

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

NOTICE OF FILING FOURTH AMENDED PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT, on December 13, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Notice of Filing Plan Supplement* [Docket No. 531] (the “Initial Plan Supplement”) with the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE THAT, on December 16, 2024, the Debtors filed the *Notice of Filing First Amended Plan Supplement* [Docket No. 540] (the “First Amended Plan Supplement”) with the Court.

PLEASE TAKE FURTHER NOTICE THAT, on December 17, 2024, the Debtors filed the *Notice of Filing Second Amended Plan Supplement* [Docket No. 544] (the “Second Amended Plan Supplement”) with the Court.

PLEASE TAKE FURTHER NOTICE THAT, on December 19, 2024, the Debtors filed the *Notice of Filing Third Amended Plan Supplement* [Docket No. 553] (the “Third Amended Plan Supplement”) with the Court.

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file this amendment to the Plan Supplement (this “Fourth Amended Plan Supplement,” and together with the Initial Plan Supplement, the First Amended Plan Supplement, the Second Amended Plan Supplement, and the Third Amended Plan Supplement, the “Plan Supplement”) in support of the *Second Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and its Debtor Affiliates* [Docket No. 564] (as may be modified, amended, or supplemented from time to time, the “Plan”).²

PLEASE TAKE FURTHER NOTICE THAT the Fourth Amended Plan Supplement includes the Assumed Executory Contracts and Unexpired Leases List, the Rejected Executory

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.



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Contracts and Unexpired Leases List, the Schedule of Retained Causes of Action, the Identity of the New Board, the Exit Term Loan Commitment Letter and Term Sheet, and the Exit Intermediation Facility Term Sheet.

PLEASE TAKE FURTHER NOTICE THAT the Debtors shall have the right to alter, amend, modify, or supplement the documents contained in the Plan Supplement up to the Effective Date as set forth in the Plan. The documents contained in the Plan Supplement are integral to, and are considered part of, the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan (the “Confirmation Hearing”) will commence on **December 20, 2024 at 1:00 p.m.**, prevailing Central Time, before the Honorable Christopher Lopez, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street, Courtroom 401, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan was **December 18, 2024, at 4:00 p.m.**, prevailing Central Time (the “Plan Objection Deadline”).

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Initial Plan Supplement, the First Amended Plan Supplement, the Second Amended Plan Supplement, the Third Amended Plan Supplement, the Fourth Amended Plan Supplement, or related documents, free of charge, you should you should contact KCC dba Verita Global LLC, the claims and noticing agent retained by the Debtors in these chapter 11 cases (the “Claims and Noticing Agent”), by: (a) emailing VertexEnergyInfo@veritaglobal.com; (b) calling the Claims and Noticing Agent at (877) 709-4747 (domestic, toll free) or +1 (424) 236-7228 (international); or (c) accessing the Debtors’ restructuring website at <https://www.veritaglobal.net/vertex>. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

Houston, Texas
December 20, 2024

/s/ Jason G. Cohen

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*Co-Counsel to the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
VERTEX ENERGY, INC., <i>et al.</i> , ¹)	
)	Case No. 24-90507 (CML)
Debtors.)	
)	(Jointly Administered)

**FOURTH AMENDED PLAN
SUPPLEMENT FOR THE DEBTORS' SECOND AMENDED JOINT
CHAPTER 11 PLAN OF VERTEX ENERGY, INC. AND ITS DEBTOR AFFILIATES**

Table of Contents²

<u>Exhibit</u>	<u>Description</u>
A	Assumed Executory Contracts and Unexpired Leases List
A-1	Redline to the Assumed Executory Contracts and Unexpired Leases List Filed with the Third Amended Plan Supplement
B	Rejected Executory Contracts and Unexpired Leases List
B-1	Redline to the Rejected Executory Contracts and Unexpired Leases List Filed with the Third Amended Plan Supplement
C	Schedule of Retained Causes of Action
C-1	Redline to the Schedule of Retained Causes of Action Filed with the Initial Plan Supplement
G	Identity of the New Board
G-1	Redline to the Identity of the New Board Filed with the Third Amended Plan Supplement
L	Exit Term Loan Commitment Letter and Term Sheet
M	Exit Intermediation Facility Term Sheet

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.'s corporate headquarters and the Debtors' service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Second Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and its Debtor Affiliates* [Docket No. 564] (the "Plan") or the *Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 431] (the "Disclosure Statement Order"), as applicable.

Exhibit A

Schedule of Assumed Executory Contracts and Unexpired Leases

On the Effective Date, except as otherwise provided in the Plan, the Matheson Saraland 1 Agreements shall be deemed assumed by the Reorganized Debtors and all other Executory Contracts or Unexpired Leases that are not otherwise rejected will be deemed assumed by the applicable Reorganized Debtor or Reorganized Vertex, as applicable, in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code, other than those that: (a) are identified on the Rejected Executory Contracts and Unexpired Leases List; (b) previously expired or terminated pursuant to their own terms; (c) have been previously assumed or rejected by the Debtors pursuant to a Final Order; (d) are the subject of a motion to reject that is pending on the Effective Date; or (e) have an ordered or requested effective date of rejection that is after the Effective Date.

Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumptions, assumptions and assignments, or rejections of the Executory Contracts or Unexpired Leases as set forth in the Plan, the Assumed Executory Contract and Unexpired Leases List, or the Rejected Executory Contracts and Unexpired Leases List, as applicable, pursuant to sections 365(a) and 1123 of the Bankruptcy Code. Except as otherwise specifically set forth in the Plan, assumptions or rejections of Executory Contracts and Unexpired Leases pursuant to the Plan are effective as of the Effective Date. Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or by Bankruptcy Court order but not assigned to a third party before the Effective Date shall revert in and be fully enforceable by the applicable contracting Reorganized Debtor in accordance with its terms, except as such terms may have been modified by the provisions of the Plan or any order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Effective Date shall be subject to approval by a Final Order on or after the Effective Date but may be withdrawn, settled, or otherwise prosecuted by the Reorganized Debtors.

The Debtors or the Reorganized Debtors, as applicable, shall pay the Cure amounts, if any, on the Effective Date or as soon as reasonably practicable thereafter or on such other terms as the parties to such Executory Contracts or Unexpired Leases may agree; *provided* that if a dispute regarding assumption or Cure is unresolved as of the Effective Date, then payment of the applicable Cure amount shall occur as soon as reasonably practicable after such dispute is resolved. Any Cure shall be deemed fully satisfied, released, and discharged upon payment of the Cure.

Unless otherwise agreed in writing by the parties in the applicable Executory Contract or Unexpired Lease, any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption or related Cure amount must be Filed, served, and actually received by counsel to the Debtors no later than the date and time specified in the notice (which shall not be less than fourteen (14) days after such notice is served). The Debtors or the Reorganized Debtors, as applicable, may reconcile and settle in the ordinary course of the Debtors' business any dispute (following a timely filed objection) regarding any Cure or any other matter pertaining to assumption without any further notice to or action, order, or approval of the Bankruptcy Court.

Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or Cure amount (including any request for an additional or different

cure amount) will be deemed to have assented to such assumption or Cure amount and any untimely request for an additional or different Cure amount shall be disallowed and forever barred, estopped, and enjoined from assertion, and shall not be enforceable against any Reorganized Debtor, without the need for any objection by the Reorganized Debtors or any other party in interest or any further notice to or action, order, or approval of the Bankruptcy Court.

Nothing contained in the Plan or the Plan Supplement, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any of the Reorganized Debtors have any liability thereunder. If there is a dispute regarding whether a contract or lease is or was executory or unexpired at the time of assumption or rejection, the Debtors or the Reorganized Debtors, as applicable, shall have forty-five (45) days following entry of a Final Order resolving such dispute to alter its treatment of such contract or lease under the Plan.

Certain documents, or portions thereof, contained in this **Exhibit A** and the Plan Supplement remain subject to continued review by the Debtors, the Required Consenting Term Loan Lenders, and interested parties with respect thereto. The respective rights of the Debtors and the Required Consenting Term Loan Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the RSA, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

Vertex Energy, Inc. et al. Contract Cure Schedule			
Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
24 HR. SAFETY, LLC	PURCHASE CONTRACT DATED 03/15/2024	VERTEX REFINING ALABAMA LLC	\$54,023.97
3M COMPANY	RECYCLING MATERIAL SALE AGREEMENT DATED 04/30/2021	VERTEX REFINING LA, LLC	\$0.00
4S CONSTRUCTION SERVICES, LLC	PURCHASE CONTRACT DATED 08/06/2024	VERTEX REFINING ALABAMA LLC	\$0.00
A-1 MCDUFFIE SANITATION LLC	PURCHASE CONTRACT DATED 08/15/2023	VERTEX REFINING ALABAMA LLC	\$7,310.12
A3IM, INC.	AMENDING AGREEMENT DATED 12/04/2023 PURCHASE CONTRACT DATED 01/01/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$150,831.42
AARON OIL COMPANY, LLC	SUB-LAND USE AGREEMENT DATED 09/21/2023	VERTEX MARINE FUEL SERVICES LLC	\$88,482.37
ABIL ENERGY LLC	CONSULTING AGREEMENT DATED 08/09/2021	VERTEX REFINING ALABAMA LLC	\$0.00
ACCURATE DELIVERY, INC.	PURCHASE CONTRACT DATED 04/01/2024 PURCHASE CONTRACT DATED 04/01/2021	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ACE ENVIRONMENTAL RECYCLING OPERATIONS	RENTAL CONTRACT DATED 08/09/2018	VERTEX RECOVERY, L.P.	\$0.00
ACTALENT SCIENTIFIC, LLC	CONTRACT TALENT SERVICES AGREEMENT DATED 02/20/2024	VERTEX REFINING LA, LLC	\$13,543.84
ACUREN INSPECTION, INC.	PURCHASE CONTRACT DATED 01/31/2024	VERTEX REFINING ALABAMA LLC	\$634,193.07
ADCO COMPANIES LTD	BLANKET AGREEMENT DATED 06/01/2006 MASTER SERVICE AGREEMENT DATED 04/12/2002 PICS - RED BANDED VARIANCE DATED 10/13/2016 STARTUP SERVICES AND OPERATOR TRAINING FOR NATIONWIDE RENTAL BOILER DATED 10/26/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$7,741.59
AFFORDABLE INFORMATION INC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$3,920.00
AGILENT TECHNOLOGIES INC.	SERVICE AGREEMENT DATED 07/15/2024	VERTEX REFINING LA, LLC	\$5,806.57
AIG	INSURANCE POLICY NUMBER: 02-277-05-72 (AND D&O TAIL) DATED 01/31/2024 INSURANCE POLICY NUMBER: 62785802 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
AIG (RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC.)	INSURANCE POLICY NUMBER: MS-S 7201 A DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
AIR PRODUCTS AND CHEMICALS, INC.	AMENDMENT NO. 1 TO SUPPLY AGREEMENT DATED 02/22/2012 AMENDMENT NO. 2 TO SUPPLY AGREEMENT DATED 10/12/2015 AMENDMENT NO. 3 TO SUPPLY AGREEMENT DATED 04/22/2020 MASTER AGREEMENT DATED 04/29/2014 PRODUCT SUPPLY AGREEMENT DATED 05/01/2008	VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX REFINING LA, LLC VERTEX ENERGY, INC.	\$59,178.02
AIRGAS USA LLC	AMENDING AGREEMENT # 2 DATED 07/31/2022 AMENDING AGREEMENT # 3 DATED 07/31/2023 AMENDING AGREEMENT 1 DATED 02/07/2022 AMENDING AGREEMENT 1 DATED 02/21/2022 POROXAL AMENDMENT DATED 09/01/2017 PURCHASE CONTRACT DATED 09/01/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$238,037.00
AITX LEASING, LLC	FULL SERVICE LEASE AGREEMENT DATED 09/15/2022 SECOND AMENDMENT TO FULL SERVICE LEASE AGREEMENT DATED 01/01/2023	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$9,000.00
ALABAMA POWER COMPANY	CONTRACT FOR ELECTRIC SERVICE (ADMIN BUILDING) DATED 04/01/2022 CONTRACT FOR ELECTRIC SERVICE (13000 KVA CRUDE OIL FRACTIONAL FACILITY) DATED 03/29/2022 CONTRACT FOR ELECTRIC SERVICE (92000 KVA CRUDE OIL FRACTIONAL FACILITY) DATED 03/29/2022 CONTRACT FOR ELECTRIC SERVICE (TERMINAL) DATED 03/29/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$1,387,048.91
ALESCO	INSURANCE POLICY NUMBER: EA0127024 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7201 B DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7201 F DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7201 G DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7203 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7204 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7205 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7206 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7207 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7208 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7209A DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7209B DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7220 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7300 A DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 B DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 C DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 D DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 E DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7301 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7302 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7303 A DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7303 B DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7303 C DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7304 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7305 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7306 DATED 07/10/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
ALFRED CONHAGEN OF TEXAS	PURCHASE CONTRACT DATED 10/30/2023	VERTEX REFINING ALABAMA LLC	\$0.00
ALLIANZ	INSURANCE POLICY NUMBER: USL02807924 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ALLIED	INSURANCE POLICY NUMBER: 0312-2122 (AND D&O TAIL) DATED 01/31/2024 INSURANCE POLICY NUMBER: ELU195147-24 (AND D&O TAIL) DATED 01/31/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ALLIED EMERGENCY SERVICES MOB, LLC	PURCHASE CONTRACT DATED 05/06/2020	VERTEX REFINING ALABAMA LLC	\$0.00
ALLIED LUBE TEXAS LP	LETTER AGREEMENT DATED 06/08/2020	H&H OIL, L.P.	\$0.00
NAME ON FILE	EMPLOYMENT AGREEMENT DATED 12/12/2022 ¹	VERTEX ENERGY, INC.	\$0.00
AMERICAN INLAND MARINE IV, LLC	BAREBOAT CHARTER DATED 01/01/2023 GUARANTY AGREEMENT DATED 01/16/2023	VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC	\$0.00
AMERICAN INLAND MARINE VI, LLC	BAREBOAT CHARTER DATED 01/01/2023 BAREBOAT CHARTER DATED 03/17/2023 BAREBOAT CHARTER DATED 09/14/2022 BAREBOAT CHARTER MPX 420 DATED 01/23/2023 BARGE LEASE AGREEMENT DATED 03/17/2023 GUARANTY AGREEMENT DATED 01/23/2023 GUARANTY AGREEMENT DATED 03/17/2023 GUARANTY AGREEMENT DATED 09/14/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$0.00
AMERICAN INLAND MARINE, LLC	BAREBOAT CHARTER DATED 03/15/2023 BAREBOAT CHARTER DATED 03/31/2023 GUARANTY AGREEMENT DATED 03/15/2023 KAYLA CHRISTINE DATED 03/15/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX REFINING ALABAMA LLC	\$0.00
AMERICAN INTERNATIONAL GROUP UK LTD \$15M	INSURANCE POLICY NUMBER: 66834047 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
AMERICAN REMEDIATION AND ENVIRONMENTAL	AMENDING AGREEMENT # 1 DATED 03/10/2023 AMENDING AGREEMENT # 2 DATED 06/29/2023 AMENDING AGREEMENT # 3 DATED 06/27/2024 AMENDING AGREEMENT DATED 08/02/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
	AMENDING AGREEMENT DATED 12/02/2022 AMENDING AGREEMENT DATED 12/02/2023 PURCHASE CONTRACT DATED 03/10/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
AMTRUST			\$0.00
	INSURANCE POLICY NUMBER: EUW1880187 03 (AND D&O TAIL) DATED 01/31/2024	VERTEX REFINING ALABAMA LLC	
APACHE INDUSTRIAL SERVICES			\$0.00
	PURCHASE CONTRACT DATED 03/01/2024	VERTEX REFINING ALABAMA LLC	
APPSPACE, INC			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
APTIM ENVIRONMENTAL & INFRASTRUCTURE, LLC			\$79,473.06
	AMENDING AGREEMENT DATED 01/01/2020 AMENDING AGREEMENT DATED 11/30/2021 AMENDING AGREEMENT DATED 11/31/2018 AMENDING AGREEMENT DATED 12/15/2022 PURCHASE CONTRACT DATED 02/01/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
ARAMARK UNIFORM SERVICES			\$72.88
	SERVICE AGREEMENT DATED 10/13/2016	VERTEX RECOVERY, L.P.	
ARCH BDA \$25M			\$0.00
	INSURANCE POLICY NUMBER: URP0067876-00 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
ARGO			\$0.00
	INSURANCE POLICY NUMBER: ARGO-CAS-OCC-001696.3 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
ARGO/COLONY			\$0.00
	INSURANCE POLICY NUMBER: EXO 4279049 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
ARGUS MEDIA INC			\$0.00
	SERVICE AGREEMENT	VERTEX ENERGY, INC.	
ARISE BOILER INSPECTION			\$0.00
	INSURANCE POLICY NUMBER: 209465 DATED 07/10/2024	VERTEX ENERGY, INC.	
ARK			\$0.00
	INSURANCE POLICY NUMBER: EI2400011/YLA24TA01266 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
ASCOT			\$0.00
	INSURANCE POLICY NUMBER: ENXP2210000683-03 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
ASCOT, BEAZLEY, STRATFORD			\$0.00
	INSURANCE POLICY NUMBER: MAXS2310002544-03 DATED 10/30/2023	VERTEX ENERGY, INC.	
ASPEN			\$0.00
	INSURANCE POLICY NUMBER: EX00QK324 DATED 04/01/2024 INSURANCE POLICY NUMBER: EX00QL524 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
ASSOCIATED PETROLEUM CARRIERS, INC.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
ATLAS COPCO RENTAL LLC			\$51,369.27
	AMENDING AGREEMENT #5 DATED 10/26/2020 AMENDING AGREEMENT DATED 04/01/2019 AMENDING AGREEMENT DATED 04/01/2020 AMENDING AGREEMENT DATED 10/26/2020 AMENDING AGREEMENT DATED 12/04/2014 PURCHASE CONTRACT DATED 04/01/2012 RENTAL AGREEMENT DATED 01/11/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
ATMOS ENERGY LOUISIANA INDUSTRIAL GAS, LLC			\$155,469.33
	BASE CONTRACT FOR INTERRUPTIBLE SALE AND PURCHASE OF NATURAL GAS DATED 05/01/2021 TRANSACTION CONFIRMATION FOR IMMEDIATE DELIVERY DATED 02/08/2022	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	
AURORA INTERNATIONAL MANAGEMENT SERVICES, INC.			\$0.00
	SUPPLY AGREEMENT DATED 10/17/2023	VERTEX REFINING LA, LLC	
AVETTA, LLC			\$40,000.00
	AVETTA, LLC SALES ORDER DATED 08/25/2024 SALES ORDER TERMS AND CONDITIONS DATED 08/25/2021	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	
AVEVA SOFTWARE, LLC			\$101,087.88
	AVEVA CONTRACT INFORMATION: DATED 03/31/2023	VERTEX REFINING ALABAMA LLC	
AWAC			\$0.00
	INSURANCE POLICY NUMBER: 0313-2989 DATED 04/01/2024 INSURANCE POLICY NUMBER: 3129815 DATED 07/10/2024	VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC.	
AWC INC.			\$31,446.91
	PURCHASE CONTRACT DATED 06/01/2020	VERTEX REFINING ALABAMA LLC	
AXA XL			\$0.00
	INSURANCE POLICY NUMBER: MS-S 7201 C DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
AXAXL BDA			\$0.00
	INSURANCE POLICY NUMBER: BM00040124LI24A DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
AXENS NORTH AMERICA, INC.			\$59,081.24
	AMENDING AGREEMENT DATED 03/03/2022 AMENDING AGREEMENT DATED 03/03/2023 AMENDING AGREEMENT DATED 06/29/2021 ASSIGNMENT LETTER DATED 03/09/2022 LEASE AGREEMENT – PLATINUM & RHENIUM DATED 03/03/2022 LEASE AGREEMENT- PLATINUM & RHENIUM DATED 03/03/2022 PURCHASE CONTRACT DATED 03/03/2022 PURCHASE CONTRACT DATED 09/01/2021 SCHEDULE 1- FORM OF MAIN TERMS OF LEASE DATED 07/08/2022 STUDY AGREEMENT DATED 07/20/2022 STUDY AGREEMENT DATED 08/23/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX ENERGY, INC.	
AXION LOGISTICS LLC			\$18,679.61
	PURCHASE CONTRACT DATED 01/01/2020	VERTEX REFINING ALABAMA LLC	
AXIS			\$0.00
	INSURANCE POLICY NUMBER: P-001-000703903-03 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
BALDWIN EMC			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
BAY & BECK INVESTMENTS LLC			\$0.00
	COMMERCIAL LEASE DATED 01/01/2020 COMMERCIAL LEASE DATED 01/01/2024	H&H OIL, L.P. VERTEX ENERGY, INC.	
BAYOU FASTENERS & SUPPLY, INC.			\$48,914.78
	AGREEMENT DATED 04/15/2015 AGREEMENT DATED 12/07/2022 AMENDING AGREEMENT # 2 DATED 03/20/2020 AMENDING AGREEMENT # 3 DATED 03/25/2021 AMENDING AGREEMENT # 4 DATED 09/02/2021 AMENDING AGREEMENT DATED 01/18/2016 AMENDING AGREEMENT DATED 09/02/2021 AMENDING AGREEMENT DATED 12/31/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
BBP SALES LLC			\$84,017.06
	PURCHASE CONTRACT DATED 08/17/2023	VERTEX REFINING ALABAMA LLC	
BEAED LP			\$117,779.73
	PURCHASE CONTRACT – GOODS AND SERVICES DATED 01/20/2020 PURCHASE CONTRACT DATED 01/20/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
BEAZLEY			\$0.00
	INSURANCE POLICY NUMBER: W31B60240301 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
BEAZLEY, STRATFORD, SOMPO			\$0.00
	INSURANCE POLICY NUMBER: V3070E230301 DATED 10/30/2023	VERTEX ENERGY, INC.	
NAME ON FILE			\$0.00
	EMPLOYMENT AGREEMENT DATED 12/12/2022 ¹	VERTEX ENERGY, INC.	
BERKLEY			\$0.00
	INSURANCE POLICY NUMBER: CEX09604705-01 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
BERKSHIRE HATHAWAY			\$0.00
	INSURANCE POLICY NUMBER: 42-XSF-334216-01 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
BERKSHIRE HATHAWAY SPECIALTY INSURANCE			\$0.00
	INSURANCE POLICY NUMBER: MS-S 7202 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
BLAKE AND PENDLETON			\$3,459.00
	PURCHASE CONTRACT DATED 04/03/2023	VERTEX REFINING ALABAMA LLC	
BLAS MARTINEZ			\$0.00
	PARKING AREA COMMERCIAL LEASE AGREEMENT DATED 11/20/2023	H&H OIL, L.P.	
BREWSTER PROCUREMENT GROUP INC.			\$0.00
	AMENDING AGREEMENT # 1 DATED 01/01/2019 PURCHASE CONTRACT DATED 02/01/2022 PURCHASE CONTRACT DATED 06/01/2024 PURCHASE CONTRACT DATED 07/01/2017 PURCHASING AGENT AUTHORIZATION ("PAA") FORM DATED 06/24/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC.	
BRIGHT STAR ENVIRONMENTAL SERVICES, LLC			\$0.00
	ASSET PURCHASE AGREEMENT DATED 11/20/2023 ASSET PURCHASE AGREEMENT DATED 12/01/2023	H&H OIL, L.P. H&H OIL, L.P.	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
BRYAN CONTRACTORS LLC	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 12/01/2023 CLOSING CERTIFICATE OF BUYER DATED 12/01/2023	H&H OIL, L.P. H&H OIL, L.P.	\$0.00
BUCKEYE MARRERO TERMINAL LLC	PURCHASE CONTRACT DATED 12/06/2022	VERTEX REFINING ALABAMA LLC	\$22,009.18
BUCKEYE PT TERMIMALS LP	AMENDMENT TO TERMINALING SERVICES AGREEMENT DATED 11/05/2023 OPERATIONS AND MAINTENANCE AGREEMENT DATED 08/28/2020 TERMINALING SERVICES AGREEMENT AMENDMENT IV DATED 09/18/2023 TERMINALING SERVICES AGREEMENT DATED 09/18/2023 AMENDMENT V DATED 11/05/2023	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	\$0.00
BUFFALO MARINE SERVICE, INC.	CONTRIBUTION AGREEMENT DATED 03/20/2020	VERTEX REFINING LA, LLC	\$1,125,495.58
BUG PRO PEST & TERMITES CONTROL	FIRST AMENDMENT DATED 09/15/2023 FULLY FOUND TIME CHARTER DATED 05/01/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$250.00
BUMPERS TRANSPORTATION LLC	PEST CONTROL SERVICE AGREEMENT DATED 03/04/2021	VERTEX REFINING LA, LLC	\$0.00
BWC ALABAMA LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
BWC ALABAMA LLC AND/OR BWC TERMINALS LLC	ACKNOWLEDGMENT AND CONSENT AGREEMENT DATED 05/26/2023 AMENDMENT OF TERMINALLING SERVICE AGREEMENT DATED 09/01/2023 CONSENT TO STORAGE AND USAGE AGREEMENT DATED 11/18/2022 THIRD AMENDMENT OF TERMINALLING SERVICE AGREEMENT DATED 06/17/2024 THIRD AMENDMENT OF TERMINALLING SERVICE AGREEMENT DATED 06/17/2024 SECOND AMENDMENT TO TERMINALLING SERVICE AGREEMENT DATED 05/14/2024	VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
BWC TERMINALS LLC	TERMINALLING SERVICE AGREEMENT DATED 01/26/2021	VERTEX REFINING ALABAMA LLC	\$161,176.36
C&F	ASSIGNMENT OF ZENITH ENERGY TERMINALS HOLDINGS DATED 02/01/2023 TERMINALLING SERVICE AGREEMENT DATED 10/21/2020 AMENDMENT 1 TO TERMINALLING SERVICES AGREEMENT DATED 08/07/2023 AMENDMENT 5 TO TERMINAL SERVICES AGREEMENT DATED 05/25/2023 AMENDMENT 7 TO TERMINAL SERVICES AGREEMENT DATED 08/12/2024 AMENDMENT 3 TO TERMINAL SERVICES AGREEMENT DATED 04/24/2023 AMENDMENT 2 TO TERMINALING AGREEMENT DATED 04/10/2023 AMENDMENT 4 TO TERMINALING AGREEMENT DATED 05/03/2023 AMENDMENT 6 TO TERMINALING AGREEMENT DATED 03/06/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
C.N.A	INSURANCE POLICY NUMBER: EFX-125053 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
C.N.A/LIBERTY	INSURANCE POLICY NUMBER: ML9780453 DATED 07/10/2024 INSURANCE POLICY NUMBER: H0877528 DATED 04/01/2024	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	\$0.00
CAJUN LOGISTICS LLC	INSURANCE POLICY NUMBER: H877525 DATED 10/30/2023	VERTEX ENERGY, INC.	\$0.00
CAPITAL TECHNICAL SERVICES, LLC D/B/A CAPITAL PROJECTS	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
CAT SPEC LTD.	PURCHASE CONTRACT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
CATALYST & CHEMICAL CONTAINERS, INC.	AMENDING AGREEMENT DATED 06/11/2024 PURCHASE CONTRACT DATED 02/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$81,895.50
CATALYST HANDLING RESOURCES, LLC	FRAMEWORK AGREEMENT DATED 01/01/2021	VERTEX REFINING ALABAMA LLC	\$0.00
CB&I ENVIRONMENTAL & INFRASTRUCTURE, INC.	PURCHASE CONTRACT DATED 06/24/2022	VERTEX REFINING ALABAMA LLC	\$0.00
CDI ENGINEERING SOLUTIONS, LLC	AMENDING AGREEMENT DATED 01/01/2017 PURCHASE CONTRACT DATED 01/01/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$62.98
CEMBELL INDUSTRIES, INC.	PURCHASE CONTRACT DATED 08/29/2022	VERTEX REFINING ALABAMA LLC	\$6,800.00
CENERGY FUELS	PURCHASE CONTRACT DATED 12/31/2022	VERTEX REFINING ALABAMA LLC	\$0.00
CENOSCO CUSTOM B.V	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
CENTER POINT TERMINAL BLAKELEY ISLAND, LLC	SERVICE AGREEMENT	VERTEX ENERGY, INC.	\$0.00
CENTER POINT TERMINAL CHICKASAW, LLC	AMENDMENT NO. 1 TO TERMINAL SERVICE AGREEMENT DATED 03/23/2023 AMENDMENT TO TERMINAL SERVICE AGREEMENT DATED 03/23/2023 CONNECTION AGREEMENT DATED 01/30/2023 FINANCE LEASE DATED 01/30/2023 SERVICE AGREEMENT DATED 01/30/2023 SERVICE AGREEMENT DATED 04/03/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$5,177.81
CHALLENGE ENGINEERING & TESTING, INC.	AMENDMENT NO. 1 TO SERVICE AGREEMENT DATED 03/09/2023 AMENDMENT NO. 2 TO SERVICE AGREEMENT DATED 04/24/2023 AMENDMENT NO. 3 TO SERVICE AGREEMENT DATED 07/31/2023 CONSENT TO STORAGE AND USAGE AGREEMENT DATED 01/10/2023 FINANCE LEASE DATED 01/10/2023 SERVICE AGREEMENT DATED 01/10/2023 SERVICE AGREEMENT DATED 01/20/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
CHANCELLOR INC.	MASTER REGIONAL AGREEMENT DATED 03/11/2004 SUPPLEMENT TO PURCHASE CONTRACT DATED 07/10/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$28,284.51
CHEVRON PRODUCTS COMPANY, A DIVISION OF CHEVRON U.S.A. INC.	PURCHASE CONTRACT DATED 06/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
CHILLCO, INC.	LEAP MASTER AGREEMENT DATED 11/29/2022	VERTEX REFINING ALABAMA LLC	\$3,542.32
NAME ON FILE	PURCHASE CONTRACT DATED 03/06/2023	VERTEX REFINING ALABAMA LLC	\$0.00
CHUBB	EMPLOYMENT AGREEMENT DATED 12/13/2022 ¹	VERTEX ENERGY, INC.	\$0.00
CHUBB BDA \$14M	INSURANCE POLICY NUMBER: XCQG72568278003 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
CHUBB BDA \$25M PO	INSURANCE POLICY NUMBER: VRAL-2260/XS004 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
CINTAS CORPORATION	INSURANCE POLICY NUMBER: VRAL2260/XS004 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$90,662.58
CIRCLE K	AMENDING AGREEMENT DATED 09/30/2022 ASSIGNMENT LETTER DATED 06/10/2021 PURCHASE CONTRACT DATED 05/29/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
CIT EQUIPMENT FINANCING, LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
CITY OF AUSTIN	AMENDMENT NO. 02 TO SCHEDULE NO. 05 DATED 04/29/2024	VERTEX ENERGY OPERATING, LLC	\$0.00
COAST TO COAST INDUSTRIAL	AMENDMENT NO. 2 DATED 05/28/2021 SALE CONTRACT DATED 08/17/2007	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
COASTAL CORROSION CONTROL, INC.	PURCHASE CONTRACT DATED 02/01/2023	VERTEX REFINING ALABAMA LLC	\$24,290.50
COKEBUSTERS USA, INC.	AMENDING AGREEMENT DATED 05/11/2023 PURCHASE CONTRACT DATED 06/15/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
COLONY	AMENDING AGREEMENT # 1 DATED 01/19/2018 AMENDING AGREEMENT DATED 12/31/2019 PURCHASE CONTRACT DATED 01/19/2015 PURCHASE CONTRACT DATED 07/01/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
COLT ATLANTIC SERVICES, LLC	INSURANCE POLICY NUMBER: EXO4287513 DATED 07/10/2024	VERTEX ENERGY, INC.	\$0.00
COLT SERVICES LP	AGREEMENT – GOODS AND SERVICES DATED 12/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
COMFORT SYSTEMS USA (SOUTHEAST) INC	AMENDING AGREEMENT #4 DATED 05/24/2021	VERTEX REFINING ALABAMA LLC	\$18,365.00
	FRAMEWORK AGREEMENT DATED 09/15/2017	VERTEX REFINING ALABAMA LLC	
COMMERCIAL DIVING SERVICES, INC.	PURCHASE CONTRACT DATED 03/29/2023	VERTEX REFINING ALABAMA LLC	\$13,000.00
COMMODITY ADVISORY BOARD OF TEXAS	AMENDING AGREEMENT DATED 12/05/2022	VERTEX REFINING ALABAMA LLC	\$6,050.00
	PURCHASE CONTRACT – GOODS AND SERVICES DATED 09/26/2022	VERTEX REFINING ALABAMA LLC	
COMPUGEN SYSTEMS INC.	PURCHASE CONTRACT DATED 09/26/2022	VERTEX REFINING ALABAMA LLC	\$0.00
CONTROL WORX	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
	MASTER SERVICES AGREEMENT DATED 08/07/2019	VERTEX ENERGY OPERATING, LLC	
CONVERGINT TECHNOLOGIES LLC	STATEMENT OF WORK DATED 08/06/2018	VERTEX ENERGY OPERATING, LLC	\$0.00
COUGAR OIL, INC.	SALES AGREEMENT AND RELATED DOCUMENTS DATED 02/02/2021	VERTEX REFINING LA, LLC	\$0.00
COUPA SOFTWARE INC	PURCHASE CONTRACT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
CP TERMINAL, LLC	PURCHASE CONTRACT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	\$10,661.12
CRANFORD EQUIPMENT CO. INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$50,000.00
	MASTER SUBSCRIPTION AGREEMENT DATED 08/17/2021	VERTEX REFINING ALABAMA LLC	
CREATIVE ITC CONSULTING INC	AMENDMENT NO. 1 TO LEASE AGREEMENT DATED 02/22/2002	CEDAR MARINE TERMINALS, LP	\$10,941.09
CREATIVE NETWORK CONSULTING LTD	FOURTH AMENDMENT TO LEASE AGREEMENT DATED 11/01/2012	CEDAR MARINE TERMINALS, LP	
CUST-O-FAB SPECIALTY SERVICES LLC	LEASE AGREEMENT DATED 07/25/1997	CEDAR MARINE TERMINALS, LP	\$305,871.67
	MEMORANDUM OF LEASE DATED 11/01/2012	CEDAR MARINE TERMINALS, LP	
DAILY THERMETRICS CORP	PURCHASE CONTRACT DATED 05/01/2024	VERTEX REFINING ALABAMA LLC	\$47,883.50
NAME ON FILE	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
DD TECHNOLOGY INC.	DISASTER RECOVERY SERVICES AGREEMENT DATED 05/14/2024	VERTEX ENERGY, INC.	\$58,248.98
DE LAGE LANDEN FINANCIAL SERVICES, INC.	BACKUP SERVICES AGREEMENT DATED 05/14/2024	VERTEX ENERGY, INC.	
DEGRAFFENRIED & COMPANY, LLC	VERTEX ENERGY SUPPORT SERVICES AGREEMENT DATED 04/01/2022	VERTEX ENERGY, INC.	\$15,000.00
DELTA COATINGS, INC.	MOBILE REFINERY SUPPORT SERVICES AGREEMENT DATED 04/01/2023	VERTEX ENERGY, INC.	
DEX IMAGING	PURCHASE CONTRACT DATED 04/02/2021	VERTEX REFINING ALABAMA LLC	\$0.00
DIEGO CEVALLOS WILKINS AND ALFONSO FEDERICO DE LEON GUERRA	ASSIGNMENT LETTER DATED 06/10/2021	VERTEX REFINING ALABAMA LLC	
DIRECT FUEL TRANSPORT, LLC.	AMENDING AGREEMENT DATED 09/23/2024	VERTEX REFINING ALABAMA LLC	\$38,251.75
DOCEBO NA INC	PURCHASE CONTRACT DATED 01/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
DTN, LLC	EMPLOYMENT AGREEMENT DATED 03/10/2016	VERTEX REFINING LA, LLC	\$0.00
DUPRE LOGISTICS, LLC	AMENDING AGREEMENT DATED 04/28/2021	VERTEX REFINING ALABAMA LLC	\$2,176.91
EASTERN AVIATION FUELS / TITAN AVIATION FUELS	AMENDING AGREEMENT DATED 05/01/2024	VERTEX REFINING ALABAMA LLC	
EMERALD - RYAN SPECIALTY 12.5% (\$5M)	PURCHASE CONTRACT DATED 05/02/2019	VERTEX REFINING ALABAMA LLC	\$15,000.00
ENHANCED ENVIRONMENTAL & EMERGENCY SERVICES, INC.	FINANCE LEASE 2015 LINDE FORKLIFT DATED 01/09/2023	VERTEX ENERGY, INC.	\$15,000.00
ENVIAINT	FINANCE LEASE 2023 HELI LGP DATED 12/05/2022	VERTEX ENERGY, INC.	
EPCON SOFTWARE	LEASE AGREEMENT DATED 01/05/2021	VERTEX REFINING LA, LLC	\$0.00
EQUILON ENTERPRISES LLC DBA SHELL OIL PRODUCTS US	CONSULTING AGREEMENT DATED 05/01/2024	VERTEX ENERGY OPERATING, LLC	
ERICKSON TRUNKS-N-PARTS	PURCHASE CONTRACT DATED 02/12/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ERIKS B.V.	MANAGED PRINT SERVICES AGREEMENT DATED 10/18/2019	VERTEX ENERGY, INC.	\$0.00
ERIKS NORTH AMERICA, INC.	TEXAS COMMERCIAL LEASE AGREEMENT DATED 12/01/2023	H&H OIL, L.P.	
EVEREN \$15M PART OF	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
EVEREN BDA	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
EVEREST	UNIFORM SUBSCRIBER ADDENDUM (USA) DATED 07/01/2021	VERTEX ENERGY, INC.	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	INSURANCE POLICY NUMBER: MSS7182 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$59,002.03
EVERGREEN TANK SOLUTIONS, INC.;	PURCHASE CONTRACT DATED 01/24/2023	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	INSURANCE POLICY NUMBER: ENVX0000331-24 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	SERVICE AGREEMENT	VERTEX ENERGY, INC.	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	SULFUR PURCHASE AND SALE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	RENTAL LEASE AGREEMENT DATED 03/31/2021	VERTEX RECOVERY, L.P.	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	RENTAL LEASE AGREEMENT DATED 05/11/2020	VERTEX RECOVERY, L.P.	
EVERGREEN TANK SOLUTIONS, INC.;	FRAMEWORK AGREEMENT DATED 02/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	PURCHASE CONTRACT DATED 08/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	INSURANCE POLICY NUMBER: O921356-0424 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	INSURANCE POLICY NUMBER: B0507EI2400042 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	INSURANCE POLICY NUMBER: XC6EX00167-241 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	MASTER LEASE AGREEMENT DATED 06/08/2018	VERTEX RECOVERY, L.P.	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	MASTER LEASE AGREEMENT DATED 07/31/2018	VERTEX RECOVERY, L.P.	
EVERGREEN TANK SOLUTIONS, INC.;	MASTER LEASE AGREEMENT DATED 08/01/2018	VERTEX RECOVERY, L.P.	\$0.00
EVERGREEN TANK SOLUTIONS, INC.;	MASTER LEASE AGREEMENT DATED 10/28/2019	VERTEX RECOVERY, L.P.	
EVERGREEN TANK SOLUTIONS, INC.;	RENTAL CONTRACT DATED 10/11/2017	VERTEX ENERGY, INC.	
EVOQUA WATER TECHNOLOGIES LLC	AGREEMENT FOR SUPPLY OF DI TRAILORS DATED 04/01/2014	VERTEX REFINING ALABAMA LLC	\$8,897.00
EXPONENTIAL POWER	AMENDING AGREEMENT #1 DATED 04/29/2017	VERTEX REFINING ALABAMA LLC	
EXPRESS PETRO TRANSPORTATION LLC	AMENDING AGREEMENT DATED 10/10/2017	VERTEX REFINING ALABAMA LLC	\$0.00
EXPRESS SERVICES, INC. D/B/A EXPRESS EMPLOYMENT PROFESSIONALS	AMENDING AGREEMENT DATED 12/10/2019	VERTEX REFINING ALABAMA LLC	\$0.00
EXTREME NITROGEN, LLC	AMENDING AGREEMENT DATED 12/31/2019	VERTEX REFINING ALABAMA LLC	\$8,840.81
FASTENAL COMPANY	PURCHASE CONTRACT DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
FILTER RESOURCES INC.	PURCHASE CONTRACT DATED 05/01/2024	VERTEX REFINING ALABAMA LLC	\$14,540.00
FITZGERALD TRANSLOADING INC	LEASE DATED 11/01/2019	VERTEX ENERGY OPERATING, LLC	\$0.00
FLORIDA ROCK AND TANK LINES	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
FLOYD V. PERCIVAL 1999 TRUST	LEASE DATED 06/01/2018	H&H OIL, L.P.	\$0.00

