

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BANGO OIL LLC,¹

Reorganized Debtor.

Chapter 11

Case No. 24-90508 (CML)

(Jointly Administered)

**VERTEX GUC TRUST'S FIRST OMNIBUS OBJECTION TO
CERTAIN CLAIMS ASSERTED ON ACCOUNT OF EQUITY INTERESTS**

THIS IS AN OBJECTION TO YOUR CLAIM. THE OBJECTING PARTY IS ASKING THE COURT TO DISALLOW THE CLAIM THAT YOU FILED IN THIS BANKRUPTCY CASE. YOU SHOULD IMMEDIATELY CONTACT THE OBJECTING PARTY TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT, YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE OBJECTING PARTY WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED OR MODIFIED WITHOUT A HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN CLAIMS.

CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON SCHEDULE 1 TO THE PROPOSED ORDER FILED WITH THIS OBJECTION.

U.S. Bank Trust Company, National Association, solely in its capacity as the trustee (the “GUC Trustee”) of the Vertex GUC Trust (the “GUC Trust”), by and through its undersigned counsel, hereby submits its *First Omnibus Objection to Certain Claims Asserted on Account of Equity Interests* (the “First Omnibus Objection”). In support of this First Omnibus Objection,

¹ The Reorganized Debtor’s service address for purposes of this chapter 11 case is: 9107 West Russell Road, Suite 100, Las Vegas, Nevada 89148. The Reorganized Debtor’s chapter 11 case was previously jointly administered under the chapter 11 case of Vertex Energy, Inc., Case No. 24-90507 (CML) (the “Original Docket”). Unless otherwise indicated, docket references in this objection refer to docket entries on the Original Docket.



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the GUC Trust relies on the *Declaration of Peter Finkel in Support of the Vertex GUC Trust's First Omnibus Objection to Certain Claims Asserted on Account of Equity Interests*, attached hereto as **Exhibit A** (the Finkel Declaration). In further support of this First Omnibus Objection, the GUC Trust respectfully states:

RELIEF REQUESTED

1. Pursuant to sections 502(b) and 105(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3007-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the "Local Rules"), and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas effective September 18, 2024 (the "Complex Case Procedures"), the GUC Trust seeks the entry of an order, substantially in the form attached hereto as **Exhibit B** (the "Proposed Order"), disallowing and expunging the claims listed on Schedule 1 to the Proposed Order because each such claim asserts an equity interest in, rather than a claim against, the Debtors (collectively, the "Equity Claims").

2. After reviewing the claims register, the relevant proofs of claim, the Debtors' books and records, and the supporting documentation, if any, the GUC Trust has determined that the Equity Claims should be disallowed.

JURISDICTION

3. This Court has jurisdiction over the First Omnibus Objection pursuant to 28 U.S.C. § 1334 and Article XI of the *Second Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and Its Debtor Affiliates* (as supplemented or amended, the "Plan").² This matter is

² Docket No. 578. Capitalized terms used but not defined in this First Omnibus Objection have the meanings ascribed to them in the Plan.

a core proceeding pursuant to 28 U.S.C. § 157. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

4. On September 24, 2024 (the “Petition Date”), each of the above-captioned debtors (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. From and after the Petition Date, the Debtors operated their businesses and managed their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On October 28, 2024, the Court entered the *Order (I) Establishing Deadlines for the Filing of Proofs of Claim, (II) Approving Form and Manner of Notice Thereof, (III) Approving the Form and Manner for Filing Proofs of Claim, and (IV) Granting Related Relief* (the “Bar Date Order”).³

6. Among other things, the Bar Date Order established (i) November 27, 2024 at 4:00 p.m. as the deadline for creditors to file Proofs of Claim to assert claims that arose before the Petition Date against any of the Debtors (the “General Bar Date”) and (ii) March 24, 2025 at 4:00 p.m. as the deadline for Governmental Units to file Proofs of Claim to assert claims that arose before the Petition Date against any of the Debtors (the “Governmental Bar Date”).

7. The Bar Date Order also set the deadline to file a Proof of Claim relating to the Debtors’ rejection of an executory contract or unexpired lease as the later of (a) the General Bar Date or Governmental Bar Date, as applicable, and (b) thirty (30) days after entry of any order authorizing the rejection of such executory contract or unexpired lease.

³ Docket No. 312.

8. On October 25-30, 2024, the Debtors filed their Schedules and Statements of Financial Affairs.⁴

9. On December 20, 2024, the Court entered an order confirming the Plan (the “Confirmation Order”).⁵ The Plan became effective on January 21, 2025 (the “Effective Date”).⁶

10. The Plan and Confirmation Order established the GUC Trust on the Effective Date pursuant to the terms of the GUC Trust Agreement (the “Trust Agreement”).⁷ On the Effective Date, the GUC Trustee was appointed to administer the GUC Trust.

11. Article VII of the Plan provides that, “after the Effective Date, the Reorganized Debtors and the GUC Trustee (solely with respect to General Unsecured Claims and 2027 Convertible Notes Claims), as applicable, shall have the exclusive authority to (a) File, withdraw, or litigate to judgment any objections to Claims, (b) settle or compromise any such objections to Claims without further notice to or action, order, or approval of the Bankruptcy Court, and (c) administer and adjust the Claims Register to reflect such settlements or compromises without further notice to or action, order, or approval of the Bankruptcy Court.”⁸

12. On April 1, 2025, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (the “Final Decree”),⁹ which, among other things, closed all of the Debtors’ chapter 11 cases except for Case No. 24-90508. Pursuant to the Final Decree, the Court retains jurisdiction and authority over, among other things, the claims reconciliation process.

⁴ Docket Nos. 260-308, 336-341.

⁵ Docket No. 578

⁶ Docket No. 646

⁷ The substantially final form of the Trust Agreement was filed on December 17, 2024 as part of the Plan Supplement. (Docket No. 544).

⁸ Docket No. 578, Article VII(B).

⁹ Docket No. 760.

The Final Decree also directs that any actions or pleadings regarding the claims reconciliation process be filed, administered, and/or adjudicated in Case No. 24-90508.¹⁰

13. On April 30, 2025, the Court entered the *Order (A) Approving Omnibus Claims Objection Procedures, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief* which, *inter alia*, approved omnibus claims objection procedures for these cases and authorized the filing of omnibus objections on additional grounds besides those specified in Bankruptcy Rule 3007(d) (the “Omnibus Objection Procedures”). This First Omnibus Objection complies with the Omnibus Objection Procedures.¹¹

14. For the reasons set forth below, and based on its review to date, the GUC Trust has determined that the Equity Claims should be disallowed and expunged for the reasons set forth on Schedule 1 to the Proposed Order and as explained herein.

