

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., et al.,

Debtors.¹

)
) Chapter 11
)
) 24-90507 (CML)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND
STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”), filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared, pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”), by management of the Debtors, with the assistance of the Debtors’ advisors. The Schedules and Statements are unaudited.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (these “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

The Schedules and Statements have been signed by R. Seth Bullock, Chief Restructuring Officer and/or Authorized Signatory of the Debtors. In reviewing the Schedules and Statements, R. Seth Bullock relied upon the efforts, statements, and representations of the Debtors’ other personnel and advisors. R. Seth Bullock has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.



In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their directors, managers, officers, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or in the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and advisors are advised of the possibility of such damages.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate; *provided*, that the Debtors and their directors, managers, officers, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. **Description of the Cases.** On September 24, 2024 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. These chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 39]. These chapter 11 cases are being jointly administered under Case No. 24-90507 (CML). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 8, 2024, the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 151] (the “Committee”). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors' Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
3. **"As Of" Information Date.** To the best of the Debtors' knowledge and except as otherwise noted herein, the asset information provided herein represents the asset data of the Debtors as of August 31, 2024, and the liability information herein represents the liability data of the Debtors as of the Petition Date. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts showing for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
4. **Reservations and Limitations.** Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement, or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate but do not undertake any obligation to do so, except to the extent required by applicable law. Nothing contained in the Schedules and Statements or Global Notes shall constitute a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.
 - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
 - b. **Recharacterization.** Notwithstanding that the Debtors have made commercially reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, designated or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired on a postpetition basis.

- c. **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, including, without limitation, the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Pre-Petition Term Loan Secured Parties, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 53], the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims, the characterization of the structure of any transaction, and any document or instrument related to such creditor’s claim.
- d. **Claims Description.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including but not limited to, with respect to claim descriptions and designations. Listing a claim does not constitute an admission of liability by the Debtor against whom the claim is listed or by any of the other Debtors.
- e. **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline ordered by the Bankruptcy Court in these chapter 11 cases, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses as of the Petition Date. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- f. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action

(including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract, in tort, at law, in equity, or otherwise. Causes of action also include: (i) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law or in equity; (ii) any claim based on or relating to, or in any manner arising from, in whole or in part, tort, breach of contract, breach of fiduciary duty, violation of local, state, federal, or foreign law, or breach of any duty imposed by law or in equity, including, without limitation, securities laws, negligence, and gross negligence; (iii) the right to object to or otherwise contest claims or interests; (iv) claims pursuant to sections 362 or chapter 5 of the Bankruptcy Code; (v) such Claims and defenses as fraud, mistake, duress, and usury and any other defenses set forth in section 558 of the Bankruptcy Code; and (vi) any avoidance actions arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal, or foreign statutes and common law, including, without limitation, fraudulent transfer laws, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- g. **Intellectual Property Rights.** Exclusion of certain intellectual property on the Schedules and Statement shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property on the Schedules and Statements shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- h. **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities whom the Debtors believe would be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Parties listed as “insiders” have

been included for informational purposes only, and such information may not be used for: (i) the purposes of determining (a) control of the Debtors; (b) the extent of which any party exercised management responsibilities or functions; (c) corporate decision making authority over the Debtors; (d) whether the Debtors or any such insider could successfully argue that such party is not an “insider” under applicable law, including, without limitation, the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (e) for any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date. Nevertheless, the Debtors have included such individuals or entities herein out of an abundance of caution, and the Debtors reserve all rights with respect thereto.

5. **Methodology.**

- a. **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. For financial reporting purposes, prior to the Petition Date, the Debtors and their non-Debtor affiliate ordinarily prepared consolidated financial statements. These Schedules and Statements do not purport to represent financial statements prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) or any other generally accepted accounting principles of foreign jurisdictions, as applicable, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.
 - i. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.
- b. **Confidential or Sensitive Information.** There may be instances in which the Debtors deemed it necessary and appropriate to redact certain information due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an

individual. The alterations are limited to only what is necessary to protect the Debtor or third party and are consistent with the relief granted under the Creditor Matrix Order.²

- c. **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- d. **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in these Schedules and Statements, the Debtors make no representation as to the severability of such agreements and their related contracts and leases, including any subleases, and the Debtors reserve any and all rights with respect to any arguments or claims it may have in regard to the severability of such agreements.
- e. **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
 - i. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of diligent efforts to identify such documents. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease.

² Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of the 30 Largest Unsecured Creditors and (B) Redact Certain Personally Identifiable Information of Natural Persons, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (IV) Granting Related Relief [Docket No. 65] (the "Creditor Matrix Order").

- f. **Unexpired Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.
- g. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values of the Debtors' assets as of August 31, 2024 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of September 24, 2024. Certain other assets, such as investments in the non-Debtor affiliate and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.
- h. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination as to the legal status of any lease, including whether any lease is a true lease or a financing arrangement, and the Debtors reserve all of their rights with respect thereto.
- i. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors are continuing to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.
- j. **Undetermined Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as "Undetermined". The description of an amount as "Undetermined" is not intended to reflect upon the materiality of such amount.

- k. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are undetermined amounts, the actual total may be different than the listed total. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules and Statements are inclusive of each Debtor’s guarantor obligations.
- l. **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
- i. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.
- m. **Paid Claims.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (collectively, the “First Day Orders”), the Debtors were authorized to pay, among other things, certain prepetition claims of employees, lien claimants, HSE suppliers, critical vendors, claimants under section 503(b)(9) of the Bankruptcy Code, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements.
- n. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements and take such other actions, including the filing of claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- o. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed at the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

- p. **Intercompany Claims.** Receivables and payables among and between Debtors and (i) other Debtors and (ii) the non-Debtor affiliate are reported on Schedule A/B-77 and Schedule E/F, respectively, per the Debtors' books and records as of August 31, 2024.³ The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not all allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.
- i. Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions (collectively, "Intercompany Transactions") resulting in intercompany payables and receivables (the "Intercompany Claims"). Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Continue to Perform Intercompany Transactions, and (C) Maintain Existing Business Forms and Books and Records, and (II) Granting Related Relief* [Docket No. 61] (the "Interim Cash Management Order"), the Debtors received the authority to continue to collect, concentrate and disburse cash in accordance with the Cash Management System (as defined in the Interim Cash Management Order), including Intercompany Transactions between Debtors and other Debtors. To the extent that an Intercompany Claim has been satisfied pursuant to the Interim Cash Management Order, such Intercompany Claim is excluded from Schedule A/B and Schedule E/F.
 - ii. In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such

³ For the avoidance of doubt, intercompany transactions between the Debtors and the non-Debtor affiliate are no longer occurring postpetition.

payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- q. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised their commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Nevertheless, a review of these agreements is ongoing. Where such Guarantees have been identified, they have been included on Schedule H for the affected Debtor or Debtors. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve all of their rights, but are not required to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.
- r. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- s. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. The Debtors have also excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Bankruptcy Court. Certain immaterial assets and liabilities may have been excluded.
- t. **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’, materialmen, shippers’, or similar liens that may attach, or have attached, to such inventories, property, and equipment.
- u. **Currency.** All amounts are reflected in U.S. dollars, which the Company uses as its reporting currency.
- v. **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes between the Debtors and their customers or vendors. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked

separately. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may not be included separately in the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

6. **Specific Schedules Disclosures.**

Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc. Schedule A/B-3 lists closing bank balances as September 24, 2024. The Debtors have excluded bank accounts with no balance.

Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses. See Schedule Exhibit A/B-15 for additional businesses each applicable Debtor was a parent of or owned a significant interest in. Ownership interests in subsidiaries have been listed in an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedules A/B, Part 10, Items 59-66 – Intangibles and intellectual property. The Debtors' patents and trademarks are listed in undetermined amounts. These assets are also part of an ongoing marketing effort and thus are currently being valued in connection with possible sale transactions.

Schedules A/B-74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims. The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

Executory Contracts. The Debtors have not attached such agreements on Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for information purposes, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim

or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Pre-Petition Term Loan Secured Parties, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 20] (the "DIP Motion"). The secured debt is jointly and severally the responsibility of multiple Debtors, as such the liability has been listed on each Debtor who is an obligor or guarantor of such debt. Only the principal amount is listed on Scheduled D; however, other amounts might be due to the creditors.

In response to "Describe debtor's property that is subject to lien", any description of the creditor's liens or their priority herein is qualified in its entirety by reference to the operative documents, agreements, schedules, any amendments and exhibits to the preceding and any documents evidencing perfection of such lien. The Debtor is taking no position on the extent or priority of a particular creditor's lien in this document.

The Debtors have indicated that multiple creditors have an interest in the same property when, among other things, inchoate statutory liens may exist with respect to such property. The Debtors take no position in these Schedules and Statements regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in Schedule D, and the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected on any such property.

Schedule E/F – Creditors Who Hold Unsecured Claims.

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 59] (the “Taxes Order”), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, unsecured priority tax claims may have been paid or may be paid pursuant to the Taxes Order or pursuant to further Bankruptcy Court order. Therefore, the Debtors have listed certain taxing authorities with an undetermined amount.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

The Schedules generally attribute liabilities as reflected on the Debtors’ books and records. In instances where it is unknown which Debtor a liability is asserted, the Debtors have included the corresponding liability at Vertex Energy, Inc.

Pursuant to the First Day Orders, the Debtors received authority to pay certain prepetition claims. Accordingly, no undisputed, prepetition unsecured claims of non-insiders that have been paid pursuant to the First Day Orders or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 2. Listing a claim or failure to list a claim on Schedule E/F, Part 2 that is subject to payment pursuant to the First Day Orders does not serve as an admission by the Debtors as to the validity of such claim or as to the status of payment of such claim.

Schedule E/F, Part 2 and Statements, Part 3, Question 7, contain information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption or assumption and assignment, if applicable, of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the

rejection of any executory contracts or unexpired leases, if any, that may be or have been rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained on Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices.

Liabilities listed on Schedules E/F do not reflect any prepetition amounts paid under various authority granted by the Bankruptcy Court, including the First Day Orders, that have been issued postpetition. The Debtors expect that certain claimants may continue to receive payments for prepetition amounts paid under various authority granted by the Bankruptcy Court that would be issued postpetition. The Debtors reserve all of their rights with respect to such payments, including the right to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with U.S. GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may ultimately be paid in connection with the cure costs associated with assumption or assumption and assignment of an executory contract or unexpired lease.

Pursuant to recent postpetition discussions between advisors to the Debtors and advisors to Matheson Tri-Gas, Inc. ("Matheson"), the Debtors understand that Matheson intends to assert a claim against the Debtors on account of amounts allegedly owed by the Debtors to Matheson under that certain Hydrogen and Steam Supply Agreement dated June 11, 2022 (the "Matheson Claim" and such agreement, the "Matheson Agreement"). Matheson, however, has not yet provided legal justification substantiating the Matheson Claim or explaining Matheson's entitlement to a claim under the Matheson Agreement. The Debtors accordingly have scheduled the Matheson Claim at \$0 and disputed.

Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred.

Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease or that such contract, lease, or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights, claims and Causes of Action with respect to the contracts, leases, or agreements on Schedule G, including the right to dispute the validity, status, or enforceability of, or otherwise modify any contracts, leases, or agreements set forth on Schedule G and to amend, supplement, or otherwise modify Schedule G as necessary, at any time, to remove any contracts, leases, or agreements.

Certain contracts, leases, and agreements listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements and letter agreements, which agreements may not be set forth on Schedule G. The Debtors reserve all of their rights to amend, supplement, or otherwise modify Schedule G to the extent that additional information regarding such agreements becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing are not included on Schedule G.

Certain of the contracts, leases, and agreements listed on Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to determine or challenge whether such documents constitute an executory contract or unexpired lease, a single contract, agreement or lease, or multiple, severable or separate contracts, agreements or leases.

The contracts, leases, and agreements identified in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of commercially reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed

therein. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors are party to certain confidentiality agreements which may constitute executory contracts. In order to not breach any such confidentiality agreements, the Debtors have not listed such confidentiality agreements in Schedule G. Such agreements may be provided upon request to the Debtors' counsel.

Omission of a contract, lease, or agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, leases, or agreements are not impaired by any such omission.

Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected in Schedule D only and are not listed on Schedule E/F.

Schedule H – Co-Debtors. For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other agreements. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable. The disclosure of a guarantee relationship in Schedule H does not constitute an admission by the Debtors as to the effectiveness or enforceability of such guarantee.

In the ordinary course of businesses, the Debtors may become subject to pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. The Debtors have not listed any litigation-related co-Debtors in Schedule H. Instead, all such listings to the extent known to the Debtors are listed on Schedule E/F.

7. **Specific Statements Disclosures.**

Statements, Part 1, Question 1 – Gross revenue from business. Revenue for fiscal year 2024 is as of August 31, 2024, is unaudited and as such could be subject to material adjustments.

Statements, Part 1, Question 2 – Non-business revenue. Non-business revenue for fiscal year 2024 is as of August 31, 2024, which includes such items as interest income, foreign exchange gain, rental income on owned and leased property, gain on disposition and gain on property sales.

Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case. Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors

made payments on behalf of certain Debtor affiliates, as further explained in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Continue to Perform Intercompany Transactions, and (C) Maintain Existing Business Forms and Books and Records, and (II) Granting Related Relief* [Docket No. 12] (the "Cash Management Motion"). As further described in the Cash Management Motion, prior to the Petition Date, in the ordinary course of business, the Debtors engaged in intercompany transactions with one another and with their non-Debtor affiliate, which resulted in the creation of corresponding intercompany payables and receivables. Consequently, all payments to creditors listed in response to Statements, Part 2, Question 3 in each of the Debtors' Statements reflect payments made by Vertex Energy, Inc. or one of its Debtor affiliates from operating bank accounts on behalf of the corresponding Debtor, pursuant to the Debtors' Cash Management System as described in the Cash Management Motion.

Payments to insiders made in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 2, Question 4) and payments related to bankruptcy in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 6, Question 11) are not included in the response to Statements, Part 2, Question 3 – ninety-day payments. There is no overlap or duplication between or among the data presented in response to these disclosures.

Disbursements made on account of multiple invoices may be reflected as a single payment on Statements, Part 2, Question 3.

Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider. The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual or entity is or is not an insider. Distributions by the Debtors to their directors and officers are listed in the attachment to Statements, Part 2, Question 4. Certain directors and executive officers are directors and executive officers of multiple Debtor entities.

Statements, Part 2, Question 6 – Setoffs. For a discussion of setoffs and nettings incurred by the Debtors, refer to section 5(v) of the Global Notes.

Statements, Part 5, Question 10 – Certain losses. The Debtors occasionally incur losses for a variety of reasons, including incidental property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statements, Part 6, Question 11 – Payments related to bankruptcy. All payments for services of any entities that provided consultation concerning restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on Vertex Energy

Operating, LLC's response to Statement 11. Additional information regarding the Debtors' retention of professional service firms is described more fully in individual retention applications.

Statements, Part 10, Question 20 – Off-premises storage. The locations listed for off-premises storage do not include finished products, such as gasoline, diesel, or jet fuel, stored in off-site tanks.

Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders. Please refer to Statements, Part 2, Question 4 regarding all payments to insiders.

Fill in this information to identify the case:Debtor name Vertex Energy Operating, LLCUnited States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 24-90506 (CML)☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From MM/DD/YYYY to MM/DD/YYYY**Sources of revenue**
Check all that apply☐ Operating a business☐ Other MM/DD/YYYY**Gross revenue**
(before deductions and exclusions)\$ MM/DD/YYYY**For prior year:**From MM/DD/YYYY to MM/DD/YYYY☐ Operating a business☐ Other MM/DD/YYYY\$ MM/DD/YYYY**For the year before that:**From MM/DD/YYYY to MM/DD/YYYY☐ Operating a business☐ Other MM/DD/YYYY\$ MM/DD/YYYY**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From MM/DD/YYYY to MM/DD/YYYY\$ MM/DD/YYYY**For prior year:**From MM/DD/YYYY to MM/DD/YYYY\$ MM/DD/YYYY**For the year before that:**From MM/DD/YYYY to MM/DD/YYYY\$ MM/DD/YYYY

Debtor Vertex Energy Operating, LLC
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None See Attached Rider

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None See Attached Rider

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			

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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	_____ Street _____ City State Zip Code	_____	_____	\$ _____
5.2	_____ Street _____ City State Zip Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Street _____ City State Zip Code	_____	_____	\$ _____

Last 4 digits of account number: XXXX - _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None See Attached Rider

Case title	Nature of case	Court or agency's name and address	Status of case
7.1	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
7.2	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			

Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>_____</div> <div>_____</div> <div>Street</div> <div>_____</div> <div>City</div> <div>State</div> <div>Zip Code</div>	<div>_____</div> <div>Case title</div> <div>_____</div> <div>Case number</div> <div>_____</div> <div>Date of order or assignment</div> <div>_____</div>	<div>\$ _____</div> <div>Court name and address</div> <div>_____</div>

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1 _____</div> <div>_____</div> <div>Street</div> <div>_____</div> <div>City</div> <div>State</div> <div>Zip Code</div>	<div>_____</div> <div>_____</div>	<div>_____</div>	<div>\$ _____</div>
<div>Recipient's relationship to debtor</div> <div>_____</div>			
<div>9.2 _____</div> <div>_____</div> <div>Street</div> <div>_____</div> <div>City</div> <div>State</div> <div>Zip Code</div>	<div>_____</div> <div>_____</div>	<div>_____</div>	<div>\$ _____</div>
<div>Recipient's relationship to debtor</div> <div>_____</div>			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
<div>_____</div> <div>_____</div>	<div>_____</div>	<div>_____</div>	<div>\$ _____</div>

11. Payments related to bankruptcy

☐ None **See Attached Rider**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1				\$
	Address			
	Street			
	City State Zip Code			

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$
Address			
Street			
City			
State			
Zip Code			

Email or website address

Who made the payment, if not debtor?

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

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13. Transfers not already listed on this statement

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of Occupancy
14.1	From To
Street	
City	State Zip Code
14.2	From To
Street	
City	State Zip Code

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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 _____ _____ Street _____ City State Zip Code	_____ _____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2 _____ _____ Street _____ City State Zip Code	_____ _____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____ _____	\$ _____
18.2 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____ _____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

Debtor Vertex Energy Operating, LLC

Case number (if known) 24-90506 (CML)

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
			\$
Street			
City State Zip Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
			<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case Number	Street		
	City State Zip Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Street	Street		
City State Zip Code	City State Zip Code		

Debtor Vertex Energy Operating, LLC

Case number (if known) 24-90506 (CML)

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Street _____ City State Zip Code	_____ Street _____ City State Zip Code	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None See Attached Rider

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 _____ Street _____ City State Zip Code	_____ _____ _____	EIN: _____ Dates business existed From _____ To _____
25.2 _____ Street _____ City State Zip Code	_____ _____ _____	EIN: _____ Dates business existed From _____ To _____
25.3 _____ Street _____ City State Zip Code	_____ _____ _____	EIN: _____ Dates business existed From _____ To _____

Debtor Vertex Energy Operating, LLC
NameCase number (if known) 24-90506 (CML)**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1 CARLSON, CHRIS ADDRESS ON FILE	From <u>6/5/2010</u> To <u>PRESENT</u>

Name and address	Dates of service
26a.2	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1 HAM, LANGSTON & BREZINA, LLP 11550 FUQUA, SUITE 475 HOUSTON, TX 77034	From <u>4/5/2017</u> To <u>PRESENT</u>

Name and address	Dates of service
26b.2	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	if any books of account and records are unavailable, explain why
26c.1 CARLSON, CHRIS ADDRESS ON FILE	_____ _____

Debtor Vertex Energy Operating, LLC

Case number (if known) 24-90506 (CML)

Name

Name and address**if any books of account and records are unavailable, explain why**

26c.2

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None **See Attached Rider**

Name and address

26d.1

Street

City

State

Zip Code

Name and address

26d.2

Street

City

State

Zip Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

Name and address of the person who has possession of inventory records

27.1

Street

City

State

Zip Code

Name

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost,
market, or other basis) of each inventory

\$

Name and address of the person who has possession of
inventory records

27.2

Street

City

State

Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any
interest

% of interest, if any

See Attached Rider

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name

Address

Position and nature of
any interestPeriod during which
position or interest
was held

From To

From To

From To

From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

- 30.1 Please refer to Statement of Financial Affairs Question 4.

Street

City

State

Zip Code

Relationship to debtor

Debtor Vertex Energy Operating, LLC

Case number (if known) 24-90506 (CML)

Name

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.2

Street

City

State

Zip Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Vertex Energy, Inc.

EIN: 94-3439569

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/25/2024

MM / DD / YYYY

X /s/ R. Seth Bullock

Printed name R. Seth Bullock

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
4B DIESEL SERVICES, LLC P.O. BOX 1209 HUTTO, TX 78634	76784	07/09/2024	Services	\$11,057.07
	76667	07/09/2024	Services	\$1,276.92
	77001	07/30/2024	Services	\$7,486.34
			SUBTOTAL	\$19,820.33
8X8, INC. DEPT. 848080 LOS ANGELES, CA 90084-8080	76882	07/15/2024	Suppliers or Vendors	\$4,905.88
	77250	08/29/2024	Suppliers or Vendors	\$4,905.49
			SUBTOTAL	\$9,811.37
AAB ELECTRICAL 305 GREFER LANE HARVEY, LA 70058	76668	07/09/2024	Suppliers or Vendors	\$42,887.10
		09/06/2024	Suppliers or Vendors	\$1,587.10
			SUBTOTAL	\$44,474.20
AARON OIL COMPANY PO BOX 674220 DALLAS, TX 75267-4220		07/25/2024	Suppliers or Vendors	\$2,970.94
		08/27/2024	Suppliers or Vendors	\$4,215.10
		09/19/2024	Suppliers or Vendors	\$2,997.00
			SUBTOTAL	\$10,183.04
ABC AUTO P.O. BOX 3688 LONGVIEW, TX 75606-3688	76669	07/01/2024	Suppliers or Vendors	\$2,001.32
	76785	07/08/2024	Suppliers or Vendors	\$610.37
	76957	07/22/2024	Suppliers or Vendors	\$1,673.54
	77003	07/29/2024	Suppliers or Vendors	\$1,144.36
	77098	08/05/2024	Suppliers or Vendors	\$540.43
	77279	08/30/2024	Suppliers or Vendors	\$917.50
	77382	09/09/2024	Suppliers or Vendors	\$2,647.09
			SUBTOTAL	\$9,534.61
ACADIANA RECOVERY, LLC P.O. BOX 60881 LAFAYETTE, LA 70506	76670	07/08/2024	Suppliers or Vendors	\$10,002.60
	76786	07/08/2024	Suppliers or Vendors	\$2,250.00
	77005	08/02/2024	Suppliers or Vendors	\$2,928.55
	77099	08/09/2024	Suppliers or Vendors	\$2,300.50
			SUBTOTAL	\$17,481.65
ACCRON, LP 1400 WOODLOCH FOREST DRIVE, SUITE 260 THE WOODLANDS, TX 77380		08/23/2024	Services	\$72,171.62
		08/30/2024	Services	\$44,993.24

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
		09/04/2024	Services	\$44,544.90
		09/06/2024	Services	\$93,493.40
		09/13/2024	Services	\$83,256.97
			SUBTOTAL	\$338,460.13
ACS OIL RECOVERY 6980 FM 3081 WILLIS, TX 77378		09/19/2024	Suppliers or Vendors	\$15,143.25
			SUBTOTAL	\$15,143.25
ACUREN INSPECTION INC 405 NORTH EASTMAN ROAD LONGVIEW, TX 75601-6911	76955	07/22/2024	Suppliers or Vendors	\$13,496.01
	77006	07/29/2024	Suppliers or Vendors	\$3,511.10
			SUBTOTAL	\$17,007.11
ADVANCED SPECIALIZED CARRIERS, LLC 480 TIOGA HIGH ROAD BALL, LA 71405	76671	07/09/2024	Suppliers or Vendors	\$16,841.27
	76788	07/22/2024	Suppliers or Vendors	\$1,415.35
	76958	08/05/2024	Suppliers or Vendors	\$5,916.40
	77007	08/23/2024	Suppliers or Vendors	\$14,519.50
	77101	08/23/2024	Suppliers or Vendors	\$11,237.80
	77211	08/23/2024	Suppliers or Vendors	\$11,407.80
	77220	09/12/2024	Suppliers or Vendors	\$6,991.75
	77280	09/12/2024	Suppliers or Vendors	\$5,703.90
	77357	09/12/2024	Suppliers or Vendors	\$6,821.75
	77526	09/20/2024	Suppliers or Vendors	\$21,910.75
			SUBTOTAL	\$102,766.27
AFCO 150 N. FIELD DRIVE STE. 190 LAKE FOREST, IL 60045	76789	07/08/2024	Unsecured Loan Repayments	\$50,990.35
	77105	08/05/2024	Unsecured Loan Repayments	\$50,990.35
	77527	09/23/2024	Unsecured Loan Repayments	\$50,990.35
			SUBTOTAL	\$152,971.05
AFCO 360, LLC PO BOX 7789 LAKE CHARLES, LA 70606		09/06/2024	Suppliers or Vendors	\$11,909.89
			SUBTOTAL	\$11,909.89
AFFORDABLE ENVIRONMENTAL SERVICES PO BOX 73836 HOUSTON, TX 77273		09/06/2024	Suppliers or Vendors	\$3,393.00
		09/13/2024	Suppliers or Vendors	\$8,800.00
			SUBTOTAL	\$12,193.00

