

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
)	Chapter 11
)	
VERTEX ENERGY, INC., <i>et al.</i> , ¹)	Case No. 24-90507 (CML)
)	
Reorganized Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 730

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO
THE FIRST AND FINAL FEE APPLICATION OF BRACEWELL LLP
AS CO-COUNSEL AND CONFLICTS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR THE FEE PERIOD FROM SEPTEMBER 24,
2024 THROUGH AND INCLUDING DECEMBER 20, 2024**

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas* (the “Complex Rules”), the undersigned counsel for the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”) certifies as follows:

1. On March 5, 2025, the Reorganized Debtors filed the *First and Final Fee Application of Bracewell LLP as Co-Counsel and Conflicts Counsel for the Debtors and the Debtors in Possession, for the Period from September 24, 2024 Through December 20, 2024* [Docket No. 730] (the “Bracewell Fee Application”), seeking entry of a proposed final order in the form attached hereto as **Exhibit A** (the “Proposed Order”).²

2. The deadline to file objections and responses to the Bracewell Fee Application was March 26, 2025.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bracewell Fee Application.



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3. Pursuant to paragraph 44 of the Complex Rules, the undersigned represents to the Court that the Reorganized Debtors are unaware of any objection to the Bracewell Fee Application, and that counsel has reviewed the Court's docket, and that no objection or response appears thereon.

4. The Reorganized Debtors therefore request that the Court enter the Proposed Order.

[Remainder of page intentionally left blank]

Houston, Texas
March 27, 2025

/s/ Jason G. Cohen

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Certificate of Service

I certify that on March 27, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason G. Cohen

Jason G. Cohen

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
VERTEX ENERGY, INC., <i>et al.</i> , ¹)	
)	Case No. 24-90507 (CML)
Reorganized Debtors.)	(Jointly Administered)
)	

**FINAL ORDER ALLOWING
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *First and Final Fee Application of Bracewell LLP as Co-Counsel and Conflicts Counsel for the Debtors and Debtors in Possession, for the Period From September 24, 2024 Through December 20, 2024* (the “Fee Application”), filed by Bracewell LLP (the “Applicant”).

IT IS HEREBY ORDERED THAT:

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$1,701,899.49 for the period set forth in the Fee Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 and 2 of this Order.

Dated: _____, 2025

CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE