

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re: Verity Health System of California, Inc.

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Debtor(s)

Case No. 18-20151

Lead Case No. 18-20151

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2025

Petition Date: 08/31/2018

Plan Confirmed Date: 08/12/2020

Plan Effective Date: 09/04/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: VHS Liquidating Trust

Name of Authorized Party or
Entity

/s/ Tania M. Moyron

Signature of Responsible Party

10/20/2025

Date

Tania M. Moyron

Printed Name of Responsible Party

Dentons US LLP

601 S. Figueroa Street, Suite 2500

Los Angeles, California 90017-5704

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



1820151251023000000000002

Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$638,108	\$226,576,513
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$638,108	\$226,576,513

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$11,081,411	\$0	\$11,081,411	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Dentons US LLP	Lead Counsel	\$0	\$2,733,288	\$0	\$2,733,288
	ii	Davis Wright Tremaine LLP	Special Counsel	\$0	\$453,941	\$0	\$453,941
	iii	Berkeley Research Group LLC	Financial Professional	\$0	\$3,013,757	\$0	\$3,013,757
	iv	Bartko Zankel Bunzel & Miller	Special Counsel	\$0	\$595,534	\$0	\$595,534
	v	Nelson Hardiman LLP	Special Counsel	\$0	\$149,198	\$0	\$149,198
	vi	Pachulski Stang Ziehl & Jones L	Special Counsel	\$0	\$562,488	\$0	\$562,488
	vii	Milbank LLP	Special Counsel	\$0	\$1,062,738	\$0	\$1,062,738
	viii	FTI Consulting Inc.	Financial Professional	\$0	\$475,864	\$0	\$475,864
	ix	Dr. Jacob Rubin, MD, FACC	Other	\$0	\$152,060	\$0	\$152,060
	x	Dr. Tim Stacy DNP, ACNP	Other	\$0	\$72,332	\$0	\$72,332
	xi	Levene, Neale, Bender, Yoo & B	Special Counsel	\$0	\$20,435	\$0	\$20,435
	xii	Edelman	Other	\$0	\$15,673	\$0	\$15,673
	xiii	Kurtzman Carson Consulting	Other	\$0	\$1,774,103	\$0	\$1,774,103
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Case No. 18-20151

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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	Aggregate Total					
	Itemized Breakdown by Firm					
		Firm Name	Role			
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Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

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Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

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Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$33,678,100	\$0	\$32,624,347	\$60,678,100	54%
b. Secured claims	\$136,430,108	\$0	\$136,430,109	\$136,430,108	100%
c. Priority claims	\$21,401,341	\$0	\$19,712,806	\$21,401,341	92%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/30/2027