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
AHMAD ZAVITSANOS & MENSING PLLC SUITE 2500 1221 MCKINNEY STREET HOUSTON, TX 77010	76683	06/26/2024	Services	\$20,404.20
			SUBTOTAL	\$20,404.20
AIR PRODUCTS AND CHEMICALS INC 1940 AIR PRODUCTS BOULEVARD P.O. BOX 71200 ALLENTOWN, PA 18106		09/19/2024	Suppliers or Vendors	\$30,601.27
			SUBTOTAL	\$30,601.27
AIR PRODUCTS AND CHEMICALS, INC. MAIL CODE: 5701 PO BOX 71200 CHARLOTTE, NC 28272-1200		08/23/2024	Suppliers or Vendors	\$6,631.12
		09/06/2024	Suppliers or Vendors	\$22,074.24
			SUBTOTAL	\$28,705.36
AITX LEASING LLC PO BOX 954374 US BANK EARTH CITY, MO 63045	76673	07/09/2024	Suppliers or Vendors	\$12,205.00
	77222	09/16/2024	Suppliers or Vendors	\$5,626.65
			SUBTOTAL	\$17,831.65
ALTERNATIVE ENVIRONMENTAL & RECYCLING SERVICES, INC. 115 COUNTRY ROAD 492 THRALL, TX 76578		08/23/2024	Suppliers or Vendors	\$20,238.03
		09/06/2024	Suppliers or Vendors	\$24,822.06
		09/13/2024	Suppliers or Vendors	\$20,378.71
			SUBTOTAL	\$65,438.80
ALTOM TRANSPORT, INC. P.O. BOX 2335 HAMMOND, IN 46323		09/13/2024	Suppliers or Vendors	\$9,337.54
			SUBTOTAL	\$9,337.54
AMERICAN EXPRESS P.O. BOX 650448 DALLAS, TX 75265-0448		07/02/2024	Suppliers or Vendors	\$297,891.68
		07/05/2024	Suppliers or Vendors	\$20.71
		08/05/2024	Suppliers or Vendors	\$10.91
		08/13/2024	Suppliers or Vendors	\$10,927.34
		08/14/2024	Suppliers or Vendors	\$108,873.00
		09/05/2024	Suppliers or Vendors	\$2.71
		09/06/2024	Suppliers or Vendors	\$183,359.86
		09/10/2024	Suppliers or Vendors	\$25,000.00
		09/11/2024	Suppliers or Vendors	\$25,000.00

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
		09/13/2024	Suppliers or Vendors	\$14,108.27
		09/18/2024	Suppliers or Vendors	\$15,000.00
		09/20/2024	Suppliers or Vendors	\$14,558.71
		09/23/2024	Suppliers or Vendors	\$43,174.50
			SUBTOTAL	\$737,927.69
AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY INC 200 VESEY STREET NEW YORK, NY 10285	249NG36391HE1Y65	09/23/2024	Suppliers or Vendors	\$25,000.00
	249OE261031D0M20	09/24/2024	Suppliers or Vendors	\$1,000.00
			SUBTOTAL	\$26,000.00
AMERICAN OIL RECOVERY 16322 AVENUE C CHANNELVIEW, TX 77530		06/27/2024	Suppliers or Vendors	\$5,268.80
		07/12/2024	Suppliers or Vendors	\$5,268.80
		07/18/2024	Suppliers or Vendors	\$4,838.40
		07/25/2024	Suppliers or Vendors	\$5,268.80
		08/12/2024	Suppliers or Vendors	\$10,483.20
		08/19/2024	Suppliers or Vendors	\$4,121.60
		08/26/2024	Suppliers or Vendors	\$4,784.80
		09/05/2024	Suppliers or Vendors	\$5,052.00
		09/12/2024	Suppliers or Vendors	\$5,160.80
		09/19/2024	Suppliers or Vendors	\$5,107.20
			SUBTOTAL	\$55,354.40
AMERIFLEX 2508 HIGHLANDER WAY STE 200 CARROLLTON, TX 75006		07/01/2024	Suppliers or Vendors	\$3,688.98
		07/08/2024	Suppliers or Vendors	\$5,233.32
		07/11/2024	Suppliers or Vendors	\$405.98
		07/15/2024	Suppliers or Vendors	\$2,970.50
		07/22/2024	Suppliers or Vendors	\$3,035.97
		07/29/2024	Suppliers or Vendors	\$4,186.68
		08/05/2024	Suppliers or Vendors	\$2,317.96
		08/12/2024	Suppliers or Vendors	\$2,164.20
		08/19/2024	Suppliers or Vendors	\$1,796.63
		08/26/2024	Suppliers or Vendors	\$2,789.48
		09/04/2024	Suppliers or Vendors	\$1,930.95
		09/09/2024	Suppliers or Vendors	\$2,608.15
		09/12/2024	Suppliers or Vendors	\$360.02

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
		09/16/2024	Suppliers or Vendors	\$1,835.58
			SUBTOTAL	\$35,324.40
AMISTCO SEPARATION PRODUCTS, INC PO BOX 201502 DALLAS, TX 75320	76552	06/27/2024	Suppliers or Vendors	\$9,203.06
	76959	07/24/2024	Suppliers or Vendors	\$6,227.39
	77223	08/27/2024	Suppliers or Vendors	\$9,192.44
			SUBTOTAL	\$24,622.89
AMSPEC SERVICES LLC 1249 SOUTH RIVER RD. SUITE 204 CRANBURY, NJ 08512		08/23/2024	Services	\$6,449.08
		09/13/2024	Services	\$7,602.23
			SUBTOTAL	\$14,051.31
ANAHUAC TRANSPORT, INC. 309 SOUTH FM 1724 ANAHUAC, TX 77514	76553	06/26/2024	Suppliers or Vendors	\$3,368.00
	76676	07/02/2024	Suppliers or Vendors	\$2,813.00
	76790	07/10/2024	Suppliers or Vendors	\$3,591.00
	77421	09/17/2024	Suppliers or Vendors	\$1,710.00
			SUBTOTAL	\$11,482.00
ANCIRA ENTERPRISES INC. PO BOX 29719 SAN ANTONIO, TX 78229-0719		07/25/2024	Suppliers or Vendors	\$5,726.40
		08/27/2024	Suppliers or Vendors	\$5,382.60
		09/19/2024	Suppliers or Vendors	\$6,241.20
			SUBTOTAL	\$17,350.20
NAME ON FILE ADDRESS ON FILE	76677	06/26/2024	Suppliers or Vendors	\$3,993.07
	76791	07/10/2024	Suppliers or Vendors	\$926.61
		08/30/2024	Suppliers or Vendors	\$8,073.28
			SUBTOTAL	\$12,992.96
APEX COMPANIES LLC P.O. BOX 69142 BALTIMORE, MD 21264-9142	76792	07/08/2024	Suppliers or Vendors	\$30,520.05
			SUBTOTAL	\$30,520.05
AT&T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463	76681	07/01/2024	Suppliers or Vendors	\$10,357.56
	76919	07/22/2024	Suppliers or Vendors	\$10,594.92
	77253	08/28/2024	Suppliers or Vendors	\$10,339.87
			SUBTOTAL	\$31,292.35

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
ATMOS ENERGY CORPORATION 1800 THREE LINCOLN CENTRE, 5430 LBJ FREEWAY DALLAS, TX 75240	76682	06/27/2024	Suppliers or Vendors	\$70,464.53
	76996	07/29/2024	Suppliers or Vendors	\$103,572.30
	77254	08/28/2024	Suppliers or Vendors	\$109,684.56
			SUBTOTAL	\$283,721.39
AUSTIN IDEALEASE, LLC 5010 BURLESON AUSTIN, TX 78744	77012	07/30/2024	Suppliers or Vendors	\$4,821.41
	77425	09/17/2024	Suppliers or Vendors	\$4,647.22
			SUBTOTAL	\$9,468.63
BANK OF AMERICA P.O. BOX 15731 WILMINGTON, DE 19886-5731	76923	07/15/2024	Suppliers or Vendors	\$14,807.90
	77341	09/03/2024	Suppliers or Vendors	\$6,629.92
	77417	09/09/2024	Suppliers or Vendors	\$10,397.94
	77554	09/23/2024	Suppliers or Vendors	\$14,152.91
			SUBTOTAL	\$45,988.67
BAY & BECK PO BOX 60881 LAFAYETTE, LA 70506	76684	07/08/2024	Suppliers or Vendors	\$3,500.00
	77109	08/09/2024	Suppliers or Vendors	\$3,500.00
	77376	09/13/2024	Suppliers or Vendors	\$3,500.00
			SUBTOTAL	\$10,500.00
BEARING COMMODITIES LLC 23010 RED OAK TRAIL TOMBALL, TX 77377	75981	07/18/2024	Suppliers or Vendors	\$2,500.00
	77016	09/03/2024	Suppliers or Vendors	\$5,250.00
			SUBTOTAL	\$7,750.00
BERRYMAN CHEMICAL INC. PO BOX 676547 DALLAS, TX 75267-6547	76925	07/22/2024	Suppliers or Vendors	\$13,050.07
			SUBTOTAL	\$13,050.07
BLUE BEACON INC P.O. BOX 856 SALINA, KS 67402-0856		06/28/2024	Suppliers or Vendors	\$2,560.62
		07/31/2024	Suppliers or Vendors	\$3,121.64
		08/30/2024	Suppliers or Vendors	\$2,580.30
			SUBTOTAL	\$8,262.56
BLUE CROSS AND BLUE SHIELD OF TEXAS PO BOX 650615 DALLAS, TX 75265-0615	77182	08/08/2024	Suppliers or Vendors	\$151,791.40
		08/27/2024	Suppliers or Vendors	\$234,571.57
		09/09/2024	Suppliers or Vendors	\$226,112.84

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$612,475.81
BLUEWATER RUBBER & GASKET CO. PO DRAWER 190 HOUMA, LA 70361		09/06/2024	Suppliers or Vendors	\$8,560.50
			SUBTOTAL	\$8,560.50
BNSF RAILWAY COMPANY P.O. BOX 676152 DALLAS, TX 75267-6152	76927	07/22/2024	Suppliers or Vendors	\$8,091.94
		08/26/2024	Suppliers or Vendors	\$3,483.16
		09/06/2024	Suppliers or Vendors	\$22,816.41
		09/13/2024	Suppliers or Vendors	\$10,687.64
			SUBTOTAL	\$45,079.15
BPVIF V HOLDINGS 28 LLC 1 SANSOME STREET SUITE 1500 SAN FRANCISCO, CA 94104	76686	06/26/2024	Suppliers or Vendors	\$5,845.32
	77112	08/06/2024	Suppliers or Vendors	\$5,625.25
	77377	09/11/2024	Suppliers or Vendors	\$5,925.67
			SUBTOTAL	\$17,396.24
BRUCKNER TRUCK SALES 2441 INTERSTATE 20 ODESSA, TX 79766	76564	06/27/2024	Suppliers or Vendors	\$1,116.88
	76798	07/09/2024	Suppliers or Vendors	\$1,202.84
	77017	07/30/2024	Suppliers or Vendors	\$1,832.65
	77226	08/26/2024	Suppliers or Vendors	\$11,225.86
			SUBTOTAL	\$15,378.23
BUCKEYE TERMINALS, LLC PO BOX 56169 HOUSTON, TX 77256		09/06/2024	Suppliers or Vendors	\$283,037.50
			SUBTOTAL	\$283,037.50
BUSINESS WIRE, INC. PO BOX 884182 LOS ANGELES, CA 90088	77431	09/18/2024	Suppliers or Vendors	\$9,975.00
	77531	09/18/2024	Suppliers or Vendors	\$649.50
			SUBTOTAL	\$10,624.50
BWC TERMINALS INC SUITE 2100 1200 SMITH STREET HOUSTON, TX 77002	249KG5629ACX2M48	09/20/2024	Suppliers or Vendors	\$32,681.00
			SUBTOTAL	\$32,681.00
BWC TERMINALS, INC. PO BOX 778815 CHICAGO, IL 60677-8815		09/06/2024	Suppliers or Vendors	\$21,278.14
		09/13/2024	Suppliers or Vendors	\$20,058.00
			SUBTOTAL	\$41,336.14

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
CANTOR FITZGERALD SECURITIES 110 E. 59TH STREET ATTENTION: G. COCCO/R. YEH NEW YORK, NY 10022	247PE4331PB42A77	07/25/2024	Suppliers or Vendors	\$60,000.00
		09/24/2024	Suppliers or Vendors	\$35,000.00
			SUBTOTAL	\$95,000.00
CAPITOL SERVICES, INC. L-4356 COLUMBUS, OH 43260	76692	07/01/2024	Services	\$4,016.79
	76799	07/11/2024	Services	\$5,419.28
	77432	09/17/2024	Services	\$10,311.79
			SUBTOTAL	\$19,747.86
CENTER POINT ENERGY P.O. BOX 4981 HOUSTON, TX 77210-4981	76801	07/09/2024	Suppliers or Vendors	\$4,531.23
	77115	08/06/2024	Suppliers or Vendors	\$3,187.89
	77385	09/11/2024	Suppliers or Vendors	\$3,488.91
			SUBTOTAL	\$11,208.03
CHAFFE MCCALL, LLP 2300 ENERGY CENTRE 1100 POYDRAS STREET NEW ORLEANS, LA 70163-2300	76566	06/26/2024	Services	\$12,415.00
	249N937336WD2I31	09/23/2024	Services	\$15,000.00
	405371	09/24/2024	Services	\$19,552.50
			SUBTOTAL	\$46,967.50
CHERRY BEKAERT LLP PO BOX 25549 RICHMOND, VA 23260	76567	06/27/2024	Services	\$22,500.00
	77116	08/05/2024	Services	\$10,000.00
	73062	08/30/2024	Services	\$44,439.94
			SUBTOTAL	\$76,939.94
CINTAS CORPORATION #543 PO BOX 650838 DALLAS, TX 75265-0838	76696	07/01/2024	Services	\$3,245.24
	76804	07/08/2024	Services	\$3,175.89
	76933	07/23/2024	Services	\$6,930.33
	77019	08/05/2024	Services	\$2,703.60
	77227	08/27/2024	Services	\$142.97
	77285	09/03/2024	Services	\$533.99
			SUBTOTAL	\$16,732.02
CONTINENTAL STOCK TRANSFER & TRUST COMPANY ONE STATE STREET PLAZA, 30TH FLOOR NEW YORK, NY 10004	76573	06/27/2024	Suppliers or Vendors	\$3,429.49

