

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</p>
<p><i>In re</i> UNITED SITE SERVICES, INC. et al.,¹ Debtors.</p>

Case No. 25-23630 (MBK)
Chapter 11
(Jointly Administered)

**DECLARATION IN SUPPORT OF EMPLOYMENT OF
PILLSBURY WINTHROP SHAW PITTMAN LLP AS PROFESSIONAL
UTILIZED IN THE ORDINARY COURSE OF BUSINESS**

I, Carley Roberts, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true to the best of my knowledge, information, and belief.

1. I am a Partner of Pillsbury Winthrop Shaw Pittman LLP, located at 500 Capitol Mall Suite 18, Sacramento, CA 95814 (the “**Company**”).

2. United Site Services, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) have requested that the Company provide legal services to the Debtors, and the Company has consented to provide such services.

3. The Company may have in the past performed and may in the future perform services, in matters unrelated to the Debtors’ Chapter 11 Cases, for persons that are parties in interest in these cases. As part of its customary practice, the Company is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtors, or other parties-in-interest in these cases. The Company does not perform services for any such persons in connection with these cases. In addition, the Company does not have any relationship with any such persons, their attorneys, or accountants that would be adverse to the Debtors or their estates.

¹ The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at www.veritaglobal.net/USS. The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 118 Flanders Road, Suite 1000, Westborough, MA 01581.



4. Neither I, nor any principal of or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Company.

5. Neither I, nor any principal of, or professional employed by the Company, insofar as I have been able to discover, holds or represents any interest adverse to the Debtors or their estates.

6. The Company believes that it is not owed any amounts on account of services rendered and expenses incurred prior to the Petition Date in connection with the Company's employment by the Debtors, the payment of which is subject to limitations contained in title 11 of the United States Code.

7. As of the date on which the Debtors commenced these Chapter 11 Cases, the Company was not party to an agreement for indemnification with the Debtors.

8. As of the date on which the Debtors commenced these Chapter 11 Cases, the Company was not party to an agreement that contains dispute resolution language.

9. The Company does not expect to use independent contractors or subcontractors in connection with providing services to the Debtors.

10. At any time during the period of its employment, if the Company discovers any facts bearing on the matters described herein, the Company will supplement the information contained in this Declaration.

11. I, or a representative of the Company, have read and am familiar with the requirements of the *Order (I) Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief*.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 6, 2026



Carley A. Roberts

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

UNITED SITE SERVICES, INC. et al.,¹
Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

RETENTION QUESTIONNAIRE

To be completed by each Ordinary Course Professional employed by the Debtors and returned to:

MILBANK LLP

Dennis F. Dunne (*pro hac vice*)
Samuel A. Khalil (*pro hac vice*)
Matthew Brod (*pro hac vice*)
Lauren C. Doyle (*pro hac vice*)
Benjamin M. Schak (*pro hac vice*)
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
DDunne@Milbank.com
SKhalil@Milbank.com
MBrod@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Daniel J. Harris
Court Plaza North, 25 Main Street
Hackensack, NJ 07601
Telephone: 1 (201) 489-3000
MSirota@coleschotz.com
FYudkin@coleschotz.com
DHarris@coleschotz.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

If more space is needed, please complete on a separate page and attach.

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1. Name and address of firm:

Pillsbury Winthrop Shaw Pittman LLP

500 Capitol Mall, Suite 1800

Sacramento, CA 95814

2. Date of retention:

2/12/2026

3. Type of services provided (accounting, legal, etc.):

Legal

4. Brief description of services to be provided:

Represent debtor in state sales and use tax proceedings against the California

Department of Tax and Fee Administration.

5. Arrangements for compensation (hourly, contingent, etc.):

Hourly

(a) Average hourly rate (if applicable):

\$1653

(b) Estimated average monthly compensation (based on prepetition retention if the firm was employed prepetition):

N/A

6. Prepetition claims against or interests in the Debtors held by the firm (if any):

N/A

7. Prepetition claims against or interests in the Debtors held individually by any member, associate, or professional employee of the firm:

N/A

8. Nature and description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed:


See the attached list of Pillsbury current clients, affiliates, and former clients that may
have interest(s) adverse to the Debtors.

9. Name and title of individual completing this Retention Questionnaire:

Carley Roberts, Partner

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 6, 2026



Carley A. Roberts

Current Client

Airgas USA LLC
Alvarez and Marsal Holdings, LLC
Amazon Business
AMCS Group Inc.
American Electric Power
Apollo
AT&T
Bank of America, N.A.
Barclays
BC Partners
Berkley Capital
BGE Baltimore Gas and Electric
Big Chief LLC
BNP Paribas
BOKF, NA
CFGJ LLC
Cisco Systems Capital Corp.
Citibank, N.A.
City of Austin, Texas
City of Modesto, California
Commonwealth Edison Company (ComEd)
Commonwealth of Massachusetts
Consolidated Edison (ConEd)
Constellation Energy
County of Monterey
Davis Gate & Wire Manufacturing Inc.
Deutsche Bank
Diameter Capital
DirectTV LLC
Dominion Energy
Duke Energy
Eastern Municipal Utility District
Elliott Management
Entergy
First Citizens Bank & Trust Company
Florida Power & Light
Gallagher Bassett Services Inc.
Gexa Energy
Goldenvoice Production
Goldman Sachs
HSBC
Imperial Irrigation District
JEA
JP Morgan Chase Bank NA

