

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY MONTHLY FEE STATEMENT COVER SHEET**  
**FOR THE PERIOD FEBRUARY 1, 2026 THROUGH MARCH 3, 2026**

In re United Site Services, Inc., *et al.* <sup>1</sup>

Applicant: Cole Schotz P.C.

Case No. 25-23630 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: December 29, 2025

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Michael D. Sirota                      03/25/2026  
MICHAEL D. SIROTA                              Date

---

<sup>1</sup> The last four digits of the tax identification number of United Site Services, Inc. are 3887. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of Debtors’ noticing agent at [www.veritaglobal.net/USS](http://www.veritaglobal.net/USS). Effective as of February 19, 2026, the location of the principal place of business of United Site Services, Inc. and the Debtors’ service address for these Chapter 11 Cases is 2487 W Navigator Drive, 3<sup>rd</sup> Floor, Meridian, ID 83642.



<b>SECTION I FEE SUMMARY</b>
----------------------------------

Summary of Amounts Requested for the Period  
February 1, 2026 through March 3, 2026 (the “**Compensation Period**”)

Fee Total	\$53,746.00
Disbursement Total	\$97.40
Total Fees Plus Disbursements	\$53,843.40

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$173,256.30
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$337,594.00
Total Holdback:	\$34,427.40
Total Received by Applicant	\$138,828.90

<b>Name of Professional and Title</b>	<b>Year Admitted</b>	<b>Hours</b>	<b>Rate</b>	<b>Fee</b>
Michael D. Sirota Member	1986	.30	\$1,800.00	\$540.00
Felice R. Yudkin Member	2005	18.40	\$1,150.00	\$21,160.00
Daniel Harris Member	2008	14.10	\$950.00	\$13,395.00
Benjamin M. Fischer Associate	2024	6.90	\$430.00	\$2,967.00
Timothy J. Dumbroff Associate	2024	3.60	\$425.00	\$1,530.00
Frances Pisano Paralegal	n/a	32.20	\$420.00	\$13,524.00
Danielle E. Delehanty Paralegal	n/a	1.50	\$420.00	\$630.00
<b>TOTALS</b>	<b>n/a</b>	<b>77.00</b>	<b>n/a</b>	<b>\$53,746.00</b>

<p><b>SECTION II</b> <b>SUMMARY OF SERVICES</b></p>
---

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	0.00	\$0.00
Case Administration	17.20	\$9,223.50
Claims Administration and Objections	0.00	\$0.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	10.60	\$5,827.00
Fee Employment	10.80	\$7,366.00
Fee Objections	0.00	\$0.00
Financing	.60	\$610.00
Litigation	2.70	\$2,394.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	1.20	\$504.00
Plan of Reorganization	24.10	\$21,296.50
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	1.70	\$1,444.00
Reporting	8.10	\$5,081.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
<b>SERVICES TOTALS</b>	<b>77.00</b>	<b>\$53,746.00</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Disbursements</b>	<b>Amount</b>
Online Research	\$0.00
Court Fees	\$91.40
Delivery Services/Couriers	\$0.00
Depositions Transcript	\$0.00
Photocopying / Printing / Scanning	\$6.00
<b>DISBURSEMENTS TOTAL</b>	<b>\$97.40</b>

**SECTION IV  
CASE HISTORY**

- (1) Date cases filed: December 29, 2025
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 23, 2026, *nunc pro tunc* to December 29, 2025. See **Exhibit A**.  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>2</sup>
  - (a) The Applicant assisted co-counsel with respect to plan and confirmation matters, including reviewing and filing updated plan documents, preparing related notices and hearing materials, and attending the confirmation hearing.
  - (b) The Applicant handled routine case-administration tasks, including monitoring docket activity, preparing agendas and calendars, coordinating hearing logistics and adjournments with chambers and responding to creditor inquiries.
  - (c) The Applicant reviewed the monthly operating reports and supporting materials and coordinated their filing and circulation.
  - (d) The Applicant assisted co-counsel with retention-related and fee-statement work, including reviewing ordinary course professional declarations and supplements and monthly fee statements for estate professionals.
  - (e) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
  - (f) The Applicant tended to others matters concerning administration of these Chapter 11 cases as requested by co-counsel.
  - (g) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>3</sup>
- (5) Distribution to creditors:
  - (a) Administrative expenses: Paid in full.

---

<sup>2</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

<sup>3</sup> The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (b) Secured creditors: To be paid in accordance with the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 291] (the “**Second Amended Plan**”).
  - (c) Priority creditors: Unimpaired in accordance with the Second Amended Plan.
  - (d) General unsecured creditors: Unimpaired in accordance with the Second Amended Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: To be made in accordance with the Plan.
- (7) This is the second monthly fee statement.

**Exhibit A**

**Retention Order**



UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY

Order Filed on January 23, 2026  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

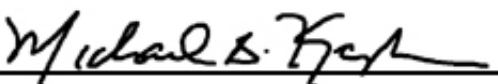
*In re*  
**UNITED SITE SERVICES, INC. et al.**,<sup>1</sup>  
Debtors.

Case No. 25-23630 (MBK)  
Chapter 11  
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C.  
AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through six (6), is **ORDERED**.

DATED: January 23, 2026

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of the tax identification number of United Site Services, Inc. are 3887. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at [www.veritaglobal.net/USS](http://www.veritaglobal.net/USS). The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders St., Westborough, MA 01581.

**Caption in compliance with D.N.J. LBR 9004-1(b)**

**MILBANK LLP**

Dennis F. Dunne (admitted *pro hac vice*)  
Samuel A. Khalil (admitted *pro hac vice*)  
Matthew Brod (admitted *pro hac vice*)  
Lauren C. Doyle (admitted *pro hac vice*)  
Benjamin M. Schak (admitted *pro hac vice*)  
55 Hudson Yards  
New York, NY 10001  
Telephone: (212) 530-5000  
DDunne@Milbank.com  
SKhalil@Milbank.com  
MBrod@Milbank.com  
LDoyle@Milbank.com  
BSchak@Milbank.com

- and -

**COLE SCHOTZ P.C.**

Michael D. Sirota  
Felice R. Yudkin  
Daniel J. Harris  
Court Plaza North, 25 Main Street  
Hackensack, NJ 07601  
Telephone: (201) 489-3000  
msirota@coleschotz.com  
fyudkin@coleschotz.com  
dharris@coleschotz.com

*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*

Debtors: United Site Services, Inc., *et al.*  
Case No. 25-23630 (MBK)  
Caption of Order: Order Approving the Employment and Retention of Cole Schotz P.C. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date

---

Upon the application (the “**Application**”)<sup>1</sup> of the above captioned debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their bankruptcy co-counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Jeffrey Dunlop in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their bankruptcy co-counsel

---

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Debtors: United Site Services, Inc., *et al.*  
Case No. 25-23630 (MBK)  
Caption of Order: Order Approving the Employment and Retention of Cole Schotz P.C. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date

---

in these Chapter 11 Cases effective as of the Petition Date in accordance with the terms set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1** to the extent set forth herein.