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Howard Grobstein

Signature of Responsible Party

Liquidating Trustee

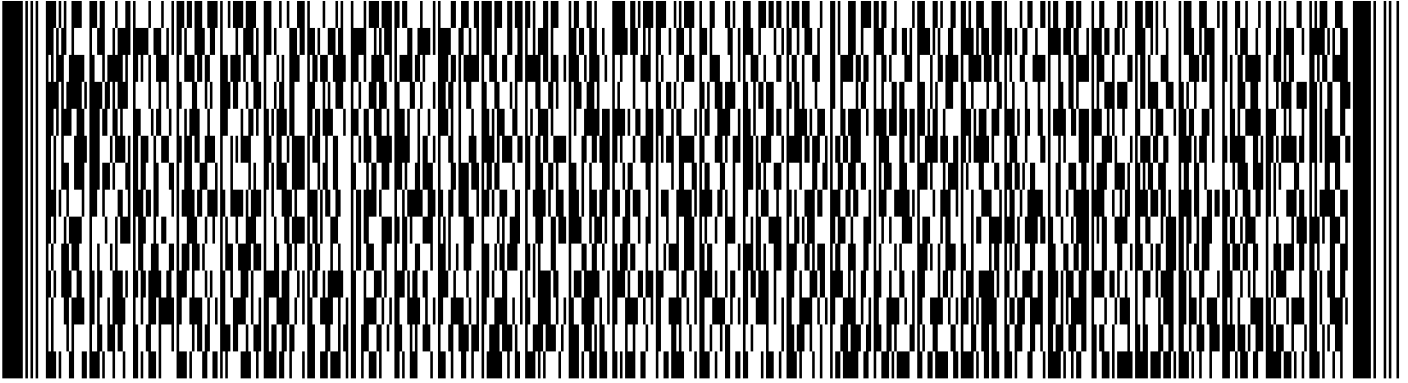
Title

Howard Grobstein, Liquidating Trustee

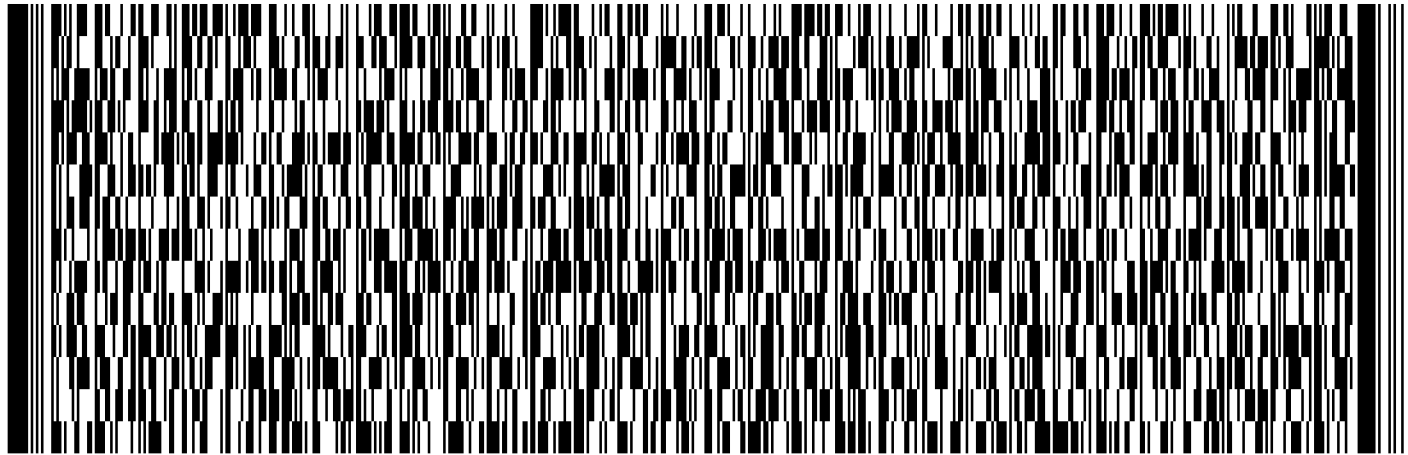
Printed Name of Responsible Party

10/20/2025

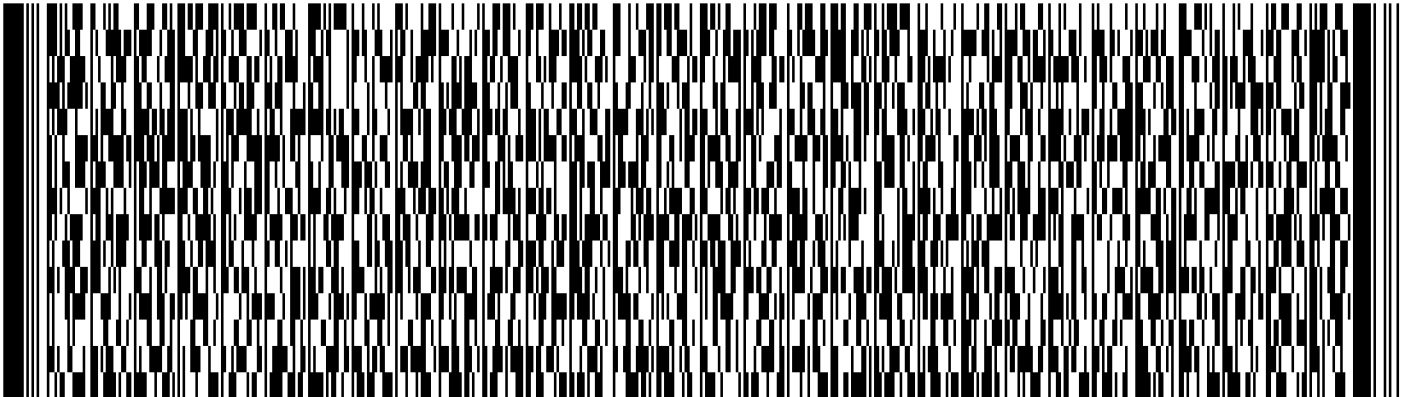
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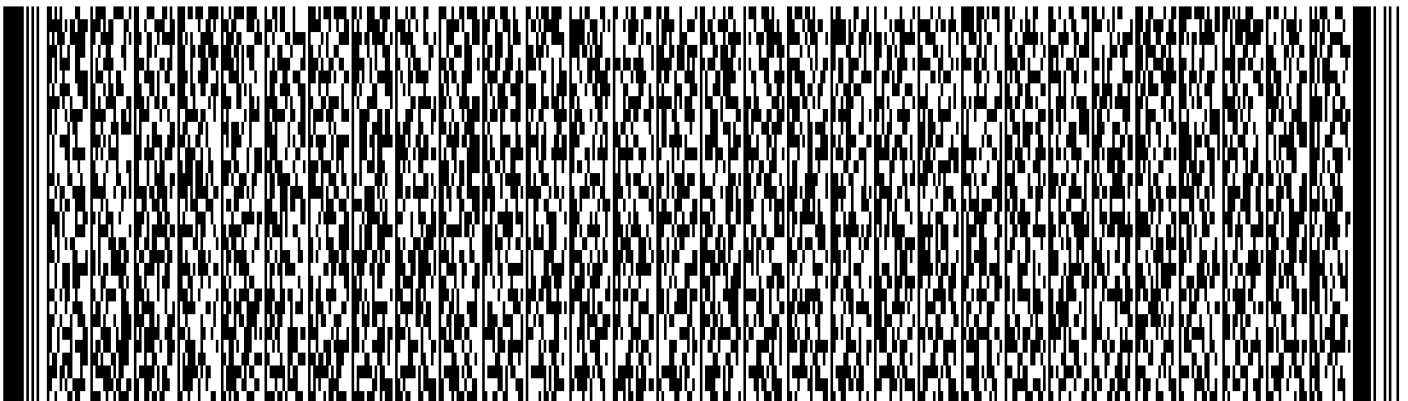
Page 1



Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



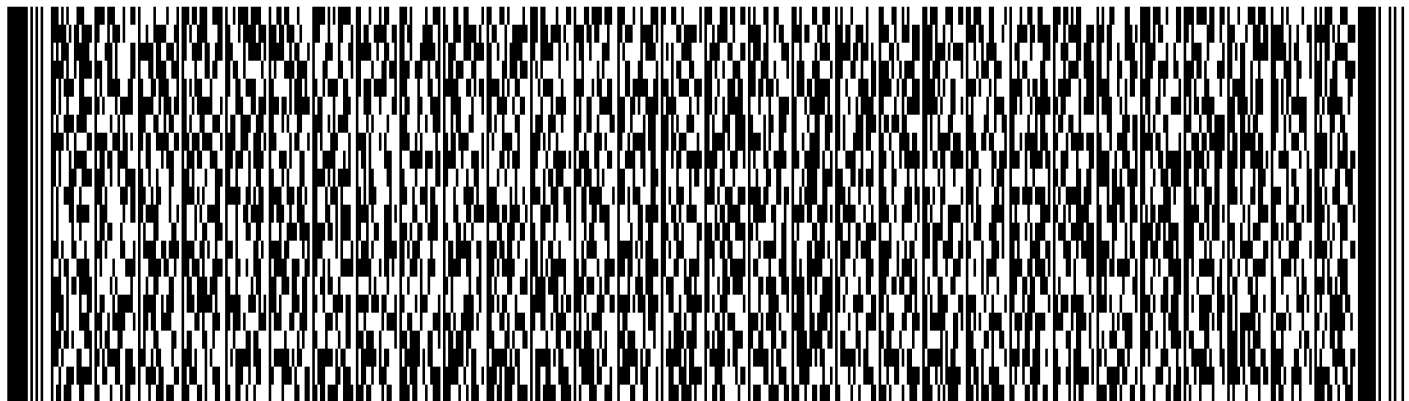
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this case. My business address is Suite 2500, 601 South Figueroa Street, Los Angeles, California 90017-5704.

A true and correct copy of the document entitled (*specify*): Post Confirmation Status Report will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below.

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and Local Rules, the foregoing document will be served by the court via NEF and hyperlink to the document. On October 20, 2025, I checked the CM/ECF docket for this case and determined that the following person/s is/are on the Electronic Mail Notice List to receive NEF transmission, including.

- **Alexandra Achamallah** aachamallah@milbank.com, rliubicic@milbank.com
- **Melinda Alonzo** ml7829@att.com
- **Anerio V Altman** aaltman@ecf.courtdrive.com, lakeforestpacer@gmail.com
- **Robert N Amkraut** ramkraut@foxrothschild.com
- **Kyra E Andrassy** kandrassy@raineslaw.com, bclark@raineslaw.com; csantiago@raineslaw.com
- **Simon Aron** saron@wrslawyers.com, moster@wrslawyers.com; jlee@wrslawyers.com
- **Allison R Axenrod** allison@claimsrecoveryllc.com
- **Stephan A Barber** steve@jrgattorneys.com, anushree@jrgattorneys.com
- **Cristina E Bautista** cristina.bautista@kattenlaw.com, ecf.lax.docket@kattenlaw.com
- **William C Beall** Will@BeallandBurkhardt.com, carissa@beallandburkhardt.com
- **James Cornell Behrens** jbehrens@milbank.com, gbray@milbank.com; mshinderman@milbank.com; dodonnell@milbank.com; jbrewster@milbank.com; JWeber@milbank.com
- **Jacob Beiswenger** jbeiswenger@omm.com, jacob-beiswenger-5566@ecf.pacerpro.com; swarren@omm.com
- **Bruce Bennett** bbennett@jonesday.com
- **Peter J Benvenuti** pbenvenuti@kellerbenvenuti.com, pjenven74@yahoo.com
- **Leslie A Berkoff** lberkoff@moritthock.com, hmay@moritthock.com
- **Steven M Berman** sberman@shumaker.com, mbilirakis@shumaker.com; amattthews@shumaker.com; belliot@shumaker.com; jmasters@shumaker.com
- **Stephen F Biegenzahn** steve@sfbllaw.com
- **Anthony Bisconti** tbisconti@bklwlaw.com, 1193516420@filings.docketbird.com, docket@bklwlaw.com
- **Scott E Blakeley** seb@blakeleyllc.com, ecf@blakeleyllp.com
- **Karl E Block** kblock@loeb.com, jvazquez@loeb.com; ladocket@loeb.com; kblock@ecf.courtdrive.com
- **Matthew I Bobb** mbobb@HuntonAK.com, lgomez@HuntonAK.com; amckenzie@huntonak.com
- **J Scott Bovitz** bovit@bovitz-spitzer.com
- **Dustin P Branch** branchd@ballardspahr.com, carolod@ballardspahr.com; zarnighiann@ballardspahr.com
- **Michael D Breslauer** mbreslauer@swsslaw.com, sdurazo@swsslaw.com
- **Kayla D Britton** kayla.britton@faegredrinker.com
- **Chane Buck** Chane.b46@gmail.com
- **Lori A Butler** butler.lori@pbgc.gov, efile@pbgc.gov
- **Howard Camhi** hcamhi@mrlp.com, bankruptcy@mrlp.com; camhihr98234@notify.bestcase.com; wgenovese@mrlp.com; jkissinger@mrlp.com
- **Schuyler Carroll** SCarroll@manatt.com, lduong@manatt.com
- **Kathryn M.S. Catherwood** kcatherwood@grsm.com, asoto@grsm.com
- **Jeffrey D Cawdrey** jcawdrey@grsm.com, madeyemo@gordonrees.com; asoto@grsm.com; amattthews@grsm.com
- **Barry A Chatz** barry.chatz@saul.com, jurate.medziak@saul.com
- **Shirley Cho** scho@pszjlaw.com
- **Shawn M Christianson** cmcintire@buchalter.com, schristianson@buchalter.com
- **Louis J. Cisz** lcisz@nixonpeabody.com, jzic@nixonpeabody.com

