

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
VERTEX ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-90507 (CML)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SECOND MONTHLY  
FEE STATEMENT OF PERELLA WEINBERG PARTNERS LP FOR  
COMPENSATION OF SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER TO THE  
DEBTORS FOR THE PERIOD FROM NOVEMBER 1, 2024 TO NOVEMBER 30, 2024**

<b>Name of Applicant:</b>	Perella Weinberg Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors and Debtors in Possession	
<b>Date Order of Employment Signed:</b>	November 19, 2024 Docket No. 440	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	November 1, 2024	November 30, 2024
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$120,000.00 (80% of \$150,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$23,016.29	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$143,016.29	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$173,016.29	

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.'s corporate headquarters and the Debtors' service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.



**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 463] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, Perella Weinberg Partners LP (“PWP”), as Investment Banker to the Debtors and Debtors in Possession, hereby files its *Second Monthly Fee Statement of Perella Weinberg Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from November 1, 2024 through November 30, 2024* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PWP seeks interim payment of \$120,000.00 (80% of \$150,000.00) as compensation for professional services rendered to the Debtor during the period from November 1, 2024 through November 30, 2024 (the “Fee Period”) and reimbursement of actual and necessary expenses in the amount of \$23,016.29, for a total amount of \$143,016.29 to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, PWP submits a *Summary of Time Records*, attached hereto as **Exhibit A**, a *Summary of Expenses for the Fee Period*, attached hereto as **Exhibit B**, a *Summary of Fees and Expenses by Category for the Fee Period*, attached hereto as **Exhibit C**, a *Time Records by Professional*, attached hereto as **Exhibit D**, and an *Expense Detail*, attached hereto as **Exhibit E**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PWP and the following Application Recipients (as defined in the Fee Procedures Order) a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) fourteen days after service of this Monthly Fee Statement:

- (a) (i) the Debtors, Vertex Energy, Inc., 1331 Gemini Street, Suite 250, Houston, Texas 77058, Attn: R. Seth Bullock (seth.bullock@alvarezmarsal.com); (ii) proposed co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Brian E. Schartz, P.C. (brian.schartz@kirkland.com), Josephine Fina (josephine.fina@kirkland.com), and Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com), 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn: Rachael M. Bentley (rachael.bentley@kirkland.com); (iii) proposed co-counsel to the Debtors, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002, Attn: Jason G. Cohen (jason.cohen@bracewell.com), Jonathan L. Lozano (jonathan.lozano@bracewell.com), 31 W. 52nd Street, Suite 1900, New York, New York 10019, Attn: Mark E. Dendinger (mark.dendinger@bracewell.com); (iv) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez (andrew.jimenez@usdoj.gov) and Jana Whitworth (jana.whitworth@usdoj.gov); (v) counsel to the DIP Lenders and the Consenting Term Loan Lenders, Sidley Austin LLP, 787 7th Avenue, New York, New York 10019, Attn: Leslie Plaskon (lplaskon@sidley.com) and Michele Nudelman (mnudelman@sidley.com), 1999 Avenue of the Stars, 17th Floor, Los Angeles, California 90067, Attn: Genevieve Weiner (gweiner@sidley.com); (vi) counsel to the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue New York, New York 10019, Attn: Brett H. Miller (bmiller@willkie.com), Brian S. Lennon (blennon@willkie.com), and James H. Burbage (jburbage@willkie.com), 600 Travis Street Houston, Texas 77002, Attn: Jennifer J. Hardy (jhardy2@willkie.com).

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PWP reserves the right to make further application to the Court for allowance of such fees and expenses not included herein.

Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

Dated: February 12, 2025

Respectfully Submitted,

**PERELLA WEINBERG PARTNERS LP**

*/s/ Douglas McGovern*

---

Douglas McGovern

Partner

Perella Weinberg Partners LP

**EXHIBIT A****SUMMARY OF TIME RECORDS  
(NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024)****SUMMARY OF TIME RECORDS BY PROFESSIONAL**

<b>Name</b>	<b>Position</b>	<b>Total Hours</b>
Douglas McGovern	Partner	51.0
Sam Tanzer	Partner	5.0
Robert Wheeler	Managing Director	32.0
Lincoln Prentiss	Executive Director	40.0
Emily Jugle	Director	35.0
Corey Haas	Associate	184.0
Charlie Hough	Associate	64.5
Samir Rahman	Analyst	31.5
Daniel Augustine	Analyst	51.0
Aditya Anand	Analyst	8.5
<b>Total Hours</b>		<b>502.5</b>

**SUMMARY OF TIME RECORDS BY CATEGORY**

<b>Category</b>	<b>Total Hours</b>
General Case Administration	26.0
Debtor Meetings and Discussions and POR and M&A Strategies	19.5
Creditor Meetings and Discussions	21.5
Strategics Meetings and Discussions	413.0
Due Diligence, Business Plan and Related Analyses	20.0
Debt Financing Processes	2.5
<b>Total Hours</b>	<b>502.5</b>

**EXHIBIT B****SUMMARY OF EXPENSES FOR THE FEE PERIOD  
(NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024)**

<b>EXPENSE</b>	<b>TOTAL</b>
Employee Meals	\$1,551.78
Employee Travel	\$4,329.01
Telephone, Internet and Cable	\$16.00
Legal Fees – Deal Related	\$17,119.50
<b>TOTAL</b>	<b>\$23,016.29</b>

**EXHIBIT C**

**SUMMARY OF FEES AND EXPENSES  
BY CATEGORY FOR THE FEE PERIOD  
(NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024)**

	DESCRIPTION	FEES	EXPENSES	TOTAL
1.	November Monthly Fee	\$150,000.00		
	<b>Totals</b>	<b>\$150,000.00</b>	<b>\$23,016.29</b>	<b>\$173,016.29</b>

Total Fees for Fee Period	<b>\$150,000.00</b>
20% Fee Holdback for Fee Period	\$30,000.00
<b>80% of Fees Amount for Fee Period</b>	<b>\$120,000.00</b>
Expenses for Fee Period	\$23,016.29
<b>TOTAL REQUEST</b>	<b>\$143,016.29</b>

**EXHIBIT D**

**TIME RECORDS BY PROFESSIONAL  
(NOVEMBER 1, 2024 THROUGH NOVEMBER 30, 2024)**



Illustrative Draft | Subject to Revision

## Vertex Energy

Doug McGovern (Partner)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

## Doug McGovern (Partner) - Case Hours Summary

Categories	Hours
General Case Administration	2.0
Debtor Meetings and Discussions and POR and M&A Strategies	2.0
Creditor Meetings and Discussions	3.0
Strategics Meetings and Discussions	41.5
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	2.5
<b>Total</b>	<b>51.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/01/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/01/24	Friday	0.5	Correspondence with Prospective Financing Parties	Debt Financing Processes
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Financing Parties	Debt Financing Processes
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/05/24	Tuesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Correspondence with Lenders	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/06/24	Wednesday	0.5	Management Call	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	0.5	Correspondence with Lenders	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/11/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/12/24	Tuesday	0.5	Call with Management	General Case Administration
11/12/24	Tuesday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/12/24	Tuesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/12/24	Tuesday	0.5	Correspondence with Prospective Financing Parties	Debt Financing Processes
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/13/24	Wednesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/14/24	Thursday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/14/24	Thursday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Lenders	Strategics Meetings and Discussions
11/16/24	Saturday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Lenders	Strategics Meetings and Discussions
11/19/24	Tuesday	0.5	Call with Management	General Case Administration
11/19/24	Tuesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/19/24	Tuesday	0.5	Correspondence with Prospective Financing Parties	Debt Financing Processes
11/20/24	Wednesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Doug McGovern (Partner)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/20/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Correspondence with Lenders	Strategics Meetings and Discussions
11/21/24	Thursday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/20/24	Wednesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Financing Parties	Debt Financing Processes
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/25/24	Monday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/26/24	Tuesday	0.5	Call with Management	General Case Administration
11/27/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Sam Tanzer (Partner)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Sam Tanzer (Partner) - Case Hours Summary	
Categories	Hours
General Case Administration	2.5
Debtor Meetings and Discussions and POR and M&A Strategies	1.5
Creditor Meetings and Discussions	0.5
Strategics Meetings and Discussions	0.5
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	0.0
<b>Total</b>	<b>5.0</b>

