



**SECTION I  
FEE SUMMARY**

Summary of Amounts Requested for the Period  
February 1, 2026 through February 28, 2026 (the “**Compensation Period**”)

Fee Total:	\$3,528,477.00
Disbursement Total:	\$17,854.91
Total Fees Plus Disbursements:	\$3,546,331.91
Holdback for This Period:	\$705,695.40
Amount Requested for Payment This Period:	\$2,840,636.51

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$4,283,021.55
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$508,232.78
Total Holdback:	\$851,245.70
Total Received by Applicant:	\$3,431,775.85

Name	Position	Bar Admission	Hourly Rate (\$)	Total Hours Billed	Total Fees Incurred
Adam Di Vincenzo	Partner	2003	2,725.00	2.50	\$6,812.50
Al Pisa	Partner	1997	2,725.00	1.50	\$4,087.50
Andrew M. Leblanc	Partner	1998	2,725.00	1.20	\$3,270.00
Dennis F. Dunne	Partner	1991	2,725.00	28.50	\$77,662.50
Matt Brod	Partner	2011	2,725.00	1.80	\$4,905.00
Paul Denaro	Partner	2000	2,725.00	25.10	\$68,397.50
Russell J. Kestenbaum	Partner	1999	2,725.00	54.30	\$147,967.50
Samuel A. Khalil	Partner	2004	2,725.00	39.00	\$106,275.00
Tim Wendling	Partner	2001	2,725.00	1.40	\$3,815.00
Jason T. Anderson	Partner	2009	2,460.00	12.30	\$30,258.00
Lauren C. Doyle	Partner	2006	2,460.00	94.80	\$233,208.00
Maya Grant	Partner	2004	2,270.00	7.20	\$16,344.00
Bijan Ganji	Partner	2011	2,145.00	2.20	\$4,719.00
Kelly Bartley	Partner	2015	2,145.00	1.60	\$3,432.00
Alexis Brown-Reilly	Special Counsel	2009	1,995.00	5.50	\$10,972.50
Benjamin Schak	Special Counsel	2014	1,995.00	69.20	\$138,054.00
Joel Cavanaugh	Special Counsel	2024	1,995.00	5.00	\$9,975.00
Mary Santanello	Special Counsel	2007	1,995.00	60.60	\$120,897.00
Melanie Yanez	Special Counsel	2005	1,995.00	20.10	\$40,099.50
Michael Rivkin	Special Counsel	2017	1,995.00	48.50	\$96,757.50
Pinky P. Mehta	Special Counsel	2015	1,995.00	3.80	\$7,581.00
Lena Mandel	Associate	1991	1,945.00	16.80	\$32,676.00
Carolyn Carpenter	Associate	2019	1,760.00	151.00	\$265,760.00
Dani Lee Sauer	Associate	2019	1,760.00	17.30	\$30,448.00
Daniel Porat	Associate	2019	1,760.00	182.10	\$320,496.00
Maria C. Schweinberger	Associate	2016	1,760.00	99.70	\$175,472.00
Allison Mahoney	Associate	2023	1,510.00	6.90	\$10,419.00
Bridget Golob	Associate	2022	1,510.00	5.20	\$7,852.00
Daniel McCarthy	Associate	2022	1,510.00	70.90	\$107,059.00
Jimmy Santos	Associate	2020	1,510.00	98.10	\$148,131.00
Kristine Kazangyan	Associate	2022	1,510.00	44.90	\$67,799.00
Rupsha Basu	Associate	2023	1,510.00	19.30	\$29,143.00
Claudio Rezende	Associate	2024	1,445.00	30.90	\$44,650.50
Deepak Gore	Associate	2024	1,445.00	17.70	\$25,576.50
Jane Edwards	Associate	2024	1,445.00	126.00	\$182,070.00
Jordan Rosen	Associate	2024	1,445.00	50.60	\$73,117.00

Name	Position	Bar Admission	Hourly Rate (\$)	Total Hours Billed	Total Fees Incurred
Anna Huang	Associate	2025	1,295.00	136.00	\$176,120.00
Brandon Delijani	Associate	2024	1,295.00	58.90	\$76,275.50
Nick LaGinestra	Associate	2023	1,295.00	139.50	\$180,652.50
Xander Peng	Associate	2025	1,295.00	96.20	\$124,579.00
Allie Chesky	Associate	2025	995.00	23.40	\$23,283.00
Hannah Aiello	Associate	2025	995.00	17.60	\$17,512.00
Charlene Sun	Associate	Not Yet Admitted	995.00	36.10	\$35,919.50
Dylan Solomon	Associate	Not Yet Admitted	995.00	60.00	\$59,700.00
Eric Yang	Associate	Not Yet Admitted	995.00	16.20	\$16,119.00
Kelsey Rodriguez	Associate	Not Yet Admitted	995.00	29.80	\$29,651.00
Minerva Zang	Associate	Not Yet Admitted	995.00	50.30	\$50,048.50
Rebecca Sadock	Associate	Not Yet Admitted	995.00	63.60	\$63,282.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	540.00	18.00	\$9,720.00
Lily Kubany	Legal Assistant	N/A	480.00	13.70	\$6,576.00
Rayanna Shwom	Legal Assistant	N/A	480.00	6.00	\$2,880.00
<b>Grand Total</b>			<b>1,612.06<sup>2</sup></b>	<b>2,188.80</b>	<b>\$3,528,477.00</b>

<sup>2</sup> This figure represents the blended rate of all timekeepers in this Compensation Period.

**SECTION II  
SUMMARY OF SERVICES**

Project Category/Matter Description	Total Hours	Total Fees
Assumption and Rejection of Contracts and Leases	4.00	\$6,702.50
Automatic Stay	7.50	\$11,448.50
Business Operations	2.60	\$3,646.00
Case Administration	58.60	\$80,390.50
Claims	1.90	\$3,863.50
Comms: Debtors	1.20	\$2,131.00
Comms: Equity Holders	1.20	\$3,270.00
Comms: Secured Creditors	6.10	\$10,708.00
Comms: Unsecured Creditors	0.80	\$1,036.00
DIP Financing and Cash Collateral	11.20	\$14,109.50
Emergence	61.90	\$112,397.00
Employee Issues	1.80	\$3,691.00
Financing and Factoring	797.00	\$1,152,669.50
General Case Strategy	164.90	\$282,425.00
Governance	25.50	\$44,306.50
Hearings and Court Communications	155.40	\$253,653.50
Insurance	3.00	\$4,754.50
Litigation	12.60	\$22,051.50
Milbank Retention and Fees	82.10	\$125,874.00
Plan and Disclosure Statement	296.20	\$479,352.50
Regulatory Issues	8.30	\$18,383.50
Reporting	36.30	\$50,924.00
Securities Issues	150.00	\$265,905.00
Tax	283.70	\$552,483.00
Vendors and Suppliers	15.00	\$22,301.00
<b>Grand Total</b>	<b>2,188.80</b>	<b>\$3,528,477.00</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

Expense Categories	Amount
Westlaw	\$9,864.64
Lexis	\$437.81
Meal, Overtime	\$276.60
Outside Word Processing	\$431.77
Overtime Transportation Reimbursement	\$801.15
Document Retrieval/Reproduction	\$6,042.94
<b>Grand Total</b>	<b>\$17,854.91</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: December 29, 2025.
- (2) Chapter under which case commenced: Chapter 11.
- (3) Date of retention: January 23, 2026, effective as of December 29, 2025. *See Exhibit A.*
- (4) If limit on number of hours or other limitations to retention, set forth: N/A.
- (5) Summarize in brief the benefits to the estates and attach supplements as needed:<sup>3</sup>
  - (a) communicated with the Debtors, their other professionals, creditors, and their advisors regarding key case issues and go-forward strategic considerations, including with respect to approval of the Disclosure Statement and confirmation of the Plan, claims analysis, emergence planning, exit financing documentation, and closing workstreams;
  - (b) prepared, negotiated, and filed Plan Supplement materials and related filings necessary to support confirmation and implementation of the Plan, including the *Amended Plan Supplement* [Dkt. No. 250], the *Second Amended Plan Supplement* [Dkt. No. 269], and the *Third Amended Plan Supplement* [Dkt. No. 289];
  - (c) prepared and filed pleadings in connection with the confirmation hearing, including briefing and supporting declarations, and coordinated hearing preparation materials;
  - (d) obtained entry of the order (i) approving the adequacy of the disclosure statement and (ii) confirming the *Second Amended Plan* [Dkt. No. 344];
  - (e) obtained entry of the order approving the Backstop Commitment Agreement [Dkt. No. 345];
  - (f) negotiated with contract counterparties and landlords regarding assumption and rejection issues, including cure amounts and related documentation;
  - (g) advised the Debtors on case administration and operational matters arising during these Chapter 11 Cases, including coordination with the Company and advisors on ongoing workstreams;

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<sup>3</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates during the Compensation Period; it is not intended to itemize each and every professional service that the Applicant performed during the Compensation Period or otherwise in the Chapter 11 Cases.

- (h) communicated with the United States Trustee regarding issues relating to or arising during these Chapter 11 Cases, including confirmation-related matters;
  - (i) managed and administered these Chapter 11 Cases on a daily basis, including maintaining case calendars, task lists, docket updates, and timelines, and coordinating service and filing logistics; and
  - (j) to the extent not addressed by the foregoing descriptions, the Applicant performed all other services on behalf of the Debtors that were necessary and appropriate in these Chapter 11 Cases, including addressing requests and motions for relief from the automatic stay, coordinating monthly operating report filings, and supporting ordinary-course professional retention and related compliance work, which services are set forth on the invoice attached hereto as **Exhibit B**.<sup>4</sup>
- (6) Distribution to creditors:
- (a) Administrative expenses: Paid in full.
  - (b) Secured creditors: To be paid in accordance with the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 291] (the “**Second Amended Plan**”).
  - (c) Priority creditors: Unimpaired in accordance with the Second Amended Plan.
  - (d) General unsecured creditors: Unimpaired in accordance with the Second Amended Plan.
- (7) Final disposition of case and percentage of dividend paid to creditors: To be made in accordance with the Plan.
- (8) This is the second monthly fee statement.

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<sup>4</sup> The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

**Exhibit A**

**Retention Order**



<p><b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b></p>
<p><i>In re</i> <b>UNITED SITE SERVICES, INC. et al.,<sup>1</sup></b> Debtors.</p>

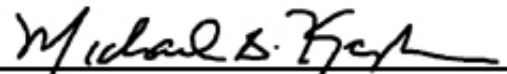
Order Filed on January 21, 2026  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Case No. 25-23630 (MBK)  
Chapter 11 (Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT  
AND RETENTION OF MILBANK LLP AS COUNSEL FOR THE DEBTORS  
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through five (5), is  
**ORDERED.**

DATED: January 21, 2026

  
 \_\_\_\_\_  
 Honorable Michael B. Kaplan  
 United States Bankruptcy Judge

**Caption in compliance with D.N.J. LBR 9004-1(b)**

**MILBANK LLP**

Dennis F. Dunne (admitted *pro hac vice*)  
Samuel A. Khalil (admitted *pro hac vice*)  
Matthew Brod (admitted *pro hac vice*)  
Lauren C. Doyle (admitted *pro hac vice*)  
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- and -

**COLE SCHOTZ P.C.**

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*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*

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Debtors: United Site Services, Inc. *et al.*  
Case No.: 25-23630 (MBK)  
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

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Upon the application (the “**Application**”)<sup>1</sup> of the above-captioned debtors (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) authorizing the employment and retention of Milbank, as attorneys for the Debtors, effective as of the Petition Date, to perform the legal services that may be required during the Chapter 11 Cases; and the Court having jurisdiction to decide the Application and to enter this Order pursuant to 28 U.S.C. § 1334; and these Chapter 11 Cases having been referred to this Court by standing order of the U.S. District Court for the District of New Jersey; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b) upon which this Court may enter a final order consistent with Article III of the U.S. Constitution; and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, such that no other or further notice is required or necessary under the circumstances; and the Court having determined that the legal and factual bases set forth in the Application and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2016-1, the Debtors are hereby authorized to employ and retain Milbank as their attorneys in the Chapter 11 Cases, effective as of the Petition Date.
3. Milbank is authorized to provide the Debtors with the professional services described in the Application. Should the Debtors request that Milbank undertake specific matters beyond the scope of such services, and should Milbank agree to undertake any such specific matters, the Debtors are authorized to employ Milbank for such matters without further orders of this Court.

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

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Debtors: United Site Services, Inc. *et al.*  
Case No.: 25-23630 (MBK)  
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

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4. Milbank shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, any case-specific fee protocols established by the Court, and any order establishing procedures for interim compensation and reimbursement of expenses for professionals entered by this Court. Milbank shall make reasonable efforts to comply with the U.S. Trustee's requests for information and any additional disclosures as set forth in the UST Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Milbank in the Chapter 11 Cases.

5. Milbank shall provide ten business days' notice prior to any future increase in Milbank's hourly rates to the Debtors, the U.S. Trustee, and any statutory committee that may be appointed in these cases.

6. Milbank is authorized, but not obligated, to apply a portion of the Retainer against its fees and expenses as they become payable in accordance with the orders of this Court, prior to seeking payment of such fees and expenses from the Debtors.

7. Milbank shall make a reasonable effort to avoid duplication of services provided by any of the other Debtors' professionals retained in the Chapter 11 Cases.

8. Notwithstanding anything in the Application to the contrary, Milbank shall (a) to the extent that Milbank uses the services of independent contractors or subcontractors (collectively, the "**Contractors**") in these cases, pass through the costs of such Contractors to the Debtors at the same rate that Milbank pays the Contractors; (b) seek reimbursement for actual out-of-pocket costs only; (c) ensure that the Contractors are subject to the same conflicts checks as required for Milbank; (d) file with this Court any disclosures with respect to the Contractors required by Bankruptcy Rule 2014, and (e) attach any invoices received from the Contractors to its monthly fee statements.

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Debtors: United Site Services, Inc. *et al.*  
Case No.: 25-23630 (MBK)  
Caption of Order: Order Authorizing the Employment and Retention of Milbank LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date

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9. To the extent the Application is inconsistent with this Order, the terms of this Order shall control.

10. Notice of the Application as described therein is deemed good and sufficient notice of the Application and the relief requested therein, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

11. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out the provisions of this Order.

12. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

**Exhibit B**

**Invoices**

**Milbank LLP  
Description of Legal Services**

**Ending February 28, 2026**

**48450.00005 USS Assumption and Rejection of Contracts and Leases**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364238	2/1/2026	Correspond with J. Rogers and A. Papai (both A&M) re lease rejection.	0.4	Benjamin Schak
39425186	2/2/2026	Correspond with J. Dunlop (USS), J. Hafferty (USS) and C. Kelly (A&M) re real estate issues.	0.5	Benjamin Schak
39425188	2/3/2026	Correspond with Z. Lanier (AG) re proposal to Westborough landlord.	0.2	Benjamin Schak
39365076	2/4/2026	Correspond with B. Schak re contract rejection issue (.1); review contract re same (.6); conduct research re same (.3); correspond with B. Schak re same (.2).	1.2	Daniel McCarthy
39365186	2/4/2026	Review status of Oak Point contract (.1); correspond with D. McCarthy re same (.1); review correspondence from J. Rome-Banks (Binder Malter) re cure (.1); correspond with J. Dunlop (USS) re rejection of Westborough lease (.1).	0.4	Benjamin Schak
39182529	2/12/2026	Correspond with landlord counsel re lease cure amounts.	0.2	Jordan Rosen
39182577	2/13/2026	Review background info re lease (.2); correspond with landlord counsel and D. Porat re same (.3); correspond with D. Porat re same (.2); correspond with A&M re same (.1).	0.8	Jordan Rosen
39311415	2/13/2026	Correspond with J. Rosen re landlord letter (.2); review same (.1).	0.3	Jimmy Santos

**Milbank LLP**  
**Description of Legal Services**

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**Ending February 28, 2026**

**48450.00006 USS Automatic Stay**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364959	2/3/2026	Correspond with M. Politan (attorney to personal injury plaintiff) re lift stay issue (.2); correspond with J. Rosen re stay in Kuterbach case (.2); correspond with E. Martinez and A. Davis (both M&M) re stay in Brydon case (.1).	0.5	Benjamin Schak
39365033	2/4/2026	Correspond with J. Rosen re lift stay motions.	0.3	Lauren Doyle
39365163	2/4/2026	Correspond with L. Doyle & B. Schak re stay relief requests (.3); call with requesting attorney re same (.2); review stay relief motions (.1); call with creditors' attorney re same (.2).	0.8	Jordan Rosen
39365509	2/5/2026	Correspond with B. Schak re stay relief request (.2); call with attorney re same (.2); correspond with same re same (.4).	0.8	Jordan Rosen
39365362	2/6/2026	Correspond with counsel re stay relief request.	0.3	Jordan Rosen
39182419	2/9/2026	Call with local counsel re lift stay motion (.2); correspond with same re same (.2).	0.4	Jordan Rosen
39182497	2/11/2026	Review request for relief from automatic stay (.2); correspond with D. Porat re same (.2); review adjournment request re lift stay (.1); correspond with movant counsel re same (.2).	0.7	Jordan Rosen
39182526	2/12/2026	Correspond with counsel to movant for relief from stay (.2); correspond with Cole Schotz re same (.2).	0.4	Jordan Rosen
39182567	2/13/2026	Correspond with L. Doyle & D. Porat re requests for stay relief (.2); correspond with movants' counsel re same (.4).	0.6	Jordan Rosen
39223944	2/16/2026	Correspond with Cole Schotz and D. Porat re stay relief requests.	0.2	Jordan Rosen
39224006	2/17/2026	Correspond with B. Schak, D. Porat, & Cole Schotz re stay relief requests (.7); correspond with counsel to movant re same (.4).	1.1	Jordan Rosen
39224167	2/18/2026	Correspond with counsel re stay relief request.	0.2	Jordan Rosen
39224344	2/19/2026	Correspond with counsel & Cole Schotz re stay relief request.	0.2	Jordan Rosen
39224647	2/20/2026	Call with counsel re stay relief request.	0.2	Jordan Rosen
39259391	2/23/2026	Call with counsel re stay relief request (.3); correspond with same re same (.1).	0.4	Jordan Rosen
39425174	2/23/2026	Correspond with J. Rosen re potential lift-stay motion.	0.1	Daniel Porat
39271304	2/27/2026	Review motion for stay relief (.2); correspond with Cole Schotz re adjournments (.1).	0.3	Jordan Rosen

**Milbank LLP**  
**Description of Legal Services**

**Ending February 28, 2026**

**48450.00008 USS Business Operations**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39252447	2/17/2026	Correspond with FRG team re Company operational issues.	0.2	Daniel Porat
39253523	2/18/2026	Correspond with B. Fischer (CS) re landlord bank account issue (.1); correspond with A. Papai (A&M) re same (.2).	0.3	Nick LaGinestra
39253575	2/19/2026	Call with B. Fischer (CS) re bank account closure (.2); correspond with same re same (.1); correspond with Company re same (.2).	0.5	Nick LaGinestra
39252480	2/20/2026	Correspond with Company re questions re operational issues.	0.4	Daniel Porat
39373767	2/26/2026	Review cash management motion re bank accounts (.5); draft list of entities containing bank accounts (.4); correspond with J. Santos re same (.3).	1.2	Brandon Delijani

**Milbank LLP**  
**Description of Legal Services**

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**Ending February 28, 2026**

**48450.00009 USS Case Administration**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39335246	2/1/2026	Email with B. Schak re case admin issues.	0.2	Daniel Porat
39335243	2/2/2026	Correspond with J. Rosen re OCP proposed order (.1); review filing re same (.1).	0.2	Benjamin Schak
39407304	2/2/2026	Review PwC's supplemental declarations (.6); update OCP tracker (.1); correspond with D. Harris (Cole Schotz) re filing of A&M Retention Order (.1); review PJT, A&M, PwC, and Verita final retention orders (1.9); draft update to FRG team re case status (.2); research service requirements re entered final orders (.9).	3.8	Dylan Solomon
39413137	2/2/2026	Review open workstreams.	0.6	Daniel Porat
39335236	2/3/2026	Correspond with A&M re OCP order (.3); correspond with CFGI re same (.2); review Stoel Rives OCP declaration & questionnaire (.3); correspond with same re same (.2); draft correspondence to legal OCPs re updated form of declaration (.2).	1.2	Jordan Rosen
39335247	2/3/2026	Review open workstreams.	0.6	Daniel Porat
39364889	2/3/2026	Review new pleadings (.2); update shared drive (.5).	0.7	Lily Kubany
39413125	2/3/2026	Review status of ongoing workstreams (.5); correspond with L. Doyle and D. Porat re same (.4).	0.9	Benjamin Schak
39413143	2/3/2026	Review service requirement of OCP order (.3); correspond with E. Aguayo (Verita) re service of OCP order (.1); update OCP tracker (.1); draft update to FRG team re case status (.3).	0.8	Dylan Solomon
39335244	2/4/2026	Review status of workstreams.	0.3	Benjamin Schak
39335252	2/4/2026	Update OCP tracker (.3); draft update to FRG team re case status (.2).	0.5	Dylan Solomon
39335245	2/5/2026	Review status of workstreams.	0.3	Benjamin Schak
39335253	2/5/2026	Update OCP tracker (.2); draft update to FRG team re case status (.1).	0.3	Dylan Solomon
39335588	2/5/2026	Review issues re upcoming filing (.3); correspond with L. Doyle re same (.2).	0.5	Jimmy Santos
39413217	2/5/2026	Review open items re workstreams (.6); correspond with FRG team re same (.4).	1.0	Daniel Porat
39335257	2/6/2026	Prepare transcript invoice for processing.	0.2	Lily Kubany
39335585	2/6/2026	Revise list of status of potential filings (.3); correspond with FRG team re same (.1).	0.4	Jimmy Santos
39407340	2/6/2026	Correspond with FRG teams re meetings (.1); draft update to FRG team re case status (.2); correspond with N. LaGinestra re filing (.2); review documents for filing (1).	1.5	Dylan Solomon
39413221	2/6/2026	Review task list (.6); correspond with FRG team re open workstreams (.7).	1.3	Daniel Porat
39413225	2/7/2026	Review status of open workstreams.	0.4	Daniel Porat
39201544	2/9/2026	Update OCP tracker (.1); revise USS calendar for updated confirmation hearing date (.1); draft update to FRG team re case status (.4).	0.6	Dylan Solomon
39311436	2/9/2026	Review PJT fee application (.3); correspond with N. LaGinestra re same (.2).	0.5	Daniel McCarthy
39413227	2/9/2026	Review open workstreams (.5); correspond with L. Doyle and B. Schak re same (.4).	0.9	Daniel Porat

**Milbank LLP**  
**Description of Legal Services**

**Ending February 28, 2026**

**48450.00009 USS Case Administration**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39413561	2/9/2026	Review PJT fee statement (.4); correspond with D. Porat and D. McCarthy re same (.2); review operative case deadlines (.2).	0.8	Nick LaGinestra
39185908	2/10/2026	Upload new docket filings to internal pleadings folder.	0.3	Ishmael Taylor-Kamara
39197619	2/10/2026	Review PJT fee statement (.3); correspond with D. McCarthy re same (.2); correspond with D. Porat re same (.1); correspond with J. De Almeida (PJT) re same (.1); correspond with D. Harris and F. Yudkin re filing of same (.1); correspond with M. Paque (Verita) re filing of same (.1); check service list re filing of same (.2).	1.1	Nick LaGinestra
39314738	2/10/2026	Call with Company re open restructuring workstreams.	0.2	Daniel Porat
39400781	2/10/2026	Correspond with N. LaGinestra re PJT fee application.	0.1	Daniel McCarthy
39413233	2/10/2026	Draft update to FRG team re case status (.3); update OCP Tracker (.1).	0.4	Dylan Solomon
39207074	2/11/2026	Review open workstreams (.3); correspond with L. Doyle re same (.5); correspond with co-advisor re retention issues (.4).	1.2	Daniel Porat
39413237	2/11/2026	Update USS case calendar re pertinent deadlines (.2); draft update to FRG team re case status (.5); review PwC US Tax second supplemental declaration (.6).	1.3	Dylan Solomon
39201713	2/12/2026	Update OCP tracker (.3); draft update to FRG team re case status (.2); revise PwC US Tax's second supplemental declaration (.6).	1.1	Dylan Solomon
39207086	2/12/2026	Review open issues re workstreams (.4); correspond with L. Doyle re same (.4).	0.8	Daniel Porat
39201757	2/13/2026	Draft update to FRG team re case status.	0.2	Dylan Solomon
39311466	2/13/2026	Review re open workstreams (.5); correspond with L. Doyle re same (.4).	0.9	Daniel Porat
39207121	2/14/2026	Review open items re workstreams.	0.2	Daniel Porat
39213246	2/15/2026	Correspond with FRG team re case workstreams.	0.2	Daniel Porat
39238508	2/16/2026	Research operative dates and deadlines re case calendar.	0.2	Dylan Solomon
39252436	2/16/2026	Review case workstreams status (.5); correspond with L. Doyle and B. Schak re same (.3).	0.8	Daniel Porat
39364743	2/17/2026	Review open workstreams (.4); correspond with FRG team re same (.3); review issues re co-advisor retention (.1).	0.8	Daniel Porat
39413257	2/17/2026	Review RRA engagement letter (.5); correspond with D. Porat and B. Schak re same (.2).	0.7	Nick LaGinestra
39413259	2/17/2026	Review status re workstreams (.8); correspond with D. Porat re status of various workstreams (.1).	0.9	Benjamin Schak
39413261	2/17/2026	Research pertinent dates and deadlines re hearing (.5); draft update to FRG team re case status (.1); review Joint Administration Order (.2); draft Notice of Amended Case Caption (.7).	1.5	Dylan Solomon
39239814	2/18/2026	Correspond with J. Rogers (A&M) and J. Rosen re OCP retention.	0.3	Benjamin Schak
39364869	2/18/2026	Correspond with co-advisors re retention issues (.3); conduct analysis re same (.2); correspond with Company advisors re open issues (.5).	1.0	Daniel Porat
39413265	2/18/2026	Revise Notice of Amended Case Caption (.2); draft update to FRG team re case status (.6).	0.8	Dylan Solomon

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**48450.00009 USS Case Administration**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39413386	2/18/2026	Review notice of address change in connection with pleadings (.2); correspond with D. Solomon re same (.1).	0.3	Nick LaGinestra
39252468	2/19/2026	Revise declaration re co-advisor retention (.6); correspond re same (.2); review open workstreams (.5).	1.3	Daniel Porat
39253576	2/19/2026	Review RRA engagement letter (.1); correspond with Company re same (.1); correspond with D. Porat re same (.1); correspond with Z. Lanier and A. Danovitch (both Akin) re same (.1).	0.4	Nick LaGinestra
39365007	2/19/2026	Review PWC statement of work.	0.4	Lauren Doyle
39365156	2/19/2026	Correspond with D. Solomon re Cahill Gordon invoice.	0.1	Benjamin Schak
39413273	2/19/2026	Correspond with J. Sponder (UST) and S. Lieb (UST) re Notice of Amended Case Caption (.2); prepare Notice of Amended Case Caption for filing (.3); draft update to FRG team re case status (.2); revise pleading template re same (.4); review PwC US Tax's retention order (.4); review Cahill and FTI fee statements (.4); correspond with A. Papai (A&M) re payment of Cahill and FTI fee statements (.6).	2.5	Dylan Solomon
39225574	2/20/2026	Review new pleadings (.1); update the shared drive (.2).	0.3	Lily Kubany
39252233	2/20/2026	Correspond with D. Porat re PwC Second Supplemental Declaration (.1); update draft daily docket (.4).	0.5	Dylan Solomon
39413279	2/20/2026	Review open workstreams.	0.5	Daniel Porat
39366412	2/22/2026	Correspond with J. Rosen re Company advisor engagement.	0.2	Daniel Porat
39259544	2/23/2026	Correspond with J. Wishnew (Cahill) and A. Papai (A&M) re status of payments to Cahill and FTI (.1); correspond with M. Paque (Verita) re USS claims agent site (.1); review PwC US Tax Second Supplemental Declaration (.6); draft daily docket (.3).	1.1	Dylan Solomon
39259618	2/23/2026	Correspond with D. Porat re A&M fee application (.1); correspond with D. McCarthy re same (.1); review same (2.3); correspond with B. Schak re professional fee invoices (.1); correspond with L&W re professional fee invoices for closing (.1); correspond with Arent Fox re same (.1); correspond with KDW re same (.1); correspond with Benesch re same (.1); correspond with Reed Smith re same (.1).	3.1	Nick LaGinestra
39262319	2/23/2026	Correspond with A&M re co-advisor supplemental declaration (.2); review co-advisor fee statement (.2); correspond with FRG team re same (.2); correspond with FRG team re open workstreams (.3).	0.9	Daniel Porat
39366420	2/23/2026	Review draft MORs and related documents (1.7); correspond with B. Schak re same (.3); correspond with J. Santos re same (.4); correspond with A&M team re MORs (.3); revise MORs (.9); review local rules re same (.5); conference with A&M team re MORs (.7); correspond with local counsel re same (.4).	5.2	Brandon Delijani
39259553	2/24/2026	Correspond with T. Cody (PwC) re UST questions re PwC US Tax Second Supplemental Declaration (.5); correspond with J. Sponder (UST) and S. Lieb (UST) re UST questions about PwC US Tax Second Supplemental Declaration (.2); revise USS case open issues list (.3).	1.0	Dylan Solomon

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**48450.00009 USS Case Administration**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39259627	2/24/2026	Review invoices for professional fees re Kelley Drye (.2); review invoices for professional services re Reed Smith (.2); correspond with J. Carr (KDW) re invoices (.1); correspond with M. Bentley (AFS) re same (.1); review plan re payment of restructuring expenses fee caps (.2); correspond with D. Porat re same (.2); correspond with J. Santos re same (.1); correspond with B. Schak re same (.2); correspond with A. Papai (A&M) re same (.1); correspond with L. Doyle re professional escrow services agreement (.1); correspond with M. Salazar-Rosenbloom (Verita) re same (.1).	1.6	Nick LaGinestra
39269197	2/24/2026	Correspond with D. Solomon re UST inquiries re PwC Tax.	0.1	Benjamin Schak
39297143	2/24/2026	Correspond with FRG team re open case administration workstreams.	0.2	Daniel Porat
39368903	2/24/2026	Correspond with FRG team re pro fee escrow (.7); correspond with Verita re same (.3).	1.0	Lauren Doyle
39259592	2/25/2026	Draft update to FRG team re case status.	0.1	Dylan Solomon
39261857	2/25/2026	Review A&M fee application.	0.3	Daniel McCarthy
39372545	2/25/2026	Review affidavits of service (.9); draft index re same (.5).	1.4	Brandon Delijani
39271628	2/26/2026	Correspond with C. Kelly (A&M) re professional fees.	0.5	Nick LaGinestra
39277800	2/26/2026	Review open case management items.	0.4	Daniel Porat
39413295	2/26/2026	Draft update to FRG team re case status.	0.4	Dylan Solomon
39271604	2/27/2026	Draft update to FRG team re case status.	0.3	Dylan Solomon
39275500	2/27/2026	Upload new pleadings from docket.	0.2	Ishmael Taylor-Kamara
39374097	2/27/2026	Review open workstreams (.5); correspond with FRG team re same (.3).	0.8	Daniel Porat

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**48450.00010 USS Claims**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39413184	2/9/2026	Correspond with FRG team re certain POCs.	0.1	Russell J. Kestenbaum
39198981	2/17/2026	Correspond with J. Dunlop (USS), C. Kelly (A&M), D. Porat, re various real estate claims (.3); conduct research re OMJ claim cap (.7).	1.0	Benjamin Schak
39239738	2/23/2026	Review claims summary from A&M.	0.3	Benjamin Schak
39269461	2/26/2026	Research escheatment claims (.4); review background information from J. Borden (Borden Law) re same (.1).	0.5	Benjamin Schak

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**48450.00011 USS Comms: Debtors**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39365491	2/5/2026	Conference with M. Wartell (board), D. Porat, A. Robbins (PJT) and C. Kelly (A&M) re status of matter.	0.2	Benjamin Schak
39209310	2/12/2026	Draft correspondence re confirmation documents to Company (.2); correspond with N. LaGinestra re same (.1).	0.3	Jimmy Santos
39244890	2/19/2026	Correspond with M. Wartell (USS board), C. Kelly (A&M), A. Robbins and E. Ross (both PJT), and D. Porat re status of matter and liquidity.	0.2	Benjamin Schak
39373475	2/25/2026	Correspond with management/director re confirmation.	0.5	Daniel Porat

