

SECTION I FEE SUMMARY

Summary of Amounts Requested for the Period
December 29, 2025 through January 31, 2026 (the “**Compensation Period**”)

Fee Total	\$172,137.00
Disbursement Total	\$1,119.30
Total Fees Plus Disbursements	\$173,256.30

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$0.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$337,594.00
Total Holdback:	\$0.00
Total Received by Applicant	\$0.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	16	\$1,800.00	\$28,800.00
Felice R. Yudkin Member	2005	42.10	\$1,150.00	\$48,415.00
Daniel Harris Member	2008	50.50	\$950.00	\$47,975.00
Benjamin M. Fischer Associate	2024	47.90	\$430.00	\$20,597.00
Timothy J. Dumbroff Associate	2024	28.40	\$425.00	\$12,070.00
Frances Pisano Paralegal	n/a	24.30	\$420.00	\$10,206.00
Danielle E. Delehanty Paralegal	n/a	9.70	\$420.00	\$4,074.00
TOTALS	n/a	218.90	n/a	\$172,137.00

<p>SECTION II SUMMARY OF SERVICES</p>

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	1.50	\$1,870.00
Case Administration	127.00	\$89,728.50
Claims Administration and Objections	0.00	\$0.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	3.60	\$1,968.50
Fee Employment	35.70	\$26,600.00
Fee Objections	0.00	\$0.00
Financing	3.90	\$3,329.00
Litigation	23.80	\$25,765.50
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.30	\$345.00
Plan of Reorganization	20.70	\$19,990.50
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.00	\$0.00
Reporting	2.40	\$2,540.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
SERVICES TOTALS	218.90	\$172,137.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Online Research	\$586.05
Court Fees	\$6.60
Delivery Services/Couriers	\$258.50
Depositions Transcript	\$265.35
Photocopying / Printing / Scanning	\$2.80
DISBURSEMENTS TOTAL	\$1,119.30

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: December 29, 2025
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 23, 2026, *nunc pro tunc* to December 29, 2025. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:²
 - (a) The Applicant facilitated the commencement of the Chapter 11 cases through the filing of twenty-two voluntary petitions.
 - (b) The Applicant reviewed, revised, and coordinated the filing of the Debtors' first day motions as well as several other motions and applications for operational and administrative relief.
 - (c) The Applicant negotiated with various constituents, including the Office of the United States Trustee, in connection with the relief requested, and assisted in achieving consensual resolutions of the majority of the first day motions.
 - (d) The Applicant attended the first day hearings.
 - (e) The Applicant drafted an application to retain Cole Schotz P.C. as co-counsel to the Debtors and reviewed and advised the Debtors' other professionals regarding their respective retention applications and applications for admission *pro hac vice*.
 - (f) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
 - (g) The Applicant tended to others matters concerning administration of these Chapter 11 cases as requested by co-counsel.
 - (h) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.³

² The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

³ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

(5) Anticipated distribution to creditors: To be paid in accordance with the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* as follows:

- (a) Priority Non- Tax Claims: 100%
 - (b) Other Secured Claims: 100%
 - (c) ABL Facility Claims: 100%
 - (d) First-Out Revolving Loans Claims: 100%
 - (e) First-Out Term Loan/Notes Claims: 100%
 - (f) First Lien Secured Claims: 27%
 - (g) Unsecured Funded Debt Claims: 0.3%
 - (h) General unsecured creditors: 100%
 - (i) Intercompany Claims: 0 or 100%
 - (j) Intercompany Interests: 0 or 100%
 - (k) Existing Equity Interests: 0%
 - (l) Subordinated Claims: 0%
- (6) Final disposition of case and percentage of dividend paid to creditors: See above
- (7) This is the first monthly fee statement.

Exhibit A

Retention Order



UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

Order Filed on January 23, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

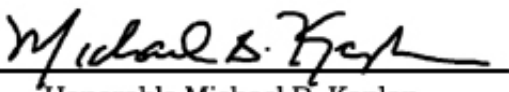
In re
UNITED SITE SERVICES, INC. et al.,¹
Debtors.

Case No. 25-23630 (MBK)
Chapter 11
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C.
AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through six (6), is **ORDERED**.

DATED: January 23, 2026


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3887. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders St., Westborough, MA 01581.



Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Matthew Brod (admitted *pro hac vice*)
Lauren C. Doyle (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone: (212) 530-5000
DDunne@Milbank.com
SKhalil@Milbank.com
MBrod@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

- and -

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
fyudkin@coleschotz.com
dharris@coleschotz.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

Debtors: United Site Services, Inc., *et al.*
Case No. 25-23630 (MBK)
Caption of Order: Order Approving the Employment and Retention of Cole Schotz P.C. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date

Upon the application (the “**Application**”)¹ of the above captioned debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their bankruptcy co-counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Jeffrey Dunlop in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their bankruptcy co-counsel

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Debtors: United Site Services, Inc., *et al.*
Case No. 25-23630 (MBK)
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in these Chapter 11 Cases effective as of the Petition Date in accordance with the terms set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1** to the extent set forth herein.

3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Cases.

4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Milbank LLP and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtors, the U.S. Trustee, and any statutory committee appointed in these Chapter 11 Cases and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and

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the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the U.S. Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. Cole Schotz shall only be required to comply with (iii) – (iv) above concerning any Contractors that provide document review services. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall

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Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

10. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

11. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order establishing procedures for the allowance and payment of professional compensation, and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these Chapter 11 Cases.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtors are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

EXHIBIT 1

Engagement Letter

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201.489.3000 201.489.1536 fax
—
New York
—
Delaware
—
Maryland
—
Texas
—
Florida
—
Washington, DC



Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

November 21, 2025

**ATTORNEY-CLIENT PRIVILEGED
PERSONAL AND CONFIDENTIAL**

Via E-mail: haff@unitedsiteservices.com

PECF USS Intermediate Holding III Corporation
118 Flanders Road
Westborough, MA 01581
Attn: John Hafferty, Chief Financial Officer

Re: Engagement Agreement

Dear Mr. Hafferty:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s (the "Firm") representation of United Site Services, Inc. and certain affiliated entities (hereinafter collectively referred to as "the Clients").

The scope of our representation shall be limited to acting as co-counsel with Milbank LLP ("Milbank") in connection with a potential restructuring. The Firm's services will include, as needed, preparation and filing of chapter 11 petitions and pleadings, reviewing related documents and preparation of supporting schedules and statements. During our representation, and subject to our ethical obligations discussed above, we will, as appropriate and directed by Milbank: (1) advise and consult on the prosecution of the chapter 11 case, including all of the legal and administrative requirements of operating in chapter 11; (2) prepare such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the case; (3) prosecute and defend litigation that may arise during the course of the case; (4) consult with you concerning and participate in the formulation, negotiation, preparation and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s); (5) review and object to claims; (6) analyze, recommend, prepare, and bring causes of action permitted under the Bankruptcy Code; (7) address conflict matters to the extent necessary; and (8) take all steps necessary and appropriate to bring the case to a conclusion.

