

**MILBANK LLP**

Dennis F. Dunne (*pro hac vice*)  
Samuel A. Khalil (*pro hac vice*)  
Matthew Brod (*pro hac vice*)  
Lauren C. Doyle (*pro hac vice*)  
Benjamin M. Schak (*pro hac vice*)  
55 Hudson Yards  
New York, NY 10001  
Telephone: 1 (212) 530-5000  
DDunne@Milbank.com  
SKhalil@Milbank.com  
MBrod@Milbank.com  
LDoyle@Milbank.com  
BSchak@Milbank.com

*Co-Counsel to the Debtors  
and Debtors in Possession*

**COLE SCHOTZ P.C.**

Michael D. Sirota  
Felice R. Yudkin  
Daniel J. Harris  
Court Plaza North, 25 Main Street  
Hackensack, NJ 07601  
Telephone: 1 (201) 489-3000  
MSirota@coleschotz.com  
FYudkin@coleschotz.com  
DHarris@coleschotz.com

*Co-Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

*In re*

**UNITED SITE SERVICES, INC. et al.,<sup>1</sup>**  
Debtors.

Case No. 25-23630 (MBK)  
Chapter 11  
(Jointly Administered)

**NOTICE OF (I) ENTRY OF  
AN ORDER APPROVING THE ADEQUACY OF  
THE DISCLOSURE STATEMENT AND CONFIRMING  
THE SECOND AMENDED JOINT PREPACKAGED PLAN OF  
REORGANIZATION OF UNITED SITE SERVICES, INC. AND  
ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE  
BANKRUPTCY CODE AND (II) OCCURRENCE OF EFFECTIVE DATE**

<sup>1</sup> The last four digits of the tax identification number of United Site Services, Inc. are 3387. A complete list of the Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), with each one’s tax identification number, principal office address and former names and trade names, is available on the website of the Debtors’ noticing agent at [www.veritaglobal.net/USS](http://www.veritaglobal.net/USS). The location of the principal place of business of United Site Services, Inc., and the Debtors’ service address for these Chapter 11 Cases is 2487 W Navigator Drive, 3rd Floor, Meridian, ID 83642.



**PLEASE TAKE NOTICE** as follows:

On February 27, 2026, the Honorable Michael B. Kaplan, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of New Jersey (the “**Court**”), entered the *Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 344] (the “**Confirmation Order**”), confirming the *Second Amended Joint Prepackaged Plan of Reorganization of United Site Services, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 291] (as supplemented from time to time and including all exhibits, the “**Plan**”).<sup>2</sup>

The Effective Date of the Plan occurred on **March 3, 2026**.

The Plan and the provisions thereof are effective, enforceable and binding on the Debtors; the Reorganized Debtors; all holders of Claims or Interests; all Entities that are party, or subject, to the settlements, compromises, releases, discharges and injunctions set forth in the Plan; each Entity acquiring property under the Plan; and all counterparties to the Debtors’ Executory Contracts, Unexpired Leases, and any other prepetition agreements.

The Plan and Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety. **The Court has approved certain release, exculpation, injunction, and related provisions, which are set forth at Article VIII of the Plan.**

Copies of the Plan, the Disclosure Statement, and the Confirmation Order may be obtained free of charge by visiting the website maintained by Kurtzman Carson Consultants LLC (d/b/a Verita Global) at [www.veritaglobal.net/USS](http://www.veritaglobal.net/USS). In addition, you may also obtain copies of the Plan, the Disclosure Statement, and the Confirmation Order by visiting the Court’s website at <https://www.njb.uscourts.gov/> in accordance with the procedures and fees set forth on that website.

*[Remainder of page intentionally blank]*

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

Dated: March 5, 2026

/s/ Michael D. Sirota

---

**COLE SCHOTZ P.C.**

Michael D. Sirota  
Felice R. Yudkin  
Daniel J. Harris  
Court Plaza North, 25 Main Street  
Hackensack, NJ 07601  
Telephone: 1 (201) 489-3000  
MSirota@coleschotz.com  
FYudkin@coleschotz.com  
DHarris@coleschotz.com

- and -

**MILBANK LLP**

Dennis F. Dunne (*pro hac vice*)  
Samuel A. Khalil (*pro hac vice*)  
Matthew Brod (*pro hac vice*)  
Lauren C. Doyle (*pro hac vice*)  
Benjamin M. Schak (*pro hac vice*)  
55 Hudson Yards  
New York, NY 10001  
Telephone: 1 (212) 530-5000  
DDunne@Milbank.com  
SKhalil@Milbank.com  
MBrod@Milbank.com  
LDoyle@Milbank.com  
BSchak@Milbank.com

*Co-Counsel to the Debtors  
and Debtors in Possession*