

ENTERED

September 25, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC.,

Debtor.

Tax I.D. No. 94-3439569

Chapter 11

Case No. 24-90507 (CML)

In re:

BANGO OIL LLC,

Debtor.

Tax I.D. No. 20-3898855

Chapter 11

Case No. 24-90508 (CML)

In re:

CEDAR MARINE TERMINALS, LP,

Debtor.

Tax I.D. No. 33-1119617

Chapter 11

Case No. 24-90509 (CML)

In re:

CROSSROAD CARRIERS, L.P.,

Debtor.

Tax I.D. No. 68-0655641

Chapter 11

Case No. 24-90510 (CML)

In re:

CRYSTAL ENERGY, LLC,

Debtor.

Tax I.D. No. 81-3789327

Chapter 11

Case No. 24-90511 (CML)



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In re:	)	
	)	Chapter 11
H&H OIL, L.P.,	)	
	)	Case No. 24-90512 (CML)
Debtor.	)	
Tax I.D. No. 26-0678070	)	
In re:	)	
	)	Chapter 11
HPRM LLC,	)	
	)	Case No. 24-90513 (CML)
Debtor.	)	
Tax I.D. No. 83-3670623	)	
In re:	)	
	)	Chapter 11
TENSILE-HEARTLAND ACQUISITION CORPORATION,	)	
	)	Case No. 24-90514 (CML)
Debtor.	)	
Tax I.D. No. 84-2360638	)	
In re:	)	
	)	Chapter 11
TENSILE-MYRTLE GROVE ACQUISITION CORPORATION,	)	
	)	Case No. 24-90515 (CML)
Debtor.	)	
Tax I.D. No. 84-2375079	)	
In re:	)	
	)	Chapter 11
VERTEX ACQUISITION SUB, LLC,	)	
	)	Case No. 24-90516 (CML)
Debtor.	)	
Tax I.D. No. 46-0848130	)	

	)	
In re:	)	Chapter 11
	)	
VERTEX ENERGY OPERATING, LLC,	)	Case No. 24-90506 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 46-5235228	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX II GP, LLC,	)	Case No. 24-90521 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 46-0867237	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX MARINE FUEL SERVICES LLC,	)	Case No. 24-90518 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 88-3991565	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX MERGER SUB, LLC,	)	Case No. 24-90519 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 94-3439569	)	
	)	

	)	
In re:	)	Chapter 11
	)	
VERTEX RECOVERY MANAGEMENT, LLC,	)	Case No. 24-90520 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 47-4736381	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX RECOVERY, L.P.,	)	Case No. 24-90517 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 81-0562942	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX REFINING ALABAMA LLC,	)	Case No. 24-90522 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 38-4179507	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX REFINING LA, LLC,	)	Case No. 24-90523 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 46-5101732	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX REFINING MYRTLE GROVE LLC,	)	Case No. 24-90524 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 83-3714295	)	
	)	

	)	
In re:	)	Chapter 11
	)	
VERTEX REFINING NV, LLC,	)	Case No. 24-90525 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 46-5117656	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX REFINING TEXAS LLC,	)	Case No. 24-90526 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 92-0270847	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX RENEWABLES ALABAMA LLC,	)	Case No. 24-90527 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 88-4363896	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX RENEWABLES LLC,	)	Case No. 24-90528 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 92-1258314	)	
	)	
In re:	)	Chapter 11
	)	
VERTEX SPLITTER CORPORATION,	)	Case No. 24-90529 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 84-2358505	)	
	)	

**ORDER (I) DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the emergency motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under the case of Vertex Energy, Inc, Case

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

of: Vertex Energy, Inc., Case No. 24-90507 (CML); Bango Oil LLC, Case No. 24-90508 (CML); Cedar Marine Terminals, LP, Case No. 24-90509 (CML); Crossroad Carriers, L.P., Case No. 24-90510 (CML); Crystal Energy, LLC, Case No. 24-90511 (CML); H&H Oil, L.P., Case No. 24-90512 (CML); HPRM LLC, Case No. 24-90513 (CML); Tensile-Heartland Acquisition Corporation, Case No. 24-90514 (CML); Tensile-Myrtle Grove Acquisition Corporation, Case No. 24-90515 (CML); Vertex Acquisition Sub, LLC, Case No. 24-90516 (CML); Vertex Energy Operating, LLC, Case No. 24-90506 (CML); Vertex II GP, LLC, Case No. 24-90521 (CML); Vertex Marine Fuel Services LLC, Case No. 24-90518 (CML); Vertex Merger Sub, LLC, Case No. 24-90519 (CML); Vertex Recovery Management, LLC, Case No. 24-90520 (CML); Vertex Recovery, L.P., Case No. 24-90517 (CML); Vertex Refining Alabama LLC, Case No. 24-90522 (CML); Vertex Refining LA, LLC, Case No. 24-90523 (CML); Vertex Refining Myrtle Grove LLC, Case No. 24-90524 (CML); Vertex Refining NV, LLC, Case No. 24-90525 (CML); Vertex Refining Texas LLC, Case No. 24-90526 (CML); Vertex Renewables Alabama LLC, Case No. 24-90527 (CML); Vertex Renewables LLC, Case No. 24-90528 (CML); Vertex Splitter Corporation, Case No. 24-90529 (CML). **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case 24-90507 (CML).**

6. The Debtors shall maintain, and the Clerk of the Court shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

9. The Debtors and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: September 25, 2024



Christopher Lopez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Vertex Energy, Inc.
Debtor

Case No. 24-90507-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Sep 25, 2024

User: ADIuser
Form ID: pdf001

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 27, 2024:

Recip ID	Recipient Name and Address
db	+ Vertex Energy, Inc., 1331 Gemini Street, Suite 250, Houston, TX 77058-2764

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Ad Hoc Group of Consenting Term Loan Lenders

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 27, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 25, 2024 at the address(es) listed below:

Name	Email Address
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jason Gary Cohen	on behalf of Debtor Vertex Energy Inc. jason.cohen@bracewell.com, mary. Kearney@bracewell.com
Maegan Quejada	on behalf of Creditor Ad Hoc Group of Consenting Term Loan Lenders mquejada@sidley.com txefilingnotice@sidlev.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidlev.com

District/off: 0541-4

User: ADIuser

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Date Rcvd: Sep 25, 2024

Form ID: pdf001

Total Noticed: 1

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 5