Debtor Name: Vertex Energy Operating, LLC

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	77022	07/30/2024	Suppliers or Vendors	\$9,150.17
			SUBTOTAL	\$12,579.66
CP TERMINAL 5117 FM 1405 BAYTOWN, TX 77520-9734		09/03/2024	Suppliers or Vendors	\$25,000.00
			SUBTOTAL	\$25,000.00
CSX TRANSPORTATION CSXT N/A 129654 P.O. BOX 532652 ATLANTA, GA 30353-2652		08/23/2024	Suppliers or Vendors	\$7,380.00
		08/30/2024	Suppliers or Vendors	\$13,516.00
		09/06/2024	Suppliers or Vendors	\$20,040.00
			SUBTOTAL	\$40,936.00
D. D. TECHNOLOGY, INC. 1312 INDIANA ST. SOUTH HOUSTON, TX 44587	76706	07/11/2024	Suppliers or Vendors	\$36,182.50
			SUBTOTAL	\$36,182.50
DAVIS GRAHAM & STUBBS LLP SUITE 500 1550 17TH STREET DENVER, CO 80202	92124	09/23/2024	Services	\$30,000.00
			SUBTOTAL	\$30,000.00
DELTA COATINGS, INC. 1906 ENGINEERS ROAD BELLE CHASSE, LA 70037	77446	09/17/2024	Suppliers or Vendors	\$24,840.00
			SUBTOTAL	\$24,840.00
DENVER OIL 303 SOUTH BROADWAY, SUITE B359 DENVER, CO 80209		08/23/2024	Suppliers or Vendors	\$34,170.22
		08/30/2024	Suppliers or Vendors	\$14,812.02
		09/06/2024	Suppliers or Vendors	\$36,435.78
		09/13/2024	Suppliers or Vendors	\$19,861.02
			SUBTOTAL	\$105,279.04
DFW LUBE VENTURES PO BOX 540264 HOUSTON, TX 77254		07/25/2024	Suppliers or Vendors	\$5,566.55
		08/27/2024	Suppliers or Vendors	\$6,897.55
		09/19/2024	Suppliers or Vendors	\$7,453.05
			SUBTOTAL	\$19,917.15
NAME ON FILE ADDRESS ON FILE	246S85758DPN2R27	06/28/2024	Unsecured Loan Repayments	\$122,838.82
	76893	07/16/2024	Services	\$1,460.00
	247UH2348N8C1W96	07/31/2024	Unsecured Loan Repayments	\$122,838.82
	248UC31524RA1T13	08/30/2024	Unsecured Loan Repayments	\$122,838.82
	77406	09/16/2024	Services	\$1,800.00

Debtor Name: Vertex Energy Operating, LLC

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$371,776.46
DOCUSIGN, INC DOCUSIGN INC LOCKBOX PO BOX 735445 DALLAS, TX 75373	77448	09/17/2024	Suppliers or Vendors	\$9,214.35
			SUBTOTAL	\$9,214.35
DYCO METALS, INC. 8468 ST HWY 11 W LEESBURG, TX 75451	76582	07/11/2024	Suppliers or Vendors	\$10,094.40
	77025	07/30/2024	Suppliers or Vendors	\$4,903.80
	77452	09/19/2024	Suppliers or Vendors	\$7,055.00
			SUBTOTAL	\$22,053.20
EARTHTEK, INC. 408 113TH ST. ARLINGTON, TX 76011		08/23/2024	Suppliers or Vendors	\$6,525.00
		09/06/2024	Suppliers or Vendors	\$2,350.00
			SUBTOTAL	\$8,875.00
EAST TEXAS MACK SALES LLC PO BOX 2867 LONGVIEW, TX 75606	76707	07/01/2024	Suppliers or Vendors	\$3,335.59
	77212	08/20/2024	Suppliers or Vendors	\$7,415.99
	77228	08/26/2024	Suppliers or Vendors	\$659.70
	77287	08/30/2024	Suppliers or Vendors	\$418.25
	77388	09/09/2024	Suppliers or Vendors	\$77.60
			SUBTOTAL	\$11,907.13
EMC OIL CORP. 8470 NW 68 ST. MIAMI, FL 33166		08/23/2024	Suppliers or Vendors	\$19,049.23
		08/30/2024	Suppliers or Vendors	\$17,724.26
			SUBTOTAL	\$36,773.49
ENTERGY LOUISIANA LLC P O BOX 8108 BATON ROUGE, LA 70891	76894	07/15/2024	Suppliers or Vendors	\$57,428.25
	77209	08/16/2024	Suppliers or Vendors	\$54,301.82
	77453	09/17/2024	Suppliers or Vendors	\$53,511.18
			SUBTOTAL	\$165,241.25
ENVIRONMENTAL EVOLUTIONS NATIONAL PO BOX 709 ROBSTOWN, TX 78380	76960	07/24/2024	Suppliers or Vendors	\$49,015.69
			SUBTOTAL	\$49,015.69
EXPRESS EMPLOYMENT PROFESSIONALS P.O. BOX 203901 DALLAS, TX 75320-3901		08/23/2024	Services	\$11,662.06
		09/06/2024	Services	\$18,221.31

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$29,883.37
FARMER OIL INC. P.O. BOX 1269 OXFORD, GA 30054		09/06/2024	Suppliers or Vendors	\$82,885.48
		09/13/2024	Suppliers or Vendors	\$70,758.55
			SUBTOTAL	\$153,644.03
FIDELITY INVESTMENTS INSTITUTIONAL OPERATIONS COMPANY SUITE 167 88 BLACK FALCON AVENUE BOSTON, MA 02210		07/03/2024	Suppliers or Vendors	\$89,253.09
		07/18/2024	Suppliers or Vendors	\$92,029.11
		07/31/2024	Suppliers or Vendors	\$86,208.15
		08/16/2024	Suppliers or Vendors	\$92,424.81
		08/29/2024	Suppliers or Vendors	\$87,543.29
		09/13/2024	Suppliers or Vendors	\$87,635.73
			SUBTOTAL	\$535,094.18
FISHER SCIENTIFIC PO BOX 404705 ATLANTA, GA 30384-4705	76712	07/02/2024	Suppliers or Vendors	\$387.71
	76937	07/22/2024	Suppliers or Vendors	\$2,871.23
	77231	08/26/2024	Suppliers or Vendors	\$3,308.77
	77288	08/30/2024	Suppliers or Vendors	\$602.95
	77389	09/11/2024	Suppliers or Vendors	\$592.84
	77457	09/17/2024	Suppliers or Vendors	\$1,181.06
			SUBTOTAL	\$8,944.56
FITZGERALD TRANSLOADING, LLC PO BOX 433 MINCO, OK 73059	76136	07/01/2024	Suppliers or Vendors	\$12,650.00
	76713	07/22/2024	Suppliers or Vendors	\$4,350.00
	77232	08/28/2024	Suppliers or Vendors	\$5,250.00
	77390	09/13/2024	Suppliers or Vendors	\$6,950.00
			SUBTOTAL	\$29,200.00
FLEETPRIDE P.O. BOX 847118 DALLAS, TX 78284-7118	76714	07/02/2024	Suppliers or Vendors	\$81.17
	76820	07/08/2024	Suppliers or Vendors	\$8,787.92
	76938	07/22/2024	Suppliers or Vendors	\$951.57
	77027	07/29/2024	Suppliers or Vendors	\$4,000.06
	77458	09/16/2024	Suppliers or Vendors	\$1,492.75
			SUBTOTAL	\$15,313.47

Debtor Name: Vertex Energy Operating, LLC

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
FORT WORTH TANK WORKS, LLC 810 IH 45 NORTH HUNTSVILLE, TX 77320	76715	07/02/2024	Suppliers or Vendors	\$3,001.72
	76827	07/05/2024	Suppliers or Vendors	\$34,804.17
	76939	07/18/2024	Suppliers or Vendors	\$277.06
	77028	07/30/2024	Suppliers or Vendors	\$1,735.24
		09/13/2024	Suppliers or Vendors	\$417.25
			SUBTOTAL	\$40,235.44
GEORGIA PETROLEUM, INC. 1620 JAMES P RODGERS DR. VALDOSTA, GA 31601		08/23/2024	Suppliers or Vendors	\$26,017.60
		08/30/2024	Suppliers or Vendors	\$19,602.08
		09/13/2024	Suppliers or Vendors	\$6,192.77
			SUBTOTAL	\$51,812.45
GFL ENVIRONMENTAL INC. 8409 -15 STREET EDMONTON, T6P 0B8 CANADA		08/23/2024	Suppliers or Vendors	\$61,053.36
		08/30/2024	Suppliers or Vendors	\$58,137.13
		09/06/2024	Suppliers or Vendors	\$118,119.60
		09/13/2024	Suppliers or Vendors	\$67,518.00
			SUBTOTAL	\$304,828.09
GLENN MACHINE WORKS, INC 734 HIGHWAY 45 SOUTH COLUMBUS, MS 39703	77030	07/30/2024	Suppliers or Vendors	\$86,275.00
			SUBTOTAL	\$86,275.00
GRAINGER P.O. BOX 419267 KANSAS CITY, MO 64141-6267	76717	07/02/2024	Suppliers or Vendors	\$535.72
	76822	07/08/2024	Suppliers or Vendors	\$367.79
	77133	08/05/2024	Suppliers or Vendors	\$165.19
	77031	08/07/2024	Suppliers or Vendors	\$1,446.20
	77233	08/26/2024	Suppliers or Vendors	\$1,155.45
	77289	08/30/2024	Suppliers or Vendors	\$334.65
	77391	09/10/2024	Suppliers or Vendors	\$3,695.56
	77460	09/17/2024	Suppliers or Vendors	\$166.45
			SUBTOTAL	\$7,867.01
GREEN ROUTE ENVIRONMENTAL, LLC 2075 W. STADIUM BLVD. 1643 ANN ARBOR, MI 48106		09/13/2024	Suppliers or Vendors	\$80,853.96
			SUBTOTAL	\$80,853.96

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
GRIEVES WELDING 64720 GATTS LN. QUAKER CITY, OH 43773	76719	07/15/2024	Suppliers or Vendors	\$10,794.08
			SUBTOTAL	\$10,794.08
GROUP 1 AUTOMOTIVE 800 GESSNER RD STE. 500 HOUSTON, TX 77024		07/25/2024	Suppliers or Vendors	\$68,439.00
		08/27/2024	Suppliers or Vendors	\$69,360.90
		09/19/2024	Suppliers or Vendors	\$76,862.80
			SUBTOTAL	\$214,662.70
GUCCI ONE FABRICATIONS, LLC P.O. BOX 7135 BELLE CHASSE, LA 70037		08/23/2024	Suppliers or Vendors	\$16,750.50
		09/06/2024	Suppliers or Vendors	\$38,275.46
			SUBTOTAL	\$55,025.96
H&E EQUIPMENT SERVICES, INC. PO BOX 849850-BOA LOCKBOX DALLAS, TX 75284-9580	76823	07/05/2024	Services	\$4,425.65
	76965	07/23/2024	Services	\$4,425.65
			SUBTOTAL	\$8,851.30
H&J TRUCK REPAIR INC 3323 E. JENSEN RD. EL RENO, OK 73036	76824	07/10/2024	Suppliers or Vendors	\$485.20
	77359	09/11/2024	Suppliers or Vendors	\$3,781.00
	77463	09/18/2024	Suppliers or Vendors	\$4,595.32
			SUBTOTAL	\$8,861.52
HAM, LANGSTON & BREZINA, LLP 11550 FUQUA, SUITE 475 HOUSTON, TX 77034	76601	06/26/2024	Services	\$29,385.00
	77464	09/17/2024	Services	\$35,690.00
			SUBTOTAL	\$65,075.00
HERC RENTALS INC 1907 N BELTLINE HWY P.O. BOX 936257 MOBILE, AL 36618	76721	06/28/2024	Services	\$4,533.58
	76825	07/05/2024	Suppliers or Vendors	\$3,619.88
	77033	07/29/2024	Suppliers or Vendors	\$4,112.92
	77135	08/05/2024	Suppliers or Vendors	\$2,014.89
	77234	08/26/2024	Suppliers or Vendors	\$1,057.94
			SUBTOTAL	\$15,339.21
HERITAGE-CRYSTAL CLEAN, LLC 13621 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0136	2479B4830KXN2K27	07/09/2024	Suppliers or Vendors	\$415,800.00
			SUBTOTAL	\$415,800.00

