

MILBANK LLP

Dennis F. Dunne (*pro hac vice*)
Samuel A. Khalil (*pro hac vice*)
Matthew Brod (*pro hac vice*)
Lauren C. Doyle (*pro hac vice*)
Benjamin M. Schak (*pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
DDunne@Milbank.com
SKhalil@Milbank.com
MBrod@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

Co-Counsel to the Reorganized Debtors

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

Co-Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. et al.,¹

Reorganized Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

**Hearing: April 16, 2026,
at 10:00 a.m. (ET)**

**NOTICE OF REORGANIZED DEBTORS’
MOTION FOR ENTRY OF A FINAL DECREE
CLOSING CERTAIN OF THE CHAPTER 11 CASES**

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Reorganized Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Reorganized Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Reorganized Debtors’ service address for these Chapter 11 Cases is 2487 W Navigator Drive, 3rd Floor, Meridian, ID 83642.



NOTICE IS HEREBY GIVEN as follows:

A hearing on the *Reorganized Debtors' Motion for Entry of a Final Decree Closing Certain of the Chapter 11 Cases* (the "**Motion**") will be held on **April 16, 2026 at 10:00 a.m. (ET)**, or as soon thereafter as counsel may be heard, before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of New Jersey, 402 East State Street, Trenton, NJ 08608 (the "**Court**").

The Motion sets forth the relevant legal and factual bases upon which the relief requested should be granted. A proposed final decree granting the relief requested in the Motion is also attached to the Motion.

Objections to the Motion must: (a) be in writing; (b) state with particularity the basis of the objection; (c) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the District of New Jersey, and (d) be filed with the Court and served so as to be actually received by **April 9, 2026, 2026, at 4:00 p.m. (ET)**, by: (i) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne, Samuel A. Khalil, Matthew Brod, Lauren C. Doyle, and Benjamin M. Schak), co-counsel for the Reorganized Debtors; and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601 (Attn: Michael D. Sirota, Felice R. Yudkin, and Daniel J. Harris), co-counsel for the Reorganized Debtors.

Only those responses or objections that are timely filed, served, and received will be considered at the Hearing. Failure to file a timely objection may result in entry of a final decree granting the relief requested in the Motion.

Unless an objection is timely filed and served, the Motion will be decided on the papers in accordance with D.N.J. LBR 9013-3(d) and the relief requested may be granted without further notice or hearing.

All documents filed in these Chapter 11 Cases may be obtained free of charge by visiting the website of Verita Global at www.veritaglobal.net/USS. You may also obtain copies of pleadings by visiting the Bankruptcy Court's website at <https://www.njb.uscourts.gov/> in accordance with the procedures and fees set forth on that website.

Dated: March 24, 2026

Respectfully submitted,

/s/ Michael D. Sirota

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

- and -

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Benjamin M. Schak (*pro hac vice* pending)
55 Hudson Yards
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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. et al.,¹

Reorganized Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

**Hearing: April 16, 2026,
at 10:00 a.m. (ET)**

**REORGANIZED DEBTORS’ MOTION FOR ENTRY OF A
FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES**

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Reorganized Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Reorganized Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Reorganized Debtors’ service address for these Chapter 11 Cases is 2487 W Navigator Drive, 3rd Floor, Meridian, ID 83642.

TO THE HONORABLE MICHAEL B. KAPLAN, UNITED STATES BANKRUPTCY JUDGE:

The above-captioned reorganized debtors and debtors in possession (the “**Reorganized Debtors**” or “**USS**”) respectfully state as follows in support of this motion (the “**Motion**”).

RELIEF REQUESTED

1. The Reorganized Debtors seek entry of a final decree closing each of the Reorganized Debtors’ Chapter 11 Cases other than the case of PECF USS Intermediate Holding II Corporation, Case No. 25-23631 (MBK) (the “**Remaining Case**”). A proposed form of final decree (the “**Proposed Final Decree**”) is attached as **Exhibit A** to this Motion.