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
FORD MOTOR COMPANY AUTHORIZATION			\$0.00
	FLEET MANAGEMENT SUBSCRIPTION SERVICES DATED 03/13/2023	VERTEX REFINING ALABAMA LLC	
FORT WORTH & WESTERN RAILROAD COMPANY			\$0.00
	FIRST AMENDMENT TO TEAM TRACK AGREEMENT DATED 04/08/2020 TEAM TRACK AGREEMENT DATED 07/01/2018	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	
FOURPOINTS ADVISORS			\$0.00
	PURCHASE CONTRACT DATED 05/20/2024	VERTEX REFINING ALABAMA LLC	
FREEPOINT COMMODITIES LLC			\$0.00
	AMENDMENT TO COMMODITY AGREEMENT DATED 12/01/2023 SALE AGREEMENT DATED 02/28/2024 SALE AGREEMENT DATED 04/02/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
G.E.O. HEAT EXCHANGER'S & FIELD SERVICES, LLC			\$0.00
	PURCHASE CONTRACT DATED 09/20/2023	VERTEX REFINING ALABAMA LLC	
GARTNER, INC			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
GEMINI MOTOR TRANSPORT, LP			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
GENESIS TECHNICAL STAFFING, INC.			\$1,613.10
	GENERAL STAFFING AGREEMENT ADDENDUM DATED 10/02/2023 PURCHASE CONTRACT DATED 08/15/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
GHX INDUSTRIAL, LLC			\$190,320.90
	PURCHASE CONTRACT DATED 10/01/2023	VERTEX REFINING ALABAMA LLC	
GLENN MACHINE WORKS, INC			\$12,345.52
	PURCHASE CONTRACT DATED 03/29/2024	VERTEX REFINING ALABAMA LLC	
GLOBAL AEROSPACE			\$0.00
	INSURANCE POLICY NUMBER: 9032529 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
GOC, LTD.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
GREAT LAKES PETROLEUM CO.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
NAME ON FILE			\$0.00
	EMPLOYMENT AGREEMENT DATED 12/01/2022	VERTEX ENERGY, INC.	
GREYSTONE INDUSTRIES LLC			\$0.00
	PURCHASE CONTRACT DATED 12/04/2023	VERTEX REFINING ALABAMA LLC	
GROENDYKE TRANSPORT, INC.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
GROUP 1 AUTOMOTIVE, INC.			\$0.00
	FIRST AMENDMENT TO AGREEMENT DATED 05/06/2019 PURCHASE AGREEMENT DATED 05/06/2019 SECOND AMENDMENT TO AGREEMENT DATED 05/06/2021	VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC.	
GROUP ARK INS LTD BERMUDA \$5M PO			\$0.00
	INSURANCE POLICY NUMBER: EI2400188/YLA24NA02523 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
GROUP PETROLEUM SERVICES			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
GULF STATES ENGINEERING, INC.			\$0.00
	PURCHASE CONTRACT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	
HACH COMPANY			\$711.00
	AMENDING AGREEMENT DATED 03/11/2023 PURCHASE CONTRACT DATED 03/11/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
HALDOR TOPSOE, INC.			\$0.00
	CATALYST SUPPLY AGREEMENT DATED 01/13/2022 ENGINEERING AGREEMENT DATED 01/13/2022 GUARANTEE AGREEMENT DATED 01/11/2022 LICENSE AGREEMENT DATED 01/13/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
HAMILTON			\$0.00
	INSURANCE POLICY NUMBER: ENVXSHI207457-02 DATED 04/01/2024 INSURANCE POLICY NUMBER: ENVXSS221147-02 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
HAMILTON BDA			\$0.00
	INSURANCE POLICY NUMBER: EI2400012/CX2418073 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
HAMILTON INSURANCE DAC			\$0.00
	INSURANCE POLICY NUMBER: ENGXSHI422665 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
HARGROVE AND ASSOCIATES, INC.			\$495,153.64
	PURCHASE CONTRACT DATED 08/30/2023	VERTEX REFINING ALABAMA LLC	
HEAT TRANSFER RESEARCH, INC			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
HELIX (SOMERS RE) BDA \$5M PO			\$0.00
	INSURANCE POLICY NUMBER: EI2400026/AU2300628 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
HELIX BDA \$15M PART OF			\$0.00
	INSURANCE POLICY NUMBER: EI2400015/CASFO200292PF2024 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
HITACHI HIGH-TECH ANALYTICAL SCIENCE			\$0.00
	SERVICE AGREEMENT DATED 07/31/2020	CEDAR MARINE TERMINALS, LP	
HMT LLC			\$0.00
	AMENDING AGREEMENT DATED 12/01/2022 PURCHASE CONTRACT DATED 03/31/2024 PURCHASE CONTRACT DATED 12/01/2022 VRA 17 AMENDING AGREEMENT DATED 03/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
HOBRE USA			\$62,937.00
	PURCHASE CONTRACT DATED 02/15/2024	VERTEX REFINING ALABAMA LLC	
HOIST & CRANE SERVICE GROUP, INC.			\$5,460.28
	AMENDING AGREEMENT DATED 04/29/2020 AMENDING AGREEMENT DATED 04/29/2021 AMENDING AGREEMENT DATED 08/02/2016 AMENDING AGREEMENT DATED 10/30/2015 AMENDING AGREEMENT DATED 12/16/2020 AMENDING AGREEMENT DATED 12/18/2019 PURCHASE CONTRACT DATED 02/01/2021 PURCHASE CONTRACT DATED 12/05/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
HONEYWELL BV			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
HOUSTON METRO			\$0.00
	REVENUE CONTRACT DATED 03/01/2019	H&H OIL, L.P.	
HPC INDUSTRIAL GROUP			\$0.00
	AMENDING AGREEMENT DATED 02/01/2024	VERTEX REFINING ALABAMA LLC	
HSI WORKPLACE COMPLIANCE SOLUTIONS			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
HUGHES COMPANIES, INC			\$0.00
	PURCHASE CONTRACT DATED 08/01/2023	VERTEX REFINING ALABAMA LLC	
HYDRAULIC CRANE SPECIALISTS, INC.			\$4,411.22
	AMENDING AGREEMENT DATED 04/01/2023 PURCHASE CONTRACT DATED 02/01/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
HYDROCHEM PSC			\$0.00
	AMENDING AGREEMENT DATED 02/01/2023	VERTEX REFINING ALABAMA LLC	
IHS GLOBAL INC			\$0.00
	ORDER FORM DATED 06/06/2022	VERTEX REFINING ALABAMA LLC	
INDUSTRIAL BOILER AND MECHANICAL CO., INC			\$0.00
	PURCHASE CONTRACT DATED 08/28/2023	VERTEX REFINING ALABAMA LLC	
INDUSTRIAL GAS COMMERCIAL ADVISORS, LLC			\$0.00
	CONSULTING AGREEMENT DATED 07/14/2023	VERTEX ENERGY OPERATING, LLC	
INDUSTRIAL SPECIALTY SERVICES LLC USA			\$0.00
	AGREEMENT AND FORMATION OF CONTRACTS DATED 11/01/2022	VERTEX REFINING ALABAMA LLC	
INDUSTRIAL VALVE SALES & SERVICE LLC			\$123,225.00
	PURCHASE CONTRACT DATED 03/01/2023	VERTEX REFINING ALABAMA LLC	
INDUSTRIAL VIBRATION CONSULTANTS, INC.			\$4,722.00
	TERMS AND CONDITIONS AND ALL RELATED DOCUMENTS DATED 10/24/2018	VERTEX ENERGY, INC.	
INFRONT DEVICES AND SYSTEMS LLC			\$0.00
	PURCHASE CONTRACT DATED 05/01/2020	VERTEX REFINING ALABAMA LLC	
INSPECTION LOGIC CORPORATION			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
IPFS CORPORATION			\$282,986.92
	PREMIUM FINANCING AGREEMENT NUMBER: 27206065 DATED 08/10/2024 PURCHASE CONTRACT DATED 05/01/2024	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	
IRIS INSPECTION, INC.			\$121,951.25
	PURCHASE CONTRACT DATED 08/01/2023	VERTEX REFINING ALABAMA LLC	
IRONSHORE			\$0.00
	INSURANCE POLICY NUMBER: IEELPLLCHB6Y003 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
ISC CONSTRUCTORS, LLC	INSURANCE POLICY NUMBER: IEELPLLCHB7B003 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$57,798.70
	INSURANCE POLICY NUMBER: IEPUW0030640300 DATED 07/10/2024	VERTEX ENERGY, INC.	
	INSURANCE POLICY NUMBER: XSCUW0030640400 DATED 07/10/2024	VERTEX ENERGY, INC.	
IVAN WARE AND SON, INC.	PURCHASE CONTRACT DATED 01/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
J CON FARMS INC	RENTAL EQUIPMENT AGREEMENT DATED 04/20/2018	VERTEX ENERGY, INC.	\$0.00
J. REYES TIRE SERVICE	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
J.H. WRIGHT & ASSOCIATES	COMMERCIAL LEASE AGREEMENT DATED 09/02/2019	VERTEX ENERGY, INC.	\$0.00
J.J. KELLER & ASSOCIATES, INC.	PURCHASE CONTRACT – GOODS AND SERVICES DATED 01/01/2021	VERTEX REFINING ALABAMA LLC	\$0.00
NAME ON FILE	ENTERPRISE ONLINE USE AGREEMENT DATED 12/08/2020	VERTEX ENERGY, INC.	\$0.00
NAME ON FILE	EMPLOYMENT AGREEMENT DATED 04/18/2024 ¹	VERTEX ENERGY, INC.	\$0.00
JANI-KING	EMPLOYMENT AGREEMENT DATED 05/01/2021	VERTEX ENERGY OPERATING, LLC	\$2,822.40
NAME ON FILE	SERVICE AGREEMENT AND ALL RELATED DOCUMENTS DATED 10/01/2022	VERTEX REFINING LA, LLC	\$0.00
JOHN CRANE INC.	EMPLOYMENT AGREEMENT DATED 02/01/2023 ¹	VERTEX ENERGY, INC.	\$0.00
JOHN CRANE UK LTD	AMENDING AGREEMENT DATED 12/01/2017	VERTEX REFINING ALABAMA LLC	\$0.00
	PURCHASE CONTRACT DATED 08/26/2013	VERTEX REFINING ALABAMA LLC	
	PURCHASE CONTRACT DATED 09/30/2013	VERTEX REFINING ALABAMA LLC	
JOHN L BURKHEAD, INC.	ENTERPRISE FRAMEWORK AGREEMENT DATED 12/01/2012	VERTEX REFINING ALABAMA LLC	\$0.00
	FRAMEWORK AGREEMENT DATED 01/12/2017	VERTEX REFINING ALABAMA LLC	
JOHN ZINK COMPANY, LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$11,623.00
JORDAN PILE DRIVING INC	PURCHASE CONTRACT DATED 05/01/2019	VERTEX REFINING ALABAMA LLC	\$25,000.00
	PURCHASE CONTRACT DATED 10/19/2016	VERTEX REFINING ALABAMA LLC	
NAME ON FILE	PURCHASE CONTRACT DATED 07/22/2024	VERTEX REFINING ALABAMA LLC	\$0.00
JOYA INVESTMENTS, LLC	EMPLOYMENT AGREEMENT DATED 08/29/2024 ¹	VERTEX ENERGY, INC.	\$228.27
JUNCTION FUELS, LLC	ARCHITECTURAL PLAN DATED 08/30/2023	VERTEX ENERGY OPERATING, LLC	\$0.00
KAG SPECIALTY PRODUCTS GROUP LLC DBA TRANSPORT SERVICE	ACCESS AND SERVICES AGREEMENT DATED 03/01/2024	H&H OIL, L.P.	\$0.00
KELVION PRODUCTS, INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$249,000.00
KIPPERS COMMUNICATIONS INC	PURCHASE CONTRACT DATED 05/01/2023	VERTEX REFINING ALABAMA LLC	\$3,616.93
	PURCHASE CONTRACT DATED 06/15/2020	VERTEX REFINING ALABAMA LLC	
KOCH ENGINEERED SOLUTIONS LLC (JOHN ZINK)	PURCHASE CONTRACT DATED 01/10/2023	VERTEX REFINING ALABAMA LLC	\$0.00
KOCH SPECIALTY PLANT SERVICES, LLC	PURCHASE CONTRACT DATED 12/21/2020	VERTEX REFINING ALABAMA LLC	\$0.00
L&B TRANSPORT LLC	PURCHASE CONTRACT DATED 08/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
LEGEND, LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
LEUF OF FLORIDA INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
LIBERTY \$10M PO	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
LIBERTY BDA \$15M PO	INSURANCE POLICY NUMBER: EI2400025/100049811203 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LINDE GAS LLC	INSURANCE POLICY NUMBER: EI2400032 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$2,559.76
LINDE GAS NORTH AMERICA, LLC	GROUND LEASE AGREEMENT DATED 01/12/2006	VERTEX REFINING ALABAMA LLC	\$0.00
	HYDROGEN AND STEAM SUPPLY AGREEMENT DATED 01/12/2006	VERTEX REFINING ALABAMA LLC	
LINDE GAS USA LLC	AMENDMENT NO. 4 DATED 02/01/2012	VERTEX REFINING ALABAMA LLC	\$0.00
	AMENDMENT NUMBER FIVE DATED 11/19/2018	VERTEX REFINING ALABAMA LLC	
	AMENDMENT NUMBER THREE TO THE HYDROGEN AND STEAM SUPPLY AGREEMENT DATED 01/12/2006	VERTEX REFINING ALABAMA LLC	
	AMENDMENT NUMBER TWO DATED 11/01/2007	VERTEX REFINING ALABAMA LLC	
LLOYDS	AMENDMENT NUMBER ONE DATED 05/01/2007	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS \$12.5M 15% OP ENERGY; 10% ASC 1414	INSURANCE POLICY NUMBER: MSS7178 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS \$15M PO	INSURANCE POLICY NUMBER: MSS6749 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS \$21M 7% APL 1969; 5% OPENERGY; 20% QBE; 10% CNP 4444	INSURANCE POLICY NUMBER: MSS7183 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS \$30M 40% QBE; 10% CNP 4444; 10% OPENERGY	INSURANCE POLICY NUMBER: MSS6752 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS \$5M 5% BRT 2987; 5% KII 9029	INSURANCE POLICY NUMBER: MSS6751 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS 1414 ACS \$5M PO	INSURANCE POLICY NUMBER: MSS6976 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS 22.14% LLOYDS (\$2.5M) PO IGO 1301 (\$5.25M) PO EQU 9533	INSURANCE POLICY NUMBER: MSS6750 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS 40% SCOR; 20% EMERALD; 20% ARCADIAN; 20% MARKEL	INSURANCE POLICY NUMBER: MSS7180 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS 60% QBE; 10% IGO 1301	INSURANCE POLICY NUMBER: MSS7181 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LLOYDS 65% APL 1969; 20% OPENERGY; 15% AML 2001	INSURANCE POLICY NUMBER: MSS6753 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LOCKTON COMPANIES, LLC	INSURANCE POLICY NUMBER: MSS7179 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
LONESTAR FORKLIFT	BROKER AGREEMENT	VERTEX ENERGY, INC.	\$0.00
LOWER COLORADO RIVER AUTHORITY	TERMS AND CONDITIONS DATED 04/19/2021	VERTEX ENERGY, INC.	\$0.00
MACQUARIE BANK LIMITED	AMENDMENT NO 1 DATED 06/01/2020	H&H OIL, L.P.	\$0.00
	SERVICES CONTRACT DATED 07/30/2018	H&H OIL, L.P.	
MACQUARIE ENERGY NORTH AMERICA TRADING INC	2002 MASTER AGREEMENT DATED 03/31/2022	VERTEX REFINING ALABAMA LLC	\$0.00
	AMENDMENT AGREEMENT TO THE ISDA 2022 MASTER AGREEMENT DATED 09/25/2024	VERTEX REFINING ALABAMA LLC	
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AMENDED AND RESTATED FEE LETTER DATED 09/25/2024	VERTEX ENERGY, INC.	\$0.00
	AMENDED AND RESTATED FEE LETTER DATED 09/25/2024	VERTEX REFINING ALABAMA LLC	
	AMENDED AND RESTATED FEE LETTER DATED 09/25/2024	VERTEX RENEWABLES ALABAMA LLC	
	AMENDED AND RESTATED STORAGE FACILITIES AGREEMENT DATED 09/25/2024	VERTEX ENERGY, INC.	
	AMENDED AND RESTATED STORAGE FACILITIES AGREEMENT DATED 09/25/2024	VERTEX REFINING ALABAMA LLC	
	AMENDED AND RESTATED STORAGE FACILITIES AGREEMENT DATED 09/25/2024	VERTEX RENEWABLES ALABAMA LLC	
	AMENDED AND RESTATED SUPPLY AND OFFTAKE AGREEMENT DATED 09/25/2024	VERTEX ENERGY, INC.	
	AMENDED AND RESTATED SUPPLY AND OFFTAKE AGREEMENT DATED 09/25/2024	VERTEX REFINING ALABAMA LLC	
	AMENDED AND RESTATED SUPPLY AND OFFTAKE AGREEMENT DATED 09/25/2024	VERTEX RENEWABLES ALABAMA LLC	
	AMENDMENT AGREEMENT DATED 04/01/2022	VERTEX ENERGY, INC.	
	AMENDMENT AGREEMENT NO.4 DATED 05/17/2024	VERTEX ENERGY, INC.	
	AMENDMENT NO. 2 TO SUPPLY AND OFFTAKE AGREEMENT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	
	AMENDMENT NO.3 DATED 12/08/2023	VERTEX REFINING ALABAMA LLC	
	AMENDMENT NO.5 DATED 05/23/2024	VERTEX REFINING ALABAMA LLC	
	AMENDMENT TO FINANCING AGREEMENT DATED 01/06/2023	VERTEX REFINING ALABAMA LLC	
	ASSURANCE AND AMENDMENT AND RESTATEMENT AGREEMENT DATED 09/25/2024	VERTEX ENERGY, INC.	
	ASSURANCE AND AMENDMENT AND RESTATEMENT AGREEMENT DATED 09/25/2024	VERTEX REFINING ALABAMA LLC	
	ASSURANCE AND AMENDMENT AND RESTATEMENT AGREEMENT DATED 09/25/2024	VERTEX RENEWABLES ALABAMA LLC	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
	CONFORMED COPY OF THE INDEPENDENT AMOUNT LETTER DATED 09/25/2024 CONFORMED COPY OF THE INDEPENDENT AMOUNT LETTER DATED 09/25/2024 CONFORMED COPY OF THE INDEPENDENT AMOUNT LETTER DATED 09/25/2024 CONSENT TO STORAGE AND USAGE AGREEMENT DATED 09/01/2023 CONTRACT PERFORMANCE SERVICES DATED 04/01/2022 FEE LETTER DATED 05/26/2023 FIFTH LIMITED CONSENT DATED 08/23/2024 FOURTH LIMITED CONSENT DATED 07/24/2024 GUARANTY DATED 04/01/2022 GUARANTY DATED 05/26/2023 GUARANTY DATED 05/26/2023 GUARANTY DATED 05/26/2023 IA LETTER DATED 05/26/2023 INVENTORY SALES AGREEMENT DATED 04/01/2022 INVENTORY SALES AGREEMENT DATED 05/26/2023 MASTER CRUDE OIL AND PRODUCTS AGREEMENT DATED 04/01/2022 MASTER PERMITTED FEEDSTOCK AND RENEWABLE PRODUCTS AGREEMENT DATED 05/26/2023 PLEDGE AND SECURITY AGREEMENT DATED 04/01/2022 PLEDGE AND SECURITY AGREEMENT DATED 05/26/2023 POTENTIAL RENEWABLE FEEDSTOCKS INTERMEDIATION DATED 04/03/2023 SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT DATED 06/03/2024 SECOND LIMITED CONSENT DATED 06/18/2024 STORAGE & SERVICES AGREEMENT DATED 04/01/2022 STORAGE & SERVICES AGREEMENT DATED 05/26/2023 STORAGE RIGHTS AGREEMENT DATED 04/01/2022 STORAGE RIGHTS AGREEMENT DATED 05/26/2023 STORAGE RIGHTS AGREEMENT DATED 09/01/2023 STORAGE RIGHTS AGREEMENT DATED 12/08/2023 SUPPLY AND OFFTAKE AGREEMENT DATED 04/01/2022 SUPPLY AND OFFTAKE AGREEMENT DATED 06/01/2023 SUPPLY AND OFFTAKE AGREEMENT DATED 06/11/2024 SUPPLY AND OFFTAKE AGREEMENT INDEPENDENT AMOUNT DATED 04/01/2022 THIRD LIMITED CONSENT DATED 06/25/2024	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
MAGELLAN TERMINALS HOLDINGS, L.P.			\$0.00
	AMENDMENT I DATED 05/01/2008 AMENDMENT I TO TERMINALING SERVICES AGREEMENT DATED 05/01/2008 AMENDMENT II DATED 05/01/2013 AMENDMENT II DATED 10/22/2012 AMENDMENT II TO TERMINALING SERVICES AGREEMENT DATED 05/01/2013 AMENDMENT III DATED 10/10/2022 OPERATION AND MAINTENANCE AGREEMENT DATED 11/03/2010 SECOND AMENDMENT TO LAND LEASE DATED 03/11/2011	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	
MAMMOET USA SOUTH, INC.			\$0.00
	AMENDING AGREEMENT DATED 03/31/2023 PURCHASE CONTRACT DATED 04/15/2019 PURCHASE CONTRACT DATED 11/01/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
MANAGEMENT CONTROLS, INC.			\$64,923.70
	STATEMENT OF WORK DATED 08/05/2021	VERTEX REFINING ALABAMA LLC	
MARINE SYSTEMS INC			\$0.00
	PURCHASE CONTRACT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	
MARITIME PARTNERS SERVICES, LLC			\$0.00
	BAREBOAT CHARTER DATED 01/04/2023 BARGE LEASE AGREEMENT DATED 09/14/2022 GUARANTY AGREEMENT DATED 01/04/2023 GUARANTY AGREEMENT DATED 09/14/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	
MARKEL			\$0.00
	INSURANCE POLICY NUMBER: MKLV4EFX105815 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
MARKEL BDA			\$0.00
	INSURANCE POLICY NUMBER: EI2400023/AU2300625 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
MARRERO TERMINAL LLC			\$0.00
	FIRST AMENDMENT TO LAND LEASE DATED 10/29/2009 FIRST AMENDMENT TO NOTICE OF LEASE AGREEMENT DATED 10/29/2008 LAND LEASE DATED 04/30/2008 NOTICE OF LEASE AGREEMENT DATED 04/30/2008 TERMINALING SERVICES AGREEMENT DATED 05/01/2008 TERMNALING SERVICES AGREEMENT DATED 05/01/2008	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	
MARTIN MARIETTA MATERIALS, INC.			\$0.00
	SERVICES AGREEMENT DATED 11/22/2016	H&H OIL, L.P.	
MARTIN TRANSPORT INC.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
MATHESON TRI-GAS INC.			\$0.00
	HYDROGEN AND STEAM SUPPLY AGREEMENT DATED 01/12/2006 AND ALL RELATED AMENDMENTS	VERTEX REFINING ALABAMA LLC	
MCGRIFF INSURANCE SERVICES, INC			\$0.00
	BROKER AGREEMENT	VERTEX ENERGY, INC.	
MERICHEM COMPANY			\$0.00
	ASSIGNMENT #1 OF PROCESS LICENSE AGREEMENT DATED 05/24/2007 PROCESS LICENSE AGREEMENT DATED 05/24/2007	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
NAME ON FILE			\$0.00
	EMPLOYMENT AGREEMENT DATED 09/24/2024 ¹	VERTEX ENERGY, INC.	
MISSION VENTURES LLC D/B/A MISSION CHEMICAL			\$0.00
	PURCHASE CONTRACT DATED 03/14/2023	VERTEX REFINING ALABAMA LLC	
MISSISSIPPI TRANSPORTERS INC			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
MITEL			\$0.00
	SERVICE AGREEMENT AND ALL RELATED DOCUMENTS	VERTEX ENERGY, INC.	
MOBILE GAS SERVICE CORPORATION			\$0.00
	CONTRACT FOR INDUSTRIAL GAS SERVICE DATED 12/01/1991 INDUSTRIAL TRANSPORTATION SERVICE AGREEMENT DATED 05/25/2017 OPERATING AND MAINTENANCE AGREEMENT DATED 05/25/2017	VERTEX ENERGY OPERATING, LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
MONARCH SOLUTIONS, LLC			\$51,073.62
	PURCHASE CONTRACT DATED 08/01/2023	VERTEX REFINING ALABAMA LLC	
MORIN REPAIR SERVICES			\$0.00
	PURCHASE CONTRACT DATED 02/06/2020	VERTEX REFINING ALABAMA LLC	
MOTOROLA SOLUTIONS INC.			\$294,265.25
	COMMUNICATIONS SYSTEM AND SERVICES AGREEMENT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	
MRC GLOBAL (US) INC.			\$0.00
	MASTER SUPPLY AGREEMENT DATED 10/01/2021 PURCHASE CONTRACT DATED 10/01/2022	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	
NALCO COMPANY LLC			\$91,405.55
	PURCHASE CONTRACT DATED 10/01/2022	VERTEX REFINING ALABAMA LLC	
NAVIGATORS			\$0.00
	INSURANCE POLICY NUMBER: NY24XSP0BW6DZNC DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
NDT GLOBAL LLC			\$0.00
	PURCHASE CONTRACT DATED 04/01/2022 PURCHASE CONTRACT DATED 11/03/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
NES GLOBAL LLC			\$0.00
	PURCHASE CONTRACT DATED 08/09/2023	VERTEX REFINING ALABAMA LLC	
NEW ORLEANS AND GULFCOAST RAILWAY COMPANY			\$23,060.00
	NON-HAZARDOUS EMPTY CAR STORAGE AGREEMENT DATED 01/01/2015	VERTEX REFINING LA, LLC	
NICKCO RECYCLING, INC.			\$0.00
	COMMERCIAL LEASE DATED 05/01/2017 FIRST AMENDMENT TO LAND LEASE DATED 03/13/2020 LEASE EXTENSION AGREEMEJU DATED 02/28/2021 LEASE EXTENSION AGREEMENT DATED 02/28/2021 NOTICE OF COMMERCIAL LEASE WITH OPTION TO PURCHASE DATED 05/01/2017 SECOND AMENDMENT TO COMMERCIAL LEASE DATED 08/04/2020	VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P.	
NITRO-LIFT TECHNOLOGIES, LLC			\$0.00
	PURCHASE CONTRACT DATED 08/16/2022	VERTEX REFINING ALABAMA LLC	
NORFOLK SOUTHERN RAILWAY COMPANY			\$36,448.58
	OPTION AGREEMENT DATED 09/18/2023	VERTEX REFINING ALABAMA LLC	
NORTH WIND FABRICATION			\$67,339.98
	PURCHASE CONTRACT DATED 03/29/2023	VERTEX REFINING ALABAMA LLC	
NVENT THERMAL LLC			\$9,003.18
	PURCHASE CONTRACT DATED 03/20/2023	VERTEX REFINING ALABAMA LLC	
OCIL			\$0.00