3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Cases.

4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Milbank LLP and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtors, the U.S. Trustee, and any statutory committee appointed in these Chapter 11 Cases and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and

Debtors: United Site Services, Inc., *et al.*  
Case No. 25-23630 (MBK)  
Caption of Order: Order Approving the Employment and Retention of Cole Schotz P.C. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date

---

the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the U.S. Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. Cole Schotz shall only be required to comply with (iii) – (iv) above concerning any Contractors that provide document review services. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall

Debtors: United Site Services, Inc., *et al.*  
Case No. 25-23630 (MBK)  
Caption of Order: Order Approving the Employment and Retention of Cole Schotz P.C. as Co-Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date

---

Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

10. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

11. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order establishing procedures for the allowance and payment of professional compensation, and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these Chapter 11 Cases.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtors are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

**EXHIBIT 1**

**Engagement Letter**

Court Plaza North  
25 Main Street  
P.O. Box 800  
Hackensack, NJ 07602-0800  
201.489.3000 201.489.1536 fax  
—  
New York  
—  
Delaware  
—  
Maryland  
—  
Texas  
—  
Florida  
—  
Washington, DC



Michael D. Sirota  
Member  
Admitted in NJ and NY

Reply to New Jersey Office  
Writer's Direct Line: 201.525.6262  
Writer's Direct Fax: 201.678.6262  
Writer's E-Mail: msirota@coleschotz.com

November 21, 2025

**ATTORNEY-CLIENT PRIVILEGED  
PERSONAL AND CONFIDENTIAL**

**Via E-mail: haff@unitedsiteservices.com**

PECF USS Intermediate Holding III Corporation  
118 Flanders Road  
Westborough, MA 01581  
Attn: John Hafferty, Chief Financial Officer

Re: Engagement Agreement

Dear Mr. Hafferty:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s (the "Firm") representation of United Site Services, Inc. and certain affiliated entities (hereinafter collectively referred to as "the Clients").

The scope of our representation shall be limited to acting as co-counsel with Milbank LLP ("Milbank") in connection with a potential restructuring. The Firm's services will include, as needed, preparation and filing of chapter 11 petitions and pleadings, reviewing related documents and preparation of supporting schedules and statements. During our representation, and subject to our ethical obligations discussed above, we will, as appropriate and directed by Milbank: (1) advise and consult on the prosecution of the chapter 11 case, including all of the legal and administrative requirements of operating in chapter 11; (2) prepare such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the case; (3) prosecute and defend litigation that may arise during the course of the case; (4) consult with you concerning and participate in the formulation, negotiation, preparation and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s); (5) review and object to claims; (6) analyze, recommend, prepare, and bring causes of action permitted under the Bankruptcy Code; (7) address conflict matters to the extent necessary; and (8) take all steps necessary and appropriate to bring the case to a conclusion.

The scope of our engagement can only be extended pursuant to supplemental written agreement. The Clients agree to fully cooperate with us and to provide us with all information relevant to the issues involved in this matter. We agree to provide conscientious, competent and diligent services and at all times will seek to achieve a favorable outcome on a cost-effective basis.

 COLE SCHOTZ P.C.

PECF USS Intermediate Holding III Corporation  
November 21, 2025  
Page 2

If you would like us to expand the scope of our engagement or the parties we represent, it must be subject to a separate written agreement.

The Firm's objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. I will be principally responsible for handling this matter. Presently, my hourly rate is \$1,800.00. I will also be working with, my partners, Felice Yudkin and Daniel Harris, whose hourly rates are \$1,150.00 and \$950.00 respectively, among other lawyers and paralegals as needed. In addition to legal fees, our out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices.

### **Retainer**

A retainer is required of clients prior to undertaking representation. The initial retainer requested in this matter is \$350,000.00 plus required filing fees. The Firm's invoices will be paid in regular intervals from the retainer account as fees are earned and expenses accrue. The initial retainer will be an evergreen retainer, replenished on a monthly basis (and before a chapter 11 proceeding is filed), such that the amount of the evergreen retainer will always be at least \$350,000.00 plus the filing fees. We reserve the right, in our discretion, to request an additional retainer should the Firm's scope of engagement or circumstances warrant.

In the event of a Chapter 11 proceeding, post-petition fees, charges and disbursements will be due and payable immediately in accordance with fee procedures approved by the Bankruptcy Court. The Clients understand that while the arrangement in this paragraph may be altered in whole or in part by the Bankruptcy Court, the Clients shall nonetheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan of reorganization cannot be confirmed unless these priority expenses are paid in full (unless such claimants agree to different treatment) in cash on the effective date of any reorganization plan. After the petition date, the retainer shall be held and applied against the final Chapter 11 fee application. At the conclusion of our representation of the Clients, we will apply the balance of the retainer against our final statement and refund any excess to the Clients.

This agreement, as well as our entire attorney-client relationship, shall be governed exclusively by State of New Jersey law. Should any dispute arise regarding same which cannot be resolved amicably, the courts of the State of New Jersey shall be the exclusive jurisdiction for the dispute to be litigated.

If this agreement is acceptable, please indicate the Clients' understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter together with the retainer (\$350,000.00). The Firm's wiring instructions are attached for your convenience.

 COLE SCHOTZ P.C.

PECF USS Intermediate Holding III Corporation  
November 21, 2025  
Page 3

We look forward to working with you.

