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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. et al.,¹
Debtors.

Case No. 25-23630 (MBK)
Chapter 11
(Jointly Administered)

**NOTICE OF FILING OF
FOURTH AMENDED PLAN SUPPLEMENT
IN CONNECTION WITH JOINT CHAPTER 11
PLAN OF UNITED SITE SERVICES, INC AND ITS
AFFILIATED DEBTORS AND DEBTORS IN POSSESSION**

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 2487 W Navigator Drive, 3rd Floor, Meridian, ID 83642.



NOTICE IS HEREBY GIVEN as follows:

On December 29, 2025, the above captioned debtors and debtors in possession filed their *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 16] (as may be amended, modified, or supplemented from time to time and including all exhibits or supplements thereto, the “**Plan**”) and *Disclosure Statement for the Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 17] (as may be amended, modified, or supplemented from time to time and including all exhibits or supplements thereto, the “**Disclosure Statement**”).²

On December 30, 2025, the United States Bankruptcy Court for the District of New Jersey (the “**Court**”) entered an *Order (I) Scheduling a Combined Hearing to Approve the Disclosure Statement and Confirm the Plan; (II) Establishing Objection Deadlines; (III) Approving Solicitation Procedures; (IV) Approving the Form and Manner of Ballots and Notices; (V) Directing That a Meeting of Creditors Not Be Convened; (VI) Conditionally Waiving the Requirement to File Schedules of Assets and Liabilities and Statements of Financial Affairs; (VII) Approving Procedures for Assumption and Rejection of Executory Contracts and Unexpired Leases; (VIII) Granting Approval of Rights Offering Procedures; and (IX) Granting Related Relief* [Dkt. No. 79] (the “**Scheduling Order**”).

On January 23, 2026, the Debtors filed their *Notice of Filing of Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and its Affiliated Debtors and Debtors in Possession* [Dkt. No. 217].

On February 1, 2026, the Debtors filed their *Notice of Filing of Amended Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and its Affiliated Debtors and Debtors in Possession* [Dkt. No. 250].

² All capitalized terms used but not otherwise defined herein have the same meanings as in the Plan.

On February 3, 2026, the Debtors filed their *Notice of Filing of Second Amended Plan Supplement in Connection with Joint Chapter 11 Plan of Untied Site Services, Inc. and its Affiliated Debtors and Debtors in Possession* [Dkt. No. 269].

On February 6, 2026, the Debtors filed their *Notice of Filing of Third Amended Plan Supplement in Connection with Joint Chapter 11 Plan of Untied Site Services, Inc. and its Affiliated Debtors and Debtors in Possession* [Dkt. No. 289].

In accordance with the Plan and the Scheduling Order, the Debtors are hereby filing certain documents (or forms of documents), schedules, and exhibits (as may be amended, supplemented, or otherwise modified, the “**Fourth Amended Plan Supplement**”) with the Court. The Fourth Amended Plan Supplement includes the following documents (which remain subject to further amendment):

Exhibit	Document
F	Amended Restructuring Transactions Memorandum
F-1	Blackline of Restructuring Transactions Memorandum

The respective rights of the Debtors and certain other parties in interest are expressly reserved, subject and pursuant to the terms and conditions set forth in the Plan and the Restructuring Support Agreement (including, for the avoidance of doubt, the consent rights set forth thereunder), to amend, supplement or modify the Fourth Amended Plan Supplement and any of the documents and designations contained herein in accordance with the Plan, the Bankruptcy Code, the Bankruptcy Rules and any other Final Order of the Court.

The hearing at which the Court will consider confirmation of the Plan (the “**Confirmation Hearing**”) will commence on **February 25, 2026, at 11:30 a.m. (ET)**, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Trenton, NJ 08608. The Confirmation Hearing may be continued from time to time without further notice other than by an announcement in open court or a notice filed on the Court’s docket and served on all parties entitled to the notice.

