

ENTERED

March 31, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)**ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF EXPENSES
INCURRED BY ALVAREZ & MARSAL NORTH AMERICA, LLC
AS FINANCIAL ADVISORS FOR THE DEBTORS AND
DEBTORS IN POSSESSION FOR THE FEE PERIOD FROM
SEPTEMBER 24, 2024 THROUGH AND INCLUDING DECEMBER 20, 2024**

[Relates to Docket No. 729]

The Court has considered the *First and Final Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from September 24, 2024 Through and Including December 20, 2024* (the “Application”),² filed by Alvarez & Marsal North America, LLC (the “Applicant”). The Court hereby orders:

1. The Applicant is allowed compensation and reimbursement of expenses in the total amount of \$9,205,712.85 for the Compensation Period.
2. The compensation and reimbursement of expenses allowed in this order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Reorganized Debtor Vertex Energy, Inc.’s corporate headquarters and the Reorganized Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

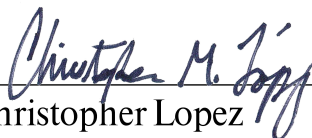
² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.



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3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed pursuant to paragraphs 1 and 2 of this order.

Signed: March 31, 2025



Christopher Lopez
United States Bankruptcy Judge