



<b>SECTION I FEE SUMMARY</b>
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Summary of Amounts Requested for the Period  
December 29, 2025 through January 31, 2026 (the “Compensation Period”)

Fee Total	\$4,256,228.50
Disbursement Total	\$26,793.05
Total Fees Plus Disbursements	\$4,283,021.55

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	N/A
Total Fees and Expenses Allowed to Date:	N/A
Total Retainer Remaining:	\$508,232.78
Total Holdback:	N/A
Total Received by Applicant:	N/A

Name	Position	Bar Admission	Hourly Rate (\$)²	Total Hours Billed	Total Fees Incurred
Adam Di Vincenzo	Partner	2003	2,725.00	9.50	\$25,887.50
Al Pisa	Partner	1997	2,475.00	1.00	\$2,475.00
			2,725.00	3.30	\$8,992.50
Andrew M. Leblanc	Partner	1998	2,475.00	18.00	\$44,550.00
			2,725.00	20.00	\$54,500.00
Dennis F. Dunne	Partner	1991	2,475.00	11.20	\$27,720.00
			2,725.00	43.60	\$118,810.00
Jason T. Anderson	Partner	2009	2,140.00	0.40	\$856.00
			2,460.00	2.20	\$5,412.00
Lauren Doyle	Partner	2006	2,140.00	17.80	\$38,092.00
			2,460.00	75.20	\$184,992.00
Matt Brod	Partner	2011	2,305.00	7.00	\$16,135.00
			2,725.00	3.10	\$8,447.50
Maya Grant	Partner	2004	2,270.00	0.80	\$1,816.00
			2,475.00	2.00	\$4,950.00
Paul Denaro	Partner	2000	2,725.00	40.50	\$110,362.50
			2,475.00	0.40	\$990.00
Russell J. Kestenbaum	Partner	1999	2,725.00	9.60	\$26,160.00
			2,475.00	15.10	\$37,372.50
Samuel A. Khalil	Partner	2004	2,725.00	66.50	\$181,212.50
			2,475.00	1.50	\$2,992.50
Alexis Brown-Reilly	Special Counsel	2009	1,995.00	1.50	\$2,992.50
Benjamin Schak	Special Counsel	2014	1,735.00	28.20	\$48,927.00
			1,995.00	114.30	\$228,028.50
Mary Santanello	Special Counsel	2007	1,735.00	4.00	\$6,940.00
			1,995.00	61.10	\$121,894.50
Melanie Yanez	Special Counsel	2005	1,735.00	21.20	\$36,782.00
			1,995.00	25.60	\$51,072.00
Michael Rivkin	Special Counsel	2017	1,995.00	22.20	\$44,289.00
Pinky P. Mehta	Special Counsel	2015	1,995.00	1.90	\$3,790.50
Alex She	Associate	2023	1,255.00	13.00	\$16,315.00
			1,510.00	32.30	\$48,773.00
Allie Chesky	Associate	2025	670.00	15.20	\$10,184.00
			995.00	34.10	\$33,929.50
Anna Huang	Associate	2025	895.00	13.20	\$11,814.00

<sup>2</sup> These rates reflect a firm-wide rate increase that took effect on January 1, 2026.

Name	Position	Bar Admission	Hourly Rate (\$)²	Total Hours Billed	Total Fees Incurred
			1,295.00	92.90	\$120,305.50
Brandon Delijani	Associate	2024	1,295.00	19.50	\$25,252.50
Carolyn Carpenter	Associate	2019	1,515.00	7.90	\$11,968.50
			1,760.00	81.00	\$142,560.00
Charlene Sun	Associate	n/a	670.00	1.00	\$670.00
			995.00	24.40	\$24,278.00
Claudio Rezende	Associate	2024	1,445.00	50.80	\$73,406.00
Dani Lee Sauer	Associate	2019	1,515.00	29.60	\$44,844.00
			1,760.00	77.80	\$136,928.00
Daniel McCarthy	Associate	2022	1,255.00	13.60	\$17,068.00
			1,510.00	72.50	\$109,475.00
Daniel Porat	Associate	2019	1,515.00	37.80	\$57,267.00
			1,760.00	150.30	\$264,528.00
Deepak Gore	Associate	2024	1,155.00	12.60	\$14,553.00
			1,445.00	53.30	\$77,018.50
Dylan Solomon	Associate	n/a	670.00	11.90	\$7,973.00
			995.00	57.20	\$56,914.00
Elizabeth Fly	Associate	2023	1,155.00	23.80	\$27,489.00
			1,445.00	55.20	\$79,764.00
Elliott O'Brien	Associate	2024	1,155.00	4.70	\$5,428.50
			1,445.00	84.90	\$122,680.50
Hannah Aiello	Associate	2025	670.00	16.30	\$10,921.00
			995.00	70.90	\$70,545.50
Ishani Pandya	Associate	2025	670.00	10.50	\$7,035.00
			995.00	20.60	\$20,497.00
Jimmy Santos	Associate	2020	1,350.00	8.30	\$11,205.00
			1,510.00	127.10	\$191,921.00
Jordan Rosen	Associate	2024	1,155.00	8.00	\$9,240.00
			1,445.00	82.10	\$118,634.50
Kelsey Rodriguez	Associate	n/a	995.00	21.80	\$21,691.00
Kristine Kazangyan	Associate	2022	1,255.00	0.40	\$502.00
			1,510.00	7.70	\$11,627.00
Lena Mandel	Associate	1991	1,735.00	9.50	\$16,482.50
			1,945.00	34.70	\$67,491.50
Maria C. Schweinberger	Associate	2016	1,515.00	0.50	\$757.50
			1,760.00	61.00	\$107,360.00
Minerva Zang	Associate	n/a	995.00	28.80	\$28,656.00

Name	Position	Bar Admission	Hourly Rate (\$)²	Total Hours Billed	Total Fees Incurred
Nathaniel Bachelis	Associate	2010	1,820.00	5.10	\$9,282.00
Nick LaGinestra	Associate	2023	895.00	18.30	\$16,378.50
			1,295.00	138.90	\$179,875.50
Rebecca Sadock	Associate	n/a	995.00	14.30	\$14,228.50
Riah Kim	Associate	2021	1,405.00	3.40	\$4,777.00
			1,635.00	3.00	\$4,905.00
Rupsha Basu	Associate	2023	1,255.00	18.60	\$23,343.00
			1,510.00	39.30	\$59,343.00
Xander Peng	Associate	2025	895.00	13.00	\$11,635.00
			1,295.00	63.90	\$82,750.50
Angel R. Anderson	Case Manager	n/a	530.00	5.00	\$2,650.00
			595.00	12.50	\$7,437.50
Charmaine Thomas	Case Manager	n/a	530.00	0.50	\$265.00
			595.00	10.40	\$6,188.00
Ishmael Taylor-Kamara	Legal Assistant	n/a	475.00	1.70	\$807.50
			540.00	9.70	\$5,238.00
Lily Kubany	Legal Assistant	n/a	365.00	4.30	\$1,569.50
			480.00	9.30	\$4,464.00
Monique Thomas	Legal Assistant	n/a	365.00	1.30	\$474.50
			480.00	2.20	\$1,056.00
Ricky Windom	Legal Assistant	n/a	475.00	2.00	\$950.00
			540.00	6.00	\$3,240.00
Jason Feuchtbaum	Specialist	n/a	530.00	7.70	\$4,081.00
			595.00	28.90	\$17,195.50
Roman Tchaikovsky	Staff Attorney	2013	430.00	93.50	\$40,205.00
Ryan Park	Staff Attorney	2009	430.00	84.50	\$36,335.00
Sammy Kye	Staff Attorney	2007	430.00	86.40	\$37,152.00
<b>Grand Total</b>			<b>1,472.95<sup>3</sup></b>	<b>2,889.60</b>	<b>\$4,256,228.50</b>

<sup>3</sup> This figure represents the blended rate of all timekeepers in this Compensation Period.

<p><b>SECTION II</b> <b>SUMMARY OF SERVICES</b></p>
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Project Category/Matter Description	Total Hours	Total Fees
Assumption and Rejection of Contracts and Leases	0.20	\$399.00
Automatic Stay	3.50	\$6,774.50
Business Operations	14.70	\$24,747.00
Case Administration	138.60	\$188,788.00
Claims	10.50	\$19,554.50
Comms: Debtors	3.60	\$6,288.00
Comms: Secured Creditors	5.00	\$8,348.50
Comms: Unsecured Creditors	1.10	\$1,634.50
Customers	1.80	\$2,830.50
DIP Financing and Cash Collateral	78.60	\$108,985.00
Emergence	2.20	\$3,861.50
Employee Issues	8.60	\$16,379.00
Financing and Factoring	397.70	\$593,662.00
General Case Strategy	139.00	\$235,545.00
Governance	11.00	\$22,424.00
Hearings and Court Communications	247.40	\$394,492.00
Insurance	15.40	\$27,137.50
Litigation	1,104.30	\$1,411,284.50
Milbank Retention and Fees	53.30	\$85,485.00
Plan and Disclosure Statement	388.90	\$606,255.00
Regulatory Issues	12.60	\$31,722.00
Reporting	3.60	\$5,829.50
Securities Issues	169.90	\$312,311.50
Tax	31.70	\$69,383.50
Vendors and Suppliers	46.40	\$72,107.00
<b>Grand Total</b>	<b>2,889.60</b>	<b>\$4,256,228.50</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Expense Categories</b>	<b>Amount</b>
Court Search	\$1,191.91
Document Retrieval/Reproduction	\$8.00
Filing Fees	\$1,619.50
Ground Transportation - Local	\$479.37
Lexis	\$263.99
Meal, Overtime	\$200.00
Outside Messenger	\$449.81
Outside Word Processing	\$813.68
Overtime Transportation Reimbursement	\$1,191.00
Westlaw	\$20,575.79
<b>Grand Total</b>	<b>\$26,793.05</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: December 29, 2025.
- (2) Chapter under which case commenced: Chapter 11.
- (3) Date of retention: January 23, 2026, effective as of December 29, 2025. *See Exhibit A.*
- (4) If limit on number of hours or other limitations to retention, set forth: N/A.
- (5) Summarize in brief the benefits to the estates and attach supplements as needed:<sup>4</sup>
  - (a) the Applicant facilitated the commencement of the Chapter 11 Cases through the filing of 22 voluntary petitions and related pleadings;
  - (b) drafted, reviewed, revised, and coordinated the filing of the Debtors' first day motions and first day declaration, as well as several other motions and applications for operational and administrative relief;
  - (c) negotiated with various constituents, including the Office of the United States Trustee and the Ad Hoc Group in connection with the relief requested at the first day hearing, and assisted in achieving consensual resolutions of most first day motions;
  - (d) prepared for, attended, and participated in the first day hearing;
  - (e) drafted an application to retain Milbank LLP and coordinated the applications of other professionals retained in these Chapter 11 Cases;
  - (f) participated in a court-ordered mediation with various case constituents and other stakeholders;
  - (g) conducted research and prepared relevant documents with respect to the mediation;
  - (h) prepared and filed the Disclosure Statement and Plan on the first day of the Chapter 11 Cases and amended same in response to the successful mediation, and the successful resolution of other negotiations with various stakeholders and parties in interest;
  - (i) drafted and filed a motion for entry of an order approving the Backstop Commitment Agreement;
  - (j) advised the Debtors with respect to incurring exit financing, including negotiating and revising the exit financing commitment letter, term sheets, fee letters, and

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<sup>4</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

definitive credit documentation, as well as corresponding with the Debtors' advisors regarding such financing;

- (k) prepared and negotiated numerous Plan Supplement filings with respect to key documents necessary to implement the Plan [Dkt. Nos. 217, 250, 269, 289, 327], including the LLC Agreement of Reorganized Parent, Credit Agreement for the Exit Term Loan Facility, Restructuring Transactions Memorandum, Schedule of Retained Causes of Action, Schedule of Rejected Leases, Supplemental Information pursuant to §1145(a)(4) of the Bankruptcy Code, and an Amended Restructuring Transactions Memorandum;
  - (l) drafted relevant pleadings in connection with the proposed confirmation hearing, including the Memorandum in Support of Confirmation and replies to the objections of the United States Trustee and the proposed form of order confirming the Plan;
  - (m) advised the Debtors on various matters related to their operation during Chapter 11 and engaged in conversations with vendors and creditors regarding the same;
  - (n) communicated with the Debtors, their other professionals, creditors, and their advisors regarding key case issues and go-forward strategic considerations;
  - (o) communicated with the United States Trustee about various issues relating to or arising during these Chapter 11 Cases;
  - (p) managed and administered these Chapter 11 Cases on a daily basis, through the maintenance of case calendars, task lists, docket updates, and timelines;
  - (q) to the extent not addressed by the foregoing descriptions, the Applicant performed all other services on behalf of the Debtors that were necessary and appropriate in the Chapter 11 Cases, which are set forth on the invoice attached hereto as **Exhibit B**.<sup>5</sup>
- (6) Anticipated distribution to creditors:
- (a) Administrative expenses: Paid in full.
  - (b) Secured creditors: To be paid in accordance with the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 291] (the "**Second Amended Plan**").
  - (c) Priority creditors: Unimpaired in accordance with the Second Amended Plan.

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<sup>5</sup> The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (d) General unsecured creditors: Unimpaired in accordance with the Second Amended Plan.
- (7) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (8) This is the first monthly fee statement.

**Exhibit A**

**Retention Order**



<p><b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b></p>
<p><i>In re</i> <b>UNITED SITE SERVICES, INC. et al.,<sup>1</sup></b> Debtors.</p>

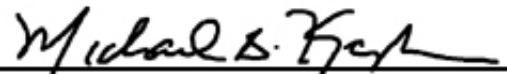
Order Filed on January 21, 2026  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Case No. 25-23630 (MBK)  
Chapter 11 (Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT  
AND RETENTION OF MILBANK LLP AS COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through five (5), is  
**ORDERED.**

DATED: January 21, 2026

  
 \_\_\_\_\_  
 Honorable Michael B. Kaplan  
 United States Bankruptcy Judge

**Caption in compliance with D.N.J. LBR 9004-1(b)**

**MILBANK LLP**

Dennis F. Dunne (admitted *pro hac vice*)  
Samuel A. Khalil (admitted *pro hac vice*)  
Matthew Brod (admitted *pro hac vice*)  
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- and -

**COLE SCHOTZ P.C.**

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*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*

(Page 3)

Debtors: United Site Services, Inc. *et al.*  
Case No.: 25-23630 (MBK)  
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

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Upon the application (the “**Application**”)<sup>1</sup> of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) authorizing the employment and retention of Milbank, as attorneys for the Debtors, effective as of the Petition Date, to perform the legal services that may be required during the Chapter 11 Cases; and the Court having jurisdiction to decide the Application and to enter this Order pursuant to 28 U.S.C. § 1334; and these Chapter 11 Cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Application and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2016-1, the Debtors are hereby authorized to employ and retain Milbank as their attorneys in the Chapter 11 Cases, effective as of the Petition Date.
3. Milbank is authorized to provide the Debtors with the professional services described in the Application. Should the Debtors request that Milbank undertake specific matters beyond the scope of such services, and should Milbank agree to undertake any such specific matters, the Debtors are authorized to employ Milbank for such matters without further orders of this Court.

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

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Debtors: United Site Services, Inc. *et al.*  
Case No.: 25-23630 (MBK)  
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

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4. Milbank shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, any case-specific fee protocols established by the Court, and any order establishing procedures for interim compensation and reimbursement of expenses for professionals entered by this Court. Milbank shall make reasonable efforts to comply with the U.S. Trustee's requests for information and any additional disclosures as set forth in the UST Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Milbank in the Chapter 11 Cases.

5. Milbank shall provide ten business days' notice prior to any future increase in Milbank's hourly rates to the Debtors, the U.S. Trustee, and any statutory committee that may be appointed in these cases.

6. Milbank is authorized, but not obligated, to apply a portion of the Retainer against its fees and expenses as they become payable in accordance with the orders of this Court, prior to seeking payment of such fees and expenses from the Debtors.

7. Milbank shall make a reasonable effort to avoid duplication of services provided by any of the other Debtors' professionals retained in the Chapter 11 Cases.

8. Notwithstanding anything in the Application to the contrary, Milbank shall (a) to the extent that Milbank uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in these cases, pass through the costs of such Contractors to the Debtors at the same rate that Milbank pays the Contractors; (b) seek reimbursement for actual out-of-pocket costs only; (c) ensure that the Contractors are subject to the same conflicts checks as required for Milbank; (d) file with this Court any disclosures with respect to the Contractors required by Bankruptcy Rule 2014, and (e) attach any invoices received from the Contractors to its monthly fee statements.

(Page 5)

Debtors: United Site Services, Inc. *et al.*  
Case No.: 25-23630 (MBK)  
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

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9. To the extent the Application is inconsistent with this Order, the terms of this Order shall control.

10. Notice of the Application as described therein is deemed good and sufficient notice of the Application and the relief requested therein, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

11. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out the provisions of this Order.

12. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

**Exhibit B**

**Invoices**

**Milbank LLP**  
**Description of Legal Services**  
**Ending January 31, 2026**

**48450.00005 USS Assumption and Rejection of Contracts and Leases**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38938410	1/6/2026	Discuss potential lease rejection with J. Rogers (A&M).	0.1	Benjamin Schak
39027716	1/22/2026	Email J. Rogers (A&M) re contract rejection decisions.	0.1	Benjamin Schak

**Milbank LLP  
Description of Legal Services**

**Ending January 31, 2026**

**48450.00006 USS Automatic Stay**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39191781	12/29/2025	Email M. Schemmel (USS), D. Ianelli (McCarter) regarding personal injury claims in bankruptcy.	0.1	Benjamin Schak
38922347	12/31/2025	Emails with M. Schemmel (USS) and various litigation counsel regarding automatic stay and pending litigation (.4); research question regarding automatic stay and statutory settlement offer (.3).	0.7	Benjamin Schak
38921519	1/5/2026	Discuss stay in light of upcoming case conference in personal injury case with C. Mohan (McCarter) (.1); email R. Blumberg (Littler) regarding case conference (.1).	0.2	Benjamin Schak
38938427	1/8/2026	Call J. Glickman re collection efforts (.2); email J. Glickman re same (.2); conference with M. Schemmel (USS), various from McCarter & English regarding automatic stay and treatment of pending cases (.5); draft template automatic stay letter (.5).	1.4	Benjamin Schak
38973353	1/12/2026	Send emails to M. Schemmel (USS), Verita re Bafidis lawsuit (.1); email G. Seaquist (Bickerstaff) re suggestion of bankruptcy (.1).	0.2	Benjamin Schak
39006029	1/20/2026	Emails with M. Schemmel (USS) regarding automatic stay in Evans case (.1); discuss same with M. Magid (M&M) (.2); same regarding Kuterbach case, J.C. Schwartz (Post Schell), M. Schemmel (.2); email A. Davis (M&M) regarding same regarding Brydon case (.1).	0.6	Benjamin Schak
39095371	1/29/2026	Review stay-relief motion filed by Boone (.1); email M. Schemmel (USS) re same (.1); email I. Gonzalez (McCarter) re same (.1).	0.3	Benjamin Schak

**Milbank LLP**  
**Description of Legal Services**

**Ending January 31, 2026**

**48450.00008 USS Business Operations**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38905965	12/29/2025	Review UST comments to cash management motion.	0.1	Daniel McCarthy
38928239	12/31/2025	Review draft internal communications re cash management (.2); correspond with L. Doyle re same (.1).	0.3	Daniel Porat
38921425	1/5/2026	Correspond with C. Kelly (A&M) re fresh-start accounting (.1); revise memo re business operations in chapter 11 (1.0).	1.1	Benjamin Schak
39218091	1/5/2026	Revise statutory dates and deadlines list based on cash management motion 30-day deadline for 345(b) status.	0.1	Dylan Solomon
38938424	1/6/2026	Confer with A&M re accounting nuances (.3); review ERO backstop agreement re same (.1); discuss bank accounts with J. Rogers (A&M) (.1); respond to J. Dunlop (USS) emails re first-day payments (.1); respond to M. Schemmel (USS) emails re same (.1).	0.7	Benjamin Schak
38975247	1/9/2026	Analyze company NDA obligations (.2); review correspondence re same (.7).	0.9	Daniel Porat
38973363	1/12/2026	Confer with D. Porat and B. Velasco (Platinum) re specific bank accounts.	0.6	Benjamin Schak
39007684	1/12/2026	Prepare final order for cash management motion.	0.4	Dylan Solomon
39013816	1/12/2026	Correspond with B. Schak re company stakeholder obligations.	1.0	Daniel Porat
39015419	1/12/2026	Prepare notice to counsel re opening new bank account (.3); review cash management order (.3); review cash management motion (.2); correspond with B. Schak re same (.1).	0.9	Daniel McCarthy
39014478	1/13/2026	Correspond with B. Schak re company stakeholder obligations (.2); call with stakeholder re same (.2); correspond with L. Doyle re company issues (.7); correspond with L. Doyle re related issues (.2).	1.3	Daniel Porat
39015532	1/13/2026	Correspond with J. Wishnew (Cahill) re bank account opening.	0.2	Daniel McCarthy
39014218	1/14/2026	Review posting materials (.4); coordinate posting to company lenders' sites (1.0); correspond with AIP team re same (.4).	1.8	Daniel Porat
39013738	1/15/2026	Review posting materials (.8); correspond with co-advisors re same (.3); correspond with creditors re same (.2); coordinate re posting materials to company lenders' sites (.6).	1.9	Daniel Porat
39006223	1/18/2026	Correspond with J. LeGuen (A&M), J. Sponder (UST), and S. Lieb (UST) re new bank accounts.	0.1	Benjamin Schak
39045526	1/19/2026	Review cash management order (.3); correspond with B. Schak and D. Solomon re same (.1).	0.4	Daniel McCarthy
39052647	1/21/2026	Correspond with co-advisors re operational issues (.2); email corr with L. Doyle re same (.2).	0.4	Daniel Porat
39035788	1/22/2026	Meet with D. McCarthy re cash management order (.1); review updated redline for cash management final order (.1).	0.2	Dylan Solomon
39045621	1/22/2026	Revise cash management order (.6); correspond with D. Solomon re same (.1); meet with same re same (.1).	0.8	Daniel McCarthy
39045615	1/23/2026	Review cash management order (.2); revise same (.3); correspond with B. Schak re same (.1); correspond with D. Solomon re same (.1).	0.7	Daniel McCarthy
39100271	1/26/2026	Revise cash management order.	0.3	Daniel McCarthy
39078837	1/27/2026	Finalize cash management final order for filing.	0.2	Dylan Solomon
39099905	1/27/2026	Revise cash management order (.2); correspond with D. Solomon re same (.1).	0.3	Daniel McCarthy

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38915233	12/29/2025	Upload docket filings to internal pleadings folder.	0.9	Ishmael Taylor-Kamara
38928146	12/29/2025	Review status of open workstreams (.9); correspond with team re same (.3).	1.2	Daniel Porat
39188671	12/29/2025	Review PJT retention application (.1); correspond with C. Kelly (A&M), M. Ross (FTI) re responses to press inquiry (.1).	0.2	Benjamin Schak
39199287	12/29/2025	Revise PJT retention application (.3); finalize Verita claims agent retention application (.3); revise Verita administrative advisor retention application (.4); revise PwC retention applications (.2); revise A&M retention application (.5); draft list of all statutory dates and deadlines (1.5).	3.2	Dylan Solomon
38915074	12/30/2025	Upload docket filings to internal case shared drive folders.	0.5	Ishmael Taylor-Kamara
39191059	12/30/2025	Review new pleadings (.6); update shared drive re case deadlines (.4).	1.0	Lily Kubany
39191615	12/30/2025	Correspond with team re first day workstreams.	1.1	Daniel Porat
39191628	12/30/2025	Analyze deadlines under Bankruptcy Rules.	0.4	Alex She
39200891	12/30/2025	Revise PwC retention applications (1.1); revise PJT retention applications (.3).	1.4	Dylan Solomon
38906375	12/31/2025	Review chapter 11 pleadings (.4); update shared drive (.4); upload data set to shared drive (.5).	1.3	Lily Kubany
38914950	12/31/2025	Upload docket filings to internal case shared drive.	0.3	Ishmael Taylor-Kamara
38918255	12/31/2025	Review PacerPro alerts.	0.2	Charmaine Thomas
38928315	12/31/2025	Review open workstreams (.5); correspond with FRG team re same (.2).	0.7	Daniel Porat
39191547	12/31/2025	Draft interim compensation motion.	3.1	Jordan Rosen
39191632	12/31/2025	Update docketing folder.	0.3	Monique Thomas
39200931	12/31/2025	Revise Verita administrative advisor retention application (.5); correspond with B. Schak re update to parties-in-interest list for retention applications (.5); revise PJT retention application (.9); revise A&M retention application (.4); revise list of statutory dates and deadlines (.5).	2.8	Dylan Solomon
39218085	12/31/2025	Review A&M retention application.	0.2	Benjamin Schak
38909492	1/1/2026	Revise interim compensation motion (.8); revise proposed order (.4).	1.2	Lena Mandel
38928557	1/1/2026	Correspond with FRG team re open items.	0.1	Daniel Porat
38922256	1/2/2026	Revise template for motions (1.1); review status of workstreams following hearing (.3); review case calendar (1.5); review interim compensation procedures motion (.9); correspond with D. Solomon re PwC retention application (.1); review PwC retention applications (.2).	4.1	Benjamin Schak
38922407	1/2/2026	Review case deadlines (.2); correspond with D. Solomon re same (.1).	0.3	Jimmy Santos
38928233	1/2/2026	Correspond with L. Doyle re advisor retentions (.6); correspond with FRG team re open items (.8); review Cole Schotz retention application (.3).	1.7	Daniel Porat
38928877	1/2/2026	Review PJT retention application (.7); review Verita retention application (.6); review A&M retention application (.7).	2.0	Lauren Doyle
38980682	1/2/2026	Review chapter 11 pleadings (.3); update shared drive (.2).	0.5	Lily Kubany

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39191049	1/2/2026	Review L. Mandel's comments to interim compensation motion (.2); review Cole Schotz comments to same (.1); review B. Schak's comments to same (.3); revise same (2.7).	3.3	Jordan Rosen
39201015	1/2/2026	Review PwC retention application parties-in-interest schedule (1.7); revise PwC retention applications based on PwC comments (1.5); revise Verita administrative advisor retention application (.2); revise PJT retention application based on PJT comments (.7); revise A&M retention application (.5); revise list of statutory dates and deadlines based on internal comments (.6).	5.2	Dylan Solomon
38928410	1/4/2026	Correspond with FRG team re open case items.	0.1	Daniel Porat
38921590	1/5/2026	Review status of workstreams (.3); review Verita retention application (.4); review PJT retention application (.3); correspond with D. Solomon re daily docket updates (.1); correspond with D. Healey (PJT) re case milestones (.1); discuss same with A. Robbins (PJT) (.1); discuss status with M. Brod (.1); correspond with N. LaGinestra re reporting of holdings information on RSA joinder (.1).	1.5	Benjamin Schak
38960691	1/5/2026	Review correspondence re open case issues.	0.4	Rupsha Basu
38970301	1/5/2026	Review internal case calendar (.2); correspond with Verita re notice to Akin Gump (.2); correspond with Akin Gump re same (.1).	0.5	Jimmy Santos
38980716	1/5/2026	Review chapter 11 pleadings (.2); update shared drive (.1).	0.3	Lily Kubany
39189162	1/5/2026	Review interim compensation motion.	0.8	Lauren Doyle
39189187	1/5/2026	Review workstreams (.3); correspond with D. Porat re same (.1).	0.4	Dani Lee Sauer
39189210	1/5/2026	Review open workstreams (.4); correspond with B. Schak re open workstreams (.4).	0.8	Daniel Porat
39218087	1/5/2026	Revise PJT retention application based on PJT and internal comments (1.1); revise A&M retention application based on internal comments (.7); revise PwC retention applications based on internal comments (.7); revise Verita retention application based on internal comments (.5); correspond with professional advisors and company to obtain signatures and final approval of retention applications (.4); correspond with team re biweekly all-hands USS Milbank call (.2); draft daily docket update (.1).	3.7	Dylan Solomon
38938440	1/6/2026	Correspond with L. Doyle re workstream assignments.	0.4	Benjamin Schak
38959815	1/6/2026	Find A&M retention precedent (.2); finalize PwC retention applications (.2); correspond with Cole Schotz re filing professional retention applications (.2); finalize A&M retention application (.1); finalize Verita administrative advisor retention application (.2); finalize PJT retention application (.1); draft daily docket update (.7).	1.7	Dylan Solomon
38961256	1/6/2026	Review correspondence re retention applications (.3); review correspondence re open case issues (.2).	0.5	Rupsha Basu
38975292	1/6/2026	Review open workstreams.	0.6	Daniel Porat
38980718	1/6/2026	Review chapter 11 pleadings (.3); update shared drive (.2).	0.5	Lily Kubany
38981720	1/6/2026	Review PacerPro alerts (.1); update pleadings (.2).	0.3	Charmaine Thomas
39189811	1/6/2026	Update docket folder.	0.4	Monique Thomas
38938832	1/7/2026	Call with A. Robbins (PJT) re Akin comments to PJT retention application.	0.1	Benjamin Schak

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38943563	1/7/2026	Prepare documents for litigation team.	0.2	Allie Chesky
38975262	1/7/2026	Review open items (.3); correspond with FRG team re same (.4).	0.7	Daniel Porat
38981672	1/7/2026	Review pleadings on docket (.1); update pleadings database re same (.1); review firm debtor cases in New Jersey (.1).	0.3	Charmaine Thomas
39190352	1/7/2026	Address case issues re retention applications (1.2); review interim compensation motion (.8); revise same (1.1).	3.1	Lauren Doyle
39190379	1/7/2026	Review chapter 11 pleadings (.4); update shared drive (.1).	0.5	Lily Kubany
39190919	1/7/2026	Review L. Doyle's comments to interim compensation motion (.2); revise interim compensation motion (.9); research precedent re interim compensation motion (.5); correspond with L. Doyle and B. Schak re interim compensation motion (.4).	2.0	Jordan Rosen
38943217	1/8/2026	Prepare documents for litigation team.	0.2	Allie Chesky
38959696	1/8/2026	Draft daily docket update.	0.2	Dylan Solomon
38963320	1/8/2026	Review correspondence re mediation (.1); prepare re initial debtor interview (.2).	0.3	Rupsha Basu
38975309	1/8/2026	Review open workstreams (.3); correspond with FRG team re same (.6).	0.9	Daniel Porat
38981670	1/8/2026	Review pleadings on docket (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
39188732	1/8/2026	Correspond with team re open workstreams.	0.4	Russell J. Kestenbaum
39189294	1/8/2026	Update USS docket folder.	0.8	Monique Thomas
38954445	1/9/2026	Call with D. Porat re posting memo for NDAs (.2); review precedent posting memo (.2); revise same (.4); review NDAs re same (.3); further revise posting memo re same (.2); call with D. Healey (PJT) re same (.2); call with A. Papai (A&M) re same (.2); correspond with A. Papai (A&M) re same (.1); correspond with X. Peng re same (.1).	1.9	Nick LaGinestra
38959577	1/9/2026	Draft daily docket update.	0.3	Dylan Solomon
38963366	1/9/2026	Review FRG team correspondence re open case issues.	0.4	Rupsha Basu
38980752	1/9/2026	Review chapter 11 pleadings (.3); update shared drive (.2).	0.5	Lily Kubany
38981730	1/9/2026	Review pleadings on docket (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
39189739	1/9/2026	Update USS docket folder.	0.4	Monique Thomas
39253301	1/9/2026	Review updates from UST re UCC formation.	0.3	Dennis F. Dunne
38975297	1/11/2026	Correspond with L. Doyle re open workstreams.	0.2	Daniel Porat
38958813	1/12/2026	Prepare for call with UST re UCC formation (.1); attend call with UST re UCC formation (.5); review facts and payments re candidates (.3).	0.9	Dennis F. Dunne
38991866	1/12/2026	Review chapter 11 pleadings (.3); update shared drive re same (.2).	0.5	Lily Kubany
39003510	1/12/2026	Review pleadings on docket (.1); update pleadings database re same (.1); distribute first-day hearing transcript to team (.1).	0.3	Charmaine Thomas
39007768	1/12/2026	Draft daily docket update.	0.4	Dylan Solomon
39009925	1/12/2026	Review interim orders (1.1); review relevant dates and deadlines re same (.5).	1.6	Brandon Delijani

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39014329	1/12/2026	Correspond with L. Doyle and B. Schak re open issues.	0.4	Daniel Porat
39025161	1/12/2026	Review correspondence re mediation (.2) review docket update (.2).	0.4	Rupsha Basu
39189794	1/12/2026	Call with UST re case administration.	0.5	Lauren Doyle
39190384	1/12/2026	Review memo re initial debtor interview.	0.2	Benjamin Schak
39190923	1/12/2026	Update USS docket folder.	0.3	Monique Thomas
39253297	1/12/2026	Confer with D. Dunne, S. Khalil, and M. Sirota (Cole Schotz), re committee formation (.3); confer with D. Dunne, M. Sirota (Cole Schotz), J. Sponder (UST), S. Lieb (UST) re committee formation (.3).	0.6	Benjamin Schak
39253299	1/12/2026	Attend prep call re UCC issues (.4); review trades list re UCC issues (.1); correspond with B. Schak re UCC issues (.3).	0.8	Lauren Doyle
39253351	1/12/2026	Revise posting memos re NDA (.3); correspond with D. Porat re posting memos for NDAs (.2); correspond with A. Papai (A&M) re same (.1); correspond with X. Peng re same (.1); revise posting memos (.4); correspond with S. Kleinman (Benesch) re posting of cleansing materials (.2).	1.3	Nick LaGinestra
38970036	1/13/2026	Review UST correspondence re formation diligence (.4); review SEC outreach (.2); review vendor payments re creditors seeking to serve (.2).	0.8	Dennis F. Dunne
39006857	1/13/2026	Draft daily docket update.	0.1	Dylan Solomon
39010809	1/13/2026	Review final orders (.9); review dates and deadlines re same (.4).	1.3	Brandon Delijani
39025086	1/13/2026	Review correspondence re adequate assurance payments (.2); review invoices (.2).	0.4	Rupsha Basu
39189179	1/13/2026	Finalize administrative fee motion.	0.6	Jordan Rosen
38973465	1/14/2026	Discuss committee process and related topics with J. Sponder and S. Lieb (both UST) (.2); correspond with S. Khalil re same (.1); review case calendar and status of workstreams (.2).	0.5	Benjamin Schak
38977421	1/14/2026	Review UST update re potential official committee formation issues (.3); prepare for call with UST re same (.3).	0.6	Dennis F. Dunne
39003344	1/14/2026	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
39006079	1/14/2026	Correspond with K. Podzorova re cleansing materials (.1); call with A. Papai (A&M) re same (.4); call with A. Atlas (Liberty Capital) re plan inquiry (.1); correspond with D. Porat re cleansing materials (.3); correspond with T. Baryski (USS) re same (.1); correspond with X. Peng re same (.2).	1.2	Nick LaGinestra
39007923	1/14/2026	Draft daily docket update.	0.2	Dylan Solomon
39014058	1/14/2026	Review correspondence re open case issues (.4); correspond with N. LaGinestra re posting memo (.2); review drafts re same (.4); revise same (.1).	1.1	Daniel Porat
39025138	1/14/2026	Review correspondence from FRG team re adequate assurance (.2); review first-day payments (.2).	0.4	Rupsha Basu
39003541	1/15/2026	Review pleadings on docket (.1); update docket files and pleadings database re same (.1); review hearing dates (.1).	0.3	Charmaine Thomas
39005903	1/15/2026	Correspond with D. Solomon re posting memo (.1); correspond with X. Peng and D. Porat re same (.2); correspond with D. Healey (PJT) re same (.1); correspond with X. Peng and A. Papai (A&M) re posting re same (.2).	0.6	Nick LaGinestra

