

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
VERTEX ENERGY, INC., et al.,	)	24-90507 (CML)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

**GLOBAL NOTES AND  
STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”), filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared, pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”), by management of the Debtors, with the assistance of the Debtors’ advisors. The Schedules and Statements are unaudited.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (these “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

The Schedules and Statements have been signed by R. Seth Bullock, Chief Restructuring Officer and/or Authorized Signatory of the Debtors. In reviewing the Schedules and Statements, R. Seth Bullock relied upon the efforts, statements, and representations of the Debtors’ other personnel and advisors. R. Seth Bullock has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.



In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their directors, managers, officers, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or in the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and advisors are advised of the possibility of such damages.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate; *provided*, that the Debtors and their directors, managers, officers, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview of Methodology**

1. **Description of the Cases.** On September 24, 2024 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. These chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 39]. These chapter 11 cases are being jointly administered under Case No. 24-90507 (CML). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 8, 2024, the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 151] (the “Committee”). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors' Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
3. **"As Of" Information Date.** To the best of the Debtors' knowledge and except as otherwise noted herein, the asset information provided herein represents the asset data of the Debtors as of August 31, 2024, and the liability information herein represents the liability data of the Debtors as of the Petition Date. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts showing for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
4. **Reservations and Limitations.** Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement, or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate but do not undertake any obligation to do so, except to the extent required by applicable law. Nothing contained in the Schedules and Statements or Global Notes shall constitute a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.
  - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
  - b. **Recharacterization.** Notwithstanding that the Debtors have made commercially reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, designated or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired on a postpetition basis.

- c. **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, including, without limitation, the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Pre-Petition Term Loan Secured Parties, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 53], the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims, the characterization of the structure of any transaction, and any document or instrument related to such creditor’s claim.
- d. **Claims Description.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including but not limited to, with respect to claim descriptions and designations. Listing a claim does not constitute an admission of liability by the Debtor against whom the claim is listed or by any of the other Debtors.
- e. **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline ordered by the Bankruptcy Court in these chapter 11 cases, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses as of the Petition Date. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- f. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action

(including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract, in tort, at law, in equity, or otherwise. Causes of action also include: (i) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law or in equity; (ii) any claim based on or relating to, or in any manner arising from, in whole or in part, tort, breach of contract, breach of fiduciary duty, violation of local, state, federal, or foreign law, or breach of any duty imposed by law or in equity, including, without limitation, securities laws, negligence, and gross negligence; (iii) the right to object to or otherwise contest claims or interests; (iv) claims pursuant to sections 362 or chapter 5 of the Bankruptcy Code; (v) such Claims and defenses as fraud, mistake, duress, and usury and any other defenses set forth in section 558 of the Bankruptcy Code; and (vi) any avoidance actions arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal, or foreign statutes and common law, including, without limitation, fraudulent transfer laws, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- g. **Intellectual Property Rights.** Exclusion of certain intellectual property on the Schedules and Statement shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property on the Schedules and Statements shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- h. **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities whom the Debtors believe would be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Parties listed as “insiders” have



been included for informational purposes only, and such information may not be used for: (i) the purposes of determining (a) control of the Debtors; (b) the extent of which any party exercised management responsibilities or functions; (c) corporate decision making authority over the Debtors; (d) whether the Debtors or any such insider could successfully argue that such party is not an “insider” under applicable law, including, without limitation, the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (e) for any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date. Nevertheless, the Debtors have included such individuals or entities herein out of an abundance of caution, and the Debtors reserve all rights with respect thereto.

5. **Methodology.**

- a. **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. For financial reporting purposes, prior to the Petition Date, the Debtors and their non-Debtor affiliate ordinarily prepared consolidated financial statements. These Schedules and Statements do not purport to represent financial statements prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) or any other generally accepted accounting principles of foreign jurisdictions, as applicable, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.
  - i. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.
- b. **Confidential or Sensitive Information.** There may be instances in which the Debtors deemed it necessary and appropriate to redact certain information due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an

individual. The alterations are limited to only what is necessary to protect the Debtor or third party and are consistent with the relief granted under the Creditor Matrix Order.<sup>2</sup>

- c. **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- d. **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in these Schedules and Statements, the Debtors make no representation as to the severability of such agreements and their related contracts and leases, including any subleases, and the Debtors reserve any and all rights with respect to any arguments or claims it may have in regard to the severability of such agreements.
- e. **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
  - i. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of diligent efforts to identify such documents. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease.

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<sup>2</sup> Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of the 30 Largest Unsecured Creditors and (B) Redact Certain Personally Identifiable Information of Natural Persons, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (IV) Granting Related Relief [Docket No. 65] (the "Creditor Matrix Order").

- f. **Unexpired Leases.** The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.
- g. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values of the Debtors' assets as of August 31, 2024 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of September 24, 2024. Certain other assets, such as investments in the non-Debtor affiliate and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.
- h. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination as to the legal status of any lease, including whether any lease is a true lease or a financing arrangement, and the Debtors reserve all of their rights with respect thereto.
- i. **Contingent Assets.** The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors are continuing to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.
- j. **Undetermined Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as "Undetermined". The description of an amount as "Undetermined" is not intended to reflect upon the materiality of such amount.



- k. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are undetermined amounts, the actual total may be different than the listed total. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in these Schedules and Statements are inclusive of each Debtor’s guarantor obligations.
- l. **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
  - i. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.
- m. **Paid Claims.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (collectively, the “First Day Orders”), the Debtors were authorized to pay, among other things, certain prepetition claims of employees, lien claimants, HSE suppliers, critical vendors, claimants under section 503(b)(9) of the Bankruptcy Code, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements.
- n. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements and take such other actions, including the filing of claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- o. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed at the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

- p. **Intercompany Claims.** Receivables and payables among and between Debtors and (i) other Debtors and (ii) the non-Debtor affiliate are reported on Schedule A/B-77 and Schedule E/F, respectively, per the Debtors' books and records as of August 31, 2024.<sup>3</sup> The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not all allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.
- i. Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions (collectively, "Intercompany Transactions") resulting in intercompany payables and receivables (the "Intercompany Claims"). Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Continue to Perform Intercompany Transactions, and (C) Maintain Existing Business Forms and Books and Records, and (II) Granting Related Relief* [Docket No. 61] (the "Interim Cash Management Order"), the Debtors received the authority to continue to collect, concentrate and disburse cash in accordance with the Cash Management System (as defined in the Interim Cash Management Order), including Intercompany Transactions between Debtors and other Debtors. To the extent that an Intercompany Claim has been satisfied pursuant to the Interim Cash Management Order, such Intercompany Claim is excluded from Schedule A/B and Schedule E/F.
  - ii. In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such

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<sup>3</sup> For the avoidance of doubt, intercompany transactions between the Debtors and the non-Debtor affiliate are no longer occurring postpetition.

payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- q. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised their commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Nevertheless, a review of these agreements is ongoing. Where such Guarantees have been identified, they have been included on Schedule H for the affected Debtor or Debtors. However, certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors may identify additional Guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve all of their rights, but are not required to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.
- r. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- s. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. The Debtors have also excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, the Debtors may have excluded amounts for which the Debtors have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Bankruptcy Court. Certain immaterial assets and liabilities may have been excluded.
- t. **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’, materialmen, shippers’, or similar liens that may attach, or have attached, to such inventories, property, and equipment.
- u. **Currency.** All amounts are reflected in U.S. dollars, which the Company uses as its reporting currency.
- v. **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes between the Debtors and their customers or vendors. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked

separately. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may not be included separately in the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

6. **Specific Schedules Disclosures.**

**Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as September 24, 2024. The Debtors have excluded bank accounts with no balance.

**Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses.** See Schedule Exhibit A/B-15 for additional businesses each applicable Debtor was a parent of or owned a significant interest in. Ownership interests in subsidiaries have been listed in an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

**Schedules A/B, Part 10, Items 59-66 – Intangibles and intellectual property.** The Debtors' patents and trademarks are listed in undetermined amounts. These assets are also part of an ongoing marketing effort and thus are currently being valued in connection with possible sale transactions.

**Schedules A/B-74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims.** The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

**Executory Contracts.** The Debtors have not attached such agreements on Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

**Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for information purposes, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim

or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Pre-Petition Term Loan Secured Parties, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 20] (the "DIP Motion"). The secured debt is jointly and severally the responsibility of multiple Debtors, as such the liability has been listed on each Debtor who is an obligor or guarantor of such debt. Only the principal amount is listed on Scheduled D; however, other amounts might be due to the creditors.

In response to "Describe debtor's property that is subject to lien", any description of the creditor's liens or their priority herein is qualified in its entirety by reference to the operative documents, agreements, schedules, any amendments and exhibits to the preceding and any documents evidencing perfection of such lien. The Debtor is taking no position on the extent or priority of a particular creditor's lien in this document.

The Debtors have indicated that multiple creditors have an interest in the same property when, among other things, inchoate statutory liens may exist with respect to such property. The Debtors take no position in these Schedules and Statements regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in Schedule D, and the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected on any such property.



**Schedule E/F – Creditors Who Hold Unsecured Claims.**

***Part 1 – Creditors with Priority Unsecured Claims.*** The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 59] (the “Taxes Order”), the Debtors have been granted the authority to pay certain tax liabilities that accrued prepetition. Accordingly, unsecured priority tax claims may have been paid or may be paid pursuant to the Taxes Order or pursuant to further Bankruptcy Court order. Therefore, the Debtors have listed certain taxing authorities with an undetermined amount.

***Part 2 – Creditors with Nonpriority Unsecured Claims.*** The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

The Schedules generally attribute liabilities as reflected on the Debtors’ books and records. In instances where it is unknown which Debtor a liability is asserted, the Debtors have included the corresponding liability at Vertex Energy, Inc.

Pursuant to the First Day Orders, the Debtors received authority to pay certain prepetition claims. Accordingly, no undisputed, prepetition unsecured claims of non-insiders that have been paid pursuant to the First Day Orders or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 2. Listing a claim or failure to list a claim on Schedule E/F, Part 2 that is subject to payment pursuant to the First Day Orders does not serve as an admission by the Debtors as to the validity of such claim or as to the status of payment of such claim.

Schedule E/F, Part 2 and Statements, Part 3, Question 7, contain information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption or assumption and assignment, if applicable, of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the

rejection of any executory contracts or unexpired leases, if any, that may be or have been rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained on Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices.

Liabilities listed on Schedules E/F do not reflect any prepetition amounts paid under various authority granted by the Bankruptcy Court, including the First Day Orders, that have been issued postpetition. The Debtors expect that certain claimants may continue to receive payments for prepetition amounts paid under various authority granted by the Bankruptcy Court that would be issued postpetition. The Debtors reserve all of their rights with respect to such payments, including the right to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with U.S. GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may ultimately be paid in connection with the cure costs associated with assumption or assumption and assignment of an executory contract or unexpired lease.

Pursuant to recent postpetition discussions between advisors to the Debtors and advisors to Matheson Tri-Gas, Inc. ("Matheson"), the Debtors understand that Matheson intends to assert a claim against the Debtors on account of amounts allegedly owed by the Debtors to Matheson under that certain Hydrogen and Steam Supply Agreement dated June 11, 2022 (the "Matheson Claim" and such agreement, the "Matheson Agreement"). Matheson, however, has not yet provided legal justification substantiating the Matheson Claim or explaining Matheson's entitlement to a claim under the Matheson Agreement. The Debtors accordingly have scheduled the Matheson Claim at \$0 and disputed.

**Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred.

Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease or that such contract, lease, or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights, claims and Causes of Action with respect to the contracts, leases, or agreements on Schedule G, including the right to dispute the validity, status, or enforceability of, or otherwise modify any contracts, leases, or agreements set forth on Schedule G and to amend, supplement, or otherwise modify Schedule G as necessary, at any time, to remove any contracts, leases, or agreements.

Certain contracts, leases, and agreements listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements and letter agreements, which agreements may not be set forth on Schedule G. The Debtors reserve all of their rights to amend, supplement, or otherwise modify Schedule G to the extent that additional information regarding such agreements becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing are not included on Schedule G.

Certain of the contracts, leases, and agreements listed on Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to determine or challenge whether such documents constitute an executory contract or unexpired lease, a single contract, agreement or lease, or multiple, severable or separate contracts, agreements or leases.