- **Jerome S Cohen** jsc@jscbklaw.com
- **Leslie A Cohen** leslie@lesliecohenlaw.com, jaime@lesliecohenlaw.com;bryn@lesliecohenlaw.com
- **Marcus Colabianchi** mcolabianchi@duanemorris.com, marcus-colabianchi-2595@ecf.pacerpro.com
- **Claudia Coleman** ccoleman@fbtlaw.com
- **Derrick F Coleman** derrick@colemanfrost.com, melissa@colemanfrost.com;marissa@colemanfrost.com
- **Kevin Collins** kevin.collins@btlaw.com, Tabitha.davis@btlaw.com
- **Joseph Corrigan** Bankruptcy2@ironmountain.com
- **David N Crapo** dcrapo@gibbonslaw.com, elrosen@gibbonslaw.com
- **Mariam Danielyan** md@danielyanlawoffice.com, danielyan.mar@gmail.com
- **Aaron Davis** aaron.davis@bryancave.com, kat.flaherty@bryancave.com
- **Lauren A Deeb** lauren.deeb@hoganlovells.com, carolyn.orphey@nelsonmullins.com
- **Daniel Denny** ddenny@milbank.com
- **Kerry L Duffy** kduffy@bartkopavia.com, cchou@bzbm.com;mlopez@bzbm.com
- **Anthony Dutra** adutra@hansonbridgett.com, ssingh@hansonbridgett.com
- **Kevin M Eckhardt** legal@distressed-debt-investing.com
- **Lei Lei Wang Ekvall - DECEASED -** lekvall@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
- **David K Eldan** David.Eldan@doj.ca.gov
- **Andy J Epstein** taxcpaesq@gmail.com
- **Richard W Esterkin** richard.esterkin@morganlewis.com
- **Christine R Etheridge** christine.etheridge@ikonfin.com
- **John D Faucher** j.d.faucher@faucherlaw.com, faucherecf@gmail.com;faucher.johnd.b113858@notify.bestcase.com;p.askren@faucherlaw.com
- **M Douglas Flahaut** df@echoparklegal.com
- **Michael G Fletcher** mfletcher@frandzel.com, sking@frandzel.com,autodocket@frandzel.com
- **Alan W Forsley** alan.forsley@flpllp.com, awf@fklawfirm.com,awf@fl-lawyers.net,addy@flpllp.com,andrea@flpllp.com
- **Joseph D Frank** jfrank@burkelaw.com, csucic@burkelaw.com;jkleinman@burkelaw.com
- **William B Freeman** bill.freeman@kattenlaw.com, nicole.jones@kattenlaw.com,ecf.lax.docket@kattenlaw.com
- **Eric J Fromme** eric.fromme@afslaw.com, yvonne.li@afslaw.com
- **Amir Gamliel** agamliel@perkinscoie.com, cmallahi@perkinscoie.com;DocketLA@perkinscoie.com
- **Jeffrey Garfinkle** jgarfinkle@buchalter.com, docket@buchalter.com;lverstegen@buchalter.com
- **Thomas M Geher** tmg@jmbm.com, bt@jmbm.com;tmg@ecf.courtdrive.com
- **Evelina Gentry** evelina.gentry@akerman.com, rob.diwa@akerman.com;reyko.delpino@akerman.com
- **Lawrence B Gill** lgill@nelsonhardiman.com, lcompton@nelsonhardiman.com;rpatel@nelsonhardiman.com;rrange@nelsonhardiman.com
- **Bernard R Given** bgiven@loeb.com, mortiz@loeb.com;ladocket@loeb.com;bsimmons@loeb.com;fmckeown@loeb.com;bgiven@ecf.courtdrive.com
- **Paul R. Glassman** pglassman@stradlinglaw.com
- **Aaron Matthew Gober-Sims** aarongobersims@paulhastings.com
- **Matthew A Gold** courts@argopartners.net
- **Eric D Goldberg** eric.goldberg@dlapiper.com, eric-goldberg-1103@ecf.pacerpro.com
- **Marshall F Goldberg** mgoldberg@glassgoldberg.com, jbailey@glassgoldberg.com
- **Eric S Goldstein** egoldstein@goodwin.com, bankruptcy@goodwin.com
- **Richard H Golubow** rgolubow@wghlawyers.com, jmartinez@wghlawyers.com;svillegas@wghlawyers.com
- **Vincent A Gorski** vgorski@thegorskifirm.com, ATTY_VGORSKI@trustesolutions.com
- **Arnold L Graff** agraff@wrightlegal.net, nvbkfiling@wrightlegal.net;jpowell@wrightlegal.net
- **Barbara R Gross** barbara@bgross.law, luz@bgross.law
- **David M. Guess** dguess@buchalter.com, david-guess-9268@ecf.pacerpro.com
- **Anna Gumport** agumport@sidley.com, laefilingnotice@sidley.com;anna-gumport-6608@ecf.pacerpro.com
- **Mary H Haas** maryhaas@dwt.com, melissastrobels@dwt.com;lit-docket@dwt.com;kimberlysimmonsgruene@dwt.com
- **Craig N Haring** charing@blankrome.com

