

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

| | | |
|---|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| VERTEX ENERGY, INC., <i>et al.</i> , ¹ |) | |
| |) | Case No. 24-90507 (CML) |
| Debtors. |) | (Jointly Administered) |
| |) | |

CERTIFICATE OF SERVICE

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On December 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and, on December 17, 2024, via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of Filing First Amended Plan Supplement** [Docket No. 540]

Dated: December 19, 2024

/s/ Esmeralda Aguayo
Esmeralda Aguayo
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street Suite 250, Houston, Texas 77058.



2490507241219000000000009

Exhibit A

Exhibit A

Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|--|---|--|
| Alabama Attorney General | Alabama Attorney General | Attn Bankruptcy Department | consumerinterest@Alabamaag.gov |
| Alaska Attorney General | Alaska Attorney General | Attn Bankruptcy Department | attorney.general@alaska.gov |
| Arizona Attorney General - CSS | Arizona Attorney General - CSS | Attn Bankruptcy Department | BCEIntake@azag.gov |
| Arkansas Attorney General | Arkansas Attorney General | Attn Bankruptcy Department | OAG@ArkansasAG.gov |
| Counsel to Liberty Mutual Insurance Company | Bains Law PLLC | Brandon Bains | brandon@bainslaw.com |
| Counsel to Oracle America, Inc. | Buchalter, A Professional Corporation | Shawn M. Christianson | schristianson@buchalter.com |
| Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union | Cohen, Weiss and Simon LLP | Richard M. Seltzer, Melissa S. Woods, Matthew Stolz, K. Jeff Wang | rseltzer@cwsny.com; mwoods@cwsny.com; mstolz@cwsny.com; jwang@cwsny.com |
| Colorado Attorney General | Colorado Attorney General | Attn Bankruptcy Department | attorney.general@coag.gov |
| Counsel To Eric C. Bender & Nader Misri | Condon Tobin Sladek Thornton Nerenberg, PLLC | Stuart L. Cochran | scochran@condontobin.com |
| Connecticut Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | attorney.general@ct.gov |
| Counsel to Pan Tech Corporation | Crady Jewett McCulley & Houren LLP | Shelley Bush Marmon, Megan T. Rose | smarmon@cjmhlaw.com; mrose@cjmhlaw.com |
| Delaware Attorney General | Delaware Attorney General | Attn Bankruptcy Department | attorney.general@state.de.us |
| District of Columbia Attorney General | District of Columbia Attorney General | Attn Bankruptcy Department | oag@dc.gov |
| Counsel to Turner Industries Group, LLC | Donohue Patrick & Scott, PLLC | Kirk A. Patrick III | kpatrick@dps-law.com |
| Counsel to Turner Industries Group, LLC | Donohue Patrick & Scott, PLLC | Kirk A. Patrick III | kpatrick@dps-law.com |
| Florida Attorney General | Florida Attorney General | Attn Bankruptcy Department | citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com |