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
HOLCOMB ENVIRONMENTAL OIL SERVICES PO BOX 38760 HOUSTON, TX 77238		06/27/2024	Services	\$13,367.46
		07/03/2024	Services	\$13,844.51
		07/12/2024	Services	\$6,920.16
		07/18/2024	Services	\$9,064.44
		07/25/2024	Services	\$13,287.00
		08/12/2024	Services	\$19,620.59
		08/26/2024	Suppliers or Vendors	\$5,296.98
		09/19/2024	Suppliers or Vendors	\$20,655.96
			SUBTOTAL	\$102,057.10
HOULIHAN LOKEY CAPITAL, INC. ACCOUNTS RECEIVABLE DEPARTMENT 10250 CONSTELLATION BOULEVARD, 5TH FLOOR LOS ANGELES, CA 90067-6802	130388	09/20/2024	Suppliers or Vendors	\$250,393.33
			SUBTOTAL	\$250,393.33
HTP ENERGY 920 10TH AVENUE NORTH ONALASKA, WI 54650	76966	07/22/2024	Suppliers or Vendors	\$13,270.18
			SUBTOTAL	\$13,270.18
HTP ENERGY 920 10TH AVENUE NORTH ONALASKA, WI 54650		08/23/2024	Suppliers or Vendors	\$13,270.18
		09/06/2024	Suppliers or Vendors	\$13,270.18
			SUBTOTAL	\$26,540.36
INDORAMA VENTURES OXIDES, LLC DEPT.# 6413 PO BOX 11407 BIRMINGHAM, AL 35246-6413		08/16/2024	Suppliers or Vendors	\$36,942.21
		08/27/2024	Suppliers or Vendors	\$108,642.64
		08/30/2024	Suppliers or Vendors	\$9,377.26
		09/06/2024	Suppliers or Vendors	\$81,609.27
		09/13/2024	Suppliers or Vendors	\$219,042.00
			SUBTOTAL	\$455,613.38
INSULATIONS INC. P O BOX 231039 NEW ORLEANS, LA 70183-1039	77137	08/06/2024	Suppliers or Vendors	\$9,775.40
			SUBTOTAL	\$9,775.40
INTEGRITY MOBILE SERVICES LLC PO BOX 149 PORTER, TX 77365	76724	07/03/2024	Services	\$9,342.97
	76968	07/22/2024	Services	\$1,359.13

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	77035	07/29/2024	Services	\$2,020.33
	77465	09/17/2024	Services	\$5,339.08
			SUBTOTAL	\$18,061.51
INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346		07/10/2024	Other- TAXING AUTHORITY	\$6,141.96
		07/31/2024	Other- TAXING AUTHORITY	\$9,350.00
		08/02/2024	Other- TAXING AUTHORITY	\$30,490.00
		08/07/2024	Other- TAXING AUTHORITY	\$6,565.84
		08/13/2024	Other- TAXING AUTHORITY	\$1,305.72
		08/30/2024	Other- TAXING AUTHORITY	\$6,094.20
			SUBTOTAL	\$59,947.72
INTERTEK USA, INC. P.O. BOX 416482 BOSTON, MA 02241-6482		08/23/2024	Suppliers or Vendors	\$3,320.32
		08/30/2024	Suppliers or Vendors	\$4,514.90
		09/06/2024	Suppliers or Vendors	\$1,153.08
			SUBTOTAL	\$8,988.30
IPFS CORPORATION P.O. BOX 730223 DALLAS, TX 75373-0223	77539	09/17/2024	Unsecured Loan Repayments	\$282,986.09
			SUBTOTAL	\$282,986.09
IRONCLAD ENVIRONMENTAL SOLUTIONS, INC PO BOX 671562 DALLAS, TX 75267	77213	08/19/2024	Suppliers or Vendors	\$14,515.64
	77466	09/16/2024	Suppliers or Vendors	\$4,123.36
			SUBTOTAL	\$18,639.00
J & D OIL SERVICE 29129 STOCKDICK RD KATY, TX 77493		09/19/2024	Services	\$7,922.25
			SUBTOTAL	\$7,922.25
J. REYES TIRE SERVICE 2 3/4 LAHOMA ROAD MISSION, TX 78574	76727	06/27/2024	Services	\$1,750.00
	76835	07/08/2024	Services	\$359.80
	76969	07/23/2024	Services	\$465.00
	77039	07/30/2024	Services	\$1,567.10
	77141	08/06/2024	Services	\$1,985.00
	77379	09/09/2024	Services	\$1,750.00
			SUBTOTAL	\$7,876.90
JEFFERSON PARISH DEPT OF WATER PO BOX 10007 JEFFERSON, LA 70181-0007	76725	06/26/2024	Services	\$23,209.70

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	77210	08/21/2024	Services	\$47,545.47
	77393	09/10/2024	Services	\$35,389.28
			SUBTOTAL	\$106,144.45
JOYA INVESTMENTS, LLC 3807 EMERALD FALLS DRIVE HOUSTON, TX 77059	76726	07/10/2024	Suppliers or Vendors	\$87.50
	76834	07/10/2024	Suppliers or Vendors	\$11,413.33
	77140	08/06/2024	Suppliers or Vendors	\$12,013.33
			SUBTOTAL	\$23,514.16
JOYA INVESTMENTS, LLC 3807 EMERALD FALLS DR. HOUSTON, TX 77059		09/03/2024	Suppliers or Vendors	\$11,700.83
			SUBTOTAL	\$11,700.83
JUNCTION FUELS, LLC HOU1175 PO BOX 650998 DALLAS, TX 75265	76971	07/22/2024	Suppliers or Vendors	\$3,220.00
		08/23/2024	Suppliers or Vendors	\$3,800.00
		08/30/2024	Suppliers or Vendors	\$1,500.00
		09/06/2024	Suppliers or Vendors	\$3,000.00
		09/13/2024	Suppliers or Vendors	\$1,500.00
			SUBTOTAL	\$13,020.00
KANSAS CITY SOUTHERN RAILROAD PO BOX 74007465 CHICAGO, IL 60674-7465		08/23/2024	Suppliers or Vendors	\$7,602.47
		08/30/2024	Suppliers or Vendors	\$21,407.07
		09/06/2024	Suppliers or Vendors	\$26,803.17
		09/13/2024	Suppliers or Vendors	\$32,676.73
			SUBTOTAL	\$88,489.44
L. CALHOUN RANCH, LLC C/O LANA LARSEN 6600 MOUNT SHARP ROAD WIMBERLY, TX 78676	76992	07/23/2024	Suppliers or Vendors	\$39,691.75
			SUBTOTAL	\$39,691.75
LARD OIL COMPANY OF DENHAM SPRINGS, LLC PO BOX 919403 DALLAS, TX 75391		08/23/2024	Suppliers or Vendors	\$91,421.57
		08/30/2024	Suppliers or Vendors	\$60,029.99
		09/06/2024	Suppliers or Vendors	\$48,399.48
		09/13/2024	Suppliers or Vendors	\$101,788.80
			SUBTOTAL	\$301,639.84
LATHAM WATKINS LLP 300 COLORADO STREET AUSTIN, TX 78701	247PE46104833510	07/25/2024	Services	\$58,750.00

Debtor Name: Vertex Energy Operating, LLC

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	248NE5703JAK2L56	08/23/2024	Services	\$25,752.00
	2404300743	09/20/2024	Services	\$58,750.00
			SUBTOTAL	\$143,252.00
LOCKTON COMPANIES, LLC DEPT 3036 P.O. BOX 123036 DALLAS, TX 75312-3036	249HH5143KUX2935	09/17/2024	Services	\$2,049,767.00
			SUBTOTAL	\$2,049,767.00
LONE STAR LUBE PO BOX 253 LONE STAR, TX 75668	76733	07/01/2024	Suppliers or Vendors	\$3,445.73
	77096	07/29/2024	Suppliers or Vendors	\$2,753.27
		08/23/2024	Suppliers or Vendors	\$758.96
		09/06/2024	Suppliers or Vendors	\$3,025.14
			SUBTOTAL	\$9,983.10
LUBEZONE PO BOX 713380 CHICAGO, IL 60677-1517		07/25/2024	Suppliers or Vendors	\$13,773.55
		08/27/2024	Suppliers or Vendors	\$13,694.40
		09/12/2024	Suppliers or Vendors	\$15,571.92
		09/19/2024	Suppliers or Vendors	\$13,010.50
			SUBTOTAL	\$56,050.37
MAC-NETT INDUSTRIES, INC. 2977 MONTERREY DRIVE BATON ROUGE, LA 70814	76615	06/26/2024	Suppliers or Vendors	\$147,980.00
	76248	06/27/2024	Suppliers or Vendors	\$2,417.00
	76974	07/31/2024	Suppliers or Vendors	\$9,195.00
			SUBTOTAL	\$159,592.00
MARTIN OPERATING PARTNERSHIP LP DBA MARTIN MARINE 2904 N 23RD ST LA PORTE, TX 77571-3182	249G93133QKY2M61	09/16/2024	Suppliers or Vendors	\$125,000.00
			SUBTOTAL	\$125,000.00
MCGRUFF INSURANCE SERVICES, INC 3201 BEECHLEAF CT, STE 200 RALEIGH, NC 27604	PF709VERTEENE	07/29/2024	Unsecured Loan Repayments	\$1,339,472.47
			SUBTOTAL	\$1,339,472.47
MCGRUFF, SEIBELS & WILLIAMS, INC. DRAWER #456 P.O. BOX 11407 BIRMINGHAM, AL 35246-0456	76382	07/17/2024	Services	\$1,049.25
	77183	08/07/2024	Unsecured Loan Repayments	\$590,376.13
		08/12/2024	Unsecured Loan Repayments	\$196,431.66
		08/30/2024	Services	\$20,000.00

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
		09/13/2024	Unsecured Loan Repayments	\$196,431.70
			SUBTOTAL	\$1,004,288.74
MCMASTER-CARR P O BOX 7690 CHICAGO, IL 60680-7690	76735	07/05/2024	Suppliers or Vendors	\$313.60
	76841	07/08/2024	Suppliers or Vendors	\$3,659.85
	76975	07/24/2024	Suppliers or Vendors	\$401.71
	77051	07/29/2024	Suppliers or Vendors	\$3,467.18
	77214	08/19/2024	Suppliers or Vendors	\$898.78
	77239	08/26/2024	Suppliers or Vendors	\$1,595.68
	77302	09/03/2024	Suppliers or Vendors	\$1,310.34
	77396	09/10/2024	Suppliers or Vendors	\$1,678.62
	77478	09/17/2024	Suppliers or Vendors	\$683.16
			SUBTOTAL	\$14,008.92
MILLS, SCANLON, DYE & PITTMAN 800 AVERY BOULEVARD NORTH, SUITE 101 RIDGELAND, MS 39157	77094	07/31/2024	Services	\$32,509.83
			SUBTOTAL	\$32,509.83
MONTROSE AIR QUALITY SERVICES, LLC PO BOX 419584 BOSTON, MA 02241-9584	77053	07/29/2024	Services	\$15,799.00
			SUBTOTAL	\$15,799.00
MONUMENT CHEMICAL PORT ARTHUR, LLC 6510 TELECOM DR., SUITE 425 INDIANAPOLIS, IN 46278		08/23/2024	Suppliers or Vendors	\$231,844.90
		08/30/2024	Suppliers or Vendors	\$71,200.00
		09/06/2024	Suppliers or Vendors	\$46,200.00
		09/13/2024	Suppliers or Vendors	\$28,750.00
			SUBTOTAL	\$377,994.90
NASDAQ 77 PO BOX 780700 PHILEDELPHIA, PA 19178		08/26/2024	Suppliers or Vendors	\$12,500.00
			SUBTOTAL	\$12,500.00
NAVUSOFT INC 8100 WASHINGTON AVE STE 150 E HOUSTON, TX 77007	76740	06/26/2024	Suppliers or Vendors	\$7,484.30
	77215	08/26/2024	Suppliers or Vendors	\$6,457.55
			SUBTOTAL	\$13,941.85
NETJETS AVIATION PO BOX 933300 ATLANTA, GA 31193-3330	76620	06/28/2024	Services	\$27,734.60

