt-Out Form on the Non-Voting Classes. Furthermore, on January 2, 2026, Verita caused to be served the Combined Notice on the Debtors' full creditor matrix and on all other parties required to receive such notice pursuant to the Scheduling Order. A Certificate of Service evidencing Verita's service of the foregoing was filed with the Court on January 12, 2026 [Docket No. 183].

13. On or before December 30, 2025, Verita posted links to the electronic versions of the Combined Notice, Scheduling Order, Plan, and Disclosure Statement on the face of the public access website at <https://www.veritaglobal.net/USS>.

14. Furthermore, on January 2, 2026, the Combined Notice was published in *The New York Times*. An affidavit evidencing such publication was filed with the Court on January 8, 2026 [Docket No. 142].

15. Verita also forwarded the Notice of Non-Voting Status, Opt-Out Form and Combined Notice upon Non-Voting parties whose packages were returned with a forwarding address or if an alternative address was available. The supplemental Certificates of Service

evidencing the foregoing were filed with the Court on January 30, 2026 [Docket Nos. 243 and 244].

C. The Amended Plan

16. To reflect the terms of the CastleKnight Settlement, among other changes, on January 28, 2026, the Debtors filed the *Notice of Filing of Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 234] (the “Amended Plan”).⁴ The Amended Plan separated Class 6, which originally consisted of the Allowed Secured Claims in respect of Second-Out Claims and the Allowed Secured Claims in respect of Amended Term Loan Claims, into two Classes: Class 6a, which now contains only the Allowed Secured Claims in respect of the Second-Out Claims, and Class 6b, which now contains only Allowed Amended Term Loan Claims, without separating the Secured and unsecured portions of the Amended Term Loan Claims. Given that the Amended Term Loan Claims are no longer separated into Secured and unsecured portions, the Amended Plan also removed any Amended Term Loan Deficiency Claims from Class 7.

D. The Tabulation Process

17. In accordance with the Solicitation Procedures, Verita reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder’s authorized representative), (c) returned to Verita via mail or another approved method of delivery

⁴ Only one holder of Second-Out Claims, representing approximately 0.31% of the Class, voted prior to the filing of the Amended Plan.

set forth in the Solicitation Procedures, and (d) received by Verita by 4:00 p.m. (prevailing Eastern Time) on January 30, 2026 (the “Voting Deadline”), unless extended by the Debtors.

18. In accordance with the Amended Plan, for Class 6 Ballots, Verita tabulated the votes cast on account of Allowed Secured Claims in respect of Second-Out Claims in Class 6a and the votes cast on account of Allowed Amended Term Loan Claims in Class 6b. For Class 7 Ballots, Verita tabulated votes cast on account of Allowed Second-Out Deficiency Claims, Allowed Third-Out Claims, and Allowed Amended Unsecured Notes Claims in Class 7.

19. All validly executed Ballots cast by Holders of Claims entitled to vote in the Voting Classes received by Verita on or before the Voting Deadline were tabulated in accordance with the Solicitation Procedures.

20. The Solicitation Procedures permit the Debtors to accept Ballots received after the Voting Deadline in the Debtors’ sole discretion. In accordance therewith, the Debtors allowed and tabulated one Ballot received after the Voting Deadline, the Class 6B ballot of JPMorgan Chase Bank, NA, which was received on February 2, 2026.

21. I declare that the results of the voting by Holders of Claims in the Voting Classes are set forth in **Exhibit A** hereto, which is a true and correct copy of the final tabulation of votes received by Verita. The Voting Classes voted to accept the Plan by the requisite amounts under Section 1126(c) of the Bankruptcy Code.

E. Ballots That Were Not Counted

22. A report of any Ballots from parties in the Voting Classes excluded from the final tabulation, and the reasons for exclusion of such Ballots, is attached hereto as **Exhibit B**. All such Ballots were not counted because they did not satisfy the requirements for a valid Ballot set forth in the Scheduling Order.

F. Opt-Out Election

23. Verita reviewed and documented elections recorded on (i) the Ballots from Holders of Claims in the Voting Classes that checked the box on such Ballot to opt out of the Third-Party Releases and (ii) the Opt-Out Forms from Non-Voting Holders of Claims and Interests. A report of all Entities who opted out of the Third-Party Releases by checking the opt-out box is attached hereto as **Exhibit C**. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt-out elections received, including those reported on **Exhibit C**, but rather it is providing these opt-out election results for reporting and informational purposes only.

G. Conclusion

24. To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true. The Ballots received by Verita are stored at Verita's office and are available for inspection by or submission to this Court.

Dated: February 6, 2026

/s/ James Lee
James Lee
Vice President Public Securities Service
Verita Global

Exhibit A

Exhibit A
Vote Summary by Class

Class	Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	\$ Abstained	% \$ Accepted	% \$ Rejected	Class Accepted or Rejected
6A	Second-Out Claims	0	130	130	0	0	100%	0%	\$377,467,634.02	\$377,467,634.02	\$0.00	\$0.00	100%	0%	Accepted
6B	Amended Term Loan Claims	0	4	4	0	0	100%	0%	\$46,225,664.30	\$46,225,664.30	\$0.00	\$0.00	100%	0%	Accepted
7	Unsecured Funded Debt Claims	0	158	158	0	2	100%	0%	\$1,769,131,306.83	\$1,769,131,306.83	\$0.00	\$511,734.79	100%	0%	Accepted
	Second-Out Deficiency Claims	0	129	129	0	0	100%	0%	\$1,452,378,059.11	\$1,452,378,059.11	\$0.00	\$0.00	100%	0%	Accepted
	Third-Out Claims	0	23	23	0	2	100%	0%	\$178,101,314.97	\$178,101,314.97	\$0.00	\$511,734.79	100%	0%	Accepted
	Amended Unsecured Notes Claims	0	6	6	0	0	100%	0%	\$138,651,932.75	\$138,651,932.75	\$0.00	\$0.00	100%	0%	Accepted

