

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 24-90507 (CML)  
)  
) (Jointly Administered)  
)

**NOTICE OF CANCELLATION OF HEARING SCHEDULED  
FOR DECEMBER 17, 2024, AT 2:00 P.M., PREVAILING CENTRAL TIME**

**PLEASE TAKE NOTICE** that on September 25, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered the *Order (I) Approving the Bidding Procedures and Auction, (II) Scheduling Bid Deadlines, an Auction, Objection Deadlines, and a Sale Hearing, (III) Approving the Assumption and Assignment Procedures, (IV) Approving the Form and Manner of Notice of a Sale Transaction, the Auction, the Sale Hearings, and Assumption and Assignment Procedures, and (V) Granting Related Relief* [Docket No. 55] (the “Bidding Procedures Order”)<sup>2</sup> in the chapter 11 cases of the above captioned debtors and debtors-in-possession (collectively, the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that on November 17, 2024, the Debtors filed the *First Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and its Debtor Affiliates* [Docket No. 425] (the “Plan”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors, in consultation with the Consultation Parties, determined that they had not received more than one Qualified Bid for any particular asset or portion of the assets by the Qualified Bid Deadline. Accordingly, on December 10, 2024, the Debtors filed that certain Notice of Cancellation of Auction [Docket No. 519] cancelling the Auction.

**PLEASE TAKE FURTHER NOTICE** that in light of the Bids received, the Debtors intend to proceed with the Recapitalization Transaction (as defined in the Plan). Accordingly, the Debtors hereby cancel the Sale Hearing previously scheduled for December 17, 2024, at 2:00 p.m., prevailing Central Time.

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street Suite 250, Houston, Texas 77058.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures or the Bidding Procedures Order, as applicable.



**PLEASE TAKE FURTHER NOTICE** that in accordance with the Bidding Procedures and the Bidding Procedures Order, the Debtors have provided requisite notice of the cancellation to the appropriate notice parties, including the Consultation Parties.

**PLEASE TAKE FURTHER NOTICE** that copies of the Bidding Procedures and the Bidding Procedures Order, and any related documents are available upon request to Verita Global LLC by calling (877) 709-4747 (domestic, toll free) or +1 (424) 236-7228 (international) or visiting the Debtors' restructuring website at <https://www.veritaglobal.net/vertex>.

Houston, Texas  
December 16, 2024

*/s/ Jason G. Cohen*

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**Certificate of Service**

I certify that on December 16, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason G. Cohen

Jason G. Cohen