

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

**DECLARATION OF JAMES LEE
REGARDING THE SOLICITATION AND
TABULATION OF VOTES ON THE FIRST AMENDED JOINT
CHAPTER 11 PLAN OF VERTEX ENERGY, INC. AND ITS DEBTOR AFFILIATES**

I, James Lee, hereby declare as follows under penalty of perjury:

1. I am a Vice President of Public Securities Services, employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), located at 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. I submit this declaration (this “Declaration”) with respect to the solicitation of votes and the tabulation of Ballots cast on the *First Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and its Debtor Affiliates* [Docket No. 425] (as modified, amended, or supplemented from time to time, the “Plan”).²

3. On September 25, 2024, the Court authorized Verita’s retention as claims, noticing, and solicitation agent to the Debtors, pursuant to the *Order Authorizing the Employment and*

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these Chapter 11 Cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan or the Disclosure Statement Order (as defined herein), as applicable.



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Retention of Kurtzman Carson Consultants dba Verita Global as Claims, Noticing, and Solicitation Agent [Docket No. 41] (the “Retention Order”).

4. On November 18, 2024, the Court entered the *Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 431] (the “Disclosure Statement Order”), establishing, among other things, the Solicitation Procedures, and authorizing Verita to assist the Debtors with distributing solicitation materials and tabulating the votes cast to accept or reject the Plan.

5. As described in greater detail herein, Verita adhered to the procedures outlined in the Disclosure Statement Order and distributed, or caused to be distributed, the Solicitation Packages, including the Ballots, to Holders of Claims entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Verita’s employees.

6. Except as otherwise noted, all facts set forth herein are based on my personal knowledge that I acquired from individuals under my supervision, and/or my review of the relevant documents. I am authorized to submit this Declaration on behalf of Verita. If I were called to testify, I would testify competently as to the facts set forth herein.

A. Service and Transmittal of Solicitation Packages and Related Information.

7. The Disclosure Statement Order established November 1, 2024 as the record date (the “Voting Record Date”) for determining which creditors were entitled to vote on the Plan. Pursuant to the Plan, only Holders of Claims as of the Voting Record Date in Class 3 (Term Loan Claims), Class 4 (General Unsecured Claims at Debtors other than Vertex), Class 5

(Other General Unsecured Claims at Vertex), Class 6 (2027 Convertible Notes Claims), and Class 7 (Term Loan Deficiency Claims) (collectively, the “Voting Classes”) were entitled to vote to accept or reject the Plan. No other Holders of Claims or Interests were entitled to vote on the Plan.

8. Pursuant to the Disclosure Statement Order, Verita relied on the Debtors’ Schedules of Assets and Liabilities and the Claims’ information reflected in Verita’s CaseView³ system to identify and solicit Holders of Claims in the Voting Classes. Verita further relied on information provided by the Term Loan Lenders and counsel thereto, pertaining to the Holders of Claims in Class 3 (Term Loan Claims).

9. Verita also relied on security position reports provided by the Depository Trust Company (“DTC”) as of the Voting Record Date to identify the banks and brokerage firms (the “Nominees”) of Class 6 (2027 Convertible Notes Claims) whose Beneficial Holders are entitled to vote to accept or reject the Plan.

10. In accordance with the procedures described in the Solicitation and Voting Procedures and consistent with the above, on November 20, 2024, and from time to time thereafter, Verita caused the Solicitation Packages⁴ to be distributed to all known Holders of Claims in the Voting Classes entitled to vote on the Plan as of the Voting Record Date. Verita worked closely with the Debtors and their advisors to identify all Holders of Claims entitled to vote in the

³ CaseView is Verita’s claims management database, which stores the records and images associated with all scheduled and filed claims.

⁴ The following materials constituted the solicitation package (the “Solicitation Package”): (a) The Disclosure Statement Order (excluding the schedules, except as set forth herein); (b) the Disclosure Statement, and the exhibits attached thereto, including the Plan; (c) the Solicitation and Voting Procedures; (d) the Confirmation Hearing Notice; (e) the Cover Letter; (f) the applicable form of Ballot for each of the Voting Classes, together with detailed voting instructions and instructions on how to submit the Ballot; and (g) a pre-addressed, postage prepaid reply envelope, if applicable.

Voting Classes as of the Voting Record Date and to coordinate the distribution of the Solicitation Packages to such Holders. A Certificate of Service evidencing Verita's service of the foregoing was filed with the Bankruptcy Court on December 16, 2024 [Docket No. 538] (the "Certificate of Service").