The scope of our engagement can only be extended pursuant to supplemental written agreement. The Clients agree to fully cooperate with us and to provide us with all information relevant to the issues involved in this matter. We agree to provide conscientious, competent and diligent services and at all times will seek to achieve a favorable outcome on a cost-effective basis.

 COLE SCHOTZ P.C.

PECF USS Intermediate Holding III Corporation
November 21, 2025
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If you would like us to expand the scope of our engagement or the parties we represent, it must be subject to a separate written agreement.

The Firm's objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. I will be principally responsible for handling this matter. Presently, my hourly rate is \$1,800.00. I will also be working with, my partners, Felice Yudkin and Daniel Harris, whose hourly rates are \$1,150.00 and \$950.00 respectively, among other lawyers and paralegals as needed. In addition to legal fees, our out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices.

Retainer

A retainer is required of clients prior to undertaking representation. The initial retainer requested in this matter is \$350,000.00 plus required filing fees. The Firm's invoices will be paid in regular intervals from the retainer account as fees are earned and expenses accrue. The initial retainer will be an evergreen retainer, replenished on a monthly basis (and before a chapter 11 proceeding is filed), such that the amount of the evergreen retainer will always be at least \$350,000.00 plus the filing fees. We reserve the right, in our discretion, to request an additional retainer should the Firm's scope of engagement or circumstances warrant.

In the event of a Chapter 11 proceeding, post-petition fees, charges and disbursements will be due and payable immediately in accordance with fee procedures approved by the Bankruptcy Court. The Clients understand that while the arrangement in this paragraph may be altered in whole or in part by the Bankruptcy Court, the Clients shall nonetheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan of reorganization cannot be confirmed unless these priority expenses are paid in full (unless such claimants agree to different treatment) in cash on the effective date of any reorganization plan. After the petition date, the retainer shall be held and applied against the final Chapter 11 fee application. At the conclusion of our representation of the Clients, we will apply the balance of the retainer against our final statement and refund any excess to the Clients.

This agreement, as well as our entire attorney-client relationship, shall be governed exclusively by State of New Jersey law. Should any dispute arise regarding same which cannot be resolved amicably, the courts of the State of New Jersey shall be the exclusive jurisdiction for the dispute to be litigated.

If this agreement is acceptable, please indicate the Clients' understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter together with the retainer (\$350,000.00). The Firm's wiring instructions are attached for your convenience.

 COLE SCHOTZ P.C.

PECF USS Intermediate Holding III Corporation
November 21, 2025
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We look forward to working with you.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

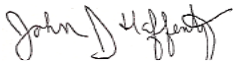
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Attachment

cc: Felice R. Yudkin, Esq.
Daniel J. Harris, Esq.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

United Site Services, Inc.
and certain affiliated entities



By: John Hafferty
Title: Chief Financial Officer

Dated: December 2, 2025



STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is only as expressly described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

This engagement may result in a variety of tax or other consequences, including without limitation, regulatory matters or potential reporting requirements (such as under the Corporate Transparency Act). Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include such tax, regulatory matters, reporting or other advice, unless expressly contemplated herein. The Firm will only provide tax or any other advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such expansion of the scope of our engagement must be agreed to in writing.

WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

GENERATIVE ARTIFICIAL INTELLIGENCE

We anticipate that during the course of this engagement, the firm will use generative artificial intelligence ("GenAI") to enhance and streamline certain aspects of our services. For example, we may use this technology for such things as aiding document analysis, summarizing information and assisting in legal research. Like any technology, GenAI carries some degree of risk, which may include the risk of errors in GenAI-generated content, data security vulnerabilities, and system malfunctions. We have implemented reasonable measures to safeguard against these risks, and our lawyers maintain oversight of GenAI-generated outputs. Accordingly, we believe that the benefits of using this technology outweigh the related risks. By engaging our firm, you hereby consent to our use of this technology.

HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.



Our current range of hourly rates is as follows:

Members	\$670.00 to \$1,800.00 per hour
Special Counsel	\$700.00 to \$950.00 per hour
Associates	\$400.00 to \$765.00 per hour
Staff Attorneys	\$500.00 per hour
Paralegals	\$330.00 to \$485.00 per hour

eDiscovery Services	\$310.00 to \$560.00 per hour
Specialists	
External Document Reviewers	\$250.00 to \$500.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

OUT-OF-POCKET EXPENSES

As part of our representation, we may incur expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of \$500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

RETAINER AND TRUST DEPOSITS

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depository insurance coverage is currently limited to \$250,000.00 per account holder in each insured financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds

insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed

FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

BILLING ARRANGEMENTS AND TERMS OF PAYMENT

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

FEE DISPUTES

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any



instance where, as a result of our representation of you, we have obtained proprietary or other confidential information of a nonpublic nature that, if known to such other client, could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of course, we will not represent another client in such matters who will take action directly adverse to you.

PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

DISCLOSURE OF REPRESENTATION

You hereby acknowledge and agree that, subject to the attorney-client privilege, we may represent to third parties that you are a client of the Firm, we may use your logo in connection with marketing and business development initiatives, and we may provide a general description of the services rendered for your benefit.

POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations or facts that could have an impact upon your compliance with law, or rights and liabilities. Unless you specifically engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter (whether arising due to change in fact or law). In addition, and without limiting the generality of the foregoing, it is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as filings, renewal options, UCC continuation statements, payment due dates or otherwise. Finally, if the Firm is served with a subpoena for the production of documents or testimony relating to or arising from this representation, You agree to pay all reasonable attorneys' fees and costs incurred by the Firm in connection with the subpoena.

Exhibit B

Invoices



UNITED SITE SERVICES, INC.
ATTN: JOHN HAFFERTY
118 FLANDERS ROAD
WESTBOROUGH, MA 01581

Invoice Date: February 25, 2026
Invoice Number: 1029631
Matter Number: 70737-0001

Re: CHAPTER 11 REORG/DEBTOR

FOR PROFESSIONAL SERVICES THROUGH JANUARY 31, 2026

BUSINESS OPERATIONS **1.50** **1,870.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/26	TJD	CALL FROM ATTY FOR CREDITOR AM TRANSPORT	0.20	85.00
01/13/26	MDS	REVIEW INSURANCE ISSUES	0.60	1,080.00
01/20/26	DJH	REVIEW CORRESPONDENCE FROM CHUBB COUNSEL REGARDING INSURANCE ORDER	0.20	190.00
01/22/26	DJH	REVIEW CORRESPONDENCE FROM UTILITY PROVIDER	0.30	285.00
01/26/26	FRY	CALL FROM UST RE OPENING OF BANK ACCOUNTS	0.20	230.00

