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8 *Counsel for the Official Committee of*
Unsecured Creditors of Verity Health System of
California, Inc., et al.
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10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

11 In re:
12 VERITY HEALTH SYSTEM OF CALIFORNIA,
13 INC., *et al.*,
14 Debtors and Debtors In Possession.

Lead Case No. 18-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

- 15 Affects:
- 16 All Debtors
 - 17 Verity Health System of California, Inc.
 - 18 O’Connor Hospital
 - 19 Saint Louise Regional Hospital
 - 20 St. Francis Medical Center
 - 21 St. Vincent Medical Center
 - 22 Seton Medical Center
 - 23 O’Connor Hospital Foundation
 - 24 Saint Louise Regional Hospital
 - 25 Foundation
 - 26 St. Francis Medical Center of
 - 27 Lynwood Foundation
 - 28 St. Vincent Foundation
 - St. Vincent Dialysis Center, Inc.
 - Seton Medical Center Foundation
 - Verity Business Services
 - Verity Medical Foundation
 - Verity Holdings, LLC
 - De Paul Ventures, LLC
 - De Paul Ventures - San Jose Dialysis, LLC

Chapter 11 Cases

Hon. Ernest M. Robles

ORDER APPROVING STIPULATION
BETWEEN VERITY MOB FINANCING,
LLC AND THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS EXTENDING
CHALLENGE DEADLINE

Debtors and Debtors In Possession.



1 The Court, having reviewed the *Stipulation Between Verity MOB Financing, LLC and the*
2 *Official Committee of Unsecured Creditors Extending Challenge Deadline* (the “Stipulation”), filed
3 as Docket No. 4739, entered between Verity MOB Financing, LLC (“Verity MOB”), on the one hand,
4 and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*
5 appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-in-
6 possession (the “Debtors”), on the other, and good cause appearing,

7 HEREBY ORDERS AS FOLLOWS:

8 1. The Stipulation is approved.
9 2. The Challenge Deadline (as defined in the Stipulation) shall be extended from May 20,
10 2020, by thirty (30) days to June 19, 2020, with respect to any assets of the Debtors not constituting
11 Acknowledged Collateral (as defined in Docket No. 1045). For the avoidance of doubt, nothing herein
12 shall affect, limit or impair any rights, claims or interests of Verity MOB in any existing or future
13 assets of the Debtors whether or not they remain subject to the extended Challenge Period, including
14 without limitation, any and all rights held under or in connection with the Loan Documents and the
15 obligations issued thereunder.

16 3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II)*
17 *Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative*
18 *Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting*
19 *Related Relief* (the “Final Financing Order”) [Doc. No. 409], the “‘Challenge Deadline’ for matters
20 solely relating to the value of the Prepetition Collateral may be further extended to such time as may
21 be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors . . .
22 .” (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without
23 prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved
24 herein. Any such objection shall be forever barred unless filed by no later than **May 26, 2020**.

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IT IS SO ORDERED.

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Date: May 20, 2020



Ernest M. Robles
United States Bankruptcy Judge