

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BANGO OIL LLC,¹

Reorganized Debtor.

Chapter 11

Case No. 24-90508 (CML)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedures and Section 1109(b) of the Bankruptcy Code, Kelley Drye & Warren LLP hereby enters its appearance as counsel to U.S. Bank Trust Company, National Association, solely in its capacity as trustee for the Vertex GUC Trust (the "GUC Trustee"), and requests that copies of all pleadings, documents and notices filed, served, or to be served in the above-captioned cases be given and served upon the following attorneys:

James S. Carr, Esq.
Kristin S. Elliott, Esq.
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PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the pleadings, documents and notices

¹ The Reorganized Debtor's service address for purposes of this chapter 11 case is: 9107 West Russell Road, Suite 100, Las Vegas, Nevada 89148. The Reorganized Debtor's chapter 11 case was previously jointly administered under the chapter 11 case of Vertex Energy, Inc., Case No. 24-90507 (CML).



referred to in Bankruptcy Rule 2002, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints, demands, answers or replies, whether formal or informal, written or oral, transmitted or conveyed by mail, hand delivery, telephone, facsimile, email, or otherwise filed or made with regard to the above-captioned cases.

PLEASE TAKE FURTHER NOTICE that neither this notice, any subsequent appearance, pleading, claim or participation in these cases shall be deemed or construed to constitute a waiver of any substantive or procedural right of the GUC Trustee including, without limitation: (i) the right to have final orders in non-core matters entered only after de novo review by the United States District Court for the Southern District of Texas (the “District Court”), (ii) the right to trial by jury in any proceeding related to these cases or any case, controversy, or proceeding related to these cases, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) the right to have any matter in which this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution heard by the District Court; or (v) any other rights, claims, actions, defenses, setoffs, or recoupments to which the GUC Trustee is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved. Unless and until the GUC Trustee expressly states otherwise, the GUC Trustee does not consent to the entry of final orders or judgments by this Court if it is determined that this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

Dated: New York, New York
August 6, 2025

KELLEY DRYE & WARREN LLP

/s/ James S. Carr

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*Counsel to U.S. Bank Trust Company,
National Association, solely in its capacity as
Trustee for the Vertex GUC Trust*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the August 6, 2025, a true and correct copy of the foregoing document was served via ECF notification on all parties entitled to ECF notification in these cases.

/s/ James S. Carr

James S. Carr

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BANGO OIL LLC,¹

Reorganized Debtor.

Chapter 11

Case No. 24-90508 (CML)

Re: Docket No. 69

**ORDER GRANTING THE VERTEX GUC TRUST'S
SECOND OMNIBUS OBJECTION TO CERTAIN
(A) LATE-FILED CLAIMS, AND (B) AMENDED AND SUPERSEDED CLAIMS**

Upon consideration of the *Vertex GUC Trust's Second Omnibus Objection to Certain (A) Late-Filed Claims, and (B) Amended and Superseded Claims* (the "Objection");² and the Court having considered the Finkel Declaration in support of the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the notice of the Objection and opportunity for a hearing on the Objection was appropriate under the circumstances and that no other further notice need be provided; and the Court having reviewed the Objection and the Claims listed on Schedule 1 and Schedule 2 attached hereto; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in

¹ The Reorganized Debtor's service address for purposes of this chapter 11 case is: 9107 West Russell Road, Suite 100, Las Vegas, Nevada 89148. The Reorganized Debtor's chapter 11 case was previously jointly administered under the chapter 11 case of Vertex Energy, Inc., Case No. 24-90507 (CML).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. Each Late-Filed Claim identified in the “Claim No.” column on **Schedule 1** to this Order is disallowed and expunged in its entirety.

2. Each Amended and Superseded Claim identified in the “Amended Claim No.” column on **Schedule 2** to this Order is disallowed and expunged in its entirety.

3. Kurtzman Carson Consultants, LLC dba Verita Global, as claims and noticing agent, is authorized and directed to update the claims register to reflect the relief granted in this Order.

4. If a Response was timely filed with respect to any Late-Filed Claim identified on **Schedule 1**, or to any Amended and Superseded Claim identified on **Schedule 2**, such Late-Filed Claim or Amended and Superseded Claim, and the Objection as it pertains to them, constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Late-Filed Claim and Amended and Superseded Claim.

5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed (a) an admission of the amount, basis, priority or validity of any claim; (b) an impairment or waiver of the GUC Trust’s or any other party in interest’s right to dispute any claim on any grounds or to assert counterclaims, rights of offset or recoupment, or other defenses to any claim or to seek to estimate any claim; (c) a promise or requirement to pay any claim; (d) a waiver of any right of the GUC Trust under the Plan, Trust Agreement, Bankruptcy Code or other applicable law; (e) an approval, adoption,

assumption, or rejection of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code; or (f) prejudicial to the right of the GUC Trust to object to any claim on an individual basis.

6. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

7. The GUC Trust is authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2025
Houston, Texas

HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

(Late-Filed Claims)

Schedule 1: Late-Filed Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Claim Amount	Priority	Reason For Disallowance
1.	ABC Auto Parts	3/5/2025	631	Vertex Energy, Inc. Case No. 24-90507	\$4,419.62	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
2.	Advanced Onsite Inspection and Repair, LLC	3/4/2025	627	H&H Oil, L.P. Case No. 24-90512	\$3,607.53	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
3.	Allies Automotive & Fleet Services	12/5/2024	541	H&H Oil, L.P. Case No. 24-90512	\$783.55	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
4.	Ametek Inc trading as Ametek Process and Analytical Instruments	12/4/2024	539	H&H Oil, L.P. Case No. 24-90512	\$3,820.00	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
5.	Apex Companies, LLC	1/8/2025	592	Vertex Energy, Inc. Case No. 24-90507	\$95,090.42	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
6.	Baker Hughes Holdings, LLC	12/12/2024	556	Vertex Refining Alabama LLC Case No. 24-90522	\$103,757.92	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
7.	Blue Beacon Inc	2/10/2025	620	Vertex Energy, Inc. Case No. 24-90507	\$8,296.23	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
8.	Donoho Advisory Associates, LLC	12/6/2024	546	Vertex Energy, Inc. Case No. 24-90507	\$780.00	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
9.	Kelvion	12/2/2024	511	Vertex Refining Alabama LLC Case No. 24-90522	\$249,000.00	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
10.	Lafayette Spring Co., Inc.	1/13/2025	598	H&H Oil, L.P. Case No. 24-90512	\$7,949.95	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
11.	Mandinas Inspection Services, Inc.	12/4/2024	535	Vertex Energy, Inc. Case No. 24-90507	\$2,235.40	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
12.	Motion Industries	12/17/2024	577	H&H Oil, L.P. Case No. 24-90512	\$10,494.81	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
13.	Office Equipment Company Inc	4/8/2025	639	Vertex Refining Alabama LLC Case No. 24-90522	\$1,682.00	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
14.	Rogue Services and Solutions, LLC	12/4/2024	532	Vertex Energy, Inc. Case No. 24-90507	\$3,750.00	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
15.	Sanders Engineering and Analytical Services Inc.	12/3/2024	524	Vertex Energy, Inc. Case No. 24-90507	\$33,507.50	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.

Schedule 1: Late-Filed Claims

Row No.	Name	Date Claim Filed	Claim No.	Debtor	Asserted Claim Amount	Priority	Reason For Disallowance
16.	Snider Fleet Solutions	4/24/2025	641	H&H Oil, L.P. Case No. 24-90512	\$1,414.56	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
17.	Tiger Glass	1/6/2025	587	H&H Oil, L.P. Case No. 24-90512	\$490.31	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
18.	Tomahawk Crane and Rigging Mobile, LLC	12/18/2024	570	Vertex Refining Alabama LLC Case No. 24-90522	\$70,085.60	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.
19.	Vermilion Fire and Safety	2/11/2025	621	H&H Oil, L.P. Case No. 24-90512	\$348.87	General Unsecured	Claim filed after the General Bar Date on 11/27/2024.

Schedule 2

(Amended and Superseded Claims)

Schedule 2: Amended and Superseded Claims

Amended and Superseded Claim(s) to be Disallowed						Surviving Claim(s)					Reason for Disallowance
Row No.	Claimant Name	Amended Claim No.	Debtor	Date Filed	Claim Amount and Priority	Claimant Name	Surviving Claim No.	Debtor	Date Filed	Claim Amount and Priority	
1.	Advanced Industrial Leasing, Inc.	204	Vertex Energy, Inc. Case No. 24-90507	11/13/2024	\$3,451.30 General Unsecured	Advanced Industrial Leasing, Inc.	216	Vertex Energy, Inc. Case No. 24-90507	11/14/2024	\$3,451.30 General Unsecured	Claim No. 204 amended and superseded by Claim No. 216.
2.	Amspec Services LLC	251	Vertex Energy, Inc. Case No. 24-90507	11/18/2024	\$288,145.16 General Unsecured	Amspec Services LLC	255	Vertex Energy, Inc. Case No. 24-90507	11/19/2024	\$255,627.76 General Unsecured	Claim No. 251 amended and superseded by Claim No. 255.
3.	Amspec Services LLC	250	Vertex Refining Alabama LLC Case No. 24-90522	11/18/2024	\$311,536.51 General Unsecured	AmSpec Services LLC, formerly Comtrol Services Corp.	261	Vertex Refining Alabama LLC Case No. 24-90522	11/19/2024	\$405,336.18 General Unsecured	Claim No. 250 amended and superseded by Claim No. 261.
4.	Bradley Arant Boulton Cummings LLP	433	Vertex Refining Alabama LLC Case No. 24-90522	11/20/2024	\$13,684.95 General Unsecured	Bradley Arant Boulton Cummings LLP	441	Vertex Refining Alabama LLC Case No. 24-90522	11/25/2024	\$13,684.95 Secured	Claim No. 433 amended and superseded by Claim No. 441.
5.	Breaux Petroleum Products	430	H&H Oil, L.P. Case No. 24-90512	11/26/2024	\$3,280.28 General Unsecured	Breaux Petroleum Products	502	H&H Oil, L.P. Case No. 24-90512	11/27/2024	\$3,280.28 General Unsecured	Claim No. 430 amended and superseded by Claim No. 502.
										\$182.68 Admin	
6.	Fox Scientific, Inc.	138	Vertex Energy, Inc. Case No. 24-90507	11/6/2024	\$5,376.23 General Unsecured	Fox Scientific, Inc.	143	Vertex Energy, Inc. Case No. 24-90507	11/7/2024	\$2,992.02 General Unsecured	Claim No. 138 amended and superseded by Claim No. 143.
										\$1,955.81 Admin	