CASE ADMINISTRATION **127.00** **89,728.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/18/25	BMF	REVIEW AND REVISE FIRST DAYS	8.10	3,483.00
12/26/25	MDS	REVIEW EXTENSIVE EMAILS - PRE-FILING ISSUES AND INTERNAL CONFERENCES	1.70	3,060.00
12/26/25	FRY	CONTINUED COORDINATION WITH CO-COUNSEL RE FILING	0.40	460.00
12/28/25	BMF	REVIEW FIRST DAYS AND COORDINATE RELATED ISSUES WITH CS TEAM & MILBANK IN ADVANCE OF FILING	4.00	1,720.00
12/28/25	TJD	REVIEW FIRST DAY PLEADING AND COORDINATING SAME	4.00	1,700.00
12/28/25	DJH	CALL WITH CO-COUNSEL REGARDING FILING MECHANICS (.4); REVIEW AND CORRESPOND REGARDING CHAPTER 11 PETITIONS (.8); CALL WITH FILING TEAM REGARDING SAME (.4)	1.60	1,520.00
12/28/25	DED	PREPARE PETITIONS AND PLEADINGS IN CONNECTION WITH CHAPTER 11 FOR FILING AND CONFER WITH F. PISANO RE SAME	2.50	1,050.00
12/28/25	FP	EMAILS AND CALLS WITH TEAM RE: FILINGS AND STATUS (1.00); REVIEW AND WORK ON PETITIONS FOR FILING (1.00); REVIEW AND WORK ON FIRST DAY PLEADINGS FOR FILING (1.00)	3.00	1,260.00
12/28/25	FRY	PREPARE FOR CHAPTER 11 FILING	1.70	1,955.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/29/25	BMF	ATTEND TO ISSUES IN CONNECTION WITH PREPARATION FOR FIRST DAY HEARING & COMMUNICATE W/ FILING TEAM RE SAME	1.80	774.00
12/29/25	TJD	REVIEW PETITIONS AND PLEADINGS IN CONNECTION WITH CHAPTER 11 FILING (3.1); CORRESPOND WITH WORKING GROUP REGARDING SAME (.4); CORRESPOND WITH CO-COUNSEL REGARDING FILING (.5); COORDINATE FILING (.8)	4.80	2,040.00
12/29/25	BMF	REVIEW PLEADINGS IN CONNECTION WITH CHAPTER 11 FILING & ATTEND TO ISSUES IN CONNECTION WITH PREPARATION FOR FIRST DAY HEARING	7.20	3,096.00
12/29/25	DJH	REVIEW PETITIONS AND PLEADINGS IN CONNECTION WITH CHAPTER 11 FILING (3.1); CORRESPOND WITH WORKING GROUP REGARDING SAME (.4); CORRESPOND WITH CO-COUNSEL REGARDING FILING (.5); COORDINATE FILING (.8)	4.80	4,560.00
12/29/25	DJH	REVIEW AND REVISE DRAFT AGENDA (.6); REVIEW AND REVISE PRO HAC MOTIONS (.3); REVIEW AND ANALYZE UST COMMENTS TO PROPOSED ORDERS (.8); REVIEW AND ANALYZE SOLICITATION MATERIALS (.3); CORRESPOND REGARDING FIRST DAY ORDERS (.3)	2.30	2,185.00
12/29/25	DED	REVIEW, EDIT AND PREPARE ALL PRO HAC APPLICATIONS FOR FILING AND CIRCULATE SAME FOR REVIEW (2.1); COORDINATE PAYMENT OF PETITIONS TO COURT (0.3); DRAFT AND SEND EMAIL TO CHAMBERS RE PRESENTER LINES FOR 12.30.25 HEARING (0.3)	2.70	1,134.00
12/29/25	DED	REVIEW AND EDIT PETITIONS AND PLEADINGS IN CONNECTION WITH CHAPTER 11 FILING AND PREPARE SAME FOR FILING (2.0); CORRESPOND WITH WORKING GROUP REGARDING SAME (.4); FILE PETITIONS AND FIRST DAY MOTIONS (2.1)	4.50	1,890.00
12/29/25	BMF	REVIEW PETITIONS AND PLEADINGS IN CONNECTION WITH CHAPTER 11 FILING (3.1); CORRESPOND WITH WORKING GROUP REGARDING SAME (.9); COORDINATE FILING (.8)	4.80	2,064.00
12/29/25	FP	CONFORM, AND CIRCULATE CLAIMS AGENT MOTION FOR REVIEW (.20); DISCUSS REVISIONS WITH D. HARRIS (.10); WORK ON REVISIONS AND RE-CIRCULATE (.20); PREPARE AND EFILE MOTION (.20)	0.70	294.00
12/29/25	FP	DOWNLOAD AND CIRCULATE SIGNED EXPEDITED ORDER (DKT. 20) (.10); CALENDAR 12/30 HEARING INFORMATION (.10)	0.20	84.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/29/25	FP	REVIEW AND EDIT PETITIONS AND PLEADINGS IN CONNECTION WITH CHAPTER 11 FILING AND PREPARE SAME FOR FILING (2.0); CORRESPOND WITH WORKING GROUP REGARDING SAME (.3); FILE PETITIONS AND FIRST DAY MOTIONS (2.0)	4.30	1,806.00
12/29/25	FP	PREPARE AND SEND EMAIL TO CHAMBERS REQUESTING PRESENTER LINES FOR 12/30/25 HEARING (.20); REVIEW EMAIL RE: ADDITIONAL REQUESTS; PREPARE AND SEND SECOND EMAIL TO CHAMBERS (.20)	0.40	168.00
12/29/25	FP	EMAILS WITH CHAMBERS AND ATTORNEYS CONFIRMING ZOOM ATTENDANCE INFORMATION	0.20	84.00
12/29/25	FP	FINALIZE AND CIRCULATE AGENDA FOR REVIEW (.10); PREPARE AND EFILE AGENDA (.20)	0.30	126.00
12/29/25	MDS	REVIEW FIRST DAY PRESENTATION - CONFERENCE - INTERNALLY	0.70	1,260.00
12/29/25	FRY	COORDINATION CALL WITH CO-COUNSEL RE FIRST DAY HEARING	0.50	575.00
12/29/25	FRY	REVIEW FIRST DAY PRESENTATION DECK	0.40	460.00
12/29/25	FRY	REVIEW AND COMMENT ON NOTICE OF AGENDA	0.40	460.00
12/29/25	FRY	REVIEW PETITIONS AND PLEADINGS IN CONNECTION WITH CHAPTER 11 FILING (3.1); CORRESPOND WITH WORKING GROUP REGARDING SAME (.4); CORRESPOND WITH CO-COUNSEL REGARDING FILING (.5); COORDINATE FILING (.8)	4.80	5,520.00
12/29/25	FRY	REVIEW UST COMMENTS TO FIRST DAY ORDERS	0.50	575.00
12/30/25	BMF	PREPARE FOR AND ATTEND FIRST DAY HEARING	4.50	1,935.00
12/30/25	BMF	REVIEW AND REVISE FIRST DAY ORDERS	3.60	1,548.00
12/30/25	BMF	REVISE PLEADINGS/ISSUES IN CONNECTION WITH FIRST DAYS	0.80	344.00
12/30/25	TJD	PREPARE FIRST DAY ORDERS WITH UST REVISIONS (2.5); DISCUSS SAME WITH WORKING TEAM (.5)	3.00	1,275.00
12/30/25	TJD	ATTENDING FIRST DAY HEARING	4.00	1,700.00
12/30/25	DJH	REVIEW AND FINALIZE FIRST DAY ORDERS (.8); CALL WITH WORKING GROUP REGARDING SAME (.3); CORRESPOND WITH CHAMBERS REGARDING ORDERS (.8); FOLLOW UP WITH CO-COUNSEL REGARDING SAME (.3)	2.20	2,090.00
12/30/25	DJH	PARTICIPATE ON FIRST DAY HEARING	4.40	4,180.00
12/30/25	DJH	CORRESPOND WITH CASE PARTIES REGARDING FIRST DAY HEARING EXHIBITS	0.30	285.00
12/30/25	DJH	CALL WITH UST REGARDING FIRST DAY MOTIONS (.7); REVIEW FURTHER MARKUPS TO SAME (.5)	1.20	1,140.00