11. Further, in lieu of a Solicitation Package, on November 20, 2024, Verita distributed the applicable Notice of Non-Voting Status and Opt-In Form (the "Opt-In Form") to all known Holders of Claims or Interests in Class 1 (Other Secured Claims), Class 2 (Other Priority Claims), and Class 10 (Interests in Vertex) that were not entitled to vote on the Plan (collectively, the "Non-Voting Classes"). The Certificate of Service evidencing Verita's service of the foregoing was filed with the Bankruptcy Court on December 16, 2024 [Docket No. 538].

12. Additionally, on November 20, 2024, Verita posted links to the electronic versions of the Plan, the Disclosure Statement, the Solicitation and Voting Procedures, the Disclosure Statement Order, the Confirmation Hearing Notice, the Cover Letter and *Official Committee of Unsecured Creditors: Letter in Support of the Amended Plan* on the home page of the Debtors' case website at <https://www.veritaglobal.net/vertex>, and on November 22, 2024, the Publication Notice was published in *The New York Times* (national edition). An affidavit evidencing such publication was filed with the Bankruptcy Court on November 25, 2024 [Docket No. 452].

13. Furthermore, to accommodate the Debtors' claims bar date of November 27, 2024 (the "General Claims Bar Date"), the Disclosure Statement Order established a supplemental voting record date applicable to any Holder of a Claim that was subject to the Debtors' General Claims Bar Date and who filed a Proof of Claim after the Voting Record Date but on or before the General Claims Bar Date as the date that such Proof of Claim was filed (any such date,

a “Supplemental Voting Record Date”). Accordingly, from time to time after November 20, 2024, Verita also caused supplemental mailings of the Solicitation Packages to be served upon additional creditors in the Voting Classes who filed a Proof of Claim after the Voting Record Date, but on or before the General Claims Bar Date. The Certificate of Service evidencing Verita’s supplemental services of the foregoing was filed with the Bankruptcy Court on December 16, 2024 [Docket No. 538].

14. Lastly, on November 20, 2024, Verita caused the Confirmation Hearing Notice to be served on the Debtors’ full creditor matrix and all other parties required to receive such notice pursuant to the Disclosure Statement Order. The Certificate of Service evidencing Verita’s service of the Confirmation Hearing Notice was filed with the Bankruptcy Court on December 16, 2024 [Docket No. 538].

B. The Tabulation Process.

15. In accordance with the Solicitation Procedures, Verita reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to Verita was processed in accordance with Verita’s standard tabulation procedures and in compliance with the Solicitation Procedures. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder’s authorized representative), (c) returned to Verita via mail or another approved method of delivery set forth in the Solicitation Procedures, and (d) received by Verita by 4:00 p.m. (prevailing Central Time) on December 18, 2024

(the “Voting Deadline”).⁵ Verita completed its final tabulation on December 19, 2024, following a complete review and audit of all Ballots received.

16. All validly executed Ballots cast by Holders of Claims entitled to vote in the Voting Classes received by Verita on or before the Voting Deadline were tabulated in accordance with the Solicitation Procedures.

17. Set forth below is a summary of the voting results with respect to the Voting Classes tabulated on a consolidated basis:

Total Ballots Received ⁶			
Accept		Reject	
Number (% of Number)	Amount (% of Amount)	Number (% of Number)	Amount (% of Amount)
Class 3 – Term Loan Claims			
14 (100.00%)	\$118,798,692.60 (100.00%)	0 (0.00%)	\$0.00 (0.00%)
Class 4 – General Unsecured Claims at Debtors other than Vertex			
46 (90.20%)	\$42,758,273.85 (98.47%)	5 (9.80%)	\$663,070.57 (1.53%)
Class 5 – Other General Unsecured Claims at Vertex			
21 (87.50%)	\$2,289,840.02 (99.31%)	3 (12.50%)	\$15,836.59 (0.69%)
Class 6 – 2027 Convertible Notes Claims			
0 (0.00%)	\$0.00 (0.00%)	6 (100.00%)	\$14,150,000.00 (100.00%)

18. The final tabulation of votes cast by timely and properly completed Ballots received by Verita is attached hereto as **Exhibit A**. A report of all Ballots not included in the tabulation prepared by Verita and the reasons for exclusion of such Ballots is attached as **Exhibit B** hereto.

