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**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

*In re*

**UNITED SITE SERVICES, INC. et al.,<sup>1</sup>**

Debtors.

Case No. 25-23630 (MBK)

Chapter 11

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED TO  
BE HEARD ON FEBRUARY 25, 2026 AT 11:30 A.M. (ET)**

To: All Parties Receiving Electronic Notification of Filing  
via the Court’s CM/ECF System

<sup>1</sup> The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at [www.veritaglobal.net/USS](http://www.veritaglobal.net/USS). The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 2487 W. Navigator Drive, 3rd Floor, Meridian, ID 83642.



**I. UNCONTESTED MATTERS GOING FORWARD**

1. Debtors' Motion for Entry of an Order (I) Approving the Backstop Commitment Agreement, (II) Allowing Certain Obligations Thereunder as Administrative Expenses, and (III) Granting Related Relief [Docket No. 199]

Related Documents

- A. Declaration Avi Robbins of Debtors' Motion for Entry of an Order (I) Approving the Backstop Commitment Agreement, (II) Authorizing and Allowing Certain Obligations Thereunder as Administrative Expenses, and (III) Granting Related Relief [Docket No. 199-1].

**Status:** This matter is going forward with permission of the Court.

**II. CONTESTED MATTERS GOING FORWARD**

1. Combined Hearing Regarding Approval of the Disclosure Statement and Confirmation of the Plan

Related Documents

- A. Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket. No. 16];
- B. Disclosure Statement for the Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket. No. 17];
- C. Order (I) Scheduling a Combined Hearing to Approve the Disclosure Statement and Confirm the Plan; (II) Establishing Objection Deadlines; (III) Approving Solicitation Procedures; (IV) Approving the Form and Manner of Ballots and Notices; (V) Directing that a Meeting of Creditors Not be Convened; (VI) Conditionally Waiving the Requirement to File Schedules of Assets and Liabilities and Statements of Financial Affairs; (VII) Approving Procedures for Assumption and Rejection of Executory Contracts and Unexpired Leases; (VIII) Granting Approval of Rights Offering Procedures; and (IX) Granting Related Relief [Docket No. 79];
- D. Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Hearing on the Adequacy of the Disclosure Statement and Confirmation of the Pre-Packaged Plan, and (III) Certain Objection Deadlines [Docket. No. 83];

- E. Notice of Filing of Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and Its Affiliated Debtors and Debtors in Possession [Docket No. 217];
- F. Notice of Filing of Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 234];
- G. Notice of Filing of Amended Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and Its Affiliated Debtors and Debtors in Possession [Docket No. 250];
- H. Notice of Filing of Second Amended Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and Its Affiliated Debtors and Debtors in Possession [Docket No. 269];
- I. Notice of Filing of Third Amended Plan Supplement in Connection with Joint Chapter 11 Plan of United Site Services, Inc. and Its Affiliated Debtors and Debtors in Possession [Docket No. 289]
- J. Declaration of James Lee Regarding the Solicitation and Tabulation of Votes on the Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket. No. 290];
- K. Notice of Filing of Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 291];
- L. Debtors' Memorandum of Law in Support of an Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Second Amended Joint Prepackaged Plan of Reorganization [Docket No. 321];
- M. Declaration of Chris Kelly in Support of (I) Approval of the Disclosure Statement and (II) Confirmation of the Second Amended Joint Chapter 11 Plan of United Site Services, Inc. and Its Debtor Affiliates [Docket No. 322];
- N. Declaration of Avi Robbins in Support of an Order (I) Approving the Adequacy of the Disclosure Statement and the Prepetition Solicitation Procedures and (II) Confirming the Second Amended Joint Pre-Packaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates [Docket No. 323]; and
- O. Proposed Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Second Amended Joint Pre-Packaged Plan of Reorganization of United Site Services, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 324].

Responses/Objections

- A. OJM LLC's Objection to the Amended Joint Prepackaged Plan of Reorganization of United Site Services Inc. and its Debtor Affiliates [Docket No. 240];
- B. OJM LLC's Supplemental Objection to the Second Amended Joint Prepackaged Plan of Reorganization of United Site Services Inc., and its Debtor Affiliates [Docket No. 316]; and
- C. United States Trustee's Objection to the Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 257].

**Status:** This matter is going forward with permission of the Court.

*[Remainder of page intentionally left blank]*

Dated: February 23, 2026

Respectfully submitted,

/s/ Michael D. Sirota

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