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DATE	INITIALS	Description	HOURS	AMOUNT
12/30/25	FP	EMAILS EXCHANGED RE: REQUEST FOR TRANSCRIPT OF FIRST DAY HEARINGS (.10); EMAILS EXCHANGED WITH J&J TRANSCRIPTION, INCLUDING COST INFORMATION (.20)	0.30	126.00
12/30/25	FP	FOLLOW UP EMAILS EXCHANGED WITH CHAMBERS RE: ZOOM ATTENDANCE INFORMATION	0.20	84.00
12/30/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN; REVIEW ORDERS	0.90	1,620.00
12/30/25	MDS	REVIEW 1ST DAY DECK	0.70	1,260.00
12/30/25	FRY	REVIEW OBJECTIONS TO FIRST DAY RELIEF	0.60	690.00
12/30/25	FRY	REVIEW REVISIONS TO FIRST DAY ORDERS TO ADDRESS UST COMMENTS	0.50	575.00
12/30/25	FRY	ADDRESS EXHIBITS FOR FIRST DAY HEARING	0.20	230.00
12/30/25	FRY	CONFERENCE WITH UST RE FIRST DAY ORDERS	1.10	1,265.00
12/30/25	FRY	REVIEW REVISED FIRST DAY ORDERS FOR SUBMISSION TO COURT	0.60	690.00
12/30/25	FRY	ATTEND FIRST DAY HEARING	4.50	5,175.00
12/31/25	DJH	REVIEW NOTICE OF COMMENCEMENT (.2); COORDINATE FILING OF SAME (.2); CORRESPOND REGARDING DOCUMENT REQUESTS AND REVIEW SAME (.3).	0.70	665.00
12/31/25	FP	PREPARE AND FILE REDACTED MATRIX	0.30	126.00
12/31/25	FRY	REVIEW CREDITOR MATRIX FOR FILING	0.30	345.00
12/31/25	FP	REVIEW, FILE AND CIRCULATE TRANSCRIPT OF FIRST DAY HEARING	0.20	84.00
01/02/26	DJH	CORRESPOND REGARDING SERVICE OF ENTERED ORDERS; CORRESPOND REGARDING MASTER SERVICE LIST	0.30	285.00
01/02/26	BMF	DISCUSS ISSUES RE CASE ADMIN. W/ D. HARRIS	0.50	215.00
01/02/26	FP	PREPARE AND FILE MASTER SERVICE LIST AS OF 12/31/2025	0.20	84.00
01/02/26	FP	REVIEW COURT NOTICES (.10); DISCUSS CALENDAR WITH ATTORNEY (.10); WORK ON DATES AND DEADLINES (.10)	0.30	126.00
01/05/26	DJH	CORRESPOND REGARDING COMPLEX CASE ORDER (.2); REVIEW SAME (.2); SUBMIT SAME TO CHAMBERS (.3)	0.70	665.00
01/05/26	BMF	DISCUSS ISSUES RE CASE ADMIN. W/ D. HARRIS & PREPARE CASE MANAGEMENT ORDER FOR FILING	0.50	215.00
01/05/26	BMF	CORRESPOND W/ CO-COUNSEL RE CASE ADMINISTRATION	0.10	43.00
01/05/26	FP	REVIEW NOTICE/CALENDARING	0.20	84.00
01/05/26	FP	REVIEW UPDATE TO CONTACT INFORMATION FOR PENSKE TRUCK (.10) AND FORWARD TO VERITA (.10)	0.20	84.00
01/05/26	FRY	REVIEW COMPLEX CASE ORDER	0.30	345.00
01/06/26	DJH	CALL WITH CREDITOR REGARDING CASE STATUS; FOLLOW UP CORRESPONDENCE REGARDING SAME	0.40	380.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/26	FP	DOWNLOAD, CIRCULATE AND REVIEW SIGNED COMPLEX CASE MANAGEMENT ORDER (DKT. 117)	0.30	126.00
01/07/26	TJD	REVIEW OF CASE MANAGEMENT ORDER FOR DATES	0.10	42.50
01/07/26	DJH	CALL WITH COUNSEL TO CREDITOR REGARDING CASE STATUS; FOLLOW UP CORRESPONDENCE REGARDING SAME	0.50	475.00
01/07/26	FP	REVIEW COMPLEX CASE MANAGEMENT ORDER (DKT. 17) FOR DATES AND DEADLINES (.20), WORK ON UPDATES TO CALENDAR (.20); DISCUSS SAME WITH T. DUMBROFF (.10)	0.50	210.00
01/07/26	FP	REVIEW ORDERS (A) DKT. NO. 68 - INTERIM CASH MANAGEMENT AND (B) DKT. NO. 69 - INTERIM EMPLOYEE BENEFITS/PAYMENTS (.30); DISCUSS BOTH WITH T. DUMBROFF (.10)	0.40	168.00
01/07/26	FRY	CONFER WITH UST RE COMMITTEE FORMATION	0.20	230.00
01/08/26	DJH	CALL WITH CREDITOR REGARDING CASE STATUS AND PAYMENT; FOLLOW UP CORRESPONDENCE WITH CO-COUNSEL REGARDING SAME	0.30	285.00
01/09/26	DJH	REVIEW AND CORRESPOND REGARDING FILING OF MASTER SERVICE LIST	0.30	285.00
01/09/26	FP	PREPARE AND FILE MASTER SERVICE LIST AS OF 1/9/26	0.30	126.00
01/09/26	FRY	RESPOND TO CREDITOR INQUIRIES RE CASE	0.50	575.00
01/12/26	MDS	TELEPHONE FROM ADVERSARY UST RE: COMMITTEE FORMATION	1.00	1,800.00
01/12/26	MDS	PRE UST CALL	0.60	1,080.00
01/13/26	FP	REVIEW COURT DOCKET/HEARINGS SCHEDULED (.10) AND DISCUSS WITH B. FISCHER (.10)	0.20	84.00
01/13/26	FP	CIRCULATE FIRST DAY TRANSCRIPT TO K&E ATTORNEYS	0.20	84.00
01/14/26	DJH	CALL WITH UST REGARDING CASE STATUS	0.30	285.00
01/14/26	MDS	REVIEW A. MAZA LETTER SEC	0.30	540.00
01/14/26	FRY	CALL WITH UST RE COMMITTEE FORMATION	0.20	230.00
01/16/26	DJH	CALL WITH WORKING GROUP REGARDING CASE STATUS	0.40	380.00
01/16/26	DJH	CALL WITH CREDITOR REGARDING CASE STATUS; CALL WITH COUNSEL TO CREDITOR REGARDING CASE STATUS	0.30	285.00
01/16/26	MDS	REVIEW MEDIATION REPORT	0.50	900.00
01/18/26	FP	PREPARE AND FILE MASTER SERVICE LIST AS OF 1-16-26	0.20	84.00
01/20/26	FP	REVIEW COURT NOTICES RE-SETTING DEADLINES FOR OBJECTIONS TO RETENTION PLEADINGS AND UPDATE CALENDAR	0.20	84.00
01/23/26	DJH	REVIEW REVISED VERSIONS OF PROPOSED FINAL ORDERS AND REDLINES	0.80	760.00
01/23/26	FP	PREPARE AND FILE MASTER SERVICE LIST AS OF 1/23/26	0.20	84.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/26/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING REVISED ORDERS	0.40	380.00
01/27/26	TJD	REVISE FINAL ORDERS RE FIRST DAY MOTIONS	1.00	425.00
01/27/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING FINAL ORDERS	0.30	285.00
01/27/26	DJH	CALL WITH CO-COUNSEL AND UST REGARDING FINAL ORDERS	0.70	665.00
01/27/26	FRY	CALL WITH UST RE SECOND DAY ORDERS	0.50	575.00
01/28/26	DJH	REVIEW FINAL ORDERS FOR SECOND DAY HEARING (.4); CORRESPOND WITH CHAMBERS REGARDING SAME (.5); CORRESPOND WITH CO-COUNSEL REGARDING ORDERS (.2)	1.10	1,045.00
01/28/26	DJH	REVIEW AND REVISE DRAFT AGENDA	0.50	475.00
01/28/26	FRY	REVIEW REVISED SECOND DAY ORDERS	0.50	575.00
01/29/26	DJH	CORRESPOND WITH VERITA REGARDING SERVICE OF ORDERS	0.30	285.00
01/29/26	FP	EMAILS EXCHANGED RESPONDING TO SERVICE QUESTIONS	0.20	84.00
01/30/26	DJH	CORRESPOND REGARDING MASTER SERVICE LIST; COORDINATE FILING AND SERVICE OF SAME	0.30	285.00
01/30/26	FP	PREPARE, FILE AND CIRCULATE MASTER SERVICE LIST AS OF 1/30/26	0.30	126.00

