

**ENTERED**

September 25, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 24-90507 (CML)  
)  
) (Jointly Administered)  
)  
) **Re: Docket No. 8****ORDER SCHEDULING HEARINGS AND  
OBJECTION DEADLINES WITH RESPECT TO THE  
DEBTORS' DISCLOSURE STATEMENT AND PLAN CONFIRMATION**

Upon the emergency motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), (a) scheduling dates and deadlines with respect to the Debtors' Disclosure Statement and Plan confirmation and (b) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.'s corporate headquarters and the Debtors' service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



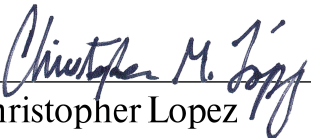
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having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Confirmation Schedule is approved.
2. The deadline to object to the Disclosure Statement is set for **November 1, 2024, at 4:00 p.m., prevailing Central Time.**
3. The hearing to consider approval of the Disclosure Statement shall occur on **November 6, 2024, at 10:00 a.m., prevailing Central Time.**
4. The deadline to objection to confirmation of the Plan is set for **December 10, 2024, at 4:00 p.m., prevailing Central Time.**
5. The deadline to vote to accept or reject the Plan is set for **December 10, 2024 at 4:00 p.m., prevailing Central Time.**
6. The hearing to consider confirmation of the Plan shall occur on **December 17, 2024, at 1:00 p.m., prevailing Central Time.**
7. The Debtors may amend the Confirmation Schedule, from time to time, as necessary by filing an appropriate notice on the Court’s docket.
8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: September 25, 2024

  
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Christopher Lopez  
United States Bankruptcy Judge