⁵ I understand that the Debtors agreed to extend the Voting Deadline to December 18, 2024, at 9:00 p.m. (prevailing Central Time) for CrowdOut Capital LLC and CrowdOut Credit Opportunities Fund LLC.

⁶ The Debtors did not solicit votes to accept or reject the Plan from any Holders of Term Loan Deficiency Claims in Class 7 because the Class did not have any known Holders of Term Loan Deficiency Claims as of the Voting Record Date.

C. Opt-In Election.

19. In accordance with the Solicitation Procedures, Verita reviewed, determined the validity of, and documented the elections recorded on the Ballots from Holders of Claims in the Voting Classes and the Opt-In Forms from Holders of Claims and Interests in the Non-Voting Classes to opt in to the Plan's Third-Party Release. Specifically, to be included in the tabulation results as valid, an Opt-In Form must have been actually received by Verita by 4:00 p.m. (prevailing Central Time) on December 18, 2024, (the "Opt-In Deadline").⁷ Ultimately, 120 parties elected to opt in to the Third-Party Release prior to the Opt-In Deadline.⁸ The affirmative opt ins received by the Debtors are summarized as follows:

Class	Voting Rights	Total Opt-Ins Received
Unclassified Claims	Not Entitled to Vote (Deemed to Accept)	3
Class 1 – Other Secured Claims	Not Entitled to Vote (Deemed to Accept)	0
Class 2 – Other Priority Claims	Not Entitled to Vote (Deemed to Accept)	0
Class 3 – Term Loan Claims	Entitled to Vote	14
Class 4 – General Unsecured Claims at Debtors other than Vertex	Entitled to Vote	28
Class 5 – Other General Unsecured Claims at Vertex	Entitled to Vote	12
Class 6 – 2027 Convertible Notes Claims	Entitled to Vote	0
Class 10 – Interests in Vertex	Not Entitled to Vote (Deemed to Reject)	66

⁷ I understand that the Debtors agreed to accept one Holder of a Class 10 Interest's Opt-In Form submitted after the Opt-In Deadline.

⁸ Pursuant to the Matheson Mutual Release Agreement, and upon execution thereof, Matheson Tri-Gas, Inc. shall also be deemed to opt in to the Third-Party Release.

20. A report of all Entities who opted in to the Third-Party Release by checking the opt-in box on the Opt-In Form or checked the opt in box on their Ballot is attached hereto as **Exhibit C**.

D. Conclusion.

21. To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots and Opt-In Forms in connection with the Plan is true. The Ballots received by Verita are stored at Verita's office and are available for inspection by or submission to this Court.

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Dated: December 20, 2024

/s/ James Lee

James Lee

Vice President, Public Securities Services

Kurtzman Carson Consultants, LLC dba

Verita Global

Exhibit A

Ballot Tabulation Summary

Exhibit A
Ballot Tabulation Summary

Class	Class Description	Not Tabulated	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	% \$ Accepted	% \$ Rejected
3	Term Loan Claims	0	14	14	0	100.00%	0.00%	\$118,798,692.60	\$118,798,692.60	\$0.00	100.00%	0.00%
4	General Unsecured Claims at Debtors other than Vertex	6	51	46	5	90.20%	9.80%	\$43,421,344.42	\$42,758,273.85	\$663,070.57	98.47%	1.53%
5	Other General Unsecured Claims at Vertex	1	24	21	3	87.50%	12.50%	\$2,305,676.61	\$2,289,840.02	\$15,836.59	99.31%	0.69%
6	2027 Convertible Notes Claims	0	6	0	6	0.00%	100.00%	\$14,150,000.00	\$0.00	\$14,150,000.00	0.00%	100.00%