OBJECTION

15. Section 502(a) of the Bankruptcy Code provides that “[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest... objects.”¹² Once an objection to a claim is filed, the Court, after notice and hearing, shall determine the allowed amount of the claim.¹³

16. Section 502(b)(1) of the Bankruptcy Code provides, in pertinent part, that a claim may not be allowed to the extent it “is unenforceable against the debtor and property of the debtor, under any agreement or applicable law”¹⁴

¹⁰ Final Decree ¶ 5. Prior to the entry of the Final Decree, Case No. 24-90507 was the main case and docket for the Debtors’ chapter 11 cases.

¹¹ Case No. 24-90508, Docket No. 8. Among other things, the Omnibus Objection Procedures permit the GUC Trust to file an omnibus objection to more than 100 Claims. *Id.* at ¶ 2.

¹² 11 U.S.C. § 502(a).

¹³ 11 U.S.C. § 502(b).

¹⁴ 11 U.S.C. § 502(b)(1).

17. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes prima facie evidence of the validity and amount of the claim under section 502(a) of the Bankruptcy Code.¹⁵ A proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim's legal sufficiency.¹⁶

18. Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of evidence.¹⁷ Despite the shifting of the burden during the claim objection process, "the ultimate burden of proof always lies with the claimant."¹⁸ The failure to allege facts and to provide sufficient support for a claim deprives the claim of *prima facie* validity.¹⁹

19. Bankruptcy Rule 3007(d)(7) permits omnibus objections to disallow claims because "they are interests, rather than claims."²⁰ Additionally, the Omnibus Objection Procedures provides that the GUC Trust may file omnibus objection to claims on the grounds that, *inter alia*, the Claims (i) "are disallowed pursuant to, or asserted in an amount, priority, or on terms that are otherwise inconsistent with, the Plan," and (ii) "are inconsistent with the Debtors' books and records."²¹

¹⁵ Fed. R. Bankr. P. 3001(f); *accord In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010).

¹⁶ *See, e.g., In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988).

¹⁷ *See id.* (holding that once an objecting party produces evidence rebutting a proof of claim, then the claimant must produce additional evidence to "prove the validity of the claim by a preponderance of the evidence."); *see also In re Congress, LLC*, 529 B.R. 213, 219 (Bankr. W.D. Tex. 2015).

¹⁸ *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep't of Rev.*, 530 U.S. 15 (2000)).

¹⁹ *See e.g., In re Jorczak*, 314 B.R. 474, 481–82 (Bankr. D. Conn. 2004) (discussing the evidentiary requirements and burden of proof with respect to the allowance of claims).

²⁰ *See* Bankruptcy Rule. 3007(d)(7).

²¹ Case No. 24-90508, Docket No. 8, Annex 1 ¶¶1.i and 1.j.

20. For the reasons below, there is ample evidence to rebut the prima facie validity of each claim identified on Schedule 1 attached to the Proposed Order.

A. The Equity Claims

21. The GUC Trust and its professionals have reviewed the claims register and the Debtors' books and records and have determined that each Equity Claim set forth on schedule 1 attached to the Proposed Order represents a proof of an equity interest.

22. The ownership of equity securities with respect to any of the Debtors does not constitute a "claim" against any of the Debtors' estates. Holders of equity securities do not have "claims" within the meaning of section 101(5) of the Bankruptcy Code, but rather equity interests.²²

23. The Bankruptcy Code defines an "equity security" as: "(A) share in a corporation, whether or not transferable or denominated 'stock', or similar security..."²³ Because the equity interests asserted by holders of the Equity Claims are not in fact claims against the Debtors, all such Equity Claims should be disallowed and expunged. The allowance of Equity Claims would unjustifiably elevate the position of equity security holders in violation of the waterfall prescribed by the Bankruptcy Code and Plan to the detriment of creditors holding valid claims against the Estates.

24. Further, the GUC Trust's investigation into the Debtors' books and records has revealed that none of the holders of the Equity Claims hold valid General Unsecured Claim owed by the Debtors under any contract, agreement, or applicable law.

²² See 11 U.S.C. § 101(5)(A) (defining a "claim" as a "right to payment" or a "right to an equitable remedy for a breach of performance"); *see also In re Insilco Techs., Inc.*, 480 F.3d 212, 218 (3rd Cir. 2007) ("[an equity] interest is not a claim at all"); *In re Hedged-Invs. Assocs.*, 84 F.3d 1267, 1272 (10th Cir. 1996) ("Simply put, an equity interest is not a claim against the debtor" (quotations omitted)).

²³ 11 U.S.C. § 101(16).

25. Finally, pursuant to Section 2.B.10 of the Plan, Interests in Vertex were “cancelled, released, and extinguished” as of the Effective Date and are of “no further force or effect, and Holders of Interests in Vertex shall not receive any distribution, property, or other value under the Plan on account of such Interest in Vertex.”²⁴

26. Therefore, the GUC Trust seeks entry of the Proposed Order disallowing the Equity Claims identified on Schedule 1 to the Proposed Order in their entirety.

RESPONSES TO THIS OMNIBUS OBJECTION

27. To contest this First Omnibus Objection, an affected claimant must file and serve a written response (a “Response”) so that it is received no later than 4:00 p.m. (prevailing Central Time) on August 15, 2025 (the “Response Deadline”). Each Response must be filed with the Court and served electronically using the Court’s electronic filing system or filed with the Office of the Clerk of the United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002, and served on counsel to the GUC Trust so that it is actually received on or before the Response Deadline at the following address:

Kristin S. Elliott, Esq.
Philip A. Weintraub, Esq.
Tamara P. Zapata, Esq.
Kelley Drye and Warren LLP
175 Greenwich Street
New York, New York 10007

28. Each Response must contain, at a minimum, the following information:

- (a) a caption stating the name of the Court, the case number, and the title of the Omnibus Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) assigned to the Claim(s) on the Claims Register;
- (b) a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to the Claim(s),

²⁴ Plan at §2.B.10.b.

including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection; and

- (c) contact information for the responding party, including either:
 - i. the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative on whom the GUC Trust should serve its reply to the Response, if any; or
 - ii. the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on the claimant's behalf.

29. If a claimant fails to file and serve a timely Response by the Response Deadline, the GUC Trust will present the Proposed Order disallowing and expunging each Equity Claim for entry without further notice to the claimant or a hearing.

30. If a Response is filed regarding any Equity Claim and the GUC Trust is unable to resolve the Response, the GUC Trust may file a reply to the Response and a hearing may be scheduled.