The contracts, leases, and agreements identified in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of commercially reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed

therein. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors are party to certain confidentiality agreements which may constitute executory contracts. In order to not breach any such confidentiality agreements, the Debtors have not listed such confidentiality agreements in Schedule G. Such agreements may be provided upon request to the Debtors' counsel.

Omission of a contract, lease, or agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, leases, or agreements are not impaired by any such omission.

Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected in Schedule D only and are not listed on Schedule E/F.

**Schedule H – Co-Debtors.** For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other agreements. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable. The disclosure of a guarantee relationship in Schedule H does not constitute an admission by the Debtors as to the effectiveness or enforceability of such guarantee.

In the ordinary course of businesses, the Debtors may become subject to pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. The Debtors have not listed any litigation-related co-Debtors in Schedule H. Instead, all such listings to the extent known to the Debtors are listed on Schedule E/F.

7. **Specific Statements Disclosures.**

**Statements, Part 1, Question 1 – Gross revenue from business.** Revenue for fiscal year 2024 is as of August 31, 2024, is unaudited and as such could be subject to material adjustments.

**Statements, Part 1, Question 2 – Non-business revenue.** Non-business revenue for fiscal year 2024 is as of August 31, 2024, which includes such items as interest income, foreign exchange gain, rental income on owned and leased property, gain on disposition and gain on property sales.

**Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case.** Prior to the Petition Date, the Debtors maintained a centralized cash management system through which certain Debtors

made payments on behalf of certain Debtor affiliates, as further explained in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Continue to Perform Intercompany Transactions, and (C) Maintain Existing Business Forms and Books and Records, and (II) Granting Related Relief* [Docket No. 12] (the "Cash Management Motion"). As further described in the Cash Management Motion, prior to the Petition Date, in the ordinary course of business, the Debtors engaged in intercompany transactions with one another and with their non-Debtor affiliate, which resulted in the creation of corresponding intercompany payables and receivables. Consequently, all payments to creditors listed in response to Statements, Part 2, Question 3 in each of the Debtors' Statements reflect payments made by Vertex Energy, Inc. or one of its Debtor affiliates from operating bank accounts on behalf of the corresponding Debtor, pursuant to the Debtors' Cash Management System as described in the Cash Management Motion.

Payments to insiders made in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 2, Question 4) and payments related to bankruptcy in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 6, Question 11) are not included in the response to Statements, Part 2, Question 3 – ninety-day payments. There is no overlap or duplication between or among the data presented in response to these disclosures.

Disbursements made on account of multiple invoices may be reflected as a single payment on Statements, Part 2, Question 3.

**Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider.** The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual or entity is or is not an insider. Distributions by the Debtors to their directors and officers are listed in the attachment to Statements, Part 2, Question 4. Certain directors and executive officers are directors and executive officers of multiple Debtor entities.

**Statements, Part 2, Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to section 5(v) of the Global Notes.

**Statements, Part 5, Question 10 – Certain losses.** The Debtors occasionally incur losses for a variety of reasons, including incidental property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

**Statements, Part 6, Question 11 – Payments related to bankruptcy.** All payments for services of any entities that provided consultation concerning restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on Vertex Energy



Operating, LLC's response to Statement 11. Additional information regarding the Debtors' retention of professional service firms is described more fully in individual retention applications.

**Statements, Part 10, Question 20 – Off-premises storage.** The locations listed for off-premises storage do not include finished products, such as gasoline, diesel, or jet fuel, stored in off-site tanks.

**Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Please refer to Statements, Part 2, Question 4 regarding all payments to insiders.

**Fill in this information to identify the case:**Debtor name Vertex Energy, Inc.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known): 24-90507 (CML)☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....\$ 20,420.18\***1b. Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 191,777,092.73\***1c. Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 191,797,512.91\***Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ 381,916,256.79\***3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....+ \$ 27,245,826.32\***4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 409,162,083.11\*

\*Plus Undetermined Amounts

**Fill in this information to identify the case:**Debtor name Vertex Energy, Inc.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 24-90507 (CML)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 BANK OF AMERICA	OPERATING	<u>0</u> <u>2</u> <u>7</u> <u>8</u>	\$ <u>289,353.00</u>
3.2 BANK OF AMERICA	MONEY MARKET	<u>3</u> <u>0</u> <u>1</u> <u>8</u>	\$ <u>100,141.16</u>

**4. Other cash equivalents (Identify all)**

4.1 None \$ 0.00  
 4.2 \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 389,494.16**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 See Attached Rider \$ 638,760.02  
 7.2 \$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Attached Rider \$ 7,034,856.35

8.2 \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 7,673,616.37

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of debtor's  
interest

11. Accounts receivable

11a. 90 days old or less: 1,598,299.11 — 0.00 = ..... → \$ 1,598,299.11  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 0.00 — 0.00 = ..... → \$ 0.00  
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,598,299.11

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.  
☒ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of debtor's  
interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ 0.00

14.2 \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1 See Attached Rider % \$ Undetermined

15.2 % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ 0.00

16.2 \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ Undetermined

\*Plus Undetermined Amounts

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
None	MM / DD / YYYY	\$		\$ 0.00
20. Work in progress				
None	MM / DD / YYYY	\$		\$ 0.00
21. Finished goods, including goods held for resale				
None	MM / DD / YYYY	\$		\$ 0.00
22. Other inventory or supplies				
INVENTORY AND OTHER MATERIALS	08/31/2024 MM / DD / YYYY	\$ 1,079,359.64	NET BOOK VALUE	\$ 1,079,359.64

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 1,079,359.64

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☒ Yes. Book value \$ Undetermined Valuation method N/A Current value \$ Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$



33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
None	\$		\$ 0.00
40. <b>Office fixtures</b>			
None	\$		\$ 0.00
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
OFFICE FURNITURE AND EQUIPMENT	\$ 12,876.36	NET BOOK VALUE	\$ 12,876.36
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$ 0.00
42.2	\$		\$
42.3	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 12,876.36

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor Vertex Energy, Inc.  
Name

Case number (If known) 24-90507 (CML)

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

**General Description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 VEHICLES	\$ 33,978.02	NET BOOK VALUE	\$ 33,978.02
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$ 0.00
48.2	\$		\$

**49. Aircraft and accessories**

49.1 None	\$		\$ 0.00
49.2	\$		\$

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None	\$		\$ 0.00
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**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 33,978.02

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 20,420.18*		\$ 20,420.18*
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 20,420.18\*

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No  
☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
None	\$		\$ 0.00
<b>61. Internet domain names and websites</b>			
HTTPS://WWW.VERTEXENERGY.COM/	\$ Undetermined	N/A	\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
None	\$		\$ 0.00
<b>63. Customer lists, mailing lists, or other compilations</b>			
None	\$		\$ 0.00
<b>64. Other intangibles, or intellectual property</b>			
CLOUD COMPUTING	\$ Undetermined	N/A	\$ Undetermined
<b>65. Goodwill</b>			
GOODWILL	\$ Undetermined	N/A	\$ Undetermined

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

**\*Plus Undetermined Amounts**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

					Current value of debtor's interest
None				= →	\$ 0.00
	Total Face Amount		Doubtful or uncollectible Amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

	Tax Year		
DEFERRED TAX ASSETS	VARIOUS	\$	Undetermined
	Tax Year	\$	
	Tax Year	\$	

73. Interests in insurance policies or annuities

See Attached Rider	\$	Undetermined
--------------------	----	--------------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None	\$	0.00
------	----	------

Nature of Claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None	\$	0.00
------	----	------

Nature of Claim

Amount Requested \$

76. Trusts, equitable or future interests in property

None	\$	0.00
------	----	------

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider	\$	180,989,469.07
	\$	

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	180,989,469.07*
----	-----------------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

\*Plus Undetermined Amounts

Debtor Vertex Energy, Inc.  
Name

Case number (If known) 24-90507 (CML)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 389,494.16	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 7,673,616.37	
82. Accounts receivable. Copy line 12, Part 3.	\$ 1,598,299.11	
83. Investments. Copy line 17, Part 4.	\$ Undetermined	
84. Inventory. Copy line 23, Part 5.	\$ 1,079,359.64	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 12,876.36	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 33,978.02	
88. Real property. Copy line 56, Part 9. .... →		\$20,420.18*
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ Undetermined	
90. All other assets. Copy line 78, Part 11.	\$ 180,989,469.07*	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 191,777,092.73*	+ 91b. \$20,420.18*
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 191,797,512.91*

\*Plus Undetermined Amounts



Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 2, Question 7:** Deposits, including security deposits and utility deposits

<b>Deposits, including security deposits and utility deposits</b> <i>(Description, including name of holder of deposit)</i>	<b>Current value of debtor's interest</b>
DEPOSIT - AMERIFLEX	\$14,389.83
DEPOSIT - ATMOS ENERGY	\$200,000.00
DEPOSIT - BAY & BECK	\$3,000.00
DEPOSIT - BPVIF V HOLDINGS (DEPOSIT)	\$5,683.52
DEPOSIT - CONSUMER PETROLEUM & TRANSPORT SERVICES	\$2,800.00
DEPOSIT - ERICKSON TRUCKS N PARTS	\$1,000.00
DEPOSIT - JEFFERSON PARISH WATER	\$1,050.00
DEPOSIT - KANSAS CITY SOUTHERN RAILROAD	\$50,000.00
DEPOSIT - NETJET	\$84,940.00
DEPOSIT - OAK POINT PROPERTIES	\$1,666.67
DEPOSIT - OKLAHOMA ELECTRIC (DEPOSIT)	\$1,130.00
DEPOSIT - ROLL OUT LOGISTICS	\$4,500.00
DEPOSIT - THE CIT GROUP	\$149,800.00
DEPOSIT - THE CIT GROUP	\$28,800.00
DEPOSIT - THE CIT GROUP	\$15,000.00
DEPOSIT - WEX FUEL (FLEET ONE)	\$75,000.00
<b>TOTAL</b>	<b>\$638,760.02</b>

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> <i>(Description, including name of holder of prepayment)</i>	<b>Current value of debtor's interest</b>
6-YR RUN-OFF COVERAGE PREMIUM - LOCKTON COMPANIES, LLC	\$9,483.72
ADVANCES PAID - DLA DISPOSITION SERVICES	\$16,207.00
OTHER PREPAID EXPENSE - BUSINESS WIRE, INC.	\$3,875.00
OTHER PREPAID EXPENSE - CREATIVE ITC CONSULTING, INC.	\$26,626.13
OTHER PREPAID EXPENSE - CREATIVE ITC CONSULTING, INC.	\$14,533.44
OTHER PREPAID EXPENSE - DARKTRACE LIMITED	\$29,994.25
OTHER PREPAID EXPENSE - DOCEBO NA, INC.	\$8,333.36
OTHER PREPAID EXPENSE - DURHAM CAPITAL CORPORATION	\$350,000.00
OTHER PREPAID EXPENSE - ELEMENT 78 PARTNERS, LLC	\$25,000.00
OTHER PREPAID EXPENSE - GFL ENVIRONMENTAL INC.	\$36,054.28
OTHER PREPAID EXPENSE - INDUSTRIAL PIPE, INC.	\$49,542.39
OTHER PREPAID EXPENSE - OKTA INC.	\$12,927.93
OTHER PREPAID EXPENSE - SALESFORCE.COM, INC.	\$1,001,465.52
OTHER PREPAID EXPENSE - SALESFORCE.COM, INC.	\$110,555.83
OTHER PREPAID EXPENSE - SALESFORCE.COM, INC.	\$82,626.35
OTHER PREPAID EXPENSE - SAMSARA NETWORKS, INC.	\$56,084.45
OTHER PREPAID EXPENSE - SAMSARA NETWORKS, INC.	\$14,791.98
OTHER PREPAID EXPENSE - SAMSARA NETWORKS, INC.	\$930.36
OTHER PREPAID EXPENSE - TRIUMPHUS	\$4,489.47
PREPAID FREIGHT - CSX TRANSPORTATION	\$13,466.00
PREPAID FREIGHT - INDIANA RAILROAD COMPANY	\$1,226.82
PREPAID FREIGHT - NORFOLK SOUTHERN RAILWAY COMPANY	\$17,907.03
PREPAID FREIGHT - UNION PACIFIC RAILROAD	\$27,460.00