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**48450.00012 USS Comms: Secured Creditors**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39400801	2/2/2026	Correspond with Z. Lanier (Akin) re plan issues (.4); correspond with same re same (.5); review plan issues (.2).	1.1	Daniel Porat
39364923	2/3/2026	Correspond with Z. Lanier (Akin) re open case issues.	0.4	Daniel Porat
39364961	2/3/2026	Correspond with Z. Lanier (AG) re open issues, including DIP funding, D&O insurance and lease rejections.	0.2	Benjamin Schak
39365537	2/5/2026	Correspond with Z. Lanier (Akin) re open case issues.	0.3	Daniel Porat
39413297	2/5/2026	Prepare for call with M. Wartell (board member), A. Robbins (PJT), C. Kelly (A&M) and B. Schak re matter status (.1); attend call re same (.2).	0.3	Daniel Porat
39365382	2/6/2026	Correspond with Z. Lanier (Akin) re case issues.	0.2	Daniel Porat
39207073	2/11/2026	Call with Z. Lanier (Akin) re case issues.	0.6	Daniel Porat
39207101	2/13/2026	Correspond with Z. Lanier (Akin) re credit agreements.	0.5	Daniel Porat
39207112	2/14/2026	Call with Z. Lanier (Akin) re RSA, confirmation and case issues.	0.2	Daniel Porat
39252444	2/17/2026	Correspond with Cleary re case issues.	0.4	Daniel Porat
39252460	2/18/2026	Call with Cleary re case issues.	0.3	Daniel Porat
39252476	2/20/2026	Call with Z. Lanier (Akin) re case issues.	0.4	Daniel Porat
39371471	2/24/2026	Correspond with Z. Lanier (Akin) re case issues.	0.6	Daniel Porat
39413289	2/24/2026	Correspond with B. Schak re counterparty invoices (.2); correspond with J. Brody (Cleary Gottlieb) re same (.1).	0.3	Jimmy Santos
39277808	2/27/2026	Correspond with Z. Lanier (Akin) re certain questions.	0.3	Daniel Porat

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**48450.00013 USS Comms: Unsecured Creditors**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39413293	2/25/2026	Call with J. Carr (KDW) re trustee invoice issues (.2); correspond with same re same (.1); correspond with D. Porat re same (.2); correspond with M. Bentley (AFS) re professional fee invoice (.1); review correspondence with J. Carr and Akin re same (.2).	0.8	Nick LaGinestra

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**48450.00014 USS Comms: Equity Holders**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39413349	2/18/2026	Review correspondence with Akin re Ad Hoc Group and Clearlake case updates.	0.6	Dennis F. Dunne
39413351	2/19/2026	Correspond with sponsor re Castllake outreach (.3); review issues re same (.3).	0.6	Dennis F. Dunne

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**48450.00016 USS DIP Financing and Cash Collateral**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364342	2/2/2026	Correspond with A&M and Akin re notice of borrowing Final DIP draw.	0.4	Anna Huang
39364376	2/2/2026	Correspond with FRG team re DIP order.	0.6	Daniel Porat
39364879	2/3/2026	Prepare notice of borrowing for final draw.	0.4	Anna Huang
39364925	2/3/2026	Call with A&M and B. Schak re DIP financing issues.	0.2	Daniel Porat
39364963	2/3/2026	Call with A. Papai (A&M) and D. Porat re DIP funding notice (.2); correspond with C. Carpenter re funding notice (.2).	0.4	Benjamin Schak
39365027	2/4/2026	Correspond with J. Santos re DIP order.	0.1	Rupsha Basu
39365188	2/4/2026	Correspond re DIP funding with A. Papai (A&M).	0.1	Benjamin Schak
39365326	2/6/2026	Correspond with M. Schweinberger re payoff letter drafting (.3); review payoff letter form and precedent (.2).	0.5	Charlene Sun
39365420	2/6/2026	Review liquidity update.	0.2	Dennis F. Dunne
39311424	2/8/2026	Draft DIP payoff letter.	3.1	Charlene Sun
39311426	2/8/2026	Review DIP payoff letter.	0.3	Minerva Zang
39135936	2/9/2026	Correspond with A. Papai (A&M) on LC plan (.1); correspond with Company re LC agreements (.2).	0.3	Anna Huang
39311440	2/9/2026	Draft DIP payoff letter (1.4); draft memo re cash collateral agreement (.5); correspond with T. Baryski (Company) re same (.2); review call notes re local counsel opinion (.3).	2.4	Xander Peng
39312232	2/9/2026	Attend call with local counsel re local counsel opinion review call (.2); draft payoff letter (.9).	1.1	Charlene Sun
39156028	2/10/2026	Correspond with C. Carpenter re LC collateral agreements.	0.2	Anna Huang
39182876	2/13/2026	Review DIP liquidity position and financing milestones.	0.2	Dennis F. Dunne
39364774	2/17/2026	Review DIP register (.3); review correspondence with AIP team re DIP register and agency fee letter (.4).	0.7	Minerva Zang

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**48450.00017 USS Emergence**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364346	2/2/2026	Prepare corporate emergence open issues list.	1.2	Kristine Kazangyan
39364927	2/3/2026	Prepare for call with A&M and B. Schak re emergence planning issues (.1); attend same (.4).	0.5	Daniel Porat
39364965	2/3/2026	Review slide deck re emergence workstreams (.2); call with A&M and D. Porat re status of workstreams (.4); review correspondence with A&M re confirmation (.4).	1.0	Benjamin Schak
39365324	2/5/2026	Attend emergence workstreams call.	1.0	Lauren Doyle
39365535	2/5/2026	Correspond with B. Schak re emergence planning (.2); review related documents (.3).	0.5	Daniel Porat
39413242	2/6/2026	Correspond with co-advisors re confirmation and emergence workstreams.	0.7	Daniel Porat
39401848	2/7/2026	Review strategy re exit from chapter 11.	0.7	Dennis F. Dunne
39205377	2/9/2026	Correspond with M. Schweinberger re transfer agent (.1); research DTC listing requirements (.2); review chapter 11 consents and authorities (.2); correspond with K. Rodriguez re authorized persons (.1).	0.6	Kristine Kazangyan
39208085	2/9/2026	Review issues re signing authority for emergence documents.	0.2	Jason T. Anderson
39205401	2/10/2026	Correspond with M. Schweinberger re transfer agent (.1); correspond with A. Mahoney re transfer protocol (.1).	0.2	Kristine Kazangyan
39207045	2/10/2026	Call with A&M re emergence planning.	0.4	Daniel Porat
39207702	2/10/2026	Correspond with D. Porat and B. Schak re corporate conversions of entities in connection with emergence.	0.2	Jason T. Anderson
39205437	2/11/2026	Correspond with J. Anderson re transfer agent/quotes (.1); correspond with K. Rodriguez re transfer agent (.1).	0.2	Kristine Kazangyan
39207072	2/11/2026	Call with stakeholder representatives re emergence issues (.3); correspond with FRG team re same (.4).	0.7	Daniel Porat
39207772	2/11/2026	Attend call with Kelley Drye & Warren re effective date mechanics (.2); correspond with D. Porat re same (.1); correspond with M. Schweinberger re same (.3).	0.6	Jimmy Santos
39205604	2/12/2026	Correspond with M. Schweinberger re Transfer Agent quotes (.1); correspond with Equiniti re transfer agent services (.1).	0.2	Kristine Kazangyan
39209312	2/12/2026	Correspond with K. Kazangyan re status of corporate emergence workstreams.	0.2	Jason T. Anderson
39199000	2/13/2026	Correspond with L. Doyle and R. Kestenbaum re specific holding entities.	0.2	Benjamin Schak
39205466	2/13/2026	Correspond with A. Mahoney re transfer agent quotes.	0.1	Kristine Kazangyan
39207099	2/13/2026	Correspond with FRG team re emergence issues.	0.5	Daniel Porat
39209451	2/13/2026	Call with Reed Smith re emergence workstreams (.2); correspond with M. Schweinberger re same (.2); correspond with PJT re same (.1); review correspondence re same (.1).	0.6	Jimmy Santos
39399312	2/13/2026	Call with Reed Smith re emergence matters.	0.2	Allison Mahoney
39400121	2/13/2026	Review flow of funds (.4); correspond with M. Schweinberger re emergence mechanics (.5).	0.9	Paul Denaro
39413167	2/13/2026	Call with Reed Smith re emergence issues.	0.2	Kelsey Rodriguez
39207118	2/14/2026	Correspond with A&M re emergence issues.	0.4	Daniel Porat
39252443	2/17/2026	Correspond with LW re transaction issues (.3); correspond with FRG team re same (.3); coordinate re emergence items (.4); correspond with FRG team re same (.3).	1.3	Daniel Porat

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**48450.00017 USS Emergence**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364754	2/17/2026	Call re transfer agent with Kroll, PJT, CVP, M. Schweinberger.	0.3	Benjamin Schak
39413371	2/17/2026	Conference re funds flow with M. Schweinberger, A. Papai (A&M).	0.3	Benjamin Schak
39413373	2/17/2026	Attend call with A. Papai (A&M) and FRG team re funds flow.	0.3	Jimmy Santos
39413384	2/17/2026	Correspond with FRG team re exit strategy.	0.4	Anna Huang
39413573	2/17/2026	Conference re funds flow with B. Schak, A. Papai (A&M) (.9); call re transfer agent with Kroll, PJT, CVP, B. Schak (.3).	1.2	Maria C. Schweinberger
39237767	2/18/2026	Prepare for call with Kelley Drye re effective date mechanics (.1); attend same (.3); correspond with M. Schweinberger re same (.1); review correspondence re same (.3); correspond with D. Porat re same (.1); review emergence open issues list (.1).	1.0	Jimmy Santos
39249686	2/18/2026	Correspond with K. Rodriguez re authorized signatories (.1); correspond with R. Kestenbaum re LLC conversion transactions (.3); draft LLC conversion documents (.9); draft contribution agreement (.6); draft form D&O resignation letter (.7); review D&O slates (.1); prepare summary re corporate workstreams for emergence (.3); meet with J. Anderson re corporate emergence workstreams (.4).	3.4	Kristine Kazangyan
39252459	2/18/2026	Review emergence workstreams (.2); correspond with FRG team re same (.2).	0.4	Daniel Porat
39364909	2/18/2026	Revise transfer agent engagement letter in execution version.	0.6	Kelsey Rodriguez
39364955	2/18/2026	Call with K. Kazangyan re emergence issues.	0.4	Jason T. Anderson
39239368	2/19/2026	Correspond with A. Ameduri (AG) re structuring issues.	0.1	Benjamin Schak
39365022	2/19/2026	Review closing open issues list (.3); revise same (.4).	0.7	Kristine Kazangyan
39239664	2/22/2026	Review correspondence from Debtor advisors re emergence (.2); review Plan re same (.1); correspond with M. Schweinberger re same (.2).	0.5	Jimmy Santos
39252490	2/22/2026	Correspond with Akin re emergence structuring issues.	0.4	Daniel Porat
39413559	2/22/2026	Revise inputs into funds flow.	1.8	Maria C. Schweinberger
39259802	2/23/2026	Review board consent re emergence (.6); attend emergence open issues call with K. Kazangyan and Akin (.5).	1.1	Jason T. Anderson
39262317	2/23/2026	Call with Akin re emergence structuring issues (.5); correspond with Akin re emergence workstreams (.3).	0.8	Daniel Porat
39366576	2/23/2026	Review emergence open issues list (.3); provide comments re same (.4); correspond with J. Anderson re emergence matters (.3); correspond with AIP re consents (.1); prepare corporate emergence workstream punch list (.3).	1.4	Kristine Kazangyan
39404756	2/23/2026	Correspond with R. Kestenbaum, A. Brown-Reilly, M. Schweinberger, M. Rivkin, L. Doyle, and D. Porat re emergence steps (.3); correspond with Akin re same (.1).	0.4	Benjamin Schak
39259809	2/24/2026	Attend emergence call with K. Kazangyan and Akin (.6); review emergence documents (.5); revise same (.4).	1.5	Jason T. Anderson
39269195	2/24/2026	Correspond with Latham re wire instructions (.1); review updated sources and uses (.1); correspond with D. Porat re closing workstreams (.2); correspond with C. Kelly, A. Papai, A&M and K. Podzorova (PJT) re same (.5).	0.9	Benjamin Schak
39297142	2/24/2026	Review open emergence workstreams (.3); correspond with FRG team re same (.3).	0.6	Daniel Porat

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**48450.00017 USS Emergence**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39368910	2/24/2026	Attend emergence open issues call with J. Anderson and Akin (.5) (partial); review emergence open issues list (.2); prepare annual report filings (.2); correspond with Akin re emergence matters (.2).	1.1	Kristine Kazangyan
39260693	2/25/2026	Correspond with L. Doyle re professional fee escrow agreement (.7); comment on same (.9); review precedent re same (.8).	2.4	Jordan Rosen
39262315	2/25/2026	Review open issues re emergence.	0.6	Daniel Porat
39372634	2/25/2026	Review closing items re emergence.	0.7	Dennis F. Dunne
39372636	2/25/2026	Meet with J. Anderson re emergence matters (.7); attend daily emergence open issues call (.4); draft D&O resignation form and board correspondence (.3); revise same (.4); correspond with Akin re emergence matters (.3); correspond with Latham re emergence matters (.1); correspond with J., Anderson re same (.7).	2.9	Kristine Kazangyan
39372648	2/25/2026	Call with A&M re professional fee escrow (.3); correspond with Verita re same (.3); review agreement re same (.3); comment on same (.3).	1.2	Lauren Doyle
39372655	2/25/2026	Correspond with J. Skopec (Milbank Billing) re professional fees for professional fee escrow.	0.2	Nick LaGinestra
39373487	2/25/2026	Correspond with L. Doyle and D. Porat re emergence workstreams (.2); review funds flow (.1); review markup of professional fee escrow agreement (.1).	0.4	Benjamin Schak
39404742	2/25/2026	Correspond with Akin and Milbank teams re pre-closing open issues list.	0.5	Russell J. Kestenbaum
39408158	2/25/2026	Attend emergence open issues call with Akin (.4); review emergence documents (.5); meet with K. Kazangyan re same (.7).	1.6	Jason T. Anderson
39268945	2/26/2026	Revise professional fee escrow agreement (1.0); correspond with L. Doyle and B. Schak re same (.6); correspond with Verita and A&M re same (.6).	2.2	Jordan Rosen
39271599	2/26/2026	Correspond with K. Kazangyan re confirmation order for emergence planning.	0.1	Dylan Solomon
39275914	2/26/2026	Review emergence correspondence (.7); correspond with M. Schweinberger re same (.2); correspond with D. Healey (PJT) re same (.1); correspond with B. Schak re same (.2); correspond with B. Schak re same (.1).	1.3	Jimmy Santos
39277802	2/26/2026	Review open emergence items (.3); correspond with team re same (.4); correspond with A&M re same (.2).	0.9	Daniel Porat
39373490	2/26/2026	Attend emergence open issues call with Akin.	0.4	Jason T. Anderson
39373769	2/26/2026	Call with C. Kelly re escrow agreement (.3); correspond with J. Rosen and B. Schak re escrow agreement (.3); revise same (.4); review estimates re same (.6).	1.6	Lauren Doyle
39373776	2/26/2026	Review invoicing information re professional fee escrow (.2); prepare estimate for professional escrow fees (.3); correspond with L. Doyle re same (.1).	0.6	Nick LaGinestra
39373777	2/26/2026	Correspond with Akin and Latham re emergence (.2); attend daily emergence open issues call (.3); correspond with Platinum D&Os re D&O resignation letters (.2); correspond with Akin re emergence matters (.4); correspond with J. Anderson re emergence matters (.7).	1.8	Kristine Kazangyan
39374054	2/26/2026	Attend daily call re emergence workstreams (partial).	0.2	Michael Rivkin

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**48450.00017 USS Emergence**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39374072	2/26/2026	Correspond with J. Rosen re pro fee escrow agreement (.1); call with Akin team re corporate closing steps (partial) (.3); conference with A&M re emergence planning (.3); review press release (.1).	0.8	Benjamin Schak
39413179	2/26/2026	Attend all-hands funds flow call.	0.3	Paul Denaro
39425163	2/26/2026	Call with C. Kelly and A. Papai (A&M), K. Podzorova and D. Healey (both PJT), M. Santanello re emergence workstreams (.3); call re same with Cahill (partial) (.5); call with A&M re funds flow (.2).	1.0	Benjamin Schak
39271302	2/27/2026	Correspond with L. Doyle and B. Schak re professional fee escrow (.4); correspond with USS and Verita re same (.4).	0.8	Jordan Rosen
39271603	2/27/2026	Correspond with K. Rodriguez re confirmation order for emergence planning.	0.1	Dylan Solomon
39274465	2/27/2026	Attend emergence open issues call with Akin.	0.4	Jason T. Anderson
39276750	2/27/2026	Review correspondence re emergence workstreams (.2); call with Akin and Milbank teams re same (.3) (partial); call with P. Weintraub (Kelley Drye) re emergence (.1); correspond with same re same (.1).	0.7	Jimmy Santos
39277809	2/27/2026	Review open workstreams re emergence (.5); correspond with FRG team and A&M re same (.5).	1.0	Daniel Porat
39374082	2/27/2026	Call with A. Papai (A&M) re professional fee escrow (.3); correspond with B. Schak re same (.3); correspond with J. Rosen re same (.2).	0.8	Lauren Doyle
39374093	2/27/2026	Daily emergence open issues call (.2) (partial); review confirmation order (.3); revise emergence open issues list (.8); correspond with D&Os re resignation letters (.2); exceptions to ROFO (.1); correspond with Akin re emergence matters (.3).	1.9	Kristine Kazangyan
39374372	2/27/2026	Review emergence press release (.2); call with J. Dunlop (USS) re establishment of pro fee escrow (.1).	0.3	Benjamin Schak
39404835	2/27/2026	Daily call on emergence workstreams (partial).	0.2	Michael Rivkin
39413383	2/27/2026	Review filed documents re confirmation (.1); correspond with J. Edwards re same (.1).	0.2	Nick LaGinestra
39278414	2/28/2026	Correspond with Akin re emergence items.	0.5	Daniel Porat
39374386	2/28/2026	Correspond with Akin re emergence matters.	0.2	Kristine Kazangyan

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**48450.00018 USS Employee Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364302	2/2/2026	Prepare consulting agreement.	1.0	Kelly Bartley
39364455	2/3/2026	Review consulting agreement update.	0.3	Kelly Bartley
39364893	2/3/2026	Correspond with J. Rogers (A&M) re second interim wages order.	0.2	Nick LaGinestra
39251469	2/17/2026	Review consulting agreement draft.	0.3	Kelly Bartley

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**48450.00019 USS Financing and Factoring**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364216	2/1/2026	Call with M. Santanello re filing of credit agreements.	0.4	Carolyn Carpenter
39364226	2/1/2026	Review Exit ABL Credit Agreement (.7); correspond with P. Mehta re same (.5).	1.2	Bridget Golob
39364228	2/1/2026	Correspond with financing team re review of exit financing agreements.	0.2	Pinky P. Mehta
39364234	2/1/2026	Prepare for call with C. Carpenter re status of exit financing documents (.1); attend same (.4).	0.5	Mary Santanello
39364240	2/1/2026	Correspond with J. Wishnew (CGR) re ABL/RCF credit agreement filing (.2); review credit agreements for filing (.6); correspond with D. Solomon re filing of same (.2).	1.0	Benjamin Schak
39364298	2/1/2026	Review final Exit ABL Credit Agreement (.3); review final Exit RCF Credit Agreement (.2).	0.5	Minerva Zang
39364328	2/2/2026	Attend open issues call with Akin and M. Santanello, A. Huang, R. Sadock, and X. Peng re Exit ABL and RCF financing documents (.5); correspond with Cahill and Akin re same (.4); review correspondence from Cahill and Akin same (.4); review Intercompany Credit Agreement (.4); correspond with C. Carpenter re same (.3).	2.0	Jane Edwards
39364332	2/2/2026	Revise draft ABL Credit Agreement (.5); correspond with B. Golob and P. Mehta re same (.1).	0.6	Bijan Ganji
39364334	2/2/2026	Correspond with P. Mehta and A. Huang re Exit ABL Credit Agreement.	0.1	Bridget Golob
39364370	2/2/2026	Revise markup of Exit ABL Credit Agreement (.3); revise markup of Exit RCF Credit Agreement (.3); correspond with financing team re same (.5).	1.1	Pinky P. Mehta
39364372	2/2/2026	Correspond with finance team re Exit ABL and RCF credit facilities (.7); attend open issues call with J. Edwards, A. Huang, R. Sadock, M. Santanello and Akin re same (.5).	1.2	Xander Peng
39364405	2/2/2026	Draft Final DIP Notice of Borrowing (.5); call with C. Carpenter, J. Edwards, A. Huang, X. Peng and Akin re open issues list (.4) (partial); call with Akin and Cahill re Intercreditor Agreement (.7).	1.6	Rebecca Sadock
39364409	2/2/2026	Correspond with C. Carpenter re exit credit agreements (.5); prepare for exit open issues call (.4); call with C. Carpenter, J. Edwards, A. Huang, R. Sadock and X. Peng re same (.1) (partial).	1.0	Mary Santanello
39364445	2/2/2026	Review exit documents (.7); correspond with A. Huang and M. Zang re same (.4); review open issues list re same (.4).	1.5	Charlene Sun
39364453	2/2/2026	Prepare for call re exit open issues list (.7); correspond with A. Huang and C. Sun re same (1.4).	2.1	Minerva Zang
39400783	2/2/2026	Attend Open issues call with Akin and J. Edwards, R. Sadock, A. Huang and X. Peng re same (.5); review ABL exit documents (.9); review RCF exit documents (1.4).	2.8	Carolyn Carpenter
39402645	2/2/2026	Attend exit financing open issues call with J. Edwards, M. Santanello, R. Sadock, X. Peng, and Akin (.5); update open issues list (.3).	0.8	Anna Huang
39364461	2/3/2026	Review exit facility documents (1.0); conference with M. Santanello re baskets grid (.9); revise exit credit agreement (1.3).	3.2	Carolyn Carpenter
39364479	2/3/2026	Review Intercompany Credit Agreement (.9); draft amendment re same (1.8).	2.7	Jane Edwards

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364881	2/3/2026	Prepare Company responses re basket grid (.6); review exit deliverables (.3); correspond with M. Zang and C. Sun re same (.3).	1.2	Anna Huang
39364919	2/3/2026	Review Cahill draft ABL credit agreement (2.0); correspond with C. Carpenter re same (.1).	2.1	Xander Peng
39364943	2/3/2026	Conference with Akin re baskets grid (.8); correspond with C. Carpenter re baskets grid (.9).	1.7	Mary Santanello
39364998	2/3/2026	Correspond with CFS team re KYC documents.	0.5	Charlene Sun
39365016	2/3/2026	Review correspondence from A. Huang re notice of borrowing (.1); review notice of borrowing (.1).	0.2	Minerva Zang
39413127	2/3/2026	Review exit ABL credit agreement (.2); review exit RCF credit agreement (.3).	0.5	Eric Yang
39365029	2/4/2026	Review ABL Credit agreement (1.1); revise same (2.4); review RCF credit agreement (.6); revise same (1.9).	6.0	Carolyn Carpenter
39365035	2/4/2026	Call with A&M re ABL/RCF issues list.	1.0	Lauren Doyle
39365043	2/4/2026	Conference with A. Papai, C. Kelly, B. Cejka (all A&M), and Milbank finance team re Exit baskets (1.0); conference with A&M and Akin re ABL issues list (1.2); draft amendment Intercompany Credit Agreement (.6).	2.8	Jane Edwards
39365047	2/4/2026	Update open issues list to track outstanding deliverables (.3); call with A&M re exit ABL/RCF issues list (1.0); correspond with AIP team re same (.7); correspond with local counsel re issues (.4); correspond with Akin re Borrower KYC (.2); attend call with CVP/Akin re ABL issues list (1.7).	4.3	Anna Huang
39365170	2/4/2026	A&M call re exit term loan basket grid (1.1); correspond with AIP team re same (.3); call with Akin re ABL/RCF issues list (.8); correspond re same with FRG team (.3).	2.5	Rebecca Sadock
39365174	2/4/2026	Review exit ABL issues list (.1); revise same (1.4); correspond with C. Carpenter re exit ABL issues list, baskets grid and status (.9); call with A&M re baskets grid and exit ABL issues list (1.1); call with CVP, PJT, A&M and Akin re exit ABL issues list (.9).	4.4	Mary Santanello
39365260	2/4/2026	Call with A&M re ABL issues (1.1); correspond with C. Carpenter and M. Santanello re same (.3).	1.4	Eric Yang
39365262	2/4/2026	Call with A&M, PJT, CVP re TL Basket Grid (.9); review basket grid (.6); review lien search summary (.9); review notice of borrowing (.6); review certificate schedules (1.2).	4.2	Minerva Zang
39365684	2/4/2026	Call re with A&M, PJT, CVP re TL Basket Grid (.9); prepare for same (.5); coordinate with CFS re KYC (.2); review KYC issues (.1).	1.7	Charlene Sun
39402216	2/4/2026	Review ABL/RCF issues list (.6); revise same (.3); correspond with A. Huang re same (.5); correspond with A&M re ABL and TL baskets (1.0); continue review re ABL/RCF issues list pre-call (.6); correspond with A. Huang re same (.8).	3.8	Xander Peng
39365270	2/5/2026	Review exit ABL credit agreement (.7); revise same (1.1); review exit RCF credit agreement (.5); revise same (.9).	3.2	Carolyn Carpenter
39365437	2/5/2026	Review Ballard Spahr local counsel opinion letter (.2); review security agreement (.4).	0.6	Minerva Zang
39365457	2/5/2026	Call with Ballard Spahr re local counsel legal opinion for exit financing closing.	0.1	Charlene Sun
39365489	2/5/2026	Attend open issues call re exit facilities.	0.5	Benjamin Schak

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Index Number	Date	Description	Hours	Name
39365497	2/5/2026	Correspond with C. Carpenter re exit ABL issues list (.4); attend open issues call with Akin (.5); correspond with C. Carpenter and A. Huang re exit security agreement (.4).	1.3	Mary Santanello
39365499	2/5/2026	Correspond with X. Peng re exit facility issues.	0.2	Rebecca Sadock
39365501	2/5/2026	Attend open issues call (.8); correspond with finance team re same (.2).	1.0	Rebecca Sadock
39365533	2/5/2026	Call with Akin, Cahill, A&M FTI and finance team re operational issues (.5); correspond with finance team re same (.1).	0.6	Daniel Porat
39365543	2/5/2026	Review issues list prior to call (1.2); attend open issues call with Akin (.5).	1.7	Xander Peng
39365567	2/5/2026	Attend open issues call with AIP team (.8); update open issues list for call (.4); revise security agreement (1.3); revise guaranty agreement (.2); correspond with C. Carpenter on AFS's questions on fees and KYC (.3); correspond with AFS/Cahill/Akin re open issues call (.2); review Milbank opinion (1.7).	4.9	Anna Huang
39365573	2/5/2026	Conference with Akin, Cahill, A&M, FTI and Milbank teams re ABL issues list (.5) (partial); draft Intercompany Credit Agreement amendment (1.9); correspond with C. Carpenter re same (.2).	2.6	Jane Edwards
39365312	2/6/2026	Attend all hands open issues call re exit facilities (.2); review KYC and open issues list (.6); review updated Exit ABL credit agreement (.7).	1.5	Minerva Zang
39365314	2/6/2026	Prepare for open issues call re exit facilities (.3); attend same (.2).	0.5	Eric Yang
39365320	2/6/2026	Attend open issues call re exit facilities.	0.2	Charlene Sun
39365354	2/6/2026	Correspond with C. Carpenter re exit RCF agreement.	0.2	Mary Santanello
39365356	2/6/2026	Attend all hands open issues call re exit facilities.	0.2	Rebecca Sadock
39365384	2/6/2026	Attend all hands open issues call re exit facilities (.2); review Cahill's draft ABL credit agreement (.2); correspond with C. Carpenter re same (.4).	0.8	Xander Peng
39365386	2/6/2026	Correspond with finance team re deal updates.	0.4	Pinky P. Mehta
39365408	2/6/2026	Attend all-hands open issues call re exit facilities (.2); update open issues list (.5); correspond with local counsel re opinions (.2).	0.9	Anna Huang
39365412	2/6/2026	Review changes to anti-corruption-, anti-money laundering- and sanctions-related provisions of Exit RCF Credit Agreement (.2); comment on sanctions-related provisions (.2); correspond with B. Ganji, A. Huang re same (.2); correspond with A. Huang re same (.2).	0.8	Bridget Golob
39365414	2/6/2026	Review comments to RCF Credit Agreement (.3); correspond with A. Huang and B. Golob re comments to international trade regulatory provisions of RCF Credit Agreement (.1).	0.4	Bijan Ganji
39365429	2/6/2026	Review ABL credit agreement (.6); revise same (1.1); review RCF credit agreement (1.3); revise same (1.9).	4.9	Carolyn Carpenter
39365306	2/7/2026	Review exit term loan credit agreement (2.1); revise same (2.8); prepare issues list for discussion with A&M team (.9).	5.8	Anna Huang
39365310	2/7/2026	Review exit ABL credit agreement (2.5); review RCF credit agreement (1.3).	3.8	Carolyn Carpenter
39125940	2/8/2026	Revise term loan credit agreement.	2.4	Anna Huang

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39146358	2/8/2026	Draft ABL issues list (1.9); correspond with C. Carpenter re same (.3).	2.2	Xander Peng
39311422	2/8/2026	Call with revolving lenders re RCF issues.	0.2	Daniel Porat
39136835	2/9/2026	Correspond with AIP team re local counsel legal opinions.	0.2	Rebecca Sadock
39137822	2/9/2026	Revise Exit RCF Credit Agreement (.6); correspond with B. Ganji and A. Huang re same (.1).	0.7	Bridget Golob
39156938	2/9/2026	Review mark-up of RCF Credit Agreement (.4); correspond with B. Golob re comments and revisions to RCF Credit Agreement (.1).	0.5	Bijan Ganji
39175940	2/9/2026	Review Term Loan credit agreement (1.8); review RCF credit agreement (1.5); review ABL credit agreement (1.5).	4.8	Carolyn Carpenter
39192375	2/9/2026	Correspond with R. Sadock and C. Sun re local counsel opinion (.2); call with AIP team on deal strategy (.4); revise LC agreements (.5).	1.1	Minerva Zang
39206703	2/9/2026	Review RCF credit agreement.	0.8	Pinky P. Mehta
39207040	2/9/2026	Correspond with C. Carpenter re exit financing.	0.3	Daniel Porat
39208954	2/9/2026	Conference with C. Carpenter re status and exit credit agreements (.4); review exit ABL issues list (.3); revise same (.3).	1.0	Mary Santanello
39311430	2/9/2026	Review comments re TL credit agreement (1.5); correspond with C. Carpenter and X. Peng re TL credit agreement (.3); review correspondence from Cahill re same (.3); correspond with B. Marsico (Akin) re ABL/RCF KYC (.4); correspond with A. Papai (A&M) re KYC (.3); correspond with AIP team re review of local opinions (.4); correspond with E. Yang re deal structure and ICAs (.4).	3.6	Anna Huang
39311438	2/9/2026	Draft ATL payoff letter (1.0); draft FO/SO payoff letter (1.0).	2.0	Xander Peng
39402323	2/9/2026	Review Jones Walker local opinion (.9); correspond with A. Huang and X. Peng re local counsel opinion (.5).	1.4	Eric Yang
39413202	2/9/2026	Prepare deal workstreams list.	1.3	Anna Huang
39155880	2/10/2026	Update Term Loan Credit Agreement (3.1); correspond with B. Marsico (Akin) on ABL/RCF KYC (.5); call with C. Carpenter and M. Santanello re same (.2); correspond with the Company on the perfection certificate and schedules (.9); review local counsel opinion (.6); review AFS's draft agent fee letter (.6).	5.9	Anna Huang
39156236	2/10/2026	Review Foley & Lardner legal opinion.	3.3	Rebecca Sadock
39175952	2/10/2026	Review Exit ABL Credit Agreement (.5); revise same (1.5); review Exit RCF Credit Agreement (.5); revise same (1.5); review Exit Term Loan Credit Agreement (.5); revise same (.5); call with A&M and X. Peng re ABL (.6); call with M. Santanello and A. Huang re same (.2).	5.8	Carolyn Carpenter
39192388	2/10/2026	Correspond with A. Huang re signature packet (.1); review LC agreement (.3); review True-Up Cash Collateral Agreement (.2).	0.6	Minerva Zang
39201340	2/10/2026	Call with A&M and C. Carpenter re ABL issues (.6). revise payoff letter (.5); correspond with C. Carpenter re same (.2).	1.3	Xander Peng
39209282	2/10/2026	Review exit ABL issues list (.5); revise same (.7); call with C. Carpenter and A. Huang re same (.2).	1.4	Mary Santanello
39314748	2/10/2026	Review correspondence from M. Santanello re deal issues.	0.2	Eric Yang