Exhibit B

Ballots Not Counted

Exhibit B
Ballots Not Counted

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Class	Reason Not Tabulated
BRODIE METER CO LLC	11/26/2024	10	\$1,052.43	Accept	4 General Unsecured Claims at Debtors other than Vertex	Not Entitled to Vote; Superseded by subsequently filed claim
HOBRE INSTRUMENTS BV	12/17/2024	93	\$22,621.60	Reject	4 General Unsecured Claims at Debtors other than Vertex	Not Entitled to Vote; Superseded by subsequently filed claim
JANI KING	12/10/2024	55	\$2,822.40	Accept	4 General Unsecured Claims at Debtors other than Vertex	Not Entitled to Vote; Superseded by subsequently filed claim
Kirby Inland Marine, LP	12/18/2024	117	\$512,135.11	Abstain	5 Other General Unsecured Claims at Vertex	Abstained
NEWMANS SERVICE & REPAIR	11/28/2024	15	\$2,470.00	Accept	4 General Unsecured Claims at Debtors other than Vertex	Not Entitled to Vote; Superseded by subsequently filed claim
NKC Tire/McWhorters Tire	12/06/2024	46	\$654.80	Abstain	4 General Unsecured Claims at Debtors other than Vertex	Abstained
ROPE, SOAP N DOPE, LLC	12/02/2024	18	\$1,050.60	Accept	4 General Unsecured Claims at Debtors other than Vertex	Not Entitled to Vote; Superseded by subsequently filed claim

Exhibit C

Opt-In Summary

Exhibit C
Opt-In Summary

Creditor Name	Date Received	Ballot No.	Class	OPT IN to the Third-Party Release
MACQUARIE BANK LIMITED	12/18/2024	106	Unclassified Claims	YES
MACQUARIE ENERGY NORTH AMERICA TRADING INC.	12/17/2024	95	Unclassified Claims	YES
SKELTONS FIRE EQUIPMENT, INC.	12/03/2024	31	Unclassified Claims	YES
1992 Master Fund Co-Invest SPC - Series 4 Segregated Portfolio	12/11/2024	60	3 Term Loan Claims	YES
BlackRock Diversified Private Debt Fund Master LP	12/16/2024	83	3 Term Loan Claims	YES
CrowdOut Capital LLC	12/18/2024 ^[1]	119	3 Term Loan Claims	YES
CrowdOut Credit Opportunities Fund LLC	12/18/2024 ^[1]	120	3 Term Loan Claims	YES
GCO II Aggregator 2 L.P.	12/16/2024	84	3 Term Loan Claims	YES
GCO II Aggregator 6 L.P.	12/16/2024	85	3 Term Loan Claims	YES
Highbridge SCF II Loan SPV, L.P.	12/11/2024	61	3 Term Loan Claims	YES
Highbridge Tactical Credit Institutional Fund, Ltd.	12/11/2024	63	3 Term Loan Claims	YES
Highbridge Tactical Credit Master Fund, L.P.	12/11/2024	62	3 Term Loan Claims	YES
Name on File: ID 15652322	12/18/2024	115	3 Term Loan Claims	YES
Pandora Select Partners, LP	12/12/2024	77	3 Term Loan Claims	YES
Whitebox GT Fund, LP	12/12/2024	76	3 Term Loan Claims	YES
Whitebox Multi-Strategy Partners, LP	12/12/2024	75	3 Term Loan Claims	YES
Whitebox Relative Value Partners, LP	12/12/2024	74	3 Term Loan Claims	YES
AFFORDABLE INFORMATION INC	12/05/2024	43	4 General Unsecured Claims at Debtors other than Vertex	YES
BODELL CONSTRUCTION	11/25/2024	9	4 General Unsecured Claims at Debtors other than Vertex	YES
BRODIE METER CO LLC	11/26/2024	10	4 General Unsecured Claims at Debtors other than Vertex	YES
Coupa Software Inc.	12/16/2024	86	4 General Unsecured Claims at Debtors other than Vertex	YES
DANHART, LLC	11/26/2024	11	4 General Unsecured Claims at Debtors other than Vertex	YES
FABRICATED STEEL PRODUCTS, INC.	12/09/2024	52	4 General Unsecured Claims at Debtors other than Vertex	YES
GENESIS TECHNICAL STAFFING INC	11/26/2024	13	4 General Unsecured Claims at Debtors other than Vertex	YES
Herc Rentals, Inc	12/11/2024	57	4 General Unsecured Claims at Debtors other than Vertex	YES
IDEMITSU APOLLO RENEWABLE CORPORATION	12/18/2024	110	4 General Unsecured Claims at Debtors other than Vertex	YES
INSULATIONS INC.	11/28/2024	14	4 General Unsecured Claims at Debtors other than Vertex	YES
Integrity Mobile Services, LLC	12/09/2024	51	4 General Unsecured Claims at Debtors other than Vertex	YES
IRIS INSPECTION SERVICES INC	12/04/2024	33	4 General Unsecured Claims at Debtors other than Vertex	YES
JANI KING	12/10/2024	55	4 General Unsecured Claims at Debtors other than Vertex	YES
JOHN CRANE INC	12/07/2024	49	4 General Unsecured Claims at Debtors other than Vertex	YES
JORDAN PILE DRIVING INC	12/17/2024	88	4 General Unsecured Claims at Debtors other than Vertex	YES
K&J TRUCK REPAIR, INC.	12/18/2024	98	4 General Unsecured Claims at Debtors other than Vertex	YES
Monument Chemical Port Arthur, LLC	12/18/2024	116	4 General Unsecured Claims at Debtors other than Vertex	YES
NEWMANS SERVICE & REPAIR	11/28/2024	15	4 General Unsecured Claims at Debtors other than Vertex	YES
NKC Tire/McWhorters Tire	12/06/2024	46	4 General Unsecured Claims at Debtors other than Vertex	YES
PTC Liquids, LLC	12/18/2024	114	4 General Unsecured Claims at Debtors other than Vertex	YES
ROPE, SOAP N DOPE, LLC	12/02/2024	18	4 General Unsecured Claims at Debtors other than Vertex	YES
SENSOR TECH LLC	12/18/2024	99	4 General Unsecured Claims at Debtors other than Vertex	YES
SULZER TOWER FIELD SERVICE US INC	12/04/2024	41	4 General Unsecured Claims at Debtors other than Vertex	YES