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> <i>(Description, including name of holder of prepayment)</i>	<b>Current value of debtor's interest</b>
PREPAID INSURANCE - D&O - LOCKTON COMPANIES, LLC	\$195,864.00
PREPAID INSURANCE - EPL - MCGRUFF, SEIBELS & WILLIAMS, INC.	\$18,333.00
PREPAID INSURANCE - PROPERTY GL AUTO WC - MCGRUFF, SEIBELS & WILLIAMS, INC.	\$4,899,894.68
PREPAID PLATTS/ARGUS - ARGUS MEDIA, INC.	\$7,183.36
<b>TOTAL</b>	<b>\$7,034,856.35</b>

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 4, Question 15:** Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture <i>(Name of entity:)</i>	% of Ownership	Valuation method used for current value	Current value of debtor's interest
VERTEX ENERGY OPERATING, LLC	100	N/A	Undetermined
VERTEX RECOVERY MANAGEMENT, LLC	100	N/A	Undetermined
VERTEX SPLITTER CORPORATION	100	N/A	Undetermined
		<b>TOTAL</b>	<b>\$0.00</b> + Undetermined Amounts

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
LEASEHOLD IMPROVEMENTS	LEASED REAL PROPERTY	\$20,420.18	NET BOOK VALUE	\$20,420.18
2000 WHITE SETTLEMENT, FORT WORTH, TX 76107	LEASED REAL PROPERTY	Undetermined	N/A	Undetermined
3712 N. LA HOMA ROAD MISSION, TX 78574	LEASED REAL PROPERTY	Undetermined	N/A	Undetermined
			<b>TOTAL</b>	<b>\$20,420.18</b> + Undetermined Amounts

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
\$12.5M LLOYDS 15% OP ENERGY; 10% ASC 1414	EXCESS LIABILITY	MSS6749	Undetermined
\$15M PO AMERICAN INTERNATIONAL GROUP UK LTD	EXCESS LIABILITY	66834047	Undetermined
\$21M LLOYDS 7% APL 1969; 5% OPENERGY; 20% QBE; 10% CNP 4444	EXCESS LIABILITY	MSS6752	Undetermined
\$30M PO LLOYDS 40% QBE; 10% CNP 4444; 10% OPENERGY	EXCESS LIABILITY	MSS6751	Undetermined
\$5M PO LLOYDS 5% BRT 2987; 5% KII 9029	EXCESS LIABILITY	MSS6976	Undetermined
12.5% (\$5M) PO EMERALD - RYAN SPECIALTY	EXCESS LIABILITY	MSS7182	Undetermined
AIG	DIRECTORS' AND OFFICERS' LIABILITY	02-277-05-72	Undetermined
AIG	EXCESS LIABILITY	62785802	Undetermined
AIG (RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC.)	PROPERTY	MS-S 7201 A	Undetermined
ALESCO	PROPERTY	MS-S 7201 B	Undetermined
ALESCO	PROPERTY	MS-S 7201 F	Undetermined
ALESCO	PROPERTY	MS-S 7201 G	Undetermined
ALESCO	PROPERTY	MS-S 7203	Undetermined
ALESCO	PROPERTY	MS-S 7205	Undetermined
ALESCO	PROPERTY	MS-S 7209B	Undetermined
ALESCO	PROPERTY	MS-S 7300 A	Undetermined
ALESCO	PROPERTY	MS-S 7300 B	Undetermined
ALESCO	PROPERTY	MS-S 7300 C	Undetermined
ALESCO	PROPERTY	MS-S 7300 D	Undetermined
ALESCO	PROPERTY	MS-S 7300 E	Undetermined
ALESCO	PROPERTY	MS-S 7301	Undetermined
ALESCO	PROPERTY	MS-S 7302	Undetermined
ALESCO	PROPERTY	MS-S 7303 A	Undetermined
ALESCO	PROPERTY	MS-S 7303 B	Undetermined



Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
ALESCO	PROPERTY	MS-S 7303 C	Undetermined
ALESCO	PROPERTY	MS-S 7304	Undetermined
ALESCO	PROPERTY	MS-S 7305	Undetermined
ALESCO	PROPERTY	MS-S 7306	Undetermined
ALESCO	TERRORISM	MS-S 7220	Undetermined
ALESCO	PROPERTY	EA0127024	Undetermined
ALESCO	PROPERTY	MS-S 7204	Undetermined
ALESCO	PROPERTY	MS-S 7206	Undetermined
ALESCO	PROPERTY	MS-S 7207	Undetermined
ALESCO	PROPERTY	MS-S 7208	Undetermined
ALESCO	PROPERTY	MS-S 7209A	Undetermined
ALLIANZ	POLLUTION	USL02807924	Undetermined
ALLIED	DIRECTORS' AND OFFICERS' LIABILITY	0312-2122	Undetermined
ALLIED	DIRECTORS' AND OFFICERS' LIABILITY	ELU195147-24	Undetermined
AMTRUST	DIRECTORS' AND OFFICERS' LIABILITY	EUW1880187 03	Undetermined
ARCH BDA \$25M	EXCESS LIABILITY	URP0067876-00	Undetermined
ARGO	EXCESS LIABILITY	ARGO-CAS-OCC-001696.3	Undetermined
ARGO/COLONY	POLLUTION	EXO 4279049	Undetermined
ARISE BOILER INSPECTION	PROPERTY	209465	Undetermined
ARK	EXCESS LIABILITY	EI2400011/YLA24TA01266	Undetermined
ASCOT	POLLUTION	ENXP2210000683-03	Undetermined
ASCOT, BEAZLEY, STRATFORD	MARINE	MAXS2310002544-03	Undetermined
ASPEN	POLLUTION	EX00QK324	Undetermined
ASPEN	POLLUTION	EX00QL524	Undetermined

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
AWAC	EXCESS LIABILITY	3129815	Undetermined
AWAC	POLLUTION	0313-2989	Undetermined
AXA XL	PROPERTY	MS-S 7201 C	Undetermined
AXAXL BDA	EXCESS LIABILITY	BM00040124LI24A	Undetermined
AXIS	EXCESS LIABILITY	P-001-000703903-03	Undetermined
BEAZLEY	POLLUTION	W31B60240301	Undetermined
BEAZLEY, STRATFORD, SOMPO	MARINE	V3070E230301	Undetermined
BERKLEY	EXCESS LIABILITY	CEX09604705-01	Undetermined
BERKSHIRE HATHAWAY	POLLUTION	42-XSF-334216-01	Undetermined
BERKSHIRE HATHAWAY SPECIALTY INSURANCE	PROPERTY	MS-S 7202	Undetermined
C&F	POLLUTION	EFX-125053	Undetermined
C.N.A	MARINE	ML9780453	Undetermined
C.N.A.	MARINE	H0877528	Undetermined
C.N.A/LIBERTY	MARINE	H877525	Undetermined
CHUBB	EXCESS LIABILITY	XCQG72568278003	Undetermined
CHUBB BDA \$14M	EXCESS LIABILITY	VRAL-2260/XS004	Undetermined
CHUBB BDA \$25M PO	EXCESS LIABILITY	VRAL2260/XS004	Undetermined
COLONY	EXCESS LIABILITY	EXO4287513	Undetermined
ENVIAANT	POLLUTION	ENVX0000331-24	Undetermined
EVEREN \$15M PART OF	EXCESS LIABILITY	O921356-0424	Undetermined
EVEREN BDA	EXCESS LIABILITY	B0507EI2400042	Undetermined
EVEREST	EXCESS LIABILITY	XC6EX00167-241	Undetermined
GLOBAL AEROSPACE	UAS AVIATION	9032529	Undetermined
GROUP ARK INS LTD BERMUDA \$5M PO	EXCESS LIABILITY	EI2400188/YLA24NA02523	Undetermined

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
HAMILTON	POLLUTION	ENVXSHI207457-02	Undetermined
HAMILTON	POLLUTION	ENVXSS221147-02	Undetermined
HAMILTON BDA	EXCESS LIABILITY	EI2400012/CX2418073	Undetermined
HAMILTON INSURANCE DAC	EXCESS LIABILITY	ENGXSHI422665	Undetermined
HELIX (SOMERS RE) BDA \$5M PO	EXCESS LIABILITY	EI2400026/AU2300628	Undetermined
HELIX BDA \$15M PART OF	EXCESS LIABILITY	EI2400015/CASFO200292PF2 024	Undetermined
IRONSHORE	EXCESS LIABILITY	XSCUW0030640400	Undetermined
IRONSHORE	POLLUTION	IEELPLLCHB6Y003	Undetermined
IRONSHORE	POLLUTION	IEELPLLCHB7B003	Undetermined
IRONSHORE	PRIMARY CASUALTY	IEPUW0030640300	Undetermined
LIBERTY \$10M PO	EXCESS LIABILITY	EI2400025/100049811203	Undetermined
LIBERTY BDA \$15M PO	EXCESS LIABILITY	EI2400032	Undetermined
LLOYDS	EXCESS LIABILITY	MSS7178	Undetermined
LLOYDS \$15M PO	EXCESS LIABILITY	MSS7183	Undetermined
LLOYDS 1414 ACS \$5M PO	EXCESS LIABILITY	MSS6750	Undetermined
LLOYDS 22.14% LLOYDS (\$2.5M) PO IGO 1301 (\$5.25M) PO EQU 9533	EXCESS LIABILITY	MSS7180	Undetermined
LLOYDS 40% SCOR; 20% EMERALD; 20% ARCADIAN; 20% MARKEL	EXCESS LIABILITY	MSS7181	Undetermined
LLOYDS 60% QBE; 10% IGO 1301	EXCESS LIABILITY	MSS6753	Undetermined
LLOYDS 65% APL 1969; 20% OPENERGY; 15% AML 2001	EXCESS LIABILITY	MSS7179	Undetermined
MARKEL	POLLUTION	MKLV4EFX105815	Undetermined
MARKEL BDA	EXCESS LIABILITY	EI2400023/AU2300625	Undetermined
NAVIGATORS	POLLUTION	NY24XSP0BW6DZNC	Undetermined
OCIL	EXCESS LIABILITY	EXS-154759-02	Undetermined
PRICE FORBES	TERRORISM	MSS7190	Undetermined

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 11, Question 73:** Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
PRICE FORBES	TERRORISM	MSS7191	Undetermined
SAFE HARBOR	MARINE	V□17430□23	Undetermined
SAFE HARBOR	MARINE	V-17678-24	Undetermined
SCOTTSDALE	PRIMARY CASUALTY	CPS8019830	Undetermined
SOMPO	DIRECTORS' AND OFFICERS' LIABILITY	DOX30052609300	Undetermined
STARR	EXCESS LIABILITY	1000032009241	Undetermined
STARR	POLLUTION	1000337917241	Undetermined
STARR \$15M PART OF	EXCESS LIABILITY	1000032011241	Undetermined
STARR TECHNICAL RISKS A DIVISION WITHIN STARR COMPANIES	PROPERTY	MS-S 7201 D	Undetermined
SWISS RE CORPORATE SOLUTIONS ELITE INSURANCE CORPORATION	PROPERTY	MS-S 7201 E	Undetermined
WESTCHESTER	EXCESS LIABILITY	G72568242003	Undetermined
WHITE BEAR	EXCESS LIABILITY	MSS7177	Undetermined
WHITE BEAR	PRIMARY CASUALTY	MSS7176	Undetermined
XL	DIRECTORS' AND OFFICERS' LIABILITY	ELU195142-24	Undetermined
XL	POLLUTION	XEC006098202	Undetermined
ZURICH	PRIMARY CASUALTY	BAP 9870047 - 02	Undetermined
ZURICH	PRIMARY CASUALTY	BAP0198888□08	Undetermined
ZURICH	PRIMARY CASUALTY	WC 9870046 - 02	Undetermined
ZURICH	PRIMARY CASUALTY	WC0198889□08	Undetermined
<b>TOTAL</b>			\$0.00 + Undetermined Amounts

Debtor Name: Vertex Energy, Inc.