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$27,734.60
NMK RESOURCES, INC. 650 GROVE ROAD, PO BOX 309 THOROFARE, NJ 08086	76744	07/25/2024	Suppliers or Vendors	\$9,179.80
	76847	07/25/2024	Suppliers or Vendors	\$3,286.40
	77054	08/05/2024	Suppliers or Vendors	\$21,602.80
	77148	08/05/2024	Suppliers or Vendors	\$2,000.00
	77216	08/23/2024	Suppliers or Vendors	\$5,615.40
	77240	08/26/2024	Suppliers or Vendors	\$8,822.60
	77291	09/04/2024	Suppliers or Vendors	\$3,820.00
	77374	09/16/2024	Suppliers or Vendors	\$3,000.00
	77397	09/16/2024	Suppliers or Vendors	\$3,171.00
			SUBTOTAL	\$60,498.00
NORTHLAND PRODUCTS CO. PO BOX 418 WATERLOO, IA 50704-0418		08/23/2024	Suppliers or Vendors	\$28,104.08
			SUBTOTAL	\$28,104.08
NORTHWESTERN MUTUAL 720 E. WISCONSIN AVE. MILWAUKEE, WI 53202	76745	06/26/2024	Suppliers or Vendors	\$45,000.00
	76848	07/11/2024	Suppliers or Vendors	\$100,000.00
			SUBTOTAL	\$145,000.00
OIL CAN HARRY'S - WESLACO P. O. BOX 8068 WESLACO, TX 78599		07/25/2024	Suppliers or Vendors	\$3,972.10
		08/27/2024	Suppliers or Vendors	\$3,695.15
		09/19/2024	Suppliers or Vendors	\$2,871.00
			SUBTOTAL	\$10,538.25
OIL RECOVERY INC. 272 POWELL STREET CAMILLA, GA 31730		08/23/2024	Suppliers or Vendors	\$43,801.03
		08/30/2024	Suppliers or Vendors	\$18,698.34
		09/06/2024	Suppliers or Vendors	\$50,708.51
		09/13/2024	Suppliers or Vendors	\$42,245.12
			SUBTOTAL	\$155,453.00
OKLAHOMA LUBE ASSOCIATES 1308 CORNELL PKWY OKLAHOMA CITY, OK 73108		07/25/2024	Suppliers or Vendors	\$7,880.40
		08/27/2024	Suppliers or Vendors	\$8,643.60
		09/19/2024	Suppliers or Vendors	\$9,022.80
			SUBTOTAL	\$25,546.80

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OLIVER EQUIPMENT COMPANY PO BOX 951037 DALLAS, TX 75395	77398	09/11/2024	Suppliers or Vendors	\$14,365.59
			SUBTOTAL	\$14,365.59
PACE ANALYTICAL SERVICES, INC. P O BOX 684056 CHICAGO, IL 60695-4056	76747	07/08/2024	Services	\$790.70
	76851	07/08/2024	Services	\$343.00
	76991	07/26/2024	Services	\$618.00
	77149	08/05/2024	Services	\$515.70
	77241	08/27/2024	Services	\$4,170.80
	77292	09/03/2024	Services	\$1,315.70
	77364	09/10/2024	Services	\$515.70
			SUBTOTAL	\$8,269.60
PAN AMERICAN RAILWAY CO. PO BOX 670632 DALLAS, TX 75267	76852	07/05/2024	Suppliers or Vendors	\$13,860.00
	77150	08/05/2024	Suppliers or Vendors	\$13,860.00
	77542	09/19/2024	Suppliers or Vendors	\$13,860.00
			SUBTOTAL	\$41,580.00
PELICAN INDUSTRIAL SERVICES 37040 RUSTIC LANE DENHAM SPRINGS, LA 70706	77156	08/05/2024	Services	\$6,230.00
		09/13/2024	Suppliers or Vendors	\$5,300.00
			SUBTOTAL	\$11,530.00
PENSKE TRUCK LEASING CO. L.P. PO BOX 802577 CHICAGO, IL 60680	76625	06/26/2024	Suppliers or Vendors	\$2,868.39
	76748	07/05/2024	Suppliers or Vendors	\$2,835.27
	76853	07/08/2024	Suppliers or Vendors	\$1,285.20
	76976	07/29/2024	Suppliers or Vendors	\$1,293.35
	77056	07/31/2024	Suppliers or Vendors	\$2,684.09
	77151	08/06/2024	Suppliers or Vendors	\$1,249.04
	77217	08/22/2024	Suppliers or Vendors	\$1,434.42
	77243	08/26/2024	Suppliers or Vendors	\$1,329.92
	77293	09/03/2024	Suppliers or Vendors	\$1,514.26
			SUBTOTAL	\$16,493.94
PENTHOL LLC ATTN: AHMAD, ZAVITSANOS & MENSING, PLLC 1221 MCKINNEY STREET SUITE 2500 HOUSTON, TX 77010	4:21-CV-416	07/05/2024	Suppliers or Vendors	\$242,586.00

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$242,586.00
PETROTECH SOUTHEAST, INC. 23000 COUNTY ROAD 561 ASTATULA, FL 34705		08/23/2024	Suppliers or Vendors	\$30,224.88
		09/06/2024	Suppliers or Vendors	\$29,985.90
		09/13/2024	Suppliers or Vendors	\$6,019.44
			SUBTOTAL	\$66,230.22
PREMIUM VELOCITY AUTO LLC 25700 INTERSTATE 45 N SPRING, TX 77386		07/25/2024	Suppliers or Vendors	\$7,272.80
		07/31/2024	Suppliers or Vendors	\$50,000.00
		08/22/2024	Suppliers or Vendors	\$56,654.40
		09/19/2024	Suppliers or Vendors	\$59,960.00
			SUBTOTAL	\$173,887.20
PRIEFERT MFG. CO., INC. PO BOX 1540 MOUNT PLEASANT, TX 75456	76751	07/01/2024	Suppliers or Vendors	\$26,453.46
	77488	09/16/2024	Suppliers or Vendors	\$132.29
			SUBTOTAL	\$26,585.75
PROFLOW PUMPING SOLUTIONS 2850 WEST 139TH STREET BLUE ISLAND, IL 60406	76753	07/08/2024	Suppliers or Vendors	\$3,613.13
	76856	07/08/2024	Suppliers or Vendors	\$4,468.78
			SUBTOTAL	\$8,081.91
RAPID MARINE FUELS LLC PO BOX 687 DEER PARK, TX 77536	77381	09/09/2024	Suppliers or Vendors	\$11,937.05
	77543	09/16/2024	Suppliers or Vendors	\$17,968.07
			SUBTOTAL	\$29,905.12
RECYCLE WEST, INC. 5366 55 ST. SE CALGARY, T8E1G9 CANADA	246RE1729HJN2J02	06/27/2024	Suppliers or Vendors	\$117,936.12
	2473C44492WN2Z19	07/03/2024	Suppliers or Vendors	\$89,601.66
	247CE35462WO2458	07/12/2024	Suppliers or Vendors	\$115,862.21
	247GG5001FR61X21	07/16/2024	Suppliers or Vendors	\$116,616.66
	247OE3401LO51Z65	07/24/2024	Suppliers or Vendors	\$138,601.85
	248DG4256M9B2C04	08/13/2024	Suppliers or Vendors	\$26,600.11
	248Q93136C201G94	08/26/2024	Suppliers or Vendors	\$23,653.48
	248UG3130HCA2725	08/30/2024	Suppliers or Vendors	\$143,827.53
	2496A4807OK71M44	09/06/2024	Suppliers or Vendors	\$112,473.90
	249CI00361PB2U24	09/12/2024	Suppliers or Vendors	\$108,802.38

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$993,975.90
RELIANT ENERGY P. O. BOX 650475 DALLAS, TX 75265-0475	76760	06/26/2024	Suppliers or Vendors	\$1,883.42
	76948	07/19/2024	Suppliers or Vendors	\$5,079.15
	76993	07/25/2024	Suppliers or Vendors	\$2,076.04
	77244	08/27/2024	Suppliers or Vendors	\$5,280.02
	77268	08/29/2024	Suppliers or Vendors	\$1,835.33
	77544	09/18/2024	Suppliers or Vendors	\$57.16
			SUBTOTAL	\$16,211.12
RIVER BIRCH, LLC 2000 S. KENNER ROAD AVONDALE, LA 70094		08/23/2024	Suppliers or Vendors	\$63,630.00
			SUBTOTAL	\$63,630.00
RJ O'BRIEN & ASSOCIATES, LLC ATTN: JEFF ANDERSON 222 S. RIVERSIDE PLAZA SUITE 900 CHICAGO, IL 60606		06/26/2024	Suppliers or Vendors	\$24,644.00
		08/16/2024	Suppliers or Vendors	\$96,003.83
	FFC: 33145060	08/19/2024	Suppliers or Vendors	\$110,000.00
	FFC: 33145060	08/20/2024	Suppliers or Vendors	\$258,227.84
	FFC: 33145060	08/21/2024	Suppliers or Vendors	\$125,000.00
	FFC: 33145060	08/22/2024	Suppliers or Vendors	\$176,980.10
		09/23/2024	Suppliers or Vendors	\$22,069.00
			SUBTOTAL	\$812,924.77
ROGUE WASTE RECOVERY 16261 SOUTHERN PINES DRIVE CONROE, TX 77302		08/23/2024	Suppliers or Vendors	\$37,240.32
		09/06/2024	Suppliers or Vendors	\$40,477.87
		09/13/2024	Suppliers or Vendors	\$22,504.88
			SUBTOTAL	\$100,223.07
RSA BUILDING EXPENSE FUND ATTN.: HEATHER SMITH PO BOX 302150 MONTGOMERY, AL 36130-2150	76765	06/26/2024	Suppliers or Vendors	\$14,890.71
	77158	08/05/2024	Suppliers or Vendors	\$14,800.71
	77350	09/10/2024	Suppliers or Vendors	\$2,529.04
	77380	09/10/2024	Suppliers or Vendors	\$12,271.67
			SUBTOTAL	\$44,492.13
RYDER TRANSPORTATION SERVICES P.O. BOX 96723 CHICAGO, IL 60693-6723	76766	07/03/2024	Services	\$3,701.55

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	76859	07/08/2024	Services	\$1,964.36
	76980	07/23/2024	Services	\$3,139.33
	77065	07/29/2024	Services	\$2,087.13
	77159	08/05/2024	Services	\$1,713.32
	77246	09/03/2024	Services	\$26.41
	77305	09/03/2024	Services	\$2,738.22
			SUBTOTAL	\$15,370.32
SAGE ENVIRO TECH-LOUISIANA LLC 642 CANTWELL LANE CORPUS CHRISTI, TX 78408		08/23/2024	Suppliers or Vendors	\$10,861.00
			SUBTOTAL	\$10,861.00
SAY TECHNOLOGIES LLC PO BOX 23938 NEW YORK, NY 60055	76860	07/05/2024	Suppliers or Vendors	\$8,958.32
			SUBTOTAL	\$8,958.32
NAME ON FILE ADDRESS ON FILE		07/19/2024	Other- REIMBURSEMENT	\$15,843.68
		08/30/2024	Other- REIMBURSEMENT	\$7,481.78
		09/06/2024	Other- REIMBURSEMENT	\$14,892.80
			SUBTOTAL	\$38,218.26
SCS GLOBAL SERVICES PO BOX 45034 SAN FRANCISCO, CA 94145	76949	07/24/2024	Services	\$39,600.00
			SUBTOTAL	\$39,600.00
SELECT ENVIRONMENTAL, LLC PO BOX 732711 DALLAS, TX 75373-2711		08/16/2024	Suppliers or Vendors	\$75,737.71
		08/23/2024	Suppliers or Vendors	\$44,113.17
		08/30/2024	Suppliers or Vendors	\$50,574.19
		09/06/2024	Suppliers or Vendors	\$76,146.46
		09/13/2024	Suppliers or Vendors	\$23,835.19
	249KH1931BWY2Q20	09/20/2024	Suppliers or Vendors	\$89,188.79
			SUBTOTAL	\$359,595.51
SHELL TRADING (US) COMPANY 909 FANNIN STREET PLAZA LEVEL 1 HOUSTON, TX 77010		08/26/2024	Suppliers or Vendors	\$49,887.02
			SUBTOTAL	\$49,887.02
SHIPMAN & GOODWIN LLP ONE CONSTITUTION PLAZA ATTN: NATE PLOTKIN HARTFORD, CT 06103	247PE3518GJ61E56	07/25/2024	Services	\$27,500.00
	651158	09/24/2024	Services	\$50,000.00