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39006654	1/15/2026	Draft daily docket update.	0.1	Dylan Solomon
39010566	1/15/2026	Review interim and final orders (.7); prepare final orders for filing (.3).	1.0	Brandon Delijani
39014624	1/15/2026	Review open workstreams (.2); coordinate re same (.2); review issues re lender outreach (.2).	0.6	Daniel Porat
39253295	1/15/2026	Review next steps re UCC formation.	0.3	Dennis F. Dunne
39003731	1/16/2026	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
39005833	1/16/2026	Review status of official committee formation in light of global deal.	0.3	Dennis F. Dunne
39006025	1/16/2026	Review UST comments to PJT retention application (.1); correspond with PJT re same (.2).	0.3	Benjamin Schak
39014614	1/16/2026	Review open workstreams (.3); coordinate with FRG team re same (.3).	0.6	Daniel Porat
39025096	1/16/2026	Review correspondence re board (.2); review docket update (.3).	0.5	Rupsha Basu
39218107	1/16/2026	Draft daily docket update.	0.3	Dylan Solomon
38987749	1/18/2026	Correspond with D. Solomon re UST comments to other professionals' retention applications.	0.2	Jordan Rosen
39005895	1/18/2026	Correspond with J. Rosen re advisor retention applications (.1); correspond with G. South (PJT) re same (.1); correspond with J. Sponder (UST) and S. Lieb (UST) re same (.1).	0.3	Benjamin Schak
39006822	1/18/2026	Correspond with professional advisors re UST comments to their retention applications.	0.5	Dylan Solomon
39013399	1/18/2026	Review co-advisor retention issues.	0.2	Daniel Porat
39006239	1/19/2026	Correspond with J. Rosen, D. McCarthy, and D. Solomon re Verita retention.	0.3	Benjamin Schak
39035938	1/19/2026	Correspond with Verita, J. Rosen, B. Schak, and D. McCarthy re UST comments to Verita administrative advisor retention application (.6); cancel USS all-hands Milbank call (.2).	0.8	Dylan Solomon
39051541	1/19/2026	Correspond with B. Schak re debtor administrative issue.	0.1	Daniel Porat
39035859	1/20/2026	Correspond with Verita re UST comments to administrative advisor retention application (.2); correspond with PwC re UST comments to retention applications (.1); correspond with A&M re UST comments to retention application (.1); draft daily docket update (.2).	0.6	Dylan Solomon
39051056	1/20/2026	Review rejection of service of process (.5); review correspondence re same (.3); review correspondence re first-day orders (.4); correspond with D. Solomon re same (.3); revise same (.6).	2.1	Brandon Delijani
39052578	1/20/2026	Review open workstreams.	0.6	Daniel Porat
39189310	1/20/2026	Review team emails re recently filed documents (.3); correspond with E. O'Brien re same (.2).	0.5	Ricky Windom
39190930	1/20/2026	Review new chapter 11 pleadings (.3); update shared drive (.2).	0.5	Lily Kubany
39253279	1/20/2026	Review correspondence re lender register (.1), review adequate assurance payments (.1).	0.2	Rupsha Basu
39027470	1/21/2026	Review status of workstreams.	0.1	Benjamin Schak

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39035863	1/21/2026	Draft daily docket update.	0.3	Dylan Solomon
39040245	1/21/2026	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
39050365	1/21/2026	Correspond with Verita re service (.5); review Verita retention application (.7); correspond with B. Schak re same (.5); correspond with N. LaGinestra re Oaktree ballots (.4); review same (.3).	2.4	Brandon Delijani
39052866	1/21/2026	Coordinate with B. Schak and L. Doyle re finalization of case documents (.3); review status of same (.3); coordinate with L. Doyle and B. Schak re open workstreams (.4); review issues re co-advisor retention (.3).	1.3	Daniel Porat
39027695	1/22/2026	Review status of workstreams (.2); email G. South (PJT) re PJT retention application (.5); review proposed final orders for first-day motions (1.0).	1.7	Benjamin Schak
39035795	1/22/2026	Correspond with A&M and PwC re UST comments to retention applications (.2); correspond with UST re comments to PJT retention application (.3); correspond with UST re comments to Verita administrative advisor retention application (.8); draft daily docket update (.1); research billing of non-working travel in response to UST comment to A&M retention application (.8); correspond with UST re comments to A&M retention application (.8); review package of redlines to print and deliver to L. Doyle (.3).	3.3	Dylan Solomon
39040262	1/22/2026	Pull case materials (.1); review pleadings on docket (.1); update pleadings database re same (.1).	0.3	Charmaine Thomas
39052183	1/22/2026	Review open workstreams.	0.5	Daniel Porat
39034091	1/23/2026	Review new chapter 11 pleadings (.3); update shared drive (.2).	0.5	Lily Kubany
39036853	1/23/2026	Finalize PJT retention order (.6); correspond with UST re A&M's response to comments (.5); draft daily docket update (.3).	1.4	Dylan Solomon
39040454	1/23/2026	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
39049615	1/23/2026	Email FRG team members re follow-ups to various workstreams (.4); call with C. Kelly (A&M) re A&M retention application (.2); review same (.1).	0.7	Benjamin Schak
39050726	1/23/2026	Review UST comments to redaction motion (.3); review UST comments to wages motion (.2); revise same (.4); correspond with FRG team re same (.3); correspond with Verita re same (.3); review retention applications (.7).	2.2	Brandon Delijani
39051773	1/23/2026	Review open workstreams (.5); coordinate re same (.2).	0.7	Daniel Porat
39191014	1/23/2026	Review team emails re recently filed documents to update team electronic document database (.3); correspond with E. O'Brien re same (.2).	0.5	Ricky Windom
39037299	1/24/2026	Correspond with UST and A&M re comments to A&M's retention application.	0.2	Dylan Solomon
39052057	1/24/2026	Review correspondence re case administration issues.	0.2	Daniel Porat
39040338	1/25/2026	Review pleadings on docket (.1); update docket files (.1); update pleadings database re same (.1).	0.3	Charmaine Thomas
39076908	1/26/2026	Review new chapter 11 pleadings (.3); update shared drive (.2).	0.5	Lily Kubany

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39078261	1/26/2026	Correspond with S. Harbuck (Verita) re UST comments to Verita retention order (.6); draft daily docket update (.2); correspond with J. Sponder (UST) and S. Lieb (UST) re A&M proposed retention order (.3); prepare administrative fee order for filing (.3).	1.4	Dylan Solomon
39095506	1/26/2026	Review status of workstreams (.2); consider UST comments to Verita retention (.1); review response to UST comments re PwC (.2); correspond re same with D. Solomon (.1).	0.6	Benjamin Schak
39097498	1/26/2026	Review correspondence re lender registers (.1); review correspondence re insurance premium financing (.1); review correspondence re rights offering (.1); review correspondence re docket update (.1).	0.4	Rupsha Basu
39113061	1/26/2026	Review (.5) and coordinate (.2) regarding open items	0.7	Daniel Porat
39189190	1/26/2026	Update USS docket folder.	0.3	Monique Thomas
39078744	1/27/2026	Finalize A&M retention order (1.3); meet with Verita re UST comments to Verita retention application (.2); correspond with S. Harbuck (Verita) re additional UST comments to Verita retention application (.2); finalize Verita retention order (.8); draft daily docket update (.1); update DNJ template (.1); correspond with T. Cody (PwC), J. Sponder (UST), and S. Lieb (UST) re PwC retention orders (.3); prepare for call with UST re final orders (.1); attend call among Milbank, J. Sponder (UST), and S. Lieb (UST) re final orders and professional retention orders (.5).	3.6	Dylan Solomon
39087800	1/27/2026	Review pleadings on docket (.1); update pleadings database re same (.1); review precedent orders approving final fee applications (.6); assemble re same (.2); distribute re same (.1).	1.1	Charmaine Thomas
39096579	1/27/2026	Review final orders for first-day pleadings (.6); correspond with D. Solomon re same (.3); correspond with Verita re service of process (.4).	1.3	Brandon Delijani
39099959	1/27/2026	Correspond with D. Solomon re Verita retention order.	0.2	Jordan Rosen
39100685	1/27/2026	Review FRG and Verita correspondence re open case issues (.5); attend UST call re final orders (.5).	1.0	Rupsha Basu
39103056	1/27/2026	Correspond with D. Solomon re Verita retention (.3); correspond with J. Rosen re PwC retention (.3); review final order changes (1.3).	1.9	Lauren Doyle
39108399	1/27/2026	Review (.6) and coordinate (.7) regarding filings.	1.3	Daniel Porat
39200751	1/27/2026	Discuss first-day matters with J. Sponder and S. Lieb (both UST) and N. LaGinestra (.5); follow-up emails re same (.2); discuss UST comments to retention with Verita and F. Yudkin (Cole Schotz) (.2).	0.9	Benjamin Schak
39253324	1/27/2026	Review chapter 11 pleadings and update shared drive (.2); update shared drive with precedent pleadings (.2).	0.4	Lily Kubany
39253326	1/27/2026	Call with B. Schak and UST re final orders (.5); correspond with UST re final orders (.2).	0.7	Nick LaGinestra
39078342	1/28/2026	Draft daily docket update.	0.2	Dylan Solomon
39087709	1/28/2026	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
39094003	1/28/2026	Revise second interim wages order per UST comments (.2); correspond with B. Schak re same (.2); correspond with S. Lieb (UST) re same (.2); correspond with D. Harris (Cole Schotz) re same (.1).	0.7	Nick LaGinestra

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**48450.00009 USS Case Administration**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39095320	1/28/2026	Review status of workstreams (.6); call with J. Rosen and F. Yudkin (Cole Schotz) re ordinary-course professionals motion (.3); email J. Rosen re specific comment re same (.1).	1.0	Benjamin Schak
39103393	1/28/2026	Comment on UST comments to OCP order (.3); comment on UST comments to interim compensation order (.3).	0.6	Lauren Doyle
39108402	1/28/2026	Review (.4) and coordinate (.5) regarding open workstreams.	0.9	Daniel Porat
39092767	1/29/2026	Review pleadings on docket (.1); update pleadings database re same (.1).	0.2	Charmaine Thomas
39093547	1/29/2026	Correspond with J. Szeto (Akin Gump) re BCA and exit commitment letter signature pages (.1); correspond with D. Porat re same (.2); correspond with B. Finestone (Quinn Emanuel) re same (.1).	0.4	Nick LaGinestra
39095395	1/29/2026	Review status of workstreams.	0.4	Benjamin Schak
39101304	1/29/2026	Review issues with OCP motion (.4); review responses on interim compensation order (.3).	0.7	Lauren Doyle
39108179	1/29/2026	Review open workstreams (.7); review open issues regarding co-advisor retention (.2); coordinate regarding execution of case documents (.2).	1.1	Daniel Porat
39191004	1/29/2026	Correspond with E. O'Brien re recently filed documents (.3); update team electronic document database (.2).	0.5	Ricky Windom
39218111	1/29/2026	Draft daily docket update (1.1); revise case calendar to extend confirmation objection deadline for BOKF (.3); correspond with T. Cody (PwC), J. Sponder (UST), and S. Lieb (UST) re revisions to PwC retention orders (.5).	1.9	Dylan Solomon
39076721	1/30/2026	Review new chapter 11 pleadings (.1); update shared drive (.2).	0.3	Lily Kubany
39076913	1/30/2026	Upload new filings to internal pleadings folder.	0.2	Ishmael Taylor-Kamara
39078440	1/30/2026	Correspond with T. Cody (PwC), J. Sponder (UST), and S. Lieb (UST) re revisions to PwC retention orders (.6); draft daily docket update (.4).	1.0	Dylan Solomon
39093083	1/30/2026	Review pleadings on docket (.1); update pleadings database re same (.2).	0.3	Charmaine Thomas
39108194	1/30/2026	Review open items re case issues.	0.5	Daniel Porat
39191045	1/30/2026	Correspond with litigation team re recently filed documents (.3); update team electronic document database (.2).	0.5	Ricky Windom
39078644	1/31/2026	Prepare PwC retention orders for final submission to Court.	1.7	Dylan Solomon

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**Ending January 31, 2026**

**48450.00010 USS Claims**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38945482	1/6/2026	Correspond with B. Schak re Town of Dudley claim inquiry (.1); correspond with A&M re same (.2).	0.3	Nick LaGinestra
38975302	1/6/2026	Analyze potential claims (1.1); correspond with team re same (.9); correspond with creditors re same (.4).	2.4	Daniel Porat
38975362	1/7/2026	Analyze trade claims (.7); correspond with team re same (.2); correspond with co-advisors and creditors re same (.8).	1.7	Daniel Porat
38966493	1/9/2026	Correspond with NextEra re claim (.2); correspond with A&M re claims analysis (.6); review analysis of vendor payments (.4); review incoming requests for payment (.4).	1.6	Lauren Doyle
38975305	1/9/2026	Analyze claims (.5); correspond with co-advisors and creditors re same (1.2).	1.7	Daniel Porat
39013179	1/13/2026	Correspond with PJT re claims issues (.2); analyze related issues (.3); correspond with creditor re same (.2).	0.7	Daniel Porat
39005886	1/20/2026	Call claims trader S. Kalb re assignment of claims (.1); correspond with A&M re same (.1).	0.2	Benjamin Schak
39052660	1/23/2026	Correspond with company and co-advisors re claims issues (.9); review related materials (.5).	1.4	Daniel Porat
39095509	1/28/2026	Correspond with K. Bridgers (A&M) (.1); correspond with claims trader S. Kalb re outstanding trade claims (.1).	0.2	Benjamin Schak
39108368	1/28/2026	Communications with PJT regarding claims calculations.	0.3	Daniel Porat

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**Ending January 31, 2026**

**48450.00011 USS Comms: Debtors**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39218083	12/29/2025	Review memo to management re debtors in possession (.3); revise same (1.5).	1.8	Lena Mandel
38928706	12/31/2025	Review company communications re chapter 11.	0.3	Daniel Porat
39218216	1/8/2026	Call with M. Wartell (independent director).	0.4	Daniel Porat
39218218	1/15/2026	Call with M. Wartell (independent director).	0.3	Daniel Porat
39218220	1/15/2026	Call with M. Wartell (director), D. Porat, A. Robbins (PJT), E. Ross (PJT), and C. Kelly (A&M) re case updates.	0.3	Benjamin Schak
39108266	1/28/2026	Correspond with M. Wartell (independent director).	0.3	Daniel Porat
39108397	1/30/2026	Correspond with M. Wartell (independent director).	0.2	Daniel Porat

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**48450.00012 USS Comms: Secured Creditors**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38928096	12/30/2025	Prepare redacted drafts of RSA-related documents for lenders (.8); review same (.3).	1.1	Jimmy Santos
38970326	1/6/2026	Correspond with A. Danovitch (Akin Gump) re solicitation.	0.2	Jimmy Santos
39218117	1/6/2026	Call with creditor advisors re outstanding issues (.5); correspond with creditors re plan transactions (.5).	1.0	Daniel Porat
39218184	1/6/2026	Confer with PJT, Akin, and CVP re various issues.	0.3	Benjamin Schak
38938830	1/7/2026	Discuss various matters with Z. Lanier (Akin).	0.2	Benjamin Schak
38956473	1/9/2026	Discuss various matters with Z. Lanier (Akin).	0.1	Benjamin Schak
39218202	1/13/2026	Call with D. Porat and K. Podzorova (PJT) re cleansing materials.	0.2	Nick LaGinestra
39044311	1/21/2026	Correspond with D. Porat re NDA for AHG (.1); review same (.2).	0.3	Nick LaGinestra
39113053	1/26/2026	Comms with secured creditors.	0.3	Daniel Porat
39095416	1/27/2026	Discuss upcoming meeting between management and lenders with E. Ross (PJT) and C. Kelly (A&M) (.1); correspond with L. Doyle re same (.1).	0.2	Benjamin Schak
39108201	1/27/2026	Communications with secured creditors.	0.2	Daniel Porat
39108255	1/28/2026	Communications with secured creditors.	0.5	Daniel Porat
39096503	1/30/2026	Review fee provisions re Cleary fees (.3); correspond with J. Brody (Cleary Gottlieb) re secured lender fees (.1).	0.4	Benjamin Schak

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**48450.00013 USS Comms: Unsecured Creditors**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38921653	1/5/2026	Correspond with G. Kubin (BOKF) re KYC.	0.2	Benjamin Schak
38977468	1/15/2026	Discuss various issues re trustee with KDW.	0.1	Benjamin Schak
39044286	1/21/2026	Call with M. Parenteau (Sweeney Merrigan) re opt-out form question (.2); correspond with B. Schak re same (.2); confer with D. McCarthy re same (.2).	0.6	Nick LaGinestra
39044224	1/22/2026	Call with M. Parenteau (Sweeney Merrigan) re pending civil action.	0.2	Nick LaGinestra

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**48450.00015 USS Customers**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38921632	1/5/2026	Correspond with J. Dunlop (USS) re language for contracting bids.	0.4	Benjamin Schak
38938538	1/8/2026	Discuss customer refund issues with L. Doyle.	0.2	Benjamin Schak
39192251	1/8/2026	Review issues re customer programs with B. Schak.	0.3	Lauren Doyle
39007726	1/12/2026	Revise final orders re customer programs motion.	0.4	Dylan Solomon
39035561	1/21/2026	Revise final order for customer programs motion.	0.1	Dylan Solomon
39036090	1/22/2026	Review updated redline for customer programs final order.	0.2	Dylan Solomon
39078913	1/27/2026	Finalize customer programs final order for filing.	0.2	Dylan Solomon

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**48450.00016 USS DIP Financing and Cash Collateral**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38905581	12/29/2025	Correspond with K. Gwynne (Reed Smith), Akin re first-out indenture trustee fees (.1); call with S. Kleinman (Benesch) re DIP and amended term loan agent fees (.1); discuss fee issues with Z. Lanier (Akin) (.2); review documents re same (.3); correspond with S. Kleinman (Benesch) re same (.1); correspond re updated DIP order with K. Gwynne (Reed Smith), S. Kleinman (Benesch), and Z. Lanier (Akin) (.1).	0.9	Benjamin Schak
38915091	12/29/2025	Review comments to DIP documents (2.2); draft internal correspondence re same (.6).	2.8	Samuel A. Khalil
38916631	12/29/2025	Facilitate DIP closing.	2.8	Carolyn Carpenter
38917264	12/29/2025	Confer with C. Carpenter re status of DIP credit agreement (.7); confer with C. Carpenter, A. Huang, and X. Peng re DIP closing mechanics (.2).	0.9	Mary Santanello
38928569	12/29/2025	Review DIP objection (.5); analyze same (.7); correspond with litigation and FRG teams re same (1.0).	2.2	Daniel Porat
39189770	12/29/2025	Review DIP filings (1.5); prepare re same (1.0); review emails re same (.3); prepare DIP hearing notes re first-day hearing (1.5).	4.3	Dani Lee Sauer
39190370	12/29/2025	Confer with team re DIP financing.	0.1	Alex She
39191020	12/29/2025	Coordinate with J. LeGuen (A&M) and A. Papai (A&M) on preparing notice of borrowing and funds flow (1.7); prepare closing set with DIP financing documents (.4); review good-standing certificates (.3); prepare DIP closing documents (.8); review AFS comments on agent fee letter (.1); prepare finalized draft of schedules to DIP credit agreement (1.2); prepare finalized draft of security agreement (.7); prepare punch list (1.7); correspond with K. Kazangyan re finalized draft of resolutions (1.2); correspond with Cahill and Benesch teams re launching syndication (.2); prepare finalized draft of intercompany subordination agreement (.6); discuss bringdown good standings with X. Peng and S. Stimler (.4).	9.3	Anna Huang
39199247	12/29/2025	Finalize notice of borrowing (.5); finalize secretary's certificate (.6); finalize intercompany subordination agreement (.5); finalize security agreement (.6); finalize guaranty agreement (.8); finalize DIP credit agreement (.7); revise DIP syndication form (.6); correspond with agents re same (.1); discuss bringdown good standings with A. Huang and S. Stimler (.4); attend internal meeting re plan and DIP workstream (.5).	5.3	Xander Peng
38916663	12/30/2025	Correspond with X. Peng re funds flow (.6); comment on DIP documents (2.7); confer with X. Peng re exit issues list (.8); review same (.7); further revise same (.2).	5.0	Carolyn Carpenter
39191621	12/30/2025	Confer with C. Carpenter re DIP closing matters.	0.5	Mary Santanello
39199755	12/30/2025	Draft email re signature page release (.2); revise draft DIP memo based on C. Carpenter's comments (.2); correspond with Akin, AFS, and Barclays teams re funding mechanics and closing mechanics (.7); revise notice of borrowing (.1), revise intercompany subordination agreement (.1), revise secretary's certificate (.1); review Akin and AFS ancillary documents (.1); correspond with A. Papai (A&M) re funds flow (.1); update notice of borrowing with finalized funds flow (.1); send good-standing certificates to Akin (.1); update checklist/punch list for outstanding items (.2).	2.0	Anna Huang
39200847	12/30/2025	Finalize DIP documents (1.4); correspond with C. Carpenter re funds flow (.6); draft closing email (.1); incorporate comments from C. Carpenter (.1); finalize DIP documents (1.5); discuss exit issues list with C. Carpenter (.8).	4.5	Xander Peng

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**48450.00016 USS DIP Financing and Cash Collateral**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38909566	12/31/2025	Call with S. Stimler re DIP post-closing items (.2); correspond with S. Stimler re same (.2); review draft emails prepared by S. Stimler (.2).	0.6	Anna Huang
38909617	12/31/2025	Call with M. Eliason (Barclays) re funding mechanics (.2); track signature page release correspondence and funding correspondence (.5).	0.7	Anna Huang
38916903	12/31/2025	Correspond with AIP team re DIP closing.	0.1	Carolyn Carpenter
38923131	12/31/2025	Correspond with AIP team re DIP financing closing (1.8); prepare documents for DIP syndication (1.4).	3.2	Xander Peng
39200919	12/31/2025	Correspond with secured creditors re DIP (.2); review DIP financing closing matters (1.1).	1.3	Daniel Porat
38914700	1/2/2026	Correspond with Akin and AFS re post-closing insurance deliverables.	0.2	Anna Huang
38922881	1/2/2026	Correspond with Verita re DIP syndication.	0.7	Xander Peng
38921643	1/5/2026	Review adequate protection requests and facts.	0.4	Dennis F. Dunne
39189174	1/5/2026	Correspond with AIP re DIP consents.	0.1	Kristine Kazangyan
39189255	1/5/2026	Call with potential third-party DIP lender (.2); analyze question re perfection of collateral for adequate protection liens (.2).	0.4	Benjamin Schak
39201033	1/5/2026	Correspond with C. Carpenter re BOK's KYC requests, including corporate documents and client information forms (.7); track correspondence re syndication (.4); forward insurance requirements from Akin and AFS to company (.1).	1.2	Anna Huang
38941792	1/6/2026	Review credit agreement (.3); answer compliance questions from lender's counsel (.2).	0.5	Nathaniel Bachelis
38949088	1/6/2026	Analyze DIP syndication subscriptions (2.7); discuss same with K. Baldrey (Barclays), K. Podzorova (PJT), J. Struyk (BofA), J. Lee (Verita), and J. Santos (.9); review ABL borrowing base certificate (.7); correspond with C. Carpenter re same (.6); correspond with A. Westerman (IP) re agency IPSA filing evidence (.4); correspond with N. Patel (Benesch) re same (.4).	5.7	Xander Peng
38970338	1/6/2026	Correspond with X. Peng re DIP participant (.2); review signature pages re same (.3).	0.5	Jimmy Santos
39189782	1/6/2026	Review issues re DIP syndication.	0.2	Daniel Porat
39200923	1/6/2026	Correspond with company's insurance broker re insurance deliverables (.3); correspond with BOK re KYC (.3).	0.6	Anna Huang
38938856	1/7/2026	Conduct research re ABL adequate protection request.	0.6	Benjamin Schak
38941768	1/7/2026	Correspond with AIP team re DIP syndication.	0.6	Nathaniel Bachelis
38949011	1/7/2026	Correspond with K. Podzorova (PJT), D. Healey (PJT), and E. Jerrard (Barclays) re DIP syndication.	1.3	Xander Peng
39200897	1/7/2026	Correspond with Cahill re disqualified lender list (.2); discuss with C. Carpenter re same (.3); correspond with D. Porat re same (.1); review insurance certificates (.3); correspond with Akin and AFS for review (.1).	1.0	Anna Huang
38938315	1/8/2026	Correspond with M. Santanello re post-closing insurance deliverables.	0.4	Anna Huang
38945407	1/8/2026	Correspond with M. Santanello re DIP syndication.	0.1	Carolyn Carpenter
38945511	1/8/2026	Confer with C. Carpenter re interest.	0.2	Mary Santanello

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**48450.00016 USS DIP Financing and Cash Collateral**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38949138	1/8/2026	Correspond with E. Jerrard (Barclays), J. Lee (Verita), and E. Noell (PJT) re syndication procedure (.4); correspond re agent transfer filing evidence (.2).	0.6	Xander Peng
38941072	1/9/2026	Correspond with Akin and company re insurance certificates.	0.6	Anna Huang
38956238	1/9/2026	Discuss ABL adequate protection with J. Wishnew (Cahill).	0.3	Benjamin Schak
38969814	1/12/2026	Correspond with insurance broker and Akin re insurance certificates.	0.3	Anna Huang
39253281	1/12/2026	Correspond with B. McGlynn (Cogency) and N. Patel (Benesch) re UCC filing evidence.	0.3	Xander Peng
38975444	1/13/2026	Correspond with X. Peng re DIP syndication.	0.1	Carolyn Carpenter
38997637	1/13/2026	Correspond with C. Carpenter re DIP syndication process (.1); discuss DIP allocation issue with E. Noell (PJT) (.2); correspond re same with P. Healy (WSFS) (.2).	0.5	Xander Peng
39004010	1/13/2026	Confer with C. Carpenter re DIP syndication.	0.1	Mary Santanello
39025121	1/13/2026	Correspond with B. Schak re DIP order comments (.2); correspond with FRG team re same (.2).	0.4	Rupsha Basu
39189198	1/13/2026	Review DIP syndication.	0.5	Minerva Zang
38973331	1/14/2026	Email J. Parsons (MVBA), Z. Lanier (Akin) re Texas taxing authorities' proposed DIP order language.	0.2	Benjamin Schak
38998054	1/14/2026	Correspond with N. Wozab (Morgan Stanley) re DIP documents for syndication (.2); correspond with K. McGarvey (WSFS) re syndication calculation (.1).	0.3	Xander Peng
38987841	1/15/2026	Review DIP order per client questions (1.3); draft correspondence re same (.4).	1.7	Samuel A. Khalil
38997889	1/15/2026	Correspond with Barclays, PJT, and WSFS re DIP syndication issues.	1.1	Xander Peng
39189748	1/15/2026	Revise DIP syndication.	0.3	Minerva Zang
39052718	1/20/2026	Correspond with J. Santos re updated plan re DIP treatment (.2); send DIP closing set to D. McCarthy (.1); correspond with Barclays and Cahill re DIP syndication (.2).	0.5	Xander Peng
39023716	1/21/2026	Review proposed final DIP order.	0.3	Lena Mandel
39027371	1/21/2026	Review final DIP order.	1.2	Benjamin Schak
39052974	1/21/2026	Correspond with E. Jerrard (Barclays) re DIP syndication.	0.4	Xander Peng
39047065	1/25/2026	Review DIP order per client questions (1.1); draft internal correspondence to L. Doyle, B. Schak, and D. Porat re same (.5).	1.6	Samuel A. Khalil
39095446	1/26/2026	Correspond with Quinn Emanuel and Akin Gump re finalizing DIP order and settlement agreement (.2); correspond with UST re DIP order (.2).	0.4	Benjamin Schak
39097064	1/26/2026	Correspond with Chubb re DIP order language.	0.2	Rupsha Basu
39078832	1/27/2026	Revise final DIP order to prepare for filing.	0.3	Dylan Solomon
39080811	1/27/2026	Correspond with E. Jerrard (Barclays) re DIP syndication.	0.3	Xander Peng
39078932	1/28/2026	Correspond with A. Huang re DIP order (.1); finalize DIP order for filing (.1).	0.2	Dylan Solomon
39095260	1/28/2026	Review UST comments to DIP Order (.3); email R. Basu re same (.1); correspond with D. Porat re DIP matters (.2).	0.6	Benjamin Schak
39099222	1/28/2026	Review UST comments re final DIP order (.5); revise same (1.0); correspond with L. Doyle re same (.2).	1.7	Rupsha Basu

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**48450.00016 USS DIP Financing and Cash Collateral**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39099272	1/28/2026	Revise final DIP order (1.2); correspond with R. Basu re same (.1).	1.3	Daniel McCarthy
39103344	1/28/2026	Review fee issue from agent.	0.3	Lauren Doyle
39191025	1/30/2026	Draft final DIP notice of borrowing.	0.8	Rebecca Sadock

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**48450.00017 USS Emergence**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39108423	1/28/2026	Prepare materials regarding emergence planning.	0.5	Daniel Porat
39108180	1/29/2026	Review issues regarding emergence items.	0.2	Daniel Porat
39218577	1/29/2026	Correspond with K. Kazangyan re confirmation and emergence dates.	0.1	Dylan Solomon
39252147	1/29/2026	Discuss emergence-planning workstreams with A. Papai (A&M), A. Robbins (PJT) (.5); email J. Anderson re stock transfer agent (.1).	0.6	Benjamin Schak
39108300	1/30/2026	Analysis regarding open emergence items.	0.5	Daniel Porat
39191022	1/30/2026	Prepare corporate emergence checklist.	0.3	Kristine Kazangyan

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**48450.00018 USS Employee Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38938579	1/6/2026	Discuss employee incentive payments with J. Rogers (A&M).	0.1	Benjamin Schak
38945416	1/9/2026	Review employee inquiries.	0.3	Dennis F. Dunne
38973454	1/12/2026	Review severance restrictions under first-day orders (.2); email M. Schemmel (USS) re same (.1).	0.3	Benjamin Schak
38977435	1/14/2026	Review employee litigation claims.	0.3	Dennis F. Dunne
39007699	1/14/2026	Revise final order for wages motion.	0.3	Dylan Solomon
38977440	1/15/2026	Discuss potential consulting agreements with K. Bartley.	0.2	Benjamin Schak
39006020	1/16/2026	Discuss potential employee issues with B. Creason (USS) and C. Kelly (A&M).	0.2	Benjamin Schak
39006200	1/18/2026	Analyze inquiry re potential consulting agreement (.3); correspond with M. Brod, L. Doyle, and D. Porat re same (.4).	0.7	Benjamin Schak
39006100	1/20/2026	Call C. Kelly (A&M) re consulting arrangement.	0.1	Benjamin Schak
39035784	1/21/2026	Revise final order for wages motion.	0.1	Dylan Solomon
39027449	1/22/2026	Prepare for call with J. Kaplan (Littler) re NLRB proceedings (.3); attend same (.3).	0.6	Benjamin Schak
39035804	1/22/2026	Revise wages final order.	0.3	Dylan Solomon
39095664	1/26/2026	Discuss employee issues with T. Bradshaw (Platinum) (.3); consider UST comments re wages motion (.3); research re same (.3).	0.9	Benjamin Schak
39101948	1/26/2026	Review issues with employee wages final order from UST (.8); correspond with B. Schak re employee expense issues (.4).	1.2	Lauren Doyle
39095233	1/27/2026	Discuss UST requests for wages order diligence with J. Rogers (A&M), N. LaGinestra at A&M (.5); email UST re same (.1); discuss same with L. Doyle (.1).	0.7	Benjamin Schak
39102834	1/27/2026	Correspond with B. Schak re employee issues.	0.4	Lauren Doyle
39190364	1/27/2026	Call with J. Rogers and N. Wadhvani (both A&M) and B. Schak re employee programs (.5); correspond with J. Rogers re same (.2); call with same re same (.2); correspond with Z. Lanier (Akin) re wages order (.1); review employee program matters (.8).	1.8	Nick LaGinestra
39095139	1/28/2026	Email K. Bartley and C. Kelly (A&M) re departing employee.	0.1	Benjamin Schak

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**48450.00019 USS Financing and Factoring**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38917191	12/30/2025	Confer with C. Carpenter re exit credit agreement.	0.1	Mary Santanello
39191055	12/30/2025	Discuss exit credit agreement with C. Carpenter and X. Peng.	0.6	Anna Huang
39218194	12/30/2025	Update tripartite agreements.	0.8	Charlene Sun
38915597	1/2/2026	Correspond with Akin and Cahill re exit financing.	0.1	Carolyn Carpenter
38928104	1/2/2026	Review communications with AIP team re financing matters.	0.4	Daniel Porat
39200965	1/2/2026	Prepare term grid re Cayman credit agreement (1.2); same re prepetition ABL credit agreement (1.1); same re DIP credit agreement (4.4); prepare checklist for exit financing (.9); correspond with Cahill re checklist call (.2).	5.5	Anna Huang
38946893	1/5/2026	Review exit grid (1.3); discuss exit facility with A. Huang (.2).	1.5	Carolyn Carpenter
39189208	1/5/2026	Draft exit issues list proposal grid (3.1); correspond with C. Carpenter re same (.2).	3.3	Xander Peng
39189258	1/5/2026	Call with J. Wishnew (Cahill) re interest rate on ABL and RCF.	0.1	Benjamin Schak
39201007	1/5/2026	Prepare closing checklist for exit facility (.4); discuss same with C. Carpenter re comments (.2); review finalized draft of exit grid prepared by X. Peng (.6).	0.7	Anna Huang
38941752	1/6/2026	Attend team strategy session discussing exit documentation (.5); prepare for same (.1).	0.6	Nathaniel Bachelis
38945621	1/6/2026	Correspond with C. Carpenter re open items.	0.1	Mary Santanello
38947031	1/6/2026	Revise exit grid.	1.7	Carolyn Carpenter
38953976	1/6/2026	Revise exit baskets grid.	0.8	Claudio Rezende
39189732	1/6/2026	Prepare exit facilities checklist (.4); discuss same with B. Marsico (Akin) (.2); discuss same with C. Carpenter and N. Bachelis (.6).	1.2	Anna Huang
38941739	1/7/2026	Revise exit financing checklist.	0.5	Nathaniel Bachelis
38947019	1/7/2026	Confer with M. Santanello re prepetition interest, default rate, and calculations for prepetition facilities (.5); prepare exit financing basket grid (1.2).	1.7	Carolyn Carpenter
39190839	1/7/2026	Review issues re exit financing documentation.	0.3	Daniel Porat
39253305	1/7/2026	Correspond re default interest calculations with Z. Lanier (Akin) and J. Peary (Cleary Gottlieb).	0.1	Benjamin Schak
39253307	1/7/2026	Confer with C. Carpenter re prepetition interest, default rate, and calculations for prepetition facilities (.5); confer with Akin re calculations for prepetition facilities (.3).	0.8	Mary Santanello
38941738	1/8/2026	Review existing credit agreements (.3); answer questions from Cahill re interpretation and impact on emergence (.2).	0.5	Nathaniel Bachelis
38945404	1/8/2026	Prepare basket grid.	5.7	Carolyn Carpenter
38945469	1/8/2026	Confer with C. Carpenter re exit terms grid and disqualified lender lists.	0.5	Mary Santanello
38949123	1/8/2026	Review perfection certificate (.6); correspond with Cahill re same (.2).	0.8	Xander Peng
38954332	1/8/2026	Prepare disqualified lender list (.7); review checklist for exit RCF, ABL, and term loan (2.9).	3.6	Claudio Rezende
39200843	1/8/2026	Discuss with C. Rezende re exit deliverables (.3); incorporate C. Rezende's comments to exit checklist (.9); correspond with Cahill and AFS re disqualified lender list (.4).	1.6	Anna Huang
39253303	1/8/2026	Discuss claims issues with M. Santanello and Akin.	0.6	Carolyn Carpenter