SEPARATE CONTESTED MATTERS

31. To the extent that a Response is filed regarding any Equity Claim identified on Schedule 1 to the Proposed Order and the GUC Trust is unable to resolve such Response, such Equity Claim and this First Omnibus Objection as it pertains to such Equity Claim will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.

32. Further, the GUC Trust requests that any order entered by the Bankruptcy Court regarding the opposition or other reply asserted in response to this First Omnibus Objection be deemed a separate order with respect to each claim.

RESERVATION OF RIGHTS

33. The GUC Trust reserves the right to object in the future to any claim subject to this First Omnibus Objection on any ground and to amend, modify, or supplement this

First Omnibus Objection, including, without limitation, to object to amended or newly-filed claims.

34. Nothing contained herein is intended or will be deemed to be (a) an admission of the amount, basis, priority or validity of any claim; (b) an impairment or waiver of the GUC Trust's or any other party in interest's right to dispute any claim on any grounds or to assert counterclaims, rights of offset or recoupment, or other defenses to any claim or to seek to estimate any claim; (c) a promise or requirement to pay any claim; (d) a waiver of any right of the GUC Trust under the Plan, Trust Agreement, Bankruptcy Code or other applicable law; (e) an approval, adoption, assumption, or rejection of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code; or (f) prejudicial to the right of the GUC Trust to object to any claim on an individual basis.

35. In addition, pursuant to Section 7.B of the Plan, notwithstanding that an Equity Claim has been objected to pursuant to this First Omnibus Objection, such Claim may be disallowed and expunged and/or reduced and allowed, as applicable, by settlement or compromise by the GUC Trust without the need for Bankruptcy Court approval.²⁵

NOTICE

36. Notice of this First Omnibus Objection shall be provided to (i) the Office of the United States Trustee for the Southern District of Texas, Houston Division; (ii) each of the claimants whose claim is subject to this First Omnibus Objection; and (iii) all entities requesting notice pursuant to Bankruptcy Rule 2002 any other party entitled to notice pursuant to Local Rule 9013-1(d). The GUC Trust submits that, under the circumstances, no other or further notice is required.

²⁵ Plan §7.B.

CONCLUSION

WHEREFORE, the GUC Trust respectfully requests entry of the Proposed Order, substantially in the form attached hereto as Exhibit B, granting the relief requested and such other and further relief as the Court deems just and proper.

Dated: July 16, 2025
Houston, Texas

Respectfully submitted,

/s/ James S. Carr

KELLEY DRYE & WARREN LLP

James S. Carr (admitted *pro hac vice*)

Kristin S. Elliott (admitted *pro hac vice*)

175 Greenwich Street

New York, New York 10007

Telephone: (212) 808-7800

Facsimile: (212) 808-7897

Email: jcarr@kelleydrye.com

kelliott@kelleydrye.com

Counsel to the Vertex GUC Trust

Certificate of Service

I hereby certify that, on July 16, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's claims, noticing, and solicitation agent.

/s/ Philip A. Weintraub

Philip A. Weintraub

EXHIBIT A

Finkel Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BANGO OIL LLC,¹

Reorganized Debtor.

Chapter 11

Case No. 24-90508 (CML)

(Jointly Administered)

**DECLARATION OF PETER FINKEL IN SUPPORT
OF THE VERTEX GUC TRUST'S FIRST OMNIBUS OBJECTION TO
CERTAIN CLAIMS ASSERTED ON ACCOUNT OF EQUITY INTERESTS**

I, Peter Finkel, hereby declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Vice President of U.S. Bank Trust Company, National Association, the trustee (the “GUC Trustee”) of the Vertex GUC Trust (the “GUC Trust”) established in these chapter 11 cases. I am authorized to submit this declaration (the “Declaration”) on behalf of the GUC Trust. I submit this Declaration in support of the GUC Trust’s *First Omnibus Objection to Certain Claims Asserted on Account of Equity Interests* (the “First Omnibus Objection”).²

2. Except as otherwise indicated, the facts set forth in this Declaration are based on: (a) my personal knowledge; (b) my review of relevant documents; (c) my view, based on my knowledge of the Debtors and their books and records; (d) information supplied to me or to the GUC Trust’s professionals by the Debtors or Reorganized Debtors or by others at their request; or (e) as to matters involving United States bankruptcy law or rules or other applicable laws, my

¹ The Reorganized Debtor’s service address for purposes of this chapter 11 case is: 9107 West Russell Road, Suite 100, Las Vegas, Nevada 89148. The Reorganized Debtor’s chapter 11 case was previously jointly administered under the chapter 11 case of Vertex Energy, Inc., Case No. 24-90507 (CML).

² Capitalized terms used but not otherwise defined in my declaration have the meanings ascribed to them in the First Omnibus Objection.

reliance upon the advice of counsel or other advisors to the GUC Trust. If called upon to testify, I could and would testify competently to the facts set forth herein.

3. Pursuant to the Plan and the Trust Agreement, the GUC Trust, by and through the GUC Trustee, is responsible for reconciling and, as necessary, objecting to all General Unsecured and 2027 Convertible Notes Claims, filed or scheduled against the Debtors' estates. In that capacity, I am familiar with and have assisted in the process of reviewing and reconciling the claims for which the GUC Trust is responsible.

4. To the best of my knowledge and belief, and based on the information and records available to me, the assertions made in the First Omnibus Objection are accurate. In evaluating the Equity Claims, I reviewed the First Omnibus Objection, confirmed that the GUC Trust's professionals reviewed the relevant Proofs of Claim and their supporting documentation (if any), and determined that each of the Claims identified on Schedule 1 of the Proposed Order was filed on account of equity interests in, and not claims against, the Debtors. This conclusion was reached for one or both of the following reasons: (i) it is apparent from the face of the Proof of Claim that it was submitted on account of the claimant's pre-Petition Date holdings of publicly traded equity in Vertex Energy, Inc.; or (ii) the supporting documentation submitted along with the Proof of Claim evidence claimant's pre-Petition Date holdings of publicly traded equity in Vertex Energy, Inc. In addition, information provided to GUC Trust professionals by the Reorganized Debtors confirmed that the Debtors' books and records do not reflect any General Unsecured Claims owed to the claimants by the Debtors under any contract, agreement, or applicable law.

5. Accordingly, to the best of my knowledge and belief, and based on the information and records available to me, the claims listed on Schedule 1 to the Proposed Order are

based on equity interests rather than claims and have been cancelled by operation of the Plan, and therefore, the claims should be disallowed and expunged. Failure to disallow and expunge the Equity Claims would result in the applicable claimants receiving an unwarranted recovery to the detriment of the beneficiaries of the GUC Trust.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set forth in this declaration are true and correct to the best of my knowledge, information, and belief.