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/12/24	Tuesday	0.5	Call with Management	General Case Administration
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/19/24	Tuesday	0.5	Call with Management	General Case Administration
11/19/24	Tuesday	0.5	Administrative Tasks	General Case Administration
11/21/24	Thursday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/26/24	Tuesday	0.5	Call with Management	General Case Administration

Illustrative Draft | Subject to Revision

## Vertex Energy

Robert Wheeler (Managing Director)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

## Robert Wheeler (Managing Director) - Case Hours Summary

Categories	Hours
General Case Administration	0.5
Debtor Meetings and Discussions and POR and M&A Strategies	1.5
Creditor Meetings and Discussions	3.0
Strategics Meetings and Discussions	27.0
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	0.0
<b>Total</b>	<b>32.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/06/24	Wednesday	0.5	Management Call	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/12/24	Tuesday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/16/24	Saturday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/20/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/25/24	Monday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/27/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Lincoln Prentiss (Executive Director)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

## Lincoln Prentiss (Executive Director) - Case Hours Summary

Categories	Hours
General Case Administration	3.5
Debtor Meetings and Discussions and POR and M&A Strategies	2.5
Creditor Meetings and Discussions	3.0
Strategics Meetings and Discussions	31.0
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	0.0
<b>Total</b>	<b>40.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/06/24	Wednesday	0.5	Management Call	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/12/24	Tuesday	0.5	Call with Management	General Case Administration
11/12/24	Tuesday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/14/24	Thursday	1.0	Review of US Trustee Objection	General Case Administration
11/14/24	Thursday	0.5	Management Call Scheduling	General Case Administration
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/16/24	Saturday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/19/24	Tuesday	0.5	Call with Management	General Case Administration
11/20/24	Wednesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/20/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/21/24	Thursday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/25/24	Monday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/26/24	Tuesday	0.5	Call with Management	General Case Administration
11/27/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Emily Jugle (Director)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Emily Jugle (Director) - Case Hours Summary	
Categories	Hours
General Case Administration	2.0
Debtor Meetings and Discussions and POR and M&A Strategies	2.5
Creditor Meetings and Discussions	3.0
Strategics Meetings and Discussions	27.5
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	0.0
<b>Total</b>	<b>35.0</b>

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/06/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/06/24	Wednesday	0.5	Management Call	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/12/24	Tuesday	0.5	Call with Management	General Case Administration
11/12/24	Tuesday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/16/24	Saturday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/19/24	Tuesday	0.5	Call with Management	General Case Administration
11/20/24	Wednesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/20/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/21/24	Thursday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/25/24	Monday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/26/24	Tuesday	0.5	Call with Management	General Case Administration
11/27/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions



Illustrative Draft | Subject to Revision

## Vertex Energy

Corey Haas (Associate)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

## Corey Haas (Associate) - Case Hours Summary

Categories	Hours
General Case Administration	2.0
Debtor Meetings and Discussions and POR and M&A Strategies	2.5
Creditor Meetings and Discussions	3.0
Strategics Meetings and Discussions	176.5
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	0.0
<b>Total</b>	<b>184.0</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/01/24	Friday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/02/24	Saturday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	8.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/05/24	Tuesday	8.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/05/24	Tuesday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/06/24	Wednesday	0.5	Management Call	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/06/24	Wednesday	8.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/06/24	Wednesday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	8.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	8.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/09/24	Saturday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/11/24	Monday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/12/24	Tuesday	0.5	Call with Management	General Case Administration
11/12/24	Tuesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/12/24	Tuesday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/12/24	Tuesday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	2.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/13/24	Wednesday	2.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/14/24	Thursday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/14/24	Thursday	4.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/14/24	Thursday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	2.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/16/24	Saturday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/16/24	Saturday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/17/24	Sunday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Corey Haas (Associate)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/19/24	Tuesday	0.5	Call with Management	General Case Administration
11/19/24	Tuesday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/20/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/20/24	Wednesday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/21/24	Thursday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/21/24	Thursday	5.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	3.0	Preparation of Analysis Presentations and Process Summaries	Strategics Meetings and Discussions
11/25/24	Monday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/26/24	Tuesday	0.5	Call with Management	General Case Administration
11/27/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions



Illustrative Draft | Subject to Revision

## Vertex Energy

Charlie Hough (Associate)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

## Charlie Hough (Associate) - Case Hours Summary

Categories	Hours
General Case Administration	8.0
Debtor Meetings and Discussions and POR and M&A Strategies	2.5
Creditor Meetings and Discussions	3.0
Strategics Meetings and Discussions	41.0
Due Diligence, Business Plan and Related Analyses	10.0
Debt Financing Processes	0.0
<b>Total</b>	<b>64.5</b>

## Case Hours Detail

Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/01/24	Friday	1.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/01/24	Friday	1.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/04/24	Monday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/05/24	Tuesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/06/24	Wednesday	0.5	Management Call	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/06/24	Wednesday	4.0	Preparation of Analysis Presentations and Process Summaries	Strategics Meetings and Discussions
11/06/24	Wednesday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	2.0	Preparation of Analysis Presentations and Process Summaries	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/08/24	Friday	2.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/12/24	Tuesday	0.5	Call with Management	General Case Administration
11/12/24	Tuesday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/14/24	Thursday	0.5	Management Call Scheduling	General Case Administration
11/14/24	Thursday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/16/24	Saturday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/19/24	Tuesday	0.5	Call with Management	General Case Administration
11/19/24	Tuesday	0.5	Administrative Tasks	General Case Administration
11/20/24	Wednesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/20/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/21/24	Thursday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/21/24	Thursday	1.0	Administrative Tasks	General Case Administration
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Charlie Hough (Associate)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/22/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/25/24	Monday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/26/24	Tuesday	0.5	Call with Management	General Case Administration
11/26/24	Tuesday	1.0	Administrative Tasks	General Case Administration
11/27/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/27/24	Wednesday	3.0	Administrative Tasks	General Case Administration

Illustrative Draft | Subject to Revision

## Vertex Energy

Samir Rahman (Analyst)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Samir Rahman (Analyst) - Case Hours Summary	
Categories	Hours
General Case Administration	3.0
Debtor Meetings and Discussions and POR and M&A Strategies	1.0
Creditor Meetings and Discussions	0.0
Strategics Meetings and Discussions	27.5
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	0.0
<b>Total</b>	<b>31.5</b>

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Process Tracking	General Case Administration
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	1.5	Process Tracking	General Case Administration
11/11/24	Monday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/12/24	Tuesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	2.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	2.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/14/24	Thursday	3.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/14/24	Thursday	4.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	2.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	3.0	Preparation of Analysis Presentations and Process Summaries	Strategics Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Daniel Augustine (Analyst)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Daniel Augustine (Analyst) - Case Hours Summary	
Categories	Hours
General Case Administration	2.5
Debtor Meetings and Discussions and POR and M&A Strategies	2.5
Creditor Meetings and Discussions	3.0
Strategics Meetings and Discussions	33.0
Due Diligence, Business Plan and Related Analyses	10.0
Debt Financing Processes	0.0
<b>Total</b>	<b>51.0</b>