Case Number: 24-90507 (CML)

**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples: Season tickets, country club membership</i>	<b>Current value of debtor's interest</b>
COMMODITY DERIVATIVE ADVANCE	\$657,032.74
INTERCOMPANY RECEIVABLE - VERTEX MARINE FUEL SERVICES LLC	\$830,676.01
INTERCOMPANY RECEIVABLE - VERTEX RECOVERY MANAGEMENT LA, LLC	\$434,763.00
INTERCOMPANY RECEIVABLE - VERTEX REFINING ALABAMA LLC	\$163,335,620.75
INTERCOMPANY RECEIVABLE - VERTEX REFINING MYRTLE GROVE LLC	\$15,731,376.57
<b>TOTAL</b>	<b>\$180,989,469.07</b>

Debtor name Vertex Energy, Inc.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known): 24-90507 (CML)☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A*  
**Amount of Claim**  
Do not deduct the value of collateral.*Column B*  
**Value of collateral that supports this claim**

<b>2.1</b>	<b>Creditor's name</b> CANTOR FITZGERALD SECURITIES	<b>Describe debtor's property that is subject to a lien</b> SEE SCHEDULE D DISCLOSURES	\$ <u>271,933,746.66</u>	\$ <u>Undetermined</u>
	<b>Creditor's mailing address</b> 1801 N. MILITARY TRAIL, SUITE 202 ATTN: N. HORNING (VERTEX) BOCA RATON, FL 33431	<b>Describe the lien</b> GUARANTOR OF TERM LOAN 2025		
	<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b> <u>4/1/2022</u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			
<b>2.2</b>	<b>Creditor's name</b> CANTOR FITZGERALD SECURITIES, AS AGENT	<b>Describe debtor's property that is subject to a lien</b>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	<b>Creditor's mailing address</b> 110 E 59TH ST. NEW YORK, NY 10022	<b>Describe the lien</b> UCC FINANCING STATEMENT: 2022 2022237480-3		
	<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			
<b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>			\$ <u>381,916,256.79</u> + Undetermined Amounts	



Debtor Vertex Energy, Inc.  
Name

Case number (If known): 24-90507 (CML)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.3</b> <b>Creditor's name</b> CITIZENS NATIONAL BANK, N.A.  <b>Creditor's mailing address</b> EAST 70TH BRANCH 2711 EAST TEXAS STREET BOSSIER CITY, LA 71111  <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> 1/22/2024 <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<b>Describe debtor's property that is subject to a lien</b> SEE SCHEDULE D DISCLOSURES  <div style="text-align: right;">\$ <u>Undetermined</u> \$ <u>Undetermined</u></div>  <b>Describe the lien</b> GUARANTOR OF CITIZENS NATIONAL BANK PROMISSORY NOTE  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	---

<b>2.4</b> <b>Creditor's name</b> DE LAGE LANDEN FINANCIAL SERVICES, INC.  <b>Creditor's mailing address</b> 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087  <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<b>Describe debtor's property that is subject to a lien</b>  <div style="text-align: right;">\$ <u>Undetermined</u> \$ <u>Undetermined</u></div>  <b>Describe the lien</b> UCC FINANCING STATEMENT: 2023298612-5  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
--	---

Debtor Vertex Energy, Inc.  
Name

Case number (If known): 24-90507 (CML)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.5 Creditor's name Describe debtor's property that is subject to a lien**

DE LAGE LANDEN FINANCIAL SERVICES, INC.

\$ Undetermined \$ Undetermined

**Creditor's mailing address**1111 OLD EAGLE SCHOOL RD.  
WAYNE, PA 19087**Describe the lien**

UCC FINANCING STATEMENT: 2024380991-6

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

**2.6 Creditor's name Describe debtor's property that is subject to a lien**MACQUARIE ENERGY NORTH AMERICA  
TRADING INC.

SEE SCHEDULE D DISCLOSURES

\$ 109,982,510.13 \$ Undetermined

**Creditor's mailing address**500 DALLAS STREET, SUITE 3300  
ATTN: LEGAL RISK MANAGEMENT  
DEPARTMENT  
HOUSTON, TX 77002**Describe the lien**

GUARANTOR OF MACQUARIE INTERMEDIATION FACILITY

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred** UNDETERMINED**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐
- No
- 
- ☒
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

Debtor Vertex Energy, Inc.  
Name

Case number (If known): 24-90507 (CML)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.7 Creditor's name Describe debtor's property that is subject to a lien**PACIFIC WESTERN EQUIPMENT FINANCE, A  
DIVISION OF PACIFIC WESTERN BANK

\$ Undetermined \$ Undetermined

**Creditor's mailing address**6975 UNION PARK CENTER  
SUITE 200  
COTONWOOD HEIGHTS, UT 84047**Describe the lien**

UCC FINANCING STATEMENT: 17-1403372

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

**2.8 Creditor's name Describe debtor's property that is subject to a lien**PACIFIC WESTERN EQUIPMENT FINANCE, A  
DIVISION OF PACIFIC WESTERN BANK

\$ Undetermined \$ Undetermined

**Creditor's mailing address**6975 UNION PARK CENTER  
SUITE 200  
COTONWOOD HEIGHTS, UT 84047**Describe the lien**

UCC FINANCING STATEMENT: 17-1403376

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

Debtor Vertex Energy, Inc.  
Name

Case number (If known): 24-90507 (CML)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.9 Creditor's name Describe debtor's property that is subject to a lien**PACIFIC WESTERN EQUIPMENT FINANCE, A  
DIVISION OF PACIFIC WESTERN BANK

\$ Undetermined \$ Undetermined

**Creditor's mailing address**6975 UNION PARK CENTER  
SUITE 200  
COTONWOOD HEIGHTS, UT 84047**Describe the lien**

UCC FINANCING STATEMENT: 2014014276-0

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

**2.10 Creditor's name Describe debtor's property that is subject to a lien**PACIFIC WESTERN EQUIPMENT FINANCE, A  
DIVISION OF PACIFIC WESTERN BANK

\$ Undetermined \$ Undetermined

**Creditor's mailing address**6975 UNION PARK CENTER  
SUITE 200  
COTONWOOD HEIGHTS, UT 84047**Describe the lien**

UCC FINANCING STATEMENT: 2014014277-2

**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Date debt was incurred****Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒
- Contingent
- 
- ☒
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

Debtor Vertex Energy, Inc.  
Name

Case number (If known): 24-90507 (CML)

**Part 1: Additional Page**

Column A

**Amount of Claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.11</b> <b>Creditor's name</b> U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE  <b>Creditor's mailing address</b> 18 GREENWAY PLAZA SUITE 1100 HOUSTON, TX 77046  <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<b>Describe debtor's property that is subject to a lien</b>  \$ <u>Undetermined</u> \$ <u>Undetermined</u>  <b>Describe the lien</b> UCC FINANCING STATEMENT: 2021201561-9  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<b>2.12</b> <b>Creditor's name</b> XEROX FINANCIAL SERVICES  <b>Creditor's mailing address</b> 201 MERRITT 7 NORWALK, CT 06856  <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	<b>Describe debtor's property that is subject to a lien</b>  \$ <u>Undetermined</u> \$ <u>Undetermined</u>  <b>Describe the lien</b> UCC FINANCING STATEMENT: 23-0056642492  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed





**Fill in this information to identify the case:**Debtor Vertex Energy, Inc.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number 24-90507 (CML)  
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
<b>2.2</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
<b>2.3</b>	<b>Priority creditor's name and mailing address</b>  <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b> <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) () <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim****3.1 Nonpriority creditor's name and mailing address**

8X8, INC.  
DEPT. 848080  
LOS ANGELES, CA 90084-8080

**As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 8,839.60

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.2 Nonpriority creditor's name and mailing address**

AARON KEYS & ASSOCIATES, INC.  
13231 CHAMPIONS FOREST DR., SUITE 300  
HOUSTON, TX 77069

**As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 9,750.00

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.3 Nonpriority creditor's name and mailing address**

AFLAC  
PAYROLL BILLING DEPARTMENT  
1932 WYNNTON ROAD  
COLUMBUS, GA 31999

**As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 17.57

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.4 Nonpriority creditor's name and mailing address**

AHMAD, ZAVITSANOS & MENSING, PLLC  
1221 MCKINNEY, SUITE 2500  
HOUSTON, TX 77010

**As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 3,599.41

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.5 Nonpriority creditor's name and mailing address**

ALASKA DEPT OF REVENUE  
TREASURY DIVISION  
UNCLAIMED PROPERTY PROGRAM  
333 WILLOUGHBY AVENUE 11TH FLOOR  
STATE OFFICE BUILDING  
JUNEAU, AK 99801-1770

**As of the petition filing date, the claim is:**

*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

**3.6 Nonpriority creditor's name and mailing address**

AMAZON  
PO BOX 035184  
SEATTLE, WA 98124

**As of the petition filing date, the claim is:**

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 3,179.45

**Date or dates debt was incurred**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**Last 4 digits of account number**

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	<b>Nonpriority creditor's name and mailing address</b> AMERICAN EXPRESS P.O. BOX 650448 DALLAS, TX 75265-0448	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 147,797.63
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	<b>Nonpriority creditor's name and mailing address</b> AMSPEC SERVICES LLC 1249 SOUTH RIVER RD. SUITE 204 CRANBURY, NJ 08512	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ACCRUED PURCHASES	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	<b>Nonpriority creditor's name and mailing address</b> AMSPEC SERVICES LLC 1249 SOUTH RIVER RD. SUITE 204 CRANBURY, NJ 08512	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 866.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	<b>Nonpriority creditor's name and mailing address</b> ARAMARK REFRESHMENT SERVICES LLC P.O. BOX 734677 DALLAS, TX 75373-4677	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 2,905.81
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	<b>Nonpriority creditor's name and mailing address</b> ARIZONA DEPT OF REVENUE UNCLAIMED PROPERTY UNIT 1600 W MONROE DIVISION CODE: 10 PHOENIX, AZ 85007-2650	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	<b>Nonpriority creditor's name and mailing address</b> ARKANSAS UNCLAIMED PROPERTY DIVISION 1401 WEST CAPITOL AVENUE SUITE 325 LITTLE ROCK, AR 72201	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	<b>Nonpriority creditor's name and mailing address</b> AT&T P.O. BOX 5001 CAROL STREAM, IL 60197	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 289.66
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	<b>Nonpriority creditor's name and mailing address</b> AT&T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 14,642.22
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	<b>Nonpriority creditor's name and mailing address</b> BANK OF CANADA ATTN: UNCLAIMED PROPERTIES OFFICE 234 WELLINGTON ST OTTAWA, ON K1A 0G9 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	<b>Nonpriority creditor's name and mailing address</b> BOFA SECURITIES, INC. ONE BRYANT PARK NEW YORK, NY 6/23/1927 12:00:00 AM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> SALE TRANSACTION FEE	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	<b>Nonpriority creditor's name and mailing address</b> BROADRIDGE P.O. BOX 416423 BOSTON, MA 02241-6423	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 2,617.80
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	<b>Nonpriority creditor's name and mailing address</b> BUSINESS WIRE, INC. PO BOX 884182 LOS ANGELES, CA 90088	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 2,892.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	<b>Nonpriority creditor's name and mailing address</b> CALIFORNIA STATE CONTROLLERS OFFICE UNCLAIMED PROPERTY DIVISION 10600 WHITE ROCK ROAD SUITE 141 RANCHO CORDOVA, CA 95670	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	<b>Nonpriority creditor's name and mailing address</b> CHERRY BEKAERT LLP PO BOX 25549 RICHMOND, VA 23260	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 71,300.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	<b>Nonpriority creditor's name and mailing address</b> CINTAS CORPORATION PO BOX 631025 CINCINNATI, OH 45263-1025	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 645.59
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

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Amount of claim

## 3.22 Nonpriority creditor's name and mailing address

CITY OF PITTSBURG  
200 RUSK ST.  
PITTSBURG, TX 75686

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 66.36

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.23 Nonpriority creditor's name and mailing address

COMCAST  
PO BOX 71211  
CHARLOTTE, NC 28272-1211

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 159.17

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.24 Nonpriority creditor's name and mailing address

COMCAST  
PO BOX 8587  
PHILADELPHIA, PA 19101-8587

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 1,779.65

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.25 Nonpriority creditor's name and mailing address

COMMONWEALTH OF PENNSYLVANIA  
BUREAU OF UNCLAIMED PROPERTY  
1101 SOUTH FRONT STREET  
4TH FLOOR RIVERFRONT OFFICE CENTER  
HARRISBURG, PA 17104-2516