Dated: July 16, 2025

/s/ Peter Finkel
Peter Finkel
Default Relationship Manager
U.S. Bank Trust Company, National Association

EXHIBIT B

(Proposed Order)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BANGO OIL LLC,¹

Reorganized Debtor.

Chapter 11

Case No. 24-90508 (CML)

(Jointly Administered)

**ORDER GRANTING THE VERTEX GUC
TRUST'S FIRST OMNIBUS OBJECTION TO CERTAIN
CLAIMS ASSERTED ON ACCOUNT OF EQUITY INTERESTS**

Upon consideration of the *Vertex GUC Trust's First Omnibus Objection to Certain Claims Asserted on Account of Equity Interests* (the "Objection");² and the Court having considered the Finkel Declaration in support of the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the notice of the Objection and opportunity for a hearing on the Objection was appropriate under the circumstances and that no other further notice need be provided; and the Court having reviewed the Objection and the Claims listed on Schedule 1 attached hereto; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for

¹ The Reorganized Debtor's service address for purposes of this chapter 11 case is: 9107 West Russell Road, Suite 100, Las Vegas, Nevada 89148. The Reorganized Debtor's chapter 11 case was previously jointly administered under the chapter 11 case of Vertex Energy, Inc., Case No. 24-90507 (CML).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. Each Equity Claim identified on **Schedule 1** attached to this Order is disallowed in its entirety.

2. Kurtzman Carson Consultants, LLC dba Verita Global, as claims and noticing agent, is authorized and directed to update the claims register to reflect the relief granted in this Order.

3. If a Response was timely filed with respect to any Equity Claim identified on Schedule 1, such Equity Claim and the Objection as it pertains to such Equity Claim constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Equity Claim.

4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed (a) an admission of the amount, basis, priority or validity of any claim; (b) an impairment or waiver of the GUC Trust's or any other party in interest's right to dispute any claim on any grounds or to assert counterclaims, rights of offset or recoupment, or other defenses to any claim or to seek to estimate any claim; (c) a promise or requirement to pay any claim; (d) a waiver of any right of the GUC Trust under the Plan, Trust Agreement, Bankruptcy Code or other applicable law; (e) an approval, adoption, assumption, or rejection of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code; or (f) prejudicial to the right of the GUC Trust to object to any claim on an individual basis.

5. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

6. The GUC Trust is authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.

7. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2025
Houston, Texas

HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

Schedule 1
(Equity Claims)