Exhibit A-1

**Class 6A Ballot Details
First Lien Secured Claims**

Date Received	Ballot No.	Creditor Name	Voting Amount	Vote
01/29/2026	210	Apollo Accord + Aggregator A, L.P.	\$2,581,508.52	Accept
01/29/2026	211	Apollo Accord+ II Aggregator A, LP	\$7,187,544.79	Accept
01/29/2026	212	Apollo Atlas Master Fund, LLC	\$552,712.03	Accept
01/29/2026	213	Apollo Calliope Fund, L.P.	\$1,770,316.49	Accept
01/29/2026	214	Apollo Centre Street Partnership, L.P.	\$1,730,782.84	Accept
01/29/2026	215	Apollo Credit Strategies Master Fund Ltd	\$12,313,124.87	Accept
01/29/2026	216	Apollo Debt Solutions BDC	\$7,521,616.48	Accept
01/29/2026	209	Apollo Defined Return Aggregator A, LP	\$1,409,497.93	Accept
01/29/2026	217	Apollo Excelsior, LP	\$615,117.57	Accept
01/29/2026	223	Apollo Libra Credit Opportunities Fund, L.P.	\$592,274.47	Accept
01/29/2026	218	Apollo Lincoln Fixed Income Fund, L.P	\$873,890.08	Accept
01/29/2026	222	Apollo Moultrie Credit Fund LP	\$854,191.85	Accept
01/29/2026	219	Apollo PPF Credit Strategies LLC	\$732,588.17	Accept
01/29/2026	220	Apollo Union Street Partners, L.P.	\$435,386.74	Accept
01/30/2026	339	Bank of America New York	\$858,911.77	Accept
01/29/2026	286	Barclays Bank PLC New York	\$1,374,883.79	Accept
01/30/2026	340	BlackRock BankLoan Fund	\$224,573.99	Accept
01/30/2026	341	BlackRock Core Bond Trust	\$12,955.29	Accept
01/30/2026	343	BlackRock Corporate High Yield Fund, Inc.	\$177,731.74	Accept
01/30/2026	342	BlackRock Credit Allocation Income Trust	\$23,609.74	Accept
01/30/2026	345	BlackRock Credit Strategies Fund	\$9,418.26	Accept
01/30/2026	344	Blackrock Debt Strategies Fund Inc	\$122,855.00	Accept
01/30/2026	352	BlackRock Dynamic High Income Portfolio of BlackRock Funds II	\$28,693.09	Accept
01/30/2026	346	BlackRock Floating Rate Income Portfolio of BlackRock Funds V	\$1,318,335.37	Accept
01/30/2026	347	BlackRock Floating Rate Income Strategies Fund Inc	\$143,927.01	Accept
01/30/2026	348	BlackRock Floating Rate Income Trust	\$88,754.35	Accept
01/30/2026	355	Blackrock Funds II, Blackrock Multi-Asset Income Portfolio	\$262,826.12	Accept
01/30/2026	349	BlackRock Global Investment Series Income Strategies Portfolio	\$29,141.21	Accept
01/30/2026	350	BlackRock High Yield Bond Portfolio of BlackRock Funds V	\$1,295,502.37	Accept
01/30/2026	351	BlackRock High Yield V.I. Fund of BlackRock Variable Series Funds II, Inc	\$76,827.64	Accept
01/30/2026	353	BlackRock Income Fund of BlackRock Funds V	\$45,164.64	Accept
01/30/2026	354	BlackRock Limited Duration Income Trust	\$95,047.70	Accept
01/30/2026	356	Blackrock Managed Income Fund of Blackrock Funds II	\$21,101.88	Accept
01/30/2026	358	BlackRock Multi Sector Income Trust	\$36,383.50	Accept
01/30/2026	357	BlackRock Multi-Strategy Credit Master Fund Ltd	\$30,893.40	Accept
01/30/2026	362	Brighthouse Funds Trust I - Blackrock High Yield Portfolio	\$44,553.71	Accept
01/30/2026	359	California State Teachers Retirement System	\$30,253.82	Accept
01/29/2026	314	Canyon Balanced Master Fund Ltd	\$2,004,780.12	Accept
01/29/2026	323	Canyon Capital CLO 2012-1 R, Ltd.	\$376,170.71	Accept