Very truly yours,

*/s/ Michael D. Sirota*

Michael D. Sirota


MDS:cdc

Attachment

cc: Felice R. Yudkin, Esq.  
Daniel J. Harris, Esq.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

United Site Services, Inc.  
and certain affiliated entities



---

By: John Hafferty  
Title: Chief Financial Officer

Dated: December 2, 2025



## STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

### THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is only as expressly described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

This engagement may result in a variety of tax or other consequences, including without limitation, regulatory matters or potential reporting requirements (such as under the Corporate Transparency Act). Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include such tax, regulatory matters, reporting or other advice, unless expressly contemplated herein. The Firm will only provide tax or any other advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such expansion of the scope of our engagement must be agreed to in writing.

### WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

### GENERATIVE ARTIFICIAL INTELLIGENCE

We anticipate that during the course of this engagement, the firm will use generative artificial intelligence ("GenAI") to enhance and streamline certain aspects of our services. For example, we may use this technology for such things as aiding document analysis, summarizing information and assisting in legal research. Like any technology, GenAI carries some degree of risk, which may include the risk of errors in GenAI-generated content, data security vulnerabilities, and system malfunctions. We have implemented reasonable measures to safeguard against these risks, and our lawyers maintain oversight of GenAI-generated outputs. Accordingly, we believe that the benefits of using this technology outweigh the related risks. By engaging our firm, you hereby consent to our use of this technology.

### HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.



Our current range of hourly rates is as follows:

Members	\$670.00 to \$1,800.00 per hour
Special Counsel	\$700.00 to \$950.00 per hour
Associates	\$400.00 to \$765.00 per hour
Staff Attorneys	\$500.00 per hour
Paralegals	\$330.00 to \$485.00 per hour

eDiscovery Services	\$310.00 to \$560.00 per hour
Specialists	
External Document Reviewers	\$250.00 to \$500.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

**OUT-OF-POCKET EXPENSES**

As part of our representation, we may incur expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of \$500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

**RETAINER AND TRUST DEPOSITS**

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depository insurance coverage is currently limited to \$250,000.00 per account holder in each insured financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds

insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed

FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

**BILLING ARRANGEMENTS AND TERMS OF PAYMENT**

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

**FEE DISPUTES**

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

**POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER**

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any



instance where, as a result of our representation of you, we have obtained proprietary or other confidential information of a nonpublic nature that, if known to such other client, could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of course, we will not represent another client in such matters who will take action directly adverse to you.

#### PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

#### TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

#### CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

#### DISCLOSURE OF REPRESENTATION

You hereby acknowledge and agree that, subject to the attorney-client privilege, we may represent to third parties that you are a client of the Firm, we may use your logo in connection with marketing and business development initiatives, and we may provide a general description of the services rendered for your benefit.

#### POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations or facts that could have an impact upon your compliance with law, or rights and liabilities. Unless you specifically engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter (whether arising due to change in fact or law). In addition, and without limiting the generality of the foregoing, it is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as filings, renewal options, UCC continuation statements, payment due dates or otherwise. Finally, if the Firm is served with a subpoena for the production of documents or testimony relating to or arising from this representation, You agree to pay all reasonable attorneys' fees and costs incurred by the Firm in connection with the subpoena.

**Exhibit B**

**Invoices**



Cole Schotz P.C.  
 Court Plaza North  
 25 Main Street  
 Hackensack, NJ 07601

FEDERAL ID#

NJ — NY — DE — MD — DC — FL — TX

UNITED SITE SERVICES, INC.  
 ATTN: JOHN HAFFERTY  
 118 FLANDERS ROAD  
 WESTBOROUGH, MA 01581

Invoice Date: March 25, 2026  
 Invoice Number: 1032115  
 Matter Number: 70737-0001

**Re:** CHAPTER 11 REORG/DEBTOR

FOR PROFESSIONAL SERVICES THROUGH MARCH 3, 2026

**CASE ADMINISTRATION** **17.20** **9,223.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/26	DJH	CORRESPOND REGARDING MATTERS FOR UPCOMING HEARING	0.40	380.00
02/02/26	DJH	CORRESPOND REGARDING HEARING STATUS (.2); CORRESPOND WITH CHAMBERS REGARDING OCP ORDER (.3)	0.50	475.00
02/02/26	FP	REVIEW COURT NOTICE (DKT. 85) RE: 2/23 STATUS CONFERENCE AND UPDATE CALENDAR	0.20	84.00
02/03/26	BMF	CALL WITH CREDITOR REGARDING CASE STATUS	0.30	129.00
02/03/26	DJH	CORRESPOND REGARDING SERVICE OF ORDERS	0.30	285.00
02/04/26	FP	REVIEW DOCKET/DATES AND DEADLINES IN PREPARATION FOR AGENDA	0.80	336.00
02/05/26	FP	DRAFT AND REVISE AGENDA	0.20	84.00
02/06/26	FP	DISCUSS AGENDA ITEMS WITH D. HARRIS (.20); CONTINUE REVIEW OF DOCKET RE: OBJECTIONS TO ADD TO AGENDA (.50); DRAFT AGENDA AND CIRCULATE FOR REVIEW (.60)	1.30	546.00
02/06/26	FP	DRAFT NOTICE OF ADJOURNMENT OF BACKSTOP MOTION 2/10 TO 2/17 (.20); CIRCULATE FOR REVIEW (.10); REVISE, FINALIZE AND SUBMIT ADJOURNMENT REQUEST TO CHAMBERS (.20)	0.50	210.00
02/06/26	FP	REVIEW PLEADINGS FILED AND FILED OBJECTIONS IN PREPARATION FOR DRAFTING AGENDA (.60); DRAFT AGENDA (.20)	0.80	336.00
02/06/26	DJH	CORRESPOND REGARDING CASE SCHEDULING (0.2); CALL WITH F. YUDKIN REGARDING SAME (0.1)	0.30	285.00
02/06/26	FP	DRAFT ADJOURNMENT REQUEST OF CONFIRMATION HEARING SCHEDULED FOR 2/10 TO 2/17 (.20); REVIEW INFORMATION FROM DOCKET AND INSERT INTO REQUEST (.20); CIRCULATE FOR REVIEW (.20); FINALIZE AND SUBMIT TO CHAMBERS (.20)	0.80	336.00
02/06/26	FP	DISCUSS ADDITIONAL FILINGS TO BE ADDED TO AGENDA (.20); WORK ON UPDATES TO AGENDA (.40)	0.60	252.00

**COLE SCHOTZ P.C.**Re: CHAPTER 11 REORG/DEBTOR  
Client/Matter No. 70737-0001Invoice Number 1032115  
March 25, 2026  
Page 2