- **Melissa T Harris** harris.melissa@pbgc.gov, efile@pbgc.gov
- **Brian T Harvey** bharvey@buchalter.com, docket@buchalter.com;dbodkin@buchalter.com
- **James A Hayes** jhayes@zinserhayes.com, jhayes@ecf.courtdrive.com
- **Michael S Held** mhheld@jw.com
- **Lawrence J Hilton** lhilton@onellp.com, lthomas@onellp.com,info@onellp.com,nlichtenberger@onellp.com,vsoriano@onellp.com
- **Robert M Hirsh** robert.hirsh@nortonrosefulbright.com
- **Florice Hoffman** fhoffman@socal.rr.com, floricehoffman@gmail.com
- **Lee F Hoffman** leehoffmanjd@gmail.com, lee@fademlaw.com
- **Marshall J Hogan** mhogan@swlaw.com, fcardenas@swlaw.com
- **Michael Hogue** hoguem@gtlaw.com, bobbi.lauer@gtlaw.com;michael-hogue-0383@ecf.pacerpro.com
- **Matthew B Holbrook** mholbrook@sheppardmullin.com, amartin@sheppardmullin.com
- **David I Horowitz** david.horowitz@kirkland.com, keith.catuara@kirkland.com;terry.ellis@kirkland.com;elsa.banuelos@kirkland.com;ivon.granados@kirkland.com
- **Virginia Hoyt** scif.legal.bk@scif.com
- **Brian D Huben** hubenb@ballardspahr.com, carolod@ballardspahr.com
- **Joan Huh** joan.huh@cdtfa.ca.gov
- **Carol A Igoe** cigoe@calnurses.org, ttschneaux@calnurses.org
- **Benjamin Ikuta** bikuta@hml.law
- **William E Ireland** wireland@hbblaw.com, edocs@hbblaw.com
- **Peter L Isola** pisola@hinshawlaw.com, rmojica@hinshawlaw.com,iking@hinshawlaw.com
- **Robbin L. Itkin** ritkin@sklarkirsh.com, mduran@sklarkirsh.com;KFRAZIER@SKLARKIRSH.COM
- **Lawrence A Jacobson** laj@cohenandjacobson.com
- **Eamon Jafari** jafari@barringtonlegal.com, gould@barringtonlegal.com
- **John Mark Jennings** johnmark.jennings@kutakrock.com, mary.clark@kutakrock.com
- **Steven D Jerome** sjerome@swlaw.com
- **Monique D Jewett-Brewster** mjb@lathropgpm.com, natalie.gonzalez@lathropgpm.com;crystal.knode@lathropgpm.com
- **Crystal Johnson** M46380@ATT.COM
- **Jeff D Kahane** jkahane@skarzynski.com, dahn@ecf.courtdrive.com
- **Steven J Kahn** skahn@pszyjw.com
- **Cameo M Kaisler** salembier.cameo@pbgc.gov, efile@pbgc.gov
- **Ivan L Kallick** ikallick@manatt.com, ihernandez@manatt.com
- **Ori Katz** okatz@sheppardmullin.com, lsegura@sheppardmullin.com
- **Steven J. Katzman** skatzman@bklwlaw.com, 1193516420@filings.docketbird.com,docket@bklwlaw.com
- **Sweeney Kelly** kelly@ksgklaw.com
- **Gerald P Kennedy** gerald.kennedy@procopio.com, kristina.terlaga@procopio.com;calendarbankruptcy@procopio.com
- **Payam Khodadadi** pkhodadadi@mcguirewoods.com, dkiker@mcguirewoods.com
- **Christopher M Kiernan** ckiernan@theryanfirm.com, talkovlaw@ecf.courtdrive.com
- **Christian T Kim** ckim@dumas-law.com, ckim@ecf.inforuptcy.com
- **Jane Kim** jkim@kellerbenvenuti.com
- **Monica Y Kim** myk@lnbyg.com, myk@ecf.inforuptcy.com
- **Alan M. Kindred** akindred@leechtishman.com, alankindred@hotmail.com;dtomko@ch-legal.com
- **Benjamin R King** bking@loeb.com, karnote@loeb.com;ladoCKET@loeb.com;bking@ecf.courtdrive.com
- **Meredith King** mking@fsl.law, ssanchez@fsl.law;jwilson@fsl.law
- **Gary E Klausner** gek@lnbyg.com
- **David A Klein** david.klein@kirkland.com
- **Nicholas A Koffroth** nkoffroth@foxrothschild.com, khoang@foxrothschild.com;ca.dkt@foxrothschild.com
- **Anna Kordas** akordas@jonesday.com
- **Jolene E Kramer** courtnotices@unioncounsel.net, jkramer@unioncounsel.net
- **Chet Kronenberg** , justin.andrei@stblaw.com,lwashienko@stblaw.com,2052041420@filings.docketbird.com, bonnie.jarrett@stblaw.com