King Street Capital
KKR & Co. Inc.
Layton Construction
Life Insurance Company of North America
Michael Brown (May be a different individual with the same name)
Microsoft
Morgan Stanley
MUFG Bank
New York Life
Nomura
NW Natural Gas
Oaktree
Pacific Power
PG&E
Piedmont Natural Gas
Portland General Electric
PSE&G Co.
Quinn Emanuel Urquhart & Sullivan LLP
Redding Ridge
Robert Half Management Resources
Salesforce.com Inc.
UMB Bank
Upwork Inc.
Waste Management
Wilmington Trust
Xcel Energy
Yorba Linda Water District

Affiliate of Current Client

AFCO Credit Corporation
Ahead, Inc.
Alabama Power
Alix Partners LLP
AMCS Group Inc.
Ascot Specialty Insurance Company
Boise City Utility Billing, Idaho
C3 Presents LLC
Centurylink
City of Denver, CO Department of Finance
City of Los Angeles Mobile Pitstops
City of Pheonix, Arizona
City of Sacramento, California
Commonwealth Edison Company
County of Orange

Davis Gate & Wire Manufacturing
Elliott Management
Enterprise FM Trust
Georgia Natural Gas Service
Georgia Power
Greenberg Traurig LLP
GSO/Blackstone
Hilco Group
Insomniac Inc.
King County Treasury
King County Water and Land Resources Division
Los Angeles County Sanitation Districts
Los Angeles County Tax Collector
Modesto Irrigation District
Moody's Investors Service
Nicor Gas Co.
OSI 4760 Cecile Ave LLC
PECF USS Holding Corporation
Penske Truck Leasing Co LP
Reed Smith LLP
San Diego Gas + Electric
San Jose Water Company
Sawnee Electric Membership
SBC Tax Collector
Searchlight Capital
Stanislaus County Tax Collector
Texas Gas Service
UMB Bank NA
Wind River Environmental LLC

Former Client

Ahead Inc.
AIG
Akerman
Akin Gump Strauss Hauer & Feld LLP
Alabama Power
Alameda County
All West Communications
Allianz
Arentfox Schiff LLP
Assurant
Atlantic City Electric
AXIS
Bain & Company
Barings Asset Management

Berkley
Blackrock
Blackstone
Cahill Gordon & Reindel LLP
California American Water
Campbell Property Fund Inc.
Canyon Capital
Cascade Natural Gas
Centerview Partners
CenturyLink
Charter Communications
Chicago IL
Chubb
CIGNA Health and Life
City of Anaheim, California
City of Arvada, Colorado
City of Bakersfield, California
City of Dallas, Texas
City of Denver, Colorado
City of Fresno California
City of Houston, Texas
City of Louisville
City of Monroe, North Carolina
City of Pheonix, Arizona
City of Riviera Beach, Florida
City of Sacramento, California
City of San Diego, California
City of Santa Paula, California
City of Seattle, Washington
City of Springfield
City of Westminster, Colorado
Clayco Construction
Comcast
Comdata Inc.
Comerica Bank & Trust, NA
Contra Costa County
County of Orange
County of Santa Clara
County of Ventura
Cox Communications
CT Corporation System
Delta Dental
Diamond Environmental Services
Dominion Energy
Duquesne Light Company
East Bay Municipal Utility District

EBMUD Payment Center
Edens Properties
Elizabethtown Gas Company
Endurance Assurance Corporation
Entergy
Eva Kalawski
Eversource
EyeMed
Fireman's Fund Insurance Company
Florida Public Utilities
FTI Consulting
Georgia Power
Gilbane Building Co Inc.
Great American Insurance Company
Greenberg Traurig LLP
Harrison County Utility Authority
Hartford Fire Insurance
HBK Investments
Hinshaw & Culbertson
Hitt Contracting
Hometown National Bank
Intermountain Gas Company
Jersey Central Power & Light
Johnson Controls
Kaiser Foundation Health Plan
Kent County
Kentwood Springs
Kirkland & Ellis LLP
Koppers Atlanta LLC
Lexington Insurance Company
Littler Mendelson PC
McCarter & English LLP
Michael Brown (May be a different individual)
Milbank LLP
Modesto Irrigation District
Moody's Investors Service
Motus LLC
Nashville Electric Service
National Union Fire Insurance
Nationwide Mutual Insurance Company
NJ Natural Gas Co.
NV Energy
Ohio Edison
Oracle America Inc.
Orange County Tax Collector
Orange County Utilities

Penske Truck Leasing Co LP
PEPCO
Philadelphia, Pennsylvania
Piedmont Natural gas
PJT Partners
Platinum Equity LLC
PNM
PPL Electric Utilities
PricewaterhouseCoopers (PwC)
Prince William County
Puget Sount Energy
QBE Insurance Corporation
Reed Smith
Robert Half Management Resources
Ryder Transportation Services
S&P Global Ratings
Sacramento County
Sacramento County Utilities
San Antonio Water Systems
San Diego Gas + Electric
San Jose Water
Security Benefit
SMUD
Snell & Wilmer LLP
SoCalGas
Southern California Edison Co
Southwest Gas Corporation
SRP
State of Washington
Sunbelt Rentals
TargetCast LLC
Teco
Texas National Bank
T-Mobile
Travelers
Tucson Electric Power
UMB Bank
United Rentals
Varde Partners
Verizon
Whitehorse
Wilmington Savings Fund Society
Windstream
Worldcom Exchange