| Counsel to Atmos Energy Corporation and Atmos Energy Louisiana Industrial Gas, LLC | GableGotwals | Brandon C. Bickle | bbickle@gablelaw.com |
| Georgia Attorney General | Georgia Attorney General | Attn Bankruptcy Department | Agcarr@law.ga.gov |
| Local Counsel to Global Aerospace, Inc., as Insurance Pool Manager for American Alternative Insurance Corporation, American Commerce Insurance Company, National Indemnity Company, and Tokio Marine America Insurance Company | Global Aerospace, Inc. | c/o Blake Hamm and Holly C. Hamm | BlakeHamm@mehaffyweber.com; HollyHamm@mehaffyweber.com |
| Counsel to Worly Group, Inc. | Gray Reed | Jason S. Brookner, Sean R. Burns | jbrookner@grayreed.com; sburns@grayreed.com |
| Counsel to Cust-O-Fab, LLC and Cust-O-Fab Specialty Services, LLC | Hall, Estill, Hardwick, Gable, Golden & Nelson, P.C. | Steven W. Soule, OBA | ssoule@hallestill.com |
| Counsel to the Parker Towing Company, Inc. and PTC Liquids, LLC | Hand Arendall Harrison Sale LLC | Norman M. Stockman | nstockman@handfirm.com |
| Counsel to the Lexon Insurance Company | Harris Beach PLLC | Brian D. Roy, Esq. | broy@harrisbeach.com |
| Hawaii Attorney General | Hawaii Attorney General | Attn Bankruptcy Department | hawaiiag@hawaii.gov |
| Counsel to Indorama Ventures Oxides LLC | Husch Blackwell LLP | Randall A. Rios, Timothy A. Million | randy.rios@huschblackwell.com; tim.million@huschblackwell.com |
| Idaho Attorney General | Idaho Attorney General | Attn Bankruptcy Department | bankruptcy@ag.idaho.gov |
| Illinois Attorney General | Illinois Attorney General | Attn Bankruptcy Department | bankruptcy_notices@ilag.gov |
| Indiana Attorney General | Indiana Attorney General | Attn Bankruptcy Department | info@atg.in.gov |
| Iowa Attorney General | Iowa Attorney General | Attn Bankruptcy Department | IDR.Bankruptcy@ag.iowa.gov |
| Counsel to Acuren Inspection, Inc. | Kean Miller LLP | Lloyd A. Lim, Rachel Thompson Kubanda | Lloyd.Lim@keanmiller.com; Rachel.Kubanda@keanmiller.com |
| Counsel to U.S. Bank in its capacity as the indenture trustee for the 6.25% convertible senior notes due 2027 | Kelley Drye & Warren LLP | James S. Carr, Kristin S. Elliott, Benjamin D. Feder | kelliott@kelleydrye.com; bfeder@kelleydrye.com; KDWBankruptcyDepartment@kelleydrye.com |
| Kentucky Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | attorney.general@ag.ky.gov |
| Counsel to Nalco Company LLC | Kohner, Mann & Kailas, S.C. | Attn Samuel C. Wisotzkey | swisotzkey@kmskc.com |
| Counsel to JS | Latham & Watkins LLP | Michael Chambers | michael.chambers@lw.com |
| Counsel to Plains Marketing, L.P. | Law Office of Patricia Williams Prewitt | Patricia Williams Prewitt | Patti@pprewittlaw.com |
| Counsel to Nueces County | Linebarger Goggan Blair & Sampson, LLP | Diane W. Sanders | austin.bankruptcy@lgbs.com |
| Counsel to Bexar County | Linebarger Goggan Blair & Sampson, LLP | Don Stecker | sanantonio.bankruptcy@lgbs.com |