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
02/09/26	FP	EMAILS EXCHANGED RE: SERVICE OF ADJOURNMENT REQUESTS	0.20	84.00
02/09/26	FP	REVIEW COURT NOTICES RE: ADJOURNMENT OF HEARINGS FROM 2/10 TO 2/17 AND UPDATE CALENDAR	0.30	126.00
02/13/26	FP	ADDITIONAL CALLS WITH D. HARRIS RE: AGENDA, W/E LIST, AND HEARING RESCHEDULED	0.20	84.00
02/13/26	TJD	DRAFT AGENDA	0.30	127.50
02/13/26	BMF	CORRESPONDENCE AND CALLS WITH F. PISANO AND T. DUMBROFF RE: WITNESS LIST AND NOTICE OF AGENDA	1.40	602.00
02/13/26	FP	EMAILS WITH D. HARRIS RE: PREPARATION OF AGENDA AND WITNESS/EXHIBIT LIST FOR HEARING (.20); REVIEW FORMS (.10); ADDITIONAL EMAILS RE: HEARING RESCHEDULED (.10)	0.40	168.00
02/16/26	FP	REVIEW COURT NOTICES RE: UPDATES TO 2/17 HEARINGS RESCHEDULED TO 2/25 AND UPDATE CALENDAR	0.20	84.00
02/17/26	FP	REVIEW COURT NOTICES RESCHEDULING HEARINGS FROM 2/17 TO 2/25/26 AND UPDATE CALENDAR	0.20	84.00
02/17/26	FRY	EMAILS WITH CO-COUNSEL RE CHANGE TO CASE CAPTION	0.20	230.00
02/18/26	FP	REVIEW COURT NOTICES - ADJOURNMENT TO 3/26; DOWNLOAD DOCUMENTS FILED AT DKT. 311 AND 312 AND UPDATE CALENDAR	0.30	126.00
02/18/26	BMF	DISCUSS LANDLORD ISSUE W/ D. BASS (.1); CALL W/ LANDLORD (.2); CORRESPOND W/ CS TEAM RE SAME (.1); CORRESPOND W/ MILBANK RE SAME (.1); CORRESPOND W/ LANDLORD RE SAME (.1)	0.60	258.00
02/19/26	FRY	REVIEW NOTICE OF AMENDED CASE CAPTION	0.40	460.00
02/19/26	BMF	CALL WITH CREDITOR IN CONNECTION WITH CASE STATUS (.7); COMMUNICATE W/ MILBANK RE SAME (.2); DRAFT FOLLOW-UP LETTER & MAIL SAME (.4)	1.30	559.00
02/19/26	FP	PREPARE, FILE AND COORDINATE NOTICE OF AMENDED/REVISED CASE CAPTION	0.30	126.00
02/19/26	FP	REVIEW DOCKET AND PREPARE, CIRCULATE AND SUBMIT ADJOURNMENT REQUEST	0.30	126.00
02/20/26	FP	DISCUSS ADJOURNMENT REQUESTS TO BE SUBMITTED	0.10	42.00
02/22/26	FRY	REVIEW AND COMMENT ON NOTICE OF AGENDA FOR CONFIRMATION HEARING	0.20	230.00
02/23/26	FP	REVIEW UPDATES TO AGENDA AND WITNESS/EXHIBIT LIST	0.20	84.00
02/23/26	FP	PREPARE AND FILE (A) WITNESS/EXHIBIT LIST AND (B) AGENDA FOR 2/25 HEARING (.40); COORDINATE SERVICE RE: SAME (.10)	0.50	210.00

Re: CHAPTER 11 REORG/DEBTOR  
 Client/Matter No. 70737-0001

Invoice Number 1032115  
 March 25, 2026  
 Page 3

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/24/26	DJH	CORRESPOND AND COORDINATE APPEARANCES FOR UPCOMING HEARING	0.30	285.00
02/24/26	FP	REVIEW EMAIL WITH PRESENTER STATUS INFORMATION NEEDED FOR 2/25 HEARING REQUEST (.10); PREPARE AND SUBMIT REQUEST TO CHAMBERS (.20)	0.30	126.00
02/24/26	FP	REVIEW COURT NOTICE RE: 2/25 ZOOM HEARING AND UPDATE CALENDAR INVITES	0.20	84.00
02/24/26	FP	PREPARE AND SUBMIT EMAIL TO CHAMBERS REQUESTING ADDITIONAL PRESENTER LINES FOR HEARING	0.20	84.00
02/24/26	FP	CORRESPOND REGARDING PARTIES TO BE INCLUDED IN REQUEST FOR PRESENTER STATUS FOR 2/25 HEARING	0.20	84.00
02/25/26	DJH	CORRESPOND WITH CHAMBERS REGARDING HEARING MATERIALS (0.2); FOLLOW UP REGARDING SAME (0.1)	0.30	285.00
02/27/26	DJH	COORDINATE FILING OF MASTER SERVICE LIST	0.20	190.00
02/27/26	FP	PREPARE AND FILE MASTER SERVICE LIST AS OF 02/27/26	0.20	84.00
03/02/26	DJH	REVIEW CORRESPONDENCE FROM CREDITOR REGARDING INSURANCE	0.30	285.00
03/03/26	FP	EMAILS EXCHANGED WITH J&J TRANSCRIPTION REQUESTING TRANSCRIPT OF 2/25/26 HEARING (.20);&NBSP; COORDINATE AND CIRCULATE COPY TO CREDITOR COUNSEL (.20)	0.40	168.00

**DISCLOSURE STATEMENT** **1.20** **504.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/20/26	FP	PREPARE AND FILE (A) MEMO OF LAW ISO ORDER APPROVING ADEQUACY OF DISCLOSURE STATEMENT; (B) DECLARATION OF A. ROBBINS ISO; (C) DECLARATION OF C. KELLY ISO (D) INSERT DOCKET NOS. INTO PROPOSED ORDER AND CIRCULATE FOR REVIEW BEFORE FILING (.70); FINALIZE, PREPARE AND FILE PROPOSED ORDER APPROVING ADEQUACY OF DISCLOSURE STATEMENT (.30); COORDINATE SERVICE OF ALL (.20)	1.20	504.00