- **Chet Kronenberg** ckronenberg@stblaw.com, justin.andrei@stblaw.com, lwashienko@stblaw.com, 2052041420@filings.docketbird.com, bonnie.jarrett@stblaw.com
- **David S Kupetz** david.kupetz@troutman.com, mylene.ruiz@troutman.com
- **Jeffrey S Kwong** jsk@lnbyg.com, jsk@ecf.inforuptcy.com
- **Tarifa Laddon** tarifa.laddon@faegredrinker.com, Lorena.lazheztter@faegredrinker.com
- **Robert S Lampl** advocate45@aol.com, rlisarobinsonr@aol.com
- **Ian Landsberg** ilandsberg@sklarkirsh.com, lskaist@sklarkirsh.com; yalarcon@sklarkirsh.com; mmadden@sklarkirsh.com; ilandsberg@ecf.inforuptcy.com; kfrazier@sklarkirsh.com; mduran@sklarkirsh.com
- **Richard A Lapping** richard.lapping@gmail.com
- **Paul J Laurin** plaurin@btlaw.com, slmoore@btlaw.com
- **Dan Lawton** dlawton@klinedinstlaw.com, lparrish@klinedinstlaw.com
- **Marc Y Lazo** mlazo@kllawgroup.com, rcantillo@kllawgroup.com
- **Stephen Daifun Lee** stephen.lee@lacity.org
- **Nathaniel M Leeds** nathaniel@mitchelllawsf.com, sam@mitchelllawsf.com
- **Paul J Leeds** Pleeds@fsl.law, ssanchez@fsl.law; jwilson@fsl.law
- **David E Lemke** david.lemke@wallerlaw.com, chris.cronk@hklaw.com; Melissa.jones@hklaw.com; cathy.thomas@hklaw.com
- **Danielle R Leneck** dleneck@jonesday.com, joelnavarro@jonesday.com; cbaker@jonesday.com; atrossum@jonesday.com; mmelvin@jonesday.com; docketpacificwest@jonesday.com; CourtAlert@jonesday.com
- **Lisa Lenherr** llenherr@fennemorelaw.com, ecfbankruptcy@fennemorelaw.com
- **Matthew A Lesnick** matt@lesnickprince.com, matt@ecf.inforuptcy.com; jmack@lesnickprince.com
- **Elan S Levey** elan.levey@usdoj.gov, usacac.tax@usdoj.gov; caseview.ecf@usdoj.gov; usacac.tax@usdoj.gov
- **Alexander J Lewicki** alewicki@diemerwei.com
- **Wendy A Loo** wendy.loo-smart@lacity.org
- **Kerri A Lyman** klyman@steptoe.com, #-FirmPSDocketing@Steptoe.com; nmorneault@Steptoe.com; mhernandez@steptoe.com; aodonnell@steptoe.com
- **Tracy L Mainguy** bankruptcycourtnotices@unioncounsel.net, tmainguy@unioncounsel.net
- **Samuel R Maizel** samuel.maizel@dentons.com, alicia.aguilar@dentons.com; docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com; kathryn.howard@dentons.com; joan.mack@dentons.com; derry.kalve@dentons.com
- **Lloyd S Mann** Lmann@themannlaw.com
- **Alvin Mar** alvin.mar@usdoj.gov, dare.law@usdoj.gov
- **Craig G Margulies** craig@marguliesfaithlaw.com, Angela@MarguliesFaithLaw.com; Vicky@MarguliesFaithLaw.com; Amber@MarguliesFaithLaw.com; Drew@MarguliesFaithLaw.com
- **Robert S Marticello** rmarticello@raineslaw.com, bclark@raineslaw.com; csantiago@raineslaw.com
- **Marianne Martin** mmartin@jmbm.com
- **Daniel J McCarthy** dmccarthy@hillfarrer.com, spadilla@hillfarrer.com; dflowers@hfbllp.com
- **David W. Meadows** david@davidwmeadowslaw.com
- **Kevin Meek** kmeek@robinskaplan.com, kevinmeek32@gmail.com; kmeek@ecf.inforuptcy.com
- **Hutchison B Meltzer** hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov
- **Maria Ann Milano** mmilano@riddellwilliams.com
- **Angela Z Miller** amiller@phillipslytle.com, styrone@phillipslytle.com
- **Christopher A, Minier** cminier@go2.law, kadele@go2.law; dfitzgerald@go2.law; cmeeker@go2.law
- **John A Moe** john.moe@dentons.com, kathryn.howard@dentons.com; derry.kalve@dentons.com; DOCKET.GENERAL.LIT.LOS@dentons.com
- **Trey A Monsour** tmonsour@foxrothschild.com, dandreacchi@foxrothschild.com
- **Susan I Montgomery** susan@simontgomerylaw.com, assistant@simontgomerylaw.com; simontgomerylawecf.com@gmail.com; montgomerysr71631@notify.bestcase.com

