

**ENTERED**

March 31, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC. *et al.*,<sup>1</sup>


Debtors.

)  
) Chapter 11  
)  
) Case No. 24-90507 (CML)  
)  
) (Jointly Administered)  
)**FINAL ORDER  
ALLOWING COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
OF WILLKIE FARR & GALLAGHER LLP,  
AS COUNSEL FOR THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR THE FINAL FEE PERIOD  
FROM OCTOBER 9, 2024 THROUGH AND INCLUDING DECEMBER 20, 2024**

The Court has considered the *Final Fee Application of Willkie Farr & Gallagher LLP, as Counsel for the Official Committee of Unsecured Creditors, for the Final Fee Period from October 9, 2024 Through and Including December 20, 2024* (the “Application”)<sup>2</sup> filed by Willkie Farr & Gallagher LLP (the “Willkie”). The Court orders:

1. Willkie is allowed (i) final compensation for professional services rendered to the Committee for the Final Fee Period in the amount of \$1,205,346.00 and (ii) reimbursement of actual and necessary expenses that Willkie incurred during that period in the amount of \$396.79.
2. The Reorganized Debtors are authorized and directed to remit payment to Willkie of any unpaid fees and expenses allowed pursuant to this Order.

Signed: March 31, 2025

  
Christopher Lopez  
United States Bankruptcy Judge

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Application.