DISCLOSURE STATEMENT **0.30 345.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/31/25	FRY	REVIEW COMBINED NOTICE RE DISCLOSURE STATEMENT AND CONFIRMATION FOR FILING	0.30	345.00

FEE APPLICATION PREPARATION **3.60 1,968.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/01/26	TJD	REVIEW ADMIN FEE MOTION	1.10	467.50
01/02/26	TJD	REVISE ADMIN FEE MOTION (.3); CIRCULATE SAME TO CO-COUNSEL (.1)	0.40	170.00
01/07/26	FRY	REVIEW REVISIONS TO ADMIN FEE MOTION	0.30	345.00
01/13/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF MOTION FOR ENTRY OF ADMINISTRATIVE FEE ORDER	0.40	168.00
01/13/26	FRY	REVIEW FINAL INTERIM FEE ORDER FOR SUBMISSION	0.30	345.00
01/16/26	BMF	REVIEW CORRESP. FROM US TRUSTEE (.3); DISCUSS ISSUES RE SAME W/ D. HARRIS (.4); RUN ANALYSIS (.4)	1.10	473.00

FEE EMPLOYMENT **35.70 26,600.00**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/29/25	DJH	REVIEW AND REVISE CS RETENTION APPLICATION (.3); CORRESPOND WITH B. FISCHER REGARDING SAME (.1)	0.40	380.00
12/29/25	TJD	REVISE PRO HACS	0.90	382.50
12/29/25	FP	PREPARE AND FILE PHV APPLICATIONS WITH CERTIFICATIONS AND PROPOSED ORDERS	1.00	420.00
12/29/25	FRY	REVIEW AND COMMENT ON RETENTION APPLICATION	0.40	460.00
12/30/25	BMF	REVIEW AND REVISE PII LIST AND COMMUNICATE W/ TEAM RE SAME	0.60	258.00
12/31/25	BMF	ATTEND TO CONFLICTS ISSUES IN CONNECTION WITH RETENTION OF PROFESSIONALS	0.80	344.00
12/31/25	DJH	CORRESPOND REGARDING CS RETENTION AND ADDITIONAL PARTIES IN INTEREST	0.30	285.00
01/02/26	DJH	CALL WITH B. FISCHER REGARDING RETENTION APPLICATION (.4); FOLLOW UP CORRESPONDENCE REGARDING SAME (.3); REVIEW REVISED VERSION OF RETENTION APPLICATION (.4)	1.10	1,045.00
01/02/26	BMF	REVIEW AND REVISE RETENTION APP AND COORDINATE RELATED ISSUES W F. YUDKIN & F. PISANO	1.00	430.00
01/02/26	TJD	REVISE OCP MOTION	1.50	637.50
01/02/26	FP	REVIEW RETENTION PLEADINGS AND DISCUSS FILINGS	0.30	126.00
01/02/26	FRY	CONFER WITH CO-COUNSEL RE RETENTION APPLICATION	0.30	345.00
01/02/26	FRY	REVIEW AND COMMENT ON MILBANK RETENTION APPLICATION	0.50	575.00
01/02/26	FRY	EMAILS WITH CO-COUNSEL RE RETENTION APPLICATIONS	0.30	345.00
01/02/26	FRY	REVIEW AND COMMENT ON OCP MOTION	0.90	1,035.00
01/02/26	FRY	FINAL REVIEW AND COMMENT ON RETENTION APPLICATION	1.10	1,265.00
01/06/26	DJH	REVIEW REVISED VERSION OF CS RETENTION APPLICATION (.4); REVIEW DEBTOR RETENTION APPLICATIONS (1.2); COORDINATE FILING AND SERVICE OF SAME (.5)	2.10	1,995.00
01/06/26	BMF	REVIEW AND REVISE RETENTION APPS FOR VERITA, PWC, CS, MILBANK, AND A&M (5.5); ATTEND TO ISSUES RE FILING AND CORRESPOND W/ F. PISANO RE SAME (.6)	6.10	2,623.00
01/06/26	FP	WORK ON UPDATES/REVISIONS TO RETENTION PLEADINGS	0.80	336.00
01/06/26	FP	COMBINE MILBANK AND CS RETENTION PLEADINGS WITH EXHIBITS AND CIRCULATE FOR REVIEW BEFORE FILING (.50); EFILE MILBANK; EFILE CS RETENTION PLEADINGS (.40)	0.90	378.00
01/06/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF BALANCE OF RETENTION PLEADINGS (PWC AUDIT, PWC US TAX, PJT PARTNERS, KCC/VERITA, A&M)	1.20	504.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/26	FP	REVIEW AND DISCUSS FINALIZING/FILING OF RETENTION PLEADINGS	0.30	126.00
01/06/26	FRY	REVIEW RETENTION APPLICATIONS FOR FILING	1.10	1,265.00
01/07/26	DJH	REVIEW AND ANALYZE COMMENTS TO OCP AND INTERIM COMPENSATION MOTIONS	0.30	285.00
01/07/26	FRY	REVIEW REVISIONS TO OCP MOTION	0.50	575.00
01/13/26	DJH	REVIEW INTERIM COMP AND OCP MOTIONS; COORDINATE FILING AND SERVICE OF SAME	0.50	475.00