- **Montserrat Morales** Monsi@MarguliesFaithLaw.com, Vicky@MarguliesFaithLaw.com;Helen@marguliesfaithlaw.com;Angela@MarguliesFaithlaw.com
- **Kevin H Morse** kmorse@clarkhill.com, blambert@clarkhill.com;kwebster@clarkhill.com
- **Tania M Moyron** tania.moyron@dentons.com, kathryn.howard@dentons.com;carrie.rice@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com
- **Randall P Mroczynski** randym@cookseylaw.com
- **Avi Edward Muhtar** amuhtar@crowndandstonelaw.com
- **Patrick J Mulligan** pmulligan@bressler.com
- **Benjamin Nachimson - SUSPENDED BK -** ben.nachimson@wnlawyers.com, ben.nachimson@wnlawyers.com
- **Alan I Nahmias** anahmias@mbn.law, jdale@mbn.law
- **Akop J Nalbandyan** jnalbandyan@LNtriallawyers.com, cbautista@LNtriallawyers.com
- **Jennifer L Nassiri** JNassiri@sheppardmullin.com, xmaurice@sheppardmullin.com
- **Andrew Nazar** anazar@polsinelli.com, tbackus@polsinelli.com;docketing@polsinelli.com
- **Charles E Nelson** nelsonc@ballardspahr.com, wassweilerw@ballardspahr.com
- **Sheila Gropper Nelson** shedoesbkaw@aol.com
- **Mark A Neubauer** mneubauer@carltonfields.com, mlrodriguez@carltonfields.com;smcloughlin@carltonfields.com;ecfla@carltonfields.com
- **Fred Neufeld** fneufeld@stradlinglaw.com, tingman@sycr.com
- **Bryan L Ngo** bngo@fortislaw.com, bngo@bluecapitallaw.com;spicariello@fortislaw.com;jnguyen@fortislaw.com;jnguyen@bluecapitallaw.com;ngo.bryanb@notify.bestcase.com
- **Abigail V O'Brient** aobrient@cov.com, docketing@cov.com
- **John R OKeefe** jokeefe@metzlewis.com, slohr@metzlewis.com
- **Matthew J Olson** olson.matt@dorsey.com, stell.laura@dorsey.com
- **Scott Olson** solson@seyfarth.com, scott-olson-2161@ecf.pacerpro.com,ecfsfdocket@vedderprice.com,nortega@vedderprice.com,chidocket@seyfarth.com
- **Giovanni Orantes** go@gobklaw.com, cmh@gobklaw.com,go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.com,andreac@gobklaw.com,normay@gobklaw.com
- **Keith C Owens** kowens@foxrothschild.com, khoang@foxrothschild.com
- **R Gibson Pagter** gibson@ppilawyers.com, pagterandperryisaacson@jubileebk.net
- **Brian A Paino** bpaino@hinshawlaw.com, hmosothoane@hinshawlaw.com;crico@hinshawlaw.com
- **Jimmy D Parrish** jparrish@bakerlaw.com, orlbakruptcy@bakerlaw.com
- **Joshua K Partington** jpartington@swlaw.com, mlinker@swlaw.com
- **Paul J Pascuzzi** ppascuzzi@ffwplaw.com, docket@ffwplaw.com
- **Valerie Bantner Peo** vbantnerpeo@buchalter.com
- **Lisa M Peters** lisa.peters@kutakrock.com, marybeth.brukner@kutakrock.com
- **Christopher J Petersen** chris.petersen@blankrome.com, evelyn.rodriquez@blankrome.com
- **Mark D Plevin** mplevin@plevinturner.com, cromo@crowell.com,mark-plevin-crowell-moring-8073@ecf.pacerpro.com
- **Steven G. Polard** steven.polard@ropers.com, calendar-lao@ropers.com;anthony.arriola@ropers.com;loriann.zullo@ropers.com
- **David M Powlen** david.powlen@btlaw.com, pgroff@btlaw.com
- **Christopher E Prince** cprince@lesnickprince.com, jmack@lesnickprince.com;cprince@ecf.courtdrive.com;jnavarro@lesnickprince.com
- **Douglas B Provencher** dbp@provlaw.com
- **Lori L Purkey** bareham@purkeyandassociates.com
- **Uzzi O Raanan** URaanan@GreenbergGlusker.com, Calendar@GreenbergGlusker.com;JKing@GreenbergGlusker.com
- **William M Rathbone** wrathbone@grsm.com, sdurazo@grsm.com
- **Jason M Reed** Jason.Reed@Maslon.com
- **Nathaniel W Reinhardt** nreinhardt@skarzynski.com, dahn@ecf.courtdrive.com

- **Jeffrey M. Reisner** jreisner@steptoe.com, #-FirmPSDocketing@Steptoe.com;klyman@steptoe.com;nmorneault@Steptoe.com
- **Kenneth R Reynolds** krrlaw@sbcglobal.net
- **Michael B Reynolds** mreynolds@swlaw.com, kcollins@swlaw.com
- **Richard J Reynolds** rreynolds@bwslaw.com, rgonzales@bwslaw.com
- **J. Alexandra Rhim** arhim@lakklawyers.com, kpazanti@lakklawyers.com
- **Emily P Rich** erich@unioncounsel.net, bankruptcycourtnotices@unioncounsel.net
- **Robert A Rich** rrich@hunton.com, candonian@huntonak.com
- **Lesley A Riis** lriis@dpmclaw.com
- **Debra Riley** driley@allenmatkins.com, plewis@allenmatkins.com
- **Jason E Rios** jrios@ffwplaw.com, docket@ffwplaw.com
- **Julie H Rome-Banks** julie@bindermlter.com
- **Mary H Rose** mrose@buchalter.com, marias@buchalter.com;docket@buchalter.com
- **Douglas B Rosner** drosner@goulstonstorrs.com
- **Terrel Ross** tross@trcmllc.com
- **Gregory A Rougeau** grougeau@brlawsf.com
- **Megan A Rowe** mrowe@dsrhealthlaw.com, lwestoby@dsrhealthlaw.com
- **Gregory M Salvato** gsalvato@salvatoboufadel.com, calendar@salvatolawoffices.com;jboufadel@salvatoboufadel.com;gsalvato@ecf.inforuptcy.com
- **Ryan M Salzman** ryan.salzman@faegredrinker.com, susan.carlson@faegredrinker.com
- **Natalie K Sanders** natalie.sanders@bakerbotts.com, anna.tercero@bakerbotts.com
- **Scott A Schiff** sas@soukup-schiff.com
- **Daren M Schlecter** daren@schlecterlaw.com, assistant@schlecterlaw.com
- **Nathan A Schultz** nschultzesq@gmail.com
- **Mark A Serlin** ms@swllplaw.com, sondra@swllplaw.com
- **Isra Shah** ishah@rwglaw.com
- **Seth B Shapiro** seth.shapiro@usdoj.gov
- **David B Shemano** dshemano@shemanolaw.com
- **David Samuel Shevitz** David.S.Shevitz@usdoj.gov
- **Joseph Shickich** jshickich@riddellwilliams.com
- **Mark Shinderman** mshinderman@milbank.com, dmuhrez@milbank.com;dlbatie@milbank.com
- **Rachelle Singer** rsinger@smithsilbar.com, rsinger@smithsilbar.com
- **Kyrsten Skogstad** kskogstad@calnurses.org, rcraven@calnurses.org
- **Andrew Edward Smyth** andrew@smythlo.com
- **Michael St James** ecf@stjames-law.com, stjames.michaelr101488@notify.bestcase.com
- **Peter T Steinberg** mr.aloha@sbcglobal.net
- **Joseph L Steinfeld** jsteinfeld@askllp.com, lmiskowiec@askllp.com;mudem@askllp.com;bmcgrath@askllp.com;kcasteel@askllp.com
- **Andrew Still** astill@swlaw.com, kcollins@swlaw.com
- **Rachel P Stoian** stoian.rachel@dorsey.com, stell.laura@dorsey.com
- **Jason D Strabo** jstrabo@mwe.com, jbishopjones@mwe.com;dnorthrop@mwe.com
- **Sabrina L Streusand** Streusand@slollp.com
- **Ralph J Swanson** ralph.swanson@berliner.com, sabina.hall@berliner.com
- **Michael A Sweet** msweet@foxrothschild.com, khoang@foxrothschild.com
- **James M Toma** james.toma@doj.ca.gov, teresa.depaz@doj.ca.gov
- **Gary F Torrell** gtorrell@hooperlundy.com
- **Levi Reuben Uku** levireuben@gmail.com
- **Gary D Underdahl** , lmiskowiec@askllp.com;bmcgrath@askllp.com
- **Gary D Underdahl** gunderdahl@askllp.com, lmiskowiec@askllp.com;bmcgrath@askllp.com
- **United States Trustee (LA)** ustpreion16.la.ecf@usdoj.gov
- **Cecelia Valentine** cecelia.valentine@nlrb.gov
- **Daniel Varon** daniel@zalkin.com, michelle@zalkin.com
- **Jason Wallach** JWALLACH@MMPLAWYERS.COM, g33404@notify.cincompass.com

