IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF DELAWARE

In re:

Voyager Aviation Holdings, LLC., et al.,¹

Debtors.

Chapter 11

Case No. 23-11177 (JPM)

(Joint Administration Requested)

CERTIFICATE OF SERVICE

I, Jonathan J. Thomson, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On July 27, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- Debtors' Motion for Entry of an Order Directing Joint Administration of These Chapter 11 Cases [Docket No. 2]
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Providing Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 3]
- Declaration of Robert A. Del Genio in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Providing Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 4]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



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- Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books (C) Engage in Intercompany Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief [Docket No. 5]
- Debtors' Motion for Interim and Final Orders (I) Authorizing Them to Continue to Honor Aircraft Lessee Reimbursement Demands and (II) Granting Related Relief [Docket No. 6]
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue Paying Taxes and Fees in the Ordinary Course and (B) Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 7]
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Maintain Their Insurance Policies and Honor Related Obligations, and (II) Granting Related Relief [Docket No. 8]
- Debtors' Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (II) Approving the Proposed Adequate Assurance of Payment for Future Services, (III) Approving Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 9]
- Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Claims of Foreign Vendors and Granting Related Relief [Docket No. 10]
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue Compensation and Benefits Programs, and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs, and (II) Granting Related Relief [Docket No. 11]
- Debtors' Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports [Docket No. 12]
- Debtors' Motion for Entry of an Order (I) Authorizing Them to (A) Prepare and Maintain Consolidated List of Creditors in Lieu of a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of 30 Largest Unsecured Creditors, and (C) Redact Certain Personally Identifying Information, (II) Approving the Form and Manner of Notice of Commencement, and (III) Granting Related Relief [Docket No. 13]

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- Debtors' Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), and S.D.N.Y. LBR 5075-1 Effective as of the Petition Date [Docket No. 14]
- Debtor's Motion Seeking Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 15]
- Declaration of Robert A. Del Genio, Chief Restructuring Officer of Voyager Aviation Holdings, LLC, in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16]
- Notice of Zoom Hearing on First Day Applications and Motions [Docket No.17]
- Notice of Commencement of Chapter 11 Cases and Agenda for First Day Hearing [Docket No.18]

Furthermore, on July 27, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit B**:

- Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books (C) Engage in Intercompany Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief [Docket No. 5]
- Notice of Zoom Hearing on First Day Applications and Motions [Docket No.17]
- Notice of Commencement of Chapter 11 Cases and Agenda for First Day Hearing [Docket No.18]

Furthermore, on July 27, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Continue Paying Taxes and Fees in the Ordinary Course and (B) Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 7]
- Notice of Zoom Hearing on First Day Applications and Motions [Docket No.17]
- Notice of Commencement of Chapter 11 Cases and Agenda for First Day Hearing [Docket No.18]

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Furthermore, on July 27, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit D**:

- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Maintain Their Insurance Policies and Honor Related Obligations, and (II) Granting Related Relief [Docket No. 8]
- Notice of Zoom Hearing on First Day Applications and Motions [Docket No.17]
- Notice of Commencement of Chapter 11 Cases and Agenda for First Day Hearing [Docket No.18]

Furthermore, on July 27, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Facsimile upon the service lists attached hereto as <u>Exhibit E</u>, <u>Exhibit F</u>, <u>Exhibit G</u> and <u>Exhibit H</u>:

- Notice of Zoom Hearing on First Day Applications and Motions [Docket No.17]
- Notice of Commencement of Chapter 11 Cases and Agenda for First Day Hearing [Docket No.18]

Dated: July 27, 2023

/s/ Jonathan J. Thomson

Jonathan J. Thomson KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000 23-11177-jpm Doc 19 Filed 07/28/23 Entered 07/28/23 02:49:13 Main Document Pg 5 of 21