Schedule 2: Amended and Superseded Claims

Amended and Superseded Claim(s) to be Disallowed						Surviving Claim(s)					Reason for Disallowance
Row No.	Claimant Name	Amended Claim No.	Debtor	Date Filed	Claim Amount and Priority	Claimant Name	Surviving Claim No.	Debtor	Date Filed	Claim Amount and Priority	
7.	Idemitsu Apollo Renewables Corporation	474	Vertex Refining Alabama LLC Case No. 24-90522	11/27/2024	\$19,856,624.72 General Unsecured	Idemitsu Apollo Renewables Corporation	606	Vertex Refining Alabama LLC Case No. 24-90522	1/16/2025	\$19,876,477.60 General Unsecured	Claim No. 474 amended and superseded by Claim No. 606.
8.	Idemitsu Apollo Renewables Corporation	477	Vertex Renewables Alabama LLC Case No. 24-90527	11/27/2024	\$19,856,624.72 General Unsecured	Idemitsu Apollo Renewables Corporation	607	Vertex Renewables Alabama LLC Case No. 24-90527	1/16/2025	\$19,876,477.60 General Unsecured	Claim No. 477 amended and superseded by Claim No. 607..
9.	Kevin Allen LLC	58	Vertex Energy, Inc. Case No. 24-90507	10/15/2024	\$9,289.22 General Unsecured	Kevin Allen LLC	175	Vertex Energy, Inc. Case No. 24-90507	11/12/2024	\$9,289.22 General Unsecured	Claim No. 58 amended and superseded by Claim No. 175.
10.	Kirby Inland Marine, LP	400	Vertex Energy, Inc. Case No. 24-90507	11/25/2024	\$512,135.11 General Unsecured	Kirby Inland Marine, LP	412	Vertex Energy, Inc. Case No. 24-90507	11/25/2024	\$512,135.11 General Unsecured	Claim No. 400 amended and superseded by Claim No. 412.
11.	KnowBe4, Inc.	98	Vertex Energy, Inc. Case No. 24-90507	10/24/2024	\$44,789.40 General Unsecured	KnowBe4, Inc.	132	Vertex Energy, Inc. Case No. 24-90507	11/5/2024	\$29,859.60 General Unsecured	Claim No. 98 amended and superseded by Claim No. 132.
12.	PTC Liquids, LLC	465	Vertex Refining Alabama LLC Case No. 24-90522	11/27/2024	\$339,592.67 General Unsecured	PTC Liquids, LLC	611	Vertex Refining Alabama LLC Case No. 24-90522	1/21/2025	\$1,226,200.08 General Unsecured	Claim No. 465 amended and superseded by Claim No. 611.
13.	Pump Equipment Inc.	101	H&H Oil, L.P. Case No. 24-90512	10/24/2024	\$3,191.96 General Unsecured	Pump Equipment Inc.	173	H&H Oil, L.P. Case No. 24-90512	11/12/2024	\$3,191.96 General Unsecured	Claim No. 101 amended and superseded by Claim No. 173.

Schedule 2: Amended and Superseded Claims

Amended and Superseded Claim(s) to be Disallowed						Surviving Claim(s)					Reason for Disallowance
Row No.	Claimant Name	Amended Claim No.	Debtor	Date Filed	Claim Amount and Priority	Claimant Name	Surviving Claim No.	Debtor	Date Filed	Claim Amount and Priority	
14.	River Birch LLC	108	Vertex Energy, Inc. Case No. 24-90507	10/30/2024	\$135,760.23 General Unsecured	River Birch LLC	481	Vertex Refining LA, LLC Case No. 24-90523	11/27/2024	\$135,760.23 General Unsecured	Claim No. 108 amended and superseded by Claim No. 320, which was amended and superseded by Claim No. 481.
15.	River Birch LLC	320	Vertex Energy, Inc. Case No. 24-90507	11/22/2024	\$135,760.23 General Unsecured						
16.	Team One Communications Inc.	223	Vertex Refining Alabama LLC Case No. 24-90522	11/15/2024	\$61,794.49 General Unsecured	Team One Communication s Inc.	547	Vertex Refining Alabama LLC Case No. 24-90522	12/6/2024	\$61,794.49 General Unsecured	Claim No. 223 amended and superseded by Claim No. 547.