The deadline for filing objections to the Plan and Disclosure Statement was **January 30, 2026, at 4:00 p.m. (ET)** (the “**Objection Deadline**”). Any objections were required to: (i) be in writing; (ii) comply with the Bankruptcy Rules, the Local Rules, and the Complex Case Procedures; (iii) state the name and address of the objecting party and the amount and nature of the Claim or Interest beneficially owned by such party; (iv) state with particularity the legal and factual basis for such objection, and, if practicable and applicable, a proposed modification to the Plan that would resolve such objection; (v) be filed with the Clerk of the Court, together with proof of service thereof; and (vi) be served by personal service, overnight delivery, or electronic mail, so as to be *actually received* no later than the Objection Deadline, by (a) proposed co-counsel to the Debtors, (i) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), Matthew Brod (MBrod@Milbank.com), Lauren C. Doyle (LDoyle@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com) and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Sirota (MSirota@coleschotz.com), Felice R. Yudkin (FYudkin@coleschotz.com), and Daniel J. Harris (DHarris@coleschotz.com)); (b) the Office of the United States Trustee for Region 3, One Newark Center, Suite 2100, Newark, NJ 07102 (Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov) and Samantha S. Lieb (Samantha.Lieb2@usdoj.gov)); (c) counsel to the Ad Hoc Group, (i) Akin Gump Strauss Hauer & Feld LLP, Robert S. Strauss Tower, 2001 K Street N.W., Washington, DC 20006 (Attn: Scott L. Alberino (SAlberino@AkinGump.com)) and 2300 N. Field Street, Ste. 1800, Dallas, TX 75201 (Attn: Zach Lanier (ZLanier@AkinGump.com)) and (ii) Pashman Stein Walder Hayden, P.C., 101 Crawfords Corner Road, Ste. 4202, Holmdel, NJ 07722 (Attn: John W. Weiss (JWeiss@PashmanStein.com)); and (d) counsel to any statutory committee appointed in these Chapter 11 Cases.

All documents filed in these Chapter 11 Cases may be obtained free of charge by visiting the website of Verita Global at www.veritaglobal.net/US. You may also obtain copies of pleadings by visiting the Court’s website at <https://www.njb.uscourts.gov/> in accordance with the procedures and fees set forth on that website.

This Notice is being sent to you for informational purposes only. If you have questions with respect to your rights under the Plan or about anything stated herein or you would like to obtain additional information, contact the Solicitation Agent.

Dated: February 23, 2026

Respectfully submitted,

/s/ Michael D. Sirota

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**EXHIBIT F TO FOURTH AMENDED PLAN SUPPLEMENT
AMENDED RESTRUCTURING TRANSACTIONS MEMORANDUM**

RESTRUCTURING TRANSACTIONS MEMORANDUM

Background:

This Restructuring Transactions Memorandum (“**Memorandum**”) sets forth a summary description of certain of the proposed Restructuring Transactions¹ to be effectuated prior to, on, or following the Effective Date in connection with the *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 16] (as amended, supplemented or modified from time to time in accordance with its terms, the “**Plan**”). The Restructuring Transactions remain under discussion among the Debtors and other parties, and, subject to the applicable consent rights contained in the Restructuring Support Agreement and the Plan, the Debtors reserve all rights to modify, amend, supplement, or restate any part of this Memorandum as necessary or appropriate.

The Debtors contemplate that the Confirmation Order will approve this Memorandum and the various actions and transactions set forth in this Memorandum (as well as any modifications or deviations from the description herein, subject to the applicable consent rights set forth in the Restructuring Support Agreement and the Plan), and authorize the Debtors and the Reorganized Debtors, as applicable, to take any and all actions as may be necessary or appropriate in their discretion, to implement any action or transaction described in, contemplated by, necessary or appropriate to effectuate the Plan, this Memorandum, and the Restructuring Transactions.

Specifically, pursuant to the Plan, and without limiting the terms thereof, the Debtors intend to implement the below Restructuring Transactions after the Confirmation Date but prior to, on, or following the Effective Date. The Restructuring Transactions shall occur in the order set forth below, unless otherwise specified. The definitive documentation necessary or appropriate to implement the Restructuring Transactions may include, among other things, merger, purchase, assignment, conversion, formation, and/or contribution agreements, certificates, or other documentation, as applicable.

Furthermore, on the Effective Date (or as soon as reasonably practicable thereafter), the Reorganized Debtors will determine whether (a) each Intercompany Claim will be (i) Reinstated, (ii) adjusted, (iii) converted to equity, set off, settled, distributed or contributed, or (iv) discharged, cancelled, and released, and (b) certain subsidiaries may be reclassified or repositioned within the group via elections, equity contributions or sales and/or liquidated or merged into other group entities.

The Restructuring Transactions shall occur in the order set forth below, unless otherwise specified.