2. The principal statutory bases for the relief requested in this Motion are sections 105(a) and 350(a) of title 11 of the U.S. Code (the “**Bankruptcy Code**”), Rule 3022 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rules 3022-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “**Local Rules**”).

JURISDICTION AND VENUE

3. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334. This case has been referred to the Court pursuant to 28 U.S.C. § 157(a) by the *Standing Order of Reference to the Bankruptcy Court under Title 11* (D.N.J. amended June 6, 2025) (Bumb, C.J.). This Motion is a core proceeding under 28 U.S.C. § 157(b). The Reorganized Debtors consent to the Court’s entry of a final order on this Motion if it is determined that the Court cannot otherwise enter a final order or judgment consistent with Article III of the U.S. Constitution. Venue in the Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

4. On December 29, 2025 (the “**Petition Date**”), each Debtor commenced a case under chapter 11 of the Bankruptcy Code by filing a voluntary petition for relief. The Reorganized Debtors are operating their business as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee, examiner or official committee has been appointed. These

were prepackaged cases commenced for the purpose of implementing a comprehensive restructuring in accordance with the terms of a restructuring support agreement. The Debtors commenced solicitation of votes on the *Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 16] (as subsequently amended, modified, supplemented, and confirmed, the “**Plan of Reorganization**”) reflecting the terms of the restructuring support agreement prior to commencing these Chapter 11 Cases, and filed that Plan of Reorganization on the Petition Date.

5. On December 30, 2025, the Court entered the *Order Directing Joint Administration of Chapter 11 Cases* [Dkt. No. 81] authorizing the joint administration and procedural consolidation of the Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b) under the case of United Site Services, Inc., Case No. 26-23630. The Chapter 11 Cases other than the Remaining Case are as follows (collectively, the “**Affiliate Cases**”):

Affiliate Debtor	Case No.
Johnny on the Spot, LLC	25-23638
Northeast Sanitation, Inc.	25-23637
PECF USS Intermediate Holding III Corporation	25-23632
Portable Holding Corporation	25-23633
Portable Intermediate Holding Corporation	25-23634
Portable Intermediate Holding II Corporation	25-23635
Russell Reid Waste Hauling and Disposal Service Co., Inc.	25-23629
United Site National Services Company	25-23638
United Site Services, Inc.	25-23630
United Site Services Northeast, Inc.	25-23639
United Site Services of California, Inc.	25-23640
United Site Services of Colorado, Inc.	25-23641
United Site Services of Florida, LLC	25-23642
United Site Services of Louisiana, Inc.	25-23643
United Site Services of Maryland, Inc.	25-23644
United Site Services of Mississippi, Inc.	25-23645
United Site Services of Nevada, Inc.	25-23646
United Site Services of Texas, Inc.	25-23647
USS Ultimate Holdings, Inc.	25-23636

Affiliate Debtor	Case No.
Vortex Holdco, LLC	25-23648
Vortex Opco, LLC	25-23649

6. On February 27, 2026, the Court entered the *Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 344] (the “**Confirmation Order**”).

7. On March 3, 2026, the Effective Date (as defined in the Plan of Reorganization) occurred. See *Notice of (I) Entry of an Order Approving the Adequacy of the Disclosure Statement and Confirming the Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Occurrence of Effective Date* [Dkt. No. 384].

8. For further information about USS, its business operations, assets and capital structure, and the circumstances that led to the filing of the Chapter 11 Cases, USS refers to the *Declaration of Chris Kelly in Support of Chapter 11 Petitions and First Day Motions of United Site Services, Inc. et al.* [Dkt. No. 15] (the “**First Day Declaration**”), filed on December 29, 2025.²

9. The Reorganized Debtors do not currently anticipate any significant contested matters related to the Chapter 11 Cases. However, miscellaneous motions, applications, pleadings, or other matters or proceedings may arise from time to time (collectively, the “**Remaining Matters**”). Any Remaining Matters related to any of the Reorganized Debtors can be filed, administered, and adjudicated in the Remaining Case without any substantive or negative impact on any party in interest.³

² Capitalized terms used but not defined in this Motion have the meanings ascribed to them in the First Day Declaration.