Exhibit A

Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|--|---|---|
| Counsel to Camp CAD | Linebarger Goggan Blair & Sampson, LLP | John Kendrick Turner | dallas.bankruptcy@lgbs.com |
| Counsel To Deer Park ISD, Jefferson County, Harris Co ESD # 14 | Linebarger Goggan Blair & Sampson, LLP | Tara L. Grundemeier | houston_bankruptcy@lgbs.com |
| Louisiana Attorney General | Louisiana Attorney General | Attn Bankruptcy Department | Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov |
| Maine Attorney General | Maine Attorney General | Attn Bankruptcy Department | attorney.general@maine.gov |
| Maryland Attorney General | Maryland Attorney General | Attn Bankruptcy Department | oag@oag.state.md.us |
| Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company | Maurice Wutscher LLP | Alan C. Hochheiser | ahochheiser@mauricewutscher.com |
| Michigan Attorney General | Michigan Attorney General | Attn Bankruptcy Department | miag@michigan.gov |
| Minnesota Attorney General | Minnesota Attorney General | Attn Bankruptcy Department | ag.replies@ag.state.mn.us |
| Missouri Attorney General | Missouri Attorney General | Attn Bankruptcy Department | attorney.general@ago.mo.gov |
| Montana Attorney General | Montana Attorney General | Attn Bankruptcy Department | contactocp@mt.gov |
| Nebraska Attorney General | Nebraska Attorney General | Attn Bankruptcy Department | NEDoJ@nebraska.gov; Ago.info.help@nebraska.gov |
| Nevada Attorney General | Nevada Attorney General | Attn Bankruptcy Department | AgInfo@ag.nv.gov |
| New Hampshire Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | attorneygeneral@doj.nh.gov |
| New Jersey Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov |
| New York Attorney General | New York Attorney General | Attn Bankruptcy Department | letitia.james@ag.ny.gov |
| North Carolina Attorney General | North Carolina Attorney General | Attn Bankruptcy Department | ncago@ncdoj.gov |
| North Dakota Attorney General | North Dakota Attorney General | Attn Bankruptcy Department | ndag@nd.gov |
| Counsel to the Texas Commission on Environmental Quality | Office of the Attorney General of Texas | Sahrish K. Soleja, and Sean T. Flynn, Assistant Attorneys General | sahrish.soleja@oag.texas.gov; sean.flynn@oag.texas.gov |
| Ohio Attorney General | Ohio Attorney General | Attn Bankruptcy Department | Kristin.Radwanick@OhioAGO.gov |
| Oklahoma Attorney General | Oklahoma Attorney General | Attn Bankruptcy Department | ConsumerProtection@oag.ok.gov |
| Oregon Attorney General | Oregon Attorney General | Attn Bankruptcy Department | AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us |
| Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union | Patrick M. Flynn, P.C. | Patrick M. Flynn | pat@pmfpc.com |
| Pennsylvania Attorney General | Pennsylvania Attorney General | Attn Bankruptcy Department | info@attorneygeneral.gov |
| Counsel to Pension Benefit Guaranty Corporation (PBGC) | Pension Benefit Guaranty Corporation | Quinette A. Bond, Courtney Lynne Morgan, Daniel Robertson | Bonds.Quinette@pbgc.gov; efile@pbgc.gov; Morgan.Courtney@pbgc.gov; Robertson.Daniel@pbgc.gov |
| Counsel to Sabine Pass Independent School District | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Melissa E. Valdez | mvaldez@pbfcm.com |
| Counsel to Hargrove and Associates, Inc. | Phelps Dunbar LLP | Brian A. Kilmer | brian.kilmer@phelps.com |
| Counsel to Hargrove and Associates, Inc. | Phelps Dunbar LLP | Danielle Mashburn-Myrick | danielle.mashburn-myrick@phelps.com |
| Counsel to Idemitsu Apollo Renewable Corporation and Idemitsu Apollo Corporation ("Idemitsu") | Pillsbury Winthrop Shaw Pittman LLP | Hugh M. Ray, III | hugh.ray@pillsburylaw.com |
| Counsel to Idemitsu Apollo Renewable Corporation and Idemitsu Apollo Corporation ("Idemitsu") | Pillsbury Winthrop Shaw Pittman LLP | Jonathan R. Doolittle | jonathan.doolittle@pillsburylaw.com |
| Counsel to RCP Inc. | RCP Inc. | Matthew G. Wylie, General Counsel | mwylie@rcp.com |
| Counsel to Macquarie Energy North America Trading, Inc., and Macquarie Bank Limited ("Macquarie") | Reed Smith LLP | Aaron Javian | ajavian@reedsmith.com |
| Counsel to Macquarie Energy North America Trading, Inc., and Macquarie Bank Limited ("Macquarie") | Reed Smith LLP | Paul D. Moak | pmoak@reedsmith.com |
| Counsel to Goose Creek Consolidated Independent School District and Lee College District | Reid, Strickland & Gillette, L.L.P. | Brandon E. Benoit | bbenoit@rsg-llp.com; tax@rsg-llp.com; ejuarez@rsg-llp.com |
| Rhode Island Attorney General | Rhode Island Attorney General | Attn Bankruptcy Department | ag@riag.ri.gov |
| SEC Regional Office | Securities & Exchange Commission | Fort Worth Regional Office | dfw@sec.gov |

