

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

NOTICE OF AMENDED SALE SCHEDULE

PLEASE TAKE NOTICE that on September 25, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered the *Order (I) Approving the Bidding Procedures and Auction, (II) Scheduling Bid Deadlines, an Auction, Objection Deadlines, and a Sale Hearing, (III) Approving the Assumption and Assignment Procedures, (IV) Approving the Form and Manner of Notice of a Sale Transaction the Auction, the Sale Hearings, and Assumption and Assignment Procedures, and (V) Granting Related Relief* [Docket No. 55] (the “Bidding Procedures Order”)² in the chapter 11 cases of the above captioned debtors and debtors-in-possession (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting offers for the purchase of all or substantially all of the Debtors’ assets (the “Assets”) consistent with the Bidding Procedures (the “Bidding Procedures”) approved by the Court pursuant to the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE that the Bidding Procedures shall govern the submission, receipt, and analysis of all Indications of Interest and Qualified Bids relating to any proposed Sale Transaction, except as expressly modified herein.

PLEASE TAKE FURTHER NOTICE that in accordance with paragraphs 3 and 33 of the Bidding Procedures Order, the Debtors, after consultation with the Consultation Parties, may modify the Bidding Procedures to accelerate or extend the dates and deadlines set forth in the Bidding Procedures to promote bids.

PLEASE TAKE FURTHER NOTICE that the deadline by which Potential Bidders must deliver to each of the Notice Parties a non-binding written Acceptable Indication of Interest, (the “Indication of Interest Deadline”), which was previously scheduled for **October 23, 2024, at**

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures or the Bidding Procedures Order, as applicable.



12:00 p.m., prevailing Central Time, is hereby extended to **October 29, 2024, at 12:00 p.m., prevailing Central Time**.

PLEASE TAKE FURTHER NOTICE that in accordance with the Bidding Procedures and the Bidding Procedures Order, the Debtors have provided requisite notice of the amended sale schedule to the appropriate notice parties, including the Consultation Parties.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures and the Bidding Procedures Order, and any related documents are available upon request to Verita Global LLC by calling (877) 709-4747 (domestic, toll free) or +1 (424) 236-7228 (international) or visiting the Debtors' restructuring website at <https://www.veritaglobal.net/vertex>.

Houston, Texas
October 18, 2024

/s/ Jason G. Cohen

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Certificate of Service

I certify that on October 18, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason G. Cohen

Jason G. Cohen