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38941782	1/9/2026	Review exit basket grid (.5); comment re same (.3); respond to team inquiries re interpretation of existing agreements and impact on emergence sizing (.2).	1.0	Nathaniel Bachelis
38945285	1/9/2026	Prepare basket grid for exit facilities.	5.6	Carolyn Carpenter
38949023	1/9/2026	Attend call with Cahill re ABL (.3); review exit checklist (.2).	0.5	Xander Peng
38954310	1/9/2026	Review checklist (.4); review exit basket grid (1.5).	1.9	Claudio Rezende
38956839	1/9/2026	Review Hilco letter re sharing of information to support financing.	0.4	Benjamin Schak
39189304	1/9/2026	Incorporate C. Carpenter's comments to checklist (.6); discuss with C. Carpenter re updating checklist (.2); review draft baskets grid for exit credit agreements (1.1); discuss with X. Peng re same (.2).	2.1	Anna Huang
39192761	1/9/2026	Confer with C. Carpenter re interest (.5); call with Cahill re prepetition interest payments (.3).	0.8	Mary Santanello
39217908	1/9/2026	Correspond with Cahill team on the ABL interest calculation and conversion	0.3	Anna Huang
38945336	1/10/2026	Review credit agreements.	0.1	Carolyn Carpenter
38954123	1/12/2026	Meet with R. Sadock, X. Peng, and M. Zang re exit financing.	0.8	Charlene Sun
38975452	1/12/2026	Revise exit grid (.7); discuss exit grid with AIP team (.3); correspond with AIP team re same (.2).	1.2	Carolyn Carpenter
38991554	1/12/2026	Discuss deal strategy with AIP team.	0.8	Rebecca Sadock
38997951	1/12/2026	Meet with R. Sadock, C. Sun, and M. Zang re exit financing (.8); correspond with C. Carpenter and team re same (.5); review exit documents (2.0); review correspondence re lender data site posting (.9).	4.2	Xander Peng
39003968	1/12/2026	Review exit terms grid (.1); confer with C. Carpenter re exit terms grid (.3).	0.4	Mary Santanello
39010732	1/12/2026	Revise exit facility credit agreement.	0.7	Claudio Rezende
39013513	1/12/2026	Communicate with holders re exit financing issues.	0.2	Daniel Porat
39189809	1/12/2026	Review exit grid proposal (.8); discuss same with C. Carpenter and X. Peng (.5).	1.3	Anna Huang
39199337	1/12/2026	Analyze deal structure (.8); attend meeting re deal structure (.8).	1.6	Minerva Zang
39217910	1/12/2026	Correspond with C. Carpenter and N. Bachelis on the interest calculation question from Cahill	0.4	Anna Huang
38975416	1/13/2026	Revise exit grid.	1.0	Carolyn Carpenter
39003973	1/13/2026	Confer with C. Carpenter re prepetition indebtedness (.3); confer with C. Carpenter re exit terms grid (.1).	0.4	Mary Santanello
38975412	1/14/2026	Revise exit grid (1.4); call with M. Santanello re same (.5).	1.9	Carolyn Carpenter
39003965	1/14/2026	Review and comment on exit terms grid (1.6); confer with C. Carpenter re same (.5).	2.1	Mary Santanello
39013191	1/14/2026	Prepare exit terms re exit financing docs.	0.8	Maya Grant
39189265	1/14/2026	Review closing and emergence workstreams.	0.5	Daniel Porat
39189291	1/14/2026	Discuss liquidation scenarios and borrowing base with A. Papai and J. Rogers (both A&M) and Hilco.	0.4	Benjamin Schak
38994087	1/15/2026	Review exit term credit agreement.	0.6	Carolyn Carpenter

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39004049	1/15/2026	Correspond with C. Carpenter re exit credit agreement (.4); review exit terms grid (.7); correspond with C. Carpenter re intercompany credit agreement (.2).	1.3	Mary Santanello
39189579	1/15/2026	Review issues re loan documents.	0.3	Lauren Doyle
39189583	1/15/2026	Coordinate with Cahill and Akin re comments on exit checklist (.3); coordinate with PJT and A&M re exit basket proposal (.3); correspond with C. Carpenter re exit checklist (.1).	0.7	Anna Huang
39189747	1/15/2026	Revise exit grid.	0.3	Minerva Zang
38993969	1/16/2026	Review exit credit agreement (2.3); call with A. Huang and team re exit checklist and next steps (.5); confer with B. Schak, A. Papai (A&M) re baskets for new debt (.3); discuss revised plan with X. Peng (.3); confer with M. Santanello re exit terms grid and credit agreement (.4).	3.8	Carolyn Carpenter
38994775	1/16/2026	Revise exit credit agreement (1.6); discuss deal strategy (.4).	2.0	Rebecca Sadock
38998003	1/16/2026	Discuss with A. Papai (A&M) re exit facilities basket capacities and collateral perfection (1.0); conduct internal discussion re closing workstreams (.5); review revised plan and discuss same with C. Carpenter (.3).	1.8	Xander Peng
38998107	1/16/2026	Call with A&M re credit agreement updates (1.0); revise exit documents (4.7).	5.7	Minerva Zang
39003954	1/16/2026	Conference call with A&M and PJT re exit terms grid (1.0); confer with C. Carpenter re exit terms grid and exit credit agreement (.4); conference call with AIP re exit credit agreement (.5).	1.9	Mary Santanello
39006278	1/16/2026	Confer with C. Carpenter, A. Papai (A&M) re baskets for new debt (part).	0.9	Benjamin Schak
39011956	1/16/2026	Revise exit credit agreement.	9.0	Claudio Rezende
39189764	1/16/2026	Discuss with A&M re exit basket, grid proposal, and perfection issues (1.0); discuss next steps on exit checklist with C. Carpenter and team (.5); draft exit checklist (1.0); coordinate with local counsel re local opinions (.8); check term sheet against exit credit agreement (.9).	4.2	Anna Huang
39202475	1/16/2026	Call with A&M re exit grid (1.0); attend internal team call re next steps on documentation drafting (.5); check latest credit agreement against exit term sheet (1.9).	3.4	Charlene Sun
38994249	1/17/2026	Confer with M. Santanello re exit terms grid (.1); review term credit agreement (2.3).	2.4	Carolyn Carpenter
38994848	1/17/2026	Save and file marketing materials to shared drive (.2); check term sheet (.2).	0.4	Charlene Sun
39003947	1/17/2026	Revise exit terms grid (.8); confer with C. Carpenter re exit terms grid (.1).	0.9	Mary Santanello
39012157	1/17/2026	Revise exit credit agreement.	3.8	Claudio Rezende
39189801	1/17/2026	Revise term sheet roadmap to Akin's draft of term loan credit agreement (2.1); coordinate with local counsel on conflicts check of exit facilities (.1).	2.2	Anna Huang
38994021	1/18/2026	Confer with M. Santanello re exit terms grid and exit credit agreement (.3); discuss with A. Huang and C. Rezende re Cahill's comments (.2); review exit term credit agreement (2.2).	2.7	Carolyn Carpenter
38994586	1/18/2026	Check term sheet.	0.7	Charlene Sun
38997888	1/18/2026	Revise exit documents.	0.3	Minerva Zang

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39003964	1/18/2026	Confer with C. Carpenter re exit terms grid and exit credit agreement.	0.3	Mary Santanello
39012060	1/18/2026	Discuss with A. Huang and C. Carpenter re Cahill's comments (.2); revise exit credit agreement (5.5).	5.7	Claudio Rezende
39189813	1/18/2026	Coordinate with local counsel exit term sheets (.3); check term sheet against Akin's draft of credit agreement (1.2); review Cahill's comments on checklist (.3); discuss with C. Carpenter and C. Rezende re Cahill's comments (.2); incorporate Cahill's comments into checklist (.1).	2.1	Anna Huang
38992811	1/19/2026	Review exit credit agreement (1.7); revise same (1.7).	3.4	Rebecca Sadock
38994187	1/19/2026	Review exit credit agreement (3.5); revise same (3.4).	6.9	Carolyn Carpenter
39024987	1/19/2026	Review term sheet (.7); correspond with C. Carpenter re same (.2); send cleanup comments to C. Rezende (.2).	1.1	Charlene Sun
39050964	1/19/2026	Review credit agreement (1.2); correspond with AIP team re credit agreement updates (.3); review comments re credit agreement (.4).	1.9	Minerva Zang
39052369	1/19/2026	Discuss conditions precedent section of exit term loan credit agreement (.4); correspond with C. Rezende re same (.2).	0.6	Xander Peng
39054331	1/19/2026	Discuss checklist with A. Huang (.1); discuss conditions precedent with X. Peng (.6); revise term loan exit facility credit agreement (5.7).	6.4	Claudio Rezende
39190391	1/19/2026	Review term sheet (.3); review term loan credit agreement (.3); review exit basket proposal (.3); prepare schedules to perfection certificate (2.2) and credit agreement (1.4); discuss checklist with C. Rezende (.1).	4.6	Anna Huang
39006233	1/20/2026	Call J. Wishnew (Cahill) re exit ABL agreement (.1); confer with M. Santanello, A. Huang, L. Doyle, and D. Porat (.3); prepare for same (.1).	0.5	Benjamin Schak
39031798	1/20/2026	Confer with M. Santanello re exit credit agreement and status (.4); discuss term loan credit agreements with A. Huang and M. Santanello (.3); revise exit credit agreements (2.1).	2.8	Carolyn Carpenter
39050118	1/20/2026	Analyze credit agreement (1.2); correspond with C. Carpenter re credit agreement updates (.3); review credit agreement comments (.4).	1.1	Minerva Zang
39051807	1/20/2026	Revise exit guaranty agreement (.6); correspond with C. Carpenter re same (.1); attend internal meeting re exit facilities (1.1).	1.8	Xander Peng
39054668	1/20/2026	Revise term loan exit credit agreement.	5.9	Claudio Rezende
39055829	1/20/2026	Confer with C. Carpenter re exit credit agreement and status (.4); discuss term loan credit agreements with C. Carpenter and A. Huang (.3); attend FRG status call with B. Schak, A. Huang, L. Doyle, and D. Porat re exit agreements (.3); attend AIP status call re exit credit agreement (.3); comment on exit credit agreement (2.3).	3.6	Mary Santanello
39188720	1/20/2026	Review emergence workstreams (.3); coordinate re open items (.5); review financing matters (.3).	1.1	Daniel Porat
39190927	1/20/2026	Prepare schedules to perfection certificate (1.3); prepare same re credit agreement (.8); discuss next steps on credit agreement with restructuring team (.2) (partial); update checklist with Akin and Cahill updates (.6); discuss term loan credit agreements with C. Carpenter and M. Santanello (.3).	3.2	Anna Huang
39218079	1/20/2026	Review DIP closing set (.7); correspond with X. Peng re same (.2).	0.9	Daniel McCarthy

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39027526	1/21/2026	Discuss ABL credit agreement timing with C. Carpenter (.1); discuss same with J. Wishnew (Cahill) (.2).	0.3	Benjamin Schak
39031815	1/21/2026	Review term credit agreement (1.3); discuss with A. Huang, M. Santanello, and C. Rezende re same (.7); discuss ABL credit agreement timing with B. Schak (.1).	2.1	Carolyn Carpenter
39050114	1/21/2026	Review correspondence with team regarding term loan (.2); review exit term loan credit agreement (.3).	0.5	Minerva Zang
39053441	1/21/2026	Revise exit term loan credit agreement (2.0); discuss with C. Carpenter, A. Huang, and M. Santanello re same (.7).	2.7	Claudio Rezende
39057411	1/21/2026	Comment on exit credit agreement (6.1); confer with C. Carpenter, C. Rezende, and A. Huang re exit credit agreement and status (.7); revise proposals re titled equipment and RCF commitment reductions (.5).	7.3	Mary Santanello
39189720	1/21/2026	Discuss with C. Carpenter, M. Santanello, and C. Rezende re term loan credit agreement (.7); coordinate with M. Carey (Akin) re draft resolutions (.2); coordinate with Cahill and A&M re lien search requests (.4); track correspondence re term loan credit agreement (.2).	1.5	Anna Huang
39189728	1/21/2026	Review open issues re emergence.	0.4	Daniel Porat
39026191	1/22/2026	Confer with C. Carpenter, M. Santanello, C. Rezende, and X. Peng re exit ABL agreement (.2); review credit agreement exhibits (1.9); discuss with X. Peng re LC collateral agreements sent by Cahill (.6); coordinate with Cahill and Foley re conflicts check (.4); coordinate with C. Carpenter and M. Schweinberger re disclosure statement (.3).	3.4	Anna Huang
39031858	1/22/2026	Confer with M. Santanello, C. Rezende, A. Huang, and X. Peng re exit ABL agreement (.2); coordinate with A. Huang and M. Schweinberger re disclosure statement (.3); review term credit agreement (1.6).	2.1	Carolyn Carpenter
39051375	1/22/2026	Analyze exit term loan credit agreement.	0.8	Minerva Zang
39056119	1/22/2026	Confer with C. Carpenter, M. Santanello, A. Huang, and X. Peng re exit ABL agreement (.2); revise exit term loan credit agreement (.6).	0.8	Claudio Rezende
39073857	1/22/2026	Confer with C. Carpenter, C. Rezende, A. Huang, and X. Peng re exit ABL agreement.	0.2	Mary Santanello
39189760	1/22/2026	Confer with C. Carpenter, M. Santanello, and C. Rezende re exit ABL agreement (.1) (partial); discuss with A. Huang re LC collateral agreements (.6).	0.7	Xander Peng
39189772	1/22/2026	Review open emergence items.	0.8	Daniel Porat
39031609	1/23/2026	Discuss review of RCF and ABL credit agreements.	0.3	Rebecca Sadock
39031849	1/23/2026	Call with Akin re filing version of term loan credit agreement (.5); review filing version of term loan credit agreement (.8); attend internal call with finance team re credit agreements (.4); attend external calls re filing of credit agreements (.3); review ABL credit agreement (1.4); review RCF credit agreement (1.8).	5.2	Carolyn Carpenter
39034482	1/23/2026	Discuss credit agreements with FRG team (.4); discuss with Cahill re same (.3); revise term sheet check for RCF credit agreement (2.4); coordinate with S. Glaser (Cahill) re KYC issue (.1); coordinate with A. Papai (A&M) re lien searches (.1); correspond with C. Carpenter and M. Santanello re credit agreement filings (.4); discuss with C. Sun and X. Peng re term sheets (.2); track correspondence with Cahill and Akin re filing of credit agreements (.3).	4.2	Anna Huang

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39036344	1/23/2026	Attend internal call with finance team re credit agreements (.5) (partial); call with Cahill re document status (.1); review term sheet re ABL credit agreement (4.5).	5.1	Charlene Sun
39036944	1/23/2026	Attend internal call with finance team re credit agreements (partial).	0.2	Dylan Solomon
39040016	1/23/2026	Call with finance team re credit agreements (.4); call with Cahill re same (.3).	0.7	Lauren Doyle
39050510	1/23/2026	Attend internal call with finance team re credit agreements (.4) (partial); review ABL credit agreement (1.3); review RCF credit agreement (1.5); correspond with AIP team re same (.3).	3.5	Minerva Zang
39051760	1/23/2026	Correspond with C. Carpenter re financing issues (.7); correspond with lenders re same (.3).	1.0	Daniel Porat
39051989	1/23/2026	Call with J. Peary (Cleary Gottlieb) (.3); attend internal call with finance team re credit agreements (.4) (partial); draft ABL credit agreement issues list (3.2).	3.9	Xander Peng
39056021	1/23/2026	Correspond with C. Carpenter re exit ABL agreement (.2); revise exit term loan credit agreement (.6).	0.7	Claudio Rezende
39057131	1/23/2026	Attend conference call with AIP re exit RCF agreement and exit ABL agreement (.2); attend conference call with Akin re exit credit agreement and status (.2); correspond with C. Carpenter re exit credit agreement, exit RCF agreement, and exit ABL agreement (1.2); attend conference call with FRG re status, exit facilities, and plan supplement (.4); attend conference call with Cahill re status, exit RCF agreement, exit ABL agreement, and plan supplement (.1); correspond with B. Schak re delivery requirements for audited financials (.5); review exit credit agreement (.1); correspond with Akin re exit credit agreement (.2).	2.9	Mary Santanello
39032107	1/24/2026	Correspond with M. Santanello re exit financing.	0.1	Carolyn Carpenter
39034289	1/24/2026	Revise RCF credit agreement (6.8); correspond with C. Carpenter re same (.7); coordinate with team re revisions (.7).	8.2	Anna Huang
39050625	1/24/2026	Review ABL credit agreement (1.6); review RCF credit agreement (1.4); coordinate with AIP team re same (.6); correspond with AIP team re credit agreements (.4).	4.0	Minerva Zang
39096323	1/24/2026	Review exit ABL agreement (1.7); revise issues list for exit ABL agreement (1.5).	3.2	Mary Santanello
39031626	1/25/2026	Revise RCF credit agreement.	4.4	Rebecca Sadock
39034342	1/25/2026	Prepare revised markup of RCF credit agreements based on C. Carpenter's comments (6.9); discuss ABL/RCF credit agreements with X. Peng, M. Santanello, and C. Carpenter (.3) (partial).	7.2	Anna Huang
39035697	1/25/2026	Review exit ABL and RCF credit agreement term sheet.	1.8	Charlene Sun
39051153	1/25/2026	Review ABL credit agreement (1.2); review RCF credit agreement (1.1); coordinate with team re same (.5); correspond re open issues (.3).	3.1	Minerva Zang
39052652	1/25/2026	Correspond with C. Carpenter re exit financing.	0.2	Daniel Porat
39052784	1/25/2026	Attend internal call re ABL/RCF credit agreement (.7); revise ABL credit agreement (7.3); revise issues list and correspond with A&M re same (.8).	8.8	Xander Peng

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39096098	1/25/2026	Review exit ABL agreement (2.9); attend conference call with AIP re exit ABL agreement (.7); revise issues list for exit ABL agreement (.5); confer with C. Carpenter, A. Huang, and X. Peng re issues list for exit ABL agreement (.2) (partial).	4.3	Mary Santanello
39100238	1/25/2026	Review matter background.	0.3	Pinky P. Mehta
39199369	1/25/2026	Call with X. Peng re ABL and RCF credit agreements (.7); review ABL credit agreement (3.9); review RCF credit agreements (2.2); email J. Anderson re LLC agreement (.1).	6.9	Carolyn Carpenter
39044193	1/26/2026	Revise drafts of RCF (2.4) revise term loan credit agreements (3.7); correspond with A. Papai (A&M) re notice of borrowing (.1); correspond with Cahill re lien searches (.1); correspond with Akin re checklist (.1).	6.4	Anna Huang
39080680	1/26/2026	Discuss ABL issues list with C. Carpenter (.6); review ABL issues list (2.0); revise ABL credit agreement (4.6);; incorporate sanctions-related comments to RCF credit agreement (.5).	7.7	Xander Peng
39092715	1/26/2026	Call with C. Sun re RCF term sheet (.4); call with X. Peng re ABL issues list (.6); revise exit credit agreements (1.9); confer with M. Santanello re exit RCF agreement (.4).	3.3	Carolyn Carpenter
39095966	1/26/2026	Confer with C. Carpenter re exit RCF agreement, exit ABL agreement, and status.	0.4	Mary Santanello
39098478	1/26/2026	Correspond with PJT re lender register.	0.2	Rupsha Basu
39098986	1/26/2026	Review exit financing agreements (.5); revise same (.9).	1.4	Pinky P. Mehta
39102371	1/26/2026	Review exit financing issues.	0.4	Lauren Doyle
39113058	1/26/2026	Correspond with finance team re financing issues.	0.2	Daniel Porat
39189182	1/26/2026	Discuss RCF term sheet check with C. Carpenter.	0.4	Charlene Sun
39066951	1/27/2026	Update exit credit agreements for M. Rivkin comments (.4); further revise RCF (.8); further revise term loan credit agreements per C. Carpenter comments (1.0); correspond with H. Silverman (Cahill) re KYC request (.2); discuss KYC responses with C. Sun (.3).	2.7	Anna Huang
39080608	1/27/2026	Correspond with C. Sun re ABL term sheet roadmap (.3); revise same (.4); review payoff documents (.4); revise ABL credit agreement (3.5).	4.6	Xander Peng
39081755	1/27/2026	Discuss RCF term sheet with A. Huang (1.0); discuss KYC requests with A. Huang (.3).	1.3	Charlene Sun
39092536	1/27/2026	Confer with M. Santanello re exit agreements (1.2); revise exit facilities (.9); confer with M. Santanello re exit ABL agreement (.5); further confer with M. Santanello re exit ABL agreement (.2).	2.8	Carolyn Carpenter
39095490	1/27/2026	Correspond with C. Carpenter re timing of filing of credit agreements.	0.1	Benjamin Schak
39095722	1/27/2026	Review KYC requirements.	0.4	Minerva Zang
39096284	1/27/2026	Confer with C. Carpenter re exit financing agreements (1.2); revise exit ABL agreement (4.4); confer with C. Carpenter re exit ABL agreement (.5); revise exit RCF agreement (.6); confer with C. Carpenter re exit ABL agreement (.2).	6.9	Mary Santanello
39103513	1/27/2026	Call with Cahill re exit facilities (.5); correspond with C. Carpenter re same (.6); correspond with D. Porat and B. Schak re same (.6).	1.7	Lauren Doyle
39108251	1/27/2026	Correspond with finance team re credit document issues.	0.4	Daniel Porat

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39066922	1/28/2026	Conference with M. Santanello re exit RCF agreement (.2); conference with C. Carpenter, M. Santanello and X. Peng re exit RCF agreement and baskets grid (.2); conference with C. Carpenter and M. Santanello re exit ABL agreement (.5); review exit credit agreements (.5); updated the draft of RCF credit agreements (.7); discuss with Cahill team on the ABL/RCF credit agreement (.9); coordinate with A. Papai on Cahill's request on KYC (.6); discuss with C. Sun on preparing KYC responses (.3); update exit checklist (.2); prepare the summary for discussion with Cahill (1.2); review Akin's basket proposal (.1).	5.4	Anna Huang
39067082	1/28/2026	Discuss comments on ABL Credit Agreement with C. Carpenter (.5); review ABL credit agreement comments (.4).	0.9	Rebecca Sadock
39080745	1/28/2026	Correspond with A&M re Exit ABL Credit Agreement (.4); conference with C. Carpenter, M. Santanello and A. Huang re exit RCF agreement and baskets grid (.2); call with Cahill re ABL credit agreement (.6); review ABL credit agreement changes (1.0); prepare issues list (.3).	2.5	Xander Peng
39082111	1/28/2026	Fill out the BofA BO form (.5); discuss with A. Huang KYC responses (.3); correspond with A&M re the KYC requests (.4); call with Cahill re ABL credit agreement (.9).	2.1	Charlene Sun
39092664	1/28/2026	Conference with M. Santanello re exit RCF agreement and baskets grid (.5); conference with M. Santanello, A. Huang and X. Peng re exit RCF agreement and baskets grid (.2); conference with M. Santanello and A. Huang re exit ABL agreement (.5); discuss comments to ABL credit agreement with R. Sadock (.5); revise exit credit agreements (.1).	1.8	Carolyn Carpenter
39095621	1/28/2026	Conference with Cahill re exit docs (.9); review updated credit agreements (.3); analyze updated credit agreements (.3).	1.5	Minerva Zang
39097049	1/28/2026	Retrieve KYC information from previous transactions.	0.5	Claudio Rezende
39101982	1/28/2026	Conference with L. Doyle re status of exit agreements (.4); confer with A. Huang re exit RCF agreement (.2); revise exit RCF agreement (.4); confer with C. Carpenter re exit RCF agreement and baskets grid (.5); confer with C. Carpenter, A. Huang, and X. Peng re exit RCF agreement and baskets grid (.2); correspond with Cahill re exit RCF agreement (.1); conference call with Cahill re exit ABL agreement (.9); confer with C. Carpenter and A. Huang re exit ABL agreement (.5); review baskets grid (.5); correspond with Akin re baskets grid (.1); review final DIP order (.4).	4.2	Mary Santanello
39102755	1/28/2026	Call with M. Santanello re status of credit documents (.4); prepare for same (.1).	0.5	Lauren Doyle
39108433	1/28/2026	Review updates regarding exit financing (.2); communications with C. Carpenter regarding same (.2).	0.4	Daniel Porat
39070277	1/29/2026	Revise RCF (3.4); revise term loan credit agreements (2.2); confer with C. Rezende re credit agreements (.9); confer with A. Papai (A&M) re baskets (1.1); confer with A. Papai re closing conditions for exit (.6); call with R. Perelman re local opinion (.4); revise ancillary documents (.2); coordinate with C. Sun re Cahill KYC request (.6); prepare proposed responses to basket grid (.8).	10.2	Anna Huang
39080778	1/29/2026	Review issues list re ABL credit facility issues (.9); analyze RCF credit facility issues (.9); analyze term loan credit facility issues (.6); revise ABL credit agreement (1.3); correspond re same to M. Santanello and C. Carpenter (.1).	3.8	Xander Peng

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**48450.00019 USS Financing and Factoring**

Index Number	Date	Description	Hours	Name
39092999	1/29/2026	Revise exit facility documents with M. Santanello (1.7); same re same (.3); revise exit credit agreements (3.0).	5.0	Carolyn Carpenter
39098462	1/29/2026	Confer with A. Huang re credit agreements (.9); review exit term loan credit agreement (3.9).	4.8	Claudio Rezende
39102229	1/29/2026	Review ABL issues summary (.2); confer with C. Carpenter re exit documents (1.7); prepare for conference call with A&M re exit documents (.2); conference call with A&M re same (.8) (partial); correspond with Akin same (.6); revise same (.8); correspond with C. Carpenter re same (.3); conference call with AIP re same (.5); comment on exit ABL agreement (2.0); comment on exit credit agreement (1.0).	8.1	Mary Santanello
39190932	1/29/2026	Prepare for conference call with A&M re closing preparation (.2); attend conference call with A&M re closing preparation for rights offering and notes workstreams (.6) (partial).	0.8	Maria C. Schweinberger
39191008	1/29/2026	Correspond with C. Carpenter re exit documents (.5); attend all-hands Milbank call (.2); review lien search results (.4); review local opinions (.6).	1.7	Minerva Zang
39073659	1/30/2026	Review markup of RCF credit agreement (3.1); same re ABL credit agreements (2.7); discuss ABL issues list feedback with A. Papai (A&M) (.4); track outstanding ancillary documents (.2).	6.4	Anna Huang
39080617	1/30/2026	Revise ABL credit agreement (2.1); revise RCF credit agreement (2.0); review issues list (1.5); correspond with C. Carpenter re same (.1).	5.7	Xander Peng
39082044	1/30/2026	Update KYC status.	0.6	Charlene Sun
39092824	1/30/2026	Confer with M. Santanello re processable issues (1.3); correspond with M. Santanello re exit ABL (.1); revise exit credit agreements (2.9).	4.3	Carolyn Carpenter
39097430	1/30/2026	Review exit term loan credit agreement (1.5); revise same (1.5).	3.0	Claudio Rezende
39099185	1/30/2026	Review updates from deal team re exit financing agreements.	0.2	Pinky P. Mehta
39102058	1/30/2026	Corr with Akin re status (.2); confer with C. Carpenter re exit documents (1.3); correspond with L. Doyle and B. Schak re status (.1); correspond with A. Huang re exit ABL agreement (.2); revise exit RCF agreement (3.1); communicate with Cahill re status (.1); correspond with C. Carpenter re exit ABL and exit RCF agreements (.1); revise exit ABL agreement (2.2).	7.3	Mary Santanello
39252572	1/30/2026	Review exit basket proposal.	0.3	Minerva Zang
39092846	1/31/2026	Review exit credit agreements (.8); revise same (.8).	1.6	Carolyn Carpenter
39108219	1/31/2026	Review exit financing issues.	0.2	Daniel Porat

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**48450.00021 USS General Case Strategy**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38892873	12/29/2025	Attend all-hands call (.3); prepare for same (.1).	0.4	Jason T. Anderson
38905230	12/29/2025	Attend restructuring team meeting re case status and workstreams (1.0); attend all hands meeting re same (.3).	1.3	Benjamin Schak
38909902	12/29/2025	Attend internal team meeting to discuss first-day hearing and scheduling motion (.9) (partial).	0.9	Alex She
38910117	12/29/2025	Attend USS–FRG team meeting.	1.0	Dylan Solomon
38927094	12/29/2025	Attend all-hands call (.3); prepare for same (.1).	0.4	Kristine Kazangyan
38928012	12/29/2025	Discuss case strategy issues with FRG team (1.0); same with all hands teams (.3); prepare for same (.5).	1.8	Daniel Porat
38929027	12/29/2025	Attend FRG team meeting (1.0); attend all-hands Milbank meeting (.3).	1.3	Jimmy Santos
38933632	12/29/2025	Attend team meeting.	1.0	Rupsha Basu
39188685	12/29/2025	Attend FRG team meeting (1.0); attend all-hands call (.3); prepare for all-hands call (.1).	1.4	Lena Mandel
39190067	12/29/2025	Attend all-hands call (.3); prepare for same (.2).	0.5	Maria C. Schweinberger
39191018	12/29/2025	Attend internal team meeting with FRG team (.7) (partial); attend all-hands call (.2) (partial).	0.9	Nick LaGinestra
38922210	12/30/2025	Review open strategy issues (.7); correspond with FRG team re same (.3).	1.0	Al Pisa
38927911	12/30/2025	Discuss case strategy issues with FRG team.	0.9	Daniel Porat
38928668	12/31/2025	Correspond with FRG team re case strategy issues (.5); analyze same (.3).	0.8	Daniel Porat
38927798	1/2/2026	Correspond with L. Doyle and B. Schak team re strategy issues.	0.3	Daniel Porat
38928467	1/4/2026	Call with M. Brod re case issues and next steps.	0.9	Daniel Porat
38979635	1/4/2026	Call with D. Porat re case issues and next steps.	0.9	Matt Brod
38921291	1/5/2026	Attend FRG team meeting re status and workstreams with L. Doyle, D. Porat, J. Santos, J. Rosen, D. McCarthy, N. LaGinestra, D. Solomon (.7); discuss various matters with F. Yudkin (Cole Schotz) (.1).	0.8	Benjamin Schak
38923367	1/5/2026	Attend FRG group team meeting re status.	0.7	Lena Mandel
38941784	1/5/2026	Call with advisors (partial).	0.5	Nathaniel Bachelis
38945473	1/5/2026	Attend internal FRG team meeting (.7); attend advisors call with PJT and A&M (.8).	1.5	Nick LaGinestra
38946698	1/5/2026	Attend FRG team meeting re workstreams.	0.7	Jordan Rosen
38959187	1/5/2026	Attend USS–FRG team meeting.	0.7	Dylan Solomon
38961407	1/5/2026	Attend team meeting.	0.7	Rupsha Basu
38962863	1/5/2026	Attend FRG team meeting (partial).	0.5	Alex She
38967416	1/5/2026	Attend FRG team meeting (.5) (partial); attend all-hands meeting (.5).	1.0	Lauren Doyle
38970373	1/5/2026	Attend biweekly FRG meeting.	0.7	Jimmy Santos
38972015	1/5/2026	Attend FRG team meeting.	0.7	Daniel McCarthy
38975357	1/5/2026	Attend meeting with restructuring team.	0.7	Daniel Porat
39189186	1/5/2026	Attend FRG team meeting (partial).	0.5	Dani Lee Sauer
38945714	1/6/2026	Attend status meeting with AIP re open items.	0.5	Mary Santanello

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39218121	1/6/2026	Confer with B. Schak and S. Khalil re case strategy.	0.4	Daniel Porat
39218179	1/6/2026	Confer with S. Khalil and D. Porat re case strategy.	0.4	Benjamin Schak
38938773	1/7/2026	Discuss various matters with D. Porat.	0.2	Benjamin Schak
38936562	1/8/2026	Attend internal coordination call.	0.4	Jason T. Anderson
38938494	1/8/2026	Confer with D. Porat, A&M, and PJT re mediation prep (.4); attend FRG team meeting re workstreams with L. Doyle, D. Porat (.4); attend all-hands call re status of matter and workstreams (.3) (partial).	1.1	Benjamin Schak
38939079	1/8/2026	Attend FRG team meeting re open matters (.4); prepare for same (.2).	0.6	Lena Mandel
38939456	1/8/2026	Attend internal Milbank update.	0.4	Paul Denaro
38941778	1/8/2026	Attend all-hands call (.4); attend advisors call with PJT and A&M (.4); prepare for same (.1).	0.9	Nathaniel Bachelis
38945259	1/8/2026	Attend internal FRG meeting (.4); attend company advisor standing call with PJT and A&M (.4); prepare for same (.1).	0.9	Nick LaGinestra
38945264	1/8/2026	Attend status meeting with PJT and A&M re case updates and open items (.4); attend all-hands call re same (.3) (partial).	0.7	Mary Santanello
38945523	1/8/2026	Attend Milbank all-hands call.	0.4	Carolyn Carpenter
38946410	1/8/2026	Attend FRG team meeting re workstreams (.4); prepare for same (.1); attend Milbank all-hands call re same (.4).	0.9	Jordan Rosen
38947153	1/8/2026	Attend Milbank all-hands meeting.	0.4	Charlene Sun
38948907	1/8/2026	Attend advisor calls with PJT.	0.4	Xander Peng
38959442	1/8/2026	Attend Milbank all-hands call re open workstreams.	0.4	Michael Rivkin
38960210	1/8/2026	Attend USS-FRG team meeting.	0.4	Dylan Solomon
38961746	1/8/2026	Attend team meeting with L. Doyle, B. Schak, and associates from FRG; corporate, CFS, and AIP team members also attending (.4).	0.4	Maria C. Schweinberger
38963371	1/8/2026	Attend team meeting re matter update (.4); attend all-hands call re matter update (.4).	0.8	Rupsha Basu
38965900	1/8/2026	Attend Milbank all-hands call.	0.4	Kristine Kazangyan
38967086	1/8/2026	Attend FRG team meeting (.4); follow up re same (.1); attend all-hands call (.4).	0.9	Lauren Doyle
38970346	1/8/2026	Attend FRG biweekly meeting.	0.4	Jimmy Santos
38971985	1/8/2026	Attend USS team meeting.	0.4	Daniel McCarthy
38975308	1/8/2026	Attend meeting with Milbank FRG team (.4); attend meeting with full Milbank team (.4); call with co-advisors (.4); prepare for same (.2).	1.4	Daniel Porat
39024753	1/8/2026	Attend Milbank all-hands calls re mediations and exit facilities (.4); attend financial advisor call (.4).	0.8	Anna Huang
38975295	1/11/2026	Attend Sunday internal FRG call (.6); prepare for same (.1).	0.7	Daniel Porat
38980015	1/11/2026	Call with L. Doyle and D. Porat re case issues.	0.6	Matt Brod
39003145	1/11/2026	Attend Sunday internal FRG call (.6); prepare for same (.4).	1.0	Lauren Doyle
38950970	1/12/2026	Attend all-hands Milbank update call with B. Schak.	0.3	Paul Denaro
38953814	1/12/2026	Attend all-hands meeting.	0.3	Charlene Sun