- **Kenneth K Wang** Kenneth.Wang@doj.ca.gov, Anthony.Conklin@doj.ca.gov
- **Phillip K Wang** pwang@strategylaw.com, tad.prizant@rimonlaw.com;docketing@rimonlaw.com
- **Ashley R Wedding** awedding@fabozzimillerlaw.com, dsandoval@fabozzimillerlaw.com
- **Noah Weingarten** nweingarten@loeb.com, astolyar@loeb.com;fmckeown@loeb.com
- **Sharon Z. Weiss** sharon.weiss@bclplaw.com,
raul.morales@bclplaw.com,REC_KM_ECF_SMO@bclplaw.com,sharon-weiss-7104@ecf.pacerpro.com
- **Joseph M Welch** joseph.welch@blankrome.com, ann.grosso@blankrome.com;courtmail@blankrome.com
- **Adam G Wentland** awentland@tocounsel.com, lkwon@tocounsel.com
- **Steven Werth** steven.werth@gmlaw.com,
swerth@ecf.courtdrive.com;hannah.richmond@saul.com;pdillamar@ecf.courtdrive.com,Karen.Files@gmlaw.com;
patricia.dillamar@gmlaw.com
- **Cranston J Williams** cwilliams3@socalgas.com
- **Latonia Williams** lwilliams@goodwin.com, bankruptcy@goodwin.com
- **Michael S Winsten** mike@winsten.com
- **Rebecca J Winthrop** rebecca.winthrop@nortonrosefulbright.com, evette.rodriguez@nortonrosefulbright.com
- **Jeffrey C Wisler** jwisler@connollygallagher.com, dperkins@connollygallagher.com
- **Neal L Wolf** nwolf@hansonbridgett.com, lchappell@hansonbridgett.com
- **Andrea Wong** wong.andrea@pbgc.gov
- **Kirsten A Worley** kirsten.worley@stoel.com, riley.curry@stoel.com
- **Claire K Wu** claire.wu@pillsburylaw.com, renee.evans@pillsburylaw.com;docket@pillsburylaw.com
- **Steven D Wyllie** steven.wyllie@nlrb.gov
- **Hatty K Yip** hatty.yip@usdoj.gov, hatty.k.yip@usdoj.gov
- **Bennett G Young** byoung@jmbm.com, jb8@jmbm.com
- **Andrew J Ziaja** aziaja@leonardcarder.com,
sgroff@leonardcarder.com;msimons@leonardcarder.com;lbadar@leonardcarder.com
- **Rose Zimmerman** rzimmerman@dalycity.org

2. SERVED BY UNITED STATES MAIL: On October 20, 2025, I served the following persons and/or entities at the last known addresses in this case by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Brigette G. McGrath
Nicholas C. Brown
Richard Reding
ASK LLP
2600 Eagan Woods Drive
Suite 400
St. Paul, MN 55121-1169

3. SERVED BY PERSONAL DELIVERY, NEXT BUSINESS DAY, FACSIMILE TRANSMISSION OR EMAIL: Pursuant to F.R.Civ.P. 5 and/or controlling Local Rules, on October 20, 2025, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal or next business day delivery to the judge will be completed no later than 12:00 noon after the document is filed.

Honorable Sheri Bluebond
Edward R. Roybal Federal Building and Courthouse
255 E. Temple Street, Suite 1652 / Courtroom 1645
Los Angeles, CA 90012

- ☒ Until further notice, on all matters except for evidentiary hearings, no judge's copies are required unless specifically requested by chambers
- ☐ By Messenger w/NEF behind
- ☐ By Next Business Day
- ☐ By Facsimile to _____
- ☐ By Email to mb_chambers@cacb.uscourts.gov

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 20, 2025
Date

JoAn Mack
Printed Name


Signature