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
1.	Adams, Albert M	11/22/2024	316	Vertex Energy, Inc. Case No. 24-90507	\$13,828.51	General Unsecured	Basis of claim is “loss on stock purchases” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
2.	Allen, Michael	1/6/2025	582	Vertex Energy, Inc. Case No. 24-90507	\$258.04	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
3.	Allen, William Colby	11/12/2024	190	Vertex Energy, Inc. Case No. 24-90507	\$90.00	General Unsecured	Basis of claim is “Had Stock symbol VTNRQ” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
4.	American Assn of Buddhist Education Inc	11/25/2024	411	Vertex Energy, Inc. Case No. 24-90507	\$40,075.00	General Unsecured	Basis of claim is “stocks” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
5.	Anderson, Dale	11/26/2024	426	Vertex Energy, Inc. Case No. 24-90507	\$1,264.98	General Unsecured	Basis of claim is “stock value loss” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
6.	Apel, Glenda F. (Roth IRA at Charles Schwab)	11/26/2024	428	Vertex Energy, Inc. Case No. 24-90507	\$4,488.00	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
7.	Avery, Scott	12/2/2024	514	Vertex Energy, Inc. Case No. 24-90507	\$5,047.47	General Unsecured	Basis of claim is “stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
8.	Balmer, Thomas L	12/13/2024	560	Vertex Energy, Inc. Case No. 24-90507	\$93,673.00	General Unsecured	Basis of claim is “stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
9.	Benoit, Jeff	1/28/2025	614	Vertex Energy, Inc. Case No. 24-90507	\$500.00	General Unsecured	Basis of claim is “purchase of stocks” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
10.	Birkelbach, Mark Anthony	3/3/2025	630	Vertex Energy, Inc. Case No. 24-90507	\$164,308.75	General Unsecured	Basis of claim is “securities sold (58,750 shares)” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
11.	Blalock, Phillip	11/18/2024	244	Vertex Energy, Inc. Case No. 24-90507	\$265.06	General Unsecured	Basis of claim is “stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
12.	Blanchard, Jeffery J.	11/21/2024	304	Vertex Energy, Inc. Case No. 24-90507	\$120,000.00	General Unsecured	Basis of claim is “12,023,128 Shares VTNRQ Common Stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
13.	Blanchard, Kayren J.	11/21/2024	305	Vertex Energy, Inc. Case No. 24-90507	\$1,000.00	General Unsecured	Basis of claim is “128 Shares VTNRQ Common Stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
14.	Bobo, Timothy Owens (IRA FBO)	11/15/2024	230	Vertex Energy, Inc. Case No. 24-90507	\$14,679.78	General Unsecured	Basis of claim is “shareholder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
15.	Booth, David (IRA)	11/18/2024	238	Vertex Energy, Inc. Case No. 24-90507	\$9,254.20	General Unsecured	Basis of claim is “stock shares purchased” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
16.	Boulabeiz, Kalyanee	11/18/2024	248	Vertex Energy, Inc. Case No. 24-90507	\$15,520.45	General Unsecured	Basis of claim is “ACCT# [...] PURCHASED 3,190 SHARES” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
17.	Bowne Jr, Hays G.	11/26/2024	455	Vertex Energy, Inc. Case No. 24-90507	\$300,931.84	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
18.	Bowne Jr, Hays G.	11/26/2024	456	Vertex Energy, Inc. Case No. 24-90507	\$272,650.00	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
19.	Boyero Bravo, Fernando	11/10/2024	156	Vertex Energy, Inc. Case No. 24-90507	\$52,630.17	General Unsecured	Basis of claim is "lost of stoke value" [sic] and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
20.	Bozeman, Jerold	11/26/2024	423	Vertex Energy, Inc. Case No. 24-90507	\$4,931.69	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
21.	Brar, Gamdoor Singh	1/6/2025	584	Vertex Energy, Inc. Case No. 24-90507	\$6,005.89	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
22.	Brar, Gamdoor Singh	1/6/2025	585	Vertex Energy, Inc. Case No. 24-90507	\$800.40	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
23.	Brar, Gamdoor Singh	1/6/2025	586	Vertex Energy, Inc. Case No. 24-90507	\$6,005.89	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
24.	Brar, Gulshan	1/6/2025	583	Vertex Energy, Inc. Case No. 24-90507	\$704.23	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
25.	Brar, Kunwarpreet Singh	1/6/2025	588	Vertex Energy, Inc. Case No. 24-90507	\$207.18	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
26.	Breitmoser, Peter	11/9/2024	154	Vertex Energy, Inc. Case No. 24-90507	\$970.00	General Unsecured	Basis of claim is "2500 shares" (translated from German). A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
27.	Breitmoser, Peter	11/20/2024	285	Vertex Energy, Inc. Case No. 24-90507	\$970.00	General Unsecured	Basis of claim is "2500 shares" (translated from German). A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
28.	Brewer, Angela	11/19/2024	267	Vertex Energy, Inc. Case No. 24-90507	\$228.00	General Unsecured	Basis of claim is "cost basis of stocks held." A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
29.	Bufkin, Ivan Scott	11/19/2024	278	Vertex Energy, Inc. Case No. 24-90507	\$2,463.00	General Unsecured	Basis of claim is “lost stock purchase price” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
30.	Carter, Robert Lee	11/29/2024	538	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Basis of claim is “goods sold (shares)” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
31.	Carver, Craig	11/18/2024	237	Vertex Energy, Inc. Case No. 24-90507	\$1,026.97	General Unsecured	Basis of claim is “stock price depreciation due to bankruptcy” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
32.	Chuku, Ngozi	12/3/2024	522	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
33.	Copeland, James M.	11/21/2024	301	Vertex Energy, Inc. Case No. 24-90507	\$16,480.26	General Unsecured	Basis of claim is “money lost in investment. Dishonest Management” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
34.	Costner, Lenn	12/2/2024	518	Vertex Energy, Inc. Case No. 24-90507	\$10,337.16	General Unsecured	Basis of claim is “Attached purchased stock confirmation” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
35.	Day, James E	11/26/2024	419	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Basis of claim is “chapter 11 bankruptcy,” lists the claim amount as “2,000 shares” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
36.	Dees, Eugene	11/27/2024	472	Vertex Energy, Inc. Case No. 24-90507	\$49,818.45	General Unsecured	Basis of claim is “Bought common stock 6/28/2022” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
37.	DelliSanti, Frank	11/6/2024	135	Vertex Energy, Inc. Case No. 24-90507	\$5,554.08	General Unsecured	Basis of claim is “stock purchased” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
38.	Delos Reyes, Ben Mhark	1/13/2025	599	Vertex Energy, Inc. Case No. 24-90507	\$366.48	General Unsecured	Basis of claim is “stock bankruptcy.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
39.	Dowling, Thomas J.	12/4/2024	536	Vertex Energy, Inc. Case No. 24-90507	\$6,042.00	General Unsecured	Basis of claim is “stock purchased” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
40.	Ellingburg, Jeremiah William	11/15/2024	221	Vertex Energy, Inc. Case No. 24-90507	\$17,552.72	General Unsecured	Basis of claim is “Stock Purchased prior to Vertex Energy Bankruptcy Filing” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
41.	Ellison, Clyde John & Freda A	11/25/2024	374	Vertex Energy, Inc. Case No. 24-90507	\$1,539.39	General Unsecured	Basis of claim is “1378 Shares of Vertex Energy Inc. – Charles Schwab Company” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
42.	Fabian, Elaine M	1/2/2025	580	Vertex Energy, Inc. Case No. 24-90507	\$637.00	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
43.	Falciglia Salvatore (III)	11/6/2024	140	Vertex Energy, Inc. Case No. 24-90507	\$33,636.70	General Unsecured	Basis of claim is “shareholder.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