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
OHMSTEDE INDUSTRIAL SERVICES, INC.	INSURANCE POLICY NUMBER: EXS-154759-02 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
OLEO-X LLC	PURCHASE CONTRACT DATED 05/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
OMEGA REFINING, LLC	OLEO-X TRADE CONFIRMATION DATED 02/20/2024	VERTEX RENEWABLES ALABAMA LLC	\$0.00
ONLINE TOOLWORKS CORPORATION	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 05/02/2014 ASSIGNMENT OF LEASES AGREEMENT DATED 05/02/2014	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	\$0.00
ORACLE AMERICA INC	SERVICE AGREEMENT	VERTEX ENERGY, INC.	\$0.00
ORCUS FIRE & RISK INC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
ORION ENGINEERING, PC D/B/A ORION ENGINEERS AND CONSTRUCTORS	PURCHASE CONTRACT DATED 07/20/2023	VERTEX REFINING ALABAMA LLC	\$0.00
OWENSBORO GRAIN COMPANY, LLC	PURCHASE CONTRACT DATED 11/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00
PACE ANALYTICAL SERVICES	PURCHASE AGREEMENT DATED 11/30/2022 SALES CONTRACT DATED 11/30/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$4,380.10
PAN AMERICAN RAILWAY COMPANY	CONTRACT FOR ENVIRONMENTAL LAB SERVICES DATED 05/22/2017	VERTEX ENERGY, INC.	\$11,088.00
PANAMETRICS LLC	RIDER #002 DATED 01/27/2015	VERTEX ENERGY OPERATING, LLC	\$0.00
PARKER-HANNIFIN CORP. DBA FILTER RESOURCES INC.	PURCHASE CONTRACT DATED 01/03/2023	VERTEX REFINING ALABAMA LLC	\$0.00
PARSONS ENVIRONMENT & INFRASTRUCTURE GROUP INC.	AMENDING AGREEMENT DATED 06/30/2021 AMENDING AGREEMENT DATED 11/30/2021 PURCHASE CONTRACT DATED 01/01/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
PATRIOT SERVICES LLC	PURCHASE CONTRACT DATED 07/30/2019	VERTEX REFINING ALABAMA LLC	\$0.00
PENHALL COMPAN	PURCHASE AGREEMENT DATED 03/06/2023	VERTEX REFINING ALABAMA LLC	\$0.00
PENN TANK LINES, INC.	PURCHASE CONTRACT DATED 09/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
PERFORMANCE CONTRACTORS INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$231,635.75
PERKIN ELMER	PURCHASE CONTRACT DATED 01/01/2020	VERTEX REFINING ALABAMA LLC	\$315.00
PERSONS SERVICES CORP.	MAINTENANCE AGREEMENT DATED 09/09/2020	VERTEX REFINING LA, LLC	\$0.00
PETCO	PURCHASE CONTRACT DATED 04/22/2024	VERTEX REFINING ALABAMA LLC	\$0.00
PHILLIPS 66 COMPANY	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
PHOENIX POLLUTION CONTROL & ENVIRONMENTAL SERVICES, INC.	CORPORATE GUARANTY DATED 01/02/2024	H&H OIL, L.P.	\$18,139.13
PILOT TRAVEL CENTERS	MASTER SERVICE AGREEMENT DATED 06/05/2013 MASTER SERVICE AGREEMENT DATED 11/26/2013	H&H OIL, L.P. H&H OIL, L.P.	\$0.00
PITNEY BOWES	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
PLAINS MARKETING, L.P.	LEASE AGREEMENT DATED 06/13/2019	VERTEX RECOVERY, L.P.	\$15,843.03
PLAQUEMINES HOLDINGS, LLC	TERMINAL SERVICES AGREEMENT 03/01/2015 AMENDMENT TO TERMINAL SERVICES AGREEMENT 07/15/2015 AMENDMENT TO TERMINAL SERVICES AGREEMENT 03/01/2019 AMENDMENT TO TERMINAL SERVICES AGREEMENT 05/01/2023 FIRST AMENDMENT TO TERMINAL SERVICES AGREEMENT 07/15/2015 SECOND AMENDMENT TO TERMINAL SERVICES AGREEMENT 03/01/2019 THIRD AMENDMENT TO TERMINAL SERVICES AGREEMENT 07/01/2022 FOURTH AMENDMENT TO TERMINAL SERVICES AGREEMENT 11/15/2022 FIFTH AMENDMENT TO TERMINAL SERVICES AGREEMENT 05/01/2023 SIXTH AMENDMENT TO TERMINAL SERVICES AGREEMENT 02/01/2024 CONSENT TO STORAGE AND USAGE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$55,065.17
POET NUTRITION LLC	ASSIGNMENT, ASSUMPTION AND AMENDMENT OF LEASE DATED 05/25/2012 COMMERCIAL LEASE DATED 05/25/2012 FIRST AMENDMENT TO COMMERCIAL LEASE DATED 04/01/2013 NOTICE OF LEASE AGREEMENT DATED 05/30/2012 NOTICE OF LEASE AGREEMENT DATED 07/30/2012 SECOND AMENDMENT TO COMMERCIAL LEASE DATED 09/04/2015 THIRD AMENDMENT TO COMMERCIAL LEASE DATED 11/09/2021	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	\$0.00
POWELL ELECTRICAL SYSTEMS, INC.	SALES CONTRACT - FLAT DATED 11/20/2023	VERTEX ENERGY, INC.	\$0.00
PPM CONSULTANTS, INC.	ASSIGNMENT LETTER DATED 07/22/2021 PURCHASE CONTRACT DATED 10/01/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$18,389.81
PRECISION ENGINEERING INC	AMENDING AGREEMENT # 3 DATED 03/26/2024 AMENDING AGREEMENT #2 DATED 04/01/2020 AMENDING AGREEMENT DATED 03/31/2022 AMENDING AGREEMENT DATED 04/01/2019 PURCHASE CONTRACT DATED 03/26/2016 PURCHASE CONTRACT DATED 03/28/2016	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
PRICE FORBES	PURCHASE CONTRACT DATED 01/15/2021	VERTEX REFINING ALABAMA LLC	\$0.00
PUCKETT OIL COMPANY, INC.	INSURANCE POLICY NUMBER: MSS7190 DATED 04/01/2024 INSURANCE POLICY NUMBER: MSS7191 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
QUALA INDUSTRIAL SERVICES	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$101,947.75
QUEST INTEGRITY USA, LLC	ENVIRONMENTAL AND INDUSTRIAL CLEANING AGREEMENT	VERTEX REFINING LA, LLC	\$0.00
R.B. STEWART PETROLEUM	AMENDING AGREEMENT DATED 05/02/2024 PURCHASE CONTRACT DATED 09/25/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
R.J. O'BRIEN & ASSOCIATES, LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
RCP INC.	INTERNATIONAL UNIFORM BROKERAGE EXECUTION SERVICES ("GIVE-UP") AGREEMENT: CUSTOMER VERSION 2017 DATED 06/05/2024	VERTEX ENERGY, INC.	\$0.00
REACTOR RESOURCES, LLC	PURCHASE CONTRACT DATED 12/01/2021	VERTEX REFINING ALABAMA LLC	\$0.00
REDD PEST SOLUTIONS OF THE SE, INC.	PURCHASE CONTRACT DATED 08/22/2023	VERTEX REFINING ALABAMA LLC	\$0.00
REFINED TECHNOLOGIES, INC.	AMENDING AGREEMENT DATED 01/01/2024 PURCHASE CONTRACT DATED 01/01/2019 REDD PEST SOLUTIONS SERVICE AGREEMENT DATED 04/25/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC.	\$80,391.00
RETIF OIL & FUEL, LLC	AMENDING AGREEMENT DATED 01/05/2022 AMENDING AGREEMENT DATED 03/31/2022 AMENDING AGREEMENT DATED 03/31/2023 AMENDING AGREEMENT DATED 04/01/2021 AMENDING AGREEMENT DATED 07/26/2017 AMENDING AGREEMENT DATED 10/30/2020 PURCHASE CONTRACT DATED 01/16/2012 PURCHASE CONTRACT DATED 05/27/2015	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$1,501.55
	AMENDING AGREEMENT # 4 DATED 03/01/2022 AMENDING AGREEMENT # 5 DATED 01/24/2023 AMENDING AGREEMENT DATED 09/20/2020 AMENDING AGREEMENT DATED 09/22/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
	EQUIPMENT LOAN AGREEMENT DATED 04/01/2022 PURCHASE CONTRACT DATED 09/20/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
RICOH			\$0.00
ROLL OUT LOGISTICS	DEALER LEASE AGREEMENT DATED 06/08/2023	VERTEX ENERGY, INC.	\$0.00
RSI LOGISTICS, INC.	COMMERCIAL LEASE DATED 10/16/2023	VERTEX ENERGY, INC.	\$6,594.97
S&P GLOBAL COMMODITY INSIGHTS	SERVICE AGREEMENT DATED 04/01/2016	VERTEX ENERGY, INC.	\$101,755.00
S&S SUPPLIES, INC.	MASTER SUBSCRIPTION AGREEMENT DATED 03/03/2023 SERVICES ATTACHMENT TO MASTER SUBSCRIPTION AGREEMENT FOR USER-BASED SERVICES DATED 03/03/2023	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$9,000.00
SAFE HARBOR	PURCHASE CONTRACT DATED 04/06/2023	VERTEX REFINING ALABAMA LLC	\$0.00
SAFEWAY TRANSPORTATION LLC	INSURANCE POLICY NUMBER: V-17430-23 DATED 10/30/2023 INSURANCE POLICY NUMBER: V-17678-24 DATED 04/01/2024	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	\$0.00
SAMUEL CORALUZZO CO. INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
SANDERS ENGINEERING AND ANALYTICAL SERVICES INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$26,407.50
SAP AMERICA, INC.	AMENDING AGREEMENT DATED 07/22/2024 AMENDING AGREEMENT DATED 11/21/2019 PURCHASE CONTRACT DATED 07/23/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SCIENTIFIC CERTIFICATION SYSTEMS, INC.	SOFTWARE LICENSE AGREEMENT DATED 09/16/2021	VERTEX ENERGY, INC.	\$0.00
SCOTTSDALE	SCS PROFESSIONAL SERVICES AGREEMENT DATED 10/04/2023	VERTEX REFINING ALABAMA LLC	\$0.00
SECURITY ENGINEERS, INC.	INSURANCE POLICY NUMBER: CPS8019830 DATED 07/10/2024	VERTEX ENERGY, INC.	\$15,810.19
SEI CORPORATE OFFICE	PURCHASE CONTRACT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
SHELL CHEMICAL LP	SCOPE OF SERVCES - UNIFORMED SECURITY OFFICERS DATED 03/07/2024	VERTEX RENEWABLES ALABAMA LLC	\$0.00
SHELL ENERGY NORTH AMERICA (US), L.P.	DEED FOR REFINERY OWNED REAL PROPERTY DATED 04/01/2022 REAL PROPERTY INTEREST ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SHELL GLOBAL SOLUTIONS (US), INC	BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS DATED 04/01/2022 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS DATED 10/04/2024 GUARANTY AGREEMENT DATED 04/01/2022 SENA GUARANTY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	\$0.00
SHELL OIL COMPANY	SHELL REFINERY PROCESS LICENSE AGREEMENT DATED 04/01/2022 SHELL SOFTWARE LICENSE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SHELL USA, INC FKA SHELL OIL COMPANY	REAL PROPERTY INTEREST DEED, BILL OF SALE AND ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00
SHIFTBOARD INC	DEED FOR REFINERY OWNED REAL PROPERTY DATED 04/01/2022 REAL PROPERTY INTEREST ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SIEMENS AG	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
SIEMENS INDUSTRY INC.	ENTERPRISE FRAMEWORK AGREEMENT DATED 11/01/2011 PURCHASE CONTRACT DATED 11/01/2011	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$103,928.03
SKELTON'S FIRE & EQUIPMENT, INC.	ANALYZER SERVICE AGREEMENT DATED 11/08/2022 PURCHASE CONTRACT DATED 03/01/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$44,472.70
SKM SYSTEMS ANALYSIS INC	AMENDING AGREEMENT DATED 01/01/2023 PURCHASE CONTRACT DATED 01/01/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SMBC RAIL SERVICES LLC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$21,800.00
SOCHEM SOLUTIONS	MASTER LEASE AGREEMENT DATED 03/01/2019 MASTER LEASE AGREEMENT DATED 05/07/2021 MASTER LEASE AGREEMENT DATED 10/12/2022 RENEWAL NO.1 OF RIDER NO.2 DATED 10/25/2023	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$66,858.67
SOMPO	AMENDING AGREEMENT # 2 DATED 03/16/2023 AMENDING AGREEMENT #2 DATED 04/01/2023 AMENDING AGREEMENT DATED 10/25/2022 PURCHASE CONTRACT DATED 04/01/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SOUTH PLAINS LAMESA RAILROAD, LTD	INSURANCE POLICY NUMBER: DOX30052609300 (AND D&O TAIL) DATED 01/31/2024	VERTEX REFINING ALABAMA LLC	\$1,400.00
SOUTHERN REGION INDUSTRIAL REALTY, INC.	SOUTH PLAINS LEASE AGREEMENT DATED 06/01/2019	VERTEX ENERGY, INC.	\$0.00
SPECIALTY MACHINE WORKS, INC	ASSIGNMENT AND MODIFICATION AGREEMENT DATED 03/18/2022 LEASE AGREEMENT DATED 03/18/2016	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$3,535.00
SPIRE GULF INC.	PURCHASE CONTRACT DATED 02/16/2024	VERTEX REFINING ALABAMA LLC	\$93,367.08
STACKMATCH FLARE IGNITION, INC.	ASSIGNMENT DATED 10/01/2021 INDUSTRIAL TRANSPORTATION SERVICE AGREEMENT DATED 04/21/2023 OPERATING AND MAINTENANCE AGREEMENT DATED 04/21/2023 OPERATING AND MAINTENANCE AGREEMENT DATED 07/31/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STANDARD CRANE & HOIST LLC	AMENDING AGREEMENT DATED 01/01/2021 PURCHASE CONTRACT DATED 10/09/2017 PURCHASE CONTRACT DATED 12/07/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STAPLES CONTRACT & COMMERCIAL, LLC	PURCHASE CONTRACT DATED 08/30/2023	VERTEX REFINING ALABAMA LLC	\$0.00
STARR	AMENDING AGREEMENT DATED 04/01/2019 FRAMEWORK AGREEMENT DATED 04/01/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STARR \$15M PART OF	INSURANCE POLICY NUMBER: 1000032009241 DATED 04/01/2024 INSURANCE POLICY NUMBER: 1000337917241 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STARR TECHNICAL RISKS A DIVISION WITHIN STARR COMPANIES	INSURANCE POLICY NUMBER: 1000032011241 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
STONEBRIAR COMMERCIAL FINANCE LLC	INSURANCE POLICY NUMBER: MS-S 7201 D DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
STREAMLINER INC.	ACKNOWLEDGMENT AND CONSENT DATED 09/14/2022	VERTEX ENERGY OPERATING, LLC	\$0.00
STRUCTURAL PRESERVATION SYSTEMS, LLC	STORAGE AREA AGREEMENT	H&H OIL, L.P.	\$0.00
SUEZ WTS USA D/B/A SUEZ WATER TECHNOLOGIES & SOLUTIONS	AMENDING AGREEMENT DATED 05/09/2021 PURCHASE CONTRACT DATED 05/08/2017 PURCHASE CONTRACT DATED 12/01/2021	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SULZER CHEMTECH USA, INC.	TERMS AND CONDITIONS OF SALE AGREEMENT DATED 03/01/2021	VERTEX ENERGY, INC.	\$33,975.00
SULZER PUMP SERVICES (US) INC	PURCHASE CONTRACT DATED 05/20/2024	VERTEX REFINING ALABAMA LLC	\$1,979.82
SULZER TURBO SERVICES HOUSTON, INC.	PURCHASE CONTRACT DATED 02/15/2024	VERTEX REFINING ALABAMA LLC	\$0.00
SUPERIOR BAY MARINE, LLC	PURCHASE CONTRACT DATED 09/01/2024	VERTEX REFINING ALABAMA LLC	\$320,575.20
	FIRST AMENDMENT TO MASTER FULLY FOUND BOAT CHARTER DATED 03/01/2023 FIRST AMENDMENT TO MASTER FULLY FOUND BOAT CHARTER DATED 03/20/2023 MASTER FULLY FOUND BOAT CHARTER DATED 01/10/2023 MASTER FULLY FOUND BOAT CHARTER DATED 01/11/2023 MASTER FULLY FOUND BOAT CHARTER DATED 01/16/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
	MASTER FULLY FOUND BOAT CHARTER DATED 03/20/2023 MASTER FULLY FOUND BOAT CHARTER DATED 03/24/2023 MASTER FULLY FOUND BOAT CHARTER DATED 03/31/2023 MASTER FULLY FOUND BOAT CHARTER DATED 09/15/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
SWISS RE CORPORATE SOLUTIONS ELITE INSURANCE CORPORATION			\$0.00
	INSURANCE POLICY NUMBER: MS-S 7201 E DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
SYNERGY FUEL TRANSPORT LLC			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
SYSTEM SCALE CORPORATION			\$5,756.94
	PURCHASE CONTRACT DATED 05/16/2023	VERTEX REFINING ALABAMA LLC	
TALA MARINE LLC			\$0.00
	BAREBOAT/BARGE CHARTER AGREEMENT DATED 11/01/2022	VERTEX MARINE FUEL SERVICES LLC	
TALBOT PREMIUM FINANCING, LLC			\$0.00
	PREMIUM FINANCING AGREEMENT NUMBER: 2437417A-1 DATED 03/01/2024	VERTEX ENERGY, INC.	
TARSCO CONSTRUCTION CORPORATION			\$0.00
	PURCHASE CONTRACT DATED 03/01/2023	VERTEX REFINING ALABAMA LLC	
TEAM ONE COMMUNICATIONS, INC.			\$59,663.75
	AGREEMENT DATED 10/26/2015 AMENDING AGREEMENT #2 DATED 10/11/2023 AMENDING AGREEMENT DATED 10/26/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
TEJAS OFFICE PRODUCTS INC			\$6,140.23
	AMENDING AGREEMENT DATED 04/01/2019 PURCHASE CONTRACT DATED 02/01/2019 PURCHASE CONTRACT DATED 04/01/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
THE ANDERSONS, INC.			\$0.00
	FULL SERVICE LEASE AGREEMENT DATED 02/11/2019 FULL SERVICE LEASE AGREEMENT RIDER DATED 04/07/2021 FULL SERVICE LEASE AGREEMENT RIDER DATED 06/12/2020	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	
THE CIT GROUP/EQUIPMENT FINANCING, INC.			\$9,892.89
	AMENDMENT NO. 3 DATED 02/01/2023	VERTEX ENERGY OPERATING, LLC	
THE J.W. & D.J. FIRST FAMILY LIMITED PARTNERSHIP			\$0.00
	LICENSE AGREEMENT DATED 04/30/2018	H&H OIL, L.P.	
THE LAMAR COMPANIES			\$2,417.14
	LAMAR CONTRACT DATED 12/27/2022	VERTEX ENERGY, INC.	
THE MCPHERSON COMPANIES, INC.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
THE OHIO CASUALTY INSURANCE COMPANY			\$0.00
	ANNUAL RENEWABLE PERFORMANCE BOND DATED 05/13/2022	VERTEX REFINING ALABAMA LLC	
THE PARADIGM ALLIANCE INC			\$0.00
	PURCHASE CONTRACT DATED 01/01/2021	VERTEX REFINING ALABAMA LLC	
THE UNITED STEEL, PAPER AND FORESTRY, RUBBER, MANUFACTURING, ENERGY, ALLIED INDUSTRIAL AND SERVICE WORKERS INTERNATIONAL UNION			\$0.00
	ARTICLES OF AGREEMENT DATED 05/01/2022 PROPOSED SETTLEMENT AGREEMENT DATED 03/15/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
THERMO LABSYSTEMS			\$761.39
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
THOMPSON CARRIERS INC			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
THOMPSON ENGINEERING, INC			\$28,083.45
	PURCHASE CONTRACT DATED 04/10/2023	VERTEX REFINING ALABAMA LLC	
THOMSON REUTERS			\$0.00
	ONESOURCE DETERMINATION PRICING ATTACHMENT DATED 05/31/2022	VERTEX ENERGY, INC.	
THOMSON REUTERS ENTERPRISE CENTRE GMBH			\$0.00
	ORDER FORM DATED 05/15/2022	VERTEX ENERGY, INC.	
TIGER-SUL PRODUCTS, LLC			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
TOMAHAWK CRANE & RIGGING LLC			\$0.00
	PURCHASE CONTRACT DATED 08/01/2024	VERTEX REFINING ALABAMA LLC	
TPS GULF SOUTHEAST LLC			\$0.00
	PURCHASE CONTRACT DATED 03/01/2024	VERTEX REFINING ALABAMA LLC	
TRACERCO US LLC			\$55,672.94
	PURCHASE CONTRACT DATED 03/06/2023	VERTEX REFINING ALABAMA LLC	
TRADEBE ENVIRONMENTAL SERVICES			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
TRANSKENTUCKY TRANSPORTATION RAILROAD, INC.			\$0.00
	SERVICE AGREEMENT DATED 11/07/2016	VERTEX ENERGY, INC.	
TRAVIS LEASING, LLC			\$0.00
	TERMS AND CONDITIONS OF SALE AGREEMENT DATED 06/01/2021	VERTEX RECOVERY, L.P.	
TRINITY CONSULTANTS INC			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
T-SYSTEMS NORTH AMERICA, INC.			\$77,545.98
	STATEMENT OF WORK DATED 03/31/2022 ANNEX 1: STATEMENT OF WORK DATED 09/16/2021 MASTER SERVICES AGREEMENT DATED 10/01/2021	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
TURN2 SPECIALTY COMPANIES			\$820,953.09
	PURCHASE CONTRACT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	
TURNER INDUSTRIES GROUP, LLC			\$3,704,050.59
	AMENDING AGREEMENT DATED 08/01/2020 AMENDING AGREEMENT DATED 12/31/2022 PURCHASE CONTRACT DATED 03/11/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
TYR ENERGY LOGISTICS (MEXICO), LLC			\$0.00
	THROUGHPUT SERVICES AGREEMENT	H&H OIL, L.P.	
U.S. COPY INC.; DE LAGE LANDEN FINANCIAL SERVICES INC.			\$1,769.24
	EQUIPMENT SERVICE CONTRACT DATED 05/01/2020	VERTEX ENERGY, INC.	
U.S. POLCO, INC.			\$0.00
	RAIL CAR SUBLEASE DATED 12/11/2020 RAIL CAR SUBLEASE RIDER DATED 01/31/2020 RAIL CAR SUBLEASE RIDER DATED 04/13/2018 RAIL CAR SUBLEASE RIDER DATED 06/01/2016 RAIL CAR SUBLEASE RIDER DATED 08/06/2020	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	
UNION TANK CAR COMPANY			\$31,299.54
	UTLX TERMS AND RENTAL RATES DATED 03/01/2022	VERTEX ENERGY, INC.	
UNITED COLOR MANUFACTURING INC.			\$16,552.80
	FRAMEWORK AGREEMENT FOR PURCHASE OF GOODS AND SERVICES DATED 01/01/2019 PURCHASE CONTRACT DATED 01/01/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
UNITED RENTALS			\$436,040.39
	RENTAL AND SERVICE AGREEMENT DATED 01/05/2021 RENTAL AND SERVICE AGREEMENT DATED 06/25/2020	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	
UNITED STATES ENVIRONMENTAL SERVICES LLC			\$19,523.00
	AMENDING AGREEMENT # 1 DATED 03/23/2021 AMENDING AGREEMENT #1 DATED 03/23/2021 AMENDING AGREEMENT #3 DATED 01/24/2023 AMENDING AGREEMENT DATED 02/22/2022 AMENDING AGREEMENT DATED 03/26/2024 AMENDING AGREEMENT DATED 06/04/2020 PURCHASE CONTRACT DATED 03/23/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
UNIVAR SOLUTIONS USA INC.			\$16,901.84
	CAUSTIC SODA ADDENDUM DATED 04/12/2022 MASTER SERVICES AGREEMENT DATED 03/30/2022 MASTER SERVICES AGREEMENT DATED 04/01/2022	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
UOP LLC			\$0.00
	ASSIGNMENT AGREEMENT DATED 03/31/2022	VERTEX REFINING ALABAMA LLC	
UP PROFESSIONAL SOLUTIONS, LLC			\$0.00
	PROFESSIONAL SERVICES AGREEMENT DATED 12/02/2020	VERTEX ENERGY OPERATING, LLC	
USA DEBUSK LLC			\$0.00
	PURCHASE CONTRACT DATED 05/01/2023	VERTEX REFINING ALABAMA LLC	
UTLX			\$0.00
	DOCUMENT FOUND: EMAIL DATED 07/01/2024 RENEWAL OF VERTEX ENERGY DATED 11/30/2024	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	
VAREC INC.			\$0.00
	PURCHASE CONTRACT DATED 02/19/2024	VERTEX REFINING ALABAMA LLC	
VELOCITY RAIL SOLUTIONS, INC			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
VEOLIA NORTH AMERICA FKA SUEZ WTS USA, INC.			\$123,348.77
	SERVICE AGREEMENT DATED 03/01/2021	VERTEX ENERGY, INC.	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
VERTEX ENERGY OPERATING, LLC			\$0.00
	MEMBERSHIP INTEREST ASSIGNMENT AGREEMENT DATED 04/05/2023	VERTEX REFINING ALABAMA LLC	
VERTEX MARINE FUEL SERVICES LLC			\$0.00
	ECA MARINE FUEL SALES AGREEMENT	VERTEX REFINING ALABAMA LLC	
	ULSD SALES AGREEMENT	VERTEX REFINING ALABAMA LLC	
VERTEX REFINING ALABAMA LLC			\$0.00
	ASSET PURCHASE AGREEMENT DATED 05/15/2023	VERTEX RENEWABLES ALABAMA LLC	
	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 05/15/2023	VERTEX RENEWABLES ALABAMA LLC	
	BILL OF SALE DATED 05/15/2023	VERTEX RENEWABLES ALABAMA LLC	
	MEMBERSHIP INTEREST ASSIGNMENT AGREEMENT DATED 04/05/2023	VERTEX ENERGY OPERATING, LLC	
	SERVICES, UTILITIES, MISCELLANEOUS, PRODUCTS, AND FACILITIES (SUMPf) AGREEMENT DATED 01/11/2024	VERTEX RENEWABLES ALABAMA LLC	
	SHARED FACILITIES AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	SHARED SERVICES AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
VERTEX RENEWABLES ALABAMA LLC			\$0.00
	ASSET PURCHASE AGREEMENT DATED 05/15/2023	VERTEX REFINING ALABAMA LLC	
	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 05/15/2023	VERTEX REFINING ALABAMA LLC	
	BILL OF SALE DATED 05/15/2023	VERTEX REFINING ALABAMA LLC	
	SERVICES, UTILITIES, MISCELLANEOUS, PRODUCTS, AND FACILITIES (SUMPf) AGREEMENT DATED 01/11/2024	VERTEX REFINING ALABAMA LLC	
	SHARED FACILITIES AGREEMENT DATED 05/26/2023	VERTEX REFINING ALABAMA LLC	
	SHARED SERVICES AGREEMENT DATED 05/26/2023	VERTEX REFINING ALABAMA LLC	
VESSELFINDER LTD			\$0.00
	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	
VIA METROPOLITAN TRANSIT			\$0.00
	CONTRACT DATED 05/08/2018	H&H OIL, L.P.	
	CONTRACT MODIFICATION DATED 07/23/2020	H&H OIL, L.P.	
VIKING TRANSPORT INC.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
W.E. STRUCTURAL ENGINEERING			\$0.00
	PURCHASE CONTRACT DATED 11/13/2023	VERTEX REFINING ALABAMA LLC	
WARING OIL COMPANY LLC			\$44,392.45
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
WELLS FARGO FINANCIAL LEASING, INC.			\$0.00
	AMENDMENT TO IMAGE MANAGEMENT AGREEMENT DATED 04/16/2019	VERTEX ENERGY, INC.	
NAME ON FILE			\$0.00
	EMPLOYMENT AGREEMENT DATED 08/29/2024 ¹	VERTEX ENERGY, INC.	
WESTCHESTER			\$0.00
	INSURANCE POLICY NUMBER: G72568242003 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
WHITE BEAR			\$0.00
	INSURANCE POLICY NUMBER: MSS7176 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
	INSURANCE POLICY NUMBER: MSS7177 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
WILASH, LLC			\$0.00
	BUSINESS DEVELOPMENT AGREEMENT DATED 04/01/2022	VERTEX ENERGY OPERATING, LLC	
WILLIAMS SCOTSMAN, INC.			\$30,569.22
	LEASE AGREEMENT DATED 01/12/2023	VERTEX REFINING ALABAMA LLC	
	LEASE AGREEMENT DATED 04/23/2021	VERTEX REFINING MYRTLE GROVE LLC	
	LEASE AGREEMENT DATED 05/12/2022	VERTEX REFINING ALABAMA LLC	
	LEASE AGREEMENT DATED 07/18/2022	VERTEX REFINING ALABAMA LLC	
	LEASE AGREEMENT DATED 12/14/2022	VERTEX REFINING ALABAMA LLC	
WOVEN METALS PRODUCTS INC.			\$0.00
	PURCHASE CONTRACT DATED 01/16/2020	VERTEX REFINING ALABAMA LLC	
XEROX FINANCIAL SERVICES LLC			\$8,379.81
	FINANCE LEASE - XEROX DATED 08/16/2023	VERTEX ENERGY, INC.	
XL			\$0.00
	INSURANCE POLICY NUMBER: ELU195142-24 (AND D&O TAIL) DATED 01/31/2024	VERTEX REFINING ALABAMA LLC	
	INSURANCE POLICY NUMBER: XEC006098202 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
YOKOGAWA CORPORATION OF AMERICA			\$6,267.39
	PURCHASE CONTRACT DATED 01/01/2020	VERTEX REFINING ALABAMA LLC	
	PURCHASE CONTRACT DATED 04/01/2015	VERTEX REFINING ALABAMA LLC	
YOKOGAWA ELECTRIC CORPORATION			\$0.00
	AMENDING AGREEMENT # 1 DATED 01/01/2020	VERTEX REFINING ALABAMA LLC	
	FRAMEWORK AGREEMENT DATED 01/01/2020	VERTEX REFINING ALABAMA LLC	
	GENERAL FORM OF AGREEMENT DATED 01/01/2015	VERTEX REFINING ALABAMA LLC	
ZENITH ENERGY TERMINALS HOLDINGS LLC			\$0.00
	FIRST AMENDMENT TO TERMINALLING SERVICE AGREEMENT DATED 12/20/2022	VERTEX REFINING ALABAMA LLC	
	TERMINALLING SERVICE AGREEMENT DATED 05/24/2022	VERTEX ENERGY, INC.	
	TERMINALLING SERVICE AGREEMENT DATED 09/13/2022	VERTEX REFINING ALABAMA LLC	
	TERMINALLING SERVICE AGREEMENT DATED 11/18/2022	VERTEX REFINING ALABAMA LLC	
	TERMINALLING SERVICE AGREEMENT DATED 10/21/2020	VERTEX ENERGY, INC.	
	TERMINALLING SERVICE AGREEMENT DATED 01/26/2021	VERTEX ENERGY, INC.	
	FIRST AMENDMENT TO TERMINALLING SERVICE AGREEMENT DATED 03/19/2021	VERTEX ENERGY, INC.	
ZURICH			\$0.00
	INSURANCE POLICY NUMBER: BAP 9870047 - 02 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
	INSURANCE POLICY NUMBER: BAP0198888-08 DATED 07/10/2024	VERTEX ENERGY, INC.	
	INSURANCE POLICY NUMBER: WC 9870046 - 02 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
	INSURANCE POLICY NUMBER: WC0198889-08 DATED 07/10/2024	VERTEX ENERGY, INC.	
ZYMEFLOW, INC.			\$2,493.09
	PURCHASE CONTRACT DATED 07/01/2024	VERTEX REFINING ALABAMA LLC	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Exhibit A-1

**Redline to the Schedule of Assumed Executory Contracts and Unexpired Leases Filed with
the Third Amended Plan Supplement**

Vertex Energy, Inc. et al. Contract Cure Schedule			
Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
24 HR. SAFETY, LLC			\$54,023.97
3M COMPANY	PURCHASE CONTRACT DATED 03/15/2024	VERTEX REFINING ALABAMA LLC	
4S CONSTRUCTION SERVICES, LLC	RECYCLING MATERIAL SALE AGREEMENT DATED 04/30/2021	VERTEX REFINING LA, LLC	\$0.00
A-1 MCDUFFIE SANITATION LLC	PURCHASE CONTRACT DATED 08/06/2024	VERTEX REFINING ALABAMA LLC	\$0.00
A3IM, INC.	PURCHASE CONTRACT DATED 08/15/2023	VERTEX REFINING ALABAMA LLC	\$7,310.12
AARON OIL COMPANY, LLC	AMENDING AGREEMENT DATED 12/04/2023 PURCHASE CONTRACT DATED 01/01/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$150,831.42
ABIL ENERGY LLC	SUB-LAND USE AGREEMENT DATED 09/21/2023	VERTEX MARINE FUEL SERVICES LLC	\$88,482.37
ACCURATE DELIVERY, INC.	CONSULTING AGREEMENT DATED 08/09/2021	VERTEX REFINING ALABAMA LLC	\$0.00
ACE ENVIRONMENTAL RECYCLING OPERATIONS	PURCHASE CONTRACT DATED 04/01/2024 PURCHASE CONTRACT DATED 04/01/2021	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ACTALENT SCIENTIFIC, LLC	RENTAL CONTRACT DATED 08/09/2018	VERTEX RECOVERY, L.P.	\$13,543.84
ACUREN INSPECTION, INC.	CONTRACT TALENT SERVICES AGREEMENT DATED 02/20/2024	VERTEX REFINING LA, LLC	\$634,193.07
ADCO COMPANIES LTD	PURCHASE CONTRACT DATED 01/31/2024	VERTEX REFINING ALABAMA LLC	\$7,741.59
AFFORDABLE INFORMATION INC	BLANKET AGREEMENT DATED 06/01/2006 MASTER SERVICE AGREEMENT DATED 04/12/2002 PICS - RED BANDED VARIANCE DATED 10/13/2016 STARTUP SERVICES AND OPERATOR TRAINING FOR NATIONWIDE RENTAL BOILER DATED 10/26/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$3,920.00
AGILENT TECHNOLOGIES INC.	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$5,806.57
AIG	SERVICE AGREEMENT DATED 07/15/2024	VERTEX REFINING LA, LLC	\$0.00
AIG (RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC.)	INSURANCE POLICY NUMBER: 02-277-05-72 (AND D&O TAIL) DATED 01/31/2024 INSURANCE POLICY NUMBER: 62785802 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
AIR PRODUCTS AND CHEMICALS, INC.	INSURANCE POLICY NUMBER: MS-S 7201 A DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$59,178.02
AIRGAS USA LLC	AMENDMENT NO. 1 TO SUPPLY AGREEMENT DATED 02/22/2012 AMENDMENT NO. 2 TO SUPPLY AGREEMENT DATED 10/12/2015 AMENDMENT NO. 3 TO SUPPLY AGREEMENT DATED 04/22/2020 MASTER AGREEMENT DATED 04/29/2014 PRODUCT SUPPLY AGREEMENT DATED 05/01/2008	VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX REFINING LA, LLC VERTEX ENERGY, INC.	\$238,037.00
AITX LEASING, LLC	AMENDING AGREEMENT # 2 DATED 07/31/2022 AMENDING AGREEMENT # 3 DATED 07/31/2023 AMENDING AGREEMENT 1 DATED 02/07/2022 AMENDING AGREEMENT 1 DATED 02/21/2022 POROXAL AMENDMENT DATED 09/01/2017 PURCHASE CONTRACT DATED 09/01/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$9,000.00
ALABAMA POWER COMPANY	FULL SERVICE LEASE AGREEMENT DATED 09/15/2022 SECOND AMENDMENT TO FULL SERVICE LEASE AGREEMENT DATED 01/01/2023	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$1,387,048.91
ALESCO	CONTRACT FOR ELECTRIC SERVICE (ADMIN BUILDING) DATED 04/01/2022 CONTRACT FOR ELECTRIC SERVICE (13000 KVA CRUDE OIL FRACTIONAL FACILITY) DATED 03/29/2022 CONTRACT FOR ELECTRIC SERVICE (92000 KVA CRUDE OIL FRACTIONAL FACILITY) DATED 03/29/2022 CONTRACT FOR ELECTRIC SERVICE (TERMINAL) DATED 03/29/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ALFRED CONHAGEN OF TEXAS	INSURANCE POLICY NUMBER: EA0127024 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7201 B DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7201 F DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7201 G DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7203 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7204 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7205 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7206 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7207 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7208 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7209A DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7209B DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7220 DATED 04/01/2024 INSURANCE POLICY NUMBER: MS-S 7300 A DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 B DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 C DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 D DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7300 E DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7301 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7302 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7303 A DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7303 B DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7303 C DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7304 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7305 DATED 07/10/2024 INSURANCE POLICY NUMBER: MS-S 7306 DATED 07/10/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
ALLIANZ	PURCHASE CONTRACT DATED 10/30/2023	VERTEX REFINING ALABAMA LLC	\$0.00
ALLIED	INSURANCE POLICY NUMBER: USLO2807924 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ALLIED EMERGENCY SERVICES MOB, LLC	INSURANCE POLICY NUMBER: 0312-2122 (AND D&O TAIL) DATED 01/31/2024 INSURANCE POLICY NUMBER: ELU195147-24 (AND D&O TAIL) DATED 01/31/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ALLIED LUBE TEXAS LP	PURCHASE CONTRACT DATED 05/06/2020	VERTEX REFINING ALABAMA LLC	\$0.00
NAME ON FILE	LETTER AGREEMENT DATED 06/08/2020	H&H OIL, L.P.	\$0.00
AMERICAN INLAND MARINE IV, LLC	EMPLOYMENT AGREEMENT DATED 12/12/2022 ¹	VERTEX ENERGY, INC.	\$0.00
AMERICAN INLAND MARINE VI, LLC	BAREBOAT CHARTER DATED 01/01/2023 GUARANTY AGREEMENT DATED 01/16/2023	VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC	\$0.00
AMERICAN INLAND MARINE, LLC	BAREBOAT CHARTER DATED 01/01/2023 BAREBOAT CHARTER DATED 03/17/2023 BAREBOAT CHARTER DATED 09/14/2022 BAREBOAT CHARTER MPX 420 DATED 01/23/2023 BARGE LEASE AGREEMENT DATED 03/17/2023 GUARANTY AGREEMENT DATED 01/23/2023 GUARANTY AGREEMENT DATED 03/17/2023 GUARANTY AGREEMENT DATED 09/14/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$0.00
AMERICAN INTERNATIONAL GROUP UK LTD \$15M	BAREBOAT CHARTER DATED 03/15/2023 BAREBOAT CHARTER DATED 03/31/2023 GUARANTY AGREEMENT DATED 03/15/2023 KAYLA CHRISTINE DATED 03/15/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX REFINING ALABAMA LLC	\$0.00
AMERICAN REMEDIATION AND ENVIRONMENTAL	INSURANCE POLICY NUMBER: 66834047 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
	AMENDING AGREEMENT # 1 DATED 03/10/2023 AMENDING AGREEMENT # 2 DATED 06/29/2023 AMENDING AGREEMENT # 3 DATED 06/27/2024 AMENDING AGREEMENT DATED 08/02/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
	AMENDING AGREEMENT DATED 12/02/2022 AMENDING AGREEMENT DATED 12/02/2023 PURCHASE CONTRACT DATED 03/10/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
AMTRUST			\$0.00
APACHE INDUSTRIAL SERVICES	INSURANCE POLICY NUMBER: EUW1880187 03 (AND D&O TAIL) DATED 01/31/2024	VERTEX REFINING ALABAMA LLC	\$0.00
APPSPACE, INC	PURCHASE CONTRACT DATED 03/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
APTIM ENVIRONMENTAL & INFRASTRUCTURE, LLC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$79,473.06
	AMENDING AGREEMENT DATED 01/01/2020 AMENDING AGREEMENT DATED 11/30/2021 AMENDING AGREEMENT DATED 11/31/2018 AMENDING AGREEMENT DATED 12/15/2022 PURCHASE CONTRACT DATED 02/01/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
ARAMARK UNIFORM SERVICES			\$72.88
ARCH BDA S25M	SERVICE AGREEMENT DATED 10/13/2016	VERTEX RECOVERY, L.P.	\$0.00
ARGO	INSURANCE POLICY NUMBER: URP0067876-00 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ARGO/COLONY	INSURANCE POLICY NUMBER: ARGO-CAS-OCC-001696.3 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ARGUS MEDIA INC	INSURANCE POLICY NUMBER: EXO 4279049 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ARISE BOILER INSPECTION	SERVICE AGREEMENT	VERTEX ENERGY, INC.	\$0.00
ARK	INSURANCE POLICY NUMBER: 209465 DATED 07/10/2024	VERTEX ENERGY, INC.	\$0.00
ASCOT	INSURANCE POLICY NUMBER: EI2400011/YLA24TA01266 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ASCOT, BEAZLEY, STRATFORD	INSURANCE POLICY NUMBER: ENXP2210000683-03 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
ASPEN	INSURANCE POLICY NUMBER: MAXS2310002544-03 DATED 10/30/2023	VERTEX ENERGY, INC.	\$0.00
	INSURANCE POLICY NUMBER: EX00QK324 DATED 04/01/2024 INSURANCE POLICY NUMBER: EX00QL524 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ASSOCIATED PETROLEUM CARRIERS, INC.			\$0.00
ATLAS COPCO RENTAL LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$51,369.27
	AMENDING AGREEMENT #5 DATED 10/26/2020 AMENDING AGREEMENT DATED 04/01/2019 AMENDING AGREEMENT DATED 04/01/2020 AMENDING AGREEMENT DATED 10/26/2020 AMENDING AGREEMENT DATED 12/04/2014 PURCHASE CONTRACT DATED 04/01/2012 RENTAL AGREEMENT DATED 01/11/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
ATMOS ENERGY LOUISIANA INDUSTRIAL GAS, LLC			\$155,469.33
	BASE CONTRACT FOR INTERRUPTIBLE SALE AND PURCHASE OF NATURAL GAS DATED 05/01/2021 TRANSACTION CONFIRMATION FOR IMMEDIATE DELIVERY DATED 02/08/2022	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	
AURORA INTERNATIONAL MANAGEMENT SERVICES, INC.			\$0.00
AVETTA, LLC	SUPPLY AGREEMENT DATED 10/17/2023	VERTEX REFINING LA, LLC	\$40,000.00
	AVETTA, LLC SALES ORDER DATED 08/25/2024 SALES ORDER TERMS AND CONDITIONS DATED 08/25/2021	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$101,087.88
AVEVA SOFTWARE, LLC	AVEVA CONTRACT INFORMATION: DATED 03/31/2023	VERTEX REFINING ALABAMA LLC	\$0.00
AWAC	INSURANCE POLICY NUMBER: 0313-2989 DATED 04/01/2024 INSURANCE POLICY NUMBER: 3129815 DATED 07/10/2024	VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC.	\$31,446.91
AWC INC.			\$0.00
AXA XL	PURCHASE CONTRACT DATED 06/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
AXAXL BDA	INSURANCE POLICY NUMBER: MS-S 7201 C DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
AXENS NORTH AMERICA, INC.	INSURANCE POLICY NUMBER: BM00040124L24A DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$59,081.24
	AMENDING AGREEMENT DATED 03/03/2022 AMENDING AGREEMENT DATED 03/03/2023 AMENDING AGREEMENT DATED 06/29/2021 ASSIGNMENT LETTER DATED 03/09/2022 LEASE AGREEMENT - PLATINUM & RHENIUM DATED 03/03/2022 LEASE AGREEMENT - PLATINUM & RHENIUM DATED 03/03/2022 PURCHASE CONTRACT DATED 03/03/2022 PURCHASE CONTRACT DATED 09/01/2021 SCHEDULE 1- FORM OF MAIN TERMS OF LEASE DATED 07/08/2022 STUDY AGREEMENT DATED 07/20/2022 STUDY AGREEMENT DATED 08/23/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX ENERGY, INC.	
AXION LOGISTICS LLC			\$18,679.61
AXIS	PURCHASE CONTRACT DATED 01/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
	INSURANCE POLICY NUMBER: P-001-000703903-03 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
BALDWIN EMC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
BAY & BECK INVESTMENTS LLC			\$0.00
	COMMERCIAL LEASE DATED 01/01/2020 COMMERCIAL LEASE DATED 01/01/2024	H&H OIL, L.P. VERTEX ENERGY, INC.	\$48,914.78
BAYOU FASTENERS & SUPPLY, INC.			\$84,017.06
	AGREEMENT DATED 04/15/2015 AGREEMENT DATED 12/07/2022 AMENDING AGREEMENT # 2 DATED 03/20/2020 AMENDING AGREEMENT # 3 DATED 03/25/2021 AMENDING AGREEMENT # 4 DATED 09/02/2021 AMENDING AGREEMENT DATED 01/18/2016 AMENDING AGREEMENT DATED 09/02/2021 AMENDING AGREEMENT DATED 12/31/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
BBP SALES LLC			\$117,779.73
BEAED LP	PURCHASE CONTRACT DATED 08/17/2023	VERTEX REFINING ALABAMA LLC	\$0.00
	PURCHASE CONTRACT - GOODS AND SERVICES DATED 01/20/2020 PURCHASE CONTRACT DATED 01/20/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
BEAZLEY	INSURANCE POLICY NUMBER: W31B60240301 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
BEAZLEY, STRATFORD, SOMPO	INSURANCE POLICY NUMBER: V3070E2230301 DATED 10/30/2023	VERTEX ENERGY, INC.	\$0.00
NAME ON FILE			\$0.00
BERKLEY	EMPLOYMENT AGREEMENT DATED 12/12/2022 ¹	VERTEX ENERGY, INC.	\$0.00
BERKSHIRE HATHAWAY	INSURANCE POLICY NUMBER: CEX09604705-01 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
BERKSHIRE HATHAWAY SPECIALTY INSURANCE	INSURANCE POLICY NUMBER: 42-XSF-334216-01 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
BLAKE AND PENDLETON	INSURANCE POLICY NUMBER: MS-S 7202 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$3,459.00
BLAS MARTINEZ	PURCHASE CONTRACT DATED 04/03/2023	VERTEX REFINING ALABAMA LLC	\$0.00
BREWSTER PROCUREMENT GROUP INC.	PARKING AREA COMMERCIAL LEASE AGREEMENT DATED 11/20/2023	H&H OIL, L.P.	\$0.00
	AMENDING AGREEMENT # 1 DATED 01/01/2019 PURCHASE CONTRACT DATED 02/01/2022 PURCHASE CONTRACT DATED 06/01/2024 PURCHASE CONTRACT DATED 07/01/2017 PURCHASING AGENT AUTHORIZATION ("PAA") FORM DATED 06/24/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC.	\$0.00
BRIGHT STAR ENVIRONMENTAL SERVICES, LLC	ASSET PURCHASE AGREEMENT DATED 11/20/2023 ASSET PURCHASE AGREEMENT DATED 12/01/2023	H&H OIL, L.P. H&H OIL, L.P.	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
BRYAN CONTRACTORS LLC	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 12/01/2023 CLOSING CERTIFICATE OF BUYER DATED 12/01/2023	H&H OIL, L.P. H&H OIL, L.P.	\$0.00
BUCKEYE MARRERO TERMINAL LLC	PURCHASE CONTRACT DATED 12/06/2022	VERTEX REFINING ALABAMA LLC	\$22,009.18
BUCKEYE PT TERMINALS LP	AMENDMENT TO TERMINALING SERVICES AGREEMENT DATED 11/05/2023 OPERATIONS AND MAINTENANCE AGREEMENT DATED 08/28/2020 TERMINALING SERVICES AGREEMENT AMENDMENT IV DATED 09/18/2023 TERMINALING SERVICES AGREEMENT DATED 09/18/2023 AMENDMENT V DATED 11/05/2023	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	\$0.00
BUFFALO MARINE SERVICE, INC.	CONTRIBUTION AGREEMENT DATED 03/20/2020	VERTEX REFINING LA, LLC	\$1,125,495.58
BUG PRO PEST & TERMITES CONTROL	FIRST AMENDMENT DATED 09/15/2023 FULLY FOUND TIME CHARTER DATED 05/01/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$250.00
BUMPERS TRANSPORTATION LLC	PEST CONTROL SERVICE AGREEMENT DATED 03/04/2021	VERTEX REFINING LA, LLC	\$0.00
BWC ALABAMA LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
BWC ALABAMA LLC AND/OR BWC TERMINALS LLC	ACKNOWLEDGMENT AND CONSENT AGREEMENT DATED 05/26/2023 AMENDMENT OF TERMINALLING SERVICE AGREEMENT DATED 09/01/2023 CONSENT TO STORAGE AND USAGE AGREEMENT DATED 11/18/2022 THIRD AMENDMENT OF TERMINALLING SERVICE AGREEMENT DATED 06/17/2024 THIRD AMENDMENT OF TERMINALLING SERVICE AGREEMENT DATED 06/17/2024 SECOND AMENDMENT TO TERMINALLING SERVICE AGREEMENT DATED 05/14/2024	VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
BWC TERMINALS LLC	TERMINALLING SERVICE AGREEMENT DATED 01/26/2021	VERTEX REFINING ALABAMA LLC	\$161,176.36
C&F	ASSIGNMENT OF ZENITH ENERGY TERMINALS HOLDINGS DATED 02/01/2023 TERMINALLING SERVICE AGREEMENT DATED 10/21/2020 AMENDMENT 1 TO TERMINALLING SERVICES AGREEMENT DATED 08/07/2023 AMENDMENT 5 TO TERMINAL SERVICES AGREEMENT DATED 05/25/2023 AMENDMENT 7 TO TERMINAL SERVICES AGREEMENT DATED 08/12/2024 AMENDMENT 3 TO TERMINAL SERVICES AGREEMENT DATED 04/24/2023 AMENDMENT 2 TO TERMINALING AGREEMENT DATED 04/10/2023 AMENDMENT 4 TO TERMINALING AGREEMENT DATED 05/03/2023 AMENDMENT 6 TO TERMINALING AGREEMENT DATED 03/06/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
C.N.A	INSURANCE POLICY NUMBER: EFX-125053 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
C.N.A/LIBERTY	INSURANCE POLICY NUMBER: ML9780453 DATED 07/10/2024 INSURANCE POLICY NUMBER: H0877528 DATED 04/01/2024	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	\$0.00
CAJUN LOGISTICS LLC	INSURANCE POLICY NUMBER: H877525 DATED 10/30/2023	VERTEX ENERGY, INC.	\$0.00
CAPITAL TECHNICAL SERVICES, LLC D/B/A CAPITAL PROJECTS	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
CAT SPEC LTD.	PURCHASE CONTRACT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
CATALYST & CHEMICAL CONTAINERS, INC.	AMENDING AGREEMENT DATED 06/11/2024 PURCHASE CONTRACT DATED 02/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$81,895.50
CATALYST HANDLING RESOURCES, LLC	FRAMEWORK AGREEMENT DATED 01/01/2021	VERTEX REFINING ALABAMA LLC	\$0.00
CB&I ENVIRONMENTAL & INFRASTRUCTURE, INC.	PURCHASE CONTRACT DATED 06/24/2022	VERTEX REFINING ALABAMA LLC	\$0.00
CDI ENGINEERING SOLUTIONS, LLC	AMENDING AGREEMENT DATED 01/01/2017 PURCHASE CONTRACT DATED 01/01/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$62.98
CEMBELL INDUSTRIES, INC.	PURCHASE CONTRACT DATED 08/29/2022	VERTEX REFINING ALABAMA LLC	\$6,800.00
CENERGY FUELS	PURCHASE CONTRACT DATED 12/31/2022	VERTEX REFINING ALABAMA LLC	\$0.00
CENOSCO CUSTOM B.V	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
CENTER POINT TERMINAL BLAKELEY ISLAND, LLC	SERVICE AGREEMENT	VERTEX ENERGY, INC.	\$0.00
CENTER POINT TERMINAL CHICKASAW, LLC	AMENDMENT NO. 1 TO TERMINAL SERVICE AGREEMENT DATED 03/23/2023 AMENDMENT TO TERMINAL SERVICE AGREEMENT DATED 03/23/2023 CONNECTION AGREEMENT DATED 01/30/2023 FINANCE LEASE DATED 01/30/2023 SERVICE AGREEMENT DATED 01/30/2023 SERVICE AGREEMENT DATED 04/03/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$5,177.81
CHALLENGE ENGINEERING & TESTING, INC.	AMENDMENT NO. 1 TO SERVICE AGREEMENT DATED 03/09/2023 AMENDMENT NO. 2 TO SERVICE AGREEMENT DATED 04/24/2023 AMENDMENT NO. 3 TO SERVICE AGREEMENT DATED 07/31/2023 CONSENT TO STORAGE AND USAGE AGREEMENT DATED 01/10/2023 FINANCE LEASE DATED 01/10/2023 SERVICE AGREEMENT DATED 01/10/2023 SERVICE AGREEMENT DATED 01/20/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
CHANCELLOR INC.	MASTER REGIONAL AGREEMENT DATED 03/11/2004 SUPPLEMENT TO PURCHASE CONTRACT DATED 07/10/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$28,284.51
CHEVRON PRODUCTS COMPANY, A DIVISION OF CHEVRON U.S.A. INC.	PURCHASE CONTRACT DATED 06/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
CHILLCO, INC.	LEAP MASTER AGREEMENT DATED 11/29/2022	VERTEX REFINING ALABAMA LLC	\$3,542.32
NAME ON FILE	PURCHASE CONTRACT DATED 03/06/2023	VERTEX REFINING ALABAMA LLC	\$0.00
CHUBB	EMPLOYMENT AGREEMENT DATED 12/13/2022 ¹	VERTEX ENERGY, INC.	\$0.00
CHUBB BDA \$14M	INSURANCE POLICY NUMBER: XCQG72568278003 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
CHUBB BDA \$25M PO	INSURANCE POLICY NUMBER: VRAL-2260/XS004 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
CINTAS CORPORATION	INSURANCE POLICY NUMBER: VRAL2260/XS004 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$90,662.58
CIRCLE K	AMENDING AGREEMENT DATED 09/30/2022 ASSIGNMENT LETTER DATED 06/10/2021 PURCHASE CONTRACT DATED 05/29/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
CIT EQUIPMENT FINANCING, LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
CITY OF AUSTIN	AMENDMENT NO. 02 TO SCHEDULE NO. 05 DATED 04/29/2024	VERTEX ENERGY OPERATING, LLC	\$0.00
COAST TO COAST INDUSTRIAL	AMENDMENT NO. 2 DATED 05/28/2021 SALE CONTRACT DATED 08/17/2007	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
COASTAL CORROSION CONTROL, INC.	PURCHASE CONTRACT DATED 02/01/2023	VERTEX REFINING ALABAMA LLC	\$24,290.50
COKEBUSTERS USA, INC.	AMENDING AGREEMENT DATED 05/11/2023 PURCHASE CONTRACT DATED 06/15/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
COLONY	AMENDING AGREEMENT # 1 DATED 01/19/2018 AMENDING AGREEMENT DATED 12/31/2019 PURCHASE CONTRACT DATED 01/19/2015 PURCHASE CONTRACT DATED 07/01/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
COLT ATLANTIC SERVICES, LLC	INSURANCE POLICY NUMBER: EXO4287513 DATED 07/10/2024	VERTEX ENERGY, INC.	\$0.00
COLT SERVICES LP	AGREEMENT - GOODS AND SERVICES DATED 12/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
COMFORT SYSTEMS USA (SOUTHEAST) INC	AMENDING AGREEMENT #4 DATED 05/24/2021 FRAMEWORK AGREEMENT DATED 09/15/2017	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$18,365.00
COMMERCIAL DIVING SERVICES, INC.	PURCHASE CONTRACT DATED 03/29/2023	VERTEX REFINING ALABAMA LLC	\$13,000.00
COMMODITY ADVISORY BOARD OF TEXAS	AMENDING AGREEMENT DATED 12/05/2022 PURCHASE CONTRACT – GOODS AND SERVICES DATED 09/26/2022 PURCHASE CONTRACT DATED 09/26/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$6,050.00
COMPUGEN SYSTEMS INC.	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
CONTROL WORX	MASTER SERVICES AGREEMENT DATED 08/07/2019 STATEMENT OF WORK DATED 08/06/2018	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$0.00
CONVERGINT TECHNOLOGIES LLC	SALES AGREEMENT AND RELATED DOCUMENTS DATED 02/02/2021	VERTEX REFINING LA, LLC	\$0.00
COUGAR OIL, INC.	PURCHASE CONTRACT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
COUPA SOFTWARE INC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$10,661.12
CP TERMINAL, LLC	MASTER SUBSCRIPTION AGREEMENT DATED 08/17/2021	VERTEX REFINING ALABAMA LLC	\$50,000.00
CRANFORD EQUIPMENT CO. INC.	AMENDMENT NO. 1 TO LEASE AGREEMENT DATED 02/22/2002 FOURTH AMENDMENT TO LEASE AGREEMENT DATED 11/01/2012 LEASE AGREEMENT DATED 07/25/1997 MEMORANDUM OF LEASE DATED 11/01/2012	CEDAR MARINE TERMINALS, LP CEDAR MARINE TERMINALS, LP CEDAR MARINE TERMINALS, LP CEDAR MARINE TERMINALS, LP	\$10,941.09
CREATIVE ITC CONSULTING INC	PURCHASE CONTRACT DATED 05/01/2024	VERTEX REFINING ALABAMA LLC	\$305,871.67
CREATIVE NETWORK CONSULTING LTD	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$47,883.50
CUST-O-FAB SPECIALTY SERVICES LLC	DISASTER RECOVERY SERVICES AGREEMENT DATED 05/14/2024 BACKUP SERVICES AGREEMENT DATED 05/14/2024 VERTEX ENERGY SUPPORT SERVICES AGREEMENT DATED 04/01/2022 MOBILE REFINERY SUPPORT SERVICES AGREEMENT DATED 04/01/2023	VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
DAILY THERMETRICS CORP	PURCHASE CONTRACT DATED 04/02/2021 ASSIGNMENT LETTER DATED 06/10/2021 AMENDING AGREEMENT DATED 09/23/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$58,248.98
NAME ON FILE	PURCHASE CONTRACT DATED 01/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
DD TECHNOLOGY INC.	EMPLOYMENT AGREEMENT DATED 05/10/2016	VERTEX REFINING LA, LLC	\$0.00
DE LAGE LANDEN FINANCIAL SERVICES, INC.	AMENDING AGREEMENT DATED 04/28/2021 AMENDING AGREEMENT DATED 05/01/2024 PURCHASE CONTRACT DATED 05/02/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$2,176.91
DEGRAFFENRIED & COMPANY, LLC	FINANCE LEASE 2015 LINDE FORKLIFT DATED 01/09/2023 FINANCE LEASE 2023 HELI L&P DATED 12/05/2022 LEASE AGREEMENT DATED 01/05/2021	VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX REFINING LA, LLC	\$15,000.00
DELTA COATINGS, INC.	CONSULTING AGREEMENT DATED 05/01/2024	VERTEX ENERGY OPERATING, LLC	\$0.00
DEX IMAGING	PURCHASE CONTRACT DATED 02/12/2024	VERTEX REFINING ALABAMA LLC	\$38,251.75
DIEGO CEVALLOS WILKINS AND ALFONSO FEDERICO DE LEON GUERRA	MANAGED PRINT SERVICES AGREEMENT DATED 10/18/2019	VERTEX ENERGY, INC.	\$0.00
DIRECT FUEL TRANSPORT, LLC.	TEXAS COMMERCIAL LEASE AGREEMENT DATED 12/01/2023	H&H OIL, L.P.	\$0.00
DOCEBO NA INC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
DTN, LLC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
DUPRE LOGISTICS, LLC	UNIFORM SUBSCRIBER ADDENDUM (USA) DATED 07/01/2021	VERTEX ENERGY, INC.	\$0.00
EASTERN AVIATION FUELS / TITAN AVIATION FUELS	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
EMERALD - RYAN SPECIALTY 12.5% (\$5M)	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
ENHANCED ENVIRONMENTAL & EMERGENCY SERVICES, INC.	INSURANCE POLICY NUMBER: MSS7182 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$59,002.03
ENVIAINT	PURCHASE CONTRACT DATED 01/24/2023	VERTEX REFINING ALABAMA LLC	\$0.00
EPCON SOFTWARE	INSURANCE POLICY NUMBER: ENVX0000331-24 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EQUILON ENTERPRISES LLC DBA SHELL OIL PRODUCTS US	SERVICE AGREEMENT	VERTEX ENERGY, INC.	\$0.00
ERICKSON TRUNKS-N-PARTS	SULFUR PURCHASE AND SALE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00
ERIKS B.V.	RENTAL LEASE AGREEMENT DATED 03/31/2021 RENTAL LEASE AGREEMENT DATED 05/11/2020	VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P.	\$0.00
ERIKS NORTH AMERICA, INC.	FRAMEWORK AGREEMENT DATED 02/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
EVEREN SISM PART OF	PURCHASE CONTRACT DATED 08/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
EVEREN BDA	INSURANCE POLICY NUMBER: O921356-0424 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EVEREST	INSURANCE POLICY NUMBER: B0507E12400042 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EVERGREEN TANK SOLUTIONS, INC.; WATER MOVERS, INC D/B/A MOBILE MINI TANK & PUMP SOLUTIONS	INSURANCE POLICY NUMBER: XC6EX00167-241 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
EVOQUA WATER TECHNOLOGIES LLC	MASTER LEASE AGREEMENT DATED 06/08/2018 MASTER LEASE AGREEMENT DATED 07/31/2018 MASTER LEASE AGREEMENT DATED 08/01/2018 MASTER LEASE AGREEMENT DATED 10/28/2019 RENTAL CONTRACT DATED 10/11/2017	VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P. VERTEX RECOVERY, L.P. VERTEX ENERGY, INC.	\$0.00
EXPONENTIAL POWER	AGREEMENT FOR SUPPLY OF DI TRAILORS DATED 04/01/2014 AMENDING AGREEMENT #1 DATED 04/29/2017 AMENDING AGREEMENT DATED 10/10/2017 AMENDING AGREEMENT DATED 12/10/2019 AMENDING AGREEMENT DATED 12/31/2019 PURCHASE CONTRACT DATED 04/01/2014	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$8,897.00
EXPRESS PETRO TRANSPORTATION LLC	PURCHASE CONTRACT DATED 08/08/2023	VERTEX REFINING ALABAMA LLC	\$0.00
EXPRESS SERVICES, INC. D/B/A EXPRESS EMPLOYMENT PROFESSIONALS	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
EXTREME NITROGEN, LLC	STAFFING AGREEMENT DATED 10/12/2018	VERTEX RECOVERY, L.P.	\$0.00
FASTENAL COMPANY	PURCHASE CONTRACT DATED 07/01/2023	VERTEX REFINING ALABAMA LLC	\$8,840.81
FILTER RESOURCES INC.	AGREEMENT DATED 07/21/2019	VERTEX RECOVERY, L.P.	\$0.00
FITZGERALD TRANSLOADING INC	PURCHASE CONTRACT DATED 03/01/2018 PURCHASE CONTRACT DATED 04/01/2024 PURCHASE CONTRACT DATED 05/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$14,540.00
FLORIDA ROCK AND TANK LINES	LEASE DATED 11/01/2019	VERTEX ENERGY OPERATING, LLC	\$0.00
FLOYD V. PERCIVAL 1999 TRUST	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
	LEASE DATED 06/01/2018	H&H OIL, L.P.	\$0.00