Prior to the Effective Date:

The Debtors may engage in one or more transactions to cause any Debtor (including, but not limited to, PECF USS Holding Corporation, PECF USS Intermediate Holding III Corporation and

¹ Capitalized terms used but not defined herein shall have the definitions set forth in the Plan. In the event of an inconsistency between the Plan and the terms hereof, the terms of the Plan shall control.

Portable Holding Corporation) to be treated as a limited liability company, whether by way of conversion, merger or otherwise.

Furthermore, immediately prior to, on, or as soon as reasonably practicable following, the Effective Date, the Intercompany Credit Agreement shall be amended by the parties thereto and with the other consents required thereby to reflect any changes required to reflect or conform to (as applicable) (i) the implementation of any one or more of the steps set forth below, (ii) any of the Debtors' prepetition funded debt being cancelled, extinguished, satisfied or otherwise treated under the Plan, and/or (iii) the incurrence of and the terms provided for in the Exit Facilities.

On the Effective Date:

Step 1: The ERO Backstop Parties, form a [Delaware] limited liability company ("Newco"), and contribute the Sponsor Payment (as defined in the ERO Backstop Agreement) to Newco in exchange for equity interests in Newco.²

Step 2: PECF USS Holding Corporation converts to a limited liability company ("PECF USS Holding LLC" or "Reorganized Parent") and elects to be treated as a corporation for U.S. federal income tax purposes.³

Step 3: Newco merges with and into PECF USS Holding LLC with PECF USS Holding LLC surviving the merger. Pursuant to the merger, each direct holder of outstanding equity interest in PECF USS Holding LLC receives its pro-rata shares of the Sponsor Payment, which portion of the Sponsor Payment due to the Sponsor shall be paid to the applicable Sponsor entities or their designee and the ERO Backstop Parties will own 100% of PECF USS Holding LLC (the "Existing Equity") immediately after the merger.

Step 4: Reorganized Parent issues the Distributable Shares and Subscription Rights (the "Plan Equity Consideration") and contributes the Plan Equity Consideration to PECF USS Intermediate Holding Corporation⁴, which contributes the Plan Equity Consideration to PECF USS Intermediate Holding II Corporation, which contributes the Plan Equity Consideration to PECF USS Intermediate Holding III Corporation.

Step 5: PECF USS Intermediate Holding III Corporation retains the portion of the Plan Equity Consideration to be distributed to Holders of Amended Term Loan Claims (the "Term Loan Equity Consideration") and contributes the remainder of the Plan Equity Consideration (the "Second-Out Equity Consideration") to Portable Holding Corporation, which contributes the Second-Out Equity Consideration to Portable Intermediate Holding Corporation, which contributes the Second-Out Equity Consideration to Portable Intermediate Holding II Corporation, which contributes the Second-Out Equity Consideration to USS Ultimate Holdings, Inc., which contributes the Second-

² Reorganized Parent is to be capitalized such that no ERO Backstop Party has the right to at least 50% of Reorganized Parent's profits or assets upon dissolution.

³ Reorganized Parent may change its name as part of this step.

⁴ For purposes of this Restructuring Transactions Memorandum, each entity referred to as a corporation is so referred to given its status as of the date of this memorandum. As noted above, one or more of such entities may become limited liability companies. In that case, references herein to an entity as a corporation shall refer to the successor limited liability company.

Out Equity Consideration to United Site Services, Inc., which contributes the Second-Out Equity Consideration to Vortex Holdco, LLC which contributes the Second-Out Equity Consideration to Vortex Opco, LLC.

Step 6: Pursuant to the Plan, (i) PECF USS Intermediate Holding III Corporation distributes the Term Loan Equity Consideration to holders of Amended Term Loan Claims, and (ii) Vortex Opco, LLC distributes the Second-Out Equity Consideration to holders of Second-Out Claims, in each case, in satisfaction of such Claims, other than the portion of such Claims to be satisfied by a payment in Cash which will be paid pursuant to Step 8.

Step 7: The participants in the Equity Rights Offering (including, in such capacity, the ERO Backstop Parties) purchase the Rights Offering Shares from Reorganized Parent, the ERO Backstop Parties purchase (i) the Direct Investment Shares (reduced to take into account the Existing Equity acquired in Step 3), and (ii) the Unsubscribed Equity (if any) from Reorganized Parent, and Reorganized Parent issues the ERO Backstop Premium Shares to the recipients of the ERO Backstop Premium Shares.

