

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims, noticing, and solicitation agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *First Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and its Debtor Affiliates* (Docket No. 425) (the “Plan”) and the *Disclosure Statement for the First Amended Joint Plan Chapter 11 Plan of Vertex Energy, Inc. and its Debtor Affiliates* (Docket No. 426) (the “Disclosure Statement”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On September 25, 2024, the Court entered the *Order Authorizing the Employment and Retention of Kurtzman Carson Consultants dba Verita Global as Claims, Noticing, and Solicitation Agent* (Docket No. 41).

3. Consistent with its retention as claims, noticing, and solicitation agent, Verita is charged with, among other things, printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to the Confirmation of the Debtors' Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* (Docket No. 431) (the “Disclosure Statement Order”) entered on November 18, 2024.

4. The Solicitation Package consists of the following materials:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street Suite 250, Houston, Texas 77058.

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement Order.



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- a. USB Flash Drive (the “USB”) containing the following documents:
 - i. the Disclosure Statement (and exhibits thereto, including the Plan);
 - ii. Plan;
 - iii. the Disclosure Statement Order (without exhibits); and
 - iv. Solicitation and Voting Procedures (substantially in the form attached as **Schedule 2** to the Disclosure Statement Order);
- b. Notice of Hearing to Consider Confirmation of the First Amended Joint Chapter 11 Plan Filed by the Debtors (the “Confirmation Hearing Notice”) (substantially in the form attached as **Schedule 8** to the Disclosure Statement Order);
- c. a cover letter which describes the contents of the Solicitation Package and urges Holders of Claims in the voting classes to vote to accept the Plan (the “Cover Letter”) (substantially in the form attached as **Schedule 7** to the Disclosure Statement Order);
- d. a letter on behalf of the Official Committee of Unsecured Creditors, recommending that all unsecured creditors vote to accept the Plan (the “UCC Letter”);
- e. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 3 Ballot (Term Loan Claims) (the “Class 3 Ballot”) (substantially in the form attached as **Schedule 3A** to the Disclosure Statement Order);
 - ii. Class 4 Ballot (General Unsecured Claims at Debtors other than Vertex) (the “Class 4 Ballot”) (substantially in the form attached as **Schedule 3B** to the Disclosure Statement Order);
 - iii. Class 5 Ballot (Other General Unsecured Claims at Vertex) (the “Class 5 Ballot”) (substantially in the form attached as **Schedule 3C** to the Disclosure Statement Order);
 - iv. Class 6 Ballot (2027 Convertible Notes Claims) (the “Class 6 Ballot”) (substantially in the form attached as **Schedule 3D** to the Disclosure Statement Order);
 - v. Class 6 Beneficial Holder Ballot (2027 Convertible Notes Claims) (the “Class 6 Beneficial Holder Ballot”) (substantially in the form attached as **Schedule 3E** to the Disclosure Statement Order);

- vi. Class 6 Master Ballot (2027 Convertible Notes Claims) (the “Class 3 Master Ballot”) (substantially in the form attached as **Schedule 3F** to the Disclosure Statement Order); or
 - vii. Class 7 Ballot (Term Loan Deficiency Claims) (the “Class 7 Ballot”) (substantially in the form attached as **Schedule 3G** to the Disclosure Statement Order);
- b. a pre-addressed, postage pre-paid return envelope (the “Return Envelope”).
5. The Unimpaired Non-Voting Package consists of the following documents:
- a. Notice of Non-Voting Status and Opt-In Form to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan (the “Unimpaired Non-Voting Status Notice”) (substantially in the form attached as **Schedule 4** to the Disclosure Statement Order);
 - b. Confirmation Hearing Notice; and
 - c. a Return Envelope.
6. The Impaired Non-Voting Package consists of the following documents:
- a. Notice of Non-Voting Status and Opt-In Form to Holders of Impaired Interests Conclusively Deemed to Reject the Plan (the “Impaired Non-Voting Status Notice”) (substantially in the form attached as **Schedule 5A** to the Disclosure Statement Order); or
 - b. Notice of Non-Voting Status and Opt-In Form to Holders of Impaired Interests Conclusively Deemed to Reject the Plan (the “Impaired Non-Voting Status Notice for Nominees of Beneficial Holders”) (substantially in the form attached as **Schedule 5B** to the Disclosure Statement Order);
 - c. Confirmation Hearing Notice; and
 - d. a Return Envelope.
7. The Disputed Non-Voting Package consists of the following documents:
- a. Notice of Non-Voting Status and Opt-In of Releases with Respect to Disputed Claims (the “Notice to Disputed Claim Holders”) (substantially in the form attached as **Schedule 6** to the Disclosure Statement Order);
 - b. Confirmation Hearing Notice; and
 - c. a Return Envelope.

8. On November 20, 2024, links to the following documents were made available on the public access website of www.veritaglobal.net/vertex:

- a. Disclosure Statement Order;
- b. Disclosure Statement;
- c. Plan;
- d. Solicitation and Voting Procedures;
- e. Cover Letter;
- f. UCC Letter; and
- g. Confirmation Hearing Notice.

9. On or before December 17, 2024, at my direction and under my supervision, employees of Verita caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

10. On December 19, 2024, at my direction and under my supervision, employees of Verita caused the Solicitation Package, including a Class 4 Ballot, Confirmation Hearing Notice, Cover Letter, UCC Letter, USB and Return Envelope to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit B**.

Dated: December 27, 2024

/s/ Heather Fellows
Heather Fellows
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A**Creditor Matrix****Served via First Class Mail**

CreditorName	Address1	City	State	Zip
Name on File: ID 15638452	Address on File			
Ivan Ware And Son, Inc.	3401 Bashford Avenue Ct	Louisville	KY	40218-3162
Kolmar Americas Inc.	3 Corporate Dr Ste 503	Shelton	CT	06484-6252
Lee Enterprises Consulting Partners LLC	7009 Kailee Ladema Ct	Sherwood	AR	72120-4335
Mold Man Solutions, LLC	1424 Westchester Dr	Baton Rouge	LA	70810-5236
Randys Quick Lube	7577 E Oaklawn Rd	Biloxi	MS	39532-7808
Name on File: ID 15643243	Address on File			

Exhibit B

Exhibit B

Class 4 Voting Party

Served via First Class Mail

CreditorName	Address1	City	State	Zip
Bolttech Mannings Inc	103 Equity Dr	Greensburg	PA	15601-7190