**FEE APPLICATION PREPARATION** **10.60** **5,827.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/10/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF PJT PARTNERS MFS FOR PERIOD DEC. 29, 2025 - JAN. 31, 2026	0.50	210.00
02/10/26	DJH	COORDINATE FILING AND SERVICE OF PJT MONTHLY FEE STATEMENT	0.20	190.00
02/17/26	BMF	DISCUSS ISSUES RE MFS W/ F. PISANO	0.20	86.00
02/17/26	FP	REVIEW REVISE INVOICE WITH ATTENTION TO PRIVILEGE AND REDACTIONS (.90); DISCUSS QUESTIONS WITH B. FISCHER (.20)	1.10	462.00

Re: CHAPTER 11 REORG/DEBTOR  
 Client/Matter No. 70737-0001

Invoice Number 1032115  
 March 25, 2026  
 Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/18/26	FP	REVIEW DRAFT INVOICE (.20) AND CIRCULATE TO B. FISCHER (.10); DRAFT MFS (.30)	0.60	252.00
02/18/26	FP	PREPARE UPDATES TO MFS (.30); CIRCULATE UPDATED INVOICE TO B. FISCHER (.20)	0.50	210.00
02/23/26	BMF	REVIEW MONTHLY FEE STATEMENT WITH ATTENTION TO PRIVILEGE	1.10	473.00
02/23/26	FP	DISCUSS STATUS OF MFS/INVOICE WITH B. FISCHER	0.10	42.00
02/24/26	FRY	REVIEW FEE STATEMENT FOR REDACTION AND PRIVILEGE	0.40	460.00
02/24/26	FP	DISCUSS STATUS OF CS MFS WITH B. FISCHER, INCLUDING CIRCULATING DRAFT FORM	0.20	84.00
02/25/26	FRY	REVIEW AND COMMENT ON MONTHLY FEE STATEMENT	0.50	575.00
02/25/26	FP	COMPILE AND CIRCULATE FOR REVIEW CS MFS FOR PERIOD 12-29-25 - 1-31-26 (.30); REVISE CAPTION TO CONFORM WITH UPDATED CAPTION NOTICE (.20); REVIEW AND DISCUSS MFS'S BEING FILED (.20)	0.70	294.00
02/25/26	BMF	REVIEW & REVISE FEE APP (.3); CORRESPOND W/ F. PISANO RE SAME (.2)	0.50	215.00
02/25/26	TJD	REVISE MFS	0.20	85.00
02/25/26	DJH	REVIEW AND CORRESPOND WITH CO-COUNSEL REGARDING MILBANK MONTHLY FEE STATEMENT; CORRESPOND REGARDING CS MONTHLY FEE STATEMENT; COORDINATE FILING AND SERVICE OF SAME	0.50	475.00
02/25/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF MILBANK JANUARY MFS AND CS JANUARY MFS	0.60	252.00
02/25/26	FP	WORK ON INVOICE WITH ATTENTION TO PRIVILEGE AND REDACTIONS	0.60	252.00
02/25/26	BMF	REVIEW & REVISE FEE APP (.8); CORRESPOND W/ F. PISANO RE SAME (.2)	1.00	430.00
02/25/26	DJH	REVIEW AND COORDINATE FILING OF MONTHLY FEE STATEMENT	0.30	285.00
02/25/26	DED	REVIEW, PREPARE, FILE AND SERVE A&M JANUARY MFS	0.50	210.00
03/03/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING FEE APPLICATION	0.30	285.00

**FEE EMPLOYMENT** **10.80** **7,366.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/02/26	DJH	CORRESPOND WITH CHAMBERS REGARDING PWC RETENTION ORDERS; REVIEW AND REVISE SAME	0.30	285.00
02/02/26	DJH	CORRESPOND REGARDING RETENTION ORDERS	0.30	285.00
02/02/26	FRY	REVIEW PWC RETENTION ORDERS	0.30	345.00

**COLE SCHOTZ P.C.**Re: CHAPTER 11 REORG/DEBTOR  
Client/Matter No. 70737-0001Invoice Number 1032115  
March 25, 2026  
Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/02/26	FP	PREPARE AND FILE SUPPLEMENTAL DECLARATIONS ISO PWC RETENTIONS (A) JOHN D. WOOD (.20): (B) MATTHEW MANNING (.20)	0.40	168.00
02/04/26	DJH	REVIEW AND COORDINATE FILING OF OCP DECLARATIONS	0.20	190.00
02/04/26	FRY	REVIEW OCP DECLARATIONS FOR FILING	0.40	460.00
02/04/26	FP	PREPARE AND FILE OCP DECLARATION AND QUESTIONNAIRE ON BEHALF OF STOEL RIVES LLP	0.30	126.00
02/05/26	DJH	COORDINATE FILING OF OCP DECLARATION (0.2); CORRESPOND WITH CO-COUNSEL REGARDING SAME (0.1)	0.30	285.00
02/05/26	FP	CONFORM, PREPARE AND FILE OCP DECLARATION AND QUESTIONNAIRE RE: CFGI	0.30	126.00
02/09/26	FRY	REVIEW OCP DECLARATION AND QUESTIONNAIRE	0.20	230.00
02/09/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF OCP DECLARATION AND QUESTIONNAIRE ON BEHALF OF WOMBLE BOND DICKINSON	0.50	210.00
02/09/26	DJH	REVIEW AND CORRESPOND REGARDING OCP FILING; COORDINATE FILING OF SAME	0.30	285.00
02/10/26	FRY	REVIEW OCP DECLARATION FOR FILING	0.20	230.00
02/10/26	DJH	REVIEW OCP DECLARATIONS (0.2); CORRESPOND WITH CO-COUNSEL REGARDING SAME (0.1)	0.30	285.00
02/10/26	FP	PREPARE, FILE AND COORDINATE OCP DECLARATION AND QUESTIONNAIRE ON BEHALF OF MC- CARTER & ENGLISH	0.40	168.00
02/11/26	FRY	REVIEW REVISED RETENTION ORDER	0.30	345.00
02/12/26	BMF	REVIEW ISSUES RE RETENTION & CORRESPOND W/ MILBANK RE SAME	0.50	215.00
02/13/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF OCP DECLARATION AND RETENTION APPLICATION ON BEHALF OF THE CARTER LAW GROUP	0.40	168.00
02/13/26	FRY	REVIEW OCP DECLARATION FOR FILING	0.30	345.00
02/17/26	FRY	REVIEW OCP DECLARATION AND QUESTIONNAIRE FOR FILING	0.30	345.00
02/17/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF OCP DECLARATION AND RETENTION QUESTIONNAIRE RE: GORDON ARATA, ET AL	0.40	168.00
02/18/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF REVISED CBIZ ADVISORS OCP DECLARATION	0.30	126.00
02/18/26	FP	PREPARE OCP DECLARATION AND RETENTION QUESTIONNAIRE ON BEHALF OF THE CROSS ROADS GROUP FOR FILING (.20); FILE AND COORDINATE SERVICE (.20)	0.40	168.00