44.	Ferrante, Anthony	11/10/2024	158	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Basis of claim is “50 shares of stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
45.	Frenette, Eric	11/18/2024	236	Vertex Energy, Inc. Case No. 24-90507	\$270.72	General Unsecured	Basis of claim is “stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
46.	Gass, Cynthia	11/14/2024	214	Vertex Energy, Inc. Case No. 24-90507	\$232,193.16	General Unsecured	Basis of claim is “31,161 shares of Vertex stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
47.	Gao, Tian	1/16/2025	604	Vertex Energy, Inc. Case No. 24-90507	\$8,536.50	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
48.	George, Alex	11/14/2024	202	Vertex Energy, Inc. Case No. 24-90507	\$8,280.00	General Unsecured	Basis of claim is “Own stocks” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
49.	Giroard, Alain	1/3/2025	581	Vertex Energy, Inc. Case No. 24-90507	\$227.00	General Unsecured	Basis of claim is “stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
50.	Gosai, Falgun Jagdishgiri	11/19/2024	256	Vertex Energy, Inc. Case No. 24-90507	\$18,632.52	General Unsecured	Basis of claim is “holder 13206” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
51.	Graham, Beverly	11/16/2024	233	Vertex Energy, Inc. Case No. 24-90507	\$23,123.48	General Unsecured	Basis of claim is “publicly traded securities, stock in Vertex Energy” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
52.	Graham, Shanna	11/9/2024	155	Vertex Energy, Inc. Case No. 24-90507	\$139,272.85	General Unsecured	Basis of claim is “publicly traded securities, stock in Vertex Energy” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
53.	Graham, Shelby	11/11/2024	177	Vertex Energy, Inc. Case No. 24-90507	\$7,256.89	General Unsecured	Basis of claim is “Publicly traded securities. Stock in VTNR” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
54.	Graham, Travis	11/16/2024	235	Vertex Energy, Inc. Case No. 24-90507	\$811.83	General Unsecured	Basis of claim is “Publicly traded securities, stock in Vertex Energy” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
55.	Griffin, Alejandra	12/6/2024	548	Vertex Energy, Inc. Case No. 24-90507	\$122.00	General Unsecured	Basis of claim is “Sofi Invest account was lost.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
56.	Grimes, Douglas	11/12/2024	187	Vertex Energy, Inc. Case No. 24-90507	\$4,733.50	General Unsecured	Basis of claim is “500 shares stock, 4,733.50 loss” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
57.	Guo, Melody	1/11/2025	595	Vertex Energy, Inc. Case No. 24-90507	blank	General Unsecured	In connection with submitting the Proof of Claim, claimant wrote “I had stocks in the company, but do not have the supporting documentation.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
58.	Gurvitch, Marc	11/21/2024	302	Vertex Energy, Inc. Case No. 24-90507	\$7,868.50	General Unsecured	Basis of claim is “purchase of stock.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
59.	Haggerty, Edward	11/19/2024	270	Vertex Energy, Inc. Case No. 24-90507	blank	General Unsecured	Basis of claim is “stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
60.	Hailu, Tejitu	11/24/2024	333	Vertex Energy, Inc. Case No. 24-90507	\$72,157.00	General Unsecured	Basis of claim is “stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
61.	Harris, Robert D	11/29/2024	512	Vertex Energy, Inc. Case No. 24-90507	\$362.25	General Unsecured	Basis of claim is “invested in stock shares” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
62.	Hickman, Andrew L. & Robin L.	11/20/2024	286	Vertex Energy, Inc. Case No. 24-90507	\$4,021.17	General Unsecured	Claimant identifies himself on Proof of Claim as “Owner 470 Shares of Vertex Energy.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
63.	Hill, James W & Shirley Brenda	11/12/2024	183	Vertex Energy, Inc. Case No. 24-90507	\$75,973.38	General Unsecured	Basis of claim is “stock purchase 3/15/22” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
64.	Hoover, Jeffrey & Linda	11/27/2024	475	Vertex Energy, Inc. Case No. 24-90507	\$2,051.40	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
65.	Hsu, Shannon	11/27/2024	461	Vertex Energy, Inc. Case No. 24-90507	\$10,000.00	General Unsecured	Basis of claim is “Stock purchased through Fidelity of 1,917 shares” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
66.	Humberstone, Michele Renee	11/10/2024	164	Vertex Energy, Inc. Case No. 24-90507	\$131.04	General Unsecured	Basis of claim is “20 stocks in Vertex” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
67.	Jha, Ratnesh	11/26/2024	409	Vertex Energy, Inc. Case No. 24-90507	\$2,858.01	General Unsecured	Basis of claim is “Equity ownership – 300 shares of Vertex Energy, Inc.” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
68.	Jones, Adrienne W	11/11/2024	165	Vertex Energy, Inc. Case No. 24-90507	BLANK	General Unsecured	Basis of claim is “stockholder through fidelity” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
69.	Jordan-Peters, Debra	11/26/2024	404	Vertex Energy, Inc. Case No. 24-90507	\$1,775.00	General Unsecured	Basis of claim is “Stock Holder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
70.	Josue, Donna	11/25/2024	339	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Basis of claim is “No” asserts the amount of the claim is “200 shares.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
71.	Johnson, William David (IRA)	11/20/2024	310	Vertex Energy, Inc. Case No. 24-90507	\$326,781.50	General Unsecured	Claim summarized as “claim represents the financial loss sustained on investments in Vertex Energy common stock and call options...” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
72.	Kappes, Tod D.	11/14/2024	209	Vertex Energy, Inc. Case No. 24-90507	\$1,376.50	General Unsecured	Basis of claim is “VTNR company stock purchased” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
73.	La Rose, Nicholas	11/22/2024	329	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Basis of claim is “vertex stockholder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
74.	Landry, Jason	11/19/2024	272	Vertex Energy, Inc. Case No. 24-90507	\$3,423.50	General Unsecured	Basis of claim is “stock owned” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
75.	Landry, Jason	11/13/2024	198	Vertex Energy, Inc. Case No. 24-90507	\$1,014.32	General Unsecured	Basis of claim is “stock holder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
76.	Lanier, Karen	11/24/2024	332	Vertex Energy, Inc. Case No. 24-90507	\$9,879.37	General Unsecured	Basis of claim is “stock shares purchased” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
77.	Lemchak, Keith	12/2/2024	517	Vertex Energy, Inc. Case No. 24-90507	\$19,991.95	General Unsecured	Basis of claim is “stock purchased.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
78.	Lesnojs, Mihails	12/17/2024	566	Vertex Energy, Inc. Case No. 24-90507	\$20,730.00	General Unsecured	Basis of claim is “stocks” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
79.	Levet, Stephen	11/27/2024	471	Vertex Energy, Inc. Case No. 24-90507	\$1,403.16	General Unsecured	Basis of claim is “stock sold to me.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
80.	Lim, Jamie	12/9/2024	551	Vertex Energy, Inc. Case No. 24-90507	\$1,200.00	General Unsecured	Basis of claim is “stockholder.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
81.	Lim, Thomas	12/9/2024	550	Vertex Energy, Inc. Case No. 24-90507	\$752.52	General Unsecured	Basis of claim is “stockholder.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
82.	Loewy, David	11/8/2024	148	Vertex Energy, Inc. Case No. 24-90507	\$49,500.00	General Unsecured	Basis of claim is “purchase of common stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
83.	Loscalzo, Jesse William Clarkson	11/18/2024	245	Vertex Energy, Inc. Case No. 24-90507	\$7,768.98	General Unsecured	Basis of claim is “1610 shares of VTNRQ Holdings” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