Class 6A Ballot Details
First Lien Secured Claims

Date Received	Ballot No.	Creditor Name	Voting Amount	Vote
01/29/2026	333	Canyon Capital CLO 2021-1, Ltd.	\$407,655.77	Accept
01/29/2026	334	Canyon Capital CLO 2021-2, Ltd	\$407,655.77	Accept
01/29/2026	325	Canyon CLO 2016-1 Ltd	\$483,215.99	Accept
01/29/2026	326	Canyon CLO 2017-1 Ltd	\$426,367.08	Accept
01/29/2026	335	Canyon CLO 2018-1, Ltd.	\$425,560.64	Accept
01/29/2026	327	Canyon CLO 2019-1, LTD.	\$393,615.94	Accept
01/29/2026	329	Canyon CLO 2019-2, Ltd.	\$290,323.07	Accept
01/29/2026	330	Canyon CLO 2020-1, Ltd.	\$591,176.07	Accept
01/29/2026	331	Canyon CLO 2020-2, Ltd.	\$492,396.00	Accept
01/29/2026	332	Canyon CLO 2020-3, Ltd.	\$408,466.68	Accept
01/29/2026	336	Canyon CLO 2021-3, Ltd.	\$493,900.34	Accept
01/29/2026	338	Canyon CLO 2021-4, Ltd.	\$493,900.34	Accept
01/29/2026	337	Canyon CLO 2022-1, Ltd	\$592,680.41	Accept
01/29/2026	319	Canyon Distressed Opportunity Master Fund III, LP	\$4,306,847.03	Accept
01/29/2026	322	Canyon Distressed TX (A) LLC	\$1,033,330.94	Accept
01/29/2026	320	Canyon Distressed TX (B) LLC	\$251,063.57	Accept
01/29/2026	315	Canyon ESG Master Fund, LP	\$226,495.74	Accept
01/29/2026	317	Canyon NZ-DOF Investing, L.P.	\$737,574.85	Accept
01/29/2026	318	Canyon Value Realization Fund LP	\$1,674,866.30	Accept
01/29/2026	316	Canyon Value Realization Master Fund LP	\$5,970,369.88	Accept
01/29/2026	324	Canyon-EDOF (Master) L.P.	\$295,471.55	Accept
01/29/2026	235	CastleKnight Master Fund LP	\$12,199,338.58	Accept
01/23/2026	131	CCP VII Issuer Finance, L.P.	\$54,326,914.44	Accept
01/29/2026	321	CDOF IV Master Fund LP	\$3,248,789.19	Accept
01/28/2026	187	Cedar Crest 2021-2, LLC	\$1,168,571.04	Accept
01/30/2026	360	Civil Aviation Authority Pension Scheme	\$28,665.15	Accept
01/30/2026	471	Clearlake Capital Partners VII Finance, L.P.	\$55,144,639.34	Accept
01/23/2026	132	Clearlake Opportunities Partners Master Fund II, LP	\$2,644,683.64	Accept
01/23/2026	133	Clearlake Opportunities Partners Master Fund III, L.P	\$5,311,372.88	Accept
01/15/2026	30	Conifer Investment Holdings, LLC	\$17,987,159.45	Accept
01/30/2026	472	COP II Specialty Finance, L.P.	\$8,205,594.30	Accept
01/23/2026	134	COP III Notes Finance, L.P.	\$14,319,880.02	Accept
01/30/2026	367	Deutsche Bank AG New York Branch	\$555,136.15	Accept
01/30/2026	462	Goldman Sachs Lending Partners LLC	\$545,097.06	Accept
01/30/2026	361	High Yield Bond Fund	\$24,860.31	Accept
01/30/2026	363	iShares Floating Rate Loan Active ETF	\$9,178.52	Accept
01/30/2026	390	JPMorgan Chase Bank, National Association	\$9,062,541.55	Accept
01/29/2026	221	K2 Apollo Credit Master Fund Ltd.	\$413,756.89	Accept
01/30/2026	364	LACERA Master OPEB Trust	\$103,090.66	Accept
01/30/2026	365	Magnetite XIX, Limited	\$96,217.72	Accept
01/30/2026	366	Magnetite XVII Limited	\$93,905.34	Accept
01/30/2026	368	Magnetite XX, Limited	\$103,170.85	Accept
01/30/2026	369	Magnetite XXI, Limited	\$94,644.17	Accept
01/30/2026	371	Magnetite XXII, Limited	\$122,984.53	Accept
01/30/2026	370	Magnetite XXIII, Limited	\$118,902.54	Accept
01/30/2026	372	Magnetite XXIV, Limited	\$114,060.63	Accept
01/30/2026	373	Magnetite XXIX, Limited	\$104,542.60	Accept

Class 6A Ballot Details
First Lien Secured Claims

Date Received	Ballot No.	Creditor Name	Voting Amount	Vote
01/30/2026	374	Magnetite XXV, Limited	\$85,755.86	Accept
01/30/2026	375	Magnetite XXVI, Limited	\$127,109.57	Accept
01/30/2026	376	Magnetite XXVII, Limited	\$95,027.11	Accept
01/30/2026	377	Magnetite XXVIII Limited	\$85,412.55	Accept
01/30/2026	378	Magnetite XXX, Limited	\$94,809.97	Accept
01/30/2026	379	Magnetite XXXI, Limited	\$95,394.30	Accept
01/30/2026	381	Magnetite XXXII, Limited	\$95,605.06	Accept
01/30/2026	380	Magnetite XXXIII, Limited	\$96,292.10	Accept
01/30/2026	383	Magnetite XXXIV, Limited	\$79,278.59	Accept
01/30/2026	382	Magnetite XXXV, Limited	\$95,690.08	Accept
01/29/2026	228	MBD 1 LTD	\$32,433.14	Accept
01/29/2026	232	MCOF BD Ltd	\$3,024.88	Accept
01/30/2026	384	Metropolitan Life Insurance Company	\$8,987.65	Accept
01/29/2026	233	Monarch Master Funding V LLC	\$104,357.18	Accept
01/30/2026	387	Multi-Manager High Yield Opportunity Fund	\$8,378.14	Accept
01/30/2026	385	Multi-Strategy Credit Fund	\$18,691.70	Accept
01/29/2026	236	MVSO Master Funding Ltd	\$28,231.95	Accept
01/30/2026	386	Navy Exchange Service Command Retirement Trust	\$13,769.33	Accept
01/30/2026	389	NC Garnet Fund, L.P.	\$43,832.01	Accept
01/26/2026	149	Oaktree Opportunities Fund Xb Holdings (Delaware), LP	\$6,112,822.86	Accept
01/26/2026	148	Oaktree Opportunities Fund XI Holdings (Delaware), L.P.	\$6,253,954.92	Accept
01/26/2026	150	Oaktree Opps XI Holdco Ltd	\$8,675,912.73	Accept
01/26/2026	151	Oaktree Opps XII Holdco, L.P.	\$14,703,878.91	Accept
01/30/2026	388	PPL Services Corporation Master Trust	\$14,896.00	Accept
01/15/2026	29	Redcedar Investment Holdings, LLC	\$9,896,174.66	Accept
01/29/2026	230	RR 12 LTD	\$296,588.47	Accept
01/29/2026	226	RR 14 LTD	\$345,978.40	Accept
01/29/2026	224	RR 15 LTD	\$321,035.17	Accept
01/29/2026	225	RR 16 Ltd	\$683,134.69	Accept
01/29/2026	227	RR 17 Ltd	\$395,368.54	Accept
01/29/2026	231	RR 18 Ltd	\$420,063.51	Accept
01/29/2026	234	RR 19 LTD	\$345,730.35	Accept
01/29/2026	237	RR 2 Ltd.	\$667,381.07	Accept
01/29/2026	239	RR 21 LTD	\$606,812.60	Accept
01/29/2026	280	RR 23 LTD	\$892,492.76	Accept
01/29/2026	281	RR 24 Ltd	\$890,754.24	Accept
01/29/2026	282	RR 5 Ltd	\$509,081.06	Accept
01/29/2026	283	RR 6 Ltd	\$443,123.60	Accept
01/29/2026	284	RR 7 LTD	\$1,053,955.22	Accept
01/29/2026	285	RR 8 LTD	\$437,996.10	Accept
01/21/2026	80	Searchlight Opportunities Master Fund II-A, L.P.	\$13,131,469.93	Accept
01/30/2026	405	Six Circles Credit Opportunities Fund	\$59,266.69	Accept
01/21/2026	79	SOF II DBT I LP	\$234,619.33	Accept
01/21/2026	81	SPE IV DBT SPV I, L.P.	\$54,408,580.48	Accept