## As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.26 Nonpriority creditor's name and mailing address

COMMONWEALTH OF VIRGINIA DEPT OF THE TREASURY  
DIVISION OF UNCLAIMED PROPERTY  
PO BOX 2485  
RICHMOND, VA 23218-2485

## As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

Name

**Part 2: Additional Page**

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Amount of claim

## 3.27 Nonpriority creditor's name and mailing address

COMPTROLLER OF MARYLAND  
UNCLAIMED PROPERTY UNIT  
301 W PRESTON ST, ROOM 310  
BALTIMORE, MD 21201-2385

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.28 Nonpriority creditor's name and mailing address

CONCORDE, INC.  
701 MARKET STREET, SUITE 3400  
PHILADELPHIA, PA 19106

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 6,511.13

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.29 Nonpriority creditor's name and mailing address

CONNECTICUT OFFICE OF THE STATE TREASURER  
UNCLAIMED PROPERTY UNIT  
55 ELM STREET  
HARTFORD, CT 06106

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.30 Nonpriority creditor's name and mailing address

CONTINENTAL STOCK TRANSFER & TRUST COMPANY  
ONE STATE STREET PLAZA, 30TH FLOOR  
NEW YORK, NY 10004

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 8,701.71

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.31 Nonpriority creditor's name and mailing address

CREATIVE ITC CONSULTING, INC.  
445 S FIGUEROA STREET, 31ST FLOOR  
LOS ANGELES, CA 90071

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 140,844.27

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number



Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	<b>Nonpriority creditor's name and mailing address</b> CREATIVE NETWORKING CONSULTING, LTD. 57 SOUTHWARK STREET LONDON, SE1 1RU UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 41,223.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	<b>Nonpriority creditor's name and mailing address</b> CRYSTAL ENERGY, LLC 2311 HIGHLAND SOUTH AVENUE BIRMINGHAM, AL 35205	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> INTERCOMPANY PAYABLE	\$ 1,173,376.40
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	<b>Nonpriority creditor's name and mailing address</b> DATASITE LLC PO BOX 74007252 CHICAGO, IL 60674	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 6,144.44
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	<b>Nonpriority creditor's name and mailing address</b> DC OFFICE OF FINANCE AND TREASURY UNCLAIMED PROPERTY UNIT 1101 4TH ST. SW, STE. 800 W WASHINGTON, DC 20024	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	<b>Nonpriority creditor's name and mailing address</b> DELAWARE DEPARTMENT OF FINANCE OFFICE OF UNCLAIMED PROPERTY PO BOX 8931 WILMINGTON, DE 19899-8931	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

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Amount of claim

3.37	<b>Nonpriority creditor's name and mailing address</b> DELL MARKETING LP PO BOX 676021 DALLAS, TX 75267-6021	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 14,288.70
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.37	<b>Nonpriority creditor's name and mailing address</b> DELOITTE & TOUCHE LLP 4022 SELLS DR. HERMITAGE, TN 37076	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 122,766.51
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	<b>Nonpriority creditor's name and mailing address</b> DEPT OF REVENUE WASHINGTON STATE UNCLAIMED PROPERTY SECTION PO BOX 34053 SEATTLE, WA 98124-1053	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	<b>Nonpriority creditor's name and mailing address</b> DEPT OF THE STATE TREASURER COMMONWEALTH OF MASSACHUSETTS UNCLAIMED PROPERTY DIVISION ONE ASHBURTON PL 12TH FL BOSTON, MA 02108-1608	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	<b>Nonpriority creditor's name and mailing address</b> DLA DISPOSITION SERVICES HART-DOYLE-INOUE FEDERAL CENTER 74 WASHINGTON AVE BATTLE CREEK, MI 49037	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ACCRUED PURCHASES	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

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Amount of claim

3.42	<b>Nonpriority creditor's name and mailing address</b> ELEMENT 78 PARTNERS, LLC PO BOX 735443 CHICAGO, IL 60673	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 16,590.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	<b>Nonpriority creditor's name and mailing address</b> ETC HR. LLC PO BOX 700970 SAN ANTONIO, TX 78270	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 4,500.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	<b>Nonpriority creditor's name and mailing address</b> EXCLAIMER LTD 445 PARK AVENUE, 9TH FLOOR NEW YORK, NY 10022	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 569.40
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	<b>Nonpriority creditor's name and mailing address</b> FLORIDA DEPT OF FINANCIAL SERVICES DIVISION OF UNCLAIMED PROPERTY 200 EAST GAINES STREET TALLAHASSEE, FL 32399-0358	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	<b>Nonpriority creditor's name and mailing address</b> GEN DIGITAL, INC PO BOX 743560 LOS ANGELES, CA 90074	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 1,373.95
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

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Amount of claim

## 3.47 Nonpriority creditor's name and mailing address

GEORGIA DEPT OF REVENUE  
UNCLAIMED PROPERTY PROGRAM  
4125 WELCOME ALL RD SUITE 701  
ATLANTA, GA 30349-1824

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.48 Nonpriority creditor's name and mailing address

GOODYEAR COMMERCIAL TIRES & SERVICE CENTERS  
1872 E FREEWAY  
BAYTOWN, TX 77521

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 97.02

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.49 Nonpriority creditor's name and mailing address

IBM CORPORATION  
PO BOX 676673  
DALLAS, TX 75267-6673

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 371.38

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.50 Nonpriority creditor's name and mailing address

IDAHO STATE TAX COMMISSION  
UNCLAIMED PROPERTY PROGRAM  
304 N 8TH ST. SUITE 208  
BOISE, ID 83702-5834

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

## 3.51 Nonpriority creditor's name and mailing address

INDIANA ATTORNEY GENERALS OFFICE  
UNCLAIMED PROPERTY DIVISION  
PO BOX 2504  
GREENWOOD, IN 46142

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.52	<b>Nonpriority creditor's name and mailing address</b> IOWA OFFICE OF THE STATE TREASURER GREAT IOWA TREASURE HUNT LUCAS STATE OFFICE BUILDING 321 E 12TH ST., 1ST FLOOR DES MOINES, IA 50319	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	<b>Nonpriority creditor's name and mailing address</b> IRON MOUNTAIN P.O. BOX 915004 CUST# H9880 DALLAS, TX 75391-5004	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 4,118.12
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.54	<b>Nonpriority creditor's name and mailing address</b> JOYA INVESTMENTS, LLC 3807 EMERALD FALLS DR. HOUSTON, TX 77059	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.55	<b>Nonpriority creditor's name and mailing address</b> KAEMPFER CROWELL, LTD 1980 FESTIVAL PLAZA DRIVE, STE 650 LAS VEGAS, NV 89135	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 2,228.04
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56	<b>Nonpriority creditor's name and mailing address</b> KANSAS CITY SOUTHERN RAILROAD PO BOX 74007465 CHICAGO, IL 60674-7465	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 151,868.80
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.57 Nonpriority creditor's name and mailing address

KANSAS STATE TREASURER  
UNCLAIMED PROPERTY DIVISION  
900 SW JACKSON STE 201  
TOPEKA, KS 66612-1235

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.58 Nonpriority creditor's name and mailing address

KENTUCKY STATE TREASURY  
UNCLAIMED PROPERTY DIVISION  
1050 US HIGHWAY 127 SOUTH, SUITE 100  
FRANKFORT, KY 40601

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.59 Nonpriority creditor's name and mailing address

LIBERTY MUTUAL SURETY  
175 BERKELEY STREET  
BOSTON, MA 02116

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: SURETY BOND - BOND #09999232133-1

\$ Undetermined

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.60 Nonpriority creditor's name and mailing address

MAINE OFFICE OF THE STATE TREASURER  
UNCLAIMED PROPERTY  
39 STATE HOUSE STATION  
BURTON M CROSS OFFICE BUILDING, 3RD FLOOR  
111 SEWALL ST  
AUGUSTA, ME 04333-0039

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.61 Nonpriority creditor's name and mailing address

MCGRIFF, SEIBELS & WILLIAMS, INC.  
DRAWER #456  
P.O. BOX 11407  
BIRMINGHAM, AL 35246-0456

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 71,311.48

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.62	<b>Nonpriority creditor's name and mailing address</b>  MICHIGAN DEPT OF TREASURY UNCLAIMED PROPERTY DIVISION 7285 PARSONS DR DIMONDALE, MI 48821	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	<b>Nonpriority creditor's name and mailing address</b>  MIMECAST PO BOX 772609 DEROIT, MI 48277	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 8,899.13
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	<b>Nonpriority creditor's name and mailing address</b>  MINNESOTA DEPT OF COMMERCE UNCLAIMED PROPERTY PROGRAM 85 7TH PLACE EAST, STE 280 ST PAUL, MN 55101-2198	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	<b>Nonpriority creditor's name and mailing address</b>  MISSISSIPPI TREASURY OFFICE OF THE STATE TREASURER UNCLAIMED PROPERTY DIVISION PO BOX 138 JACKSON, MS 39205-0138	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	<b>Nonpriority creditor's name and mailing address</b>  MISSOURI STATE TREASURY UNCLAIMED PROPERTY DIVISION PO BOX 1272 JEFFERSON CITY, MO 65102-1272	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.67	<b>Nonpriority creditor's name and mailing address</b> MSDSOONLINE, INC. 27185 NETWORK PLACE CHICAGO, IL 60673-1271	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.68	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ATTN: BEASLEY, ALLEN, CROW, METHVIN, PORTIS & MILES, P. C. 218 COMMERCE STREET MONTGOMERY, AL 36104	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> OPEN LITIGATION	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.69	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ATTN: THE ROSEN LAW FIRM 275 MADISON AVENUE 40TH FLOOR NEW YORK, NY 10016	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> OPEN LITIGATION	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.70	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ATTN: ALDRICH LAW FIRM, LTD 7866 WEST SAHARA AVENUE LAS VEGAS, NV 89117	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> OPEN LITIGATION	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.71	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ATTN: CONDON TOBIN SLADEK THORNTON NERENBERG PLLC 8080 PARK LN SUITE 700 DALLAS, TX 75231	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> OPEN LITIGATION	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



Name

**Part 2: Additional Page**

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Amount of claim

**3.72 Nonpriority creditor's name and mailing address**

NAME ON FILE  
ATTN: THE BRISCOE LAW FIRM, PLLC  
12700 PARK CENTRAL DRIVE  
SUITE 520  
DALLAS, TX 75252

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** OPEN LITIGATION

\$ Undetermined

**Date or dates debt was incurred** UNDETERMINED

**Last 4 digits of account number**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**3.73 Nonpriority creditor's name and mailing address**

NAME ON FILE  
ATTN: STEPTOE & JOHNSON LLP  
227 WEST MONROE STREET  
SUITE 4700  
CHICAGO, IL 60606

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** OPEN LITIGATION

\$ Undetermined

**Date or dates debt was incurred** UNDETERMINED

**Last 4 digits of account number**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**3.74 Nonpriority creditor's name and mailing address**

NAME ON FILE  
ATTN: JACKSON & FOSTER, LLC  
75 ST. MICHAEL STREET  
MOBILE, AL 36602

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** OPEN LITIGATION

\$ Undetermined

**Date or dates debt was incurred** UNDETERMINED

**Last 4 digits of account number**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**3.75 Nonpriority creditor's name and mailing address**

NAME ON FILE  
ATTN: PATRICK C. GRACE  
3900 N. CAUSEWAY BLVD.  
SUITE 1060  
METAIRIE, LA 70005

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Basis for the claim:** PERSONAL INJURY

\$ Undetermined

**Date or dates debt was incurred** UNDETERMINED

**Last 4 digits of account number**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**3.76 Nonpriority creditor's name and mailing address**

NAME ON FILE  
ADDRESS ON FILE

**As of the petition filing date, the claim is:**  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:** TRADE PAYABLE

\$ 505.75

**Date or dates debt was incurred**

**Last 4 digits of account number**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.77	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 5,378.84
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.78	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 124.52
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.79	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 6,965.76
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.80	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 1,284.20
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.81	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 2,527.60
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

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Amount of claim

3.82	<b>Nonpriority creditor's name and mailing address</b>  NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 855.00
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.83	<b>Nonpriority creditor's name and mailing address</b>  NAME ON FILE ADDRESS ON FILE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 1,626.41
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.84	<b>Nonpriority creditor's name and mailing address</b>  NAVUSOFT INC 8100 WASHINGTON AVE STE 150 E HOUSTON, TX 77007	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 7,382.46
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.85	<b>Nonpriority creditor's name and mailing address</b>  NEBRASKA STATE TREASURER UNCLAIMED PROPERTY DIVISION 809 P ST LINCOLN, NE 68508-1390	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.86	<b>Nonpriority creditor's name and mailing address</b>  NETJETS AVIATION PO BOX 933300 ATLANTA, GA 31193-3330	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 41,751.00
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

