

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

VERTEX ENERGY, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90507 (CML)
)
) (Jointly Administered)
)

**NOTICE OF (I) ENTRY OF AN ORDER CONFIRMING THE SECOND
AMENDED JOINT CHAPTER 11 PLAN OF VERTEX ENERGY, INC. AND
ITS DEBTOR AFFILIATES AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

On December 20, 2024, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the *Order Confirming the Second Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and Its Debtor Affiliates* [Docket No. 578] (the “Confirmation Order”) confirming the *Second Amended Joint Chapter 11 Plan of Vertex Energy, Inc. and Its Debtors Affiliates* [Docket No. 564] (the “Plan”)² of the above-captioned debtors and debtors in possession (the “Debtors”).

The Effective Date of the Plan occurred on **January 21, 2025**.

The Plan and the Confirmation Order are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Kurtzman Carson Consultants, LLC dba Verita Global LLC, the notice, claims, and solicitation agent retained by the Debtors in these Chapter 11 Cases, by: (a) calling the Debtors’ restructuring hotline at (877) 709-4747 (US/Canada toll free) or +1 (424) 236-7228 (international); (b) visiting the Debtors’ restructuring website at: <https://www.veritaglobal.net/vertex>; or (c) emailing VertexEnergyInfo@veritaglobal.com. You may also obtain copies of any pleadings Filed in these Chapter 11 Cases for a fee via PACER at: www.tx.uscourts.gov.

The Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

The Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the Disbursing Agent, the GUC Trustee, and any Holder of a Claim or an Interest and such Holder’s

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vertex>. The location of Debtor Vertex Energy, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1331 Gemini Street, Suite 250, Houston, Texas 77058.

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.



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respective successors and assigns, whether or not the Claim or the Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

**IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE CONTACT
KURTZMAN CARSON CONSULTANTS, LLC dba VERITA GLOBAL LLC BY
CALLING (877) 709-4747 (TOLL FREE) or +1 (424) 236-7228 (INTERNATIONAL)**

Houston, Texas
January 21, 2025

/s/ Jason G. Cohen

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