³ The Reorganized Debtors reserve all rights to dispute any outstanding claims, and the failure of the Reorganized Debtors to object to any claim filed in these Chapter 11 Cases prior to entry of the Proposed Final Decree will not cause such claim to be deemed allowed. The Reorganized Debtors request that the Court permit any objections to claims against or interests in any of the Chapter 11 Cases to be filed, administered, and adjudicated in the Remaining Case.

10. The Reorganized Debtors believe that closing the Affiliate Cases is in the best interest of the Reorganized Debtors, as it will greatly reduce the costs attributable to remaining in chapter 11.

BASIS FOR RELIEF

11. Section 350(a) of the Bankruptcy Code provides that “[a]fter an estate is fully administered and the court has discharged the trustee, the court shall close the case.” 11 U.S.C. § 350(a). Bankruptcy Rule 3022, which implements section 350(a) of the Bankruptcy Code, similarly provides that “[a]fter an estate is fully administered in a Chapter 11 case, the court must, on its own or on a party in interest’s motion, enter a final decree closing the case.” Fed. R. Bankr. P. 3022.

12. Although the phrase “fully administered” is not defined in the Bankruptcy Code, the Bankruptcy Rules, or the Local Rules, the Notes of the Advisory Committee on Bankruptcy Rule 3022 (the “**Committee Notes**”) set forth the following non-exclusive list of factors to be considered in determining whether an estate has been fully administered:

- (1) whether the order confirming the plan has become final,
- (2) whether deposits required by the plan have been distributed,
- (3) whether the property proposed by the plan to be transferred has been transferred,
- (4) whether the debtor or the successor of the debtor under the plan has assumed the business or the management of the property dealt with by the plan,
- (5) whether payments under the plan have commenced, and
- (6) whether all motions, contested matters, and adversary proceedings have been finally resolved.

Fed. R. Bankr. P. 3022 advisory committee’s note to 1991 amendment. The Committee Notes further provide that the “[e]ntry of a final decree closing a chapter 11 case should not be delayed solely because the payments required by the plan have not been completed,” and “[t]he court should not keep the case open only because of the possibility that the court’s jurisdiction may be invoked in the future.” *Id.*

13. Courts look to the Committee Notes in seeking guidance as to the meaning of “fully administered.” *In re SLI, Inc.*, No. 02-12608 (WS), 2005 WL 1668396, at *2 (Bankr. D. Del. June 24, 2005). But courts have adopted the view that the Committee Notes “factors are but a guide in determining whether a case has been fully administered, and not all factors need to be present before the case is closed.” *In re SLI*, 2005 WL 1668396, at *2 (citing *In re Mold Makers, Inc.*, 124 B.R. 766, 768–69 (Bankr. N.D. Ill. 1991)); *see also In re Valence Tech., Inc.*, No. 12-11580 (CAG), 2014 WL 5320632, at *8 (Bankr. W.D. Tex. Oct. 17, 2014) (holding that the factors “are not exhaustive nor must all six factors be present to establish that a case should be closed” (citing *In re Union Home & Indus., Inc.*, 375 B.R. 912, 917 (10th Cir. B.A.P. 2007))).

14. In addition to the factors set forth in the Committee Notes, courts have considered whether the chapter 11 plan has been substantially consummated. *See In re Broadway 401 LLC*, No. 10-10070 (KJC), 2011 WL 6008362, at *1 (Bankr. D. Del. Dec. 8, 2011) (approving the debtor’s case closing motion pursuant to Bankruptcy Rule 3022 because the court was “satisfied that the Debtors [had] achieved substantial consummation of their Plan”). The Bankruptcy Code defines the term “substantial consummation” as the:

- (A) transfer of all or substantially all of the property proposed by the plan to be transferred;
- (B) assumption by the debtor or by the successor to the debtor under the plan of business or of the management of all or substantially all of the property dealt with by the plan; and
- (C) commencement of distribution under the plan.