**COLE SCHOTZ P.C.**Re: CHAPTER 11 REORG/DEBTOR  
Client/Matter No. 70737-0001Invoice Number 1032115  
March 25, 2026  
Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/23/26	FP	CONFORM, PREPARE, FILE AND COORDINATE SERVICE OF PWC US TAX 2ND SUPPLEMENTAL DECLARATION ISO RETENTION	0.30	126.00
02/24/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF OCP DECLARATION WITH RETENTION QUESTIONNAIRE ON BEHALF OF LITTLER MENDELSON	0.30	126.00
02/25/26	DED	REVIEW, PREPARE, FILE AND SERVE AKERMAN AND HINSHAW OCP DECLARATIONS AND QUESTIONNAIRES	1.00	420.00
02/25/26	FRY	REVIEW OCP DECLARATION FOR FILING	0.20	230.00
03/02/26	DJH	REVIEW AND COORDINATE FILING OF OCP SUPPLEMENT	0.30	285.00
03/02/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF NOTICE OF FILING OF OCP LIST SUPPLEMENT	0.40	168.00
03/03/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF OCP DECLARATION/QUESTIONNAIRE FOR DAY PITNEY	0.40	168.00
03/03/26	DJH	REVIEW AND COORDINATE FILING OF OCP DECLARATIONS	0.30	285.00

**FINANCING****0.60 610.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/02/26	FRY	EMAIL TO/FROM CO-COUNSEL RE DIP ORDER	0.20	230.00
02/02/26	DJH	PREPARE FINAL DIP ORDER FOR SUBMISSION (0.3); CORRESPOND WITH CHAMBERS REGARDING FINAL DIP ORDER (0.1)	0.40	380.00

**LITIGATION****2.70 2,394.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/26	DJH	REVIEW AND REVISE DRAFT 9019 SETTLEMENT MOTION	0.70	665.00
02/04/26	FRY	REVIEW COMMENTS TO 9019 SETTLEMENT MOTION	0.50	575.00
02/05/26	FRY	EMAIL TO/FROM CO-COUNSEL RE 9019 SETTLEMENT MOTION	0.20	230.00
02/06/26	FRY	FINALIZE 9019 MOTION FOR FILING	0.30	345.00
02/06/26	FP	CONFORM (.20) AND CIRCULATE (.10) PDF FOR REVIEW OF NOTICE OF MOTION TO APPROVE SETTLEMENT WITH VICKI RAE RASMUSSEN; FINALIZE AND FILE (.20); COORDINATE SERVICE (.20)	0.70	294.00
03/03/26	DJH	CORRESPOND WITH CO-COUNSEL AND CREDITOR REGARDING LITIGATION	0.30	285.00

**PLAN OF REORGANIZATION****24.10 21,296.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/26	FRY	REVIEW AMENDED PLAN SUPPLEMENT	0.50	575.00

Re: CHAPTER 11 REORG/DEBTOR  
 Client/Matter No. 70737-0001

Invoice Number 1032115  
 March 25, 2026  
 Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/26	FRY	REVIEW OUTLINE OF UST OBJECTIONS TO PLAN	0.30	345.00
02/01/26	DJH	REVIEW AMENDED PLAN SUPPLEMENT (.4); COORDINATE FILING OF SAME (.3)	0.70	665.00
02/01/26	FP	CONFORM, PREPARE AND FILE NOTICE OF FILING OF AMENDED PLAN SUPPLEMENT	0.50	210.00
02/02/26	DJH	REVIEW UST OBJECTION TO CONFIRMATION OF PLAN	0.50	475.00
02/02/26	FRY	REVIEW UST OBJECTION TO CONFIRMATION	0.50	575.00
02/02/26	FRY	CALL WITH UST RE CONFIRMATION ISSUES	0.40	460.00
02/02/26	FP	REVIEW, DOWNLOAD AND CIRCULATE OBJECTION FILED BY UST TO AMENDED PLAN PREPACKAGE	0.20	84.00
02/03/26	FP	CONFORM, PREPARE AND FILE SECOND AMENDED PLAN SUPPLEMENT	0.40	168.00
02/03/26	FRY	REVIEW AMENDED PLAN SUPPLEMENT FOR FILING	0.40	460.00
02/03/26	DJH	REVIEW AND COORDINATE FILING OF PLAN SUPPLEMENT	0.30	285.00
02/04/26	FRY	EMAILS TO/FROM CO-COUNSEL RE CONFIRMATION HEARING	0.40	460.00
02/06/26	FP	PREPARE NOTICE OF FILING OF SECOND AMENDED JOINT PLAN WITH CLEAN AND REDLINE VERSION EXHIBITS (.40); CIRCULATE FOR REVIEW (.10); FINALIZE, PREPARE AND FILE SAME (.30)	0.80	336.00
02/06/26	FP	PREPARE AND COORDINATE SERVICE OF NOTICE OF FILING OF SECOND AMENDED PLAN AND EXHIBITS	0.30	126.00
02/06/26	FP	FINALIZE AND FILE NOTICE OF THIRD AMENDED PLAN, PLAN SUPPLEMENT AND VOTING DECLARATION (.40); COORDINATE SERVICE RE SAME (.20)	0.60	252.00
02/06/26	FP	REVIEW DOCUMENTS AND CONFORM AND PREPARE FOR FILING (A) NOTICE OF THIRD AMENDED PLAN (B) PLAN SUPPLEMENT WITH NOTICE AND (C) VOTING DECLARATION	0.70	294.00
02/06/26	FRY	MULTIPLE EMAILS/CALLS WITH CO-COUNSEL RE ADJOURNMENT OF CONFIRMATION	0.50	575.00
02/06/26	FRY	REVIEW PLAN SUPPLEMENT, VOTING DECLARATION AND AMENDED PLAN FOR FILING (.8); EMAILS RE FILING AND SERVICE OF SAME (.2)	1.00	1,150.00
02/06/26	DJH	REVIEW REVISED PLAN (.4); REVIEW AMENDED PLAN SUPPLEMENT (.2); REVIEW VOTING DECLARATION (.2); COORDINATE FILING AND SERVICE OF SAME (.4)	1.20	1,140.00
02/06/26	DJH	CORRESPOND REGARDING SERVICE OF PLAN DOCUMENTS	0.30	285.00
02/10/26	DJH	CORRESPOND REGARDING REVISIONS TO CONFIRMATION ORDER	0.30	285.00
02/10/26	FRY	REVIEW REVISED CONFIRMATION ORDER	0.40	460.00
02/11/26	DJH	REVIEW AND REVISE CONFIRMATION ORDER	0.50	475.00

