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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
Voyager Aviation Holdings, LLC <i>et al.</i> ,)	Case No. 23-11177 (JPM)
)	
Debtors. ¹)	(Jointly Administered)
_____)	

**NOTICE OF HEARING ON THIRD INTERIM AND FINAL FEE APPLICATION
FOR VEDDER PRICE P.C. AS (I) COUNSEL TO PARTICIPATION DEBTORS
UNDER BANKRUPTCY CODE SECTION 327(a) AND (II) SPECIAL MERGER
AND ACQUISITION AND AVIATION FINANCING COUNSEL FOR DEBTORS
UNDER BANKRUPTCY CODE SECTION 327(e)**

¹ The debtors and debtors-in-possession (collectively, the “Debtors”) in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901. For purposes of this Notice, (a) the “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company and Panamera Aviation Leasing XIII Designated Activity Company, (b) the “Remaining Debtors” means, collectively, A330 MSN 1432 Limited and A330 MSN 1579 Limited and (c) the “Reorganized Debtors” means, collectively, all of the Debtors excluding the Remaining Debtors.



PLEASE TAKE NOTICE that a hearing (the “Hearing”) will be held will be held at 10:00 a.m. (prevailing Eastern Time) on September 26, 2024, and before the Honorable John P. Mastando III, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 501, New York, NY 10004, to consider the *Third Interim and Final Application of Vedder Price P.C. for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as (i) Counsel to Participation Debtors under Bankruptcy Code Section 327(a) and (ii) Special Merger and Acquisition and Aviation Financing Counsel for Debtors Under Bankruptcy Code Section 327(e), in Each Case During (Y) the Third Interim Application Period of April 1, 2024 through and Including July 31, 2024 and (Z) the Final Fee Application Period of July 27, 2023 through and including July 31, 2024*, dated August 27, 2024 [Docket No. 962] (the “Vedder Price Fee Application”).

PLEASE TAKE FURTHER NOTICE that any objections or responses to the relief requested in the Vedder Price Fee Application shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with this Court on the docket of *In re Voyager Aviation Holdings, LLC*, Case No. 23-11177 (JPM) by registered users of this Court’s electronic filing system and in accordance with the General Order M-399 (which is available on this Court’s website at <http://www.nysb.uscourts.gov>) by September 19, 2024, at 4:00 p.m., prevailing Eastern Time; and (d) be promptly served on the following parties: (i) the Chambers of the Honorable John P. Mastando III, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (ii) the Debtors, c/o Robert A. Del Genio

(robert.delgenio@fticonsulting.com); (iii) Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Samuel A. Khalil, Esq., Lauren C. Doyle, Esq., and Brian Kinney, Esq., (skhalil@milbank.com, ldoyle@milbank.com, and bkinney@milbank.com), counsel for the Debtors other than the Participation Debtors; (iv) Vedder Price P.C., 1633 Broadway, 31st Floor, New York, NY 10019 (Attn: Michael J. Edelman, Esq. and William W. Thorsness, Esq. (mjedelman@vedderprice.com and wthorsness@vedderprice.com), counsel for the Participation Debtors; and (v) William K. Harrington, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Annie Wells, Esq., Daniel Rudewicz, Esq., and Brian Masumoto, Esq).

PLEASE TAKE FURTHER NOTICE that copies of the Vedder Price Fee Application and other pleadings for subsequent hearings can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("KCC"), at www.kccllc.net/voyageraviation or by contacting KCC directly at (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers).

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

PLEASE TAKE FURTHER NOTICE that you need not appear at the Hearing if you do not object to the relief requested in the Vedder Price Fee Application.

Dated: August 27, 2024
New York, New York

VEDDER PRICE P.C.

/s/ Michael J. Edelman

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