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
FORD MOTOR COMPANY AUTHORIZATION	FLEET MANAGEMENT SUBSCRIPTION SERVICES DATED 03/13/2023	VERTEX REFINING ALABAMA LLC	\$0.00
FORT WORTH & WESTERN RAILROAD COMPANY	FIRST AMENDMENT TO TEAM TRACK AGREEMENT DATED 04/08/2020 TEAM TRACK AGREEMENT DATED 07/01/2018	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
FOURPOINTS ADVISORS	PURCHASE CONTRACT DATED 05/20/2024	VERTEX REFINING ALABAMA LLC	\$0.00
FREEPOINT COMMODITIES LLC	AMENDMENT TO COMMODITY AGREEMENT DATED 12/01/2023 SALE AGREEMENT DATED 02/28/2024 SALE AGREEMENT DATED 04/02/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
G.E.O. HEAT EXCHANGER'S & FIELD SERVICES, LLC	PURCHASE CONTRACT DATED 09/20/2023	VERTEX REFINING ALABAMA LLC	\$0.00
GARTNER, INC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
GEMINI MOTOR TRANSPORT, LP	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
GENESIS TECHNICAL STAFFING, INC.	GENERAL STAFFING AGREEMENT ADDENDUM DATED 10/02/2023 PURCHASE CONTRACT DATED 08/15/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$1,613.10
GHX INDUSTRIAL, LLC	PURCHASE CONTRACT DATED 10/01/2023	VERTEX REFINING ALABAMA LLC	\$190,320.90
GLENN MACHINE WORKS, INC	PURCHASE CONTRACT DATED 03/29/2024	VERTEX REFINING ALABAMA LLC	\$12,345.52
GLOBAL AEROSPACE	INSURANCE POLICY NUMBER: 9032529 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
GOC, LTD.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
GREAT LAKES PETROLEUM CO.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
NAME ON FILE	EMPLOYMENT AGREEMENT DATED 12/01/2022	VERTEX ENERGY, INC.	\$0.00
GREYSTONE INDUSTRIES LLC	PURCHASE CONTRACT DATED 12/04/2023	VERTEX REFINING ALABAMA LLC	\$0.00
GROENDYKE TRANSPORT, INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
GROUP 1 AUTOMOTIVE, INC.	FIRST AMENDMENT TO AGREEMENT DATED 05/06/2019 PURCHASE AGREEMENT DATED 05/06/2019 SECOND AMENDMENT TO AGREEMENT DATED 05/06/2021	VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
GROUP ARK INS LTD BERMUDA \$5M PO	INSURANCE POLICY NUMBER: EI2400188/YLA24NA02523 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
GROUP PETROLEUM SERVICES	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
GULF STATES ENGINEERING, INC.	PURCHASE CONTRACT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
HACH COMPANY	AMENDING AGREEMENT DATED 03/11/2023 PURCHASE CONTRACT DATED 03/11/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$711.00
HALDOR TOPSOE, INC.	CATALYST SUPPLY AGREEMENT DATED 01/13/2022 ENGINEERING AGREEMENT DATED 01/13/2022 GUARANTEE AGREEMENT DATED 01/11/2022 LICENSE AGREEMENT DATED 01/13/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
HAMILTON	INSURANCE POLICY NUMBER: ENVXSHI207457-02 DATED 04/01/2024 INSURANCE POLICY NUMBER: ENVXSS221147-02 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
HAMILTON BDA	INSURANCE POLICY NUMBER: EI2400012/CX2418073 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
HAMILTON INSURANCE DAC	INSURANCE POLICY NUMBER: ENGXSII422665 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
HARGROVE AND ASSOCIATES, INC.	PURCHASE CONTRACT DATED 08/30/2023	VERTEX REFINING ALABAMA LLC	\$495,153.64
HEAT TRANSFER RESEARCH, INC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
HELIX (SOMERS RE) BDA \$5M PO	INSURANCE POLICY NUMBER: EI2400026/AU2300628 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
HELIX BDA \$15M PART OF	INSURANCE POLICY NUMBER: EI2400015/CASFO200292PF2024 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
HITACHI HIGH-TECH ANALYTICAL SCIENCE	SERVICE AGREEMENT DATED 07/31/2020	CEDAR MARINE TERMINALS, LP	\$0.00
HMT LLC	AMENDING AGREEMENT DATED 12/01/2022 PURCHASE CONTRACT DATED 03/31/2024 PURCHASE CONTRACT DATED 12/01/2022 VRA 17 AMENDING AGREEMENT DATED 03/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
HOBRE USA	PURCHASE CONTRACT DATED 02/15/2024	VERTEX REFINING ALABAMA LLC	\$62,937.00
HOIST & CRANE SERVICE GROUP, INC.	AMENDING AGREEMENT DATED 04/29/2020 AMENDING AGREEMENT DATED 04/29/2021 AMENDING AGREEMENT DATED 08/02/2016 AMENDING AGREEMENT DATED 10/30/2015 AMENDING AGREEMENT DATED 12/16/2020 AMENDING AGREEMENT DATED 12/18/2019 PURCHASE CONTRACT DATED 02/01/2021 PURCHASE CONTRACT DATED 12/05/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$5,460.28
HONEYWELL BV	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
HOUSTON METRO	REVENUE CONTRACT DATED 03/01/2019	H&H OIL, L.P.	\$0.00
HPC INDUSTRIAL GROUP	AMENDING AGREEMENT DATED 02/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
HSI WORKPLACE COMPLIANCE SOLUTIONS	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
HUGHES COMPANIES, INC	PURCHASE CONTRACT DATED 08/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
HYDRAULIC CRANE SPECIALISTS, INC.	AMENDING AGREEMENT DATED 04/01/2023 PURCHASE CONTRACT DATED 02/01/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$4,411.22
HYDROCHEM PSC	AMENDING AGREEMENT DATED 02/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
IHS GLOBAL INC	ORDER FORM DATED 06/06/2022	VERTEX REFINING ALABAMA LLC	\$0.00
INDUSTRIAL BOILER AND MECHANICAL CO., INC	PURCHASE CONTRACT DATED 08/28/2023	VERTEX REFINING ALABAMA LLC	\$0.00
INDUSTRIAL GAS COMMERCIAL ADVISORS, LLC	CONSULTING AGREEMENT DATED 07/14/2023	VERTEX ENERGY OPERATING, LLC	\$0.00
INDUSTRIAL SPECIALTY SERVICES LLC USA	AGREEMENT AND FORMATION OF CONTRACTS DATED 11/01/2022	VERTEX REFINING ALABAMA LLC	\$123,225.00
INDUSTRIAL VALVE SALES & SERVICE LLC	PURCHASE CONTRACT DATED 03/01/2023	VERTEX REFINING ALABAMA LLC	\$4,722.00
INDUSTRIAL VIBRATION CONSULTANTS, INC.	TERMS AND CONDITIONS AND ALL RELATED DOCUMENTS DATED 10/24/2018	VERTEX ENERGY, INC.	\$0.00
INFRONT DEVICES AND SYSTEMS LLC	PURCHASE CONTRACT DATED 05/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
INSPECTION LOGIC CORPORATION	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
IPFS CORPORATION	PREMIUM FINANCING AGREEMENT NUMBER: 27206065 DATED 08/10/2024 PURCHASE CONTRACT DATED 05/01/2024	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	\$282,986.92
IRIS INSPECTION, INC.	PURCHASE CONTRACT DATED 08/01/2023	VERTEX REFINING ALABAMA LLC	\$121,951.25
IRONSHORE	INSURANCE POLICY NUMBER: IEELPLCHBGY003 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
	ASSURANCE AND AMENDMENT AND RESTATEMENT AGREEMENT DATED 09/25/2024	VERTEX RENEWABLES ALABAMA LLC	
	CONFORMED COPY OF THE INDEPENDENT AMOUNT LETTER DATED 09/25/2024	VERTEX ENERGY, INC.	
	CONFORMED COPY OF THE INDEPENDENT AMOUNT LETTER DATED 09/25/2024	VERTEX REFINING ALABAMA LLC	
	CONFORMED COPY OF THE INDEPENDENT AMOUNT LETTER DATED 09/25/2024	VERTEX RENEWABLES ALABAMA LLC	
	CONSENT TO STORAGE AND USAGE AGREEMENT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	
	CONTRACT PERFORMANCE SERVICES DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	FEE LETTER DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	FIFTH LIMITED CONSENT DATED 08/23/2024	VERTEX REFINING ALABAMA LLC	
	FOURTH LIMITED CONSENT DATED 07/24/2024	VERTEX REFINING ALABAMA LLC	
	GUARANTY DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	GUARANTY DATED 05/26/2023	VERTEX ENERGY, INC.	
	GUARANTY DATED 05/26/2023	VERTEX REFINING ALABAMA LLC	
	GUARANTY DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	IA LETTER DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	INVENTORY SALES AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	INVENTORY SALES AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	MASTER CRUDE OIL AND PRODUCTS AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	MASTER PERMITTED FEEDSTOCK AND RENEWABLE PRODUCTS AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	PLEDGE AND SECURITY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	PLEDGE AND SECURITY AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	POTENTIAL RENEWABLE FEEDSTOCKS INTERMEDIATION DATED 04/03/2023	VERTEX ENERGY, INC.	
	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT DATED 06/03/2024	VERTEX REFINING ALABAMA LLC	
	SECOND LIMITED CONSENT DATED 06/18/2024	VERTEX REFINING ALABAMA LLC	
	STORAGE & SERVICES AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	STORAGE & SERVICES AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	STORAGE RIGHTS AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	STORAGE RIGHTS AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC	
	STORAGE RIGHTS AGREEMENT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	
	STORAGE RIGHTS AGREEMENT DATED 12/08/2023	VERTEX REFINING ALABAMA LLC	
	SUPPLY AND OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	SUPPLY AND OFFTAKE AGREEMENT DATED 06/01/2023	VERTEX RENEWABLES ALABAMA LLC	
	SUPPLY AND OFFTAKE AGREEMENT DATED 06/11/2024	VERTEX REFINING ALABAMA LLC	
	SUPPLY AND OFFTAKE AGREEMENT INDEPENDENT AMOUNT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	THIRD LIMITED CONSENT DATED 06/25/2024	VERTEX REFINING ALABAMA LLC	
MAGELLAN TERMINALS HOLDINGS, L.P.			\$0.00
	AMENDMENT I DATED 05/01/2008	VERTEX REFINING LA, LLC	
	AMENDMENT I TO TERMINALING SERVICES AGREEMENT DATED 05/01/2008	VERTEX REFINING LA, LLC	
	AMENDMENT II DATED 05/01/2013	VERTEX REFINING LA, LLC	
	AMENDMENT II DATED 10/22/2012	VERTEX REFINING LA, LLC	
	AMENDMENT II TO TERMINALING SERVICES AGREEMENT DATED 05/01/2013	VERTEX REFINING LA, LLC	
	AMENDMENT III DATED 10/10/2022	VERTEX REFINING LA, LLC	
	OPERATION AND MAINTENANCE AGREEMENT DATED 11/03/2010	VERTEX REFINING LA, LLC	
	SECOND AMENDMENT TO LAND LEASE DATED 03/11/2011	VERTEX REFINING LA, LLC	
MAMMOET USA SOUTH, INC.			\$0.00
	AMENDING AGREEMENT DATED 03/31/2023	VERTEX REFINING ALABAMA LLC	
	PURCHASE CONTRACT DATED 04/15/2019	VERTEX REFINING ALABAMA LLC	
	PURCHASE CONTRACT DATED 11/01/2023	VERTEX REFINING ALABAMA LLC	
MANAGEMENT CONTROLS, INC.			\$64,923.70
	STATEMENT OF WORK DATED 08/05/2021	VERTEX REFINING ALABAMA LLC	
MARINE SYSTEMS INC			\$0.00
	PURCHASE CONTRACT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	
MARITIME PARTNERS SERVICES, LLC			\$0.00
	BAREBOAT CHARTER DATED 01/04/2023	VERTEX REFINING ALABAMA LLC	
	BARGE LEASE AGREEMENT DATED 09/14/2022	VERTEX REFINING ALABAMA LLC	
	GUARANTY AGREEMENT DATED 01/04/2023	VERTEX ENERGY OPERATING, LLC	
	GUARANTY AGREEMENT DATED 09/14/2022	VERTEX ENERGY OPERATING, LLC	
MARKEL			\$0.00
	INSURANCE POLICY NUMBER: MKLV4EFX105815 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
MARKEL BDA			\$0.00
	INSURANCE POLICY NUMBER: EI2400023/AU2300625 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
MARRERO TERMINAL LLC			\$0.00
	FIRST AMENDMENT TO LAND LEASE DATED 10/29/2009	VERTEX REFINING LA, LLC	
	FIRST AMENDMENT TO NOTICE OF LEASE AGREEMENT DATED 10/29/2008	VERTEX REFINING LA, LLC	
	LAND LEASE DATED 04/30/2008	VERTEX REFINING LA, LLC	
	NOTICE OF LEASE AGREEMENT DATED 04/30/2008	VERTEX REFINING LA, LLC	
	TERMINALING SERVICES AGREEMENT DATED 05/01/2008	VERTEX REFINING LA, LLC	
	TERMINALING SERVICES AGREEMENT DATED 05/01/2008	VERTEX REFINING LA, LLC	
MARTIN MARIETTA MATERIALS, INC.			\$0.00
	SERVICES AGREEMENT DATED 11/22/2016	H&H OIL, L.P.	
MARTIN TRANSPORT INC.			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
MATHESON TRI-GAS INC.			\$0.00
	HYDROGEN AND STEAM SUPPLY AGREEMENT DATED 01/12/2006 AND ALL RELATED AMENDMENTS	VERTEX REFINING ALABAMA LLC	
MCGRUFF INSURANCE SERVICES, INC			\$0.00
	BROKER AGREEMENT	VERTEX ENERGY, INC.	
MERICHEM COMPANY			\$0.00
	ASSIGNMENT #1 OF PROCESS LICENSE AGREEMENT DATED 05/24/2007	VERTEX REFINING ALABAMA LLC	
	PROCESS LICENSE AGREEMENT DATED 05/24/2007	VERTEX REFINING ALABAMA LLC	
NAME ON FILE			\$0.00
	EMPLOYMENT AGREEMENT DATED 09/24/2024 ¹	VERTEX ENERGY, INC.	
MISSION VENTURES LLC D/B/A MISSION CHEMICAL			\$0.00
	PURCHASE CONTRACT DATED 03/14/2023	VERTEX REFINING ALABAMA LLC	
MISSISSIPPI TRANSPORTERS INC			\$0.00
	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	
MITEL			\$0.00
	SERVICE AGREEMENT AND ALL RELATED DOCUMENTS	VERTEX ENERGY, INC.	
MOBILE GAS SERVICE CORPORATION			\$0.00
	CONTRACT FOR INDUSTRIAL GAS SERVICE DATED 12/01/1991	VERTEX ENERGY OPERATING, LLC	
	INDUSTRIAL TRANSPORTATION SERVICE AGREEMENT DATED 05/25/2017	VERTEX REFINING ALABAMA LLC	
	OPERATING AND MAINTENANCE AGREEMENT DATED 05/25/2017	VERTEX REFINING ALABAMA LLC	
MONARCH SOLUTIONS, LLC			\$51,073.62
	PURCHASE CONTRACT DATED 08/01/2023	VERTEX REFINING ALABAMA LLC	
MORIN REPAIR SERVICES			\$0.00
	PURCHASE CONTRACT DATED 02/06/2020	VERTEX REFINING ALABAMA LLC	
MOTOROLA SOLUTIONS INC.			\$294,263.25
	COMMUNICATIONS SYSTEM AND SERVICES AGREEMENT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	
MRC GLOBAL (US) INC.			\$0.00
	MASTER SUPPLY AGREEMENT DATED 10/01/2021	VERTEX ENERGY, INC.	
	PURCHASE CONTRACT DATED 10/01/2022	VERTEX REFINING ALABAMA LLC	
NALCO COMPANY LLC			\$91,405.55
	PURCHASE CONTRACT DATED 10/01/2022	VERTEX REFINING ALABAMA LLC	
NAVIGATORS			\$0.00
	INSURANCE POLICY NUMBER: NY24XSP0BW6DZNC DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	
NDT GLOBAL LLC			\$0.00
	PURCHASE CONTRACT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
	PURCHASE CONTRACT DATED 11/03/2022	VERTEX REFINING ALABAMA LLC	
NES GLOBAL LLC			\$0.00
	PURCHASE CONTRACT DATED 08/09/2023	VERTEX REFINING ALABAMA LLC	
NEW ORLEANS AND GULFCOAST RAILWAY COMPANY			\$23,060.00
NICKCO RECYCLING, INC.			\$0.00
	COMMERCIAL LEASE DATED 05/01/2017	VERTEX RECOVERY, L.P.	
	FIRST AMENDMENT TO LAND LEASE DATED 03/13/2020	VERTEX RECOVERY, L.P.	
	LEASE EXTENSION AGREEMENT DATED 02/28/2021	VERTEX RECOVERY, L.P.	
	LEASE EXTENSION AGREEMENT DATED 02/28/2021	VERTEX RECOVERY, L.P.	
	NOTICE OF COMMERCIAL LEASE WITH OPTION TO PURCHASE DATED 05/01/2017	VERTEX RECOVERY, L.P.	
	SECOND AMENDMENT TO COMMERCIAL LEASE DATED 08/04/2020	VERTEX RECOVERY, L.P.	
NITRO-LIFT TECHNOLOGIES, LLC			\$0.00
	PURCHASE CONTRACT DATED 08/16/2022	VERTEX REFINING ALABAMA LLC	
NORFOLK SOUTHERN RAILWAY COMPANY			\$36,448.58
	OPTION AGREEMENT DATED 09/18/2023	VERTEX REFINING ALABAMA LLC	
NORTH WIND FABRICATION			\$67,339.98
	PURCHASE CONTRACT DATED 03/29/2023	VERTEX REFINING ALABAMA LLC	
NVENT THERMAL LLC			\$9,003.18
	PURCHASE CONTRACT DATED 03/20/2023	VERTEX REFINING ALABAMA LLC	

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
OCIL			\$0.00
OHMSTEDE INDUSTRIAL SERVICES, INC.	INSURANCE POLICY NUMBER: EXS-154759-02 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
OILCO-X LLC	PURCHASE CONTRACT DATED 05/01/2020	VERTEX REFINING ALABAMA LLC	\$0.00
OMEGA REFINING, LLC	OILCO-X TRADE CONFIRMATION DATED 02/29/2024	VERTEX RENEWABLES ALABAMA LLC	\$0.00
ONLINE TOOLWORKS CORPORATION	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 05/02/2014 ASSIGNMENT OF LEASES AGREEMENT DATED 05/02/2014	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	\$0.00
ORACLE AMERICA INC	SERVICE AGREEMENT	VERTEX ENERGY, INC.	\$0.00
ORCUS FIRE & RISK INC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
ORION ENGINEERING, PC D/B/A ORION ENGINEERS AND CONSTRUCTORS	PURCHASE CONTRACT DATED 07/20/2023	VERTEX REFINING ALABAMA LLC	\$0.00
OWENSBORO GRAIN COMPANY, LLC	PURCHASE CONTRACT DATED 11/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00
PACE ANALYTICAL SERVICES	PURCHASE AGREEMENT DATED 11/30/2022 SALES CONTRACT DATED 11/30/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$4,380.10
PAN AMERICAN RAILWAY COMPANY	CONTRACT FOR ENVIRONMENTAL LAB SERVICES DATED 05/22/2017	VERTEX ENERGY, INC.	\$11,088.00
PANAMETRICS LLC	RIDER #002 DATED 01/27/2015	VERTEX ENERGY OPERATING, LLC	\$0.00
PARKER-HANNIFIN CORP. DBA FILTER RESOURCES INC.	PURCHASE CONTRACT DATED 01/03/2023	VERTEX REFINING ALABAMA LLC	\$0.00
PARSONS ENVIRONMENT & INFRASTRUCTURE GROUP INC.	AMENDING AGREEMENT DATED 06/30/2021 AMENDING AGREEMENT DATED 11/30/2021 PURCHASE CONTRACT DATED 01/01/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
PATRIOT SERVICES LLC	PURCHASE CONTRACT DATED 07/30/2019	VERTEX REFINING ALABAMA LLC	\$0.00
PENHALL COMPAN	PURCHASE AGREEMENT DATED 03/06/2023	VERTEX REFINING ALABAMA LLC	\$0.00
PENN TANK LINES, INC.	PURCHASE CONTRACT DATED 09/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
PERFORMANCE CONTRACTORS INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$231,635.75
PERKIN ELMER	PURCHASE CONTRACT DATED 01/01/2020	VERTEX REFINING ALABAMA LLC	\$315.00
PERSONS SERVICES CORP.	MAINTENANCE AGREEMENT DATED 09/09/2020	VERTEX REFINING LA, LLC	\$0.00
PETCO	PURCHASE CONTRACT DATED 04/22/2024	VERTEX REFINING ALABAMA LLC	\$0.00
PHILLIPS 66 COMPANY	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
PHOENIX POLLUTION CONTROL & ENVIRONMENTAL SERVICES, INC.	CORPORATE GUARANTY DATED 01/02/2024	H&H OIL, L.P.	\$18,139.13
PILOT TRAVEL CENTERS	MASTER SERVICE AGREEMENT DATED 06/05/2013 MASTER SERVICE AGREEMENT DATED 11/26/2013	H&H OIL, L.P. H&H OIL, L.P.	\$0.00
PITNEY BOWES	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
PLAINS MARKETING, L.P.	LEASE AGREEMENT DATED 06/13/2019	VERTEX RECOVERY, L.P.	\$15,843.03
PLAQUEMINES HOLDINGS, LLC	TERMINAL SERVICES AGREEMENT 03/01/2015 AMENDMENT TO TERMINAL SERVICES AGREEMENT 07/15/2015 AMENDMENT TO TERMINAL SERVICES AGREEMENT 03/01/2019 AMENDMENT TO TERMINAL SERVICES AGREEMENT 05/01/2023 FIRST AMENDMENT TO TERMINAL SERVICES AGREEMENT 07/15/2015 SECOND AMENDMENT TO TERMINAL SERVICES AGREEMENT 03/01/2019 THIRD AMENDMENT TO TERMINAL SERVICES AGREEMENT 07/01/2022 FOURTH AMENDMENT TO TERMINAL SERVICES AGREEMENT 11/15/2022 FIFTH AMENDMENT TO TERMINAL SERVICES AGREEMENT 05/01/2023 SIXTH AMENDMENT TO TERMINAL SERVICES AGREEMENT 02/01/2024 CONSENT TO STORAGE AND USAGE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$55,065.17
POET NUTRITION LLC	ASSIGNMENT, ASSUMPTION AND AMENDMENT OF LEASE DATED 05/25/2012 COMMERCIAL LEASE DATED 05/25/2012 FIRST AMENDMENT TO COMMERCIAL LEASE DATED 04/01/2013 NOTICE OF LEASE AGREEMENT DATED 05/30/2012 NOTICE OF LEASE AGREEMENT DATED 07/30/2012 SECOND AMENDMENT TO COMMERCIAL LEASE DATED 09/04/2015 THIRD AMENDMENT TO COMMERCIAL LEASE DATED 11/09/2021	VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC VERTEX REFINING LA, LLC	\$0.00
POWELL ELECTRICAL SYSTEMS, INC.	SALES CONTRACT - FLAT DATED 11/20/2023	VERTEX ENERGY, INC.	\$0.00
PPM CONSULTANTS, INC.	ASSIGNMENT LETTER DATED 07/22/2021 PURCHASE CONTRACT DATED 10/01/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$18,389.81
PRECISION ENGINEERING INC	AMENDING AGREEMENT # 3 DATED 03/26/2024 AMENDING AGREEMENT #2 DATED 04/01/2020 AMENDING AGREEMENT DATED 03/31/2022 AMENDING AGREEMENT DATED 04/01/2019 PURCHASE CONTRACT DATED 03/26/2016 PURCHASE CONTRACT DATED 03/28/2016	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
PRICE FORBES	PURCHASE CONTRACT DATED 01/15/2021	VERTEX REFINING ALABAMA LLC	\$0.00
PUCKETT OIL COMPANY, INC.	INSURANCE POLICY NUMBER: MSS7190 DATED 04/01/2024 INSURANCE POLICY NUMBER: MSS7191 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
QUALA INDUSTRIAL SERVICES	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$101,947.75
QUEST INTEGRITY USA, LLC	ENVIRONMENTAL AND INDUSTRIAL CLEANING AGREEMENT	VERTEX REFINING LA, LLC	\$0.00
R.B. STEWART PETROLEUM	AMENDING AGREEMENT DATED 05/02/2024 PURCHASE CONTRACT DATED 09/25/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
R.J. O'BRIEN & ASSOCIATES, LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
RCP INC.	INTERNATIONAL UNIFORM BROKERAGE EXECUTION SERVICES ("GIVE-UP") AGREEMENT: CUSTOMER VERSION 2017 DATED 06/05/2024	VERTEX ENERGY, INC.	\$0.00
REACTOR RESOURCES, LLC	PURCHASE CONTRACT DATED 12/01/2021	VERTEX REFINING ALABAMA LLC	\$0.00
REDD PEST SOLUTIONS OF THE SE, INC.	PURCHASE CONTRACT DATED 08/22/2023	VERTEX REFINING ALABAMA LLC	\$0.00
REFINED TECHNOLOGIES, INC.	AMENDING AGREEMENT DATED 01/01/2024 PURCHASE CONTRACT DATED 01/01/2019 REDD PEST SOLUTIONS SERVICE AGREEMENT DATED 04/25/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC.	\$80,391.00
RETIF OIL & FUEL, LLC	AMENDING AGREEMENT DATED 01/05/2022 AMENDING AGREEMENT DATED 03/31/2022 AMENDING AGREEMENT DATED 03/31/2023 AMENDING AGREEMENT DATED 04/01/2021 AMENDING AGREEMENT DATED 07/26/2017 AMENDING AGREEMENT DATED 10/30/2020 PURCHASE CONTRACT DATED 01/16/2012 PURCHASE CONTRACT DATED 05/27/2015	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$1,501.55