**COLE SCHOTZ P.C.**Re: CHAPTER 11 REORG/DEBTOR  
Client/Matter No. 70737-0001Invoice Number 1032115  
March 25, 2026  
Page 8

<b><u>DATE</u></b>	<b><u>INITIALS</u></b>	<b><u>Description</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
02/11/26	FRY	REVIEW UPDATED CONFIRMATION ORDER	0.40	460.00
02/12/26	FRY	CALL WITH CO-COUNSEL RE CONFIRMATION HEARING	0.20	230.00
02/13/26	FRY	ADDRESS ISSUES RE CONFIRMATION HEARING	0.50	575.00
02/16/26	FRY	ADDRESS ISSUES RE ADJOURNMENT OF CONFIRMATION HEARING	0.30	345.00
02/19/26	FRY	REVIEW AND COMMENT ON CONFIRMATION ORDER	0.40	460.00
02/20/26	FRY	REVIEW CONFIRMATION BRIEF AND DECLARATIONS (.9); COORDINATE FILING OF SAME (.4)	1.30	1,495.00
02/22/26	TJD	REVISE AGENDA AND W&E LIST REGARDING CONFIRMATION	2.50	1,062.50
02/22/26	FRY	REVIEW AND COMMENT ON WITNESS AND EXHIBIT LIST FOR CONFIRMATION	0.30	345.00
02/23/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING AGENDA AND WITNESS LIST	0.30	285.00
02/23/26	DJH	REVIEW AMENDED PLAN SUPPLEMENT DOCUMENTATION; COORDINATE FILING AND SERVICE OF SAME	0.50	475.00
02/23/26	FP	PREPARE, FILE AND COORDINATE NOTICE OF FILING OF FOURTH AMENDED PLAN SUPPLEMENT	0.30	126.00
02/23/26	FRY	REVIEW FOURTH AMENDED PLAN SUPPLEMENT FOR FILING	0.30	345.00
02/23/26	TJD	REVISE AGENDA RE CONFIRMATION (.3) COORDINATING FILING OF WITNESS LIST AND AGENDA RE CONFIRMATION (.3)	0.60	255.00
02/25/26	DJH	PARTICIPATE IN CONFIRMATION HEARING AND HEARING ON ERO BACKSTOP MOTION	1.10	1,045.00
02/25/26	FRY	EMAILS TO/FROM UST RE CONFIRMATION ORDER	0.30	345.00
02/25/26	FRY	PREPARE FOR CONFIRMATION INCLUDING EMAILS WITH CO-COUNSEL RE SAME	0.30	345.00
02/25/26	FRY	ATTEND CONFIRMATION HEARING (VIRTUAL)	1.10	1,265.00
02/26/26	FP	EMAILS RE: PROPOSED CONFIRMATION ORDER	0.10	42.00
02/26/26	MDS	REVIEW REVISED CONFIRMATION ORDER	0.30	540.00
02/26/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING CONFIRMATION ORDER (0.3); CORRESPOND WITH CHAMBERS REGARDING SAME (0.2)	0.50	475.00
02/27/26	FP	EMAILS RE: CONFIRMATION ORDER (.10); REVIEW ORDER, WORK ON CALENDARING OF DATES AND DEADLINES (.20)	0.30	126.00
02/27/26	FRY	CONFER WITH COURT RE ENTRY OF CONFIRMATION ORDER	0.20	230.00
03/02/26	DJH	REVIEW AND CORRESPOND WITH CO-COUNSEL REGARDING EFFECTIVE DATE	0.30	285.00

Re: CHAPTER 11 REORG/DEBTOR  
 Client/Matter No. 70737-0001

Invoice Number 1032115  
 March 25, 2026  
 Page 9

**RELIEF FROM STAY 1.70 1,444.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/26	FRY	REVIEW MOTION FOR STAY RELIEF	0.30	345.00
02/11/26	FRY	CONFER WITH CO-COUNSEL RE STAY RELIEF MOTIONS	0.20	230.00
02/12/26	FRY	CALL WITH CO-COUNSEL RE STAY RELIEF MOTIONS	0.20	230.00
02/17/26	FRY	EMAILS TO/FROM COURT AND CO-COUNSEL RE ADJOURNMENT OF STAY RELIEF MOTIONS	0.30	345.00
02/24/26	FP	REVIEW COURT ADJOURNMENT NOTICES RE: MOTIONS FOR RELIEF FROM STAY (DN 268 - SCANLON) AND (DN 235 - BOONE) (.10); UPDATE CALENDAR AND SEND INVITES (.20)	0.30	126.00
02/27/26	FP	RESEARCH SUBMISSION OF ADJOURNMENT REQUEST RE: MOTION RELIEF FROM STAY FILED BY MCNABB {DOCKET NO. 300} (.10); PREPARE ADJOURNMENT REQUEST (.10); FINALIZE AND SUBMIT TO CHAMBERS (.20)	0.40	168.00