Exhibit A-2

Class 6B Ballot Details

Amended Term Loan Claims

Date Received	Ballot No.	Creditor Name	Voting Amount	Vote
01/29/2026	229	CASTLEKNIGHT MASTER FUND LP	\$19,060,513.94	Accept
01/30/2026	461	GOLDMAN SACHS BANK USA (NEW YORK)	\$53,783.23	Accept
02/02/2026	507	JPMORGAN CHASE BANK, NA	\$26,121,519.41	Accept
01/06/2026	1	WILCOX PASS FUNDING ULC	\$989,847.72	Accept

Exhibit A-3

Class 7 Ballot Details
Second-Out Deficiency Claims

Date Received	Ballot No.	Creditor Name	Voting Amount	Vote
01/29/2026	240	Apollo Accord + Aggregator A, L.P.	\$9,955,495.22	Accept
01/29/2026	242	Apollo Accord+ II Aggregator A, LP	\$27,718,509.24	Accept
01/29/2026	245	Apollo Atlas Master Fund, LLC	\$2,131,514.17	Accept
01/29/2026	251	Apollo Calliope Fund, L.P.	\$6,827,162.18	Accept
01/29/2026	249	Apollo Centre Street Partnership, L.P.	\$6,674,702.09	Accept
01/29/2026	253	Apollo Credit Strategies Master Fund Ltd	\$47,485,125.40	Accept
01/29/2026	328	Apollo Debt Solutions BDC	\$29,006,844.78	Accept
01/29/2026	247	Apollo Defined Return Aggregator A, LP	\$5,435,678.32	Accept
01/29/2026	255	Apollo Excelsior, LP	\$2,372,178.91	Accept
01/29/2026	254	Apollo Libra Credit Opportunities Fund, L.P.	\$2,284,085.32	Accept
01/29/2026	256	Apollo Lincoln Fixed Income Fund, L.P	\$3,370,125.83	Accept
01/29/2026	257	Apollo Moultrie Credit Fund LP	\$3,294,160.31	Accept
01/29/2026	258	Apollo PPF Credit Strategies LLC	\$2,825,200.07	Accept
01/29/2026	262	Apollo Union Street Partners, L.P.	\$1,679,053.39	Accept
01/29/2026	294	Barclays Bank PLC New York	\$5,302,190.12	Accept
01/30/2026	418	BlackRock BankLoan Fund	\$866,061.57	Accept
01/30/2026	415	BlackRock Core Bond Trust	\$49,961.60	Accept
01/30/2026	419	BlackRock Corporate High Yield Fund, Inc.	\$685,416.11	Accept
01/30/2026	417	BlackRock Credit Allocation Income Trust	\$91,050.12	Accept
01/30/2026	427	BlackRock Credit Strategies Fund	\$36,321.17	Accept
01/30/2026	420	Blackrock Debt Strategies Fund Inc	\$473,785.90	Accept
01/30/2026	421	BlackRock Dynamic High Income Portfolio of BlackRock Funds II	\$110,653.87	Accept
01/30/2026	422	BlackRock Floating Rate Income Portfolio of BlackRock Funds V	\$5,084,113.18	Accept
01/30/2026	423	BlackRock Floating Rate Income Strategies Fund Inc	\$555,049.38	Accept
01/30/2026	425	BlackRock Floating Rate Income Trust	\$342,277.99	Accept
01/30/2026	426	Blackrock Funds II, Blackrock Multi-Asset Income Portfolio	\$1,013,579.51	Accept
01/30/2026	429	BlackRock Global Investment Series Income Strategies Portfolio	\$112,382.05	Accept
01/30/2026	430	BlackRock High Yield Bond Portfolio of BlackRock Funds V	\$4,996,058.54	Accept
01/30/2026	428	BlackRock High Yield V.I. Fund of BlackRock Variable Series Funds II, Inc	\$296,283.03	Accept
01/30/2026	437	BlackRock Income Fund of BlackRock Funds V	\$174,175.83	Accept
01/30/2026	431	BlackRock Limited Duration Income Trust	\$366,548.06	Accept
01/30/2026	433	Blackrock Managed Income Fund of Blackrock Funds II	\$81,378.63	Accept
01/30/2026	432	BlackRock Multi Sector Income Trust	\$140,311.68	Accept
01/30/2026	434	BlackRock Multi-Strategy Credit Master Fund Ltd	\$119,139.28	Accept
01/30/2026	441	BrightHouse Funds Trust I - Blackrock High Yield Portfolio	\$171,819.79	Accept
01/30/2026	435	California State Teachers Retirement System	\$116,672.77	Accept
01/29/2026	391	Canyon Balanced Master Fund Ltd	\$7,731,362.77	Accept
01/29/2026	399	Canyon Capital CLO 2012-1 R, Ltd.	\$1,450,688.88	Accept