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Amount of claim

## 3.87 Nonpriority creditor's name and mailing address

NEVADA OFFICE OF THE STATE TREASURER  
UNCLAIMED PROPERTY DIVISION  
GRANT SAWYER BLDG  
555 E WASHINGTON AVE STE 4200  
LAS VEGAS, NV 89101

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

\$ Undetermined

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.88 Nonpriority creditor's name and mailing address

NEW MEXICO TAXATION AND REVENUE DEPT  
UNCLAIMED PROPERTY OFFICE  
1200 SOUTH ST FRANCIS DR  
SANTA FE, NM 87504

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

\$ Undetermined

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.89 Nonpriority creditor's name and mailing address

NEW YORK STATE OFFICE OF THE STATE COMPTROLLER  
OFFICE OF UNCLAIMED FUNDS  
110 STATE ST  
ALBANY, NY 12236

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

\$ Undetermined

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.90 Nonpriority creditor's name and mailing address

NEWTIDE DEVELOPMENT  
109 EAST 17TH STREET SUITE 490  
CHEYENNE, WY 82001

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 33,000.00

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

## 3.91 Nonpriority creditor's name and mailing address

NORTH CAROLINA DEPT OF STATE TREASURER  
UNCLAIMED PROPERTY DIVISION  
PO BOX 20431  
RALEIGH, NC 27619-0431

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

\$ Undetermined

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.92 Nonpriority creditor's name and mailing address

NOVA ENERGY VENTURES  
5400 LAUREL SPRINGS PARKWAY #701  
SUVALEE, GA 30024

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 2,700.00

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.93 Nonpriority creditor's name and mailing address

OFFICE OF ALABAMA STATE TREASURER  
UNCLAIMED PROPERTY DIVISION  
RSA UNION BUILDING  
100 NORTH UNION STREET SUITE 636  
MONTGOMERY, AL 36104

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.94 Nonpriority creditor's name and mailing address

OFFICE OF COLORADO STATE TREASURER  
THE GREAT COLORADO PAYBACK OFFICE  
200 E. COLFAX AVE. ROOM 141  
DENVER, CO 80203-1722

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.95 Nonpriority creditor's name and mailing address

OFFICE OF THE STATE TREASURER OF ILLINOIS  
UNCLAIMED PROPERTY DIVISION  
MARINE BANK BUILDING  
1 EAST OLD STATE CAPITOL PLAZA  
SPRINGFIELD, IL 62701

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.96 Nonpriority creditor's name and mailing address

OHIO DEPT OF COMMERCE  
DIVISION OF UNCLAIMED FUNDS  
77 SOUTH HIGH ST 20TH FL  
COLUMBUS, OH 43215-6108

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.97	<b>Nonpriority creditor's name and mailing address</b> OKLAHOMA STATE TREASURER UNCLAIMED PROPERTY DIVISION 9520 N. MAY AVE., LOWER LEVEL OKLAHOMA CITY, OK 73120	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.98	<b>Nonpriority creditor's name and mailing address</b> OREGON DEPT OF STATE LANDS OREGON STATE TREASURY UNCLAIMED PROPERTY PROGRAM 867 HAWTHORNE AVE. SE SALEM, OR 97301	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.99	<b>Nonpriority creditor's name and mailing address</b> PENSION BENEFIT GUARANTY CORPORATION P.O. BOX 979120 ST. LOUIS, MO 63197	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> VERTEX ENERGY INC., CASH BALANCE PLAN PREMIUM	\$ 18,240.00
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.100	<b>Nonpriority creditor's name and mailing address</b> PITNEY BOWES, INC. PO BOX 981022 BOSTON, MA 02298-1022	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 31.27
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.101	<b>Nonpriority creditor's name and mailing address</b> PLAQUEMINES PARISH SHERIFF'S OFFICE 8022 HIGHWAY 23 BELLE CHASSE, LA 70037	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> TAX AUDIT	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

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Amount of claim

3.102	<b>Nonpriority creditor's name and mailing address</b>  PURCHASE POWER PO BOX 981026 BOSTON, MA 02298-1026   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,682.43
3.103	<b>Nonpriority creditor's name and mailing address</b>  Q4 INC. 469A KING ST W TORONTO, M5V 1K4 CANADA   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,488.01
3.104	<b>Nonpriority creditor's name and mailing address</b>  RHODE ISLAND OFFICE OF THE GENERAL TREASURER UNCLAIMED PROPERTY DIVISION 50 SERVICE AVE WARWICK, RI 02886   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ Undetermined
3.105	<b>Nonpriority creditor's name and mailing address</b>  RSA BUILDING EXPENSE FUND ATTN.: HEATHER SMITH PO BOX 302150 MONTGOMERY, AL 36130-2150   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 3,743.00
3.106	<b>Nonpriority creditor's name and mailing address</b>  SALESFORCE.COM, INC. PO BOX 203141 DALLAS, TX 75320-3141   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 212,667.00

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.107	<b>Nonpriority creditor's name and mailing address</b> SELECT ENVIRONMENTAL, LLC PO BOX 732711 DALLAS, TX 75373-2711	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 170,121.36
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.108	<b>Nonpriority creditor's name and mailing address</b> SOLARWINDS PO BOX 730720 DALLAS, TX 75373-0720	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 16,821.35
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.109	<b>Nonpriority creditor's name and mailing address</b> SOUTH CAROLINA STATE TREASURER'S OFFICE UNCLAIMED PROPERTY PROGRAM 1200 SENATE STREET STE 214 WADE HAMPTON BUILDING COLUMBIA, SC 29201	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.110	<b>Nonpriority creditor's name and mailing address</b> SOUTH DAKOTA OFFICE OF THE STATE TREASURER SD STATE TREASURER - UCP 124 E DAKOTA AVE PIERRE, SD 57501	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.111	<b>Nonpriority creditor's name and mailing address</b> STANDARD & POOR'S 2542 COLLECTION CENTER DRIVE CHICAGO, IL 60693	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 101,755.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.112 Nonpriority creditor's name and mailing address

STAPLES BUSINESS ADVANTAGE  
PO BOX 105638  
ATLANTA, GA 30348-5638

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 3,184.65

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.113 Nonpriority creditor's name and mailing address

STATE COMPTROLLER  
COMPTROLLER OF PUBLIC ACCOUNTS  
P.O. BOX 149359  
AUSTIN, TX 78714-9359

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 254.88

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.114 Nonpriority creditor's name and mailing address

STATE OF LOUISIANA UNCLAIMED PROPERTY DIVISION  
UNCLAIMED PROPERTY DIVISION  
STATE CAPITOL BUILDING ANNEX  
1051 N 3RD STREET ROOM 150  
BATON ROUGE, LA 70802

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.115 Nonpriority creditor's name and mailing address

STATE OF NEW JERSEY  
UNCLAIMED PROPERTY ADMINISTRATION  
PO BOX 214  
TRENTON, NJ 08625-0214

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.116 Nonpriority creditor's name and mailing address

STROOCK & STROOCK & LAVAN, LP  
180 MAIDEN LANE  
NEW YORK, NY 10038-4982

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 92,987.70

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.117	<b>Nonpriority creditor's name and mailing address</b> TENNESSEE DEPARTMENT OF REVENUE PO BOX 20207 NASHVILLE, TN 37202	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> FRANCHISE/EXCISE TAXES	\$ Undetermined
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.118	<b>Nonpriority creditor's name and mailing address</b> TENNESSEE DEPT OF TREASURY UNCLAIMED PROPERTY DIVISION PO BOX 190693 NASHVILLE, TN 37219-0693	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.119	<b>Nonpriority creditor's name and mailing address</b> TEXAS COMPTROLLER OF PUBLIC ACCOUNTS UNCLAIMED PROPERTY CLAIMS SECTION PO BOX 12046 AUSTIN, TX 78711-2046	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.120	<b>Nonpriority creditor's name and mailing address</b> THE LEGAL EASE GROUP 5151 SAN FELIPE, STE. 2300 HOUSTON, TX 77056	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 1,738.10
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.121	<b>Nonpriority creditor's name and mailing address</b> TRIUMPHUS 911 NORTH SHORE DRIVE CLEAR LAKE SHORES, TX 77565	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 3,727.50
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.122 Nonpriority creditor's name and mailing address

UNISHIPPERS  
PO BOX 733851  
DALLAS, TX 75373

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 1,779.67

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.123 Nonpriority creditor's name and mailing address

UNITED STATES ET. AL  
ATTN: KEITH EDWARD WYATT  
919 MILAM STREET  
SUITE 1500  
HOUSTON, TX 77208

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim: OPEN LITIGATION

\$ Undetermined

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.124 Nonpriority creditor's name and mailing address

UNITI  
PO BOX 841153  
DALLAS, TX 75284

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 442.90

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.125 Nonpriority creditor's name and mailing address

US BANK NATIONAL ASSOCIATION  
8 GREENWAY PLAZA  
HOUSTON, TX 77046

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: 6.250% SENIOR UNSECURED CONVERTIBLE NOTES  
DUE 2027

\$ 15,769,395.83

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

3.126 Nonpriority creditor's name and mailing address

UTAH STATE TREASURER  
TREASURERS OFFICE  
UNCLAIMED PROPERTY DIVISION  
168 N 1950 W SUITE 102  
SALT LAKE CITY, UT 84116

As of the petition filing date, the claim is:  
*Check all that apply.*

- ☒ Contingent  
☒ Unliquidated  
☐ Disputed

Basis for the claim: POSSIBLE UNCLAIMED PROPERTY

\$ Undetermined

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.127	<b>Nonpriority creditor's name and mailing address</b> VERACON CORPORATION 6223 ANTHONIA LANE RICHMOND, TX 77406	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 11,887.22
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.128	<b>Nonpriority creditor's name and mailing address</b> VERIZON WIRELESS P.O. BOX 660108 DALLAS, TX 75266-0108	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 7,350.83
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.129	<b>Nonpriority creditor's name and mailing address</b> VERMONT STATE TREASURERS OFFICE UNCLAIMED PROPERTY DIVISION 109 STATE STREET MONTPELIER, VT 05609-6200	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.130	<b>Nonpriority creditor's name and mailing address</b> VERTEX RENEWABLES ALABAMA LLC 108 W. 13TH STREET WILMINGTON, DE 19801	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> INTERCOMPANY PAYABLE	\$ 8,624,900.20
	<b>Date or dates debt was incurred</b> UNDETERMINED <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.131	<b>Nonpriority creditor's name and mailing address</b> VERTEX RESIDUAL MANAGEMENT 918 BOXELDER POINTE LEAGUE CITY, TX 77573	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 40,766.78
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.132	<b>Nonpriority creditor's name and mailing address</b> VITAL RECORDS CONTROL DEPT. 5874 PO BOX 11407 BIRMINGHAM, AL 35246-5874	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 514.05
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.133	<b>Nonpriority creditor's name and mailing address</b> V-TIC SERVICES 12140 ALMEDA RD. HOUSTON, TX 77045	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 942.60
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.134	<b>Nonpriority creditor's name and mailing address</b> WISCONSIN DEPARTMENT OF REVENUE UNCLAIMED PROPERTY UNIT PO BOX 8982 MADISON, WI 53708-8982	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.135	<b>Nonpriority creditor's name and mailing address</b> WYOMING TREASURERS OFFICE WYOMING UNCLAIMED PROPERTY HERSCHLER BUILDING EAST 122 WEST 25TH ST., SUITE E300 CHEYENNE, WY 82002	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> POSSIBLE UNCLAIMED PROPERTY	\$ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.136	<b>Nonpriority creditor's name and mailing address</b> XEROX FINANCIAL SERVICES PO BOX 202882 DALLAS, TX 75320	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> TRADE PAYABLE	\$ 6,171.05
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Vertex Energy, Inc.  
Name \_\_\_\_\_Case number (if known): 24-90507 (CML)**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.2 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.3 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.4 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.5 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.6 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.7 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.8 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.9 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 15a. \$ 0.00

5b. Total claims from Part 25b. + \$ 27,245,826.32  
+ Undetermined Amounts

5c. Total of Parts 1 and 25c. \$ 27,245,826.32  
Lines 5a + 5b = 5c.+ Undetermined Amounts