Exhibit A

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			jpool@BankofUtah.com
Agent or applicable notice parties under			mparadiso@bankofutah.com;
each Aircraft Financing Facility	Bank of Utah	Attn: Corporate Trust Services	msrobinson@bankoftuah.com
Top 30 Creditors	Bank of Utah	Attn: Jamille Pool	jpool@BankofUtah.com
			AgencyABTFSupport@citi.om;
			AgencyABTSupport@citi.com;
Agent or applicable notice parties under			GIAgentOfficeOps@citi.com;
each Aircraft Financing Facility	CITIBANK, N.A.	Attn: Agency Operations	global.loans.support@citi.com
Agent or applicable notice parties under	CITIDANIN, N.A.		giobalitoans.support@ctit.com
each Aircraft Financing Facility	CITIBANK, N.A.	Attn: Albert Mari	albert.p.mari@citi.com
	Citibank, N.A., New York	Attention: Albert Mari	albert.p.mari@citi.com
Top 30 Creditors Counsel to the Required Consenting	Chibank, N.A., New Fork		jennifer.demarco@cliffordchance.com;
Noteholders	Clifford Chance US LLP	McGreal	Michelle.McGreal@cliffordchance.com
Office of the attorneys general for the			
states in which the Debtors operate	Connecticut Office of the Attorney General	Attn Bankruptcy Division	Attorney.General@ct.gov
Top 30 Creditors	Donnelley Financial Solutions		cashapplications@dfinsolutions.com
			ar@equiniti.com;
Top 30 Creditors	Equiniti Trust Company, LLC		remittance@equiniti.com
Top 30 Creditors	FlyDocs		finance@flydocs.aero
			DLNYCLoanAgencyTeam@ing.com;
			David.Jaquet@ing.com;
Top 30 Creditors	ING Capital LLC	Attn: David Jaquet / Hank Lin	hank.lin@ing.com
- •			DLNYCLoanAgencyTeam@ing.com;
Agent or applicable notice parties under			David.Jaguet@ing.com;
each Aircraft Financing Facility	ING Capital LLC	Attn: David Jaquet, Hank Lin	hank.lin@ing.com
addit in an and the addition of the addition o			shimamura@jlps.co.jp;
	JPA No. 165 Co., Ltd.		ishikawa@jlps.co.jp;
Top 20 Craditora		Attention: Fund Administration	jlps-fundadmin@jlps.co.jp
Top 30 Creditors	c/o JP Lease Products & Services Co., Ltd.	Attention: Fund Administration	
			shimamura@jlps.co.jp;
	JPA No. 166 Co., Ltd.		ishikawa@jlps.co.jp;
Top 30 Creditors	c/o JP Lease Products & Services Co., Ltd.	Attention: Fund Administration	jlps-fundadmin@jlps.co.jp
			loan@kebldn.co.uk;
			boyoung@hanafn.com;
			loan.uk@hanafn.com;
			kimseungho@hanafn.com;
			jaeyoung_lee@hanafn.com;
			Cbpark92@hanafn.com;
Top 30 Creditors	KEB HANA BANK, LONDON BRANCH	Attention: Jo, Young Hwa / Ryu, Kyung	
Top 30 Creditors	Netology	· · · · · · · · · · · · · · · · · · ·	Jdagostino@netologyllc.com
Agent or applicable notice parties under	literesty		
each Aircraft Financing Facility	Norddeutsche Landesbank Girozentrale	Attn: Aviation Group (2214/2966)	aircraft@nordlb.de
			Sabine.groth@nordlb.de;
			marc.gruenberg@nordlb.de;
Tan 20 Creditore	Norddeutsche Landesbank Girozentrale	Attn: Sabine Groth / Marc Gruenberg	iens.rachfahl@nordlb.de
Top 30 Creditors	Norddeutsche Landesbank Girozentrale	Attn: Sabine Groth / Marc Gruenberg	jens.rachiani@hordib.de
Office of the attorneys general for the			
states in which the Debtors operate	Office of the Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Office of the attorneys general for the			Louis.Testa@ag.ny.gov;
states in which the Debtors operate	Office of the New York State Attorney General	Attn Bankruptcy Department	letitia.james@ag.ny.gov
			USTP.Region02@usdoj.gov;
			Mark.Bruh@usdoj.gov;
Office of the United States Trustee for the		Mark Bruh, Shara Cornell, Brian S.	Shara.Cornell@usdoj.gov;
Office of the Officer States Trustee for the		Mark Drun, Onara Cornell, Dharro.	
Southern District of New York	Office of the United States Trustee		Brian.Masumoto@usdoj.gov
	Office of the United States Trustee	Masumoto	
	Office of the United States Trustee	Masumoto	Brian.Masumoto@usdoj.gov
	Office of the United States Trustee Paul, Weiss, Rifkind, Wharton & Garrison LLP	Masumoto	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com;
Southern District of New York		Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com
Southern District of New York Counsel to the Purchaser	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com;
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com;
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial-	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Top 30 Creditors	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov;
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Top 30 Creditors	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Top 30 Creditors Securities and Exchange Commission	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE Securities and Exchange Commission	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV;
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Top 30 Creditors Securities and Exchange Commission	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited New York Regional Office	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com; mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov SECBankruptcy@sec.gov
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Top 30 Creditors Securities and Exchange Commission	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE Securities and Exchange Commission	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited New York Regional Office	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV;
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Securities and Exchange Commission Securities and Exchange Commission Top 30 Creditors	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE Securities and Exchange Commission Securities and Exchange Commission SGI Aviation Services B.V.	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited New York Regional Office	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com; mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov SECBankruptcy@sec.gov
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Securities and Exchange Commission Securities and Exchange Commission Top 30 Creditors	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE Securities and Exchange Commission Securities and Exchange Commission SGI Aviation Services B.V.	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited New York Regional Office	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov amsaccounting@sgiaviation.com;
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Securities and Exchange Commission Securities and Exchange Commission Top 30 Creditors Counsel to BlueBay Global High Yield Bond	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE Securities and Exchange Commission Securities and Exchange Commission SGI Aviation Services B.V.	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited New York Regional Office Attn: Fiona Kalmar	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov SECBankruptcy@sec.gov secbankruptcy@sec.gov amsaccounting@sgiaviation.com; fkalmar@sgiaviation.com
Southern District of New York Counsel to the Purchaser Counsel to the Purchaser Counsel to Wilmington Trust Top 30 Creditors Top 30 Creditors Securities and Exchange Commission Securities and Exchange Commission	Paul, Weiss, Rifkind, Wharton & Garrison LLP Pillsbury Winthrop Shaw Pittman LLP Reed Smith Rolls-Royce TotalCare Services Limited Savills IRE Securities and Exchange Commission Securities and Exchange Commission SGI Aviation Services B.V.	Masumoto Brian S. Hermann, Jacob A. Adlerstein, Brian Bolin Mark Lessard, Nina Bakhtina Kurt F. Gwynne James Tubby, Head of Commercial- Lessors Customer Team Savills Commercial (Ireland) Limited New York Regional Office Attn: Fiona Kalmar Edward B. Micheletti and Matthew P. Majarian	Brian.Masumoto@usdoj.gov bhermann@paulweiss.com; jadlerstein@paulweiss.com; bbolin@paulweiss.com mark.lessard@pillsburylaw.com; nina.bakhtina@pillsburylaw.com kgwynne@reedsmith.com james.tubby@rolls-royce.com pmaccountsreceivable@savills.ie bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov SECBankruptcy@sec.gov SECBankruptcy@sec.gov amsaccounting@sgiaviation.com; fkalmar@sgiaviation.com