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Index Number	Date	Description	Hours	Name
39161648	2/11/2026	Attend open issues call (.5); update term loan credit agreement (3.6); revise schedules (.7); review legal opinions (1.2); update open issues list (.4); review KYC issues (.5).	6.9	Anna Huang
39175960	2/11/2026	Review Exit ABL Credit Agreement (1.0); revise same (1.0); review Exit RCF Credit Agreement (1.0); revise same (1.0); review Exit Term Loan Credit Agreement (1.0); revise same (1.0); review Foley and Ballard Spahr closing opinions (2.0); attend open issues call (.5).	8.5	Carolyn Carpenter
39177257	2/11/2026	Review perfection certificate.	0.2	Rebecca Sadock
39178575	2/11/2026	Revise RCF credit agreement.	1.7	Claudio Rezende
39192292	2/11/2026	Review exit financing closing open issues list.	0.3	Minerva Zang
39209557	2/11/2026	Correspond with AIP team re status and exit ABL agreement.	0.4	Mary Santanello
39212550	2/11/2026	Attend open issues call (.5); correspond with finance team re same (.3).	0.8	Jane Edwards
39315631	2/11/2026	Attend open issues call (.5); correspond with C. Carpenter and M. Santanello re same (.5).	1.0	Eric Yang
39402098	2/11/2026	Attend exit open issues call (.5); correspond with C. Carpenter and A. Huang re same (.4); correspond with finance team re payoff documents (.2); draft ABL Credit Agreement (3.6); review Guaranty Agreement (.2); review comments to ABL Credit Agreement (1.0).	5.9	Xander Peng
39402336	2/11/2026	Prepare response to Cahill KYC request (.6); attend open issues call (.5).	1.1	Charlene Sun
39177038	2/12/2026	Correspond with C. Sun re deal updates (.3); draft perfection certificate (3.4); review closing documents (.4).	4.1	Rebecca Sadock
39178578	2/12/2026	Revise RCF credit agreement.	7.3	Claudio Rezende
39192297	2/12/2026	Review security agreement.	0.3	Minerva Zang
39209641	2/12/2026	Correspond with C. Carpenter re tax issues (.3); correspond with same re exit credit agreements (.5).	0.8	Mary Santanello
39212555	2/12/2026	Review Term Loan Security Agreement (.8); revise same (1.1); correspond with Cayman counsel re security agreement (.4); review Intercompany Credit Agreement (1.3); revise amendment to Intercompany facility (1.2); correspond with finance team re case timing updates (.3); review precedent security agreements re excluded accounts (.6).	5.7	Jane Edwards
39225251	2/12/2026	Update exhibits (.7); correspond with C. Carpenter re security agreement (.3); correspond with E. Yang and R. Sadock re schedules and perfection certificates (.6); correspond with Akin team on the local opinions (.4); correspond with Maples re Cayman deliverables (.3); update Milbank opinions for three facilities (.6); correspond with Akin re KYC (.3); correspond with AIP team re updates (.6); correspond with C. Rezende re RCF (.3).	4.1	Anna Huang
39413355	2/12/2026	Prepare retirement of Unsecured Notes (.5); prepare retirement of Third Out Notes (1.0); prepare retirement of First Out Notes (.5).	2.0	Maria C. Schweinberger
39413379	2/12/2026	Draft exit schedules (1.2); correspond with A. Huang re same (.3); review Maples opinion and discussion (1.7); review UCC-1s (.5).	3.7	Eric Yang

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Index Number	Date	Description	Hours	Name
39413381	2/12/2026	Revise ABL Credit Agreement (3.2); discuss same with C. Carpenter (.1); correspond with finance team re status update (.4); review ABL guaranty agreement (.3); correspond with A. Huang re drafting UCC 3 (.4); revise DIP payoff letter (.8); revise Prepetition TL payoff letter (.8); revise ATL payoff letter (.9); correspond with J. Santos re payoff treatments (.1); correspond with C. Carpenter re same (.2).	7.2	Xander Peng
39425158	2/12/2026	Review closing opinions (1.5); review Term Loan Security Agreement (.2); review exhibits to exit credit agreements (2.0); review DIP, Prepetition TL and ATL payoff letters (1.0); review Exit ABL Credit Agreement (.6); review Exit RCF Credit Agreement (.6); review Exit Term Loan Credit Agreement (.6).	6.5	Carolyn Carpenter
39178580	2/13/2026	Revise RCF credit agreement.	3.3	Claudio Rezende
39178750	2/13/2026	Revise perfection certificate schedules (.4); revise schedules re credit agreement (.8); revise Milbank opinions (.8); review correspondence re ABL issues list (.4); correspond with ABL lenders and Cahill on the KYC (.7).	3.1	Anna Huang
39178803	2/13/2026	Review perfection certificate schedules (.3); review interco amendment (1.0); review ancillary exit financing documents (.6); revise same (.8).	2.7	Carolyn Carpenter
39192299	2/13/2026	Review correspondence from Cahill and Akin re exit financing.	0.2	Minerva Zang
39210024	2/13/2026	Correspond with C. Carpenter re exit ABL financing documents (.3); review exit ABL issues list (.2); review exit ABL open issues summary (.3); revise exit ABL open issues summary (.7).	1.5	Mary Santanello
39212557	2/13/2026	Review Akin comments to Security Agreement (.3); review Cahill comments re same (.3); correspond with Cayman counsel re markup of security agreement (.3); correspond with finance team re security agreement and ancillary documents (.6).	1.5	Jane Edwards
39413377	2/13/2026	Review Maples opinion (.8); review UCC-1s for UCC-3 terminations (.9); correspond with X. Peng re same (.4).	2.1	Eric Yang
39181933	2/14/2026	Prepare perfection certificate (.4); prepare schedules (.4).	0.8	Anna Huang
39187046	2/14/2026	Review ancillary exit financing documents.	0.4	Carolyn Carpenter
39400766	2/14/2026	Correspond with A&M re outstanding local counsel invoices (.2); revise Payoff letter (.3); correspond with C. Carpenter re same (.2).	0.7	Xander Peng
39187084	2/16/2026	Revise perfection certificate (.6); correspond with BOA re KYC (.4); review Maples' opinions (.2); review LLCA agreements (.4).	1.6	Anna Huang
39238083	2/16/2026	Review perfection certificate.	0.6	Minerva Zang
39249103	2/16/2026	Review correspondence with Milbank finance team re open issues.	0.1	Eric Yang
39250527	2/16/2026	Correspond with Milbank finance team re payoff letters.	0.1	Xander Peng
39251759	2/16/2026	Review comments re exit credit agreement (2.1); correspond with C. Carpenter re exit credit agreement (.1).	2.2	Mary Santanello
39197941	2/17/2026	Review comments re perfection certificate (.3); correspond with USS and Cahill re outstanding KYC requests (.4).	0.7	Rebecca Sadock
39250083	2/17/2026	Review UCC-3s.	1.3	Eric Yang

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39251056	2/17/2026	Review exit ABL credit agreement (2.5); correspond with C. Carpenter re exit credit agreement and status (.4).	2.9	Mary Santanello
39252650	2/17/2026	Review Milbank Investment Company Act legal opinion (.6); correspond with Finance team re same (.4).	1.0	Joel Cavanaugh
39252869	2/17/2026	Draft intercompany credit agreement amendment (1.5); correspond with C. Carpenter re same (.2); correspond with Milbank Tax team re same (.3); review UCC-1s for ABL and RCF facilities (.8); correspond with finance team re same (.4); revise term loan security agreement (.8); correspond with finance team re same (.3); correspond with Akin and Cahill re same (.2).	4.5	Jane Edwards
39364722	2/17/2026	Call with C. Carpenter re funds flow and closing mechanics.	0.5	Lauren Doyle
39364724	2/17/2026	Review closing mechanics.	0.6	Paul Denaro
39364726	2/17/2026	Review closing open issues lists (.2); review funds flow (.1).	0.3	Dennis F. Dunne
39400196	2/17/2026	Call with L. Doyle re funds flow and closing mechanics (.5); review ancillary documents (1.0); review ABL credit agreement (.4); revise same (.6).	2.5	Carolyn Carpenter
39413375	2/17/2026	Track outstanding deliverables (.4); correspond re ABL KYC with Cahill team (.4); correspond with AIP team re local opinions (.4).	1.2	Anna Huang
39211587	2/18/2026	Attend open issues call with AIP team (.4); correspond with local counsel re local opinions (.4); update open issues list (.4); correspond with Company re JPM contact (.3); correspond with M. Rivkin re intercompany facility (.4); correspond with M. Zang re secretary certificate (.4); track outstanding deliverables (.4).	2.7	Anna Huang
39215466	2/18/2026	Attend open issues call with Cahill and Akin (partial) (.3); draft Exit TL Copyright Agreement (.4); draft patent agreement (.8); draft Trademark Security Agreement (.9).	2.4	Rebecca Sadock
39219524	2/18/2026	Review ancillary exit financing documents (.8); revise same (1.2); review credit agreements (1.1).	3.1	Carolyn Carpenter
39237096	2/18/2026	Draft Secretary's Certificate (3.7); correspond with AIP team re Secretary's Certificates and IPSA releases (1.0); draft IPSA Releases (.9); attend meeting with Akin on open issues list (1.0).	6.6	Minerva Zang
39239819	2/18/2026	Review Hilco reliance letter.	0.2	Benjamin Schak
39253563	2/18/2026	Correspond with C. Carpenter re exit credit agreement and exit RCF agreement (1.1); review exit ABL credit agreement (.8); revise same (1.2).	3.1	Mary Santanello
39277183	2/18/2026	Correspond with J. Kauffman re security agreement (.4); correspond with tax team re intercompany credit agreement amendment (.6); review BACA to be terminated (.3); correspond with A. Huang re same (.1); review of TL IPSAs (.8); correspond with R. Sadock re same (.2); review perfection certificate (.5); correspond with finance team re exit facilities (.7); correspond with C. Carpenter re intercompany credit agreement (.6); review RCF fee letter (.4); review ABL fee letters (.4); correspond with C. Carpenter re same (.2); correspond with A&M re same (.5).	5.7	Jane Edwards
39364865	2/18/2026	Attend open issues call with AIP team (.4); correspond with E. Yang re UCC statements (.2); review same (.3); review IPSA releases (.8); attend call with tax team re intercompany facility (.2); revise payoff letters (1.2).	3.1	Xander Peng
39364905	2/18/2026	Prepare KYC responses.	0.6	Kelsey Rodriguez

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39400960	2/18/2026	Attend open issues call with Akin re exit financing deliverables.	1.0	Eric Yang
39413353	2/18/2026	Meet with Reed Smith re first out note treatment.	0.3	Allison Mahoney
39215467	2/19/2026	Review Cahill comments re perfection certificate (.9); revise IP security agreements (.5); correspond with A. Huang re good standing certificates and certified charters (.5); call with Tax team re Intercompany Amendment (.7); revise schedules to Term Loan Credit Agreement (.4).	3.0	Rebecca Sadock
39219530	2/19/2026	Revise ABL credit agreement (.9); revise RCF credit agreement (.7); revise TL credit agreement (1.4); revise ancillary documents (3.0).	6.0	Carolyn Carpenter
39221400	2/19/2026	Correspond with Akin and Cahill re Ballard opinion (.3); review Ballard opinion (.4); prepare signature packet for intercreditor and payoff documents (.3).	1.0	Charlene Sun
39232666	2/19/2026	Correspond with Finance team re changes to intercompany loan.	0.5	Lauren Doyle
39250398	2/19/2026	Review TL Guaranty and revise ABL Guaranty (.2); correspond with opposing counsels re same (1.9); revise payoff letters (1.0); correspond with C. Carpenter and opposing counsels re same (1.8); review UCC documents (1.6); call with Tax team re Intercompany (.7); review intercompany credit agreement re refinance (.3); correspond with J. Edwards and C. Carpenter re same (.9).	8.4	Xander Peng
39252199	2/19/2026	Correspond with C. Carpenter re exit credit agreement, intercompany credit agreement and opinions (1.5); call with FRG and tax teams re intercompany credit agreement (.7); review exit RCF credit agreement (.4); comment on same (.2).	2.8	Mary Santanello
39253792	2/19/2026	Correspond with tax team re intercompany amendment (.7); correspond with X. Peng and C. Carpenter re intercompany amendment (.4); review analysis re intercompany credit agreement (.4); review Cayman credit agreement re intercompany amendment tax issues (.9); correspond with finance team re good standings and charter order (.5); correspond with J. Anderson re Milbank opinions (.8).	3.7	Jane Edwards
39365008	2/19/2026	Review next steps with exit financing preparation.	0.2	Dennis F. Dunne
39365155	2/19/2026	Correspond with R. Kestenbaum, M. Santanello, L. Doyle re amendments to intercompany debt documents.	0.6	Benjamin Schak
39407448	2/19/2026	Revise RCF credit agreement (3.0); correspond with tax team and AIP team re interco facility (1.2); correspond with Cahill re KYC for non-AHG lenders (.6); update open issues list re outstanding items (.6); correspond with Company re schedules (.6); correspond with R. Sadock re corporate charters and good standing (.4); correspond with local counsel re exit opinions (.3); correspond with C. Carpenter re exit financing issues (.5).	7.2	Anna Huang
39407625	2/19/2026	Review UCC-3s (1.7); correspond with X. Peng re UCC-3s and next steps (.5).	2.2	Eric Yang
39413365	2/19/2026	Correspond with local counsels on UCC statements.	1.9	Minerva Zang
39219533	2/20/2026	Review exit credit agreement ancillary documents (1.3); revise same (1.7); revise ABL credit agreement (.6); revise RCF credit agreement (1.2).	4.8	Carolyn Carpenter

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39220508	2/20/2026	Review RCF credit agreement (1.7); correspond with local counsel re opinions (.6); correspond with Cahill re closing items (.4); attend open issues call with Akin team (.6); update open issues list re outstanding items (.7); attend funds flow call with Company financial advisors (.4); draft Milbank opinions (.3).	4.7	Anna Huang
39221417	2/20/2026	Review Ballard opinion (.8); correspond with local counsels re W-9s (.3).	1.1	Charlene Sun
39250468	2/20/2026	Correspond with AIP team re Lender Register and ABL IPSAs filing evidence (.3); draft baskets grid issues list to compare FO/SO CA and Exit TL CA (2.8); correspond with J. Edwards re same (2.3); call re Funds Flow with PJT and A&M (.4); correspond with C. Carpenter and J. Edwards re revising Intercompany Credit Agreement (.2).	6.0	Xander Peng
39252381	2/20/2026	Call with Akin re status and open items (.4); correspond with C. Carpenter re status and exit RCF agreement (.4); review exit RCF agreement (.1).	0.9	Mary Santanello
39277185	2/20/2026	Revise intercompany credit agreement amendment (3.1); review intercompany basket grid analysis (.7); correspond with X. Peng re same (.3); correspond with Finance team re basket analysis (.2); correspond with Finance team re intercompany amendment (.6); revise continuation notice for prepetition term loan facility (.5); correspond with X. Peng re same (.2); revise term loan security agreement (.7); correspond with finance team re same (.3); correspond with Akin and Cahill re same (.1); review revised ABL/RCF UCC-1s (.4); correspond with finance team re same (.1).	7.2	Jane Edwards
39365221	2/20/2026	Update closing open issues list (.2); correspond with CFS team re same (.4).	0.6	Kelsey Rodriguez
39401058	2/20/2026	Review closing opinions.	0.1	Jason T. Anderson
39413361	2/20/2026	Review Term Loan credit agreement (.3); review UCC-1s (1.7); correspond with AIP re same (.2); meet with Akin on open issues list (.6); correspond with M. Schweinberger re Funds Flow (.4).	3.2	Minerva Zang
39413363	2/20/2026	Revise IP security agreements (.3); revise Schedules to TL Credit Agreement (.4); correspond with A&M re perfection certificate (.3); review Foley Massachusetts legal opinion (2.4); review Foley Texas legal opinion (1.8).	5.2	Rebecca Sadock
39220528	2/21/2026	Review ABL exhibits (.8); correspond with Foley re local opinion (.4).	1.2	Anna Huang
39237516	2/21/2026	Review correspondence with AIP team re exit matters (.3); review resolutions re same (.2).	0.5	Minerva Zang
39250526	2/21/2026	Revise ABL Credit Agreement (.3); correspond with C. Carpenter re same (3.1); review Intercompany Credit Agreement covenant sections (.3); discuss same with team (.7).	4.4	Xander Peng
39253662	2/21/2026	Review intercompany credit agreement.	0.1	Mary Santanello
39262899	2/21/2026	Review intercompany credit agreement (2.6); revise intercompany amendment (2.3); correspond with Finance team re same (.8).	5.7	Jane Edwards
39221792	2/22/2026	Prepare closing items status update list (2.6); call with AIP team re Intercompany Amendment (.5).	3.1	Rebecca Sadock

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39233618	2/22/2026	Revise Milbank opinion (1.7); attend call with Akin re term loan credit agreement (2.1); correspond with tax team re amendment to intercompany facility (.6); review outstanding closing deliverables (.4); update open issues list (.3); correspond with Foley re local closing opinions (.6); review schedules to TL credit agreement (.6); correspond with J. Cavanaugh re Investment Company Act (.4).	6.7	Anna Huang
39237268	2/22/2026	Revise documents for execution (.8); conference with AIP team re deal strategy (.5).	1.3	Minerva Zang
39250525	2/22/2026	Call with Akin re Term Loan Credit Agreement (2.1) (partial); correspond with AIP team re ABL Security Agreement (.4).	2.5	Xander Peng
39250632	2/22/2026	Analysis re Milbank Investment Company Act legal opinions re revolver, term loan, and ABL exit facilities (1.4); draft back-up Officer's Certificate for opinions (.8); review 40 Act issues (.3); correspond with A. Huang re same (.3).	2.8	Joel Cavanaugh
39253616	2/22/2026	Review exit opinion (2.9); correspond with corporate team re structuring discussions for Intercompany loan (.3); consider issues re same (.4).	3.6	Maya Grant
39253664	2/22/2026	Conference call with Akin re exit credit agreement (2.5); correspond with AIP team re open items and status (.2); conference call with AIP team re intercompany credit agreement (.5).	3.2	Mary Santanello
39257039	2/22/2026	Review exit TL credit agreement (.8); revise same (.7); review exit RCF credit agreement (.8); revise same (.7); review exit ABL credit agreement (.8); revise same (.7).	4.5	Carolyn Carpenter
39404754	2/22/2026	Review exit consents.	0.8	Kristine Kazangyan
39404758	2/22/2026	Conference with Akin finance team re exit credit agreements (2.1) (partial); review security agreements (2.6); conference with AIP team re intercompany credit agreement (.5); revise intercompany amendment (.9).	6.1	Jane Edwards
39407615	2/22/2026	Review intercompany debt documents (.6); prepare draft re opinion grid and opinion open issues list for credit agreement opinions (.5); review Milbank opinion re same (.4); review loan party bylaws (.3).	1.8	Charlene Sun
39236234	2/23/2026	Review ABL and RCF exhibits (1.7); update open issues list re same (1.0); track outstanding items re same (.3); review funding indemnity letter (.6); update Milbank opinions (1.2); correspond with Akin and Cahill teams re same (.2); correspond with local counsel re local opinions (1.8); correspond with X. Peng re payoff documents (.8); revise due diligence with Company (.5); revise closing items re same (.6); revise secretary certificate (.8); review resolutions (.7).	10.2	Anna Huang
39245148	2/23/2026	Review California law portion of Milbank-issued legal opinions (.6); revise same (.8).	1.4	Tim Wendling
39257044	2/23/2026	Review exit TL credit agreement against exit RCF credit agreement (1.7); review exit TL credit agreement against exit ABL credit agreement (1.5); review exit RCF credit agreement against exit ABL credit agreement (1.5); revise exit TL credit agreement (.8); revise exit RCF credit agreement (.8); revise exit ABL credit agreement (.7); review exit security agreements against respective credit agreements (1.2); review IPSA releases against respective credit agreements (1.0); review perfection certificates against respective credit agreements (.9); revise ancillary documents (.9); correspond with X. Peng re RCF ancillary documents (.2); correspond with B. Schak re exit workstreams (.3).	11.5	Carolyn Carpenter

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Index Number	Date	Description	Hours	Name
39260108	2/23/2026	Revise exit ABL credit agreement.	0.6	Claudio Rezende
39262408	2/23/2026	Correspond with Akin re exit financing issues.	0.5	Daniel Porat
39300948	2/23/2026	Review issues re exit opinions.	1.5	Maya Grant
39302135	2/23/2026	Conduct Investment Company Act analysis re Milbank legal opinion (.4); draft supporting Officer's Certificate (.3); correspond with Milbank team re same (.3); review company comments re draft Officer's Certificate (.2).	1.2	Joel Cavanaugh
39366424	2/23/2026	Review closing mechanics.	0.7	Paul Denaro
39366580	2/23/2026	Review financing consent (.2); provide comments re same (.2).	0.4	Kristine Kazangyan
39368844	2/23/2026	Review funds flow (1.0); correspond with A. Papai (A&M), K. Podzorova (PJT), A. Huang re same (.5).	1.5	Benjamin Schak
39395384	2/23/2026	Correspond with Akin re intercompany tax issue (.5); review RCF ancillary documents (1.3); correspond with C. Carpenter re same (1.2); attend finance open issues call re same (.5); correspond with AIP team re closing process (.7); review IPSAs (1.2); revise same (1.2); revise DACA termination (1.0); revise ABL ancillary documents (1.1); revise ABL credit agreement (1.2); meet with M. Zang re local opinion and IPSA release (.5).	10.4	Xander Peng
39404812	2/23/2026	Review ABL security agreement (1.3); revise same (1.8); draft intercompany credit agreement amendment (4.9).	8.0	Jane Edwards
39404814	2/23/2026	Correspond with A&M and USS re outstanding closing items (.5); correspond with local counsel re invoices (.4); revise open issues list (.9); review certified charters and good standing certificates (.5); revise omnibus perfection certificate (.6); revise investment act certificate (.4); prepare RCF and ABL signature packets (3.4).	6.7	Rebecca Sadock
39404816	2/23/2026	Conference with C. Carpenter re status and exit ABL agreement.	0.5	Mary Santanello
39404820	2/23/2026	Revise secretary certificates, (2.9); revise execution drafts (3.8); meet with X. Peng re local opinion and IPSA release (.5); meet with AIP team re deal strategy (.5).	7.7	Minerva Zang
39408106	2/23/2026	Draft exit opinion grid and opinion open issues list (1.0); prepare execution packet re intercompany and payoff documents for the Company (.9); gather documents requested by Ballard team (.5); correspond with local counsel re Milbank opinions (.4).	2.8	Charlene Sun
39254111	2/24/2026	Review Foley ABL legal opinion (.2); review Foley RCF legal opinions (.3); revise open issue list re opinions (.3); review UCC-3s (3.8); attend open issues call with Akin team (.3) (partial); review Exit TL Credit Agreement (1.7).	6.6	Rebecca Sadock
39254877	2/24/2026	Revise Term Loan Credit Agreement (3.2); correspond with C. Carpenter re same (1.5); review secretary certificate and resolutions (.7); correspond with Company re KYC (.6); correspond with local counsel re exit opinions (.7); revise perfection certificate (.6); update open issues list (.4); attend open issues call (.4).	8.1	Anna Huang
39256384	2/24/2026	Correspond with local counsels re invoice (.2); correspond with local counsels re progress of RCF and ABL opinions (.1); correspond with Akin and Cahill re Maples' drafts of ABL and RCF opinions (.8); prepare final closing versions of documents (2.9).	4.0	Charlene Sun

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39256657	2/24/2026	Revise IPSA releases for all facilities (2.1); correspond with Akin, Cahill, Benesch, Milbank Capital Market teams (.2); correspond with C. Carpenter re same (.2); revise ABL Credit Agreement (.5); correspond with C. Rezende re same (.3); review UCC 3s, (1.5); correspond with paralegal team re same (.3); attend call re ABL credit agreement (.8); review same (1.2).	7.1	Xander Peng
39257065	2/24/2026	Review exit TL credit agreement against exit RCF credit agreement (2.0); review exit TL credit agreement against exit ABL credit agreement (2.0); review exit RCF credit agreement against exit ABL credit agreement (1.9); revise exit TL credit agreement (.7); revise exit RCF credit agreement (.7); revise exit ABL credit agreement (.6); call with Cahill re RCF credit agreement (2.0); review exit security agreements against respective credit agreements (.5); review IPSA releases against respective credit agreements (.8); review perfection certificates against respective credit agreements (1.0); correspond with A. Huang re TL credit agreement (.3); conference with M. Santanello re exit ABL agreement (.5).	13.0	Carolyn Carpenter
39260109	2/24/2026	Revise exit ABL credit agreement (6.5); review exit facilities ancillaries (2.0).	8.5	Claudio Rezende
39260183	2/24/2026	Analyze exit credit agreement, exit RCF agreement, exit ABL agreement and intercompany credit agreement (2.4); correspond with Cahill re exit RCF agreement (.3); attend conference with CVP, A&M and Akin re exit ABL agreement and status (.3); attend conference call with Cahill re exit RCF agreement and exit ABL agreement (2.0); review exit ABL agreement (2.4); comment on exit RCF agreement (1.8); review exit credit agreement (.1); call with AIP team re exit ABL agreement, exit RCF agreement and exit credit agreement (.4).	9.7	Mary Santanello
39263509	2/24/2026	Review TL credit agreement (1.5); review RCF credit agreement (1.5); review ABL credit agreement (1.5); prepare issues list re RCF credit agreement (.7); correspond with A&M re same (.5); revise RCF credit agreement issues list (1.3); revise RCF credit agreement (1.3); incorporate comments re RCF credit agreement (1.3); conference A&M re RCF credit agreement (.5); conference with Akin re same (.6); revise intercompany credit agreement (1.6); review UCC-1s (.2); correspond with local counsel re closing opinions (.2).	12.7	Jane Edwards
39269196	2/24/2026	Conference with C. Carpenter, A. Papai (A&M) and W. Graham (CVP) re ABL negotiations (partial).	0.2	Benjamin Schak
39272024	2/24/2026	Review Exit Credit Agreement (.2); review RCF Credit Agreement (.2); prepare comments re international trade regulatory provisions of Exit Credit Agreement (.2); prepare comments re RCF Credit Agreement (.1).	0.7	Bijan Ganji
39275767	2/24/2026	Review secretary's certificates (1.3); meet with Akin team re deal updates (.5); review correspondence with local counsel (.5).	2.3	Minerva Zang
39279256	2/24/2026	Draft UCC-3 terminations.	1.6	Rayanna Shwom
39289341	2/24/2026	Review international trade regulatory provisions re TL credit agreement (.4); prepare comments re same (.3); review exit RCF credit agreement (.3); prepare comments re same (.2); correspond with P. Mehta and A. Huang re same (.4).	1.6	Bridget Golob

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39300551	2/24/2026	Correspond with A. Huang re credit agreement request (.2); analyze agreement revisions (.6); correspond with B. Ganji and B. Golob re same (.2).	1.0	Pinky P. Mehta
39368902	2/24/2026	Review issues re exit financing (.7); correspond with B. Schak re same (.3).	1.0	Brandon Delijani
39368904	2/24/2026	Review funding allocations re financing.	0.5	Lauren Doyle
39372540	2/24/2026	Correspond with X. Peng re UCC-3 terminations.	0.1	Eric Yang
39425161	2/24/2026	Attend daily check in call with Akin.	0.3	Kelsey Rodriguez
39260114	2/25/2026	Revise exit financing ancillaries (3.5); review IPSA releases (1.0); revise same (.9).	5.4	Claudio Rezende
39260294	2/25/2026	Conference with C. Carpenter re exit RCF agreement, exit ABL agreement, exit credit agreement and status (2.3); correspond with Akin re status (.5); correspond with D. Porat re status (.3); attend conference calls with Akin re tax matters and exit credit agreement (1.5); review exit credit agreement (1.8); conference with C. Carpenter and J. Edwards re letter of credit facilities and exit credit agreement (.6).	7.0	Mary Santanello
39261559	2/25/2026	Call with Akin re financing issues (.6); review correspondence re issues with Bank of America (.6); correspond with finance team re same (.4).	1.6	Lauren Doyle
39262314	2/25/2026	Correspond with AIP team re exit financing (.8); analysis re same (.5); call with AHG re same (.5); correspond with co-advisors re same (.6); review draft financing documents (.2).	2.6	Daniel Porat
39262529	2/25/2026	Draft notice of borrowings for all entities (1.4); revise exit signature packet (1.3); revise resolutions (1.0); correspond with A. Huang and C. Sun re exit documents (.3); review IPSA releases (.5).	4.5	Minerva Zang
39262966	2/25/2026	Revise trademark and patent security agreements (.3); review correspondence with AIP team re outstanding closing deliverables (.8).	1.1	Rebecca Sadock
39263370	2/25/2026	Revise TL credit agreement (3.4); correspond with Akin re TL credit agreement closing mechanics (.8); review TL credit agreement closing mechanics (.8); correspond with AIP team re closing issues list status (.6); correspond with Cahill re closing deliverables (.7); review ancillary document status (.7); review schedules to TL credit agreement (1.5); review perfection certificate (.9); review IPSA releases (.6) correspond with Cahill re KYC documentation (.4) update open issues list re outstanding items (1.6); correspond with C. Carpenter re TL credit agreement (.4).	12.4	Anna Huang
39263512	2/25/2026	Review TL, RCF, ABL Credit Agreements (4.4); review Milbank opinions (.6); correspond with AIP team re opinions (.4); revise RCF, ABL Credit Agreements (1.2); conference with Milbank team re credit document workstreams (.8); conference with AFS re intercompany amendment (.4); correspond with AFS re credit documents (.4); revise TL, RCF, ABL Security Agreements (2.1); conference with A&M and Cahill re LC facility, Credit Agreement (1.1); conference with M. Santanello and C. Carpenter re LC facility, Credit agreements (.7).	12.1	Jane Edwards

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39263515	2/25/2026	Review exit TL credit agreement changes against exit RCF credit agreement (1.0); review exit TL credit agreement changes against exit ABL credit agreement (1.0); review exit RCF credit agreement changes against exit ABL credit agreement (1.4); revise exit TL credit agreement (2.1); revise exit RCF credit agreement (2.1); revise exit ABL credit agreement (2.0); correspond with A. Huang re credit agreements (.2); call with M. Santanello and J. Edwards re LC facility, Credit agreements (.7); conference with M. Santanello re exit RCF agreement, exit ABL agreement, exit credit agreement and status (2.3).	12.8	Carolyn Carpenter
39263537	2/25/2026	Correspond and review DIP UCC 3 (.8); revise credit agreement (2.8); correspondence re same to FRG team (.3); revise ancillary credit agreement ancillaries (2.2); correspond with Cahill and Akin re same (.2); attend internal process update calls (.5); correspond with Capital Market team re payoff documents (.3).	7.1	Xander Peng
39279278	2/25/2026	Draft UCC-3 terminations.	3.2	Rayanna Shwom
39301276	2/25/2026	Review exit opinions re exit credit facilities.	0.8	Maya Grant
39372647	2/25/2026	Correspond re closing logistics with D. Porat and B. Schak.	0.6	Lauren Doyle
39372652	2/25/2026	Correspond with X. Peng re authorized signatories.	0.1	Kristine Kazangyan
39407452	2/25/2026	Review funds flow (.2); conference with Z. Lanier, Akin team re schedules to credit agreements (.5).	0.7	Benjamin Schak
39407636	2/25/2026	Draft solvency certificate (.4); attend status meeting with Akin (.5).	0.9	Kelsey Rodriguez
39432643	2/25/2026	Revise IPISA releases (1.2); update borrower names re same (2.6); prepare local counsel deliverables (1.0).	4.8	Charlene Sun
39263516	2/26/2026	Review changes to exit TL credit agreement against exit RCF credit agreement (.8); review changes to exit TL credit agreement against exit ABL credit agreement (.8); review changes to exit RCF credit agreement against exit ABL credit agreement (.8); revise exit TL credit agreement (.7); revise exit RCF credit agreement (.7); revise exit ABL credit agreement (.8); review exit TL security agreement against TL credit agreement (.7); review exit RCF security agreement against RCF credit agreement (.7); review exit ABL security agreement against ABL credit agreement (.7); review IPISA releases (.6); review perfection certificates (.6); revise ancillary documents (.8); correspond with R. Sadock re strategy (.1); correspond with B. Schak re exit workstreams (.2); conference with M. Santanello re status, exit credit agreement, exit RCF agreement, exit ABL agreement, tax provisions, and liability management provisions (2.3); conference with M. Santanello re exit RCF agreement (.2); conference with M. Santanello re exit credit agreement (.2).	11.7	Carolyn Carpenter
39263517	2/26/2026	Correspond with Akin and Cahill teams re Maples team's updated drafts of opinions to lender counsels teams (.8); revise same to incorporate comments (.8); correspond with Maples team re latest draft of credit agreement (.7); attend finance team call re credit agreement status (.7) (partial); review credit agreements of post-LME existing facilities (.9); revise secretary certificate (.8).	4.7	Charlene Sun
39263541	2/26/2026	Attend all hands call re RCF and ABL (2.5); review UCC terminations (1.1); review credit agreement (.8).	4.4	Xander Peng