11 U.S.C. § 1101(2).

15. Here, the foregoing factors weigh overwhelmingly in favor of closing the Affiliate Cases. The Confirmation Order is a final order, the Effective Date of the Plan of Reorganization has occurred, and the Plan of Reorganization was substantially consummated. The Reorganized Debtors have assumed management and operation of the reorganized business and have already distributed the vast majority of all consideration distributable under the Plan of Reorganization. There are no unresolved motions (other than motions for relief from the automatic stay, which are

now moot and are expected to be withdrawn or otherwise dismissed), contested matters, or adversary proceedings.

16. The Reorganized Debtors have a clear reason to close the Affiliate Cases. If the Affiliate Cases remain open, the Reorganized Debtors will incur substantial additional costs, such as fees payable to the Office of the United States Trustee pursuant to section 1930 of the United States Code (the “**Section 1930 Fees**”). Closing the Affiliate Cases will therefore save the Reorganized Debtors a substantial expense that they would otherwise continue to incur while the Affiliate Cases unnecessarily remain open. Indeed, the continued administrative and financial burden on the Affiliate Cases provides little corresponding benefit to any party in interest, including any stakeholders of the Reorganized Debtors’ estates. Indeed, courts have found that entry of a final decree is appropriate to stop the accrual of Section 1930 Fees. *See, e.g., In re Jay Bee Enters., Inc.*, 207 B.R. 536, 539 (Bankr. E.D. Ky. 1997) (concluding that “it seems appropriate to close this case to stop the financial drain on the debtor” due to accrual of Section 1930 Fees).

17. In total, the relevant factors clearly support a finding that the Affiliate Cases have been “fully administered” and the Reorganized Debtors should be permitted to close the Affiliated Cases. This outcome is consistent with the Plan, which provides that the Reorganized Debtors “may at any time seek to close the remaining Chapter 11 Case in accordance with the Bankruptcy Code and the Bankruptcy Rules.” Plan of Reorganization, Art. XII.L.

18. While the Reorganized Debtors acknowledge that the payment of certain claims may be pending, such claims will be paid pursuant to the Plan of Reorganization. The fact that certain payments to be made pursuant to a plan remain to be made should not be an impediment to the issuance of a final decree. *See In re Jay Bee Enters.*, 207 B.R. at 539 (finding that Bankruptcy Rule 3022 “does not require that a chapter 11 case be kept open until all awarded fees and allowed claims have been paid in accordance with the confirmed plan or until the statutory fees . . . have been paid”).

19. The Reorganized Debtors will work to resolve any Remaining Matters, all of which can be resolved in the Remaining Case without keeping the dockets of the Affiliate Cases open.

Closing the Affiliate Cases will have no impact on the resolution of any Remaining Matters or distributions under the Plan of Reorganization, other legal entitlements under the Plan, or the substantive rights of any party in interest, while stopping the accrual of Section 1930 Fees associated with the Affiliate Cases.

20. Lastly, courts in this and other jurisdictions have issued final decrees closing chapter 11 cases while retaining jurisdiction over certain pending matters. *See, e.g., In re New Rite Aid, LLC*, No. 25-14861 (MBK) (Bankr. D.N.J. Dec. 30, 2025) [Dkt. No. 3695] (closing affiliated chapter 11 cases and retaining jurisdiction over the remaining case); *In re Presperse Corp.*, No. 24-18921 (MBK) (Bankr. D.N.J. Oct. 23, 2025) [Dkt. No. 693] (same); *In re Thrasio Holdings, Inc.*, No. 24-11840 (CMG) (Bankr. D.N.J. Aug. 22, 2024) [Dkt. No. 1983] (same); *In re WeWork Inc.*, No. 23-19865 (JKS) (Bankr. D.N.J. July 30, 2024) [Dkt. No. 2259] (same); *In re Cyxtera Techs., Inc.*, No. 23-14853 (JKS) (Bankr. D.N.J. Mar. 27, 2024) [Dkt. No. 953] (same).