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Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			corptrustutah@umb.com;
			Alexsandra.Trawick@umb.com;
Agent or applicable notice parties under			corptrustutah@umb.com;
each Aircraft Financing Facility	UMB Bank, National Association	Attn: Corporate Trusts – Aviation	Alexsandra.Trawick@umb.com
United States Attorney's Office for the			
Southern District of New York	United States Attorneys Office SDNY	Attn Tax & Bankruptcy Unit	Jeffrey.Oestericher@usdoj.gov
	Wells Fargo Trust Company, N.A. FKA		
	WELLS FARGO BANK NORTHWEST,		
Top 30 Creditors	NATIONAL ASSOCIATION	Attention: Corporate Trust Department	ctsleasegroup@wellsfargo.com
	Wells Fargo Trust Company, N.A. FKA		
Agent or applicable notice parties under	WELLS FARGO BANK NORTHWEST,	Attn: Corporate Trust Department,	
each Aircraft Financing Facility	NATIONAL ASSOCIATION	MAC: U1228-051	ctsleasegroup@wellsfargo.com
			Courtney.Howard@wellsfargo.com;
	Wells Fargo Trust Company, National	Attn: Corporate Trust Lease Group;	aimee.b.johnson@wellsfargo.com;
Top 30 Creditors	Association	MAC: U1228-051	Hillary.A.Pavia@wellsfargo.com
Indenture Trustee for the Secured Notes	Wilmington Trust, National Association	Jane Schweiger	jschweiger@wilmingtontrust.com

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Exhibit B

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CreditorName	CreditorNoticeName	Email
Bank of America Corporation	Alan Clarke	alan.clarke@bofa.com
Barclays Bank Ireland PLC	Shauna Collins	shauna.collins@barclays.com
BNP Paribas	Neal Parker	neal.parker@bnpparibas.com
Citi Bank	Jenny Cheng	jenny.cheng@citi.com
Jefferies Financial Group Inc.	Michael Plaisant	mplaisant@jefferies.com
JP Morgan	Meredith Young	meredith.young@chase.com
KEB Hana	Gunwoo Kim	loan.uk@hanafn.com
Wells Fargo Advisors	Caitlin Cronin	c.cronin@wellsfagoadvisors.com
Wells Fargo Bank, N.A.	Todd Duncan	todd.duncan@computershare.com

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Exhibit C

23-11177-jpm Doc 19 Filed 07/28/23 Entered 07/28/23 02:49:13 Main Document Pertibilities Taxes Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
		jpool@BankofUtah.com
		mparadiso@bankofutah.com;
Bank of Utah	Attn: Corporate Trust Services	msrobinson@bankoftuah.com

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Exhibit D

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CreditorName	CreditorNoticeName	Email
Argonaut Insurance Company	c/o ARGO Group	info@argolimited.com
Marsh USA Inc		Avery.Hoelting@marsh.com
Mercer Health & Benefits LLC		Tood.Tarver@mercer.com