Step 8: Pursuant to the Plan, for administrative purposes, Reorganized Parent (or one or more other entities) distributes (or causes to be distributed) Cash to holders of Claims entitled to receive Cash pursuant to the Plan, in each case, in full and final satisfaction of such Claims.

Step 9: The Existing Equity (acquired in Step 3 and diluted as a result of the issuance of the Plan Equity Consideration, the ERO Equity, the Direct Investment Shares, the Unsubscribed Equity (if any), the ERO Backstop Premium Shares and any equity issued (or reserved) pursuant to the Management Incentive Plan) is recapitalized such that it is identical in all respects to the other New Common Shares.

EXHIBIT F-1 TO FOURTH AMENDED PLAN SUPPLEMENT

**BLACKLINE OF
RESTRUCTURING TRANSACTIONS MEMORANDUM**

RESTRUCTURING TRANSACTIONS MEMORANDUM

Background:

This Restructuring Transactions Memorandum (“**Memorandum**”) sets forth a summary description of certain of the proposed Restructuring Transactions¹ to be effectuated prior to, on, or following the Effective Date in connection with the *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 16] (as amended, supplemented or modified from time to time in accordance with its terms, the “Plan”). The Restructuring Transactions remain under discussion among the Debtors and other parties, and, subject to the applicable consent rights contained in the Restructuring Support Agreement and the Plan, the Debtors reserve all rights to modify, amend, supplement, or restate any part of this Memorandum as necessary or appropriate.

The Debtors contemplate that the Confirmation Order will approve this Memorandum and the various actions and transactions set forth in this Memorandum (as well as any modifications or deviations from the description herein, subject to the applicable consent rights set forth in the Restructuring Support Agreement and the Plan), and authorize the Debtors and the Reorganized Debtors, as applicable, to take any and all actions as may be necessary or appropriate in their discretion, to implement any action or transaction described in, contemplated by, necessary or appropriate to effectuate the Plan, this Memorandum, and the Restructuring Transactions.

Specifically, pursuant to the Plan, and without limiting the terms thereof, the Debtors intend to implement the below Restructuring Transactions after the Confirmation Date but prior to, on, or following the Effective Date. The Restructuring Transactions shall occur in the order set forth below, unless otherwise specified. The definitive documentation necessary or appropriate to implement the Restructuring Transactions may include, among other things, merger, purchase, assignment, conversion, formation, and/or contribution agreements, certificates, or other documentation, as applicable.

Furthermore, on the Effective Date (or as soon as reasonably practicable thereafter), the Reorganized Debtors will determine whether (a) each Intercompany Claim will be (i) Reinstated, (ii) adjusted, (iii) converted to equity, set off, settled, distributed or contributed, or (iv) discharged, cancelled, and released, and (b) certain subsidiaries may be reclassified or repositioned within the group via elections, equity contributions or sales and/or liquidated or merged into other group entities.

The Restructuring Transactions shall occur in the order set forth below, unless otherwise specified.

Prior to the Effective Date:

The Debtors may engage in one or more transactions to cause any Debtor (including, but not limited to, PECF USS Holding Corporation, PECF USS Intermediate Holding III

¹ Capitalized terms used but not defined herein shall have the definitions set forth in the Plan. In the event of an inconsistency between the Plan and the terms hereof, the terms of the Plan shall control.

Corporation and Portable Holding Corporation) to be treated as a limited liability company, whether by way of conversion, merger or otherwise.

Furthermore, immediately prior to, on, or as soon as reasonably practicable following, the Effective Date, the Intercompany Credit Agreement shall be amended by the parties thereto and with the other consents required thereby to reflect any changes required to reflect or conform to (as applicable) (i) the implementation of any one or more of the steps set forth below, (ii) any of the Debtors' prepetition funded debt being cancelled, extinguished, satisfied or otherwise treated under the Plan, and/or (iii) the incurrence of and the terms provided for in the Exit Facilities.