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38955427	1/12/2026	Attend team call re status of open matters (1.1); attend all-hands call re same (.3).	1.4	Lena Mandel
38969896	1/12/2026	Discuss with Milbank teams re plans for this week (.3); attend advisor call re mediation strategies (.3); prepare for same (.5).	1.1	Anna Huang
38973402	1/12/2026	Prepare for (.1) and attend (1.1) meeting with L. Doyle, D. Porat, D. McCarthy, J. Santos, N. LaGinestra, J. Rosen, and D. Leere status of matter and workstreams; attend same with C. Carpenter, P. Denaro, R. Kestenbaum, M. Rivkin, L. Doyle, M. Schweinberger, and D. Porat (.3).	1.5	Benjamin Schak
38975460	1/12/2026	Attend internal Milbank meeting (.3); attend advisor call (.3); prepare for same (.6).	1.2	Carolyn Carpenter
38987612	1/12/2026	Attend FRG team meeting re workstreams.	1.1	Jordan Rosen
38991985	1/12/2026	Discuss deal strategy with FRG team (.3) (partial).	0.3	Rebecca Sadock
38993965	1/12/2026	Correspond with L. Doyle re status update and workstreams.	0.3	Russell J. Kestenbaum
38997753	1/12/2026	Attend all hands call.	0.3	Minerva Zang
38998117	1/12/2026	Attend all-hands call.	0.3	Xander Peng
39003931	1/12/2026	Attend status meeting with Milbank team re case updates and open items (.3); attend status meeting with PJT and A&M re same (.3); prepare for same (.4).	1.0	Mary Santanello
39006081	1/12/2026	Attend internal FRG call (1.1); attend advisor call with PJT and A&M (.3); prepare for same (.3).	1.7	Nick LaGinestra
39007936	1/12/2026	Attend USS-FRG team meeting.	1.1	Dylan Solomon
39010823	1/12/2026	Attend FRG team meeting (1.1); attend all-hands Milbank call (.3).	1.4	Brandon Delijani
39010876	1/12/2026	Attend all-hands call.	0.3	Claudio Rezende
39010980	1/12/2026	Attend FRG biweekly meeting.	1.1	Jimmy Santos
39014083	1/12/2026	Attend all-hands Milbank call.	0.3	Maria C. Schweinberger
39014719	1/12/2026	Attend restructuring team meeting (1.1); attend full Milbank team meeting (.3); call with co-advisors (.3); prepare for same (.5).	2.2	Daniel Porat
39015529	1/12/2026	Attend FRG team meeting (1.1); prepare for same (.1).	1.2	Daniel McCarthy
39016304	1/12/2026	Attend all-hands call re workstreams.	0.3	Michael Rivkin
39017370	1/12/2026	Attend all-hands Milbank call.	0.3	Kristine Kazangyan
39025090	1/12/2026	Attend team meeting re matter update (1.1); attend all-hands call re same (.3).	1.4	Rupsha Basu
39189796	1/12/2026	Attend team call (1.1); attend all-hands call (.3); call with A&M re IDI matters (.4).	1.8	Lauren Doyle
39190165	1/12/2026	Attend internal team call (.5) (partial); review correspondence with litigation and FRG teams re mediation prep (.7); attend advisor call (.3).	1.5	Dani Lee Sauer
38975449	1/13/2026	Correspond with L. Doyle re mediation questions.	0.7	Carolyn Carpenter
39013656	1/13/2026	Correspond with L. Doyle and B. Schak re strategy issues.	0.4	Daniel Porat
38973341	1/14/2026	Confer with J. Rogers and A. Papai (both A&M) re various matters, including plan settlement and vendor payments.	0.2	Benjamin Schak
39014233	1/14/2026	Correspond with team re strategy issues.	0.4	Daniel Porat
38974283	1/15/2026	Attend Milbank working-group call.	0.2	Jason T. Anderson

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38974562	1/15/2026	Attend internal call with deal team (FRG, CFS, corporate, AIP).	0.2	Maria C. Schweinberger
38976963	1/15/2026	Discuss exit facilities internally.	0.2	Anna Huang
38976971	1/15/2026	Attend Thursday Milbank all-hands coordination call with B. Schak.	0.2	Paul Denaro
38977518	1/15/2026	Call with A. Robbins (PJT), A&M, L. Doyle, D. Porat re case status (.3); attend restructuring team meeting with L. Doyle, D. Porat, FRG re status of matter and workstreams (.6); attend cross-department meeting re status of plan supplement documents and matter generally (.2).	1.1	Benjamin Schak
38987501	1/15/2026	Attend FRG team meeting re workstreams (.6); attend all-hands Milbank call re workstreams (.2).	0.8	Jordan Rosen
38993854	1/15/2026	Attend company advisor call (.3); prepare for same (.5); attend internal Milbank call (.2); correspond with tax re intercompany issues (.2).	1.2	Carolyn Carpenter
38997641	1/15/2026	Attend internal all-hands call.	0.2	Xander Peng
38997704	1/15/2026	Attend team meeting (.6); attend all-hands meeting (.2).	0.8	Lena Mandel
39002599	1/15/2026	Attend team meeting (.6); attend all-hands meeting (.2).	0.8	Lauren Doyle
39006677	1/15/2026	Attend USS–FRG team meeting.	0.6	Dylan Solomon
39010142	1/15/2026	Attend FRG team meeting (.6); attend all-hands Milbank call (.2).	0.8	Brandon Delijani
39010886	1/15/2026	Attend FRG biweekly meeting.	0.6	Jimmy Santos
39013677	1/15/2026	Attend intergroup team meeting re case strategy, coordination, and status updates (.2) (partial).	0.2	Alex She
39013800	1/15/2026	Attend restructuring team meetings (.6); attend all-hands team meeting (.2); call with co-advisors (.3); follow up correspond with FRG team re same (.2).	1.3	Daniel Porat
39015001	1/15/2026	Attend USS–FRG team meeting (.6); attend all-hands team meeting (.2).	0.8	Daniel McCarthy
39016118	1/15/2026	Attend Milbank all-hands call.	0.2	Kristine Kazangyan
39017304	1/15/2026	Attend all-hands call re workstreams.	0.2	Michael Rivkin
39025180	1/15/2026	Attend team meeting re matter update (.6); attend all-hands call re same (.2).	0.8	Rupsha Basu
39253263	1/15/2026	Attend status meeting with PJT and A&M re case updates and open items (.3); attend status meeting with Milbank team re same (.2).	0.5	Mary Santanello
38994927	1/16/2026	Discuss deal strategy with AIP team	1.0	Rebecca Sadock
39002710	1/16/2026	Call with B. Schak re open matters for review (.2); review status of workstreams (.3).	0.5	Lauren Doyle
39006018	1/16/2026	Discuss various issues with L. Doyle.	0.2	Benjamin Schak
39008439	1/16/2026	Review settlement agreement (.3); revise re same (.2); call with B. Schak re same (.2).	0.7	Dani Lee Sauer
39005790	1/18/2026	Call with M. Brod, L. Doyle, and D. Porat re status of matter and workstreams.	0.5	Benjamin Schak
39013281	1/18/2026	Call with restructuring team (.5); emails with FRG team re related issues (.1).	0.6	Daniel Porat
39020014	1/18/2026	Call with Milbank team re case strategy.	0.5	Matt Brod
39040053	1/18/2026	Attend weekly team call (.5); prepare for same (.2).	0.7	Lauren Doyle

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Index Number	Date	Description	Hours	Name
39039868	1/19/2026	Correspond with B. Schak re open issues.	0.4	Lauren Doyle
39005888	1/20/2026	Confer with L. Doyle, D. Porat, and Financial Restructuring team re status of matter and workstreams.	1.1	Benjamin Schak
39008407	1/20/2026	Attend team meeting re status of open matters.	1.1	Lena Mandel
39012480	1/20/2026	Attend FRG biweekly meeting.	1.1	Jimmy Santos
39035939	1/20/2026	Attend FRG team meeting re workstreams.	1.1	Jordan Rosen
39036128	1/20/2026	Attend USS–FRG team meeting.	1.1	Dylan Solomon
39044453	1/20/2026	Attend internal FRG meeting.	1.1	Nick LaGinestra
39050655	1/20/2026	Attend FRG team meeting.	1.1	Brandon Delijani
39052376	1/20/2026	Call with restructuring team.	1.1	Daniel Porat
39057484	1/20/2026	Attend team meeting re matter update.	1.1	Rupsha Basu
39200791	1/20/2026	Attend team meeting (1.1); call with FRG team re exit timing matters (.4).	1.5	Lauren Doyle
39054714	1/21/2026	Attend timeline discussion meeting with Akin (.3) (partial).	0.3	Kristine Kazangyan
39252894	1/21/2026	Confer with D. Porat re case documents (.1); confer with D. Porat re open workstreams (.2).	0.3	Lauren Doyle
39023708	1/22/2026	Attend internal workstreams call.	0.2	Jason T. Anderson
39026560	1/22/2026	Attend internal coordination call.	0.2	Paul Denaro
39027721	1/22/2026	Prepare for team meeting re status of workstreams with L. Doyle, and D. Porat (.2); attend same (.7); attend Milbank cross-department meeting re same (.2); discuss various matters with D. Porat (.1).	1.2	Benjamin Schak
39031876	1/22/2026	Attend all-hands call (.2); review open issues (.3).	0.5	Carolyn Carpenter
39031927	1/22/2026	Correspond with L. Doyle re status.	0.2	Russell J. Kestenbaum
39036013	1/22/2026	Attend USS–FRG team meeting.	0.7	Dylan Solomon
39036446	1/22/2026	Attend FRG team meeting re workstreams (.7); call with Milbank teams re workstreams (.2).	0.9	Jordan Rosen
39039789	1/22/2026	Attend FRG team call (.7); attend all-hands call (.2); prepare for same (.1).	1.0	Lauren Doyle
39044183	1/22/2026	Attend internal FRG meeting.	0.7	Nick LaGinestra
39045797	1/22/2026	Attend USS team meeting (.7); attend all-hands call (.2).	0.9	Daniel McCarthy
39050360	1/22/2026	Attend FRG team meeting (.7); attend Milbank all-hands call (.2); correspond with B. Schak re workstreams (.3); review docket for recent filings (.3); review ballot details (.7).	2.2	Brandon Delijani
39052156	1/22/2026	Attend internal all-hands call.	0.2	Xander Peng
39053051	1/22/2026	Attend restructuring team meeting (.7); attend meeting with all Milbank teams (.2); discuss various matters with B. Schak (.1); correspond with S.Khalil re strategy issues (.2).	1.2	Daniel Porat
39053729	1/22/2026	Attend all-hands Milbank meeting.	0.2	Kristine Kazangyan
39055688	1/22/2026	Attend all-hands call.	0.2	Claudio Rezende
39055739	1/22/2026	Attend all-hands Milbank call.	0.2	Maria C. Schweinberger
39056644	1/22/2026	Attend FRG biweekly meeting.	0.7	Jimmy Santos
39056741	1/22/2026	Attend team meeting re matter update (.7); attend all-hands call re same (.2).	0.9	Rupsha Basu

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**48450.00021 USS General Case Strategy**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39073795	1/22/2026	Attend status meeting with Milbank team re case updates and open items.	0.2	Mary Santanello
39189786	1/22/2026	Attend all-hands call re ongoing workstreams.	0.2	Michael Rivkin
39253269	1/22/2026	Attend team call re open matters (.7); attend all-hands call re same (.2).	0.9	Lena Mandel
39039761	1/23/2026	Call with D. Porat and B. Schak re status of deliverables.	0.5	Lauren Doyle
39049182	1/23/2026	Discuss ongoing workstreams with L. Doyle and D. Porat.	0.4	Benjamin Schak
39049174	1/25/2026	Call re status of matter with M. Brod, L. Doyle, and D. Porat.	0.4	Benjamin Schak
39052659	1/25/2026	Call with B. Schak, L. Doyle, M. Brod re strategy issues.	0.4	Daniel Porat
39058695	1/25/2026	Call with B. Schak, D. Porat, L. Doyle re workstreams and next steps (.4); prepare for same (.1).	0.5	Matt Brod
39103848	1/25/2026	Prepare for strategy call with B. Schak, D. Porat, M. Brod (.4); attend strategy call (.4).	0.8	Lauren Doyle
39038188	1/26/2026	Review case strategy issues.	0.2	Rebecca Sadock
39044575	1/26/2026	Attend internal coordination call.	0.2	Paul Denaro
39050774	1/26/2026	Attend all-hands meeting.	0.2	Kelsey Rodriguez
39055441	1/26/2026	Attend meeting with FRG, corporate, and AIP (partial).	0.2	Maria C. Schweinberger
39077961	1/26/2026	Correspond with L. Doyle re status and workstreams.	0.2	Russell J. Kestenbaum
39078468	1/26/2026	Attend USS-FRG team meeting (.5); attend all-hands Milbank call (.1) (partial).	0.6	Dylan Solomon
39078731	1/26/2026	Attend FRG team meeting re workstreams (.5); call with Milbank teams re workstreams (.2).	0.7	Jordan Rosen
39080564	1/26/2026	Attend internal all-hands call.	0.2	Xander Peng
39092667	1/26/2026	Attend team meeting (.2) (partial).	0.2	Carolyn Carpenter
39094086	1/26/2026	Attend internal FRG team meeting (.5); attend all-hands call (.2).	0.7	Nick LaGinestra
39095306	1/26/2026	Attend team meeting with L. Doyle, D. Porat, J. Rosen, FRG team (.4) (partial); discuss matters with A. Papai (A&M) (.2); confer with Milbank practice groups (.2).	0.8	Benjamin Schak
39095422	1/26/2026	Attend FRG biweekly meeting.	0.5	Jimmy Santos
39096322	1/26/2026	Attend FRG team meeting (.5); attend all-hands call (.2); review docket (.3); correspond with B. Schak re same (.2).	1.2	Brandon Delijani
39097436	1/26/2026	Attend team meeting re matter update (.5); attend all-hands call re same (.2).	0.7	Rupsha Basu
39099370	1/26/2026	Attend all-hands workstream call.	0.2	Michael Rivkin
39099549	1/26/2026	Attend all-hands Milbank call.	0.2	Kristine Kazangyan
39099885	1/26/2026	Attend FRG team meeting (.5); attend all-hands meeting (.2).	0.7	Daniel McCarthy
39101981	1/26/2026	Attend FRG team meeting (.5); attend all-hands call (.2).	0.7	Lauren Doyle
39113052	1/26/2026	Restructuring team meeting (.5); all Milbank teams meetings (.2)	0.7	Daniel Porat
39189181	1/26/2026	Attend all-hands meeting.	0.2	Charlene Sun
39189194	1/26/2026	Attend all-hands Milbank call (.2); review exit documents (.5); review correspondence with AIP team re same (.3).	1.0	Minerva Zang
39095458	1/27/2026	Discuss various matters with E. Ross (PJT).	0.1	Benjamin Schak

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**48450.00021 USS General Case Strategy**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39108380	1/27/2026	Communications with Milbank team regarding strategy issues (.7); communications with co-advisors re same (.2).	0.9	Daniel Porat
39108295	1/28/2026	Communications with Milbank team and local counsel regarding confirmation strategy (.8); analyze same (.4)	1.2	Daniel Porat
39068857	1/29/2026	Discuss strategy.	0.2	Rebecca Sadock
39078272	1/29/2026	Attend USS-FRG team meeting (.4); attend Milbank all-hands call (.2); attend company advisor standing call (.4) (partial).	1.0	Dylan Solomon
39080827	1/29/2026	Attend all-hands call.	0.2	Xander Peng
39092764	1/29/2026	Attend Milbank all-hands call (.2); attend advisors call (.5); prepare for same (.2).	0.9	Carolyn Carpenter
39093580	1/29/2026	Attend advisors call with PJT and A&M (.5); attend FRG team meeting (.4); attend Milbank all-hands call (.2).	1.1	Nick LaGinestra
39094721	1/29/2026	Attend all-hands meeting.	0.2	Kelsey Rodriguez
39095642	1/29/2026	Attend advisors call with E. Ross (PJT), A. Papai (A&M), D. Porat, C. Carpenter (.5); attend restructuring team meeting re ongoing workstreams (.4); prepare for meetings and calls (.7).	1.6	Benjamin Schak
39096675	1/29/2026	Attend update call with FRG, CFS, AIP, and corporate teams.	0.2	Maria C. Schweinberger
39098773	1/29/2026	Attend advisors call (.3) (partial); attend team meeting re matter update (.4); attend all-hands call re same (.2).	0.9	Rupsha Basu
39099294	1/29/2026	Attend all-hands structure call.	0.2	Michael Rivkin
39099567	1/29/2026	Attend FRG team meeting (.4); attend Milbank all-hands team meeting (.2).	0.6	Daniel McCarthy
39100081	1/29/2026	Attend Milbank all-hands meeting.	0.2	Kristine Kazangyan
39101760	1/29/2026	Attend advisors call (.5); call with FRG team (.4); attend all-hands call (.2); attend post-confirmation planning call (.5).	1.6	Lauren Doyle
39102947	1/29/2026	Attend FRG biweekly meeting.	0.4	Jimmy Santos
39104061	1/29/2026	Attend Milbank all-hands call (.2); attend FRG team meeting (.4); review docket (.3).	0.9	Brandon Delijani
39108247	1/29/2026	Restructuring team meeting (.4); all-hands team meeting (.2); call with co-advisors (.5).	1.1	Daniel Porat
39200805	1/29/2026	Attend FRG team meeting re workstreams (.4); review workstream status (.2); call with A&M, PJT, L. Doyle, and B. Schak re emergence planning (.5); prepare for same (.1).	1.2	Jordan Rosen
39253283	1/29/2026	Attend all-hands meeting.	0.2	Charlene Sun
39096062	1/30/2026	Review plan objections.	0.2	Benjamin Schak
39108411	1/30/2026	Correspond with L. Doyle re strategy issues.	0.2	Daniel Porat

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**48450.00022 USS Governance**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38914954	12/29/2025	Review revised governance-related documents for chapter 11 filing (.8); draft internal correspondence re same (.4).	1.2	Samuel A. Khalil
38921639	1/5/2026	Review status of Pryor Cashman workstreams.	0.4	Dennis F. Dunne
38945268	1/5/2026	Correspond with K. Kazangyan re compiled omnibus resolutions.	0.2	Nick LaGinestra
39053285	1/22/2026	Review LLC agreement (1.6); comment re same (1.0).	2.6	Kristine Kazangyan
39189784	1/22/2026	Review LLC agreement.	1.3	Michael Rivkin
39053664	1/23/2026	Correspond with B. Schak re LLC agreement revisions (.1); call with J. Anderson re same (.2); revise and incorporate comments into LLC agreement (.8); correspond with Akin re same (.2); review changes to LLC agreement made by Akin (.3).	1.6	Kristine Kazangyan
39063553	1/23/2026	Call with K. Kazangyan re LLC agreement (.2); comment on draft LLC agreement for reorganized parent (.4).	0.6	Jason T. Anderson
39199349	1/23/2026	Review LLC agreement for bankruptcy-related points (.4); email J. Anderson re LLC agreement (.3).	0.7	Benjamin Schak
39048421	1/26/2026	Review governance documents per client questions (1.8); draft internal correspondence to J. Anderson re same (.4).	2.2	Samuel A. Khalil
39099202	1/29/2026	Review equity transfer requirements under parent LLCA.	0.2	Kristine Kazangyan

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**48450.00023 USS Hearings and Court Communications**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38886241	12/29/2025	Prepare for hearing (2.7); review CastleKnight objection (.3); review factual rejoinders and legal responses (.4).	3.4	Dennis F. Dunne
38906030	12/29/2025	Draft first-day hearing scripts (1.8); meet with L. Doyle, B. Schak, N. LaGinestra, and R. Basu re first-day hearing (1.2); draft further first-day hearing scripts (1.2); prepare for first-day hearing (2.4).	7.6	Daniel McCarthy
38907207	12/29/2025	Review filings for witness prep (1.8); call with A. Robbins (PJT) re first-day hearing (1.3); call with C. Kelly (A&M) re first-day hearing prep (1.2); correspond re same (.6); review filings for first-day hearing (1.3); correspond re same (.3); respond to email questions re first-day motions/hearing (.7); review CastleKnight objection (.8); follow-up call with D. Lee Sauer re first-day hearing (.5); discuss all-trade motion presentation with B. Schak (.1).	8.6	Melanie Yanez
38919099	12/29/2025	Review first-day hearing materials (1.3); revise first-day presentation (4.5); correspond with A. Chesky re same (.1); correspond with F. Yudkin (Cole Schotz) re same (.1).	6.0	Deepak Gore
38928670	12/29/2025	Prepare for first-day hearing.	14.0	Daniel Porat
38928801	12/29/2025	Review petitions and first-day motions for filing (2.6); review scripts re first-day hearing (1.4); prepare for first-day hearing (.6); attend moot re first-day hearing presentations (1.2); review filings (.7).	6.5	Lauren Doyle
38928818	12/29/2025	Review first-day hearing presentation slides (.1); revise same (1.4).	1.5	Jimmy Santos
39188673	12/29/2025	Prepare first-day hearing presentations for A. Robbins (PJT) and C. Kelly (A&M), with A. Leblanc, M. Yanez, D. Lee, and L. Doyle (partial) (2.1); discuss hearing strategy with F. Yudkin (Cole Schotz), D. Harris (Cole Schotz), D. Dunne, A. Leblanc, and S. Khalil (.5); summarize UST issues re DIP and scheduling motion for presenting attorney (1.4); attend moot of first-day presentations with L. Doyle, N. LaGinestra, D. McCarthy and R. Basu (.4) (partial); discuss all-trade motion presentation with M. Yanez (.1); discuss UST comments with L. Doyle and D. Porat (1.0); turn edits from same discussion (.5); discuss same with Z. Lanier (Akin) (.2); prepare to present trade motion (2.4); discuss DIP issues with D. Porat and D. Lee Sauer (.3) (partial); review workstreams re first-day hearing matters (3.3); correspond with FRG team re same (.7).	12.9	Benjamin Schak
39188734	12/29/2025	Review first day hearing materials (4.5); review first day script (2.0); prepare logistics for first-day hearing (.3); correspondence with FRG team re first day preparation (.5); prepare for first-day hearing (.2).	7.5	Hannah Aiello
39189221	12/29/2025	Revise hearing notes for first-day hearing (1.6); attend first-day declarant prep calls (2.2); review materials for first-day hearing (.3); correspond with litigation team re same (.1); correspond with D. Lee re first-day hearing (.6); revise first-day hearing notes (.4).	5.4	Elizabeth Fly
39189289	12/29/2025	Review script re first-day hearing (2.6); review objection to first-day relief filed by Quinn Emanuel (.7); draft internal correspondence re same (1.1).	4.4	Samuel A. Khalil
39189762	12/29/2025	Call with declarants in preparation for testimony (2.2); review materials in preparation for first-day hearing (6.6); call with litigation team re same (.7).	9.5	Andrew M Leblanc
39189779	12/29/2025	Review first-day declaration.	1.2	Dani Lee Sauer

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**48450.00023 USS Hearings and Court Communications**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39189790	12/29/2025	Correspond with litigation team re witness/exhibit list (.3); draft witness/exhibit list materials (3.1); review edits to witness/exhibit materials (.2); update first-day hearing package reflecting updated pleadings (.8); further correspond with litigation team re witness/exhibit preparation (.2).	4.6	Ishani Pandya
39191016	12/29/2025	Draft hearing scripts in preparation for first-day hearing (3.4); review scripts re same (1.4); attend moot of first-day presentations (.8) (partial).	5.6	Nick LaGinestra
39191770	12/29/2025	Review first-day hearing presentations (.5); revise first-day hearing presentations (2.0); prepare for first-day hearing (1.5).	4.0	Lena Mandel
39199241	12/29/2025	Review materials re first-day motions (1.6); update first-day presentation to reflect docket numbers of filings (.2); review first-day presentation (.7); prepare for first day hearing (3.4); prepare materials for first day hearing (2.1); revise first-day presentation to reflect first-day agenda (.2).	8.2	Allie Chesky
39199261	12/29/2025	Review scheduling motion and exhibits to Cole Schotz (.2); review publication notice (.1).	0.3	Alex She
39199301	12/29/2025	Review all first-day motions against UST markups (.6); correspond with USS teams re first-day hearing (.2); highlight UST comments re utilities motion (.3).	1.1	Dylan Solomon
39253293	12/29/2025	Finalize first-day motions for filing (2.0); prepare for first-day hearing (4.0); attend moot re first-day hearing presentations (1.2).	7.4	Rupsha Basu
38906021	12/30/2025	Attend first-day hearing (4.4); prepare for same (1.1); correspond with A&M re same (.2).	5.7	Daniel McCarthy
38926256	12/30/2025	Attend first-day hearing (partial).	4.0	Elizabeth Fly
38927297	12/30/2025	Attend first-day hearing (partial).	3.0	Riah Kim
38928571	12/30/2025	Attend first-day hearing (partial).	4.3	Jimmy Santos
38930194	12/30/2025	Attend first-day hearing (partial).	3.7	Matt Brod
39191043	12/30/2025	Review CastleKnight objection (1.6); attend call with litigation team re first-day hearing (.5); call with advisors re first-day hearing prep and testimony (.6); review credit documents re first-day hearing testimony (.8); prepare for first-day hearing (.6); attend hearing (4.2) (partial); review pleadings re first-day hearing (.6).	8.9	Melanie Yanez
39191057	12/30/2025	Attend first-day hearing (4.4); prepare for same (2.3).	6.7	Samuel A. Khalil
39191065	12/30/2025	Prepare for first-day hearing (3.8); attend pre-hearing call with D. Dunne, B. Schak, re first-day hearing (.5); participate in hearing (4.2) (partial).	8.5	Andrew M Leblanc
39191086	12/30/2025	Prepare for first-day hearing (2.1); draft addendum to hearing notes (1.0); prepare first-day declarants (.5); confer with A. Leblanc re first-day declarant preparation (.9); attend first-day hearing (4.4); prepare for first-day hearing (2.0); correspond with A. Leblanc re first-day hearing (1.0).	11.9	Dani Lee Sauer
39191617	12/30/2025	Prepare for first-day hearing (3.4); attend first-day hearing (4.4); coordinate hearing-related workstreams (1.8).	9.6	Daniel Porat
39191622	12/30/2025	Attend first-day hearing (partial).	2.5	Mary Santanello
39191626	12/30/2025	Confer with D. Dunne, A. Leblanc re hearing (.5); confer with S. Lieb (UST) (1.0); prepare script for trade claims (.9); attend morning session of hearing (4.4); debrief re morning session (.3); review and coordinate hearing-related workstreams (1.9).	9.0	Benjamin Schak

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**48450.00023 USS Hearings and Court Communications**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39191630	12/30/2025	Attend first-day hearing (4.4); prepare for same (.5).	4.9	Alex She
39199336	12/30/2025	Revise orders for first day hearing (1.2); revise notices re same (.3); attend first-day hearing (4.4); prepare for same (1.5).	7.4	Rupsha Basu
39199351	12/30/2025	Prepare for first-day hearing (3.4); attend first-day hearing (4.4); follow up re orders (1.2); call with U.S. Trustee re first-day motions (1.0).	10.0	Lauren Doyle
39199365	12/30/2025	Call with Litigation team (.5); prepare for same (.3); prepare for first-day hearing (2.1); attend first-day hearing (4.4); prepare for same (.2).	7.5	Dennis F. Dunne
39218280	12/30/2025	Setup Zoom hearing (.4); review scripts in preparation for first-day hearing (1.2); attend first-day hearing via Zoom (4.3) (partial); debrief with team re post-hearing filings (.3); correspond with FRG team re revisions of orders (.7); revise motions for UST comments post-hearing (.6); revise orders for UST comments post-hearing (.6); review audio re scheduling motion (.8).	8.9	Nick LaGinestra
38906880	12/31/2025	Summarize arguments made at first-day hearing.	0.9	Allie Chesky
38918125	12/31/2025	Review first-day hearing transcript (.2); distribute transcript to team (.1).	0.3	Charmaine Thomas
39218089	12/31/2025	Check filing deadlines for omnibus hearing dates (.2); correspond with Verita re service and filing of notices re confirmation hearing (.2).	0.4	Benjamin Schak
38945222	1/5/2026	Correspond with D. Solomon re complex case management order (.1); revise same (.2); correspond with B. Schak re same (.1); correspond with Cole Schotz re same (.2).	0.6	Nick LaGinestra
39189797	1/12/2026	Correspondence re filing of motions with company.	0.4	Lauren Doyle
39189156	1/13/2026	Review first-day transcript.	0.5	Dani Lee Sauer
39044334	1/20/2026	Review final orders for motions for submission to court.	0.9	Nick LaGinestra
39044203	1/23/2026	Review comments to taxes final order (.1); review comments to trade claims final order (.1); revise taxes final order (.2); revise trade claims final order (.2); correspond with B. Schak re same (.1); correspond with D. Solomon re same (.1).	0.8	Nick LaGinestra
39191010	1/23/2026	Correspond with Akin Gump re first-day final orders.	0.6	Dylan Solomon
39078725	1/26/2026	Correspond with Cole Schotz and B. Schak re submission of proposed orders to chambers.	0.6	Jordan Rosen
39094217	1/26/2026	Revise wages final order per Akin comments (.1); revise trade claims order re same (.1); correspond with D. Solomon re same (.1); correspond with B. Schak re incentive payments chart (.1); correspond with J. Rogers (A&M) and N. Wadhvani (A&M) re same (.1).	0.5	Nick LaGinestra
39100019	1/27/2026	Review first-day order changes.	0.8	Rupsha Basu
39095175	1/28/2026	Plan presentation for confirmation (2.7); email D. Lee Sauer and D. Gore re same (.2).	2.9	Benjamin Schak
39093960	1/29/2026	Correspond with D. Solomon re final orders.	0.2	Nick LaGinestra
39095860	1/29/2026	Review Feb. 3 witness list and agenda (.1); discuss hearing demonstrative with D. Gore (.3); call with A. Robbins (PJT) re hearing prep (.1).	0.5	Benjamin Schak
39099851	1/30/2026	Review hearing agenda (.2); review topics for next week's hearing (.1).	0.3	Dennis F. Dunne

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**48450.00024 USS Insurance**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38906005	12/29/2025	Review UST comments to insurance motion.	0.2	Daniel McCarthy
38938465	1/6/2026	Respond to questions from insurance claims processing agent (.2); discuss same with J. Rogers (A&M) (.2); correspond with Gallagher Bassett re same (.1).	0.5	Benjamin Schak
38938824	1/7/2026	Confer with insurance claims administrator re claims procedures and insurance order (.7); email J. Rogers (A&M) re insurance payments (.2); confer with M. Schemmel (USS) re same.	0.9	Benjamin Schak
38973314	1/12/2026	Review proposed insurance-related language from Chubb for first-day orders.	0.4	Benjamin Schak
39025117	1/12/2026	Review precedent Chubb insurance language (.4); review Chubb comments re insurance order (.5).	0.9	Rupsha Basu
39189798	1/12/2026	Review Chubb insurance language.	0.4	Lauren Doyle
39025072	1/13/2026	Revise insurance order.	1.3	Rupsha Basu
39008008	1/14/2026	Revise final order for insurance motion.	0.3	Dylan Solomon
39253271	1/15/2026	Review correspondence re Chubb comments.	0.5	Rupsha Basu
39006295	1/16/2026	Review insurance order (.1); review Chubb issues (.1); review DIP lender revisions to insurance order (.1).	0.3	Dennis F. Dunne
39025166	1/16/2026	Coordinate with Akin re Chubb comments (.3); draft correspondence to Chubb counsel re same (.3).	0.6	Rupsha Basu
39005813	1/20/2026	Discuss insurance processing scenarios with Gallagher Bassett (.8); review request for language from surety (.5); discuss same with A. Papai (A&M) (.2).	1.5	Benjamin Schak
39036486	1/20/2026	Revise final order for insurance motion; compile updated redline (.4).	0.4	Dylan Solomon
39027511	1/21/2026	Email UST and Akin re premium financing (.1); email J. Hafferty (USS), A. Papai (A&M) re same (.1); draft motion re letters of credit for surety bonds (1.9).	2.1	Benjamin Schak
39036418	1/21/2026	Revise final order for insurance motion.	0.1	Dylan Solomon
39035963	1/22/2026	Review updated redline for insurance final order.	0.2	Dylan Solomon
39049364	1/23/2026	Discuss Chubb comments to various orders with B. Lenox (Duane Morris) (.2); review AFCO comments re insurance (.2); review edits to insurance motion re same (.2); respond to Gallagher Bassett re payments on arbitral awards (.3).	0.9	Benjamin Schak
39095176	1/26/2026	Correspond with UST, Akin Gump, and J. Hafferty (USS) re premium financing (.1); call with S. Lieb (UST) (.1).	0.2	Benjamin Schak
39097171	1/26/2026	Correspond with company, Akin, and FRG team re insurance order.	1.1	Rupsha Basu
39099755	1/27/2026	Correspond with Akin and Company re insurance orders.	0.5	Rupsha Basu
39078271	1/28/2026	Finalize insurance order for filing.	0.2	Dylan Solomon
39095253	1/28/2026	Review final insurance order (.2); call with Lockton re insurance financing (.1).	0.3	Benjamin Schak
39100181	1/28/2026	Finalize insurance order for filing (.6); revise same per local counsel comments (.3).	0.9	Rupsha Basu
39095307	1/29/2026	Correspond with R. Leslie (Gallagher Bassett) re payments under insurance motion (.2); correspond with J. Rosen re same (.1).	0.3	Benjamin Schak
39218113	1/30/2026	Review Chubb settlement of insurance motion.	0.3	Dennis F. Dunne
39253309	1/30/2026	Review correspondence re insurance updates.	0.1	Rupsha Basu

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**48450.00025 USS Litigation**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38890406	12/29/2025	Conduct second-level document review.	1.8	Ishani Pandya
38899629	12/29/2025	Correspond with litigation team re pro hac vice applications.	0.4	Hannah Aiello
38909908	12/29/2025	Review CastleKnight objection to first-day relief (.3); conduct legal research on cited authorities (.8); research issues raised in CastleKnight objection (1.5); prepare case summaries for team re response and hearing preparation (.5).	3.1	Alex She
38912597	12/29/2025	Conduct second-level document review (2.4); review revised draft of first-day presentation (.1); correspond with litigation team re preparation of initial document production (.1).	2.6	Elliott O'Brien
38928197	12/29/2025	Analyze litigation issues re DIP objection.	0.8	Daniel Porat
38928987	12/29/2025	Review CastleKnight objection (.5); review litigation responses re same (.8).	1.3	Lauren Doyle
39189780	12/29/2025	Follow-up call with M. Yanez (.5); review first-day production (2.0); attend internal team meeting (1.0); review CastleKnight objection (.5); correspond with A. Leblanc re CastleKnight objection (.7); call with D. Porat and B. Schak re CastleKnight objection (1.0).	5.7	Dani Lee Sauer
38906094	12/30/2025	Review CastleKnight objection to first-day relief.	0.3	Lena Mandel
38911930	12/30/2025	Complete first production (1.4); assemble and brand production deliverables (2.6); perform pre- and post-production audit (1.8); prepare files for delivery (.6).	6.4	Jason Feuchtbaum
38922841	12/30/2025	Attend weekly team meeting (.7); correspond with team re upcoming projects and deadlines (1.3).	2.0	Ricky Windom
38925915	12/30/2025	Attend call re hearing prep (.5); attend litigation team meeting re next steps (.7) (partial); correspond with litigation team re document production (.3); revise draft requests for production (.9); review documents queued for production (.8); revise draft protective order (.5); correspond with litigation team re document collection (.3); review document collection search terms (.4); revise draft requests for production (.4); correspond with litigation team re document requests (.3); review finalized production (.8); correspond with litigation team re document production (.6); email CastleKnight re production of documents (.1).	6.6	Elizabeth Fly
38927450	12/30/2025	Correspond with E. Fly re production of documents to CastleKnight.	0.4	Riah Kim
38928506	12/30/2025	Correspond with litigation team re discovery (.4); correspond with same re other litigation strategy issues (1.5).	1.9	Daniel Porat
39019536	12/30/2025	Attend weekly team meeting (.7); research docket for transcript information (.6); contact transcription company and request transcript (.7); correspond with litigation team re same (.5).	2.5	Angel R. Anderson
39190713	12/30/2025	Work with litigation tech to order transcript (.4); correspond with litigation team re updated task list (.9); send follow-up timestamp for weekly meeting (.4).	1.7	Hannah Aiello
39190912	12/30/2025	Review next steps re mediation and CastleKnight issues.	0.3	Dennis F. Dunne
39191039	12/30/2025	Attend litigation group meeting re case updates (.7); analyze issues re next steps on litigation workstreams (1.0).	1.7	Alex She
39191041	12/30/2025	Call with litigation team re productions and next steps following first-day hearing (.7) (partial); correspond with litigation and FRG team re mediation (.4); review litigation documents (1.0); correspond re same (.4).	2.5	Melanie Yanez