^[1] Deadline extended by the Debtors.

Exhibit C
Opt-In Summary

Creditor Name	Date Received	Ballot No.	Class	OPT IN to the Third-Party Release
TAOS, LLC	12/18/2024	107	4 General Unsecured Claims at Debtors other than Vertex	YES
TEXAS AROMATICS, LP	12/03/2024	32	4 General Unsecured Claims at Debtors other than Vertex	YES
TEXAS CRANE REPAIR	12/05/2024	45	4 General Unsecured Claims at Debtors other than Vertex	YES
TRANSPARA LLC	12/01/2024	17	4 General Unsecured Claims at Debtors other than Vertex	YES
Univar Solutions USA LLC	11/21/2024	5	4 General Unsecured Claims at Debtors other than Vertex	YES
Anton Paar USA, Inc.	11/21/2024	1	5 Other General Unsecured Claims at Vertex	YES
BWC Terminals, LLC	12/18/2024	104	5 Other General Unsecured Claims at Vertex	YES
Coupa Software Inc.	12/16/2024	89	5 Other General Unsecured Claims at Vertex	YES
HELM OPERATIONS LTD	12/03/2024	23	5 Other General Unsecured Claims at Vertex	YES
Herc Rentals, Inc	12/11/2024	65	5 Other General Unsecured Claims at Vertex	YES
Indorama Ventures Oxides LLC	12/17/2024	90	5 Other General Unsecured Claims at Vertex	YES
Name on File: ID 15652618	12/06/2024	47	5 Other General Unsecured Claims at Vertex	YES
Kirby Inland Marine, LP	12/18/2024	117	5 Other General Unsecured Claims at Vertex	YES
NEW ORLEANS & GULF COAST RAILWAY CO	12/03/2024	24	5 Other General Unsecured Claims at Vertex	YES
Pace Analytical Services, LLC	12/03/2024	36	5 Other General Unsecured Claims at Vertex	YES
TAOS, LLC	12/18/2024	109	5 Other General Unsecured Claims at Vertex	YES
VERTEX RESIDUAL MANAGEMENT	12/05/2024	44	5 Other General Unsecured Claims at Vertex	YES
Name on File: ID 10000001	12/07/2024	N/A	10 Interests	YES
Name on File: ID 10000002	11/29/2024	N/A	10 Interests	YES
Name on File: ID 15648882	12/02/2024	27	10 Interests	YES
Name on File: ID 10000003	12/06/2024	N/A	10 Interests	YES
Name on File: ID 10000004	12/01/2024	N/A	10 Interests	YES
Name on File: ID 10000005	12/18/2024	N/A	10 Interests	YES
Name on File: ID 10000006	12/18/2024	N/A	10 Interests	YES
Name on File: ID 10000007	12/05/2024	N/A	10 Interests	YES
Name on File: ID 10000008	12/03/2024	N/A	10 Interests	YES
Name on File: ID 15652377	12/12/2024	71	10 Interests	YES
Name on File: ID 10000009	12/14/2024	N/A	10 Interests	YES
Name on File: ID 10000010	12/16/2024	N/A	10 Interests	YES
Name on File: ID 10000011	12/14/2024	N/A	10 Interests	YES
Name on File: ID 15652280	12/04/2024	39	10 Interests	YES
Name on File: ID 10000012	12/17/2024	N/A	10 Interests	YES
Name on File: ID 10000013	12/05/2024	N/A	10 Interests	YES
Name on File: ID 10000014	12/16/2024	N/A	10 Interests	YES
Name on File: ID 10000015	12/12/2024	N/A	10 Interests	YES
Name on File: ID 10000016	12/16/2024	N/A	10 Interests	YES
Name on File: ID 15652403	11/25/2024	7	10 Interests	YES
Name on File: ID 10000017	12/08/2024	N/A	10 Interests	YES
Name on File: ID 10000018	12/10/2024	N/A	10 Interests	YES
Name on File: ID 10000019	11/26/2024	N/A	10 Interests	YES
Name on File: ID 10000020	12/13/2024	N/A	10 Interests	YES
Name on File: ID 15648696	12/03/2024	30	10 Interests	YES
Name on File: ID 10000021	12/10/2024	N/A	10 Interests	YES
Name on File: ID 10000022	12/18/2024	N/A	10 Interests	YES
Name on File: ID 10000023	12/02/2024	N/A	10 Interests	YES
Name on File: ID 15652422	12/12/2024	72	10 Interests	YES
Name on File: ID 10000024	12/07/2024	N/A	10 Interests	YES
Name on File: ID 15649104	12/02/2024	29	10 Interests	YES
Name on File: ID 10000025	12/07/2024	N/A	10 Interests	YES