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
	AMENDING AGREEMENT DATED 09/22/2017 EQUIPMENT LOAN AGREEMENT DATED 04/01/2022 PURCHASE CONTRACT DATED 09/20/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
RICOH			\$0.00
ROLL OUT LOGISTICS	DEALER LEASE AGREEMENT DATED 06/08/2023	VERTEX ENERGY, INC.	\$0.00
RSI LOGISTICS, INC.	COMMERCIAL LEASE DATED 10/16/2023	VERTEX ENERGY, INC.	\$6,594.97
S&P GLOBAL COMMODITY INSIGHTS	SERVICE AGREEMENT DATED 04/01/2016	VERTEX ENERGY, INC.	\$101,755.00
S&S SUPPLIES, INC.	MASTER SUBSCRIPTION AGREEMENT DATED 03/03/2023 SERVICES ATTACHMENT TO MASTER SUBSCRIPTION AGREEMENT FOR USER-BASED SERVICES DATED 03/03/2023	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$9,000.00
SAFE HARBOR	PURCHASE CONTRACT DATED 04/06/2023	VERTEX REFINING ALABAMA LLC	\$0.00
SAFEWAY TRANSPORTATION LLC	INSURANCE POLICY NUMBER: V-17430-23 DATED 10/30/2023 INSURANCE POLICY NUMBER: V-17678-24 DATED 04/01/2024	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	\$0.00
SAMUEL CORALUZZO CO. INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
SANDERS ENGINEERING AND ANALYTICAL SERVICES INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$26,407.50
SAP AMERICA, INC.	AMENDING AGREEMENT DATED 07/22/2024 AMENDING AGREEMENT DATED 11/21/2019 PURCHASE CONTRACT DATED 07/23/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SCIENTIFIC CERTIFICATION SYSTEMS, INC.	SOFTWARE LICENSE AGREEMENT DATED 09/16/2021	VERTEX ENERGY, INC.	\$0.00
SCOTTSDALE	SCS PROFESSIONAL SERVICES AGREEMENT DATED 10/04/2023	VERTEX REFINING ALABAMA LLC	\$0.00
SECURITY ENGINEERS, INC.	INSURANCE POLICY NUMBER: CPS8019830 DATED 07/10/2024	VERTEX ENERGY, INC.	\$15,810.19
SEI CORPORATE OFFICE	PURCHASE CONTRACT DATED 12/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
SHELL CHEMICAL LP	SCOPE OF SERVICES - UNIFORMED SECURITY OFFICERS DATED 03/07/2024	VERTEX RENEWABLES ALABAMA LLC	\$0.00
SHELL ENERGY NORTH AMERICA (US), L.P.	DEED FOR REFINERY OWNED REAL PROPERTY DATED 04/01/2022 REAL PROPERTY INTEREST ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SHELL GLOBAL SOLUTIONS (US), INC	BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS DATED 04/01/2022 BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS DATED 10/04/2024 GUARANTY AGREEMENT DATED 04/01/2022 SENA GUARANTY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC	\$0.00
SHELL OIL COMPANY	SHELL REFINERY PROCESS LICENSE AGREEMENT DATED 04/01/2022 SHELL SOFTWARE LICENSE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SHELL USA, INC FKA SHELL OIL COMPANY	REAL PROPERTY INTEREST DEED, BILL OF SALE AND ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	\$0.00
SHIFTBOARD INC	DEED FOR REFINERY OWNED REAL PROPERTY DATED 04/01/2022 REAL PROPERTY INTEREST ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SIEMENS AG	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
SIEMENS INDUSTRY INC.	ENTERPRISE FRAMEWORK AGREEMENT DATED 11/01/2011 PURCHASE CONTRACT DATED 11/01/2011	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$103,928.03
SKELTON'S FIRE & EQUIPMENT, INC.	ANALYZER SERVICE AGREEMENT DATED 11/08/2022 PURCHASE CONTRACT DATED 03/01/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$44,472.70
SKM SYSTEMS ANALYSIS INC	AMENDING AGREEMENT DATED 01/01/2023 PURCHASE CONTRACT DATED 01/01/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SMBC RAIL SERVICES LLC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$21,800.00
SOICHEM SOLUTIONS	MASTER LEASE AGREEMENT DATED 03/01/2019 MASTER LEASE AGREEMENT DATED 05/07/2021 MASTER LEASE AGREEMENT DATED 10/12/2022 RENEWAL NO.1 OF RIDER NO.2 DATED 10/25/2023	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$66,858.67
SOMPO	AMENDING AGREEMENT # 2 DATED 03/16/2023 AMENDING AGREEMENT #2 DATED 04/01/2023 AMENDING AGREEMENT DATED 10/25/2022 PURCHASE CONTRACT DATED 04/01/2020	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SOUTH PLAINS LAMESA RAILROAD, LTD	INSURANCE POLICY NUMBER: DOX30052609300 (AND D&O TAIL) DATED 01/31/2024	VERTEX REFINING ALABAMA LLC	\$1,400.00
SOUTHERN REGION INDUSTRIAL REALTY, INC.	SOUTH PLAINS LEASE AGREEMENT DATED 06/01/2019	VERTEX ENERGY, INC.	\$0.00
SPECIALTY MACHINE WORKS, INC	ASSIGNMENT AND MODIFICATION AGREEMENT DATED 03/18/2022 LEASE AGREEMENT DATED 03/18/2016	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$3,535.00
SPIRE GULF INC.	PURCHASE CONTRACT DATED 02/16/2024	VERTEX REFINING ALABAMA LLC	\$93,367.08
STACKMATCH FLARE IGNITION, INC.	ASSIGNMENT DATED 10/01/2021 INDUSTRIAL TRANSPORTATION SERVICE AGREEMENT DATED 04/21/2023 OPERATING AND MAINTENANCE AGREEMENT DATED 04/21/2023 OPERATING AND MAINTENANCE AGREEMENT DATED 07/31/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STANDARD CRANE & HOIST LLC	AMENDING AGREEMENT DATED 01/01/2021 PURCHASE CONTRACT DATED 10/09/2017 PURCHASE CONTRACT DATED 12/07/2012	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STAPLES CONTRACT & COMMERCIAL, LLC	PURCHASE CONTRACT DATED 08/30/2023	VERTEX REFINING ALABAMA LLC	\$0.00
STARR	AMENDING AGREEMENT DATED 04/01/2019 FRAMEWORK AGREEMENT DATED 04/01/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STARR SISM PART OF	INSURANCE POLICY NUMBER: 1000032009241 DATED 04/01/2024 INSURANCE POLICY NUMBER: 1000337917241 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
STARR TECHNICAL RISKS A DIVISION WITHIN STARR COMPANIES	INSURANCE POLICY NUMBER: 1000032011241 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
STONEBRIAR COMMERCIAL FINANCE LLC	INSURANCE POLICY NUMBER: MS-S 7201 D DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
STREAMLINER INC.	ACKNOWLEDGMENT AND CONSENT DATED 09/14/2022	VERTEX ENERGY OPERATING, LLC	\$0.00
STRUCTURAL PRESERVATION SYSTEMS, LLC	STORAGE AREA AGREEMENT	H&H OIL, L.P.	\$0.00
SUEZ WTS USA D/B/A SUEZ WATER TECHNOLOGIES & SOLUTIONS	AMENDING AGREEMENT DATED 05/09/2021 PURCHASE CONTRACT DATED 05/08/2017 PURCHASE CONTRACT DATED 12/01/2021	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
SULZER CHEMTECH USA, INC.	TERMS AND CONDITIONS OF SALE AGREEMENT DATED 03/01/2021	VERTEX ENERGY, INC.	\$33,975.00
SULZER PUMP SERVICES (US) INC	PURCHASE CONTRACT DATED 05/20/2024	VERTEX REFINING ALABAMA LLC	\$1,979.82
SULZER TURBO SERVICES HOUSTON, INC.	PURCHASE CONTRACT DATED 02/15/2024	VERTEX REFINING ALABAMA LLC	\$0.00
SUPERIOR BAY MARINE, LLC	PURCHASE CONTRACT DATED 09/01/2024	VERTEX REFINING ALABAMA LLC	\$320,575.20
	FIRST AMENDMENT TO MASTER FULLY FOUND BOAT CHARTER DATED 03/01/2023 FIRST AMENDMENT TO MASTER FULLY FOUND BOAT CHARTER DATED 03/20/2023 MASTER FULLY FOUND BOAT CHARTER DATED 01/10/2023 MASTER FULLY FOUND BOAT CHARTER DATED 01/11/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
SWISS RE CORPORATE SOLUTIONS ELITE INSURANCE CORPORATION	MASTER FULLY FOUND BOAT CHARTER DATED 01/16/2023	VERTEX REFINING ALABAMA LLC	\$0.00
	MASTER FULLY FOUND BOAT CHARTER DATED 03/20/2023	VERTEX REFINING ALABAMA LLC	
	MASTER FULLY FOUND BOAT CHARTER DATED 03/24/2023	VERTEX REFINING ALABAMA LLC	
	MASTER FULLY FOUND BOAT CHARTER DATED 03/31/2023	VERTEX REFINING ALABAMA LLC	
	MASTER FULLY FOUND BOAT CHARTER DATED 09/15/2022	VERTEX REFINING ALABAMA LLC	
SYNERGY FUEL TRANSPORT LLC	INSURANCE POLICY NUMBER: MS-S 7201 E DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
SYSTEM SCALE CORPORATION	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$5,756.94
TALA MARINE LLC	PURCHASE CONTRACT DATED 05/16/2023	VERTEX REFINING ALABAMA LLC	\$0.00
TALBOT PREMIUM FINANCING, LLC	BAREBOAT/BARGE CHARTER AGREEMENT DATED 11/01/2022	VERTEX MARINE FUEL SERVICES LLC	\$0.00
TARSCO CONSTRUCTION CORPORATION	PREMIUM FINANCING AGREEMENT NUMBER: 2437417A-1 DATED 03/01/2024	VERTEX ENERGY, INC.	\$0.00
TEAM ONE COMMUNICATIONS, INC.	PURCHASE CONTRACT DATED 03/01/2023	VERTEX REFINING ALABAMA LLC	\$59,663.75
TEJAS OFFICE PRODUCTS INC	AGREEMENT DATED 10/26/2015	VERTEX REFINING ALABAMA LLC	\$6,140.23
	AMENDING AGREEMENT #2 DATED 10/11/2023	VERTEX REFINING ALABAMA LLC	
	AMENDING AGREEMENT DATED 10/26/2018	VERTEX REFINING ALABAMA LLC	
THE ANDERSONS, INC.	AMENDING AGREEMENT DATED 04/01/2019	VERTEX REFINING ALABAMA LLC	\$0.00
	PURCHASE CONTRACT DATED 02/01/2019	VERTEX REFINING ALABAMA LLC	
	PURCHASE CONTRACT DATED 04/01/2019	VERTEX REFINING ALABAMA LLC	
THE CIT GROUP/EQUIPMENT FINANCING, INC.	FULL SERVICE LEASE AGREEMENT DATED 02/11/2019	VERTEX ENERGY OPERATING, LLC	\$9,892.89
	FULL SERVICE LEASE AGREEMENT RIDER DATED 04/07/2021	VERTEX ENERGY OPERATING, LLC	
	FULL SERVICE LEASE AGREEMENT RIDER DATED 06/12/2020	VERTEX ENERGY OPERATING, LLC	
THE J.W. & D.J. FIRST FAMILY LIMITED PARTNERSHIP	AMENDMENT NO. 3 DATED 02/01/2023	VERTEX ENERGY OPERATING, LLC	\$0.00
THE LAMAR COMPANIES	LICENSE AGREEMENT DATED 04/30/2018	H&H OIL, L.P.	\$2,417.14
THE MCPHERSON COMPANIES, INC.	LAMAR CONTRACT DATED 12/27/2022	VERTEX ENERGY, INC.	\$0.00
THE OHIO CASUALTY INSURANCE COMPANY	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
THE PARADIGM ALLIANCE INC	ANNUAL RENEWABLE PERFORMANCE BOND DATED 05/13/2022	VERTEX REFINING ALABAMA LLC	\$0.00
THE UNITED STEEL, PAPER AND FORESTRY, RUBBER, MANUFACTURING, ENERGY, ALLIED INDUSTRIAL AND SERVICE WORKERS INTERNATIONAL UNION	PURCHASE CONTRACT DATED 01/01/2021	VERTEX REFINING ALABAMA LLC	\$0.00
	ARTICLES OF AGREEMENT DATED 05/01/2022 PROPOSED SETTLEMENT AGREEMENT DATED 03/15/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	
THERMO LABSYSTEMS	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$761.39
THOMPSON CARRIERS INC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
THOMPSON ENGINEERING, INC	PURCHASE CONTRACT DATED 04/10/2023	VERTEX REFINING ALABAMA LLC	\$28,083.45
THOMSON REUTERS	ONESOURCE DETERMINATION PRICING ATTACHMENT DATED 05/31/2022	VERTEX ENERGY, INC.	\$0.00
THOMSON REUTERS ENTERPRISE CENTRE GMBH	ORDER FORM DATED 05/15/2022	VERTEX ENERGY, INC.	\$0.00
TIGER-SUL PRODUCTS, LLC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
TOMAHAWK CRANE & RIGGING LLC	PURCHASE CONTRACT DATED 08/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
TPS GULF SOUTHEAST LLC	PURCHASE CONTRACT DATED 03/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
TRACERCO US LLC	PURCHASE CONTRACT DATED 03/06/2023	VERTEX REFINING ALABAMA LLC	\$55,672.94
TRADEBE ENVIRONMENTAL SERVICES	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
TRANSKENTUCKY TRANSPORTATION RAILROAD, INC.	SERVICE AGREEMENT DATED 11/07/2016	VERTEX ENERGY, INC.	\$0.00
TRAVIS LEASING, LLC	TERMS AND CONDITIONS OF SALE AGREEMENT DATED 06/01/2021	VERTEX RECOVERY, L.P.	\$0.00
TRINITY CONSULTANTS INC	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
T-SYSTEMS NORTH AMERICA, INC.	STATEMENT OF WORK DATED 03/31/2022 ANNEX 1: STATEMENT OF WORK DATED 09/16/2021 MASTER SERVICES AGREEMENT DATED 10/01/2021	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$77,545.98
TURN2 SPECIALTY COMPANIES	PURCHASE CONTRACT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	\$820,953.09
TURNER INDUSTRIES GROUP, LLC	AMENDING AGREEMENT DATED 08/01/2020 AMENDING AGREEMENT DATED 12/31/2022 PURCHASE CONTRACT DATED 03/11/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$3,704,050.59
TYR ENERGY LOGISTICS (MEXICO), LLC	THROUGHPUT SERVICES AGREEMENT	H&H OIL, L.P.	\$0.00
U.S. COPY INC.; DE LAGE LANDEN FINANCIAL SERVICES INC.	EQUIPMENT SERVICE CONTRACT DATED 05/01/2020	VERTEX ENERGY, INC.	\$1,769.24
U.S. POLCO, INC.	RAIL CAR SUBLEASE DATED 12/11/2020 RAIL CAR SUBLEASE RIDER DATED 01/31/2020 RAIL CAR SUBLEASE RIDER DATED 04/13/2018 RAIL CAR SUBLEASE RIDER DATED 06/01/2016 RAIL CAR SUBLEASE RIDER DATED 08/06/2020	VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC VERTEX ENERGY OPERATING, LLC	\$0.00
UNION TANK CAR COMPANY	UTLX TERMS AND RENTAL RATES DATED 03/01/2022	VERTEX ENERGY, INC.	\$31,299.54
UNITED COLOR MANUFACTURING INC.	FRAMEWORK AGREEMENT FOR PURCHASE OF GOODS AND SERVICES DATED 01/01/2019 PURCHASE CONTRACT DATED 01/01/2019	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$16,552.80
UNITED RENTALS	RENTAL AND SERVICE AGREEMENT DATED 01/05/2021 RENTAL AND SERVICE AGREEMENT DATED 06/25/2020	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$436,040.39
UNITED STATES ENVIRONMENTAL SERVICES LLC	AMENDING AGREEMENT # 1 DATED 03/23/2021 AMENDING AGREEMENT #1 DATED 03/23/2021 AMENDING AGREEMENT #3 DATED 01/24/2023 AMENDING AGREEMENT DATED 02/22/2022 AMENDING AGREEMENT DATED 03/26/2024 AMENDING AGREEMENT DATED 06/04/2020 PURCHASE CONTRACT DATED 03/23/2018	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$19,523.00
UNIVAR SOLUTIONS USA INC.	CAUSTIC SODA ADDENDUM DATED 04/12/2022 MASTER SERVICES AGREEMENT DATED 03/30/2022 MASTER SERVICES AGREEMENT DATED 04/01/2022	VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$16,901.84
UOP LLC	ASSIGNMENT AGREEMENT DATED 03/31/2022	VERTEX REFINING ALABAMA LLC	\$0.00
UP PROFESSIONAL SOLUTIONS, LLC	PROFESSIONAL SERVICES AGREEMENT DATED 12/02/2020	VERTEX ENERGY OPERATING, LLC	\$0.00
USA DEBUSK LLC	PURCHASE CONTRACT DATED 05/01/2023	VERTEX REFINING ALABAMA LLC	\$0.00
UTLX	DOCUMENT FOUND: EMAIL DATED 07/01/2024 RENEWAL OF VERTEX ENERGY DATED 11/30/2024	VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
VAREC INC.	PURCHASE CONTRACT DATED 02/19/2024	VERTEX REFINING ALABAMA LLC	\$0.00
VELOCITY RAIL SOLUTIONS, INC	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
VEOLIA NORTH AMERICA FKA SUEZ WTS USA, INC.			\$123,348.77

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Contract Counterparty	Contract Description	Debtor Entity	Proposed Cure Amount
VERTEX ENERGY OPERATING, LLC	SERVICE AGREEMENT DATED 03/01/2021	VERTEX ENERGY, INC.	\$0.00
VERTEX MARINE FUEL SERVICES LLC	MEMBERSHIP INTEREST ASSIGNMENT AGREEMENT DATED 04/05/2023	VERTEX REFINING ALABAMA LLC	\$0.00
VERTEX REFINING ALABAMA LLC	ECA MARINE FUEL SALES AGREEMENT ULSD SALES AGREEMENT	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
VERTEX RENEWABLES ALABAMA LLC	ASSET PURCHASE AGREEMENT DATED 05/15/2023 ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 05/15/2023 BILL OF SALE DATED 05/15/2023 MEMBERSHIP INTEREST ASSIGNMENT AGREEMENT DATED 04/05/2023 SERVICES, UTILITIES, MISCELLANEOUS, PRODUCTS, AND FACILITIES (SUMPFF) AGREEMENT DATED 01/11/2024 SHARED FACILITIES AGREEMENT DATED 05/26/2023 SHARED SERVICES AGREEMENT DATED 05/26/2023	VERTEX RENEWABLES ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX ENERGY OPERATING, LLC VERTEX RENEWABLES ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC VERTEX RENEWABLES ALABAMA LLC	\$0.00
VESELFINDER LTD	ASSET PURCHASE AGREEMENT DATED 05/15/2023 ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 05/15/2023 BILL OF SALE DATED 05/15/2023 SERVICES, UTILITIES, MISCELLANEOUS, PRODUCTS, AND FACILITIES (SUMPFF) AGREEMENT DATED 01/11/2024 SHARED FACILITIES AGREEMENT DATED 05/26/2023 SHARED SERVICES AGREEMENT DATED 05/26/2023	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
VIA METROPOLITAN TRANSIT	SERVICE AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
VIKING TRANSPORT INC.	CONTRACT DATED 05/08/2018 CONTRACT MODIFICATION DATED 07/23/2020	H&H OIL, L.P. H&H OIL, L.P.	\$0.00
W.E. STRUCTURAL ENGINEERING	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
WARING OIL COMPANY LLC	PURCHASE CONTRACT DATED 11/13/2023	VERTEX REFINING ALABAMA LLC	\$44,392.45
WELLS FARGO FINANCIAL LEASING, INC.	CARRIER ACCESS AGREEMENT	VERTEX REFINING ALABAMA LLC	\$0.00
NAME ON FILE	AMENDMENT TO IMAGE MANAGEMENT AGREEMENT DATED 04/16/2019	VERTEX ENERGY, INC.	\$0.00
WESTCHESTER	EMPLOYMENT AGREEMENT DATED 08/29/2024 ¹	VERTEX ENERGY, INC.	\$0.00
WHITE BEAR	INSURANCE POLICY NUMBER: G72568242003 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC	\$0.00
WILASH, LLC	INSURANCE POLICY NUMBER: MSS7176 DATED 04/01/2024 INSURANCE POLICY NUMBER: MSS7177 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
WILLIAMS SCOTSMAN, INC.	BUSINESS DEVELOPMENT AGREEMENT DATED 04/01/2022	VERTEX ENERGY OPERATING, LLC	\$30,569.22
WOVEN METALS PRODUCTS INC.	LEASE AGREEMENT DATED 01/12/2023 LEASE AGREEMENT DATED 04/23/2021 LEASE AGREEMENT DATED 05/12/2022 LEASE AGREEMENT DATED 07/18/2022 LEASE AGREEMENT DATED 12/14/2022	VERTEX REFINING ALABAMA LLC VERTEX REFINING MYRTLE GROVE LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
XEROX FINANCIAL SERVICES LLC	PURCHASE CONTRACT DATED 01/16/2020	VERTEX REFINING ALABAMA LLC	\$8,379.81
XL	FINANCE LEASE - XEROX DATED 08/16/2023	VERTEX ENERGY, INC.	\$0.00
YOKOGAWA CORPORATION OF AMERICA	INSURANCE POLICY NUMBER: ELU195142-24 (AND D&O TAIL) DATED 01/31/2024 INSURANCE POLICY NUMBER: XEC006098202 DATED 04/01/2024	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$6,267.39
YOKOGAWA ELECTRIC CORPORATION	PURCHASE CONTRACT DATED 01/01/2020 PURCHASE CONTRACT DATED 04/01/2015	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ZENITH ENERGY TERMINALS HOLDINGS LLC	AMENDING AGREEMENT # 1 DATED 01/01/2020 FRAMEWORK AGREEMENT DATED 01/01/2020 GENERAL FORM OF AGREEMENT DATED 01/01/2015	VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC	\$0.00
ZURICH	FIRST AMENDMENT TO TERMINALLING SERVICE AGREEMENT DATED 12/20/2022 TERMINALLING SERVICE AGREEMENT DATED 05/24/2022 TERMINALLING SERVICE AGREEMENT DATED 09/13/2022 TERMINALLING SERVICE AGREEMENT DATED 11/18/2022 TERMINALLING SERVICE AGREEMENT DATED 10/21/2020 TERMINALLING SERVICE AGREEMENT DATED 01/26/2021 FIRST AMENDMENT TO TERMINALLING SERVICE AGREEMENT DATED 03/19/2021	VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX ENERGY, INC. VERTEX ENERGY, INC.	\$0.00
ZYMEFLOW, INC.	INSURANCE POLICY NUMBER: BAP 9870047 - 02 DATED 04/01/2024 INSURANCE POLICY NUMBER: BAP0198888-08 DATED 07/10/2024 INSURANCE POLICY NUMBER: WC 9870046 - 02 DATED 04/01/2024 INSURANCE POLICY NUMBER: WC0198889-08 DATED 07/10/2024	VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC. VERTEX REFINING ALABAMA LLC VERTEX ENERGY, INC.	\$2,493.09
	PURCHASE CONTRACT DATED 07/01/2024	VERTEX REFINING ALABAMA LLC	

¹ This employment agreement is being assumed, as amended, pursuant to the terms of the Plan.

Exhibit B

Schedule of Rejected Executory Contracts and Unexpired Leases

On the Effective Date, except as otherwise provided in the Plan, the Matheson Saraland 1 Agreements shall be deemed assumed by the Reorganized Debtors and all other Executory Contracts or Unexpired Leases that are not otherwise rejected will be deemed assumed by the applicable Reorganized Debtor or Reorganized Vertex, as applicable, in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code, other than those that: (a) are identified on the Rejected Executory Contracts and Unexpired Leases List; (b) previously expired or terminated pursuant to their own terms; (c) have been previously assumed or rejected by the Debtors pursuant to a Final Order; (d) are the subject of a motion to reject that is pending on the Effective Date; or (e) have an ordered or requested effective date of rejection that is after the Effective Date.

Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumptions, assumptions and assignments, or rejections of the Executory Contracts or Unexpired Leases as set forth in the Plan, the Assumed Executory Contract and Unexpired Leases List, or the Rejected Executory Contracts and Unexpired Leases List, as applicable, pursuant to sections 365(a) and 1123 of the Bankruptcy Code. Except as otherwise specifically set forth in the Plan, assumptions or rejections of Executory Contracts and Unexpired Leases pursuant to the Plan are effective as of the Effective Date. Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or by Bankruptcy Court order but not assigned to a third party before the Effective Date shall revert in and be fully enforceable by the applicable contracting Reorganized Debtor in accordance with its terms, except as such terms may have been modified by the provisions of the Plan or any order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Effective Date shall be subject to approval by a Final Order on or after the Effective Date but may be withdrawn, settled, or otherwise prosecuted by the Reorganized Debtors. Notwithstanding anything in the Plan or the Plan Supplement to the contrary, the effective date of rejection of each Executory Contract or Unexpired Lease that is listed on the Rejected Executory Contracts and Unexpired Leases List shall be the Effective Date unless the Debtors or the Reorganized Debtors, as applicable, and the counterparty to such Rejected Executory Contract or Unexpired Lease agree in writing to a rejection effective date other than the Effective Date. For the avoidance of doubt, the Debtors, or the Reorganized Debtors, as applicable, reserve the right to alter, amend, modify, or supplement the Assumed Executory Contracts and Unexpired Leases List and the Rejected Executory Contracts and Unexpired Leases List at any time up to forty-five (45) days after the Effective Date.

Unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be Filed with the Bankruptcy Court within thirty (30) days after the later of (a) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (b) the effective date of such rejection, and (c) the Effective Date. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed with the Bankruptcy Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or their property without the need for**

any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Proof of Claim to the contrary. All Allowed Claims arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims and shall be treated in accordance with Article III.B of the Plan and may be objected to in accordance with the provisions of Article VIII of the Plan and the applicable provisions of the Bankruptcy Code and Bankruptcy Rules.

Rejection of any Executory Contract or Unexpired Lease pursuant to the Plan shall not constitute a termination of preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases. In particular, notwithstanding any non-bankruptcy law to the contrary, the Reorganized Debtors expressly reserve and do not waive any right to receive, or any continuing obligation of a counterparty to provide, warranties or continued maintenance obligations with respect to goods previously purchased by the Debtors pursuant to rejected Executory Contracts or Unexpired Leases.

Nothing contained in the Plan or the Plan Supplement, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any of the Reorganized Debtors have any liability thereunder. If there is a dispute regarding whether a contract or lease is or was executory or unexpired at the time of assumption or rejection, the Debtors or the Reorganized Debtors, as applicable, shall have forty-five (45) days following entry of a Final Order resolving such dispute to alter its treatment of such contract or lease under the Plan.

Certain documents, or portions thereof, contained in this **Exhibit B** and the Plan Supplement remain subject to continued review by the Debtors, the Required Consenting Term Loan Lenders, and interested parties with respect thereto. The respective rights of the Debtors and the Required Consenting Term Loan Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the RSA, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

Vertex Energy, Inc. et al.
Contract Rejection Schedule

Counterparty	Contract Description	Debtor	Rejection Date
BANK OF AMERICA SECURITIES	AMENDING AND RESTATEMENT LETTER DATED 01/19/2024	VERTEX ENERGY, INC.	
BARNHART PLANT SERVICES LLC.	PURCHASE CONTRACT DATED 01/08/2024	VERTEX REFINING ALABAMA LLC	
BLESSEY MARINE SERVICES, INC.	TERM TIME CHARTER (THE "AGREEMENT") DATED 01/10/2023	VERTEX REFINING ALABAMA LLC	
BLESSEY MARINE SERVICES, INC.	TERM TIME CHARTER ATTACHMENT "A" DATED 01/15/2023	VERTEX REFINING ALABAMA LLC	
BPVIF V HOLDINGS 28 LLC	COMMERCIAL LEASE DATED 06/13/2022	VERTEX ENERGY OPERATING, LLC	
CANTOR FITZGERALD SECURITIES	GUARANTEE AND PARTIAL LIEN RELEASE ACKNOWLEDGMENT DATED 02/01/2023	VERTEX REFINING ALABAMA LLC	
CANTOR FITZGERALD SECURITIES	GUARANTEE AND PARTIAL LIEN RELEASE ACKNOWLEDGMENT DATED 02/01/2023	HPRM LLC	
NAME ON FILE	EMPLOYMENT AGREEMENT DATED 07/01/2023	H&H OIL, L.P.	
CITIBANK, N.A.	ESCROW AGREEMENT DATED 02/01/2023	HPRM LLC	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	AGREEMENT IN RELATION TO THE GASOLINE & ULSD OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	BILL OF SALE, ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022 ¹	VERTEX REFINING ALABAMA LLC	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	CONTINUING GUARANTY DATED 04/01/2022 ¹	VERTEX ENERGY, INC.	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	CONVENIENCE EXCHANGE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	SALE AND PURCHASE AGREEMENT DATED 05/26/2021 ¹	VERTEX REFINING ALABAMA LLC	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	SUPPORT AGREEMENT DATED 09/23/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	TERMINALLING AGREEMENT DATED 03/29/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	VERTEX – SHELL PRODUCTS OFFTAKE AGREEMENT, DATED AS OF 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUINOR MARKETING & TRADING (US) INC.	GUARANTY AGREEMENT DATED 08/30/2023	VERTEX ENERGY, INC.	
GFL ENVIRONMENTAL INC.	BUYER GUARANTOR TO SALE AND PURCHASE AGREEMENT DATED 02/01/2023	VERTEX ENERGY OPERATING, LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	ESCROW AGREEMENT DATED 02/01/2023	HPRM LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	RESTRICTIVE COVENANT AGREEMENT DATED 02/01/2023	VERTEX ENERGY, INC.	
GFL ENVIRONMENTAL SERVICES USA, INC.	SALE AND PURCHASE AGREEMENT DATED 02/01/2023	HPRM LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	TRANSITION SERVICES AGREEMENT DATED 02/01/2023	VERTEX ENERGY, INC.	
GFL ENVIRONMENTAL SERVICES USA, INC.	UNIT ASSIGNMENT DATED 02/01/2023	HPRM LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	USED OIL SUPPLY AGREEMENT DATED 02/01/2023	VERTEX REFINING LA, LLC	
HARGROVE AND ASSOCIATES, INC.	CONSTRUCTION MANAGEMENT AGREEMENT DATED 04/05/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO CORPORATION	PARENT GUARANTY DATED 05/26/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO CORPORATION	PARENT GUARANTY DATED 05/30/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/04/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/04/2022	VERTEX RENEWABLES ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX RENEWABLES ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	GUARANTY DATED 05/26/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	MASTER OFFTAKE AGREEMENT DATED 02/04/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	MASTER OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	STORAGE AGREEMENT DATED 06/16/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	TRIPARTITE AGREEMENT IN RELATION TO THE IDEMITSU PRODUCT OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX RENEWABLES ALABAMA LLC	
INDUSTRIAL PIPE, INC.	COMMERCIAL LEASE DATED 01/01/2021	VERTEX REFINING MYRTLE GROVE LLC	
KIRBY INLAND MARINE, LP	MASTER TRANSPORTATION SERVICES CONTRACT DATED 01/11/2023	VERTEX REFINING ALABAMA LLC	
LINDEN EMPLOYMENT SOLUTIONS	GENERAL STAFFING AGREEMENT DATED 06/23/2021	VERTEX RECOVERY, L.P.	
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE CRUDE OIL & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE DISTILLATES OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE GASOLINE & ULSD OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE HOF OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE INTERIM CRUDE & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE JET FUEL RACK OFFTAKE AGREEMENT DATED 03/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025

¹ For the avoidance of doubt, this agreement is being rejected pursuant to the Plan, solely to the extent such agreement is an executory contract under section 365 of the Bankruptcy Code.

Counterparty	Contract Description	Debtor	Rejection Date
MACQUARIE ENERGY NORTH AMERICA TRADING INC	CONVENIENCE EXCHANGE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	TRIPARTITE AGREEMENT IN RELATION TO THE IDEMITSU PRODUCT OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX RENEWABLES ALABAMA LLC	
NETJETS INC	NETJETS FRACTIONAL PROGRAM AGREEMENT DATED 08/08/2022	VERTEX ENERGY OPERATING, LLC	
PARKER TOWING COMPANY, INC.	AMENDMENT 1 TO MASTER CHARTER AGREEMENT DATED 02/15/2024	VERTEX REFINING ALABAMA LLC	
PARKER TOWING COMPANY, INC.	MASTER CHARTER AGREEMENT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	
PHILLIPS 66 COMPANY	GUARANTY AGREEMENT DATED 08/14/2023	VERTEX ENERGY, INC.	
SHELL CHEMICAL LP	AGREEMENT IN RELATION TO THE HOF OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL CHEMICAL LP	BILL OF SALE, ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022 ¹	VERTEX REFINING ALABAMA LLC	
SHELL CHEMICAL LP	REQUEST FOR CONSENT TO ASSIGN DATED 06/10/2021 ¹	VERTEX REFINING ALABAMA LLC	
SHELL CHEMICAL LP	VERTEX – SHELL HOF OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL PIPELINE COMPANY LP	SHELL PIPELINE MANAGEMENT AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE CRUDE OIL & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE DISTILLATES OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE INTERIM CRUDE & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE JET FUEL RACK OFFTAKE AGREEMENT DATED 03/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE ATB PHILADELPHIA VESSEL DATED 02/09/2023	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE AUSTRALIS+ OIL & GAS, INC LEASES DATED 06/11/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE AUSTRALIS+ OIL & GAS, INC LEASES DATED 08/16/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE EXISTING TELLUS OPERATING LEASES DATED 05/09/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE NEW TELLUS OPERATING LEASES DATED 05/09/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE VENTURE OIL & GAS, INC LEASES DATED 03/04/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CRUDE OIL & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED AS OF 04/01/2022 AND ALL RELATED AMENDMENTS	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	DISTILLATES OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	LPG PURCHASE AND SALE AGREEMENT	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	SHELL – VERTEX GENERAL TERMS AND CONDITIONS FOR THE SALE AND PURCHASE OF PRODUCTS DATED 10/01/2021	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	SIXTH AMENDMENT TO GUARANTEE NO. CL00370112 DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
SHELL TRADING (US) COMPANY	SUPPORT AGREEMENT DATED 09/23/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	VERTEX – SHELL JET FUEL RACK OFFTAKE AGREEMENT, DATED AS OF 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
THE ANDERSONS, INC.	GUARANTY AGREEMENT DATED 04/12/2023	VERTEX ENERGY, INC.	
THE RETIREMENT SYSTEMS OF ALABAMA	OFFICE LEASE AGREEMENT DATED 10/21/2022	VERTEX ENERGY OPERATING, LLC	
THE RETIREMENT SYSTEMS OF ALABAMA	OFFICE LEASE AGREEMENT DATED 11/22/2021	VERTEX ENERGY OPERATING, LLC	
THE RETIREMENT SYSTEMS OF ALABAMA	OFFICE LEASE AGREEMENT DATED 12/01/2021	VERTEX ENERGY OPERATING, LLC	
WORLEY GROUP INC	ENGINEERING & PROCUREMENT AGREEMENT DATED 08/09/2022	VERTEX REFINING ALABAMA LLC	

¹ For the avoidance of doubt, this agreement is being rejected pursuant to the Plan, solely to the extent such agreement is an executory contract under section 365 of the Bankruptcy Code.

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Exhibit B-1

**Redline to the Schedule of Rejected Executory Contracts and Unexpired Leases Filed with
the Third Amended Plan Supplement**

Vertex Energy, Inc. et al.
Contract Rejection Schedule

Counterparty	Contract Description	Debtor	Rejection Date
BANK OF AMERICA SECURITIES	AMENDING AND RESTATEMENT LETTER DATED 01/19/2024	VERTEX ENERGY, INC.	
BARNHART PLANT SERVICES LLC.	PURCHASE CONTRACT DATED 01/08/2024	VERTEX REFINING ALABAMA LLC	
BLESSEY MARINE SERVICES, INC.	TERM TIME CHARTER (THE "AGREEMENT") DATED 01/10/2023	VERTEX REFINING ALABAMA LLC	
BLESSEY MARINE SERVICES, INC.	TERM TIME CHARTER ATTACHMENT "A" DATED 01/15/2023	VERTEX REFINING ALABAMA LLC	
BPVIF V HOLDINGS 28 LLC	COMMERCIAL LEASE DATED 06/13/2022	VERTEX ENERGY OPERATING, LLC	
CANTOR FITZGERALD SECURITIES	GUARANTEE AND PARTIAL LIEN RELEASE ACKNOWLEDGMENT DATED 02/01/2023	VERTEX REFINING ALABAMA LLC	
CANTOR FITZGERALD SECURITIES	GUARANTEE AND PARTIAL LIEN RELEASE ACKNOWLEDGMENT DATED 02/01/2023	HPRM LLC	
NAME ON FILE	EMPLOYMENT AGREEMENT DATED 07/01/2023	H&H OIL, L.P.	
CITIBANK, N.A.	ESCROW AGREEMENT DATED 02/01/2023	HPRM LLC	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	AGREEMENT IN RELATION TO THE GASOLINE & ULSD OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	BILL OF SALE, ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022 ¹	VERTEX REFINING ALABAMA LLC	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	CONTINUING GUARANTY DATED 04/01/2022 ¹	VERTEX ENERGY, INC.	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	CONVENIENCE EXCHANGE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	SALE AND PURCHASE AGREEMENT DATED 05/26/2021 ¹	VERTEX REFINING ALABAMA LLC	
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	SUPPORT AGREEMENT DATED 09/23/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	TERMINALLING AGREEMENT DATED 03/29/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUILON ENTERPRISES LLC D/B/A SHELL OIL PRODUCTS US	VERTEX – SHELL PRODUCTS OFFTAKE AGREEMENT, DATED AS OF 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
EQUINOR MARKETING & TRADING (US) INC.	GUARANTY AGREEMENT DATED 08/30/2023	VERTEX ENERGY, INC.	
GFL ENVIRONMENTAL INC.	BUYER GUARANTOR TO SALE AND PURCHASE AGREEMENT DATED 02/01/2023	VERTEX ENERGY OPERATING, LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	ESCROW AGREEMENT DATED 02/01/2023	HPRM LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	RESTRICTIVE COVENANT AGREEMENT DATED 02/01/2023	VERTEX ENERGY, INC.	
GFL ENVIRONMENTAL SERVICES USA, INC.	SALE AND PURCHASE AGREEMENT DATED 02/01/2023	HPRM LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	TRANSITION SERVICES AGREEMENT DATED 02/01/2023	VERTEX ENERGY, INC.	
GFL ENVIRONMENTAL SERVICES USA, INC.	UNIT ASSIGNMENT DATED 02/01/2023	HPRM LLC	
GFL ENVIRONMENTAL SERVICES USA, INC.	USED OIL SUPPLY AGREEMENT DATED 02/01/2023	VERTEX REFINING LA, LLC	
HARGROVE AND ASSOCIATES, INC.	CONSTRUCTION MANAGEMENT AGREEMENT DATED 04/05/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO CORPORATION	PARENT GUARANTY DATED 05/26/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO CORPORATION	PARENT GUARANTY DATED 05/30/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/04/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/04/2022	VERTEX RENEWABLES ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	AMENDMENT OF MASTER OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX RENEWABLES ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	GUARANTY DATED 05/26/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	MASTER OFFTAKE AGREEMENT DATED 02/04/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	MASTER OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	STORAGE AGREEMENT DATED 06/16/2023	VERTEX REFINING ALABAMA LLC	
IDEMITSU APOLLO RENEWABLE CORP.	TRIPARTITE AGREEMENT IN RELATION TO THE IDEMITSU PRODUCT OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX RENEWABLES ALABAMA LLC	
INDUSTRIAL PIPE, INC.	COMMERCIAL LEASE DATED 01/01/2021	VERTEX REFINING MYRTLE GROVE LLC	
KIRBY INLAND MARINE, LP	MASTER TRANSPORTATION SERVICES CONTRACT DATED 01/11/2023	VERTEX REFINING ALABAMA LLC	
LINDEN EMPLOYMENT SOLUTIONS	GENERAL STAFFING AGREEMENT DATED 06/23/2021	VERTEX RECOVERY, L.P.	
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE CRUDE OIL & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE DISTILLATES OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE GASOLINE & ULSD OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE HOF OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE INTERIM CRUDE & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	AGREEMENT IN RELATION TO THE JET FUEL RACK OFFTAKE AGREEMENT DATED 03/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
MACQUARIE ENERGY NORTH AMERICA TRADING INC	CONVENIENCE EXCHANGE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025

¹ For the avoidance of doubt, this agreement is being rejected pursuant to the Plan, solely to the extent such agreement is an executory contract under section 365 of the Bankruptcy Code.

