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*California, Inc., et al.*  
9

10 **UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

11 In re:  
12 VERITY HEALTH SYSTEM OF CALIFORNIA,  
13 INC., *et al.*,  
14 Debtors and Debtors In Possession.

15 Affects:

- 16  All Debtors  
17  Verity Health System of California, Inc.  
 O’Connor Hospital  
18  Saint Louise Regional Hospital  
 St. Francis Medical Center  
19  St. Vincent Medical Center  
 Seton Medical Center  
20  O’Connor Hospital Foundation  
 Saint Louise Regional Hospital  
21 Foundation  
 St. Francis Medical Center of  
22 Lynwood Foundation  
 St. Vincent Foundation  
23  St. Vincent Dialysis Center, Inc.  
24  Seton Medical Center Foundation  
25  Verity Business Services  
 Verity Medical Foundation  
26  Verity Holdings, LLC  
 De Paul Ventures, LLC  
27  De Paul Ventures - San Jose Dialysis, LLC

28 Debtors and Debtors In Possession.

Lead Case No. 18-20151  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**STIPULATION BETWEEN VERITY  
MOB FINANCING, LLC AND THE  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS  
EXTENDING CHALLENGE  
DEADLINE**



1 This stipulation is entered between Verity MOB Financing, LLC (“Verity MOB”), on the one  
2 hand, and the Official Committee of Unsecured Creditors in the above-captioned jointly administered  
3 cases (the “Committee”), on the other, with respect to the following:

4 1. On September 14, 2018, the Committee was formed.

5 2. On October 4, 2018, the Court entered its *Final Order (I) Authorizing Postpetition*  
6 *Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing*  
7 *Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying*  
8 *Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].

9 3. Pursuant to paragraph 5(e) of the Final DIP Order, the Committee has 90 days from  
10 the date of its formation to challenge Prepetition Liens (as defined in the Final DIP Order) asserted  
11 by Verity MOB (the “Original Challenge Deadline”).

12 4. By mutual agreement of Verity MOB and the Committee pursuant to (i) that certain  
13 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured  
14 Creditors Extending Challenge Deadline entered into on December 13, 2018 [Docket No. 1045] (the  
15 “Stipulation”), (ii) that certain Stipulation between Verity MOB Financing, LLC and the Official  
16 Committee of Unsecured Creditors Extending Challenge Deadline entered into on January 11, 2019  
17 [Docket No. 1248], (iii) that certain Stipulation between Verity MOB Financing, LLC and the  
18 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on January  
19 18, 2019 [Docket No. 1309], (iv) that certain Stipulation between Verity MOB Financing, LLC and  
20 the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on  
21 January 25, 2019 [Docket No. 1389], (v) that certain Stipulation between Verity MOB Financing,  
22 LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into  
23 on or around February 25, 2019 [Docket No. 1626], (vi) that certain Stipulation between Verity  
24 MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge  
25 Deadline entered into on or around March 29, 2019 [Docket No. 1944], (vii) that certain Stipulation  
26 between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending  
27 Challenge Deadline entered into on or around May 13, 2019 [Docket No. 2363], (viii) that certain  
28 Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured

1 Creditors Extending Challenge Deadline entered into on or around May 31, 2019 [Docket No. 2484],  
2 (ix) that certain Stipulation between Verity MOB Financing, LLC and the Official Committee of  
3 Unsecured Creditors Extending Challenge Deadline entered into on or around June 13, 2019 [Docket  
4 No. 2548], (x) that certain Stipulation between Verity MOB Financing, LLC and the Official  
5 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around June 21,  
6 2019 [Docket No. 2582], (xi) that certain Stipulation between Verity MOB Financing, LLC and the  
7 Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around  
8 June 25, 2019 [Docket No. 2610], (xii) that certain Stipulation between Verity MOB Financing, LLC  
9 and the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or  
10 around September 5, 2019 [Docket No. 3014], (xiii) that certain Stipulation between Verity MOB  
11 Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline  
12 entered into on or around October 3, 2019 [Docket No. 3209], (xiv) that certain Stipulation between  
13 Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending  
14 Challenge Deadline entered into on or around November 5, 2019 [Docket No. 3543], (xv) that  
15 certain Stipulation between Verity MOB Financing, LLC and the Official Committee of Unsecured  
16 Creditors Extending Challenge Deadline entered into on or around December 6, 2019 [Docket No.  
17 3770], (xvi) that certain Stipulation between Verity MOB Financing, LLC and the Official  
18 Committee of Unsecured Creditors Extending Challenge Deadline entered into on or around January  
19 6, 2020 [Docket No. 3904], (xvii) that certain Stipulation between Verity MOB Financing, LLC and  
20 the Official Committee of Unsecured Creditors Extending Challenge Deadline entered into on or  
21 around January 17, 2020 [Docket No. 3966], (xviii) that certain Stipulation between Verity MOB  
22 Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline  
23 entered into on or around February 19, 2020 [Docket No. 4110], and (xix) that certain Stipulation  
24 between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending  
25 Challenge Deadline entered into on or around March 18, 2020 [Docket No. 4288], the Original  
26 Challenge Deadline was extended to April 20, 2020 (the "Challenge Deadline"), in each case on the  
27 terms set forth therein.  
28

1 NOW, THEREFORE, all of the parties to this stipulation hereby stipulate as follows:

2 The Challenge Deadline shall be extended from April 20, 2020, to May 20, 2020, with respect  
3 to any assets of the Debtors not constituting Acknowledged Collateral (as defined in the Stipulation).  
4 For the avoidance of doubt, nothing herein shall affect, limit or impair any rights, claims or interests  
5 of Verity MOB in any existing or future assets of Debtors whether or not they remain subject to the  
6 extended Challenge Period, including without limitation, any and all rights held under or in connection  
7 with the Loan Documents (as defined in the Stipulation) and the obligations issued thereunder.

8

9 **Verity MOB Financing, LLC**

10 By: /s/ Peter S. Saba  
11 Bruce S. Bennett  
12 Benjamin Rosenblum  
13 Peter S. Saba  
14 Jones Day  
15 Counsel to Verity MOB Financing, LLC

14

15 **Official Committee of Unsecured Creditors**

16 By: /s/ James C. Behrens  
17 Gregory A. Bray  
18 Mark Shinderman  
19 Daniel B. Denny  
20 James C. Behrens  
21 Milbank LLP  
22 Counsel to the Official Committee of Unsecured Creditors

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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**2029 Century Park E, 33<sup>rd</sup> Floor, Los Angeles, CA 90067.**

A true and correct copy of the foregoing document entitled (*specify*): **STIPULATION BETWEEN VERITY MOB FINANCING, LLC AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXTENDING CHALLENGE DEADLINE** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) April 16, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) April 16, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 16, 2020  
*Date*

Alexandra Achamallah  
*Printed Name*

/s/ Alexandra Achamallah  
*Signature*

**SERVICE LIST**

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