21. Accordingly, entry of the Final Decree closing the Affiliate Cases is in the best interests of the Reorganized Debtors and an appropriate use of the Court's equitable powers pursuant to section 105(a) of the Bankruptcy Code.

NOTICE

22. Notice of this Motion will be provided to persons listed in paragraph 94 of the Confirmation Order. The Reorganized Debtors respectfully submit that no further notice is required.

[Remainder of page intentionally blank]

Upon the foregoing Motion, the Reorganized Debtors respectfully request that the Court (a) enter the final decree, substantially in the form attached to the Motion as **Exhibit A**, granting the Motion, and (b) grant such other relief as is just and proper.

Dated: March 24, 2026

Respectfully submitted,

/s/ Michael D. Sirota

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
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Co-Counsel to the Reorganized Debtors

EXHIBIT A TO CASE CLOSING MOTION

PROPOSED FINAL DECREE

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. et al.,¹

Reorganized Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

Related to Dkt. No. _____

FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES

The relief set forth on the following pages, numbered (3) through (6), is **ORDERED**.

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Reorganized Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Reorganized Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Reorganized Debtors’ service address for these Chapter 11 Cases is 2487 W Navigator Drive, 3rd Floor, Meridian, ID 83642.

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Reorganized Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Final Decree Closing Certain of the Chapter 11 Cases

Caption in compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP

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Co-Counsel to the Reorganized Debtors

(Page 3)

Reorganized Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Final Decree Closing Certain of the Chapter 11 Cases

Upon the motion (the “**Motion**”)¹ of the above-captioned reorganized debtors (collectively, the “**Reorganized Debtors**”) for entry of a final decree (this “**Final Decree**”) closing each of the Reorganized Debtors’ Chapter 11 Cases other than the Remaining Case; and the Court having jurisdiction to decide the Motion and to enter this Final Decree pursuant to 28 U.S.C. § 1334; and these Chapter 11 Cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Final Decree; it is hereby **ORDERED** that:

1. The Motion is **GRANTED** as set forth herein.
2. The following Affiliate Cases are hereby closed and a final decree is granted effective as of the date of entry of this Final Decree; *provided* that this Court shall retain jurisdiction as provided in the Plan, the Confirmation Order, and this Final Decree:

Affiliate Debtor	Case No.
Johnny on the Spot, LLC	25-23638
Northeast Sanitation, Inc.	25-23637
PECF USS Intermediate Holding III Corporation	25-23632
Portable Holding Corporation	25-23633
Portable Intermediate Holding Corporation	25-23634
Portable Intermediate Holding II Corporation	25-23635
Russell Reid Waste Hauling and Disposal Service Co., Inc.	25-23629
United Site National Services Company	25-23638
United Site Services, Inc.	25-23630

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

(Page 4)

Reorganized Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Final Decree Closing Certain of the Chapter 11 Cases

Affiliate Debtor	Case No.
United Site Services Northeast, Inc.	25-23639
United Site Services of California, Inc.	25-23640
United Site Services of Colorado, Inc.	25-23641
United Site Services of Florida, LLC	25-23642
United Site Services of Louisiana, Inc.	25-23643
United Site Services of Maryland, Inc.	25-23644
United Site Services of Mississippi, Inc.	25-23645
United Site Services of Nevada, Inc.	25-23646
United Site Services of Texas, Inc.	25-23647
USS Ultimate Holdings, Inc.	25-23636
Vortex Holdco, LLC	25-23648
Vortex Opco, LLC	25-23649

3. The Remaining Case of PECF USS Intermediate Holding II Corporation, Case No. 25-23631 (MBK) shall remain open pending the entry of a final decree by this Court closing the Remaining Case.

4. All Remaining Matters, including claims reconciliation with respect to claims against any Reorganized Debtor, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen any Affiliate Case, and the Court retains jurisdiction and authority with regard to the Remaining Matters, whether or not they pertain to the Remaining Case or the Affiliate Cases. For the avoidance of doubt, nothing herein shall modify the rights or responsibilities of the Reorganized Debtors with respect to the Remaining Matters.