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Index Number	Date	Description	Hours	Name
39263934	2/26/2026	Conference with C. Carpenter re status, exit credit agreement, exit RCF agreement, exit ABL agreement, tax provisions, and liability management provisions (2.3); review exit credit agreement (1.6); all hands conference call re exit RCF and ABL agreement (2.5); correspond with J. Edwards re resolutions (.1); review exit RCF agreement (1.6); conference with C. Carpenter re exit RCF agreement (.2); conference with C. Carpenter re exit credit agreement (.2); review 1970 Group agreement (.1).	8.6	Mary Santanello
39268930	2/26/2026	Attend issues call for credit facilities (partial).	1.4	Claudio Rezende
39270157	2/26/2026	Attend call with M. Santanello and Cahill re open ABL/RCF issues.	2.2	Lauren Doyle
39270353	2/26/2026	Revise term loan credit agreement (2.2); correspond with Cahill re KYC (.8); prepare KYC responses for Cahill team (.4); review the KYC documentation (.4); review ancillary exhibits (1.0); review schedules (.8); correspond with Company re schedules (.4); review Company responses re schedules (.8); update schedules (2.4); revise same (1.2).	10.4	Anna Huang
39276875	2/26/2026	Review exit credit agreements (3.1); revise same (4.4); review exit security agreements (1.3); revise same (1.2); conference with Cahill and financial advisors re RCF credit agreement (.9); conference with Milbank finance team re credit agreement status (.8); correspond with Milbank finance team re same (1.6); correspond with Cahill, Akin re exit transaction documents (1.1); review ancillary exit documents (.8).	15.2	Jane Edwards
39277793	2/26/2026	Calls with Milbank finance team and co-advisors re exit financing (1.2); correspond with Company re same (.6).	1.8	Daniel Porat
39279356	2/26/2026	Revise UCC terminations.	0.8	Rayanna Shwom
39302622	2/26/2026	Continue review of exit opinions re exit credit facilities.	0.5	Maya Grant
39373493	2/26/2026	Review closing documents.	0.9	Jason T. Anderson
39373765	2/26/2026	Review closing open issues list/timeline.	0.4	Dennis F. Dunne
39373778	2/26/2026	Correspond with A. Huang re exit finance consents (.1); review exit finance consent (.3); revise same (.2).	0.6	Kristine Kazangyan
39407642	2/26/2026	Attend daily check-in call with Milbank corporate, Akin capital markets and Akin corporate re securities closing matters (.4); correspond with M. Schweinberger re organic equity issuance (.3); draft secretary certificate for BlackRock (.5); correspond with BOKF and counsel re signatures and documents (.2); correspond with M. Schweinberger re status of closing documents (.2); correspond with A&M, FRG, direct lending, advisors, and collateral agents re funds flow (.3); revise comments re solvency certificate (.2).	2.1	Kelsey Rodriguez
39407648	2/26/2026	Review draft UCC-3s (2.6); review good standings certificates (.8); review certified charters (.5); revise TL Schedules to Credit Agreement (1.1); revise ABL Schedule 9.13 (.2); correspond with C. Carpenter re strategy (.1).	5.3	Rebecca Sadock
39270871	2/27/2026	Revise ABL Schedule 9.13 (.4); revise UCC-3 terminations (2.2); review closing documentation and outstanding closing items (2.3); correspond with local counsel re same (.3); call with Akin and Cahill re ABL and RCF Credit Agreements (.8); correspond with USS and Cahill re third-party billing authorization, ABL Schedules and LC Cash Collateral Agreement (.4).	6.4	Rebecca Sadock

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39271151	2/27/2026	Revise ABL Credit Agreement (.5); correspond with AIP team re payoff documents (.3); review same (1.3).	2.1	Xander Peng
39271218	2/27/2026	Review changes to exit TL credit agreement against exit RCF credit agreement (1); review changes to exit TL credit agreement against exit ABL credit agreement (1); review changes to exit RCF credit agreement against exit ABL credit agreement (1.1); revise exit TL credit agreement (1.4); revise exit RCF credit agreement (1.5); revise exit ABL credit agreement (1.2); review exit TL security agreement against TL credit agreement (.8); review exit RCF security agreement against RCF credit agreement (.8); review exit ABL security agreement against ABL credit agreement (.8); review IPSA releases against respective credit agreements (.7); review perfection certificates against respective credit agreements (.6); revise exit security agreements (.5); revise IPSA releases (.2); revise perfection certificates (.2); correspond with D. Porat re exit financing (.3); correspond with A. Huang and J. Edwards re credit agreements (.2); confer with M. Santanello re RCF agreement (.2); confer with same re exit credit agreement (.2); confer with same re status, exit credit agreement, exit RCF agreement, exit ABL agreement, tax provisions, and liability management provisions (2.3).	15.0	Carolyn Carpenter
39271371	2/27/2026	Revise term loan credit agreement (4.2); update open issues list and punch list (1.8); correspond with Cahill re KYC documentation (1.2); review exhibits, schedules and certificates (1.8); revise board resolutions re same (1.2); update Milbank opinions (.8); correspond with C. Carpenter and J. Edwards re credit agreements (.3).	11.3	Anna Huang
39275964	2/27/2026	Revise Exit ABL credit agreement.	2.4	Claudio Rezende
39276541	2/27/2026	Revise secretary's certificates (.5); draft solvency certificate (1.0); correspond with AIP team re exit documents (.4); revise exit schedules (.9); correspond with AIP team re Exit Schedules (.3).	3.1	Minerva Zang
39276978	2/27/2026	Review Exit Credit Agreements (4.3); revise same (3.7); review exit security agreements (1.2); review Akin comments re Intercompany Amendment (1.2); revise Intercompany Amendment (2.5); conference with Cahill, Akin and financial advisors re RCF/ABL credit agreement (1.5); correspond with Milbank finance team (.2); correspond with Milbank finance team (.8); correspond with Cahill, Akin re exit transaction documents (.9); review ancillary exit documents (1.3).	17.6	Jane Edwards
39277810	2/27/2026	Call with Milbank finance team and co-advisors re exit financing (.8); correspond with L. Doyle re same (.6); further correspond with AIP team re same (.5); correspond with Company re same (.7); review issues re same (.4).	3.0	Daniel Porat
39279419	2/27/2026	Revise UCC-3 termination statements.	0.4	Rayanna Shwom
39281728	2/27/2026	Correspond with finance teams re call to resolve open ABL issues (.1); correspond with L. Doyle re ABL discussions (.1); conference with C. Kelly and A. Papai (both A&M), J. Moss, others CGR team, PJT team, CVP and AG, M. Santanello and C. Carpenter others re open ABL issues (partial) (.2).	0.4	Benjamin Schak
39303613	2/27/2026	Review opinions (.3); review exit issues (.5).	0.8	Maya Grant
39374366	2/27/2026	Correspond with AIP re exit financing comments.	0.1	Kelsey Rodriguez

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Index Number	Date	Description	Hours	Name
39407619	2/27/2026	Attend ABL all-hands call (.8); correspond with CFS team re payoff workstreams (.1); correspond with Maples team re opinion letter (.4); correspond with local counsel re same (.2); attend call with Cahill team (.3); correspond with Jones Walker and Foley re same (.3); review BACA (.1); correspond with CFS team re UCC-3 (.2).	2.4	Charlene Sun
39407644	2/27/2026	All hands call with counsel and advisors re ABL and RCF (.8); correspond with finance team re open issues (.3); correspond with D. Porat re Company representatives (.4); review closing mechanics (.3).	1.8	Lauren Doyle
39408104	2/27/2026	Correspond with C. Carpenter re exit ABL agreement, exit RCF agreement, exit credit agreement and status (.9); attend all hands conference call re exit ABL agreement, exit RCF agreement and status (.8); review re exit RCF agreement (.5).	2.2	Mary Santanello
39271697	2/28/2026	Correspond with Akin re Jones Walker TL opinion (.2); review outstanding open items in TL Credit Agreement (.8); review outstanding items in RCF Credit Agreement (.8); review outstanding items in ABL Credit Agreement (.9); revise UCC-3 termination statements (2.2); prepare Company signature packet for Akin (1.2); revise outstanding issues list (.9).	7.0	Rebecca Sadock
39272081	2/28/2026	Review intercreditor agreements (1.2); revise same (3.2).	4.4	Carolyn Carpenter
39276811	2/28/2026	Revise solvency certificate (2.3); review stock certificate and perfection certificate (.7); review correspondence re same (.5); correspond with A. Huang re exit planning and documents (.2).	3.7	Minerva Zang
39277496	2/28/2026	Review exit ABL agreement.	0.6	Mary Santanello
39281247	2/28/2026	Incorporate corporate team's comments re resolutions (.3); revise UCC-3 amendments re UCC-1s (.5).	0.8	Charlene Sun
39289492	2/28/2026	Review proposed changes to international trade regulatory provisions re exit RCF credit agreement (.6); correspond with B. Ganji and J. Edwards re same (.2).	0.8	Bridget Golob
39300720	2/28/2026	Review lender comments (.2); review deal team correspondence (.1).	0.3	Pinky P. Mehta
39374381	2/28/2026	Review revised exit consents/resolutions.	0.2	Jason T. Anderson
39396136	2/28/2026	Review exit financing resolutions (.5); review exit solvency certificate (.3); review ABL intercreditor agreement (1.1); review RCF Intercreditor (.7); review exit financing resolutions (.6); review Cahill comments re RCF credit Agreement (.8); correspond with B. Golob re RCF (.4); revise intercompany amendment (1.4); correspond with A. Huang re Exit Credit Agreements (.6); correspond with C. Carpenter re Exit Credit Agreements (.4); review same (1.1).	7.9	Jane Edwards
39400827	2/28/2026	Review contribution agreements (.7); review LLCA (.4); review omnibus consent (.2); correspond with AIP re interests in converted entities (.2).	1.5	Kristine Kazangyan
39425165	2/28/2026	Review exhibits (1.1); review schedules (1.0); revise perfection certificate (1.8); revise open document list (.1); revise open issues list (.8); correspond with Cahill re KYC (.3); revise POA (.4); revise fleet management agreements (.3); revise resolutions (.9); revise certificates (1.2).	7.9	Anna Huang

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39425190	2/28/2026	Review ABL payoff letter (1.2); review FSFO TL payoff letter (1.8); review ATL Payoff Letter (.8); review IPSA releases (.3); review UCC 3 (.3); correspond with C. Carpenter re same (.2); review ABL Credit Agreement issues lists (.3); review promissory notes (.2); correspond with team re open issues (.3).	5.4	Xander Peng

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364220	2/1/2026	Call with L. Doyle, D. Porat and B. Schak team re case issues and workstreams.	0.8	Matt Brod
39364222	2/1/2026	Call with B. Schak, D. Porat and M. Brod re workstreams.	0.8	Lauren Doyle
39364230	2/1/2026	Prepare for call re workstreams (.2); call with M. Brod, L. Doyle and B. Schak re workstreams (.8).	1.0	Daniel Porat
39364242	2/1/2026	Call with M. Brod, L. Doyle, and D. Porat re workstreams.	0.8	Benjamin Schak
39364300	2/2/2026	Attend Milbank all hands call re open workstreams (partial).	0.3	Jason T. Anderson
39364310	2/2/2026	Prepare for all-hands call re open workstreams (.4); attend Milbank all hands team meeting re open workstreams (.4); attend advisor call with A&M and PJT (.5).	1.3	Carolyn Carpenter
39364312	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend Milbank all hands call re open workstreams (.4).	1.0	Brandon Delijani
39364314	2/2/2026	Attend Milbank all hands call re open workstreams.	0.4	Paul Denaro
39364318	2/2/2026	Attend FRG team meeting re restructuring matters (.6); attend all hands call re open workstreams (.4); attend advisor call (.5); correspond with B. Schak re open items (.4).	1.9	Lauren Doyle
39364344	2/2/2026	Attend all hands Milbank call re open workstreams.	0.4	Anna Huang
39364348	2/2/2026	Attend all hands Milbank call re open workstreams.	0.4	Kristine Kazangyan
39364352	2/2/2026	Attend all hands Milbank call re open workstreams.	0.4	Russell J. Kestenbaum
39364368	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all-hands Milbank call re open workstreams (.4).	1.0	Daniel McCarthy
39364374	2/2/2026	Attend all hands call re open workstreams.	0.4	Xander Peng
39364378	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all hands call re open workstreams (.4); review restructuring documents re strategy issues (.7); review open workstreams (1.3).	3.0	Daniel Porat
39364393	2/2/2026	Attend all hands call re open workstreams.	0.4	Michael Rivkin
39364397	2/2/2026	Attend all hands meeting re open workstreams.	0.4	Kelsey Rodriguez
39364403	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all hands call re open workstreams (.4).	1.0	Jordan Rosen
39364407	2/2/2026	Attend all hands call re open workstreams.	0.4	Rebecca Sadock
39364411	2/2/2026	Attend all hands meeting re open workstreams (.4); attend advisors call with PJT and A&M (.5).	0.9	Mary Santanello
39364413	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend advisors call (.5).	1.1	Jimmy Santos
39364417	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all hands meeting re open workstreams (.4); attend advisors call (.5).	1.5	Benjamin Schak
39364437	2/2/2026	Attend all hands Milbank call re open workstreams.	0.4	Maria C. Schweinberger
39364441	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all hands Milbank call re open workstreams (.4).	1.0	Dylan Solomon
39364447	2/2/2026	Attend all hands meeting re open workstreams.	0.4	Charlene Sun
39427330	2/2/2026	Attend FRG team meeting re chapter 11 matters.	0.6	Rupsha Basu
39427341	2/2/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all-hands Milbank call re open workstreams (.4).	1.0	Nick LaGinestra
39364463	2/3/2026	Prepare for call with A&M, PJT and X. Peng re process update (.1); attend same (.5).	0.6	Carolyn Carpenter

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39364921	2/3/2026	Attend call with A&M, C. Carpenter, D. Porat and PJT re process update.	0.5	Xander Peng
39364929	2/3/2026	Review deal documents re case issues (.9); perform related analysis re same (2.2); call with A&M, PJT, X. Peng, and C. Carpenter re strategy issues (.5); correspond with B. Schak re same (.3); correspond with L. Doyle re same (.2); correspond with FRG team re same (.4).	4.5	Daniel Porat
39365037	2/4/2026	Correspond with B. Schak and D. Porat re open tasks.	0.5	Lauren Doyle
39365084	2/4/2026	Correspond with B. Schak re strategy issues.	0.8	Daniel Porat
39365190	2/4/2026	Correspond re case issues with D. Porat.	0.3	Benjamin Schak
39365264	2/5/2026	Attend Milbank all hands call re open workstreams.	0.2	Jason T. Anderson
39365268	2/5/2026	Attend team meeting re chapter 11 matters (.8); attend all-hands call re open workstreams (.2).	1.0	Rupsha Basu
39365272	2/5/2026	Attend FRG team meeting (.8); attend Milbank all hands call re open workstreams (.2).	1.0	Brandon Delijani
39365274	2/5/2026	Attend all-hands meeting re open workstreams.	0.2	Paul Denaro
39365322	2/5/2026	Attend FRG team meeting re chapter 11 matters (.8); attend all hands meeting re open workstreams (.2); advisor call (.5); correspond with D. Porat and B. Schak re workstreams (.5).	2.0	Lauren Doyle
39365435	2/5/2026	Attend all hands call re open workstreams.	0.2	Minerva Zang
39365455	2/5/2026	Attend all hands call re open workstreams.	0.2	Charlene Sun
39365468	2/5/2026	Attend FRG Team Meeting re chapter 11 matters (partial).	0.6	Dylan Solomon
39365475	2/5/2026	Attend all hands call re open workstreams.	0.2	Maria C. Schweinberger
39365487	2/5/2026	Correspond with L. Doyle, D. Porat, and J. Santos re status of workstreams (.7); correspond with M. Schweinberger, C. Carpenter re same (.2); correspond with L. Doyle and D. Porat re same (.5).	1.4	Benjamin Schak
39365495	2/5/2026	Attend FRG meeting re chapter 11 matters.	0.8	Jimmy Santos
39365507	2/5/2026	Conference with FRG team re chapter 11 matters.	0.8	Jordan Rosen
39365531	2/5/2026	Attend FRG team meeting re chapter 11 matters (.8); attend call with co-advisors (.5); review open items re workstreams (1.2); correspond with FRG team re same (.4).	2.9	Daniel Porat
39365541	2/5/2026	Attend Milbank all hands call re open workstreams.	0.2	Xander Peng
39365555	2/5/2026	Attend FRG meeting re chapter 11 matters (partial).	0.6	Nick LaGinestra
39365563	2/5/2026	Attend all hands Milbank call re open workstreams.	0.2	Kristine Kazangyan
39365565	2/5/2026	Attend Milbank all-hands call re open workstreams.	0.2	Anna Huang
39427411	2/5/2026	Attend FRG team meeting re chapter 11 matters.	0.8	Lena Mandel
39365348	2/6/2026	Correspond with D. Porat and L. Doyle re status of matter.	0.5	Benjamin Schak
39365380	2/6/2026	Review status of strategy issues (.5); correspond with FRG team re chapter 11 matters (.4).	0.9	Daniel Porat
39139864	2/8/2026	Call with L. Doyle and M. Brod re strategy issues (partial).	0.4	Daniel Porat
39157808	2/8/2026	Call with M. Brod and D. Porat re strategy issues.	0.5	Lauren Doyle
39159201	2/8/2026	Call with L. Doyle and D. Porat re case issues.	0.5	Matt Brod
39128668	2/9/2026	Attend all hands team meeting re open workstreams.	0.5	Maria C. Schweinberger

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39142416	2/9/2026	Attend FRG team meeting re chapter 11 matters (.5); attend all-hands Milbank call re open workstreams (.5); attend advisors call with PJT and A&M (.5).	1.5	Nick LaGinestra
39155884	2/9/2026	Attend Milbank all hands call re open workstreams.	0.5	Paul Denaro
39158031	2/9/2026	Attend FRG team call re chapter 11 matters (.5); attend all hands call re open workstreams (.5); call with D. Porat re open issues (.4).	1.4	Lauren Doyle
39175949	2/9/2026	Attend Milbank all hands call re open workstreams.	0.5	Carolyn Carpenter
39182421	2/9/2026	Attend conference with FRG team re chapter 11 matters (.5); attend all-hands call re open workstreams (.5).	1.0	Jordan Rosen
39183050	2/9/2026	Attend all-hands call re open workstreams.	0.5	Russell J. Kestenbaum
39187988	2/9/2026	Attend all hands call re open workstreams.	0.5	Kelsey Rodriguez
39201397	2/9/2026	Attend all hands call re open workstreams.	0.5	Xander Peng
39201531	2/9/2026	Attend USS-FRG Team Meeting re chapter 11 matters.	0.5	Dylan Solomon
39205372	2/9/2026	All hands Milbank call re open workstreams.	0.5	Kristine Kazangyan
39207030	2/9/2026	Attend call with FRG team re chapter 11 matters (.5); attend all hands call re open workstreams (.5); attend advisors' call (.5); correspond with co-advisors re strategy issues (.4); prepare for call with L. Doyle re strategy issues (.1); call with same re same (.4).	2.4	Daniel Porat
39207194	2/9/2026	Attend FRG bi-weekly meeting re chapter 11 matters (partial).	0.4	Jimmy Santos
39207665	2/9/2026	Attend all hands call re open workstreams.	0.5	Jason T. Anderson
39207974	2/9/2026	Attend all hands Milbank call re open workstreams (.5); attend FRG team meeting re chapter 11 matters (.5).	1.0	Daniel McCarthy
39262661	2/9/2026	Attend team meeting re chapter 11 matters (.5); attend all-hands call re open workstreams (.5).	1.0	Rupsha Basu
39311473	2/9/2026	Attend all hands call re ongoing workstreams.	0.5	Michael Rivkin
39312241	2/9/2026	Attend all hands call re open workstreams.	0.5	Charlene Sun
39413201	2/9/2026	Attend all-hands meeting re open workstreams.	0.5	Anna Huang
39427415	2/9/2026	Attend FRG team meeting re chapter 11 matters.	0.5	Lena Mandel
39427419	2/9/2026	Attend team meeting re chapter 11 matters.	0.5	Brandon Delijani
39207043	2/10/2026	Correspond with FRG team re strategy issues (.4); correspond with co-advisors re same (.4).	0.8	Daniel Porat
39413164	2/10/2026	Correspond with financial advisors re case issues.	0.5	Allison Mahoney
39400418	2/11/2026	Correspond with FRG team re case issues.	0.4	Daniel Porat
39162311	2/12/2026	Attend all hands call re open workstreams.	0.3	Rebecca Sadock
39163850	2/12/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all hands call re open workstreams (.3); correspond with D. Dunne, A. Leblanc, R. Kestenbaum, and D. Porat re case status (.5); review open issues re same (.5); correspond with S. Khalil re same (.4); correspond with Litigation team re same (.3); correspond with B. Schak re same (.4); call with A&M re same (.6).	3.6	Lauren Doyle
39178179	2/12/2026	Attend all hands strategy call re open workstreams.	0.3	Anna Huang
39182528	2/12/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all hands call re open workstreams (.3).	0.9	Jordan Rosen

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39188188	2/12/2026	Attend all hands meeting re open workstreams.	0.3	Kelsey Rodriguez
39197736	2/12/2026	Attend FRG team meeting re chapter 11 matters (.6); attend all hands Milbank call re open workstreams (.3).	0.9	Nick LaGinestra
39197751	2/12/2026	Attend all hands call re open workstreams.	0.3	Maria C. Schweinberger
39201203	2/12/2026	Attend all hands call re open workstreams.	0.3	Xander Peng
39201702	2/12/2026	Attend FRG Team Meeting re chapter 11 matters (.6); attend Company Advisor Standing Call (.2); attend All Hands Milbank Call re open workstreams (.3).	1.1	Dylan Solomon
39205451	2/12/2026	Attend all hands Milbank call re open workstreams.	0.3	Kristine Kazangyan
39207820	2/12/2026	Correspond with L. Doyle and B. Schak re Milbank internal open issues list.	0.3	Jason T. Anderson
39208540	2/12/2026	Attend advisors call (.2); attend FRG call re chapter 11 matters (.5) (partial); call with F. Yudkin (CS) re confirmation hearing (.1); summarize same (.1); correspond with L. Doyle and D. Porat re same (.1); attend Milbank all-hands call re open workstreams (.3); correspond with D. Harris (CS) re potential filing (.1).	1.4	Jimmy Santos
39209610	2/12/2026	All hands call re open workstreams.	0.3	Mary Santanello
39212543	2/12/2026	Attend all-hands call re open workstreams.	0.3	Jane Edwards
39312019	2/12/2026	Attend USS team meeting re chapter 11 matters.	0.6	Melanie Yanez
39312249	2/12/2026	Attend all hands call re open workstreams.	0.3	Allison Mahoney
39399307	2/12/2026	Attend team meeting re chapter 11 matters (.6); attend all-hands call re open workstreams (.3).	0.9	Rupsha Basu
39400198	2/12/2026	Attend all-hands call re open workstreams (.3); prepare for same (.2).	0.5	Charlene Sun
39400489	2/12/2026	Attend FRG meeting re chapter 11 matters (.6); attend all Milbank teams meeting re open workstreams (.3).	0.9	Daniel Porat
39427423	2/12/2026	Attend team meeting re chapter 11 matters.	0.6	Brandon Delijani
39207094	2/13/2026	Review research re sale issue (1.0); consider implications re plan (1.3); correspond with FRG team re same (.4); correspond with co-advisors re same (.4).	3.1	Daniel Porat
39312035	2/13/2026	Call with PJT and A&M re case status.	1.0	Lauren Doyle
39207114	2/14/2026	Conduct analysis re case strategy issues.	0.5	Daniel Porat
39208983	2/15/2026	Correspond with FRG team re case workstreams.	0.5	Matt Brod
39213245	2/15/2026	Call with L. Doyle re case strategy issues (.5); correspond with FRG team re case strategy issues (.7); review related analysis (.2).	1.4	Daniel Porat
39262284	2/15/2026	Call with D. Porat re case strategy issues.	0.5	Lauren Doyle
39252435	2/16/2026	Correspond with FRG team re strategy issues.	0.8	Daniel Porat
39191941	2/17/2026	Attend Milbank all hands call re open workstreams.	0.4	Jason T. Anderson
39196746	2/17/2026	Attend Milbank all hands call re open workstreams.	0.4	Paul Denaro
39198017	2/17/2026	Attend all hands call re open workstreams.	0.4	Rebecca Sadock
39198984	2/17/2026	Meet with L. Doyle, D. Porat re status of matters and workstreams (partial) (.7); correspond with L. Doyle, M. Schweinberger, D. Porat, P. Denaro, R. Kestenbaum, C. Carpenter, J. Anderson re same (.4); correspond with PJT, A&M, D. Porat, L. Doyle re same (.3).	1.4	Benjamin Schak

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**48450.00021 USS General Case Strategy**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39224059	2/17/2026	Conference with FRG team re chapter 11 matters (partial) (.7); conference with Milbank teams re open workstreams (.4).	1.1	Jordan Rosen
39232663	2/17/2026	Attend FRG team call re chapter 11 matters (.8); attend all hands call re open workstreams (.4).	1.2	Lauren Doyle
39245639	2/17/2026	Attend FRG Team meeting re chapter 11 matters (.8); attend Milbank All Hands Call re open workstreams (.4).	1.2	Dylan Solomon
39245653	2/17/2026	Attend all hands meeting re open workstreams.	0.4	Maria C. Schweinberger
39249645	2/17/2026	Attend all hands Milbank call re open workstreams.	0.4	Kristine Kazangyan
39250531	2/17/2026	Attend all hands Milbank call re open workstreams.	0.4	Xander Peng
39253414	2/17/2026	Attend FRG team meeting re chapter 11 matters (.8); attend all-hands Milbank call re open workstreams (.4); attend advisors call with PJT and A&M (.5).	1.7	Nick LaGinestra
39253757	2/17/2026	Attend all hands call re open workstreams.	0.4	Michael Rivkin
39364745	2/17/2026	Meet with FRG team re chapter 11 matters (.8); all hands call re open workstreams (.4); call with co-advisors re outstanding issues (partial) (.4).	1.6	Daniel Porat
39364747	2/17/2026	Attend all hands call re open workstreams.	0.4	Kelsey Rodriguez
39364751	2/17/2026	Attend FRG team call re chapter 11 matters (.8); attend all hands Milbank call re open workstreams (.4).	1.2	Jimmy Santos
39400188	2/17/2026	Attend team meeting re chapter 11 matters (.8); attend all-hands call re open workstreams (.4).	1.2	Rupsha Basu
39403106	2/17/2026	Attend Milbank all hands meeting re open workstreams (.4); attend advisor call (.7).	1.1	Carolyn Carpenter
39427525	2/17/2026	Attend FRG team call re chapter 11 matters.	0.8	Lena Mandel
39427614	2/17/2026	Attend FRG team meeting re chapter 11 matters.	0.8	Brandon Delijani
39252450	2/18/2026	Analyze strategy issues (1.1); correspond with FRG team re same (1); prepare related materials (.8); correspond with co-advisors re same (.6).	3.5	Daniel Porat
39364775	2/18/2026	Attend all hands call re open workstreams.	0.4	Hannah Aiello
39413175	2/18/2026	Correspond with M. Brod re status of matter.	0.1	Benjamin Schak
39217537	2/19/2026	Attend Milbank all hands call re open workstreams.	0.5	Paul Denaro
39218418	2/19/2026	Attend FRG team meeting re chapter 11 matters (.9); attend all-hands call re open workstreams (.5).	1.4	Lena Mandel
39224321	2/19/2026	Conference with FRG team re workstreams (.9); all hands conference with Milbank teams re open workstreams (.5).	1.4	Jordan Rosen
39225593	2/19/2026	Attend all hands Milbank call re open workstreams.	0.5	Russell J. Kestenbaum
39232662	2/19/2026	Attend advisors call (.5); attend FRG Team Call re chapter 11 matters (.9); attend all hands call re open workstreams (.5); attend strategy call with D. Porat (.7); review correspondence re Akin re timing (.3).	2.9	Lauren Doyle
39239100	2/19/2026	Attend FRG team call re chapter 11 matters (.9); follow-up correspondence with M. Schweinberger re same (.1).	1.0	Jimmy Santos

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39239372	2/19/2026	Call with A. Robbins (PJT) re status of matter (.2); correspond with D. Porat, PJT and A&M re same (.4); correspond with L. Doyle, D. Porat, D. McCarthy, J. Santos, N. LaGinestra, J. Rosen re same (.9); correspond with M. Schweinberger, M. Santanello, R. Kestenbaum, J. Anderson, L. Doyle re same (.5); correspond with L. Doyle and D. Porat re same (.8).	2.8	Benjamin Schak
39245937	2/19/2026	Attend FRG team meeting re chapter 11 matters (.9); attend all hands Milbank call re open workstreams (.5).	1.4	Dylan Solomon
39249805	2/19/2026	Attend all hands Milbank call re open workstreams.	0.5	Kristine Kazangyan
39250423	2/19/2026	Attend Milbank all hands call re open workstreams.	0.5	Xander Peng
39252198	2/19/2026	Attend all hands meeting with FRG team re open workstreams.	0.5	Mary Santanello
39252466	2/19/2026	Attend Meeting with FRG team re chapter 11 matters (.9); attend all hands call re open workstreams (.5); call with co-advisors (.5); call with L. Doyle re strategy issues (.7); correspond with FRG team re strategy issues (1.0).	3.6	Daniel Porat
39253574	2/19/2026	Attend FRG internal meeting re chapter 11 matters (.9); attend all-hands Milbank call re open workstreams (.5); attend advisors call with PJT and A&M (.5).	1.9	Nick LaGinestra
39253786	2/19/2026	Attend all hands workstream call re open workstreams.	0.5	Michael Rivkin
39259083	2/19/2026	Attend FRG team meeting re chapter 11 matters (.9); attend all-hands meeting re open workstreams (.4) (partial).	1.3	Daniel McCarthy
39364975	2/19/2026	Attend all-hands meeting re open workstreams.	0.5	Carolyn Carpenter
39365178	2/19/2026	Attend all-hands meeting re open workstreams.	0.5	Charlene Sun
39365202	2/19/2026	Attend Milbank all hands meeting re open workstreams.	0.5	Minerva Zang
39400962	2/19/2026	Attend team meeting re chapter 11 matters (.9); attend all-hands call re open workstreams (.5).	1.4	Rupsha Basu
39413367	2/19/2026	Attend all-hands call re open workstreams.	0.5	Rebecca Sadock
39427652	2/19/2026	Attend FRG team meeting re chapter 11 matters.	0.9	Brandon Delijani
39252475	2/20/2026	Correspond with team re strategy issues (1.3); review same (1.2).	2.5	Daniel Porat
39252484	2/21/2026	Correspond with L. Doyle and B. Schak re strategy issues.	0.1	Daniel Porat
39238102	2/22/2026	Call with L. Doyle and D. Porat re status of matter.	0.5	Benjamin Schak
39252486	2/22/2026	Call with L. Doyle and B. Schak re case strategy issues.	0.5	Daniel Porat
39262283	2/22/2026	Call with D. Porat and B. Schak re strategy.	0.5	Lauren Doyle
39229754	2/23/2026	Attend all-hands Milbank call re open workstreams.	0.3	Jason T. Anderson
39236539	2/23/2026	Attend all-hands strategy meeting re open workstreams.	0.3	Anna Huang
39237315	2/23/2026	Attend all hands call re open workstreams.	0.3	Charlene Sun
39239737	2/23/2026	Attend FRG team meeting with L. Doyle, D. Porat re chapter 11 matters (.8); attend all hands meeting re open workstreams (.2) (partial); meet with A&M, PJT, D. Porat, C. Carpenter re same (.3).	1.3	Benjamin Schak
39257064	2/23/2026	Attend All Hands Call re open workstreams.	0.3	Carolyn Carpenter
39259393	2/23/2026	Conference with FRG team re chapter 11 matters (.8); attend all hands call re open workstreams (.3).	1.1	Jordan Rosen