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/01/24	Friday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/01/24	Friday	1.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/01/24	Friday	1.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/03/24	Sunday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/04/24	Monday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/04/24	Monday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/05/24	Tuesday	0.5	Call with Management	General Case Administration
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/05/24	Tuesday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/06/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Advisors Discussion	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/06/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/06/24	Wednesday	0.5	Management Call	Debtor Meetings and Discussions and POR and M&A Strategies
11/06/24	Wednesday	4.0	Preparation of Analysis Presentations and Process Summaries	Strategics Meetings and Discussions
11/06/24	Wednesday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	2.0	Preparation of Analysis Presentations and Process Summaries	Strategics Meetings and Discussions
11/08/24	Friday	2.0	Preparation of Analysis Presentations and Process Summaries	Due Diligence, Business Plan and Related Analyses
11/11/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/12/24	Tuesday	0.5	Call with Management	General Case Administration
11/12/24	Tuesday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/14/24	Thursday	0.5	Management Call Scheduling	General Case Administration
11/14/24	Thursday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/15/24	Friday	0.5	Correspondence with Working Capital Providers	Strategics Meetings and Discussions
11/15/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/16/24	Saturday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/18/24	Monday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/19/24	Tuesday	0.5	Call with Management	General Case Administration
11/20/24	Wednesday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/20/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions
11/20/24	Wednesday	0.5	Internal Process Planning Call	Strategics Meetings and Discussions
11/21/24	Thursday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	1.0	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/22/24	Friday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/23/24	Saturday	0.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/25/24	Monday	0.5	Advisors Discussion	Creditor Meetings and Discussions
11/26/24	Tuesday	0.5	Call with Management	General Case Administration
11/27/24	Wednesday	0.5	Discussion with the UCC	Creditor Meetings and Discussions

Illustrative Draft | Subject to Revision

## Vertex Energy

Aditya Anand (Analyst)

STRICTLY CONFIDENTIAL, NOT FOR FURTHER DISTRIBUTION

For the period November 01, 2024 through November 30, 2024

Aditya Anand (Analyst) - Case Hours Summary	
Categories	Hours
General Case Administration	0.0
Debtor Meetings and Discussions and POR and M&A Strategies	1.0
Creditor Meetings and Discussions	0.0
Strategics Meetings and Discussions	7.5
Due Diligence, Business Plan and Related Analyses	0.0
Debt Financing Processes	0.0
<b>Total</b>	<b>8.5</b>

Case Hours Detail				
Date	Day	Hours	Activity	Category
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/07/24	Thursday	1.5	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/08/24	Friday	0.8	Correspondence with Prospective Buyer	Strategics Meetings and Discussions
11/11/24	Monday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/13/24	Wednesday	0.5	Advisors Discussion	Debtor Meetings and Discussions and POR and M&A Strategies
11/23/24	Saturday	3.0	Preparation of Analysis Presentations and Process Summaries	Strategics Meetings and Discussions

**EXHIBIT E**

**EXPENSE DETAIL**

## Perella Weinberg Partners

Vertex - Expense Detail

November 1, 2024 - November 30, 2024

Employee Meals	\$1,551.78
Employee Travel	4,329.01
Telephone, Internet and Cable	16.00
Legal Fees - Deal Related	17,119.50
<b>Total Expenses</b>	<b>\$23,016.29</b>