**Fill in this information to identify the case:**Debtor name Vertex Energy, Inc.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known): 24-90507 (CML)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	AMENDMENT NO. 2 TO SUPPLY AGREEMENT DATED 10/12/2015  AIR PRODUCTS AND CHEMICALS, INC. MAIL CODE: 5701 PO BOX 71200 CHARLOTTE, NC 28272-1200
2.2	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	PRODUCT SUPPLY AGREEMENT DATED 05/01/2008  AIR PRODUCTS AND CHEMICALS, INC. MAIL CODE: 5701 PO BOX 71200 CHARLOTTE, NC 28272-1200
2.3	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	AMENDMENT NO. 3 TO SUPPLY AGREEMENT DATED 04/22/2020  AIR PRODUCTS AND CHEMICALS, INC. MAIL CODE: 5701 PO BOX 71200 CHARLOTTE, NC 28272-1200
2.4	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	AMENDMENT NO. 1 TO SUPPLY AGREEMENT DATED 02/22/2012  AIR PRODUCTS AND CHEMICALS, INC. MAIL CODE: 5701 PO BOX 71200 CHARLOTTE, NC 28272-1200
2.5	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b> <b>List the contract number of any government contract</b>	INSURANCE POLICY NUMBER: MS-S 7301 DATED 07/10/2024  ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479



**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6 State what the contract or lease is for and the nature of the debtor's interest INSURANCE POLICY NUMBER: MS-S 7300 E DATED 07/10/2024 ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479

State the term remaining

List the contract number of any government contract

2.7 State what the contract or lease is for and the nature of the debtor's interest INSURANCE POLICY NUMBER: MS-S 7303 A DATED 07/10/2024 ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479

State the term remaining

List the contract number of any government contract

2.8 State what the contract or lease is for and the nature of the debtor's interest INSURANCE POLICY NUMBER: MS-S 7303 B DATED 07/10/2024 ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479

State the term remaining

List the contract number of any government contract

2.9 State what the contract or lease is for and the nature of the debtor's interest INSURANCE POLICY NUMBER: MS-S 7302 DATED 07/10/2024 ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479

State the term remaining

List the contract number of any government contract

2.10 State what the contract or lease is for and the nature of the debtor's interest INSURANCE POLICY NUMBER: MS S 7306 DATED 07/10/2024 ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479

State the term remaining

List the contract number of any government contract

2.11 State what the contract or lease is for and the nature of the debtor's interest INSURANCE POLICY NUMBER: MS S 7305 DATED 07/10/2024 ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479

State the term remaining

List the contract number of any government contract

2.12 State what the contract or lease is for and the nature of the debtor's interest INSURANCE POLICY NUMBER: MS-S 7300 A DATED 07/10/2024 ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: MS-S 7303 C DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: MS-S 7304 DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: MS-S 7300 D DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: MS-S 7300 B DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: MS-S 7300 C DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ARGUS MEDIA INC SUITE 700 2929 ALLEN PARKWAY HOUSTON, TX 77019</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: 209465 DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ARISE BOILER INSPECTION P.O. BOX 23790 1700 EASTPOINT PARKWAY LOUISVILLE, KY 40223-0790</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: MAXS2310002544-03 DATED 10/30/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ASCOT; BEAZLEY; STRATFORD</p> <p>55 WEST 46TH ST</p> <p>26TH FLOOR</p> <p>NEW YORK, NY 10036</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AVETTA, LLC SALES ORDER DATED 08/25/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AVETTA, LLC</p> <p>1330 POST OAK BLVD., SUITE 600</p> <p>HOUSTON, TX 77056</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SALES ORDER TERMS AND CONDITIONS DATED 08/25/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AVETTA, LLC</p> <p>1330 POST OAK BLVD., SUITE 600</p> <p>HOUSTON, TX 77056</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: 3129815 DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AWAC</p> <p>199 WATER ST</p> <p>24TH FLOOR</p> <p>NEW YORK, NY 10038</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>STUDY AGREEMENT DATED 07/20/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AXENS NORTH AMERICA INC</p> <p>650 COLLEGE ROAD EAST</p> <p>SUITE 1200</p> <p>PRINCETON, NJ 08540</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>STUDY AGREEMENT DATED 08/23/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AXENS NORTH AMERICA INC</p> <p>650 COLLEGE ROAD EAST</p> <p>SUITE 1200</p> <p>PRINCETON, NJ 08540</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COMMERCIAL LEASE DATED 01/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BAY &amp; BECK INVESTMENTS LLC</p> <p>1713 WEST GLORIA SWITCH</p> <p>CARENCRO, LA 70520</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

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2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: V3070E230301 DATED 10/30/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BEAZLEY; STRATFORD; SOMPO</p> <p>30 BATTERSON PARK ROAD</p> <p>FARMINGTON, CT 06032</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PURCHASING AGENT AUTHORIZATION ("PAA") FORM DATED 06/24/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BREWSTER PROCUREMENT GROUP</p> <p>401 W. MAIN ST.</p> <p>LAFAYETTE, LA 70501</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT OF TERMINALLING SERVICE AGREEMENT DATED 09/01/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BWC ALABAMA LLC</p> <p>500 VIADUCT ROAD</p> <p>CHICKASAW, AL 36611</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: ML9780453 DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>C.N.A</p> <p>CNA PLAZA</p> <p>CHICAGO, IL 60685</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: H877525 DATED 10/30/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>C.N.A; LIBERTY</p> <p>CNA PLAZA</p> <p>CHICAGO, IL 60685</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CENOSCO CUSTOM B.V</p> <p>VAN DE SPIEGELSTRAAT 9</p> <p>DEN HAAG, 2518 ES</p> <p>NETHERLANDS</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT NO. 2 DATED 05/28/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CITY OF AUSTIN RESOURCE RECOVERY DEPT.</p> <p>2514 BUSINESS CENTER DR</p> <p>AUSTIN, TX 78744</p>

Name

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## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SALE CONTRACT DATED 08/17/2007</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CITY OF AUSTIN RESOURCE RECOVERY DEPT. 2514 BUSINESS CENTER DR AUSTIN, TX 78744</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: EXO4287513 DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COLONY 5080 SPECTRUM DR SUITE 1010W ADDISON, TX 75001</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FINANCE LEASE 2023 HELI LGP DATED 12/05/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EQUIPMENT SERVICE CONTRACT DATED 05/01/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FINANCE LEASE 2015 LINDE FORKLIFT DATED 01/09/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MANAGED PRINT SERVICES AGREEMENT DATED 10/18/2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DEX IMAGING LLC 5109 W LEMON ST TAMPA, FL 33609</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>UNIFORM SUBSCRIBER ADDENDUM (USA) DATED 07/01/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DTN LLC SUITE 100 18205 CAPITOL AVENUE OMAHA, NE 68022</p>

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**List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ELECTRIC SERVICE AGREEMENT DATED 04/28/2015</p>	<p>ENTERGY LOUISIANA LLC P O BOX 8108 BATON ROUGE, LA 70891</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT</p>	<p>EPCON SOFTWARE SUITE E200 2717 COMMERCIAL CENTER B KATY, TX 77494</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTAL CONTRACT DATED 10/11/2017</p>	<p>EVERGREEN TANK SOLUTIONS, INC. WATER MOVERS, INC D/B/A MOBILE MINI TANK &amp; PUMP SOLUTIONS C/O MOBILE MINI, INC. PO BOX 650882 DALLAS, TX 75265-0882</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FIRST AMENDMENT TO TEAM TRACK AGREEMENT DATED 04/08/2020</p>	<p>FORT WORTH &amp; WESTERN RAILROAD 6300 RIDGLEA PLACE, SUITE 1200 FORT WORTH, TX 76116</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TEAM TRACK AGREEMENT DATED 07/01/2018</p>	<p>FORT WORTH &amp; WESTERN RAILROAD 6300 RIDGLEA PLACE, SUITE 1200 FORT WORTH, TX 76116</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SECOND AMENDMENT TO AGREEMENT DATED 05/06/2021</p>	<p>GROUP 1 AUTOMOTIVE 800 GESSNER RD STE. 500 HOUSTON, TX 77024</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE AGREEMENT DATED 05/06/2019</p>	<p>GROUP 1 AUTOMOTIVE 800 GESSNER RD STE. 500 HOUSTON, TX 77024</p>

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**List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FIRST AMENDMENT TO AGREEMENT DATED 05/06/2019</p>	<p>GROUP 1 AUTOMOTIVE 800 GESSNER RD STE. 500 HOUSTON, TX 77024</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREMIUM FINANCING AGREEMENT NUMBER: 27206065 DATED 08/10/2024</p>	<p>IPFS CORPORATION P.O. BOX 730223 DALLAS, TX 75373-0223</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY NUMBER: XSCUW0030640400 DATED 07/10/2024</p>	<p>IRONSHORE 7900 WINDROSE AVE SUITE 19 PLANO, TX 75024</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY NUMBER: IEPUW0030640300 DATED 07/10/2024</p>	<p>IRONSHORE 7900 WINDROSE AVE SUITE 19 PLANO, TX 75024</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTAL EQUIPMENT AGREEMENT DATED 04/20/2018</p>	<p>IVAN WARE AND SON, INC. 4005 PRODUCE RD LOUISVILLE, KY 40218-3007</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TERMS AND CONDITIONS AND ALL RELATED DOCUMENTS DATED 10/24/2018</p>	<p>IVC TECHNOLOGIES 210 S. WEST ST. LEBANON, OH 45036</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMMERCIAL LEASE AGREEMENT DATED 09/02/2019</p>	<p>J. REYES TIRE SERVICE 2 3/4 LAHOMA ROAD MISSION, TX 78574</p>

Name

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## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55

State what the contract or lease is for and the nature of the debtor's interest

ENTERPRISE ONLINE USE  
AGREEMENT DATED 12/08/2020JJ KELLER & ASSOCIATES  
P.O. BOX 6609  
CAROL STREAM, IL 60197-6609

State the term remaining

List the contract number of any government contract

2.56

State what the contract or lease is for and the nature of the debtor's interest

SURETY BOND-3 YEAR ERISA BOND

LIBERTY MUTUAL SURETY  
175 BERKELEY STREET  
BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.57

State what the contract or lease is for and the nature of the debtor's interest

BROKER AGREEMENT

LOCKTON COMPANIES, LLC  
DEPT 3036  
P.O. BOX 123036  
DALLAS, TX 75312-3036

State the term remaining

List the contract number of any government contract

2.58

State what the contract or lease is for and the nature of the debtor's interest

TERMS AND CONDITIONS DATED  
04/19/2021LONESTAR FORKLIFT  
PO BOX 561075  
DENVER, CO 80256

State the term remaining

List the contract number of any government contract

2.59

State what the contract or lease is for and the nature of the debtor's interest

GUARANTY DATED 05/26/2023

MACQUARIE ENERGY NORTH AMERICA TRADING INC.  
500 DALLAS STREET, SUITE 3300  
HOUSTON, TX 77002

State the term remaining

List the contract number of any government contract

2.60

State what the contract or lease is for and the nature of the debtor's interest

POTENTIAL RENEWABLE  
FEEDSTOCKS INTERMEDIATION  
DATED 04/03/2023MACQUARIE ENERGY NORTH AMERICA TRADING INC.  
500 DALLAS STREET, SUITE 3300  
SUITE 3100  
HOUSTON, TX 77002

State the term remaining

List the contract number of any government contract

2.61

State what the contract or lease is for and the nature of the debtor's interest

AMENDMENT AGREEMENT NO.4  
DATED 05/17/2024MACQUARIE ENERGY NORTH AMERICA TRADING INC.  
500 DALLAS STREET, SUITE 3300  
SUITE 3300  
HOUSTON, TX 77002

