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TO THE HONORABLE ERNEST M. ROBLES, UNITED STATES BANKRUPTCY JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND ALL PARTIES ENTITLED TO **NOTICE:**

PLEASE TAKE NOTICE that on August 5, 2020, at 10:00 a.m. in Courtroom 1568 of the United States Bankruptcy Court, Roybal Federal Building, 255 East Temple Street, Los Angeles, California 90012-3300, before the Honorable Ernest M. Robles, the following professional will seek an order for the allowance and payment of fees and reimbursement of expenses (the "Application") in the following amounts on an interim basis:

Professionals	Position	Time Period / Docket No.	Fees	Expenses
Arent Fox LLP 555 West Fifth Street, 48 th Floor Los Angeles, CA 10019	Special Counsel for the Official Committee of Unsecured Creditors	5/1/19 - 4/30/20 [Docket No. 5079]	\$77,062.00	\$44.18

PLEASE TAKE FURTHER NOTICE that a copy of the Application filed by the Professional identified above are on file with the Clerk of the United States Bankruptcy Court, Roybal Federal Building, 255 East Temple Street, Los Angeles, California 90012, and available for inspection during the Court's normal business hours. A copy of the Application may also be obtained by a party in interest upon specific request to Kathryn Howard, Paralegal, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017-5704; telephone: (213) 623-9300, email: kathryn.howard@dentons.com. Additionally, a copy of the Application can be found on the following webpage: www.kccllc.net/verityhealth.

PLEASE TAKE FURTHER NOTICE that any party objecting to the allowance and payment of interim compensation and reimbursement of expenses as requested must file a written objection with the Court no later than fourteen (14) days prior to the above-captioned hearing and serve a copy of that objection at the addresses shown above unless otherwise noted, upon (a) the Professional whose Application is the subject of the objection, (b) the Office of the United States Trustee, Attn: Hatty Yip, 915 Wilshire Boulevard, Suite 1850, Los Angeles, California 90017-3560, (c) Verity Health System of California, Inc., Attn: Elspeth Paul, General Counsel, 601

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1	South Figueroa Street, Suite 4050, Los Angeles, California 90017, (d) Debtors' counsel at the				
2	address shown above, and (e) counsel for the Official Committee of Unsecured Creditors,				
3	Milbank LLP, Attn: Mark Shinderman, 2029 Century Park East, 33rd Floor, Los Angeles,				
4	California 90067-3019. Any objection must be a complete written statement of all reasons in				
5	opposition thereto, declarations and copies of all evidence on which the objecting party intends to				
6	rely, and any responding memorandum of points and authorities.				
7	PLEASE TAKE FURTHER NOTICE that the failure to timely file an opposition or				
8	other response to the Applications may be deemed acceptance of the relief requested, as set forth				
9	in Local Bankruptcy Rules 2016-1(a)(3) and 9013-1(f).				
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11	Dated: July 16, 2020	DENTONS US LLP Samuel R. Maizel			
12		JOHN A. MOE, II TANIA M. MOYRON			
13		I ANIA IVI. IVIO I RON			
14		By: <u>/s/John A. Moe, II</u> John A. Moe, II			
15		Attorneys for Debtors and Debtors In Possession			
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