Class 7 Ballot Details
Second-Out Deficiency Claims

Date Received	Ballot No.	Creditor Name	Voting Amount	Vote
01/29/2026	411	Canyon Capital CLO 2021-1, Ltd.	\$1,572,109.89	Accept
01/29/2026	409	Canyon Capital CLO 2021-2, Ltd	\$1,572,109.89	Accept
01/29/2026	400	Canyon CLO 2016-1 Ltd	\$1,863,505.17	Accept
01/29/2026	402	Canyon CLO 2017-1 Ltd	\$1,644,269.40	Accept
01/29/2026	413	Canyon CLO 2018-1, Ltd.	\$1,641,159.37	Accept
01/29/2026	410	Canyon CLO 2019-1, LTD.	\$1,517,965.78	Accept
01/29/2026	403	Canyon CLO 2019-2, Ltd.	\$1,119,620.53	Accept
01/29/2026	406	Canyon CLO 2020-1, Ltd.	\$2,279,849.37	Accept
01/29/2026	404	Canyon CLO 2020-2, Ltd.	\$1,898,907.56	Accept
01/29/2026	408	Canyon CLO 2020-3, Ltd.	\$1,575,237.11	Accept
01/29/2026	412	Canyon CLO 2021-3, Ltd.	\$1,904,708.98	Accept
01/29/2026	414	Canyon CLO 2021-4, Ltd.	\$1,904,708.98	Accept
01/29/2026	416	Canyon CLO 2022-1, Ltd	\$2,285,650.79	Accept
01/29/2026	396	Canyon Distressed Opportunity Master Fund III, LP	\$16,609,201.43	Accept
01/29/2026	401	Canyon Distressed TX (A) LLC	\$3,985,003.79	Accept
01/29/2026	398	Canyon Distressed TX (B) LLC	\$968,217.68	Accept
01/29/2026	392	Canyon ESG Master Fund, LP	\$873,472.70	Accept
01/29/2026	394	Canyon NZ-DOF Investing, L.P.	\$2,844,431.00	Accept
01/29/2026	395	Canyon Value Realization Fund LP	\$6,459,061.94	Accept
01/29/2026	393	Canyon Value Realization Master Fund LP	\$23,024,517.77	Accept
01/29/2026	407	Canyon-EDOF (Master) L.P.	\$1,139,475.45	Accept
01/29/2026	275	CastleKnight Master Fund LP	\$47,046,312.66	Accept
01/23/2026	127	CCP VII Issuer Finance, L.P.	\$209,509,801.27	Accept
01/29/2026	397	CDOF IV Master Fund LP	\$12,528,839.25	Accept
01/28/2026	188	Cedar Crest 2021-2, LLC	\$4,506,552.40	Accept
01/30/2026	436	Civil Aviation Authority Pension Scheme	\$110,546.13	Accept
01/30/2026	473	Clearlake Capital Partners VII Finance, L.P.	\$212,663,328.09	Accept
01/23/2026	128	Clearlake Opportunities Partners Master Fund II, LP	\$10,199,127.79	Accept
01/23/2026	129	Clearlake Opportunities Partners Master Fund III, L.P	\$20,483,119.44	Accept
01/15/2026	31	Conifer Investment Holdings, LLC	\$69,366,836.68	Accept
01/30/2026	474	COP II Specialty Finance, L.P.	\$31,644,580.74	Accept
01/23/2026	130	COP III Notes Finance, L.P.	\$55,224,104.82	Accept
01/30/2026	424	Deutsche Bank AG New York Branch	\$2,140,862.71	Accept
01/30/2026	470	Goldman Sachs Lending Partners LLC	\$2,102,147.29	Accept
01/30/2026	439	High Yield Bond Fund	\$95,872.90	Accept
01/30/2026	438	iShares Floating Rate Loan Active ETF	\$35,396.64	Accept
01/30/2026	468	JPMorgan Chase Bank, National Association	\$34,949,367.15	Accept
01/29/2026	259	K2 Apollo Credit Master Fund Ltd.	\$1,595,638.63	Accept
01/30/2026	440	LACERA Master OPEB Trust	\$397,565.45	Accept
01/30/2026	442	Magnetite XIX, Limited	\$371,060.21	Accept
01/30/2026	444	Magnetite XVII Limited	\$362,142.59	Accept
01/30/2026	443	Magnetite XX, Limited	\$397,874.68	Accept
01/30/2026	445	Magnetite XXI, Limited	\$364,991.85	Accept
01/30/2026	446	Magnetite XXII, Limited	\$474,285.44	Accept
01/30/2026	447	Magnetite XXIII, Limited	\$458,543.40	Accept
01/30/2026	449	Magnetite XXIV, Limited	\$439,870.72	Accept