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$77,500.00
SIDLEY AUSTIN LLP 1 S. DEARBORN ST. CHICAGO, IL 60603	247PE4034HD41849	07/25/2024	Services	\$955,058.51
	IN00124059660	09/20/2024	Services	\$1,087,350.00
	9232024	09/24/2024	Services	\$896,350.00
			SUBTOTAL	\$2,938,758.51
SKYHAWK CHEMICALS, INC 701 N POST OAK ROAD SUITE 540 HOUSTON, TX 77024		09/06/2024	Suppliers or Vendors	\$8,926.88
			SUBTOTAL	\$8,926.88
SLB MANAGEMENT OF OKLAHOMA 310 W CENTRAL AVE STE 209 WICHITA, KS 67202		07/25/2024	Suppliers or Vendors	\$3,159.60
		08/27/2024	Suppliers or Vendors	\$3,025.80
		09/19/2024	Suppliers or Vendors	\$3,224.40
			SUBTOTAL	\$9,409.80
SMBC RAIL SERVICES LLC 300 S. RIVERSIDE PLAZA SUITE 1925 CHICAGO, IL 60606	77067	07/31/2024	Services	\$27,250.00
	77160	08/05/2024	Services	\$27,250.00
	77498	09/18/2024	Services	\$27,250.00
			SUBTOTAL	\$81,750.00
SOUTHERN DISPOSAL, INC. 194069 US HWY 271 S ANTLERS, OK 74523	76640	07/03/2024	Suppliers or Vendors	\$5,168.70
	76768	07/22/2024	Suppliers or Vendors	\$17,842.50
	76983	07/26/2024	Suppliers or Vendors	\$2,768.40
	77069	07/31/2024	Suppliers or Vendors	\$3,528.00
	77297	09/05/2024	Suppliers or Vendors	\$5,172.30
			SUBTOTAL	\$34,479.90
STAR ENERGY SOLUTIONS, LLC 5826 LOUIS XIV ST NEW ORLEANS, LA 70124	77070	07/30/2024	Suppliers or Vendors	\$10,113.50
			SUBTOTAL	\$10,113.50
STEPTOE & JOHNSON, LLP PO BOX 603212 CHARLOTTE, NC 28260-3212	76769	07/05/2024	Services	\$245,813.69
	77163	08/05/2024	Services	\$508.00
	20240920100	09/20/2024	Services	\$101,396.41
			SUBTOTAL	\$347,718.10

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SUN COAST RESOURCES INC. PO BOX 735606 DALLAS, TX 75373		07/25/2024	Suppliers or Vendors	\$8,631.75
		08/22/2024	Suppliers or Vendors	\$247.50
		08/23/2024	Suppliers or Vendors	\$16,564.49
		08/30/2024	Suppliers or Vendors	\$5,235.11
		09/06/2024	Suppliers or Vendors	\$13,156.48
		09/13/2024	Suppliers or Vendors	\$28,370.70
		09/19/2024	Suppliers or Vendors	\$14,759.25
			SUBTOTAL	\$86,965.28
SUNBELT RENTALS SCAFFOLD SERVICES P.O. BOX 409211 ATLANTA, GA 30384-9211	76772	07/08/2024	Services	\$26,045.01
	76866	07/08/2024	Services	\$5,504.26
	77073	07/29/2024	Services	\$2,184.00
	77298	08/30/2024	Services	\$2,184.00
	77399	09/11/2024	Services	\$2,215.64
	77506	09/17/2024	Services	\$1,811.41
			SUBTOTAL	\$39,944.32
TAKE 5 OIL CHANGE 440 S. CHURCH ST. STE 700 CHARLOTTE, NC 28202		07/25/2024	Suppliers or Vendors	\$385,125.65
		08/22/2024	Suppliers or Vendors	\$423,168.30
		09/19/2024	Suppliers or Vendors	\$412,864.60
			SUBTOTAL	\$1,221,158.55
THE GUARDIAN LIFE INSURANCE COMPANY PO BOX 677458 DALLAS, TX 75267		08/14/2024	Suppliers or Vendors	\$94,311.25
		09/03/2024	Suppliers or Vendors	\$95,130.27
		09/04/2024	Suppliers or Vendors	\$46,704.23
			SUBTOTAL	\$236,145.75
THE LOEV LAW FIRM, PC 6300 WEST LOOP SOUTH, SUITE 280 BELLAIRE, TX 77401	76985	07/22/2024	Services	\$10,000.00
	249KG2343G3Y1B12	09/20/2024	Services	\$46,672.45
			SUBTOTAL	\$56,672.45
THOMPSON CARRIERS INC 1700 OLD COLUMBUS ROAD OPELIKA, AL 36804	76652	07/03/2024	Suppliers or Vendors	\$9,467.50
	77079	07/29/2024	Suppliers or Vendors	\$4,700.00
			SUBTOTAL	\$14,167.50

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
TRANSFLO P.O. BOX 532652 ATLANTA, GA 30353-2652	76775	07/03/2024	Suppliers or Vendors	\$1,469.85
	77169	08/06/2024	Suppliers or Vendors	\$4,885.07
	77550	09/19/2024	Suppliers or Vendors	\$1,610.82
			SUBTOTAL	\$7,965.74
UNION PACIFIC RAILROAD P.O. BOX 843465 DALLAS, TX 75284-3465		06/26/2024	Suppliers or Vendors	\$2,391.00
		06/27/2024	Suppliers or Vendors	\$7,187.00
		06/28/2024	Suppliers or Vendors	\$20,647.00
		07/01/2024	Suppliers or Vendors	\$34,720.00
		07/02/2024	Suppliers or Vendors	\$22,828.00
		07/08/2024	Suppliers or Vendors	\$12,398.00
		07/11/2024	Suppliers or Vendors	\$17,820.00
		07/12/2024	Suppliers or Vendors	\$5,279.00
		07/16/2024	Suppliers or Vendors	\$23,474.00
		07/19/2024	Suppliers or Vendors	\$17,263.00
		07/22/2024	Suppliers or Vendors	\$22,956.00
		07/23/2024	Suppliers or Vendors	\$23,765.00
		07/30/2024	Suppliers or Vendors	\$38,849.00
		08/02/2024	Suppliers or Vendors	\$9,000.00
		08/05/2024	Suppliers or Vendors	\$10,120.00
		08/06/2024	Suppliers or Vendors	\$44,649.00
		08/08/2024	Suppliers or Vendors	\$7,243.00
		08/09/2024	Suppliers or Vendors	\$10,530.00
		08/12/2024	Suppliers or Vendors	\$7,551.00
		08/13/2024	Suppliers or Vendors	\$11,683.00
		08/15/2024	Suppliers or Vendors	\$9,614.00
		08/16/2024	Suppliers or Vendors	\$5,265.00
		08/21/2024	Suppliers or Vendors	\$42,535.00
		08/22/2024	Suppliers or Vendors	\$7,551.00
		08/23/2024	Suppliers or Vendors	\$11,660.00
		08/26/2024	Suppliers or Vendors	\$12,816.00
		08/29/2024	Suppliers or Vendors	\$12,118.00
		09/03/2024	Suppliers or Vendors	\$7,551.00
		09/04/2024	Suppliers or Vendors	\$10,072.00
		09/06/2024	Suppliers or Vendors	\$8,631.00

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
		09/09/2024	Suppliers or Vendors	\$5,279.00
		09/10/2024	Suppliers or Vendors	\$17,677.00
		09/12/2024	Suppliers or Vendors	\$19,251.00
		09/13/2024	Suppliers or Vendors	\$5,279.00
		09/16/2024	Suppliers or Vendors	\$7,262.00
		09/17/2024	Suppliers or Vendors	\$5,279.00
		09/19/2024	Suppliers or Vendors	\$23,793.00
		09/20/2024	Suppliers or Vendors	\$22,104.00
			SUBTOTAL	\$584,090.00
UNION TANK CAR COMPANY P.O. BOX 91793 CHICAGO, IL 60693		09/13/2024	Suppliers or Vendors	\$21,200.00
			SUBTOTAL	\$21,200.00
UNITED RENTALS (NORTH AMERICA), INC. P.O. BOX 840514 DALLAS, TX 75284-0514	76781	06/26/2024	Suppliers or Vendors	\$1,318.73
	76953	07/22/2024	Suppliers or Vendors	\$9,922.61
	77087	07/29/2024	Suppliers or Vendors	\$1,201.43
	77173	08/05/2024	Suppliers or Vendors	\$1,150.31
	77401	09/11/2024	Suppliers or Vendors	\$9,922.61
	77525	09/17/2024	Suppliers or Vendors	\$1,581.21
			SUBTOTAL	\$25,096.90
UPSHUR RURAL ELECTRIC PO BOX 6500 BIG SANDY, TX 75755-6500	77000	07/24/2024	Suppliers or Vendors	\$7,057.45
	77353	09/09/2024	Suppliers or Vendors	\$3,820.57
			SUBTOTAL	\$10,878.02
US ECOLOGY PO BOX 936227 ATLANTA, GA 31193-6227	76782	07/03/2024	Suppliers or Vendors	\$6,580.81
	76875	07/08/2024	Suppliers or Vendors	\$1,983.96
	77090	07/29/2024	Suppliers or Vendors	\$6,825.55
	77218	08/19/2024	Suppliers or Vendors	\$969.99
	77299	09/03/2024	Suppliers or Vendors	\$3,650.61
	77402	09/11/2024	Suppliers or Vendors	\$9,124.55
			SUBTOTAL	\$29,135.47
VALVOLINE 100 VALVOLINE WAY, SUITE 100 ATTN: JESS NUNLEY LEXINGTON, KY 40509		07/25/2024	Suppliers or Vendors	\$201,705.59
		08/27/2024	Suppliers or Vendors	\$224,479.20

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
		09/19/2024	Suppliers or Vendors	\$229,758.70
			SUBTOTAL	\$655,943.49
VEOLIA WTS USA INC 7796 COLLECTION CENTER DR CHICAGO, IL 60693-0077		09/06/2024	Suppliers or Vendors	\$72,478.46
			SUBTOTAL	\$72,478.46
VERACON CORPORATION 6223 ANTHONIA LANE RICHMOND, TX 77406		09/13/2024	Suppliers or Vendors	\$42,047.71
			SUBTOTAL	\$42,047.71
VERIZON WIRELESS P.O. BOX 660108 DALLAS, TX 75266-0108	76876	07/09/2024	Suppliers or Vendors	\$219.05
	76912	07/15/2024	Suppliers or Vendors	\$4,220.25
	77175	08/07/2024	Suppliers or Vendors	\$218.10
	77270	08/29/2024	Suppliers or Vendors	\$4,280.63
	77354	09/09/2024	Suppliers or Vendors	\$218.10
			SUBTOTAL	\$9,156.13
VESCO PO BOX 675371 DETROIT, MI 48267-5371		08/23/2024	Suppliers or Vendors	\$138,396.10
		09/06/2024	Suppliers or Vendors	\$53,454.22
		09/13/2024	Suppliers or Vendors	\$123,708.10
			SUBTOTAL	\$315,558.42
WASTE MANAGEMENT OF NEW ORLEANS PO BOX 660345 DALLAS, TX 75266	76915	07/15/2024	Suppliers or Vendors	\$1,273.58
	77178	08/06/2024	Suppliers or Vendors	\$3,523.89
	77273	08/29/2024	Suppliers or Vendors	\$4,191.80
			SUBTOTAL	\$8,989.27
WEBA TECHNOLOGY CORP 500 CUMMINGS CENTER STE. 6050 BEVERLY, MA 01915	76989	07/22/2024	Suppliers or Vendors	\$8,151.00
			SUBTOTAL	\$8,151.00
WEST MEMPHIS TRANSLOAD, LLC 1027 S. MAIN ST. STE 403 JOPLIN, MO 64801		08/30/2024	Suppliers or Vendors	\$2,505.00
		09/13/2024	Suppliers or Vendors	\$8,820.00
			SUBTOTAL	\$11,325.00
WESTSIDE OIL RECOVERY SERVICES LLC 2224 SUNSET BLVD. SLIDELL, LA 70461		08/23/2024	Suppliers or Vendors	\$54,205.65
			SUBTOTAL	\$54,205.65

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
WEX BANK 1 HANCOCK STREET PORTLAND, ME 04101		06/27/2024	Suppliers or Vendors	\$19,721.57
		07/01/2024	Suppliers or Vendors	\$858.31
		07/02/2024	Suppliers or Vendors	\$27,599.78
		07/05/2024	Suppliers or Vendors	\$17,596.75
		07/08/2024	Suppliers or Vendors	\$411.55
		07/09/2024	Suppliers or Vendors	\$21,025.96
		07/11/2024	Suppliers or Vendors	\$14,566.95
		07/15/2024	Suppliers or Vendors	\$468.13
		07/16/2024	Suppliers or Vendors	\$26,759.82
		07/18/2024	Suppliers or Vendors	\$18,449.31
		07/22/2024	Suppliers or Vendors	\$716.14
		07/23/2024	Suppliers or Vendors	\$27,995.85
		07/25/2024	Suppliers or Vendors	\$20,363.78
		07/29/2024	Suppliers or Vendors	\$1,331.21
		07/30/2024	Suppliers or Vendors	\$24,737.52
		08/01/2024	Suppliers or Vendors	\$15,641.25
		08/05/2024	Suppliers or Vendors	\$917.54
		08/06/2024	Suppliers or Vendors	\$26,650.23
		08/08/2024	Suppliers or Vendors	\$19,433.01
		08/12/2024	Suppliers or Vendors	\$710.62
		08/13/2024	Suppliers or Vendors	\$26,016.70
		08/15/2024	Suppliers or Vendors	\$18,428.54
		08/19/2024	Suppliers or Vendors	\$1,074.31
		08/20/2024	Suppliers or Vendors	\$26,291.87
		08/22/2024	Suppliers or Vendors	\$20,789.23
		08/26/2024	Suppliers or Vendors	\$635.17
		08/27/2024	Suppliers or Vendors	\$23,992.02
		08/29/2024	Suppliers or Vendors	\$17,471.30
		09/03/2024	Suppliers or Vendors	\$1,557.59
		09/04/2024	Suppliers or Vendors	\$24,080.88
		09/05/2024	Suppliers or Vendors	\$8,515.06
		09/09/2024	Suppliers or Vendors	\$1,303.37
		09/10/2024	Suppliers or Vendors	\$27,489.65
		09/12/2024	Suppliers or Vendors	\$20,194.78
		09/16/2024	Suppliers or Vendors	\$974.98