01/13/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF MOTION FOR ORDER AUTHORIZING EMPLOYMENT/PAYMENT OF ORDINARY COURSE PROFESSIONALS	0.40	168.00
01/13/26	FRY	REVIEW FINAL OCP MOTION FOR FILING	0.30	345.00
01/16/26	DJH	CORRESPOND REGARDING COMMENTS FROM UST ON CS RETENTION (.2); REVIEW AND ANALYZE UST COMMENTS TO PJT ORDER (.3)	0.50	475.00
01/16/26	DJH	CALL WITH B. FISCHER REGARDING CS RETENTION APPLICATION (.3); REVIEW SCHEDULE OF PAYMENTS (.2); CORRESPOND WITH WORKING GROUP REGARDING SAME (.2)	0.70	665.00
01/16/26	FRY	REVIEW COMMENTS FROM UST RE RETENTION	0.50	575.00
01/17/26	FRY	REVIEW UST COMMENTS TO VERITA AND A&M RETENTION PAPERS	0.50	575.00
01/18/26	FRY	EMAILS RE UST COMMENTS TO RETENTION PAPERS	0.20	230.00
01/20/26	DJH	REVIEW AND COORDINATE FILING OF PJT SUPPLEMENTAL DECLARATION	0.30	285.00
01/20/26	BMF	REVIEW ISSUES RE RETENTION (.1); CORRESPOND W/ ACCOUNTING RE SAME (.1)	0.20	86.00
01/20/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF SUPPLEMENTAL DECLARATION OF A. ROBBINS ISO PJT RETENTION AND EMPLOYMENT	0.40	168.00
01/20/26	FRY	REVIEW PILLOWTEX ANALYSIS AND EMAIL TO UST RE RESPONSE ON RETENTION ISSUES	0.50	575.00
01/20/26	FRY	REVIEW SUPPLEMENTAL DECLARATION RE PJT	0.30	345.00
01/20/26	FRY	REVIEW EMAILS RE RESPONSES TO UST RETENTION ISSUES	0.30	345.00
01/22/26	FRY	REVIEW EMAILS RE RESPONSES TO UST RETENTION ISSUES	0.40	460.00
01/23/26	DJH	CORRESPOND REGARDING RETENTION ORDERS (.3); CIRCULATE SAME TO CHAMBERS (.3)	0.60	570.00
01/23/26	FP	PREPARE, FILE, COORDINATE SERVICE OF 2ND SUPPLEMENTAL DECL. OF A. ROBBINS ISO PJT RETENTION	0.40	168.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/23/26	FP	PREPARE FILE AND COORDINATE SERVICE OF 2ND SUPPLEMENTAL DECL. OF M. BROD ISO MILBANK RETENTION	0.40	168.00
01/23/26	FRY	REVIEW SUPPLEMENTAL DECLARATIONS FOR PROFESSIONALS	0.40	460.00
01/27/26	DJH	REVIEW AND CORRESPOND REGARDING VERITA ORDER	0.40	380.00
01/27/26	FP	PREPARE, FILE, AND COORDINATE SERVICE OF A&M FIRST SUPPLEMENTAL DECLARATION OF B. CEJKA ISO RETENTION PLEADINGS	0.40	168.00
01/27/26	FRY	REVIEW EMAILS WITH UST RE RETENTION OF PROFESSIONALS	0.30	345.00
01/27/26	FRY	CALL WITH VERITA RE CLAIMS AGENT RETENTION ORDER	0.20	230.00
01/28/26	DJH	CALL WITH CO-COUNSEL REGARDING OCP AND ADMIN FEE ORDERS (.3); FOLLOW UP CORRESPONDENCE REGARDING SAME (.3)	0.60	570.00
01/28/26	FRY	REVIEW UST COMMENTS TO ADMIN FEE ORDER AND OCP	0.40	460.00
01/29/26	FRY	CALL WITH CO-COUNSEL RE OCP ORDER	0.20	230.00
01/30/26	FP	REVIEW COURT NOTICES RE: ADDITIONAL UPDATES FOR OBJECTIONS BY UST TO PWC RETENTION AND UPDATE CALENDAR	0.20	84.00
01/30/26	FRY	CALL WITH UST RE OCP ORDER	0.50	575.00

FINANCING **3.90 3,329.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/08/26	FRY	REVIEW EMAIL FROM CHUBB RE DIP LANGUAGE	0.20	230.00
01/20/26	FRY	REVIEW BACKSTOP MOTION FOR FILING	0.70	805.00
01/20/26	DJH	REVIEW (.3) AND COORDINATE FILING OF BACKSTOP APPROVAL MOTION (.2)	0.50	475.00
01/20/26	FP	PREPARE AND CIRCULATE PDF'S OF COMBINED MOTION WITH EXHIBITS TO APPROVE BACKSTOP COMMITMENT AGREEMENT FOR REVIEW (.30); FILE AND COORDINATE SERVICE OF MOTION, WITH EXHIBITS, TOGETHER WITH DECLARATION OF A. ROBBINS ISO MOTION (.60)	0.90	378.00
01/26/26	DJH	REVIEW AND ANALYZE REVISED FINAL DIP ORDER AND CKM SETTLEMENT TERMS	0.60	570.00
01/28/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING CHANGES TO DIP ORDER; REVIEW AND ANALYZE SAME	0.30	285.00
01/28/26	FP	PREPARE FILE AND COORDINATE NOTICE OF FILING OF FINAL DIP ORDER	0.30	126.00
01/28/26	FRY	REVIEW NOTICE OF AMENDED DIP FOR FILING	0.40	460.00