State the term remaining

List the contract number of any government contract



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**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.62	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDMENT AGREEMENT DATED 04/01/2022</p>	<p>MACQUARIE ENERGY NORTH AMERICA TRADING INC. 500 DALLAS STREET, SUITE 3300 SUITE 3300 HOUSTON, TX 77002</p>
2.63	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BROKER AGREEMENT</p>	<p>MCGRIFF INSURANCE SERVICES, INC 3201 BEECHLEAF CT, STE 200 RALEIGH, NC 27604</p>
2.64	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT AND ALL RELATED DOCUMENTS</p>	<p>MITEL CLOUD SERVICES PO BOX 53230 PHOENIX, AZ 85072-3230</p>
2.65	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER SUPPLY AGREEMENT DATED 10/01/2021</p>	<p>MRC GLOBAL (US) INC 1301 MCKINNEY STREET, SUITE 2300 ATTN: LEGAL DEPARTMENT HOUSTON, TX 77041</p>
2.66	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 12/12/2022</p>	<p>NAME ON FILE ADDRESS ON FILE</p>
2.67	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 04/18/2024</p>	<p>NAME ON FILE ADDRESS ON FILE</p>
2.68	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 12/01/2022</p>	<p>NAME ON FILE ADDRESS ON FILE</p>

Name

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2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 08/29/2024</p>	<p>NAME ON FILE</p> <p>ADDRESS ON FILE</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 09/24/2024</p>	<p>NAME ON FILE</p> <p>ADDRESS ON FILE</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 02/01/2023</p>	<p>NAME ON FILE</p> <p>ADDRESS ON FILE</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 12/13/2022</p>	<p>NAME ON FILE</p> <p>ADDRESS ON FILE</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 08/29/2024</p>	<p>NAME ON FILE</p> <p>ADDRESS ON FILE</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED 12/12/2022</p>	<p>NAME ON FILE</p> <p>ADDRESS ON FILE</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT</p>	<p>ONLINE TOOLWORKS CORPORATION 2660 NE HWY 20, STE 610, PMB 112 BEND, OR 97701</p>

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**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONTRACT FOR ENVIRONMENTAL LAB SERVICES DATED 05/22/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PAGE ANALYTICAL SERVICES, INC.                      P O BOX 684056                      CHICAGO, IL 60695-4056</p>
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SALES CONTRACT - FLAT DATED 11/20/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>POET NUTRITION LLC                      4506 N. LEWIS AVE                      SIOUX FALLS, SD 57104</p>
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INTERNATIONAL UNIFORM BROKERAGE EXECUTION SERVICES ("GIVE-UP") AGREEMENT: CUSTOMER VERSION 2017 DATED 06/05/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>R.J. O'BRIEN &amp; ASSOCIATES, LLC                      222 S. RIVERSIDE PLAZA SUITE 900                      NAME: R.J. O'BRIEN &amp; ASSOCIATES, LLC                      CHICAGO, IL 60606</p>
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>REDD PEST SOLUTIONS SERVICE AGREEMENT DATED 04/25/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REDD PEST SOLUTIONS OF THE SE INC                      P.O. BOX 9125                      MOBILE, AL 36691</p>
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DEALER LEASE AGREEMENT DATED 06/08/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RICOH USA INC                      PO BOX 660342                      P.O. BOX 660342                      DALLAS, TX 75266-0342</p>
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COMMERCIAL LEASE DATED 10/16/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ROLL OUT LOGISTICS                      4855 KNOB HIU ROAD                      ATTENTION: CARLOS BASTEIUM                      AZLE, TX 76020</p>
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT DATED 04/01/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RSI LOGISTICS                      4900 MONTROSE AVE STE 200                      OKEMOS, MI 48864</p>

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.83	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SUBSCRIPTION AGREEMENT DATED 03/03/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>S&amp;P GLOBAL COMMODITY INSIGHTS</p> <p>55 WATER STREET</p> <p>NEW YORK, NY 10041</p>
2.84	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICES ATTACHMENT TO MASTER SUBSCRIPTION AGREEMENT FOR USER-BASED SERVICES DATED 03/03/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>S&amp;P GLOBAL COMMODITY INSIGHTS</p> <p>55 WATER STREET</p> <p>NEW YORK, NY 10041</p>
2.85	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: V1743023 DATED 10/30/2023</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SAFE HARBOR</p> <p>66 WHITECAP</p> <p>NORTH KINGSTOWN, RI 02852</p>
2.86	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SOFTWARE LICENSE AGREEMENT DATED 09/16/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SAP AMERICA, INC.</p> <p>3999 WEST CHESTER PIKE</p> <p>NEWTOWN SQUARE, PA 19073</p>
2.87	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY NUMBER: CPS8019830 DATED 07/10/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SCOTTSDALE</p> <p>ONE WEST NATIONWIDE BLVD</p> <p>COLUMBUS, OH 43215</p>
2.88	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GUARANTY AGREEMENT DATED 04/01/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SHELL ENERGY NORTH AMERICA (US), L.P.</p> <p>ATTN: CREDIT MANAGER</p> <p>1000 MAIN STREET, LEVEL 12</p> <p>HOUSTON, TX 77002</p>
2.89	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SOUTH PLAINS LEASE AGREEMENT DATED 06/01/2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SOUTH PLAINS LAMESA RAILROAD, LTD</p> <p>P.O. BOX 64299</p> <p>LUBBOCK, TX 79464</p>

Name

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## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TERMS AND CONDITIONS OF SALE AGREEMENT DATED 03/01/2021</p>	<p>SUEZ WATER TECHNOLOGIES &amp; SOLUTIONS 3239 DUNDAS STREET WEST OAKVILLE, L6M 4B2 CANADA</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREMIUM FINANCING AGREEMENT NUMBER: 2437417A-1 DATED 03/01/2024</p>	<p>TALBOT PREMIUM FINANCING LLC 3657 BRIARPARK DR SUITE 700 HOUSTON, TX 77042</p>
2.92	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LAMAR CONTRACT DATED 12/27/2022</p>	<p>THE LAMAR COMPANIES P.O. BOX 746966 ATLANTA, GA</p>
2.93	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ORDER FORM DATED 05/15/2022</p>	<p>THOMSON REUTERS P.O. BOX 6016 CAROL STREAM, IL 60197-6016</p>
2.94	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ONESOURCE DETERMINATION PRICING ATTACHMENT DATED 05/31/2022</p>	<p>THOMSON REUTERS P.O. BOX 6016 CAROL STREAM, IL 60197-6016</p>
2.95	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT DATED 11/07/2016</p>	<p>TRANSKENTUCKY TRANSPORTATION RAILROAD, INC. 205 WINCHESTER ST PARIS, KY 40361-1932</p>
2.96	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UTLX TERMS AND RENTAL RATES DATED 03/01/2022</p>	<p>UNION TANK CAR COMPANY 22322 GRAND CORNER DRIVE SUITE 135 KATY, TX 77494</p>

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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**List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.97	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTAL AND SERVICE AGREEMENT DATED 01/05/2021</p>	<p>UNITED RENTALS (NORTH AMERICA), INC. P.O. BOX 840514 DALLAS, TX 75284-0514</p>
2.98	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTAL AND SERVICE AGREEMENT DATED 06/25/2020</p>	<p>UNITED RENTALS NORTH AMERICA INC FIVE GREENWICH OFFICE PARK GREENWICH, CT 06831-5180</p>
2.99	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CAUSTIC SODA ADDENDUM DATED 04/12/2022</p>	<p>UNIVAR SOLUTIONS USA INC 3075 HIGHLAND PARKWAY SUITE 200 DOWNERS GROVE, IL 60515</p>
2.100	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DOCUMENT FOUND: EMAIL DATED 07/01/2024</p>	<p>UTLX 22322 GRAND CORNER DRIVE SUITE 135 KATY, TX 77494</p>
2.101	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT DATED 03/01/2021</p>	<p>VEOLIA NORTH AMERICA FKA SUEZ WTS USA, INC. 4636 SOMERTON RD TREVOSSE, PA 19053</p>
2.102	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT DATED 08/15/2022</p>	<p>WASTE CONNECTIONS BAYOU, INC. 500 SEVEN OAKS BLVD BRIDGE CITY, LA 70094</p>
2.103	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDMENT TO IMAGE MANAGEMENT AGREEMENT DATED 04/16/2019</p>	<p>WELLS FARGO FINANCIAL LEASING P.O. BOX 77096 MINNEAPOLIS, MN 55480-7796</p>

Name

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## List all contracts and unexpired leases

## State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.104	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FINANCE LEASE - XEROX DATED 08/16/2023</p>	<p>XEROX FINANCIAL SERVICES PO BOX 202882 DALLAS, TX 75320</p>
2.105	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TERMINALLING SERVICE AGREEMENT DATED 05/24/2022</p>	<p>ZENITH ENERGY TERMINALS HOLDINGS LLC 3900 ESSEX LANE, SUITE 700 RUSSELL BELL</p> <p>STEPHEN PENDARVIS</p> <p>NATE EGGERS</p>
2.106	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY NUMBER: WC0198889-08 DATED 07/10/2024</p>	<p>ZURICH 1299 ZURICH WAY SCHAUMBURG, IL 60196-1056</p>
2.107	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICY NUMBER: BAP0198888-08 DATED 07/10/2024</p>	<p>ZURICH 1299 ZURICH WAY SCHAUMBURG, IL 60196-1056</p>
	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		
	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		
	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		

**Fill in this information to identify the case:**

Debtor name Vertex Energy, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 24-90507 (CML)

☐ Check if this is an amended filing

**Official Form 206H****Schedule H: Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.**

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Bango Oil LLC	4601 W. SAHARA AVENUE SUITE L LAS VEGAS, NV 89102	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Cedar Marine Terminals, LP	2323 CLEAR LAKE CITY BLVD. NO. 180-184 HOUSTON, TX 77062	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Crossroad Carriers, L.P.	2323 CLEAR LAKE CITY BLVD. NO. 180-184 HOUSTON, TX 77062	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Crystal Energy, LLC	2311 HIGHLAND SOUTH AVENUE BIRMINGHAM, AL 35205	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 H&H Oil, L.P.	2323 CLEAR LAKE CITY BLVD. NO. 180-184 HOUSTON, TX 77062	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 HPRM LLC	4001 E. 5TH AVENUE COLUMBUS, OH 43219	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Vertex Energy, Inc.

Case number (if known): 24-90507 (CML)

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor****Column 2: Creditor**

	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.7	Tensile-Heartland Acquisition Corporation	1209 ORANGE STREET WILMINGTON, DE 19801	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	Tensile-Myrtle Grove Acquisition Corporation	1209 ORANGE STREET WILMINGTON, DE 19801	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Vertex Acquisition Sub, LLC	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	Vertex Energy Operating, LLC	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	Vertex II GP, LLC	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	Vertex Marine Fuel Services LLC	108 W. 13TH STREET WILMINGTON, DE 19801	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	Vertex Merger Sub, LLC	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	Vertex Recovery Management, LLC	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Vertex Energy, Inc.

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**Column 1: Codebtor****Column 2: Creditor**

<b>Name</b>		<b>Mailing address</b>	<b>Name</b>	<b>Check all schedules that apply:</b>
2.15	Vertex Recovery, L.P.	2323 CLEAR LAKE CITY BLVD. NO. 180-184 HOUSTON, TX 77062	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	Vertex Refining Alabama LLC	108 W. 13TH STREET WILMINGTON, DE 19801	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	Vertex Refining Alabama LLC	108 W. 13TH STREET WILMINGTON, DE 19801	MACQUARIE ENERGY NORTH AMERICA TRADING INC.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	Vertex Refining LA, LLC	5616 CORPORATE BLVD. SUITE 400B BATON ROUGE, LA 70808	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	Vertex Refining Myrtle Grove LLC	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	Vertex Refining NV, LLC	9107 WEST RUSSELL ROAD SUITE 100 LAS VEGAS, NV 89148	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	Vertex Refining Texas LLC	1331 GEMINI STREET SUITE 250 HOUSTON, TX 77058	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	Vertex Renewables Alabama LLC	108 W. 13TH STREET WILMINGTON, DE 19801	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Vertex Energy, Inc.

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**Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name**Check all schedules  
that apply:

2.23	Vertex Renewables LLC	108 W. 13TH STREET WILMINGTON, DE 19801	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	Vertex Renewables LLC	108 W. 13TH STREET WILMINGTON, DE 19801	MACQUARIE ENERGY NORTH AMERICA TRADING INC.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	Vertex Splitter Corporation	108 W. 13TH STREET WILMINGTON, DE 19801	CANTOR FITZGERALD SECURITIES	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**Debtor name Vertex Energy, Inc.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 24-90507 (CML)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/25/2024  
MM / DD / YYYY

**X** /s/ R. Seth Bullock

Signature of individual signing on behalf of debtor

R. Seth Bullock

Printed name

Chief Restructuring Officer

Position or relationship to debtor