5. The clerk shall designate on the docket of each Affiliate Case that the Chapter 11 Cases are now being administered under the Remaining Case. The Debtors shall make a docket entry in each of the Affiliate Cases substantially similar to the following:

An order has been entered in this case directing that all further reporting concerning the administration of the assets and liabilities in this case will occur only in the case of PECF USS Intermediate Holding II Corporation, Case No. 25-23631 (MBK). The docket in Case No. 25-23631 (MBK) should be consulted for all matters affecting this case.

(Page 5)

Reorganized Debtors: United Site Services, Inc. *et al.*

Case No.: 25-23630 (MBK)

Caption of Order: Final Decree Closing Certain of the Chapter 11 Cases

6. The Reorganized Debtors shall file quarterly reports and through date of entry of the Final Decree and pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) for the Affiliate Cases within forty-five (45) days after the date of entry of the Final Decree, subject to further extensions with prior written agreement between the Reorganized Debtors and the U.S. Trustee (email being sufficient); *provided* that, for the avoidance of doubt, effective as of the date of entry of the Final Decree, no further quarterly U.S. Trustee fees shall be due and payable by the Reorganized Debtors of the Affiliate Cases. This Court shall retain jurisdiction to enforce fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

7. The Reorganized Debtors or any entity making disbursements on behalf of any such Reorganized Debtor shall report quarterly disbursements for the Remaining Case in post confirmation reports, and quarterly fees will be paid when due and payable under 28 U.S.C. § 1930(a)(6)(A)–(B) pending the entry of a final decree by this Court closing the Remaining Case.

8. Entry of this Final Decree is without prejudice to (a) the rights of the Debtors, the Reorganized Debtors, or any party in interest to seek to reopen any of the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtors or any entity authorized pursuant to the Plan, as applicable, to (i) commence, prosecute, and/or resolve any claims filed against any Debtor, any Reorganized Debtor, or any other person in these Chapter 11 Cases, or (ii) object to claims filed against any Debtor or Reorganized Debtor. This Final Decree shall have no effect whatsoever on any contested matter, adversary proceeding, or other matters pending before this Court, as provided in the Plan of Reorganization and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of any Reorganized Debtor, or any entity authorized pursuant to the Plan, as applicable, to file an objection to a claim against or interest in any Reorganized Debtors' Chapter 11 Cases shall not constitute allowance of the claim and shall not result in such claim being deemed allowed against any Debtor or Reorganized Debtor. Any objections to claims against or interests in the Debtors or the Reorganized Debtors may be filed, administered, and adjudicated in the Remaining Case.

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Caption of Order: Final Decree Closing Certain of the Chapter 11 Cases

9. Notwithstanding entry of this Final Decree, in accordance with the applicable provisions of the Plan of Reorganization, which were incorporated into and made part of the Confirmation Order, the Debtors and the Reorganized Debtors, as applicable, shall be entitled to prosecute claims and defenses, make distributions, and attend to other affairs on behalf of each of the other former Debtors as if such former Debtors' estates continued to exist.

10. Notwithstanding the entry of this Final Decree or 11 U.S.C. § 550(f), the closing of the Affiliate Cases shall not affect the rights of the Debtors and the Reorganized Debtors, as applicable, including, without limitation, in connection with (a) commencing or maintaining any action, claim, or proceeding, and/or (b) actions, claims, or proceedings to recover from any transferee or any subsequent transferee (in each case to the extent consistent with the Plan of Reorganization and the Confirmation Order).

11. Notice of the Motion as described therein shall be deemed good and sufficient notice of the Motion and the relief requested therein, and the requirements of Bankruptcy Rules and the Local Rules are satisfied by such notice.

12. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, this Final Decree shall be effective and enforceable immediately upon its entry.

13. The Reorganized Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Final Decree.

14. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Final Decree.