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Index Number	Date	Description	Hours	Name
39191083	12/30/2025	Attend internal litigation team meeting re hearing (1.0); review proposed confidentiality agreement (1.0); review final production (1.6); review litigation team correspondence re same (.2).	3.8	Dani Lee Sauer
39191457	12/30/2025	Review CastleKnight objection (.4); correspond with team re initial discovery requests (.4); correspond with company re follow-up document collection (.8).	1.6	Elliott O'Brien
39199343	12/30/2025	Attend weekly litigation team meeting with D. Sauer, M. Yanez, and litigation team (partial) (.7); review CastleKnight objection (.9); research re same (2.2); research protective order language (.4).	4.2	Allie Chesky
39200823	12/30/2025	Attend internal team meeting (.7); research re motion to compel discovery (1.6).	2.3	Ishani Pandya
39202149	12/30/2025	Review CastleKnight objection (.6); begin drafting brief re ICA interpretation (2.0); attend litigation meeting with team re case strategy (.7).	3.3	Deepak Gore
39218177	12/30/2025	Attend weekly USS litigation meeting.	0.7	Hannah Aiello
39250936	12/30/2025	Attend USS litigation team meeting.	1.0	Monique Thomas
38906867	12/31/2025	Draft Rule 30(b) deposition notice.	1.9	Allie Chesky
38907181	12/31/2025	Revise discovery requests (.7); correspond with litigation team re same (.5).	1.2	Melanie Yanez
38907685	12/31/2025	Review intercreditor agreement re litigation issues.	0.2	Lena Mandel
38911956	12/31/2025	Coordinate with litigation team to complete correspondence collection (.8); confirm scope, timing, and collection details (.5).	1.3	Jason Feuchtbaum
38912617	12/31/2025	Draft hearing notes for meet-and-confer re requests for production.	0.5	Elliott O'Brien
38915513	12/31/2025	Review requests for production (.4); revise same (.2); review correspondence with FRG team re same (.1); call with D. Gore re final DIP briefing (.6); review proposed litigation schedule (.1); revise same (.1); review Rule 30(b)(6) notice (.4); revise same (.3); review individual deposition notice (.1); review email correspondence re same (.1); review task list (.2); revise same (.1).	2.7	Dani Lee Sauer
38919150	12/31/2025	Continue drafting brief re ICA interpretation (2.2); call with D. Sauer re final DIP briefing (.6); review summary of first-day presentation arguments prepared by H. Aiello, I. Pandya, and A. Chesky (.5).	3.3	Deepak Gore
38922305	12/31/2025	Review requests for production to CastleKnight.	0.2	Benjamin Schak
38925691	12/31/2025	Review edits to draft requests for production (.4); revise draft requests for production (2.0); confer with D. Sauer re same (.3); review precedent requests for production (.5); correspond with litigation team re deposition notices (.4); review draft notes of first-day hearing arguments (.5); correspond with local counsel re draft document requests (.2); correspond with M. Yanez and D. Sauer re document requests (.5); revise draft deposition notices (.8); revise draft document requests (2.2).	7.8	Elizabeth Fly
38926171	12/31/2025	Edit litigation task list.	1.8	Ishani Pandya
39019492	12/31/2025	Review open workstreams (.6); research docket for recent submissions (.6); update case files (.5); communicate with transcript company re invoice payment (.4); correspond with support staff re same (.4).	2.5	Angel R. Anderson

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39191550	12/31/2025	Revise litigation timeline.	1.4	Alex She
39200911	12/31/2025	Respond to emails re transcript request (.5); summarize arguments following first-day hearing (1.5); correspond with M. Yanez re language cited by first-day hearing arguments (.5); review first-day hearing notes (2.0); review document production memorandum following revisions (1.5).	6.0	Hannah Aiello
38907906	1/1/2026	Research re drafting requests for production	1.1	Allie Chesky
38912604	1/1/2026	Review team correspondence re revisions to requests for production (.2); complete draft hearing notes for meet-and-confer re revised requests for production (1.4).	1.6	Elliott O'Brien
38922074	1/1/2026	Review emails re incoming research requests.	0.3	Hannah Aiello
38926456	1/1/2026	Edit draft requests for production.	0.5	Elizabeth Fly
38928388	1/1/2026	Correspond with M. Yanez re litigation issues.	0.2	Daniel Porat
39008010	1/1/2026	Correspond with litigation team re discovery requests.	0.8	Melanie Yanez
38912607	1/2/2026	Revise meet-and-confer hearing memo.	0.7	Elliott O'Brien
38914558	1/2/2026	Research re CastleKnight objection (1.2); meet with D. Gore and I. Pandya to discuss ICA briefing (.4) (partial).	1.6	Allie Chesky
38917076	1/2/2026	Review discovery requests and related information.	1.2	Samuel A. Khalil
38919134	1/2/2026	Call with D. Sauer re DIP briefing and ICA interpretation (.3); meet with A. Chesky and I. Pandya re ICA briefing (.5); continue drafting ICA brief (2.9).	3.7	Deepak Gore
38922072	1/2/2026	Correspond with J. Dunlop (USS), M. Schemmel (USS), and D. Porat re ongoing litigation (.4); discuss CastleKnight discovery approaches with E. Ross (PJT) and M. Yanez (.5).	0.9	Benjamin Schak
38925623	1/2/2026	Revise meet-and-confer memo re discovery requests (.8); attend call with M. Yanez and D. Sauer re document requests (.7); call with D. Sauer and M. Yanez re requests for production (.2); revise draft document requests (.5); correspond with litigation team re same (.4); review edits to draft document requests (.3); finalize draft document requests (.7); serve document requests upon CastleKnight (.1); correspond with D. Sauer re same (.3).	4.0	Elizabeth Fly
38929939	1/2/2026	Conduct new collection intake (1.2); complete Relativity data staging and processing for custodian data (2.8); perform preprocessing audit to validate source data and metadata integrity (.7); complete post-processing audit to confirm processing results, document counts, and exception handling (.8).	5.5	Jason Feuchtbaum
39008245	1/2/2026	Review discovery requests (.7); call with litigation team re document requests (.5); revise requests (.6); call with PJT re refinancing transactions (.4); correspond with D. Sauer re LME research (.5); review litigation timeline (.8); correspond with litigation team re same (.6); review discovery approach (.3).	4.4	Melanie Yanez
39019432	1/2/2026	Research docket for new submissions (.8); update case files (.7); correspond with support staff re same (.3); correspond with litigation team re same (.2).	2.0	Angel R. Anderson
39191053	1/2/2026	Update litigation timeline.	0.6	Alex She
39200949	1/2/2026	Correspond with M. Yanez and D. Sauer re LME (.4); conduct research re LMEs (3.1); review DIP objection (.5).	4.0	Hannah Aiello

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39200957	1/2/2026	Review mediation schedule and candidates (.4); review timeline and participants (.3); review CastleKnight arguments (1.3).	2.0	Dennis F. Dunne
39200969	1/2/2026	Review caselaw cited in CastleKnight objection (2.0); review emails with litigation team re discovery requests (.1); call with PJT re discovery requests (.5); call with E. Fly and M. Yanez re requests for production (.2); call with D. Gore re simultaneous DIP briefing (.3).	3.1	Dani Lee Sauer
39200979	1/2/2026	Edit litigation task list (1.7); attend ICA brief research and drafting meeting (.5).	2.2	Ishani Pandya
39217906	1/2/2026	Call with J. Shea (Freeman Mathis) regarding ongoing litigation in NJ.	0.2	Benjamin Schak
38912618	1/3/2026	Revise meet-and-confer hearing notes to conform with final requests for production (.6); correspond with litigation tech team re new document collection (.4).	1.0	Elliott O'Brien
38929932	1/3/2026	Prepare data release and custodian-level document metrics (.9); complete metadata analysis (1.1); perform correspondence threading analysis (1.2); complete domain analysis (1.0); execute privilege screen workflow (1.4); prepare document review metrics (1.2).	6.8	Jason Feuchtbaum
39188728	1/3/2026	Correspondence re mediator vetoes (.3); review options with AHG counsel and advisors re same(.3).	0.6	Dennis F. Dunne
38919155	1/4/2026	Conduct research concerning ICA interpretation (2.0); continue drafting portions of ICA brief incorporating same (3.0).	5.0	Deepak Gore
38925640	1/4/2026	Edit draft Rule 30(b)(6) notice (.8); correspond re same (.3).	1.1	Elizabeth Fly
38927275	1/4/2026	Call with D. Sauer re mediation statement (.5); review first-day declaration re mediation statement (3.0); draft mediation statement outline (1.2); correspond with litigation tech and document review teams re processing new documents (.4).	5.1	Elliott O'Brien
38929918	1/4/2026	Promote documents to review (1.1); complete post-promotion audit to confirm document counts and coding integrity (.7); run name normalization analysis (.6); update search term highlighting sets and search indexes (.6); prepare additional prioritized review queue (.8).	3.8	Jason Feuchtbaum
38945644	1/4/2026	Call with E. O'Brien re mediation statement (.5); review correspondence re discovery (.2); review Rule 30(b)(6) notice to CastleKnight (.1); revise same (.1).	0.9	Dani Lee Sauer
38956846	1/4/2026	Correspond with D. Sauer re mediation issues.	0.4	Andrew M Leblanc
39008816	1/4/2026	Correspond with D. Lee re mediation (.5); review outline for discovery meet-and-confer (.6); correspond with E. Fly re deposition notices (.4).	1.5	Melanie Yanez
38921452	1/5/2026	Respond to D. Sauer email re mediation schedule.	0.1	Benjamin Schak
38939910	1/5/2026	Correspond with E. Fly re anticipated discovery from CastleKnight (.7); confer with N. Hagmeyer (A&M), D. Lee, and E. O'Brien re anticipated discovery from CastleKnight (.3).	1.0	Riah Kim
38958591	1/5/2026	Create outline of arguments for ICA brief (4.0); conduct additional research re same (2.0); review correspondence re same (.1); correspond with D. Sauer re outline (.1).	6.2	Deepak Gore
38958720	1/5/2026	Correspond with D. Dunne and S. Khalil re mediation (.4); review correspondence with litigation and FRG teams re same (.7).	1.1	Andrew M Leblanc

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38960296	1/5/2026	Call with A&M re document review questions (.3); revise discovery meet-and-confer hearing notes per D. Sauer comments (.9); correspond with E. Fly re same (.2); draft outline of mediation statement re lien subordination and release of guaranty issues (2.2); research re same (1.2).	4.8	Elliott O'Brien
38966431	1/5/2026	Correspond with team re mediation strategy.	0.8	Lauren Doyle
38968156	1/5/2026	First-level review of documents for responsiveness and privilege re USS bankruptcy.	9.0	Ryan Park
38968161	1/5/2026	First-level review of documents for responsiveness and privilege re USS bankruptcy.	10.0	Roman Tchaikovsky
38968235	1/5/2026	First-level review of documents for responsiveness, and privilege.	9.0	Sammy Kye
38975280	1/5/2026	Call with team re litigation issues (.4); review litigation materials (1.0); analyze related issues (.5).	1.9	Daniel Porat
39009095	1/5/2026	Correspond with litigation team re discovery (1.0); correspond re deposition topics (1.4); revise same (.4).	2.8	Melanie Yanez
39019530	1/5/2026	Attend weekly litigation team meeting (.3); research docket for new submissions (.6); update case files (.6); correspond with support staff re same (.5); correspond with litigation team re same (.5).	2.5	Angel R. Anderson
39189164	1/5/2026	Review Quinn mediation proposal (.2); review Akin and K&E positions re same (.3); confer with A. Leblanc re same (.4); review alternatives (.3); review Quinn challenges to plan and factual/legal rejoinders to same (.7).	1.9	Dennis F. Dunne
39189184	1/5/2026	Confer with litigation team re ongoing tasks.	0.3	Riah Kim
39189204	1/5/2026	Attend litigation team meeting.	0.3	Elliott O'Brien
39200943	1/5/2026	Attend litigation weekly team meeting to discuss case strategies and updates (.3); make additional revisions to litigation timeline based on team feedback (.2).	0.5	Alex She
39200975	1/5/2026	Draft factual background section of ICA brief (2.2); attend litigation task list meeting (.4); revise litigation task list (.8); attend internal litigation team meeting (.3).	3.7	Ishani Pandya
39200991	1/5/2026	Review revised deposition notices (.2); correspond with Litigation team re same (.1); review sample mediation statements (.3); review edits to deposition notices (.2); call with A. Robbins (PJT) re discovery requests (.2); review meet-and-confer notes (.5); revise litigation schedule (.1); review correspondence with litigation team re same (.2); prepare for call with A. Chesky re administrative tasks (.2); call with A. Chesky re administrative tasks (.3); review caselaw cited by CastleKnight in objection (2.5); call with A&M re discovery (.5); finalize discovery (.9); correspond re same (.3); call re litigation task list with I. Pandya (.4); attend internal litigation team meeting (.3); prepare for same (.2).	7.4	Dani Lee Sauer
39201025	1/5/2026	Attend weekly USS litigation team meeting (.3); respond to emails with D. Sauer and E. O'Brien re mediation statement (.3); prepare case summaries research (3.6).	4.2	Hannah Aiello
39201035	1/5/2026	Meet with D. Sauer and litigation team re ongoing tasks and preparing briefing (.3); research caselaw re adequate protection (1.0); call with D. Sauer re administrative tasks (.2); prepare litigation team documents (.2).	1.7	Allie Chesky

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39201041	1/5/2026	Correspond with D. Lee re document review (.3); revise draft Rule 30(b)(6) notice (.5); correspond with I. Pandya re deposition notices (.5); revise Rule 30(b)(6) deposition notice (1.5); correspond with E. O'Brien re same (.6); correspond with D. Sauer re discovery (.5); revise draft meet-and-confer preparation notes (1.9); correspond with I. Pandya re deposition notices (.4); serve deposition notices on CastleKnight (.1); attend litigation team meeting re next steps (.3).	6.6	Elizabeth Fly
39250938	1/5/2026	Attend weekly litigation team meeting (.3); prepare for same (.2); correspond with team re upcoming projects (.5).	1.5	Ricky Windom
38938507	1/6/2026	Correspond with D. Porat, M. Yanez, and D. Sauer re discovery process.	0.2	Benjamin Schak
38939906	1/6/2026	Correspond with E. Fly and D. Sauer re production of documents to CastleKnight (.4); review documents for production to CastleKnight (.4).	0.8	Riah Kim
38943452	1/6/2026	Research caselaw re adequate protection.	2.6	Allie Chesky
38944652	1/6/2026	Edit draft hearing notes for meet-and-confer (1.5); correspond with litigation team re next steps re discovery (.4); correspond with E. O'Brien re document production (.5); review documents on Relativity (2.9); correspond with D. Sauer re prior document production (.3); review documents for upcoming production (2.2).	7.8	Elizabeth Fly
38945326	1/6/2026	Call with J. Drain and mediation parties re mediation (.5); call with B. Finestone (Quinn Emanuel) re same (.4); confer with D. Dunne and A. Leblanc re mediation (.3); confer with B. Schak and D. Porat re case strategy (.4); review mediation order precedents (1.1); review caselaw re litigation issues (2.8).	5.5	Samuel A. Khalil
38952248	1/6/2026	Review draft mediation statement outline (1.0); revise same (2.0); correspond with E. O'Brien re same (.3); review first-day declaration (.7); review first-day transcript (.5); review caselaw re recapitalization arguments (2.0); call with F. Yudkin (Cole Schotz) re litigation schedule (.2); call with FRG re litigation schedule (.3); call with M. Yanez re next steps (.3); call with C. Carpenter re recapitalization issues (.3); correspond with litigation team re next document production (.1) (partial); follow-up call with F. Yudkin (Cole Schotz) (.2); follow-up call with M. Yanez (.2); call with PJT re LME issues (.5); internal call with A. Leblanc and M. Yanez re litigation next steps (.3).	8.9	Dani Lee Sauer
38958504	1/6/2026	Confer with D. Dunne re mediation (.3); correspond with litigation team re mediation (1.0).	1.3	Andrew M Leblanc
38958922	1/6/2026	Review research re adequate protection payments (1.5); draft letter re discovery schedule (1.5); continue drafting briefing re CK consent under intercreditor agreement (1.1).	4.1	Deepak Gore
38959182	1/6/2026	Correspond with D. Sauer and H. Aiello re mediation statement outline (.2); review D. Sauer comments (.1); correspond with R. Kim and E. Fly re document production (.2); revise mediation statement outline (.8).	1.3	Elliott O'Brien
38959724	1/6/2026	Draft factual background portion of brief re ICA.	2.7	Ishani Pandya
38968048	1/6/2026	First-level review of documents for responsiveness and privilege re USS bankruptcy (5.5); second-level review (6.5).	12.0	Roman Tchaikovsky

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38968112	1/6/2026	First-level review of documents for responsiveness and privilege re USS bankruptcy (6); second-level review of documents (3).	9.0	Sammy Kye
38968188	1/6/2026	First-level review of documents for responsiveness and privilege re USS bankruptcy (2.0); conduct second-level review (4.5).	6.5	Ryan Park
38969576	1/6/2026	Prepare pre-production scoping searches (2.1); correspond with case team to provide production metrics (1.1); prepare Kiteworks download audit to confirm delivery and access of production materials (.5).	3.7	Jason Feuchtbaum
38975344	1/6/2026	Correspond with team re litigation issues (.5); review research re same (1.2); analyze same (1.4).	4.5	Daniel Porat
39008985	1/6/2026	Correspond with litigation team re discovery (.5); call with PJT re LME research (.5); call with same re mediation statement (.5); correspond with E. Fly re production (.4); emails re discovery efforts (.7); review mediation statement outline (1.2).	3.8	Melanie Yanez
39189298	1/6/2026	Review mediation candidates and Akin/Quinn positions (.4); review report from chambers re DE judge mediator (.2); review options and timing (.2); confer with A. Leblanc re same (.3).	1.1	Dennis F. Dunne
39200929	1/6/2026	Review LME caselaw (.3); conduct second-level document review (1.5); complete research on LME cases (1.1); revise mediation statement outline (4.6); attend call with PJT re LME information (.5); prepare notes summarizing call with PJT (.2).	8.2	Hannah Aiello
39253265	1/6/2026	Review litigation materials re litigation.	0.7	Allie Chesky
38938760	1/7/2026	Draft plan classification section of mediation outline.	0.4	Benjamin Schak
38939925	1/7/2026	Coordinate production of documents to CastleKnight.	0.5	Riah Kim
38944025	1/7/2026	Prepare documents for production.	0.5	Allie Chesky
38944593	1/7/2026	Prepare document production (2.9); correspond with E. O'Brien re mediation statement (.3); correspond with E. O'Brien re document production (.3); revise mediation statement (.7); finalize document production (1.0); draft background for mediation statement (2.8); revise background section for mediation statement (1.4).	9.4	Elizabeth Fly
38945234	1/7/2026	Call with D. Porat re mediation order (.2); correspond with F. Yudkin (Cole Schotz) re same (.1); draft form of mediation order (1.9); confer with D. Porat re same (.2); correspond with team re same (.2).	2.4	Nick LaGinestra
38945432	1/7/2026	Review mediation statement outline (.6); provide comments to same (1.1).	1.7	Samuel A. Khalil
38959790	1/7/2026	Coordinate re appointment of mediator (.6); review materials for mediation statement (1.2).	1.8	Andrew M Leblanc
38960379	1/7/2026	Attend team meeting re mediation statement outline (.5); revise mediation statement outline (.2); review second outgoing production for privilege and relevance (1.2); draft mediation statement preliminary statement (2.1); revise mediation statement re defined terms (.7); review caselaw chart re mediation statement draft (.6); draft mediation statement argument sections (4.3).	9.6	Elliott O'Brien
38965654	1/7/2026	Review outline re mediation statement.	1.3	Lauren Doyle

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38968155	1/7/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	7.5	Ryan Park
38968262	1/7/2026	Conduct second-level review of documents for responsiveness, and privilege re USS bankruptcy.	9.5	Sammy Kye
38968319	1/7/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	12.0	Roman Tchaikovsky
38969564	1/7/2026	Correspond with attorneys re production criteria (.9); perform pre-production checks to confirm document selection (1.3); assemble production export per specifications (1.4); perform post-production checks to confirm accuracy, completeness, and consistency prior to delivery (.6).	4.2	Jason Feuchtbaum
39009175	1/7/2026	Call re mediation statement revisions (.7); emails to D. Lee re estimated litigation fees (.4); emails to D. Lee re privilege matters (.5); emails to D. Lee re production (.4); emails to D. Lee re discovery engagement (.6); revise mediation order (.5); emails with D. Lee and A. Leblanc re same (.3).	3.4	Melanie Yanez
39190355	1/7/2026	Review Judge Drain correspondence (.3); consider strategy for first session with Judge Drain (.8); review Akin and Quinn correspondence re mediation (.2).	1.3	Dennis F. Dunne
39190389	1/7/2026	Attend internal call re mediation statement outline (.8); review mediation statement (1.0); revise re same (1.9); review correspondence with litigation team re document production (.2); review caselaw re recapitalization litigation issues (1.3).	5.2	Dani Lee Sauer
39200917	1/7/2026	Revisemediation statement (7.8); attend call with D. Sauer and E. O'Brien re mediation statement outline (.7); prepare for same (.2).	8.7	Hannah Aiello
38938457	1/8/2026	Attend initial call re mediation with Judge Drain, A. Leblanc, S. Khalil, S. Alberino (Akin), and B. Finestone (Quinn Emanuel), (.7); discuss mediation prep with D. Porat (.1); email J. Rosen re section of mediation statement (.2); continue drafting outline of classification section of mediation statement (.8); draft classification section of mediation statement (4.3); discuss mediation statement with S. Khalil and D. Porat (.1); discuss same with L. Doyle (.2).	6.4	Benjamin Schak
38939116	1/8/2026	Review outline of mediation statement (.2) analyze same (.3) correspond with FRG team re same (.1).	0.6	Lena Mandel
38939490	1/8/2026	Review team emails re recently filed documents to update team document database (.4); respond to team emails re same (.6).	1.0	Ricky Windom
38943742	1/8/2026	Research caselaw re mediation statement.	6.0	Allie Chesky
38944704	1/8/2026	Correspond with litigation team re document productions (.5); revise background section of mediation statement (1.5); correspond with D. Sauer, E. O'Brien, and H. Aiello re same (.3); revise statement section of mediation statement (2.3); research caselaw re breach of contract (1.1); revise mediation statement re distinguishing CastleKnight's caselaw (1.8); review mediation statement (.7).	8.2	Elizabeth Fly
38945339	1/8/2026	Review draft mediation statement (1.4); review caselaw research (3.8).	5.2	Samuel A. Khalil
38946348	1/8/2026	Call with B. Schak re mediation statement (.2); research caselaw re classification for same (2.9); draft summary re same (.6).	3.7	Jordan Rosen

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Index Number	Date	Description	Hours	Name
38952128	1/8/2026	Call with Judge Drain re forthcoming mediation (.5) (partial); correspond with team re same (.6); review mediation statement draft edits (3.0); revise re same (5.2); review caselaw re same (3.3); review mediation order (.5); review correspondence with litigation team re same (.8); call with D. Porat re projected fees (.3).	14.2	Dani Lee Sauer
38955252	1/8/2026	Incorporate mediation statement revisions with E. O'Brien (6.0); prepare research on caselaw to include in mediation statement (1.8).	12.2	Hannah Aiello
38960143	1/8/2026	Call re USS mediation (.6) (partial); review materials re same (1.1).	1.7	Andrew M Leblanc
38960222	1/8/2026	Draft mediation statement argument sections (1.3); finalize draft mediation statement preliminary statement sections (1.3); correspond with Lit team re preparation of transaction closing set for delivery to Judge Drain (.5); draft mediation statement sections distinguishing caselaw cited in CastleKnight objection (1.4); revise chart of USS capital structure for inclusion in mediation statement (.4); research caselaw re objection (1.1); revise draft mediation statement (3.7); incorporate M. Yanez edits to preliminary statement (.7); review proposed caselaw citations (.8); revise background/facts section (1.7); correspond with C. Carpenter re release of guaranty issue (.4).	13.3	Elliott O'Brien
38966563	1/8/2026	Revise mediation order.	0.5	Lauren Doyle
38968118	1/8/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.0	Sammy Kye
38968160	1/8/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	7.0	Roman Tchaikovsky
38968363	1/8/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	9.5	Ryan Park
38969919	1/8/2026	Correspond with E. Fly re Kiteworks access for designated parties (.3); prepare PDF export for mediator review (1.6); perform final checks to confirm completeness, accuracy, and proper formatting prior to delivery (.6).	2.5	Jason Feuchtbaum
38971964	1/8/2026	Draft mediation brief arguments (2.3); correspond with litigation team re same (.3); research re same (.9).	3.5	Daniel McCarthy
38975276	1/8/2026	Call with mediation parties (.7); prepare mediation order (2.4); review mediation materials (1.9); correspond with B. Schak and L. Doyle re same (.6); analyze litigation issues (3.3).	8.9	Daniel Porat
38980105	1/8/2026	Call with mediation parties (.5) (partial); follow-up correspondence with team re same (.1).	0.6	Matt Brod
39010486	1/8/2026	Revise mediation statement (2.6); correspond with litigation team re mediation statement (1.2).	3.8	Melanie Yanez
39019361	1/8/2026	Research docket for recent submissions (.4); update electronic case files with current submissions (.3); correspond with litigation team re same (.3).	1.0	Angel R. Anderson
39192372	1/8/2026	Review mediation updates (.4); review scope re same (.3); review points for mediation statement (.7).	1.4	Dennis F. Dunne
38939916	1/9/2026	Confer with E. O'Brien and E. Fly re discovery tasks (partial).	0.4	Riah Kim
38943349	1/9/2026	Create diagrams for mediation statement (.6); conduct legal research to support drafting of mediation statement (.3).	0.9	Allie Chesky

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Index Number	Date	Description	Hours	Name
38944442	1/9/2026	Edit mediation statement (1.0); research caselaw re debt subordination (.9); revise mediation statement (1.0); confer with E. O'Brien and R. Kim re discovery next steps (.5); confer with H. Aiello re mediation statement (.5); revise mediation statement (.3); confer with E. O'Brien re same (.3).	4.5	Elizabeth Fly
38945681	1/9/2026	Review revised mediation statement (1.9); draft comments re same (2.1); review additional caselaw research (3.2).	7.2	Samuel A. Khalil
38946443	1/9/2026	Review (1.0) and revise (3.5) mediation statement; review cases (1.5); correspond with team re same (.2).	6.2	Lena Mandel
38952172	1/9/2026	Review mediation statement (1.4); revise re same (3.6); correspond with E. O'Brien re same (.5); review caselaw re same (.5); review edits to mediation statement (.7); call re same (.5); further revise mediation statement (2.3).	9.5	Dani Lee Sauer
38954312	1/9/2026	Draft email re mediation (.2); correspond with D. Porat re same (.2).	0.4	Nick LaGinestra
38954994	1/9/2026	Incorporate mediation statement revisions (5.5); confer with E. Fly re mediation statement (.5); prepare research for parentheticals (1.0); prepare additional research re comments on draft (1.5).	8.5	Hannah Aiello
38956523	1/9/2026	Review mediation statement (1.7); email D. Lee Sauer re data to insert into statement (.2).	1.9	Benjamin Schak
38960146	1/9/2026	Revise draft mediation statement (.7); correspond with team re next steps of mediation statement preparation (.4); same re caselaw research requests (1.7); follow-up correspondence with Judge Drain re transaction closing documents (.2); revise mediation statement (.4); call with D. Sauer re same (.5); incorporate M. Yanez edits re lien subordination section (.8); revise mediation statement (.4); call with PJT re mediation statement (.5); call with D. Sauer re L. Mandel edits (.5); revise mediation statement (1.3); draft questions for PJT re mediation statement (.4); correspond with restructuring team re edits to mediation statement (.6); correspond with document review team re status of second-level document review (.1); meet with R. Kim re discovery workstream handoff (.5); correspond with PJT re Ad Hoc Group holdings (.2); further revise mediation statement (1.2); correspond with D. Sauer and incorporate mediation statement edits (1.7).	12.1	Elliott O'Brien
38962434	1/9/2026	Conduct legal research on effect of debt subordination agreements on creditor payment priority (1.1); research re debt subordinations (2.4); review research prepared by A. Chesky and H. Aiello (.7); identify helpful arguments for propositions in mediation statement (.7).	4.9	Alex She
38967366	1/9/2026	Revise mediation brief (2.3); review legal argument re exchange of unsecured debt (.8); review caselaw re classification issues (1.2).	4.3	Lauren Doyle
38967804	1/9/2026	Correspond with team re recently filed documents to update team document database.	0.5	Ricky Windom
38968171	1/9/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.0	Sammy Kye
38968254	1/9/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.0	Roman Tchaikovsky
38968348	1/9/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	6.5	Ryan Park

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38969819	1/9/2026	Prepare Kiteworks site (.5); communicate with attorney re production metrics, delivery status, and Kiteworks access details (1.2); perform completeness checks to confirm successful delivery (.7).	2.4	Jason Feuchtbaum
38975270	1/9/2026	Prepare mediation order (1.0); analyze litigation issues (1.0); review mediation statement (.8); revise mediation statement (2.4); prepare for mediation (2.6).	7.8	Daniel Porat
39010113	1/9/2026	Revise mediation statement (.8); emails with D. Sauer re same (.8); call with PJT re mediation slides (.5); follow up with same re same (.5); review selected caselaw re mediation (.8).	3.4	Melanie Yanez
39019537	1/9/2026	Research docket for recent submissions (.3); update electronic case files with current submissions (.4); correspond with litigation team re same (.3).	1.0	Angel R. Anderson
39189302	1/9/2026	Review mediation order (.3); review mediation, statement (.9).	1.2	Dennis F. Dunne
39189440	1/9/2026	Draft mediation brief arguments (3.2); research re same (1.1); correspond with B. Schak re same (.2).	4.5	Daniel McCarthy
38943823	1/10/2026	Review caselaw re mediation statement (6.2); cite-check mediation statement (3.6).	9.8	Allie Chesky
38944687	1/10/2026	Research caselaw re dilution and subordination of debt (2.1); research secondary sources re same (2.2); review precedent briefing re same (1.4); consolidate mediation statement versions (1.0); confer with E. O'Brien re same (.2); review mediation statement (1.2).	8.1	Elizabeth Fly
38946740	1/10/2026	Review (.5) and further revise (1.5) revised mediation statement; review comments re same (.3).	2.3	Lena Mandel
38952266	1/10/2026	Review revised mediation statement (1.0); revise re same (2.0); correspond with M. Yanez re same (.6); review edits re same (.7); review mediation deck (1.0); revise same (1.1); call with PJT re CastleKnight negotiation history (1.0); call with A. Leblanc re mediation statement (.5).	7.9	Dani Lee Sauer
38954999	1/10/2026	Revise mediation statement (7.0); review mediation materials for A. Leblanc mediation preparation (1.5); conduct Bluebook transfer of edits into mediation statement draft (1.4).	9.9	Hannah Aiello
38959904	1/10/2026	Conduct review of mediation statement (5.8); revise same (.7); review mediation statement table of contents (.2).	6.7	Ishani Pandya
38964264	1/10/2026	Correspond with D. Gore re case strategies (.3); finalize draft mediation statement (.8); review additional cases re subordination (1.1).	2.2	Alex She
38967172	1/10/2026	Correspond with litigation team re caselaw research (.7); correspond with restructuring team re terms of equity rights offering (.6); prepare list of questions for PJT re mediation statement (1.5); review draft mediation statement (.8); review cases cited in mediation statement for A. Leblanc (.4); incorporate additional L. Mandel edits re mediation statement (1.6); review citations in mediation statement (1.3); incorporate A. Leblanc edits to mediation statement (.9); conduct caselaw research re dilution vs. subordination definitions (1.2); draft summary re absolute priority arguments (.4); correspond with D. Sauer re various mediation statement issues (1.2); confer with E. Fly re mediation statement (.2); correspond with E. Fly re same (.3).	11.1	Elliott O'Brien
38968047	1/10/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	8.0	Roman Tchaikovsky

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38968125	1/10/2026	Conduct second-level review of documents for responsiveness, and privilege re USS bankruptcy.	12.5	Sammy Kye
38968318	1/10/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	8.0	Ryan Park
38971959	1/10/2026	Conduct research re classification.	1.8	Daniel McCarthy
38975278	1/10/2026	Review issues re mediation statement (.3); review draft statement (.8).	1.1	Daniel Porat
38989323	1/10/2026	Review draft mediation statement (1.4); call with D. Sauer re mediation statement (.5); prepare for mediation (.6).	2.5	Andrew M Leblanc
39011784	1/10/2026	Correspond with D. Sauer re mediation statement.	0.5	Melanie Yanez
39189743	1/10/2026	Review Judge Drain classification issues (.4); review mediation statement (.3); review CastleKnight arguments (.5).	1.2	Dennis F. Dunne
38943323	1/11/2026	Review final mediation statement (3.5); revise mediation briefing materials (1.2); prepare final mediation materials (1.0).	5.7	Allie Chesky
38944859	1/11/2026	Research re dilution and subordination of debt (1.6); finalize mediation statement (1.0); confer with E. O'Brien re same (.4); finalize mediation statement (.5).	3.5	Elizabeth Fly
38945397	1/11/2026	Review mediation statement.	0.2	Carolyn Carpenter
38952049	1/11/2026	Review mediation statement (.3); revise re same (2.0); review caselaw re same (1.9); review mediation deck (.6); revise re same (1.2); call with Akin re next steps (.4); finalize mediation statement (2.6); review exhibits (.2); revise same (.1); call with A. Leblanc re mediation (.4); call with B. Schak re mediation deck (.9); call with E. O'Brien re finalizing mediation statement (.3).	10.9	Dani Lee Sauer
38954965	1/11/2026	Incorporate edits to mediation statement per E. O'Brien request (5.5); review requisite mediation materials for A. Leblanc (1.1).	6.6	Hannah Aiello
38966932	1/11/2026	Call with D. Sauer re mediation statement edits (.3); correspond with D. Sauer re same and incorporate edits (1.5); review mediation statement (2.1); correspond with FRG group re mediation statement edits and incorporate (1.0); correspond with R. Kestenbaum re mediation statement tax edits (.6); correspond with PJT re mediation statement edits (.8); revise defined terms in mediation statement (1.1); prepare exhibits for submission to Judge Drain (.9); revise mediation statement citations (2.8); confer with E. Fly re mediation statement (.4).	11.5	Elliott O'Brien
38968127	1/11/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	3.5	Roman Tchaikovsky
38968201	1/11/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	7.0	Ryan Park
38968329	1/11/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	11.3	Sammy Kye
38970374	1/11/2026	Review RSA joinders for mediation prep (.9); correspond with D. Healey (PJT) re same (.1); correspond with B. Schak re same (.3).	1.3	Jimmy Santos
38973093	1/11/2026	Call with D. Porat and Z. Lanier (Akin) re mediation statements (.5); call with D. Lee re same (.5) (partial); revise same (1.4).	2.4	Benjamin Schak
38975277	1/11/2026	Review mediation statement (1.9); analyze related issues (.9); correspond with L. Doyle re same (.5).	3.3	Daniel Porat