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39259543	2/23/2026	Attend FRG team meeting re chapter 11 matters (.8); attend all hands call re open workstreams (.3).	1.1	Dylan Solomon
39259619	2/23/2026	Attend FRG team meeting re chapter 11 matters (.8); attend all hands Milbank call re open workstreams (.3); attend advisors call with A&M and PJT (.3); prepare for same (.2).	1.6	Nick LaGinestra
39259808	2/23/2026	Attend all hands call re open workstreams.	0.3	Maria C. Schweinberger
39260107	2/23/2026	Attend all hands Milbank call re open workstreams.	0.3	Claudio Rezende
39260165	2/23/2026	Attend all hands Milbank call re open workstreams.	0.3	Kristine Kazangyan
39260166	2/23/2026	Attend all hands call re open workstreams.	0.3	Mary Santanello
39261870	2/23/2026	Attend FRG team call re chapter 11 matters (.8); attend all-hands call re open workstreams (.3).	1.1	Daniel McCarthy
39261991	2/23/2026	Attend FRG Team call re chapter 11 matters (.8); attend all hands call re open workstreams (.3).	1.1	Lauren Doyle
39262217	2/23/2026	Attend FRG team meeting re chapter 11 matters.	0.8	Jimmy Santos
39262318	2/23/2026	Attend FRG team meeting re chapter 11 matters (.8); correspond with FRG team re strategy issues (.6); call with co-advisors re case status and outstanding issues (.3).	1.7	Daniel Porat
39262489	2/23/2026	Attend all hands call re open workstreams.	0.3	Kelsey Rodriguez
39271337	2/23/2026	Attend all-hands call re open workstreams.	0.3	Michael Rivkin
39368889	2/23/2026	Attend all hands Milbank call re open workstreams.	0.3	Minerva Zang
39399287	2/23/2026	Attend Finance team open issues call (.5); attend all hands call re open workstreams (.3).	0.8	Xander Peng
39400964	2/23/2026	Attend call with Milbank Finance team re check list (.5); attend all hands Milbank call re open workstreams (.3).	0.8	Rebecca Sadock
39404738	2/23/2026	Attend team meeting re chapter 11 matters (.8); attend all-hands call re open workstreams (.3).	1.1	Rupsha Basu
39407672	2/23/2026	Conference with Milbank finance team re open issues list (.5); all-hands call with Milbank team re open workstreams (.3); conference with Akin and Milbank teams re tax issues (.4).	1.2	Jane Edwards
39427747	2/23/2026	Attend FRG team meeting re chapter 11 matters.	0.8	Brandon Delijani
39427749	2/23/2026	Attend team call re chapter 11 matters.	0.8	Lena Mandel
39297138	2/24/2026	Correspond with FRG team re case strategy issues.	0.5	Daniel Porat
39262316	2/25/2026	Correspond with FRG team re strategy issues.	0.7	Daniel Porat
39373485	2/25/2026	Review status of workstreams.	0.3	Benjamin Schak
39262432	2/26/2026	Attend Milbank call re open workstreams.	0.1	Jason T. Anderson
39263520	2/26/2026	Attend all hands call re open workstreams.	0.1	Charlene Sun
39263935	2/26/2026	Status meeting with PJT and A&M re case updates.	0.3	Mary Santanello
39268965	2/26/2026	Conference with FRG team re chapter 11 matters (.5); attend all hands call re open workstreams (.1).	0.6	Jordan Rosen
39269459	2/26/2026	Conference with L. Doyle, J. Santos, and J. Rosen re status of workstreams (.5); conference with corporate and tax teams re same (.1).	0.6	Benjamin Schak
39270159	2/26/2026	Attend FRG team meeting re chapter 11 matters (.5); attend all hands call re open workstreams (.1).	0.6	Lauren Doyle
39271344	2/26/2026	Attend open workstreams call re open workstreams.	0.1	Michael Rivkin

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**48450.00021 USS General Case Strategy**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39271598	2/26/2026	Attend FRG team meeting re chapter 11 matters (.5); attend Milbank all hands call re open workstreams (.1); attend company advisor call (.3); prepare for same (.1).	1.0	Dylan Solomon
39271627	2/26/2026	Attend Company advisor call (.3); prepare for same (.2); attend FRG team meeting re chapter 11 matters (.5); attend all-hands Milbank call re open workstreams (.1).	1.1	Nick LaGinestra
39271875	2/26/2026	Attend all-hands Milbank call re open workstreams.	0.1	Kristine Kazangyan
39275917	2/26/2026	Attend FRG meeting re chapter 11 matters.	0.5	Jimmy Santos
39276669	2/26/2026	Attend FRG team meeting re chapter 11 matters (.5); attend all-hands call re open workstreams (.1).	0.6	Daniel McCarthy
39277791	2/26/2026	Attend FRG team call re chapter 11 matters (.5); correspond with FRG team re strategy issues (.4).	0.9	Daniel Porat
39373492	2/26/2026	Attend team meeting re chapter 11 matters (.5); attend all-hands call re open workstreams (.1).	0.6	Rupsha Basu
39408160	2/26/2026	Attend all hands Milbank meeting re open workstreams (.1); review case strategy issues (.5); correspond with AIP team re same (.3).	0.9	Minerva Zang
39427751	2/26/2026	Attend team call re chapter 11 matters.	0.5	Lena Mandel
39427753	2/26/2026	Attend FRG team meeting re chapter 11 matters.	0.5	Brandon Delijani

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**48450.00022 USS Governance**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364350	2/2/2026	Correspond with M. Wartell (director) re execution of board consent (.1); correspond with J. Anderson re same (.1).	0.2	Kristine Kazangyan
39365266	2/5/2026	Correspond with B. Schak re transferability under post-emergence organizational documents.	0.3	Jason T. Anderson
39365561	2/5/2026	Correspond with Akin re LLCA provisions (.1); call with D. Porat re equity splits (.1); review information rights under LLCA (.5); review Ad Hoc Group equity splits (.1).	0.8	Kristine Kazangyan
39231783	2/16/2026	Review governance documents re Company questions (1.6); draft correspondence re same (.7).	2.3	Samuel A. Khalil
39364732	2/17/2026	Research state conversion statutes (.4); draft conversion documents (.7); draft contribution agreement (1.8).	2.9	Kristine Kazangyan
39252467	2/19/2026	Call with independent director re governance matters (.2); prepare for same (.1).	0.3	Daniel Porat
39365025	2/19/2026	Revise contribution agreement (.3); revise D&O resignation letter (.2).	0.5	Kristine Kazangyan
39366414	2/22/2026	Review omnibus resolutions.	0.5	Michael Rivkin
39366578	2/23/2026	Draft parentco conversion documents (1.4); draft merger certificate (.3); draft merger consents (.8); review statutory merger requirements (.3).	2.8	Kristine Kazangyan
39368911	2/24/2026	Prepare conversion documents (.4); prepare LLC conversion forms for preclearance (.4); incorporate tax comments into LLC conversion documents (.4).	1.2	Kristine Kazangyan
39413205	2/24/2026	Review LLCAs re entities converted to LLCs.	0.7	Michael Rivkin
39372649	2/25/2026	Review LLCA (.7); review board and stockholder consents (1.2); review contribution agreements (1.4); prepare filings re annual reports (.6).	3.9	Kristine Kazangyan
39413207	2/25/2026	Review Akin draft LLCA re Topco (.2); correspond with J. Anderson re same (.2).	0.4	Russell J. Kestenbaum
39413209	2/25/2026	Review Akin edits to LLCA of Reorganized Parent.	0.2	Michael Rivkin
39269457	2/26/2026	Correspond with AG re new board members (.1); correspond with J. Dunlop (USS) re post-emergence governance planning (.2).	0.3	Benjamin Schak
39274644	2/26/2026	Review governance documents re Company questions.	1.1	Samuel A. Khalil
39373774	2/26/2026	Review contribution agreements (2.4); call with Akin corporate team re changes to LLCA (.2); review LLCA conversion documents (.2); file LLCA conversions (.1); review LLCA (.3); review stockholder and board consents (.6); draft stockholder consent re director appointments (1.1); revise same (.2).	5.1	Kristine Kazangyan
39374098	2/27/2026	Revise stockholder consent re director appointments (.1); review Newco formation documents (.4).	0.5	Kristine Kazangyan
39374387	2/28/2026	Review contribution agreements (.7); review LLCA (.4); review omnibus consent (.2); correspond with AIP re interests in converted entities (.2).	1.5	Kristine Kazangyan

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**48450.00023 USS Hearings and Court Communications**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364224	2/1/2026	Review pleadings for upcoming hearing.	0.6	Dennis F. Dunne
39364324	2/2/2026	Review docket entry for 2/3 hearing (.1); correspond with B. Schak re appearances re same (.2); review pleadings (.2).	0.5	Dennis F. Dunne
39364336	2/2/2026	Draft confirmation presentation (6.8); correspond with B. Schak and D. Sauer re same (.1).	6.9	Deepak Gore
39364419	2/2/2026	Prepare for 2/3 hearing (.1); correspond with D. Dunne and D. Porat re same (.3).	0.4	Benjamin Schak
39364451	2/2/2026	Correspond with litigation team re preparation for confirmation hearing (.4); review presentation re same (.7).	1.1	Melanie Yanez
39400806	2/3/2026	Review RSA requirements re potential adjournment of hearing.	0.4	Dennis F. Dunne
39432187	2/3/2026	Prepare for meeting with graphics team (.5); discuss with same re updates to confirmation presentation (.8).	1.3	Deepak Gore
39365045	2/4/2026	Update confirmation presentation (2.9); correspond with FRG team re same (.2).	3.1	Deepak Gore
39365192	2/4/2026	Correspond with A. Robbins (PJT) re confirmation hearing.	0.1	Benjamin Schak
39400830	2/4/2026	Correspond with FRG team re preparation for confirmation hearing.	1.0	Daniel Porat
39365451	2/5/2026	Correspond with C. Kelly (A&M) re confirmation hearing prep.	0.5	Melanie Yanez
39365485	2/5/2026	Correspond with C. Kelly (A&M) re potential cross-exam.	0.2	Benjamin Schak
39365557	2/5/2026	Collect precedent hearing transcripts.	0.5	Lily Kubany
39365569	2/5/2026	Review confirmation presentation comments (1.2); revise confirmation presentation re same (2.2); correspond with D. Porat re same (.1).	3.5	Deepak Gore
39400832	2/5/2026	Prepare for confirmation hearing.	0.4	Dennis F. Dunne
39400824	2/6/2026	Review schedule change re confirmation (.1); review confirmation preparation work (.3).	0.4	Dennis F. Dunne
39402455	2/6/2026	Prepare for confirmation hearing (.8); correspond with FRG team re confirmation related filings (.9) correspond with FRG team re confirmation hearing (.3).	2.0	Daniel Porat
39311434	2/9/2026	Review correspondence between litigation team re Kelly testimony preparation (.3); review witness preparation materials (.1).	0.4	Dani Lee Sauer
39400795	2/9/2026	Prepare for confirmation hearing.	1.7	Daniel Porat
39400579	2/10/2026	Prepare for confirmation hearing.	0.3	Daniel Porat
39208029	2/11/2026	Review Plan re hearing preparation (.5); review disclosure statement re hearing preparation (.5); revise plan presentation notes (1.3); revise disclosure statement presentations notes (.5); revise ERO backstop presentation notes (.8); correspond with D. Porat re plan and disclosure statement presentation notes (.3).	3.9	Daniel McCarthy
39314754	2/11/2026	Correspond with D. Porat re Confirmation Deck.	0.1	Deepak Gore
39400374	2/11/2026	Prepare for confirmation hearing.	2.0	Daniel Porat
39413243	2/11/2026	Correspond with FRG team re preparation for confirmation hearing.	0.2	Dylan Solomon
39197758	2/12/2026	Correspond with D. Solomon re filing of PwC US Tax Second Supplemental Declaration.	0.1	Nick LaGinestra
39400373	2/12/2026	Prepare for confirmation hearing.	1.0	Daniel Porat

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**48450.00023 USS Hearings and Court Communications**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39197997	2/13/2026	Correspond with D. Porat re confirmation hearing dates (.3); calls with F. Yudkin (CS) re same (.3).	0.6	Nick LaGinestra
39311420	2/13/2026	Correspond with L. Doyle re confirmation hearing.	0.1	Jimmy Santos
39400372	2/13/2026	Prepare for confirmation hearing.	3.0	Daniel Porat
39364698	2/15/2026	Prepare for confirmation hearing.	0.4	Dennis F. Dunne
39364699	2/16/2026	Review hearing presentation notes.	0.3	Dennis F. Dunne
39364716	2/16/2026	Research re confirmation hearing issues (.6); prepare for same (.9).	1.5	Daniel Porat
39364733	2/17/2026	Prepare for confirmation hearing.	0.5	Dennis F. Dunne
39364748	2/17/2026	Correspond with FRG team re hearing issues.	0.3	Daniel Porat
39364794	2/18/2026	Review confirmation preparation.	0.7	Dennis F. Dunne
39364873	2/18/2026	Prepare for confirmation hearing.	0.9	Daniel Porat
39365063	2/19/2026	Prepare materials re confirmation hearing (1.4); review revisions to same (.6); further revise same (.4); prepare for confirmation (.4).	2.8	Daniel Porat
39252238	2/20/2026	Correspond with FRG team re filing of confirmation documents.	1.2	Dylan Solomon
39365203	2/20/2026	Review materials for confirmation hearing.	1.3	Brandon Delijani
39365208	2/20/2026	Review updates re confirmation hearing preparation (.3); review presentation notes re same (.3).	0.6	Dennis F. Dunne
39401315	2/20/2026	Correspond with D. Solomon re filing of confirmation documents.	0.3	Nick LaGinestra
39365290	2/21/2026	Review docket in preparation for confirmation hearing (.6); review disclosure statement in preparation for same (.4).	1.0	Dennis F. Dunne
39365294	2/21/2026	Review OMJ objection in preparation for confirmation hearing (1.2); prepare hearing presentation materials re response to OMJ objection (.8); review disclosure statement in preparation for confirmation hearing (.8); prepare hearing presentation materials re disclosure statement (.6); review UST objection in preparation for confirmation hearing (.6); prepare hearing presentation materials re response to UST objection (.4); review confirmation brief in preparation for hearing (.4); correspond with J. Santos re same (.2); correspond with co-advisors re hearing (.2).	5.2	Daniel Porat
39259555	2/22/2026	Correspond with T. Dumbroff (Cole Schotz) re draft of confirmation hearing agenda and witness/exhibit list.	0.2	Dylan Solomon
39366408	2/22/2026	Correspond with D. Porat re confirmation hearing prep (.3); conference with D. Solomon re same (.5); correspond with legal assistant team re same (.5); prepare for confirmation hearing (3.2); review docket re same (.6); review confirmation research (.6).	5.7	Brandon Delijani
39239736	2/23/2026	Correspond with A. Robbins (PJT) re upcoming hearing.	0.2	Benjamin Schak
39259542	2/23/2026	Review confirmation hearing agenda (.1); review witness list (.1); correspond with L. Kubany re confirmation hearing preparation (.4).	0.6	Dylan Solomon
39261869	2/23/2026	Prepare for confirmation hearing.	0.8	Daniel McCarthy
39274798	2/23/2026	Review pleadings listed in the confirmation hearing agenda (.8); prepare Confirmation Hearing binders (1.4).	2.2	Lily Kubany

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**48450.00023 USS Hearings and Court Communications**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39366421	2/23/2026	Review materials re confirmation hearing (.9); prepare for confirmation hearing (1.7); correspond with D. Solomon re same (.5).	3.1	Brandon Delijani
39366574	2/23/2026	Update confirmation presentation (.9); correspond with litigation team and D. Porat re same (.6).	1.5	Deepak Gore
39366582	2/23/2026	Review all plan related documentation in connection with plan confirmation hearing.	2.2	Samuel A. Khalil
39368665	2/23/2026	Correspond with A&M re preparation for confirmation (.8); prepare for hearing presentation (.1); review confirmation materials re hearing preparation (.9).	1.8	Daniel Porat
39400348	2/23/2026	Review disclosure statement (.1); review exhibits re hearing (.3); review filings, pleadings, and presentation drafts re confirmation hearing (.8).	1.2	Dennis F. Dunne
39413177	2/23/2026	Review correspondence from FRG team re hearing preparation.	0.1	Dennis F. Dunne
39254124	2/24/2026	Draft summary of changes to the plan across amended plans filed (6.6); correspond with D. Porat re same (.3); review Plan and Confirmation Order in anticipation of confirmation hearing (1.6); correspond with L. Doyle and D. Porat re same (.1).	8.6	Jimmy Santos
39259395	2/24/2026	Correspond with D. Solomon re hearing prep (.3); prepare for same (.5).	0.8	Jordan Rosen
39261874	2/24/2026	Revise confirmation hearing notes (2.4); review ERO Backstop Motion (1.5); review correspondence re equity rights offering status with Verita, Akin, and Milbank CFS teams re confirmation hearing preparation (.7); review ERO Backstop Agreement re confirmation preparation (1.3); review amendment to ERO Backstop Agreement re confirmation preparation (.3).	6.2	Daniel McCarthy
39261909	2/24/2026	Correspond with D. Porat re argument prep (1.4); correspond with D. Solomon re hearing prep (.4); review plan and UST objections re hearing (.7); review cases in support of releases (1.3).	3.8	Lauren Doyle
39272520	2/24/2026	Prepare for confirmation hearing.	1.8	Dennis F. Dunne
39274915	2/24/2026	Prepare Confirmation Hearing binder (.2); review hearing binder documents (.6); prepare hearing binder index (.6).	1.4	Lily Kubany
39275354	2/24/2026	Prepare hearing binders re confirmation hearing (3.7); prepare affidavits and certificates of service re same (.7); draft index re same (.4).	4.8	Ishmael Taylor-Kamara
39368901	2/24/2026	Correspond with D. Solomon re confirmation hearing prep (1.1); correspond with L. Doyle re same (.5); review materials for confirmation hearing (2.6).	4.2	Brandon Delijani
39368907	2/24/2026	Update confirmation hearing presentation (.9); correspond with Milbank team re same (.4).	1.3	Deepak Gore
39368914	2/24/2026	Review precedent hearing transcript re confirmation hearing.	1.1	Samuel A. Khalil
39368918	2/24/2026	Correspond with D. Porat re next steps for confirmation (.3); review confirmation declarations (.6); call with C. Kelly re same (.5); review correspondence re same (.3).	1.7	Dani Lee Sauer
39371469	2/24/2026	Prepare materials for confirmation (1.1); prepare for confirmation presentation (5.2); analyze confirmation issues (2.3); correspond with FRG team re confirmation preparation (.9).	9.5	Daniel Porat

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**48450.00023 USS Hearings and Court Communications**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39372542	2/24/2026	Review declaration (.7); call with C. Kelly to prepare for testimony (.5); review plan documents to prepare for hearing (.5); correspond with D. Sauer re witness prep (.4).	2.1	Melanie Yanez
39407676	2/24/2026	Correspond with M. Yanez re declaration of C. Kelly (A&M) (.1); prepare for hearing (.1); review confirmation presentation (.2); correspond with D. Porat re same (.2); review same (.2); revise same (.2); correspond with D. Gore re same (.1); review PJT declaration re confirmation deck (.2); review C. Kelly declaration re same (.1); correspond with D. Porat re same (.1); correspond with D. Harris and F. Yudkin (both CS) re same (.1).	1.6	Nick LaGinestra
39413186	2/24/2026	Correspond with D. Gore re confirmation deck (.3); prepare for confirmation hearing (.8); correspond with L. Kubany re same (.5); correspond with B. Delijani re same (.6); correspond with D. Porat re same (.5); correspond with L. Doyle re same (.4); review second amended plan re same (1.2); review confirmation brief re same (.6); review confirmation order re same (.6); review disclosure statement re same (1.1); review multiple plan supplements re same (.6); review OMJ objections re same (.5); review Robbins and Kelly declarations re same (.3).	8.0	Dylan Solomon
39260828	2/25/2026	Prepare for confirmation hearing (.6); attend same (1.1).	1.7	Jimmy Santos
39261838	2/25/2026	Prepare for confirmation hearing (.6); attend same (1.4).	2.0	Melanie Yanez
39261863	2/25/2026	Attend confirmation hearing (1.1); prepare for same (.7).	1.8	Daniel McCarthy
39262263	2/25/2026	Correspond with D. Porat re confirmation hearing deck (.1); correspond with D. Harris (CS) re same (.1); attend virtual confirmation hearing (1.1).	1.3	Nick LaGinestra
39269383	2/25/2026	Correspond with litigation team re hearing prep (.2); correspond with D. Dunne, and S. Khalil re hearing preparation (.5).	0.7	Benjamin Schak
39272524	2/25/2026	Prepare for confirmation hearing (1.7); attend same (1.1).	2.8	Dennis F. Dunne
39274985	2/25/2026	Review Confirmation Hearing binders.	1.2	Lily Kubany
39275355	2/25/2026	Prepare materials re confirmation hearing (.7); finalize binders for hearing (1.1).	1.8	Ishmael Taylor-Kamara
39372546	2/25/2026	Review materials for confirmation hearing (1.8); revise materials re same (.8); draft index re same (.5); attend confirmation hearing (1.1); correspond with D. Solomon re confirmation hearing preparation (.5).	4.7	Brandon Delijani
39372638	2/25/2026	Correspond with Milbank teams re California tax audit issues and status for confirmation hearing (.3); correspond with S. Khalil, L. Doyle, D. Dunne, and D. Porat re preparation for confirmation hearing (.5).	0.8	Russell J. Kestenbaum
39372640	2/25/2026	Review chapter 11 plan re confirmation hearing (1.0); attend same (1.1); review UST objection re same (1.7).	3.8	Samuel A. Khalil
39372644	2/25/2026	Attend confirmation hearing (partial).	0.5	Dani Lee Sauer
39433235	2/25/2026	Correspond with B. Schak re preparation re hearing with D. Dunne (.3); correspond with D. Porat re hearing preparation (.4); correspond with J. Santos and B. Schak re preparation for same (.2); attend hearing (1.1); correspond with J. Santos re revisions to order per UST comments (.5).	2.5	Lauren Doyle

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**48450.00024 USS Insurance**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364969	2/3/2026	Correspond with J. Dunlop (USS) re new D&O insurance for post-emergence (.1); review renewal timeline for surety bonds (.2).	0.3	Benjamin Schak
39365211	2/4/2026	Correspond with J. Dunlop (USS) re new D&O insurance (.1); correspond with B. Velasco (Platinum) re same (.1).	0.2	Benjamin Schak
39182524	2/12/2026	Review correspondence from Safety National re claims.	0.2	Jordan Rosen
39199008	2/12/2026	Correspond with L. Doyle, J. Rosen, and D. Porat re Safety National correspondence.	0.2	Benjamin Schak
39312263	2/12/2026	Correspond with C. Carr (Lockton) re insurance endorsements.	0.2	Anna Huang
39364829	2/18/2026	Correspond with the Company re insurance endorsements.	0.3	Anna Huang
39365213	2/20/2026	Review post-closing insurance deliverables.	0.2	Anna Huang
39372650	2/25/2026	Review indemnification agreement.	0.7	Kristine Kazangyan
39373779	2/26/2026	Review form re indemnification agreement.	0.3	Kristine Kazangyan
39277100	2/28/2026	Correspond with K. Kazangyan re D&O tail insurance policy.	0.1	Benjamin Schak
39374389	2/28/2026	Review indemnification agreement (.2); correspond with FRG team re D&O policies (.1).	0.3	Kristine Kazangyan

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**48450.00025 USS Litigation**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364362	2/2/2026	Review precedent re 9019 settlement motion (.4); revise same (.8); correspond with B. Schak re same (.1).	1.3	Nick LaGinestra
39364423	2/2/2026	Correspond with M. Schemmel (USS) re newly filed personal injury cases (.1); review 9019 motion (.5); revise same (1.0).	1.6	Benjamin Schak
39364895	2/3/2026	Correspond with B. Schak re 9019 motion (.2); revise same (.4); correspond with B. Schak re same (.1); correspond with D. Rubin and W. Bi (both Kaufman Dolowich) re same (.1); correspond with F. Yudkin (Cole Schotz) re same (.1).	0.9	Nick LaGinestra
39365057	2/4/2026	Further revise 9019 settlement motion (.4); correspond with D. Harris (Cole Schotz) re same (.1); correspond with D. Rubin (Kaufman Dolowich) re same (.1); revise 9019 motion (.7); correspond with D. Rubin re same (.1); correspond with B. Schak re same (.1).	1.5	Nick LaGinestra
39365072	2/4/2026	Review settlement motion (.1); revise same (.3).	0.4	Lena Mandel
39365217	2/4/2026	Conference with A. Davis (M&M) re Brydon litigation.	0.1	Benjamin Schak
39365258	2/4/2026	Correspond with D. Lee Sauer re discovery.	0.3	Melanie Yanez
39365483	2/5/2026	Correspond with A. Nazaryan (Nazlaw) re settlement of litigation claims (.1); call with C. Mohan re Stewart status conference (.2).	0.3	Benjamin Schak
39365553	2/5/2026	Revise 9019 settlement motion (.3); correspond with D. Rubin (Kaufman Dolowich) re same (.2); revise same (.2); review crash report re same (.2); correspond with B. Schak re same (.2).	1.1	Nick LaGinestra
39365396	2/6/2026	Correspond with J. Westwood (Verita) re service of 9019 motion (.2); correspond with W. Bi (Kaufman Dolowich) re same (.2).	0.4	Nick LaGinestra
39365300	2/7/2026	Correspond with litigation counsel re debtor litigation.	0.3	Daniel Porat
39197612	2/9/2026	Correspond with D. Rubin (Kaufman Dolowich) re 9019 settlement motion.	0.1	Nick LaGinestra
39262664	2/9/2026	Attend call re PJT declaration (.3); revise same (.3).	0.6	Rupsha Basu
39184089	2/12/2026	Correspond with M. Yanez and D. Sauer re UCC status (.8); review correspondence with FRG team re same (.4).	1.2	Andrew M Leblanc
39400768	2/12/2026	Attend Lit team call re new litigation issue (.4); review materials re same (.2); call with litigation team re same (.3); correspond with A. Leblanc re same (.1).	1.0	Dani Lee Sauer
39198343	2/17/2026	Correspond with M. Schemmel (USS) and C. Kelly and A. Papai (both A&M) re open non-insured litigation.	0.5	Benjamin Schak
39239740	2/23/2026	Correspond with M. Santalone (Freeman Mathis) re litigation settlement (.1); correspond with J. Dunlop, M. Schemmel (both USS) re sec 108(b) extension (.2); follow-up correspondence to same re same (.1).	0.4	Benjamin Schak
39281193	2/24/2026	Review exit financing issues (.2); review intercompany amendment (.3).	0.5	Al Pisa
39269458	2/26/2026	Correspond with J. Nazzaro (counsel to D. Anthony) re workers compensation claim.	0.1	Benjamin Schak

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**48450.00026 USS Milbank Retention and Fees**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364941	2/3/2026	Revise budget (.5); correspond with L. Doyle and B. Schak re same (.2).	0.7	Jordan Rosen
39365505	2/5/2026	Correspond with Billing team re Milbank fee application.	0.2	Jordan Rosen
39197661	2/11/2026	Correspond with D. McCarthy re fee application (.2); correspond with J. Skopec re same (.2); review first fee application for compliance with UST Guidelines (2.1).	2.5	Nick LaGinestra
39400760	2/11/2026	Correspond with J. Skopec (Milbank Billing) re first fee application (.1); review interim compensation order (.4); review first fee application for compliance with UST guidelines (3.8).	4.3	Daniel McCarthy
39182531	2/12/2026	Correspond with D. Porat re budget (.2); correspond with Company re same (.2).	0.4	Jordan Rosen
39197734	2/12/2026	Review first fee application for compliance with UST guidelines.	3.8	Nick LaGinestra
39425176	2/12/2026	Review first fee application for compliance with UST guidelines (6.3); correspond with Billing team and FRG team re same (.4).	6.7	Daniel McCarthy
39182566	2/13/2026	Conference with N. LaGinestra re Milbank fees (.5); correspond with Company re budget (.1).	0.6	Jordan Rosen
39197799	2/13/2026	Call with J. Rosen re Milbank budget (.5); correspond with D. McCarthy re same (.3); draft email memo to Billing team re fee applications (.8); correspond with B. Fischer (CS) re precedent fee applications (.2); review same (.7); draft same (1.4).	3.9	Nick LaGinestra
39209269	2/13/2026	Review fee applications for compliance with UST guidelines.	5.4	Daniel McCarthy
39425178	2/15/2026	Review January fee application re UST guideline compliance.	2.3	Daniel McCarthy
39425180	2/16/2026	Review January fee application for compliance with UST guidelines.	4.3	Daniel McCarthy
39198982	2/17/2026	Correspond with J. Dunlop, J. Hafferty (both USS), J. Rosen re Milbank budget (partial).	0.1	Benjamin Schak
39224060	2/17/2026	Correspond with B. Schak and USS re budget.	0.2	Jordan Rosen
39253416	2/17/2026	Draft first monthly fee application (.6); correspond with J. Skopec re same (.1).	0.7	Nick LaGinestra
39259078	2/17/2026	Review January fee application for compliance with UST guidelines.	2.1	Daniel McCarthy
39213918	2/18/2026	Correspond with D. McCarthy re fee application (.4); correspond with J. Skopec re same (.3); correspond with L. Doyle re same (.1); revise same (.9); review daynotes in accordance with UST Guidelines (2.4); review expenses in accordance with UST Guidelines (.8).	4.9	Nick LaGinestra
39259079	2/18/2026	Correspond with N. LaGinestra re first monthly fee application (.3); review same re compliance with UST guidelines (.2).	0.5	Daniel McCarthy
39239387	2/19/2026	Review December and January fee statement for compliance with UST guidelines.	1.8	Benjamin Schak
39253573	2/19/2026	Review daynotes as per UST Guidelines (1.7); correspond with J. Skopec re same (.2); correspond with D. McCarthy re same (.3); correspond with L. Doyle re same (.1).	2.3	Nick LaGinestra
39259084	2/19/2026	Revise first monthly fee application (.5); review first monthly fee application for compliance with UST guidelines (2.2).	2.7	Daniel McCarthy

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**48450.00026 USS Milbank Retention and Fees**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39253695	2/20/2026	Correspond with J. Skopec re fee application (.1); correspond with D. McCarthy re same (.2); review correspondence re same (.1).	0.4	Nick LaGinestra
39259088	2/20/2026	Correspond with N. LaGinestra and Milbank Billing re first monthly fee application (.4); review same for compliance with UST guidelines (.9).	1.3	Daniel McCarthy
39253697	2/21/2026	Correspond with D. McCarthy re Milbank fee statement.	0.1	Nick LaGinestra
39259622	2/23/2026	Correspond with L. Doyle re fee application (.1); correspond with D. McCarthy re same (.3); review daynotes as per UST Guidelines (3.3).	3.7	Nick LaGinestra
39261994	2/23/2026	Review fee statement for compliance with UST Guidelines.	1.8	Lauren Doyle
39425182	2/23/2026	Correspond with Milbank Billing re first monthly fee application (.3); review first monthly fee application for compliance with UST guidelines (2.7); review A&M fee application (1.6); correspond with D. Porat re same (.1); correspond with A&M re same (.1).	4.8	Daniel McCarthy
39261872	2/24/2026	Review first monthly fee application for compliance with UST guidelines (1.0); correspond with N. LaGinestra and L. Doyle re same (.5); revise first monthly fee application (.3).	1.8	Daniel McCarthy
39261911	2/24/2026	Review time entries for compliance with UST guidelines (5.5); review expenses (.4); review fee statement (.6).	6.5	Lauren Doyle
39425192	2/24/2026	Correspond with D. McCarthy re fee application (.5); correspond with L. Doyle re same (.2); review daynotes for compliance with UST Guidelines (2.8); correspond with J. Skopec re same (.3); correspond with L. Doyle re same (.1).	3.9	Nick LaGinestra
39261996	2/25/2026	Review USS fee application for compliance with UST guidelines (1); correspond with N. LaGinestra re same (.1); correspond with Milbank Billing and L. Doyle re same (.4); confer with N. LaGinestra re same (.3).	1.8	Daniel McCarthy
39269386	2/25/2026	Review final draft of fee statement.	0.1	Benjamin Schak
39372642	2/25/2026	Revise fee application (.4); correspond with L. Doyle re same (.2); review first fee application per UST Guidelines (1.7); revise same (.6); correspond with J. Skopec re same (.1); conference with D. McCarthy re fee application (.3); correspond with F. Yudkin and D. Harris re same (.1).	3.4	Nick LaGinestra
39271635	2/27/2026	Correspond with J. Skopec re professional fees (.2); review daynotes per UST Guidelines (1.9).	2.1	Nick LaGinestra