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Exhibit E

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Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax	Status
Agent or applicable notice parties under				
each Aircraft Financing Facility	Bank of Utah	Attn: Corporate Trust Services	801-924-3630	Successful
Top 30 Creditors	Bank of Utah	Attn: Jamille Pool	801-924-3630	Successful
Agent or applicable notice parties under				
each Aircraft Financing Facility	CITIBANK, N.A.	Attn: Agency Operations	646-274-5080	Successful
Counsel to the Required Consenting		Jennifer DeMarco, Michelle M.		
Noteholders	Clifford Chance US LLP	McGreal	212-878-8375	Successful
Office of the attorneys general for the states				
in which the Debtors operate	Connecticut Office of the Attorney General	Attn Bankruptcy Division	860-808-5387	Successful
Top 30 Creditors	ING Capital LLC	Attn: David Jaquet / Hank Lin	646-424-8253	Unsuccessful
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
		Attention: Jo, Young Hwa / Ryu,		
Top 30 Creditors	KEB HANA BANK, LONDON BRANCH	Kyung	011-44-20-7606-9968	Successful
Agent or applicable notice parties under				
each Aircraft Financing Facility	Norddeutsche Landesbank Girozentrale	Attn: Aviation Group (2214/2966)	011-49-511-361-4785	Unsuccessful
Top 30 Creditors	Norddeutsche Landesbank Girozentrale	Attn: Sabine Groth / Marc Gruenberg	011-49-511-361-4785	Unsuccessful
Office of the United States Trustee for the		Mark Bruh, Shara Cornell, Brian S.		
Southern District of New York	Office of the United States Trustee	Masumoto	212-668-2361	Successful
		Brian S. Hermann, Jacob A.		
Counsel to the Purchaser	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Adlerstein, Brian Bolin	212-757-3990	Successful
Agent or applicable notice parties under				
each Aircraft Financing Facility	PCAM Issuance II S.A	c/o Prime Capital AG	011-352-278-612-95	Unsuccessful
Counsel to the Purchaser	Pillsbury Winthrop Shaw Pittman LLP	Mark Lessard, Nina Bakhtina	212-858-1500	Successful
Counsel to Wilmington Trust	Reed Smith	Kurt F. Gwynne	302-778-7575	Successful
		James Tubby, Head of Commercial-		
Top 30 Creditors	Rolls-Royce TotalCare Services Limited	Lessors Customer Team	011-44-0-1332-248288	Unsuccessful
Top 30 Creditors	SGI Aviation Services B.V.	Attn: Fiona Kalmar	011-31-20-890-8490	Unsuccessful
Top 30 Creditors	UMB Bank, National Association	Attn: Brenda Paredes	385-715-3025	Successful
Agent or applicable notice parties under				
each Aircraft Financing Facility	UMB Bank, National Association	Attn: Corporate Trusts – Aviation	385-715-3025	Successful
, , , , , , , , , , , , , , , , , , ,	Wells Fargo Trust Company, N.A. FKA WELLS	· ·		
	FARGO BANK NORTHWEST, NATIONAL	Attention: Corporate Trust		
Top 30 Creditors	ASSOCIATION	Department	801-246-7142	Unsuccessful
•	Wells Fargo Trust Company, N.A. FKA WELLS	•		
Agent or applicable notice parties under	FARGO BANK NORTHWEST, NATIONAL	Attn: Corporate Trust Department,		
each Aircraft Financing Facility	ASSOCIATION	MAC: U1228-051	801-246-7142	Unsuccessful
Agent or applicable notice parties under	Wells Fargo Trust Company, National	Attn: Corporate Trust Lease Group,	-	
each Aircraft Financing Facility	Association	MAC: U1228-051	801-246-7142	Unsuccessful
Indenture Trustee for the Secured Notes	Wilmington Trust, National Association	Jane Schweiger	612-217-5651	Successful

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Exhibit F

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CreditorName	CreditorNoticeName	Fax	Status
Barclays Bank Ireland PLC	Shauna Collins	011-353-1-6623141	Successful
Jefferies Financial Group Inc.	Michael Plaisant	201-221-8300	Successful
KEB Hana	Gunwoo Kim	011-44-20-7606-9968	Successful
Wells Fargo Advisors	Caitlin Cronin	212-309-8865	Successful

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Exhibit G

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Served via Facsimile

CreditorName	CreditorNoticeName	Fax	Status
Bank of Utah	Attn: Corporate Trust Services	801-924-3630	Successful

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Exhibit H

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CreditorName	CreditorNoticeName	Fax	Status
Argonaut Insurance Company	c/o ARGO Group	441-296-6162	Unsuccessful
CAC Specialty		205-414-8105	Successful