

ENTERED

September 25, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
VERTEX ENERGY, INC., <i>et al.</i> , ¹)	
)	Case No. 24-90507 (CML)
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 15

**ORDER EXTENDING TIME TO FILE
(I) SCHEDULES OF ASSETS AND LIABILITIES, (II) SCHEDULES
OF CURRENT INCOME AND EXPENDITURES, (III) SCHEDULES OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES, (IV) STATEMENTS
OF FINANCIAL AFFAIRS, AND (V) RULE 2015.3 FINANCIAL REPORTS**

Upon the emergency motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) extending the time period to file their Schedules and Statements by an additional twenty (20) days to and including October 28, 2024, for a total of thirty-four (34) days from the Petition Date and (b) extending the time period to file their 2015.3 Reports, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and this Court having found that the

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



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relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The time within which the Debtors must file the Schedules and Statements is extended through and including October 28, 2024, without prejudice to the Debtors' right to seek an additional extension upon cause shown therefor.

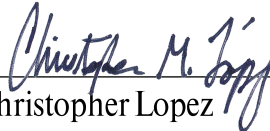
2. The time within which the Debtors must file the 2015.3 Reports is extended through and including October 28, 2024. The Debtors reserve their rights to file a motion with the Court seeking a modification of such reporting requirements for cause, without prejudice to the Debtors' right to seek additional extensions upon cause shown therefor.

3. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: September 25, 2024



Christopher Lopez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Vertex Energy, Inc.
Debtor

Case No. 24-90507-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Sep 25, 2024

User: ADIuser
Form ID: pdf002

Page 1 of 3
Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 27, 2024:

Recip ID	Recipient Name and Address
db	+ Vertex Energy, Inc., 1331 Gemini Street, Suite 250, Houston, TX 77058-2764

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
op	+ Email/Text: kccnoticing@kccllc.com	Sep 25 2024 20:00:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
tr		U.S. Bank in its Capacity as the Indenture Trustee
cr		Ad Hoc Group of Consenting Term Loan Lenders

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 27, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 25, 2024 at the address(es) listed below:

Name	Email Address
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Evan Gershbein	

District/off: 0541-4
Date Rcvd: Sep 25, 2024

User: ADIuser
Form ID: pdf002

Page 2 of 3
Total Noticed: 2

on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,
ECFpleadings@kccllc.com

James S Carr

on behalf of Trustee U.S. Bank in its Capacity as the Indenture Trustee for the 6.25% Convertible Senior Notes Due 2027
KDWBankruptcyDepartment@kelleydrye.com;MVicinanza@ecf.inforuptcy.com

Jana Smith Whitworth

on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov

Jason Gary Cohen

on behalf of Debtor Vertex Energy Operating LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Acquisition Sub LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Bango Oil LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Recovery L.P. jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Tensile-Heartland Acquisition Corporation jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Tensile-Myrtle Grove Acquisition Corporation jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor H&H Oil L.P. jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Recovery Management LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Crystal Energy LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor HPRM LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Renewables LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Renewables Alabama LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Refining Myrtle Grove LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Splitter Corporation jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Energy Inc. jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex II GP LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Refining LA LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Merger Sub LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Refining NV LLC jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Cedar Marine Terminals LP jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Marine Fuel Services LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Refining Alabama LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Crossroad Carriers L.P. jason.cohen@bracewell.com, mary.kearney@bracewell.com

Jason Gary Cohen

on behalf of Debtor Vertex Refining Texas LLC jason.cohen@bracewell.com mary.kearney@bracewell.com

Maegan Quejada

District/off: 0541-4

User: ADIuser

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on behalf of Creditor Ad Hoc Group of Consenting Term Loan Lenders mquejada@sidley.com
txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 30