Transaction Date	Transaction Source	Worker	Spend Category	Additional Detail	Amount To Bill
11/1/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/2/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 21.92
11/2/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 28.93
11/2/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 5.08
11/2/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 5.25
11/3/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 20.98
11/3/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 4.83
11/4/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 20.99
11/4/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 3.75
11/5/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 15.97
11/5/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/5/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 6.00
11/6/2024	Supplier Invoice	Charlie Hough	Employee Travel	Taxi / Uber	\$ 12.98
11/6/2024	Supplier Invoice	Daniel Augustine	Employee Travel	Taxi / Uber	\$ 24.89
11/6/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 24.97
11/6/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/6/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 5.00
11/6/2024	Supplier Invoice	Doug McGovern	Employee Travel	Taxi / Uber	\$ 80.41
11/7/2024	Supplier Invoice	Charlie Hough	Employee Travel	Taxi / Uber	\$ 12.93
11/7/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 16.95
11/7/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/7/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 5.00
11/8/2024	Expense	Robert Wheeler	Employee Travel	Car Rental and Gasoline	\$ 74.11
11/8/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 24.94
11/8/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 6.07
11/9/2024	Expense	Robert Wheeler	Employee Travel	Hotel	\$ 465.83
11/9/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 28.93
11/9/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 4.75
11/10/2024	Expense	Corey Haas	Employee Travel	Airfare	\$ 614.96
11/10/2024	Expense	Corey Haas	Employee Travel	Airfare	\$ 725.95
11/10/2024	Expense	Corey Haas	Employee Travel	Car Service	\$ 95.08
11/10/2024	Expense	Corey Haas	Employee Travel	Hotel	\$ 212.07
11/10/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 53.35
11/10/2024	Expense	Corey Haas	Telephone, Internet and Cable	Wifi	\$ 8.00
11/10/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 13.97
11/10/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 3.00
11/10/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 38.94
11/10/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 5.23
11/10/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 5.84
11/11/2024	Expense	Corey Haas	Employee Travel	Hotel	\$ 407.82
11/11/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 10.58
11/11/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 6.47
11/11/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 28.25
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 1.00
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 11.98
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 23.90
11/11/2024	Supplier Invoice	Daniel Augustine	Employee Travel	Taxi / Uber	\$ 23.93
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 28.18
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 3.58

## Perella Weinberg Partners

Vertex - Expense Detail

November 1, 2024 - November 30, 2024

Transaction Date	Transaction Source	Worker	Spend Category	Additional Detail	Amount To Bill
11/11/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/11/2024	Supplier Invoice	Daniel Augustine	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/11/2024	Supplier Invoice	Lincoln Prentiss	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 4.22
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 42.02
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 5.00
11/11/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 5.00
11/11/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 50.93
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 56.66
11/11/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 7.00
11/12/2024	Expense	Sam Tanzer	Employee Travel	Taxi / Uber	\$ 38.28
11/12/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 200.00
11/12/2024	Expense	Corey Haas	Telephone, Internet and Cable	Wifi	\$ 8.00
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 1.00
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 14.89
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 15.26
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 15.98
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 2.00
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 3.00
11/12/2024	Supplier Invoice	Daniel Augustine	Employee Meals	Late Night / Weekend / Travel Meal	\$ 30.73
11/12/2024	Supplier Invoice	Lincoln Prentiss	Employee Meals	Late Night / Weekend / Travel Meal	\$ 32.19
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 38.00
11/12/2024	Supplier Invoice	Daniel Augustine	Employee Meals	Late Night / Weekend / Travel Meal	\$ 4.27
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 5.70
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 62.83
11/12/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 9.42
11/12/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 48.00
11/12/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 4.50
11/13/2024	Expense	Corey Haas	Employee Travel	Hotel	\$ 397.36
11/13/2024	Supplier Invoice	Lincoln Prentiss	Employee Meals	Late Night / Weekend / Travel Meal	\$ 32.69
11/13/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 46.25
11/13/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 6.93
11/13/2024	Supplier Invoice	Doug McGovern	Employee Travel	Taxi / Uber	\$ 72.89
11/13/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 49.99
11/13/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 5.00
11/14/2024	Expense	Corey Haas	Employee Travel	Car Rental and Gasoline	\$ 214.40
11/14/2024	Expense	Corey Haas	Employee Travel	Car Service	\$ 26.30
11/14/2024	Expense	Corey Haas	Employee Travel	Car Rental and Gasoline	\$ 18.46
11/14/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 8.00
11/14/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 3.37
11/14/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 182.97
11/14/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 1.00
11/14/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 1.00
11/14/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 12.92
11/14/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 14.93
11/14/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 19.92
11/14/2024	Supplier Invoice	Daniel Augustine	Employee Meals	Late Night / Weekend / Travel Meal	\$ 32.21
11/14/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 6.00
11/14/2024	Supplier Invoice	Lincoln Prentiss	Employee Travel	Taxi / Uber	\$ 68.94
11/15/2024	Expense	Corey Haas	Employee Travel	Hotel	\$ 351.94
11/15/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 7.50
11/15/2024	Expense	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 183.08
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 14.00
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 22.92
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 26.57
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 35.02