84.	Lynn, Kevin (Parent)/ (VGL a Minor Child)	11/12/2024	179	Vertex Energy, Inc. Case No. 24-90507	\$126.35	General Unsecured	Basis of claim is “350 shares of Vertex Energy” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
85.	Lynn, Mary	11/12/2024	178	Vertex Energy, Inc. Case No. 24-90507	\$281.00	General Unsecured	Basis of claim is “780 shares of Vertex Energy” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
86.	Machado, Rick	11/9/2024	153	Vertex Energy, Inc. Case No. 24-90507	\$3,033.75	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
87.	Martin, James B IV	11/25/2024	375	Vertex Energy, Inc. Case No. 24-90507	\$206,520.00	General Unsecured	Basis of claim is "common shares" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
88.	Mason, Marcus	12/15/2024	561	Vertex Energy, Inc. Case No. 24-90507	\$1,978.42	General Unsecured	Basis of claim is "Depleted Shares/ Lost Investment/ Money Lost/ Equity Holders" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
89.	Mason, Marcus	12/15/2024	562	Vertex Energy, Inc. Case No. 24-90507	\$2,876.95	General Unsecured	Basis of claim is "Depleted Shares/ Lost Investment/ Money Lost/ Equity Holders" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
90.	Mason, Marcus	12/15/2024	563	Vertex Energy, Inc. Case No. 24-90507	\$169.49	General Unsecured	Basis of claim is “Equity holder/ Share holder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
91.	Massery, Leeann	11/26/2024	422	Vertex Energy, Inc. Case No. 24-90507	\$6,035.40	General Unsecured	Basis of claim is “500 shares Vertex Energy common stock VTNRQ” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
92.	Massery, Michele	11/27/2024	507	Vertex Energy, Inc. Case No. 24-90507	\$38,716.00	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
93.	Mathew, Pretty	11/14/2024	219	Vertex Energy, Inc. Case No. 24-90507	\$96.00	General Unsecured	Basis of claim is “stock ownership” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
94.	McAdams, Maxine King & Sells Jr, Robert J.	12/3/2024	523	Vertex Energy, Inc. Case No. 24-90507	\$957.35	General Unsecured	Basis of claim is “bankruptcy – I purchased 100 shares” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
95.	McCall, Susan	11/25/2024	340	Vertex Energy, Inc. Case No. 24-90507	\$254,816.88	General Unsecured	Basis of claim is “shares of stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
96.	McCaw, Willie Mike	11/20/2024	284	Vertex Energy, Inc. Case No. 24-90507	\$59,000.00	General Unsecured	Basis of claim is “stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
97.	McNaughton, Bruce	11/19/2024	252	Vertex Energy, Inc. Case No. 24-90507	\$534.50	General Unsecured	Basis of claim is “investment recovery” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
98.	Melinda Natalene Sipes Johnson (Irrevocable Trust)	11/20/2024	309	Vertex Energy, Inc. Case No. 24-90507	\$224,746.07	General Unsecured	Claim summarized as “claim represents the financial loss sustained on investments in Vertex Energy common stock and call options...” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
99.	Millard, Christopher Carl	11/26/2024	402	Vertex Energy, Inc. Case No. 24-90507	\$13,315.37	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
100.	Moebs, Peter John	11/22/2024	313	Vertex Energy, Inc. Case No. 24-90507	unliquidated	General Unsecured	Basis of claim is “stock purchased – 300 sh” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
101.	Navin, Joseph G.	11/21/2024	300	Vertex Energy, Inc. Case No. 24-90507	unliquidated	General Unsecured	Proof of Claim attaches documentation related to common stock and amount of claim is listed as “2000 shares of Vertex stock.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
102.	Notides, Thomas	11/10/2024	157	Vertex Energy, Inc. Case No. 24-90507	\$314,956.10	General Unsecured	Basis of claim is “stockholder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
103.	Oliveira, Christopher	11/14/2024	201	Vertex Energy, Inc. Case No. 24-90507	\$456.00	General Unsecured	Basis of claim is “shareholder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
104.	Panicker, Sandhya	11/24/2024	346	Vertex Energy, Inc. Case No. 24-90507	\$10,024.00	General Unsecured	Basis of claim is “Stock value of stocks bought of VTNR” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
105.	Perkins, Jason	11/11/2024	174	Vertex Energy, Inc. Case No. 24-90507	\$145.70	General Unsecured	Basis of claim is “stock holder” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
106.	Perloff, Robert Jeffrey	11/22/2024	315	Vertex Energy, Inc. Case No. 24-90507	\$3,902.50	General Unsecured	Basis of claim is “loss on stock purchases” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
107.	Phelps, Gary	11/19/2024	264	Vertex Energy, Inc. Case No. 24-90507	\$1,694.45	General Unsecured	Basis of claim is “lost \$ due to Vertex Bankruptcy” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
108.	Phillips, Rowan S	11/25/2024	401	Vertex Energy, Inc. Case No. 24-90507	\$8,590.00	General Unsecured	Basis of claim is “stock purchased.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
109.	Prairie Center Trading & Land Inc	11/21/2024	306	Vertex Energy, Inc. Case No. 24-90507	unliquidated	General Unsecured	Proof of Claim attaches documentation related to common stock and amount of claim is listed as “2842 common shares of Vertex Inc.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
110.	Prewitt, Michael J.	11/25/2024	348	Vertex Energy, Inc. Case No. 24-90507	\$86.05	General Unsecured	Basis of claim is “10 shares acquired 7/19/21.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
111.	Proctor, Robert A.	11/19/2024	269	Vertex Energy, Inc. Case No. 24-90507	\$1,796.00	General Unsecured	Basis of claim is “4,828 common shares owned, valued at \$0.371/share on 9/24/2024” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
112.	Putra, Donny Hanjaya	12/3/2024	521	Vertex Energy, Inc. Case No. 24-90507	\$3,467.35	General Unsecured	Proof of Claim attaches documentation related to common stock. Proof of claim describes basis of claim as “money loaned” and asserts that the claim is based on a lease with \$4,000 necessary to cure any pre-petition default. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
113.	Reizakis, Athena F.	11/12/2024	188	Vertex Energy, Inc. Case No. 24-90507	\$2,715.00	General Unsecured	Basis of claim is “stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
114.	Reynolds, Angela	11/26/2024	403	Vertex Energy, Inc. Case No. 24-90507	\$5,500.00	General Unsecured	Basis of claim is “stock holding” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
115.	Riggs Living Trust	11/20/2024	290	Vertex Energy, Inc. Case No. 24-90507	\$74,849.00	General Unsecured	Basis of claim is “securities investment.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
116.	Olalekan, Elizabeth Mairo	1/15/2025	601	Vertex Energy, Inc. Case No. 24-90507	\$1,500.00	General Unsecured	Basis of claim is “Vertex stock purchased.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
117.	Priest Jr, Sidney O.	11/6/2024	137	Vertex Energy, Inc. Case No. 24-90507	\$3,000.00	General Unsecured	Basis of claim is “stocks sold” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
118.	Roache, James H	12/9/2024	549	Vertex Energy, Inc. Case No. 24-90507	\$850.74	General Unsecured	Basis of claim is “stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
119.	Robinson, Charlotte Ann	11/15/2024	220	Vertex Energy, Inc. Case No. 24-90507	\$29.17	General Unsecured	Basis of claim is "VERTEX ENERGY INC COMMON STOCK FILED BANKRUPTCY" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
120.	Rodney, Rick C	11/25/2024	336	Vertex Energy, Inc. Case No. 24-90507	\$9,440.03	General Unsecured	Basis of claim is a list of share holdings as of 9/24/24 and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
121.	Rowland Jr, Jerry J	12/4/2024	534	Vertex Energy, Inc. Case No. 24-90507	\$240.00	General Unsecured	Basis of claim is "3000 shares in Vertex Energy Inc" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