LITIGATION **23.80 25,765.50**

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/30/25	FRY	REVIEW AND COMMENT ON DRAFT PROTECTIVE ORDER	0.50	575.00
12/31/25	FRY	REVIEW DOCUMENT REQUESTS TO CASTLE KNIGHT (.4); EMAILS WITH CO-COUNSEL RE SAME (.1)	0.50	575.00
12/31/25	DJH	REVIEW AND REVISE DRAFT REQUESTS FOR PRODUCTION (.8); CORRESPOND WITH CO-COUNSEL REGARDING SAME (.3)	1.10	1,045.00
01/05/26	DJH	REVIEW AND REVISE DEPOSITION NOTICE AND RELATED DOCUMENTS (.6); CORRESPOND WITH CO-COUNSEL REGARDING SAME (.2)	0.80	760.00
01/05/26	FRY	REVIEW REQUESTS FOR PRODUCTION AND DEPOSITION NOTICES TO CASTLEKNIGHT	0.40	460.00
01/05/26	FRY	CALL WITH CO-COUNSEL RE PROPOSED MEDIATORS	0.50	575.00
01/05/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: MEDIATION AND FOLLOW-UP	0.80	1,440.00
01/05/26	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL S. KHALIL RE: MEDIATION	0.30	540.00
01/06/26	FRY	CALL WITH CO-COUNSEL RE LITIGATION SCHEDULE	0.30	345.00
01/06/26	FRY	RESEARCH RE SCHEDULING MOTIONS	0.40	460.00
01/06/26	FRY	FOLLOW UP RE SCHEDULING ORDER	0.20	230.00
01/06/26	FRY	EMAIL TO JUDGE RE MEDIATION	0.30	345.00
01/06/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: MEDIATION	0.30	540.00
01/06/26	MDS	REVIEW LITIGATION SCHEDULE; MEDIATION	1.50	2,700.00
01/07/26	FRY	CALL WITH CO-COUNSEL RE MEDIATION (.2); FOLLOW UP EMAIL TO CHAMBERS RE SAME (.1)	0.30	345.00
01/07/26	FRY	EMAILS WITH CO-COUNSEL RE MEDIATION ORDER	0.30	345.00
01/07/26	DJH	REVIEW AND REVISE DRAFT MEDIATION ORDER (.9); CORRESPOND WITH CO-COUNSEL REGARDING SAME (.3)	1.20	1,140.00
01/07/26	FRY	REVIEW MEDIATION ORDER	0.50	575.00
01/07/26	MDS	REVIEW JUDGE DRAIN EMAILS	0.40	720.00
01/07/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: MEDIATION	0.40	720.00
01/08/26	FRY	EMAILS WITH CO-COUNSEL AND ADVERSARY RE MEDIATION ORDER	0.40	460.00
01/08/26	FRY	CALL WITH MEDIATOR AND MEDIATION PARTIES RE UPCOMING MEDIATION	0.60	690.00
01/08/26	DJH	CORRESPOND REGARDING MEDIATION AND MEDIATION ORDER	0.30	285.00
01/08/26	MDS	REVIEW AND COMMENT ON MEDIATION RELATED ISSUES	0.70	1,260.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/09/26	DJH	CORRESPOND REGARDING MEDIATION ORDER (.5); CALL WITH F. YUDKIN REGARDING SAME (.2); FINALIZE MEDIATION ORDER FOR SUBMISSION (.5); CORRESPOND WITH CHAMBERS REGARDING SAME (.3)	1.50	1,425.00
01/09/26	FRY	REVIEW EMAILS RE MEDIATION ORDER	0.20	230.00
01/09/26	MDS	REVIEW EXTENSIVE E-MAILS - MEDIATION	0.60	1,080.00
01/11/26	FRY	REVIEW MEDIATION STATEMENT	0.90	1,035.00
01/11/26	DJH	REVIEW AND ANALYZE MEDIATION STATEMENT (1.2); CORRESPOND WITH CO-COUNSEL REGARDING SAME (.2)	1.40	1,330.00
01/16/26	FRY	REVIEW MEDIATION REPORT FOR FILING	0.30	345.00
01/16/26	DJH	REVIEW MEDIATOR'S REPORT; COORDINATE FILING AND SERVICE OF SAME	0.40	380.00
01/16/26	FP	PREPARE MEDIATION REPORT IN PDF AND CIRCULATE FOR REVIEW (.20); PREPARE AND FILE MEDIATION REPORT (.20); COORDINATE SERVICE (.10)	0.50	210.00
01/26/26	BMF	REVIEW PRECEDENT IN CONNECTION W/ SETTLEMENT MOTION (.5); CORRESPOND W/ MILBANK RE SAME (.1)	0.60	258.00
01/28/26	DJH	REVIEW AND REVISE DRAFT WITNESS AND EXHIBIT LIST	0.40	380.00
01/28/26	TJD	PREPARE WITNESS LIST FOR 2/3 HEARING	1.10	467.50
01/28/26	TJD	PREPARE AGENDA FOR HEARING	2.40	1,020.00
01/29/26	DJH	CORRESPOND REGARDING WITNESS LIST AND AGENDA	0.50	475.00