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38989326	1/11/2026	Review USS mediation statement (.8); call with D. Sauer re mediation (.4).	1.2	Andrew M Leblanc
39003124	1/11/2026	Comment on mediation statement.	1.8	Lauren Doyle
39189774	1/11/2026	Respond to FRG mediation questions (1.0); review statement (.8).	1.8	Al Pisa
39199279	1/11/2026	Review edits to mediation statement (.6); draft outline for session with Judge Drain this week (1.2); review Akin argument under first-lien intercreditor agreement (.7).	2.5	Dennis F. Dunne
38954799	1/12/2026	Review underlying caselaw in final mediation statement in connection with prep for mediation (1.8); review analysis prepared by PJT re same (1.1); review discovery schedule re same (.4).	3.3	Samuel A. Khalil
38955143	1/12/2026	Review materials for mediation statement.	2.3	Hannah Aiello
38955319	1/12/2026	Review final version of mediation statement.	0.5	Lena Mandel
38973329	1/12/2026	Leave message for J. Diamond (Burnetti) re pending litigation.	0.1	Benjamin Schak
38973768	1/12/2026	Correspond with E. O'Brien re discovery next steps (.3); review documents for document production (1.2).	1.5	Elizabeth Fly
38989337	1/12/2026	Prepare for mediation.	2.2	Andrew M Leblanc
38989431	1/12/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.0	Ryan Park
38990043	1/12/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.5	Roman Tchaikovsky
38991077	1/12/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	9.0	Sammy Kye
39003070	1/12/2026	Review legal arguments re intercreditor issues for mediation (.8); review DIP budget analysis in preparation for mediation (.5).	1.3	Lauren Doyle
39003137	1/12/2026	Correspond with document review team re second-level document review progress (.1); review mediation materials from A. Chesky (.2); correspond with D. Sauer re possible next production (.4); correspond with A&M and PJT counsel re document collection (.3); review documents 1-500 of proposed third production (1.9).	2.9	Elliott O'Brien
39003869	1/12/2026	Discuss with D. Sauer ICA briefing progress (.5); discuss with A. She argument outline (.3); review argument outline (2.1); conduct research re ICA open issues (2.7); draft ICA brief (4.3).	9.9	Deepak Gore
39006293	1/12/2026	Correspond with D. Solomon re mediation preparation (.2); correspond with D. Porat re same (.2); correspond with J. Hafferty (USS) and J. Dunlop (USS) re same (.2); finalize mediation engagement letter (.3); review mediation materials in preparation for hearing (1.2); correspond with H. Aiello and A. Chesky re mediation prep (.2).	2.4	Nick LaGinestra
39007815	1/12/2026	Correspond with H. Aiello, A. Chesky, and N. LaGinestra re preparation of mediation materials.	0.2	Dylan Solomon
39014587	1/12/2026	Prepare for mediation (2.4); review materials for mediation (.9).	3.3	Daniel Porat
39029263	1/12/2026	Research docket for recent submissions (.3); update electronic case files (.3); correspond with M. Thomas re same (.4).	1.0	Angel R. Anderson
39189807	1/12/2026	Prepare for tomorrow's mediation sessions.	1.8	Dennis F. Dunne

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39190168	1/12/2026	Call with D. Gore re DIP briefing.	0.5	Dani Lee Sauer
39199285	1/12/2026	Prepare documents for mediation (2.2); prepare final mediation statement materials (.1).	2.3	Allie Chesky
39199325	1/12/2026	Review factual background concerning 2024 recapitalization (1.5); analyze capital structure disclosures (1.1); analyze first-day hearing transcript excerpts addressing DIP financing (1.1); analyze DIP motion provisions re adequate protection (.9); analyze documentation on intercreditor (1.7); analyze language addressing consent to postpetition financing (.5); research enforceability of intercreditor agreement provisions under Bankruptcy Code (1.4); discuss with D. Gore re brief re intercreditor agreement and adequate protection (.3).	8.5	Alex She
38971935	1/13/2026	Attend weekly litigation team meeting (.3); review team emails re recently filed documents to update team document database (.7).	1.0	Ricky Windom
38973437	1/13/2026	Prepare for mediation (1.0); attend mediation (7.3) between Ad Hoc Group and CastleKnight with Judge Drain (Ret.) as mediator, D. Dunne, S. Khalil, J. Abramson (PJT), and A. Robbins (PJT).	8.3	Benjamin Schak
38974144	1/13/2026	Prepare for mediation with Judge Drain (7.6); attend mediation with Judge Drain (7.3).	14.9	Samuel A. Khalil
38989330	1/13/2026	Prepare for mediation (.5); attend mediation re USS dispute (7.3).	7.8	Andrew M Leblanc
38989512	1/13/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.0	Ryan Park
38990012	1/13/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.5	Roman Tchaikovsky
38991074	1/13/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	4.1	Sammy Kye
39003066	1/13/2026	Discuss mediation updates with D. Porat and B. Schak (.4); follow up re same (.3); correspond with M. Brod re deal terms (.5); research absolute priority issues raised in mediation (2.2).	3.4	Lauren Doyle
39003875	1/13/2026	Correspond with D. Sauer re ICA brief progress (.2); correspond with A. She re adequate protection issues (.2); update outline (1.0); conduct caselaw research (2.0); draft portions of ICA brief (6.4).	9.8	Deepak Gore
39005876	1/13/2026	Prepare mediation materials in preparation for mediation at PJT (6.2); attend mediation at PJT Partners (7.3).	13.5	Nick LaGinestra
39011809	1/13/2026	Correspond with D. Porat re mediation status.	0.5	Melanie Yanez
39014846	1/13/2026	Prepare for mediation (1.1); attend mediation (7.0) (partial); analyze litigation issues (2.1).	10.2	Daniel Porat
39025085	1/13/2026	Correspond with PJT re confirmation declaration (.1); call with PJT re same (.2).	0.3	Rupsha Basu
39029287	1/13/2026	Review docket for recent submissions (.6); communicate with litigation team re same (.4).	1.0	Angel R. Anderson
39188730	1/13/2026	Prepare for mediation at PJT's offices with Judge Drain (2.4); attend mediation (7.3).	9.7	Dennis F. Dunne
39189153	1/13/2026	Correspond with M. Yanez re next steps (.2); review correspondence with litigation team re STG filing (.1); correspond with FRG and litigation teams re mediation (.5).	0.8	Dani Lee Sauer
39189177	1/13/2026	Address mediation questions.	1.5	Al Pisa

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39199357	1/13/2026	Review STG DIP objection (1.2); conduct third-level production document review (.5); handle follow-up tasks from weekly meeting (.4).	2.1	Hannah Aiello
39199361	1/13/2026	Research caselaw relevant to USS bankruptcy litigation (.5); meet with D. Sauer and litigation team re ongoing tasks (.3).	0.8	Allie Chesky
39199373	1/13/2026	Review recapitalization negotiation documents for third document production (3.7); correspond with A&M re document collection (.1); correspond with H. Aiello re review of recapitalization negotiation documents for production (.3); attend litigation team meeting (.3).	4.4	Elliott O'Brien
39199381	1/13/2026	Revise USS-ICA brief (3.6); attend internal team meeting (.3); update litigation task list (.2); compose email to D. Sauer re litigation task list update (.1).	4.2	Ishani Pandya
39199389	1/13/2026	Draft argument re binding effect of intercreditor agreement (1.8); draft argument analyzing contractual waiver of right to object to DIP financing (1.6); draft argument addressing interpretation of adequate protection provision (1.4); research bankruptcy court treatment of no-objection and standstill provisions in intercreditor agreements (1.0); research adequate protection standards, (1.2); research equity cushion precedents addressing adequacy of protection for oversecured creditors (.9).	7.9	Alex She
39253346	1/13/2026	Draft absolute priority/unfair discrimination section for confirmation brief.	3.2	Jordan Rosen
38973333	1/14/2026	Email J. Soll (Poole Shaffery) re settlement of personal injury case (.3); review recent STG decision (.5).	0.8	Benjamin Schak
38978204	1/14/2026	Review STG DIP objection per D. Sauer request (1.8); correspond with D. Sauer re relevant portions of opposition (2.0).	3.8	Hannah Aiello
38987815	1/14/2026	Review draft settlement agreement (1.1); draft comments re same (.4); review mediation statement (.7); draft comments re same (.3); review plan per client questions (1.8); draft correspondence to FRG team re same (.8).	5.1	Samuel A. Khalil
38989390	1/14/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	10.0	Ryan Park
38990064	1/14/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	8.5	Roman Tchaikovsky
38991121	1/14/2026	Conduct second-level review of documents for responsiveness, and privilege re USS bankruptcy.	2.0	Sammy Kye
39002485	1/14/2026	Review proposed settlement terms (.4); review email correspondence re same (.4); correspond with B. Schak re same (.3).	1.1	Lauren Doyle
39003878	1/14/2026	Draft portions of ICA brief (5.0); correspond with D. Sauer re outstanding research (.2); correspond with A. She and I. Pandya re outstanding sections of brief (1.0); cite check initial draft of ICA brief (2.5); review same (1.7); correspond with D. Sauer re same (.1).	10.5	Deepak Gore
39012351	1/14/2026	Revise meet-and-confer hearing notes (.8); review recapitalization negotiation documents 700-1200 for third production (4.0).	4.8	Elliott O'Brien
39013367	1/14/2026	Correspond with team re mediation issues.	0.3	Daniel Porat
39017215	1/14/2026	Conduct legal research for DIP/ICA motion re prepetition intercreditor agreements.	1.1	Ishani Pandya
39189219	1/14/2026	Review discovery issues.	0.7	Dennis F. Dunne

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39189223	1/14/2026	Review first-day transcript re DIP arguments (2.2); review ICA and credit agreement (1.4); call with D. Gore re DIP briefing (.2); review correspondence with team re same (.4).	4.2	Dani Lee Sauer
39200755	1/14/2026	Revise arguments in brief to ensure consistency (1.5); refine argument addressing parity proviso (1.2); revise draft (.9); review same (.8); review hearing transcript (.5); review argument sections for clarity and language (.4); revise argument re adequate protection (1.7).	7.0	Alex She
38977478	1/15/2026	Draft email to UST re outcome of mediation (.3); draft mediation report (.4); correspond with Hon. R. Drain re same (.1); correspond with T. Yoshida (RCR) re settlement of personal injury litigation (.1).	0.9	Benjamin Schak
38978290	1/15/2026	Correspond with D. Sauer re STG opinion.	0.1	Hannah Aiello
38989543	1/15/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	0.5	Ryan Park
38990048	1/15/2026	Conduct second-level review of documents for responsiveness and privilege re USS bankruptcy.	1.5	Roman Tchaikovsky
39002520	1/15/2026	Review settlement terms (.4); correspond with B. Schak and D. Porat re same (.3).	0.7	Lauren Doyle
39012081	1/15/2026	Correspond with A&M and PJT re settlement.	0.2	Elliott O'Brien
39014428	1/15/2026	Review settlement agreement terms (.4); analyze related issues (.2); correspond with FRG team re same (.6); review mediation report (.2); correspond with L. Doyle re same (.1).	1.5	Daniel Porat
39025127	1/15/2026	Draft confirmation declaration.	0.7	Rupsha Basu
39189581	1/15/2026	Review mediation report.	0.6	Dennis F. Dunne
38993698	1/16/2026	Review revisions to settlement agreement (.8); draft correspondence re same (.5).	1.3	Samuel A. Khalil
39006217	1/16/2026	Review Hon. R. Drain edits to mediation report (.1); mark up draft settlement agreement (.1); call with D. Sauer re settlement (.2); correspond with Z. Lanier (Akin) re same (.1); discuss personal injury settlement with customer counsel (.4).	0.9	Benjamin Schak
39013966	1/16/2026	Review (1.0) and comment (.2) on settlement agreement; correspond with B. Schak re same (.4).	1.6	Daniel Porat
39025078	1/16/2026	Finish drafting confirmation declaration (.8); incorporate comments re same (.3); draft release section of confirmation brief (1.1).	2.2	Rupsha Basu
39189768	1/16/2026	Review CastleKnight settlement issues.	0.5	Daniel McCarthy
39047606	1/19/2026	Review revised settlement agreement (1.3); draft internal correspondence to L. Doyle and D. Porat re same (.6).	1.9	Samuel A. Khalil
39052070	1/20/2026	Coordinate re mediation follow-up issues.	0.2	Daniel Porat
39056369	1/20/2026	Coordinate with PJT re confirmation declaration.	0.3	Rupsha Basu
39027404	1/21/2026	Correspond with N. LaGinestra re outreach from M. Parenteau (Sweeney Merrigan) re Bronk case.	0.1	Benjamin Schak
39052067	1/21/2026	Correspond with creditors re settlement (.1); correspond with B. Schak re same (.1).	0.2	Daniel Porat
39082149	1/21/2026	Research docket for recent submissions (.7); update electronic case files (.5); correspond with litigation team re same (.3).	1.5	Angel R. Anderson

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**48450.00025 USS Litigation**

Index Number	Date	Description	Hours	Name
39041155	1/22/2026	Review revised settlement agreement (1.8); review revised plan (1.1); review revised DIP order (1.2); draft internal correspondence to D. Porat, L. Doyle, B. Schak, D. Dunne re same (1.0).	5.1	Samuel A. Khalil
39057356	1/22/2026	Correspond with D. Sauer re finalized settlement agreement (.1); follow up with CastleKnight re deletion of outgoing productions (.1).	0.2	Elliott O'Brien
39094108	1/26/2026	Research Rule 9019 settlement motion precedent (.7); correspond with B. Fischer (Cole Schotz) re same (.1); draft same (2.6).	3.4	Nick LaGinestra
39095618	1/26/2026	Email M. Schemmel (USS) re potential personal injury settlement (.1); email N. LaGinestra re same (.1).	0.2	Benjamin Schak
39107675	1/26/2026	Review docket (.6); update electronic case files with recent submissions (.9).	1.5	Angel R. Anderson
39113056	1/26/2026	Review proposed final settlement.	0.5	Daniel Porat
39093724	1/27/2026	Correspond with B. Fischer (Cole Schotz) re settlement motion (.1); review precedent re same (.3); revise same (1.8).	2.2	Nick LaGinestra
39079621	1/28/2026	Correspond with B. Schak and D. Sauer re confirmation presentation (.1); review confirmation presentation precedent (1.4).	1.5	Deepak Gore
39100380	1/28/2026	Revise PJT declaration (.2); correspond with PJT re same (.2); revise releases section of confirmation brief (1.8).	2.2	Rupsha Basu
39107794	1/28/2026	Review docket (.6); update electronic case files with recent submissions (.4).	1.0	Angel R. Anderson
39079504	1/29/2026	Meet with B. Schak and D. Sauer re confirmation presentation (.3); draft initial presentation (2.3).	2.6	Deepak Gore
39093771	1/29/2026	Correspond with I. Taylor-Kamara re civil action filed in California (.3); correspond with D. Rubin (Kaufman Dolowich) re same (.1); review precedent re settlement motion (.4); revise same (.7); correspond with W. Bi (Kaufman Dolowich) re same (.2).	1.7	Nick LaGinestra
39104041	1/29/2026	Correspond with D. Sauer re stay-relief motion (.3); correspond with D. Sauer re hearing preparation and presentation (.4).	0.7	Melanie Yanez
39081320	1/30/2026	Review litigation team correspondence re DIP declaration.	0.3	Dani Lee Sauer
39093865	1/30/2026	Review precedent re Rule 9019 settlement motion (.4); correspond with W. Bi (Kaufman Dolowich) re pleadings (.1); review complaint (.9); review answer to complaint (.3); review cross-complaints (.6); draft factual background of Rule 9019 motion based on pleadings (2.7); correspond with B. Schak re same (.2).	5.2	Nick LaGinestra

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**48450.00026 USS Milbank Retention and Fees**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38909832	12/29/2025	Revise Milbank retention application (.8); correspond with M. Brod re same (.2).	1.0	Nick LaGinestra
38930235	12/29/2025	Review Milbank retention application (.7); review precedent re same (.3); correspond with FRG team re same (.2).	1.2	Matt Brod
39188670	12/29/2025	Correspond with billing team re billing standings.	0.5	Benjamin Schak
38909736	12/31/2025	Correspond with M. Brod and R. Basu re Milbank retention application.	0.4	Nick LaGinestra
38922374	12/31/2025	Review updates to parties-in-interest list for advisor conflicts searches.	0.2	Benjamin Schak
38928436	12/31/2025	Review issues re Milbank retention application (.3); correspond with FRG team re same (.2).	0.5	Daniel Porat
38930236	12/31/2025	Review connections results (1.5); correspond with FRG team re retention application (.2); review revised draft re same (.1).	1.8	Matt Brod
38933641	12/31/2025	Revise retention application exhibits (2.1); correspond with FRG team re same (.7).	2.8	Rupsha Basu
38909846	1/1/2026	Correspond with R. Basu re Milbank retention application (.2); correspond with F. Yudkin (Cole Schotz) re same (.1).	0.3	Nick LaGinestra
38909980	1/2/2026	Correspond with M. Brod re Milbank retention application (.4); correspond with J. Dunlop (USS) re same (.2); call with F. Yudkin (Cole Schotz) re same (.3); review precedent retention applications for disclosure issues (.6); revise Milbank retention application (1.8); correspond with R. Basu re same (.2); correspond with word processing re same (.2).	3.7	Nick LaGinestra
38928190	1/2/2026	Review retention application (1.0); correspond with L. Doyle re same (.9); analyze related issues (.7).	2.6	Daniel Porat
38933592	1/2/2026	Correspond with FRG team re retention application (.3); review same (.7).	1.0	Rupsha Basu
38921348	1/5/2026	Correspond with M. Brod re filing of Milbank retention application.	0.1	Benjamin Schak
39189212	1/5/2026	Review Milbank retention application (1.0); comment on Milbank retention application (.7).	1.7	Daniel Porat
39252373	1/5/2026	Correspond with J. Dunlop (USS) re Milbank retention application (.2); revise Milbank retention application (.5); correspond with D. Porat re same (.2); draft notice of filing of Milbank retention application (.3); correspond with L. Doyle and D. Porat re retention application (.3); call with F. Yudkin (Cole Schotz) re Milbank retention application (.8); review precedent orders re retention application (.8); review UST guidelines re retention application issues (.7); correspond with M. Brod re same (.2); correspond with F. Yudkin (Cole Schotz) re same (.1); confer with D. Solomon re retention applications (.3).	4.4	Nick LaGinestra
38945324	1/6/2026	Review notice of filing of Milbank retention application (.2); correspond with B. Schak re same (.1); finalize Milbank retention application (.4); confer with D. Solomon re same (.2).	0.9	Nick LaGinestra
38938795	1/7/2026	Meet with L. Doyle, N. LaGinestra and D. Lee re compliance with UST Guidelines (.4); pull New Jersey precedent for billing team's review (.1); discuss first week of time entries with J. Rosen (.1).	0.6	Benjamin Schak
38945243	1/7/2026	Meet with L. Doyle, B. Schak and D. Lee re billing logistics (.4); prepare for same (.1).	0.5	Nick LaGinestra
39190356	1/7/2026	Meet with N. LaGinestra, B. Schak and D. Lee re compliance with UST Guidelines.	0.4	Lauren Doyle

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**48450.00026 USS Milbank Retention and Fees**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39190387	1/7/2026	Meet with N. LaGinestra, B. Schak and L. Doyle re billing logistics.	0.4	Dani Lee Sauer
39190916	1/7/2026	Correspond with B. Schak re first fee statement.	0.4	Jordan Rosen
38938516	1/8/2026	Discuss case budgeting with D. Porat (.3); review first week of time entries for compliance with UST Guidelines (.2).	0.5	Benjamin Schak
38965562	1/8/2026	Inquire re connections list.	0.3	Lauren Doyle
38946281	1/9/2026	Correspond with B. Schak and billing team re fee statements.	0.8	Jordan Rosen
38987757	1/16/2026	Review UST response to Milbank retention application (.2); correspond with B. Schak and Milbank Billing re same (.5).	0.7	Jordan Rosen
39005779	1/16/2026	Comment on UST comments to Milbank retention application.	0.5	Benjamin Schak
39013158	1/16/2026	Review comments to Milbank retention application.	0.3	Daniel Porat
39013103	1/18/2026	Review Milbank retention order comments.	0.2	Daniel Porat
39036267	1/20/2026	Draft response to UST comments to retention application (1.4); correspond with L. Doyle, B. Schak, N. LaGinestra, and Milbank Billing re same (.6).	2.0	Jordan Rosen
39039755	1/20/2026	Review supplemental information for declaration (.6); correspond with J. Rosen re same (.3).	0.9	Lauren Doyle
39027414	1/21/2026	Prepare for (.2) and join (.4) conference with J. Sponder (UST), L. Doyle, and J. Rosen; follow-up discussion with L. Doyle and J. Rosen (.1); review relevant caselaw (.1).	0.8	Benjamin Schak
39036293	1/21/2026	Revise response to UST re retention application (.6); correspond with L. Doyle and B. Schak re same (.5); confer with same re same (.3); call with L. Doyle, B. Schak, and UST re same (.4); correspond with M. Brod re same (.4); correspond with UST re same (.2); review precedent supplemental declarations (.4); correspond with J. Skopec (Milbank Billing) re interim budget (.4).	3.2	Jordan Rosen
39052256	1/21/2026	Review correspondence with UST.	0.2	Daniel Porat
39252893	1/21/2026	Revise Milbank retention order (.4); call with UST re questions re retention (.3); coordinate with B. Schak re UST responses (.2); prepare for same (.1).	1.0	Lauren Doyle
39027644	1/22/2026	Confer with J. Rosen and D. Porat re Pillowtex analysis (partial).	0.2	Benjamin Schak
39035991	1/22/2026	Review correspondence from UST re retention application (.2); call with N. LaGinestra re retention application (.2); correspond with L. Doyle, B. Schak, and D. Porat re same (.5); prepare response to additional UST requests (1.8); confer with B. Schak and D. Porat re same (.3); draft supplemental declaration of M. Brod (1.5); correspond with M. Brod and B. Schak re same (.3).	4.8	Jordan Rosen
39040018	1/22/2026	Review responses to UST questions (.6); correspond with J. Rosen, D. Porat, and B. Schak re same (.6).	1.2	Lauren Doyle
39044071	1/22/2026	Call with J. Rosen re Milbank retention application.	0.2	Nick LaGinestra
39051821	1/22/2026	Confer with J. Rosen and B. Schak re Pillowtex analysis (.3); correspond with FRG team re retention issues (.2).	0.5	Daniel Porat
39036172	1/23/2026	Correspond with M. Brod, L. Doyle, and B. Schak re response to UST re retention application (.3); correspond with UST re same (.2); revise Milbank retention order (.4); correspond with Cole Schotz re same (.2); confer with N. LaGinestra re same (.4); prepare interim staffing plan (.5).	2.0	Jordan Rosen

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39039916	1/23/2026	Review Pillowtex analysis (.2); review supplemental declaration (.3).	0.5	Lauren Doyle
39044455	1/23/2026	Correspond with J. Rosen re Milbank retention issues (.2); call with same re same (.4); correspond re same (.2); correspond with D. Solomon re same (.1).	0.9	Nick LaGinestra
39049368	1/23/2026	Correspond with J. Rosen re response to UST re Milbank retention.	0.2	Benjamin Schak
39078413	1/26/2026	Prepare interim budget.	1.9	Jordan Rosen
39078496	1/26/2026	Correspond with FRG billing team re billing matters.	0.3	Dylan Solomon
39095225	1/27/2026	Discuss Milbank staffing plan and budget with J. Rosen.	0.6	Benjamin Schak
39099464	1/27/2026	Call with L. Doyle and B. Schak re interim budget (.6); revise same (.9).	1.5	Jordan Rosen
39103529	1/27/2026	Review budget with J. Rosen and B. Schak (.5) (partial).	0.5	Lauren Doyle
39100136	1/28/2026	Correspond with L. Doyle and B. Schak re interim budget (.3); call with A&M re same (.1); correspond with L. Doyle and B. Schak re UST comments to administrative fee order (.4); revise same (.2); correspond with Cole Schotz and UST re same (.2).	1.2	Jordan Rosen

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**48450.00027 USS Plan and Disclosure Statement**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38929035	12/29/2025	Correspond with N. LaGinestra and D. Solomon re solicitation package.	0.1	Jimmy Santos
39190369	12/29/2025	Confer with team re solicitation status.	0.2	Alex She
39199315	12/29/2025	Revise combined notice and publication notice to reflect UST comments (.3); revise notice exhibits to scheduling motion (.3).	0.6	Dylan Solomon
39218088	12/29/2025	Prepare RSA for filing with all attached exhibits.	2.0	Lily Kubany
38905252	12/30/2025	Review final versions of combined notice.	0.3	Benjamin Schak
39200899	12/30/2025	Finalize combined notices (.6); finalize notice of non-voting status (.2); finalize opt-out forms (.2).	1.0	Dylan Solomon
38922056	12/31/2025	Correspond with M. Brod, L. Doyle, and D. Porat re Scotiabank ballot.	0.1	Benjamin Schak
38930218	12/31/2025	Review correspondence re releases (.1); review language re same (.1); correspond with FRG team re same (.1).	0.3	Matt Brod
39191047	1/2/2026	Call with secured creditor re RSA opportunity.	0.5	Daniel Porat
39191051	1/2/2026	Confer with D. Porat and Eldridge re RSA opportunity (partial).	0.4	Benjamin Schak
38928316	1/4/2026	Correspond with PJT (.3) and creditors (.2) re plan issues; analyze related issues (.4).	0.9	Daniel Porat
38945415	1/5/2026	Correspond with D. Porat re form of joinder for RSA (.1); finalize separate joinder agreement for certain lender (.1).	0.3	Nick LaGinestra
38975342	1/5/2026	Correspond with creditors re RSA participation and joinders.	0.6	Daniel Porat
39189202	1/5/2026	Correspond with N. LaGinestra re RSA.	0.1	Daniel McCarthy
39189253	1/5/2026	Review plan re tax matters.	0.5	Michael Rivkin
38945643	1/6/2026	Correspond with B. Schak re confirmation brief and declaration in support (.1); research precedent re same (1.2); draft same (2.5).	3.8	Nick LaGinestra
38946424	1/6/2026	Correspond with B. Schak re confirmation brief (.2); review absolute priority rule research re same (.7).	0.9	Jordan Rosen
38970302	1/6/2026	Correspond with Verita re plan solicitation (.3); review confirmation order precedents (1.1).	1.4	Jimmy Santos
38981020	1/6/2026	Research precedent confirmation briefs (.2); same re supporting declarations (.3).	0.5	Ishmael Taylor-Kamara
38981690	1/6/2026	Review case documents materials (.6); assemble confirmation briefs and supporting declarations (.9); assemble prepack confirmation orders (.4).	1.9	Charmaine Thomas
39189734	1/6/2026	Review absolute priority rule research (.1); correspond with J. Rosen re same (.1).	0.2	Daniel McCarthy
38938807	1/7/2026	Discuss confirmation briefing with R. Basu.	0.1	Benjamin Schak
38945577	1/7/2026	Draft confirmation brief in support of plan and disclosure statement.	6.8	Nick LaGinestra
38946630	1/7/2026	Research caselaw re absolute priority rule.	0.8	Jordan Rosen
38970351	1/7/2026	Review confirmation order precedents (1.6); draft confirmation order (2.3).	3.9	Jimmy Santos
38981794	1/7/2026	Review materials (.2); pull recent New Jersey confirmation orders (.4); assemble same (.2).	0.8	Charmaine Thomas
39190380	1/7/2026	Research confirmation order precedent.	0.8	Lily Kubany

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39190837	1/7/2026	Review first-day transcript re confirmation brief arguments (.9); research re confirmation brief arguments (2.0).	2.9	Daniel McCarthy
39190918	1/7/2026	Research solicitation (.4); draft daily docket update (.1).	0.5	Dylan Solomon
39250943	1/7/2026	Confer with B. Schak re confirmation workstreams (.3); draft release section of confirmation brief (2.8).	3.1	Rupsha Basu
38945364	1/8/2026	Revise memorandum of law in support of disclosure statement and plan (2.7); review precedent re same (.8); review precedent re declaration in support of confirmation (1.2); draft declaration in support of confirmation (2.2).	6.9	Nick LaGinestra
38946603	1/8/2026	Research caselaw re gifting for confirmation brief.	2.2	Jordan Rosen
38966617	1/8/2026	Review restructuring steps memorandum (.8); comment to tax team re same (.3).	1.1	Lauren Doyle
38970290	1/8/2026	Draft confirmation order.	5.1	Jimmy Santos
39251706	1/8/2026	Research re release section of confirmation brief (2.4); review valuation declaration precedents (.3).	2.7	Rupsha Basu
38946456	1/9/2026	Research re absolute priority section of confirmation brief.	1.1	Jordan Rosen
38954311	1/9/2026	Revise memorandum of law in support of confirmation (2.1); review precedent re same (.5); further revise same (.8); revise declaration in support of confirmation (1.1); review precedent re same (.4); revise same (.7).	5.8	Nick LaGinestra
38966735	1/9/2026	Review restructuring steps memorandum (.4); correspond with tax re same (.3).	0.7	Lauren Doyle
38970324	1/9/2026	Draft confirmation order (4.1); review precedents re same (.8).	4.9	Jimmy Santos
39251710	1/9/2026	Continue research re releases (1.2); draft confirmation brief section re same (1.5); review precedents re same (.6).	3.3	Rupsha Basu
38970309	1/10/2026	Revise draft confirmation order.	1.5	Jimmy Santos
38972020	1/10/2026	Revise ERO backstop motion (1.4); revise PJT declaration re same (.8).	2.2	Daniel McCarthy
38954176	1/11/2026	Review memorandum of law in support of confirmation (.9); revise same (1.4).	2.3	Nick LaGinestra
38970344	1/11/2026	Review draft confirmation order (1.9); revise same (.7).	2.6	Jimmy Santos
38987708	1/12/2026	Draft absolute priority/unfair discrimination section for confirmation brief (4.0); confer with D. McCarthy re same (.3); correspond with L. Doyle re same (.3).	4.6	Jordan Rosen
39002967	1/12/2026	Call re HSR planning with B. Schak and V. Di Vincenzo (.5); correspond with Cole Schotz re release issues (.3); review precedents re same (1.2).	2.0	Lauren Doyle
39010642	1/12/2026	Draft confirmation order.	5.7	Jimmy Santos
39190167	1/12/2026	Research caselaw re ERO backstop motion (1.4); confer with J. Rosen re confirmation brief research (.3).	1.7	Daniel McCarthy
39251845	1/12/2026	Draft confirmation declaration (.8); review precedent UST objections and hearing transcripts (1.1).	1.9	Rupsha Basu
39253344	1/12/2026	Review precedent re confirmation brief (.9); revise confirmation brief (1.6); review declaration in support of confirmation (.4); revise same (.3).	3.2	Nick LaGinestra
38970024	1/13/2026	Review confirmation memorandum.	1.2	Lena Mandel
39010767	1/13/2026	Draft confirmation order.	8.5	Jimmy Santos

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39015004	1/13/2026	Correspond with PJT re PJT declaration (.4); review comments re same (.4); revise same (2.8); call with M. Schweinberger (.2); review backstop commitment agreement and motion (.9); review backstop precedent (.5); review Verita correspondence re BCA interpretation (.3); correspond with N. LaGinestra re negotiations (.2).	5.7	Daniel McCarthy
38973315	1/14/2026	Email J. Santos re implementation of plan settlement (.1); discuss same with L. Doyle, D. Porat, and J. Santos (1.2); review revisions re same (.1).	1.4	Benjamin Schak
38974817	1/14/2026	Revise confirmation brief (2.8); review confirmation order (1.4).	4.2	Lena Mandel
38986298	1/14/2026	Review draft plan (3.1); retrieve voting declaration precedents from comparable cases (.8).	3.9	Ishmael Taylor-Kamara
38987485	1/14/2026	Draft absolute priority/unfair discrimination section for confirmation brief.	2.3	Jordan Rosen
39002505	1/14/2026	Correspond with B. Schak re SEC comment letter re plan and disclosure statement (.5); correspond with P. Denaro re same (.6); review responses (.4).	1.5	Lauren Doyle
39003345	1/14/2026	Proofread updated plan.	0.2	Charmaine Thomas
39005908	1/14/2026	Research voting declaration precedent (.8); draft voting declaration (1.5); revise declaration in support of confirmation (.4); review comments to confirmation brief (.9); revise same (1.7); correspond with L. Mandel re same (.2).	5.5	Nick LaGinestra
39010832	1/14/2026	Review draft confirmation order (.8); review plan (.4); discuss plan with D. Porat, and B. Schak (1.2); revise plan (3.6); correspond with J. Rosen re review of plan (.1).	6.1	Jimmy Santos
39013863	1/14/2026	Call with SEC re plan (.5); review issues re same (.3); correspond with team re same (.2); meet with FRG team re plan and disclosure statement issues (1.2); analyze related issues (.3).	2.5	Daniel Porat
39189218	1/14/2026	Review latest negotiating rounds, open issues, and alternatives (2.1); correspond with S. Khalil re plan negotiation issues (.3); review PJT updates (.3).	2.7	Dennis F. Dunne
39189260	1/14/2026	Research re confirmation brief (3.7); draft confirmation brief (3.0).	6.7	Daniel McCarthy
39218186	1/14/2026	Confer with P. Denaro and W. Uptegrove (SEC) re plan exculpations, disclosure statement sufficiency, and section 1145 exemption (.3); correspond with P. Denaro re same (.2); correspond with L. Doyle re same (.2).	0.7	Benjamin Schak
39218188	1/14/2026	Confer with B. Schak and SEC re plan (.5); coordinate rights offering procedures (.5); draft SEC disclosure responses (2.5).	3.5	Paul Denaro
38977529	1/15/2026	Review draft of amended plan (.5); review further draft of same (.2); review PJT confirmation declaration (.3).	1.0	Benjamin Schak
38987503	1/15/2026	Call with J. Santos re plan (.4); revise same (4.3).	4.7	Jordan Rosen
38998062	1/15/2026	Revise confirmation order.	3.7	Lena Mandel
39010226	1/15/2026	Call with J. Rosen re amended plan (.4); revise plan (.4); review same (.2); review comments to plan (.2); incorporate same (3.4); correspond with M. Schweinberger re fund services agreement (.1).	4.7	Jimmy Santos
39013296	1/15/2026	Analyze SEC plan issues (.1); correspond with P. Denaro re same (.2).	0.3	Daniel Porat