Exhibit A

Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|---|--|---|
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | secbankruptcy@sec.gov |
| Counsel to agent under the Debtors' Term Loan Facility and agent under the Debtors' DIP Facility | Shipman & Goodwin LLP | Nathan Z Plotkin, Kathleen M. LaManna, Anthony R. Scarcella | NPlotkin@goodwin.com; klamanna@goodwin.com; bankruptcy@goodwin.com; bankruptcyparalegal@goodwin.com; ascarcella@goodwin.com |
| Counsel to the Consenting Term Loan Lenders | Sidley Austin LLP | Genevieve G Weiner, Leslie Plaskon, Michele Nudelman | gweiner@sidley.com; lplaskon@sidley.com; mnudelman@sidley.com |
| South Carolina Attorney General | South Carolina Attorney General | Attn Bankruptcy Department | bankruptcy@scag.gov |
| South Dakota Attorney General | South Dakota Attorney General | Attn Bankruptcy Department | atghelp@state.sd.us |
| Counsel to ISC Constructors, LLC, Turner Industries Group, L.L.C., and Performance Contractors, Inc. | Taylor, Porter, Brooks & Phillips | Brett P. Furr, William H. Patrick, IV, Cameron A. Murray | brett.furr@taylorporter.com; will.patrick@taylorporter.com; cameron.murray@taylorporter.com |
| Tennessee Attorney General | Tennessee Attorney General | Attn Bankruptcy Department | agattorneys@ag.tn.gov |
| Texas Attorney General | Texas Attorney General | Attn Bankruptcy Department | bankruptcytax@oag.texas.gov; communications@oag.texas.gov |
| Counsel to River Birch, LLC | The Steffes Firm, LLC | William E. Steffes | bsteffes@steffeslaw.com |
| Counsel to Select Environmental, LLC / Selective Environmental, LLC | Thompson, O'Brien, Kappler & Nasuti, P.C. | Michael B. Pugh | mpugh@tokn.com |
| Tennessee Department of Revenue | TN Dept of Revenue | c/o TN Attorney General's Office, Bankruptcy Division | steve.butler@ag.tn.gov |
| Counsel to Travis County | Travis County | Delia Garza, Travis County Attorney, Jason A. Starks, Assistant Travis County Attorney | Jason.Starks@traviscountytexas.gov |
| Counsel to the United States of America on Behalf of the United States Environmental Protection Agency | United States Department of Justice, Environment and Natural Resources Division | Environmental Enforcement Section | Kayci.Hines@usdoj.gov |
| United States Attorney Office for the Southern District of Texas | US Attorney Office, Southern District of Texas | | usatxs.atty@usdoj.gov |
| Office of the U.S. Trustee for the Southern District of Texas (Houston Division) | US Trustee for the Southern District of Texas | Jana Smith Whitworth, Andrew Jimenez | jana.whitworth@usdoj.gov; andrew.jimenez@usdoj.gov |
| Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, and Official Committee of Unsecured Creditors | USW International Union, AFL-CIO, CLC | David R. Jury, General Counsel | djury@usw.org |
| Utah Attorney General | Utah Attorney General | Attn Bankruptcy Department | bankruptcy@agutah.gov |
| Vermont Attorney General | Vermont Attorney General | Attn Bankruptcy Department | ago.info@vermont.gov |
| Counsel to the CP Terminal, LLC | Vinson & Elkins LLP | Bradley R. Foxman, Sara E. Zogelman | bfoxman@velaw.com; szogelman@velaw.com |
| Virginia Attorney General | Virginia Attorney General | Attn Bankruptcy Department | mailoag@oag.state.va.us |
| West Virginia Attorney General | West Virginia Attorney General | Attn Bankruptcy Department | consumer@wvago.gov |
| Counsel to the Official Committee of Unsecured Creditors | Willkie Farr & Gallagher LLP | Brett H. Miller, Brian S. Lennon, James H. Burbage | bmiller@willkie.com; blennon@willkie.com; jburbage@willkie.com |
| Counsel to the Official Committee of Unsecured Creditors | Willkie Farr & Gallagher LLP | Jennifer J. Hardy | jhardy2@willkie.com |
| Wisconsin Attorney General | Wisconsin Attorney General | Attn Bankruptcy Department | dojbankruptcynoticegroup@doj.state.wi.us |
| Wyoming Attorney General | Wyoming Attorney General | Attn Bankruptcy Department | ag.webmaster@wyo.gov |

Exhibit B

Exhibit B

Master Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|--|--|----------------------------|----------------------|--------------|-------|------------|
| Arizona Attorney General | Arizona Attorney General | Attn Bankruptcy Department | 2005 N Central Ave | | Phoenix | AZ | 85004-2926 |
| California Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St Ste 1740 | | Sacramento | CA | 95814-2919 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| Kansas Attorney General | Kansas Attorney General | Attn Bankruptcy Department | 120 SW 10th Ave., 2nd Fl | | Topeka | KS | 66612-1597 |
| Massachusetts Attorney General | Massachusetts Attorney General | Attn Bankruptcy Department | One Ashburton Place | 20th Floor | Boston | MA | 02108-1518 |
| Mississippi Attorney General | Mississippi Attorney General | Attn Bankruptcy Department | Walter Sillers Building | 550 High St Ste 1200 | Jackson | MS | 39201 |
| New Mexico Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | 408 Galisteo St | Villagra Building | Santa Fe | NM | 87501 |
| U. S. Department of Justice | U. S. Department of Justice, Tax Division | | 717 N Harwood Suite 400 | | Dallas | TX | 75201 |
| United States Attorney Office for the Southern District of Texas | US Attorney Office, Southern District of Texas | Civil Process Clerk for the U.S. Attorney's Office | 1000 Louisiana | Suite 2300 | Houston | TX | 77002 |
| US Attorney General | US Department of Justice | US Attorney General | 950 Pennsylvania Avenue NW | | Washington | DC | 20530-0001 |
| Washington Attorney General | Washington Attorney General | Attn Bankruptcy Department | 1125 Washington St SE | PO Box 40100 | Olympia | WA | 98504-0100 |