

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC. *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

**CERTIFICATE OF NO OBJECTION
REGARDING THE FINAL FEE APPLICATION OF ALIXPARTNERS, LLP,
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM OCTOBER 10, 2024 THROUGH DECEMBER 20, 2024**

1. On February 19, 2025, the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned cases filed the *Final Fee Application of AlixPartners, LLP, Financial Advisor for the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from October 10, 2024 through December 20, 2024* [Docket No. 694] (the “Application”).² Objections to the Application were required to be filed and served on or prior to March 12, 2025 (the “Objection Deadline”). A proposed order granting the relief requested in the Application is attached hereto as **Exhibit A** (the “Proposed Order”).

2. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not others defined herein shall have the meanings ascribed to them in the Application.



represents to the Court that (a) the Objection Deadline has passed, (b) the undersigned counsel is unaware of any objection to the Application, and (c) the undersigned counsel has reviewed the Court's docket and no objection to the Application appears thereon.

3. Therefore, the Committee and AlixPartners, LLP respectfully request entry of the Proposed Order.

[Remainder of page intentionally left blank]

Dated: Houston, Texas
March 28, 2025

Respectfully Submitted,

WILLKIE FARR & GALLAGHER LLP

/s/ Jennifer J. Hardy

Jennifer J. Hardy (Texas Bar No. 24096068)
600 Travis Street
Houston, Texas 77002
Telephone: 713-510-1700
Facsimile: 713-510-1799
Email: jhardy2@willkie.com

AND

Brett Miller (admitted *pro hac vice*)
Brian S. Lennon (admitted *pro hac vice*)
James H. Burbage (admitted *pro hac vice*)
787 Seventh Avenue
New York, New York 10019
Telephone: 212-728-8000
Facsimile: 212-728-8111
Email: bmiller@willkie.com
blennon@willkie.com
jburbage@willkie.com

*Counsel for the Official Committee
of Unsecured Creditors*

Certificate of Service

I certify that on March 28, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

By: /s/ Jennifer J. Hardy
Jennifer J. Hardy

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90507 (CML)

(Jointly Administered)

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket No. 694)**

The Court has considered the Final Application for Compensation and Reimbursement of Expenses filed by AlixPartners LLP (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$1,660,517.00 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2025
Houston, Texas

HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.