Class 7 Ballot Details
Second-Out Deficiency Claims

Date Received	Ballot No.	Creditor Name	Voting Amount	Vote
01/30/2026	448	Magnetite XXIX, Limited	\$403,164.78	Accept
01/30/2026	491	Magnetite XXV, Limited	\$330,714.39	Accept
01/30/2026	451	Magnetite XXVI, Limited	\$490,193.49	Accept
01/30/2026	450	Magnetite XXVII, Limited	\$366,468.66	Accept
01/30/2026	453	Magnetite XXVIII Limited	\$329,390.44	Accept
01/30/2026	452	Magnetite XXX, Limited	\$365,631.24	Accept
01/30/2026	455	Magnetite XXXI, Limited	\$367,884.69	Accept
01/30/2026	454	Magnetite XXXII, Limited	\$368,697.48	Accept
01/30/2026	456	Magnetite XXXIII, Limited	\$371,347.02	Accept
01/30/2026	457	Magnetite XXXIV, Limited	\$305,735.05	Accept
01/30/2026	460	Magnetite XXXV, Limited	\$369,025.38	Accept
01/29/2026	270	MBD 1 LTD	\$125,077.23	Accept
01/29/2026	274	MCOF BD Ltd	\$11,665.36	Accept
01/30/2026	458	Metropolitan Life Insurance Company	\$34,660.56	Accept
01/29/2026	278	Monarch Master Funding V LLC	\$402,449.74	Accept
01/30/2026	459	Multi-Manager High Yield Opportunity Fund	\$32,309.98	Accept
01/30/2026	463	Multi-Strategy Credit Fund	\$72,083.86	Accept
01/29/2026	279	MVSO Master Funding Ltd	\$108,875.52	Accept
01/30/2026	464	Navy Exchange Service Command Retirement Trust	\$53,100.92	Accept
01/30/2026	465	NC Garnet Fund, L.P.	\$169,036.57	Accept
01/26/2026	153	Oaktree Opportunities Fund Xb Holdings (Delaware), LP	\$23,573,882.61	Accept
01/26/2026	152	Oaktree Opportunities Fund XI Holdings (Delaware), L.P.	\$24,118,153.34	Accept
01/26/2026	154	Oaktree Opps XI Holdco Ltd	\$33,458,346.94	Accept
01/26/2026	155	Oaktree Opps XII Holdco, L.P.	\$56,704,982.77	Accept
01/30/2026	466	PPL Services Corporation Master Trust	\$57,445.88	Accept
01/15/2026	32	Redcedar Investment Holdings, LLC	\$38,164,243.41	Accept
01/29/2026	260	RR 12 LTD	\$1,143,782.84	Accept
01/29/2026	263	RR 14 LTD	\$1,334,253.32	Accept
01/29/2026	272	RR 15 LTD	\$1,238,060.63	Accept
01/29/2026	265	RR 16 Ltd	\$2,634,484.49	Accept
01/29/2026	266	RR 17 Ltd	\$1,524,724.64	Accept
01/29/2026	269	RR 18 Ltd	\$1,619,959.87	Accept
01/29/2026	276	RR 19 LTD	\$1,333,296.71	Accept
01/29/2026	277	RR 2 Ltd.	\$2,573,731.20	Accept
01/29/2026	287	RR 21 LTD	\$2,340,151.06	Accept
01/29/2026	288	RR 23 LTD	\$3,441,866.40	Accept
01/29/2026	289	RR 24 Ltd	\$3,435,161.84	Accept
01/29/2026	290	RR 5 Ltd	\$1,963,252.89	Accept
01/29/2026	291	RR 6 Ltd	\$1,708,890.30	Accept
01/29/2026	292	RR 7 LTD	\$4,064,540.60	Accept
01/29/2026	293	RR 8 LTD	\$1,689,116.29	Accept
01/21/2026	83	Searchlight Opportunities Master Fund II-A, L.P.	\$50,641,043.83	Accept
01/30/2026	467	Six Circles Credit Opportunities Fund	\$228,559.87	Accept
01/21/2026	82	SOF II DBT I LP	\$904,801.03	Accept
01/21/2026	84	SPE IV DBT SPV I, L.P.	\$209,824,743.42	Accept

Exhibit A-4

Class 7 Ballot Details
Third-Out Claims and Amended Unsecured Notes Claims

Part#	CUSIP	Date		Nominee Name	Account #	Voting Amount	Vote
		Received					
901	92905YAA6	1/29/2026		BANK OF NY	160906	\$6,186,821.71	Accept
901	92905YAA6	1/29/2026		BANK OF NY	239522	\$1,702,261.01	Accept
901	92905YAA6	1/29/2026		BANK OF NY	460872	\$229,233.59	Accept
901	92905YAA6	1/29/2026		BANK OF NY	678495	\$1,796,456.86	Accept
901	92905YAA6	1/29/2026		BANK OF NY	726662	\$534,845.39	Accept
901	92905YAA6	1/29/2026		BANK OF NY	770038	\$3,018,421.71	Accept
901	92905YAA6	1/29/2026		BANK OF NY	826103	\$4,291,969.18	Accept
229	92905YAA6	1/30/2026		BARCLAYINC	8949240739326477	\$3,435,208.73	Accept
773	92905YAA6	1/30/2026		BOFA/FIX	043-GSM1M	\$2,644,247.93	Accept
5	92905YAA6	1/30/2026		GOLDMAN	3853481503803194	\$46,373,462.73	Accept
5	69291HAA3	1/30/2026		GOLDMAN	4176576176007430	\$9,557,397.58	Accept
5	69291HAA3	1/30/2026		GOLDMAN	6649822267334627	\$1,590,276.70	Accept
5	69291HAA3	1/30/2026		GOLDMAN	7949992808664723	\$58,579,633.18	Accept
902	92905YAA6	1/30/2026		JPMCBNA	7523382483533684	\$5,150,363.02	Accept
902	92905YAA6	1/30/2026		JPMCBNA	4626146604861290	\$8,253,786.89	Accept
902	92905YAA6	1/30/2026		JPMCBNA	4902541686516093	\$982,651.90	Accept
902	92905YAA6	1/30/2026		JPMCBNA	3196104557847432	\$8,015,915.64	Accept
902	92905YAA6	1/30/2026		JPMCBNA	1733450418172975	\$1,778,458.07	Accept
902	92905YAA6	1/30/2026		JPMCBNA	1827595569406265	\$9,916,080.08	Accept
187	92905YAA6	1/30/2026		JPMS LLC	DTC 187 - JPMS LLC	\$8,664,222.56	Accept
187	69291HAA3	1/30/2026		JPMS LLC	DTC 187 - JPMS LLC	\$78,729.01	Accept
352	92905YAA6	1/30/2026		JPMS/JPMC	0754302295040365	\$60,209,631.90	Accept
352	69291HAA3	1/30/2026		JPMS/JPMC	4183457474719966	\$47,526,079.96	Accept
50	69291HAA3	1/28/2026		MORGAN LLC	Client 1	\$21,319,816.32	Accept
2669	92905YAA6	1/30/2026		NRTHRN TR	1771625	\$878,202.92	Accept
2669	92905YAA6	1/30/2026		NRTHRN TR	7000546	\$699,921.13	Accept
2669	92905YAA6	1/30/2026		NRTHRN TR	7006667	\$112,911.80	Accept
997	92905YAA6	1/29/2026		SSB&T CO	MF4W	\$237,709.06	Accept
997	92905YAA6	1/29/2026		SSB&T CO	4861	\$2,988,531.16	Accept

Exhibit B

Part#	CUSIP	Date Received	Nominee Name	Account #	Voting Amount	Vote	Class	Reason Excluded
902	92905YAA6	1/30/2026	JPMCBNA	3984017834901462	\$247,613.61	Abstain	7 Unsecured Funded Debt Claims	Abstained
902	92905YAA6	1/30/2026	JPMCBNA	8969730385233832	\$264,121.18	Abstain	7 Unsecured Funded Debt Claims	Abstained

Exhibit C

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
02/02/2026	507	JPMORGAN CHASE BANK, NA	6B Amended Term Loan Claims	Yes
01/06/2026	1	WILCOX PASS FUNDING ULC	6B Amended Term Loan Claims	Yes
1/30/2026	N/A	Goldman - 4176576176007430	7 Unsecured Funded Debt Claims	Yes
1/30/2026	N/A	Goldman - 6649822267334627	7 Unsecured Funded Debt Claims	Yes
1/30/2026	N/A	JPMCBNA - 4626146604861290	7 Unsecured Funded Debt Claims	Yes
1/30/2026	N/A	JPMCBNA - 7523382483533684	7 Unsecured Funded Debt Claims	Yes
01/29/2026	302	1970 GROUP	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	159	3945 FISCAL PARTNERS, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	91	AAA PROPANE SERVICE INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	169	ADAMS FENCE LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	93	ADAMS, BRIANA R.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	273	ALBERTO, CARLOS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/24/2026	140	ALNADER, REYAD A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
02/02/2026	510	ANDERSON, GREG M.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	201	ANTHONEY, DION	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	90	ANVER, CASSANDRA L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	478	ARIES, LINDA A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/27/2026	164	ATLANTAS EVENT SPECIALISTS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	74	Atlantic Specialty Insurance Company	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
02/03/2026	521	AVALOS, ALFREDO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	6	BANKS, FREDERIC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	95	BARRIENTOS MEZA, IGNACIO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	19	BAUTISTA, JEREMY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	485	BERKLEY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	174	BERRIOS, FRANCISCO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	488	BISMARCK ROAD, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	194	BLACKLINE SYSTEMS, INC.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	94	BOROUGH OF BRIDGEPORT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	99	BOSQUE, MICHAEL A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	102	BRONK, ANDREW	Non-Voting Unimpaired (Classes 1-5, 8)	Yes

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
01/25/2026	141	BROWN, KEVIN D.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/10/2026	9	BROWN, WARREN M.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	3	BRUNSWICK-GLYNN COUNTY JOINT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/16/2026	45	BURGESET, SYNIYAH	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	68	CABRAL, JASON S.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/15/2026	36	CANAAN, TINA L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	110	CARROLL, ROBERT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	109	CARROLL, ROBERT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	307	CERDA, JOSE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/10/2026	11	CHEN, FAY HUA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	482	CITY OF HOPEWELL VIRGINIA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	70	CITY OF MONROE, NORTH CAROLINA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	497	CITY OF RALEIGH, NORTH CAROLINA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	69	COMMERCIAL AIR & ELECTRIC INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/17/2026	52	CORTEZ, FEDERICO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	26	COSTELLO, SUSAN D.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/24/2026	139	CREDITORS ADJUSTMENT BUREAU INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	89	CREWS ENVIRONMENTAL	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	117	CRUZ, ROWENA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	241	DANNER, DANIEL L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	208	DANNER, MELIA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	503	David Rocha	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
02/02/2026	513	DAVIS, JERALD R.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	192	DELGADO CEBOLLERO, CLAUDIA M.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/19/2026	61	DFDJ SUGAR BEAR INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/15/2026	41	DIAZ ESPINOZA, LUIS J.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	25	DIAZ, JOHNNY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	72	DIXIE SOUTHLAND CORP	Non-Voting Unimpaired (Classes 1-5, 8)	Yes

