

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

VERTEX ENERGY, INC., *et al.*,<sup>1</sup>

Reorganized Debtors.

)  
) Chapter 11  
)  
) Case No. 24-90507 (CML)  
)  
) (Jointly Administered)  
)  
) **Re: Docket No 727**

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE FINAL  
FEE APPLICATION OF PERELLA WEINBERG PARTNERS LP,  
INVESTMENT BANKER TO THE DEBTORS, FOR COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
FOR THE FEE PERIOD OF SEPTEMBER 24, 2024 THROUGH DECEMBER 20, 2024**

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas* (the “Complex Rules”), the undersigned counsel for the above-captioned debtors (collectively, the “Reorganized Debtors,” and, before the Effective Date, the “Debtors”) certifies as follows:

1. On March 4, 2025, the Reorganized Debtors filed the *Final Fee Application of Perella Weinberg Partners LP, Investment Banker to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of September 24, 2024, Through December 20, 2024* [Docket No. 727] (the “PWP Fee Application”), seeking entry of a proposed final order in the form attached hereto as **Exhibit A** (the “Proposed Order”).<sup>2</sup>

2. The deadline to file objections and responses to the PWP Fee Application was March 25, 2025.

<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s corporate headquarters and the Reorganized Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the PWP Fee Application.



249050725032800000000001

3. Pursuant to paragraph 44 of the Complex Rules, the undersigned represents to the Court that the Reorganized Debtors are unaware of any objection to the PWP Fee Application, and that counsel has reviewed the Court's docket, and that no objection or response appears thereon.

4. The Reorganized Debtors therefore request that the Court enter the Proposed Order.

*[Remainder of page intentionally left blank]*

Houston, Texas  
March 28, 2025

/s/ Jason G. Cohen

---

**BRACEWELL LLP**

Jason G. Cohen (TX Bar No. 24050435)  
Jonathan L. Lozano (TX Bar No. 24121570)  
711 Louisiana Street, Suite 2300  
Houston, Texas 77002  
Telephone: (713) 223-2300  
Facsimile: (800) 404-3970  
Email: jason.cohen@bracewell.com  
jonathan.lozano@bracewell.com

-and-

Mark E. Dendinger (admitted *pro hac vice*)  
31 W. 52nd Street, Suite 1900  
New York, NY 10019  
Telephone: (212) 508-6100  
Facsimile: (800) 404-3970  
Email: mark.dendinger@bracewell.com

*Co-Counsel to the Reorganized Debtors*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Brian Schartz, P.C. (TX Bar No. 24099361)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: brian.schartz@kirkland.com

-and-

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

John R. Luze (admitted *pro hac vice*)  
Rachael M. Bentley (admitted *pro hac vice*)  
333 West Wolf Point Plaza  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: john.luze@kirkland.com  
rachael.bentley@kirkland.com

*Co-Counsel to the Reorganized Debtors*

**Certificate of Service**

I certify that, on March 28, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason G. Cohen

Jason G. Cohen

**Exhibit A**  
**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,<sup>1</sup>

Reorganized Debtors.

)  
) Chapter 11  
)  
) Case No. 24-90507 (CML)  
)  
) (Jointly Administered)  
)  
) **Re: Docket No 727**

**FINAL ORDER ALLOWING COMPENSATION AND REIMBURSEMENT  
OF EXPENSES INCURRED BY PERELLA WEINBERG PARTNERS LP,  
INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION**

The Court has considered the *Final Application of Perella Weinberg Partners LP, Investment Banker to the Debtors and Debtors in Possession, for Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 24, 2024 Through and Including December 20, 2024* (the “**Application**”) filed by Perella Weinberg Partners LP (the “**Applicant**”). The Court orders:

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$8,823,649.16 for the period set forth in the Application.

2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

3. The Reorganized Debtors are authorized and directed to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: \_\_\_\_\_, 2025

\_\_\_\_\_  
CHRISTOPHER M. LOPEZ  
UNITED STATES BANKRUPTCY JUDGE

<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s corporate headquarters and the Reorganized Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.