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**48450.00027 USS Plan and Disclosure Statement**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364232	2/1/2026	Review UST confirmation issues (.5); correspond with Ad Hoc Group counsel re same (.3); correspond with FRG team re filing of plan supplement (.4).	1.2	Daniel Porat
39364236	2/1/2026	Revise Plan (.7); correspond with FRG team re same (.2); revise draft confirmation order (.6).	1.5	Jimmy Santos
39364282	2/1/2026	Review plan language re First Out claims (.1); correspond with J. Sponder (UST) and FRG team re Plan issues (.1).	0.2	Benjamin Schak
39364296	2/1/2026	Prepare amended plan supplement for filing.	1.0	Dylan Solomon
39364306	2/2/2026	Revise releases section of confirmation brief (2.3); correspond with Litigation team re PJT declaration (.2); revise same (.2).	2.7	Rupsha Basu
39364320	2/2/2026	Call with J. Sponder (UST), F. Yudkin (CS), D. Porat, and B. Schak re Plan comments (.3); correspond with P. Denaro re SEC comments to plan (.5); correspond with D. Porat and B. Schak re UST release objection (.5).	1.3	Lauren Doyle
39364364	2/2/2026	Review precedent re objection responses for confirmation brief (.6); review UST objection (.3); revise confirmation brief re UST objection (1.6); correspond with C. Kelly (A&M) re A&M declaration (.3); review confirmation order (.8); revise A&M declaration re confirmation order (1.1).	4.7	Nick LaGinestra
39400797	2/2/2026	Review confirmation briefing (2.8); correspond with FRG team re same (.3).	3.1	Samuel A. Khalil
39400800	2/2/2026	Review UST confirmation issues (.1); call with J. Sponder (UST), F. Yudkin (CS), L. Doyle, B. Schak re same (.3); correspond with FRG team re same (.5).	0.9	Daniel Porat
39400803	2/2/2026	Correspond with trustee/agent counsel re amended plan (.2); revise draft confirmation order (3.4); correspond with L. Doyle re same (.2); review confirmation order (2.6); review Reed Smith comments re Plan (.3); correspond with B. Schak re same (.2); review draft voting declaration (.3); revise same (.3); review Plan (.7); correspond with Akin, FRG team, and PJT re same (.1).	8.3	Jimmy Santos
39402346	2/2/2026	Review debtors' brief in support of confirmation (3.2); call with J. Sponder (UST), F. Yudkin (CS), L. Doyle, D. Porat re UST comments to Plan (.3); correspond with J. Santos, R. Basu and N. LaGinestra re same (.2); correspond re confirmation brief (release sections) with N. LaGinestra (.1); review OMJ confirmation objection (.2); call with OMJ counsel re same (.1); review plan language re first-out allowance (.1); correspond with J. Santos re CO and Plan edits (.3).	4.5	Benjamin Schak
39364457	2/3/2026	Revise PJT declaration in support of Plan (.6); correspond with Litigation team re same (.2); revise releases section of confirmation brief (1.1).	1.9	Rupsha Basu
39364471	2/3/2026	Revise preliminary statement of confirmation brief (1.2); review revisions re confirmation order (.8).	2.0	Lauren Doyle
39364887	2/3/2026	Review comments re confirmation order (1.3); correspond with B. Schak re same (.4).	1.7	Samuel A. Khalil
39364891	2/3/2026	Conduct defined terms check re Confirmation Order (2.3); proofread Confirmation Order (1.8); correspond with J. Santos re Confirmation Order (.2).	4.3	Lily Kubany

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**48450.00027 USS Plan and Disclosure Statement**

Index Number	Date	Description	Hours	Name
39364897	2/3/2026	Correspond with D. Porat re confirmation hearing transcripts (.1); correspond with C. Thomas re same (.2); review same (.2); revise confirmation brief (.6); revise A&M declaration (.8); correspond with R. Basu re PJT declaration (.2); review same (.3); correspond with J. Santos re voting declaration (.1); review same (.4); further revise A&M declaration (.4); correspond with B. Schak and L. Doyle re same (.2); correspond with C. Kelly (A&M) re same (.1); correspond with I. Taylor-Kamara re confirmation brief (.2); revise confirmation brief preliminary statement section (.6); correspond with B. Schak and L. Doyle re same (.2); correspond with D. Porat and B. Schak re UST objection (.2); correspond with R. Basu re same (.2); correspond with Z. Lanier and A. Danovitch (both Akin) re same (.1).	5.1	Nick LaGinestra
39364913	2/3/2026	Review US Trustee's objection re confirmation.	0.8	Lena Mandel
39364915	2/3/2026	Review confirmation order (.8); review C. Kelly declaration in support of confirmation (.6); revise same (.6); correspond with N. LaGinestra re same (.2).	2.2	Daniel McCarthy
39364931	2/3/2026	Review revised plan (.4); correspond with J. Santos re same (.6); conduct analysis re objection (1.0).	2.0	Daniel Porat
39364957	2/3/2026	Revise second amended Plan (.6); revise draft confirmation order (2.4); correspond with FRG team re same (.6); correspond with Akin team re same (.1); revise draft Voting Declaration (.8); review draft second amended Plan (1.1); correspond with FRG team re same (.4); correspond with counsel to trustees/agent (.6); correspond with B. Schak re Texas Taxing Authorities (.2); correspond with A. Danovich (Akin) re same (.1); revise plan (.4).	7.3	Jimmy Santos
39364971	2/3/2026	Call with D. Bruck (OMJ counsel) re plan objection (.2); correspond with D. Porat re same (.6); review revised confirmation order (.1); review revised PJT declaration ISO confirmation (.2); review revised Plan (.1); review Second Amended Plan Supplement (.7).	1.9	Benjamin Schak
39364994	2/3/2026	Draft Second Amended Plan Supplement.	1.1	Dylan Solomon
39365000	2/3/2026	Review draft confirmation order.	2.9	Ishmael Taylor-Kamara
39400805	2/3/2026	Review confirmation issues for brief.	0.2	Dennis F. Dunne
39365018	2/4/2026	Revise releases section of confirmation brief (1.8); correspond with Litigation team re same (.1); correspond with same re precedent re same (.2); correspond with B. Schak re PJT declaration (.2).	2.3	Rupsha Basu
39365053	2/4/2026	Proof Confirmation Order.	1.1	Lily Kubany
39365059	2/4/2026	Revise confirmation brief to include responses to UST objections (.3); correspond with R. Basu re same (.1); correspond with same re same (.1); correspond with B. Schak re same (.1); revise confirmation brief (1.2); revise A&M declaration (1.3); correspond with C. Kelly (A&M) re same (.1); correspond with L. Mandel re same (.1); correspond with B. Schak and D. Porat re same (.2); review PJT declaration (.2); review voting declaration (.2); correspond with M. Paque (Verita) re filing plan-related documents (.2); correspond with F. Yudkin and D. Harris (both CS) re same (.2); correspond with D. Porat re confirmation brief (.1).	4.4	Nick LaGinestra
39365065	2/4/2026	Review Kelly Declaration (.4); revise same (.4).	0.8	Dani Lee Sauer

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**48450.00027 USS Plan and Disclosure Statement**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39365074	2/4/2026	Review confirmation brief (.5); revise same (2.1); review PJT confirmation declaration (.1); revise same (.6); review A&M confirmation declaration.	3.3	Lena Mandel
39365078	2/4/2026	Review ERO Backstop Motion re hearing preparation (.7); review Robbins declaration in support of ERO Backstop Motion re same (.5); review Plan re same (.4); revise plan presentation notes (.3).	1.9	Daniel McCarthy
39365184	2/4/2026	Correspond with counsel to trustees re draft second amended Plan (.4); correspond with B. Schak re same (.1); correspond with Cahill and Latham teams re confirmation order (.2); review second amended Plan (.9); revise same (.3); correspond with Verita re voting declaration (.1); review confirmation order (.2); revise confirmation order (.3); review same (.6); correspond with Akin and Cahill re second amended Plan (.1).	3.2	Jimmy Santos
39365225	2/4/2026	Correspond with J. Santos re sending Confirmation Order to other parties (.1); correspond with N. LaGinestra and R. Basu re confirmation briefing (.1); revise confirmation briefing re releases and exculpation (7.4).	7.6	Benjamin Schak
39365233	2/4/2026	Correspond with N. LaGinestra re RSA signatories (.2); correspond with USS executives re the second amended plan supplement (.1).	0.3	Dylan Solomon
39400829	2/4/2026	Review revised plan (.3); correspond with J. Santos re same (.3); analysis re confirmation objection issues (.5); correspond with FRG team re same (.5); correspond with J. Santos re voting report (.2); review confirmation declarations (.4); correspond with FRG team re same (.2).	2.4	Daniel Porat
39365328	2/5/2026	Correspond with D. Porat re plan supplement (.3); correspond with J. Santos re revised confirmation order (.4); correspond with FRG team re timing for filing confirmation pleadings (.4); revise confirmation brief (2.6).	3.7	Lauren Doyle
39365466	2/5/2026	Draft third amended plan supplement.	0.7	Dylan Solomon
39365481	2/5/2026	Review D. Lee Sauer comments to Kelly confirmation declaration (.1); further revise confirmation brief (.9); call with J. Wishnew (CGR) re Confirmation Order (.1).	1.1	Benjamin Schak
39365493	2/5/2026	Revise plan (.3); review same (.6); correspond with L. Doyle re Plan (.3); correspond with J. Brody (Cleary) re Plan (.1); correspond with Company re second amended Plan (.2); correspond with A. Papai (A&M) re confirmation order issue (.3); correspond with Akin team re same (.2); review Cahill comments re confirmation order (.7); summarize same for FRG team (.3); review Akin comments re confirmation order (.6); revise confirmation order (4.3); correspond with FRG team re same (.6); correspond with N. LaGinestra re voting report draft (.2); correspond with T. Grundemeier (Linebarger Goggan Blair & Sampson) re confirmation order (.1).	8.8	Jimmy Santos
39365545	2/5/2026	Review comments to confirmation declaration (.2); review revisions to confirmation brief (.3); review confirmation brief (.2); revise same (.8).	1.5	Lena Mandel
39365549	2/5/2026	Review correspondence re Kelly Declaration (.2); correspond with M. Yanez re same (.1).	0.3	Dani Lee Sauer

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Index Number	Date	Description	Hours	Name
39365551	2/5/2026	Call with C. Kelly (A&M) re declaration (.6); correspond with D. Lee-Sauer re same (.2); correspond with D. Lee-Sauer re same (.1); revise A&M declaration (1.6); correspond with E. Dexter re third-party release language (.2); review precedent third-party release briefing (.3); review comments re confirmation brief (.4); revise confirmation brief re same (2.8); correspond with D. Porat, L. Doyle, and B. Schak re same (.1); correspond with J. Santos re voting report for confirmation (.1); review voting report (.2); review PJT declaration (.2); correspond with C. Thomas and I. Taylor-Kamara re same (.1).	6.9	Nick LaGinestra
39399293	2/5/2026	Revise language in PJT declaration (.4); correspond with FRG team re same (.2).	0.6	Rupsha Basu
39400820	2/5/2026	Review confirmation order (.8); revise same (.5); correspond with co-advisors re same (.6); prepare for confirmation (.2).	2.1	Daniel Porat
39439356	2/5/2026	Revise language in PJT declaration (.4); correspond with Milbank team re same (.2).	0.6	Rupsha Basu
39365318	2/6/2026	Review revised confirmation order (2.1); proofread revised confirmation brief (2.2); review revised table of authorities (.3).	4.6	Ishmael Taylor-Kamara
39365352	2/6/2026	Review confirmation order (1.2); correspond with FRG team re confirmation order (.7); correspond with L. Doyle re same (.2); correspond with M. Schweinberger re same (.2); review correspondence re same (.1); revise confirmation order (.6); review second amended Plan (.4); revise same (.1); review voting report (.3); correspond with D. Porat re voting report (.4); revise same (.4); call with J. Lee (Verita) re same (.4); coordinate filing of second amended Plan (.8); correspond with E. Ross (PJT) re confirmation declaration (.2).	6.0	Jimmy Santos
39365360	2/6/2026	Revise confirmation brief.	3.6	Jordan Rosen
39365388	2/6/2026	Correspond with FRG team re final changes to various confirmation-related pleadings and documents.	0.5	Lena Mandel
39365392	2/6/2026	Correspond with D. Porat and L. Doyle re confirmation brief (.2); revise same (1.4); correspond with J. Rosen re same (.3); conference with R. Basu re same (.1); correspond with C. Kelly (A&M) re confirmation declaration (.4); revise same (1.7); correspond with F. Yudkin and D. Harris (both CS) re filing of documents (.3); correspond with D. Solomon re same (.1); correspond with M. Paque (Verita) re filing of plan documents (.2); revise PJT declaration (.3); review voting declaration (.2); revise confirmation brief (1.1); correspond with D. Porat re same (.1); correspond with C. Thomas re updates to confirmation brief (.2); correspond with I. Taylor-Kamara re same (.2); correspond with J. Santos re plan and voting declaration (.2); review confirmation brief transcripts for confirmation issue (.4).	7.4	Nick LaGinestra
39365402	2/6/2026	Proofread confirmation brief.	1.0	Lily Kubany
39365404	2/6/2026	Review revised confirmation order.	1.6	Samuel A. Khalil
39365422	2/6/2026	Review Akin comments re Confirmation Order (.7); revise same (.3); review confirmation order comments with J. Santos (.5); correspond with J. Santos re same (.6); correspond with R. Kestenbaum re structure issues (.3).	2.4	Lauren Doyle
39365433	2/6/2026	Correspond with PJT re same (.1); revise same (.4); correspond with PJT re same (.3); revise citations in confirmation brief (1.4); call with N. LaGinestra re same (.1).	2.3	Rupsha Basu

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39365581	2/6/2026	Correspond with N. LaGinestra re filing (.2); review third amended plan supplement (1.4); revise same (.6).	2.2	Dylan Solomon
39400822	2/6/2026	Prepare for confirmation (.3); review Plan re same (.5); review confirmation brief re same (.4); revise memorandum of law in support of an order approving the Plan (1.1); correspond with FRG team re same (.3); correspond with co-advisors re same (.3); conduct research re confirmation arguments (1.0); conduct analysis re same (.9).	4.8	Daniel Porat
39365296	2/7/2026	Call with D. Porat re confirmation order (.2); revise same (.2).	0.4	Jimmy Santos
39365298	2/7/2026	Review documents for confirmation (1.3); call with J. Santos re same (.2).	1.5	Daniel Porat
39365302	2/7/2026	Correspond with D. Porat re confirmation brief.	0.4	Nick LaGinestra
39126822	2/8/2026	Correspond with L. Doyle re confirmation order (.2); revise same (.3).	0.5	Jimmy Santos
39127706	2/8/2026	Review correspondence with FRG team re confirmation timing.	0.2	Jordan Rosen
39139870	2/8/2026	Review plan.	0.4	Daniel Porat
39158189	2/9/2026	Review revised confirmation order (.8); revise same (.3).	1.1	Samuel A. Khalil
39185899	2/9/2026	Review revised confirmation brief (3.1); revise table of authorities (.3).	3.4	Ishmael Taylor-Kamara
39197540	2/9/2026	Call with D. Porat re declaration in support of confirmation (.2); correspond with same re confirmation brief (.1); correspond with same re third-party release issue (.2); review first day hearing transcript re declaration issue (.6); correspond with M. Yanez and D. Lee Sauer re same (.2); review comments to declaration in support of confirmation (.4); revise same (.3); review precedent declarations re statutory issues (.7); review precedent confirmation briefing re same (.3); further correspond with D. Porat re declaration in support of confirmation (.2); correspond with C. Thomas re confirmation brief citations (.3); correspond with D. McCarthy re confirmation brief (.1); review confirmation brief (2.6).	6.2	Nick LaGinestra
39207188	2/9/2026	Revise confirmation order (.6); review same (.8); correspond with L. Doyle and B. Schak re plan and confirmation order (.4).	1.8	Jimmy Santos
39312236	2/9/2026	Review Kelly declaration (1.3); call with C. Kelly (A&M) re same (.4); correspond with FRG team re status of confirmation (.3); correspond with D. Sauer re same (.6); review plan releases (.5); correspond with D. Sauer re Kelly declaration (.4).	3.5	Melanie Yanez
39399297	2/9/2026	Correspond with N. LaGinestra re confirmation brief.	0.2	Jordan Rosen
39400791	2/9/2026	Review plan issues.	0.4	Lauren Doyle
39400793	2/9/2026	Call with N. LaGinestra re Kelly declaration.	0.2	Daniel Porat
39425100	2/9/2026	Review Ad Hoc Group correspondence re plan issues (.3); review RSA re same (.3).	0.6	Dennis F. Dunne
39157797	2/10/2026	Call with PJT re AHG discussion (.4); revise language for Confirmation Order (1.2); correspond with D. Porat re same (.3); correspond with R. Kestenbaum and M. Rivkin re same (.4); prepare language re claims for Confirmation Order (.3); meet with J. Santos re revisions to confirmation order (.8).	3.4	Lauren Doyle
39158192	2/10/2026	Review case law re plan confirmation objections.	2.1	Samuel A. Khalil

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39182451	2/10/2026	Call with D. Porat and counsel to landlord re confirmation objection (.3); correspond with D. Porat re same (.2).	0.5	Jordan Rosen
39207614	2/10/2026	Review confirmation order (1.6); revise same (1.3); meet re same with L. Doyle (.8); correspond with FRG team re same (.4); correspond with Akin re same (.2).	4.3	Jimmy Santos
39314746	2/10/2026	Revise Kelly declaration in support of confirmation of Plan (.5); correspond with FRG team re same (.3).	0.8	Melanie Yanez
39400578	2/10/2026	Review plan (.5); review disclosure statement (.4); correspond with L. Doyle, D. McCarthy, and N. LaGinestra re plan and disclosure statement (.8); call with J. Rosen and landlord counsel re confirmation objection (.3).	2.0	Daniel Porat
39413129	2/10/2026	Review confirmation brief (1.3); revise same (.7); revise declaration in support of confirmation (.4); correspond with D. Lee Sauer and M. Yanez re same (.1); correspond with C. Kelly (A&M) re confirmation preparation (.2); correspond with D. Porat re declaration (.2); revise brief (.1); correspond with D. Porat, D. Lee Sauer, M. Yanez, and C. Kelly re confirmation preparation (.2).	3.2	Nick LaGinestra
39160973	2/11/2026	Review latest revisions to Confirmation Order (.3); review latest revisions to PJT declaration in support of confirmation of Plan (.1).	0.4	Lena Mandel
39161667	2/11/2026	Review Ad Hoc Group correspondence re timing (.3); review RSA re same (.6).	0.9	Dennis F. Dunne
39163889	2/11/2026	Review RSA, BCA, and DIP Documents re certain provisions (3.4); analyze open issues re same (.5).	3.9	Lauren Doyle
39207746	2/11/2026	Correspond with N. LaGinestra re confirmation brief (.1); revise confirmation order (.2); review same (.9); correspond with FRG team re same (.1); correspond with Latham team re same (.1); correspond with D. Harris (Cole Schotz) re same (.1).	1.5	Jimmy Santos
39315629	2/11/2026	Review draft declaration (1); correspond with C. Kelly (A&M) re same (.2).	1.2	Melanie Yanez
39400369	2/11/2026	Review confirmation-related documents.	0.9	Daniel Porat
39400575	2/11/2026	Correspond with E. Dexter re confirmation brief (.1); correspond with M. Yanez re confirmation declaration (.2); review precedent declarations (1.2); revise declaration re same (.8); revise confirmation brief securities section (.2); correspond with J. Santos re same (.1); revise confirmation declaration (.4); correspond with D. Porat re same (.1); correspond with C. Kelly (A&M) re same (.1); correspond with R. Basu re PJT Declaration (.1); review A&M declaration (.2); revise confirmation brief re same (.2).	3.7	Nick LaGinestra
39163894	2/12/2026	Review revised confirmation order.	0.4	Lauren Doyle
39182549	2/12/2026	Review proposed settlement from OMJ re confirmation objection.	0.2	Jordan Rosen
39182712	2/12/2026	Correspond with L. Doyle re confirmation issues.	0.6	Dennis F. Dunne
39197750	2/12/2026	Revise 3020(e) section of confirmation brief (.4); correspond with J. Santos re confirmation-related documents (.2); correspond with J. Hafferty and J. Dunlop (both USS) re same (.2).	0.8	Nick LaGinestra
39208573	2/12/2026	Review plan (1.4); revise same (.7); correspond with L. Doyle re same (.2).	2.3	Jimmy Santos
39400367	2/12/2026	Correspond with FRG team re confirmation matters.	0.7	Daniel Porat

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39413173	2/12/2026	Correspond with C. Carpenter and M. Grant re updates to bankruptcy chapter 11 plan.	0.7	Eric Yang
39425159	2/12/2026	Review exit credit documents for exit strategy.	2.6	Carolyn Carpenter
39182587	2/13/2026	Correspond with J. Santos re response to OMJ objection.	0.2	Jordan Rosen
39182874	2/13/2026	Review Ad Hoc Group position re plan timing.	0.4	Dennis F. Dunne
39197996	2/13/2026	Correspond with D. Porat re sale issue (.2); correspond with D. Solomon re same (.2); conduct research re same (2.6); correspond with E. Dexter re confirmation brief (.3); review case re third-party releases (.2); revise confirmation brief re same (.2).	3.7	Nick LaGinestra
39208814	2/13/2026	Review confirmation order (1.4); prepare filing version of same (.4).	1.8	Jimmy Santos
39400365	2/13/2026	Correspond with FRG team re confirmation (.7); correspond with co-advisors re same (.4).	1.1	Daniel Porat
39182970	2/14/2026	Review comments re confirmation order.	1.2	Samuel A. Khalil
39207117	2/14/2026	Conduct analysis re confirmation issues (.8); review research re same (.2).	1.0	Daniel Porat
39364681	2/15/2026	Review letter from landlord re plan objection (.2); draft responses re same (2.3); correspond with J. Rosen re same (.1).	2.6	Jimmy Santos
39189020	2/16/2026	Research plan issues.	0.8	Lena Mandel
39223948	2/16/2026	Correspond with D. Porat and A&M re response to OMJ.	0.4	Jordan Rosen
39198955	2/17/2026	Conduct legal research re plan issues.	3.3	Lena Mandel
39224050	2/17/2026	Call with D. Porat, USS, and A&M re OMJ objection (.4); correspond with D. Porat re same (.1).	0.5	Jordan Rosen
39231785	2/17/2026	Review revised confirmation order re lender comments.	0.9	Samuel A. Khalil
39252442	2/17/2026	Analyze plan objection (.2); call with J. Rosen, USS, and A&M re OMJ objection (.4); correspond with Company and co-advisors re same (.3).	0.9	Daniel Porat
39364718	2/17/2026	Research re gatekeeper provisions (.8); summarize same (.4); correspond with J. Santos re same (.4).	1.6	Brandon Delijani
39364741	2/17/2026	Review plan (.5); correspond with M. Yanez re same (.1).	0.6	Dani Lee Sauer
39224164	2/18/2026	Draft response to OMJ (2.1); conference with D. Porat and J. Santos re same (.6).	2.7	Jordan Rosen
39237786	2/18/2026	Attend meeting with D. Porat and J. Rosen re confirmation objection (partial) (.5); draft language re same (.4); review supplemental objection to plan (.3); review initial landlord objection (.2); review confirmation order (.2); revise same (.2); correspond with Kelley Drye re same (.1); correspond with FRG team re same (.1).	2.0	Jimmy Santos
39253526	2/18/2026	Review OMJ Supplemental Objection (.7); review J. Rosen responses re same (.6); revise confirmation brief re same (2.2).	3.5	Nick LaGinestra
39364773	2/18/2026	Review plan transaction structure issues.	1.2	Jason T. Anderson
39364795	2/18/2026	Review confirmation objections.	0.8	Lauren Doyle
39364871	2/18/2026	Attend meeting with J. Rosen and J. Santos re confirmation objection (.6); correspond with FRG team re same (.3).	0.9	Daniel Porat
39364951	2/18/2026	Correspond with FRG team re review of RSA.	0.7	Melanie Yanez

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39224316	2/19/2026	Correspond with N. LaGinestra re response to OMJ.	0.2	Jordan Rosen
39238720	2/19/2026	Correspond with D. Porat re confirmation order (.2); revise same (1.3); review same (.7); correspond with FRG team re same (.1); correspond with Akin team re same (.2).	2.5	Jimmy Santos
39245939	2/19/2026	Research recent case law re gatekeeper provisions.	1.1	Dylan Solomon
39400966	2/19/2026	Finalize PJT declaration in support of confirmation.	0.4	Rupsha Basu
39403108	2/19/2026	Review OMJ objections (.6); revise confirmation brief re OMJ objection (.9); correspond with D. Porat re same (.2); conference with D. Porat re same (.5); review OMJ objections (.2); revise confirmation brief re same (.3); revise Kelly declaration (.2); correspond with C. Kelly (A&M) re same (.1).	3.0	Nick LaGinestra
39224599	2/20/2026	Revise confirmation brief re response to OMJ (.5); correspond with N. LaGinestra re same (.3).	0.8	Jordan Rosen
39231792	2/20/2026	Review caselaw research re 3rd party releases re UST plan objections.	2.1	Samuel A. Khalil
39252182	2/20/2026	Draft research memo re recent case law gatekeeper provisions.	2.1	Dylan Solomon
39252477	2/20/2026	Review confirmation related documents (1.9); revise same (1.4); coordinate filing of documents (1.8); correspond with secured creditors re same (.4); correspond with co-advisors re same (.7).	6.2	Daniel Porat
39365204	2/20/2026	Review research re gatekeeping provisions (.5); correspond with N. LaGinestra re plan workstreams (.3).	0.8	Brandon Delijani
39365206	2/20/2026	Correspond with S. Khalil re plan documents (.6); correspond with D. Porat re status of same (.3); review revised confirmation order (.6); review correspondence re distribution of confirmation brief (.4); correspond with M. Schweinberger re distribution notices (.2).	2.1	Lauren Doyle
39401314	2/20/2026	Revise confirmation brief re OMJ objection (.3); correspond with D. Porat re same (.1); correspond with J. Rosen and J. Santos re same (.1); review J. Santos comments re same (.3); review J. Rosen comments re same (.3); correspond with D. Porat and L. Doyle re same (.1); review confirmation declaration re same (.1); correspond with C. Kelly (A&M) re same (.1); correspond with D. Solomon re same (.1); further revise confirmation brief re OMJ objection (1.6); correspond with C. Thomas re updating table of contents (.1); revise brief re same (.2); correspond with J. Santos re same (.2); review confirmation order re same (.2); correspond with D. Porat re same (.1); call with D. Solomon re filing of documents (.3); call with D. Porat re same (.1); review proposed filing version of PJT Declaration (.2); review confirmation brief (.3); review confirmation declaration (.1); review confirmation order (.2).	5.1	Nick LaGinestra
39407680	2/20/2026	Revise confirmation order (.8); call with A. Danovitch re confirmation order (.2); correspond with FRG team re same (.1); review confirmation order (1.3); correspond with counterparties re filing of confirmation order (.2); revise confirmation brief (.9); correspond with FRG team re same (.3).	3.8	Jimmy Santos
39225710	2/21/2026	Review case law re plan issues.	1.0	Lena Mandel
39252487	2/22/2026	Correspond with A&M re confirmation preparation (.3); correspond with FRG team re confirmation hearing presentation and objections (.5); analysis re same (.4).	1.2	Daniel Porat

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39259392	2/23/2026	Correspond with D. Porat and Company re OMJ settlement.	0.7	Jordan Rosen
39259539	2/23/2026	Draft fourth amended plan supplement.	1.5	Dylan Solomon
39368663	2/23/2026	Review confirmation materials (.9); comment re same (.5); correspond with Company re potential confirmation objection (.2); correspond with FRG team re same (.2); analysis re same (.2).	2.0	Daniel Porat
39259403	2/24/2026	Call with Company re OMJ settlement (.2); correspond with D. Porat re same (.4); correspond with D. Porat re same (.2); correspond with D. Porat and OMJ counsel re same (.2).	1.0	Jordan Rosen
39368896	2/24/2026	Correspond with J. Santos re Confirmation Order.	0.3	Lauren Doyle
39371470	2/24/2026	Correspond with creditor re potential confirmation objection (.3); correspond with team re same (.2).	0.5	Daniel Porat
39262262	2/25/2026	Revise Confirmation Order (.6); review same (.2); correspond with FRG team re same (.4); correspond with UST re same (.4); correspond with Akin re same (.2).	1.8	Jimmy Santos
39372632	2/25/2026	Review proposed changes re confirmation order (.3); correspond with J. Santos re same (.3); review email correspondence with UST re same (.3); correspond with FRG team re changes (.3).	1.2	Lauren Doyle
39401056	2/25/2026	Prepare for confirmation hearing (5.6); attend confirmation hearing (1.1); correspond with UST re confirmation order (.2); review proposed changes to confirmation order (.1); correspond with FRG team re confirmation order revisions (.2); review plan (.3); review disclosure statement (.2).	7.7	Daniel Porat
39271597	2/26/2026	Draft fifth amended plan supplement (1.2); correspond with K. Rodriguez re Second Amended Plan (.1).	1.3	Dylan Solomon
39275896	2/26/2026	Review revised confirmation order (.6); correspond with FRG team re same (.2); correspond with US Trustee re same (.1); correspond with Cole Schotz re submitting confirmation order to chambers (.2); correspond with B. Lenox (Duane Morris) re revised confirmation order (.1).	1.2	Jimmy Santos
39276670	2/26/2026	Review RSA (.2); correspond with B. Schak re same (.1).	0.3	Daniel McCarthy
39277799	2/26/2026	Correspond with Akin re confirmation order changes.	0.2	Daniel Porat
39373763	2/26/2026	Review final draft of confirmation order.	0.4	Lauren Doyle
39277807	2/27/2026	Correspond with Akin re confirmation order changes.	0.2	Daniel Porat

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**48450.00029 USS Regulatory Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364459	2/3/2026	Correspond with Akin re HSR.	0.1	Alexis Brown-Reilly
39364469	2/3/2026	Correspond with A. Brown Reilly and Akin Gump re HSR analysis.	0.5	Adam Di Vincenzo
39239818	2/18/2026	Correspond with A. Brown-Reilly re antitrust implications of alternative structures.	0.3	Benjamin Schak
39246946	2/18/2026	Correspond with Akin re HSR analysis (.3); conduct analysis re potential antitrust reportability (.4)	0.7	Alexis Brown-Reilly
39245160	2/19/2026	Call with Akin Gump re HSR filing (.3); correspond with A. Brown-Reilly and B. Schak re HSR analysis (.3); analyze structure and HSR considerations (.4).	1.0	Adam Di Vincenzo
39247063	2/19/2026	Review potential HSR implications for new proposed structure.	0.2	Alexis Brown-Reilly
39247111	2/20/2026	Correspond with Akin re HSR analysis (.7); analysis re HSR reportability (1.2); correspond with LW re HSR analysis (.3).	2.2	Alexis Brown-Reilly
39247346	2/20/2026	Review HSR analysis (.3); correspond with Akin Gump and A. Brown Reilly re same (.2).	0.5	Adam Di Vincenzo
39247186	2/22/2026	Analysis re potential HSR reportability re connection with possible structures.	1.5	Alexis Brown-Reilly
39277025	2/23/2026	Correspond with A. Brown-Reilly re HSR matters.	0.5	Adam Di Vincenzo
39281990	2/23/2026	Review HSR matters (.5); correspond with Akin re HSR implications (.3).	0.8	Alexis Brown-Reilly

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**48450.00030 USS Reporting**

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39364429	2/2/2026	Correspond with A&M team re upcoming reporting requirements.	0.1	Benjamin Schak
39199011	2/9/2026	Correspond with C. Broskay (A&M) re MOR.	0.1	Benjamin Schak
39239815	2/18/2026	Correspond with A. Papai re MOR redactions.	0.1	Benjamin Schak
39364977	2/19/2026	Correspond with J. Santos and B. Schak re MORs (.4); review draft MORs (.8); correspond with A&M team re MORs (.3); review precedent MORs (.6); correspond with A&M re same (.5); correspond with Cole Schotz re same (.3).	2.9	Brandon Delijani
39365200	2/20/2026	Correspond with D. Solomon re MORs (.3); review draft MORs (1.5); revise same (.9); review precedent re same (.8); review docket (.5); review global notes re same (.5); revise same (.6).	5.1	Brandon Delijani
39239741	2/23/2026	Review global notes to MORs.	0.3	Benjamin Schak
39368839	2/23/2026	Review MORs (2.6); revise same (1.1); correspond with B. Delijani re same (.4); correspond with A&M team re same (.2); correspond with B. Delijani re same (.7); call with A&M re same (.3).	5.3	Jimmy Santos
39269198	2/24/2026	Correspond with J. Santos and B. Delijani re MORs.	0.3	Benjamin Schak
39371693	2/24/2026	Correspond with B. Schak and B. Delijani re MORs (.3); correspond with B. Delijani re same (.6); review MORs (.8).	1.7	Jimmy Santos
39413287	2/24/2026	Correspond with B. Schak and J. Santos re MORs (.3); correspond with J. Santos re same (.5); review updated MORs and related documents (.7); revise same (.7); correspond with A&M team re same (.6); review MOR global notes (.4); revise same (.5); review precedent re same (.3).	4.0	Brandon Delijani
39372547	2/25/2026	Correspond with A&M re MORs (.5); correspond with J. Santos re same (.3).	0.8	Brandon Delijani
39269462	2/26/2026	Review draft of MORs (.6); correspond with B. Delijani re same (.1).	0.7	Benjamin Schak
39276272	2/26/2026	Review MORs (.7); confer with B. Delijani re same (1.1); call with A&M re same (.9); correspond with B. Delijani re same (.2).	2.9	Jimmy Santos
39373759	2/26/2026	Correspond with J. Santos re MOR global notes (.5); correspond with J. Santos re MOR financial statements (.3); conference with J. Santos and A&M team re MORs (.9); conference with J. Santos re same (1.1); conference with B. Schak re same (.2); correspond with B. Schak re same (.3); correspond with Cole Schotz team re same (.3); review MOR global notes (.3); revise same (.2); review MOR financial statements (.5); revise same (.4); conference with Cole Schotz re same (.2).	5.2	Brandon Delijani
39281730	2/27/2026	Prepare for call with J. Santos, B. Delijani re MORs (.1); attend same (.2); correspond with same re signoff for same (.1).	0.4	Benjamin Schak
39400968	2/27/2026	Correspond with B. Schak re MOR changes (.2); conference with J. Santos re same (.3); conference with B. Schak and J. Santos re same (.2); correspond with J. Santos re same (.5); correspond with Cole Schotz re MOR filing (.3); review MOR global notes (.3); revise same (.5); correspond with A&M re global notes edits (.3); review MOR filing version (.8); review revised financial disclosures (.5); correspond with B. Schak re same (.3); correspond with J. Santos re same (.4).	4.6	Brandon Delijani

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**48450.00030 USS Reporting**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39408108	2/27/2026	Review MORs (.5); call with B. Delijani re MORs (.3); call with B. Schak and B. Delijani re same (.2); correspond with N. LaGinestra re same (.2); correspond with Company re same (.3).	1.5	Jimmy Santos
39276930	2/28/2026	Review MORs.	0.3	Jimmy Santos

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**48450.00031 USS Securities Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364218	2/1/2026	Review revised SEC disclosure (.2); revise same (.3).	0.5	Paul Denaro
39364316	2/2/2026	Correspond with M. Schweinberger re SEC Disclosure (.4); revise updated timeline (.3); correspond with Akin re rights offering (.3).	1.0	Paul Denaro
39364358	2/2/2026	Correspond with B. Finestone (QE) re Backstop Commitment Agreement (.1); correspond with J. Szeto (Akin) re same (.1).	0.2	Nick LaGinestra
39364387	2/2/2026	Review updates re ERO backstop.	0.3	Daniel Porat
39364399	2/2/2026	Revise closing open issues list re equity issuance.	0.4	Kelsey Rodriguez
39364467	2/3/2026	Review updated timeline (.3); correspond with M. Schweinberger re rights offering status (.3); correspond with the SEC re supplemental disclosure and plan comments (.3).	0.9	Paul Denaro
39364899	2/3/2026	Correspond with M. Schweinberger re note cancellation (.3); review information re KYC request for escrow agent (.5); review officer's certificate (.5).	1.3	Allison Mahoney
39407895	2/3/2026	Review equity rights offering related workstreams (.7); correspond with Verita on subscription forms (.5); correspond with trustees on payoff of the notes (.6); draft related cancellation notices (2.9).	4.7	Maria C. Schweinberger
39365031	2/4/2026	Correspond with Akin re Rights Offering Amendment (.3); review BCA (.3); review Rights Offering Materials (.5); correspond with M. Schweinberger re Rights Offering Amendment (.3); revise Rights Offering Supplement (.5).	1.9	Paul Denaro
39365055	2/4/2026	Correspond with J. Hafferty and J. Dunlop (both USS) re Account Opening Form for ERO.	0.1	Nick LaGinestra
39365061	2/4/2026	Correspond with K. Rodriguez re Account Opening Form for ERO (.1); review account opening form for ERO (.1); correspond with J. Santos re same (.1); correspond with D. Porat re same (.2).	0.5	Nick LaGinestra
39365070	2/4/2026	Review status tracker re ERO.	0.3	Allison Mahoney
39365088	2/4/2026	Correspond with CFS team re ERO issues.	0.4	Daniel Porat
39365229	2/4/2026	Draft funding notice for equity rights offering (1.5); calls on funding notice with financial advisors, Verita and Akin (.6); correspond with same re same (.3).	2.4	Maria C. Schweinberger
39407841	2/4/2026	Correspond with Akin re WSFS form (.3); review VDR to revise account opening form (.5) draft null void and worthless letters for cancelled notes (.5); conduct research re subscription deadline (.5).	1.8	Kelsey Rodriguez
39365276	2/5/2026	Review revised ROP Supplement (.6); correspond with M. Schweinberger re same (.2); analyze SEC 1145 comments (.3); review Akin BCA Amendment (.7); review BCA changes and execution (.6).	2.4	Paul Denaro
39365350	2/5/2026	Review correspondence re BCA amendment (.2); correspond with B. Schak re same (.1).	0.3	Lauren Doyle
39365464	2/5/2026	Revise ERO Extension Supplement.	0.2	Dylan Solomon
39365473	2/5/2026	Draft Supplemental Disclosures re extension of equity rights offering (4.8); correspond with subscription agent re same (.4); correspond with Ad Hoc Group counsel re same (.3).	5.5	Maria C. Schweinberger
39365479	2/5/2026	Review supplement to ERO documents (.2); correspond with SEC re confirmation order language (.1).	0.3	Benjamin Schak
39365517	2/5/2026	Draft BCA (.6); revise amendment to BCA (.1); draft null, void and worthless letters (1.8); update closing open issues list (.5).	3.0	Kelsey Rodriguez

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**48450.00031 USS Securities Issues**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39365527	2/5/2026	Review issues re ERO amendments.	0.6	Daniel Porat
39365368	2/6/2026	Prepare ERO extension (.4); correspond with Akin and Verita re ERO (.5).	0.9	Kelsey Rodriguez
39365410	2/6/2026	Correspond with M. Schweinberger re backstop escrow agreement.	0.3	Anna Huang
39365424	2/6/2026	Correspond with M. Schweinberger re filing of Supplemental Disclosures (.6); review amendment of BCA (.8).	1.4	Paul Denaro
39407899	2/6/2026	Review subscription forms as submitted to Verita (1.0); correspond with Eldridge re subscription forms (.4); correspond with CastleKnight re same (.6); correspond with Barclays re (.5); correspond with DB re same (.5); correspond with Sixth Street re same (.5); review extension of equity rights offering (3.0).	6.5	Maria C. Schweinberger
39155883	2/9/2026	Correspond with M. Schweinberger re CFS workstreams (.3); correspond with M. Schweinberger and Akin re settlement mechanics re ERO (.5); review updated CFS timeline (.3).	1.1	Paul Denaro
39197610	2/9/2026	Call with Company and K. Rodriguez re KYC account form (.2); correspond with M. Schweinberger re same (.1).	0.3	Nick LaGinestra
39312228	2/9/2026	Review closing offering period of the equity rights offering (3.0); prepare retirement of First-Out notes (1.0); prepare same re Third-Out Notes (1.5); prepare same re Unsecured Notes (1.0).	6.5	Maria C. Schweinberger
39407869	2/9/2026	Draft SEC cover letter (1.0); correspond with Company re same (.2); call with Company and N. LaGinestra re KYC matters (.2); draft correspondence to the Company re KYC matters (.2); call with Company about KYC questions (.4).	2.0	Kelsey Rodriguez
39155975	2/10/2026	Review settlement mechanics (.5); correspond with Verita and Akin re rights offering tender (.4).	0.9	Paul Denaro
39198187	2/10/2026	Review closing offering period of equity rights offering.	3.5	Maria C. Schweinberger
39407871	2/10/2026	Correspond with CFS team re group call (.4); revise KYC account opening form (.5); update CFS closing open issues list (.5); correspond with M. Schweinberger re same (.4); revise KYC account opening form (.5).	2.3	Kelsey Rodriguez
39413163	2/10/2026	Review transfer agent engagement (.6); correspond with Kroll on ERO status (.4).	1.0	Allison Mahoney
39160803	2/11/2026	Review Tender Reports.	0.3	Paul Denaro
39198179	2/11/2026	Review issues re closing offering period of equity rights offering.	3.0	Maria C. Schweinberger
39314750	2/11/2026	Call with Verita, Akin, and Milbank re funding notices and mechanics (.6); prepare for same (.2).	0.8	Jason T. Anderson
39315617	2/11/2026	Call with AHG counsel and financial advisors re funding notice drafting (.6); correspond with notes trustees re updated registers (.5).	1.1	Allison Mahoney
39407879	2/11/2026	Call with WSFS, Akin, A&M, PJT, and Verita re funding notice (.6); correspond with same re transfer agent services (.2); correspond with M. Schweinberger re transfer agent services (.2).	1.0	Kelsey Rodriguez
39175199	2/12/2026	Correspond with M. Schweinberger and Verita re rights offering results (.3); review funding notice (.3); review BCA (.8).	1.4	Paul Denaro
39188187	2/12/2026	Revise Funding Notice.	0.2	Kelsey Rodriguez

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39312248	2/12/2026	Correspond with M. Schweinberger re ERO funding notice (.4); call with Verita re funding notice (.3); review outstanding information re funding notice (1.0); prepare funding notice for execution by Verita (.2).	1.9	Allison Mahoney
39407903	2/13/2026	Review transfer agent onboarding proposals (1.0); correspond with transfer agent re same (.4); review quotes re transfer agent services (.7); correspond with transfer agent re same (.4); prepare funding notices (2.0); call with K. Rodriguez, Akin, and Verita re outstanding securities matters (.6); calls with onboard transfer agent re quotes (1.9).	7.0	Maria C. Schweinberger
39413166	2/13/2026	Call with M. Schweinberger, Akin, Verita, and financial advisors re open securities issues (.6); revise Verita wire instructions (.3); draft redemption of first out notes (1.0).	1.9	Kelsey Rodriguez
39198097	2/16/2026	Review correspondence re funding notices.	1.0	Maria C. Schweinberger
39245587	2/17/2026	Correspond with T. Baryski (USS) re closing update.	0.7	Kelsey Rodriguez
39364720	2/17/2026	Review Akin Escrow Agreement (.5); correspond with M. Schweinberger re rights offering process (.3).	0.8	Paul Denaro
39400762	2/17/2026	Prepare funding notices for the ERO.	2.4	Maria C. Schweinberger
39211857	2/18/2026	Correspond with CFS team re funding notices.	0.4	Paul Denaro
39364786	2/18/2026	Correspond with D. Porat re funding notice issues (.3); review Latham structuring issues (.6).	0.9	Lauren Doyle
39364872	2/18/2026	Correspond with M. Schweinberger re ERO treatment.	0.3	Xander Peng
39364907	2/18/2026	Correspond with M. Schweinberger re third out and unsecured notes (.3); revise officer's certificate (.4).	0.7	Kelsey Rodriguez
39364945	2/18/2026	Review funding notices for ERO (1.0); revise same (.5); correspond with P. Denaro re same (.2); correspond with K. Rodriguez re same (.3); review closing preparation (1.8); correspond with FRG team re same (.2).	4.0	Maria C. Schweinberger
39217536	2/19/2026	Correspond with M. Schweinberger and L. Doyle re funding notices (.8); analysis of BCA for L. Doyle (.4).	1.2	Paul Denaro
39365002	2/19/2026	Correspond with P. Denaro re backstop requirements.	0.5	Lauren Doyle
39365176	2/19/2026	Review closing preparation re three series of notes (2.0); review re funding notices for ERO (2.5).	4.5	Maria C. Schweinberger
39407891	2/19/2026	Correspond with M. Schweinberger re funding notices (.1); review funding notices (.7).	0.8	Kelsey Rodriguez
39229085	2/20/2026	Correspond with M. Schweinberger re funding notice update.	0.4	Paul Denaro
39365215	2/20/2026	Review share transfer protocol.	0.2	Kristine Kazangyan
39365280	2/20/2026	Draft registration notice re organic equity (2.5); draft transfer protocol re equity (4.0).	6.5	Maria C. Schweinberger
39229100	2/22/2026	Correspond with M. Schweinberger and Akin re distribution mechanics and settlement document comments.	1.0	Paul Denaro
39299050	2/23/2026	Correspond with M. Schweinberger re third out and first out collateral agents.	0.2	Kelsey Rodriguez
39366577	2/23/2026	Review transfer protocol (.3); provide comments re same (.1).	0.4	Kristine Kazangyan
39407008	2/23/2026	Review organic equity issuance (1.8); correspond with financial advisors re same (1.0); review ERO closing preparation (1.0); prepare registration notice re organic equity (.8); prepare share transfer protocol re equity (.7).	5.3	Maria C. Schweinberger

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39256771	2/24/2026	Correspond with M. Schweinberger re settlement timing and mechanics (.3); correspond with Akin re settlement mechanics (.5).	0.8	Paul Denaro
39368909	2/24/2026	Correspond with J. Anderson re transfer protocol (.2); research legal opinion/securities law certification requirements (.3); correspond with M. Schweinberger re transfer protocol (.1); review equity register (.2).	0.8	Kristine Kazangyan
39404841	2/24/2026	Review preparation re ERO closing (3.5); review cancellation of notes (1.2); correspond with the relevant trustees re same (.8); review organic equity issuance (2.0); correspond with financial advisors re same (.8).	8.3	Maria C. Schweinberger
39407837	2/24/2026	Revise officer's certificate (.3); correspond with Milbank corporate, Akin capital markets and Akin corporate re daily check in call (.2); prepare KYC (.4); revise account opening form (.3); revise officer's certificate (.6).	1.8	Kelsey Rodriguez
39262555	2/25/2026	Correspond with M. Schweinberger re Settlement Mechanics (.2); review ERO closing deliverables (.3); comment re same (.5).	1.0	Paul Denaro
39372651	2/25/2026	Correspond with M. Schweinberger re transfer protocol.	0.3	Kristine Kazangyan
39404847	2/25/2026	Review liquidity certificate (1.8); revise liquidity certificate (1.3); correspond with direct lending team re same (.3).	3.4	Kelsey Rodriguez
39404853	2/25/2026	Prepare ERO closing (3.5); prepare payment re notes and cancellation (3.0); prepare issuance of organic equity (3.0); review securities exemptions (.5); review LLCA and registration rights agreement (.6); correspond with Akin re same (.4).	11.0	Maria C. Schweinberger
39262501	2/26/2026	Review Officer's Certificates (.2); review Null, Void and Worthless Letters (.1); review Share Issuance Acknowledgment (.1); review Payment Instructions (.1); review Solvency Certificate (.1).	0.6	Kelsey Rodriguez
39373761	2/26/2026	Correspond with Akin re BCA equity closing documents (1.5); correspond with M. Schweinberger and financial advisors re allocations (.8).	2.3	Paul Denaro
39374073	2/26/2026	Call with Verita and Akin teams re distributions of primary equity (.3); correspond with J. Santos re payments on first-out notes (.1); correspond with M. Schweinberger re same (.1).	0.5	Benjamin Schak
39374078	2/26/2026	Prepare closing of ERO (3.0); prepare closing of notes workstreams (2.0).	5.0	Maria C. Schweinberger
39274587	2/27/2026	Correspond with Verita, M. Schweinberger and others re closing (.6); correspond with M. Schweinberger re same (.3).	0.9	Paul Denaro
39374099	2/27/2026	Correspond with M. Schweinberger re exceptions to ROFO.	0.1	Kristine Kazangyan
39374368	2/27/2026	Implement comments for null, void, worthless letter, first-out notes (.2); update officer's certificate re first notes redemption (.6).	0.8	Kelsey Rodriguez
39374373	2/27/2026	Correspond with M. Schweinberger, M. Rivkin, A. Ameduri (Akin), S. Ahmed (Akin) and others re ERO closing (partial) (.1); call with J. Angelo (Reed Smith) re payments to first-out noteholders (.2); correspond with Z. Lanier (AG) re same (.1).	0.4	Benjamin Schak
39374379	2/27/2026	Prepare closing re ERO (2.5); prepare closing notes re workstreams (3.0).	5.5	Maria C. Schweinberger

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**48450.00032 USS Tax**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364326	2/2/2026	Review California sales tax issue.	0.6	Dennis F. Dunne
39364354	2/2/2026	Review correspondence re California tax matter (.4); review priority status re same (.3); correspond with Company, A&M, D. Porat, M. Rivkin and B. Schak re same (.4); correspond with M. Rivkin re California tax matter (.6).	1.7	Russell J. Kestenbaum
39364391	2/2/2026	Correspond with R. Kestenbaum and M. Rivkin re tax issues (.5); correspond with same re same (.4); consider tax issues re same (1.3).	2.2	Daniel Porat
39364395	2/2/2026	Call with Company re California sales tax matter (.4); review California sales tax materials (1.7).	2.1	Michael Rivkin
39364431	2/2/2026	Correspond with B. Creason (USS), R. Kestenbaum, M. Rivkin, D. Porat re California sales tax (.4); correspond with R. Kestenbaum re same (.2); correspond with R. Kestenbaum, M. Rivkin, L. Doyle, D. Porat re same (.6); correspond with L. Doyle and D. Porat re same (.6).	1.8	Benjamin Schak
39400194	2/2/2026	Correspond with D. Dunne re California tax matter.	0.5	Lauren Doyle
39400798	2/2/2026	Review legal research re tax analysis in connection with emergence.	2.8	Samuel A. Khalil
39364477	2/3/2026	Review California tax issue (.8); review case law re same (.6).	1.4	Dennis F. Dunne
39364883	2/3/2026	Correspond with FRG team re California tax issue (.4); review related issues (1.8); correspond with Akin tax, Kirkland tax, Clearlake tax and PwC re tax model and state issues (.3); correspond with FRG team re same (.2).	2.7	Russell J. Kestenbaum
39364933	2/3/2026	Analysis re tax issues (1); correspond with L. Doyle re same (.3).	1.3	Daniel Porat
39364935	2/3/2026	Review correspondence re California sales tax issue.	0.6	Michael Rivkin
39364981	2/3/2026	Correspond with D. Dunne, D. Porat, R. Kestenbaum re California sales tax (.5); correspond with S. Alberino, Z. Lanier (both AG), and D. Porat re same (.3); correspond with D. Porat re same (.1); correspond with S. Khalil re same (.1); review potential forums to resolve tax matter (.5); review priority matters re tax issue (1.2).	2.7	Benjamin Schak
39365041	2/4/2026	Review update re California tax issues (.6); review K&E and Akin correspondence (.3).	0.9	Dennis F. Dunne
39365049	2/4/2026	Correspond with A&M re FTI CODI questions (.1); correspond with FRG team and Company re California sales tax issues (.6); correspond with K&E tax re same (.1); correspond with Company, A&M, B. Schak and M. Rivkin re California tax matter (.5); review Company materials re California sales tax matter (.8); correspond with Akin team re status of same (.1); correspond with Kirkland and Clearlake re related questions (.2); correspond with D. Porat re same (.3).	2.7	Russell J. Kestenbaum
39365051	2/4/2026	Review tax legal analysis in connection with confirmation.	1.2	Samuel A. Khalil
39365090	2/4/2026	Correspond with FRG team, co-advisors, Company and creditors re potential tax issues (.4); conduct analysis re same (.9).	1.3	Daniel Porat
39365094	2/4/2026	Call with Company and Company advisors re California sales tax issues (.9); review correspondence and materials re same (.5).	1.4	Michael Rivkin

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**48450.00032 USS Tax**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39365227	2/4/2026	Correspond with D. Summers (USS) re California tax diligence (.1); correspond with Z. Lanier (AG) re same (.1); correspond with R. Kestenbaum re same (.4); conference with J. Hafferty and J. Dunlop (both USS), R. Kestenbaum re California tax issue (.5).	1.1	Benjamin Schak
39365477	2/5/2026	Conference with R. Kestenbaum, A. Sexton (K&E), J. Hafferty (USS), D. Summers (USS), C. Kelly (A&M), R. Ferris (EY) re California tax matter (partial).	1.3	Benjamin Schak
39365525	2/5/2026	Call with Akin, K&E tax team and debtors re tax issues (1.0); correspond with R. Kestenbaum re same (.9).	1.9	Daniel Porat
39365575	2/5/2026	Call with Company, Lender, and Lender advisors re California tax matter.	1.0	Lauren Doyle
39365579	2/5/2026	Review updates from R. Kestenbaum re tax matters.	0.3	Dennis F. Dunne
39365686	2/5/2026	Call with Akin and K&E tax teams re California sales tax issues (1.0); follow-up call with Akin and K&E tax teams re same (.6); review correspondence re same (.5); call with R. Kestenbaum, PwC and Company re post-emergence restructuring (.6); call with R. Kestenbaum re same (.2).	2.9	Michael Rivkin
39402643	2/5/2026	Review research re California tax issues (.4); correspond with Company re responses to lender diligence questions re California tax matter (.2); call with C. Kelly (A&M) re California tax (.2); correspond with Company and EY re California tax matter (.2); correspond with Kirkland and Akin re same (.2); correspond with A&M re same (.1); correspond with L. Doyle, D. Porat, M. Rivkin, and B. Schak re same (.2); correspond with Clearlake re same (.1); review tax issues re same (.2); correspond with Company and PwC team re post-closing steps (.3); correspond with M. Rivkin and D. Porat re same (.2); review tax issues re same (.1); call with M. Manning (PwC) re structuring steps (.3); review research re same (.8); correspond with M. Manning re same (.2); correspond with Akin tax and Kirkland tax re California tax modeling (.2); correspond with Clearlake tax re same (.1); correspond with M. Rivkin re same (.1); review tax issues re same (.3); correspond with Company re additional lender tax related questions (.3); correspond with Kirkland and Akin tax re model and strawman materials (.2).	4.9	Russell J. Kestenbaum
39365374	2/6/2026	Correspond with R. Kestenbaum, L. Doyle, and D. Porat re post-emergence restructuring (.3); review PwC structure deck and CODI model (3.5).	3.8	Michael Rivkin
39365376	2/6/2026	Review tax issues (.4); correspond with Company re same (.4).	0.8	Daniel Porat
39365406	2/6/2026	Correspond with Kirkland, Company and PwC re tax model (.2); correspond with L. Doyle, D. Porat and M. Rivkin re structure steps (.3); review additional tax diligence (.2); correspond with K&E and Akin re same (.1).	0.8	Russell J. Kestenbaum
39365416	2/6/2026	Review updates re tax issue.	0.4	Dennis F. Dunne
39365304	2/7/2026	Correspond with L. Doyle re tax diligence.	0.2	Russell J. Kestenbaum
39127776	2/8/2026	Review Company response to California taxing authorities (.3); correspond with USS, A&M, L. Doyle, and B. Schak re same (.2); correspond with FRG team re bankruptcy process issues re tax matters (.1); correspond with K&E and PwC re tax matters (.1).	0.7	Russell J. Kestenbaum
39207031	2/9/2026	Review tax issues (.4); correspond with M. Rivkin re same (.3).	0.7	Daniel Porat

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**48450.00032 USS Tax**

Index Number	Date	Description	Hours	Name
39400794	2/9/2026	Call with R. Kestenbaum and PJT re tax issues.	0.4	Lauren Doyle
39408069	2/9/2026	Review Akin comments to Term Loan re tax matters (1.3); review California sales tax issues (.3); correspond with D. Porat re same (.3).	1.9	Michael Rivkin
39413183	2/9/2026	Correspond with PwC, Kirkland, and Akin re tax model information (.2); correspond with Akin re California tax response (.2); correspond with PwC re tax basis accounts and attribute reduction (.4); correspond with PJT re tax structuring issues (.2); call with L. Doyle re tax structuring issues (.4).	1.4	Russell J. Kestenbaum
39183051	2/10/2026	Correspond with M. Rivkin re California tax issues (.4); correspond with L. Doyle, B. Schak, and D. Porat re structure and confirmation (.3); correspond with PwC, K&E, and Akin re tax structuring (.4); review tax model re same (.5); correspond with FRG team re post-closing tax steps (.2); conference with PwC re tax modeling issues (.5).	2.3	Russell J. Kestenbaum
39408073	2/10/2026	Review tax related language in confirmation order (.7); correspond with R. Kestenbaum re WSD and basis write-down (.4); correspond with FRG team re Akin and Cahill comments to term loan re tax matters (.9).	2.0	Michael Rivkin
39161666	2/11/2026	Review correspondence from Clearlake position re California tax matter (.3); review E&Y/PWC correspondence re same (.2); review analysis re same (.3).	0.8	Dennis F. Dunne
39183052	2/11/2026	Correspond with Company, Clearlake and advisors re California sales tax issues (.4); review materials re same (.6); review research re worthless stock loss and attribute reduction (3.1); correspond with M. Rivkin re same (.3); correspond with PwC re same (.1); correspond with K&E and Akin re tax structuring options (.3); correspond with Corporate team re conversion of entity to LLC (.2); correspond with M. Rivkin and Akin tax re tax structuring issues (.3); correspond with Akin, Centerview, PJT and FRG team re strategy (.3); correspond with S. Khalil and PJT team re follow up to lender advisor call (.3); correspond with D. Porat re tax reps (.2); correspond with M. Rivkin and PwC re tax model (.3).	6.4	Russell J. Kestenbaum
39199010	2/11/2026	Correspond with R. Kestenbaum re California sales tax treatment.	0.4	Benjamin Schak
39208060	2/11/2026	Review DIP re tax matter (1.2); review ERO Backstop Agreement re same (.4); review RSA re same (.8); draft summary re same (1.5).	3.9	Daniel McCarthy
39315615	2/11/2026	Review tax analysis in connection with emergence (.6); call with S. Alberino (Akin) and K. Chopra (Centerview) re same (.5).	1.1	Samuel A. Khalil
39315621	2/11/2026	Conduct research on tax issue (1.3); correspond with R. Kestenbaum and PwC tax team re same (.7); correspond with Akin tax team re tax basis write down (.2).	2.2	Michael Rivkin
39400419	2/11/2026	Review plan re tax matter (1.5); review RSA re tax matter (1.5); review equity rights offering backstop agreement re tax matter (2.0).	5.0	Daniel Porat

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**48450.00032 USS Tax**

Index Number	Date	Description	Hours	Name
39413567	2/11/2026	Correspond with D. McCarthy and D. Porat re tax issue (.1); review RSA re termination events re tax issue (.9); review BCA re same (.6); review DIP credit agreement re same (.6); correspond with L. Doyle and R. Kestenbaum re taxes settlement (.1); review taxes order re settlement issue (.3); review taxes motion re same (.2); review RSA re same (.7); correspond with R. Kestenbaum re same (.1).	3.6	Nick LaGinestra
39182710	2/12/2026	Review updates on California tax issue (.8); correspond with R. Kestenbaum and S. Khalil re same (.6).	1.4	Dennis F. Dunne
39183086	2/12/2026	Correspond with Kirkland tax re tax workstreams (.3); correspond with FRG team re structuring options (.4); correspond with L Doyle re tax process (.2); review research re California tax issues (2.9); correspond with Akin and Kirkland re tax model (.3); correspond with Clearlake re same (.1); correspond with KPMG, PwC, and M Rivkin re same (.3); review tax model re same (.3); correspond with FRG team re same (.2); correspond with PwC re model (.2); correspond with S. Khalil and L. Doyle re potential litigation counsel re California tax matter (.3); correspond with L Doyle re LLC conversions (.2).	5.7	Russell J. Kestenbaum
39197735	2/12/2026	Correspond with D. Porat re tax issues (.1); correspond with D. McCarthy re same (.3); correspond with M. Schweinberger and M. Santanello re same (.2).	0.6	Nick LaGinestra
39208073	2/12/2026	Draft memo re tax issue (2.5); correspond with D. Porat re same (.1).	2.6	Daniel McCarthy
39312016	2/12/2026	Correspond with litigation team re research on tax matter (.5); research same (2.0).	2.5	Melanie Yanez
39312244	2/12/2026	Correspond with R. Kestenbaum re tax matters and timing.	0.5	Al Pisa
39312246	2/12/2026	Review revised tax analysis in connection with emergence (1.6); review caselaw research re same (2.2).	3.8	Samuel A. Khalil
39315634	2/12/2026	Correspond with D. Sauer re tax issues for USS (.5); review tax issues (2.4).	2.9	Hannah Aiello
39315636	2/12/2026	Research re California tax issues.	5.2	Allie Chesky
39316218	2/12/2026	Correspond with tax team and PwC re viability of tax strategy (.3); correspond with Akin, K&E and KPMG tax teams re same (.3); research of application of consolidation rules to proposed strategy (1.9); correspond with same re California tax matter (.6).	3.1	Michael Rivkin
39398808	2/12/2026	Correspond with R. Kestenbaum re CL involvement (.3); correspond with FRG team re same (.4).	0.7	Lauren Doyle
39400490	2/12/2026	Correspond with FRG team re tax strategy issues (.7); conduct analysis re related same (3.2); correspond with FRG team re same (.7); correspond with company re same (.2); correspond with co-advisors re same (.5).	5.3	Daniel Porat
39400769	2/12/2026	Review tax research.	0.4	Dani Lee Sauer
39182873	2/13/2026	Review possible resolutions of tax issues.	0.4	Dennis F. Dunne
39183189	2/13/2026	Correspond with FRG team re California tax issues (.2); correspond with PwC re structuring (.4); correspond with M. Rivkin re same (.4); correspond with PJT team re tax issues (.4); consider tax issues re same (.6); correspond with FRG and litigation teams re California tax issues (.2); correspond with PwC and M. Rivkin re California tax issues (.2); correspond with Akin and Kirkland re California tax calculations (.2).	2.6	Russell J. Kestenbaum