*On the Effective Date:*²

Step 1: The ERO Backstop Parties, ~~on a several and not joint and several basis, purchase 100% of the outstanding equity interest (the "Existing Equity") in PECF USS Holding Corporation ("Reorganized Parent") from the Sponsor entities that directly hold the Existing Equity in exchange for~~ form a [Delaware] limited liability company ("Newco"), and contribute the Sponsor Payment (as defined in the ERO Backstop Agreement), which Sponsor Payment shall be paid to such Sponsor entities or their designee. to Newco in exchange for equity interests in Newco.²

Step 2: PECF USS Holding Corporation converts to a limited liability company ("PECF USS Holding LLC" or "Reorganized Parent") and elects to be treated as a corporation for U.S. federal income tax purposes.³

Step 3: Newco merges with and into PECF USS Holding LLC with PECF USS Holding LLC surviving the merger. Pursuant to the merger, each direct holder of outstanding equity interest in PECF USS Holding LLC receives its pro-rata shares of the Sponsor Payment, which portion of the Sponsor Payment due to the Sponsor shall be paid to the applicable Sponsor entities or their designee and the ERO Backstop Parties will own 100% of PECF USS Holding LLC (the "Existing Equity") immediately after the merger.

Step 24: Reorganized Parent issues the Distributable Shares and Subscription Rights (the "Plan Equity Consideration") and contributes the Plan Equity Consideration to PECF USS Intermediate Holding Corporation⁴, which contributes the Plan Equity Consideration to PECF USS Intermediate Holding II Corporation, which contributes the Plan Equity Consideration to PECF USS Intermediate Holding III Corporation.

². ~~[Note: Restructuring Transactions Memorandum may be updated to reflect issuance of new debt and conversion of Reorganized Parent to a limited liability company.]~~

² Reorganized Parent is to be capitalized such that no ERO Backstop Party has the right to at least 50% of Reorganized Parent's profits or assets upon dissolution.

³ Reorganized Parent may change its name as part of this step.

⁴ For purposes of this Restructuring Transactions Memorandum, each entity referred to as a corporation is so referred to given its status as of the date of this memorandum. As noted above, one or more of such entities may become limited liability companies. In that case, references herein to an entity as a corporation shall refer to the successor limited liability company.

Step 35: PECF USS Intermediate Holding III Corporation retains the portion of the Plan Equity Consideration to be distributed to Holders of Amended Term Loan Claims (the “Term Loan Equity Consideration”) and contributes the remainder of the Plan Equity Consideration (the “Second-Out Equity Consideration”) to Portable Holding Corporation, which contributes the Second-Out Equity Consideration to Portable Intermediate Holding Corporation, which contributes the Second-Out Equity Consideration to Portable Intermediate Holding II Corporation, which contributes the Second-Out Equity Consideration to USS Ultimate Holdings, Inc., which contributes the Second-Out Equity Consideration to United Site Services, Inc., which contributes the Second-Out Equity Consideration to Vortex Holdco, LLC which contributes the Second-Out Equity Consideration to Vortex Opco, LLC.

Step 46: Pursuant to the Plan, (i) PECF USS Intermediate Holding III Corporation distributes the Term Loan Equity Consideration to holders of Amended Term Loan Claims, and (ii) Vortex Opco, LLC distributes the Second-Out Equity Consideration to holders of Second-Out Claims, in each case, in satisfaction of such Claims, other than the portion of such Claims to be satisfied by a payment in Cash which will be paid pursuant to Step 68.

Step 57: The participants in the Equity Rights Offering (including, in such capacity, the ERO Backstop Parties) purchase the Rights Offering Shares from Reorganized Parent, the ERO Backstop Parties purchase (i) the Direct Investment Shares (reduced to take into account the Existing Equity ~~purchase~~acquired in Step 43), and (ii) the Unsubscribed Equity (if any) from Reorganized Parent, and Reorganized Parent issues the ERO Backstop Premium Shares to the recipients of the ERO Backstop Premium Shares.

Step 68: Pursuant to the Plan, for administrative purposes, Reorganized Parent (or one or more other entities) distributes (or causes to be distributed) Cash to holders of Claims entitled to receive Cash pursuant to the Plan, in each case, in full and final satisfaction of such Claims.

Step 79: The Existing Equity (~~purchase~~acquired in Step 43 and diluted as a result of the issuance of the Plan Equity Consideration, the ERO Equity, the Direct Investment Shares, the Unsubscribed Equity (if any), the ERO Backstop Premium Shares and any equity issued (or reserved) pursuant to the Management Incentive Plan) is recapitalized such that it is identical in all respects to the other New Common Shares.