PLAN OF REORGANIZATION **20.70 19,990.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/29/25	MDS	REVIEW SERVICE PLAN (.5); REVISED PLAN OF REORGANIZATION/DISCLOSURE STATEMENT (2.1)	2.60	4,680.00
12/31/25	FP	PREPARE COMBINED NOTICE OF COMMENCEMENT OF CASE, HEARING ON DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN FOR FILING AND CIRCULATE FOR REVIEW TO D. HARRIS (.40); REVISE NOTICE AND RE-CIRCULATE (.20); PREPARE AND FILE (.20)	0.80	336.00
01/12/26	DJH	REVIEW AND ANALYZE RECENT OBJECTIONS TO RELEASE PROVISIONS	0.50	475.00
01/12/26	TJD	REVIEW RECENT OBJECTIONS TO CONFIRMATION	1.20	510.00
01/12/26	FRY	RESEARCH RE PLAN CONFIRMATION AND UST OBJECTIONS	0.40	460.00
01/14/26	DJH	REVIEW AND ANALYZE SEC COMMENTS TO DISCLOSURE STATEMENT AND PLAN	0.50	475.00
01/14/26	FRY	CALL WITH SEC RE PLAN AND DS	0.40	460.00
01/20/26	FRY	EMAILS WITH CO-COUNSEL RE SECOND DAY HEARING AND CONFIRMATION HEARING	0.20	230.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/21/26	DJH	CORRESPOND WITH CREDITOR REGARDING PLAN PROVISIONS (.2); REVIEW PLAN IN CONNECTION WITH SAME (.3)	0.50	475.00
01/21/26	BMF	CORRESPOND W/ N. LAGINESTRA RE PLAN	0.10	43.00
01/21/26	BMF	RESEARCH ISSUES RE PLAN (1.3); CORRESPOND W/ F. YUDKIN & D. HARRIS RE SAME (.1); CORRESPOND W/ N. LAGINESTRA RE SAME (.1)	1.50	645.00
01/22/26	DJH	REVIEW CORRESPONDENCE FROM CHUBB REGARDING CONFIRMATION ORDER MODIFICATIONS	0.30	285.00
01/22/26	FRY	EMAILS TO/FROM CO-COUNSEL RE CONFIRMATION OBJECTIONS FROM UST	0.40	460.00
01/23/26	DJH	REVIEW PLAN SUPPLEMENT (.4); COORDINATE FILING AND SERVICE OF SAME (.3)	0.70	665.00
01/23/26	MDS	REVIEW EMAILS ON PLAN ISSUES	0.70	1,260.00
01/23/26	FP	CONFORM, FILE AND COORDINATE SERVICE OF NOTICE OF PLAN SUPPLEMENT	0.40	168.00
01/23/26	FRY	REVIEW PLAN SUPPLEMENT FOR FILING	0.50	575.00
01/26/26	DJH	REVIEW CORRESPONDENCE WITH UST REGARDING REVISED ORDERS (.3); REVIEW AND ANALYZE SAME (.3); CORRESPOND WITH LANDLORD REGARDING CONFIRMATION ORDER LANGUAGE (.3)	0.90	855.00
01/27/26	DJH	CORRESPOND WITH COUNSEL TO SURETY BOND PROVIDER REGARDING CONFIRMATION ORDER	0.30	285.00
01/27/26	MDS	REVIEW UST COMMENTS/INCENTIVE PLAN	0.50	900.00
01/27/26	FRY	REVIEW EMAIL FROM ASIC RE SURETY BONDS AND CONFIRMATION ISSUES	0.30	345.00
01/28/26	DJH	CORRESPOND REGARDING CONFIRMATION ORDER (.3) AND INSURANCE ORDER (.3)	0.60	570.00
01/28/26	DJH	DRAFT AND REVISE NOTICE OF FILING OF FINAL DIP ORDER (.3); DRAFT AND REVISE NOTICE OF FILING OF MODIFIED PLAN (.3); COORDINATE FILING OF SAME (.3)	0.90	855.00
01/28/26	TJD	DRAFT NOTICE OF REVISED ORDER AND AMENDED PLAN (2.1); COMPILER SAME (.4) MEETING WITH D. HARRIS RE SAME (.2)	2.70	1,147.50
01/28/26	FP	PREPARE FILE AND COORDINATE NOTICE OF FILING OF AMENDED PLAN JOINT PREPACKAGE	0.30	126.00
01/28/26	FRY	REVIEW NOTICE OF AMENDED PLAN FOR FILING	0.30	345.00
01/29/26	DJH	CORRESPOND WITH CO-COUNSEL AND LANDLORD REGARDING PLAN COMMENTS	0.30	285.00
01/29/26	DJH	REVIEW AND COMMENT ON DRAFT CONFIRMATION ORDER	1.20	1,140.00
01/29/26	MDS	REVIEW CORRESPONDENCE RE: CONFIRMATION HEARINGS	0.20	360.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/29/26	FRY	REVIEW COMMENTS TO CONFIRMATION ORDER	0.50	575.00
REPORTING			2.40	2,540.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/07/26	FRY	EMAIL FROM UST RE IDI	0.10	115.00
01/08/26	DJH	CORRESPOND WITH UST AND CO-COUNSEL REGARDING IDI	0.20	190.00
01/09/26	FRY	EMAIL TO UST RE MOR REPORTING	0.20	230.00
01/12/26	DJH	CALL REGARDING PREPARATION FOR IDI	0.40	380.00
01/12/26	FRY	CALL WITH A&M RE IDI	0.30	345.00
01/15/26	FRY	REVIEW FOLLOW UP TO IDI	0.20	230.00
01/15/26	FRY	PARTICIPATE IN INITIAL DEBTOR INTERVIEW	0.50	575.00
01/15/26	DJH	PARTICIPATE ON UST INITIAL DEBTOR INTERVIEW	0.50	475.00
TOTAL HOURS			218.90	

PROFESSIONAL SERVICES: \$172,137.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Benjamin M. Fischer	Associate	47.90	430.00	20,597.00
Daniel J. Harris	Member	50.50	950.00	47,975.00
Danielle E. Delehanty	Paralegal	9.70	420.00	4,074.00
Felice R. Yudkin	Member	42.10	1,150.00	48,415.00
Frances Pisano	Paralegal	24.30	420.00	10,206.00
Michael D. Sirota	Member	16.00	1,800.00	28,800.00
Timothy J. Dumbroff	Associate	28.40	425.00	12,070.00
Total		218.90		\$172,137.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
12/04/25	ONLINE RESEARCH	1.00	51.49
12/04/25	ONLINE RESEARCH	1.00	321.96
12/29/25	COURT FEES	1.00	0.10
12/29/25	COURT FEES	1.00	0.10
12/29/25	COURT FEES	2.00	0.20

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
12/31/25	DELIVERY/COURIERS	1.00	258.50
12/31/25	DEPOSITIONS TRANSCRIPT	1.00	265.35
12/31/25	PHOTOCOPY /PRINTING/ SCANNING	14.00	2.80
01/01/26	COURT FEES	1.00	0.10
01/01/26	COURT FEES	14.00	1.40
01/01/26	COURT FEES	14.00	1.40
01/06/26	ONLINE RESEARCH	1.00	159.45
01/13/26	COURT FEES	1.00	0.10
01/21/26	COURT FEES	2.00	0.20
01/21/26	ONLINE RESEARCH	1.00	53.15
01/28/26	COURT FEES	2.00	0.20
01/28/26	COURT FEES	26.00	2.60
01/28/26	COURT FEES	2.00	0.20
Total			\$1,119.30

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
ONLINE RESEARCH	586.05
COURT FEES	6.60
DELIVERY SERVICES/COURIERS	258.50
DEPOSITIONS TRANSCRIPT	265.35
PHOTOCOPYING / PRINTING / SCANNING	2.80
TOTAL COSTS	\$1,119.30

TOTAL SERVICES AND COSTS: \$ 173,256.30

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TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
NJ812	FEE APPLICATION PREPARATION	3.60	1,968.50
NJ820	FINANCING	3.90	3,329.00
NJ821	LITIGATION	23.80	25,765.50
NJ823	DISCLOSURE STATEMENT	0.30	345.00
NJ838	BUSINESS OPERATIONS	1.50	1,870.00
NJ839	CASE ADMINISTRATION	127.00	89,728.50
NJ842	FEE EMPLOYMENT	35.70	26,600.00
NJ851	PLAN OF REORGANIZATION	20.70	19,990.50
NJ856	REPORTING	2.40	2,540.00
	Total	218.90	\$172,137.00