

Samuel A. Khalil, Esq.
Lauren C. Doyle, Esq.
Brian Kinney, Esq.
MILBANK LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

Michael J. Edelman, Esq.
William W. Thorsness, Esq. (admitted *pro hac vice*)
VEDDER PRICE P.C.
1633 Broadway, 31st Floor
New York, New York 10019
Telephone: (212) 407-7700
Facsimile: (212) 407-7799

Counsel to the Remaining Debtors

*Special Merger & Acquisition and Aviation
Finance Counsel for the Remaining Debtors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i> ,)	Case No. 23-11177 (JPM)
Debtors. ¹)	(Jointly Administered)

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE FOR
A330 MSN 1432 LIMITED AND A330 MSN 1579 LIMITED**

PLEASE TAKE NOTICE that on March 22, 2024, the Honorable John P. Mastando, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), entered the *Findings of Fact, Conclusions of Law, and Order Approving the Second Modified Second Amended Joint Chapter 11 Plan of Voyager*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



Aviation Holdings, LLC et al. [Docket No. 838] (the “Confirmation Order”) confirming the *Second Modified Second Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 802] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on April 5, 2024, with respect to all Debtors except for the A330 MSN 1432 Limited and A330 MSN 1579 Limited Debtors (such two Debtors for whom the Effective Date of the Plan did not occur on April 5, 2024, the “Remaining Debtors”). Because the conditions precedent to the Effective Date set forth in Section VIII.B of the Plan had not yet been satisfied for the Remaining Debtors as of April 5, 2024, the Effective Date of the Plan for the Remaining Debtors did not occur as of such date.

PLEASE TAKE FURTHER NOTICE that as of July 31, 2024, the conditions precedent to the Effective Date set forth in Section VIII.B of the Plan for each of the Remaining Debtors have been satisfied or waived pursuant to Section VIII.C of the Plan, such that with respect to each of the Remaining Debtors the Plan has been substantially consummated for such Remaining Debtors as of July 31, 2024 (the Effective Date of the Plan for the Remaining Debtors is herein referred to as the “Remaining Debtors’ Effective Date”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Confirmation Order, the Remaining Debtors hereby provide notice of the occurrence on July 31, 2024, of the Remaining Debtors’ Effective Date.

PLEASE TAKE FURTHER NOTICE that, notwithstanding anything to the contrary in Section V of the Plan or otherwise, all agreements with estate Professionals for the Remaining Debtors are not deemed rejected as of the Remaining Debtors’ Effective Date.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in the Plan, requests for payment of Administrative Expense Claims (other than Fee Claims) against the Remaining Debtors that accrued on or before the Remaining Debtors' Effective Date but remain unpaid as of such date must be filed and served on the Notice Parties **no later than August 31, 2024** (the "Administrative Expense Claims Bar Date"). Holders of Administrative Expense Claims against the Remaining Debtors that do not timely file and serve such a request shall be forever barred, enjoined, and estopped from asserting such Administrative Expense Claims against the Remaining Debtors, the other Debtors, the Winddown Debtors, or their respective property, and such Administrative Expense Claims shall be automatically discharged as of the Remaining Debtors' Effective Date. Objections to requests for payment of Administrative Expense Claims against the Remaining Debtors (other than Fee Claims) must be filed and served on the Notice Parties and the requesting party no later than the Claims Objection Deadline for the Remaining Debtors.

PLEASE TAKE FURTHER NOTICE that, to continue to receive documents after the Remaining Debtors' Effective Date pursuant to Bankruptcy Rule 2002, Persons and Entities (excluding the U.S. Trustee) must file renewed requests to receive documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Confirmation Order can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding on the Debtors, the Remaining Debtors, the Winddown Debtors, any holder of a Claim against, or Interest in, the Debtors and/or the Remaining Debtors and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

Dated: August 1, 2024
New York, New York

/s/ Lauren C. Doyle

Samuel A. Khalil, Esq.

Lauren C. Doyle, Esq.

Brian Kinney, Esq.

MILBANK LLP

55 Hudson Yards

New York, NY 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

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