122.	Ruggiero, Tracey	11/14/2024	203	Vertex Energy, Inc. Case No. 24-90507	\$12,000.00	General Unsecured	Basis of claim is "bankrupt stock" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
123.	Runkle, Jim K	11/19/2024	263	Vertex Energy, Inc. Case No. 24-90507	\$277.47	General Unsecured	Basis of claim is “shareholder.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
124.	Seipel, Lilly Ann	12/2/2024	515	Vertex Energy, Inc. Case No. 24-90507	\$10,892.17	General Unsecured	Basis of claim is “common stock.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
125.	Sexton, Seth	11/7/2024	142	Vertex Energy, Inc. Case No. 24-90507	\$24,998.00	General Unsecured	Proof of Claim attaches documentation related to common stock and describes the basis of the claim as “money loaned.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
126.	Shi, Luze	12/2/2024	516	Vertex Energy, Inc. Case No. 24-90507	\$2,654.00	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
127.	Simmons, Chas L.	11/22/2024	314	Vertex Energy, Inc. Case No. 24-90507	\$18,395.52	General Unsecured	Basis of claim is “stock holdings” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
128.	Simmons, James M.	11/20/2024	283	Vertex Energy, Inc. Case No. 24-90507	\$2,186.38	General Unsecured	Proof of Claim attaches documentation related to common stock and describes the basis of the claim as “Money loaned/invested.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
129.	Simms, Stephen	11/19/2024	268	Vertex Energy, Inc. Case No. 24-90507	\$29,271.10	General Unsecured	Basis of claim is “Purchased Vertex Energy Inc Stock...” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
130.	Simms, Stephen	11/19/2024	271	Vertex Energy, Inc. Case No. 24-90507	\$173,635.11	General Unsecured	Basis of claim is “Vertex Energy Inc Stock Purchased...” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
131.	Sirp, William E.	11/25/2024	349	Vertex Energy, Inc. Case No. 24-90507	\$9,120.00	General Unsecured	Basis of claim is “stock purchase records” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
132.	Slater, Robert	1/24/2025	613	Vertex Energy, Inc. Case No. 24-90507	\$400.00	General Unsecured	Basis of claim is “stock holder claim number 24-90507.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
133.	Smith, Howland	12/6/2024	543	Vertex Energy, Inc. Case No. 24-90507	\$940.25	General Unsecured	Basis of claim is “VTNK stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
134.	Soni, Rushabh	11/6/2024	136	Vertex Energy, Inc. Case No. 24-90507	\$3,624.36	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
135.	Stone, Trevor	11/19/2024	325	Vertex Energy, Inc. Case No. 24-90507	\$1,369.78	General Unsecured	Basis of claim is “stock losses” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
136.	Strange, Ryan	11/13/2024	200	Vertex Energy, Inc. Case No. 24-90507	\$35,252.70	General Unsecured	Proof of Claim attaches documentation related to common stock and describes the basis of the claim as “Money loaned through stock purchase.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
137.	Srinivas Tatiraju, Sri Krishna	12/1/2024	513	Vertex Energy, Inc. Case No. 24-90507	\$31,038.10	General Unsecured	Basis of claim is “Shareholder of VTNR” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
138.	Tose, Lori	12/3/2024	528	Vertex Energy, Inc. Case No. 24-90507	\$7,187.00	General Unsecured	Basis of claim is “stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
139.	Truono, Stephen Anthony	11/29/2024	509	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Basis of claim is “securities purchased 400 shares.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
140.	Turner, Leon H.	11/25/2024	337	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Proof of claim lists claim amount as “3 shares.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
141.	Turner, Leon Harold	11/25/2024	338	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Proof of claim lists claim amount as “3 shares.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
142.	Usalis, Jerome	11/29/2024	510	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Basis of claim is “stocks purchased.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
143.	Usalis, Jerome	11/26/2024	427	Vertex Energy, Inc. Case No. 24-90507	\$100,000.00	General Unsecured	Basis of claim is “stock.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
144.	Velkovska, Valentina	11/11/2024	166	Vertex Energy, Inc. Case No. 24-90507	\$15,000.00	General Unsecured	Basis of claim is “lost of investment” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
145.	Wall, Carson	11/12/2024	184	Vertex Energy, Inc. Case No. 24-90507	\$17.85	General Unsecured	Basis of claim is “I own two stocks...” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
146.	Weeks, Gabrielle	12/12/2024	558	Vertex Energy, Inc. Case No. 24-90507	\$971.86	General Unsecured	Basis of claim is “stock shares owned.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
147.	Wehmeier, Eddie	11/20/2024	295	Vertex Energy, Inc. Case No. 24-90507	\$1,000.06	General Unsecured	Basis of claim is “equity - stock” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
148.	Wehmeier Enterprises, LLC	11/13/2024	207	Vertex Energy, Inc. Case No. 24-90507	\$30,616.12	General Unsecured	Basis of claim is “common stock equity” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
149.	Weidokal Jr, Thomas R	11/25/2024	373	Vertex Energy, Inc. Case No. 24-90507	\$5,000.00	General Unsecured	Basis of claim is “stock holder.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
150.	Weidokal Jr, Thomas	11/26/2024	424	Vertex Energy, Inc. Case No. 24-90507	\$1,168.20	General Unsecured	Basis of claim is “stock owner” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
151.	Welsh Jr., Robert M.	11/23/2024	341	Vertex Energy, Inc. Case No. 24-90507	\$16,513.50	General Unsecured	Basis of claim is “stocks purchased” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
152.	Whetstone, Stephen G.	11/26/2024	429	Vertex Energy, Inc. Case No. 24-90507	unliquidated	General Unsecured	Basis of claim is “Shareholder of 20,000 VTNRQ shares.” A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
153.	Williams, Carrie	11/24/2024	331	Vertex Energy, Inc. Case No. 24-90507	\$0.72	General Unsecured	Basis of claim is “stockholder claim” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
154.	Wilson, Felicitas	11/26/2024	425	Vertex Energy, Inc. Case No. 24-90507	\$150.00	General Unsecured	Basis of claim is “stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
155.	Wolfe, Paul	12/17/2024	565	Vertex Energy, Inc. Case No. 24-90507	\$3,900.00	General Unsecured	Basis of claim is “money loaned as stock purchase” and attaches documentation related to common stock. A review of the Debtors’ books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a “claim” against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.

Schedule 1: Equity Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Amount	Priority	Reason For Disallowance
156.	Worrell, David	11/16/2024	231	Vertex Energy, Inc. Case No. 24-90507	\$32.56	General Unsecured	Basis of claim is "24 Shares VTNRQ stock." A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
157.	Yang, Jun Y	11/27/2024	504	Vertex Energy, Inc. Case No. 24-90507	\$7,044.37	General Unsecured	Basis of claim is "stock" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
158.	Ying Zhang, Xiao	11/25/2024	350	Vertex Energy, Inc. Case No. 24-90507	Unliquidated	General Unsecured	Proof of Claim attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.
159.	Zwirn, Bradley	11/27/2024	457	Vertex Energy, Inc. Case No. 24-90507	\$2,300.00	General Unsecured	Basis of claim is "stock owner" and attaches documentation related to common stock. A review of the Debtors' books and records reveals that claimant was not a creditor of the Debtors. The ownership of equity interests in the Debtors is not a "claim" against any of the Debtors under section 101(5) of the Bankruptcy Code. Claimant is not a creditor or entitled to a distribution. All equity interests in the Debtors were cancelled under Section 2.B.10 of the Plan.