Counterparty	Contract Description	Debtor	Rejection Date
MACQUARIE ENERGY NORTH AMERICA TRADING INC	TRIPARTITE AGREEMENT IN RELATION TO THE IDEMITSU PRODUCT OFFTAKE AGREEMENT DATED 02/08/2022	VERTEX RENEWABLES ALABAMA LLC	
NETJETS INC	NETJETS FRACTIONAL PROGRAM AGREEMENT DATED 08/08/2022	VERTEX ENERGY OPERATING, LLC	
PARKER TOWING COMPANY, INC.	AMENDMENT 1 TO MASTER CHARTER AGREEMENT DATED 02/15/2024	VERTEX REFINING ALABAMA LLC	
PARKER TOWING COMPANY, INC.	MASTER CHARTER AGREEMENT DATED 09/01/2023	VERTEX REFINING ALABAMA LLC	
PHILLIPS 66 COMPANY	GUARANTY AGREEMENT DATED 08/14/2023	VERTEX ENERGY, INC.	
SHELL CHEMICAL LP	AGREEMENT IN RELATION TO THE HOF OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL CHEMICAL LP	BILL OF SALE, ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 04/01/2022 ¹	VERTEX REFINING ALABAMA LLC	
SHELL CHEMICAL LP	REQUEST FOR CONSENT TO ASSIGN DATED 06/10/2021 ¹	VERTEX REFINING ALABAMA LLC	
SHELL CHEMICAL LP	VERTEX - SHELL HOF OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL PIPELINE COMPANY LP	SHELL PIPELINE MANAGEMENT AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE CRUDE OIL & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE DISTILLATES OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE INTERIM CRUDE & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	AGREEMENT IN RELATION TO THE JET FUEL RACK OFFTAKE AGREEMENT DATED 03/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE ATB PHILADELPHIA VESSEL DATED 02/09/2023	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE AUSTRALIS+ OIL & GAS, INC LEASES DATED 06/11/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE AUSTRALIS+ OIL & GAS, INC LEASES DATED 08/16/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE EXISTING TELLUS OPERATING LEASES DATED 05/09/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE NEW TELLUS OPERATING LEASES DATED 05/09/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CERTAIN LETTER AGREEMENT RELATING TO THE VENTURE OIL & GAS, INC LEASES DATED 03/04/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	CRUDE OIL & HYDROCARBON FEEDSTOCK SUPPLY AGREEMENT DATED AS OF 04/01/2022 AND ALL RELATED AMENDMENTS	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	DISTILLATES OFFTAKE AGREEMENT DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	LPG PURCHASE AND SALE AGREEMENT	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	SHELL - VERTEX GENERAL TERMS AND CONDITIONS FOR THE SALE AND PURCHASE OF PRODUCTS DATED 10/01/2021	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	SIXTH AMENDMENT TO GUARANTEE NO. CL00370112 DATED 04/01/2022	VERTEX REFINING ALABAMA LLC	
SHELL TRADING (US) COMPANY	SUPPORT AGREEMENT DATED 09/23/2024	VERTEX REFINING ALABAMA LLC	2/28/2025
SHELL TRADING (US) COMPANY	VERTEX - SHELL JET FUEL RACK OFFTAKE AGREEMENT, DATED AS OF 04/01/2022	VERTEX REFINING ALABAMA LLC	2/28/2025
THE ANDERSONS, INC.	GUARANTY AGREEMENT DATED 04/12/2023	VERTEX ENERGY, INC.	
THE RETIREMENT SYSTEMS OF ALABAMA	OFFICE LEASE AGREEMENT DATED 10/21/2022	VERTEX ENERGY OPERATING, LLC	
THE RETIREMENT SYSTEMS OF ALABAMA	OFFICE LEASE AGREEMENT DATED 11/22/2021	VERTEX ENERGY OPERATING, LLC	
THE RETIREMENT SYSTEMS OF ALABAMA	OFFICE LEASE AGREEMENT DATED 12/01/2021	VERTEX ENERGY OPERATING, LLC	
WORLEY GROUP INC	ENGINEERING & PROCUREMENT AGREEMENT DATED 08/09/2022	VERTEX REFINING ALABAMA LLC	

¹ For the avoidance of doubt, this agreement is being rejected pursuant to the Plan, solely to the extent such agreement is an executory contract under section 365 of the Bankruptcy Code.

Exhibit C

Schedule of Retained Causes of Action

Certain documents, or portions thereof, contained in this **Exhibit C** and the Plan Supplement remain subject to continued review by the Debtors, the Required Consenting Term Loan Lenders, and interested parties with respect thereto. The respective rights of the Debtors and the Required Consenting Term Loan Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the RSA, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

Schedule of Retained Causes of Action

Article IV.J of the Plan provides as follows:

In accordance with section 1123(b) of the Bankruptcy Code, but subject to Article IX of the Plan, the Reorganized Debtors shall retain and may enforce all rights to commence and pursue, as appropriate, any and all Causes of Action, whether arising before or after the Petition Date, including any actions specifically enumerated in the Schedule of Retained Causes of Action, and the Reorganized Debtors' rights to commence, prosecute, or settle such Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date, other than the Causes of Action released by the Debtors pursuant to the releases and exculpations contained in the Plan, including in Article IX, or GUC Causes of Action transferred pursuant to the Plan.

The Reorganized Debtors may pursue such Causes of Action, as appropriate, in accordance with the best interests of the Reorganized Debtors. **No Person or Entity may rely on the absence of a specific reference in the RSA, the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action against it as any indication that the Debtors or Reorganized Debtors, as applicable, will not pursue any and all available Causes of Action against it. The Debtors or Reorganized Debtors, as applicable, expressly reserve all rights to prosecute any and all Causes of Action against any Person or Entity, except as otherwise expressly provided in the Plan, including Article IX of the Plan.** Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Bankruptcy Court order, the Reorganized Debtors expressly reserve all Causes of Action, for later adjudication, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Causes of Action upon, after, or as a consequence of the Confirmation or Consummation.

Subject to the Committee Settlement, the Reorganized Debtors reserve and shall retain such Causes of Action notwithstanding the rejection or repudiation of any Executory Contract or Unexpired Lease during the Chapter 11 Cases or pursuant to the Plan. In accordance with section 1123(b)(3) of the Bankruptcy Code, any Causes of Action that a Debtor may hold against any Person or Entity shall vest in the Reorganized Debtors, except as otherwise expressly provided in the Plan, including Article IX of the Plan. The Reorganized Debtors, through their authorized agents or representatives, shall retain and may exclusively enforce any and all such Causes of Action. Subject to the Committee Settlement, the Reorganized Debtors shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any such Causes of Action and to decline to do any of the foregoing without the consent or approval of any third party or further notice to or action, order, or approval of the Bankruptcy Court.

Notwithstanding and without limiting the generality of Article IV.J of the Plan, the Debtors and the Reorganized Debtors, as applicable, expressly reserve all Causes of Action, including the following types of claims:

1. Claims Related to Insurance Policies

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action based in whole or in part upon any and all insurance contracts and insurance policies to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights whatsoever, regardless of whether such contract or policy is specifically identified in the Plan, this Plan Supplement, or any amendments thereto, including, without limitation, Causes of Action against insurance carriers, reinsurance carriers, insurance brokers, underwriters, occurrence carriers, or surety bond issuers relating to coverage, indemnity, contribution, reimbursement, or any other matters. Without limiting the generality of the foregoing, the Debtors expressly reserve all Causes of Action against the Entities identified in **Schedule C(i)** attached hereto.

2. Claims Related to Taxing Authorities

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action based in whole or in part upon any and all tax obligations to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights whatsoever, including, without limitation, against or related to all Entities that owe or that may in the future owe money related to tax refunds to the Debtors or the Reorganized Debtors, regardless of whether such Entity is specifically identified herein. Without limiting the generality of the foregoing, the Debtors expressly reserve all Causes of Action against the Entities identified in **Schedule C(ii)** attached hereto.

3. Claims Related to Contracts

Unless otherwise specifically released pursuant to the Plan, the Debtors and Reorganized Debtors, as applicable, expressly reserve all Causes of Actions based in whole or in part upon any and all contracts and leases to which any Debtor is a party or pursuant to which any Debtor has any rights whatsoever, including, without limitation, all Executory Contracts and Unexpired Leases that are assumed pursuant to the Plan or were previously assumed by the Debtors. The Causes of Actions reserved include, without limitation, Causes of Action against vendors, suppliers of goods or services, customers, or any other parties: (a) for overpayments, back charges, duplicate payments, improper holdbacks, deposits, warranties, guarantees, indemnities, recoupment, or setoff; (b) for breach of contract, wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations; (c) for failure to fully perform or to condition performance on additional requirements under contracts with any one or more of the Debtors before the assumption or rejection, if applicable, of such contracts; (d) for payments, deposits, holdbacks, reserves, or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, bondholder, lessor, or other party; (e) for any liens, including mechanic's, artisan's, materialmen's, possessory, or statutory liens held by any one or more of the Debtors; (f) for counterclaims and defenses related to any contractual obligations; (g) for any turnover actions arising under section 542 or 543 of the Bankruptcy Code;

and (h) for unfair competition, interference with contract or potential business advantage, breach of contract, infringement of intellectual property, or any business tort claims. Without limiting the generality of the foregoing, the Debtors expressly reserve all Causes of Action against the Persons and Entities identified in Schedule C(iii) attached hereto.

4. Claims, Defenses, Cross-Claims, and Counter-Claims Related to Litigation and Possible Litigation

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action against or related to all Persons and Entities that are party to or that may in the future become party to litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal or judicial or non-judicial, regardless of whether such Person or Entity is specifically identified in the Plan, this Plan Supplement, or any amendments thereto. Without limiting the generality of the foregoing, the Debtors expressly reserve all Causes of Action against the Persons and Entities identified in Schedule C(iv) attached hereto.

5. Claims Related to Accounts Receivable and Accounts Payable

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action against or related to all Entities that owe or that may in the future owe money to the Debtors or Reorganized Debtors, regardless of whether such Person or Entity is expressly identified in the Plan, this Plan Supplement, or any amendments thereto. Furthermore, the Debtors expressly reserve all Causes of Action against or related to all Persons and Entities who assert or may assert that the Debtors or Reorganized Debtors, as applicable, owe money to them. The Claims and Causes of Action reserved include Causes of Action against vendors, suppliers of goods and services, or any other parties: (a) for overpayments, back charges, duplicate payments, improper holdbacks, deductions owing or improper deductions taken, deposits, warranties, guarantees, indemnities, recoupment, or setoff; (b) for wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations; (c) for failure to fully perform or to condition performance on additional requirements under contracts with any one or more of the Debtors before the assumption or rejection, if applicable, of such contracts; (d) for payments, deposits, holdbacks, reserves or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, bondholder, lessor or other party; (e) for any liens, including mechanics', artisans', materialmen's, possessory or statutory liens held by any one or more of the Debtors; (f) arising out of environmental or contaminant exposure matters against landlords, lessors, environmental consultants, environmental agencies or suppliers of environmental services or goods; (g) for counter-claims and defenses related to any contractual obligations; (h) for any turnover actions arising under section 542 or 543 of the Bankruptcy Code; and (i) for unfair competition, interference with contract or potential business advantage, breach of contract, infringement of intellectual property or any business tort claims.

6. Claims Related to Deposits, Adequate Assurance, and Other Collateral Postings

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action based in whole or in part upon any and all postings of a security deposits, adequate assurance payment, or any other type of deposit, prepayment, or collateral, regardless of whether such posting of security deposit, adequate assurance payment, or any other type of deposit, prepayment

or collateral is specifically identified herein.³ Without limiting the generality of the foregoing, the Debtors expressly reserve all Causes of Action against the Persons and Entities identified in **Schedule C(v)** attached hereto.

7. Claims Related to Liens

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action based in whole or in part upon any and all liens regardless of whether such lien is specifically identified herein.

³ For the avoidance of doubt, the Debtors reserve all rights with respect to any deposit provided in accordance with the *Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief* [Docket No. 63] or otherwise provided as "adequate assurance of payment" (as that term is used by Section 366 of the Bankruptcy Code).

Exhibit C(i)

Claims Related to Insurance Policies

Name of Counterparty	Nature
AIG 1271 AVE OF AMERICAS FLOOR 37 NEW YORK, NY 10020-1304 UNITED STATES	Claims Related to Insurance Policies
AIG (RISK SPECIALISTS COMPANIES INSURANCE AGENCY; INC.) 2929 ALLEN PARKWAY SUITE 1000 HOUSTON, TX 77019 UNITED STATES	Claims Related to Insurance Policies
ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479 UNITED STATES	Claims Related to Insurance Policies
ALLIANZ 225 WEST WASHINGTON ST SUITE 1800 CHICAGO, IL 60606-3484 UNITED STATES	Claims Related to Insurance Policies
ALLIED ATTN: CLAIMS DEPARTMENT 1690 NEW BRITIAN AVE. SUITE 101 FARMINGTON, CT 06032 UNITED STATES	Claims Related to Insurance Policies
AMERICAN INTERNATIONAL GROUP UK LTD THE AIG BUILDING 58 FENCHURCH ST LONDON, EC3M 4AB UNITED KINGDOM	Claims Related to Insurance Policies
AMTRUST 800 SUPERIOR AVE. EAST FLOOR 21 CLEVELAND, OH 44114 UNITED STATES	Claims Related to Insurance Policies
ARCH BDA 100 PITTS BAY RD P.O BOX HM129 HAMILTON, AX BERMUDA	Claims Related to Insurance Policies
ARGO 90 PITTS BAY RD PEMBROKE, 8 BERMUDA	Claims Related to Insurance Policies

Name of Counterparty	Nature
ARGO; COLONY 5080 SPECTRUM DR SUITE 101W ADDISON, TX 75001 UNITED STATES	Claims Related to Insurance Policies
ARISE BOILER INSPECTION P.O. BOX 23790 1700 EASTPOINT PARKWAY LOUISVILLE, KY 40223-0790 UNITED STATES	Claims Related to Insurance Policies
ARK CHESNEY HOUSE 1ST FLOOR 96 PITTS BAY RD HAMILTON, HM08 BERMUDA	Claims Related to Insurance Policies
ASCOT 55 W 46TH ST FLOOR 26 NEW YORK, NY 10036 UNITED STATES	Claims Related to Insurance Policies
ASCOT; BEAZLEY; STRATFORD 55 WEST 46TH ST 26TH FLOOR NEW YORK, NY 10036 UNITED STATES	Claims Related to Insurance Policies
ASPEN 499 WASHINGTON BOULEVARD FLOOR 8 JERSEY CITY, NJ 07310 UNITED STATES	Claims Related to Insurance Policies
AWAC 199 WATER ST 24TH FLOOR NEW YORK, NY 10038 UNITED STATES	Claims Related to Insurance Policies
AXA XL 200 LIBERTY ST. 25TH FLOOR NEW YORK, NY 10281 UNITED STATES	Claims Related to Insurance Policies
AXAXL BDA O'HARA HOUSE PO BOX HM 2245 ONE BERMUDIANA RD HAMILTON, HM 08 BERMUDA	Claims Related to Insurance Policies

Name of Counterparty	Nature
AXIS 233 SOUTH WACKER DRIVE SUITE 4930 CHICAGO, IL 60606 UNITED STATES	Claims Related to Insurance Policies
BEAZLEY 2101 CITYWEST BLVD HOUSTON, TX 77042 UNITED STATES	Claims Related to Insurance Policies
BEAZLEY; STRATFORD; SOMPO 30 BATTERSON PARK ROAD FARMINGTON, CT 06032 UNITED STATES	Claims Related to Insurance Policies
BERKLEY 550 W JACKSON BLVD SUITE 500 CHICAGO, IL 60661 UNITED STATES	Claims Related to Insurance Policies
BERKSHIRE HATHAWAY 1314 DOUGLAS ST SUITE 1400 OMAHA, NE 68102 UNITED STATES	Claims Related to Insurance Policies
BERKSHIRE HATHAWAY SPECIALTY INSURANCE 2800 POST OAK BOULEVARD SUITE 4050 HOUSTON, TX 77056 UNITED STATES	Claims Related to Insurance Policies
C&F 305 MADISON AVE MORRISTOWN, NJ 07960 UNITED STATES	Claims Related to Insurance Policies
C.N.A CNA PLAZA CHICAGO, IL 60685 UNITED STATES	Claims Related to Insurance Policies
C.N.A; LIBERTY CNA PLAZA CHICAGO, IL 60685 UNITED STATES	Claims Related to Insurance Policies

Name of Counterparty	Nature
CHUBB TWO RIVERWAY SUITE 900 HOUSTON, TX 77056 UNITED STATES	Claims Related to Insurance Policies
CHUBB BDA ATTN: CHUBB BERMUDA INSURANCE LTD. 17 WOODBOURNE AVE. HAMILTON, HM 08 BERMUDA	Claims Related to Insurance Policies
COLONY 5080 SPECTRUM DR SUITE 1010W ADDISON, TX 75001 UNITED STATES	Claims Related to Insurance Policies
EMERALD- RYAN SPECIALTY C/O ASPEN MANAGEING AGENCY 30 FENCHURCH STREET PLANTATION PLACE LONDON, EC3M3B UNITED KINGDOM	Claims Related to Insurance Policies
ENVIAINT 800 TOWN & COUNTRY BLVD SUITE 400 HOUSTON, TX 77024 UNITED STATES	Claims Related to Insurance Policies
EVEREN PO BOX HM 1751 HAMILTON, HM GX BERMUDA	Claims Related to Insurance Policies
EVEREN BDA PO BOX HM 1751 HAMILTON, HM GX BERMUDA	Claims Related to Insurance Policies
EVEREST 100 EVEREST WAY WARREN CORPORATE CENTER WARREN, NJ 07059 UNITED STATES	Claims Related to Insurance Policies
GLOBAL AEROSPACE 115 TABOR ROAD SUITE 3A MORRIS PLAINS, NJ 07950 UNITED STATES	Claims Related to Insurance Policies

Name of Counterparty	Nature
GROUP ARK INS LTD BERMUDA CHESNEY HOUSE 1ST FLOOR 96 PITTS BAY RD HAMILTON, HM08 BERMUDA	Claims Related to Insurance Policies
HAMILTON 1001 BRICKELL BAY DRIVE SUITE 2208 MIAMI, FL 33131 UNITED STATES	Claims Related to Insurance Policies
HAMILTON BDA WELLESLEY HOUSE NORTH 1ST FLOOR 90 PITTS BAY RD PEMBROKE, HM08 BERMUDA	Claims Related to Insurance Policies
HAMILTON INSURANCE DAC 1001 BRICKELL BAY DRIVE SUITE 2208 MIAMI, FL 33131 UNITED STATES	Claims Related to Insurance Policies
HELIX (SOMERS) BDA 92 PITTS BAY RD HAMILTON, BERMUDA	Claims Related to Insurance Policies
HELIX BDA 92 PITTS BAY RD HAMILTON, BERMUDA	Claims Related to Insurance Policies
IRONSHORE 7900 WINDROSE AVE SUITE 19 PLANO, TX 75024 UNITED STATES	Claims Related to Insurance Policies
LIBERTY 20 FENCHURCH ST LONDON, EC3M 3AW UNITED KINGDOM	Claims Related to Insurance Policies
LIBERTY BDA CLARENDON HOUSE 2 CHURCH ST HAMILTON, HM 11 BERMUDA	Claims Related to Insurance Policies

Name of Counterparty	Nature
LLOYDS C/O INIGO MANAGING AGENT 7TH FLOOR ONE CREECHURCH PLACE LONDON, EC3A5A UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS 1414 ACS ONE LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS; APL 1969; OPENERGY; AML 2001 C/O APOLLO SYNDICATE MANAGEMENT LTD ONE BISHOPSGATE LONDON, EC2N3A UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS; APL 1969; OPENERGY; QBE; CNP 4444 58 FRENCHURCH ST LONDON, EC3M 4AB UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS; BRT 2987; KII 9029 122 LEADENHALL ST LONDON, EC3V4A UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS; IGO 1301; EQU 9533 C/O INIGO MANAGING AGENT 7TH FLOOR ONE CREECHURCH PLACE LONDON, EC3A5A UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS; OPENERGY; ASC ONE LIME ST LONDON, EC3M7HA UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS; QBE; CNP 4444; OPENERGY PLANTATION PLACE 30 FENCHURCH STREET LONDON, EC3M 3BD UNITED KINGDOM	Claims Related to Insurance Policies
LLOYDS; QBE; IGO 1301 PLANTATION PLACE 30 FENCHURCH STREET LONDON, EC3M 3BD UNITED KINGDOM	Claims Related to Insurance Policies

Name of Counterparty	Nature
LLOYDS; SCOR; EMERALD; ARCADIAN; MARKEL C/O SCOR MANAGING AGENCY 10 LIME ST LONDON, EC3M7A UNITED KINGDOM	Claims Related to Insurance Policies
MARKEL ATTN: MARKEL - CLAIMS P.O BOX 2009 GLEN ALLEN, VA 23058-2009 UNITED STATES	Claims Related to Insurance Policies
MARKEL BDA MARKEL HOUSE 2 FRONT ST HAMILTON, HM11 BERMUDA	Claims Related to Insurance Policies
NAVIGATORS 1 PENN PLAZA NEW YORK, NY 10119 UNITED STATES	Claims Related to Insurance Policies
OCIL 2200 POST OAK BLVD SUITE 1000 HOUSTON, TX 77056 UNITED STATES	Claims Related to Insurance Policies
PRICE FORBES ATTN: ARDONAGH SPECIALTY LIMITED T/A PRICE FORBES & PARTNERS 2 MINSTER COURT, MINCING LANE LONDON, EC3R 7PD UNITED KINGDOM	Claims Related to Insurance Policies
SAFE HARBOR 66 WHITECAP NORTH KINGSTOWN, RI 02852 UNITED STATES	Claims Related to Insurance Policies
SCOTTSDALE ONE WEST NATIONWIDE BLVD COLUMBUS, OH 43215 UNITED STATES	Claims Related to Insurance Policies
SOMPO 12222 MERIT DRIVE SUITE 950 DALLAS, TX 75251 UNITED STATES	Claims Related to Insurance Policies

Name of Counterparty	Nature
STARR 399 PARK AVE FLOOR 37 NEW YORK, NY 10022 UNITED STATES	Claims Related to Insurance Policies
STARR TECHNICAL RISKS A DIVISION WITHIN STARR COMPANIES 5151 SAN FELIPE STREET SUITE 200 HOUSTON, TX 77056-3638 UNITED STATES	Claims Related to Insurance Policies
SWISS RE CORPORATE SOLUTIONS ELITE INSURANCE CORPORATION 1200 MAIN ST. SUITE 800 KANSAS CITY, MO 64105 UNITED STATES	Claims Related to Insurance Policies
WESTCHESTER 11575 GREAT OAKS WAY SUITE 200 ALPHARETTA, GA 30022 UNITED STATES	Claims Related to Insurance Policies
WHITE BEAR 2 MINISTER COURT MINCING LN FLOOR 1 LONDON, UNITED KINGDOM	Claims Related to Insurance Policies
XL 505 EAGLEVIEW BLVD SUITE 100 EXTON, PA 19341-1120 UNITED STATES	Claims Related to Insurance Policies
ZURICH 1299 ZURICH WAY SCHAUMBURG, IL 60196-1056 UNITED STATES	Claims Related to Insurance Policies

Exhibit C(ii)

Claims Related to Taxing Authorities

Name of Counterparty	Nature
ALABAMA DEPARTMENT OF REVENUE 50 NORTH RIPLEY ST MONTGOMERY, AL, 36130	Claims Related to Taxing Authorities
ALABAMA LIQUIEFIED PETROLEUM GAS BOARD 777 SOUTH LAWRENCE ST SUITE 100 MONTGOMERY, AL, 36104	Claims Related to Taxing Authorities
BEXAR COUNTY TAX ASSESSOR-COLLECTOR P.O. BOX 2903 SAN ANTONIO, TX, 78299-2903	Claims Related to Taxing Authorities
CALIFORNIA FRANCHISE TAX BOARD LEGAL DIVISION PO BOX 1720 RANCHO CORDOVA, CA, 95741-1720	Claims Related to Taxing Authorities
CAMP CENTRAL APPRAISAL DISTRICT 143 QUITMAN ST PITTSBURG, TX, 75686	Claims Related to Taxing Authorities
CHAMBERS COUNTY TAX ASSESSOR PO BOX 519 ANAHUAC, TX, 77514	Claims Related to Taxing Authorities
CITY OF MOBILE REVENUE DEPARTMENT PO BOX 3065 MOBILE, AL, 36652-3065	Claims Related to Taxing Authorities

Name of Counterparty	Nature
CLEAR CREEK ISD PO BOX 650395 DALLAS, TX, 75265-0395	Claims Related to Taxing Authorities
CLEAR LAKE CITY W.A. 900 BAY AREA BLVD. HOUSTON, TX, 77058	Claims Related to Taxing Authorities
FLORIDA DEPARTMENT OF REVENUE 5050 W. TENNESSEE ST. TALLAHASSEE, FL, 32399	Claims Related to Taxing Authorities
GOOSE CREEK ISD P.O. BOX 2805 BAYTOWN, TX, 77522-2805	Claims Related to Taxing Authorities
HARRIS COUNTY TAX ASSESSOR-COLLECTOR P.O. BOX 4622 HOUSTON, TX, 77210-4622	Claims Related to Taxing Authorities
INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA, 19101-7346	Claims Related to Taxing Authorities
JEFFERSON COUNTY TAX ASSESSOR COLLECTOR PO BOX 2112 BEAUMONT, TX, 77704-2112	Claims Related to Taxing Authorities

Name of Counterparty	Nature
JEFFERSON PARISH SHERIFF'S OFFICE PO BOX 130 GRETNA, LA, 70054-0130	Claims Related to Taxing Authorities
LIVINGSTON PARISH SHERIFF'S OFFICE PO BOX 370 LIVINGSTON, LA, 70754-0370	Claims Related to Taxing Authorities
LOUISIANA DEPARTMENT OF REVENUE PO BOX 201 BATON ROUGE, LA, 70821-0201	Claims Related to Taxing Authorities
MISSISSIPPI DEPARTMENT OF REVENUE P.O BOX 22808 JACKSON, MS, 39225-2808	Claims Related to Taxing Authorities
MOBILE COUNTY LICENSE COMMISSION P.O. DRWARER 161009 MOBILE, AL, 36616	Claims Related to Taxing Authorities
MOBILE COUNTY REVENUE COMMISSION P.O BOX 1169 MOBILE, AL, 36633	Claims Related to Taxing Authorities
NUECES COUNTY TAX ASSESSOR-COLLECTOR P.O. BOX 2810 CORPUS CHRISTI, TX, 78403-2810	Claims Related to Taxing Authorities

Name of Counterparty	Nature
PLAQUEMINES PARISH SALES TAX DIVISION 333 F.EDWARD HERBERT BLVD. BUILDING 102, SUITE 345 BELLE CHASSE, LA, 70037	Claims Related to Taxing Authorities
PLAQUEMINES PARISH SHERIFF'S OFFICE 8022 HIGHWAY 23 BELLE CHASSE, LA, 70037	Claims Related to Taxing Authorities
PROPANE EDUCATION & RESEARCH COUNCIL 200 S. 10TH ST FLOOR 10 SUITE 1075 RICHMOND, VA, 23219	Claims Related to Taxing Authorities
TENNESSEE DEPARTMENT OF REVENUE PO BOX 20207 NASHVILLE, TN, 37202	Claims Related to Taxing Authorities
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 AUSTIN, TX, 78711	Claims Related to Taxing Authorities
TRAVIS COUNTY TAX ASSESSOR PO BOX 149328 AUSTIN, TX, 78714-9328	Claims Related to Taxing Authorities
VERMILLION PARISH SHERRIFF'S OFFICE PO BOX 307 ABBEVILLE, LA, 70511-0307	Claims Related to Taxing Authorities

Name of Counterparty	Nature
WISE COUNTY TAX ASSESSOR 404 W. WALNUT DECATUR, TX, 76234-1372	Claims Related to Taxing Authorities

Exhibit C(iii)

Claims Related to Contracts

Name of Counterparty	Nature
AARON KEYS AND ASSOCIATES, INC. 13231 CHAMPIONS FOREST DR. HOUSTON, TX 77069	Claims Related to Contracts
AARON KEYS 13231 CHAMPIONS FOREST DR. HOUSTON, TX 77069	Claims Related to Contracts
HARLEY MARINE FINANCING, LLC 910 SW SPOKANE STREET SEATTLE, WA 98134	Claims Related to Contracts
IDEMITSU APOLLO RENEWABLE CORP AND IDEMITSU KOSAN CO., LTD. 1831 16TH STREET SACRAMENTO, CA 95811 UNITED STATES	Claims Related to Contracts
PARKER TOWING COMPANY, INC. 1001 3RD STREET P.O. BOX 20908 NORTHPORT, AL 35476 UNITED STATES	Claims Related to Contracts

Exhibit C(iv)

**Claims, Defenses, Cross-Claims, and
Counter-Claims Related to Litigation and Possible Litigation**

Name of Counterparty	Nature
AARON KEYS AND ASSOCIATES, INC. 13231 CHAMPIONS FOREST DR. HOUSTON, TX 77069	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AARON KEYS 13231 CHAMPIONS FOREST DR. HOUSTON, TX 77069	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AARON TURNER ATTN: HOLLAND & KNIGHT LLP ONE ARTS PLAZA 1722 ROUTH STREET SUITE 1500 DALLAS, TX 75201	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AARON WHITT ATTN: THE BRISCOE LAW FIRM, PLLC 12700 PARK CENTRAL DRIVE SUITE 520 DALLAS, TX 75252	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
ALVIN HUGHES LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
ANDRE SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ANN ORGANO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ANSUL ONE STANTON STREET MARINETTE, WI 54143	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AURORA JACKSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
BECKY VALLEE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
BRITTANY CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
BRUCE SCIONEAX LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
CHEMGUARD ONE STANTON STREET MARINETTE, WI 54143	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
CINDY VICKNAIR LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
CITY OF MOBILE, ALABAMA PO BOX 3065 MOBILE, AL, 36652-3065	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
COUNTY OF MOBILE, ALABAMA P.O BOX 1169 MOBILE, AL, 36633	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
DANIEL JENA LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
DEBORRA TRIBE ATTN: THOMAS DISCON 424 N. CAUSEWAY BLVD., SUITE A MANDEVILLE, LA 70448	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
DERRICK WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
DESTINEY CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
DONNA ALLEN LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
DOROTHY CHAMPAGNE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ELAINE HART LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ELAINE TURNER LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
EMILY HART LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
EMILY HART, ELAINE HART ON BEHALF OF ADELINE HART, JUDY MORTON, SHANEEA MORTON, EMMA JENKINS, WILLIAM JENKINS AND DERRICK ROBINSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ERIC BENDER AND NADER MISRI ATTN: CONDON TOBIN SLADEK THORNTON NERENBERG PLLC 8080 PARK LN SUITE 700 DALLAS, TX 75231	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
EUDORO TENORIO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
FELICIA WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
FREDERELLE ROBINSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
GEOCYCLE LLC P.O. BOX LBX 978518 DALLAS, TX 75397-8518	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
GERALDINE DAVIS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
GILBERT CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
GILBERT JARNIGAN LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
HARLEY MARINE FINANCING, LLC DANIEL PAIGE, VP AND GC 910 SW SPOKANE STREET SEATTLE, WA 98134	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
HARVESTONE COMMODITIES, LLC 2550 MERIDIAN BLVD SUITE 390 FRANKLIN, TN 37067 UNITED STATES	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
HENRY WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JASON DICKSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JAMES A. BLOCK LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JANENE BAHAM LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
JEFFREY SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JOAN STRAUSS FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
JOSEPHINE HUNTER LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
KENDRA CANNON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
LASHAWN JONES LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
MARIE ORTIZ LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
MARTIN ENERGY SERVICES LLC THREE RIVERWAY SUITE 400 HOUSTON, TX 77056	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
MELVIN AUTRY ATTN: JAMES P. MEADOR, JR. 164 SAINT EMANUEL STREET MOBILE, AL 36602	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
MINDY ORGANO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
NATIONAL FOAM 141 JUNNY RD. ANGIER, NC 27501	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
NECOLE SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
NEWTON LABATUT LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
NEXTEP BUSINESS SOLUTIONS IV, INC. 107 SAINT FRANCIS NORMAN, OK 73072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
NEXTEP INC. 1800 N. INTERSTATE DR. NORMAN, OK 73072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
OLYMPIC TUG AND BARGE, INC. 910 SW SPOKANE ST SEATTLE, WA 98134-1125	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
PACE TPA 1645 SHAW AVE. SUITE 101 CLOVIS, CA 93611	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
PATRICIA MIMITE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
PENTHOL LLC ATTN: HOLLAND & KNIGHT LLP 1722 ROUTH ST STE 1500 DALLAS, TX 75201	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
PHIL LEVSON ATTN: BEASLEY, ALLEN, CROW, METHVIN, PORTIS & MILES, P.C. 218 COMMERCE STREET MONTGOMERY, AL 36104	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
ROBIN ANGELICA LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
ROSALIE ORGANO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ROSE DELATTE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
RUSSELL DOUCET LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
SAVANNAH SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
SETH BARTHELEMY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
<div>SHERRIE MCGAHA LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>SHIRLEY WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>STACEY CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>STACY DAVIS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>SUZETTE TOUPS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	

Name of Counterparty	Nature
TIMMY DOGAN LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
TODD A. OMEN 563 RICHMOND AVE ZANESVILLE, OH 43701 UNITED STATES	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
UNI-TANKERS USA LLC SUITE 2100 440 LOUISIANA STREET HOUSTON, TX 77002 UNITED STATES	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
VALENCIA JACKSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
WILLIAM C. PASSMORE ATTN: JACKSON & FOSTER, LLC 75 ST. MICHAEL STREET MOBILE, AL 36602	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
ZACHARY SINRICH ATTN: AHMAD, ZAVITSANOS & MENSING, PLLC 1221 MCKINNEY STREET SUITE 2500 HOUSTON, TX 77010	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Exhibit C(v)

Claims Related to Deposits, Adequate Assurance, and Other Collateral Postings

Name of Counterparty	Nature
AFPM 1800 M STREET, NW SUITE 900 NORTH WASHINGTON, DC 20036	Claims Related to Prepayment
AIS SOFTWARE 901 HARRIS AVE BELLINGHAM, WA 98225	Claims Related to Prepayment
ALESCO 2245 TEXAS DRIVE SUITE 460 SUGAR LAND, TX 77479 UNITED STATES	Claims Related to Prepayment
ALLIUM US HOLDING LLC 15 INVERNESS WAY EAST ENGLEWOOD, CO 80112 UNITED STATES	Claims Related to Prepayment
AMERIFLEX 2508 HIGHLANDER WAY STE 200 CARROLLTON, TX 75006 UNITED STATES	Claims Related to Deposit
ARGUS MEDIA, INC. 2929 ALLEN PARKWAY SUITE 700 HOUSTON, TX 77019 UNITED STATES	Claims Related to Prepayment
ASPEN TECHNOLOGY, INC. 20 CROSBY DRIVE BEDFORD, MA 01730	Claims Related to Prepayment
ASSAI SOFTWARE SERVICES BV PARALLELWEG OOST 13A CULEMBORG, 4103 NC NETHERLANDS	Claims Related to Prepayment
ATMOS ENERGY PO BOX 740353 CINCINNATI, OH 45274-0353 UNITED STATES	Claims Related to Deposit

Name of Counterparty	Nature
ATMOS ENERGY CORPORATION ATTN BNKRPT GROUP PO BOX 650205 DALLAS, TX 75265-0205	Claims Related to Prepayment
AVALARA INC 255 S. KING ST. SUITE 1800 SEATTLE, WA 98104 UNITED STATES	Claims Related to Prepayment
AVETTA, LLC 1330 POST OAK BLVD., SUITE 600 HOUSTON, TX 77056 UNITED STATES	Claims Related to Prepayment
AVEVA SOFTWARE, LLC 26561 RANCHO PARKWAY SOUTH LAKE FOREST, CA 92630-8301 UNITED STATES	Claims Related to Prepayment
BAY & BECK PO BOX 60881 LAFAYETTE, LA 70506 UNITED STATES	Claims Related to Deposit
BENTLY NEVADA LLC 1631 BENTLY PARKWAY SOUTH MINDEN, NV 89423-4119 UNITED STATES	Claims Related to Prepayment
BOOMI, INC. PO BOX 842848 BOSTON, MA 02284-2848 UNITED STATES	Claims Related to Prepayment
BPVIF V HOLDINGS 1 SANSOME STREET SUITE 1500 SAN FRANCISCO, CA 94104 UNITED STATES	Claims Related to Deposit
CDW DIRECT LLC 200 N MILWAUKEE AVENUE VERNON HILLS, IL 60061-1577 UNITED STATES	Claims Related to Prepayment

Name of Counterparty	Nature
CENOSCO CUSTOM B.V VAN DE SPIEGELSTRAAT 9 DEN HAAG, 2518 ES NETHERLANDS	Claims Related to Prepayment
CITY OF MOBILE ATTN: REVENUE DEPARTMENT 205 GOV'T ST., S. TOWER RM. 243 P.O. BOX 3065 MOBILE, AL 36652-3065 UNITED STATES	Claims Related to Prepayment
CONSUMER PETROLEUM & TRANSPORT SERVICES 4478 JOHNSTON PKWY CLEVELAND, OH 44128	Claims Related to Deposit
COUPA SOFTWARE INC 1855 S. GRANT STREET SAN MATEO, CA 94402 UNITED STATES	Claims Related to Prepayment
CRAWFORD ELECTRIC SUPPLY CO INC 3232 MOFFETT ROAD MOBILE, AL 36607 UNITED STATES	Claims Related to Prepayment
CREATIVE ITC CONSULTING INC 445 S.FIGUEROA STREET, 31ST FLOOR LOS ANGELES, CA 90071 UNITED STATES	Claims Related to Prepayment
CSX TRANSPORTATION CSXT N/A 129654 P.O. BOX 532652 ATLANTA, GA 30353-2652 UNITED STATES	Claims Related to Prepayment
DARKTRACE LIMITED MAURICE WILKES BUILDING ST. JOHN'S INNOVATION PARK, COWLEY ROAD CAMBRIDGE, CB4 0DS UNITED KINGDOM	Claims Related to Prepayment
DLA DISPOSITION SERVICES HART-DOYLE-INOUE FEDERAL CENTER 74 WASHINGTON AVE BATTLE CREEK, MI 49037	Claims Related to Prepayment

Name of Counterparty	Nature
DOCEBO NA, INC. 600 N. THOMAS STREET, SUITE A ATHENS, GA 30601 UNITED STATES	Claims Related to Prepayment
DURHAM CAPITAL CORPORATION 590 MADISON AVE -21ST FLOOR NEW YORK, NY 10022 UNITED STATES	Claims Related to Prepayment
ELEMENT 78 PARTNERS, LLC PO BOX 735443 CHICAGO, IL 60673 UNITED STATES	Claims Related to Prepayment
EPCON SOFTWARE SUITE E200 2717 COMMERCIAL CENTER B KATY, TX 77494 UNITED STATES	Claims Related to Prepayment
ERICKSON TRUCKS N PARTS PO BOX 351 JACKSON, MN 56143 UNITED STATES	Claims Related to Deposit
ERICKSON TRUCKS N PARTS PO BOX 351 JACKSON, MN 56143 UNITED STATES	Claims Related to Prepayment
GARTNER, INC 56 TOP GALLANT ROAD P.O. BOX 911319 STAMFORD, CT 06902 UNITED STATES	Claims Related to Prepayment
GFL ENVIRONMENTAL INC. 8409 -15 STREET EDMONTON, T6P OB8 CANADA	Claims Related to Prepayment
GSE PERFORMANCE SOLUTIONS INC SUITE 470 6940 COLUMBIA GATEWAY DRI COLUMBIA, MD 21046 UNITED STATES	Claims Related to Prepayment

Name of Counterparty	Nature
HONEYWELL DBA MATRIKON INT 3333 UNITY DRIVE MISSISSAUGA, L5L 3S6 CANADA	Claims Related to Prepayment
HORIBA INSTRUMENTS INCORPORATED 9755 RESEARCH DRIVE IRVINE, CA 92618	Claims Related to Prepayment
HSI WORKPLACE COMPLIANCE SOLUTIONS INC 6136 FRISCO SQUARE BLVD SUITE 285 FRISCO, TX 75034 UNITED STATES	Claims Related to Prepayment
HTRI P.O. BOX 1390 NAVASOTA, TX 77868	Claims Related to Prepayment
IHS GLOBAL INC 15 INVERNESS WAY EAST ENGLEWOOD, CO 80112-5710 UNITED STATES	Claims Related to Prepayment
INDIANA RAILROAD COMPANY PO BOX 858741 MINNEAPOLIS, MN 55485 UNITED STATES	Claims Related to Prepayment
INDORAMA VENTURES OXIDES, LLC 24 WATERWAY AVE. SUITE 1100 THE WOODLANDS, TX 77380	Claims Related to Prepayment
INDUSTRIAL PIPE, INC. 11266 HIGHWAY 23 BELLE CHASSE, LA 70037 UNITED STATES	Claims Related to Prepayment
INFRONT DEVICES AND SYSTEMS LLC 187 DALWILL DRIVE MANDEVILLE, LA 70471 UNITED STATES	Claims Related to Prepayment

Name of Counterparty	Nature
INTERGRAPH CORPORATION HEXAGON'S ASSET LIFESTYLE INTELLIGENCE DIVISION 305 INTERGRAPH WAY MADISON, AL 35758 UNITED STATES	Claims Related to Prepayment
JEFFERSON PARISH WATER 1221 ELMWOOD PARK BOULEVARD SUITE 909 JEFFERSON, LA 70123	Claims Related to Deposit
KANSAS CITY SOUTHERN RAILROAD PO BOX 74007465 CHICAGO, IL 60674-7465 UNITED STATES	Claims Related to Deposit
L. CALHOUN RANCH, LLC C/O LANA LARSEN 6600 MOUNT SHARP ROAD WIMBERLY, TX 78676 UNITED STATES	Claims Related to Prepayment
LOCKTON COMPANIES, LLC DEPT 3036 P.O. BOX 123036 DALLAS, TX 75312-3036 UNITED STATES	Claims Related to Prepayment
MACQUARIE 500 DALLAS ST HOUSTON, TX 77002	Claims Related to Prepayment
MACQUARIE ENERGY NORTH AMERICA TRADING INC. 500 DALLAS STREET, SUITE 3300 HOUSTON, TX 77002 UNITED STATES	Claims Related to Deposit
MATHESON TRI-GAS, INC. C/O KARL D. BURRER GREENBERG TRAUIG, LLP 1000 LOUISIANA STREET, SUITE 6700 HOUSTON, TX 77002	Claims Related to Prepayment
MCGRIFF INSURANCE SERVICES, INC 3201 BEECHLEAF CT, STE 200 RALEIGH, NC 27604 UNITED STATES	Claims Related to Prepayment