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**48450.00027 USS Plan and Disclosure Statement**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39015025	1/15/2026	Revise PJT declaration in support of backstop motion (2.1); revise backstop motion (2.5); correspond with L. Doyle, B. Schak, and M. Schweinberger re same (.4).	5.0	Daniel McCarthy
39189724	1/15/2026	Conduct defined-terms and cross-reference check on chapter 11 plan.	2.5	Lily Kubany
38987580	1/16/2026	Revise plan (2.3); call with D. McCarthy re confirmation brief (.3); correspond with J. Santos re plan (.1); revise confirmation brief (2.6).	5.3	Jordan Rosen
38994353	1/16/2026	Review comments to revised plan in connection with settlement terms.	1.6	Samuel A. Khalil
38995207	1/16/2026	Finish revising confirmation order.	3.0	Lena Mandel
39002607	1/16/2026	Call with SEC counsel re comments to plan and disclosure statement (.5); prepare for same (.5); follow-up call with B. Schak re plan issues (.3).	1.3	Lauren Doyle
39005947	1/16/2026	Review PJT declaration re confirmation (.5); call with L. Doyle re plan issues (.3).	0.8	Benjamin Schak
39006290	1/16/2026	Review settlement agreement with CastleKnight (.4); review mediation report and Judge Drain comments re same (.2); review next steps with plan (.5).	1.1	Dennis F. Dunne
39006579	1/16/2026	Draft notice of plan supplement.	3.8	Dylan Solomon
39010683	1/16/2026	Review comments to draft confirmation order (.7); correspond with L. Doyle re plan (.1).	0.8	Jimmy Santos
39189766	1/16/2026	Call with J. Rosen re confirmation brief.	0.3	Daniel McCarthy
39006009	1/17/2026	Correspond with E. Ross (PJT) re confirmation declaration.	0.1	Benjamin Schak
39010313	1/17/2026	Review comments to confirmation order (.6); revise same (.4).	1.0	Jimmy Santos
39200777	1/17/2026	Review necessary plan revisions (.4); review comments to plan terms (.3); review SEC comments re disclosure and 1145 (.4).	1.1	Dennis F. Dunne
39005815	1/18/2026	Correspond with J. Santos re SEC comments re exculpation.	0.2	Benjamin Schak
39010742	1/18/2026	Review comments to confirmation order (.3); revise same (.5); research precedent plans (1.2); draft summary re same (.4).	2.4	Jimmy Santos
38991182	1/19/2026	Revise confirmation brief.	0.6	Jordan Rosen
39010674	1/19/2026	Review comments to confirmation order (.4); revise same (.2); incorporate comments to plan (.9); review same (.7); correspond with L. Doyle, B. Schak, and D. Porat re plan comments (.8).	3.0	Jimmy Santos
39040052	1/19/2026	Review revised plan (.8); provide comments re same (.7).	1.3	Lauren Doyle
39052571	1/19/2026	Review communications re plan.	0.2	Daniel Porat
39005862	1/20/2026	Review draft supplement to disclosure statement in response to SEC comment letter (.2); review notice of plan supplement (.2); discuss same with D. Solomon (.3); review further draft of same (.4); discuss confirmation order with J. Santos (.2); review confirmation brief (1.6).	2.9	Benjamin Schak
39011713	1/20/2026	Research precedent plan objections (.7); review confirmation order (.6); revise plan (6.4); correspond with L. Doyle re same (.4).	8.1	Jimmy Santos
39024943	1/20/2026	Review rights offering documents (.3); review issues for order (.3).	0.6	Dennis F. Dunne

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**48450.00027 USS Plan and Disclosure Statement**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39035745	1/20/2026	Correspond with B. Schak re notice of plan supplement (.3); review precedent for schedule of retained causes of action (.4); revise schedule of retained causes of action (1.8); correspond with Akin re updates to notice of plan supplement and schedule (.3).	2.8	Dylan Solomon
39035829	1/20/2026	Call with N. LaGinestra re confirmation brief.	0.3	Jordan Rosen
39039847	1/20/2026	Review revised plan.	0.5	Lauren Doyle
39040362	1/20/2026	Review Judge Kaplan confirmation hearing transcripts (.6); review other DNJ confirmation hearing transcripts (.3).	0.9	Charmaine Thomas
39044291	1/20/2026	Call with J. Rosen re confirmation brief (.3); review edits re same (.6); research precedent re confirmation (2.5); revise confirmation brief (2.3); revise declaration in support of confirmation (.7); correspond with B. Schak and L. Mandel re same (.2).	6.6	Nick LaGinestra
39047660	1/20/2026	Review comments to plan to address pending objections (.9); draft internal correspondence re same (.8).	1.7	Samuel A. Khalil
39188713	1/20/2026	Confer with B. Schak re ERO backstop motion (.1); correspond with L. Doyle and B. Schak re ERO backstop motion (.2).	0.3	Daniel McCarthy
39190929	1/20/2026	Assist N. LaGinestra with pulling confirmation hearing transcript precedents.	1.0	Lily Kubany
39218130	1/20/2026	Comment on revised plan of reorganization.	0.4	Paul Denaro
39023696	1/21/2026	Review (.2) and revise (1.5) confirmation declaration; review revisions to confirmation brief (.3).	2.0	Lena Mandel
39027525	1/21/2026	Discuss various plan issues with D. Porat (.1); review BOKF plan comments (.4); discuss same with J. Santos (.1).	0.6	Benjamin Schak
39039799	1/21/2026	Review correspondence from J. Santos re plan comments (.3); comment on same (.3).	0.6	Lauren Doyle
39044217	1/21/2026	Revise confirmation brief (5.5); correspond with L. Mandel re declaration in support of confirmation (.1); correspond with Verita re Oaktree ballot (.2); correspond with D. Solomon re same (.2); correspond with J. Szeto (Akin) re same (.2).	6.4	Nick LaGinestra
39051958	1/21/2026	Analyze issues re revised plan (.9); correspond with co-advisors re same (.5); coordinate with J. Santos re plan voting issues (.2).	1.6	Daniel Porat
39055990	1/21/2026	Revise plan (2.0); correspond with L. Doyle re same (.4); correspond with Akin re same (.1); discuss plan issues with B. Schak (.1); revise draft confirmation order (2.6).	5.2	Jimmy Santos
39218109	1/21/2026	Correspond with A. Bender (Akin) re Eldridge joinder to RSA (.1); correspond with D. Porat re same (.1).	0.2	Nick LaGinestra
39027683	1/22/2026	Comment on confirmation order language (.7); discuss PJT declaration with E. Ross (PJT) (.2).	0.9	Benjamin Schak
39038835	1/22/2026	Review Quinn comments (.3); review documents and edits (.6).	0.9	Dennis F. Dunne
39039746	1/22/2026	Review responses to SEC inquiry (.4); correspond with M. Schweinberger re same (.3).	0.7	Lauren Doyle
39044563	1/22/2026	Revise confirmation brief preliminary statement section (2.1); revise notice sections (1.4); revise releases section (.3); review edits to declaration in support of confirmation (.8); revise same (1.7); correspond with B. Fischer (Cole Schotz) re third-party release cases (.1).	6.4	Nick LaGinestra
39045624	1/22/2026	Review plan revisions (.3); further revise same (.4).	0.7	Lena Mandel

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Index Number	Date	Description	Hours	Name
39051878	1/22/2026	Coordinate with creditors (.3) and team (.4) re plan supplement; review plan changes (.8); call with D. Healey (PJT) and J. Santos re plan (.1); discuss plan with J. Santos (.1); correspond with J. Santos re same (.4); review plan supplement documents (.9); analyze confirmation issues (.5); correspond with PJT re same (.5); correspond with Cole Schotz re related (.3).	4.3	Daniel Porat
39057241	1/22/2026	Review confirmation order draft (3.9); revise same (.4); review Akin comments to draft amended plan (.3); revise same (1.4); correspond with FRG and CFS teams re same (.7); attend call with D. Healey (PJT) and D. Porat re plan (.1); discuss plan with D. Porat (.1); correspond with Akin re plan (.1).	7.0	Jimmy Santos
39037341	1/23/2026	Finalize plan supplement for filing (1.5); correspond with company re retained causes of action (.2).	1.7	Dylan Solomon
39040683	1/23/2026	Review amended plan (.5); review edits (.3).	0.8	Dennis F. Dunne
39049770	1/23/2026	Email Cahill re correspond with L. Doyle, D. Porat, M. Santanello, and C. Carpenter re plan issues (.4); further correspond re same with L. Doyle (.2); email B. Finestone (Quinn Emanuel) re plan drafting (.2); draft section of confirmation brief re Section 1145 (1.3); email various counterparties to push plan supplement filing forward (.7).	2.8	Benjamin Schak
39052316	1/23/2026	Call with L. Doyle and B. Schak re status of deliverables (.4); correspond with team re plan revisions (.2); review plan changes (.3); review plan supplement documents (1.9); coordinate with team re filing of plan supplement (1.5); correspond with J. Santos re plan voting process (.3); review document re SEC comments (.7); correspond with team re same (.3).	5.6	Daniel Porat
39056609	1/23/2026	Review confirmation order draft (4.3); revise same (.6); call with K. Smith (Reed Smith) re plan (.2); correspond with L. Doyle re same (.2); call with S. Kleinman (Benesch) re same (.2); review plan (.9); correspond with Quinn Emanuel re same (.1); correspond with Akin Gump re same (.2); incorporate comments to plan (.2).	6.9	Jimmy Santos
39253350	1/23/2026	Review amended chapter 11 plan (.6); review declaration in support of confirmation (.7); revise declaration in support of confirmation to align with amended plan (1.3); review confirmation brief (1.1); further revise confirmation brief to align with amended plan and declaration (.2); correspond with B. Schak and L. Mandel re same (.2); further revise confirmation brief for section 1145 insert (.2); further revise declaration in support of confirmation for section 1145 insert (.2).	4.5	Nick LaGinestra
39057147	1/24/2026	Revise confirmation order draft (.9); review same (1.2); correspond with L. Doyle re same (.1).	2.2	Jimmy Santos
39049488	1/25/2026	Email J. Santos re SEC comments to plan.	0.2	Benjamin Schak
39095186	1/25/2026	Correspond with B. Schak re plan revisions (.6); revise plan (.8); prepare summary of plan changes (.9).	2.3	Jimmy Santos
39078266	1/26/2026	Correspond with J. Dunlop (USS) re amended plan supplement (.5); draft amended plan supplement (.4).	0.9	Dylan Solomon

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Index Number	Date	Description	Hours	Name
39093660	1/26/2026	Update confirmation brief per plan supplement (.4); update CastleKnight settlement (.4); correspond with M. Schweinberger re same (.2); revise securities sections in confirmation brief (.2); revise declaration in support of confirmation (.1); correspond with M. Schweinberger re same (.1); review voting declaration from Verita (.2); revise confirmation brief re voting declaration (.6).	2.5	Nick LaGinestra
39095244	1/26/2026	Review trustee/agent comments to amended plan (.4); incorporate same (1.8); review plan (.6); review B. Schak comments to confirmation order (.3); incorporate same (.6); correspond with M. Schweinberger re confirmation order (.1); review draft voting report (.2); propose revisions re same (.3); correspond with S. Kleinman (Benesch) re plan (.1).	4.4	Jimmy Santos
39095554	1/26/2026	Email Troutman re confirmation order (.1); email D. Solomon re anticipated amendment to plan supplement (.1); review confirmation order (1.4); email J. Santos re voting report language (.1).	1.7	Benjamin Schak
39113054	1/26/2026	Coordinate regarding confirmation preparation (1.3)	1.3	Daniel Porat
39191191	1/26/2026	Review CastleKnight settlement agreement (.4); review revised plan of reorganization (.6).	1.0	Dennis F. Dunne
39078923	1/27/2026	Revise amended plan supplement.	0.4	Dylan Solomon
39093755	1/27/2026	Revise confirmation brief (1.4); research caselaw re same (.4).	1.8	Nick LaGinestra
39093861	1/27/2026	Review plan confirmation briefing.	3.2	Samuel A. Khalil
39095304	1/27/2026	Call with J. Santos and Verita (A. Paque and J. Kim) re vote tabulation and plan changes.	0.2	Benjamin Schak
39095523	1/27/2026	Correspond with L. Doyle and D. Porat re draft voting report (.2); incorporate comments to draft confirmation order (1.9); review same (1.7); correspond with M. Schweinberger re same (.1); review proposed language for confirmation attend call with B. Schak and Verita (A. Paque and J. Kim) re plan changes and vote tabulation (.2); correspond with L. Doyle re revised confirmation order draft (.1); correspond with Cole Schotz re confirmation order (.2); correspond with X. Peng re plan (.2).	4.9	Jimmy Santos
39103404	1/27/2026	Correspond with R. Kestenbaum re restructuring steps (.6); correspond with J. Santos re voting report (.3).	0.9	Lauren Doyle
39108212	1/27/2026	Coordinate regarding confirmation workstreams (1); analysis regarding confirmation issues (.6); communications with Verita regarding plan changes (.3); communications with co-advisors regarding same (.4); review revised plan (.4).	2.7	Daniel Porat
39072139	1/28/2026	Review latest version of plan.	0.4	Dennis F. Dunne
39077281	1/28/2026	Conference with N. LaGinestra re confirmation brief (.3); prepare table of authorities for draft confirmation brief (2.4).	2.7	Ishmael Taylor-Kamara
39078469	1/28/2026	Correspond with J. Dunlop (USS) re amended schedule of retained causes of action (.2); revise amended plan supplement (.3).	0.5	Dylan Solomon
39087872	1/28/2026	Review and update confirmation brief table of authorities.	1.6	Charmaine Thomas

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Index Number	Date	Description	Hours	Name
39093889	1/28/2026	Review confirmation brief (.9); correspond with B. Schak re same (.1); review declaration in support of confirmation (1.0); correspond with C. Kelly (A&M) re same (.2); correspond with R. Basu re confirmation brief (.2); confer with team re same (.1); confer with I. Taylor-Kamara re same (.3); revise confirmation brief (2.5); correspond with L. Doyle re same (.1).	5.4	Nick LaGinestra
39093989	1/28/2026	Review confirmation order draft.	2.1	Samuel A. Khalil
39095585	1/28/2026	Discuss Plan with J. Santos (.2); coordinate filing of Plan and related documents (.2); email R. Chesley (FTI) re same (.1).	0.5	Benjamin Schak
39099812	1/28/2026	Revise plan (1.6); correspond with J. Santos re same (.1).	1.7	Daniel McCarthy
39102151	1/28/2026	Review RSA (.3) and CastleKnight settlement agreement re confirmation order (.3); correspond with B. Schak re same (.2); revise surety language for confirmation order (.6); correspond with L. Doyle re same (.1); correspond with S. Williams (Manier & Herod) re same (.1); revise draft amended plan (3.7); discuss same with B. Schak (.2); correspond with trustee/agents' counsel re comments to draft amended plan (.4); correspond with B. Schak re same (.1); prepare plan for filing (.3); correspond with Akin re revised plan (.2).	6.5	Jimmy Santos
39108263	1/28/2026	Preparation regarding confirmation hearing (.6); review research regarding potential objection (.7); draft confirmation order language (.4).	1.7	Daniel Porat
39200781	1/28/2026	Review proposed revisions to plan (.4); comment re same (.4); prepare email correspondence re confirmation hearing with M. Brod (.3).	1.1	Lauren Doyle
39076734	1/29/2026	Update table of authorities for draft confirmation brief.	2.4	Ishmael Taylor-Kamara
39093555	1/29/2026	Revise confirmation brief (1.3); correspond with R. Basu re same (.1); review voting declaration from Verita (.4); correspond with I. Taylor-Kamara re table of authorities (.2); review same (.4).	2.4	Nick LaGinestra
39100897	1/29/2026	Review confirmation order (1.3); consider issues re UST-requested extension (.2).	1.5	Lauren Doyle
39102955	1/29/2026	Consolidate plan comments from trustees and agent counsel (4.7); prepare summary email re same (.5); discuss same with B. Schak (.6); revise plan re same (4.4); correspond with B. Schak re same (.3); correspond with L. Doyle re confirmation order (.2).	10.7	Jimmy Santos
39108213	1/29/2026	Review updates regarding voting (.2) and related communications (.2); call with secured holders regarding RSA (.3); review plan and confirmation issues (.8); communications with Milbank team regarding confirmation (.5); coordinate regarding confirmation preparations (1); communications with secured creditor regarding potential objection (.5).	3.5	Daniel Porat
39200811	1/29/2026	Email S. Williams (Manier & Herod) re proposed confirmation language (.1); review plan amendments re indenture trustee and agent comments (.1); discuss same with J. Santos (.6); email J. Santos re edits re same (.1); email C. Broskay (A&M) re accounting questions related to plan (.1); correspond with Akin Gump and Quinn Emanuel re creditor voting (.1); correspond with J. Sponder (UST), L. Doyle re objection-deadline extension (.1).	1.2	Benjamin Schak

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39093650	1/30/2026	Review releases argument section in confirmation brief (.6); correspond with B. Schak re same (.2).	0.8	Nick LaGinestra
39096104	1/30/2026	Correspond with J. Santos re confirmation order inserts (.1); review UST issues re plan (.6); call with A. Danovitch (Akin Gump) re Clearlake ballots (.1); email re same (.1); email A. Danovitch (Akin Gump) re plan and confirmation order edits (.1).	1.0	Benjamin Schak
39101651	1/30/2026	Review UST issues list (.6); correspond with B. Schak and D. Porat re same (.3); review confirmation order (2.4).	3.3	Lauren Doyle
39103651	1/30/2026	Correspond with Akin re revised plan (.1); revise proposed inserts to confirmation order from multiple counterparties (1.4); correspond with Akin re same (.1); correspond with B. Schak re same (.3); correspond with multiple debtor counterparties re same (.4); incorporate Akin comments to second amended plan (.3); review same (1.4); revise same (.7); correspond with Reed Smith, Benesch, and Kelley Drye re draft second amended plan (.4); draft email to PJT re plan (.3); review confirmation order inserts (.3); correspond with A. Danovitch (Akin Gump) re same (.1); further revise confirmation order inserts (.3); correspond with counterparty re same (.1).	6.2	Jimmy Santos
39108253	1/30/2026	Communications with Milbank team regarding potential plan objection (.7); review related documents regarding same (.4); conduct analysis regarding same (.4); communications with secured creditors regarding same (.3); review confirmation objection (.3); discuss same with Milbank team and company (.4); conduct research regarding related issues (.3); analysis regarding UST confirmation issues (.3); discuss same with Milbank team (.3); coordinate regarding preparation for confirmation hearing (.9); review communications regarding plan supplement filing (.3); review communications regarding status of voting and opt outs (.5).	5.1	Daniel Porat
39218115	1/30/2026	Correspond with J. Szeto (Akin) re CastleKnight and Eldridge signature pages re RSA (.2); correspond with D. Porat re same (.1); correspond with B. Finestone (Quinn Emanuel) re same (.1).	0.4	Nick LaGinestra
39218282	1/30/2026	Review objection to confirmation (.2); correspond with N. LaGinestra re same (.2).	0.4	Jordan Rosen
39253314	1/30/2026	Review plan issues.	0.2	Rupsha Basu
39078473	1/31/2026	Revise amended plan supplement.	1.4	Dylan Solomon
39103909	1/31/2026	Coordinate with L. Doyle re amended plan supplement (.9); revise confirmation order inserts (.7); revise confirmation order (.5).	2.1	Jimmy Santos
39108408	1/31/2026	Communications with Milbank team regarding plan supplement filing (.9); review communications with local counsel (.2); related analysis (.3).	1.4	Daniel Porat

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**48450.00029 USS Regulatory Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38921698	1/5/2026	Correspond with T. Goslin re environmental liabilities and regulatory requirements.	0.1	Benjamin Schak
38938776	1/7/2026	Email L. Doyle and R. Kestenbaum re HSR analysis.	0.1	Benjamin Schak
38945584	1/7/2026	Correspond with T. DiNatale (A&M) re Town of Dudley inquiry (.1); draft proposed response re same (.2); correspond with B. Schak re same (.1); correspond with L. Berg (Town of Dudley) re same (.1).	0.5	Nick LaGinestra
38973431	1/12/2026	Correspond with A. Di Vincenzo re HSR review (partial).	0.2	Benjamin Schak
39008603	1/12/2026	Analyze HSR issues (.8); correspond with B. Schak and L. Doyle re antitrust/HSR analysis (.5).	1.3	Adam Di Vincenzo
39008487	1/13/2026	Analyze HSR issues (.3); review materials re same (.2); confer with Akin re HSR analysis (.2).	0.7	Adam Di Vincenzo
39008143	1/14/2026	Analyze HSR issues.	0.5	Adam Di Vincenzo
39189292	1/14/2026	Call with Z. Lanier (Akin) re HSR, committee formation, and settlement documentation.	0.2	Benjamin Schak
39009221	1/15/2026	Confer with Akin re HSR (.3); analyze materials for HSR filing (.9).	1.2	Adam Di Vincenzo
39010063	1/16/2026	Confer with Akin re HSR (.8); analyze materials for HSR filing (.9).	1.7	Adam Di Vincenzo
39006238	1/18/2026	Correspond with J. Dunlop (USS) re trademark filing.	0.1	Benjamin Schak
39045164	1/21/2026	Review materials (.2); assess HSR questions (.3); confer with lenders' counsel re HSR analysis (.5).	1.0	Adam Di Vincenzo
39046485	1/23/2026	Confer with Akin Gump re HSR analysis and structure (.4); review HSR issues (.6).	1.0	Adam Di Vincenzo
39049074	1/23/2026	Correspond with J. Dunlop (USS) and D. Porat re regulatory emergence workstreams.	0.3	Benjamin Schak
39081457	1/26/2026	Analyze potential HSR reportability in connection with restructuring (.7); attend call with Akin re HSR reportability analysis (.4).	1.1	Alexis Brown-Reilly
39081489	1/26/2026	Call with Akin and A. Brown-Reilly re HSR analysis (.4); correspond with A. Brown-Reilly and B. Schak re HSR analysis (.5); review HSR issues (.7).	1.6	Adam Di Vincenzo
39095763	1/26/2026	Email A. Di Vincenzo re HSR.	0.1	Benjamin Schak
39082143	1/28/2026	Correspond with Akin re HSR analysis.	0.2	Alexis Brown-Reilly
39083041	1/29/2026	Conduct HSR analysis (.2); confer with Akin Gump re same (.3).	0.5	Adam Di Vincenzo
39082174	1/30/2026	Conduct HSR analysis.	0.2	Alexis Brown-Reilly

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**48450.00030 USS Reporting**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38921313	1/5/2026	Correspond with D. Solomon re MOR for stub period.	0.2	Benjamin Schak
39218090	1/5/2026	Research MOR stub-period filing requirements.	0.2	Dylan Solomon
38973459	1/12/2026	Attend preparation call re initial debtor interview with C. Kelly (A&M), L. Doyle, F. Yudkin (Cole Schotz) (partial).	0.3	Benjamin Schak
38987565	1/12/2026	Call with A&M re IDI (.1); correspond with L. Doyle and Cole Schotz re same (.2); call with L. Doyle, B. Schak, Cole Schotz, and A&M re same (.4).	0.7	Jordan Rosen
39007687	1/12/2026	Prepare final order for redaction motion.	0.4	Dylan Solomon
39003095	1/13/2026	Call with Company and A&M re IDI.	0.5	Lauren Doyle
39218105	1/15/2026	Attend initial debtor interview.	0.4	Benjamin Schak
39006136	1/20/2026	Review initial all-trade report.	0.3	Benjamin Schak
39036087	1/21/2026	Revise final order for redaction motion.	0.2	Dylan Solomon
39036243	1/22/2026	Review updated redline for redaction final order.	0.2	Dylan Solomon
39078309	1/27/2026	Finalize redaction final order for filing.	0.2	Dylan Solomon

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**48450.00031 USS Securities Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
38884300	12/29/2025	Coordinate DIP solicitation for noteholders (.5); attend internal update call (.3); research FINRA notice requirements (.6).	1.4	Paul Denaro
38905594	12/29/2025	Correspond with M. Schweinberger re ERO timing.	0.1	Benjamin Schak
38924279	12/29/2025	Update BCA.	0.2	Charlene Sun
38893717	12/30/2025	Analyze FINRA obligations.	0.6	Paul Denaro
38915737	1/2/2026	Review revised turns of BCA (1.2); update Verita with trustee swap (.6).	1.8	Charlene Sun
38915596	1/4/2026	Draft email to Verita re subscription form.	0.2	Charlene Sun
38919736	1/5/2026	Meet with M. Schweinberger re workstreams (.5); review rights offering allocation spreadsheet (.8).	1.3	Paul Denaro
38924256	1/5/2026	Correspond with Verita re subscription form (.1); correspond with corporate team re final resolution (.2); correspond with FRG to check status of BCA (.2); prepare closing set of documents for P. Denaro (.5); review CP deliverables (.7).	1.7	Charlene Sun
38970361	1/5/2026	Correspond with C. Sun re backstop commitment agreement.	0.1	Jimmy Santos
39189211	1/5/2026	Revise ERO backstop motion.	0.5	Daniel McCarthy
39189256	1/5/2026	Review BCA.	0.5	Michael Rivkin
39200955	1/5/2026	Review ERO procedures (.5); correspond with solicitation agent re BCA launch (.4); review BCA (1.1); review PJT calculations for ERO subscription form (.4); discuss calculations internally (.2); discuss calculations with PJT (.3); meet with P. Denaro re workstreams (.5).	3.4	Maria C. Schweinberger
38935898	1/6/2026	Correspond with team re upcoming dates and deadlines for ERO process.	0.3	Charlene Sun
39189735	1/6/2026	Draft ERO backstop motion.	7.1	Daniel McCarthy
38935377	1/7/2026	Review revised rights offering subscription form.	0.5	Paul Denaro
38938802	1/7/2026	Review ERO backstop motion.	0.9	Benjamin Schak
38947131	1/7/2026	Update ERO procedures to finalize subscription form (.3); correspond with Akin re updated ERO procedures (.2).	0.5	Charlene Sun
38960801	1/7/2026	Update subscription form.	0.3	Maria C. Schweinberger
39190835	1/7/2026	Review (.5) and revise (1.6) motion and proposed order (.4) to approve the backstop commitment agreement; review (.1) and revise (.7) the related PJT declaration.	3.3	Lena Mandel
39190844	1/7/2026	Revise PJT declaration in support of ERO backstop (.1); revise ERO backstop motion (.2).	0.3	Daniel McCarthy
38939499	1/8/2026	Comment on steps plan (.6); review Akin comments to rights offering procedures (.5); review updated capital markets tracker (.4).	1.5	Paul Denaro
38947113	1/8/2026	Correspond with Verita re revised ERO procedures.	0.3	Charlene Sun
38961654	1/8/2026	Update internal deal tracker (.5); correspond with subscription agent re same (.5).	1.0	Maria C. Schweinberger
38947115	1/9/2026	Summarize open workstreams re rights offering for deal team.	0.8	Charlene Sun
38947657	1/9/2026	Draft rights offering funding mechanism (.8); draft transaction steps memorandum (.6).	1.4	Paul Denaro
39189306	1/9/2026	Call with E. Ross (PJT) re PJT declaration for ERO backstop (.2); revise same (.2).	0.4	Daniel McCarthy

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**48450.00031 USS Securities Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39189722	1/9/2026	Email M. Schweinberger re new bank account for equity rights offering.	0.1	Benjamin Schak
38951009	1/12/2026	Correspond with M. Schweinberger re capital markets workstreams (.1); review escrow agreement (.5); review addition of backstop parties (.4).	1.0	Paul Denaro
39013200	1/12/2026	Progress equity rights offering workstreams.	1.5	Maria C. Schweinberger
39190169	1/12/2026	Revise PJT declaration in support of ERO backstop motion (.9); revise ERO backstop motion (.8); correspond with PJT re ERO backstop declaration (.4).	2.1	Daniel McCarthy
39190382	1/12/2026	Correspond with PJT and Milbank team re backstop participation.	0.6	Jimmy Santos
38969536	1/13/2026	Review Akin comments to rights offering procedures (.5); review escrow mechanics (.5).	1.0	Paul Denaro
39013770	1/13/2026	Call with D. McCarthy re solicitation agent workstreams (.2); review solicitation agent workstreams (1.3).	1.5	Maria C. Schweinberger
39189261	1/14/2026	Correspond with M. Schweinberger re ERO backstop (.4); review ERO backstop materials (.1).	0.5	Daniel McCarthy
39189267	1/14/2026	Correspond with PJT re backstop motion.	0.4	Daniel Porat
39200425	1/14/2026	Update financial tables for MD&A (.9); meet with M. Schweinberger re drafting MD&A (.3); meet with Verita and Akin re subscription agreement (.6).	1.8	Kelsey Rodriguez
39200695	1/14/2026	Revise timeline (.1); update procedures and subscription form (.3); conduct internal discussions (2.1); meet with P. Denaro re rights offering process (.3); attend meeting with Verita and Akin to discuss subscription agreement (.6); prepare information supplement in response to SEC letter (3.7); meet with CFS team re MD&A (.3).	7.4	Maria C. Schweinberger
38976983	1/15/2026	Draft disclosure statement supplement (1.2); confer with L. Doyle re strategy for SEC response (.5); update rights offering procedures (.8); analyze CastleKnight settlement implications (.8).	3.3	Paul Denaro
39014686	1/15/2026	Prepare information supplement in response to SEC letter.	5.0	Maria C. Schweinberger
39049564	1/15/2026	Correspond re SEC issues with L. Doyle.	0.2	Benjamin Schak
39189584	1/15/2026	Review issues re backstop and ERO.	0.5	Lauren Doyle
39200765	1/15/2026	Revise MD&A per comments (1.3); draft signature page for funding services agreement (.3); attend meeting to discuss risk factor research (.1); draft officer's certificate (.9); review risk factors (1.2); research risk factors (1.2).	5.0	Kelsey Rodriguez
38991463	1/16/2026	Confer with L. Doyle and SEC re SEC comments (.5); revise SEC disclosure (1.4); revise updated rights offering procedures (.3); review escrow mechanics (.3); review timeline (.2); analyze CastleKnight settlement implications (.7); confer with A&M re SEC comments to projections (.4).	3.8	Paul Denaro
38993039	1/16/2026	Edit MD&A per comments.	9.7	Kelsey Rodriguez
39006267	1/16/2026	Discuss response to SEC with C. Kelly and A. Papai (both A&M), P. Denaro (.4); prepare for call with W. Uptegrove (SEC), P. Denaro, L. Doyle re SEC comments (.2); attend same (.5).	1.1	Benjamin Schak
39014447	1/16/2026	Prepare information supplement in response to SEC letter (3.7); review MD&A in response to SEC letter (2.3).	6.0	Maria C. Schweinberger

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39189754	1/16/2026	Correspond re backstop motion with D. McCarthy (.3); comment on backstop motion (1.3); comment on correspondence from PJT re backstop declaration (.7).	2.3	Lauren Doyle
39189767	1/16/2026	Revise ERO backstop motion (1.8); correspond with L. Doyle re ERO backstop motion (.3); correspond with M. Schweinberger re ERO backstop motion (.3); revise PJT declaration in support of ERO backstop motion (1.0); correspond with PJT re PJT declaration (.5).	3.9	Daniel McCarthy
39189776	1/16/2026	Review backstop motion (.3); review issues re same (.2); correspond with D. McCarthy re same (.5).	1.0	Daniel Porat
38991465	1/17/2026	Comment on supplemental disclosure statement (1.5); correspond with M. Schweinberger re same (.3).	1.8	Paul Denaro
39014313	1/17/2026	Prepare information supplement in response to SEC letter (1.4); review MD&A in response to SEC letter (1.1).	2.5	Maria C. Schweinberger
39189803	1/17/2026	Correspond with A. Robbins (PJT) re backstop motion declaration (.3); revise same (.7); revise backstop motion (.8).	1.8	Daniel McCarthy
39189805	1/17/2026	Review issues re backstop.	0.8	Daniel Porat
39200785	1/17/2026	Edit MD&A per comments (.6); edit supplement per comments (.6).	1.2	Kelsey Rodriguez
38991641	1/18/2026	Comment on SEC disclosure statement supplement.	0.5	Paul Denaro
38992803	1/18/2026	Update MD&A per comments.	1.0	Kelsey Rodriguez
39014380	1/18/2026	Prepare information supplement in response to SEC letter (1.3); review MD&A in response to SEC letter (.7).	2.0	Maria C. Schweinberger
39190393	1/19/2026	Revise PJT declaration in support of ERO backstop.	0.8	Daniel McCarthy
39190707	1/19/2026	Review correspondence with FRG team re backstop motion and ERO.	0.4	Daniel Porat
39005984	1/20/2026	Discuss ERO timing and procedures with P. Denaro (.2); discuss same with Z. Lanier (Akin) (.1); review backstop order (.1); review Akin comments re same (.3).	0.7	Benjamin Schak
39055887	1/20/2026	Meet with P. Denaro re capital markets workstreams (.5); attend calls with Verita and Akin re rights offering (.5); finalize timeline (.3); finalize rights offering procedures (.9); finalize subscription form (.8).	3.0	Maria C. Schweinberger
39188714	1/20/2026	Revise PJT declaration in support of ERO backstop motion (2.6); revise ERO backstop motion (3.8); correspond with Akin re ERO backstop motion (.1); review Akin revisions to ERO backstop motion (.2); correspond with Cole Schotz re ERO backstop motion (.2).	6.9	Daniel McCarthy
39188724	1/20/2026	Review draft backstop motion (1.2); correspond with L. Doyle re backstop motion (.3); correspond with creditors re backstop motion (.2).	1.7	Daniel Porat
39200801	1/20/2026	Revise BCA documents.	0.4	Kelsey Rodriguez
39218129	1/20/2026	Draft supplemental disclosure (1.5); meet with M. Schweinberger re workstreams (.5); review updated timeline (.4); confer with B. Schak re settlement (.2); review revised rights offering procedures (.6); review revised backstop commitment agreement motion (.5).	3.7	Paul Denaro
39020998	1/21/2026	Revise supplemental disclosure for SEC (.8); review timeline (.6); confer with Akin re timeline (.5); coordinate BCA joinder (.5); meet with M. Schweinberger re workstreams (.4).	2.8	Paul Denaro

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39027455	1/21/2026	Discuss additional securities disclosures with J. Hafferty and T. Baryski (both USS), C. Kelly and A. Papai (both A&M), and M. Schweinberger.	0.5	Benjamin Schak
39052745	1/21/2026	Review ERO materials (.6); call with creditors re ERO issues (.4); analyze related issues (.3).	1.3	Daniel Porat
39056154	1/21/2026	Call with Akin re ERO timeline (.5); discuss additional securities disclosures with B. Schak (.5); meet with P. Denaro re workstreams (.4); call with Verita re rights offering (.3); finalize rights offering procedures and subscription form (1.3).	3.0	Maria C. Schweinberger
39063462	1/21/2026	Comment on ERO documents re go-forward governance.	0.5	Jason T. Anderson
39189545	1/21/2026	Call with Akin re ERO timeline.	0.5	Lauren Doyle
39189589	1/21/2026	Review ERO and exit documents and issues.	0.6	Dennis F. Dunne
39189719	1/21/2026	Draft risk factor section of disclosure statement.	0.8	Anna Huang
39199309	1/21/2026	Update rights offering procedures per P. Denaro's comments (.1); call with Akin re timeline (.4) (partial).	0.5	Kelsey Rodriguez
39026557	1/22/2026	Coordinate PwC supplemental disclosure comments (1.0); review rights offering procedures (.3); confer with PwC, USS, and A&M re supplemental SEC disclosure (.4); discuss LLC agreement with M. Schweinberger (.2); review Akin comments to rights offering procedures/subscription form (.5).	2.4	Paul Denaro
39027720	1/22/2026	Discuss supplemental disclosure for securities purposes with P. Denaro, M. Schweinberger, C. Kelly (A&M), and A. Papai (A&M), and PwC.	0.4	Benjamin Schak
39041157	1/22/2026	Update draft rights offering procedures.	0.3	Kelsey Rodriguez
39199327	1/22/2026	Coordinate with C. Carpenter and A. Huang re disclosure statement (.3); confer with P. Denaro, B. Schak, PwC, USS, and A&M re supplemental SEC disclosure (.4); correspond with L. Doyle re responses to SEC inquiry (.3); update draft information supplement for company, PwC, and A&M review (3.0); review LLC agreement, including registration rights provision (2.3); discuss same with P. Denaro (.2).	6.5	Maria C. Schweinberger
39035636	1/23/2026	Review revised SEC supplemental disclosure (1.2); call with M. Schweinberger re supplemental disclosure (.5); correspond with T. Baryski (USS) re supplemental disclosure (.2); comment on LLC agreement and registration rights provisions (.3).	2.2	Paul Denaro
39041190	1/23/2026	Review MD&A.	0.4	Kelsey Rodriguez
39049522	1/23/2026	Correspond with M. Schweinberger re response to SEC.	0.1	Benjamin Schak
39055716	1/23/2026	Redraft information supplement for SEC (6.0); prepare for calls with company, A&M, and PwC (.3); call with P. Denaro re supplemental disclosure (.5); call with Schak, company, and A&M re response to SEC (.1); calls with company, A&M, and PwC re finalization of draft information supplement (1.1).	8.0	Maria C. Schweinberger
39035800	1/24/2026	Correspond with Akin re rights offering procedures (.4); correspond with Akin re SEC disclosure (.3).	0.7	Paul Denaro
39052545	1/24/2026	Review correspondence re launch of ERO.	0.4	Daniel Porat
39036061	1/25/2026	Update BCA schedules (.3); correspond with Akin re rights offering procedures (.3).	0.6	Paul Denaro
39051533	1/25/2026	Review correspondence re launch of ERO (.3); correspond with co-advisors re related issues (.1).	0.4	Daniel Porat