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39311419	2/13/2026	Draft research memo re bankruptcy treatment of tax liability.	5.2	Dylan Solomon
39311468	2/13/2026	Research tax issues (3.5); call with PwC re California sales tax matter (.5).	4.0	Michael Rivkin
39311557	2/13/2026	Review caselaw research re tax analysis for plan confirmation.	2.3	Samuel A. Khalil
39312031	2/13/2026	Conduct research re tax liability issues.	4.0	Hannah Aiello
39312033	2/13/2026	Conduct research re California tax law.	6.9	Allie Chesky
39400371	2/13/2026	Correspond with L. Doyle re tax matter re plan (.3); conduct research re same (.5); draft memorandum re same (.3).	1.1	Daniel McCarthy
39400771	2/13/2026	Review research re tax issues (1.3); revise same (1.2); correspond with M. Yanez re same (.2); call with L. Doyle re same (.5).	3.2	Dani Lee Sauer
39400777	2/13/2026	Research tax issues (1.3); review summary of key documents re same (1.3); call with L. Doyle re same (.5); correspond with Milbank litigation team re same (.4).	3.5	Melanie Yanez
39401060	2/13/2026	Correspond with D. Porat re tax research (.5); correspond with same re same (.4); call with M. Yanez and D. Lee Sauer re same (.5); correspond with larger litigation team re same (.5); research re strategy re tax matters (1.5).	3.4	Lauren Doyle
39425184	2/13/2026	Correspond with L. Doyle re tax matter (.3); conduct research re same (.5); draft memorandum re same (.3).	1.1	Daniel McCarthy
39183180	2/14/2026	Correspond with FRG team re conversion, mergers and restructuring steps.	0.2	Russell J. Kestenbaum
39311391	2/14/2026	Revise research memo re bankruptcy treatment of tax liability.	0.2	Dylan Solomon
39311403	2/14/2026	Review California tax law.	0.1	Allie Chesky
39400192	2/14/2026	Conduct further research into 363 sale issue (4.2); correspond with D. Solomon re same (.3); draft email memo re same (.7); correspond with D. Porat re same (.2); correspond with L. Doyle re same (.1); correspond with D. Solomon re same (.1).	5.6	Nick LaGinestra
39400779	2/14/2026	Conduct additional research follow ups re tax questions.	0.6	Hannah Aiello
39183187	2/15/2026	Correspond with Milbank tax team re entity conversions post confirmation.	0.2	Russell J. Kestenbaum
39364671	2/15/2026	Review correspondence re tax matter.	0.1	Carolyn Carpenter
39364673	2/15/2026	Research California tax law issue.	5.0	Allie Chesky
39364675	2/15/2026	Review updates on tax issues.	0.3	Dennis F. Dunne
39364677	2/15/2026	Research tax matter (2.1); correspond with D. Solomon re same (.2); review cases re same (.8); draft memo re same (.4).	3.5	Nick LaGinestra
39364679	2/15/2026	Call with FRG team re tax research (.3); call with litigation team re same (.2); review research re same (1.2); outline research re same (1.0).	2.7	Dani Lee Sauer
39364683	2/15/2026	Research case law re tax issues (1.8); revise research memo re same (1.5); correspond with FRG team re same (.5).	3.8	Dylan Solomon
39364685	2/15/2026	Meet with Milbank litigation team re tax issue.	0.4	Melanie Yanez
39408047	2/15/2026	Attend Litigation team meeting re tax matter (.8); correspond with Litigation team re tax matter (.3); conduct research re same (3.9); correspond with D. Sauer re same (.1).	5.1	Hannah Aiello

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39364691	2/16/2026	Review correspondence re tax matter.	0.1	Carolyn Carpenter
39364693	2/16/2026	Research California tax law issue (3.7); meet with D. Sauer and H. Aiello re tax matter research outline (.7).	4.4	Allie Chesky
39364695	2/16/2026	Review Akin response re tax diligence.	0.3	Dennis F. Dunne
39364714	2/16/2026	Review research re California tax law issues (2.5); revise tax issues outline (.6); attend Milbank litigation call re same (.7).	3.8	Dani Lee Sauer
39403512	2/16/2026	Call with PwC re tax modeling (.4); correspond with Milbank tax team re status of tax workstreams (.2).	0.6	Russell J. Kestenbaum
39408051	2/16/2026	Review tax matter research outline (1.7); revise same (1.9); correspond with D. Sauer re same (.2); Meet with D. Sauer and A. Chesky re tax matter research outline (.7).	4.5	Hannah Aiello
39201366	2/17/2026	Review Clearlake position on California tax issue (.3); review E&Y questions (.2); review alternatives (.3).	0.8	Dennis F. Dunne
39232679	2/17/2026	Review litigation summary re tax analysis (.4); review research re tax issues (.6).	1.0	Lauren Doyle
39253756	2/17/2026	Revise RTM re updates to transaction structure.	1.2	Michael Rivkin
39364737	2/17/2026	Review dockets for precedent re tax matters.	0.8	Lily Kubany
39364739	2/17/2026	Conduct research re tax matter (2.4); correspond with C. Thomas re same (.2); correspond with D. Solomon re same (.2); correspond with D. Porat re same (.1).	2.9	Nick LaGinestra
39364749	2/17/2026	Review analyses re tax matter.	1.9	Daniel Porat
39364763	2/17/2026	Correspond with M. Rivkin re amended Restructuring Transactions Memorandum re additional plan supplement.	0.3	Dylan Solomon
39408097	2/17/2026	Correspond with M. Rivkin re open tax issues (.3); correspond with Company re state tax issues (.2); revise restructuring memorandum (.4); correspond with K&E tax re structure and modeling (.4); correspond with FRG team re pre-closing tax workstreams (.4).	1.7	Russell J. Kestenbaum
39225595	2/18/2026	Correspond with PwC re modeling (.2); correspond with M. Rivkin re K&E tax re same (.2); review amendments to note (.4); correspond with M. Rivkin re same (.4); call with L. Doyle re tax issues (.5); correspond with Akin re LLC conversions in connection with tax issues (.2); correspond with J. Anderson and K. Kazangyan re same (.3); correspond with Latham re topco share ownership (.2).	2.4	Russell J. Kestenbaum
39239417	2/18/2026	Conference re strategy re tax issue with L. Doyle, D. Porat, H. Aiello (partial) (.1); correspond with L. Doyle, R. Kestenbaum, M. Rivkin re same (.3); correspond with D. Porat re same (.2); correspond with L. Doyle and D. Porat re same (.9).	1.5	Benjamin Schak
39245828	2/18/2026	Research treatment re tax claims in bankruptcies.	1.0	Dylan Solomon
39252455	2/18/2026	Correspond with Milbank tax team re tax issues.	0.6	Daniel Porat
39253527	2/18/2026	Correspond with B. Schak re California tax issue (.1); correspond with D. Porat and B. Schak re same (.2); review diligence documents re same (.5); call with D. Healey (PJT) re same (.2); call with A. Papai re same (.4); correspond with D. Porat re same (.2).	1.6	Nick LaGinestra
39364771	2/18/2026	Attend call with litigation team re USS tax issues.	0.1	Hannah Aiello
39364782	2/18/2026	Correspond with FRG team re tax issues.	0.7	Carolyn Carpenter
39364784	2/18/2026	Revise tax matter research.	1.8	Allie Chesky

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Index Number	Date	Description	Hours	Name
39364788	2/18/2026	Correspond with Litigation team re tax strategy research discussion (.3); review provisions in RSA, BCA re tax reps (.7); correspond with D. Porat and B. Schak re same (.8); call with R. Kestenbaum re tax issues (.5).	2.3	Lauren Doyle
39364796	2/18/2026	Review next steps re tax matter.	0.2	Dennis F. Dunne
39364861	2/18/2026	Review case law research re tax issues.	1.8	Samuel A. Khalil
39364863	2/18/2026	Correspond with FRG team re tax research (.3); review research re same (.6); review draft summary re same (.5); revise same (.5).	1.9	Dani Lee Sauer
39364901	2/18/2026	Review amendment of intercompany credit agreement re certain risks (1.8); review consolidated taxable income issues (2.0); correspond with R. Kestenbaum re same (.4); correspond with Milbank finance team re same (.6); correspond with R. Kestenbaum re ownership of topco (.3); review correspondence by LW re same (.5).	5.6	Michael Rivkin
39225594	2/19/2026	Correspond with M. Rivkin re amendments (.2); correspond with Akin and FRG team re merger proposal (.1); call with Akin tax re credit agreement restructuring language (.2); correspond with Milbank finance and FRG team re credit agreement issues (.8).	1.3	Russell J. Kestenbaum
39238101	2/19/2026	Review update re tax issues and potential solutions (.4); correspond with R. Kestenbaum re same (.2); review Akin and K&E position re same (.1).	0.7	Dennis F. Dunne
39245910	2/19/2026	Research treatment re tax claims in bankruptcies.	0.8	Dylan Solomon
39364953	2/19/2026	Review re restructuring steps memorandum.	0.7	Jason T. Anderson
39364978	2/19/2026	Correspond with FRG team re tax issues.	0.1	Carolyn Carpenter
39365004	2/19/2026	Review proofs of claim filed in connection with California taxing authority.	0.5	Lauren Doyle
39365024	2/19/2026	Review California tax matter (1.1); correspond with FRG and litigation teams re same (.6).	1.7	Samuel A. Khalil
39408083	2/19/2026	Correspond with R. Kestenbaum re changes to structure to reflect ownership (.4); review issues re same (.2); correspond with K&E re tax considerations with changes to structure (.1); correspond with AIP team re amendments to intercompany (.7).	1.4	Michael Rivkin
39225650	2/20/2026	Correspond with FRG team re California POC (.1); review California procedure issues re same (.3); call with L. Doyle re tax issues (.5); correspond with Company, Clearlake, K&E re structure (.5); correspond with FRG team re same (.1); correspond with Company, PwC, FRG team re CL and tax requests (.5); correspond with FRG team re same (.1); correspond with K&E and Akin re lender/company communication and taxes (.2); correspond with Company, EY, Clearlake, K&E re state tax issues (.4); call with L. Doyle re structure and continuing tax workstreams (partial) (.4); conference with L. Doyle and M. Yanez re tax matters (.7); correspond with FRG team re transaction steps and RTM (.2); review updated basis information from PwC (.4).	4.4	Russell J. Kestenbaum

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39232659	2/20/2026	Call with R. Kestenbaum re tax issues (.5); research state tax matter (.4); call with R. Kestenbaum, D. Porat and B. Schak re same (.5); call with clients re same (.5); prepare correspondence for Kirkland and Akin re communications (.8); conference with R. Kestenbaum and M. Yanez re same (.7); call with M. Yanez re same (.4); call with Company re tax (.8); follow up with R. Kestenbaum re same (.2).	4.8	Lauren Doyle
39238323	2/20/2026	Review taxing authority's proof of claim (.2); review updates re same (.4); correspond with R. Kestenbaum re significant modification and CODI (.3).	0.9	Dennis F. Dunne
39239362	2/20/2026	Call with R. Kestenbaum, L. Doyle, D. Porat re California tax assessment (.5); call with R. Kestenbaum, L. Doyle, D. Porat, J. Hafferty (USS) re same (.5).	1.0	Benjamin Schak
39253813	2/20/2026	Correspond with D. Porat re structure to address ownership.	0.6	Michael Rivkin
39365286	2/20/2026	Conference with L. Doyle and R. Kestenbaum re tax matters (partial) (.4); correspond with FRG and tax team re same (.5).	0.9	Melanie Yanez
39407913	2/20/2026	Call with Company re tax issues (.5); call with FRG team and Company re same (.5); correspond with M. Rivkin re tax ownership structure matters (.5); review issues re same (.3).	1.8	Daniel Porat
39412956	2/20/2026	Follow up with R. Kestenbaum re revisions to restructuring steps.	0.4	Lauren Doyle
39252483	2/21/2026	Correspond with FRG team re tax issue.	0.2	Daniel Porat
39365288	2/21/2026	Correspond with FRG team re tax issue.	0.8	Carolyn Carpenter
39225730	2/22/2026	Correspond with FRG team re structure steps (.2); call with L. Doyle, B. Schak and Pillsbury re state tax audit issues (.8) (partial); correspond with FRG team re structuring steps (.6); review proposed intercompany amendments (.4); correspond with M. Rivkin re same (.2); correspond with finance team re intercompany amendments (.2); correspond with Milbank teams re intercompany loan and revisions to same (.5).	2.9	Russell J. Kestenbaum
39238108	2/22/2026	Call with C. Roberts (Pillsbury), R. Kestenbaum, and L. Doyle re analysis of California sales tax audit (partial).	0.5	Benjamin Schak
39253838	2/22/2026	Review revised intercompany amendments re (1.5); analyze same (1.0); correspond with R. Kestenbaum re same (.8).	3.3	Michael Rivkin
39262282	2/22/2026	Call with B. Schak, R. Kestenbaum, C. Roberts (Pillsbury) re tax matters.	1.0	Lauren Doyle
39366410	2/22/2026	Call with AIP team re Intercompany agreement.	0.5	Al Pisa
39259563	2/23/2026	Correspond with Milbank FRG, antitrust, cap markets and M. Rivkin re structure steps (.4); revise RSM (.3); correspond with Akin finance, tax teams, and Milbank finance re exit debt issues (.3); correspond with M. Rivkin and PwC team re stock basis information/reconciliation (.6); correspond with Kirkland and Akin tax teams re updated basis information (.2); correspond with Akin and Milbank teams re RSM (.3); revise same (.2); correspond with Company, CL and tax accountants re sales tax audits (.5).	2.8	Russell J. Kestenbaum
39366568	2/23/2026	Review updates on California tax matter.	0.2	Dennis F. Dunne
39366579	2/23/2026	Review revised transactions memorandum.	0.3	Kristine Kazangyan
39368841	2/23/2026	Review restructuring transactions memorandum.	0.2	Jimmy Santos

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Index Number	Date	Description	Hours	Name
39401293	2/23/2026	Correspond with Company re California tax audit matters (.6); review engagement letter from C. Roberts (Pillsbury) (.6); review research re same (1.2); call with Antitrust, corporate and tax teams re restructuring steps (.5); review revised steps (.7).	3.6	Lauren Doyle
39404822	2/23/2026	Call with Akin and Milbank tax teams re Intercompany Amendment.	0.4	Rebecca Sadock
39404823	2/23/2026	Conference call with Akin re tax matters (partial).	0.3	Mary Santanello
39404824	2/23/2026	Attend tax call with Akin.	0.4	Charlene Sun
39404825	2/23/2026	Meet with Cahill team re tax issues.	0.4	Minerva Zang
39407907	2/23/2026	Call with J. Hafferty (USS) re tax diligence meeting with Clearlake (.2); call with Z. Lanier (AG) re tax audits and board appointments (.1); correspond with C. Carpenter and D. Solomon, re same (.1); conference with Akin and Milbank teams re transactions steps (.4).	0.8	Benjamin Schak
39409039	2/23/2026	Call with Akin corporate and tax teams re intercompany amendment (.5); revise RTM (.9); call with PwC re updates to basis information (.6).	2.0	Michael Rivkin
39259579	2/24/2026	Correspond with L. Doyle, B. Schak and Company re tax audit related workstreams (.4); correspond with corporate team re LLC conversions (.1); correspond with K&E and Akin re same (.2); review intercompany credit agreement amendments (.4); correspond with M. Rivkin re same (.2), correspond with same re permitted tax reorganization language (.2).	1.5	Russell J. Kestenbaum
39269194	2/24/2026	Correspond with J. Hafferty, USS team, L. Doyle and R. Kestenbaum re Clearlake tax dialog.	0.4	Benjamin Schak
39297140	2/24/2026	Attend call with Company re tax issues.	0.5	Daniel Porat
39368898	2/24/2026	Call with Company re tax issues (.5); review diligence requests (.3); correspond with A&M re same (.2).	1.0	Lauren Doyle
39368912	2/24/2026	Correspond with M. Rivkin re LLC conversions.	0.1	Kristine Kazangyan
39413204	2/24/2026	Review amendments re intercompany credit agreement (1.6); provide tax feedback re same (1.0); review Akin tax comments re term loan (.4).	3.0	Michael Rivkin
39272526	2/25/2026	Correspond with R. Kestenbaum re California tax issues (.3); review next steps re same (.3).	0.6	Dennis F. Dunne
39425172	2/25/2026	Review Texas law re 11 U.S.C. section 505 re hearing preparation.	0.2	Lauren Doyle
39263176	2/26/2026	Correspond with Company re tax workstreams (.2); correspond with Milbank teams re permitted tax restructuring and credit agreement provisions (.3); correspond with Company and L. Doyle re California audit (.2).	0.7	Russell J. Kestenbaum
39269460	2/26/2026	Conference with C. Roberts (Pillsbury), R. Schreiter (PwC), L. Doyle, J. Hafferty and D. Summers (both USS) re pending tax matter (partial) (.4); correspond with R. Kestenbaum, M. Santanello, C. Carpenter re post-emergence tax planning re ABL credit agreement (.1).	0.5	Benjamin Schak
39270162	2/26/2026	Call with Company and Carley Roberts (Pillsbury) re next steps re tax matter (.5); review correspondence from tax authority (.3); call with Hafferty re same (.3); correspond with FRG team re same (.4).	1.5	Lauren Doyle
39277794	2/26/2026	Correspond with Company and Milbank teams re tax issues.	1.1	Daniel Porat

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<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39408093	2/26/2026	Review documents implementing steps of RTM (1.6); correspond with Akin tax re implementing steps of RTM (.6).	2.2	Michael Rivkin
39271349	2/27/2026	Call with CastleKnight re tax treatment of restructuring steps.	0.3	Michael Rivkin
39276898	2/27/2026	Correspond with J. Parsons (McCreary Veselka) re tax matter (.1); correspond with A&M re same (.1).	0.2	Jimmy Santos
39271327	2/28/2026	Review intercompany credit agreement.	0.9	Michael Rivkin
39272806	2/28/2026	Correspond with M. Rivkin re revisions to intercompany.	0.3	Russell J. Kestenbaum

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**48450.00033 USS Vendors and Suppliers**

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39364401	2/2/2026	Correspond with Cole Schotz re OCP order (.2); call with TCG re OCP declaration (.1); revise OCP order (.6); correspond with B. Schak re same (.4).	1.3	Jordan Rosen
39364435	2/2/2026	Correspond with A&M team re Dominion Energy adequate assurance.	0.1	Benjamin Schak
39364983	2/3/2026	Correspond with J. Bressler (Dominion Energy) re agreement on adequate assurance.	0.1	Benjamin Schak
39365168	2/4/2026	Correspond with legal OCPs re updated declaration (.5); correspond with A&M re same (.2); call with CFGI re same (.2); correspond with WBD re same (.3); correspond with B. Schak re new OCP (.1); review Stoel Rives updated declaration & questionnaire (.1); review CFGI updated declaration & questionnaire (.2).	1.6	Jordan Rosen
39365503	2/5/2026	Correspond with A&M re CBIZ OCP declaration & questionnaire (.3); correspond with Cole Schotz re same for CFGI (.3).	0.6	Jordan Rosen
39365358	2/6/2026	Correspond with A&M re OCPs.	0.2	Jordan Rosen
39182433	2/9/2026	Review WBD declaration & questionnaire (.3); correspond with same re same (.2).	0.5	Jordan Rosen
39182458	2/10/2026	Review McCarter & English re OCP declaration & questionnaire.	0.3	Jordan Rosen
39182490	2/11/2026	Correspond with A&M re OCPs.	0.3	Jordan Rosen
39182540	2/12/2026	Correspond with A&M re OCPs (.2); correspond with OCPs re timing (.5); correspond with Akerman re declaration & questionnaire (.2); review revised CBIZ declaration (.2).	1.1	Jordan Rosen
39182562	2/13/2026	Review correspondence from OCPs (.2); review Carter Law declaration & questionnaire (.3); correspond with same re same (.1).	0.6	Jordan Rosen
39224055	2/17/2026	Review Crossroads OCP declaration (.3); call with same re same (.2); review GAMB OCP declaration & questionnaire (.3); correspond with CFGI re retention (.2).	1.0	Jordan Rosen
39224173	2/18/2026	Correspond with Crossroads re OCP declaration & questionnaire (.2); correspond with UST re CFGI retention (.1); correspond with Cole Schotz re OCP forms (.2); call with B. Schak and A&M re same (.3).	0.8	Jordan Rosen
39224365	2/19/2026	Correspond with USS re OCPs.	0.3	Jordan Rosen
39239389	2/19/2026	Correspond with A&M re payments to Molly Maid of Monterey.	0.1	Benjamin Schak
39239359	2/20/2026	Call with J. Christian (ASK) re payments to Sunbelt.	0.1	Benjamin Schak
39224712	2/22/2026	Review new OCP (Pillsbury) engagement letter (.4); revise same (.4); correspond with D. Porat re same (.3).	1.1	Jordan Rosen
39259390	2/23/2026	Correspond with Pillsbury re engagement letter (.2); review same (.2); correspond with L. Doyle re same (.3); correspond with EY re declaration (.1).	0.8	Jordan Rosen
39259394	2/24/2026	Correspond with EY re declaration (.4); correspond with B. Schak re OCPs (.2); draft OCP list supplement (.4); correspond with L. Doyle re same (.4); correspond with OCPs re declarations & questionnaires (.4); call with Littler Mendelson re same (.2); review Littler declaration & questionnaire (.3).	2.3	Jordan Rosen
39368905	2/24/2026	Correspond with C. Roberts (Pillsbury) re OCP retention.	0.4	Lauren Doyle

**Milbank LLP**  
**Description of Legal Services**  
**Ending February 28, 2026**

**48450.00033 USS Vendors and Suppliers**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
39260680	2/25/2026	Correspond with Pillsbury re declaration & questionnaire (.3); review Hinshaw declaration and questionnaire (.3); review Akerman declaration and questionnaire (.2).	0.8	Jordan Rosen
39271303	2/27/2026	Review outstanding OCP requirements (.4); correspond with L. Doyle & B. Schak re OCP supplement (.2).	0.6	Jordan Rosen

Meal, Overtime

Index Number	Date	Description	Amount	Name
40302268	2/2/2026	LAGINESTRA, NICK - - Late night meal in office. - Dinner: Expense Date: 02-Feb-2026, Merchant: Fumo - Chelsea, Type: Overtime, Guest(s): LaGinestra, Nick	20.00	Nick LaGinestra
40302270	2/2/2026	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak
40302272	2/3/2026	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak
40302274	2/5/2026	HUANG, ANNA - - Dinner for overtime - Dinner: Expense Date: 05-Feb-2026, Merchant: YUBU Soho, Type: Overtime, Guest(s): Huang, Anna	20.00	Anna Huang
40302276	2/9/2026	LAGINESTRA, NICK - - Meal while working overtime on USS. - Dinner: Expense Date: 09-Feb-2026, Merchant: UberEats - Pepe Giallo, Type: Overtime, Guest(s): LaGinestra, Nick	20.00	Nick LaGinestra
40302278	2/11/2026	LAGINESTRA, NICK - - Meal while working overtime on USS. - Dinner: Expense Date: 11-Feb-2026, Merchant: UberEats - Pura Vida, Type: Overtime, Guest(s): LaGinestra, Nick	20.00	Nick LaGinestra
40273883	2/12/2026	SADOCK, REBECCA - - Overtime dinner. - Dinner: Expense Date: 12-Feb-2026, Merchant: Sweetgreen, Type: Overtime, Guest(s): Sadock, Rebecca	16.60	Rebecca Sadock
40302340	2/18/2026	Meal, Overtime GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless	20.00	Minerva Zang
40309437	2/20/2026	Meal, Overtime GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless	20.00	Rebecca Sadock
40302282	2/24/2026	DELIJANI, BRANDON - - Late night meal in office. - Dinner: Expense Date: 24-Feb-2026, Merchant: Suram - 10th Ave., Type: Overtime, Guest(s): Delijani, Brandon	20.00	Brandon Delijani
40309439	2/25/2026	Meal, Overtime GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless	20.00	Minerva Zang
40302284	2/26/2026	Kristine Kazangyan - - Weekday Overtime Dinner - Dinner: Expense Date: 26-Feb-2026, Merchant: Loqui, Type: Overtime, Guest(s): Kazangyan, Kristine	20.00	Kristine Kazangyan
40302286	2/26/2026	SUN, CHARLENE - - dinner overtime - Dinner: Expense Date: 26-Feb-2026, Merchant: Uber, Type: Overtime, Guest(s): Sun, Charlene	20.00	Charlene Sun
40309441	2/27/2026	Meal, Overtime GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless	20.00	Rebecca Sadock

Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
40264080	2/3/2026	Benjamin Schak - Overtime Lyft home after working on USS. - Taxi / Uber / Car Service: Expense Date: 03-Feb-2026, Travel Type: Overtime, From / To: 550 W 34th St FI 48th, New York City, NY 10001, US - as directed, Merchant: Lyft	47.92	Benjamin Schak
40302306	2/3/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 673f51f, Pickup: 02/03/2026 1:18AM From: 523 W 33rd St, New York, NY 10001-1302, US To: As Directed	62.23	Jimmy Santos
40302308	2/3/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, b02276c, Pickup: 02/03/2026 8:37PM From: 20 Hudson Yards FI 5th, New York City, NY 10001, US To: as directed	88.53	Jimmy Santos
40267296	2/5/2026	Benjamin Schak - Overtime Lyft home from office after working on USS. - Taxi / Uber / Car Service: Expense Date: 05-Feb-2026, Travel Type: Overtime, From / To: 550 W 34th St, New York, NY - as directed, Merchant: Lyft	47.94	Benjamin Schak
40302310	2/6/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride Santos, Jimmy, 0506d82, Pickup: 02/06/2026 2:06AM From: 550 W 34th St FI 48th, New York City, NY 10001, US To: as directed	56.59	Jimmy Santos
40302337	2/7/2026	DIAL CAR INC. - Overtime Transportation Reimbursement DIAL: 77791 /635171 /360 /02/07/26 17:07 From: 55 Hudson Yards NYC To: as directed	95.17	Daniel Porat
40276122	2/11/2026	LAGINESTRA, NICK - Overtime Uber home from office after working on USS. - Taxi / Uber / Car Service: Expense Date: 11-Feb-2026, Travel Type: Overtime, From / To: 20 Hudson Yards FI 5th, New York City, NY10001, US - as directed, Merchant: Uber	18.58	Nick LaGinestra
40302312	2/12/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride McCarthy, Daniel, e58b0c6, Pickup: 02/12/2026 11:29PM From: 550 W 34th St FI 48th, New York City, NY 10001, US To: as directed	64.76	Daniel McCarthy
40302314	2/12/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride Sadock, Rebecca, 22ec754, Pickup: 02/12/2026 8:49PM From: 10th Ave, New York City, NY 10001, US To: as directed	84.93	Rebecca Sadock
40302316	2/20/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride Sadock, Rebecca, 358927e, Pickup: 02/20/2026 9:15PM From: 550 W 34th St FI 48th, New York City, NY 10001, US To: as directed	80.32	Rebecca Sadock
40302318	2/25/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride Porat, Daniel, 1a2d94e, Pickup: 02/25/2026 9:50AM From: as directed To: 390 11th Ave, New York, NY 10001-1208, US	77.95	Daniel Porat
40302320	2/28/2026	Overtime Transportation Reimbursement Uber - Overtime Transportation Reimbursement Uber Ride Sadock, Rebecca, 52556c8, Pickup: 02/28/2026 2:05AM From: 550 W 34th St FI 48th, New York City, NY 10001, US To: as directed	76.23	Rebecca Sadock

Document Retrieval/Reproduction

Index Number	Date	Description	Amount	Name
40309128	2/25/2026	Cogency Global Inc. - Certified copies of charter documents and good standing certificates for Johnny on the Spot, LLC; Northeast Sanitation, Inc.; PECF USS Intermediate Holding II Corporation; PECF USS Intermediate Holding III Corporation; Portable Holding Corporation; Portable Intermediate Holding Corporation; Portable Intermediate Holding II Corporation; Russell Reid Waste Hauling and Disposal Service Co., Inc.; United Site National Services Company; United Site Services Northeast, Inc.; United Site Services of California, Inc.; United Site Services of Colorado, Inc.; United Site Services of Florida, LLC; United Site Services of Louisiana, Inc.; United Site Services of Maryland, Inc.; United Site Services of Mississippi, LLC; United Site Services of Nevada, Inc.; United Site Services of Texas, Inc.; United Site Services, Inc.; and USS Ultimate Holdings, Inc.	5,812.12	Samuel A. Khalil
40309129	2/26/2026	Cogency Global Inc. - Good standing certificates for PECF USS Intermediate Holding III, LLC and Portable Holding, LLC (Delaware)."	230.82	Samuel A. Khalil

Lexis

Index Number	Date	Description	Amount	Name
40265837	2/2/2026	Lexis Courtlink: CASE, TAMARA	22.00	Tamara Case
40265838	2/3/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40265839	2/4/2026	Lexis Courtlink: CASE, TAMARA	22.00	Tamara Case
40265840	2/5/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40265841	2/6/2026	Lexis Courtlink: CASE, TAMARA	22.00	Tamara Case
40276004	2/9/2026	Lexis Courtlink: CASE, TAMARA	22.00	Tamara Case
40276005	2/10/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40276006	2/11/2026	Lexis Courtlink: CASE, TAMARA	33.00	Tamara Case
40276007	2/12/2026	Lexis Courtlink: CASE, TAMARA	22.00	Tamara Case
40276008	2/13/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40298573	2/13/2026	Lexis: HARRIS, HELEN	11.73	Office General
40298574	2/13/2026	Lexis: HARRIS, HELEN	129.08	Office General
40280193	2/16/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40280194	2/17/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40280195	2/18/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40280196	2/19/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40280197	2/20/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40286456	2/23/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40286457	2/24/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case
40286458	2/25/2026	Lexis Courtlink: CASE, TAMARA	22.00	Tamara Case
40286459	2/26/2026	Lexis Courtlink: CASE, TAMARA	11.00	Tamara Case

Westlaw

Index Number	Date	Description	Amount	Name
40299813	2/12/2026	Westlaw CHESKY, ALLIE	364.80	Samuel A. Khalil
40299856	2/12/2026	Westlaw AIELLO, HANNAH	652.43	Samuel A. Khalil
40299744	2/13/2026	Westlaw SOLOMON, DYLAN	121.64	Samuel A. Khalil
40299749	2/13/2026	Westlaw AIELLO, HANNAH	126.28	Samuel A. Khalil
40299845	2/13/2026	Westlaw LAGINESTRA, NICHOLAS	553.97	Samuel A. Khalil
40299912	2/13/2026	Westlaw CHESKY, ALLIE	2,371.20	Samuel A. Khalil
40299711	2/14/2026	Westlaw CHESKY, ALLIE	91.20	Samuel A. Khalil
40299815	2/14/2026	Westlaw AIELLO, HANNAH	367.61	Samuel A. Khalil
40299885	2/15/2026	Westlaw AIELLO, HANNAH	939.78	Samuel A. Khalil
40299913	2/15/2026	Westlaw CHESKY, ALLIE	2,413.57	Samuel A. Khalil
40299779	2/16/2026	Westlaw AIELLO, HANNAH	246.94	Samuel A. Khalil
40299841	2/16/2026	Westlaw CHESKY, ALLIE	485.46	Samuel A. Khalil
40299631	2/17/2026	Westlaw LAGINESTRA, NICHOLAS	3.09	Samuel A. Khalil
40299789	2/17/2026	Westlaw AIELLO, HANNAH	276.41	Samuel A. Khalil
40299864	2/17/2026	Westlaw CHESKY, ALLIE	729.60	Samuel A. Khalil
40299746	2/24/2026	Westlaw DEXTER, ERIN	120.66	Samuel A. Khalil

**Outside Word Processing**

<b>Index Number</b>	<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
40266113	2/5/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40266114	2/5/2026	Outside Word Processing: 0.75 hours - Reformatting	49.82	Nick LaGinestra
40266123	2/5/2026	Outside Word Processing: 0.25 hours - Admin Charges	16.61	Jimmy Santos
40266124	2/5/2026	Outside Word Processing: 0.25 hours - Reformatting	16.61	Jimmy Santos
40266149	2/5/2026	Outside Word Processing: 0.25 hours - Admin Charges	16.61	Charmaine Thomas
40266150	2/5/2026	Outside Word Processing: 0.25 hours - TOA	16.61	Charmaine Thomas
40266018	2/6/2026	Outside Word Processing: 0.25 hours - Admin Charges	16.61	Charmaine Thomas
40266019	2/6/2026	Outside Word Processing: 0.25 hours - TOA	16.61	Charmaine Thomas
40269829	2/10/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Kelsey Rodriguez
40269830	2/10/2026	Outside Word Processing: 1.00 hours - Scan and Format	66.42	Kelsey Rodriguez
40269838	2/10/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Nick LaGinestra
40269839	2/10/2026	Outside Word Processing: 0.75 hours - Revisions	49.82	Nick LaGinestra
40280921	2/17/2026	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Kristine Kazangyan
40280922	2/17/2026	Outside Word Processing: 0.50 hours - Scan and Format	33.21	Kristine Kazangyan