Name of Counterparty	Nature
MCGRIFF, SEIBELS & WILLIAMS, INC. DRAWER #456 P.O. BOX 11407 BIRMINGHAM, AL 35246-0456 UNITED STATES	Claims Related to Prepayment
MICROCAD TRAINING AND CONSULTING INC 440 ARSENAL STREET WATERTOWN, MA 02472 UNITED STATES	Claims Related to Prepayment
MOIZ FOULAD 2200 VALLEYDALE ROAD BIRMINGHAM, AL 35244	Claims Related to Deposit
NETJET ATTN: NETJETS CONTRACTS DEPARTMEN 4111 BRIDGEWAY AVENUE COLUMBUS, OH 43219 UNITED STATES	Claims Related to Deposit
NORFOLK SOUTHERN RAILWAY COMPANY NORFOLK SOUTHERN CORPORATION 650 W PEACHTREE ST NW KRISTI BLAIR DIRECTOR - REAL ESTATE ATLANTA, GA 30308 UNITED STATES	Claims Related to Prepayment
OAK POINT PROPERTIES 2 MUSIC CIRCLE S., SUITE 200 NASHVILLE, TN 37203 UNITED STATES	Claims Related to Deposit
OKLAHOMA ELECTRIC 2520 HEMPHILL DR NORMAN, OK 73069	Claims Related to Deposit
OKTA INC. P.O. BOX 743620 LOS ANGELES, CA 90074-3620 UNITED STATES	Claims Related to Prepayment
ONSOLVE LLC 6240 AVALON BLVD. ALPHARETTA, GA 30009	Claims Related to Prepayment

Name of Counterparty	Nature
PRICE FORBES ATTN: ARDONAGH SPECIALTY LIMITED T/A PRICE FORBES & PARTNERS 2 MINSTER COURT, MINCING LANE LONDON, EC3R 7PD UNITED KINGDOM	Claims Related to Prepayment
PTC INC 121 SEAPORT BOULEVARD BOSTON, MA 02210 UNITED STATES	Claims Related to Prepayment
RACOM BUSINESS INC 250 PARKWAY DRIVE STE 150 AT#110 LINCOLNSHIRE, IL 60069 UNITED STATES	Claims Related to Prepayment
ROLL OUT LOGISTICS 4855 KNOB HIU ROAD ATTENTION: CARLOS BASTEIUM AZLE, TX 76020 UNITED STATES	Claims Related to Deposit
SALESFORCE COM, INC. PO BOX 203141 DALLAS, TX 75320 UNITED STATES	Claims Related to Prepayment
SAMSARA NETWORKS, INC. PO BOX 735462 DALLAS, TX 75373 UNITED STATES	Claims Related to Prepayment
SAP AMERICA, INC. 3999 W CHESTER PIKE NEWTOWN SQUARE, PA 19073-2305	Claims Related to Prepayment
SHELL ENERGY NORTH AMERICA (US) LP ATTN: MARGIN DESK 1000 MAIN STREET HOUSTON, TX 77010 UNITED STATES	Claims Related to Deposit
SHIFTBOARD INC P.O. BOX 21329 WA UNITED STATES	Claims Related to Prepayment

Name of Counterparty	Nature
SOUTHERN HOSE & GASKET OF AL LLC 2106 AVENUE C MOBILE, AL 36605 UNITED STATES	Claims Related to Deposit
SPHERA SOLUTIONS INC STE 1900 130 E RANDOLPH ST CHICAGO, IL 60601 UNITED STATES	Claims Related to Prepayment
STORMGEO, INC. DEPT 2728 PO BOX 123728 DALLAS, TX 75312 UNITED STATES	Claims Related to Prepayment
THE CIT GROUP P.O. BOX 4339 CHURCH STREET STATION NEW YORK, NY 10261-4339 UNITED STATES	Claims Related to Deposit
THERMO LABSYSTEMS 300 INDUSTRY DRIVE P.O. BOX 742751 PITTSBURG, PA 15275 UNITED STATES	Claims Related to Prepayment
TOPTECH SYSTEMS INC 1124 FLORIDA CENTRAL PARKWAY LONGWOOD, FL 32750-6348 UNITED STATES	Claims Related to Prepayment
TRIUMPHUS 911 NORTH SHORE DRIVE CLEAR LAKE SHORES, TX 77565 UNITED STATES	Claims Related to Prepayment
UNION PACIFIC RAILROAD P.O. BOX 843465 DALLAS, TX 75284-3465 UNITED STATES	Claims Related to Prepayment
VINNIARD SOFTWARE, LLC 1610 CRESCENT POINT DR, KATY TEXAS, TX 77494 UNITED STATES	Claims Related to Prepayment

Name of Counterparty	Nature
WEX FUEL (FLEET ONE) 50042 LINBAR DRIVE NASHVILLE, TN 37211 UNITED STATES	Claims Related to Deposit
YOKOGAWA CORPORATION OF AMERICA ATTN: GEORGE NINO 12530 W. AIRPORT BLVD SUGAR LAND, TX 77478	Claims Related to Prepayment

Exhibit C-1

**Redline to the Schedule of Retained Causes of Action Filed with the Initial Plan
Supplement**

Name of Counterparty	Nature
AARON KEYS AND ASSOCIATES, INC. 13231 CHAMPIONS FOREST DR. HOUSTON, TX 77069	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AARON KEYS 13231 CHAMPIONS FOREST DR. HOUSTON, TX 77069	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AARON TURNER ATTN: HOLLAND & KNIGHT LLP ONE ARTS PLAZA 1722 ROUTH STREET SUITE 1500 DALLAS, TX 75201	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AARON WHITT ATTN: THE BRISCOE LAW FIRM, PLLC 12700 PARK CENTRAL DRIVE SUITE 520 DALLAS, TX 75252	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
ALVIN HUGHES LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
ANDRE SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ANN ORGANO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ANSUL ONE STANTON STREET MARINETTE, WI 54143	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
AURORA JACKSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
BECKY VALLEE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
BRITTANY CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
BRUCE SCIONEAX LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
CHEMGUARD ONE STANTON STREET MARINETTE, WI 54143	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
CINDY VICKNAIR LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
CITY OF MOBILE, ALABAMA PO BOX 3065 MOBILE, AL 36652-3065	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
COUNTY OF MOBILE, ALABAMA P.O BOX 1169 MOBILE, AL 36633	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
DANIEL JENA LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
DEBORRA TRIBE ATTN: THOMAS DISCON 424 N. CAUSEWAY BLVD., SUITE A MANDEVILLE, LA 70448	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
DERRICK WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
DESTINEY CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
DONNA ALLEN LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
DOROTHY CHAMPAGNE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ELAINE HART LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ELAINE TURNER LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
EMILY HART LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
EMILY HART, ELAINE HART ON BEHALF OF ADELINE HART, JUDY MORTON, SHANEEA MORTON, EMMA JENKINS, WILLIAM JENKINS AND DERRICK ROBINSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ERIC BENDER AND NADER MISRI ATTN: CONDON TOBIN SLADEK THORNTON NERENBERG PLLC 8080 PARK LN SUITE 700 DALLAS, TX 75231	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
EUDORO TENORIO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
FELICIA WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
FREDERELLE ROBINSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
GEOCYCLE LLC P.O. BOX LBX 978518 DALLAS, TX 75397-8518	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
GERALDINE DAVIS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
GILBERT CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
GILBERT JARNIGAN LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
HARLEY MARINE FINANCING, LLC DANIEL PAIGE, VP AND GC 910 SW SPOKANE STREET SEATTLE, WA 98134	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
HARVESTONE COMMODITIES, LLC 2550 MERIDIAN BLVD SUITE 390 FRANKLIN, TN 37067 UNITED STATES	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
HENRY WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JASON DICKSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JAMES A. BLOCK LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JANENE BAHAM LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
JEFFREY SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
JOAN STRAUSS FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
JOSEPHINE HUNTER LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
KENDRA CANNON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
LASHAWN JONES LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
MARIE ORTIZ LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
MARTIN ENERGY SERVICES LLC THREE RIVERWAY SUITE 400 HOUSTON, TX 77056	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
MELVIN AUTRY ATTN: JAMES P. MEADOR, JR. 164 SAINT EMANUEL STREET MOBILE, AL 36602	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
MINDY ORGANO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
NATIONAL FOAM 141 JUNNY RD. ANGIER, NC 27501	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
NECOLE SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
NEWTON LABATUT LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
NEXTEP BUSINESS SOLUTIONS IV, INC. 107 SAINT FRANCIS NORMAN, OK 73072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
NEXTEP INC. 1800 N. INTERSTATE DR. NORMAN, OK 73072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
OLYMPIC TUG AND BARGE, INC. 910 SW SPOKANE ST SEATTLE, WA 98134-1125	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
PACE TPA 1645 SHAW AVE. SUITE 101 CLOVIS, CA 93611	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
PATRICIA MIMITE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
PENTHOL LLC ATTN: HOLLAND & KNIGHT LLP 1722 ROUTH ST STE 1500 DALLAS, TX 75201	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
PHIL LEVSON ATTN: BEASLEY, ALLEN, CROW, METHVIN, PORTIS & MILES, P.C. 218 COMMERCE STREET MONTGOMERY, AL 36104	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
ROBIN ANGELICA LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
ROSALIE ORGANO LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
ROSE DELATTE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
RUSSELL DOUCET LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
SAVANNAH SINGLEY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
SETH BARTHELEMY LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	

Name of Counterparty	Nature
<div>SHERRIE MCGAHA LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>SHIRLEY WILLIAMS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>STACEY CAINE LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>STACY DAVIS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	
<div>SUZETTE TOUPS LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072</div>	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
<div>FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072</div>	

Name of Counterparty	Nature
TIMMY DOGAN LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
TODD A. OMEN 563 RICHMOND AVE ZANESVILLE, OH 43701 UNITED STATES	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
UNI-TANKERS USA LLC SUITE 2100 440 LOUISIANA STREET HOUSTON, TX 77002 UNITED STATES	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
VALENCIA JACKSON LAW OFFICE OF J. PATRICK CONNICK, LLC ATTN: J. PATRICK CONNICK 5201 WESTBANK EXPRESSWAY SUITE 100 MARRERO, LA 70072	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION
FALCON LAW FIRM ATTN: TIMOTHY J. FALCON, JEREMIAH A. SPRAGUE, JARETT S. FALCON 5044 LAPALCO BLVD MARRERO, LA 70072	
WILLIAM C. PASSMORE ATTN: JACKSON & FOSTER, LLC 75 ST. MICHAEL STREET MOBILE, AL 36602	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Name of Counterparty	Nature
ZACHARY SINRICH ATTN: AHMAD, ZAVITSANOS & MENSING, PLLC 1221 MCKINNEY STREET SUITE 2500 HOUSTON, TX 77010	CLAIMS, DEFENSES, CROSS-CLAIMS, AND COUNTER-CLAIMS RELATED TO LITIGATION AND POSSIBLE LITIGATION

Exhibit G

Identity of the New Board

As of the Effective Date, the term of the current members of the board of directors of Vertex shall expire, and the members for the initial term of the New Board shall be appointed. As of the date of this Plan Supplement, the Debtors expect the New Board to include the following four directors:

- **Eugene Davis.** Mr. Davis is Chairman and Chief Executive Officer of PIRINATE Consulting Group, LLC, a privately held consulting firm specializing in turnaround management, merger and acquisition consulting, hostile and friendly takeovers, proxy contests, and strategic planning advisory services for domestic and international public and private business entities. Since forming PIRINATE in 1997, Mr. Davis has advised, managed, sold, liquidated, and served as a chief executive officer, chief restructuring officer, director, chairman or committee chairman of a number of businesses operating in diverse sectors. Mr. Davis currently serves as a director of Verso Corporation, Sanchez Energy, Seadrill Limited, and VICI Properties Inc. During the past five years, Mr. Davis has been a director of the following public or formerly public companies: ALST Casino Holdco, LLC, Atlas Air Worldwide Holdings, Inc., Atlas Iron Limited, The Cash Store Financial Services, Inc., Dex One Corp., Genco Shipping & Trading Limited, Global Power Equipment Group, Inc., Goodrich Petroleum Corp., Great Elm Capital Corp., GSI Group, Inc., Hercules Offshore, Inc., HRG Group, Inc., Knology, Inc., SeraCare Life Sciences, Inc., Spansion, Inc., Spectrum Brands Holdings, Inc., Titan Energy LLC, Trump Entertainment Resorts, Inc., U.S. Concrete, Inc. and WMIH Corp. In addition, Mr. Davis is and has been a director of several private companies in various industries. Mr. Davis began his career in 1980 as an attorney and international negotiator with Exxon Corporation and Standard Oil Company (Indiana) and was in private practice from 1984 to 1998.
- **Zachary Viders.** Mr. Viders is a Managing Director and member of the Investment Committee for the Opportunistic Credit platform, focusing on private debt investments in special situations/direct lending and secondary markets. Prior to joining BlackRock in 2016, Mr. Viders was a Managing Director and Head of Distressed Investing for CCMP Capital, an \$8+ billion private equity firm where he helped launch a distressed-for-control investment mandate. Mr. Viders served in a similar role for Kohlberg & Co, a middle market private equity firm, where he also completed several traditional buyouts from 2008 through 2013. Earlier in his career, Mr. Viders was a credit analyst at Gradient Partners, a stressed/distressed hedge fund, and began his career as a restructuring banker at the Blackstone Group. Mr. Viders earned a Bachelor's degree in Economics from Harvard University in 1999 and a Master of Business Administration from Columbia University in 2005.
- **Jacob Mercer.** Mr. Mercer is a Partner, Head of Special Situations and Restructuring at Whitebox Advisors. Prior to joining Whitebox in 2007, Mr. Mercer worked for Xcel Energy Inc. (NASDAQ: XEL) ("Xcel Energy") as Assistant Treasurer and Managing Director. Before joining Xcel Energy, he was a Senior Credit Analyst and Principal at Piper Jaffray and a Research Analyst at Voyageur Asset Management. Mr. Mercer also

served as a logistics officer in the United States Army. Mr. Mercer has served as a director on numerous private and public company boards of directors, including current roles at HC Minerals since March 2024, Malamute Energy, Inc. since 2016, Currax Pharmaceuticals LLC since 2018, and Hornbeck Offshore since 2023. Past director roles include A.M. Castle & Co. (formerly OTC: CTAM) from 2017 to 2020, GT Advanced Technologies Inc. (formerly NASDAQ: GTAT) from 2019 to 2021, Hycroft Mining Holding Corporation (NASDAQ: HYMC), formerly Hycroft Mining Corporation, from 2015 to 2020, Hi-Crush Inc. (formerly NYSE: HCR) from October 2020 to March 2024, Par Pacific Holdings (NYSE: PARR), formerly Par Petroleum Corporation, from 2012 to 2015, Platinum Energy Solutions, Inc. (formerly NYSE: FRAC) from 2013 to 2017, Piceance Energy, LLC (d/b/a Laramie Energy) from 2012 to 2015, and SAExploration Holdings, Inc. (Formerly NASDAQ: SAEX) from July 2016 to June 2019 and from February 2020 to December 2020. Mr. Mercer holds a B.A. with a double major in economics and business management from St. John's University. He also holds the Chartered Financial Analyst (CFA) and the Certified Turnaround Professional (CTP) designations.

- **Damon Meyer.** Mr. Meyer is an Executive Director, and Head of Special Situations & Restructuring for Highbridge Capital Management. He joined Highbridge in 2016. Prior to joining Highbridge, Mr. Meyer was a Counsel in the Insolvency and Restructuring Group at Davis, Polk & Wardwell, LLP, where he represented a broad range of parties in domestic and international restructurings, workouts, financings and strategic transactions. Mr. Meyer graduated from Tufts University and holds a J.D. from Columbia University School of Law.

The identity of the additional member of the New Board is not known at this time.

Certain documents, or portions thereof, contained in this **Exhibit G** and the Plan Supplement remain subject to continued review by the Debtors, the Required Consenting Term Loan Lenders, and interested parties with respect thereto. The respective rights of the Debtors and the Required Consenting Term Loan Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the RSA, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. To the extent the Debtors' existing officers continue with the Debtors through and after the Effective Date, such existing officers will continue in their current roles and will receive compensation consistent with their current employment agreements.

Exhibit G-1

Redline to the Identity of the New Board Filed with the Third Amended Plan Supplement

Exhibit G

Identity of the New Board

As of the Effective Date, the term of the current members of the board of directors of Vertex shall expire, and the members for the initial term of the New Board shall be appointed. As of the date of this Plan Supplement, the Debtors expect the New Board to include the following four directors:

- **Eugene Davis.** Mr. Davis is Chairman and Chief Executive Officer of PIRINATE Consulting Group, LLC, a privately held consulting firm specializing in turnaround management, merger and acquisition consulting, hostile and friendly takeovers, proxy contests, and strategic planning advisory services for domestic and international public and private business entities. Since forming PIRINATE in 1997, Mr. Davis has advised, managed, sold, liquidated, and served as a chief executive officer, chief restructuring officer, director, chairman or committee chairman of a number of businesses operating in diverse sectors. Mr. Davis currently serves as a director of Verso Corporation, Sanchez Energy, Seadrill Limited, and VICI Properties Inc. During the past five years, Mr. Davis has been a director of the following public or formerly public companies: ALST Casino Holdco, LLC, Atlas Air Worldwide Holdings, Inc., Atlas Iron Limited, The Cash Store Financial Services, Inc., Dex One Corp., Genco Shipping & Trading Limited, Global Power Equipment Group, Inc., Goodrich Petroleum Corp., Great Elm Capital Corp., GSI Group, Inc., Hercules Offshore, Inc., HRG Group, Inc., Knology, Inc., SeraCare Life Sciences, Inc., Spansion, Inc., Spectrum Brands Holdings, Inc., Titan Energy LLC, Trump Entertainment Resorts, Inc., U.S. Concrete, Inc. and WMIH Corp. In addition, Mr. Davis is and has been a director of several private companies in various industries. Mr. Davis began his career in 1980 as an attorney and international negotiator with Exxon Corporation and Standard Oil Company (Indiana) and was in private practice from 1984 to 1998.
- **Zachary Viders.** Mr. Viders is a Managing Director and member of the Investment Committee for the Opportunistic Credit platform, focusing on private debt investments in special situations/direct lending and secondary markets. Prior to joining BlackRock in 2016, Mr. Viders was a Managing Director and Head of Distressed Investing for CCMP Capital, an \$8+ billion private equity firm where he helped launch a distressed-for-control investment mandate. Mr. Viders served in a similar role for Kohlberg & Co, a middle market private equity firm, where he also completed several traditional buyouts from 2008 through 2013. Earlier in his career, Mr. Viders was a credit analyst at Gradient Partners, a stressed/distressed hedge fund, and began his career as a restructuring banker at the Blackstone Group. Mr. Viders earned a Bachelor's degree in Economics from Harvard University in 1999 and a Master of Business Administration from Columbia University in 2005.
- **Jacob Mercer.** Mr. Mercer is a Partner, Head of Special Situations and Restructuring at Whitebox Advisors. Prior to joining Whitebox in 2007, Mr. Mercer worked for Xcel Energy Inc. (NASDAQ: XEL) ("Xcel Energy") as Assistant Treasurer and Managing Director. Before joining Xcel Energy, he was a Senior

Credit Analyst and Principal at Piper Jaffray and a Research Analyst at Voyager Asset Management. Mr. Mercer also served as a logistics officer in the United States Army. Mr. Mercer has served as a director on numerous private and public company boards of directors, including current roles at HC Minerals since March 2024, Malamute Energy, Inc. since 2016, Currax Pharmaceuticals LLC since 2018, and Hornbeck Offshore since 2023. Past director roles include A.M. Castle & Co. (formerly OTC: CTAM) from 2017 to 2020, GT Advanced Technologies Inc. (formerly NASDAQ: GTAT) from 2019 to 2021, Hycroft Mining Holding Corporation (NASDAQ: HYMC), formerly Hycroft Mining Corporation, from 2015 to 2020, Hi-Crush Inc. (formerly NYSE: HCR) from October 2020 to March 2024, Par Pacific Holdings (NYSE: PARR), formerly Par Petroleum Corporation, from 2012 to 2015, Platinum Energy Solutions, Inc. (formerly NYSE: FRAC) from 2013 to 2017, Piceance Energy, LLC (d/b/a Laramie Energy) from 2012 to 2015, and SAExploration Holdings, Inc. (Formerly NASDAQ: SAEX) from July 2016 to June 2019 and from February 2020 to December 2020. Mr. Mercer holds a B.A. with a double major in economics and business management from St. John's University. He also holds the Chartered Financial Analyst (CFA) and the Certified Turnaround Professional (CTP) designations.

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The identity of the additional member of the New Board is not known at this time.

Certain documents, or portions thereof, contained in this **Exhibit G** and the Plan Supplement remain subject to continued review by the Debtors, the Required Consenting Term Loan Lenders, and interested parties with respect thereto. The respective rights of the Debtors and the Required Consenting Term Loan Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the RSA, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. To the extent the Debtors' existing officers continue with the Debtors through and after the Effective Date, such existing officers will continue in their current roles and will receive compensation consistent with their current employment agreements.

Exhibit L

Exit Commitment Letter and Term Sheet

Certain documents, or portions thereof, contained in this **Exhibit K** and the Plan Supplement remain subject to continued review by the Debtors, the Required Consenting Term Loan Lenders, and interested parties with respect thereto. The respective rights of the Debtors and the Required Consenting Term Loan Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the RSA, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

Execution Version

**BLACKROCK FINANCIAL
MANAGEMENT, INC. and
certain of its affiliates, on
behalf of funds and accounts
under management**
50 Hudson Yards
New York, NY 10001

**WHITEBOX
ADVISORS LLC**
3033 Excelsior Boulevard
Suite 500
Minneapolis, MN 55416

**HIGHBRIDGE
CAPITAL
MANAGEMENT, LLC**
277 Park Avenue
23rd Floor
New York, NY 10172

PERSONAL AND CONFIDENTIAL

December 19, 2024

Vertex Refining Alabama LLC
c/o Vertex Energy, Inc.
1331 Gemini Street
Suite 250
Houston, Texas 77058

**Vertex – Exit Facilities
Commitment Letter**

Ladies and Gentlemen:

On September 24, 2024, Vertex Energy, Inc., a Nevada corporation (and any successor in interest wherever domiciled, the “***Parent***”) and its indirect wholly-owned subsidiary, Vertex Refining Alabama LLC, a Delaware limited liability company (“***Vertex Alabama***” or “***you***”), together with certain of their direct and indirect subsidiaries, including: Vertex Energy Operating, LLC, Vertex Refining LA, LLC, Vertex Recovery Management, LLC, Vertex Splitter Corporation, Crystal Energy, LLC, Vertex Acquisition Sub, LLC, Cedar Marine Terminals, L.P., Crossroad Carriers, LP, Vertex Recovery, L.P., H&H Oil, L.P. Vertex II GP, LLC, Vertex Refining NV, LLC, BANGO OIL, LLC, Vertex Merger Sub, LLC, Vertex Refining Myrtle Grove LLC, Tensile-Myrtle Grove Acquisition Corporation, HPRM LLC, Tensile-Heartland Acquisition Corporation, Vertex Refining Texas LLC, Vertex Marine Fuel Services LLC, Vertex Renewables LLC and Vertex Renewables Alabama LLC (collectively, the “***Debtor Parties***”) filed voluntary cases (the “***Chapter 11 Cases***”) under title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as now in effect or hereinafter amended, and the rules and regulations promulgated thereunder, the “***Bankruptcy Code***”), in the United States Bankruptcy Court for the Southern District of Texas (together with any court with jurisdiction over such cases, the “***Bankruptcy Court***”).

Reference is made to that certain (i) Loan and Security Agreement, dated as of April 1, 2022 (as amended or otherwise modified prior to the date hereof, the “***Pre-Petition Loan Agreement***” and the loans thereunder, the “***Pre-Petition Loans***”), by and among Vertex Alabama, as Borrower (the “***Borrower***”) and Parent and the other Debtor Parties, as guarantors (the “***Guarantors***”), Cantor Fitzgerald Securities (“***Cantor***”), as administrative agent and collateral

agent for the Pre-Petition Lenders (“**Pre-Petition Agent**”) and the lenders from time to time party thereto (the “**Pre-Petition Lenders**”), (ii) the Senior Secured Super-Priority Debtor-In-Possession Loan and Security Agreement, dated as of September 25, 2024 (as amended or otherwise modified prior to the date hereof, the “**DIP Loan Agreement**” and the loans thereunder, the “**DIP Loans**”), by and among Vertex Alabama, as borrower and Parent and the other Debtor Parties, as guarantors, Cantor, as administrative agent and collateral agent for the DIP Lenders (“**DIP Agent**”) and the lenders from time to time party thereto (the “**DIP Lenders**”) and (iii) the *Joint Chapter 11 Plan of Reorganization of Vertex Energy, Inc. and Its Debtor Affiliates* filed with the Bankruptcy Court on September 25, 2024 [Docket No. 21], as amended, supplemented or otherwise modified from time to time (the “**Chapter 11 Plan**”).

The financing transactions, including the New Money Exit Facility contemplated herein (the “**New Money Exit Facility**” and such loans, the “**New Money Exit Loans**”) [and the exchange of the DIP Loans and/or Pre-Petition Loans for loans as provided in the Chapter 11 Plan (such facility, the “**Take Back Facility**” and such loans, the “**Take Back Loans**”),] are referred to herein as the “**Transactions**” and the New Money Exit Facility and the Take Back Loans are collectively referred to herein as the “**Exit Facilities**”.¹ The Commitment Parties (as defined below) in their capacity as lenders providing the New Money Exit Facility are collectively referred to herein as the “**New Money Exit Lenders**”. The Commitment Parties (as defined below) in their capacity as lenders exchanging DIP Loans and/or Pre-Petition Loans for Take Back Loans are collectively referred to herein as the “**Take Back Lenders**”. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Summary of Principal Terms and Conditions attached hereto as Exhibit A (the “**Term Sheet**”). This commitment letter, including Schedule I, the Term Sheet, the Summary of Initial Conditions attached hereto as Exhibit B are referred to herein collectively as the “**Commitment Letter**”.

1. Commitment. Based upon the foregoing and subject to the terms and conditions expressly set forth in this letter and in the Term Sheet, each of BlackRock Financial Management, Inc. on behalf of certain funds and accounts managed or advised by BlackRock Financial Management, Inc. or its affiliates (collectively, “**BlackRock**”), Whitebox Advisors LLC on behalf of certain funds managed or advised by Whitebox Advisors LLC (collectively, “**Whitebox**”), Highbridge Capital Management, LLC on behalf of certain funds managed or advised by Highbridge Capital Management, LLC (collectively, “**Highbridge**” and the undersigned affiliates of Whitebox and BlackRock, collectively, the “**Commitment Parties**,” “**we**,” or “**us**”), severally and not jointly, agrees to provide the New Money Exit Facility in the aggregate principal amount set forth opposite such Commitment Party’s name on Schedule I hereto (as to each Commitment Party, its “**Agreed Commitment Amount**”). Each Commitment Party’s commitment is made solely on behalf of its respective managed funds and accounts and does not in any way include a commitment or other arrangement from any other non-affiliated institution.

2. Appointment of Roles. You hereby agree to appoint a mutually acceptable third party to act as sole administrative agent and collateral agent (in such capacities, the “**Exit Agent**”) for the Exit Facilities; *provided* that Cantor shall be mutually acceptable.

It is understood and agreed that, no agents, co-agents, arrangers, co-arrangers, bookrunners,

¹ TBD re: Take Back Debt concept to be deleted based on FIRPTA analysis.

managers, or co-managers will be appointed, no titles will be awarded, and no compensation (other than compensation expressly contemplated by this Commitment Letter, the Term Sheet and the Fee Letter (as defined below)) will be paid in connection with the Exit Facilities unless you and we shall so agree.

3. Fees. As additional consideration for funding the New Money Exit Facility, you agree to pay to us the fees set forth in this Commitment Letter and in the Fee Letter, dated as of the date hereof (the “**Fee Letter**”), between you and the Commitment Parties. Once paid, such fees shall not be refundable under any circumstances, except as otherwise contemplated by this Commitment Letter or the Fee Letter, as applicable, or as agreed in writing by the parties hereto. The payment of the Backstop Fee (as defined in the Fee Letter) and Upfront Fee (as defined in the Fee Letter) to each Commitment Party shall be made without deduction or withholding for any taxes, except as required by applicable law. If any applicable law requires the deduction or withholding of any tax from the payment of the Backstop Fee or the Upfront Fee to a Commitment Party, then the sum payable with respect to such fee shall be increased as necessary so that after such deduction or withholding has been made (including such deductions and withholdings applicable to additional sums payable under this paragraph) the applicable Commitment Party receives an amount equal to the sum it would have received had no such deduction or withholding been made.

4. Conditions. Notwithstanding anything in this Commitment Letter, the Term Sheet, the definitive documentation governing the Exit Facilities (the “**Facility Documentation**”), or any other letter agreement or other undertaking between us and you concerning the financing to the contrary the commitments and undertakings of the Commitment Parties hereunder are subject solely to the satisfaction of the conditions set forth under the heading “Conditions Precedent” in Exhibit A hereto and in Exhibit B.

5. Information. You hereby represent and warrant that (a) all written factual information (other than (i) any financial estimates, forecasts, budgets and other projections and forward looking information delivered by you or on behalf of you (“**Projections**”) and (ii) information of a general economic or industry specific nature, the “**Information**”) that has been or will be made available to the Commitment Parties by or on behalf of you or at your request by any of your representatives on your behalf in connection with the Transactions is or will be, when furnished, correct in all material respects, and, does not or will not, when furnished, contain any untrue statement of a material fact or omit to state a material fact necessary in order to make the statements contained therein not materially misleading in light of the circumstances under which such statements are made (after giving effect to all supplements and updates thereto from time to time), and (b) the Projections that have been made or will be made available to the Commitment Parties by or on behalf of you or at your request by any of your representatives on your behalf in connection with the Transactions have been or will be, as the case may be, prepared based upon good faith estimates and assumptions believed by you to be reasonable at the time the related Projections are so furnished to the Commitment Parties (it being recognized by us that such Projections are not to be viewed as facts and that actual results during the period or periods covered by any such Projections may differ from the projected results). You agree to supplement the Information and the Projections from time to time until the Closing Date so that the representation and warranties in the preceding sentence each remains correct. The Commitment Parties will be

entitled to use and rely primarily on the Information and the Projections without responsibility for independent verification thereof.

6. Expenses. You agree to pay or reimburse each Commitment Party, regardless of whether the Closing Date occurs, for all of each Commitment Party's actual and reasonable documented out-of-pocket costs and expenses (including, but not limited to, expenses of each Commitment Party's due diligence investigation, attorneys' fees and expenses and consultant's, and auditors, appraisers, accountants, search and lien filing agencies, and external service providers) incurred in connection with this Commitment Letter, the Fee Letter, and the Facility Documentation and any consents, amendments, waivers, or other modifications thereto, limited in the case of legal expenses to the reasonable and documented or invoiced out-of-pocket legal expenses of counsel the Commitment Parties (including Sidley Austin LLP), and, if reasonably necessary, (a) one (1) firm of local counsel in each relevant material jurisdiction (which may include a single special counsel acting in multiple jurisdictions); and (b) in the case of an actual or perceived conflict of interest where any such person affected by such conflict informs Borrower of such conflict, in each case, a single additional firm of counsel in each relevant jurisdiction for all similarly situated affected persons.

7. Indemnification. You agree to defend (subject to the Indemnified Persons' selection of counsel), indemnify, and hold harmless each Commitment Party and its affiliates and each Commitment Party's and its affiliates' respective shareholders, members, controlling persons, officers, partners, directors, trustees, advisors, counsel, employees, and agents (each Commitment Party and each such other person being an "**Indemnified Person**"), from and against any and all Indemnified Liabilities (defined below); *provided* that you shall not have any obligation to any Indemnified Person hereunder with respect to any Indemnified Liabilities to the extent such Indemnified Liabilities arise from (a) the gross negligence or willful misconduct, as determined by a court of competent jurisdiction in a final, non-appealable order, of that Indemnified Person, (b) a material breach of the obligations under this Commitment Letter of such Indemnified Person (as determined by a court of competent jurisdiction in a final, non-appealable order), or (c) any proceeding solely between or among Indemnified Persons not arising from any act or omission by you or any of your affiliates (other than any claim, actions, suits, inquiries, litigation, investigation or proceeding against any Indemnified Person in its capacity or in fulfilling its role as Exit Agent). Notwithstanding anything to the contrary herein, no Indemnified Person or Loan Party or any of their respective officers, directors, employees, advisors, controlling persons, members, agents and other representatives or their respective successors and assigns shall be liable for any special, indirect, consequential or punitive damages (including, without limitation, any loss of profits, business or anticipated savings) provided, that nothing contained in this sentence shall limit your indemnification obligations to the extent such special, indirect, consequential or punitive damages are included in any third party claim in connection with which such Indemnified Person is otherwise entitled to indemnification hereunder to the extent that none of the exceptions set forth in clauses (a), (b) or (c) to the proviso of the preceding paragraph applies to such person at such time. As used herein, "**Indemnified Liabilities**" means, collectively, any and all liabilities, obligations, settlements, losses, damages (including civil damages related to environmental liabilities), penalties, claims (including environmental liabilities), costs (including the costs of any investigation, study, sampling, testing, abatement, cleanup, removal, remediation, or other response action necessary to remove, remediate, clean up, or abate any hazardous materials), expenses, and disbursements of any kind or nature whatsoever (including the reasonable fees and

disbursements of counsel for the Indemnified Persons in connection with any investigative, administrative, or judicial proceeding commenced or threatened by any person, whether or not any such Indemnified Person shall be designated as a party or a potential party thereto, and any fees or expenses incurred by the Indemnified Persons in enforcing this indemnity), whether based on any federal, state, or foreign laws, statutes, rules, or regulations (including securities and commercial laws, statutes, rules, or regulations and environmental laws), on common law or equitable cause or on contract or otherwise, that may be imposed on, incurred by, or asserted against any such Indemnified Person, in any manner relating to or arising out of this Commitment Letter, the Fee Letter, the Facility Documentation, or the Transactions (including the New Money Exit Lenders' agreement to make the Exit Facility available to the Borrower on the terms, and subject to the conditions, set forth herein or the use or intended use of the proceeds thereof, or any enforcement of this Commitment Letter, the Fee Letter, or the Facility Documentation (including any sale of, collection from, or other realization upon any of the collateral or the enforcement of any guaranty)) or any related transaction contemplated hereby or any of the use of proceeds of the Exit Facility; *provided* that the Indemnified Liabilities shall be limited in the case of legal expenses to the reasonable and documented or invoiced out-of-pocket legal expenses of one (a) firm of counsel for JS Lender, (which as of the date hereof is Latham & Watkins LLP), (b) firm of counsel for Exit Agent, (which as of the date hereof is Shipman & Goodwin LLP), (c) if reasonably necessary, of one (1) firm of local counsel in each relevant material jurisdiction (which may include a single special counsel acting in multiple jurisdictions) and (d) (1) firm of counsel for Whitebox, Highbridge, BlackRock, CrowdOut and all other Indemnified Persons, taken as a whole, (which as of the date hereof is Sidley Austin LLP) for all such Indemnified Persons, taken as a whole (and, solely in the case of an actual or potential conflict of interest where the Indemnified Persons affected by such conflict notify you of the existence of such conflict, of one (1) additional firm of counsel for all affected Indemnified Persons, taken as a whole and, if necessary, one (1) firm of local counsel in each relevant material jurisdiction (which may include a single special counsel acting in multiple jurisdictions) for each group of similarly situated affected Indemnified Persons, taken as a whole).

To the extent the undertakings set forth in this Section 7 may be unenforceable in whole or in part because they are violative of any law or public policy, the applicable loan party shall contribute the maximum portion that it is permitted to pay and satisfy under applicable law to the payment and satisfaction of all Indemnified Liabilities incurred by the Indemnified Persons or any of them. Notwithstanding any other provision of this Commitment Letter, and without limitation of your indemnification obligations set forth herein, no party hereto shall be liable for any damages arising from the use by others of information or other materials obtained through electronic, telecommunications, or other information transmission systems, except to the extent such damages have been determined in a final, non-appealable judgment of a court of competent jurisdiction to have resulted from the willful misconduct or gross negligence of such person.

8. Confidentiality; Absence of Fiduciary Duty; Etc. You agree that you will not disclose, directly or indirectly, the Fee Letter and the contents thereof or this Commitment Letter and the Term Sheet and the contents hereof and thereof, or the activities of the Commitment Parties pursuant hereto or thereto, to any person without prior written approval of the Commitment Parties, except that you may disclose (a) the Commitment Letter, the Term Sheet, the Fee Letter, and the contents hereof and thereof (i) to your officers, directors, agents, employees, attorneys, accountants, and advisors and (ii) as required by applicable law, regulation, or compulsory legal

process (in which case you agree to provide prompt written notice thereof, such notice to be provided in advance to the extent permitted by applicable law), (b) the Commitment Letter, the Term Sheet and the contents thereof and hereof (but not the Fee Letter) to any rating agency when required by it; *provided*, that prior to any disclosure, such rating agency shall undertake in writing to preserve the confidentiality of any confidential information received by it, (c) the existence and contents of the Term Sheet to potential lenders in connection with the Transactions, (d) this Commitment Letter, the Term Sheet, and the contents hereof and thereof (but not the Fee Letter) to any other financing providers, including the providers of the Intermediation Facility (as defined herein), (e) this Commitment Letter, the Term Sheet, and the contents hereof and thereof (but not the Fee Letter) to any potential secured hedge provider, (f) to the extent any such information becomes publicly available other than by reason of disclosure by you, your affiliates, or your or their respective officers, directors, agents, employees, attorneys, accountants, or advisors in breach of this Commitment Letter and (g) the existence and contents of this Commitment Letter and the Term Sheet in any public filing, prospectus or, subject to the last sentence of this paragraph, press release (it being acknowledged that the fees in the Fee Letter may be included generically in projections and *pro forma* information and in a generic disclosure of aggregate sources and uses contained in such syndication and other marketing materials). Further, notwithstanding the next succeeding paragraph, we shall be permitted, in consultation with you and with your approval, after the Closing Date, to use Parent's and Borrower's tradenames, trademarks, logo, and information related to the New Money Exit Facility and the Take Back Facility in connection with marketing, press releases, or other transactional announcements or updates provided to investor or trade publications. You agree that you will permit the applicable Commitment Party to review and approve (such approval not to be unreasonably delayed, conditioned or withheld) any reference to such Commitment Party or any of its affiliates in connection with the New Money Exit Facility and Take Back Facility or the Transactions contained in any press release or similar public disclosure prior to public release.

All non-public information received by the Commitment Parties through the date hereof has been or will be cleansed as of December 19, 2024 and, after the date hereof, the Commitment Parties do not expect to receive any further non-public information regarding the value of the Debtor Parties' estates which is not simultaneously publicly disclosed to the Bankruptcy Court in the Cases.

You acknowledge that each Commitment Party and its affiliates and its and its respective affiliates' managed funds and accounts may be providing debt financing, equity capital, or other services (including, without limitation, financial advisory services) to other companies in respect of which you may have conflicting interests regarding the transactions described herein and otherwise. The Commitment Parties will not use confidential information obtained from you by virtue of the transactions contemplated by this Commitment Letter or any of their other relationships with you in connection with the performance by them and their affiliates of services for other companies, and except as expressly permitted hereby, the Commitment Parties will not furnish any such information to such other companies. By the same token, we will not make available to you confidential information that we have obtained or may obtain from any other customer. You also acknowledge that none of the Commitment Parties nor any of their affiliates have any obligation to use, in connection with the transactions contemplated by this Commitment Letter or to furnish to you or your subsidiaries, confidential information obtained by such Commitment Party and its affiliates from other companies.