## Perella Weinberg Partners

Vertex - Expense Detail

November 1, 2024 - November 30, 2024

Transaction Date	Transaction Source	Worker	Spend Category	Additional Detail	Amount To Bill
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 4.58
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 5.25
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 58.66
11/15/2024	Supplier Invoice	Corey Haas	Employee Travel	Taxi / Uber	\$ 8.79
11/16/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 28.97
11/16/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 3.50
11/17/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 19.99
11/17/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 4.75
11/18/2024	Expense	Robert Wheeler	Employee Travel	Airfare	\$ (546.86)
11/18/2024	Expense	Robert Wheeler	Employee Travel	Booking Fees	\$ 5.00
11/18/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 2.09
11/18/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 32.91
11/19/2024	Expense	Sam Tanzer	Employee Travel	Taxi / Uber	\$ 51.60
11/20/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 25.84
11/20/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 3.75
11/21/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 19.91
11/21/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 30.93
11/21/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 4.07
11/21/2024	Supplier Invoice	Corey Haas	Employee Meals	Late Night / Weekend / Travel Meal	\$ 4.50
11/22/2024	Supplier Invoice	Charlie Hough	Employee Travel	Taxi / Uber	\$ 12.98
11/22/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 35.00
11/26/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 20.85
11/26/2024	Supplier Invoice	Charlie Hough	Employee Meals	Late Night / Weekend / Travel Meal	\$ 3.75
12/23/2024	Supplier Invoice		Legal Fees - Deal Related	Legal Fees - Deal Related	\$ 17,119.50

Katten

Direct Billing Inquiries to:  
**Lisa Henry**  
lisa.henry@katten.com

**50 Rockefeller Plaza**  
**New York, NY 10020-1605**

December 23, 2024

Justin Kamen, General Counsel  
Perella Weinberg Partners LP  
767 5th Avenue  
New York, NY 10153

Invoice No. 40243879  
Client No. 342720  
Matter No. 00010

FEIN: 36-2796532

**Re: Vertex Energy Inc.** (342720.00010)

For legal services rendered through November 30, 2024 ..... \$17,119.50

**CURRENT INVOICE TOTAL:** \$17,119.50

Disbursements and other charges incurred which have not yet been posted as of the above date will be billed at a later date.

Katten Muchin Rosenman LLP is an Illinois limited liability partnership including professional corporations that has elected to be governed by the Illinois Uniform Partnership Act (1997).  
Katten Muchin Rosenman UK LLP is a limited liability partnership of solicitors and Registered Foreign Lawyers registered in England and Wales.

Client: 342720 – PERELLA WEINBERG PARTNERS LLP

Invoice No. 40243879  
Invoice Date: December 23, 2024**PROFESSIONAL SERVICES**

Matter 00010: Vertex Energy Inc.