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39044261	1/26/2026	Review FRG response to SEC re SEC comments (.5); prepare for launch of rights offering (.5); comment on confirmation order (.7).	1.7	Paul Denaro
39050539	1/26/2026	Correspond with team re draft BCA.	0.1	Kelsey Rodriguez
39097205	1/26/2026	Revise information supplement in line with SEC comments.	2.5	Maria C. Schweinberger
39113057	1/26/2026	Correspond with Milbank team regarding ERO commencement (.8); correspond with same re related issues (.2)	1.0	Daniel Porat
39191193	1/26/2026	Review ERO issues (.2); review update re same (.1).	0.3	Dennis F. Dunne
39061345	1/27/2026	Review revised supplemental disclosure (1.2); call with W. Uptegrove (SEC) and B. Schak re supplemental disclosure (.3); correspond with Akin and M. Schweinberger re rights offering process (.5); call with M. Schweinberger re supplemental disclosure (.2).	2.2	Paul Denaro
39095166	1/27/2026	Discuss SEC reporting and confirmation issues with W. Uptegrove (SEC), P. Denaro, M. Schweinberger.	0.3	Benjamin Schak
39108281	1/27/2026	Review updates regarding ERO.	0.2	Daniel Porat
39200761	1/27/2026	Call with P. Denaro re supplemental disclosure (.2); revise information supplement in line with SEC comments (2.3); call with SEC re information supplement (.3); call with company and A&M re information supplement (.3).	3.1	Maria C. Schweinberger
39067074	1/28/2026	Correspond with client re SEC disclosure (.6); prepare SEC disclosure (.7).	1.3	Paul Denaro
39094430	1/28/2026	Review funding notice form.	0.2	Kelsey Rodriguez
39098357	1/28/2026	Review updated Plan (.8); review confirmation order (.6); address related questions from restructuring team (.6).	2.0	Maria C. Schweinberger
39070397	1/29/2026	Review company comments to SEC disclosure (.4); review A&M comments to same (.4).	0.8	Paul Denaro
39200795	1/29/2026	Attend emergence planning call with A&M (partial) (.3); review funding notice for correctness (.2).	0.5	Kelsey Rodriguez
39078717	1/30/2026	Correspond with M. Schweinberger and FRG re BCA schedules (.2); review escrow agreement (.6).	0.8	Paul Denaro
39094292	1/30/2026	Draft funding notice.	0.3	Kelsey Rodriguez
39096810	1/30/2026	Correspond with P. Denaro and M. Schweinberger re CastleKnight joinder to backstop commitment agreement.	0.1	Benjamin Schak
39108392	1/31/2026	Review draft filing re comments from SEC (.2); and related communications from FRG team re same (.1).	0.3	Daniel Porat

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**48450.00032 USS Tax**

Index Number	Date	Description	Hours	Name
38906738	12/30/2025	Correspond with Kirkland and PwC re tax work.	0.2	Russell J. Kestenbaum
38906741	12/31/2025	Correspond with PwC, Kirkland, and Akin re tax balance sheet and follow-up information.	0.2	Russell J. Kestenbaum
38916680	1/2/2026	Correspond with Kirkland, Akin, and PwC re tax modeling.	0.3	Russell J. Kestenbaum
38921365	1/5/2026	Review tax workstream.	0.3	Dennis F. Dunne
39189257	1/5/2026	Begin drafting restructuring steps memorandum.	1.5	Michael Rivkin
38932038	1/6/2026	Review implementation issues and timing.	0.4	Dennis F. Dunne
38938503	1/6/2026	Review question re taxes from Town of Dudley, MA.	0.1	Benjamin Schak
38943271	1/6/2026	Correspond with M. Rivkin re restructuring steps.	0.2	Russell J. Kestenbaum
38943269	1/7/2026	Draft restructuring steps memorandum (1.0); correspond with Akin tax and M. Rivkin re restructuring steps (.2); correspond with team re same (.1).	1.3	Russell J. Kestenbaum
39190377	1/7/2026	Review restructuring steps plan.	0.3	Kristine Kazangyan
39190843	1/7/2026	Draft restructuring steps memorandum.	2.5	Michael Rivkin
38938513	1/8/2026	Review restructuring transactions memorandum.	0.5	Benjamin Schak
38943950	1/8/2026	Confer with PwC and M. Rivkin re tax model and prep for call with lenders (.7); follow up with M. Rivkin re same (.2).	0.9	Russell J. Kestenbaum
39199268	1/8/2026	Correspond with FRG team re comments to restructuring steps memorandum (.3); revise same (.9); call with PwC re tax-basis balance sheet (.8).	2.0	Michael Rivkin
38943401	1/9/2026	Prepare for call with K&E and Akin tax (.3); attend call with K&E, Akin, PwC, and M. Rivkin re tax model and structure issues (.9); follow-up call with PwC (.2); revise restructuring steps memorandum (.2).	1.6	Russell J. Kestenbaum
38946191	1/9/2026	Call with taxing authority re notices.	0.2	Jordan Rosen
39199275	1/9/2026	Correspond with R. Kestenbaum re corporate comments to restructuring steps memorandum (.9); call with K&E, Akin, and PwC re tax balance sheet (.9).	1.8	Michael Rivkin
38943235	1/11/2026	Correspond with litigation team re mediation statement tax description (.3); email M. Rivkin and Akin re steps (.2); comment on draft re same (.4).	0.9	Russell J. Kestenbaum
38960182	1/11/2026	Draft structure slides depicting steps of restructuring transactions memorandum.	3.6	Michael Rivkin
38994264	1/12/2026	Email L. Doyle re timing of transaction steps and LLC conversion issue.	0.2	Russell J. Kestenbaum
39017156	1/12/2026	Emails with R. Kestenbaum re conversion of Topco to LLC.	0.3	Michael Rivkin
39025159	1/12/2026	Review tax steps memo.	0.3	Jason T. Anderson
39007780	1/14/2026	Revise final order for taxes motion.	0.3	Dylan Solomon
38977519	1/15/2026	Review email from C. Kelly (A&M) re tax planning (.1); correspond with R. Kestenbaum re same (.1).	0.2	Benjamin Schak
38980648	1/15/2026	Correspond with R. Kestenbaum re tax issues and next steps.	0.3	Dennis F. Dunne
38994063	1/15/2026	Email A&M and team re tax workstreams.	0.2	Russell J. Kestenbaum
39016259	1/15/2026	Correspond with R. Kestenbaum re emergence workstreams for entity and intercompany obligations cleanups.	0.9	Michael Rivkin

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39031897	1/20/2026	Confer with A&M, M. Manning (PwC), M. Rivkin, and L. Doyle re transaction steps and post-closing planning (.6); follow up with M. Rivkin (.1).	0.7	Russell J. Kestenbaum
39050569	1/20/2026	Call with PJT, PwC, and Milbank re tax planning steps for emergence and mitigation of CODI (.6); prepare for same (.4).	1.0	Michael Rivkin
39036134	1/21/2026	Revise final order for taxes motion.	0.1	Dylan Solomon
39031893	1/22/2026	Correspond with Kirkland & Ellis, Akin Gump, and M. Rivkin re restructuring steps memorandum.	0.2	Russell J. Kestenbaum
39036376	1/22/2026	Review updated redline for taxes final order.	0.2	Dylan Solomon
39051110	1/22/2026	Correspond with Akin and Kirkland tax teams re restructuring steps memorandum.	0.3	Michael Rivkin
39050906	1/23/2026	Review Latham & Watkins tax comments to restructuring steps memorandum (.2); correspond re same with Akin and Kirkland & Ellis tax teams (.1).	0.3	Michael Rivkin
39050093	1/25/2026	Email Cahill tax re ABL/RCF.	0.2	Michael Rivkin
39077926	1/26/2026	Correspond with Cahill tax and M. Rivkin re tax consequences of transactions.	0.5	Russell J. Kestenbaum
39078655	1/26/2026	Finalize taxes final order for filing.	0.1	Dylan Solomon
39200487	1/26/2026	Correspond with R. Kestenbaum re LLC conversion (.4); call with Cahill tax re 2024 restructuring and other tax diligence questions (.3).	0.7	Michael Rivkin
39072091	1/27/2026	Review tax structuring issues and status.	0.3	Dennis F. Dunne
39078052	1/27/2026	Correspond with M. Rivkin and PwC re reorganization issues (.2); correspond with Akin re same (.2); correspond with team re timing/ability to convert entities to LLCs (.5); correspond with M. Rivkin re exit credit agreement issues (.4).	1.3	Russell J. Kestenbaum
39098681	1/27/2026	Review exit term loan documents (2.6); discuss tax comments with R. Kestenbaum (.4).	3.0	Michael Rivkin
39077718	1/28/2026	Correspond with M. Rivkin and Latham tax re LLC conversion issues.	0.2	Russell J. Kestenbaum
39100221	1/28/2026	Correspond with R. Kestenbaum re tax structuring matters.	0.3	Michael Rivkin
39191023	1/30/2026	Review plan (.3); review transaction steps memorandum (.5).	0.8	Kristine Kazangyan

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**48450.00033 USS Vendors and Suppliers**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39217904	12/29/2025	Revise Utilities order.	0.2	Dylan Solomon
38909807	12/30/2025	Confer with D. Solomon and J. Rosen re trade agreement (.2); review precedent re same (.2).	0.4	Nick LaGinestra
38910075	12/30/2025	Obtain precedent trade agreements.	0.6	Dylan Solomon
38917015	12/30/2025	Draft OCP motion (3.0); review precedent re same (.6).	3.6	Jordan Rosen
38928257	12/30/2025	Correspond with vendor re vendor agreement (.2); correspond with team re same (.2).	0.4	Daniel Porat
39191624	12/30/2025	Call with S. Lieb (UST) re adjustments to trade claims motion.	0.1	Benjamin Schak
38909744	12/31/2025	Review precedent trade agreements (.3); review order approving trade claims motion re same (.2); draft trade agreement (.6).	1.1	Nick LaGinestra
38917120	12/31/2025	Draft OCP motion exhibits (.9); review precedent re same (.4).	1.3	Jordan Rosen
38922079	12/31/2025	Emails with A&M and Benesch re trade agreement (.2); revise same (.6); draft simplified notice re trade payments (.2).	1.0	Benjamin Schak
39191148	12/31/2025	Revise OCP motion and exhibits.	1.8	Lena Mandel
38917000	1/2/2026	Review L. Mandel's comments to OCP motion (.2); review Cole Schotz comments to same (.1); revise same (1.9).	1.9	Jordan Rosen
38945361	1/5/2026	Correspond with A. Papai (A&M) re OCP discussion (.1); correspond with L. Doyle, B. Schak, and J. Rosen re same (.1).	0.2	Nick LaGinestra
38946724	1/5/2026	Correspond with Cole Schotz re OCP list (.3); review precedent re same (.3); call with L. Doyle, B. Schak, and A. Papai (A&M) re same (.4).	1.0	Jordan Rosen
39189175	1/5/2026	Call with A&M re OCP motion (.5); review OCP motion (1.0).	1.5	Lauren Doyle
39200963	1/5/2026	Discuss OCP motion and procedures with L. Doyle, J. Rosen, and A. Papai (A&M) (.3); revise OCP motion (2.0); respond to correspondence from Salt River Project re entity information (.1).	2.4	Benjamin Schak
38938566	1/6/2026	Discuss OCP procedures with J. Rogers (A&M) (.1); correspond with J. Dunlop (USS) re utility account (.1).	0.2	Benjamin Schak
38945705	1/6/2026	Confer with B. Schak re vendor agreement (.2); revise vendor agreement re Colonial (.3); correspond with K. Bridgers (A&M) re same (.1).	0.6	Nick LaGinestra
38946359	1/6/2026	Review B. Schak's comments to OCP motion (.2); revise same (1.5).	1.7	Jordan Rosen
38975311	1/6/2026	Correspond with vendor counsel (.1); review related issues (.1).	0.2	Daniel Porat
38946421	1/7/2026	Review L. Doyle's comments to OCP motion (.1); correspond with L. Doyle and Cole Schotz re same (.2); review precedent re same (.2); revise same (.5); correspond with A&M re same (.2); call with A&M re same (.2).	1.4	Jordan Rosen
38938580	1/8/2026	Email A&M re FP&L request for further adequate assurance (.1); discuss OCP list with L. Doyle, J. Rogers (A&M), and J. Rosen (.5); discuss OCP motion with L. Doyle and J. Rosen (part) (.2); email A&M re inquiry from Automotive Rentals Inc. (.1).	0.9	Benjamin Schak
38946177	1/8/2026	Review OCP list (.3); call with L. Doyle and A&M re OCP motion (.5); correspond with L. Doyle re same (.4); prepare for same (.1).	1.3	Jordan Rosen

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39192253	1/8/2026	Review OCP motion with J. Rosen (.5); comment on same (.3); call with A&M re same (.5).	1.3	Lauren Doyle
38946555	1/9/2026	Revise OCP motion (.8); call with A&M re same (.1); correspond with A&M and B. Schak re same (.3).	1.2	Jordan Rosen
38956730	1/9/2026	Call with J. Christian (ASK) re payments and balances with Sunbelt Rentals (.1); email A. Cavada (Corpus Christi, Tex.) re utility service (.1); review OCP motion text and lists (.1).	0.3	Benjamin Schak
39217900	1/9/2026	Review inquiries from trade creditors.	0.3	Dennis F. Dunne
38973446	1/12/2026	Call with C. Kelly (A&M) re vendor payments (.2); follow up with J. Rogers and C. Kelly (both A&M) and L. Doyle (.2); follow up with L. Doyle, J. LeGuen (A&M), and C. Kelly (A&M) (.4); email J. Sponder and S. Lieb (both UST) re same (.2); call with D. Merola (Baker Hostetler) re Metro Water payments (.2); review situation re Arwood Site Services (.3).	1.5	Benjamin Schak
38987732	1/12/2026	Correspond with L. Doyle and A&M re OCP list (.5); revise same (.2).	0.7	Jordan Rosen
39007840	1/12/2026	Prepare final order for utilities motion.	0.4	Dylan Solomon
38987517	1/13/2026	Finalize OCP motion.	0.8	Jordan Rosen
38973377	1/14/2026	Correspond with D. Porat re vendor payments.	0.2	Benjamin Schak
39005797	1/14/2026	Correspond with K. Bridgers (A&M) re vendor agreement (.2); review same (.3); correspond with D. Merola (Baker Hostetler) re vendor agreement inquiry (.1).	0.6	Nick LaGinestra
39007634	1/14/2026	Revise final order for all-trade motion.	0.3	Dylan Solomon
39014041	1/14/2026	Review vendor issues (.5); correspond with A&M re same (.3).	0.8	Daniel Porat
39006277	1/16/2026	Call D. Merola (Baker Hostetler) re vendor payment agreement.	0.1	Benjamin Schak
39006179	1/20/2026	Discuss all-trade reporting, vendor payments, and OCPs with J. Rogers (A&M).	0.1	Benjamin Schak
39036458	1/20/2026	Correspond with L. Doyle and B. Schak re OCPs (.2); call with J. Rogers (A&M) re same (.3); correspond with A&M re same (.3).	0.8	Jordan Rosen
39044530	1/20/2026	Correspond with K. Bridgers (A&M) re Metro Water Recovery vendor agreement (.2); correspond with B. Schak re same (.1); call with K. Bridgers re same (.2).	0.5	Nick LaGinestra
39027467	1/21/2026	Correspond with A&M re adequate assurance request from Dominion Energy.	0.1	Benjamin Schak
39035743	1/21/2026	Call with J. Rogers (A&M) re OCPs.	0.2	Jordan Rosen
39036238	1/21/2026	Revise final order for all-trade motion (.1); revise final order for utilities motion (.2).	0.3	Dylan Solomon
39044125	1/21/2026	Correspond with K. Bridgers (A&M) re trade agreement for Metro Water Recovery (.2); correspond with D. Merola (Baker Hostetler) re same (.1).	0.3	Nick LaGinestra
39036080	1/22/2026	Review updated redline for utilities final order (.2); review updated redline for all-trade final order (.2).	0.4	Dylan Solomon
39038858	1/22/2026	Review municipalities' questions and concerns re United Site/Utilities.	0.3	Dennis F. Dunne
39035592	1/23/2026	Correspond with A&M re OCPs (.3); draft correspondence to legal OCPs re declaration and questionnaire (.6); correspond with OCPs re same (.7); correspond with B. Schak and D. Solomon re same (.2).	1.8	Jordan Rosen

**Milbank LLP  
Description of Legal Services**

**Ending January 31, 2026**

**48450.00033 USS Vendors and Suppliers**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39037062	1/23/2026	Create tracker re status of ordinary-course professional documents.	0.3	Dylan Solomon
39044336	1/23/2026	Correspond with B. Schak re vendor agreement (.1); correspond with D. Merola (Baker Hostetler) re same (.2); correspond with K. Bridgers (A&M) re same (.1).	0.4	Nick LaGinestra
39049268	1/23/2026	Email Broward County re waste-disposal payment.	0.2	Benjamin Schak
39078263	1/26/2026	Update OCP tracker to include non-legal professionals (.1); revise utilities final order based on comments from Akin Gump (.1); finalize utilities final order for filing (.1); finalize trade final order for filing (.1); finalize OCP final order for filing (.1).	0.5	Dylan Solomon
39078344	1/26/2026	Correspond with A&M and D. Solomon re OCPs (.2); review CFGI declaration and questionnaire (.3); correspond with CFGI re same (.2).	0.7	Jordan Rosen
39093729	1/26/2026	Correspond with K. Bridgers (A&M) re Metro Water agreement (.1); correspond with D. Merola (Baker Hostetler) re same (.1).	0.2	Nick LaGinestra
39095317	1/26/2026	Email J. Rogers (A&M) re Dominion adequate assurance.	0.1	Benjamin Schak
39217902	1/27/2026	Review updates on vendors and counterparties.	0.4	Dennis F. Dunne
39072210	1/28/2026	Review Huntsville and other municipality correspondence re utility payments.	0.3	Dennis F. Dunne
39100742	1/28/2026	Correspond with OCP re declaration and questionnaire (.2); review UST comments to OCP order (.2); correspond with L. Doyle and B. Schak re same (.5); call with B. Schak and Cole Schotz re same (.3); revise same (.7); correspond with Cole Schotz and UST re same (.3).	2.2	Jordan Rosen
39078953	1/29/2026	Revise final trade order.	0.2	Dylan Solomon
39094082	1/29/2026	Correspond with J. Rogers (A&M) re second interim wages order (.2); review same (.2).	0.4	Nick LaGinestra
39099818	1/29/2026	Correspond with L. Doyle, B. Schak, and Cole Schotz re UST comments to OCP order (.7); call with F. Yudkin (Cole Schotz) re same (.2).	0.9	Jordan Rosen
39100099	1/30/2026	Call with B. Schak, Cole Schotz, and UST re OCP order (.6); revise same (.6); correspond with B. Schak re same (.4); correspond with UST re same (.1).	1.7	Jordan Rosen
39191037	1/30/2026	Review status of workstreams and discuss OCP order with J. Sponder (UST), F. Yudkin (Cole Schotz), and J. Rosen (.5); call with J. Rosen re same (.1); review updated draft re same (.2).	0.8	Benjamin Schak

Meal, Overtime

Index Number	Date	Description	Amount	Name
40277732	12/29/2025	MCCARTHY, DANIEL - - Overtime meal working on USS. - Dinner: Expense Date: 29-Dec-2025, Merchant: Grubhub - Ollie's Sichuan Chinese, Type: Overtime, Guest(s): McCarthy, Daniel	20.00	Daniel McCarthy
40277734	12/29/2025	LAGINESTRA, NICK - - Overtime meal working on USS. - Dinner: Expense Date: 29-Dec-2025, Merchant: UberEats - Fumo, Type: Overtime, Guest(s): LaGinestra, Nick	20.00	Nick LaGinestra
40277736	1/13/2026	MCCARTHY, DANIEL - - Overtime dinner working on USS for D. McCarthy and J. Santos. This entry is for D. McCarthy's half of the bill. - Dinner: Expense Date: 13-Jan-2026, Merchant: Patiala Indian Grill, Type: Overtime, Guest(s): McCarthy, Daniel	20.00	Daniel McCarthy
40277738	1/13/2026	MCCARTHY, DANIEL - - Overtime dinner working on USS for D. McCarthy and J. Santos. This entry is for J. Santos' half of the bill. - Dinner: Expense Date: 13-Jan-2026, Merchant: Patiala Indian Grill, Type: Overtime, Guest(s): Chaves, Jaime E. Santos	20.00	Daniel McCarthy
40277740	1/20/2026	LAGINESTRA, NICK - - Overtime meal working on USS. - Dinner: Expense Date: 20-Jan-2026, Merchant: UberEats - Pepe Giallo, Type: Overtime, Guest(s): LaGinestra, Nick	20.00	Nick LaGinestra
40277742	1/20/2026	MCCARTHY, DANIEL - - Overtime dinner working on USS. - Dinner: Expense Date: 20-Jan-2026, Merchant: Ollie's Sichuan Chinese, Type: Overtime, Guest(s): McCarthy, Daniel	20.00	Daniel McCarthy
40277744	1/20/2026	BENJAMIN SCHAK - - SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak
40257911	1/21/2026	DELIJANI, BRANDON - - Overtime dinner working on USS - Dinner: Expense Date: 21-Jan-2026, Merchant: Persian Grill, Type: Overtime, Guest(s): Delijani, Brandon	20.00	Brandon Delijani
40277746	1/21/2026	BENJAMIN SCHAK - - SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak
40277748	1/22/2026	LAGINESTRA, NICK - - Overtime meal working on USS. - Dinner: Expense Date: 22-Jan-2026, Merchant: UberEats- Yono Sushi, Type: Overtime, Guest(s): LaGinestra, Nick	20.00	Nick LaGinestra

Court Search

Index Number	Date	Description	Amount	Name
40244838	12/29/2025	Cogency Global Inc. - JOHNNY ON THE SPOT, LLC New Jersey - Division of Revenue and Enterprise Services Bringdown Search	1,191.91	Samuel A. Khalil

Outside Messenger

Index Number	Date	Description	Amount	Name
40249998	12/31/2025	WASHINGTON EXPRESS - --VENDOR: WASHINGTON EXPRESS MESSENGER SERVICES THRU 12/31/25	68.41	Hannah Aiello
40249999	12/31/2025	WASHINGTON EXPRESS - --VENDOR: WASHINGTON EXPRESS MESSENGER SERVICES THRU 12/31/25	75.47	Hannah Aiello
40250001	12/31/2025	WASHINGTON EXPRESS - --VENDOR: WASHINGTON EXPRESS MESSENGER SERVICES THRU 12/31/25	109.94	Hannah Aiello
40263797	1/31/2026	WASHINGTON EXPRESS - --VENDOR: WASHINGTON EXPRESS MESSENGER SERVICES THRU 01/31/26	195.99	Hannah Aiello

Document Retrieval/Reproduction

Index Number	Date	Description	Amount	Name
40253258	1/6/2026	Pacer Service Center - --VENDOR: PACER SERVICE CENTER PACER Usage - 10/1/2025 to 12/31/2025	8.00	Paula M. Prudenti

Filing Fees

Index Number	Date	Description	Amount	Name
40249201	1/12/2026	Cogency Global Inc. - JOHNNY ON THE SPOT, LLC New Jersey - Division of Revenue and Enterprise Services UCC-3 Assignment Filing - Central (UPF)	1,619.50	Samuel A. Khalil

**Ground Transportation - Local**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
40249928	1/13/2026	LAGINESTRA, NICK - Transportation to/from PJT Partners office for USS mediation. - Taxi / Uber / Car Service: Expense Date: 13-Jan-2026, Travel Type: Local, From / To: As directed - 55 Hudson Yards, New York, NY 10001,US, Merchant: TLC	23.10	Nick LaGinestra
40249929	1/13/2026	LAGINESTRA, NICK - Transportation to/from PJT Partners office for USS mediation. - Taxi / Uber / Car Service: Expense Date: 13-Jan-2026, Travel Type: Local, From / To: 20 Hudson Yards Fl 5th, New York City, NY10001, US - As directed, Merchant: Uber	36.69	Nick LaGinestra
40249991	1/13/2026	SAMUEL A. KHALIL - Car home in late evening from USS mediation session. - Taxi / Uber / Car Service: Expense Date: 13-Jan-2026, Travel Type: Local, From / To: 280 Park Ave., NY 10017 - As directed, Merchant: Uber	277.77	Samuel A. Khalil
40254771	1/13/2026	Uber - Ground Transportation - Local Uber Ride Porat, Daniel, 87d05c9, Pickup: 01/13/2026 8:27AM From: As directed To: 280 Park Ave, New York, NY 10017-1218, US	51.76	Daniel Porat
40277788	1/13/2026	Ground Transportation - Local DANIEL PORAT - Uber home after attending USS mediation. - Taxi / Uber / Car Service: Expense Date: 13-Jan-2026, Travel Type: Overtime, From / To: 280 Park Ave, New York, NY 100017-1218 - As directed Merchant: Uber	90.05	Daniel Porat

Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
40277754	12/29/2025	Uber - Overtime Transportation Reimbursement Uber Ride Porat, Daniel, 746b9f4, Pickup: 12/29/2025 8:36PM From: 20 Hudson Yards Fl 5th, New York City, NY 10001, US To: As Directed	80.74	Daniel Porat
40277756	12/30/2025	Overtime Transportation Reimbursement Benjamin Schak - Transportation from home to HY during conference call. - Taxi / Uber / Car Service: Expense Date: 30-Dec-2025, Travel Type: Local, From / To: As directed - 55 Hudson Yards, New York, NY 10001,US, Merchant: Lyft	25.10	Benjamin Schak
40277758	12/30/2025	Uber - Overtime Transportation Reimbursement Uber Ride Porat, Daniel, b46fe60, Pickup: 12/30/2025 8:21AM From: As directed To: 390 11th Ave, New York, NY 10001-1208, US	63.02	Daniel Porat
40259157	1/8/2026	CLAUDIO REZENDE - Overtime transportation allowance. - Taxi / Uber / Car Service: Expense Date: 08-Jan-2026, Travel Type: Overtime, From / To: 550 W 34 -As directed Merchant: Uber	44.99	Claudio Rezende
40277760	1/8/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 3ce2833, Pickup: 01/08/2026 10:30PM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	71.39	Jimmy Santos
40277762	1/12/2026	Uber - Overtime Transportation Reimbursement Uber Ride McCarthy, Daniel, 6961397, Pickup: 01/12/2026 8:39PM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	63.54	Daniel McCarthy
40277764	1/12/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 83979c8, Pickup: 01/12/2026 9:09PM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	64.51	Jimmy Santos
40277766	1/13/2026	Uber - Overtime Transportation Reimbursement Uber Ride McCarthy, Daniel, 62831a1, Pickup: 01/13/2026 10:17PM From: 20 Hudson Yards Fl 5th, New York City, NY 10001, US To: As directed	69.60	Daniel McCarthy
40277768	1/13/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 7ffb25, Pickup: 01/13/2026 11:47PM From: 20 Hudson Yards Fl 5th, New York City, NY 10001, US To: As directed	71.06	Jimmy Santos
40277770	1/15/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, c71bf5c, Pickup: 01/15/2026 8:54PM From: 523 W 33rd St, New York, NY 10001-1302, US To: As directed	73.34	Jimmy Santos
40256265	1/20/2026	LAGINESTRA, NICK - - Overtime transportation home from office after working on USS. Transportation Allowance: Expense Date: 20-Jan- 2026	20.00	Nick LaGinestra
40257903	1/20/2026	DELIJANI, BRANDON - - Overtime transportation after working on USS. Transportation Allowance: Expense Date: 20-Jan-2026	10.00	Brandon Delijani
40277772	1/20/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 30a9e44, Pickup: 01/20/2026 11:03PM From: 20 Hudson Yards Fl 5th, New York City, NY 10001, US To: As directed	57.87	Jimmy Santos
40277774	1/20/2026	Uber - Overtime Transportation Reimbursement Uber Ride McCarthy, Daniel, dba20de, Pickup: 01/20/2026 9:41PM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	71.92	Daniel McCarthy

Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
40256301	1/21/2026	BENJAMIN SCHAK - Overtime Lyft home from office after working on USS. - Taxi / Uber / Car Service: Expense Date: 21-Jan-2026, Travel Type: Overtime, From / To: 550 W 34th St, New York, NY - As directed, Merchant: Lyft	49.19	Benjamin Schak
40257907	1/21/2026	DELIJANI, BRANDON - - Overtime transportation after working on USS. Transportation Allowance: Expense Date: 21-Jan-2026	10.00	Brandon Delijani
40277776	1/21/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 5013754, Pickup: 01/21/2026 9:58PM From: 20 Hudson Yards Fl 5th, New York City, NY 10001, US To: As directed	78.12	Jimmy Santos
40257416	1/22/2026	MARIA SCHWEINBERGER - Uber ride from office while working late on matter-related issues. - Taxi / Uber / Car Service: Expense Date: 22-Jan-2026, Travel Type: Overtime, From / To: 55 Hudson Yards, New York, NY 10001 - As directed, Merchant: Uber	46.94	Maria C. Schweinberger
40277778	1/23/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, bc9642a, Pickup: 01/23/2026 1:48AM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	54.25	Jimmy Santos
40277780	1/23/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, bc9642a, Pickup: 01/23/2026 1:48AM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	8.13	Jimmy Santos
40257910	1/27/2026	DELIJANI, BRANDON - - Overtime transportation after working on USS. Transportation Allowance: Expense Date: 27-Jan-2026	10.00	Brandon Delijani
40277782	1/28/2026	Uber - Overtime Transportation Reimbursement Uber Ride Huang, Anna, cb7c09e, Pickup: 01/28/2026 9:31PM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	71.93	Anna Huang
40277784	1/30/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 501ef41, Pickup: 01/30/2026 12:23AM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	62.80	Jimmy Santos
40277786	1/30/2026	Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 501ef41, Pickup: 01/30/2026 12:23AM From: 550 W 34th St Fl 48th, New York City, NY 10001, US To: As directed	12.56	Jimmy Santos

Lexis

Index Number	Date	Description	Amount	Name
40276827	12/30/2025	Lexis Courtlink: CASE, TAMARA	3.13	Tamara Case
40276829	12/30/2025	Lexis Courtlink: CASE, TAMARA	44.32	Tamara Case
40276831	12/31/2025	Lexis Courtlink: CASE, TAMARA	4.92	Tamara Case
40276833	1/2/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276835	1/5/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276837	1/6/2026	Lexis Courtlink: CASE, TAMARA	7.84	Tamara Case
40276839	1/7/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276843	1/8/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276845	1/9/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276847	1/10/2026	Lexis: FLY, ELIZABETH	70.73	Office General
40276849	1/10/2026	Lexis: FLY, ELIZABETH	35.72	Office General
40276851	1/10/2026	Lexis: FLY, ELIZABETH	18.93	Office General
40276853	1/12/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276855	1/13/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276857	1/14/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276859	1/15/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276861	1/16/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276863	1/19/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276865	1/20/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276867	1/21/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276869	1/22/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276871	1/23/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276873	1/26/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276875	1/27/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276877	1/28/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276879	1/29/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case
40276881	1/30/2026	Lexis Courtlink: CASE, TAMARA	3.92	Tamara Case

Westlaw

Index Number	Date	Description	Amount	Name
40261018	1/5/2026	Westlaw CHESKY, ALLIE	23.14	Samuel A. Khalil
40261044	1/5/2026	Westlaw AIELLO, HANNAH	96.37	Samuel A. Khalil
40261067	1/6/2026	Westlaw AIELLO, HANNAH	127.75	Samuel A. Khalil
40261190	1/6/2026	Westlaw CHESKY, ALLIE	6,495.85	Samuel A. Khalil
40260985	1/8/2026	Westlaw LEE, DANIELLE	3.45	Samuel A. Khalil
40261045	1/8/2026	Westlaw AIELLO, HANNAH	96.37	Samuel A. Khalil
40261085	1/8/2026	Westlaw SIMPER, ELIZABETH	202.25	Samuel A. Khalil
40261133	1/8/2026	Westlaw O'BRIEN, ELLIOTT	481.83	Samuel A. Khalil
40261187	1/8/2026	Westlaw CHESKY, ALLIE	3,575.38	Samuel A. Khalil
40261080	1/9/2026	Westlaw SIMPER, ELIZABETH	195.91	Samuel A. Khalil
40261084	1/9/2026	Westlaw PANDYA, ISHANI	202.25	Samuel A. Khalil
40261096	1/9/2026	Westlaw AIELLO, HANNAH	223.49	Samuel A. Khalil
40261152	1/9/2026	Westlaw CHESKY, ALLIE	768.72	Samuel A. Khalil
40261126	1/10/2026	Westlaw O'BRIEN, ELLIOTT	416.85	Samuel A. Khalil
40261174	1/10/2026	Westlaw SIMPER, ELIZABETH	1,489.24	Samuel A. Khalil
40261178	1/10/2026	Westlaw PANDYA, ISHANI	1,652.81	Samuel A. Khalil
40261179	1/10/2026	Westlaw CHESKY, ALLIE	1,723.50	Samuel A. Khalil
40261068	1/11/2026	Westlaw CHESKY, ALLIE	127.75	Samuel A. Khalil
40261121	1/11/2026	Westlaw O'BRIEN, ELLIOTT	385.46	Samuel A. Khalil
40261128	1/11/2026	Westlaw SIMPER, ELIZABETH	440.62	Samuel A. Khalil
40261069	1/12/2026	Westlaw CHESKY, ALLIE	127.75	Samuel A. Khalil
40261143	1/14/2026	Westlaw PANDYA, ISHANI	584.54	Samuel A. Khalil
40261160	1/14/2026	Westlaw MCCARTHY, DANIEL	1,001.25	Samuel A. Khalil
40261060	1/15/2026	Westlaw LEE, DANIELLE	108.12	Samuel A. Khalil
40261022	1/20/2026	Westlaw LAGINESTRA, NICHOLAS	25.14	Samuel A. Khalil

Outside Word Processing

Index Number	Date	Description	Amount	Name
40247497	1/2/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40247498	1/2/2026	Outside Word Processing: 1.50 hours - Reformatting	99.63	Nick LaGinestra
40248871	1/7/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40248872	1/7/2026	Outside Word Processing: 0.25 hours - Revisions	16.61	Nick LaGinestra
40248881	1/7/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40248882	1/7/2026	Outside Word Processing: 0.25 hours - Reformatting	16.61	Nick LaGinestra
40248797	1/8/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40248798	1/8/2026	Outside Word Processing: 1.50 hours - TOC	99.63	Nick LaGinestra
40248688	1/9/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40248689	1/9/2026	Outside Word Processing: 0.75 hours - TOC	49.82	Nick LaGinestra
40256930	1/14/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Deepak Gore
40256778	1/16/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Kelsey Rodriguez
40256779	1/16/2026	Outside Word Processing: 1.25 hours - Reformatting	83.03	Kelsey Rodriguez
40256519	1/22/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40256520	1/22/2026	Outside Word Processing: 1.00 hours - Reformatting	66.42	Nick LaGinestra
40256452	1/23/2026	Outside Word Processing: 0.75 hours - Reformatting	49.82	Nick LaGinestra
40256453	1/23/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40262806	1/28/2026	Outside Word Processing: 0.25 hours - Admin Charges	16.61	Ishmael Taylor-Kamara
40262807	1/28/2026	Outside Word Processing: 0.25 hours - TOA	16.61	Ishmael Taylor-Kamara