Exhibit C
Opt-In Summary

Creditor Name	Date Received	Ballot No.	Class	OPT IN to the Third-Party Release
Name on File: ID 10000026	12/07/2024	N/A	10 Interests	YES
Name on File: ID 10000027	12/18/2024	N/A	10 Interests	YES
Name on File: ID 10000028	12/03/2024	N/A	10 Interests	YES
Name on File: ID 10000029	12/04/2024	N/A	10 Interests	YES
Name on File: ID 10000057	12/19/2024 ^[1]	N/A	10 Interests	YES
Name on File: ID 10000030	12/03/2024	N/A	10 Interests	YES
Name on File: ID 10000031	12/06/2024	N/A	10 Interests	YES
Name on File: ID 10000032	11/25/2024	N/A	10 Interests	YES
Name on File: ID 15652623	12/12/2024	68	10 Interests	YES
Name on File: ID 10000033	12/02/2024	N/A	10 Interests	YES
Name on File: ID 10000034	12/11/2024	N/A	10 Interests	YES
Name on File: ID 10000035	11/29/2024	N/A	10 Interests	YES
Name on File: ID 10000036	12/13/2024	N/A	10 Interests	YES
Name on File: ID 10000037	11/25/2024	N/A	10 Interests	YES
Name on File: ID 10000038	12/05/2024	N/A	10 Interests	YES
Name on File: ID 10000039	12/09/2024	N/A	10 Interests	YES
Name on File: ID 10000040	12/08/2024	N/A	10 Interests	YES
Name on File: ID 10000043	11/27/2024	N/A	10 Interests	YES
Name on File: ID 10000044	12/10/2024	N/A	10 Interests	YES
Name on File: ID 10000045	11/26/2024	N/A	10 Interests	YES
Name on File: ID 10000046	12/1/2024	N/A	10 Interests	YES
Name on File: ID 10000047	12/01/2024	N/A	10 Interests	YES
Name on File: ID 10000048	11/26/2024	N/A	10 Interests	YES
Name on File: ID 10000049	11/25/2024	N/A	10 Interests	YES
Name on File: ID 15652503	11/29/2024	16	10 Interests	YES
Name on File: ID 10000050	12/08/2024	N/A	10 Interests	YES
Name on File: ID 15648698	12/04/2024	42	10 Interests	YES
Name on File: ID 10000051	12/09/2024	N/A	10 Interests	YES
Name on File: ID 10000053	11/27/2024	N/A	10 Interests	YES
Name on File: ID 10000054	12/11/2024	N/A	10 Interests	YES
Name on File: ID 10000055	12/01/2024	N/A	10 Interests	YES
Name on File: ID 10000056	12/02/2024	N/A	10 Interests	YES
Name on File: ID 15652624	12/12/2024	69	10 Interests	YES
Name on File: ID 15652830	12/06/2024	48	10 Interests	YES

^[1] Deadline extended by the Debtors.