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
04 Nov 24	Rochester, Shaya	Briefly review UCC and UST objections to Disclosure Statement, including objection to exculpation of PWP (.40)	0.40
04 Nov 24	Rosella, Michael	Respond to questions from Katten regarding retention matters (.20)	0.20
08 Nov 24	Rosella, Michael	Emails with Kirkland and PWP regarding retention application matters (.30); review disclosure statement hearing witness list (.20); emails with PWP regarding preparations for same (.30)	0.80
13 Nov 24	Rochester, Shaya	Communications with M. Rosella regarding CNO for Retention Application and hearing on DS (.20)	0.20
13 Nov 24	Rosella, Michael	Revise draft CNO for PWP retention application (.30); emails with PWP regarding same (.20)	0.50
14 Nov 24	Rochester, Shaya	Attend to issues regarding PWP Retention Order and CNO (.20); communications with PWP and Kirkland regarding prep for DS hearing (.30)	0.50
14 Nov 24	Rosella, Michael	Emails with PWP and Kirkland regarding CNO matters (.20); review inquiries from UST in connection with retention application (.30); emails with Katten, Kirkland, and PWP regarding same and next steps (.50)	1.00
15 Nov 24	Rochester, Shaya	Review UST comments to Sealing Order with respect to parties sealed in PWP's retention order and communications with M. Rosella regarding same (.20); review sealing motion, PWP redactions and communications with M. Rosella regarding same (.70); communications with Kirkland and PWP regarding Disclosure Statement Hearing (.20); attend pre-call with M. Rosella before call with Kirkland to discuss UST comments to Sealing Order and PWP Retention Order (.30); call with Kirkland to discuss UST comments to Sealing Order and PWP Retention Order (.20); communications with PWP regarding UST comments to Sealing Order and PWP Retention Order (.20)	1.80
15 Nov 24	Rosella, Michael	Attend Katten pre-call for call with Kirkland regarding retention matters (.30); attend call with Kirkland and Katten regarding same (.20); revise client email regarding same (.20); analyze inquiries from UST regarding various retention and disclosure matters (.50); respond to questions from Katten and PWP regarding same (.40)	1.60
18 Nov 24	Rochester, Shaya	Communications with PWP regarding Sealing Order and PWP Retention Order (.20); review UST objection to Disclosure Statement and other recent pleadings with respect to any PWP-related issues (.30); call with PWP regarding Sealing Order and PWP Retention Order (.20); dial into DS Hearing (.40); communications with PWP and Kirkland regarding	1.50

Client: 342720 – PERELLA WEINBERG PARTNERS LLP

Invoice No. 40243879  
Invoice Date: December 23, 2024**PROFESSIONAL SERVICES**

Matter 00010: Vertex Energy Inc.

<b>Date</b>	<b>Attorney or Assistant</b>	<b>Description</b>	<b>Hours</b>
		Retention Order (.20); communications with PWP regarding Sealing Order (.20)	
18 Nov 24	Rosella, Michael	Attend disclosure statement hearing (.40); prepare for same (.20); respond to questions from Katten regarding various retention matters (.40); emails with Katten, PWP, and Kirkland regarding responding to UST retention inquiries (.20)	1.20
19 Nov 24	Rochester, Shaya	Review CNO for Retention Order and communications with Kirkland regarding Sealing Order (.10); communications with PWP and Kirkland regarding Retention Order and UST comments to Sealing Order (.30); calls with Kirkland and PWP regarding UST comments to Sealing Order and trying to consensually resolve the issue (.50)	0.90
19 Nov 24	Rosella, Michael	Analyze revised proposed PWP retention order (.20); emails with Kirkland, Katten, and PWP regarding discussions with UST regarding sealing order (.40); emails with PWP regarding as-entered retention order and next steps (.20)	0.80
20 Nov 24	Rosella, Michael	Review proposed interim compensation order (.30); respond to questions from S. Rochester regarding same (.20)	0.50
24 Nov 24	Rosella, Michael	Respond to questions from PWP regarding first monthly fee statement matters (.60)	0.60
25 Nov 24	Rochester, Shaya	Review correspondence regarding Monthly Fee Statement (.20); communications with M. Rosella regarding Monthly Fee Statement (.10)	0.30
25 Nov 24	Rosella, Michael	Respond to questions from PWP regarding first monthly fee statement matters (.30); emails with Katten regarding same (.20)	0.50
26 Nov 24	Rosella, Michael	Review interim compensation order (.10); prepare email to PWP regarding same (.10); emails with PWP regarding first monthly fee statement matters (.20)	0.40
<b>TOTALS:</b>			<b>13.70</b>

**SUMMARY OF PROFESSIONAL SERVICES**

Matter 00010: Vertex Energy Inc.

	<b>Attorney or Assistant</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
44845	Rochester, Shaya	5.60	1,560.00	\$8,736.00
45177	Rosella, Michael	8.10	1,035.00	\$8,383.50
<b>TOTAL:</b>		<b>13.70</b>		<b>\$17,119.50</b>