

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	
	)	Chapter 11
VERTEX ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 24-90507 (CML)
Reorganized Debtors.	)	(Jointly Administered)
	)	
	)	<b>RE: Docket No. 729</b>

CERTIFICATE OF NO OBJECTION WITH  
RESPECT TO THE FIRST AND FINAL FEE APPLICATION OF  
ALVAREZ & MARSAL NORTH AMERICA, LLC, FINANCIAL ADVISOR  
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE FEE PERIOD  
FROM SEPTEMBER 24, 2024 THROUGH AND INCLUDING DECEMBER 20, 2024

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas* (the “Complex Rules”), the undersigned counsel for the above-captioned debtors (collectively, the “Reorganized Debtors,” and, before the Effective Date, the “Debtors”) certifies as follows:

1. On March 5, 2025, the Reorganized Debtors filed the *First and Final Fee Application of Alvarez & Marsal North America, LLC, Financial Advisor for the Debtors and Debtors In Possession for the Fee Period from September 24, 2024, Through and Including December 20, 2024* [Docket No. 729] (the “A&M Fee Application”), seeking entry of a proposed final order in the form attached hereto as **Exhibit A** (the “Proposed Order”).<sup>2</sup>

2. The deadline to file objections and responses to the A&M Fee Application was March 26, 2025.

<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s corporate headquarters and the Reorganized Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the A&M Fee Application.



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3. Pursuant to paragraph 44 of the Complex Rules, the undersigned represents to the Court that the Reorganized Debtors are unaware of any objection to the A&M Fee Application, and that counsel has reviewed the Court's docket, and that no objection or response appears thereon.

4. The Reorganized Debtors therefore request that the Court enter the Proposed Order.

*[Remainder of page intentionally left blank]*

Houston, Texas  
March 28, 2025

/s/ Jason G. Cohen

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**Certificate of Service**

I certify that, on March 28, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Jason G. Cohen*

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Jason G. Cohen

**Exhibit A**  
**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

VERTEX ENERGY, INC., *et al.*,<sup>1</sup>

Reorganized Debtors.

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)  
) Chapter 11  
)  
) Case No. 24-90507 (CML)  
)  
) (Jointly Administered)  
)

**ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF EXPENSES  
INCURRED BY ALVAREZ & MARSAL NORTH AMERICA, LLC  
AS FINANCIAL ADVISORS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION FOR THE FEE PERIOD FROM  
SEPTEMBER 24, 2024 THROUGH AND INCLUDING DECEMBER 20, 2024**

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[Relates to Docket No. 729]

The Court has considered the *First and Final Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from September 24, 2024 Through and Including December 20, 2024* (the “Application”),<sup>2</sup> filed by Alvarez & Marsal North America, LLC (the “Applicant”). The Court hereby orders:

1. The Applicant is allowed compensation and reimbursement of expenses in the total amount of \$9,205,712.85 for the Compensation Period.
2. The compensation and reimbursement of expenses allowed in this order are approved on a final basis.

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<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s corporate headquarters and the Reorganized Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed pursuant to paragraphs 1 and 2 of this order.

Dated: \_\_\_\_\_, 2025

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**CHRISTOPHER M. LOPEZ**  
**UNITED STATES BANKRUPTCY JUDGE**