In connection with all aspects of each transaction contemplated by this Commitment Letter, you acknowledge and agree, and acknowledge your affiliates' understanding, that: (a) the Facility and any related services described in this Commitment Letter is an arm's-length commercial transaction between you and your affiliates, on the one hand, and the Commitment Parties, on the other hand, (b) the Commitment Parties have not provided any investment, legal, accounting, regulatory, or tax advice with respect to any of the Transactions, you have consulted your own investment, legal, accounting, regulatory, and tax advisors to the extent you have deemed appropriate, and neither you, nor any of your affiliates, have received, or have relied upon, the advice of the Commitment Parties or any of their respective affiliates or advisors regarding investment, legal, regulatory, accounting, or tax matters, (c) you are capable of evaluating, and understand and accept, the terms, risks, and conditions of the Transactions, (d) in connection with the financing Transactions and the process leading to such Transactions, each of the Commitment Parties has been, is, and will be acting solely as a principal and has not been, is not, and will not be acting as an advisor, agent, or fiduciary for you or any of your affiliates, stockholders, creditors, or employees or any other party, (e) the Commitment Parties have not assumed and will not assume an advisory, agency, or fiduciary responsibility in your or your affiliates' favor with respect to any of the financing Transactions or the process leading thereto, and the Commitment Parties have no obligation to you or your affiliates with respect to the financing Transactions except those obligations expressly set forth in this Commitment Letter, and (f) the Commitment Parties and their respective affiliates and their and their respective affiliates' managed funds and accounts may be engaged in a broad range of transactions that involve interests that differ from yours and those of your affiliates, and the Commitment Parties have no obligation to disclose any of such interests to you or your affiliates. To the fullest extent permitted by law, you hereby waive and release any claims that you may have against the Commitment Parties with respect to any breach or alleged breach of agency or fiduciary duty in connection with any aspect of any financing transaction contemplated by this Commitment Letter.

9. Termination. Except as set forth in the next paragraph, this Commitment Letter and our commitments and undertakings hereunder shall terminate in their entirety automatically without further notice or action by us on the date (the "**Termination Date**") that is the first to occur of (a) January 17, 2025, (b) the Closing Date and the funding of the New Money Exit Loans to the Borrower and (c) the date upon which the Borrower breaches its obligations hereunder or otherwise fails to comply with the terms and conditions of this Commitment Letter (unless such breach or failure is cured within two (2) business days following Borrower's receipt of notice of such breach or failure).

The Fee Letter and the compensation, reimbursement, indemnification, exclusivity, jurisdiction, absence of fiduciary relationship, governing law, waiver of jury trial, and confidentiality provisions contained herein shall remain in full force and effect regardless of whether the Facility Documentation shall be executed and delivered and notwithstanding the termination of this Commitment Letter or any New Money Exit Lender's commitments hereunder; *provided* that your obligations under this Commitment Letter (other than your obligations with respect to confidentiality) shall automatically terminate and be superseded to the extent of any corresponding provisions of the Facility Documentation covering the same subject matter upon the execution and delivery thereof.

10. Assignment; etc. This Commitment Letter and the commitments and undertakings hereunder shall not be assignable by any party hereto without the prior written consent of each other party hereto, and any attempted assignment shall be void and of no effect; *provided, however*, that nothing contained in this paragraph shall prohibit us (in our sole discretion), subject to the terms of this Commitment Letter, from granting participations in, or selling assignments of, all or a portion of the commitments or the advances under the Facility; provided that notwithstanding such assignment or participation, with respect to amounts to be funded to the Borrower on the Closing Date, the commitment of the New Money Exit Lenders to fund the Facility on the terms and conditions set forth in this Commitment Letter and the Fee Letter will be reduced solely to the extent such other lenders fund amounts to be funded to the Borrower on the Closing Date. This Commitment Letter is intended to be solely for the benefit of the parties hereto and is not intended to confer any benefits upon, or create any rights in favor of, any person other than the parties hereto and the Indemnified Persons, except that the Commitment Parties may perform the duties and activities described hereunder through any of their respective affiliates or branches and the provisions of the final paragraph of Section 8 shall apply with equal force and effect to any of such affiliates or branches so performing any such duties or activities.

11. Governing Law; Waiver of Jury Trial; etc. This Commitment Letter, the Term Sheet, and the Fee Letter and the rights and obligations of the parties hereunder and thereunder shall be governed by, and construed in accordance with, the laws of the State of New York, together constitute the entire agreement between the parties relating to the subject matter hereof and thereof, and supersede any previous agreement, written or oral, between the parties with respect to the subject matter hereof and thereof. Each of the parties hereto hereby agrees to waive its respective rights to a jury trial of any claim or cause of action based upon or arising hereunder or under the Fee Letter or any dealings between them relating to the subject matter of this Commitment Letter or the Fee Letter or the borrower/lender relationship that is being established. The scope of this waiver is intended to be all encompassing of any and all disputes that may be filed in any court and that relate to the subject matter of the Transactions, including contract claims, tort claims, breach of duty claims, and all other common law and statutory claims. Each party hereto acknowledges that this waiver is a material inducement to enter into a business relationship, that each has already relied on this waiver in entering into this Commitment Letter and the Fee Letter, and that each will continue to rely on this waiver in its related future dealings. Each party hereto further warrants and represents that it has reviewed this waiver with its legal counsel and that it knowingly and voluntarily waives its jury trial rights following consultation with legal counsel. This waiver is irrevocable, meaning that it may not be modified either orally or in writing (other than by a mutual written waiver specifically referring to this Section 11 and executed by each of the parties hereto), and this waiver shall apply to any subsequent amendments, renewals, supplements, or modifications hereto or to the Fee Letter. In addition, with respect to any action or proceeding arising out of or relating to this Commitment Letter, the Term Sheet, the Fee Letter, the Transactions, or the performance of any of the parties hereunder, the parties hereto hereby irrevocably: (a) submit to the exclusive jurisdiction of any New York State or Federal court sitting in the Borough of Manhattan, New York, New York or prior to the Closing Date, the Bankruptcy Court; (b) agree that all claims with respect to such action or proceeding shall be heard and determined in such New York State or Federal court or prior to the Closing Date, the Bankruptcy Court; (c) waive the defense of any inconvenient forum to such New York State

or Federal court or prior to the Closing Date, the Bankruptcy Court; (d) agree that a final judgment in any such action or proceeding shall be conclusive and may be enforced in another jurisdiction by suit on the judgment or in any other manner provided by law; and (e) consent to service of process by mailing or delivering a copy of such process to such party at its address set forth on the first page of this Commitment Letter and agree that such service shall be effective when sent or delivered. Nothing in this Commitment Letter shall affect any right that any Commitment Party or any of its affiliates may otherwise have to bring any action or proceeding relating to this Commitment Letter and the Transactions against you or your properties in the courts of any jurisdiction.

12. Amendments; Counterparts; etc. No amendment or waiver of any provision hereof or the Term Sheet, shall be effective unless in writing and signed by the parties hereto, and no amendment or waiver of any provision of the Fee Letter shall be effective unless in writing and signed by the applicable parties thereto, and, in each case, then only in the specific instance and for the specific purpose for which given. This Commitment Letter may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page of this Commitment Letter by facsimile transmission (or in “pdf” or similar format by electronic mail) shall be effective as delivery of a manually executed counterpart of this Commitment Letter. Any signature to this Commitment Letter may be delivered by facsimile, electronic mail (including pdf) or any electronic signature complying with the U.S. federal ESIGN Act of 2000 or the New York Electronic Signature and Records Act or other transmission method and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes to the fullest extent permitted by applicable law.

13. PATRIOT Act Notification. We hereby notify you that pursuant to the requirements of the USA PATRIOT Act, Title III of Pub. L. 107-56 (signed into law October 26, 2001) (as the same may be amended and in effect from time to time, the “**PATRIOT Act**”), each Commitment Party is required to obtain, verify, and record information that identifies the Borrower and the Guarantors, which information includes the name, address, tax identification number, and other information regarding the Borrower and the Guarantors that will allow the Commitment Parties to identify the Borrower and the Guarantors in accordance with the PATRIOT Act. This notice is given in accordance with the requirements of the PATRIOT Act and is effective as to each Commitment Party and each Lender. You hereby acknowledge and agree that the Commitment Parties shall be permitted to share any or all such information with the Lenders.


14. Expiration Date. If the foregoing proposal is acceptable to you, please so confirm by signing and returning to us executed counterparts of this Commitment Letter and the Fee Letter. Unless we receive your executed counterparts hereof and thereof by 5:00 p.m., New York City time, on December 27, 2024 (the “**Expiration Date**”) our offer hereunder will automatically expire at such time without further action or notice.

[Signature Pages Follow]

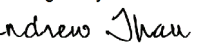
We are pleased to have this opportunity and we look forward to working with you on this transaction.

Very truly yours,


WHITEBOX MULTI-STRATEGY PARTNERS, LP,
as a New Money Exit Lender and as a Take Back Lender

By: 
6B3871456E1940D...
Name: Andrew Thau
Title: Managing Director

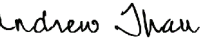
WHITEBOX RELATIVE VALUE PARTNERS, LP,
as a New Money Exit Lender and as a Take Back Lender

By: 
6B3871456E1940D...
Name: Andrew Thau
Title: Managing Director

WHITEBOX GT FUND, LP,
as a New Money Exit Lender and as a Take Back Lender

By: 
6B3871456E1940D...
Name: Andrew Thau
Title: Managing Director

PANDORA SELECT PARTNERS, LP,
as a New Money Exit Lender and as a Take Back Lender

By: 
6B3871456E1940D...
Name: Andrew Thau
Title: Managing Director

**HIGHBRIDGE TACTICAL CREDIT MASTER FUND,
L.P.,**

as a New Money Exit Lender and as a Take Back Lender

By: Highbridge Capital Management, LLC,
as Trading Manager and not in its individual capacity

By: Jonathan Segal
Name: Jonathan Segal
Title: Managing Director, Co-Chief Investment
Officer

HIGHBRIDGE SCF II LOAN SPV, L.P.,

as a New Money Exit Lender and as a Take Back Lender

By: Highbridge Capital Management, LLC,
as Trading Manager and not in its individual capacity

By: Jonathan Segal
Name: Jonathan Segal
Title: Managing Director, Co-Chief Investment
Officer

**HIGHBRIDGE TACTICAL CREDIT INSTITUTIONAL
FUND, LTD.,**

as a New Money Exit Lender and as a Take Back Lender

By: Highbridge Capital Management, LLC,
as Trading Manager and not in its individual capacity

By: Jonathan Segal
Name: Jonathan Segal
Title: Managing Director, Co-Chief Investment
Officer

**1992 MASTER FUND CO-INVEST SPC - SERIES 4
SEGREGATED PORTFOLIO,**

as a New Money Exit Lender and as a Take Back Lender

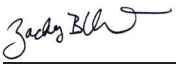
By: Highbridge Capital Management, LLC,
as Trading Manager and not in its individual capacity

By: Jonathan Segal
Name: Jonathan Segal
Title: Managing Director, Co-Chief Investment
Officer

**BLACKROCK DIVERSIFIED PRIVATE DEBT FUND
MASTER LP,**

as a New Money Exit Lender and as a Take Back Lender

By: BlackRock Financial Management, Inc.,
its manager

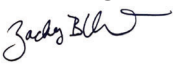
By: 

Name: Zach Viders
Title: Authorized Signatory

GCO II AGGREGATOR 6 L.P.,

as a New Money Exit Lender and as a Take Back Lender

By: BlackRock Financial Management, Inc.,
its manager


By: 

Name: Zach Viders
Title: Authorized Signatory

GCO II AGGREGATOR 2 L.P.,

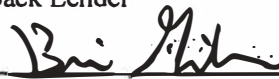
as a Take Back Lender

By: BlackRock Financial Management, Inc.,
its manager

By: 

Name: Zach Viders
Title: Authorized Signatory


CROWDOUT CAPITAL LLC,
as a Take Back Lender

By: 
Name: Brian Gilmore
Title: Authorized Signatory

CROWDOUT CREDIT OPPORTUNITIES FUND LLC,
as a Take Back Lender

By: 
Name: Brian Gilmore
Title: Authorized Signatory

JENNIFER STRAUMINS,
as a Take Back Lender

A handwritten signature in black ink, appearing to be 'J. Straumins', is written over a solid horizontal line.

Accepted and agreed to as of
the date first written above:

VERTEX REFINING ALABAMA LLC

By: _____
Name:
Title:

VERTEX ENERGY, INC.

By: _____
Name:
Title:

Schedule I**Agreed Commitment Amounts & Take Back Loans**

Commitment Party	Agreed Commitment Amount of New Money Exit Loans	Take Back Loans
GCO II Aggregator 2 L.P.	-	\$[___]
GCO II Aggregator 6 L.P.	\$45,247,896.49	\$[___]
BlackRock Diversified Private Debt Fund Master LP	\$14,335,741.72	\$[___]
Whitebox Multi-Strategy Partners, LP	\$14,368,877.33	\$[___]
Whitebox Relative Value Partners, LP	\$8,452,280.79	\$[___]
Whitebox GT Fund, LP	\$1,352,364.92	\$[___]
Pandora Select Partners, LP	\$787,097.91	\$[___]
Highbridge SCF II Loan SPV, L.P.	\$2,274,899.26	\$[___]
Highbridge Tactical Credit Master Fund, L.P.	\$10,276,718.65	\$[___]
Highbridge Tactical Credit Institutional Fund, Ltd.	\$2,386,171.34	\$[___]
1992 Master Fund Co-Invest SPC - Series 4 Segregated Portfolio	\$517,951.59	\$[___]
CrowdOut Capital LLC	-	\$[___]
CrowdOut Credit Opportunities Fund LLC	-	\$[___]
Jennifer Straumins	-	\$[___]
TOTAL	\$100,000,000.00	\$[TBD]

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Capitalized terms used herein and not otherwise defined shall have the meanings set forth in the DIP Loan Agreement, as applicable.

New Money Exit Facility	\$100M Delayed Draw Term Loan Facility
New Money Exit Lenders	Lenders holding DIP Loans and Pre-Petition Term Loans prior to the Closing Date (“ <i>Existing Lenders</i> ”) shall be offered the right to participate on a pro rata basis.
[Take Back Facility	\$[]M Take Back Term Loan Facility – Up to \$[] Pre-Petition Loans and/or DIP Loans will be automatically and cashlessly exchanged into Take Back Loans on the same terms as the New Money Exit Loans set forth in the Facilities Documentation upon effectiveness of the Chapter 11 Plan.
Take Back Lenders	Existing Lenders shall have their remaining Pre-Petition Loans and/or DIP Loans to the extent not equitized pursuant to the Chapter 11 Plan exchanged into Take Back Loans.
Take Back Loan Interest	[TBD] PIK
Take Back Loan Priority	The Take Back Loans may be payment subordinated to the New Money Exit Loans at the option of the New Money Exit Lenders but shall be documented in the same agreement and other than interest rate are expected to have the same terms.] ¹
Voting Thresholds	Substantially similar to the DIP Loan Agreement
Required New Money Exit Lenders	New Money Exit Lenders holding more than 66 2/3% of the sum of (a) the undisbursed commitments then in effect plus (b) the aggregate unpaid principal balance of the New Money Exit Loans and Take Back Loans then outstanding. Such portion of the aggregate undisbursed commitments and the sum of the aggregate unpaid principal amount of the New Money Exit Loans and Take Back Loans then outstanding, as applicable, held by a defaulting New Money Exit Lender shall be excluded for purposes of making a determination of Required New Money Exit Lenders at any time.

¹ TBD re: takeback debt.

Interest Rate	SOFR +6.00%, which may be made as PIK or in cash at the election of the Required New Money Exit Lenders.
Upfront Fee	As provided in the Fee Letter.
Commitment Fee	As provided in the Fee Letter.
Backstop Fee	As provided in the Fee Letter.
Availability	Up to \$40M to be available on the Closing Date. All draws (other than the initial draw) shall be made available to the Debtor Parties upon request by the Debtor Parties, solely to the extent the Conditions Precedent to each drawing of the New Money Exit Loans provided herein have been satisfied or waived by the Required New Money Exit Lenders.
Conditions Precedent to Initial Availability of New Money Exit Loans	The Conditions Precedent in Exhibit B shall be satisfied or mutually waived by the Required New Money Exit Lenders and the Closing Date shall occur on the date upon which the last of such conditions are so satisfied and/or waived.
Conditions Precedent to each drawing of New Money Exit Loans (including any initial drawing)	<p>The following Conditions Precedent to the effectiveness of each draw of the New Money Exit Loans shall be satisfied or mutually waived by the Required Lenders:</p> <ul style="list-style-type: none"> • No Default or Event of Default • Borrowing Notice • Bring down of representations and warranties • After the initial drawing, additional drawings shall be subject to cash flow forecast and liquidity needs.
Maturity Date	5th anniversary of the Closing Date
Use of Proceeds	The proceeds of the New Money Exit Loans shall be used to (i) to pay fees and expenses incurred in connection with the Transactions; (ii) fund in part other cash payments required to fund the Debtor Parties' emergence from Chapter 11 pursuant to the Chapter 11 Plan in an aggregate amount to be agreed; and (iii) finance the working capital, other general corporate purposes, and any other purpose not prohibited by the Loan Agreement.
Financial Covenant	None.

Representations and Warranties	Usual and customary and no more onerous than the Pre-Petition Loan Agreement
Affirmative and Negative Covenants	Usual and customary and no more onerous than the Pre-Petition Loan Agreement
Reporting	Usual and customary for a privately held company with the retention of weekly cash flow reporting from Section 6.23 of the Pre-Petition Loan Agreement.
Events of Default	Usual and customary and no more onerous than the Pre-Petition Loan Agreement
Documentation	To be prepared by counsel to the Commitment Parties

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EXHIBIT B

Vertex – Exit Facility
Summary of Initial Conditions Precedent

Capitalized terms used but not defined in this Exhibit B shall have the meanings set forth in the Commitment Letter to which this Exhibit B is attached and the other Exhibits to the Commitment Letter. In the case that a capitalized term is subject to multiple and/or differing definitions, the appropriate definition thereof in this Exhibit B shall be determined by reference to the context in which it is used.

The funding of the initial borrowings under the Facility shall be subject to the satisfaction of the following conditions precedent prior to the Termination Date:

1.
 - (a) The execution and delivery by the Borrower and the Guarantors of the Facility Documentation consistent with the Term Sheet and the Commitment Letter (including, without limitation the security agreements), in form and substance reasonably satisfactory to the Commitment Parties.
 - (b) The execution and delivery by the Borrower of a customary certificate attesting to the solvency of the Borrower and its subsidiaries on the Closing Date on a consolidated basis in the form attached as Annex I hereto.
2. The delivery by the Debtor Parties of evidence that Macquarie has agreed to make, or has been deemed to have agreed to make, a Positive Election under (and as defined in) that certain Tripartite Crude Supply Agreement, dated as of April 1, 2022, by and among Shell, the Borrower and Macquarie through March 2025.
3. The delivery by the Debtor Parties of an Exit Term Sheet from Macquarie for an Intermediation Facility, in form and substance reasonably satisfactory to the Commitment Parties covering volumes reasonably satisfactory to the Commitment Parties.
4. The execution and delivery of the Debtor Parties and the approval of the Bankruptcy Court of a settlement and consent decree with the United States Environmental Protection Agency in form and substance reasonably satisfactory to the Commitment Parties.
5. The execution and delivery by the Exit Agent and/or lenders of an intercreditor agreement with the provider of the Intermediation Facility, in form and substance reasonably satisfactory to the Commitment Parties.
6. The Borrower and Guarantors shall have received all necessary consents of stockholders or members and other third parties with respect to the execution, delivery and performance of the Exit Facility and the Facility Documentation by the Debtor Parties.
7. The Exit Agent shall have received, subject to any intercreditor agreement, all documents and instruments required to continue to perfect the Exit Agent's security interest in the Collateral (to be defined in the Facilities Documentation substantially similar to the definition in

the DIP Loan Agreement); provided however that it is understood and agreed that the Debtor Parties shall use commercially reasonable efforts to deliver any required mortgages, control agreements and certificate of title collateral or amendments thereto, as applicable, and other Collateral not perfected by filing UCC-1 financing statements, or stock certificates by the Closing Date and any such mortgages, control agreement and certificate of title collateral, or amendments thereto, as applicable, and other Collateral not perfected by filing UCC-1 financing statements or stock certificates, not so delivered shall be permitted to be delivered no later than thirty (30) days after the Closing Date (or such longer period as the Exit Agent and the Required New Money Exit Lenders may agree in their sole discretion).

8. The Exit Agent shall have received customary legal opinions, organizational documents, customary evidence of authorization, customary officers' certificates, and customary insurance certificates and endorsements (including for any increased title insurance); provided however that it is understood and agreed that the Debtor Parties shall use commercially reasonable efforts to deliver customary title insurance policies by the Closing Date and any customary title insurance policies not so delivered shall be delivered no later than ten (10) business days after the Closing Date (or such longer period as the Exit Agent and the Required New Money Exit Lenders may agree in their sole discretion).

9. The Borrower and each of the Guarantors shall have provided no less than three (3) business days prior to the Closing Date the documentation and other information to the Lenders that are reasonably requested by the Lenders to the extent requested no later than ten (10) business days prior to the Closing Date under the applicable "know-your-customer" rules and regulations, including, without limitation, the PATRIOT Act.

10. All accrued costs, fees, and expenses (including, without limitation, reasonable and documented legal fees and out-of-pocket expenses) and other compensation due and payable to the Exit Agent and the New Money Exit Lenders and required by the Commitment Letter or the Fee Letter to be paid on the Closing Date shall have been paid (*provided* that the foregoing amounts may, at the Borrower's option, be offset against the proceeds of the Exit Facility funded on the Closing Date).

11. The representations and warranties of the Borrowers and Guarantors contained in the Facility Documentation shall be true and correct in all material respects (except that such materiality qualifier shall not be applicable to any representations and warranties that are already qualified or modified by materiality in the text thereof) on the Closing Date (except to the extent that such representations and warranties relate solely to an earlier date, in which case such representations and warranties shall be true and correct in all material respects as of such date).

12. The execution and delivery by the Borrower of a customary notice of borrowing.

13. The delivery by the Borrower of funds flow, including sources and uses of the proceeds of the Exit Facility, which shall be in form and substance reasonably satisfactory to the Commitment Parties.

14. There shall be no order, injunction or decree of any governmental authority restraining or prohibiting the funding under the Exit Facility. All consents and approvals necessary

in connection with the execution, delivery and performance of the Facility Documentation being executed upon such date have been obtained and are in full force and effect.

15. The New Money Exit Lenders shall have completed confirmatory diligence of the Borrower, and the Guarantors, limited to corporate organization and capitalization, review of lien searches, review of material contracts and material pending litigation and no changes or developments shall have occurred, and no new or additional information, shall have been received or discovered by the Exit Agent regarding the Borrower or the Guarantors or the transactions contemplated hereby after the date of the Commitment Letter that either individually or in the aggregate, would reasonably be expected to have a material adverse effect on the Borrower, the Guarantors or the Exit Facility or any other aspect of the transactions contemplated hereby.

16. Entry by the Bankruptcy Court of an order (which order may be an order confirming the Debtors' Chapter 11 Plan) approving the Exit Facilities and all related documentation (including, for the absence of doubt, this Commitment Letter and the Fee Letter), in form and substance satisfactory to the Commitment Parties, which order shall (a) specifically provide that the right to receive all amounts due and owing, including indemnification obligations, the fees and other payments as set forth herein and in the Fee Letter, and reimbursement of all reasonable and documented costs and expenses incurred in connection with the transactions contemplated herein and as set forth herein, which reimbursement obligations shall be entitled to priority as administrative expense claims under Sections 503(b) and 507(a)(1) of the Bankruptcy Code, regardless of whether the Closing Date occurs and (b) be in full force and effect, unstayed, final and non-appealable, and shall not have been amended, supplemented or otherwise modified without the written consent of the Commitment Parties.

17. Except as disclosed in that certain *Disclosure Statement for the First Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and Its Debtor Affiliates* [Docket No. 426] filed with the Bankruptcy Court on November 17, 2024 (as may be amended, supplemented, otherwise modified from time to time), other than the filing and pendency of the Chapter 11 Cases and the consequences thereof, since the Petition Date, there has not been any event, occurrence, development or state of circumstances or facts that has had or would reasonably be expected to have, individually or in the aggregate a Material Adverse Effect. For purposes hereof, "**Material Adverse Effect**" means a material adverse effect on (i) the business, operations, assets, liabilities, prospects or condition (financial or otherwise) of Parent and the other Debtor Parties taken as a whole, (ii) the ability of Borrower to repay the obligations contemplated hereby or any Debtor Party to otherwise perform its obligations under the Facilities Documentation taken as a whole, or (iii) the validity, perfection or priority of, or any impairment to, Exit Agent's security interests in the Collateral or Exit Agent's right to enforce any of its rights or remedies with respect to the obligations contemplated hereby.

18. The Chapter 11 Plan and all other related documentation (a) shall be satisfactory to the Required New Money Exit Lenders with respect to any portions of such Chapter 11 Plan that directly relate to the Exit Facilities and Parent's corporate organizational and governance documents have been amended pursuant to the Chapter 11 Plan and are reasonably satisfactory to the Required New Money Exit Lenders in all other respects, (b) shall have been confirmed by an order of the Bankruptcy Court on or before the date that is 95 days after the Petition Date unless

otherwise agreed to by the Required New Money Exit Lenders, which order with respect to any portions of such order that directly relate to the Exit Facilities shall be satisfactory to the Required New Money Exit Lenders and which order shall be in full force and effect, unstayed, final and non-appealable, and the provisions governing the Exit Facilities shall not have been modified or amended without the written consent of the Required New Money Exit Lenders reversed or vacated, (c) all conditions precedent to the effectiveness of the Chapter 11 Plan as set forth therein shall have been satisfied or waived (the waiver thereof, with respect to the provisions governing the Exit Facilities, having been consented to in writing by the Required New Money Exit Lenders in accordance with the Chapter 11 Plan), and the substantial consummation (as defined in Section 1101 of the Bankruptcy Code) of the Chapter 11 Plan in accordance with its terms shall have occurred contemporaneously with the closing of the Exit Facilities, (d) the Chapter 11 Plan shall have become effective in accordance with its terms and all conditions precedent to the effectiveness of the Chapter 11 Plan relating to the Exit Facilities shall have been satisfied or waived with the prior written consent of the Exit Agent and Required New Money Exit Lenders, and (e) the transactions contemplated by the Chapter 11 Plan to occur on the effective date of the Chapter 11 Plan shall have been substantially consummated (as defined in Section 1101 of the Bankruptcy Code) on the Closing Date and substantially contemporaneously with the initial funding hereunder in accordance with the terms of the Chapter 11 Plan and in compliance with applicable law and Bankruptcy Court and regulatory approvals.

The “**Closing Date**” shall mean the date, which date must occur before the Termination Date, upon which the conditions set forth in this Exhibit B have been satisfied or waived (the forgoing conditions, the “**Conditions Precedent**”).

**CONFIDENTIAL
B**

ANNEX I TO EXHIBIT B

**FORM OF
SOLVENCY CERTIFICATE**

[], 2025

This Solvency Certificate is delivered pursuant to Section [] of the Loan and Security Agreement dated as of [], 2025, among [] (the “*Loan Agreement*”). Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Loan Agreement.

The undersigned hereby certifies, solely in his capacity as an officer of Parent and not in his individual capacity, as follows:

1. I am the [Chief Financial Officer] of Parent. I am familiar with the Transactions, and have reviewed the Loan Agreement, financial statements referred to in Section [] of the Loan Agreement and such documents and made such investigation as I have deemed relevant for the purposes of this Solvency Certificate.
2. As of the date hereof, immediately after giving effect to the consummation of the Transactions (including the making of New Money Exit Loans under the Loan Agreement and other amounts incurred on the date hereof and the use of proceeds thereof), on and as of such date (a) (i) the sum of the debt (including contingent liabilities existing as of the date hereof) of Parent and its Subsidiaries (on a consolidated basis) does not exceed the present fair saleable value of the present assets of Parent and its Subsidiaries (on a consolidated basis), (ii) the capital of Parent and its Subsidiaries (on a consolidated basis) is not unreasonably small in relation to its business as contemplated on the Closing Date, and (iii) Parent and its Subsidiaries have not incurred and do not intend to incur, or believe (nor should they reasonably believe) that they will incur, debts beyond their ability to pay such debts as they mature or, in the case of contingent liabilities, otherwise become payable and (b) Parent and its Subsidiaries (on a consolidated basis) are “solvent” within the meaning given that term and similar terms under applicable laws relating to fraudulent transfers and conveyances. For purposes of the foregoing, the amount of any contingent liability at any time shall be computed as the amount that, in light of all of the facts and circumstances existing at such time, represents the amount that can reasonably be expected to become an actual or matured liability (irrespective of whether such contingent liabilities meet the criteria for accrual under Statement of Financial Accounting Standard No. 5).

3. This Solvency Certificate is being delivered by the undersigned officer only in his capacity as [Chief Financial Officer] of Parent and not individually and the undersigned shall have no personal liability to the Exit Agent or the Lenders with respect thereto.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned has executed this Solvency Certificate on the date first written above.

[]

By:

Name:

Title: [Chief Financial Officer]

Exhibit M

Exit Intermediation Facility Term Sheet

Certain documents, or portions thereof, contained in this **Exhibit M** and the Plan Supplement remain subject to continued review by the Debtors, the Required Consenting Term Loan Lenders, the Intermediation Counterparty, the Hedge Provider, and interested parties with respect thereto. The respective rights of the Debtors and the Required Consenting Term Loan Lenders are expressly reserved, subject to the terms and conditions set forth in the Plan and the RSA, to alter, amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan, or by order of the Bankruptcy Court; *provided* that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court.

Indicative and Preliminary Terms and Conditions

for a proposed

Amended and Restated Supply and Offtake Agreement (the “SOA”)

between

**Macquarie Energy North America Trading, Inc.
 (“Macquarie”)**

and

**Vertex Refining Alabama LLC
 (“Vertex”)**

This non-binding indicative term sheet is for discussion purposes only and contains only the general terms of a potential transaction. Any pricing or other economic or substantive terms contained in this term sheet are indicative only and, together with all other terms and conditions set forth herein, are subject to change. The contents of this document are not an offer to provide financing or otherwise lend money or provide commodities or hedging. Any future commitment will be subject to and contingent upon receipt of all Macquarie internal approvals, including each of Macquarie Bank Limited’s Risk Management Group, Executive Committee and Board of Directors, and all necessary external approvals required by Macquarie and approval by Macquarie’s counsel of the form and substance of all facility documentation. All approvals are at Macquarie’s absolute discretion. Neither party is under any obligation whatsoever (legal or otherwise) to conclude a transaction, whether by virtue of this non-binding indicative term sheet or otherwise. Any written or oral communications not ultimately included in a definitive written agreement may not be relied upon by either party as the basis for taking any action, foregoing any opportunity or incurring any costs, and would not create any obligations whatsoever on the part of either of the parties. This term sheet is proffered in the nature of a settlement proposal in furtherance of settlement discussions. Accordingly, the information contained herein is entitled to protection from any use or disclosure to any party or pursuant to Rule 408 of the Federal Rules of Evidence and any other applicable rule, statute, or doctrine of similar import protecting the use or disclosure of confidential settlement discussions.

GENERAL TERMS:

- Parties:** Macquarie Energy North America Trading (together with Macquarie Bank Limited and certain other affiliates, “**Macquarie**”) and [Vertex Refining Alabama LLC] (“**Vertex**”).
- Transaction Summary:** Macquarie proposes to provide Vertex with an intermediation facility substantially on the terms and conditions set forth in that certain Supply and Offtake Agreement between Macquarie and Vertex dated as of April 1,

2022 and the "Transaction Documents" as defined and referenced therein (all as amended to date, the "**Existing SOA**" and the "**Existing Transaction Documents**"), amended and restated to give effect to the terms set forth in this Term Sheet and as otherwise negotiated by the Parties (as so amended and restated, the "**Facility**" and the Existing SOA as so amended and restated, the "**Amended SOA**"). The intermediation facility shall operate as a continuation of the facility under the Amended SOA on substantially the same terms except as set out herein and as otherwise negotiated by the Parties.

The Facility shall be fully committed during the term of the Amended SOA; *provided* however, that Macquarie may terminate the Facility in the event of an Event of Default or Termination Event in accordance with the terms of this Term Sheet and the Amended SOA. Notwithstanding the foregoing, Macquarie's obligation to intermediate the Crude supply arrangements or product purchase transactions are subject to the terms set forth in more detail herein.

Term:

The transaction shall terminate on 28 February 2025.

At the end of the Term the Company shall either (i) accept the transfer, by way of novation, of each contract entered into by Macquarie for the purchase of Crude Oil or Product with STUSCO (including any sale and purchase transaction entered into under a Tripartite Crude Supply Agreement) in respect of which all or part of the relevant quantity of Crude Oil or Product that has not yet arrived (collectively, the "**Un-Delivered Inventory**"); or (ii) if Macquarie determines that it will not be able to novate each purchase contract to Vertex, prepay to Macquarie an amount equal to the amount payable under the terms of the Amended SOA for all such Un-Delivered Inventory, in which case title and risk to such Crude Oil or Products shall pass upon delivery to the Company. If a purchase contract has not yet completed pricing as of the last day of the Term (each, an "**Unpriced Contract**"), then Macquarie shall estimate, in good faith and in a commercially reasonable manner, the price payable for any Un-Delivered Inventory that is the subject of an Unpriced Contract using the pricing benchmark(s) and differential(s) specified in such Unpriced Contract and the parties will account to each other for the difference once the cargo has fully priced. No price true-up will be required for fully priced cargos.

CREDIT TERMS:

Additional Protections:

Vertex and Lenders to acknowledge ownership of and title to inventory consistent with Existing SOA.

Vertex, as Reorganized Vertex, to assume under the Amended SOA all of Vertex's obligations to Macquarie under the Existing SOA with the same

UCC lien and claim priority afforded to Macquarie under the Existing SOA and the orders entered by the Bankruptcy Court approving the same.

Unwind and liquidation procedures (as agreed by the Parties) to occur at the end of the Term and specified termination or liquidation events, unless otherwise agreed.

COMMERCIAL TERMS:

Rate: SOFR + 7%

Transitional Extension Fee \$500,000

Suppliers: Macquarie to intermediate crude supply from STUSCO (including making Positive Elections during December and January for January and February deliveries under the applicable tripartite agreements).

Commitment Requirement

- (a) No Default or Event of Default has occurred and is continuing with respect to the Company;
- (b) no Termination Event has occurred and is continuing;
- (c) Macquarie has received a Cashflow Forecast in accordance with the requirements of the Amended SOA that:
 - (i) is dated no earlier than 7 calendar days prior to the relevant date of determination; and
 - (ii) demonstrates to the reasonable satisfaction of Macquarie that (x) the entry into of the relevant Macquarie Crude Procurement Contract or Included Product Purchase Transaction or the acceptance of the Monthly Crude Confirmation would not cause the Company to breach the Minimum Liquidity Requirement (at the level currently set out in the Existing SOA); and (y) the Company will remain in compliance with the Minimum Liquidity Requirement through the Term; and
- (d) with respect to the Monthly Crude Confirmation delivered in connection with the STUSCO agreement, no event or default, termination event or other like-event (howsoever defined or described) has occurred and is continuing under the STUSCO Agreement or the related Tripartite Crude Supply Agreement related thereto or the STUSCO Agreement and/or the Tripartite Crude Supply Agreement are not in full force and effect (other than with respect to the rejection of such agreements as contemplated by the Plan of Reorganization).

OTHER:

Scope: Facility to comprise Vertex and third-party sites, facilities and have structure consistent with as Existing SOA.

Conditions Precedent: The effectiveness of the Facility would be subject to satisfaction of the following conditions precedent, to be set forth in the documentation for the Facility or otherwise, as appropriate:

- The executed version of the exit financing commitment letter and definitive exit financing documentation are reasonably satisfactory to Macquarie;
- The confirmation order has been entered by the Bankruptcy court in form satisfactory to Macquarie in its sole discretion and all conditions to the effective date of the plan have occurred and Macquarie's claims against the Vertex debtors have been assumed by re-organized Vertex to Macquarie's satisfaction.
- All conditions precedent to the post-emergence funding shall have been satisfied, but for any conditions precedent which may be satisfied only by the satisfaction of the conditions precedent to the Facility and a minimum of \$40M has been drawn under such funding (or Macquarie is otherwise satisfied that such amount will be drawn on the Effective Date);
- Existing intermediated product sale agreements continue with current purchasers (other than with respect to the contemplated rejection of the Shell agreements);
- Existing intermediated supply arrangements continue with current suppliers (other than with respect to the contemplated rejection of the Shell agreements).
- Sufficient cash flow forecast showing maintenance of minimum liquidity covenant through the Term;
- Payment in full in the ordinary course of all reasonable and documented fees owed to Macquarie in connection with the Facility, and all reasonable and documented transaction fees and expenses incurred by Macquarie as further described below;
- The Company has appointed an asset manager (or entered into such other operational arrangements) reasonably acceptable to Macquarie.
- Macquarie, the Lenders and reorganized Vertex have entered into an intercreditor agreement with terms and conditions substantially consistent with the intercreditor agreement entered into among the parties prior to commencement of Vertex's chapter 11 cases.
- As referenced in the preamble above, Macquarie has received all necessary credit and business approvals

The Facility would become effective as of the date that all conditions precedent were satisfied (the “**Effective Date**”).

Reporting:

- (1) 13-week cash flow forecasts to be provided every Wednesday no later than 5pm CT.
- (2) Weekly variance report to be provided.
- (3) End of day cash balances by no later than 10am CT on the following day.

Transaction Fees and Expenses:

Vertex shall be responsible for payment of all reasonable and documented fees and out of pocket expenses of one primary counsel and local counsel to Macquarie incurred in connection with the negotiation and documentation of the Facility.

Termination Rights

Termination rights of the Facility would include (but are not limited to):

- Failure of Debtors to satisfy Facility obligations, including but not limited to Minimum Liquidity covenant;
- Vertex assigns the Facility to a third party without Macquarie’s consent;
- Other applicable termination rights consistent with Existing SOA.

Exhibit A**Additional Amendments to Existing SOA**

Additional Amendments	
Emergence from Chapter 11 Proceedings:	<ul style="list-style-type: none"> Amendments related to Vertex emergence from Chapter 11 Proceedings, including removal of events of default and covenants in connection therewith, and removal or replacement of enforcement, case management, and any other provisions relating to the existence and operation of facility within context of Chapter 11 Proceedings.
Rejection of Certain Agreements:	<ul style="list-style-type: none"> Conforming changes to reflect and facilitate replacement of supply, offtake and other related contracts expected to be rejected as of the dates specified in the list of Rejected Contracts approved by Macquarie in connection with the Plan Supplement
Post-Emergence Capital Structure:	<ul style="list-style-type: none"> Conforming changes to reflect Vertex post-exit capital structure, including changes to “Change of Control” and other provisions to reflect change of equity ownership, new board of directors, re-domiciling of entities and other changes to governance. Covenants and related provisions to be updated to take into account post-emergence term debt facility and any other changes to baskets and thresholds as mutually agreed. Covenants and other provisions measured as against a reference time to be reset to be measured as against exit timing.
Hedging:	<ul style="list-style-type: none"> Macquarie hedging ISDA to be amended in same manner as contemplated hereby with respect to the intermediation facility. Vertex to have no obligations to hedge at certain levels, to hedge with Macquarie, etc. (existing hedges to remain in place).
Insurance:	<ul style="list-style-type: none"> Insurance coverage minimum coverage requirements to be better tailored to Vertex’s anticipated operations and needs post-exit.
Other Amendments:	<ul style="list-style-type: none"> Corresponding changes with respect to the foregoing to be reflected in any applicable ancillary documentation. Such other amendments as agreed by the parties.