**REPORTING 8.10 5,081.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/19/26	FRY	REVIEW DRAFT MOR AND GLOBAL NOTES	0.50	575.00
02/19/26	FRY	CALL WITH A&M RE REPORTING	0.20	230.00
02/23/26	FRY	REVIEW MOR FOR FILING	0.50	575.00
02/23/26	FP	REVIEW DROP-BOX CONTAINING JANUARY MOR'S, AND ATTACHMENTS (GLOBAL NOTES, INSIDER LIST AND SUPPORTING DOCUMENTS) AND BEGIN WORKING ON COMPILING IN PREPARATION FOR FILING (.50); SEVERAL EMAILS AND DISCUSSIONS, INCLUDING REVIEW AND PREPARATION OF 2ND UPDATED MOR'S (.70)	1.20	504.00
02/24/26	FP	WORK ON COMBINING OF GLOBAL NOTES AND MOR'S WITH ATTACHMENTS, AND CIRCULATE FOR REVIEW	0.30	126.00
02/24/26	FP	REVIEW STATUS EMAILS RE: FILING OF MOR'S	0.20	84.00
02/24/26	FP	REVIEW REVISED GLOBAL NOTES/MOR'S; RE-COMBINE AND RE-CIRCULATE FOR REVIEW (.40); REVIEW ADDITIONAL EMAILS RE: STATUS OF FILINGS (.20)	0.60	252.00
02/24/26	FP	ADDITIONAL STATUS EMAILS RE: FILINGS OF MOR'S	0.20	84.00
02/25/26	FP	EMAILS RE: STATUS OF FILING OF MOR'S	0.10	42.00
02/26/26	FP	EMAILS RE: STATUS OF FILING OF MOR'S	0.10	42.00
02/26/26	FRY	EMAILS TO/FROM CO-COUNSEL RE MONTHLY OPERATING REPORTS	0.20	230.00
02/27/26	FP	EMAILS EXCHANGED RE: STATUS OF RECEIVING/FILING OF MOR'S	0.20	84.00
02/27/26	FP	REVIEW AND PREPARE UPDATED MOR'S, COMBINING WITH GLOBAL NOTES AND ATTACHMENTS (.50); CIRCULATE FOR REVIEW (.10)	0.60	252.00

Re: CHAPTER 11 REORG/DEBTOR  
 Client/Matter No. 70737-0001

Invoice Number 1032115  
 March 25, 2026  
 Page 10

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/27/26	FRY	EMAILS TO/FROM CO-COUNSEL RE MOR	0.20	230.00
02/28/26	FP	PREPARE AND FILE 22 MOR'S FOR PERIOD ENDING JANUARY 31, 2026 (2.00); COORDINATE SERVICE ON UST (.20)	2.20	924.00
02/28/26	FRY	FINAL REVIEW OF MOR FOR FILING	0.50	575.00
03/03/26	FRY	EMAILS TO/FROM CO-COUNSEL RE MOR	0.20	230.00
03/03/26	FP	REVIEW EMAIL RE: PREPARATION OF MOR'S FOR FEBRUARY/MARCH	0.10	42.00
TOTAL HOURS			77.00	

PROFESSIONAL SERVICES: \$53,746.00

**TIMEKEEPER SUMMARY**

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Benjamin M. Fischer	Associate	6.90	430.00	2,967.00
Daniel J. Harris	Member	14.10	950.00	13,395.00
Danielle E. Delehanty	Paralegal	1.50	420.00	630.00
Felice R. Yudkin	Member	18.40	1,150.00	21,160.00
Frances Pisano	Paralegal	32.20	420.00	13,524.00
Michael D. Sirota	Member	0.30	1,800.00	540.00
Timothy J. Dumbroff	Associate	3.60	425.00	1,530.00
<b>Total</b>		<b>77.00</b>		<b>\$53,746.00</b>

**COST DETAIL**

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
01/12/26	COURT FEES	30.00	3.00
01/12/26	COURT FEES	30.00	3.00
01/12/26	COURT FEES	1.00	0.10
01/12/26	COURT FEES	201.00	20.10
01/12/26	COURT FEES	11.00	1.10
01/12/26	COURT FEES	30.00	3.00
01/12/26	COURT FEES	30.00	3.00
01/12/26	COURT FEES	95.00	9.50
01/12/26	COURT FEES	30.00	3.00
01/12/26	COURT FEES	30.00	3.00
02/04/26	COURT FEES	1.00	0.10

Re: CHAPTER 11 REORG/DEBTOR  
 Client/Matter No. 70737-0001

Invoice Number 1032115  
 March 25, 2026  
 Page 11

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
02/04/26	COURT FEES	1.00	0.10
02/04/26	COURT FEES	18.00	1.80
02/04/26	COURT FEES	30.00	3.00
02/04/26	COURT FEES	2.00	0.20
02/06/26	COURT FEES	1.00	0.10
02/06/26	COURT FEES	2.00	0.20
02/06/26	COURT FEES	30.00	3.00
02/06/26	COURT FEES	1.00	0.10
02/06/26	COURT FEES	14.00	1.40
02/18/26	COURT FEES	3.00	0.30
02/18/26	COURT FEES	1.00	0.10
02/18/26	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
02/18/26	COURT FEES	2.00	0.20
02/18/26	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
02/18/26	COURT FEES	3.00	0.30
02/18/26	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
02/18/26	COURT FEES	3.00	0.30
02/18/26	PHOTOCOPY /PRINTING/ SCANNING	15.00	3.00
02/19/26	COURT FEES	4.00	0.40
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	2.00	0.20
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	3.00	0.30
02/20/26	COURT FEES	14.00	1.40
02/20/26	COURT FEES	30.00	3.00
02/20/26	COURT FEES	2.00	0.20
02/20/26	COURT FEES	21.00	2.10
02/20/26	COURT FEES	30.00	3.00
02/22/26	COURT FEES	2.00	0.20
02/22/26	COURT FEES	2.00	0.20
02/22/26	COURT FEES	30.00	3.00
02/22/26	COURT FEES	8.00	0.80
02/22/26	COURT FEES	5.00	0.50
02/22/26	COURT FEES	30.00	3.00
02/22/26	COURT FEES	1.00	0.10
02/22/26	COURT FEES	14.00	1.40
02/22/26	COURT FEES	30.00	3.00
02/22/26	COURT FEES	30.00	3.00

Re: CHAPTER 11 REORG/DEBTOR  
 Client/Matter No. 70737-0001

Invoice Number 1032115  
 March 25, 2026  
 Page 12

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
02/23/26	COURT FEES	2.00	0.20
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	1.00	0.10
02/23/26	COURT FEES	13.00	1.30
02/24/26	COURT FEES	2.00	0.20
02/27/26	COURT FEES	1.00	0.10
02/27/26	COURT FEES	2.00	0.20
02/28/26	COURT FEES	3.00	0.30
<b>Total</b>			<b>\$97.40</b>

**COST SUMMARY**

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	91.40
PHOTOCOPYING / PRINTING / SCANNING	6.00
<b>TOTAL COSTS</b>	<b>\$97.40</b>

TOTAL SERVICES AND COSTS: \$ 53,843.40