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
		09/17/2024	Suppliers or Vendors	\$17,598.56
		09/19/2024	Suppliers or Vendors	\$18,165.49
		09/23/2024	Suppliers or Vendors	\$2,151.13
		09/24/2024	Suppliers or Vendors	\$28,915.30
			SUBTOTAL	\$571,601.21
WINDSTREAM PO BOX 9001013 LOUISVILLE, KY 40290-1013	76916	07/16/2024	Suppliers or Vendors	\$8,582.20
	77274	08/29/2024	Suppliers or Vendors	\$8,582.20
	77553	09/19/2024	Suppliers or Vendors	\$8,765.93
			SUBTOTAL	\$25,930.33
WITT WORKS ENVIRONMENTAL, LLC 8629 TULANE RD SOUTHHAVEN, MS 38671		08/06/2024	Suppliers or Vendors	\$51,330.12
		08/23/2024	Suppliers or Vendors	\$73,893.70
		09/06/2024	Suppliers or Vendors	\$47,686.31
		09/13/2024	Suppliers or Vendors	\$47,941.93
			SUBTOTAL	\$220,852.06

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
CRYSTAL ENERGY, LLC 2311 HIGHLAND SOUTH AVENUE BIRMINGHAM, AL 35205	INTERCOMPANY	\$500.00	5/23/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$100,000.00	9/25/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$250,000.00	9/26/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$350,000.00	10/2/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$200,000.00	10/11/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$100,000.00	10/19/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	10/23/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$200,000.00	11/3/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$50,000.00	11/13/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$100,000.00	11/16/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$25,000.00	11/20/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$50,000.00	11/21/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$100,000.00	11/22/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$520,000.00	11/28/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$175,000.00	12/13/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$125,000.00	12/18/2023	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$150,000.00	12/28/2023	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	1/3/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	1/22/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$350,000.00	1/29/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	2/26/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$400,000.00	3/4/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	3/25/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$350,000.00	4/5/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$600,000.00	4/23/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$200,000.00	5/3/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$550,000.00	5/15/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	6/11/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$200,000.00	6/27/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$600,000.00	7/17/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$600,000.00	7/31/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$600,000.00	8/22/2024	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	9/9/2024	INTERCOMPANY CASH TRANSFER
VERTEX ENERGY, INC. 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$350,000.00	9/17/2024	INTERCOMPANY CASH TRANSFER
VERTEX MARINE FUEL SERVICES LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$115,519.89	2/13/2024	INTERCOMPANY CASH TRANSFER
VERTEX MARINE FUEL SERVICES LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$9,406.57	2/13/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$357,000.00	9/28/2023	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$300,000.00	9/29/2023	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$459,000.00	11/20/2023	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$102,000.00	12/19/2023	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$300,000.00	12/20/2023	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	1/2/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	2/21/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	3/8/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	3/13/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	3/21/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$100,000.00	3/27/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$250,000.00	4/4/2024	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

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SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$250,000.00	4/17/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$375,000.00	5/1/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$250,000.00	5/15/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$150,000.00	5/23/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$250,000.00	5/30/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$150,000.00	6/13/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	6/20/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	6/27/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$250,000.00	7/3/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$100,000.00	7/24/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$350,000.00	8/5/2024	INTERCOMPANY CASH TRANSFER
VERTEX RECOVERY MANAGEMENT LA, LLC 3867 PLAZA TOWER DRIVE BATON ROUGE, LA 70816	INTERCOMPANY	\$200,000.00	8/20/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$545.98	9/27/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$3,754,077.00	11/28/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$7,521,422.86	12/29/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$732,300.00	12/29/2023	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

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SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$15,000,000.00	1/2/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$15,000,000.00	1/4/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$51,150.00	2/13/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$1,919,001.83	6/25/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$114,142.22	7/29/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$6,000,000.00	8/13/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$5,000,000.00	8/30/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$5,000,000.00	9/3/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$5,000,000.00	9/4/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$130,150.00	9/4/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$5,000,000.00	9/5/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$288,300.00	9/16/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$334,051.69	9/29/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$3,875.00	9/29/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$150,000.00	10/5/2023	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	10/11/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$350,000.00	10/20/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$312.50	10/23/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$3,441.75	10/27/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$260,000.00	10/31/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$1,062.50	11/9/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	11/10/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$7,765.25	11/10/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$4,862.63	11/14/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$50,000.00	11/16/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$200,000.00	11/27/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$150,000.00	11/30/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$75,000.00	11/30/2023	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$76,673.73	12/7/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$450,000.00	12/13/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	12/18/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	12/27/2023	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$450,000.00	1/10/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	1/18/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	1/22/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$219.00	1/22/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$1,978.50	1/25/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$1,181.00	1/29/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	2/7/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$738.00	2/9/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	2/15/2024	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$250,000.00	2/28/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$831.25	3/5/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$400,000.00	3/8/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$1,810.00	3/8/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$200,000.00	3/25/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$400,000.00	3/28/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$400,000.00	4/5/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$217.00	4/5/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$400,000.00	4/17/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	4/26/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$850.00	4/26/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	5/1/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$4,301.38	5/16/2024	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$500,000.00	5/28/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$250,000.00	6/3/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$300,000.00	6/11/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$3,024,175.17	6/21/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$2,156,627.68	6/25/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$1,365.00	7/30/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$1,691,995.96	8/2/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$272.00	8/16/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$934,400.87	8/20/2024	INTERCOMPANY CASH TRANSFER
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	INTERCOMPANY	\$976,339.99	9/16/2024	INTERCOMPANY CASH TRANSFER
VERTEX RENEWABLES ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$4,000,000.00	12/28/2023	INTERCOMPANY CASH TRANSFER
VERTEX RENEWABLES ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	INTERCOMPANY	\$2,000,000.00	12/29/2023	INTERCOMPANY CASH TRANSFER

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
PENTHOL LLC V. VERTEX ENERGY OPERATING, LLC	CIVIL ACTION 4:21-CV-416	LITIGATION	UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: BOB CASEY UNITED STATES COURTHOUSE 515 RUSK AVE HOUSTON, TX 77002	Concluded
VERTEX ENERGY OPERATING, LLC V. PENTHOL LLC	CASE NO. 2020-65269	LITIGATION	61ST JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS ATTN: HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE FLOOR 9 HOUSTON, TX 77002	Concluded

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	Email or website	Who made payment, if not the debtor?	If not money, describe any property transferred	Date	Amount
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			10/6/2023	\$159,693.42
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			12/8/2023	\$383,392.12
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			1/2/2024	\$322,573.06
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			1/12/2024	\$315,930.85
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			2/9/2024	\$316,802.23
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			2/16/2024	\$162,667.20
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			2/23/2024	\$192,405.03
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			6/18/2024	\$582,509.80
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			6/28/2024	\$150,000.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			7/12/2024	\$503,884.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			7/24/2024	\$280,274.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			8/1/2024	\$759,149.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			8/12/2024	\$576,107.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			8/16/2024	\$576,311.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			8/23/2024	\$687,029.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			8/30/2024	\$734,733.00

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	Email or website	Who made payment, if not the debtor?	If not money, describe any property transferred	Date	Amount
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			9/9/2024	\$844,081.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			9/16/2024	\$884,895.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			9/17/2024	\$2,239,321.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			9/23/2024	\$150,000.00
ALVAREZ & MARSAL NORTH AMERICA, LLC 600 MADISON AVE-8TH FLOOR NEW YORK, NY 10022	www.alvarezandmarsal.com			9/24/2024	\$125,000.00
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			2/2/2024	\$663,596.49
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			2/9/2024	\$762,474.63
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			6/7/2024	\$141,850.00
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			6/14/2024	\$250,337.98
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			6/20/2024	\$531,197.05
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			6/27/2024	\$751,780.25
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			7/25/2024	\$781,863.39
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			8/23/2024	\$628,768.10
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			9/20/2024	\$1,918,640.48
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			9/23/2024	\$200,000.00
BRACEWELL LLP 711 LOUISIANA ST. STE 2300 HOUSTON, TX 77002	www.bracewell.com			9/24/2024	\$200,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			6/21/2024	\$100,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			6/27/2024	\$200,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			7/12/2024	\$200,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			7/24/2024	\$400,000.00

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 11: Payments related to bankruptcy

Who was paid or who received the transfer?	Email or website	Who made payment, if not the debtor?	If not money, describe any property transferred	Date	Amount
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			8/2/2024	\$250,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			8/12/2024	\$250,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			8/19/2024	\$750,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			8/27/2024	\$750,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			9/9/2024	\$750,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			9/16/2024	\$1,000,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			9/17/2024	\$2,000,000.00
KIRKLAND & ELLIS LLP 333 WEST WOLF POINT PLAZA CHICAGO, IL 60654	www.kirkland.com			9/20/2024	\$750,000.00
PERELLA WEINBERG PARTNERS LP 767 FIFTH AVE NEW YORK, NY 10153	www.pwpartners.com			6/27/2024	\$70,211.82
PERELLA WEINBERG PARTNERS LP 767 FIFTH AVE NEW YORK, NY 10153	www.pwpartners.com			6/28/2024	\$300,000.00
PERELLA WEINBERG PARTNERS LP 767 FIFTH AVE NEW YORK, NY 10153	www.pwpartners.com			7/25/2024	\$550,876.31
PERELLA WEINBERG PARTNERS LP 767 FIFTH AVE NEW YORK, NY 10153	www.pwpartners.com			8/23/2024	\$655,886.32
PERELLA WEINBERG PARTNERS LP 767 FIFTH AVE NEW YORK, NY 10153	www.pwpartners.com			9/20/2024	\$111,650.40
VERITA GLOBAL FKA: KCC GLOBAL ADMINISTRATION 222 N. PACIFIC HWY FLOOR 3 EL SEGUNDO, CA 90245	www.veritaglobal.com			9/18/2024	\$55,000.00

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 25:** Other businesses in which the debtor has or has had an interest

Business Name and Address	Nature of Business Operation	EIN	Existed From	Existed To
CRYSTAL ENERGY, LLC 2311 HIGHLAND SOUTH AVENUE BIRMINGHAM, AL 35205	No longer active	81-3789327	9/12/2016	Present
HPRM LLC 4001 E. 5TH AVENUE COLUMBUS, OH 43219	Holding Co.	83-3670623	2/22/2019	Present
VERTEX ACQUISITION SUB, LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	Holding Co.	46-0848130	10/7/2011	Present
VERTEX II GP, LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	Holding Co.	46-0867237	8/10/2012	Present
VERTEX MARINE FUEL SERVICES LLC 108 W. 13TH STREET WILMINGTON, DE 19801	Operating Co.	88-3991565	8/29/2022	Present
VERTEX MERGER SUB, LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	Holding Co.	94-3439569	6/3/2002	Present
VERTEX REFINING ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	Refinery	38-4179507	1/21/2021	Present
VERTEX REFINING LA, LLC 5616 CORPORATE BLVD. SUITE 400B BATON ROUGE, LA 70808	Refinery	46-5101732	3/11/2014	Present
VERTEX REFINING MYRTLE GROVE LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	Refinery	83-3714295	2/21/2019	Present
VERTEX REFINING NV, LLC 9107 WEST RUSSELL ROAD SUITE 100 LAS VEGAS, NV 89148	Holding Co.	46-5117656	3/10/2014	Present
VERTEX REFINING TEXAS LLC 1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	Refinery	92-0270847	9/2/2022	Present

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 26d: List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issues a financial statement within 2 years before filing this case.

Name and Address

PURSUANT TO THE REQUIREMENTS OF SECURITIES EXCHANGE ACT OF 1934, AS AMENDED, VERTEX ENERGY, INC. HAS FILED SEC REPORTS ON FORM 8-K, FORM 10-Q, AND FORM 10-K. THESE SEC FILINGS CONTAIN CONSOLIDATED FINANCIAL INFORMATION. ADDITIONALLY, THE DEBTORS PROVIDE CERTAIN PARTIES SUCH AS BANKS, AUDITORS, POTENTIAL INVESTORS, VENDORS, AND FINANCIAL ADVISORS WITH FINANCIAL STATEMENTS THAT MAY NOT BE PART OF A PUBLIC FILING. THE DEBTORS DO NOT MAINTAIN COMPLETE LISTS OR OTHER RECORDS TRACKING SUCH DISCLOSURES.

Debtor Name: Vertex Energy Operating, LLC

Case Number: 24-90506 (CML)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 28: List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
VERTEX ENERGY, INC.	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	OWNER	100%
CARLSON, CHRIS	ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	N/A
COWART, BENJAMIN P.	ADDRESS ON FILE	PRESIDENT AND CHIEF EXECUTIVE OFFICER	N/A
GREGORY, JAMES P.	ADDRESS ON FILE	SECRETARY	N/A