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
01/12/2026	12	DRX DUCT LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/19/2026	62	EDWARDS, AMANDA F.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	116	EE DRIVER FOR, ROWENA CRUZ	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	4	EVANS EQUIPMENT & ENVIRONMENTAL, INC.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
02/02/2026	511	EVENS, JASON R.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/27/2026	195	EVOLUTION MECHANICAL PROJECTS, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/24/2026	135	FARNSWORTH, NICHOLAS J.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	313	FERRARO, ANTHONY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	492	FITTINGS THAT FIT INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/27/2026	183	FLEMING, ANGELA L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	310	FOLEY, DEVIN P.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	495	FORTIN-MCCUE, LEAANN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/25/2026	143	FUNEZ MALDONADO, ARNOL M.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	493	G & G MOBILE STORAGE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	306	GALLAGHER, BRIAN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	516	GANELES, ANDREW	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	121	GARCIA, RAFAEL	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	144	GEL ENGINEERING LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	207	GOMEZ, JOSHUA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	104	GONZALEZ, LUIS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	177	GOODMAN, BENNY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	206	GOULBOURNE, ALYSSA V.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/24/2026	147	GRISWOLD, ZACHARY A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/16/2026	47	GROUND ZERO TRANSPORT AND DEBRIS SERVICES INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/27/2026	186	GUZMAN, ALVIS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	71	HAMILTON, DANA P.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	14	HAMILTON, KELLY K.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/09/2026	8	HARRIS, JACKSON R.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
01/28/2026	190	HAVEL, TIMOTHY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	27	HEATH, MICHAEL	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	250	HENNING, LISA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	199	HINDS, CHRIS S.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	23	HOGAN & ASSOCIATES	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	22	HOGAN & ASSOCIATES CONSTRUCTION INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/16/2026	43	HOLTZMAN PROPANE LC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/19/2026	57	HOSE & RUBBER SUPPLY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	87	HOUART, JENNIFER M.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	486	HURFFVILLE ROAD, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	298	ICON INFORMATION CONSULTANTS, LP	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	171	JACOBSON, JEREMY L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	243	JBD PROPERTIES, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	146	JIMENEZ VARGAS, RENE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/15/2026	44	JORDAN, VICTOR	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	305	KANTHACHACK, CHRISTY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	67	KAREN L. RINEHART	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	202	KOEHLER, ELIZABETH	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	300	KZJV, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	20	LAAS 88 LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	494	LAKATOS JR., LAWRENCE R.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	76	LAM HAULING INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	75	LAM HAULING INC DBA 7 DAYS BOX	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	176	LAMBERT JR., MICHAEL E.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	297	LENGYEL III, RALPH	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	111	LESTER, GLENNIS L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	113	LIBERTY MUTUAL INSURANCE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	193	LIGHTNING MOBILE SERVICES, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
1/30/2026	2164	Linda Overmyer	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	204	LORENZ, TERRY J.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	120	LUMBER FAMILY LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	115	LUXURIANT REALTY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/15/2026	34	MAGER, CHRISTINE L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/17/2026	49	MALDONADO ALBERTO, CARMEN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	496	MARRERO, DALNY L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	18	MARTINEZ, JACK	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	172	MCLAUGHLIN, JAMES	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	17	MCMAHON, MICHAEL A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	517	MCMAHON, STEVEN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	100	MEJIA RODRIGUEZ, RONY A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	244	METRO WASTEWATER RECLAMATION	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	246	METRO WASTEWATER RECLAMATION DISTRICT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	97	MILKO, RICHARD	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	295	MIOTTO, THOMAS A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	167	MORGAN, JOSIE L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	303	MUNCY AVE REALTY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/17/2026	51	MUNOZ, NATHALIE F.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/15/2026	33	NED II, JERRY L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	158	NIEBLAS GARCIA, ADOLFO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	65	NORGORD, CHRISTOPHER L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	264	NUTRIDGE, DYSON	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	261	NUTRIDGE, JR, DARELLE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/27/2026	161	OMJ LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	205	ORACLE AMERICA INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	483	ORBIS TERRARUM, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	498	ORKIN/SAWYER, INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
01/23/2026	118	OSI 16125 OLD US 41 LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	122	OSI 4760 CECILE AVE LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	123	OSI 515 N 700 W LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	105	PABON, CEASAR	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	85	PAC INTEGRATIONS, INC.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	504	PARADA CABRERA, LUIS E.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	480	PASCO ROAD LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	296	PETRIK, MARTIN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	502	PI 6TH LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	505	PINCKNEY, JEFFREY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	73	PLANET EARTH RECYCLING AND RECOVERY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	311	PLEITEZ, ROSALIO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	21	PORTACLEAR LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	96	PORTLAND GENERAL ELECTRIC- PGE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	197	POWERHOUSE RETAIL SERVICES, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	312	PRESCOTT, ZANYELL	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	168	PRIMUS LABS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	5	PS3 ENTERPRISES INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	175	PSS, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	189	QUINN, ROBERT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/24/2026	137	RAILSBACK, THEODORE E.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	108	RAMIREZ-PANIAGUA, LUIS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	126	RING, LYDIA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
02/03/2026	520	RISER STEEL, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	484	RITA, ALAN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	92	RIVER BIRCH LANDFILL	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	481	RIVERA, ANTONIO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	185	RIVERA, RICHARD M.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
01/29/2026	309	ROBERTS, JASON J.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	301	ROCHE, ELLIOT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	487	ROCKY RUN ROAD LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
02/02/2026	509	RODRIGUEZ JR., ANDRES	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	119	RODRIGUEZ, GERARDO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	304	ROSARIO JR., DAVID	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	252	RUSSELL, DEDRIA	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	238	SANDHILLS GLOBAL, INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	506	SATELLITE INDUSTRIES, INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	475	SBERNA, KAY E.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/27/2026	162	SCANLON, JAKE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/16/2026	46	SCOTT, ARI	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	125	SELTZER, BRIAN S.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	248	SERVICE SANITATION INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/15/2026	35	SERVICEMASTER BUILDING SERVICES, INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/15/2026	38	SHOMO JR., JAMES G.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/12/2026	13	SIMMONS, MALCOLM A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	107	SKAGIT PUD	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	63	SKYLANDS ENERGY SERVICE INC.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/17/2026	53	SNYDER, JOANNE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	182	SOUTHERN CRANE & WRECKER	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	101	SOUTHERN ON-SITE, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/19/2026	58	SPECIALTY EQUIPMENT	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	124	STATE OF NEW HAMPSHIRE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	170	STEPHEN JEFFREY WILSON	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/13/2026	15	STEVENOR JR., DAVID L.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	308	STOAKS, CURTIS C.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/24/2026	136	SZYMANIK, BRIAN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes

Exhibit C
Opt-Out Summary

Date Received	Ballot No.	Creditor Name	Class	Opt out of the Third-Party Release?
01/23/2026	114	TCEQ	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	24	TENNESSEE VALLEY ICE CO LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/14/2026	28	TEREBUSH, TODD R.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	267	TERRENO REALTY CORPORATION	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	501	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	500	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	66	TREASURE VALLEY COFFEE INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/19/2026	60	UNITED GARAGE DOORS & GATES	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	86	VACA ZAMORA, MARIO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/16/2026	42	VALLEY ICE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/30/2026	489	VENTIMIGLIA, MATTHEW P.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	203	VILLEGAS, LLEYSON U.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/26/2026	145	VOYIG, LLC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/29/2026	299	WADDELL, LATEEF	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/20/2026	78	WALTERS SERVICES INC	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/25/2026	142	WATSON, JESSICA F.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/22/2026	106	WHITE DOVE JANITORIAL SERVICE	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/28/2026	200	WILLIAMS, RODNEY	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/21/2026	98	YANUZZELLI, EDWARD	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/18/2026	55	YOUHAN Y. YOUNAN	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/23/2026	112	ZIEGLER TIRE & SUPPLY CO	Non-Voting Unimpaired (Classes 1-5, 8)	Yes
01/27/2026	184	ZITKOVICH, JEFFREY A.	Non-Voting Unimpaired (Classes 1-5, 8)	Yes